



FINTEREST CAPITAL

OUR RESEARCH YOUR GROWTH



MICRO-CAP PRODUCT

FOCUSING ON THE UNHEARD





In this market? Why?

- Smallcap Index back to 2017 levels and opportunity arises in the down cycle to make the most of it! Exceptional returns have their roots in the down cycle only.
- Every Midcap/largecap started its journey being either a micro/smallcap. We believe investing in companies at a seed stage where there is a huge potential of headroom for growth and can generate exorbitant and multifold returns.



OUR FOCUS



01

Out of the box Investing

Catch those companies
which are unheard and
stay away from market
limelight



02

Minimise Risk

Filter proven management
background, earnings visibility
and scalable business potential



03

Diversification

Overall Coverage of all sectors
with optimum allocation





A Few Examples of Such **Unheard** Companies

Companies	Market Cap growth	Time Horizon	MarketCap 10 years back (Crs)
Deepak Nitrite	180x	10 Years	200
Alkyl Amines	150x	10 Years	120
Avanti Feeds	90x	10 Years	110
Balaji Amines	140x	10 Years	110
Aarti Industries	70x	10 Years	500
Minda industries	120x	10 Years	300



5Ps of Finterest Micro-cap Product

Five key factors before considering the company under micro-cap portfolio

Promoter of the company

Product portfolio and its pricing power

Potential leader of future

Price of the company. **Pricing mismatch** and If risk reward is favorable, or no?

Planning to change & execute it! In terms of new management, new capacities, pan India expansion, leaders buying stake in the co and other future growth synergies.



CRITERIA FOR STOCK SELECTION

Market Capitalization:

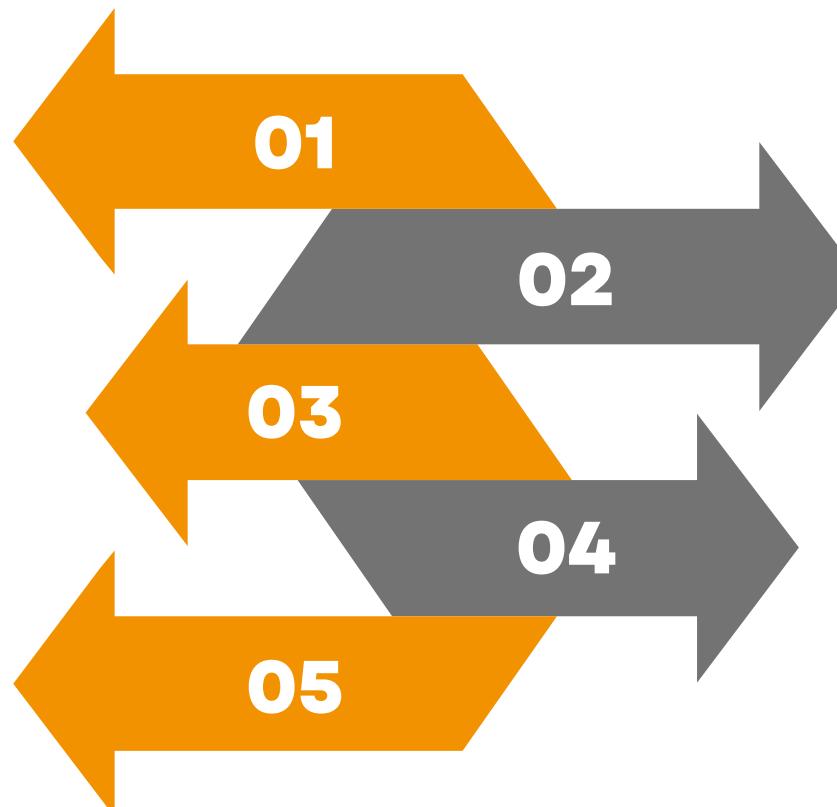
Less than 800crs and more than 50crs

Institutional buying Opportunity

Focusing on the companies that would attract institutional investors buying in future

Special Situations

As mentioned in the book "**Margin of Safety**" by Klarman, the exceptional returns are made by investors due to cheap valuations in special situation like, Spinoffs, M&A, restructuring, reverse merger etc.



