



Version 21.2.1

Payment Cartridge Test Cases

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1. Introduction

Sezzle has a sandbox that can be used for testing. In Business Manager, navigate to the RefArch Site -> Site Preferences->Custom Preferences. A custom site preference group with the ID **SEZZLE_PAYMENT** is available. Please select it and locate **Mode**. Select **Sandbox** as the mode for testing and add the credentials for the sandbox account – **Public Key** and **Private Key**.

Once the cartridge is configured, you can proceed with the test using the below cases.

2. Test Cases

1. Sezzle Payment Action = AUTHORIZATION+CAPTURE Tokenize Customer? = No

- a. Users should get redirected to Sezzle Checkout on choosing Sezzle as a payment method.
- b. After completing the order at Sezzle, he/she will be redirected to the order confirmation page.
- c. Payment should be captured instantly after the order is successfully created in SFCC.
- d. Sezzle Order UUID, Sezzle Captured Amount, Sezzle Order Amount, Sezzle External Id, Sezzle Payment Action should get populated in the Attributes section of the order.
- e. Payment should be Paid and Order Status should be Completed.
- f. Payment method should be Sezzle and processor should be SEZZLE_PAYMENT.
- g. On performing Partial/Full Refund from Business **Manager>Ordering>Sezzle Transactions**, payment should be successfully refunded and Sezzle Refunded Amount should be populated.

2. Sezzle Payment Action = AUTHORIZATION+CAPTURE Tokenize Customer? = Yes

- a. Users should get redirected to Sezzle Checkout on choosing Sezzle as a payment method.
- b. Sezzle will tokenize the account after the user completes the order.

- c. Payment should be captured instantly after the order is successfully created in SFCC.
- d. Sezzle Order UUID, Sezzle Customer UUID, Sezzle Customer UUID Expiration, Sezzle Captured Amount, Sezzle Order Amount, Sezzle External Id, Sezzle Payment Action should get populated in the Attributes section of the order.
- e. There should be a new record in the Sezzle section in **Business Manager>Customers>Customers** for that logged in user.
- f. On performing Partial/Full Refund from Business **Manager>Ordering>Sezzle Transactions**, payment should be successfully refunded and Sezzle Refunded Amount should be populated.

3. Sezzle Payment Action = AUTHORIZATION Tokenize Customer? = No

- a. Users should get redirected to Sezzle Checkout on choosing Sezzle as a payment method.
- b. After completing the order as Sezzle, he/she will be redirected to the order confirmation page.
- c. Payment should be authorized.
- d. Sezzle Order UUID, Sezzle Auth Expiration, Sezzle Order Amount, Sezzle External Id, Sezzle Payment Action should get populated in the Attributes section of the order.
- e. Payment should be Not Paid and Order Status should be New/Open.
- f. Payment method should be Sezzle and processor should be SEZZLE_PAYMENT.
- g. Payment can be captured/released as long as the Authorization is not expired.
- h. On performing Partial/Full Capture from **Business Manager>Ordering>Sezzle Transactions**, payment should be successfully captured and Sezzle Captured Amount should be populated.
- i. On performing Partial/Full Refund from **Business Manager>Ordering>Sezzle Transactions**, payment should be successfully refunded and Sezzle Refunded Amount should be populated.
- j. On performing Partial/Full Release from **Business Manager>Ordering>Sezzle Transactions**, payment should be successfully released and Sezzle Released Amount should be populated.

4. Sezzle Payment Action = AUTHORIZATION

Tokenize Customer? = Yes

- a. Users should get redirected to Sezzle Checkout on choosing Sezzle as a payment method.
- b. Sezzle will tokenize the account after the user completes the order.
- c. Payment should be authorized.
- d. Sezzle Order UUID, Sezzle Customer UUID, Sezzle Customer UUID Expiration, Sezzle Auth Expiration, Sezzle Order Amount, Sezzle External Id, Sezzle Payment Action should get populated in the Attributes section of the order.
- e. There should be a new record in the Sezzle section in **Business Manager>Customers>Customers** for that logged in user.
- f. Payment can be captured/released as long as the Authorization is not expired.
- g. On performing Partial/Full Capture from **Business Manager>Ordering>Sezzle Transactions**, payment should be successfully captured and Sezzle Captured Amount should be populated.
- h. On performing Partial/Full Refund from **Business Manager>Ordering>Sezzle Transactions**, payment should be successfully refunded and Sezzle Refunded Amount should be populated.
- i. On performing Partial/Full Release from **Business Manager>Ordering>Sezzle Transactions**, payment should be successfully released and Sezzle Released Amount should be populated.

