

Harshkumar Mehta

B704, Plot No 14, Laxmi Niwas Society, Jawahar Nagar, S.V. Road, Goregaon (West), Mumbai - 400062
Phone: +91-9594987779, Email: mehta.harsh@hotmail.com Date of Birth: 21st March 1986

Career Scan

Shah Investor's Home Ltd.

July' 10 to Date

Equity Research Analyst, Institutional Desk, Mumbai

Sector Focus: Automobiles & Select Auto Ancillary (Mid Cap and Small Cap)

Key Deliverables

- Initiate research coverage, with a focus on Mid-Small cap stock ideas
- Develop and regularly update extensive Excel based **Financial Modeling**
- Managing **Proprietary Account** and **HNI client Account**
- Regularly participate in analyst meets, result conference calls, and management meets with key company personnel
- Write detailed research reports and result updates on companies under coverage
- Regularly interact with Institutional clients and present investment ideas.

Key Achievements

- Identified multi-bagger ideas such as **Balkrishna Industries**, **Setco Automotive**, and **Colgate Palmolive**.
- Quarterly update on 8 Automobile companies including Hero MotoCorp, Bajaj Auto, Maruti Suzuki, Mahindra & Mahindra etc.
- Developed a unique Automobile Data Dashboard and successfully pitched it to clients every month from October 2011 till now.

HCL Infosystems Ltd.

Aug' 08 to Jul' 09

Area Sales Executive, Mumbai

Accounted For

- Managing Secondary and Tertiary Sales
- Conducting Road show and EPP (Employee Purchase Program)
- Targeting customers in Trade fair

Education & Professional Qualifications

Examination	Conducting authority	Date of examination	Grade
Master in Business Administration	MET League of College	April 2011	First
Bachelor in Engineering (E.X.T.C)	Terna Engineering College	July 2007	First
Higher Secondary ('HSC')	S.V.P.P.P	March 2003	First
Lower Secondary ('SSC')	St Xavier's High	March 2001	Distinction

Professional Courses/Certification

- Appeared **FRM Level 1** Exam (May 2014)
- NCFM Derivatives Dealer Module Certification
- Dunn & Bradstreet Course on Financial Modeling
- Bloomberg Training

References

On request