

I' M SHALINI SINGH.

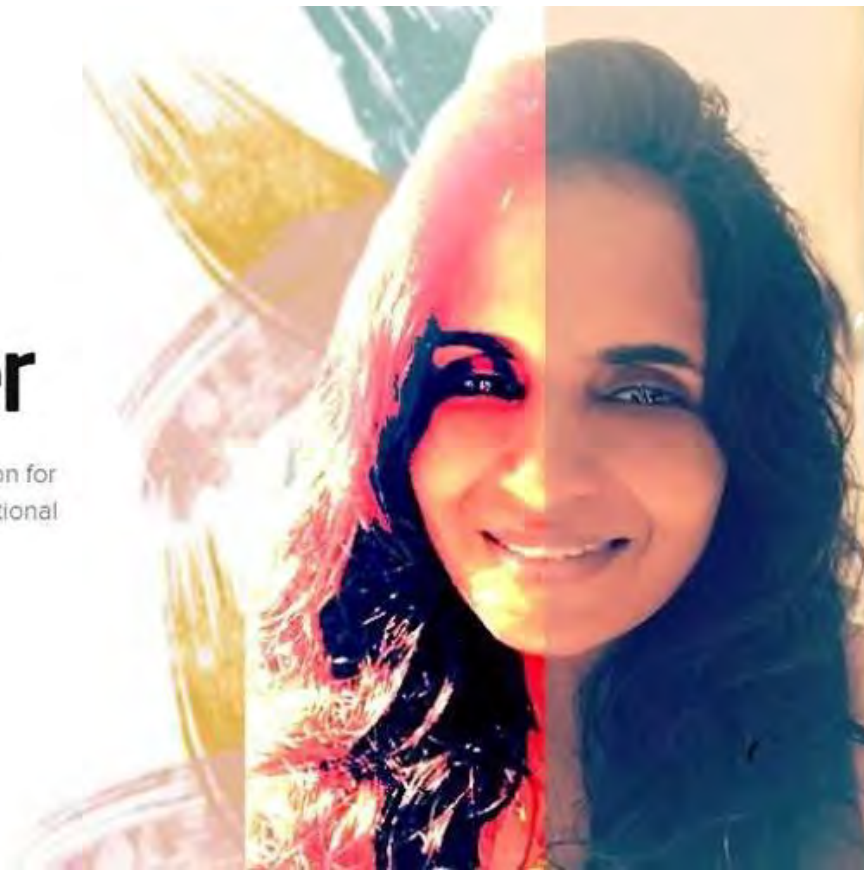
UI / UX SPECIALIST

designer

UI/UX Designer with a passion for designing beautiful and functional user experiences.

<coder>

Front End Developer who focuses on writing clean, elegant and efficient code.



```
<html>  
height: 184px; }  
<class="jedi">  
CSS3 HTML5
```

Visualization and Creation of Adv at AGDelta

AG|DELTA

We offer state of the art & award winning solutions for all your Wealth Management needs



AG Delta knows banking, and knows what banking will be in the future because AG Delta is creating that future today

live in tomorrow.

agdelta.com



AG Delta 专研银行业务，并了解银行业的未来趋势。因为 AG Delta 今天正在建造银行业的未来。

-迎接明天

迎接明天
迎接明天

财富管理解决方案



Desktop & Execution Tools



Product Advisors



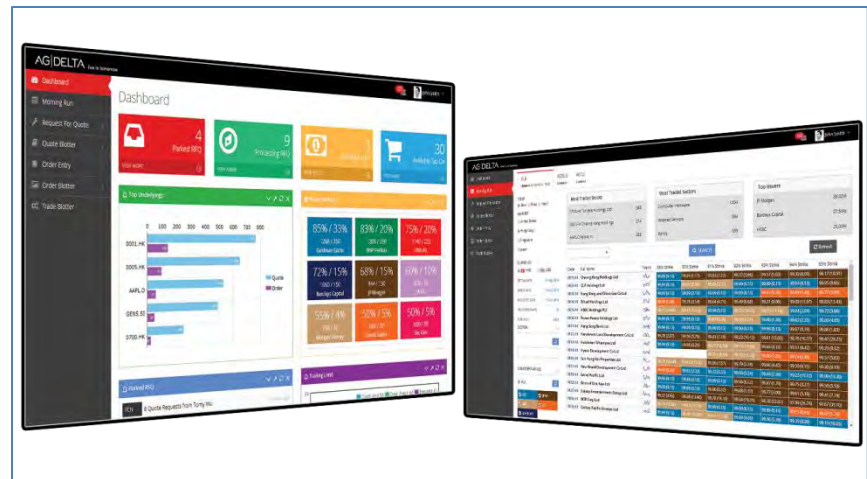
Mobility



多供应商的最佳平台和 2014 年度最佳财富管理 前办公室全方位完整解决方案

我们获奖的电子化解决方案改变了传统的投资产品解决方案和处理跨多个供应商、渠道、监管领域和市场的想法。所以别停留在今天。要赢在明天。agdelta.com

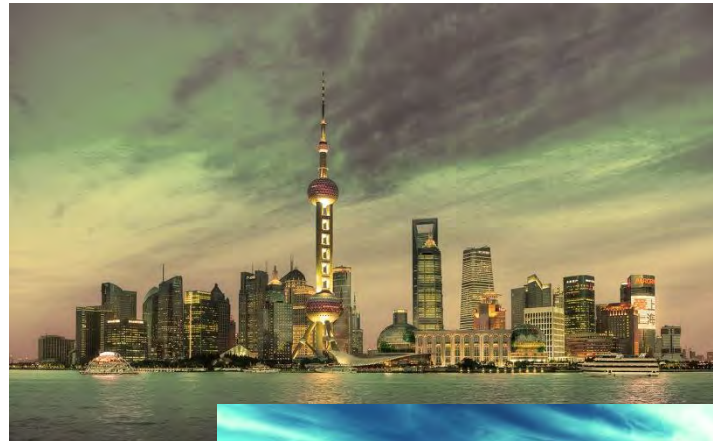
AG|DELTA



Banners Creation and cards Multilingual at AGDelta



Skylines and brochure creation at AGDelta



China Skyline

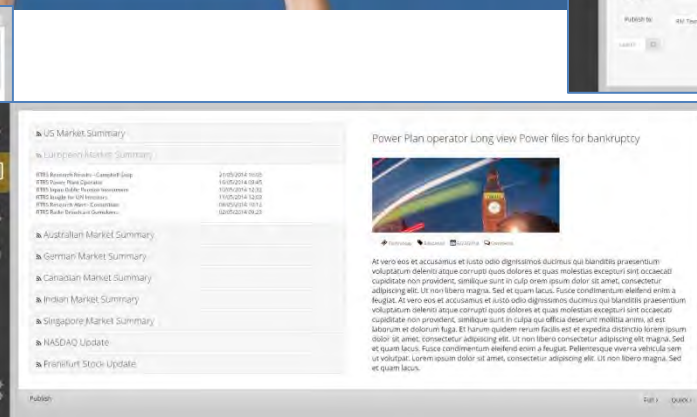
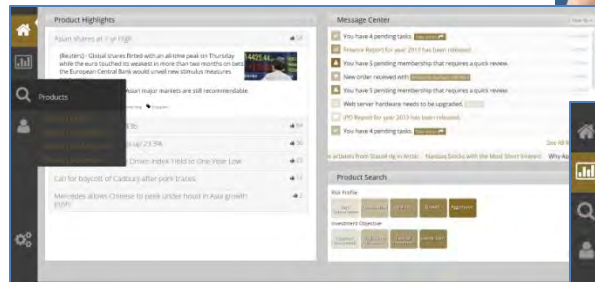


HK Skyline



Singapore Skyline

Proposed Android Apps UI as well as real code Design using HTML5, CSS3 and for a Bank



Product Name	Ticker	Potential Yield	Market	User Rating
Dual Currency Investment - AUD/INR	1M	7.83%	AUS	5
Equity Linked Convertible Investment - YAHOO	3M	13.4%	US	5
Huang Global Emerging Markets	5Y	5.4%	MYS	4.5
Golden Assets International Finance Ltd 4.35% 17.11.2017	10Y	5.8%	Asia	4.5
Australia & New Zealand Bank 6.75% 01.05.2016	4Y	4.7%	AUS	4
CMB-PRINCIPAL GLOBAL TITANS FUND	-	12.8%	Global	4
Daimler AG 4.125% 03.04.2017	4Y	6.4%	DE	4
CALLABLE INTEREST CUMULATING FLOATING RATE NEGOTIABLE INSTRUMENTS OF DEPOSIT	5Y	8.2%	Asia	4

Product Type	SI	SI	UT	RB
Time	1M	3M	5Y	10Y
Market	AUS	US	MY	Asia
Yield (p.a.)	7.83	13.4	5.4	5.8
Growth	Aggressive	Balanced	Conservative	
Capital Gain	Capital Gain	Wealth Discovery	Produce An Income	
Minimum Investment (USD)	100 000	200 000	100 000	100 000
Minimum Investment Horizon	<1 yr	<1 yr	>3 to <=5 yrs	>5 yrs
Max Entry Age	77	74	74	74
Sales Documents	Buy	Buy	Buy	Buy

Apps UI as well as hard code generated in HTML5, CSS3 for the RM's

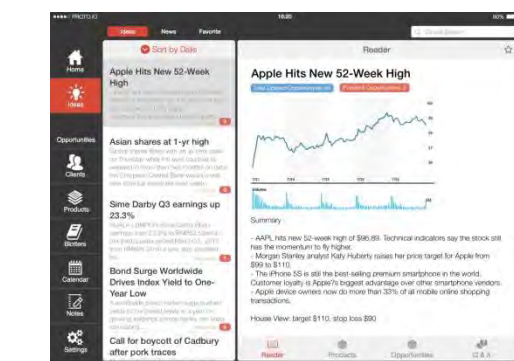
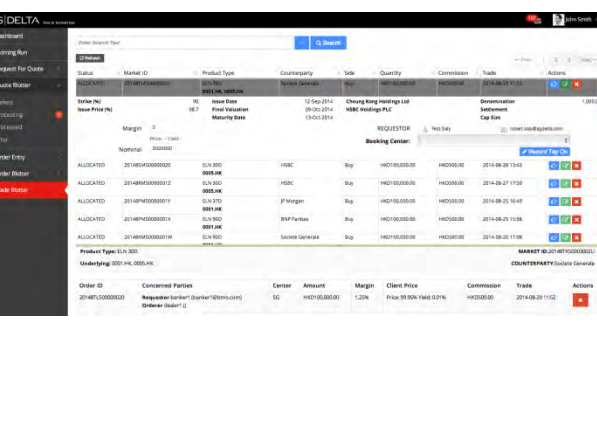
AGDelta Platform for Dealers and Execution Desks

