

## Sprint 2 Stories

Detail: When tickets are created, fulfillers need UI Actions that they can use to progress a ticket from Open to Closed. Create the following UI Actions. We are also creating business rules that will automate some of the basic ticketing processes.

### 1. HR UI Actions

#### a. Work in Progress

- Visible when creating a new record and on existing records.
- Visible when state is Open, On-hold and Resolved.
- When the button is clicked, set the State to Work in Progress.
- Order = 100.
- Make this a Form button.

#### b. On-hold

- Visible when creating a new record and on existing records.
- Visible when state is Open and Work in Progress.
- When the button is clicked, set the State to On-hold.
- Order = 110.
- Make this a Form button.

#### c. Resolve

- Visible when creating a new record and on existing records.
- Visible when state is Open, Work in Progress or On-hold.
- When the button is clicked do the following:
  - Set the State field to Resolved using client-side script. This is needed to expose the Closure Information and enforce UI policies tied to the fields on the Closure Information tab.
  - Set the Comments field on the Notes tab Mandatory. Do not do this as a UI policy, write this as a client-side script on the UI action.
  - Create a function that will run your server-side script. The script should simply update the record.
- Order = 120
- Make this a Form button.

#### d. Close

- Visible on existing records only.
- Visible state is Resolved.
- When the button is clicked do the following:
  - Set the State field to Closed using client-side script. This is needed to expose the Closure Information and enforce UI policies tied to the fields on the Closure Information tab.
  - Set the Comments field on the Notes tab Mandatory. Do not do this as a UI policy, write this as a client-side script on the UI action.

- Create a function that will run your server-side script. The script should simply update the record.
- Order = 130
- Make this a Form button.
- e. Cancel
  - Visible on existing records only.
  - Visible when the ticket is active.
  - When the button is clicked do the following
    - Using client-side script set the Comments field to Mandatory.
    - Set the State to Canceled using a server-side script and update the record.
  - Order = 140.
  - Make this a Form button.

**Note** that all UI actions should redirect to the current page which would be the HR ticket form.

## 2. HR Task UI Actions

- a. Work in Progress
  - Visible when creating a new record and on existing records.
  - Visible when state is Open, On-hold and **Resolved**.
  - When the button is clicked, set the State to Work in Progress.
  - Order = 100.
  - Make this a Form button.
- b. On-hold
  - Visible when creating a new record and on existing records.
  - Visible when state is Open and Work in Progress.
  - When the button is clicked, set the State to On-hold.
  - Order = 110.
  - Make this a Form button.
- c. Close
  - Visible on existing records only.
  - Visible active is true.
  - When the button is clicked do the following:
    - Set the State field to Closed using client-side script. This is needed to expose the Closure Information and enforce UI policies tied to the fields on the Closure Information tab.
    - Set the Comments field on the Notes tab Mandatory. Do not do this as a UI policy, write this as a client-side script on the UI action.
    - Create a function that will run your server-side script. The script should simply update the record.

- Order = 120
- Make this a Form button.

### 3. HR Business Rules

- Create a business rule called State is Resolved that will do the following.
  - Run before the record is updated.
  - Run when records are inserted or updated.
  - Run when state changes to Resolved.
  - Run a script that will do the following:
    - Search all existing HR Tasks associated with the HR ticket that are active.
    - If there are active tasks abort the action and show an error message "Please close all active tasks before Resolving this ticket".
    - If there are no active tasks set the following fields
      - Resolved by – current logged in user. Use the appropriate GlideSystem User Object for this.
      - Resolved – current date/time. Look into GlideDateTime to do this.
- Create a business rule called Clear Closure fields that will do the following.
  - Run before the record is updated.
  - Run when records are inserted or updated.
  - Run when state changes and when state is one of the following (Open, Work in Progress, On-hold)
  - Run a script that will clear the following fields:
    - Close Code
    - Close Notes
    - Closed by
    - Resolved
    - Resolved by
- Create a business rule called Set State to Work in Progress
  - Run before the record is updated.
  - Run when records are inserted or updated.
  - Run when Assigned to changes and Assigned to is not empty and State is Open.
  - Set the state to Work in Progress.
- Create a business rule called Copy Comments to Task Work note.
  - Run before the record is updated.
  - Run when records are inserted or updated.
  - Run when Additional comments changes.

- Run a script that will do the following:
  - Search for all active HT tasks associated with the HR Ticket.
  - Iterate through the list and update each task work note with the comments from the HR Ticket.