



FINTEREST CAPITAL
OUR RESEARCH YOUR GROWTH

CORE INVESTMENT PRODUCT



OUR APPROACH

FUSION OF VALUE & MOMENTUM INVESTING

Value Investing

It is a strategy where we buy the best businesses which are undervalued by the market participants or the value of a stock is set to expand looking at the upcoming growth triggers in near future.

Momentum Investing

It is a special strategy we combine with value investing where we buy businesses at the best price at the best time dictated by long term technical trends. We believe, long term sectoral technical breakouts give a direction to look at immediate compoundable sectors.

Eg:- Pharma sector in April & IT sector in June.

Capital Protection

“Return of Capital” is as important as “Return on Capital” We lay more emphasis on the downside risk than the expected return.



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INVESTMENT PHILOSOPHY

FINANCIALS

- Growth Visible > 15% For Next 1-3yrs
- D/E < 1.6
- Positive Cash Flow Outlook
- Sustainable ROCE/ROE

SCUTTLEBUTT

- Meeting Managements
- Connecting With Dealers & Suppliers
- Meeting Industry Competitors
- Conference Calls

TECHNICALS

- Sectoral Index Breakouts
- Multi Year Breakouts
- Surpassing Crucial EMAs
- High Volume Spurt along with Delivery %
- 52week & ATHs

MOAT

- Competitive Edge
- Sectoral Leadership
- Management Pedigree
- Large Addressable Market Size



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THINGS WE AVOID IN OUR INVESTMENTS:

Corporate Governance Issues

Highly Pledged

Expensive Valuations

Sectors Which We Don't Understand

Daily Stock Price Movements

High Leveraged Balance Sheet

No Business Growth Visibility Over 2 Years



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TESTIMONIALS



They have demonstrated a credible record in identifying sound companies that have been ignored or undervalued due to corporate and market events. Their ability to look through the noise and singularly focus on the key aspects in a company make them a fine stock-picker. I wish them all the very best in their future endeavors.



Vishal Bhargava
Columnist -
CNBC/Moneycontrol,
Ex-CLSA/ET

They're doing a fantastic job in finding under researched small and micro caps in Indian markets. Kudos and all the best to the team!



Ankush Kedia
Ex Avendus

Amazing stock picking skills which is evident by the mind-blowing returns that some of their recent picks have given to their investor friends. They have unique ability of picking small cap ideas through their thorough research. Their ability to be always on top of things is Outstanding. I have no doubt that their stellar performance would continue.



Abhishek Agarwal
Partner SRBC & Co LLP



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ADVISORY PRODUCT DETAILS

Diversification	Diversified into multiple sectors
Target Market Cap	Multi-cap
Time Horizon	6-8 qtrs
Number of stocks (annually)	15-20
Exit calls to be provided	
Fees & Period	₹31,199 for 1 year (inclusive of 18% GST)
Recommended Max Exposure to a stock	upto 10%
Benchmark	BSE 500
Reporting	Monthly Performance Statement



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FREQUENTLY ASKED QUESTIONS (FAQs)

Enrolling as a client

Checkout the catalogue to know product details. Kindly share the screenshot once the fees transfer is complete & mention account holder name.

Communication Channel:

All communication will be via Mobile App, Whatsapp or Emails.

Queries:

Query desk link will be shared once onboarding is completed. One can post their query & you'll be reverted by max following weekend. In case of any urgency, kindly contact respective Relationship Manager.



GET IN TOUCH

Feel free to get in touch with us for any queries regarding the services.

SEBI Registration No:

INH000012458

WEBSITE

<https://www.finterestcapital.com>

EMAIL ADDRESS

Sales@finterestcapital.com

PHONE NUMBER

+91 99871 11634

LOCATION

Finterest Capital, G12-14, Commerce Center, Tardeo, Mumbai- 400034



@FINTERESTCAPITAL



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