DBS BANK

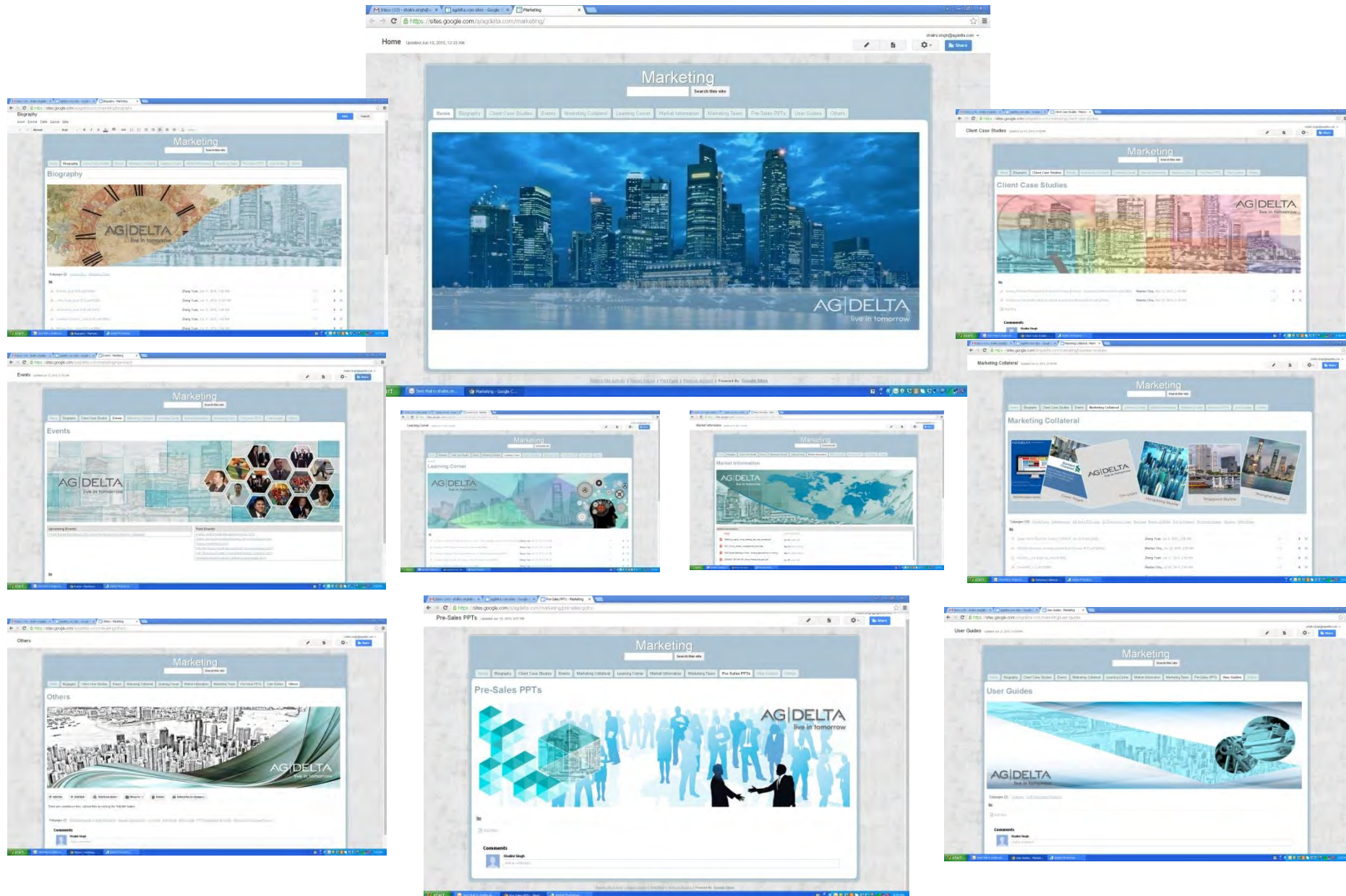
Username

Password

Login



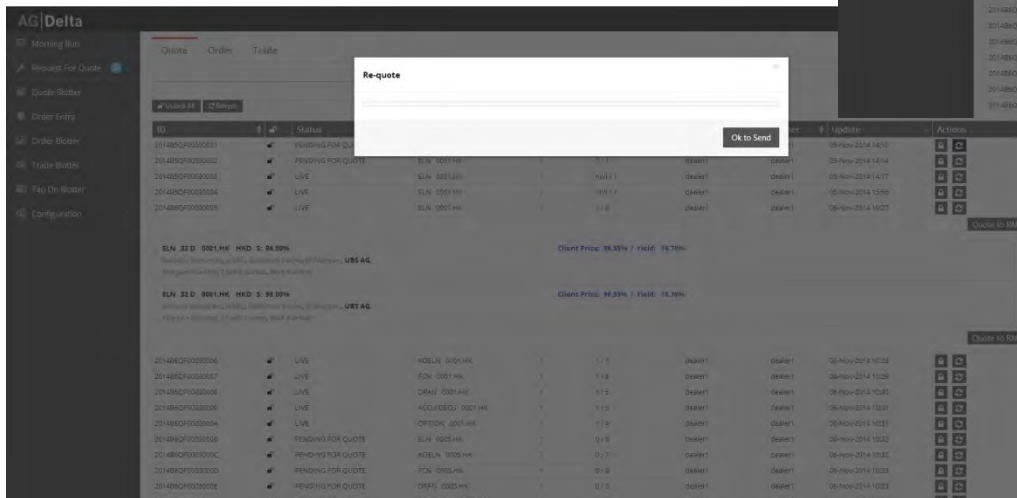
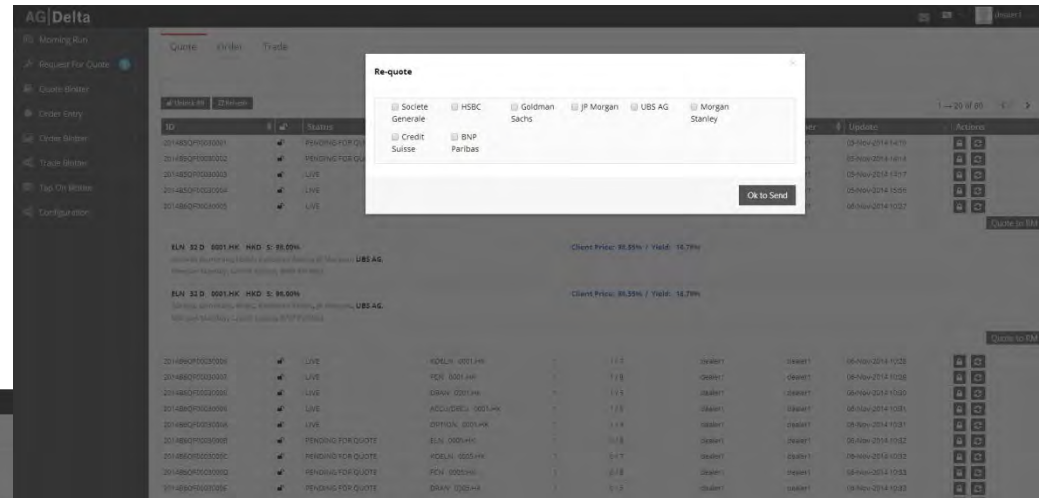
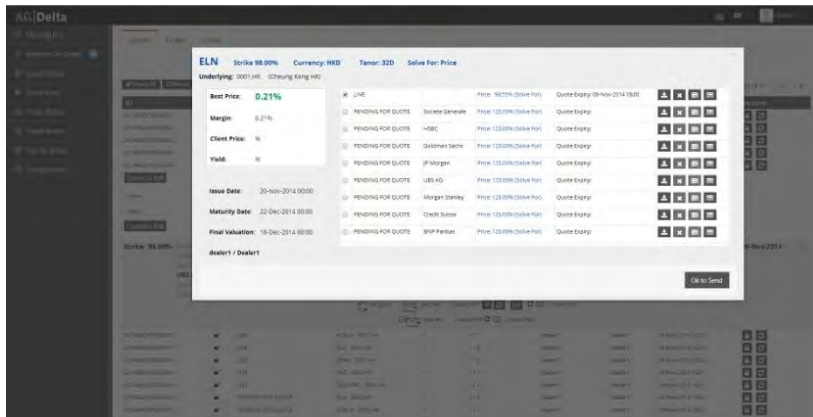
Google Website for Internal stake holders



Login Screens for Contineo in Eclipse (UI and Code)for the Web Apps



Product Screen Code for RM's for Barclays



Sharepoint Website for Internal Stakeholders in Fidelity Investments

The screenshot displays the 'The Source' SharePoint website, which serves as an internal communication hub for Fidelity Investments. The interface is clean and professional, with a red header bar at the top containing navigation links like 'Newsletters', 'Contact Us', and 'Help'. Below the header, the main content area is divided into several sections. The top section features a large blue banner with the title 'A Better Future' and a photograph of two women in a meeting. Below this, an 'INTRODUCTION' section includes a quote from Brian Conroy, President of Financial Services, about building a better future for clients and the company's values. To the right of the main content, there is a 'CONTACTS' sidebar listing key personnel such as Peter Brady, James Ashton, Margaret Chan, and Tim Smith, each with their role, phone number, and email address. Below the contacts, there are 'LINKS' and a 'LEARN MORE' button. The bottom section of the page is titled 'Our Values' and 'Our Strategy', each with a grid of images and text describing the company's commitment to innovation, excellence, and integrity, and its focus on becoming a solutions, technology-driven, and winning organization. The footer of the page contains a 'Scroll to Top' button and a list of regional office locations including Boston, London, Tokyo, and others.

Newsletters Contact Us Help Adrian, Megan ?

BROWSE PAGE PUBLISH

The Source
Fidelity Worldwide Investment Limited

1 October 2015

Search

About Fidelity | Communities | Our Business | Our People | Our Products | Internal Policies

Home » About Fidelity » A Better Future

Checked out to you Only you can see your recent changes. Check it out.

A Better Future

INTRODUCTION

"In order to build a better future for our clients and ourselves we need to live our values. Our values define who we are as an organisation. After much considered deliberation, we choose Innovation, Excellence and Integrity as our new values because we believe these truly represent the foundation of Fidelity and will best position us for the next decade of growth"

Brian Conroy
President, Financial Services

CONTACT EDITOR (6)

CONTACTS

- Peter Brady
Asst Director, Marketing
+44 20 2799 1192
peter.brad@fidelity.com
- James Ashton
Manager, Marketing
+44 20 2799 2088
james.ashton@fidelity.com
- Margaret Chan
Manager, Marketing
+44 20 2799 2089
margaret.chan@fidelity.com
- Tim Smith
Executive Assistant
+44 20 2799 1940
tim.smith@fidelity.com

LINKS

Link 1

Link 2

LEARN MORE

Learn more by clicking on Harvard Manage Mentor

As a firm we want... "To deliver innovative client solutions for a better future"

To deliver innovative client solutions for a better future

Split Decisions: Open a Roth or tradi

ROTH IRA TRADITIONAL IRA

Our Values

Each of us is committed to....

Innovation
Taking personal responsibility for always acting in the best interests of our clients

Excellence
Being willing to experiment and try new and better ways to serve our customers

Integrity
Striving to be the best while knowing we can always be better next time

CONTENT EDITOR (6)

Our Strategy

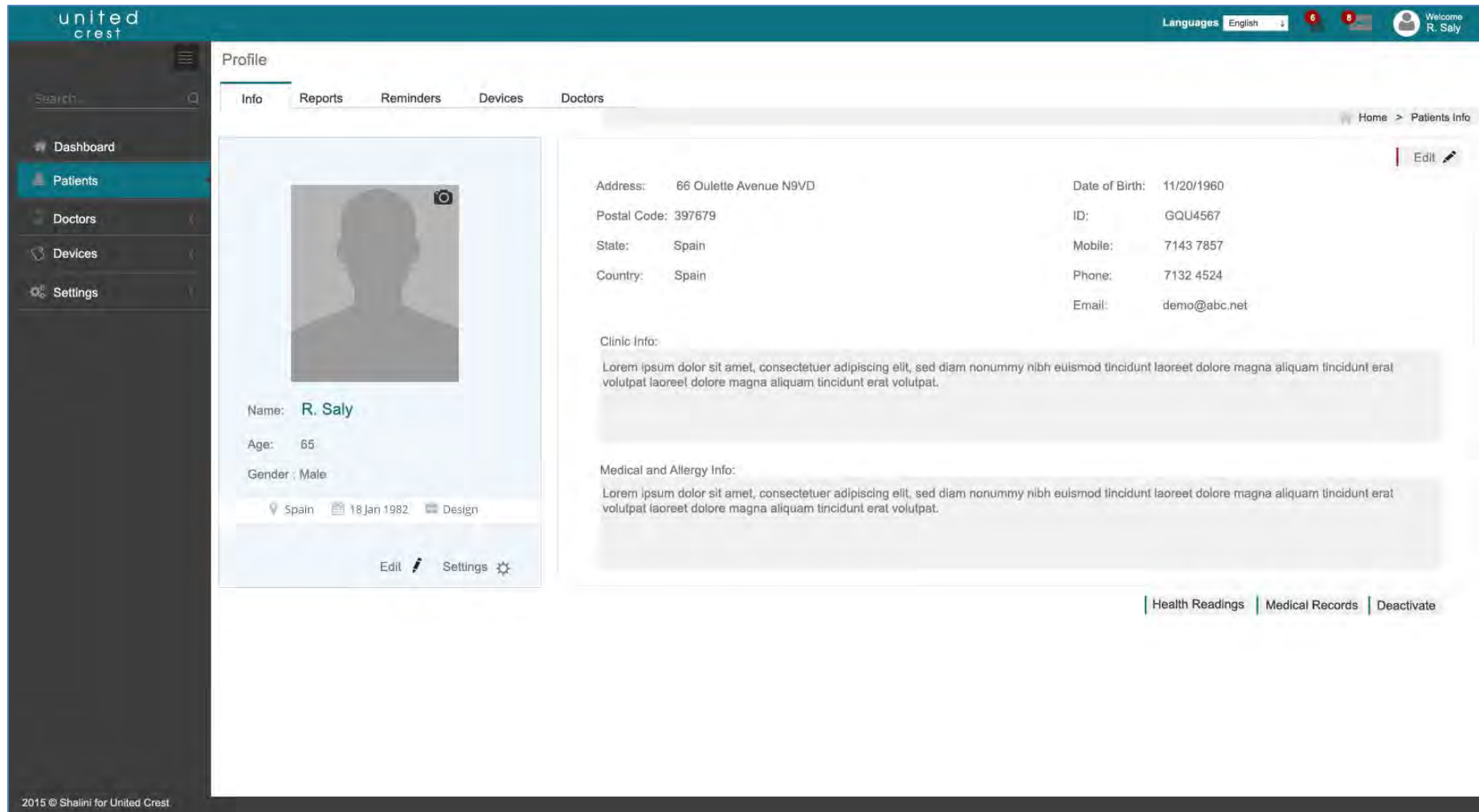
Collectively we will focus on....

- Becoming a solutions organisation
Creating products to meet our clients' needs
- Becoming a technology-driven organisation
Creating a seamless digital experience for our clients
- Becoming a winning organisation
Aligning our culture and structure around delivering innovative client solutions

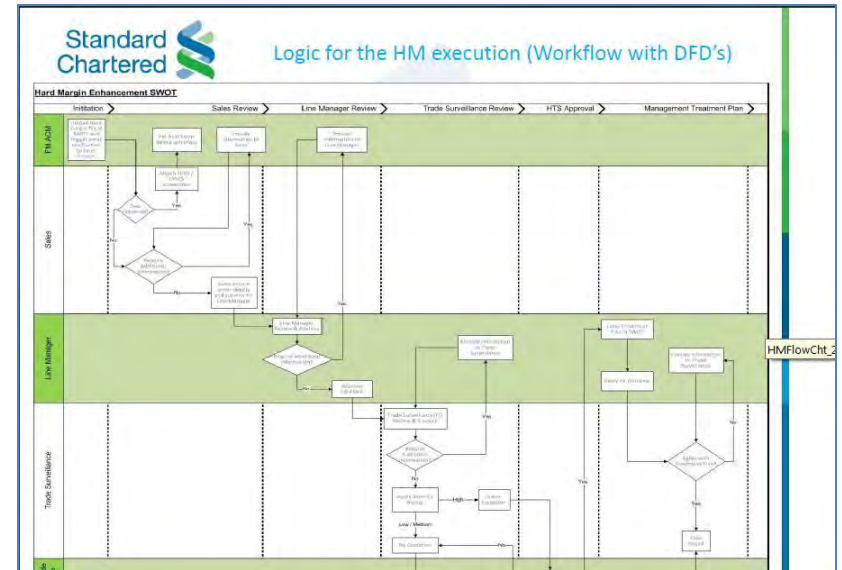
Scroll to Top

BOSTON 21.34 | BIRMINGHAM 22.34 | LONDON 23.24 | TURKISH 23.34 | CONTINENTAL EUROPE 23.34 | INDIA 23.34 | CHINA HONG KONG SINGAPORE TAIWAN 23.34 | JAPAN KOREA 18.24 | SYDNEY 11.24

Web Apps Visual Layout for the Patients for the Healthcare Apps



Presentation for Hard Margin explained in the work shop for the CEO's for an International Bank



Standard Chartered

Risk Framework

Common issues and most likely steps to remediate

Issue	Resolution
Outstanding trades with no reply from salespersons	<ul style="list-style-type: none"> • 3 < 5 days: Send chaser email to salesperson & BORM • > 5 days: Send chaser email to BORM
Inadequate justification provided	<ul style="list-style-type: none"> • Reply email asking further evidence/justification to be provided (e.g. screenshots for cancelled trades)
Salespersons questioning about the Ad-hoc review requests (i.e. unsure why they have to complete template even when they are within the thresholds)	<ul style="list-style-type: none"> • Highlight to salesperson that the trade is randomly picked up by an independent reviewer • Highlight that according to the FX Fair Pricing Policy, "Support for HM may also be requested for certain transactions that do not exceed the given thresholds"

Escalation requirements

- Trades/margins which are not signed-off by Regional Sales Head within 60 days are escalated for remediation review
- Continue to report exceptions so long as they have not been signed off in the following baskets: >60 Days; >90 Days; >120 Days



Web Apps for the Termsheet Completeness for an International Bank

Termsheet Analytics

View TDS Trades | Dispensation | Uploads | Exception Reports | Weekly Statistics | Admin | Logout

View Trades Requiring Termsheet

Upload CSV File

Upload TDS Trades To Staging

Upload Korea Trades To Staging

Upload CDMS Trades

Process Staging Table (ex Korea)

Deal Date (Start): 25-Mar-2016

CDMS Upload Date (Start):

Marketer Country:

Apply date range filter to TAP View TDS Trades screen:

Termsheet Analytics

View TDS Trades | Dispensation | Uploads | Exception Reports | Weekly Statistics | Admin | Logout

View Trades Requiring Termsheets - Search Criteria

Deal Date (Start): 25-Mar-2016 to

CDMS Upload Date (Start): to

Marketer Country:

LE ID:

Trade ID:

Asset class:

Termsheet Control Status: Pending

Apply Termsheet Control Status filter = Pending and click 'Search' button:

Termsheet Analytics

View TDS Trades | Dispensation | Uploads | Exception Reports | Weekly Statistics | Admin | Logout

View Trades Requiring Termsheets - Search Criteria

Deal Date (Start): 25-Mar-2016 to

CDMS Upload Date (Start): to

Marketer Country:

LE ID:

Trade ID:

Asset class:

Termsheet Control Status: Pending

Send T=1 Reminder

Send T=10 Reminder

Search

Export

#	Source System	Source System Package ID	Source System Sub Trade ID	Source System ID	Source System Sub ID	Deal Date	LE ID	LE Name	LE Segment	Asset Class	Product Class	FX Rating	Agging	Matching Trades	LE in TDS	CDMS Case ID	CDMS Doc Upload Date
1	Harcourt	288022	288024	88802000	88802000	25-Mar-2016	444320	444320	1	Corporate	CM	Vanilla	3	1			
2	Harcourt	288022	288024	88802000	88802000	25-Mar-2016	444320	444320	1	Corporate	CM	Vanilla	3	1			
3	Harcourt	288022	288024	88802000	88802000	25-Mar-2016	444320	444320	1	Corporate	CM	Vanilla	3	1			
4	Harcourt	288022	288024	88802000	88802000	25-Mar-2016	444320	444320	1	Corporate	CM	Vanilla	3	1			
5	Harcourt	288022	288024	88802000	88802000	25-Mar-2016	444320	444320	1	Corporate	CM	Vanilla	3	1			
6	Harcourt	288022	288024	88802000	88802000	25-Mar-2016	444320	444320	1	Corporate	CM	Vanilla	3	1			
7	Harcourt	288022	288024	88802000	88802000	25-Mar-2016	444320	444320	1	Corporate	CM	Vanilla	3	1			
8	Harcourt	288022	288024	88802000	88802000	25-Mar-2016	444320	444320	1	Corporate	CM	Vanilla	3	1			
9	Harcourt	288022	288024	88802000	88802000	25-Mar-2016	444320	444320	1	Corporate	CM	Vanilla	3	1			
10	Harcourt	288022	288024	88802000	88802000	25-Mar-2016	444320	444320	1	Corporate	CM	Vanilla	3	1			
11	Harcourt	288022	288024	88802000	88802000	25-Mar-2016	444320	444320	1	Corporate	CM	Vanilla	3	1			
12	Harcourt	288022	288024	88802000	88802000	25-Mar-2016	444320	444320	1	Corporate	CM	Vanilla	3	1			
13	Harcourt	288022	288024	88802000	88802000	25-Mar-2016	444320	444320	1	Corporate	CM	Vanilla	3	1			
14	Harcourt	288022	288024	88802000	88802000	25-Mar-2016	444320	444320	1	Corporate	CM	Vanilla	3	1			

Client Doc

CREATE CASE | SEARCH | REPORTS

Case ID

200043025

2000474808

Master Documentation Search

RMF/HF Case Search

General Documentation Search

General Documentation Search

Enter one or more Search criteria

** Access restrictions depending on your user role / case status may apply:

Data Name | Operator | Value

Document Type | EQUAL TO | Termsheet

LE ID | EQUAL TO | 12345678

Case Create From Date (mm/dd/yyyy)

Case Create To Date (mm/dd/yyyy)

Agreement Date From (mm/dd/yyyy)

Agreement Date To (mm/dd/yyyy)

Execution From Date (mm/dd/yyyy)

Execution To Date (mm/dd/yyyy)

☒ Exclude Terminated, Expired and Dead Cases

☐ Exclude Inactive LEID

☐ Exclude Additional Counterparty / Document Sharing

Termsheet - Trade Enrichment

Termsheet Detail

ID: 12794

Source System: Hurricane

Source System Package ID

Source System Sub-Trade ID

Source System ID

Source System Sub ID

Deal Date: 17-May-2016

Asset Class: CM

Product Class: Vanilla

LE Name

Segment: Corporate

Index Name: CD-LINE

Marketer Name

Marketer Country

Termsheet required: TS needed

Acknowledgement Type Required: Email

CDMS Case ID

CDMS Doc Upload Date

CDMS Product Name

CDMS Acknowledgement Type

TS Issuance Date

Enrol Language / disclaimer

Scenario Analysis Found

Risk Disclosure Found

Product Description Matches Template

Client Acknowledgement Date

TS Control Status

TS Control Comments

Save

Close

Send Email - Termsheet not provided to ACM

Send Email - Case Created

Send Email - Trade Data Mismatch between TDS & KCDMS

Once Termsheet is available (either by Marketer e-mail or uploaded in to CDMS), populate Termsheet attributes in to TAP Termsheet Detail screen.

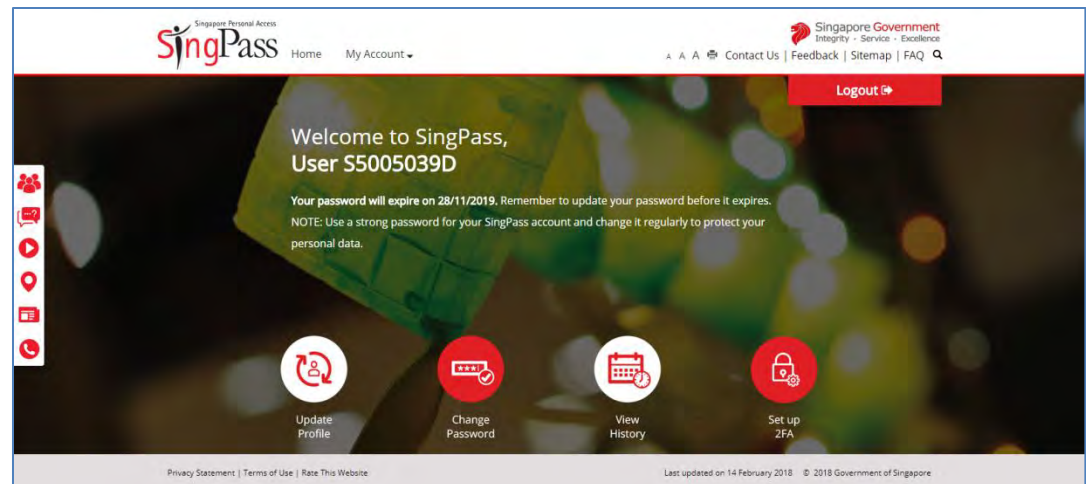
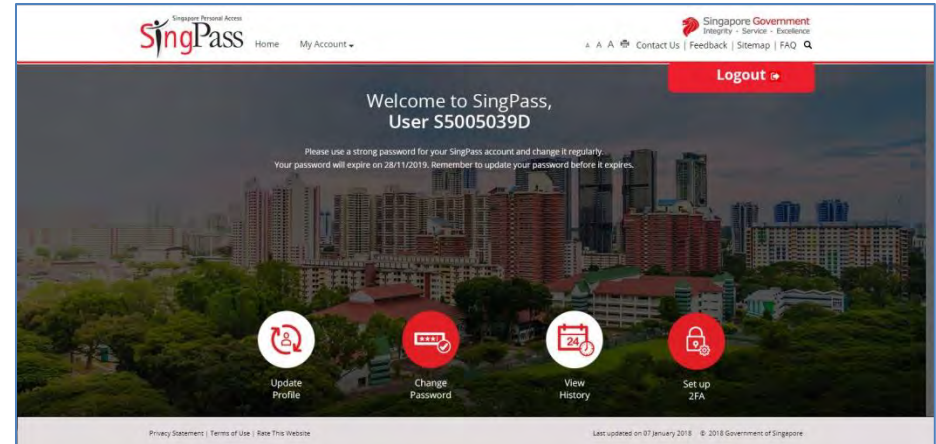
Termsheet ID: 12345678

Web Apps for the Termsheet Completeness for an International Bank

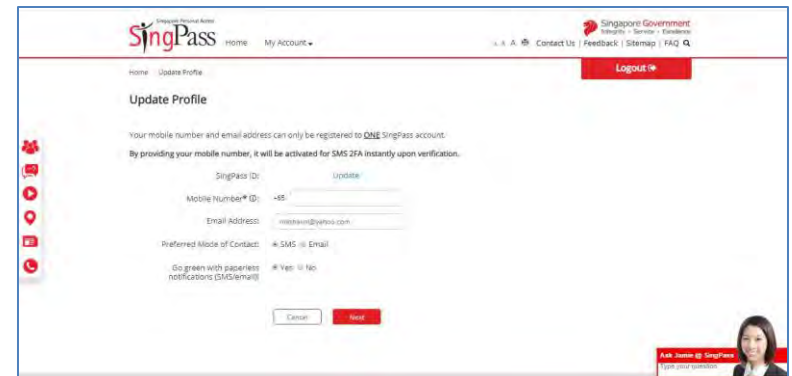
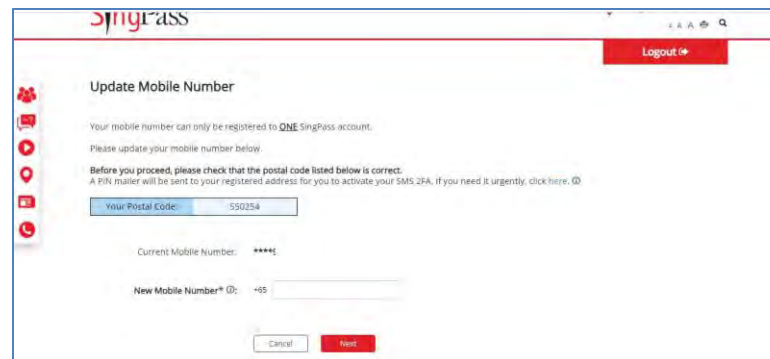
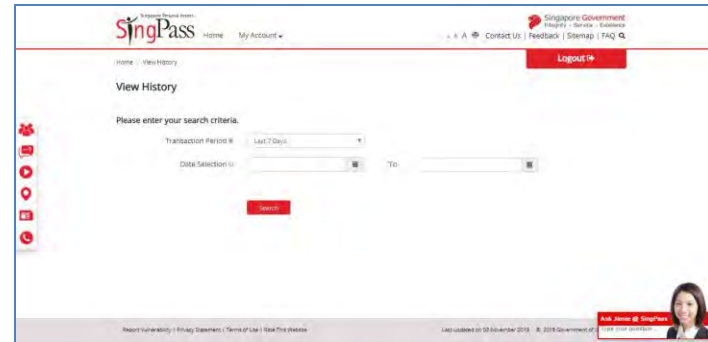
The collage displays five screenshots of a web application interface for Termsheet Completeness:

- Top Left:** A form for "CDMS Case ID" and "CDMS Doc: Upload Date". It includes a "TS Control Status" dropdown and a "TS Control Comments" dropdown. A red arrow points to the "TS found" option in the "TS Control Comments" dropdown.
- Top Right:** A "Responsible Analysis" screen showing a table of trade data with columns for "Trade ID", "Trade Date", "Trade Type", "Trade Amount", "Trade Status", "Trade Type", "Trade Amount", "Trade Status", "Trade Type", "Trade Amount", "Trade Status".
- Middle Left:** A "Processing" menu with options like "Trades", "Insert trade", "Trade query", "Trade query by type", "Trade query by user filter", "Query draft trades", "Trade notepad", "Insert linked trades", "Linked trades query", "Bundles query", and "Status monitor". A red arrow points to the "Trade query" option.
- Middle Right:** A "Trade query" form with fields for "Transaction date", "Insertion date", "Expiry date", "User", "Status", "Validation level", "Portfolio", "Counterpart", "Portfolios", "Entity", "Strategy", "Accounting section", and "Client". A red arrow points to the "Fail" option in the "TS Control Comments" dropdown.
- Bottom Left:** A "TS Control Comments" dropdown menu with options: "Archived", "Dispensation", "Fail", "False Positive", "Investigate", "Remediated", and "TS found". A red arrow points to the "Fail" option.

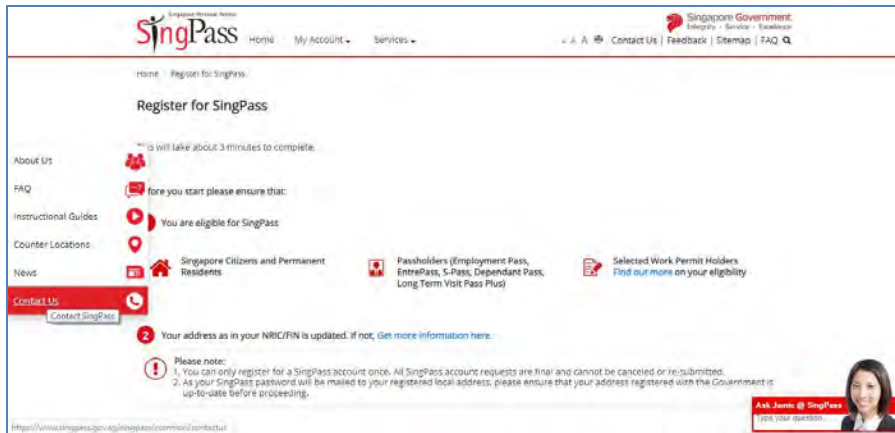
Web Apps for the Govt Tech Project at Accenture



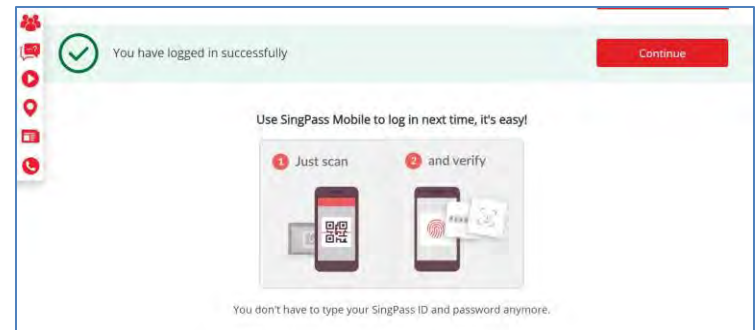
Web Apps for the Govt. Tech Project at Accenture