Holding Horizon:

More than 18 months

Looking for catalyst:

That event where the mispricing or valuation mismatch reaches its fair value compared to market peers.



CRITERIA FOR STOCK SELECTION (contd.)

Volatility:

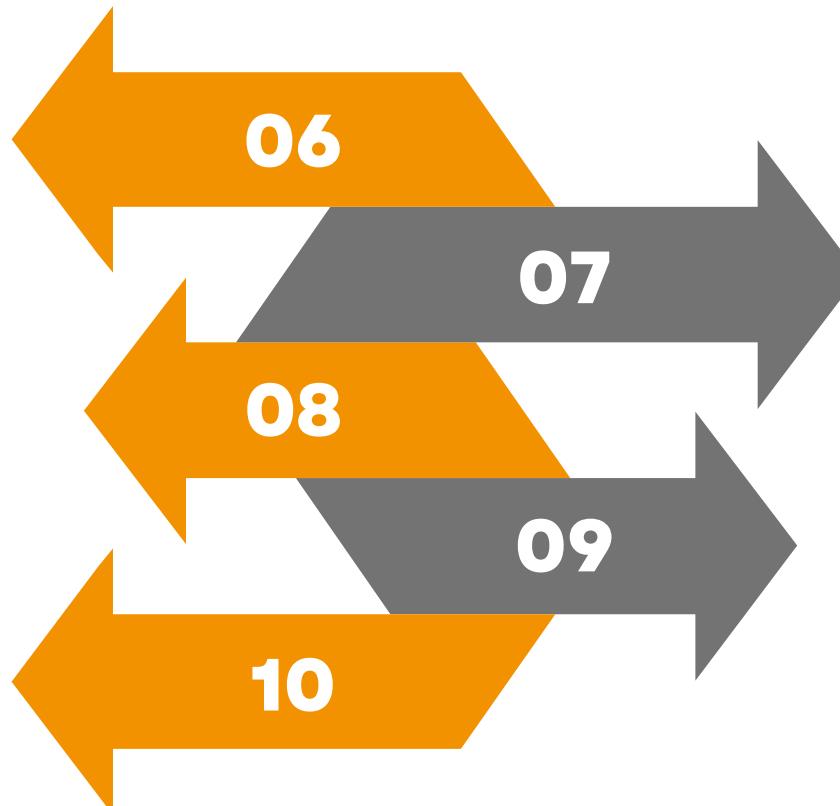
Medium to High

Future earnings:

More than current growth and earnings, our core focus is to look at companies that will perform in future

Risk Management:

Avoiding companies with high debt, high pledge, corporate governance issue and business-related risks



Focusing on Long term tailwinds

Due to current sectoral headwinds there maybe some stocks where there is bargain available on the table.

Sector:

We would be sector agnostic here and limiting the portfolio allocation to not more than 30% in a single sector.

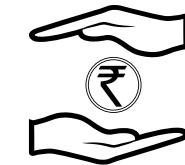


FREQUENTLY ASKED QUESTIONS (FAQs)



Pricing

₹21,199 + GST/ 1year
(inclusive of 18% GST)



Return Expectations

30% CAGR in 3 years



Number of Stocks

10 to 15 stock ideas a year





Client Disclosure

The long-term highly selective deep value and special situation approach that is applied to the Micro-cap segments make the Finterest Micro Cap a truly unique portfolio. This is suited for a long-term patient capital investor who is willing to go through high portfolio value volatility and withstand sharp mark to market drawdowns.

RISK HAI TOH ISHQ HAI



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GET IN TOUCH

Feel free to get in touch with us for any queries regarding the services.

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