

## Finish a project management application

I bought Worksuite (<https://demo-saas.worksuite.biz/>) script in laravel to do a personalized project management software. So I made many changes to worksuite script but it is necessary add other features and make other changes or solve some errors to have a perfect application.

The software is based on two concepts:

- Analyze in detail the difference between estimate and real cost. For this reason I create some relations between estimate and project, task and timesheet. So the application have many report, pivot with drill down tables and charts.
- the application have a connect flow that start from estimate and go to time sheet to analyze all
- the software must be very, very user friendly and must have an excellent design

The principal features to do.

1. **make better the navigation regard the the asigation of task and expences. It is simple change of links and datate of buttons.**
2. make better the calendar to assign the task to the employers
3. verify all initial report of worksuite to test if are ok or it is necessary make some changes to the formuals based on new database and informations.
4. **Invoice regard the project. It i s neccessary adapt the features of invoice to new estimate information**
5. change the menu, hide many informations inside the page, change banal things. To do this point fast and good it is necesasry navigate togheter all pages and make all chnages necessary in reltime. The goal eliminate a banal errors and teh feature snot necessary to have auser friendly application. The changes of menu must be make regard administartor, superadministrator,client and employer of client.
6. Language. It is necessary use the italian in all web how default. So it is necessary that you send e the fle with english teext. So i make the tradution and resend to change. If some english text aren't inside the files, it is necessary change manually.
7. verify the authorization regard the service and page to give the correct authorization to the meployer and client regad show or not show the page or change- It already work buti t is necessary make a test and if necessary make some changes
8. **Design and CSS.** It is necessary decide and change the design -css. It must be very user friendly and modern
9. solve all the feature regard to buy the a plan, registartion and payment because now there are plan, client informations, method of payent, but don't work the flow to buy and pay the plan to use the application.
10. other small changes

### Notes:

- To do some points (for example point 4, menu) I can explain the details of changes by anydesk. So you can do teh changes more fast or in realtime in your locla pc
- the images attach inside this document aren't all changes to do. The images are only some expample of problems. For this by anydesk we can see all details and do all that banal chanegs necessary and make them in real time.
- at the end of job it is necessary the installation inside my host and made a final test
- Regard the design I want a semplify design and semplify information that the user see becuase the software must be used by small company and they must think that he can use the software also if he aren't expert in use of pc. the color, the button

and other must be modern, we can copy a little wethod ([www.wethod.cm](http://www.wethod.cm)) design, or if have other idea is ok.

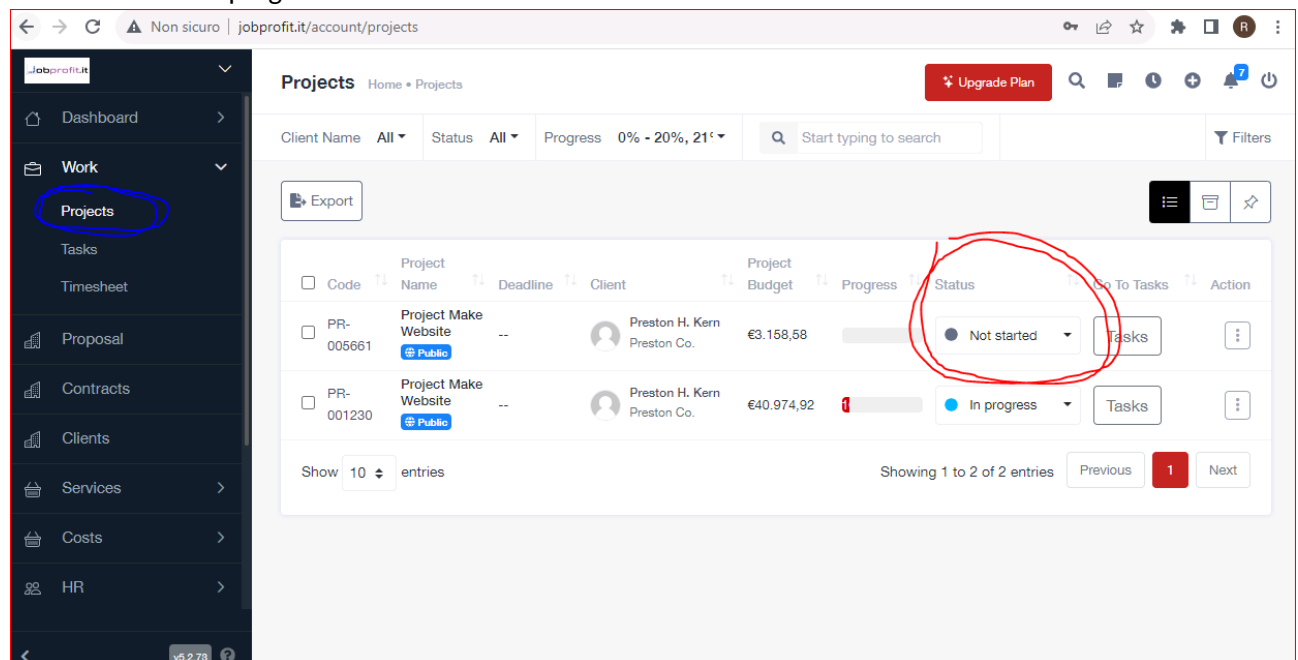
- to do the changes, in particular regard the report, it is necessary value database if is good to have all reports, otherwise it is necessary change it

#### 1. Task flow and informations of task (some features of this point are already made)

The users that have the authorization to assign the task must have do a fast flow and must see the correct informations regard the task. Now there are banals error that it is necessary change. So it is necessary change some buttons, links, hide some buttons.

In detail...

- it is necessary solve a problem regard the status of project. Now it is possible change the status of projects manually. For some of them is ok (for example "finished" and "cancelled"). Regrad the others , so the status of asignation of ssatus must be automatic. What means. If I created a project the next step is to assign the tasks. When some tasks and expences are assigned (not all) the status became "on hold"; when all tasks and expences are asignes became "no started". When some task have the time sheet made became "in progress".



- Now the page "task" show not correct informations.

First it is necessary:

- Inside the page task when the user click on project row the software must show the list of task and expences with drilldown logic. Now open a new page and don't show the expences of that task.

So in task page click on project (see 1) and the software must show the list of task and expences (see my paint 2)

The screenshot displays the 'Tasks' page in the Jobprofit.it application. The page features a sidebar on the left with navigation options: Dashboard, Work, Projects, Tasks, Timesheet, Proposal, Contracts, Clients, Services, Costs, and HR. The main content area shows a list of projects with columns for Code, Name, Deadline, Client, Budget, Progress, Status, Go To Tasks, and Action. The project 'Project Make Website' (PR-003402) is circled in red and labeled with a red '1'. The 'Go To Tasks' button for this project is highlighted. The 'Expenses' button is also visible. The page includes a top bar with the 'Tasks' section and an 'Upgrade Plan' button. The bottom of the page shows the version number 'v5.2.78' and a 'Attiva Windows' watermark.

Code	Project Name	Deadline	Client	Project Budget	Progress	Status	Go To Tasks	Action
PR-002303	Project Make Website	--	Preston H. Kern Preston Co.	€922,00		Not started	Tasks	Expenses
PR-003402	Project Make Website	--	Preston H. Kern Preston Co.	€2.322,00		No task	Tasks	Expenses
PR-005661	Project Make Website	--	Preston H. Kern Preston Co.	€3.158,58		Finished	Tasks	Expenses
PR-001230	Project Make Website	--	Preston H. Kern Preston Co.	€40.974,92		In progress	Tasks	Expenses

Work

Projects

**Tasks**

Timesheet

Proposal

Contracts

Clients

Services

Costs

HR

v5.2.73

All TasksExport

Code	Project Name	Deadline	Client	Project Budget	Progress	Status	Go To Tasks																								
PR-002303	Project Make Website	--	Preston H. Kern Preston Co.	€922,00		Not started	Tasks Expenses																								
PR-003402	Project Make Website	--	Preston H. Kern Preston Co.	€2.322,00		No task	Tasks Expenses																								
PR-003402-8	Design Web	Make Website	1	Price/hrs €100	€0.00	--	0s Not As																								
<div>task</div> <div>expenses</div>																															
<table> <tr> <td>Select Expense Cats</td> <td>Go To Office</td> <td>800</td> <td>0</td> <td>22%</td> <td>€800,00</td> <td>€800,00</td> <td>€0,00</td> </tr> <tr> <td>Transport Cost</td> <td>Go To Office</td> <td>800</td> <td>0</td> <td>22%</td> <td>€800,00</td> <td>€800,00</td> <td>€0,00</td> </tr> <tr> <td>Product</td> <td>Buy A Plugin</td> <td>600</td> <td>0</td> <td>22%</td> <td>€600,00</td> <td>€600,00</td> <td>€0,00</td> </tr> </table>								Select Expense Cats	Go To Office	800	0	22%	€800,00	€800,00	€0,00	Transport Cost	Go To Office	800	0	22%	€800,00	€800,00	€0,00	Product	Buy A Plugin	600	0	22%	€600,00	€600,00	€0,00
Select Expense Cats	Go To Office	800	0	22%	€800,00	€800,00	€0,00																								
Transport Cost	Go To Office	800	0	22%	€800,00	€800,00	€0,00																								
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PR-005661	Project Make Website	--	Preston H. Kern Preston Co.	€3.158,58		Finished	Tasks Expenses																								
PR-001230	Project Make Website	--	Preston H. Kern Preston Co.	€40.974,92		In progress	Tasks Expenses																								

