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SKY LIGHT HOLDINGS LIMITED

天彩控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3882)

ANNOUNCEMENT

PROFIT WARNING

This announcement is made by **Sky Light Holdings Limited** (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the currently available preliminary assessment of the unaudited consolidated management accounts of the Company for the six months ended 30 June 2016 (the “**Unaudited Management Accounts**”),

- (i) the Board expects to record a significant decrease in revenue by more than 55% for the six months ended 30 June 2016 as compared to the revenue for the six months ended 30 June 2015; and
- (ii) the Board expects to record a significant decrease in net profit by more than 95% for the six months ended 30 June 2016 as compared to the net profit for the six months ended 30 June 2015.

The decrease in revenue and net profit, respectively, for the six months ended 30 June 2016 was primarily attributed to the significant reduction in the amount of shipment of action camera to the top customer of the Group for the year ended 31 December 2015 (the “**2015 Top Customer**”) for the six months ended 30 June 2016 as compared to the amount of shipment of action camera to the 2015 Top Customer for the six months ended 30 June 2015, as a result of the discontinuance of a product line by the 2015 Top Customer as disclosed in the announcement of the Company dated 5 February 2016.

As at the date of this announcement, the Company is still in the process of preparing the interim results of the Group for the six months ended 30 June 2016 and is not able at this time disclose any further details on the above factors and their impact on the Group's profit attributable to Shareholders. The information set out above is only based on a preliminary assessment by the Board on the information currently available to it, including the Unaudited Management Accounts, which have not been finalized and not been independently reviewed

by the Company's auditors or the audit committee. Shareholders and potential investors should refer to the interim results of the Company for the six months ended 30 June 2016, which are expected to be published before the end of August 2016.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Sky Light Holdings Limited
Tang Wing Fong Terry
Chairman

Hong Kong, 15 July 2016

As at the date of this announcement, the executive Directors are Mr. Tang Wing Fong Terry, Mr. Wu Yongmou and Mr. Lu Yongbin; the non-executive Directors are Mr. Huang Erwin Steve and Ms. Tang Kam Sau; and the independent non-executive Directors are Mr. Chan Tsu Ming Louis, Mr. Wong Kee Fung Kenneth and Dr. Cheung Wah Keung.