

I' M SHALINI SINGH.

UI / UX SPECIALIST

designer

UI/UX Designer with a passion for designing beautiful and functional user experiences.

<coder>

Front End Developer who focuses on writing clean, elegant and efficient code.



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```
<html>  
ight:184px; }  
class="jedi">  
CSS3  HTML5
```

Visualization and Creation of Adv at AGDelta

AG|DELTA

We offer state of the art & award winning solutions for all your Wealth Management needs



AG Delta knows banking, and knows what banking will be in the future because AG Delta is creating that future today

live in tomorrow.

agdelta.com



AG Delta 专研银行业务，并了解银行业的未来趋势。因为 AG Delta 今天正在建造银行业的未来。

-迎接明天

迎接明天
迎接明天

财富管理解决方案



Desktop & Execution Tools



Product Advisors & Relationship Managers



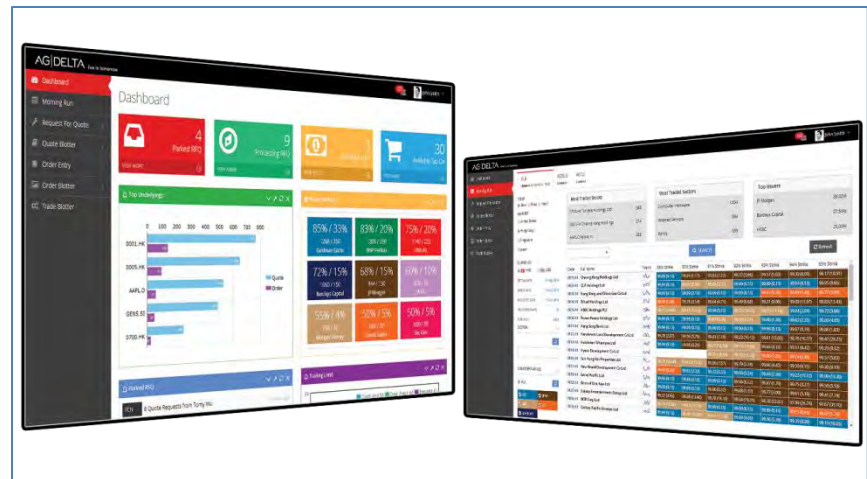
Mobility



多供应商的最佳平台和 2014 年度最佳财富管理 前办公室 全方位完整解决方案

我们获奖的电子化解决方案改变了传统的投资产品解决方案和处理跨多个供应商、渠道、监管领域和市场的想法。所以别停留在今天。要赢在明天。agdelta.com

AG|DELTA

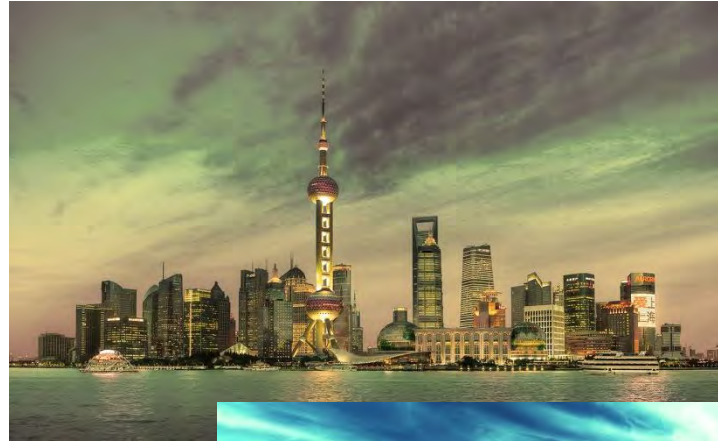


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Banners Creation and cards Multilingual at AGDelta



Skylines and brochure creation at AGDelta



China Skyline

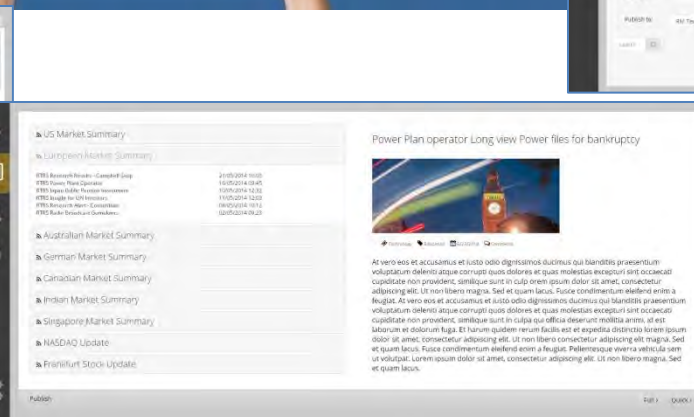
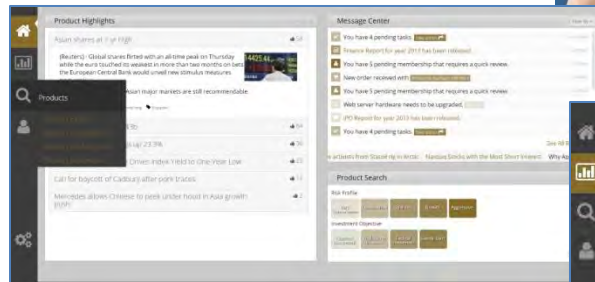


HK Skyline



Singapore Skyline

Proposed Android Apps UI as well as real code Design using HTML5, CSS3 and for a Bank



Product Name	Term	Potential Yield	Market	Investment
Dual Currency Investment - AUD/INR	1M	7.83%	AUS	5
Equity Linked Convertible Investment - VIKASO	3M	13.4%	US	5
Huang Global Emerging Markets	5Y	5.4%	MYS	4.5
Golden Assets International Finance Ltd 4.35% 17.11.2017	10Y	5.8%	Asia	4.5
Australia & New Zealand Bank 6.75% 09.05.2016	4Y	4.7%	AUS	4
CMB-PRINCIPAL GLOBAL TANG FUND	-	12.8%	Global	4
Dairler AG 4.125% 03.04.2017	4Y	6.4%	DE	4
CALLABLE INTEREST CUMULATION FLOATING RATE NEGOTIABLE INSTRUMENTS OF DEPOSIT	5Y	8.2%	Asia	4

Product Type	SI	SI	UT	RB
Term	1M	3M	5Y	10Y
Market	AUS	US	MY	Asia
Yield (p.a.)	7.83	13.4	5.4	5.8
Growth	Aggressive	Aggressive	Balanced	Conservative
Capital Gain	Capital Gain	Capital Gain	Wealth Discovery	Produce An Income
Minimum Investment (USD)	100 000	200 000	100 000	100 000
Minimum Investment Horizon	<1 yr	<1 yr	>3 to <=5 yrs	>5 yrs
Max Entry Age	77	74	74	74
Sales Documents	Sales Documents	Sales Documents	Sales Documents	Sales Documents
Buy	Buy	Buy	Buy	Buy

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Apps UI as well as hard code generated in HTML5, CSS3 for the RM's

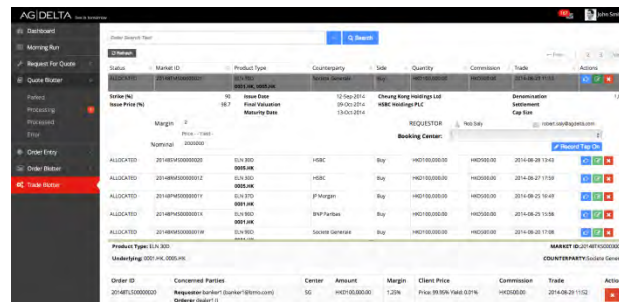
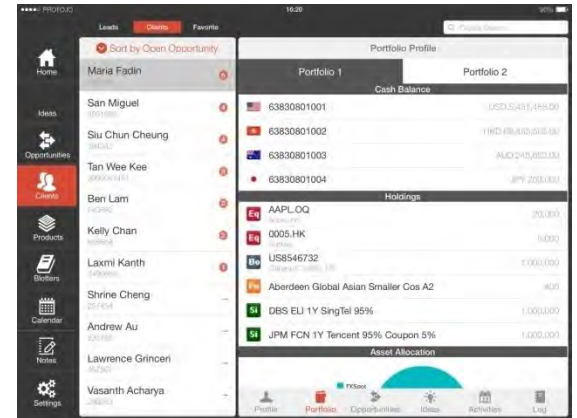
AGDelta Platform for Dealers and Execution Desks

DBS BANK

Username

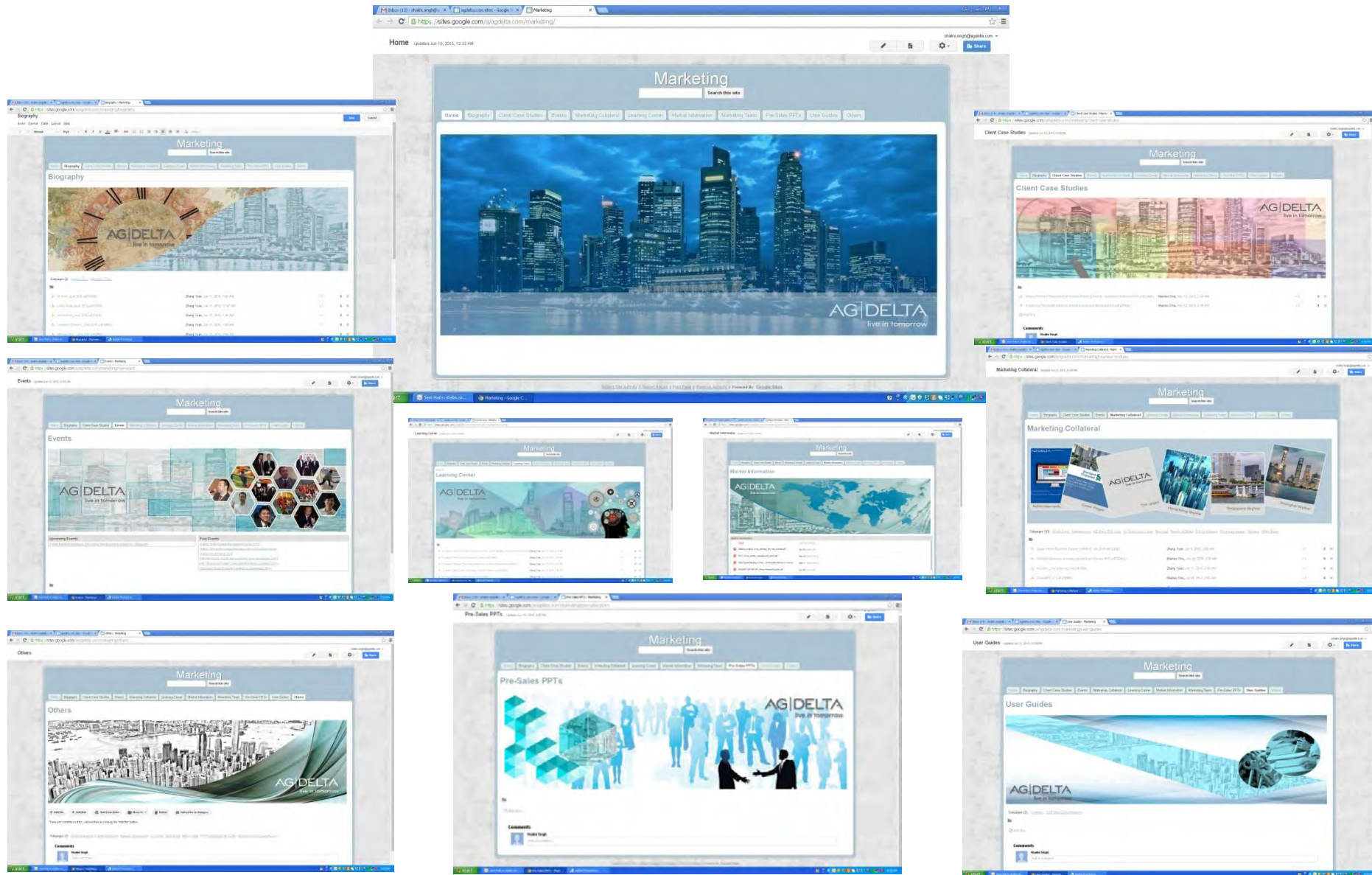