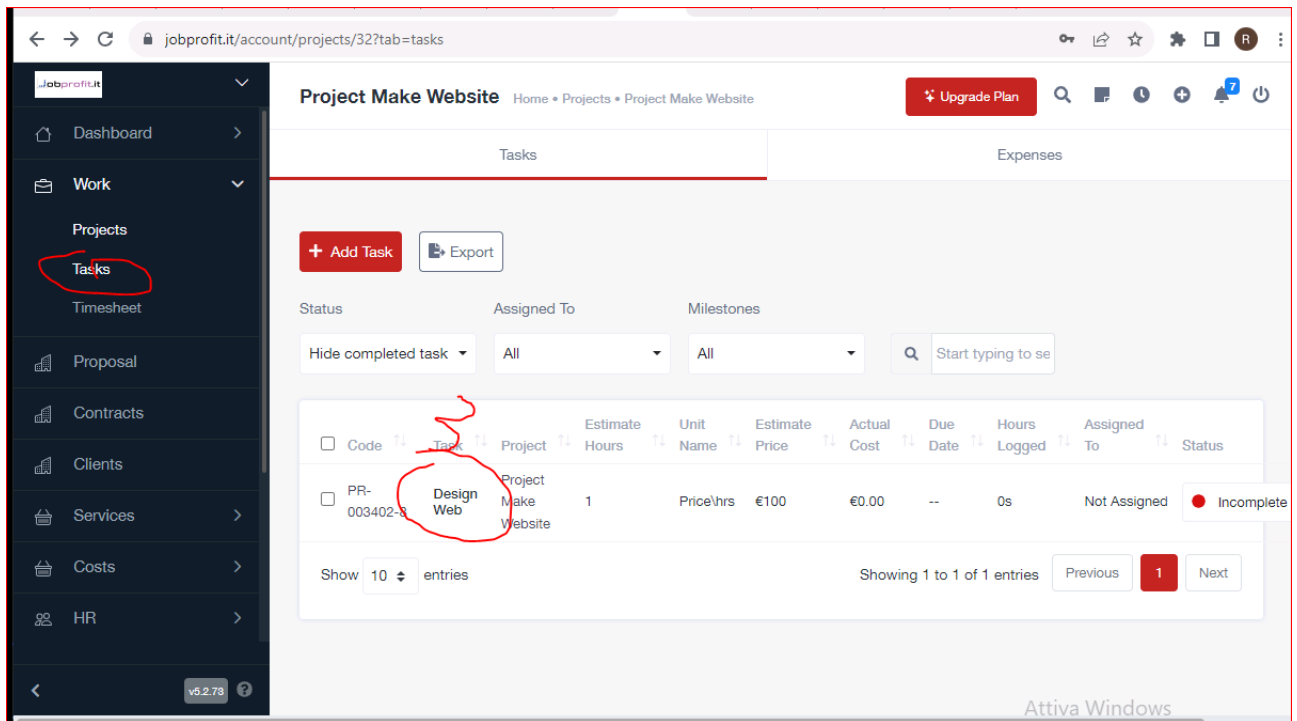
jobprofit.it/account/estimates/53/edit

EST#020 Home • Estimates • 53 • EST#020 Upgrade Plan

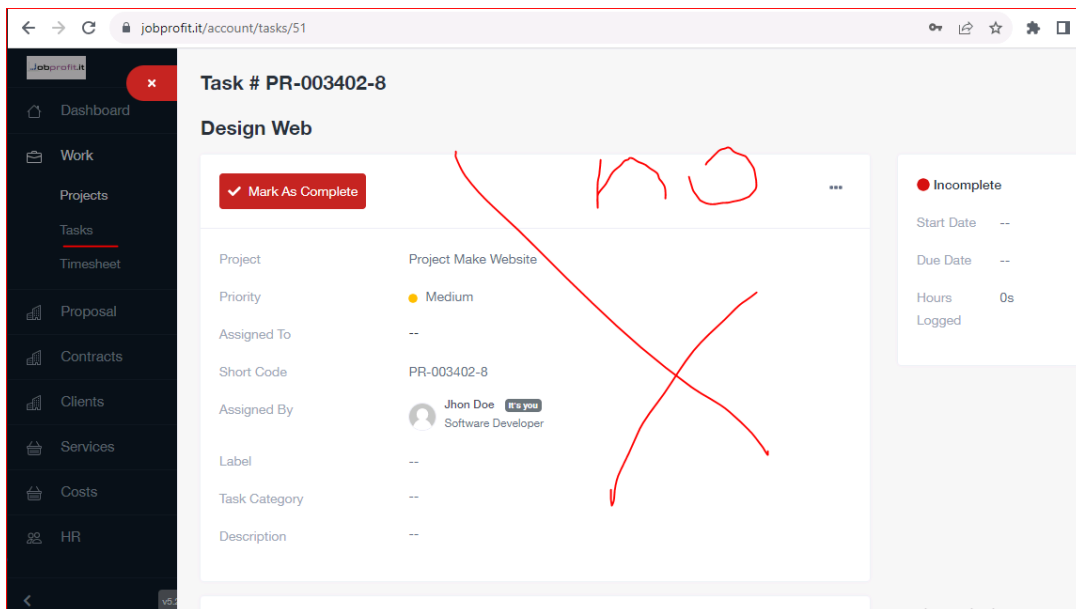
Accepted

Service Category	Service Sub Category	Service Name	Unit Type	Unit Price	Margin%	VAT	Amount	Cost	Margin	
Web Design	Front-End Design	Design Web	Price/hrs	1	100	0	22%	€100,00	€100,00	€0,00
Enter Description (optional)										
Expense	Select Expense Cats	Go To Office	800	0	22%	€800,00	€800,00	€0,00		
Expense	Transport Cost	Go To Office	800	0	22%	€800,00	€800,00	€0,00		
Expense	Product	Buy A Plugin	600	0	22%	€600,00	€600,00	€0,00		
Add Expense										
Sub Total								€2.300,00		
VAT 22%								€22,00		

- and when click on row of task or expences the software must open the page task or expence in edit because isn't assign still. now sho in view.



how you see now show in view



i want the edit page. see the folowing image, but withthe chenages that I explain after.

jobprofit.it/account/tasks/51/edit?projectId=32

Update Task Home • Tasks • 51 • Update Task

Upgrade Plan

### Task Info

Title \* Design Web

Task category --

Project Project Make Website

Project Client Details  
Preston H. Kern  
Preston Co.

Start Date \* 01-11-2023 ☒ Without Due Date

Assigned To Adam Em Add

Check Employee Schedule

Check Calendar

It is also necessary to eliminate the link in project information of the task list page

jobprofit.it/account/projects/32?tab=tasks

Project Make Website Home • Projects • Project Make Website

Upgrade Plan

Tasks Expenses

+ Add Task Export

Status Assigned To Milestones

Hide completed task All All Start typing to search

Code	Task	Project	Estimate Hours	Unit Name	Estimate Price	Actual Cost	Due Date	Hours Logged	Assigned To	Status	Action
PR-003402-8	Design Web	Project Make Website	1	Price/hrs	€100	€0.00	--	0s	Not Assigned	Incomplete	

Show 10 entries Showing 1 to 1 of 1 entries Previous 1 Next

NO LINK

--drill down

so if you see the page "task", if click on row of project (5), the software show the information of project how the page project (see 6). In this situation the goal is assign and manage the task

In page "task" I don't want what you see in image 6, but I want that the software with drill down show the list of all tasks and expences of that task with status 8assigned, not assigned). and if I click on one task or expences i can go in the page of task do add or change

Other problem regard the specfic page to assign the task to an employer.

- first: now the prpose authomatically an employer how default. It on't want this. So It is necessary eliminate the default employer (to verify if there is a setting of that default inside employer)

The screenshot shows the 'Update Task' page in a web application. The page has a dark sidebar on the left with navigation links: Dashboard, Work, Projects, Tasks, Timesheet, Proposal, Contracts, Clients, Services, Costs, HR, Finance, Tickets, Reports, Settings, and Help. The main content area is titled 'Update Task' and contains a form. The form has several sections: 'Task Info' with fields for Title (Design Web), Task category (dropdown), Project (Project Make Website), Start Date (03-10-2023), and Assigned to (Adam Kim). There is a 'Without Due Date' checkbox and a 'Check Employee Schedule' button. The 'Description' field has a rich text editor. The 'Other Details' section includes fields for Label (Nothing selected), Milestones (dropdown), Status (To Do), and Priority. A red circle highlights the 'Assigned to' field, and a red arrow points to it.

second: since the flow is selct project -select task means that when do insi deth edetails pf task it isn't necessary select again the project, the service, so category and subcategory. But the software show that selection. So it is neccssray eliminate the selection and show only the information of project and service.

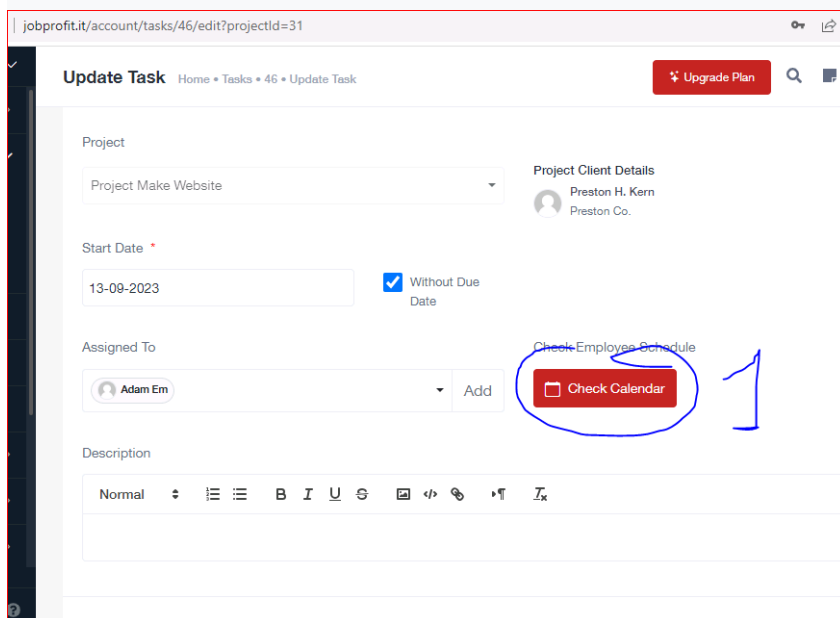




Note: It is necessary use the same logic for add expences.  
So also the page expences must have the same logic of  
page tasks

