

ELYSIUM INNOVATIONS

*Unlocking the full potential of AI
through orchestration*



PROBLEM

LIMITATIONS OF ISOLATED AI SYSTEMS

AI SYSTEMS OPERATE IN SILOS

Isolated AI systems excel in specialized tasks but struggle with complex, multi-dimensional solutions.

LACK OF COLLABORATIVE SYNERGY

The traditional AI ecosystem lacks the ability to orchestrate multiple AI agents for collaborative problem-solving.

SOLUTION

BRIDGING THE GAP BETWEEN AI CAPABILITIES AND USER NEEDS



DECENTRALIZED PLATFORM

Elysium OS provides a decentralized platform for managing AI agents, ensuring security and transparency.

MARKETPLACE

Automation Station offers a marketplace for users to access and utilize AI capabilities.

EMPOWERING USERS

Elysium empowers users by providing a tailor-made platform for managing AI agents according to their needs.

Growth Drivers and Market Opportunities for Elysium Innovations



Increasing Demand for AI Integration and Collaboration

- Rapid growth in AI adoption across industries, with the global AI market projected to reach \$190.61 billion by 2025 (MarketsandMarkets)
- Growing need for AI orchestration to solve complex problems and enhance efficiency in organizations

Emerging Market for Decentralized AI Platforms

- Industry momentum toward decentralized platforms for transparency, real-time updates, interoperability, trust and user customization, control and ownership.
- Need for efficiency and scalability, along with a fluid user experience without compromising blockchain-grade security is now paramount.

How It Works

Step 1

Users adopt Elysium OS to access a decentralized platform, gaining enhanced control and management of AI agents. The built-in security features ensure data integrity while exploring AI capabilities.

Decentralization with Elysium OS

Step 2

Users engage with Automation Station, a marketplace designed for discovering, customizing, and monetizing AI solutions. They can connect with a community of developers and users, fostering innovation and user-centric AI development.

Engagement with Automation Station

Step 3

Users harness the power of orchestrating multiple AI agents to seamlessly handle complex tasks. They experience a tailor-made AI ecosystem, where the collective capabilities of AI agents are channeled to meet user needs and solve real-world problems.

Holistic AI Management

Business Model

FREEMIUM Subscription Upgrade Model

Offer a consumer version with the ability to manage a suite of agents simultaneously (# of agents based on Tier)

Basic Tier: Free
Consumer Tier: \$9.99/mo

Prosumer Tier: \$19.99/mo
Enterprise Tier: \$250/mo (average)

Automation Station MARKETPLACE

Our underlying marketplace platform for the curation and acquisition of AI Agents will charge 30% Transaction Fee for each purchase.

Customization, Implementation, and Support Fees

Enterprise Automation

Deliver tailored AI solutions, particularly in healthcare Revenue Cycle Management (RCM), charging for customization, implementation, and ongoing support.

Customization includes Virtual Goods (i.e. 'personas' or 'Skins'), including accessories, avatars and other digital goods.

COMPETITIVE LANDSCAPE

Elysium Innovations: Revolutionizing AI with Decentralized Orchestration and Unique Features



Traditional AI Platforms

Traditional AI Platforms

- Lack decentralized orchestration, limiting flexibility and tailored AI management.
- Often lack transparency and accountability.
- Pros: Established market presence.