Password

Login



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Google Website for Internal stake holders



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Login Screens for Contineo in Eclipse (UI and Code)for the Web Apps



Product Screen design in Visualization, Jpg and Code for RM's for Barclays

ELN Strike: 98.00% Currency: HKD Tenor: 32D Solve For: Price
Underlying: 0001.HK (Cheung Kong HK)

Best Price: 98.5%
Margin: 0.21%
Client Price: 98.55%
Client Yield: 16.78%

Issue Date: 20-Nov-2014
Maturity Date: 22-Dec-2014
Final Valuation: 18-Dec-2014

Live	UBS AG	Price: 98.5% (Solve For)	Quote Expiry: 06-Nov-2014 16:00 +08:00
Pending for Quote	Goldman Sachs	Price: 123.00% (Solve For)	Quote Expiry:
Pending for Quote	Morgan Stanley	Price: 123.00% (Solve For)	Quote Expiry:
Pending for Quote	JP Morgan	Price: 123.00% (Solve For)	Quote Expiry:
Pending for Quote	Societe Generale	Price: 123.00% (Solve For)	Quote Expiry:
Pending for Quote	HSBC	Price: 123.00% (Solve For)	Quote Expiry:
Pending for Quote	Goldman Sachs	Price: 123.00% (Solve For)	Quote Expiry:
Pending for Quote	JP Morgan	Price: 123.00% (Solve For)	Quote Expiry:
Pending for Quote	Morgan Stanley	Price: 123.00% (Solve For)	Quote Expiry:
Pending for Quote	Societe Generale	Price: 123.00% (Solve For)	Quote Expiry:
Pending for Quote	HSBC	Price: 123.00% (Solve For)	Quote Expiry:
Pending for Quote	Goldman Sachs	Price: 123.00% (Solve For)	Quote Expiry:
Pending for Quote	JP Morgan	Price: 123.00% (Solve For)	Quote Expiry:
Pending for Quote	Morgan Stanley	Price: 123.00% (Solve For)	Quote Expiry:

RM1 - Dealer1

ELN Strike: 98.00% Currency: HKD Tenor: 32D Solve For: Price
Underlying: 0001.HK (Cheung Kong HK)

Best Price: 98.5%
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RM1 - Dealer1

Live	UBS AG	Price: 98.5% (Solve For)	Quote Expiry: 06-Nov-2014 16:00 +08:00
Pending for Quote	Goldman Sachs	Price: 123.00% (Solve For)	Quote Expiry:
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Pending for Quote	JP Morgan	Price: 123.00% (Solve For)	Quote Expiry:
Pending for Quote	Societe Generale	Price: 123.00% (Solve For)	Quote Expiry:
Pending for Quote	HSBC	Price: 123.00% (Solve For)	Quote Expiry:
Pending for Quote	Goldman Sachs	Price: 123.00% (Solve For)	Quote Expiry:
Pending for Quote	JP Morgan	Price: 123.00% (Solve For)	Quote Expiry:

Quote to RM

The above are done in JPG to get approval form Client

The below are coded in Eclipse using HTML 5, CSS3 and Angular JS JSON used for fetching data

AG Delta

Morning Run
Request for Quote
Quote Blotter
Order Entry
Order Blotter
Trade Blotter
Tap On Blotter
Configuration

Quote Order Trade

Q SEARCH

ID	Status	Product	# RFQ	# Response	Requester	Owner	# Update	Actions
