#### 1. What is a primary key in a table?

A **primary key** is a column (or combination of columns) that uniquely identifies each row in a table. No duplicates, no nulls. Example: CustomerID in a Customers table.

- **2.** Name the two types of table relationships in Power BI.
- One-to-Many (1:\*)  $\rightarrow$  most common, e.g., Customers  $\rightarrow$  Sales.
- Many-to-Many (:)  $\rightarrow$  used when both sides can have multiple matches. (There's also One-to-One, but in practice, 1: and : are the big two.)\*
  - 3. How do you create a relationship between two tables in Power BI?
- Go to Model View.
- Drag a field (e.g., CustomerID in Sales to CustomerID in Customers).
- Or use Manage Relationships  $\rightarrow$  New  $\rightarrow$  choose the columns.

#### **♦** 4. What is a "star schema"?

A **star schema** is a data model with:

- Fact tables in the center (e.g., Sales).
- **Dimension tables** around it (e.g., Customers, Products, Date). It looks like a star and keeps relationships simple.

#### **5.** Which table is typically the fact table in a sales dataset?

The **Sales table**  $\rightarrow$  it contains transactions (Quantity, Price, Date, ProductID, CustomerID).

- **∅** 6. Link Sales.csv to Customers.csv using CustomerID (one-to-many).
- Customers[CustomerID] (primary key)  $\rightarrow$  one side.
- Sales[CustomerID] (foreign key)  $\rightarrow$  many side.

#### **6** 7. Why is ProductID in Sales.csv a foreign key?

Because ProductID points to the **Products table** for details (Name, Price, Category). It references another table's primary key.

## **♦** 8. Fix a relationship error where ProductID has mismatched data types.

### 🦴 Steps to Fix Data Type Mismatch

- 1. Check current types
  - o In Model View, hover over the columns.
  - Example: Sales[ProductID] = Text, Products[ProductID] = Whole Number.
- 2. Convert columns in Power Query
  - $\circ$  Go to **Transform Data** → Power Query.
  - Select the ProductID column in Sales.

- o On the ribbon, choose **Data Type** → **Whole Number** (or Text, whichever matches Products).
- o Do the same for Products[ProductID].

#### 3. Apply changes

- Click Close & Apply.
- o Now you can create the relationship without errors.

#### 9. Explain why a star schema improves performance.

- Simpler relationships (no loops).
- Smaller fact table joins with slim dimension tables.
- Query folding works better, reducing refresh time.
- Avoids ambiguity and circular dependencies.

# + 10. Add a new column TotalSales in Sales (Quantity \* Price from Products).

Since Price is in Products, use **DAX calculated column** in Sales: TotalSales = Sales[Quantity] \* RELATED(Products[Price])

# 11. Optimize a model with circular relationships—how would you resolve it?

- Remove unnecessary relationships.
- Use **bridge tables** or **dimension tables** instead of loops.
- Switch some relationships to **single-direction** filtering.

#### **12.** Create a role-playing dimension for OrderDate and ShipDate.

- Duplicate the Date table  $\rightarrow$  Date (Order) and Date (Ship).
- Link each separately:
  - $\circ$  Sales[OrderDate]  $\rightarrow$  Date (Order)[Date]
  - $\circ$  Sales[ShipDate]  $\rightarrow$  Date (Ship)[Date].

## 13. Handle a many-to-many relationship between Customers and Products.

- Create a **bridge table** (e.g., CustomerProducts) with unique CustomerID + ProductID pairs.
- Connect Customers  $\rightarrow$  bridge  $\rightarrow$  Products.
- Avoid direct many-to-many unless necessary.

### 14. Use bidirectional filtering sparingly—when is it appropriate?

- When you **need filters to flow both ways** (e.g., security roles, slicers affecting both fact and dimension tables).
- Avoid on large models (can cause performance issues or ambiguity).

## **♡** 15. Write DAX to enforce referential integrity if a CustomerID is deleted.

```
For example, in a measure that checks invalid Sales rows:
InvalidSales =
COUNTROWS (
FILTER (
Sales,
ISBLANK ( RELATED ( Customers[CustomerID] ) )
)
```

This returns the number of Sales records without a matching Customer.