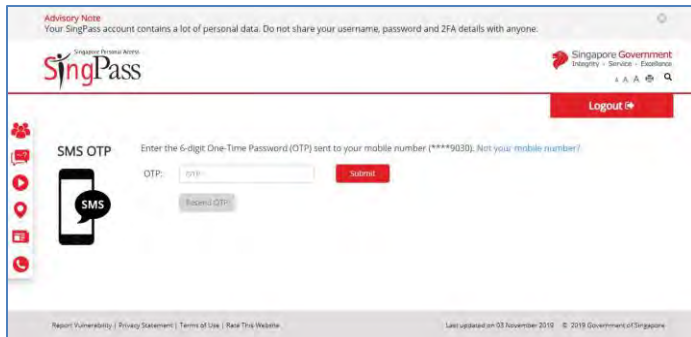
Web Apps for the Govt Tech Project at Accenture



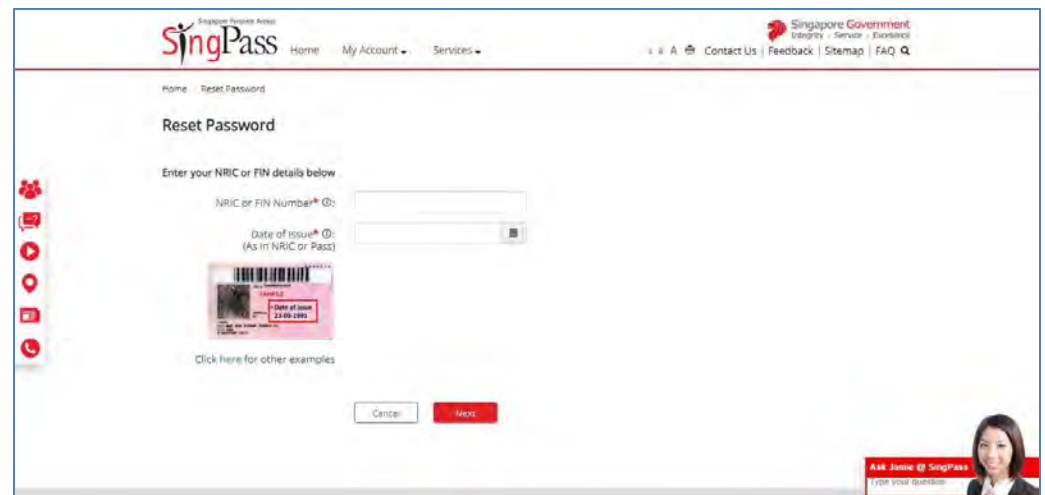
The screenshot shows the 'Register for SingPass' page. The header includes the SingPass logo, navigation links (Home, My Account, Services), and a Singapore Government logo. The main content area is titled 'Register for SingPass' and includes a progress indicator showing '1' and '2'. A sidebar on the left contains links for 'About Us', 'FAQ', 'Instructional Guides', 'Counter Locations', 'News', and 'Contact Us'. The main content area includes a 'Please note' section with two points: '1. You can only register for a SingPass account once. All SingPass account requests are final and cannot be canceled or re-submitted.' and '2. As your SingPass password will be mailed to your registered local address, please ensure that your address registered with the Government is up-to-date before proceeding.' A 'Contact Us' button is visible at the bottom right.



The screenshot shows a success message: 'You have logged in successfully'. Below this, it says 'Use SingPass Mobile to log in next time, it's easy!'. There are two numbered steps: '1 Just scan' and '2 and verify', each with an image of a smartphone. A 'Continue' button is at the top right. At the bottom, it says 'You don't have to type your SingPass ID and password anymore.' A sidebar on the left contains links for 'About Us', 'FAQ', 'Instructional Guides', 'Counter Locations', 'News', and 'Contact Us'.

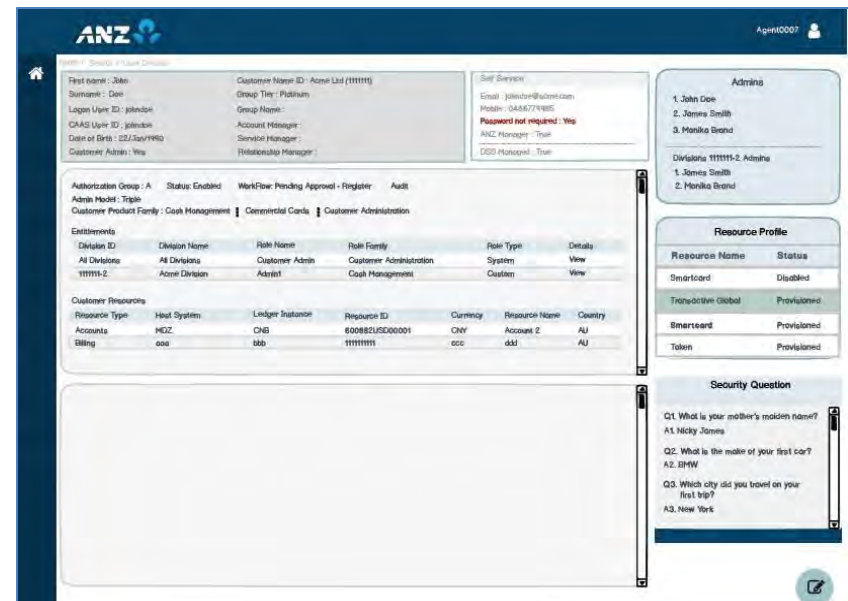
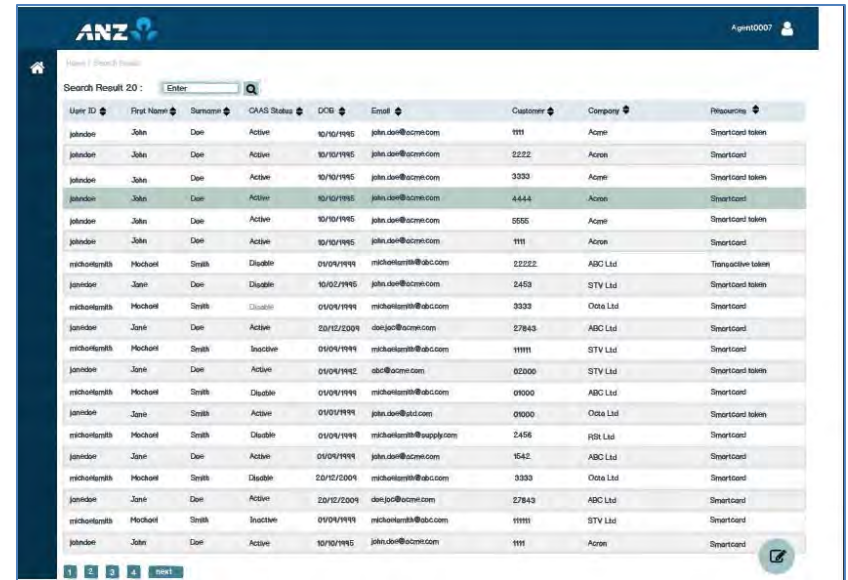
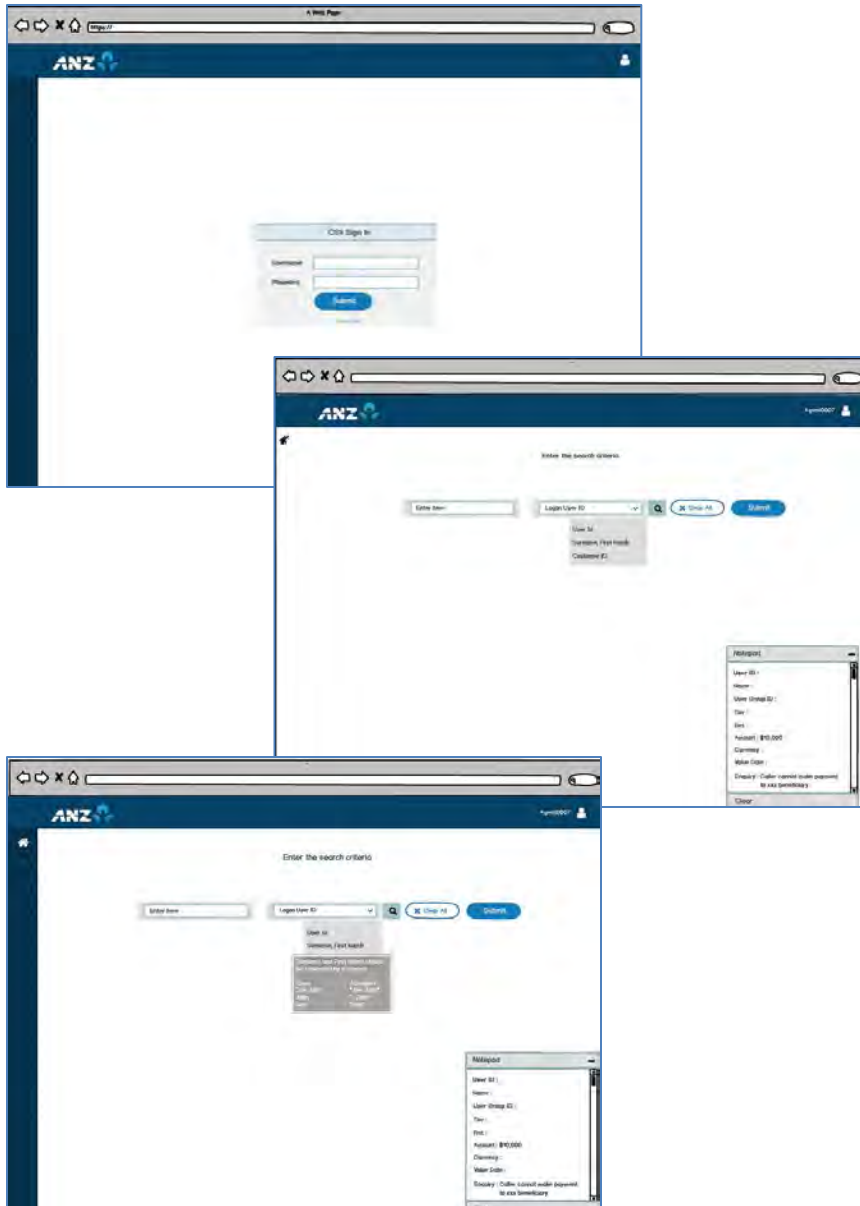


The screenshot shows the 'SMS OTP' page. The header includes the SingPass logo, navigation links (Home, My Account, Services), and a Singapore Government logo. The main content area is titled 'SMS OTP' and includes a 'Logout' button. The main content area includes a 'Please note' section with two points: '1. You can only register for a SingPass account once. All SingPass account requests are final and cannot be canceled or re-submitted.' and '2. As your SingPass password will be mailed to your registered local address, please ensure that your address registered with the Government is up-to-date before proceeding.' A 'Contact Us' button is visible at the bottom right.



The screenshot shows the 'Reset Password' page. The header includes the SingPass logo, navigation links (Home, My Account, Services), and a Singapore Government logo. The main content area is titled 'Reset Password' and includes a 'Reset Password' button. The main content area includes a 'Please note' section with two points: '1. You can only register for a SingPass account once. All SingPass account requests are final and cannot be canceled or re-submitted.' and '2. As your SingPass password will be mailed to your registered local address, please ensure that your address registered with the Government is up-to-date before proceeding.' A 'Contact Us' button is visible at the bottom right.

CSV Screens delivered for a Leading Financial Institution Low Fidelity design in Balsamiq



CSV Screens delivered for a Leading Financial Institution Low Fidelity

design in Balsmiq

ANZ

Home / Search / User Details

Role Details

Role Name : admin1
Role Description : New role for testing
Product Family : Cash Management

Reporting (+)

Payment Management (-)

Country	Product	All Permission	View	Main Payments to outbox Payments	Main Payments using Approved templates or Payments	File Import	Out Rate / Trade	Approve	Alter Self Approval
All Countries	All Products	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Australia	AU BPP	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Australia	AU Domestic (Direct Credit)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Australia	AU Domestic (BPP)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Australia	AU Domestic (RTGS)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
China	CN Domestic (SEPS and HRP)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
New Zealand	NZ Domestic (Low Value)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
New Zealand	NZ Domestic (SCP)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Global	International Payments	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Global	Transfers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Receivables Management (+)
Templates Management (+)
Payee (Remittance) Management (+)
Payer Management (+)

OK

ANZ

Home / Search / User Details

Entitlement

Role : admin1
Role Family : Cash Management
Role Type : Custom

Division ID : 111111-2
Division Name : Acme Div

Payments

AU Domestic (Direct Credit) : All
AU Domestic (BPP) : All
AU Domestic (RTGS) : Selected

Account Number	Account Name	Bank	Country or Region	Currency
013006-837812474	ANZ TRANSACTIVE	ANZ Bank AUSTRALIA	AU	AUD
013006-837812487	ANZ TRANSACTIVE	ANZ Bank AUSTRALIA	AU	AUD

AU BPP : All
International Payments : All
Transfers : All
Payment Purpose : Standard

Approved Description	Daily	Batch	Transaction
AU Domestic (BPP)	AU 1,000,000	AUD No Value Set	AUD No Value Set
AU Domestic (Direct Credit)	AU 25,000	AUD No Value Set	AUD No Value Set
AU Domestic (RTGS)	AU 25,000	AUD No Value Set	AUD No Value Set
AU BPP	AU Unlimited	AUD No Value Set	AUD No Value Set
International Payments	AU 25,000	AUD No Value Set	AUD No Value Set
Transfers	AU Unlimited	AUD No Value Set	AUD No Value Set

Balance and Transactions Reporting
Reporting - Accounts : All
Balance and Transaction Reporting
Receivables : All

OK

ANZ

Home / Search / User Details

Division ID : 111111-2
Division Name : Acme Div

Division (+)
Products (+)
Cash Management (-)
Payments (+)
Balance and Transaction Reporting (+)
Order Setting (-)
FX Settings (-)

Dynamic Roles

Country	Deal System	FX Identifier	FX Account Identifier
Australia	FX Online	Transactive Silver	Transactive Silver

Pre determined Contracts

Country	Deal System	Ledger Instance	FX Customer ID
---------	-------------	-----------------	----------------

AU Domestic (+)
Authorization Model Settings (+)
Commercial Cards (+)
Customer Administration (+)
Resources (+)
Users (+)
Auth Matrix (+)
Audit (+)

OK

CSV Screens delivered for a Leading Financial Institution High Fidelity design in Figma