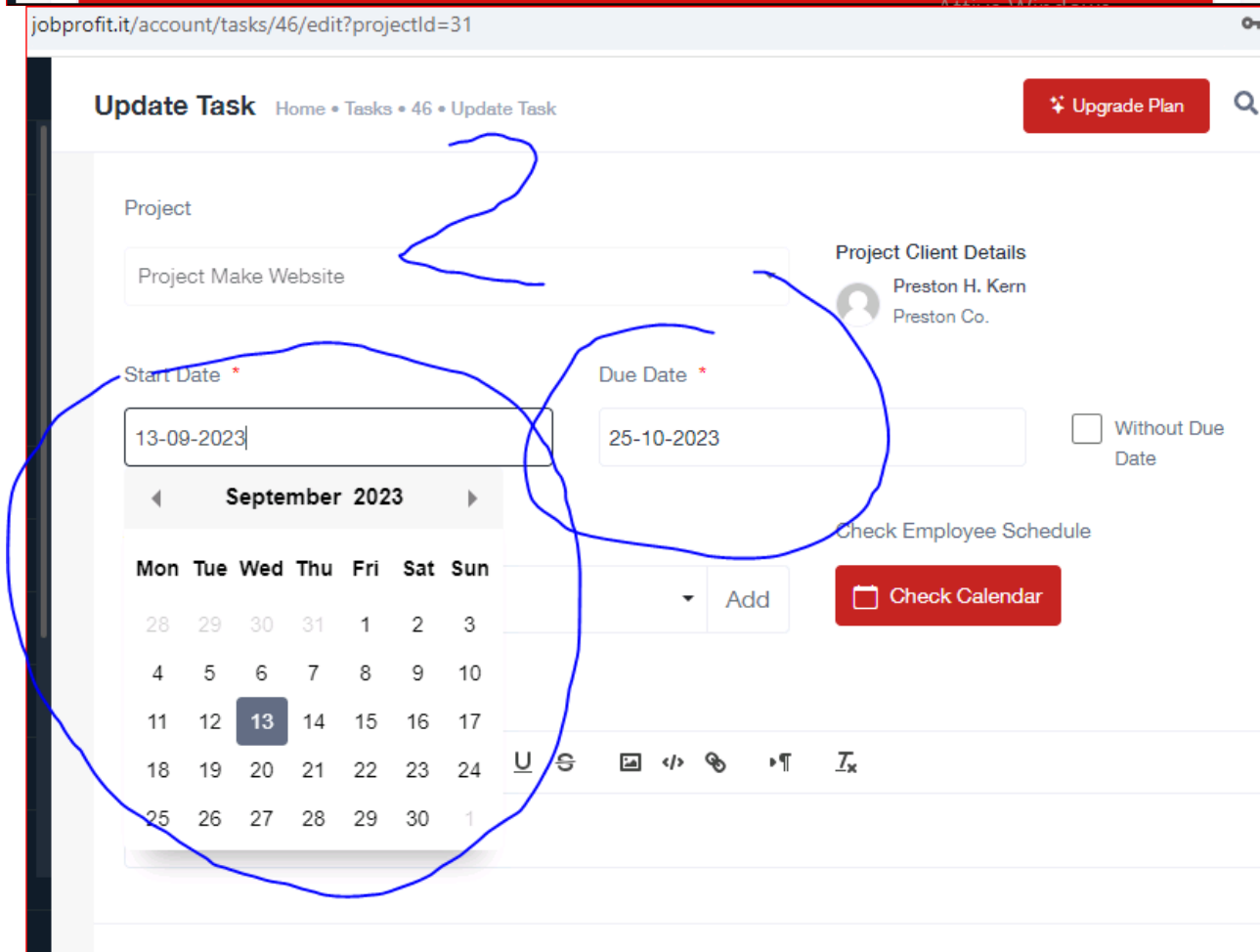
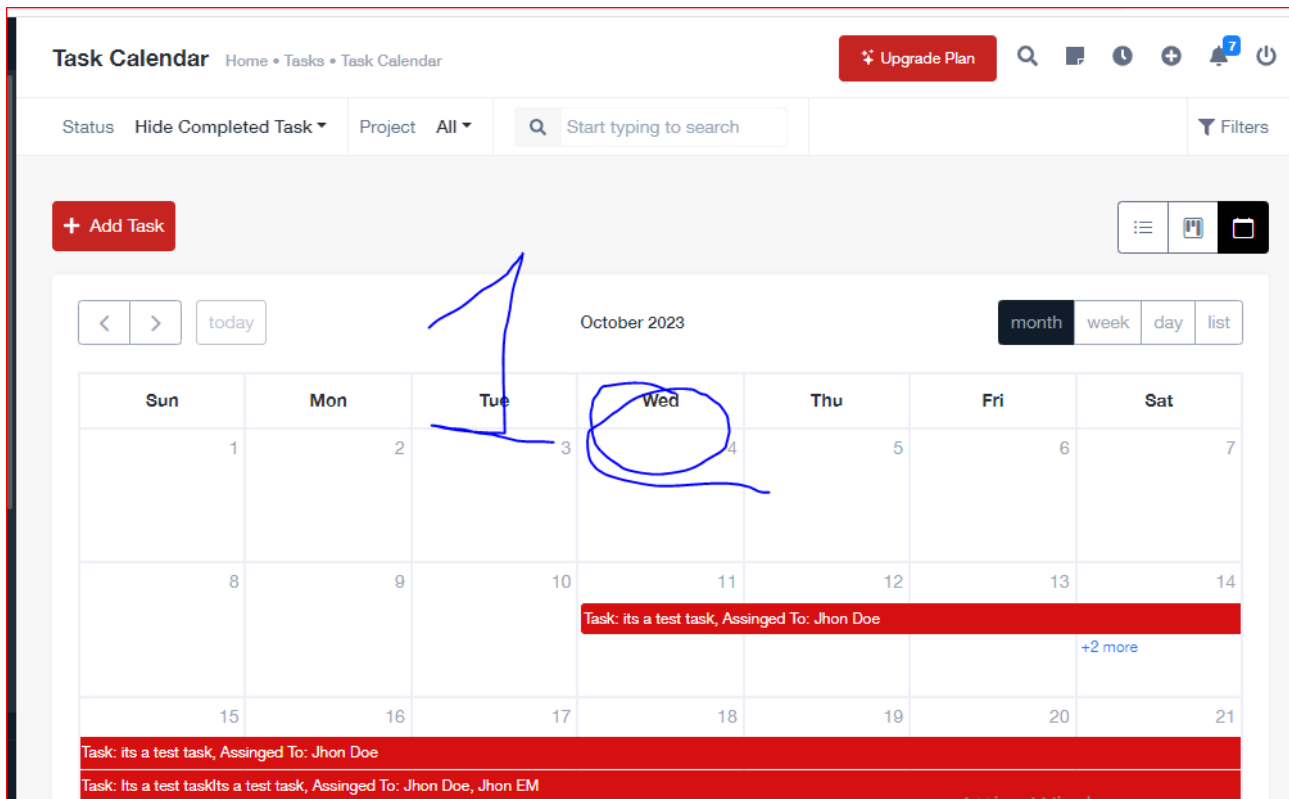
## 2. calendar (some features of this point are made)

Inside the page assign task now there is a button that open a popup with the calendar to see the task already assigned (see 1) and a pop up with date of calendar to input the data (see 2)



The screenshot shows the 'Update Task' form in the Jobprofit application. The form includes the following fields and elements:

- Project:** A dropdown menu showing 'Project Make Website'.
- Project Client Details:** A section showing 'Preston H. Kern' and 'Preston Co.' with a profile icon.
- Start Date:** A date input field showing '13-09-2023' and a checkbox labeled 'Without Due Date' which is checked.
- Assigned To:** A dropdown menu showing 'Adam Em' and an 'Add' button. A red button labeled 'Check Calendar' is circled in blue, with a handwritten '1' next to it.
- Description:** A text area with a rich text editor toolbar.



To select the data to start and the end data i want you change the calendar of image 2 with the calendar of

image 1°. In this way it is possible see the employer free and select the data by that calendar.

Error. all page of task must have that method of selction. now the page creation of task don't have

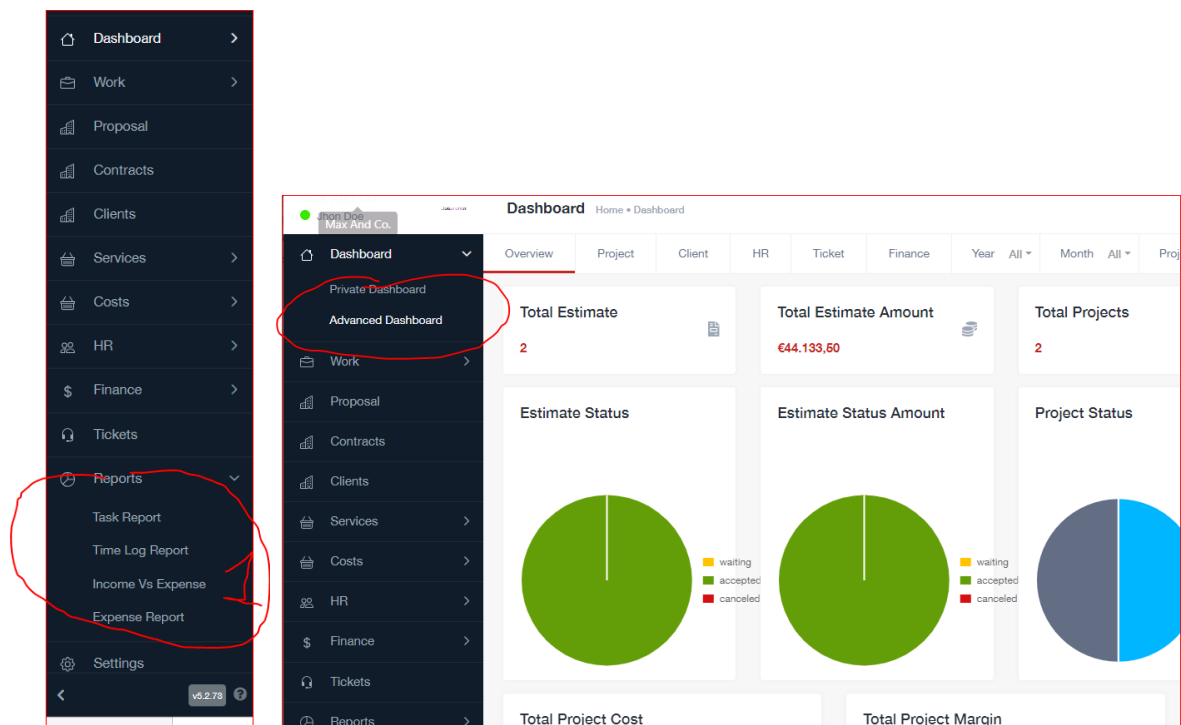
### 3. Report and pivot

The concept is that I want many reports because the goal of software is to make many analyses of data. So the concept is to have reports with drill-down and with pivot logic to cross all information.