5. Customer is tokenized and

Sezzle Payment Action = AUTHORIZATION+CAPTURE

- a. If approved and token not expired, users can complete the order without redirecting to Sezzle Checkout.
- b. If token is not approved or if the token is expired, it will fall into the case **#1** or **#2** or **#3**.
- c. Payment should be captured instantly after the order is successfully created in SFCC.
- d. Sezzle Auth UUID, Sezzle Order Amount, Sezzle Captured Amount, Sezzle External Id, Sezzle Payment Action should get populated in the Attributes section of the order.
- e. Payment should be Paid and Order Status should be Completed.
- f. Payment method should be Sezzle and processor should be SEZZLE_PAYMENT.

- g. On performing Partial/Full Refund from **Business Manager>Ordering>Sezzle Transactions**, payment should be successfully refunded and Sezzle Refunded Amount should be populated.

**6. Customer is tokenized and
Sezzle Payment Action = AUTHORIZATION**

- a. If approved and token not expired, users can complete the order without redirecting to Sezzle Checkout.
 - b. If token is not approved or if the token is expired, it will fall into the case **#3** or **#4**.
 - c. Payment should be authorized.
 - d. Sezzle Auth UUID, Sezzle Auth Expiration, Sezzle Order Amount, Sezzle External Id, Sezzle Payment Action should get populated in the Attributes section of the order.
 - e. Payment should be Not Paid and Order Status should be New/Open.
 - f. Payment method should be Sezzle and processor should be SEZZLE_PAYMENT.
 - g. Payment can be captured/released as long as the Authorization is not expired.
 - h. On performing Partial/Full Capture from **Business Manager>Ordering>Sezzle Transactions**, payment should be successfully captured and Sezzle Captured Amount should be populated.
 - i. On performing Partial/Full Refund from **Business Manager>Ordering>Sezzle Transactions**, payment should be successfully refunded and Sezzle Refunded Amount should be populated.
 - j. On performing Partial/Full Release from **Business Manager>Ordering>Sezzle Transactions**, payment should be successfully released and Sezzle Released Amount should be populated.
7. Refunds can also be performed from the Jobs section. Note that, only full refund can only be done using Jobs. Follow the below steps to do so.

In the **Business Manager: Merchant Tools > Ordering > Orders**. Click on an order to see the order details.

Cancel an Order

Click on the **Order Status** inside the **General** tab. Select **Cancelled** from the dropdown and then **Apply**. The order status should change to **Cancelled**.

salesforce

Sandbox - sezzle01
RefArch

Merchant Tools

Administration

Storefront

Toolkit

1

(Arijit De)

Merchant Tools > Ordering > Orders > Order: 00026702(RefArch)

General

Attributes

Payment

Notes

History

Details for Order '00026702'

Information:

Contains 1 line item to 1 shipping location The total price is \$57.74.

Date Received:

5/29/20 7:10:14 pm Etc/UTC

Site:

RefArch

Created By:

Customer

Customer:

R B

Customer No.:

00004001

IP Address:

52.41.75.173

Email:

rajanstillalive@gmail.com

Phone:

7890944389

Order Status:

Cancelled

Apply

Cancel

Confirmation Status:

Confirmed

Shipping Status:

Not Shipped

Export Status:

Ready for Export

Shipment 00112502

Qty	Product ID	Name	Manufacturer	Tax Rate	Unit Sales Price	Tax Basis	Item Total
1	701644329396M	Sleeveless Pleated Top.		5.00 %	\$49.00	\$49.00	\$49.00
Shipment Shipping Cost:							\$5.99
Total Shipping Cost (001):							\$5.99
Shipping Total:							\$5.99
Tax Total:							\$2.75

Process Refund

Go to **Administration->Operations->Job Schedules.**

Select the checkbox beside **SezzleRefund** and click on the **Run** button. If the **Auto Refresh** button is checked, the status should update automatically to **OK** after a few seconds.

Administration / Operations /

Jobs

Search by ID

Enable

Disable

Run

Delete

Priority

Refresh

	ID	Status	Last Run	Execution Scope	Resources	Priority	Enabled	Delete
<input type="checkbox"/>	SezzleRefund	-		Organization	-		<input checked="" type="checkbox"/>	

A typical Sezzle Checkout flow will work in the below manner.

3. Typical Sezzle Checkout

Step 1

Add products into the cart and proceed with the checkout process. Once on the billing page, select the payment option named Sezzle and click on the **Continue to Place Order** button.