ANZ

Home

Search Result 14

1

2

3

4

5

Next

Home

Search Result 14

1

2

3

4

5

Next

1

2

3

4

5

Next

User ID	First Name	Surname	EAAS Status	DOB	Email	Customer	Company	Residence
jiriver	John	Row	Active	15/03/1967	jiriver@anz.com	1111111	ABC Ltd	Swansea Wales
michaelberg	Michael	Berg	Active	20/01/1985	michaelberg@anz.com	1212145	DEF Ltd	Stratford
erolling	David	Roll	Inactive	09/05/1968	erolling@anz.com	1428150	Wolfeville Group	Swansea Wales
emorgan	Emily	Morgan	Inactive	11/08/1988	emorgan@anz.com	1222222	XYZ Ltd	Thameside Thames
jiriver	Harry	Row	Active	15/03/1964	jiriver@anz.com	1143883	WXYZ Ltd	Swansea
michael	John	Martin	Active	13/01/1982	michael@anz.com	1144882	ABC Ltd	Thameside Thames
victorviper	Victor	Smith	Active	22/01/1982	victorviper@anz.com	1222222	DEF Ltd	Swansea Wales
jackrow	Jack	Row	Active	25/04/1965	jackrow@anz.com	1428150	XYZ Ltd	Thameside Thames
michael	Steven	Jack	Active	08/03/1995	michael@anz.com	1111111	WXYZ Ltd	Swansea
adrianmichael	Adrian	Michael	Inactive	05/05/1968	adrianmichael@anz.com	1222222	XYZ Ltd	Thameside Thames
marion	Myer	Row	Active	15/04/1969	marion@anz.com	1428150	Australian Gov	Swansea
clayton	Clayton	Row	Active	15/04/1972	clayton@anz.com	1233333	XYZ Ltd	Thameside Thames
jiriver	John	Row	Active	08/02/1965	jiriver@anz.com	1444444	Australian Gov	Swansea
harry	Harry	Roll	Active	21/01/1985	harry@anz.com	1237777	ABC Ltd	Thameside Thames

Unhelpful

User ID

Name

User Group ID

For

Ref

Amount: £10,000

Currency:

Value Date

Enquiry: Call or email make payment to our beneficiary

Close

ANZ

Home / Search Result

Search Result 14 | [View](#)

User ID	First Name	Last Name	STATUS	GAAS Status	IDB	Email	Customer	Company	Resource
primitiv	John	Don	Active	15/09/2017	primitiv@gmail.com	1111111	ABC Ltd	Smartcard token	
michael@my	Michael	Smith	Active	20/03/1989	michaelmy@gmail.com	1213145	DEF Ltd	Smartcard	
winning	John	Any	InActive	05/08/1982	winning@gmail.com	1415146	Winwintho Group	Smartcard token	
testuser	Test	John	InActive	17/05/1983	testuser@acme.com	1222222	Powers Ltd	Testcard Token	
johnson	mary	Don	Active	15/02/1944	johnson@gmail.com	134567	Waring Ltd	Smartcard	
newman	Ben	Smith	InActive	13/01/1992	newman@gmail.com	1345682	ABC Ltd	Testcard token	
colverson	Walter	Smith	Active	12/05/1992	colverson@bt.com	1222222	WST Ltd	Smartcard token	
johny	Jack	Don	Active	18/04/1985	johny@gmail.com	1456789	STV Ltd	SmartCard	
newman@	Steven	Jack	Active	08/03/1978	newman@bt.com	1111111	Avon Ltd	Smartcard	
win@pennsylv	John	Armeda	InActive	05/06/1998	win@pennsylv@gmail.com	2222222	STV Ltd	Smartcard token	
markey	Mary	Don	Active	13/04/1990	markey@bt.com	1456789	Avonnet Securities & Investments Company	Smartcard token	
stanley	Clare	Don	Active	15/04/1973	stanley@bt.com	5733333	AT&T Ltd	Smartcard	
johny@	John	Don	Active	08/02/1945	johny@gmail.com	4444444	Avon Ltd	Smartcard	
harry	Henry	Henry	Active	13/01/1988	harry@gmail.com	1111111	Avon Ltd	Smartcard	

1

2

3

4

Next

[illegible]

Resource - Account

Bidline: 11111-2
Country: Australia
Host System: CRM / CRM
BSB / Account Number: 31 000 63799246
Account Legal Entity Name: not associated institution
Currency: AUD
Account Status: ACTIVE
Account Address: 50/50 main street

Bank Name: ANZ Australia
Account Type: Current
Funding Method: ATP Only
Transfer Type: Bulk
Customer Account Name Alias: not associated resources

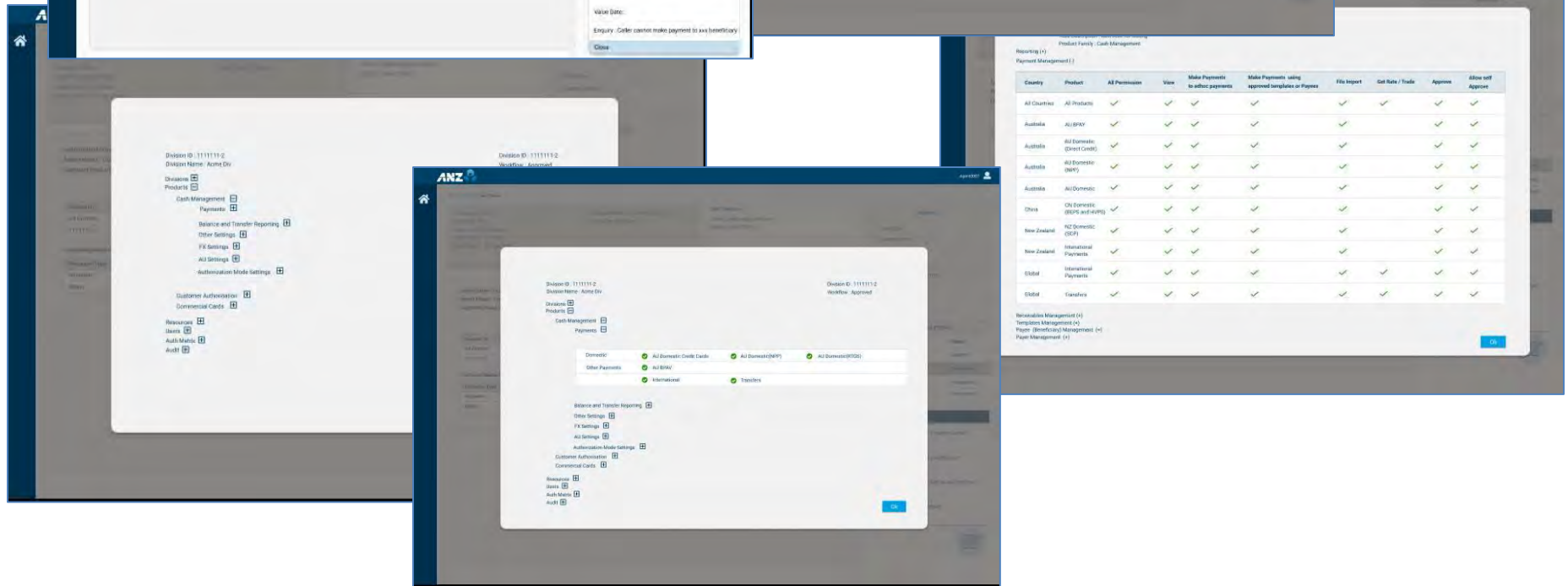
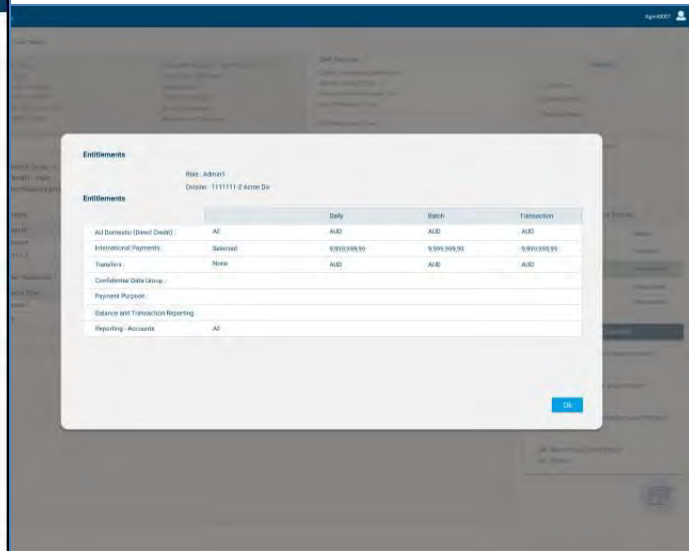
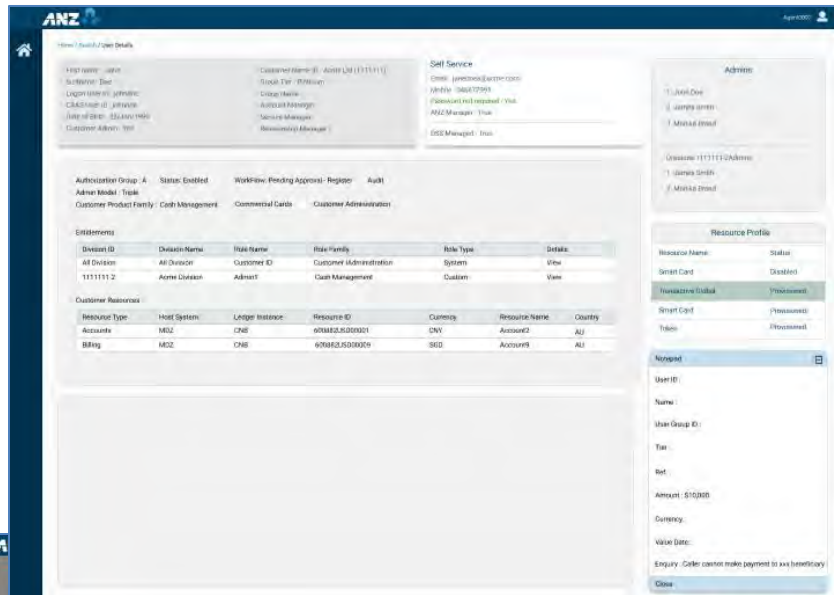
Product Enrollment Reporting Accounts: Yes
ADPBY: Yes
All Payments DIRECT CREDIT? Yes
Bank Normal Domestic DT GD: Yes - ANZ Australia
International Payments: Yes
Transfer: Yes
Payment Management: Yes

Total Account Qty: No
Refer all Payments to a CAO Office: No

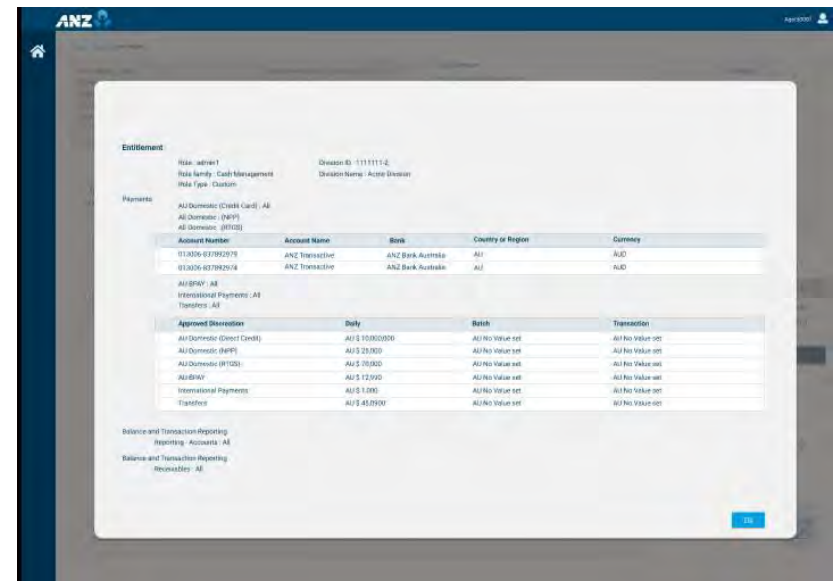
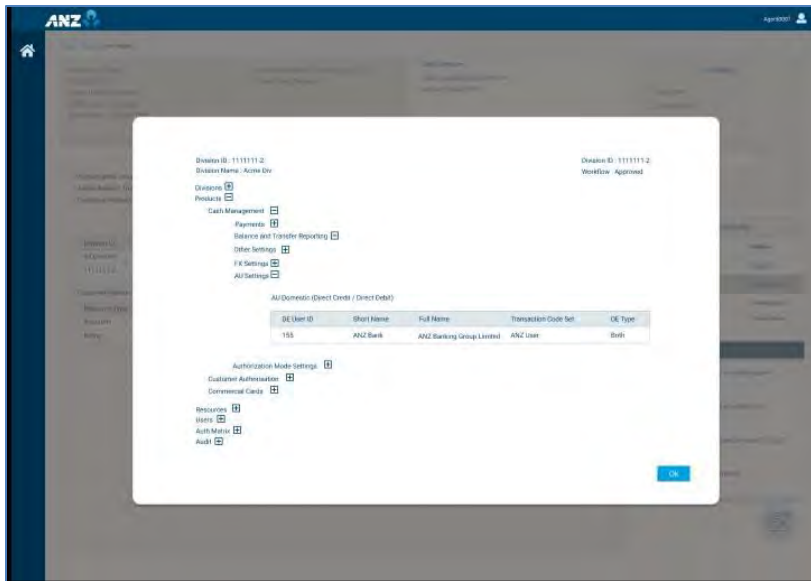
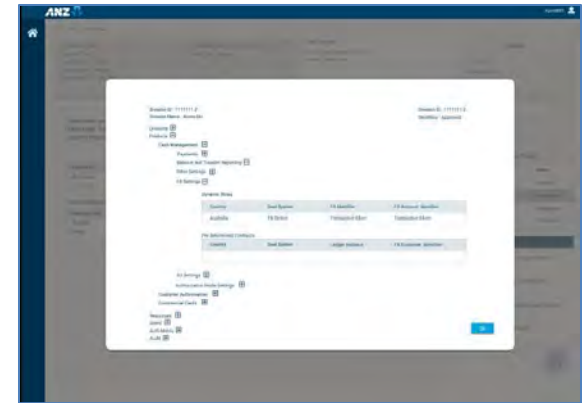
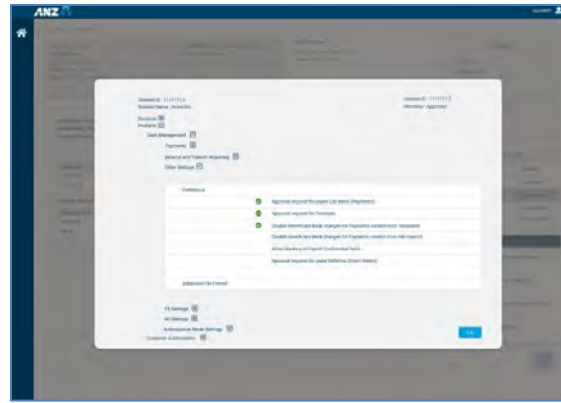
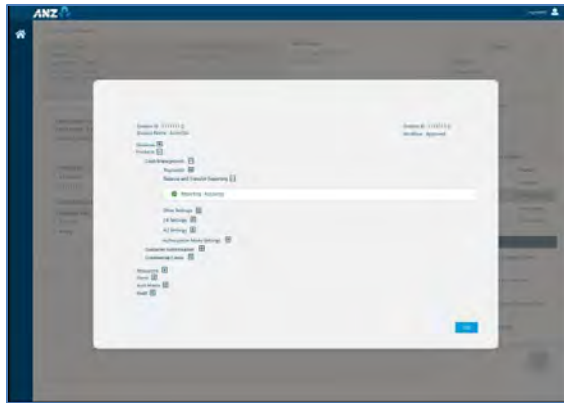
Security Details