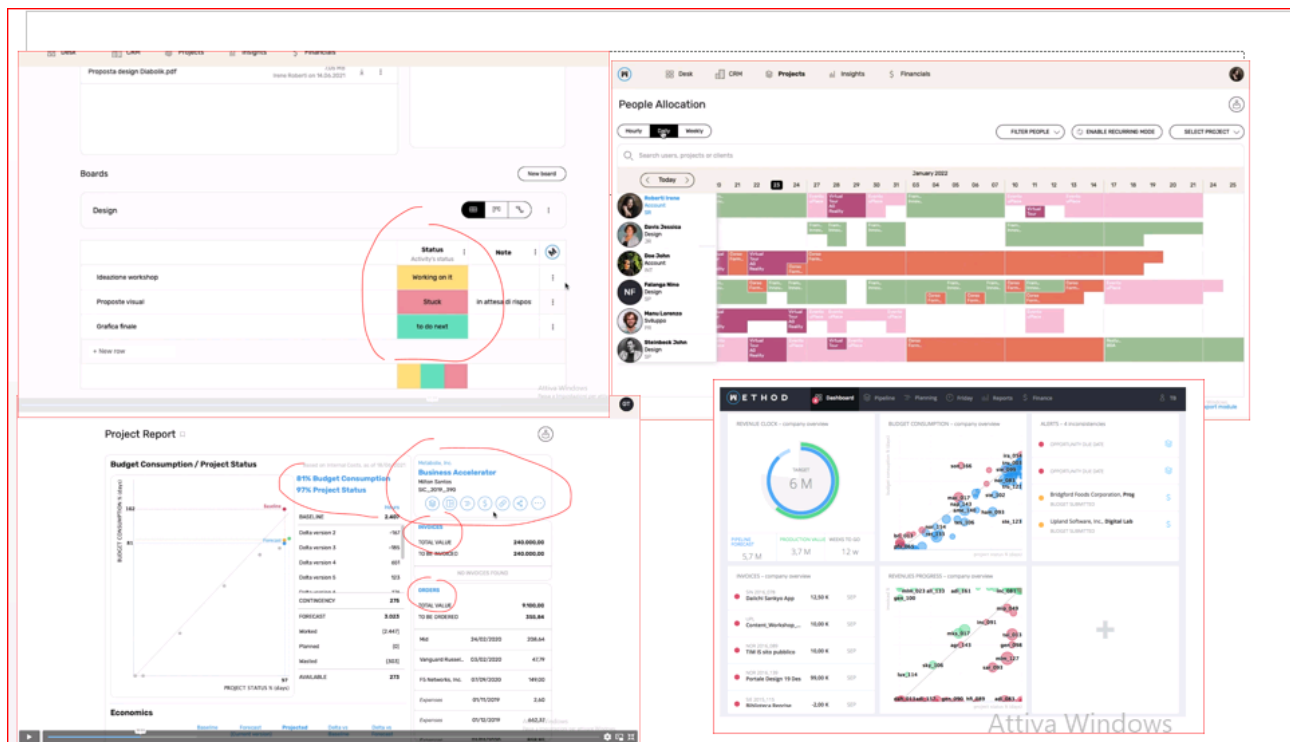
To do this feature, it is necessary to make a test together and decide the method to use to solve fast.

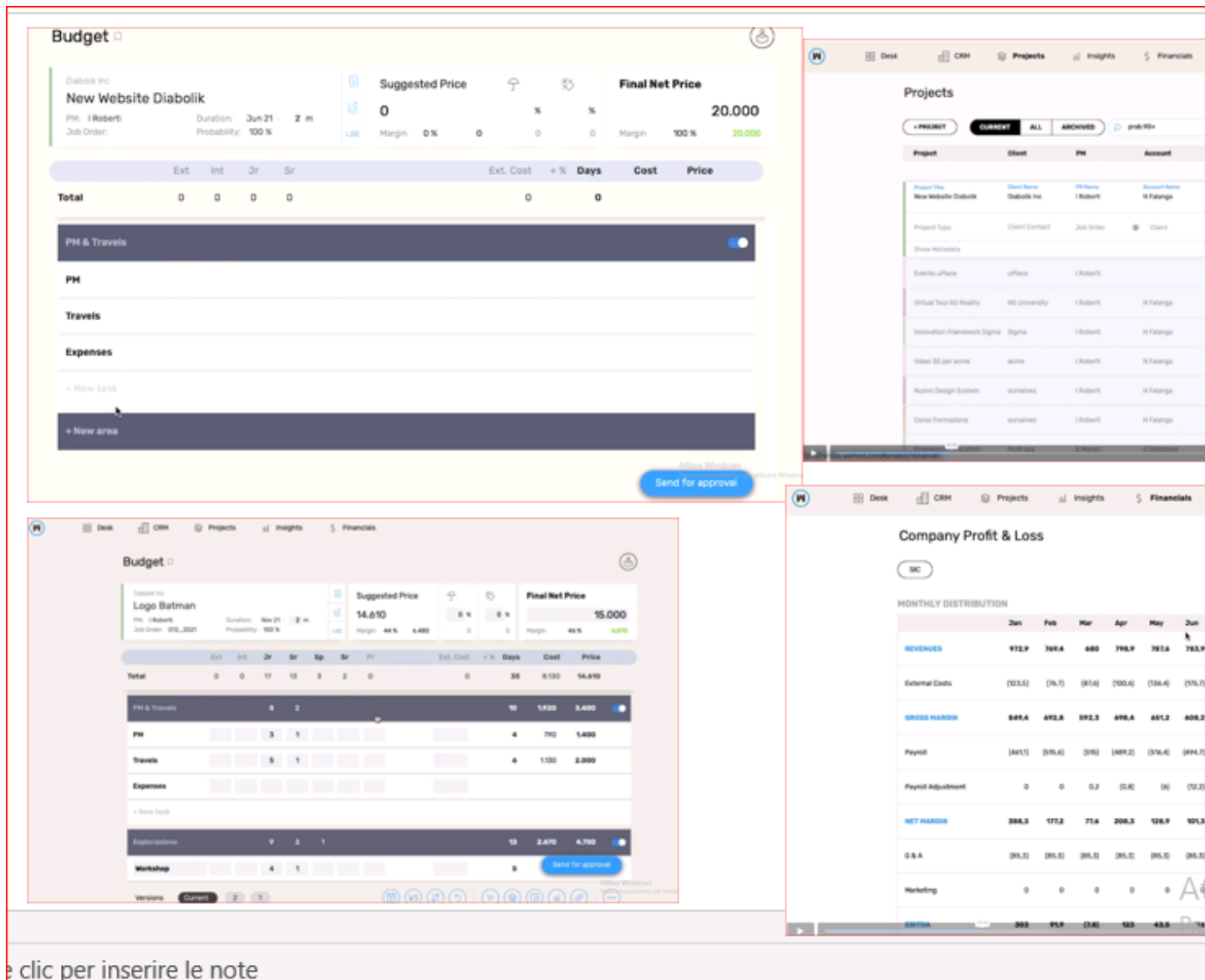
What is the actual situation:

- a. the original script has some reports, but now the information of software is different and the database was changed. So it is necessary to make a test to decide what of them delete because not necessary and what is necessary change the formulas;
- b. the new report created by last developer. b.1: It is necessary to make a check to verify if the formulas are OK; b.2 make small change of some of them; b.3 verify and if necessary by the time possible go in details of information, so drill down to go to the specific service. If it is not possible it is necessary to add a pivot script; b.4 it is necessary to make better the design and use a better script for charts because now are horrible (free script)
- c. it is necessary to make an order of link of report because now are a little confuse.



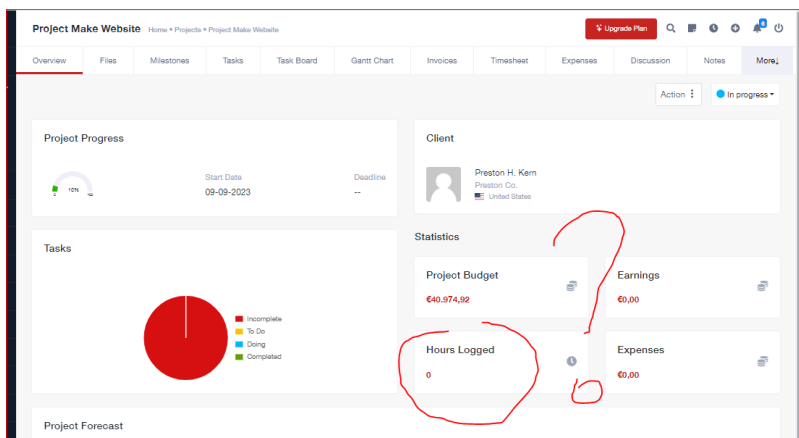
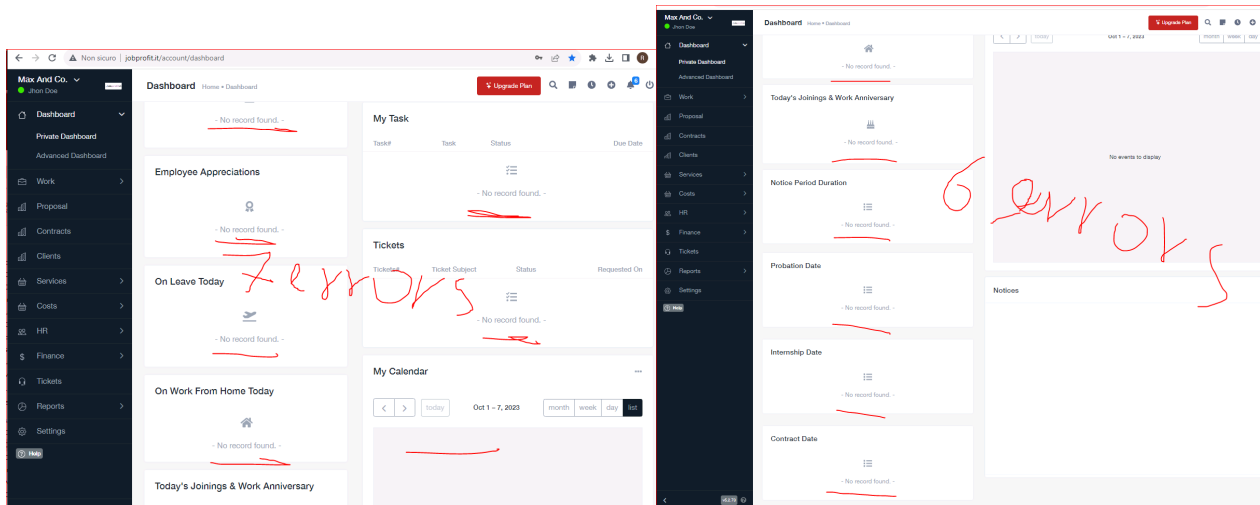
By the following image you see sm eregiport of design of a competitor that we can copy