The screenshot displays the Sezzle checkout interface. On the left, the 'Shipping' section shows the address: Arijit De, 3432 Terry Lane, 12, Katy TX 77449, +1 12345678. The shipping method is 'Ground (7-10 Business Days)' for \$5.99. Below this is the 'Payment' section with a billing address dropdown showing 'Arijit De 3432 Terry Lane 12 Katy TX 77449'. There are links for 'Update Address' and 'Add New'. A 'CREDIT' button and the Sezzle logo are visible. A message states: 'You will be redirected to Sezzle to complete your purchase securely. [Learn more](#)'. At the bottom is a blue button labeled 'Next: Place Order'. On the right, the 'Order Summary' shows: Subtotal \$49.00, Shipping \$5.99, Sales Tax \$2.75, Total \$57.74. Below this, it lists '1 Items' for \$49.00: 'Sleeveless Pleated Top.' with a color of 'New Coral', size 'M', and 'In Stock'. A small image of the top is shown. A table at the bottom right shows: Each \$49.00, Quantity 1, Total \$49.00. The footer contains links: 'Locate Store', 'Account', 'Customer Service', and 'About'.

Each	Quantity	Total
\$49.00	1	\$49.00

Step 2

Proceed to place the order.

Payment

Edit

Billing Address:

A De

CB 28

HY, CA 90002

rajanstillalive@gmail.com

7890944389

Payment:

Sezzle


Place Order

Step 3

The page should redirect to Sezzle's Checkout page, where you will be asked to login/sign up. If you have already signed up, provide your phone number and password and you can proceed to **Step 5**. If you are signing up, check **Step 4**. When asked for OTP, enter **123123** (this OTP is fixed for sandbox accounts).

[← SFCC](#)

\$57.74



EN

Buy now, pay later with Sezzle

sign up


Already have an account?

log in

Interest-Free Installment Plans

Sezzle enables you to pay for your order with interest-free installment plans.

Learn more in our [FAQ](#) →



Sezzle enables you to pay over time

Sezzle has partnered with BigCommerce Test to provide you a payment option that works for you now. BigCommerce Test pays for this service so you don't have to.

[Read more in our FAQ](#) →

[← Return to BigCommerce Test](#)

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Step 4

If you are signing up, fill in the details as asked.

← SFCC \$57.74 sezzle EN

Create your Sezzle account

Already have an account? [Sign in](#)

🇺🇸 Mobile Phone

Legal first name Legal last name

R B

Email


rojanstillalive@gmail.com

Date of birth

Create a PIN

☐ I am of legal age and have read and agree to [Sezzle's User Agreement](#). I approve Sezzle to make a credit inquiry as an aid to approve my use of Sezzle for this and future purchases.

submit



Sezzle enables you to pay over time


Sezzle has partnered with BigCommerce Test to provide you a payment option that works for you now. BigCommerce Test pays for this service so you don't have to.

[Read more in our FAQ](#) →

In the step below, you can provide the card number as **4111 1111 1111 1111** and then fill in the rest of the details.

← SFCC


\$57.74

sezzle

Not Arijit? [Logout](#)

EN

Please connect a card



Card Number

Name on Card

Expiry MM/YY

CVC

Select your card's billing address


+

ADD ADDRESS

1261 West 79th Street

Los Angeles, CA 90044

add card



Add a card to your account


We'll use the card you add to fund each installment. You can manage your payment options in your Sezzle dashboard.

Step 5

Click on 'Complete Order' below to complete the Checkout.

← SFCC

\$57.74

sezzle

Not Rishi? [Logout](#)

EN

You are approved!

Press "Complete Order" to confirm.

4 payments, 1 today.
The rest every 2 weeks.

TODAY

\$14.43

Mon, 15 Jun


\$14.43

Mon, 29 Jun

\$14.43


Mon, 13 Jul

\$14.45

Test Bank Checking Account 

**** 1234

complete order

 You are logged in as Rishi Mukherjee. [Not You?](#)

I agree to repay Sezzle, and I grant Sezzle full authorization to debit my Test Bank Checking Account ending in 1234 on or after the payment due dates for full repayment of my purchase. I agree to the [Sezzle terms](#) and understand that the payment schedule may shift into the future depending on the merchant's fulfillment timeline.

0% Interest

Enjoy Sezzle's interest-free installment plans! As long as you have the pre-agreed installment amount in your account, you'll only pay the purchase price.

One less thing to worry about

Your Sezzle installment payments will automatically be charged on the credit or debit card on the dates specified by your payment plan.

Manage your payments

Log in to your dashboard or download our app to see your upcoming payments or even reschedule one! The first payment reschedule is always FREE.

Order Confirmation

Thank you for your order.

You will receive an email confirmation shortly at rajanstillalive@gmail.com

Receipt

Order Number: 00005001

Order Date: 8/5/19

Shipping Address:

A De

CB 28

HY, CA 90002

7890944389

Shipping Method:

Ground (7-10 Business Days) **\$7.99**

Billing Address:

A De

CB 28

HY, CA 90002

rajanstillalive@gmail.com

7890944389

Payment:

Sezzle

Note the order number so that you can check it in the Business Manager in the next section.