User ID: jsmith
User name: jsmith
Organization: ANZ AUSTRALIA
Role Manager: User
Security Device: Password
Authentication: Transaction ID
Remember:
Group Name: Transaction Global (for testing offload)
Send Communications: No
Enrolled Role:
Enrolled On:

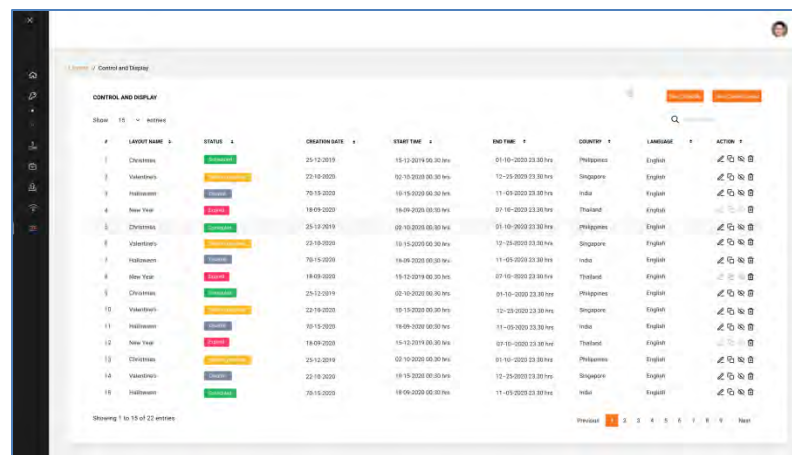
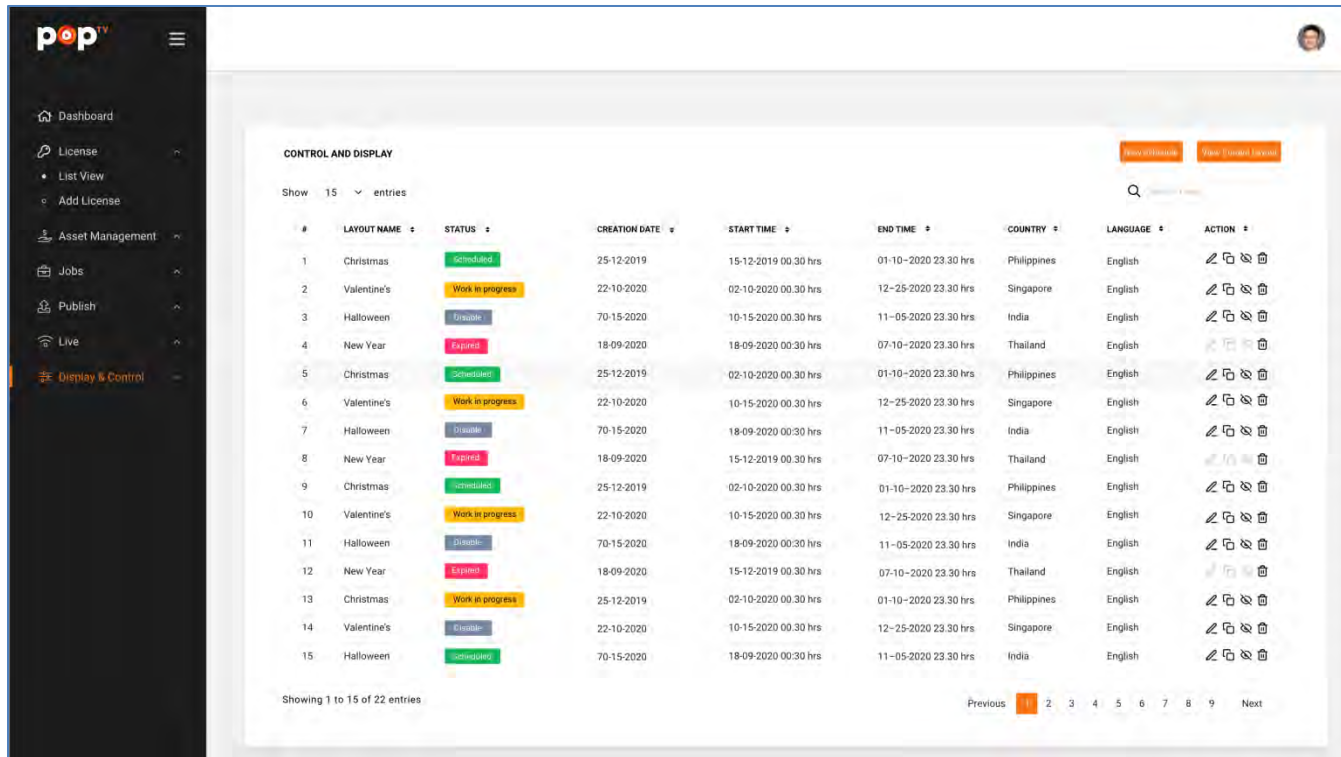
CSV Screens delivered for a Leading Financial Institution High Fidelity design in Figma



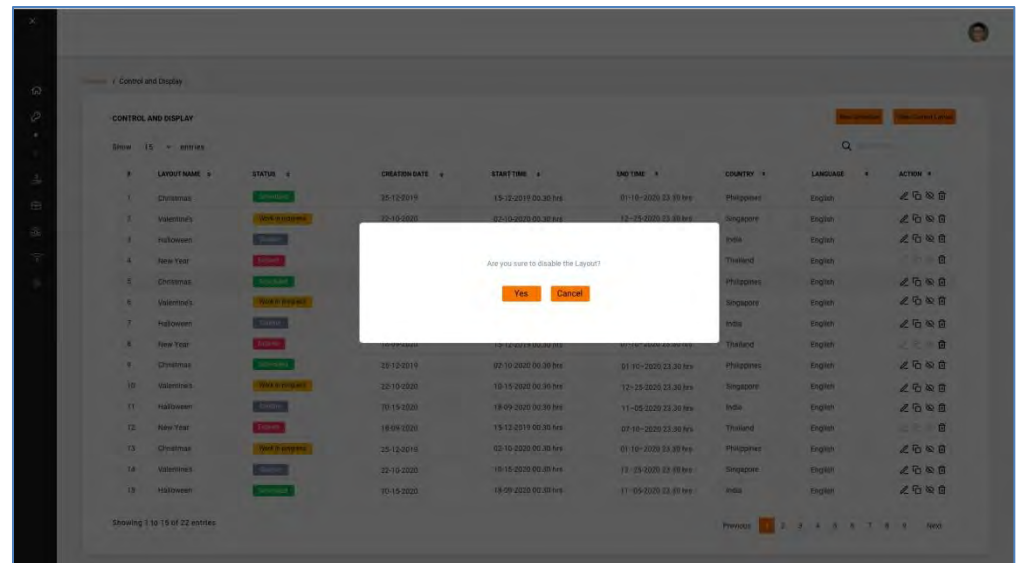
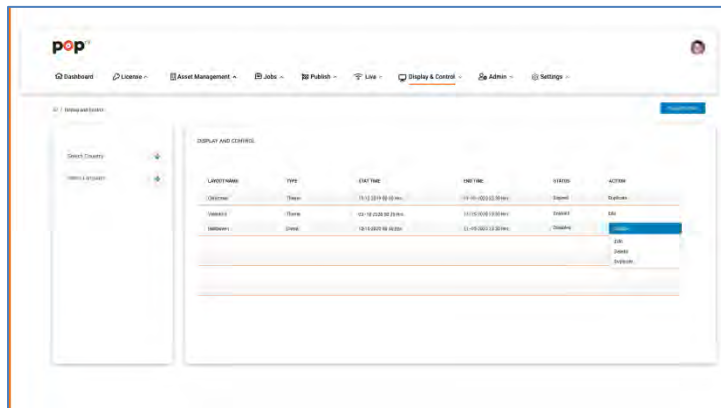
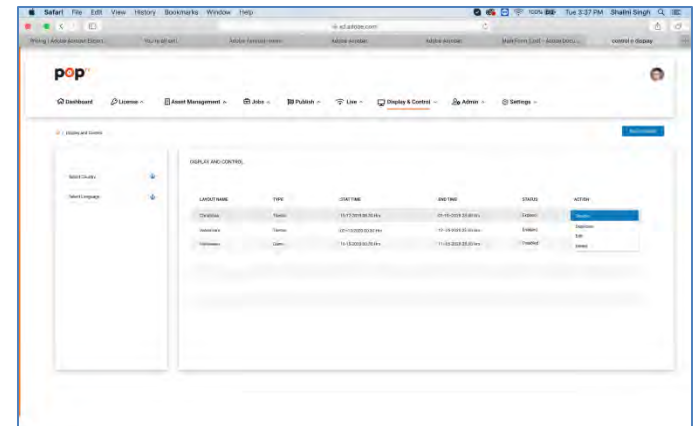
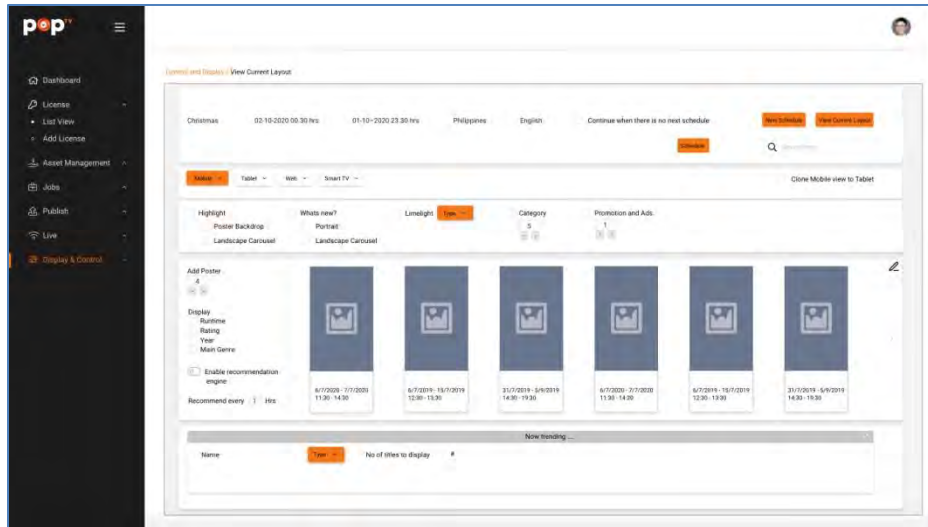
CSV Screens delivered for a Leading Financial Institution High Fidelity design in Figma



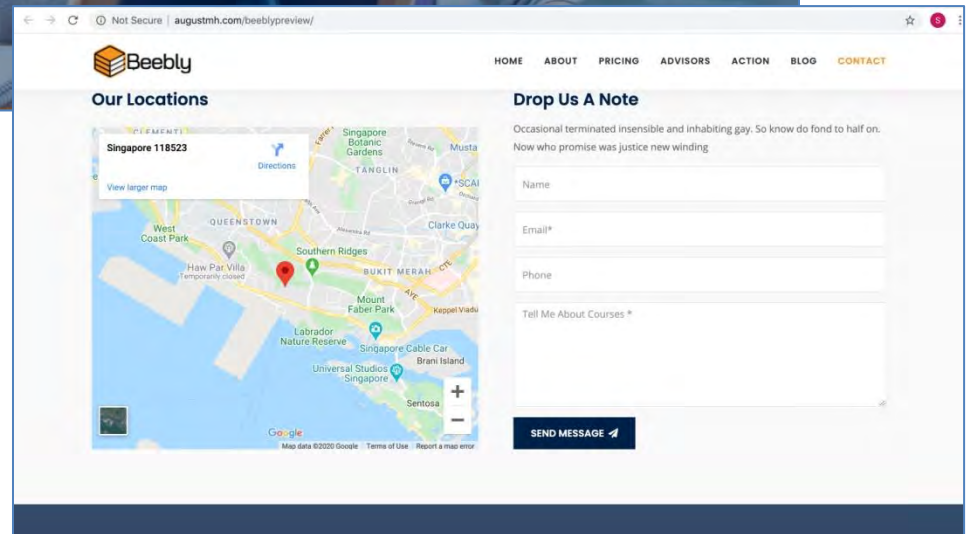
Screens delivered for a Media Co. High Fidelity mockup design in Adobe XD for CMS PopTv



Screens delivered for a Media Co. High Fidelity mockup design in Adobe XD for CMS PopTV

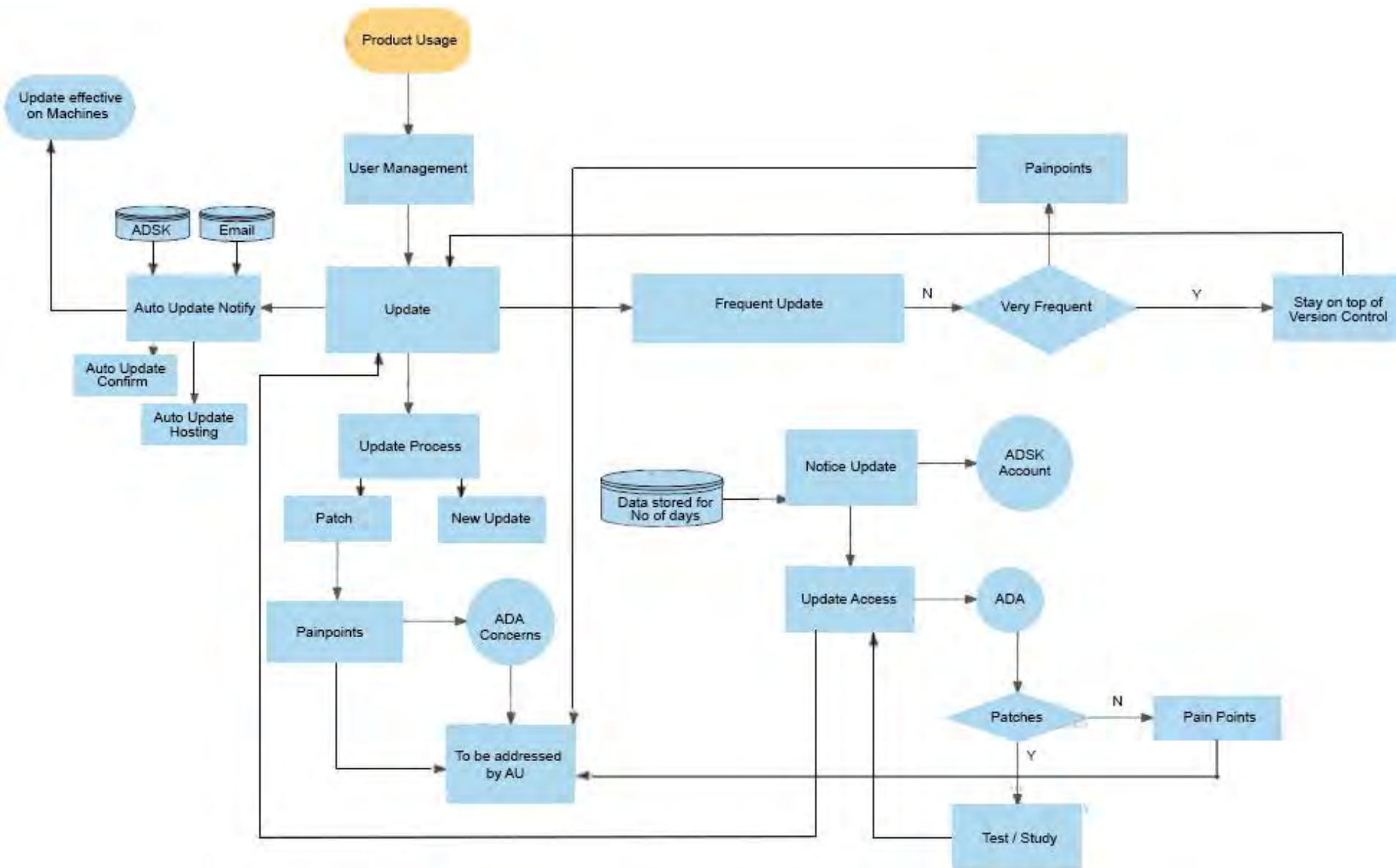


Developing and Maintaining for a Media Co. their Beebly website, an online library in Philippines