201488QF00030001	PENDING FOR QUOTE	ELN 0001.HK	1	0/1	dealer1	dealer1	05-Nov-2014 14:16	Q
201488QF00030002	PENDING FOR QUOTE	ELN 0001.HK	1	0/1	dealer1	dealer1	05-Nov-2014 14:14	Q
201488QF00030003	LIVE	ELN 0001.HK	1	1/1	dealer1	dealer1	05-Nov-2014 14:17	Q
201488QF00030004	LIVE	ELN 0001.HK	1	1/1	dealer1	dealer1	05-Nov-2014 13:56	Q
201488QF00030005	LIVE	ELN 0001.HK	1	1/1	dealer1	dealer1	06-Nov-2014 10:27	Q

Quote to RM

AG Delta

Morning Run
Request for Quote
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Tap On Blotter
Configuration

Quote Order Trade

Q SEARCH

ID	Status	Product	# RFQ	# Response	Requester	Owner	# Update	Actions
201488QF00030006	LIVE	NOLN 0001.HK	1	1/1	dealer1	dealer1	06-Nov-2014 10:28	Q
201488QF00030007	LIVE	PCN 0001.HK	1	1/1	dealer1	dealer1	06-Nov-2014 10:29	Q
201488QF00030008	LIVE	DRAN 0001.HK	1	1/1	dealer1	dealer1	06-Nov-2014 10:30	Q
201488QF00030009	LIVE	DAC 0001.HK	1	1/1	dealer1	dealer1	06-Nov-2014 10:31	Q
201488QF00030010	LIVE	EQD-OTC 0001.HK	1	1/1	dealer1	dealer1	06-Nov-2014 10:32	Q
201488QF00030011	PENDING FOR QUOTE	ELN 0001.HK	1	0/1	dealer1	dealer1	06-Nov-2014 10:32	Q
201488QF00030012	PENDING FOR QUOTE	NOLN 0001.HK	1	0/1	dealer1	dealer1	06-Nov-2014 10:32	Q
201488QF00030013	PENDING FOR QUOTE	PCN 0001.HK	1	0/1	dealer1	dealer1	06-Nov-2014 10:33	Q
201488QF00030014	PENDING FOR QUOTE	DRAN 0001.HK	1	0/1	dealer1	dealer1	06-Nov-2014 10:33	Q
201488QF00030015	PENDING FOR QUOTE	DAC 0001.HK	1	0/1	dealer1	dealer1	06-Nov-2014 10:34	Q
201488QF00030016	PENDING FOR QUOTE	EQD-OTC 0001.HK	1	0/1	dealer1	dealer1	06-Nov-2014 10:34	Q
201488QF00030017	PENDING FOR QUOTE	ELN 0001.HK	1	0/1	dealer1	dealer1	06-Nov-2014 10:34	Q
201488QF00030018	PENDING FOR QUOTE	NOLN 0001.HK	1	0/1	dealer1	dealer1	06-Nov-2014 10:34	Q
201488QF00030019	PENDING FOR QUOTE	EQD-OTC 0001.HK	1	0/1	dealer1	dealer1	06-Nov-2014 10:34	Q
201488QF00030020	PENDING FOR QUOTE	DAC 0001.HK	1	0/1	dealer1	dealer1	06-Nov-2014 10:35	Q

Quote to RM

AG Delta

Morning Run
Request for Quote
Quote Blotter
Order Entry
Order Blotter
Trade Blotter
Tap On Blotter
Configuration

Quote Order Trade

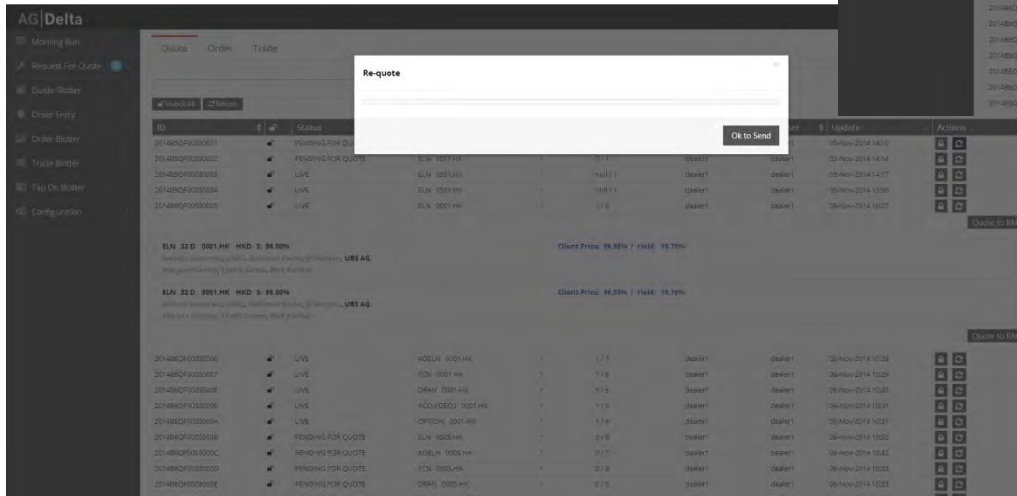
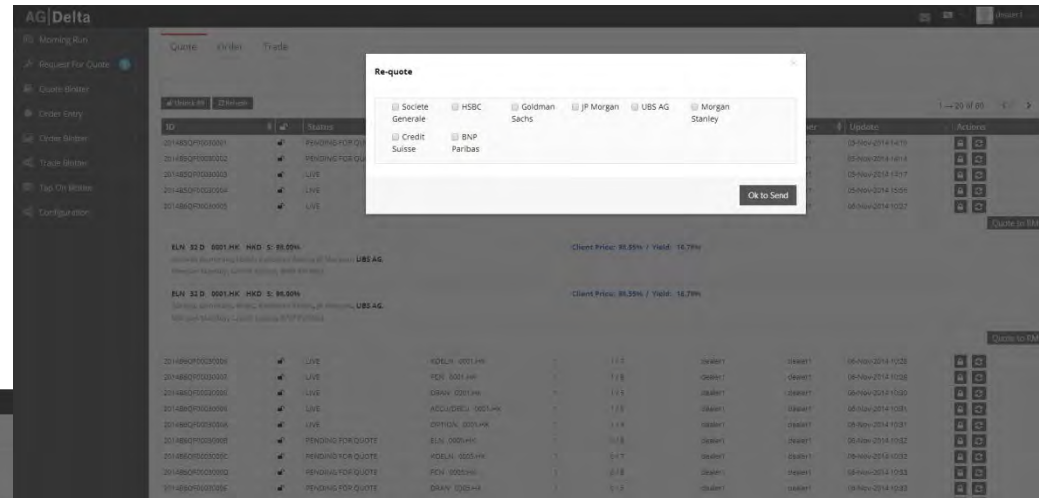
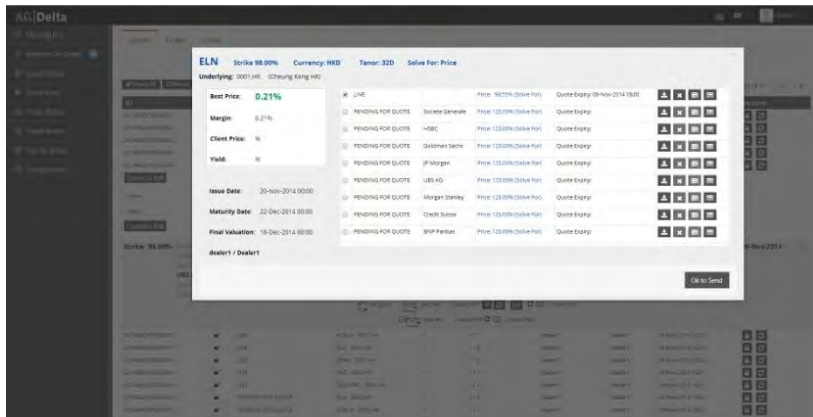
Q SEARCH

ID	Status	Product	# RFQ	# Response	Requester	Owner	# Update	Actions
201488QF00030021	PENDING FOR QUOTE	UBS AG	1	0/1	dealer1	dealer1	06-Nov-2014 10:35	Q
201488QF00030022	PENDING FOR QUOTE	Goldman Sachs	1	0/1	dealer1	dealer1	06-Nov-2014 10:35	Q
201488QF00030023	PENDING FOR QUOTE	JP Morgan	1	0/1	dealer1	dealer1	06-Nov-2014 10:35	Q
201488QF00030024	PENDING FOR QUOTE	Societe Generale	1	0/1	dealer1	dealer1	06-Nov-2014 10:35	Q
201488QF00030025	PENDING FOR QUOTE	HSBC	1	0/1	dealer1	dealer1	06-Nov-2014 10:35	Q