Verifying the order

Access the order list in the **Business Manager: Merchant Tools > Ordering > Orders**

A new order should be available, with an order number corresponding to the one you have placed.
Click on it to view the order details.

On the **Attributes** tab of the order details, you should find information related to the Sezzle payment

method.

The screenshot shows the Salesforce interface for the 'Sezzle' payment method configuration. The top navigation bar includes 'Salesforce', 'Sandbox - sezzle01', 'RefArch', and tabs for 'Merchant Tools', 'Administration', 'Storefront', and 'Toolkit'. The 'Afterpay' tab is selected, and the 'Sezzle' section displays the following information:

- Sezzle External Id:** b46a6432-4c38-4d9a-89bb-7c954f406idf
- Sezzle Payment Action:** CAPTURE (AUTHORIZATION + CAPTURE)
- Sezzle Customer UUID:** c86f4086-2c32-45b4-9e7a-e52ed2e8714f
- Sezzle Customer UUID Expiration:** 2021-06-16T11:34:36Z
- Sezzle Auth Expiration:** No data is available
- Sezzle Order UUID:** 70f8b7cd-2669-486c-a276-fce9450e8d1c
- Sezzle Order Amount:** USD 57.74
- Sezzle Captured Amount:** USD 57.74
- Sezzle Refunded Amount:** No data is available
- Sezzle Released Amount:** No data is available

Buttons for 'Apply' and 'Reset' are located at the bottom right of the configuration section. A '<< Back to List' button is at the bottom left.

The **Payment Method** in **Payment** tab should contain the following information:

The screenshot shows the Salesforce interface for the 'Payment Information for Order '00026702''. The top navigation bar includes 'Salesforce', 'Sandbox - sezzle01', 'RefArch', and tabs for 'Merchant Tools', 'Administration', 'Storefront', and 'Toolkit'. The 'Payment' tab is selected, and the 'Payment Information for Order '00026702'' section displays the following information:

Order Total:	\$57.74
Amount Paid:	\$0.00
Balance Due:	\$57.74
Invoice Number:	00121002
Payment Status:	Paid
Payment Method:	Sezzle Processor: SEZZLE_PAYMENT Transaction: 3db1ab56-9e03-4067-989c-ffda5ad51f66 Amount: \$57.74
Billing Address:	A De CB 28 HY CA 90002 US

Buttons for 'Print Invoice' and '<< Back to List' are located at the bottom right and bottom left of the section, respectively.

Verifying the Customer Tokenize Record

If **Tokenize Customer** was set to **Yes** in **Business Manager: Site Preferences > Custom Preferences > Sezzle**, then, once the customer completes the order at Sezzle, his/her account will be tokenized by Sezzle and the tokenize data are stored in the Customer Profile as attributes.

Access the order list in the **Business Manager: Customers > Customers**

Go to the corresponding customer and navigate to the Sezzle section. You will see something similar like below.

The screenshot displays the Salesforce Business Manager interface for a customer profile. The top navigation bar includes the Salesforce logo, a dropdown menu for 'Sandbox - sezzle01 RefArch', and tabs for 'Merchant Tools', 'Administration', 'Storefront', and 'Toolkit'. The user's name '(Arijit De)' is visible in the top right corner. The main content area is divided into sections: 'Business Phone', 'Mobile Phone', and 'Fax Number', each with an input field. Below these is a 'Checkout.com' section with a 'Checkout.com Customer ID' input field. The 'Sezzle' section contains a 'Sezzle Customer UUID' input field with the value 'c86f4086-2c32-45b4-9e7a-e52ed2e8714f', a 'Sezzle Customer Tokenize Status' checkbox that is checked, and a 'Sezzle Customer UUID Expiration' input field with the value '2021-06-16T11:34:36Z'. The 'Customer Preferences' section includes a 'Preferred Locale' dropdown menu set to 'None' and a 'Note' text area. At the bottom right of the form are 'Apply', 'Reset', and 'Delete' buttons. A '<< Back to List' button is located at the bottom left. The footer contains copyright information for Salesforce, Inc. and technical details about the RefArch time zone and version.

Business Phone:

Mobile Phone:

Fax Number:

Checkout.com

Checkout.com Customer ID:

Sezzle

Sezzle Customer UUID:

Sezzle Customer Tokenize Status: ☒

Sezzle Customer UUID Expiration:

Customer Preferences

Preferred Locale:

Note:

Apply Reset Delete

<< Back to List

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