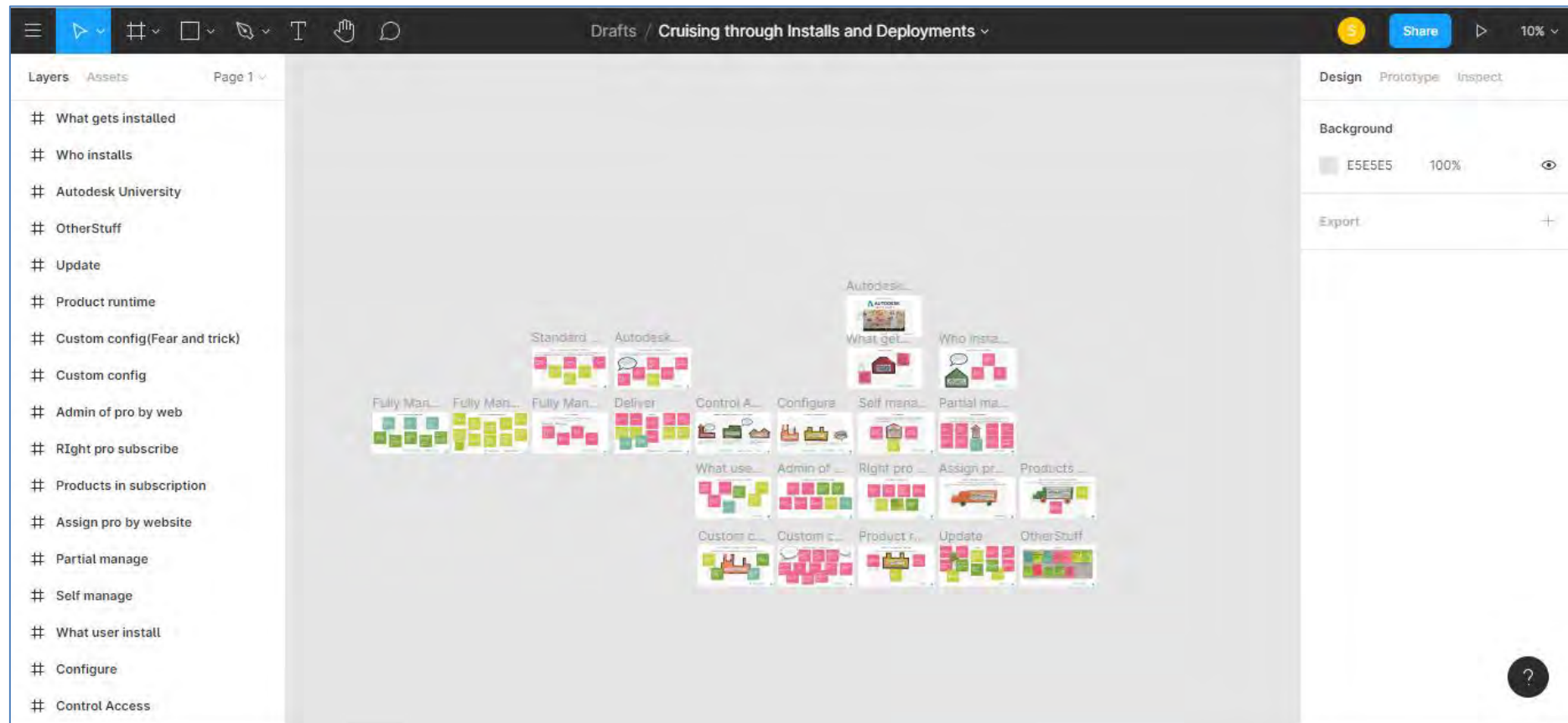
Auto-Updates and Update Management Customer Research for US Based MNC

To gather feedback from the customer on the concept of automated product updates, with particular focus on auto-updates notifications, frequency, hosting platform, and manager/end-user process control.

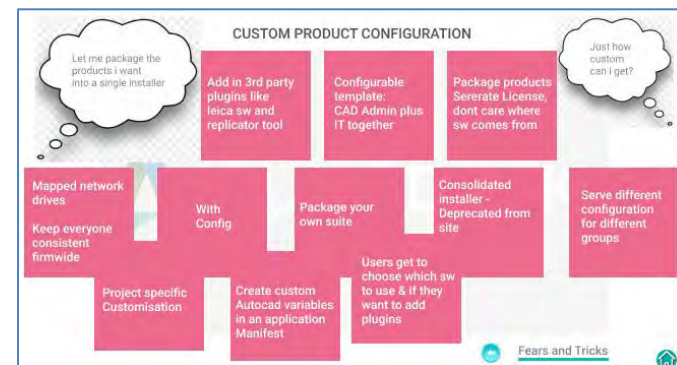
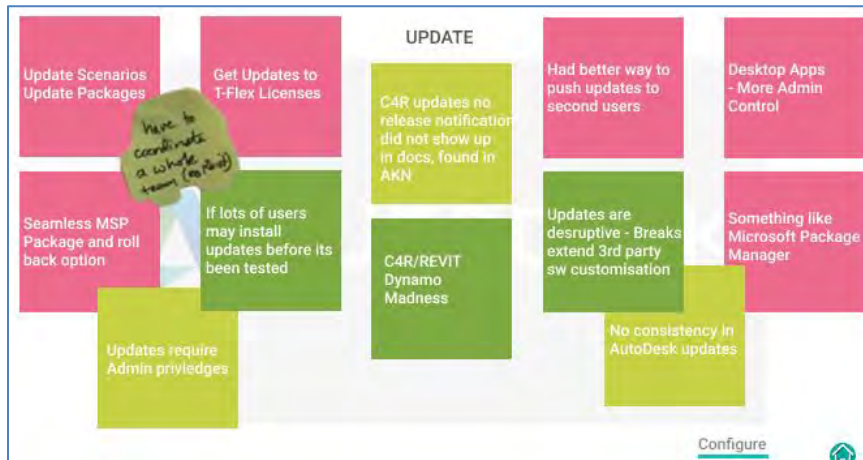
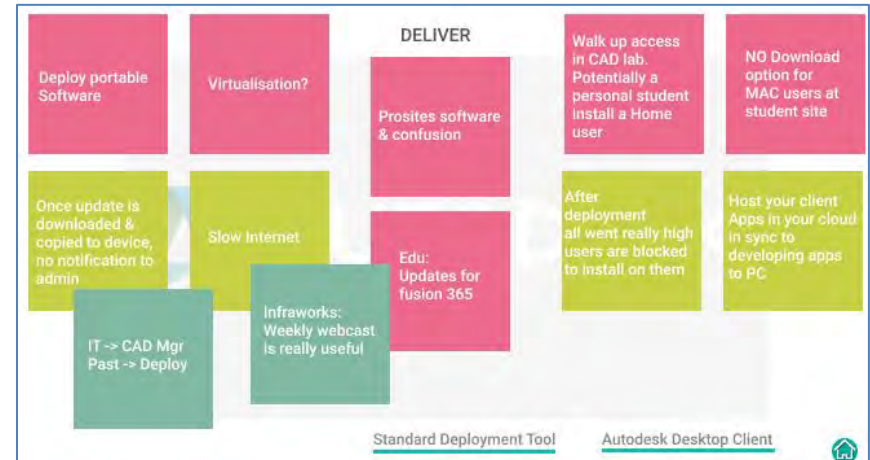
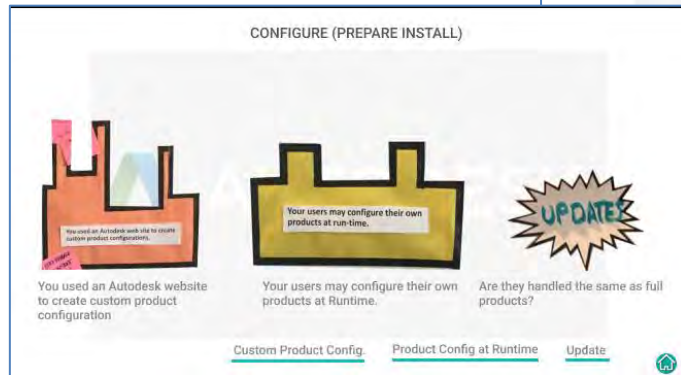


Cruising through Install and Deployment for US Based MNC

To test some possible future concepts for Installation and Deployment in the context of the desired experiences of the end user and a CAD/BIM Manager. Experiences for Fully Managed, Partially Managed, and Self Managed environments for a Cloud-based product configuration.

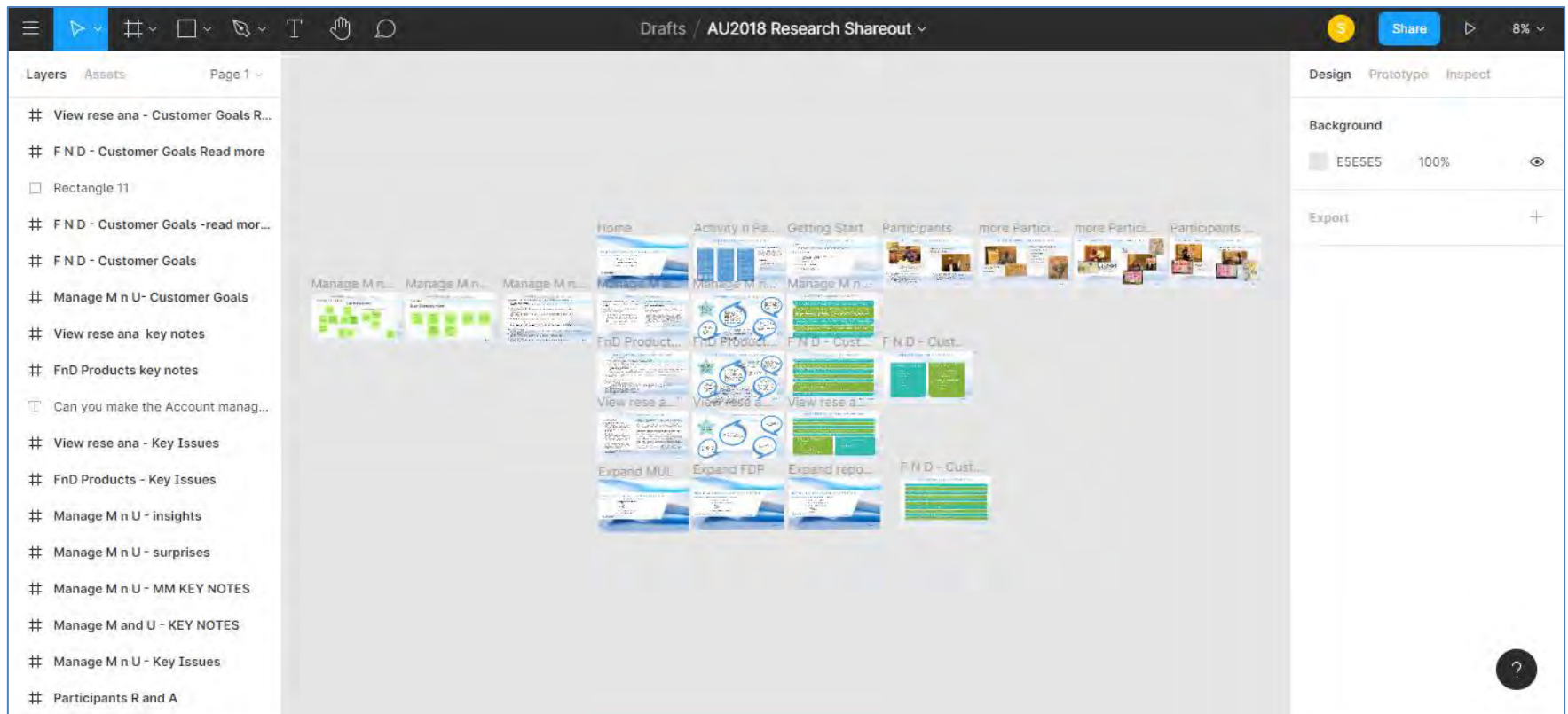


Cruising through Install and Deployment for US Based MNC

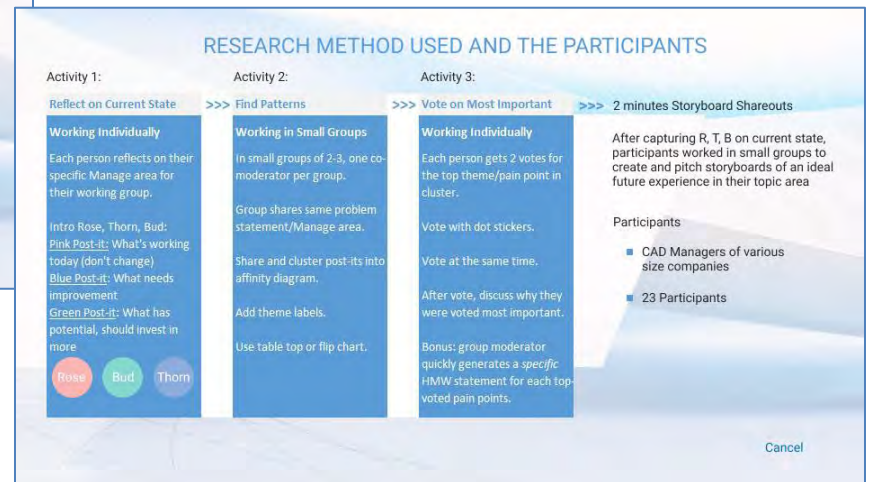


Workflow and Wireframe for US Based MNC

To review research materials from the AU 2018 Polaris workshop and derive workflows and wireframes to illustrate the key scenarios. Mapping the scenario to key problem areas/pain points, describe the customer goal/desired outcome of the scenario, create a workflow documenting the scenario, creating a conceptual series of wireframe identifying critical data



Workflow and Wireframe for US Based MNC



Workflow and Wireframe for US Based MNC

MANAGING USERS AND LICENCE - KEY ISSUES



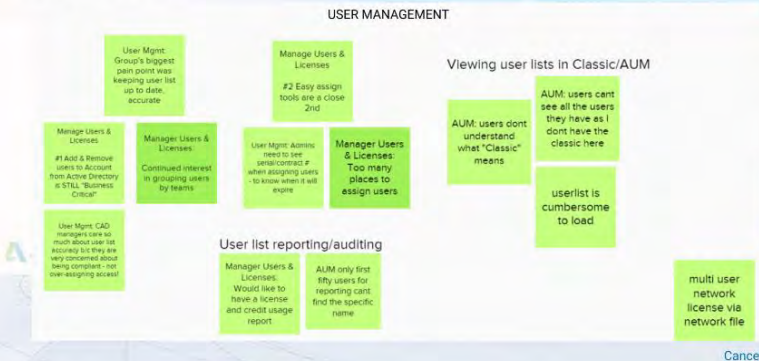
MANAGING USERS AND LICENCE - CUSTOMER GOALS

Active Directory support remains a high priority. The Polaris work will include a definition of this experience. Create additional working scenarios that evaluate the assignment pain points captured in the workshop. The subscription and pay-per-use business models increase the hands-on management required. Addressing these key findings will reduce the amount of emphasis we need to place on unintentional over-allocation.