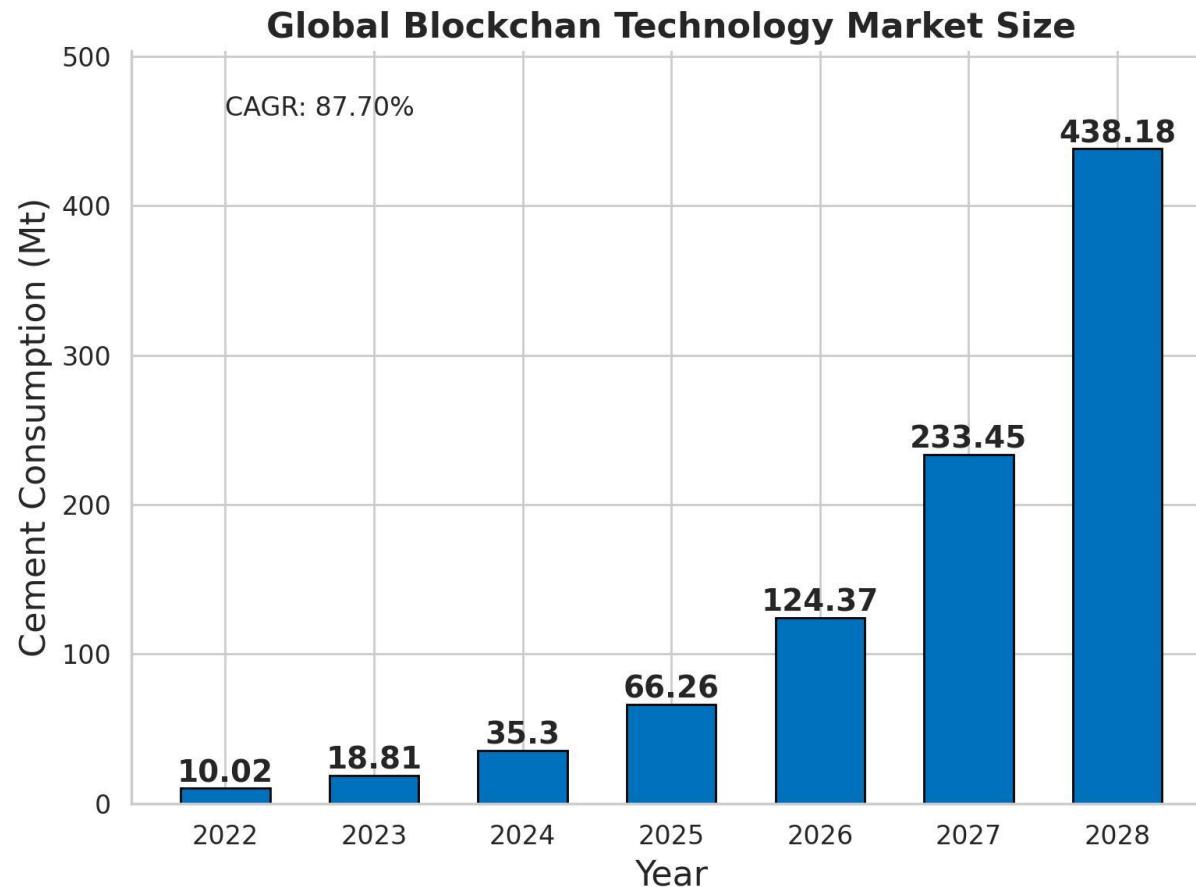


Competing AI Agent Marketplaces

Competing AI Marketplaces

- Does not exist... yet!
- This does not include the plugin store which is not actually the action layer

Elysium Innovations, leveraging the booming blockchain market projected at 87.7% CAGR through 2030, aims to unify AI experiences with strategic orchestration, targeting substantial market capture.