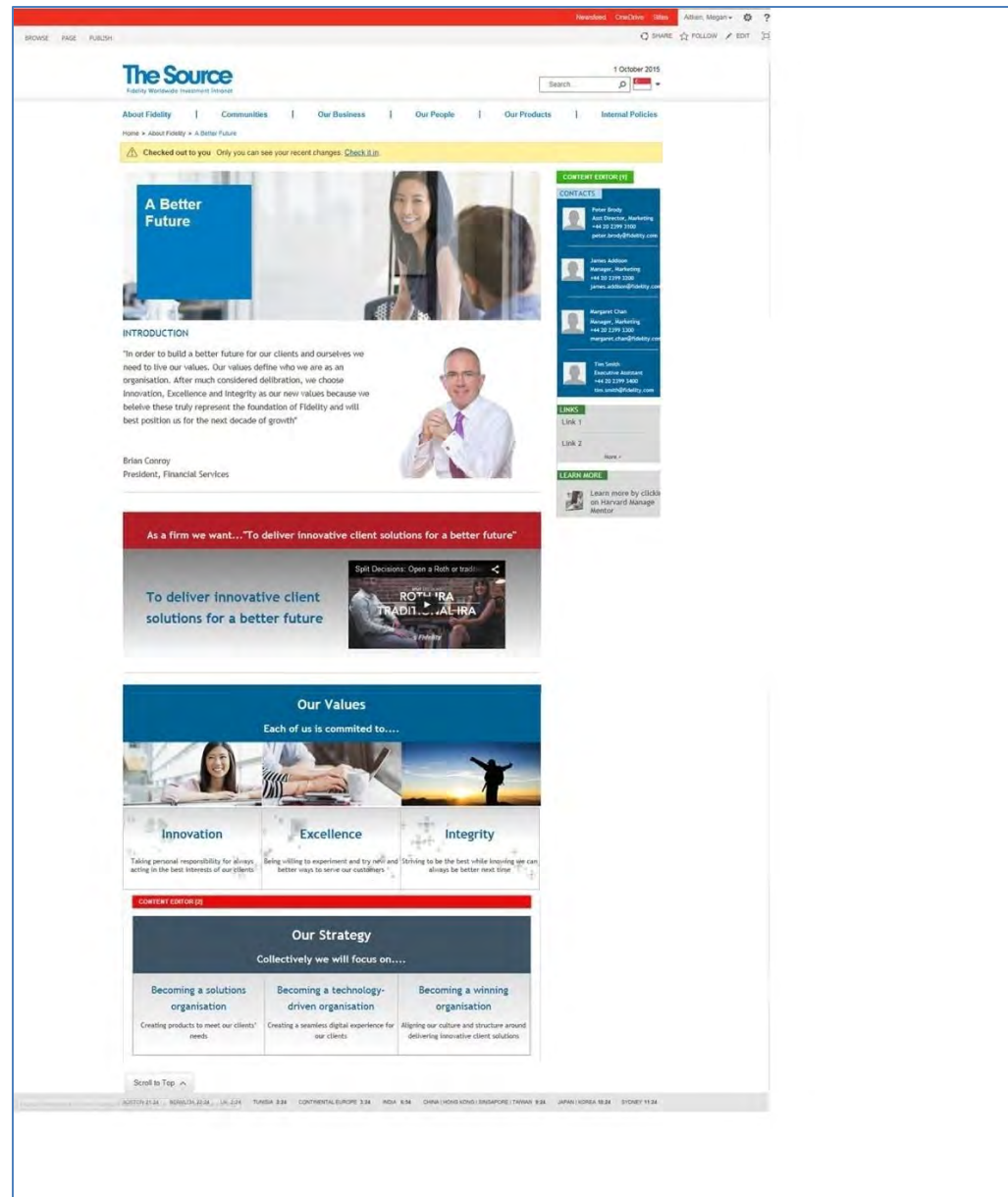
Quote to RM

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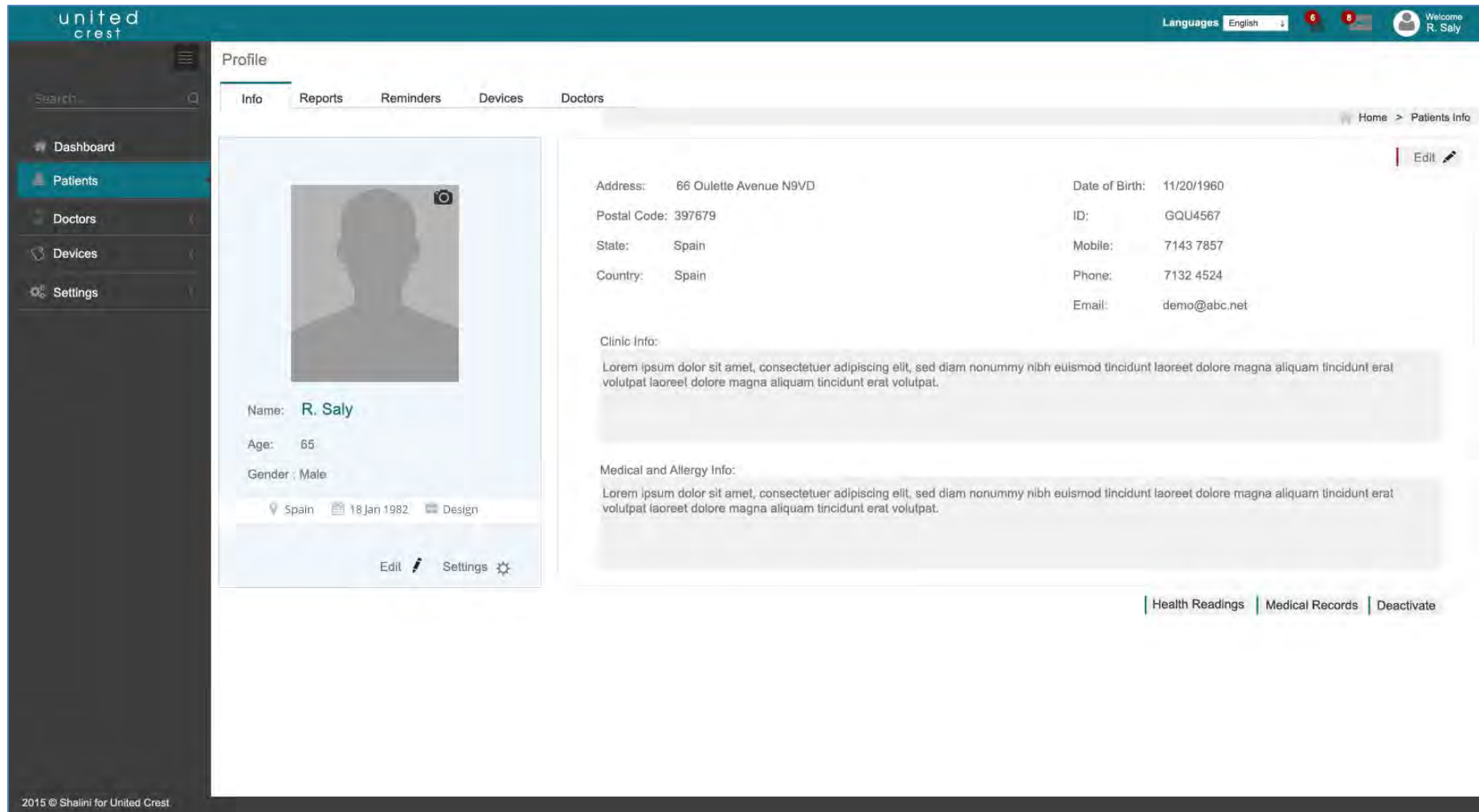
Product Screen Code for RM's for Barclays



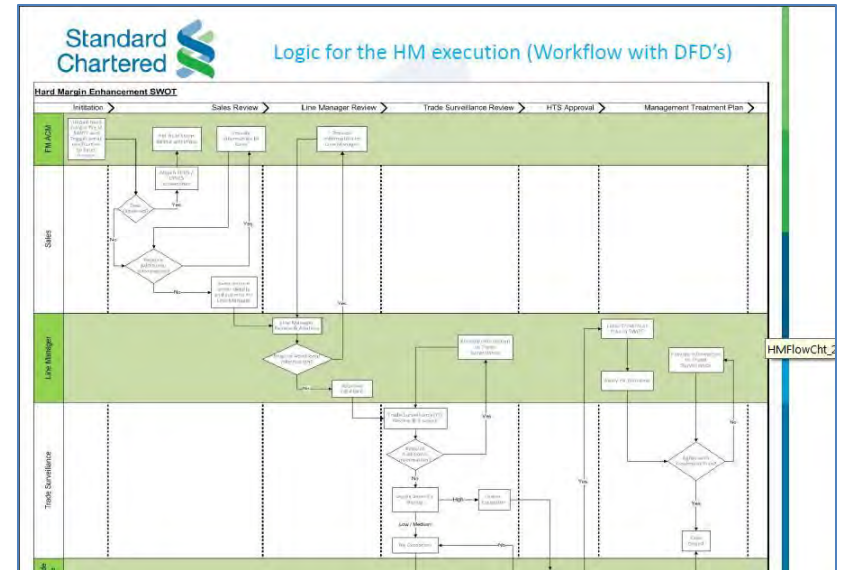
Sharepoint Website for Internal Stakeholders in Fidelity Investments



Web Apps Visual Layout for the Patients for the Healthcare Apps



Presentation for Hard Margin explained in the work shop for the CEO's for an International Bank



Standard Chartered

Risk Framework

Common issues and most likely steps to remediate

Issue	Resolution
Outstanding trades with no reply from salespersons	<ul style="list-style-type: none"> • 3 < 5 days: Send chaser email to salesperson & BORM • > 5 days: Send chaser email to BORM
Inadequate justification provided	<ul style="list-style-type: none"> • Reply email asking further evidence/justification to be provided (e.g. screenshots for cancelled trades)
Salespersons questioning about the Ad-hoc review requests (i.e. unsure why they have to complete template even when they are within the thresholds)	<ul style="list-style-type: none"> • Highlight to salesperson that the trade is randomly picked up by an independent reviewer • Highlight that according to the FX Fair Pricing Policy, "Support for HM may also be requested for certain transactions that do not exceed the given thresholds"

Escalation requirements

- Trades/margins which are not signed-off by Regional Sales Head within 60 days are escalated for remediation review
- Continue to report exceptions so long as they have not been signed off in the following baskets: >60 Days; >90 Days; >120 Days



Web Apps for the Termsheet Completeness for an International Bank

Termsheet Analytics

View TDS Trades | Dispensation | Uploads | Exception Reports | Weekly Statistics | Admin | Logout

View Trades Requiring Termsheet

Upload CSV File

Upload TDS Trades To Staging
Upload Korea Trades To Staging
Upload CDMS Trades

Process Staging Table (ex Korea)

Deal Date (Start): 25-Mar-2016

CDMS Upload Date (Start):

Marketer Country:

Apply date range filter to TAP View TDS Trades screen:

Termsheet Analytics

View TDS Trades | Dispensation | Uploads | Exception Reports | Weekly Statistics | Admin | Logout

View Trades Requiring Termsheets - Search Criteria

Deal Date (Start): 25-Mar-2016 to

CDMS Upload Date (Start): to

Marketer Country:

LE ID:

Trade ID:

Asset class:

Termsheet Control Status: Pending

Apply Termsheet Control Status filter = Pending and click 'Search' button:

Termsheet Analytics

View TDS Trades | Dispensation | Uploads | Exception Reports | Weekly Statistics | Admin | Logout

View Trades Requiring Termsheets - Search Criteria

