



# Trusted Operating Systems



# Agenda

- ◆ Trust vs. security
- ◆ Designing trusted systems.



# Trust vs. Security

- ◆ Trust is **relative**: *I trust him more than him ...*
- ◆ Trust is **specific**: *I trust her to close the door ...*
- ◆ Trust is a *characteristic* of a system, whereas security is a *goal*.
- ◆ So, people tend to prefer to call operating systems with particular security features *trusted*.
- ◆ For example, trust can mean something quite different in *military* and *commercial* contexts.
  - Remember MAC/DAC ?



# Trusted Operating Systems

- ◆ Operating systems not defined as “secure”.
- ◆ The term “trusted” is used.
- ◆ The issue is whether the system can be trusted by the users to provide the required level of security.



# Agenda

- ◆ Trust vs. security
- ◆ Designing trusted systems.



# Design Principles

- ◆ Overview
- ◆ Principles
  - Economy of Mechanism
  - Fail-Safe Defaults
  - Complete Mediation
  - Open Design
  - Separation of Privilege
  - Least Privilege
  - Least Common Mechanism
  - Psychological Acceptability



# Overview

## ◆ Simplicity

- Less to go wrong
- Fewer possible inconsistencies
- Easy to understand

## ◆ Restriction

- Minimize access
- Inhibit communication



# 1. Economy of Mechanism

- ◆ *Keep the design as simple and small as possible*
- ◆ Simpler means less can go wrong
  - And when errors occur, they are easier to understand and fix
- ◆ Interfaces and interactions

KISS principle (Keep it Simple, Silly)





# Example: Voting Software

- ◆ Diebold Accuvote TS
  - 31,000 lines of C++
- ◆ PRUI (Yee *et al*)
  - < 300 lines of Python
- ◆ Which one would you trust? (Att: I'm not talking about which one is secure.)



## 2. Fail-Safe Defaults

- ◆ *Base access decisions on permission rather than exclusion*
- ◆ Burden of proof is on the principal seeking permission
- ◆ If the protection system fails, then legitimate access is denied but illegitimate access is also denied



# Examples

- ◆ Remove illegal characters:

**illegal\_chars = “,;\!”**

**str = [c from input if c not in illegal\_chars]**

- ◆ Better:

**legal\_chars = “abcdefg...”**

**str = [c from input if c in legal\_chars]**



## More Examples - User Data in SQL Queries

- ◆ set UserFound=execute(  
    SELECT \* FROM UserTable WHERE  
    username=' ' & form("user") & " ' AND  
    password=' ' & form("pwd") & " ' " );
  - User supplies username and password, this SQL query checks if user/password combination is in the database
- ◆ If not UserFound.EOF  
    Authentication correct  
else Fail

Only true if the result of SQL query is not empty, i.e., user/pwd is in the database



## More Examples - SQL Injection

Always true!

- ◆ User gives username ' OR 1=1 --
- ◆ Web server executes query

```
set UserFound=execute(  
    SELECT * FROM UserTable WHERE  
    username=' ' OR 1=1 -- ... );
```

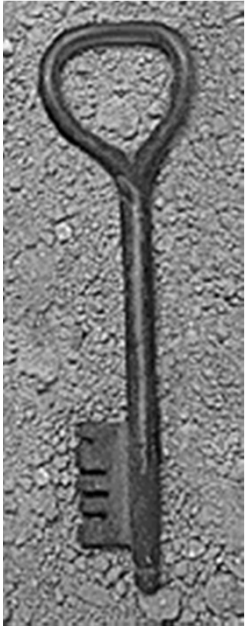
Everything after -- is ignored!

- ◆ This returns the entire database!
- ◆ UserFound.EOF is always false; authentication is always "correct"



### 3. Complete Mediation

- ◆ *Every access to every object must be checked for authority*
- ◆ Usually done once, on first action
  - UNIX: access checked on open, not checked thereafter
- ◆ If permissions change after, may get unauthorized access
- ◆ Proposals to gain performance by remembering the result of an authority check should be examined skeptically



## 4. Open Design

- ◆ *The design should not be secret*
  - Design / code should be available for public review
  - Easier to achieve assurance
- ◆ *The mechanisms should not depend on the ignorance of potential attackers, but rather on the possession of specific, more easily protected, keys or passwords.*
  - Kerckhoffs' principle: do not depend on the secrecy of something you cannot change



# Examples

- ◆ GSM: Algorithms designed in secret
  - A3/A8: reverse engineered ('98), broken 3 hours later
  - A5/2: reverse engineered ('99), broken 5 hours later
  - A5/1: reverse engineered ('99), broken 1 year later
- ◆ CSS algorithm in DVD





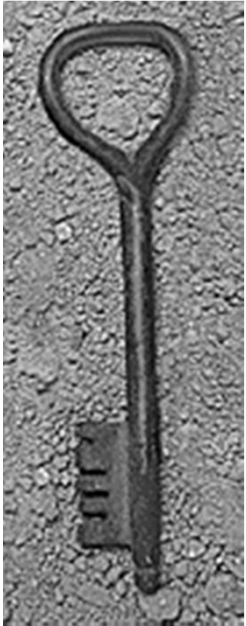
## 5. Separation of Privilege

- ◆ *Where feasible, a protection mechanism that requires two keys to unlock it is more robust and flexible than one that allows access to the presenter of only a single key.*
- ◆ Require multiple conditions to grant privilege
  - Separation of duty
  - Defence in depth



# Examples

- ◆ root / admin account
  - Most operating systems use *admin* account
  - Any privileged action requires admin privileges
    - All-or-nothing access
- ◆ Check must be signed by 2 officers if amount > 75K \$
- ◆ Two or more keys for the gate of cashbox



## 6. Least Privilege

- ◆ *Every program and every user of the system should operate using the least set of privileges necessary to complete the job*
- ◆ A subject should be given only those privileges necessary to complete its task
  - Function, not identity, controls
  - Rights added as needed, discarded after use
  - Minimal protection domain



# Examples

- ◆ Military: need-to-know
  - BLP/Biba compartments
- ◆ PitBull: proxy privilege
  - A new process defines subset of parent's privilege that it needs to use
- ◆ Others?



## 7. Least Common Mechanism

- ◆ Minimize the amount of mechanism common to more than one user and depended on by all users
  - Every shared mechanism (especially one involving shared variables) represents a potential information path between users (remember covert channel?)
  - Further, any mechanism serving all users must be certified to the satisfaction of every user, a job presumably harder than satisfying only one or a few users.



## 8. Psychological Acceptability

- ◆ *It is essential that the human interface be designed for ease of use so that users routinely and automatically accept the protection mechanisms correctly*
- ◆ Security mechanisms should not add to difficulty of accessing resource
  - Hide complexity introduced by security mechanisms
  - Ease of installation, configuration, use
  - Human factors critical here



# Key Points

- ◆ Principles of secure design underlie all security-related mechanisms
- ◆ Require:
  - Good understanding of goal of mechanism and environment in which it is to be used
  - Careful analysis and design
  - Careful implementation