

Personal Finance Statement for the year (2020 - 2023)

2020 2021 2022 2023

January February March April May June July August September October November December

All Time Data (2020 - 2023)

Total Values (Income + Expense + saving)
₹3M

Total Income
₹2M

Total Expense
₹1M

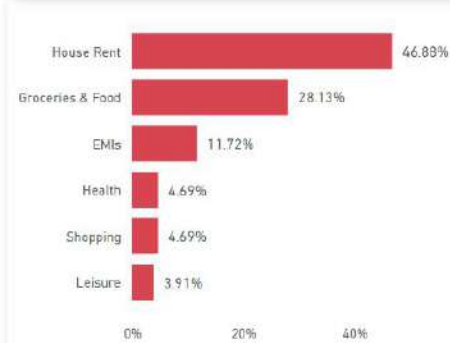
Net worth generated
₹326K

Income %
100%

Expense %
78%

Savings %
22%

Expenses



Selected Data (For Month or Year)

Total Values (Income + Expense + saving)
₹186K

Total Income
₹93K

Total Expense
₹64K

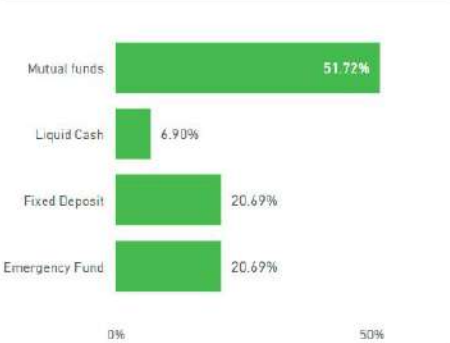
Net worth generated
₹29K

Income %
100%

Expense %
69%

Savings %
31%

Savings And Investments



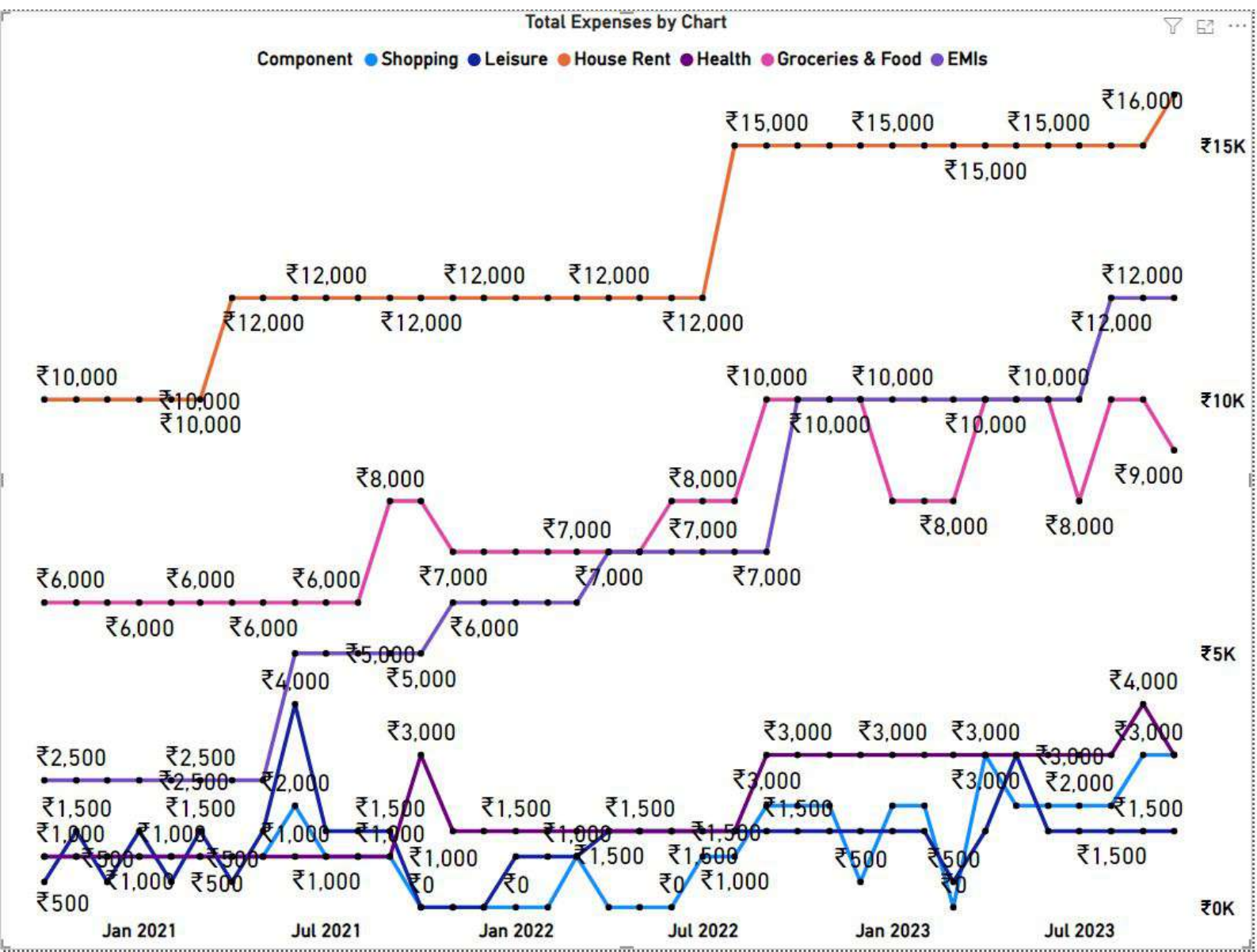
Financial Decision Tracker



Breakdown (Income, Expenses, Saving & Investment)

Year	2020		
Type	October	November	December
Income			
Salary	₹30,000.00	₹30,000.00	₹30,000.00
Source 2	₹1,000.00	₹1,000.00	₹1,000.00
Savings			
Emergency Fund	₹2,000.00	₹2,000.00	₹2,000.00
Fixed Deposit	₹2,000.00	₹2,000.00	₹2,000.00
Liquid Cash	₹1,000.00	₹0.00	₹1,000.00
Mutual funds	₹5,000.00	₹5,000.00	₹5,000.00
Expense			
EMIs	₹2,500.00	₹2,500.00	₹2,500.00
Groceries & Food	₹6,000.00	₹6,000.00	₹6,000.00
Health	₹1,000.00	₹1,000.00	₹1,000.00
House Rent	₹10,000.00	₹10,000.00	₹10,000.00
Leisure	₹500.00	₹1,500.00	₹500.00
Shopping	₹1,000.00	₹1,000.00	₹1,000.00

(MOM - Month On Month), (Savings and Investment is mentioned as Net worth Generated)



Total Savings by Chart

Component ● Mutual funds ● Liquid Cash ● Fixed Deposit ● Emergency Fund