Deal Date (Start): 25-Mar-2016 to

CDMS Upload Date (Start): to

Marketer Country:

LE ID:

Trade ID:

Asset class:

Termsheet Control Status: Pending

#	Source System	Source System Package ID	Source System Sub Trade ID	Source System ID	Deal Date	LE ID	LE Name	LE Segment	Asset Class	Product Class	FX Rating	Agging	Matching Trades	LE in TDS List	CDMS Case ID	CDMS Doc Upload Date
1	Harcourt	286022	286024	88800000	88800000	25-Mar-2016	11000000	11000000	Financial Institution	Corporate	Vanilla	1	1			
2	Harcourt	286022	286024	88800000	88800000	25-Mar-2016	11000000	11000000	Financial Institution	Corporate	Vanilla	2	2			
3	Harcourt	286022	286024	88800000	88800000	25-Mar-2016	11000000	11000000	Financial Institution	Corporate	Vanilla	3	3			
4	Harcourt	286022	286024	88800000	88800000	25-Mar-2016	11000000	11000000	Financial Institution	Corporate	Vanilla	4	4			
5	Harcourt	286022	286024	88800000	88800000	25-Mar-2016	11000000	11000000	Financial Institution	Corporate	Vanilla	5	5			
6	Harcourt	286022	286024	88800000	88800000	25-Mar-2016	11000000	11000000	Financial Institution	Corporate	Vanilla	6	6			
7	Harcourt	286022	286024	88800000	88800000	25-Mar-2016	11000000	11000000	Financial Institution	Corporate	Vanilla	7	7			
8	Harcourt	286022	286024	88800000	88800000	25-Mar-2016	11000000	11000000	Financial Institution	Corporate	Vanilla	8	8			
9	Harcourt	286022	286024	88800000	88800000	25-Mar-2016	11000000	11000000	Financial Institution	Corporate	Vanilla	9	9			
10	Harcourt	286022	286024	88800000	88800000	25-Mar-2016	11000000	11000000	Financial Institution	Corporate	Vanilla	10	10			
11	Harcourt	286022	286024	88800000	88800000	25-Mar-2016	11000000	11000000	Financial Institution	Corporate	Vanilla	11	11			
12	Harcourt	286022	286024	88800000	88800000	25-Mar-2016	11000000	11000000	Financial Institution	Corporate	Vanilla	12	12			
13	Harcourt	286022	286024	88800000	88800000	25-Mar-2016	11000000	11000000	Financial Institution	Corporate	Vanilla	13	13			
14	Harcourt	286022	286024	88800000	88800000	25-Mar-2016	11000000	11000000	Financial Institution	Corporate	Vanilla	14	14			

Client Doc

CREATE CASE | SEARCH | REPORTS

Case ID: 2000543025, 2000474808

Search Options: Master Documentation Search, RMP/HP Case Search, General Documentation Search

General Documentation Search

Enter one or more Search criteria

** Access restrictions depending on your user role / case status may apply:

Data Name | Operator | Value

Document Type | EQUAL TO | Termsheet

LE ID | EQUAL TO | 12345678

Case Create From Date (mm/dd/yyyy) | Case Create To Date (mm/dd/yyyy)

Agreement Date From (mm/dd/yyyy) | Agreement Date To (mm/dd/yyyy)

Execution From Date (mm/dd/yyyy) | Execution To Date (mm/dd/yyyy)