Market Size

TAM

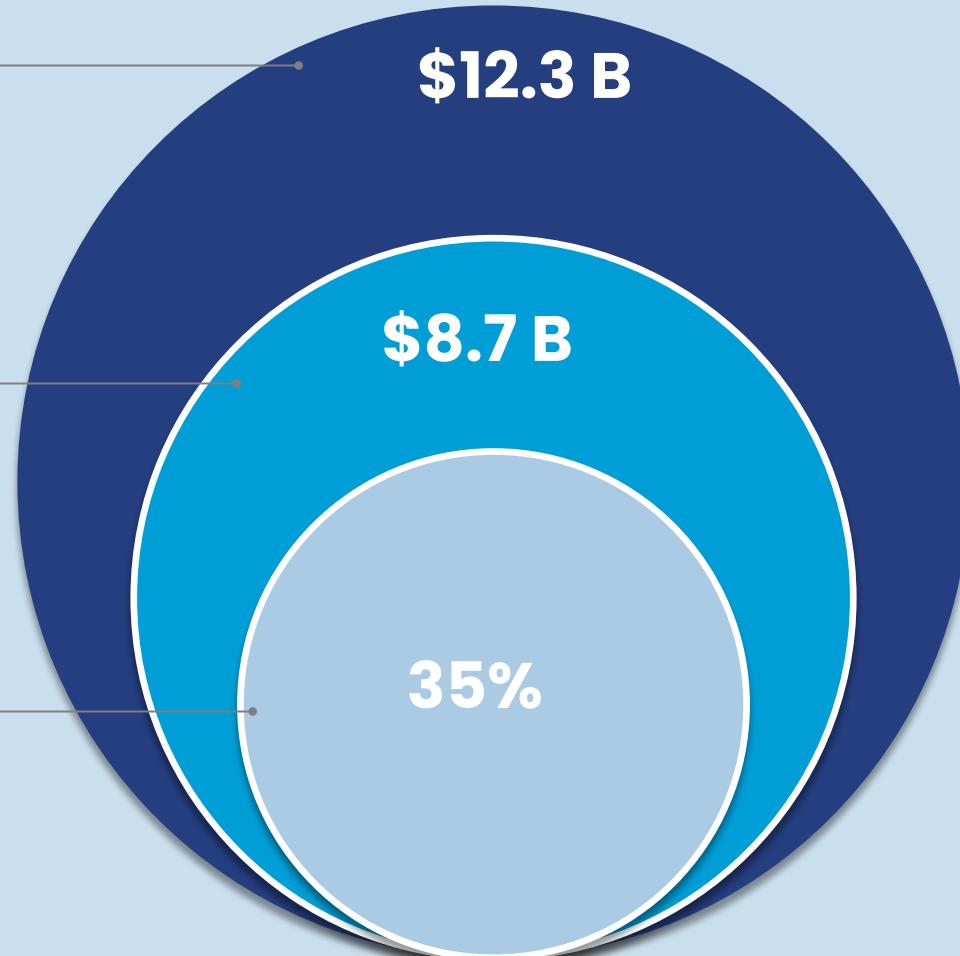
The total available market for AI platforms and marketplaces in 2025 is projected to reach \$12.3 billion. This figure includes the value of AI platforms, marketplaces, and related services. (Source: MarketsandMarkets)

SAM

The serviceable available market for AI platforms and marketplaces in 2025 is projected to be around \$8.7 billion. This figure considers only the value of AI platforms and marketplaces, excluding related services. (Source: Grand View Research)

SOM

With its unique decentralized platform and marketplace, Elysium Innovations aims to capture a significant market share of 35% in the AI platforms and marketplaces industry by 2025. This is based on the company's innovative approach, which addresses the limitations of isolated AI systems and empowers users to manage AI agents securely and transparently.



Founding Team



Doug Schaer

CBO

Doug Schaer has over 2 decades of entrepreneurial experience in sports, entertainment and music, having led acquisitions, financing, integrations, and ops in genres including management, production, content, distribution and licensing, leveraging his background as an MLBPA certified agent in the process. Most recently, Doug served as Chief Advisor to Baron Davis Enterprises, following a long stint as COO for digital media company, LiveOne (nasdaq: LVO). Prior, Doug co-founded Hero Ventures, an innovative live entertainment production and touring company that produced The Marvel Experience.



Michael Gruen

CEO

Michael Gruen is a dynamic and accomplished Gen Z entrepreneur, investor, and media personality who has significantly impacted various industries in his young career. His drive, creativity, and innovative vision have made him a rising star in entrepreneurship and investment. Gruen co-founded Frax, the world's first fractional stablecoin and cryptocurrency consumer price index, and has driven the success of numerous ventures such as Sway House, TalentX Entertainment, and Ani Energy.



Merk

CTO/VP of Engineering

Michael "Merk" Daigler is a rising star in Computer Science, boasting real-world experience from internships at Gatsby Labs and Worksense Analytics. A pioneer at Genie.xyz, he's not just a developer but also a blockchain influencer. Specializing in Ethereum, Merk frequently shares crypto insights via his Twitter handle, @0xmerkle.