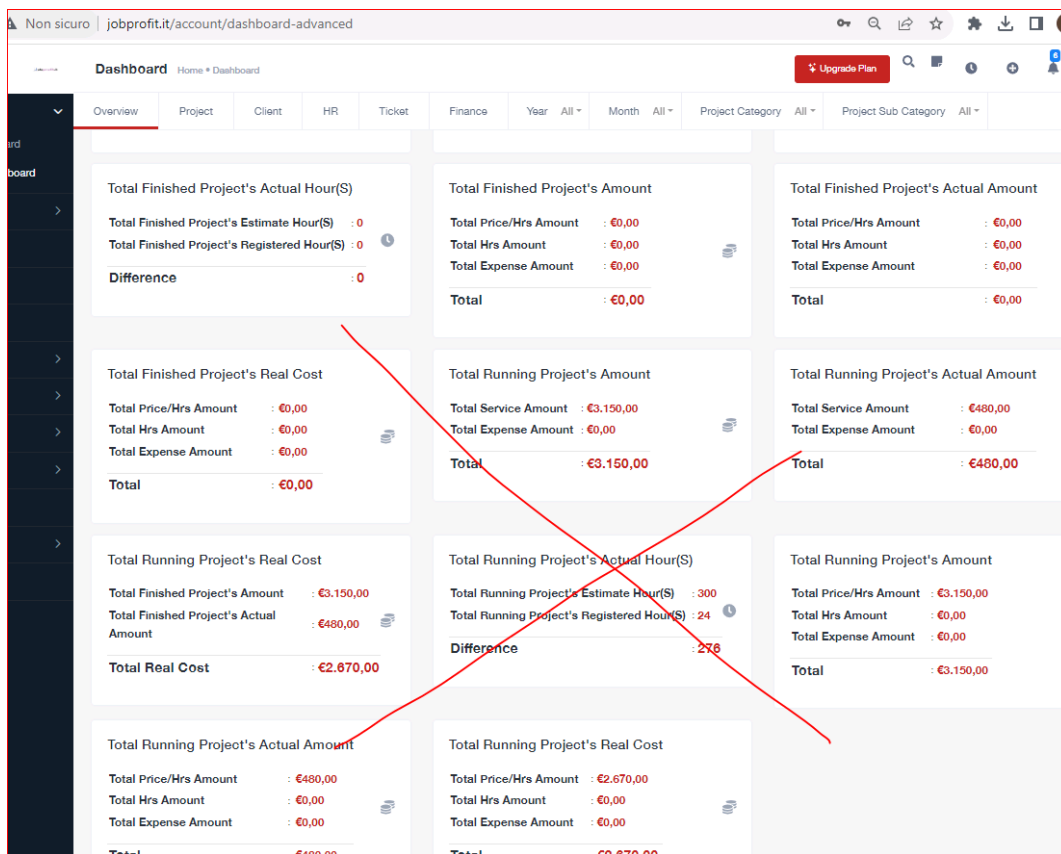
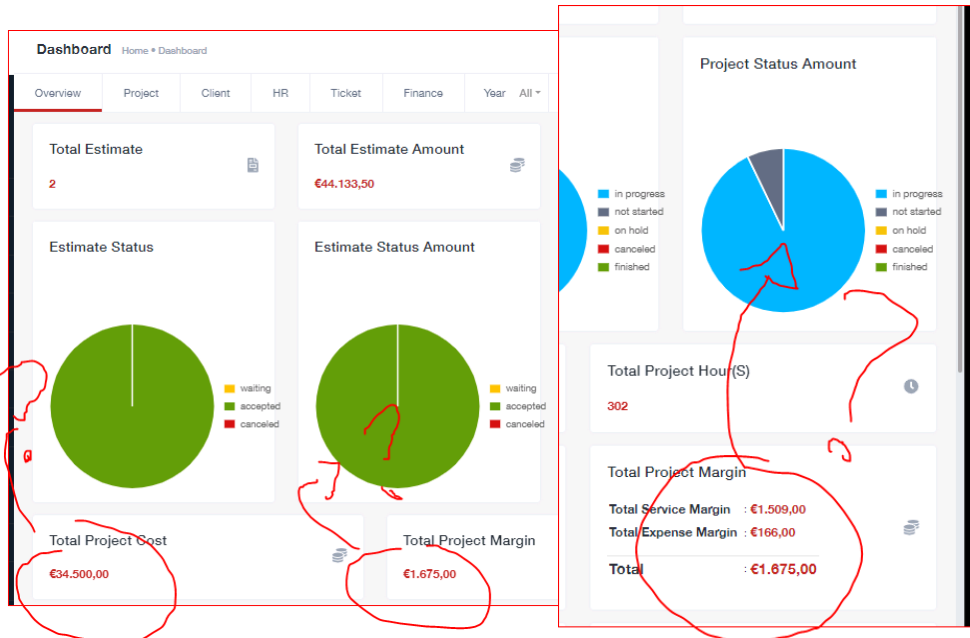


clic per inserire le note

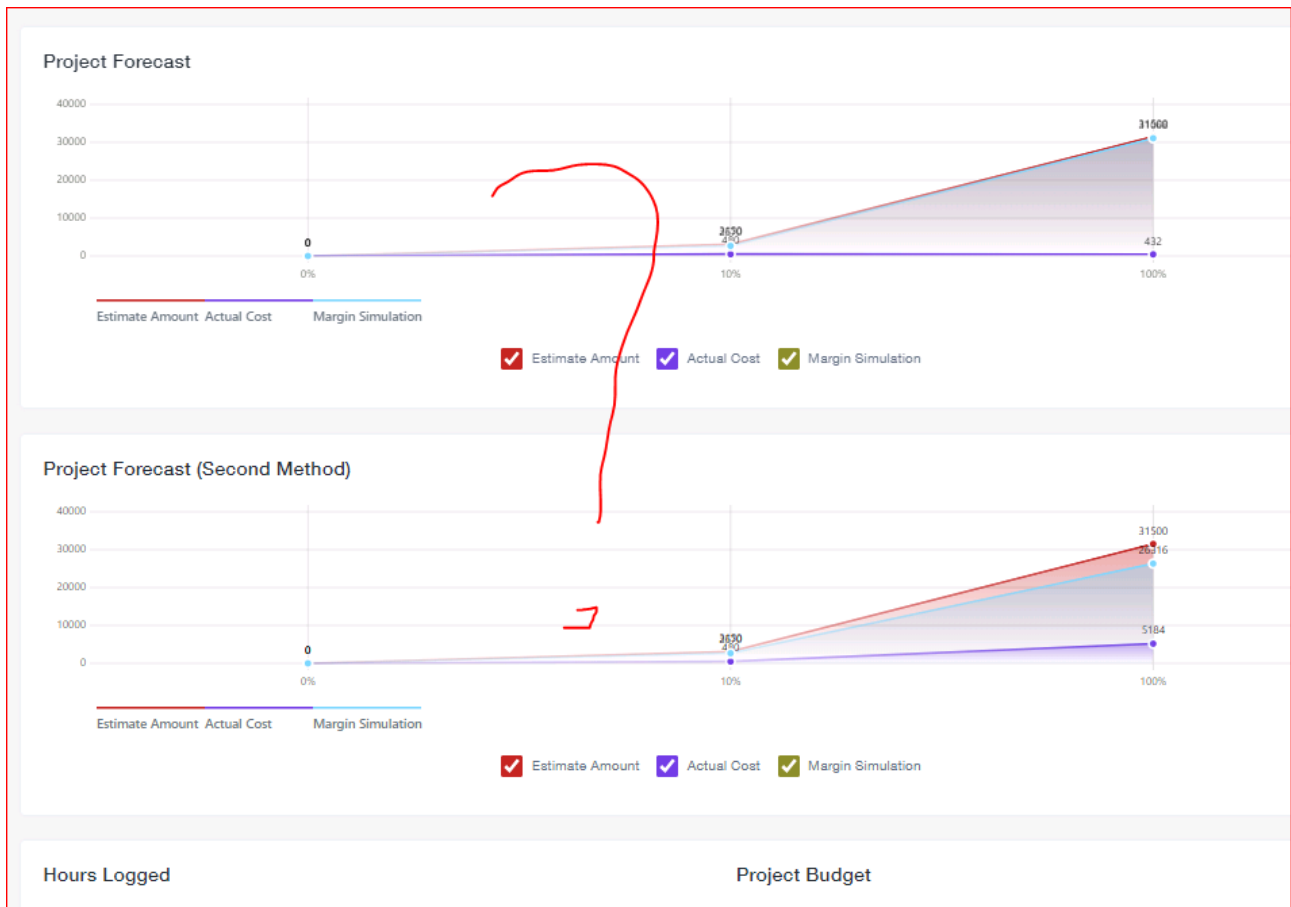
By the following image you see the actual error that shows the application the reason for many of them is that now there aren't the input information of project. So I touch to see what we must verify and decide if change, if are ok or delete. many of them we can delete because I have the new reports



By following image you see the new report. You can see that the design is horrible. The 90% of them are ok. it is only necessary to verify the drill down, so filter and the design. The goal: have correct value and the report must be understandable by everyone







Max And Co. ▾

Jhon Doe

Dashboard

Work

Proposal

Contracts

Clients

Services

Costs

HR

Finance

Tickets

Reports ▾

Task Report

Time Log Report

Income Vs Expense

Expense Report

Settings

Help

Time Log Report    Home • Time Log Report

Duration   01-10-2023 To 01-10-2023

Employee   All ▾

Project   All ▾

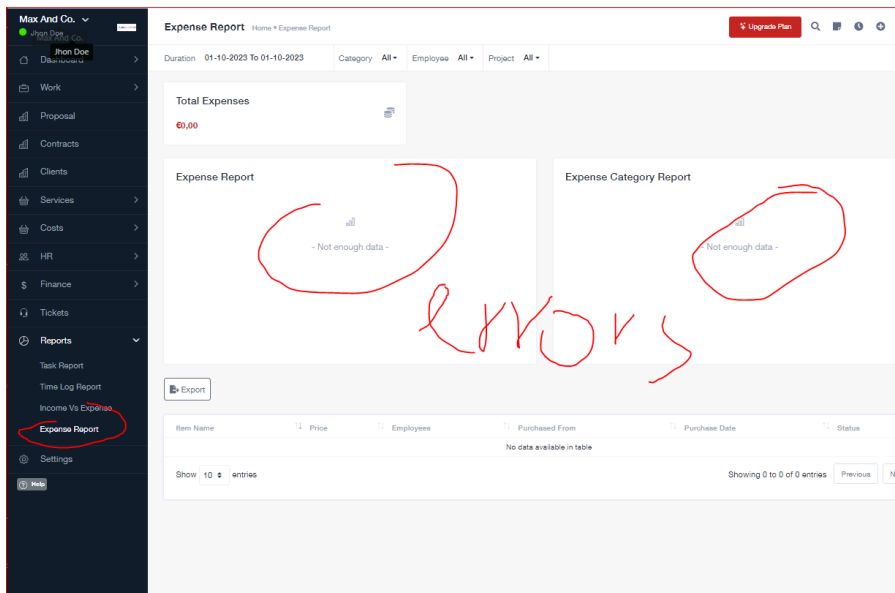
- Not enough data -

Export

Tasks	Employee	Start Time	End Time	Total Hours	Earnings
No data available in table					