☒ Exclude Terminated, Expired and Dead Cases

☐ Exclude Inactive LEID

☐ Exclude Additional Counterparty / Document Sharing

Termsheet Detail

ID: 12794

Source System: Hurricane

Source System Package ID: 286022

Source System Sub-Trade ID: 286024

Source System ID: 88800000

Deal Date: 17-May-2016

Asset Class: CM

Product Class: Vanilla

LE Name: 11000000

Index Name: CD-LINE

Marketer Name: 11000000

Marketer Country: 11000000

Termsheet required: TS needed

Acknowledgement Type Required: Email

CDMS Case ID: 11000000

CDMS Doc Upload Date: 11000000

CDMS Product Name: 11000000

CDMS Acknowledgement Type: 11000000

TS Issuance Date: 11000000

Enrol Language / disclaimer: 11000000

Scenario Analysis Found: 11000000

Risk Disclosure Found: 11000000

Product Description Matches Template: 11000000

Client Acknowledgement Date: 11000000

TS Control Status: 11000000

TS Control Comments: 11000000

Save | Close | Send Email - Termsheet not provided to ACM | Send Email - Case Created | Send Email - Trade Date Mismatch between TDS & K-CDMS

Once Termsheet is available (either by Marketer e-mail or uploaded in to iCDMS), populate Termsheet attributes in to TAP Termsheet Detail screen.

Termsheet ID: 12345678

Web Apps for the Termsheet Completeness for an International Bank

The screenshot shows the 'CDMS Case ID' form with the following fields and values:

- CDMS Case ID :
- CDMS Doc Upload Date :
- CDMS Product Name :
- CDMS Acknowledgement Type :
- TS Issuance Date :
- Email Language / disclaimer :
- Scenario Analysis Found :
- Risk Disclosure Found :
- Product Description Matches Template? :
- Client Acknowledgement Date :
- TS Control Status :
- TS Control Comments :

The 'TS Control Status' dropdown menu is open, showing the following options:

- Archived
- Dispensation
- Fail
- False Positive
- Investigate
- Remediated
- TS Found**

A red arrow points to the 'TS Found' option. Below the form, there are buttons for 'Save', 'Close', 'Send Email - Terms', and 'ACM'. The 'Associated CDMS' button is also visible.

- If Termsheet or valid client acknowledgement is NOT within 14 BD of tr to Fail and provide details of exception in TS Control Comments box;

The screenshot shows a web form titled 'CDMS Case ID'. The form contains several input fields and dropdown menus. A red arrow points to the 'TS Control Status' dropdown menu, which is currently open, showing a list of options: 'Archived', 'Dispensation', 'Fail', 'False Positive', 'Investigate', 'Remediated', and 'TS found'. The 'Fail' option is highlighted in blue. Below the form, there are three buttons: 'Save', 'Close', and 'Send Email - Terms'. At the bottom, there is a button labeled 'Associated CDMS'.