Oversight Committee



Brock Pierce
Chief Evangelist, Blockchain
Scholar-in-Residence



Ambassador Jamie McCourt
Foreign Relations and Regulatory
Advocacy, Scholar-in-Residence



Yohei Nakajima
AI Solutions Architectural Consultant,
Scholar-in-Residence

Advisory Board



Anthony Scaramucci

Former White House Director of Communications and founder of SkyBridge Capital



Marc Randolph

Founder of Netflix



Jay Abraham

Mentor of Mentors



Dr. Jeffrey Pfeffer

Professor at Stanford's Graduate School of Business. A revered figure in organizational behavior



G. Scott Paterson

Media Mogul



Rabbi Shmuley Boteach

Rabbi & best-selling author



Shweta Katyal

Founder of Infinite Timelines



Karia Samaroo

Co-founder and CEO of WonderFi



Frederic Chesnais

Founder & CEO of CBI



Dave Bialek

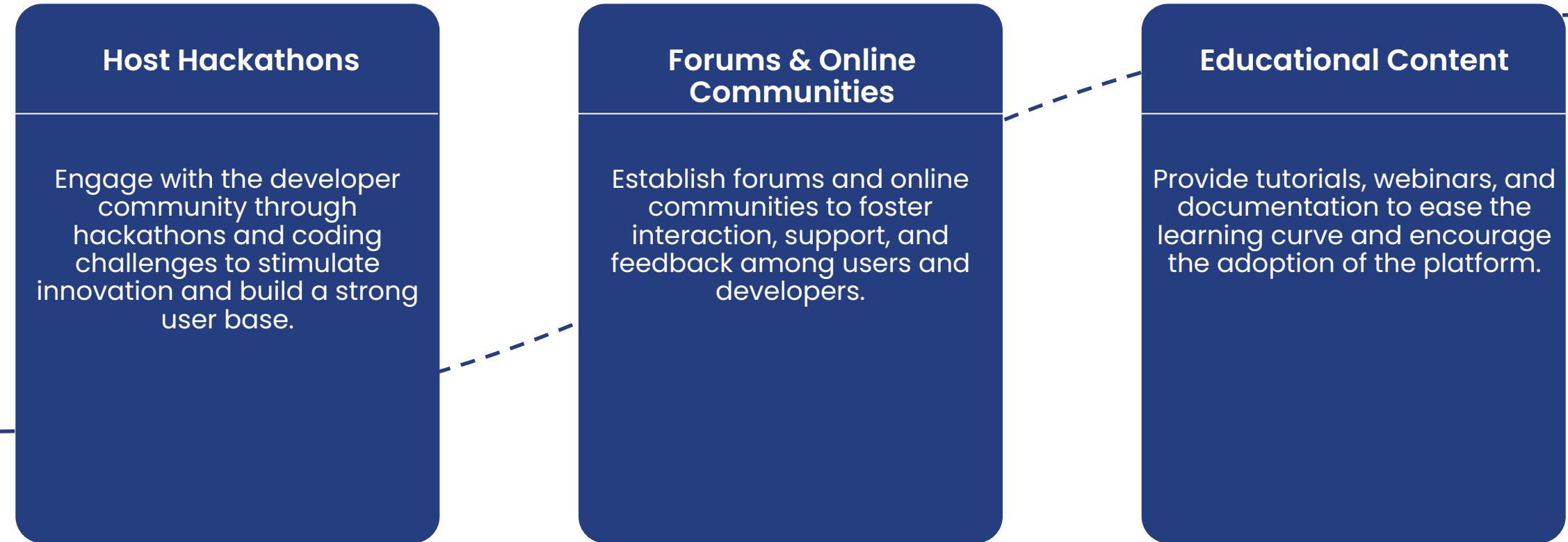
CEO and Founder of ReKTGlobal



Munam Wasi

COO at Delegate

Go-To-Market Strategy



Milestones



Q4

IN PROCESS

23

Capital Raise: Seed Round

Launch: V1 Platform / Butler MVP and Marketplace in both Web and MacOS

Agent Integration: Integrate multiple AI agents into the Elysium OS platform

Q2

COMPLETED

23

Platform Development:

- Build Elysium OS platform

Product Development:

- Email Cannon: blaster runs CSV files thru GPT and hyper-personalizes each email in database
- Exec Assistant Scheduler:

Q3

COMPLETED

23

Marketplace Development:

- Create the Automation Station marketplace, a Gamified Experience for Investors and Partners.