Showing 0 to 0 of 0 entries

errors



we must verify if worksuite have some report regard the invoice and difference between estimate amount and invoice, but it is few important

#### 4. invoice

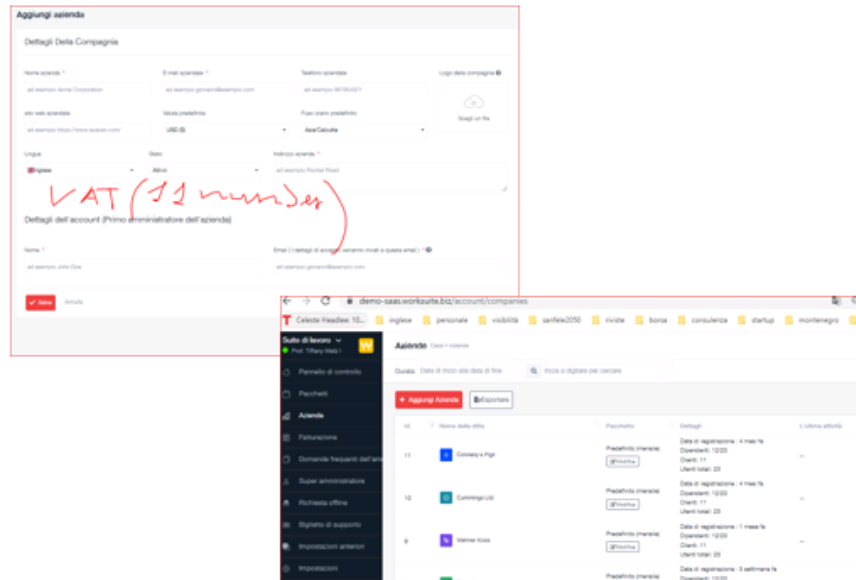
Regard the invoice it is necessary adapt the invoice to new estimate and italian rule, so it is necessary make some change regard the creation of invoice and verify the value and of the formulas.

In particular it is necessary add first the selection of client or project opened. So it must possible select the service and the expences of that project without invoice, so it is possible add the correct information and correct value. It is also necessary add some information, for example the VAT and delete other information, for example discount, shipping address, billing address

## Superadmin area

### • 3. Invoice

- By demo I don't understand how work the invoice, but theoretically I want tha the software automatically create the invoice when the client buy and pay the plan, so it is only necessary send using the email of client. Now I think that don't make, but we must verify better



## Create Invoice

Upgrade Plan

Unit Type

Price\Hrs

Client \*

--

Add

Project

--

Calculate Tax

After Discount

Bank Account

--

Billing Address

Select client to show billing address.

Shipping Address

e.g. 132, My Street, Kingston, New York 12401

Generated By

Worksuite

Select Service

Add

Description

Price\Hrs

Unit Price

Tax

Amount

Attiva Windows

Passa a Impostazioni per attiva

demo-saas.worksuite.biz/account/invoices/create

Suite di lavoro Christiana Mills V

**Crea fattura** Home • fatture • Crea fattura Piano Di Aggiornamento

INV#0 19 27-08-2023 11-09-2023 USD (\$) 1 (da USD a USD)

Cliente Anissa Funk Cruickahank-Gerhold Aggiungere Progetto --

Conto bancario --

Indirizzo Di Fatturazione 9472 Sindacati Bergnaum Tyrellview, MT 54214

Indirizzo Di Spedizione ~~+~~ [Aggiungi Indirizzo Di Spedizione](#)

Generato da Suite di lavoro

Calcola l'imposta Prima dello sconto

Seleziona Aggiungere

Descrizione	Quantità	Prezzo unitario	Imposta	Quantità
Nome dell'elemento	1 Pz	0	Niente selezionato	0,00

Inserisci la descrizione (facoltativo)

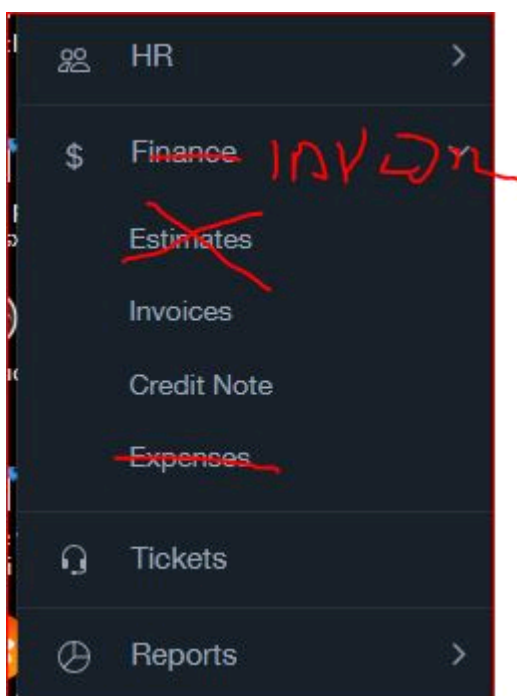
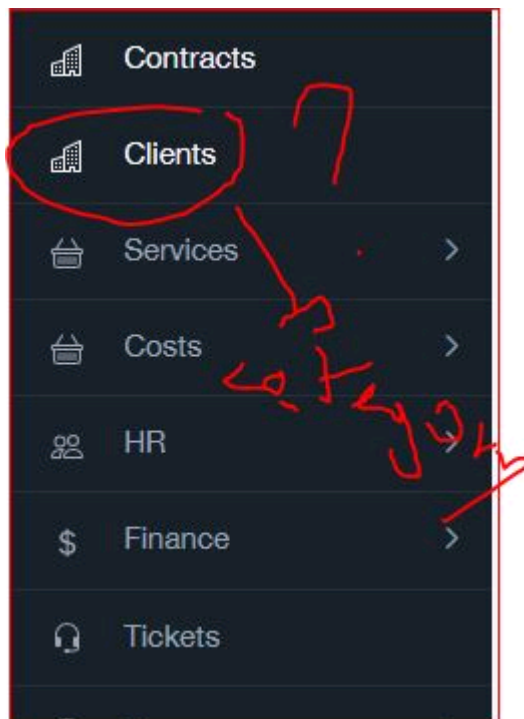
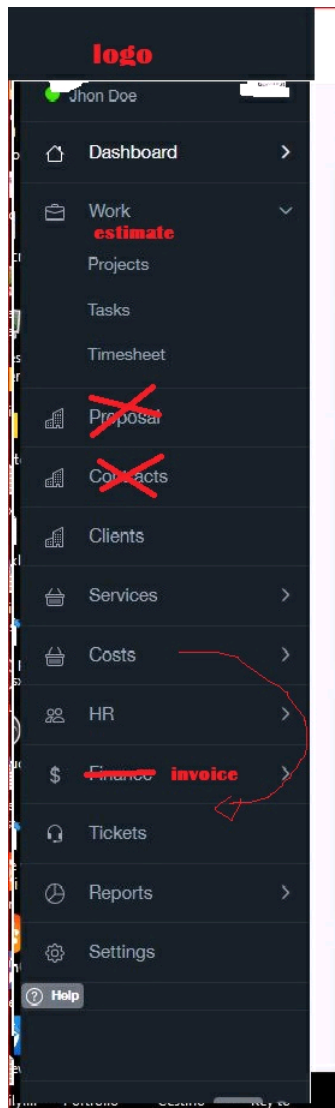
[Aggiungi articolo](#)

Scegli un file

Attiva Windows  
Passa a Impostazioni per attivare Window

## 5. menu

I attach some example of change of menu. So in general it is necessary see together the application and decide a final menu, so delete some link, hide other, change the position. it is a features very simple. it is necessary make it for user, admin and superdmin. For admin and user it is important to simplify the navigation and to put inside the setting the link that it is necessary use rarely



Non sicuro | jobprofit.it/account/tasks/task-calendar

Max And Co. v Jhon Doe x

### Employee Task Calendar

Status Hide completed task v Project All Q Start typing to search

< > today September 6, 2023

Wednesday

all-day  
4am  
5am  
6am  
7am  
8am  
9am  
10am  
11am  
12pm  
1pm  
2pm  
3pm  
4pm  
5pm

No vertical  
end link  
initial  
page

Help

v5.2.78

Services v

All Services

Service Categories

Service Sub Categories

**expences**

**expences categories**

Regard the setting it is necessary hide some link for administrator and put inside the asuperadministrator. Now you see only some ideas and notes but at the end together we decide

The screenshot shows the 'Attendance Settings' page in the WorkSuite application. The left sidebar contains a menu with various settings categories. The main content area displays the 'Attendance Settings' configuration options. Handwritten red annotations are present throughout the interface:

- Project Settings**: Marked with 'OK'.
- Attendance Settings**: Marked with 'H'.
- Leaves Settings**: Marked with '!'.
- Custom Fields**: Circled in red.
- Roles & Permissions**: Marked with 'OK'.
- Message Settings**: Marked with 'H'.
- Lead Settings**: Marked with 'H'.
- Time Log Settings**: Marked with 'OK'.
- Task Settings**: Marked with 'OK'.
- Security Settings**: Marked with 'OK'.
- Theme Settings**: A red line is drawn across this option, with a note 'H1 super admin' written next to it.
- Module Settings**: A red line is drawn across this option.
- Payroll Settings**: Marked with 'OK'.
- Recruit Settings**: Marked with 'OK'.
- Zoom Settings**: Marked with 'OK'.
- Billing**: Marked with 'OK'.
- Save Button**: A red 'Save' button is visible, with a red line and a question mark '?' next to it.

The bottom of the page features the text 'Attiva Windows'.

