

9 Rules for File Management

- 1) **File regularly (references, redlines, checkprints, emails, and other feedback)**
- 2) **All deliverables are Working Items. Any other document may also be a Working Item if others will rely upon it.**
- 3) This is the top-level folder structure within each work group or discipline:
 - 0_References
 - _Archive
 - 1_Working
 - _Archive
 - 2_Checking
 - From
 - To
 - 3_Issued
 - _Archive
- 4) **Maintain strict version control of working items** (everything except the current version should be archived, or elsewhere)
- 5) Group working items by type, then by tag number or other unique identifier
- 6) References, Checking, and Issued folders are intended as top-level folders, not sub folders for working items
- 7) Keep track of redlines and identify the party and version for the checkprint
- 8) **3_Issued is to be used when sending working items for its intended use (Review, Use, Construction, etc.)**
- 9) Archive anything except the most recent version