Product Development:

- AI Influencer Management Company
 > "Agency in a Box"

Proof of Concept:

- Initial Client > Enterprise Partnership with \$15B AUM PE Fund

Q1

24

Full Public Launch including AI Butler

User Adoption: Onboard and engage users to utilize the Elysium OS platform and Automation Station marketplace

White Paper on Blockchain Integration

Q2

24

Revenue Generation: Implement monetization strategies to generate revenue from platform usage and marketplace transactions

Mobile App Release

First IP Colab / Persona

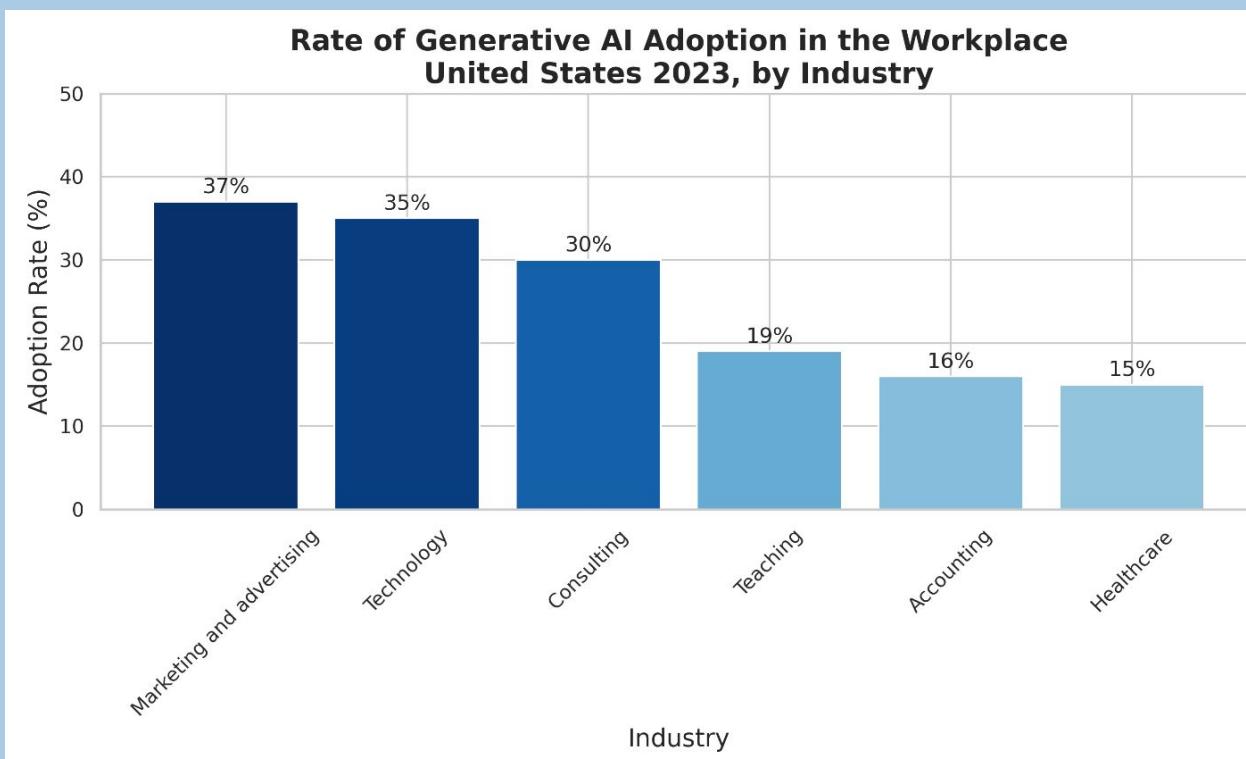
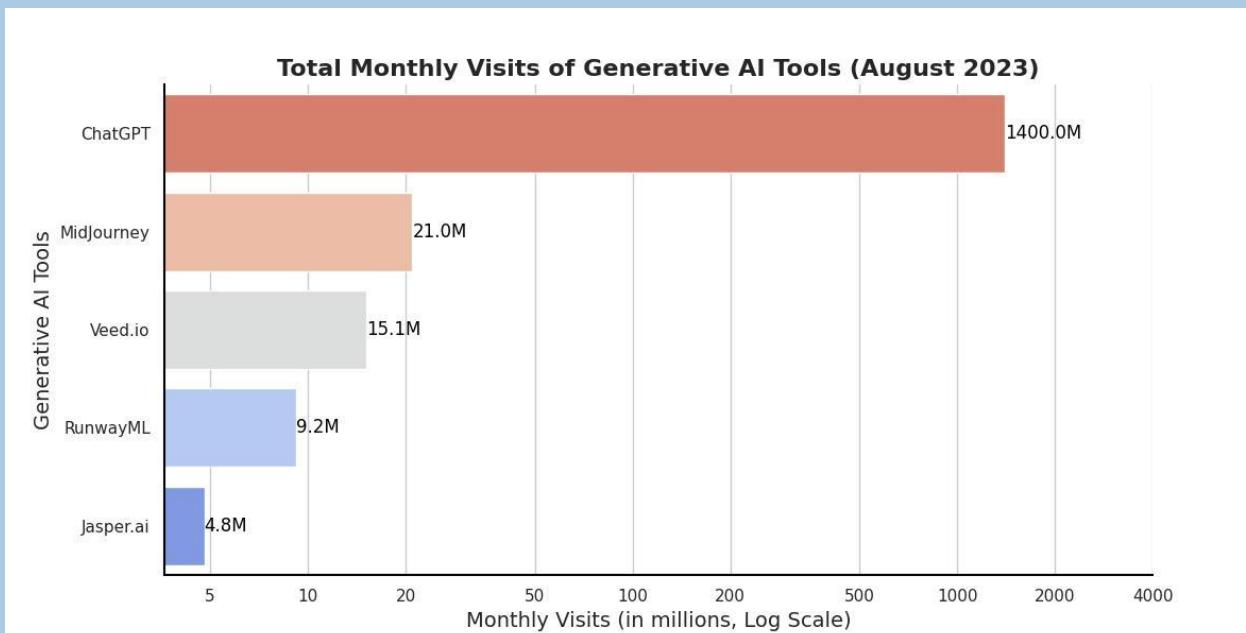
Corporate Partnerships & Enterprise Push