CDMS Case ID :

CDMS Doc Upload Date :

CDMS Product Name :

CDMS Acknowledgement Type :

TS Issuance Date :

Email Language / disclaimer :

Scenario Analysts Found :

Risk Disclosure Found :

Product Description Matches Template? :

Client Acknowledgement Date :

TS Control Status :

TS Control Comments :

Archived
Dispensation
Fail
False Positive
Investigate
Remediated
TS found

Save **Close** **Send Email - Terms**

Associated CDMS

MX Suite [P01-526687] NP03 27 00:12:00

Help UI Tools

Configuration Market data Simulation Historical data Pricing Processing Middle office Accounting Payment Links Valuation

MX

Processing

Trades

Insert trade

Trade query

Trade query by type

Trade query by user filter

Query draft trades

Trade notepad

Insert linked trades

Linked trades query

Bundles query

Status monitor

Trade workflow

Document workflow

Market operations

Corporate actions

Ratings

Processing scripts

Tools

MAX24 LIVE (PID:129887 NPID:77 SID:326699)

Edit View Operations Leads Screen Help Hs Tools

AGENT	SELECT	DELETE	STATUS	CLB	TERMINATE	PORTFOLIO	COUNTERPART	S.PORTFOLIO	S.PORTFOLIO	MA
B075435	0	01060	CANCELLED	0441000004	20 Nov 2018	OP_BTS_TAP_ORI	SLAM-AT-10011	ALLNET-BTS.MNG	OP_BTS_TAP_ORI	23



Trade query

☐ Simple trade number

Transaction date ☒ 02 Oct 2016 02 Dec 2016

Inception date ☐ 02 Dec 2016 02 Dec 2016

Expiry date ☐ 02 Dec 2016 02 Dec 2016

User

Status

Validation level

Portfolio ☐

Counterpart ☒ ALLMATEH#RG

Portfolio ☐

Entity ☐

Strategy ☐

Accounting section ☐

Client ☐

Family ☐

Group ☐

Type ☐

Instrument ☐

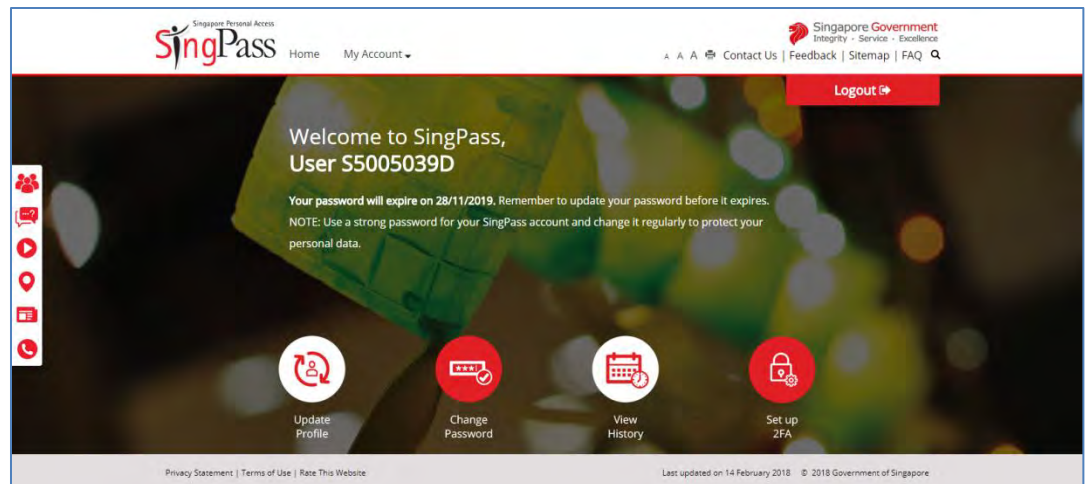
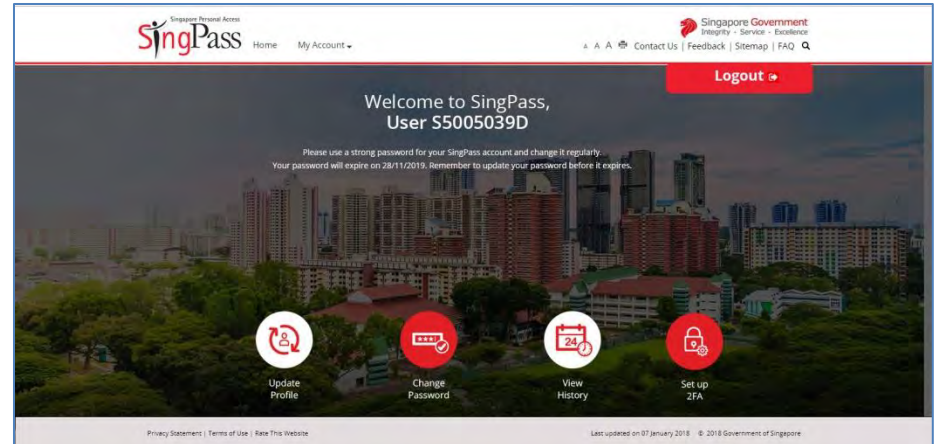
Typology ☐

Last market operation date ☐ 02 Dec 2016 02 Dec 2016

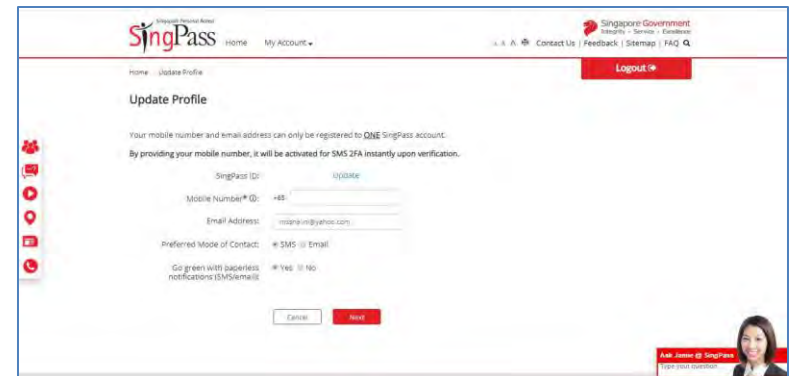