← → ↻ ⚠ Non sicuro | jobprofit.it/account/task-report

Max And Co. ▾  
● Jhon Doe

Dashboard >

Work >

Proposal

Contracts

Clients

Services >

Costs >

HR >

Finance >

Tickets

Reports ▾  
Task Report  
Time Log Report  
Income Vs Expense  
Expense Report

Settings

Help

Task Report Home • Task Report

Duration Start Date To End Date Status All ▾ Project All ▾

error

Incomplete

To Do

Doing

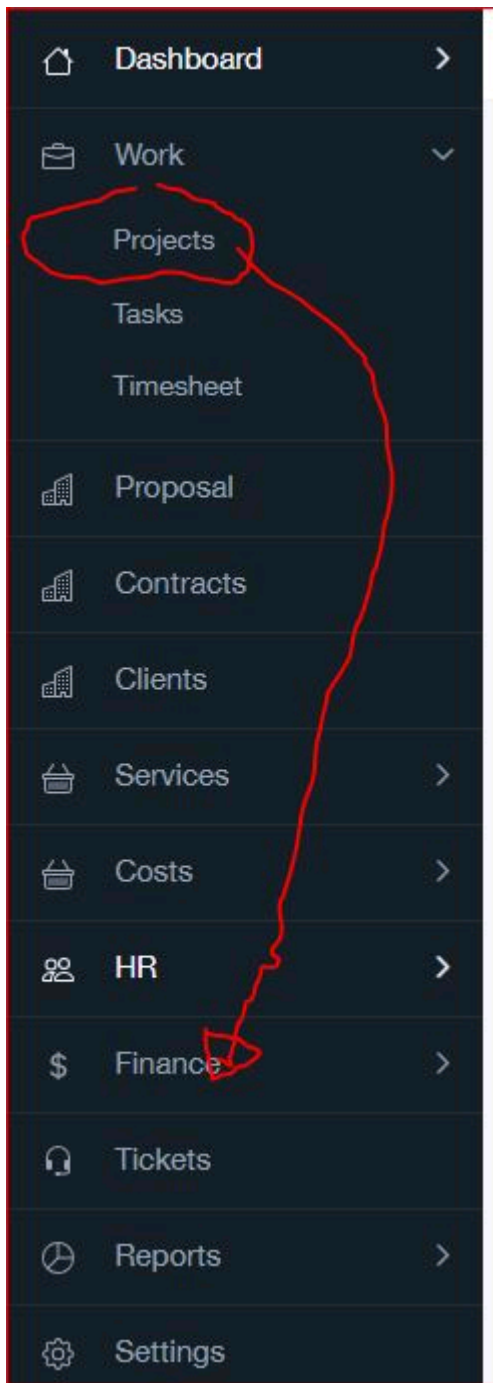
Completed

Export

Task	Project	Due Date	Assigned To
Develop PHP	Project Make Website		
Develop PHP	Project Make Website		--
Design Web	Project Make Website		
Design Web	Project Make Website		--
Design Web	Project Make Website		--
Design Web	Project Make Website		--

Show 10 entries







6. Language

- the software must have how default the italian language.

So it is necessary use how default all page that show now the english selection, for example creation of new client or creation of new employer. So all page must have the italian.

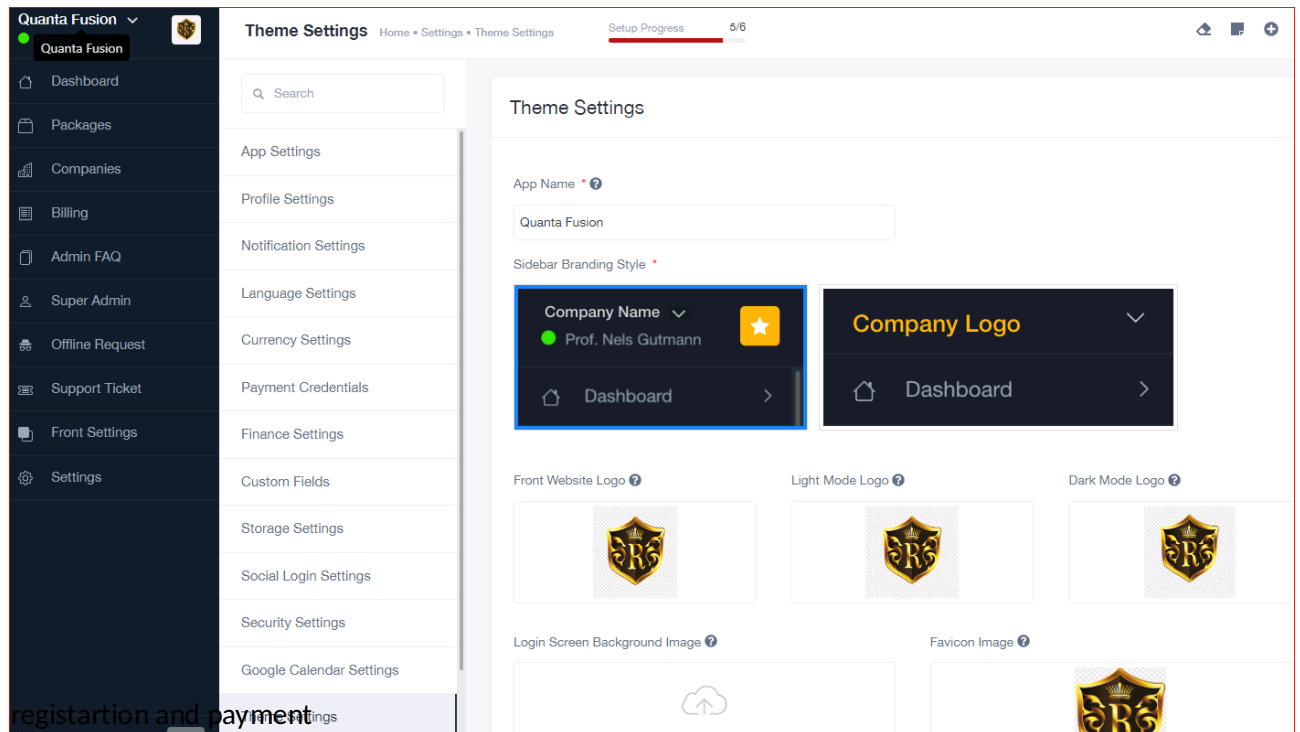
The screenshot shows a web form titled "Add Employee" with a sub-section "Account Details". The form contains several input fields and dropdown menus. A blue circle highlights the "Language" dropdown menu, which currently shows "English". A blue arrow points from the "Language" dropdown to the "User Role" dropdown, which shows "Employee". A blue signature "S. I. S. I. S." is written over the "Language" and "User Role" fields. The form also includes fields for Employee ID, Employee Name, Employee Email, Date of Birth, Designation, Department, Country, Mobile, Gender, Joining Date, Reporting To, and Hourly Rate. A "Profile Picture" section with a "Choose a" button and an upload icon is also visible.

Also all text of all page must be in italian. so it is necessary that you send me a file with texts, so i can do the translation to changes. if some texts aren't inside the file, it is necessary change manually.

7. verify the authorization regard the service and page to give the correct authorization to the employer and client regard show or not show the page or change- It already work but it is necessary make a test and if necessary make some changes

8. Design and CSS. It is necessary decide and change the design -css. It must be very user friendly and modern. My idea is use a style of [www.wethod.com](http://www.wethod.com) or [https://www.webank.it/webankpub/wbresp/calcolatore\\_mutuo.do?gad=1&gclid=Cj0KCQjwpompBhDZARIsAFD](https://www.webank.it/webankpub/wbresp/calcolatore_mutuo.do?gad=1&gclid=Cj0KCQjwpompBhDZARIsAFD). Regard Wethod you can see the images attached inside the point of report



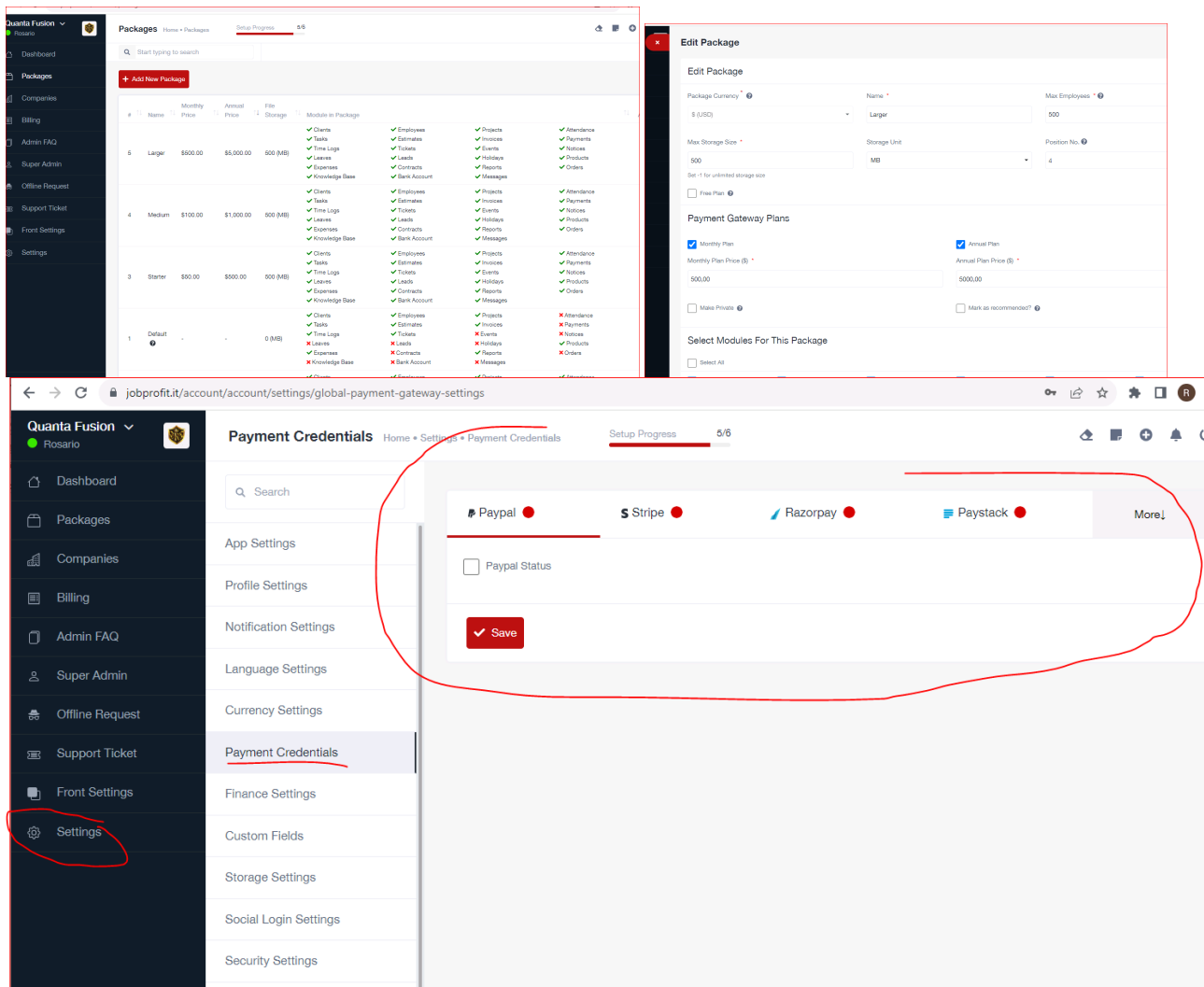


## 9. registration and payment

The original script have already all features regard the plans and the payment, but it is necessary make the setting to create the condition to work perfectly. Infact now tehe page don't show the button of pyment and have a long list of service. So it is necessary hide some of them because my application don't have. And it is necesray add the button and create the connection regard the egistartion of clients and cration of login to complete teh payment. It is clear that that login cna be used to use the application. Logic Saas.