Blockchain Integration Deployment

The AI orchestration market, ensuring cohesive management of AI tools and operations, is projected to reach \$17.1 billion by 2028, growing at a 20.0% CAGR, facilitating streamlined, integrated AI applications within organizations.



Elysium Innovations debuts "Butler," an AI agent designed to simplify user navigation across AI platforms like ChatGPT, which garners 1.4B monthly visits. Butler focuses on elevating user experience in high-adoption industries like Marketing (37%) and Tech (35%).



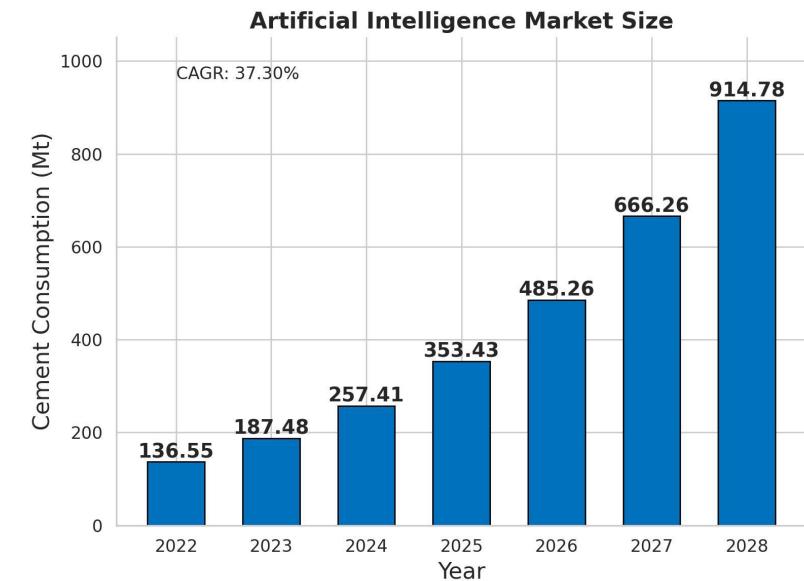
Use Of Funds

- Product Development | 55%
- Marketing and Sales | 20%
- Operations | 15%
- Miscellaneous | 10%

**\$3,500,000
Raise**



Rapid AI adoption is pushing the global market toward a \$915B valuation by 2028. This growth fuels a rising demand for AI orchestration to tackle complex issues and boost organizational efficiency.



See you on our cap table!

Gotta blast.

automationstation.org

ElysiumInnovations.ai

ElysiumInnovations.ai/fundraising



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