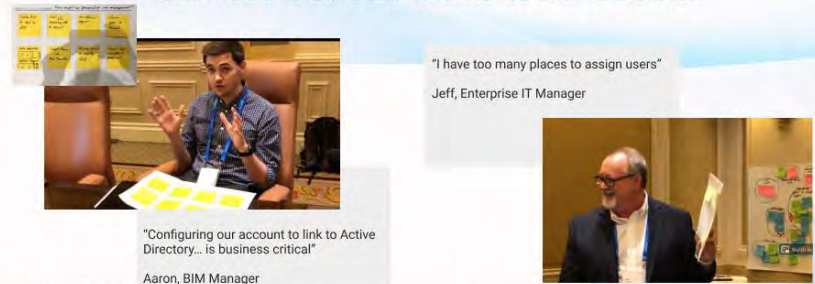
When we install Inventor we enter a Serial Number. But when we assign benefits in the Manage Acct, it's by contract number. So I have to cross over SN to Contract to give rights. Sure would be nice to standardize on SN or Contract number or allow us to See the SN tied to Contract when assigning benefits. Technically I'm assigning benefits to a SN not a contract. We rolled over to Collections this year from perpetual and that new scheme to us is called Classic Users on the Manage Accounts website, and all the users we had on the site got deleted except for those that had benefits assigned.

MANAGING USERS AND LICENCE - KEY NOTES

- The Key Observations / Insights



MEET THE PATICIPANTS - MANAGING USER & LICENCE

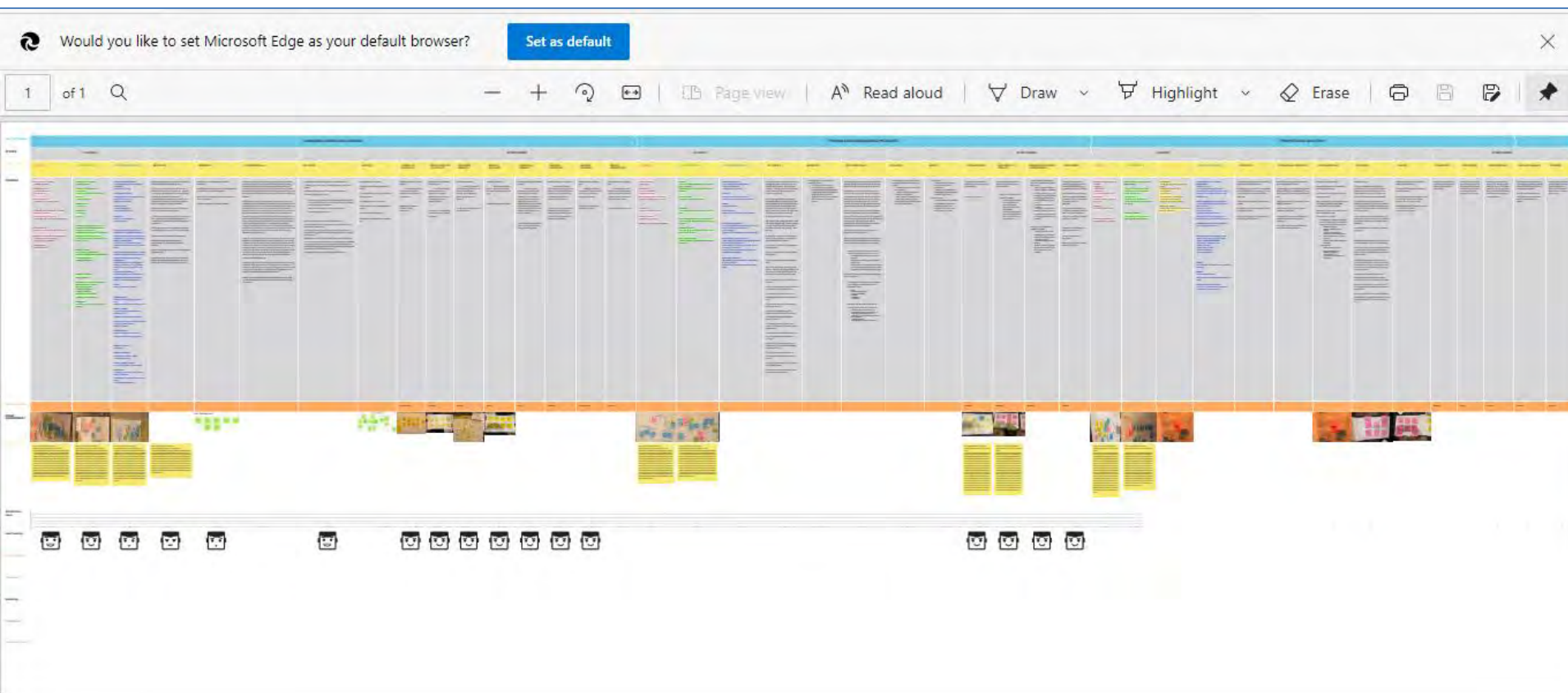


- Biggest pain point is keeping the user list accurate due to lack of Active Directory support
- It's business-critical
- ADSK competitors (e.g. Bentley) support it
- Employees leave company and remain assigned in Account
- Increases license compliance concerns
- CAD Managers need integrated grouping functionality

- Support logical groupings tied to product assignments (e.g. Civil Engineers get these 4 products)
- Support unknowingly assigning users to subscriptions that expire soon.

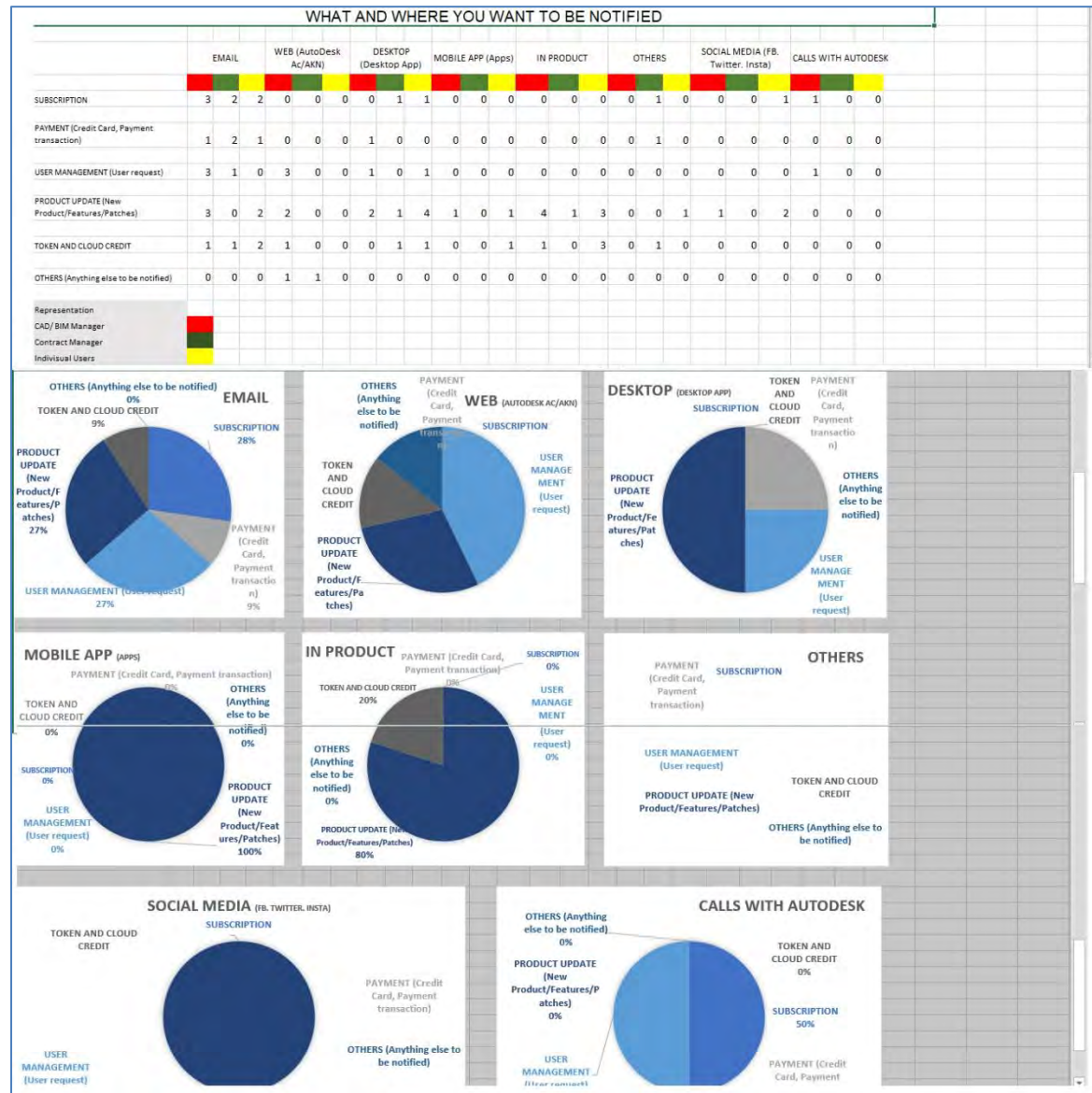
ATLAS a cloud based app for US Based MNC

ATLAS is a cloud-based application for co-creating and sharing among those working on projects to improve, innovate and create better customer experiences. Individuals/Teams can input touchpoints, wireframes, screenshots, CSAT or program metrics, and user feelings, customizing the rows and columns to best describe the workflow they want to illustrate. They can then visually present a final map to their stakeholders in the Presentation Mode.



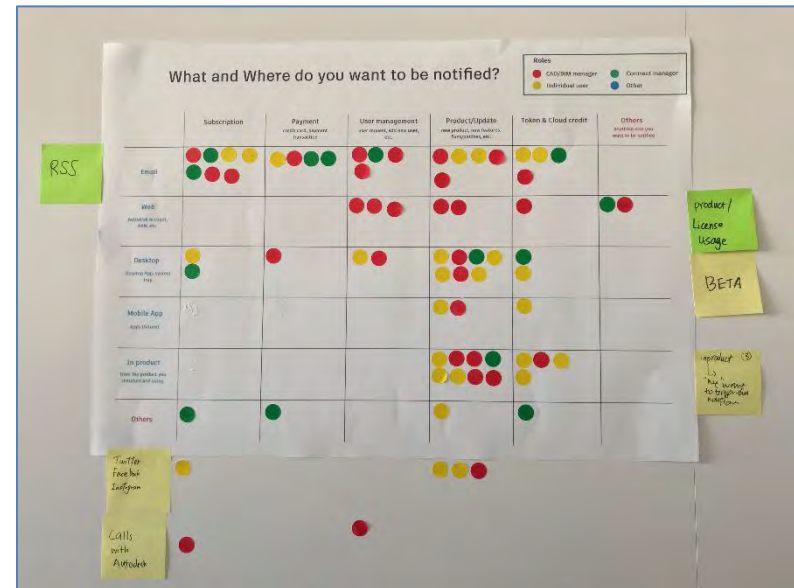
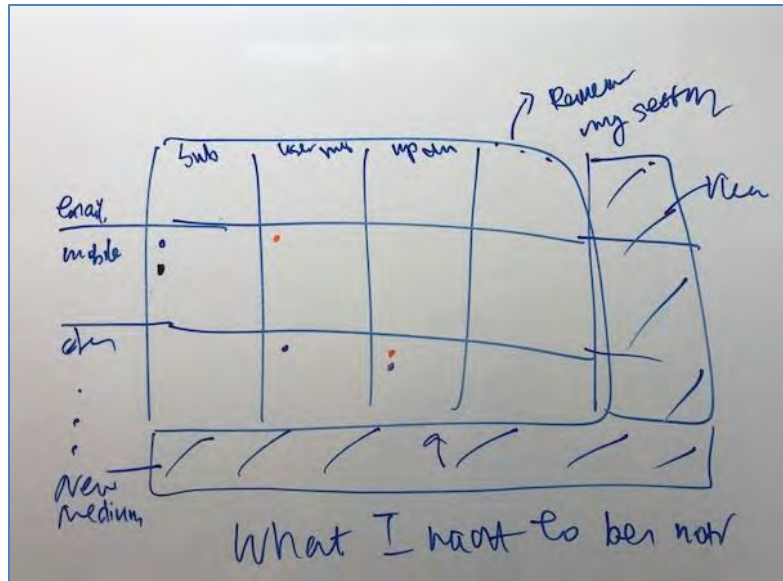
AU Research Planning - Messaging Platform for US

You've got notifications! When your products or subscriptions change, how and when do you want to hear about it? Tell us!



AU Research Planning - Messaging Platform for US

You've got notifications! When your products or subscriptions change, how and when do you want to hear about it? Tell us!



Thank You!