Quanta Fusion		HOME FEATURES PRICING CONTACT			
Holidays	✓	✓	✓	✓	
Products	✓	✓	✓	✓	
Expenses	✓	✓	✓	✓	
Contracts	✓	✓	✓	✓	
Reports	✓	✓	✓	✓	
Orders	✓	✓	✓	✓	
Knowledge Base	✓	✓	✓	✓	
Bank Account	✓	✓	✓	✓	
Messages	✓	✓	✓	✓	

To undestand the features that already the software i attach some page of superadministrator



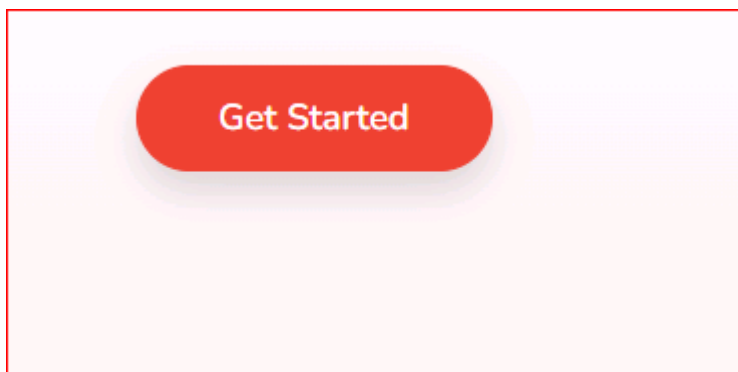
## 10. other small changes

- setting how default the value in €.

- change some text of features, link and other not correct.

- use my logo inside the application, so the logo of client must be used only for the invoice

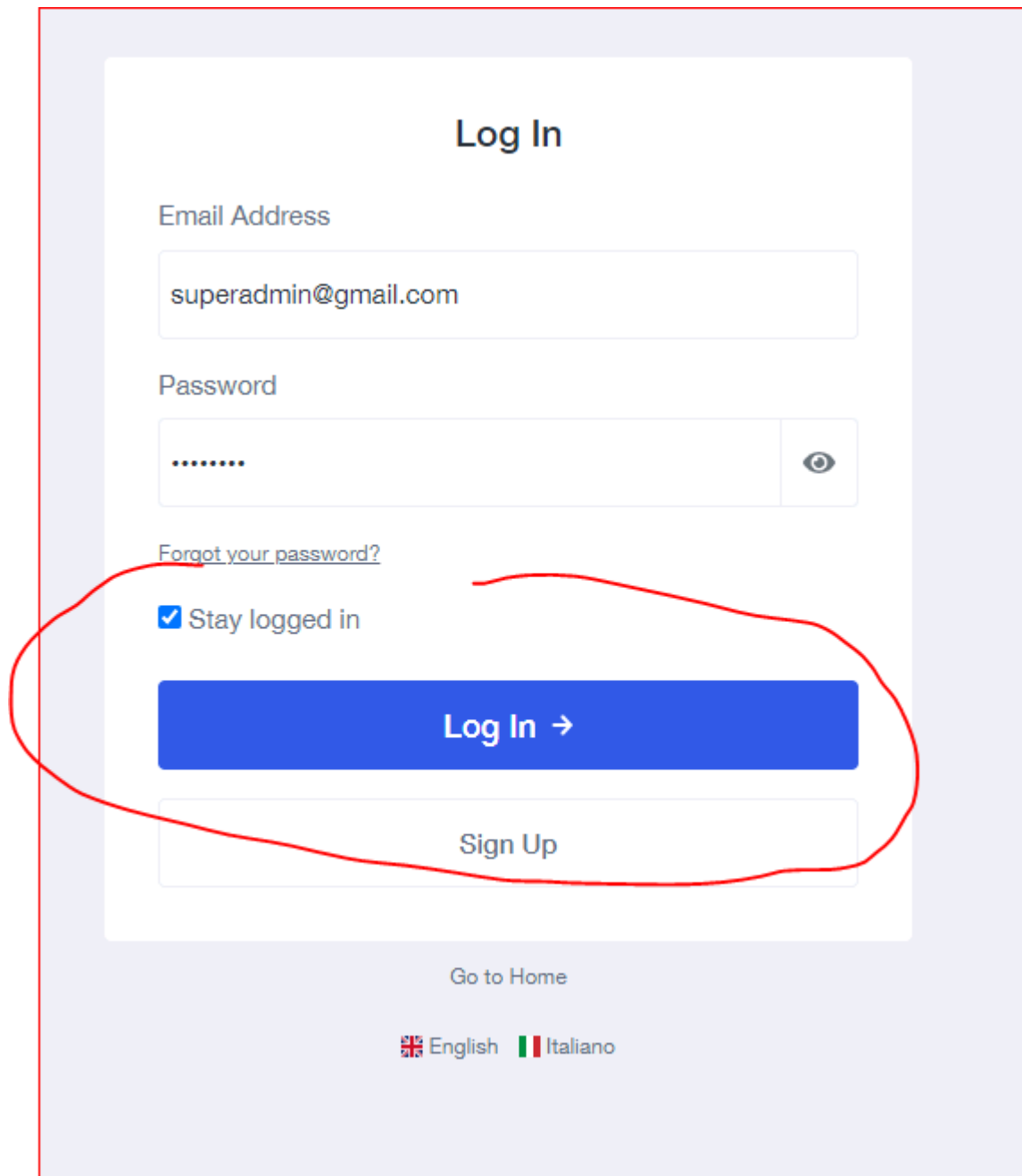
- buttons. I think that the buttons of home page are good. If we decide to use them, we must use the same style in every page of applications. I think that the inside pages don't use the same, but after I will verify.



- Font. We can use the actual font, but I want more big the size. I think that to decide we must value the

inside page if can use more big font size

colors login: must have the color of logo

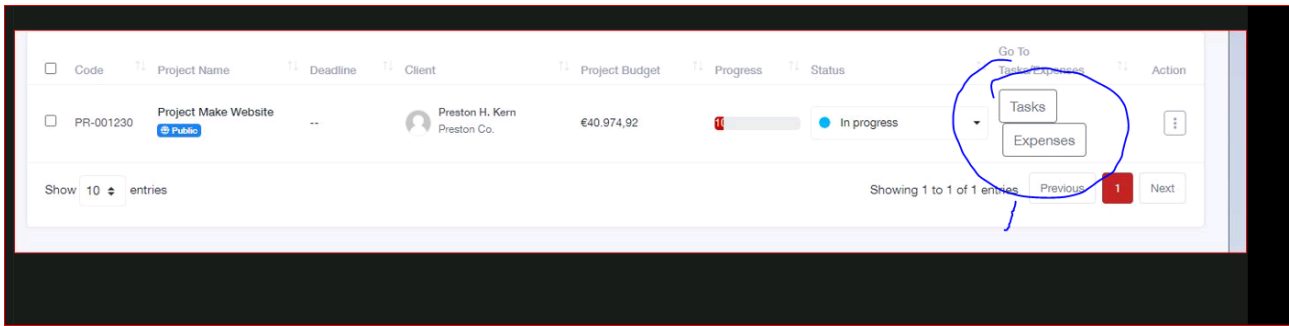


The image shows a login form with a light gray background. The form is centered and contains the following elements:

- Log In**: A large, bold, black heading.
- Email Address**: A label above a text input field containing the email address `superadmin@gmail.com`.
- Password**: A label above a password input field containing seven dots. To the right of the field is an eye icon for toggling visibility.
- Forgot your password?**: A link below the password field.
- Stay logged in**: A checkbox with a blue checkmark and the text "Stay logged in".
- Log In →**: A large, solid blue button with white text.
- Sign Up**: A light gray button with black text.

A red circle is drawn around the "Log In →" and "Sign Up" buttons. Below the form, there is a link "Go to Home" and language options: "English" (with a UK flag icon) and "Italiano" (with an Italian flag icon).

button have horrible design



- make better design of following box and change order and add some informations (value of estimate and formulas using general cost). after I explain in detail

Total Service Value	Total Hours	Total Estimate	Total expense	Total Cost	Total Margin	Total Margin%
€509,00	2,00	€2.589,00	€2.080,00	€2.500,00	€89,00	3,56

Start Date \* End Date \*

At the end it is necessary to navigate the application to verify if an unnecessary other small change, hide some not important informations and verify if all is perfect.

To navigate the original application go to:

<https://demo-saas.worksuite.biz/login>

**Very Important conditions** (they are fixed, so not negotiable) :

1. max budget: 100\$ (the price is fixed, so it is not possible increase) to do all points. The payment must be in one solution at the end, so after put the code on my server and after that the test is ok (so no intermediate payment). The budget include all, so the application must without error



and must have perfect design. The budget include the installation on my server. The payment will do only if the test on my server is perfect. The budget is rigid.

2. job deadline: stimate time 3 days (the deadline is flexible, but I want see every day the progress).
3. I can award only after demostration that have that the developer have the competence. So it is necessary make a proof (solve some points of project and send me by video). If the proof is ok, I will open the award and open milestone.
4. before accept it is necessary to study every detail of document and project and ask me doubts, because after accept I don't want to read any kind of excuses and lies and I don't accept requests of more money
5. If all conditions are ok, I will send the code to start the proof