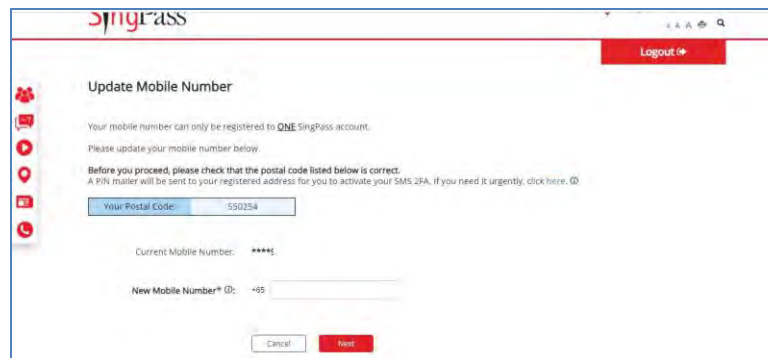
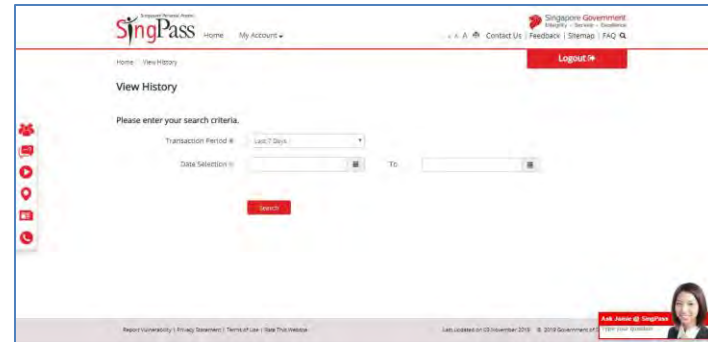
Last market operation type ☐ Advanced Exercise

[illegible][illegible]

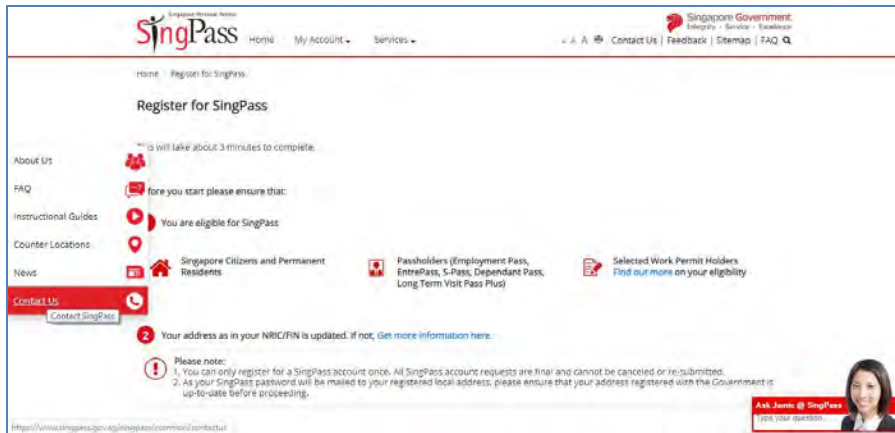
Web Apps for the Govt Tech Project at Accenture



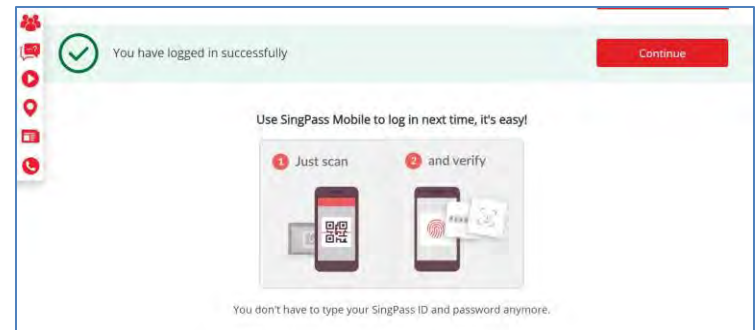
Web Apps for the Govt. Tech Project at Accenture



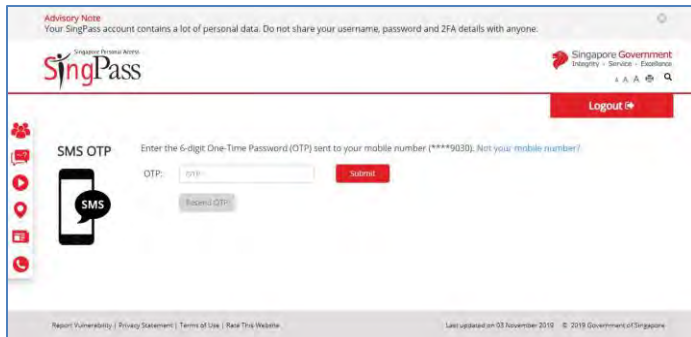
Web Apps for the Govt Tech Project at Accenture



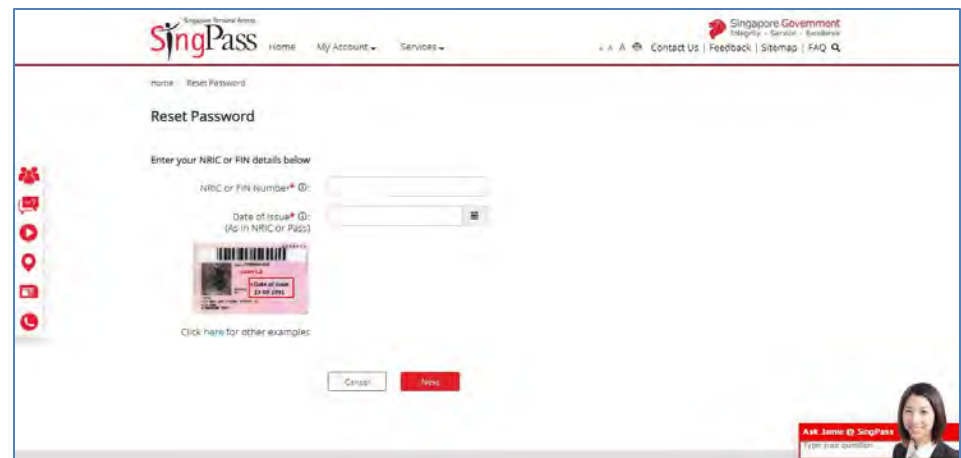
The screenshot shows the 'Register for SingPass' page. At the top, there's a navigation bar with 'SingPass' logo, 'Home', 'My Account', 'Services', 'Contact Us', 'Feedback', 'Sitemap', and 'FAQ'. Below the navigation bar, the page title is 'Register for SingPass'. A message states 'It will take about 3 minutes to complete.' A section titled 'Before you start please ensure that:' lists eligibility criteria: 'You are eligible for SingPass' if you are a Singapore Citizen and Permanent Resident, a Passholder (Employment Pass, EntrePass, S-Pass, Dependant Pass, Long Term Visit Pass Plus), or a Selected Work Permit Holder. A 'Please note:' section mentions that registration is final and that the SingPass password will be mailed to the registered local address. A 'Contact Us' button is visible on the left sidebar. A small video player at the bottom right shows a woman speaking.



The screenshot shows a success message: 'You have logged in successfully' with a green checkmark icon and a 'Continue' button. Below this, a message says 'Use SingPass Mobile to log in next time, it's easy!'. A diagram illustrates the process: '1 Just scan' (showing a QR code) and '2 and verify' (showing a fingerprint scan). A note at the bottom states 'You don't have to type your SingPass ID and password anymore.'

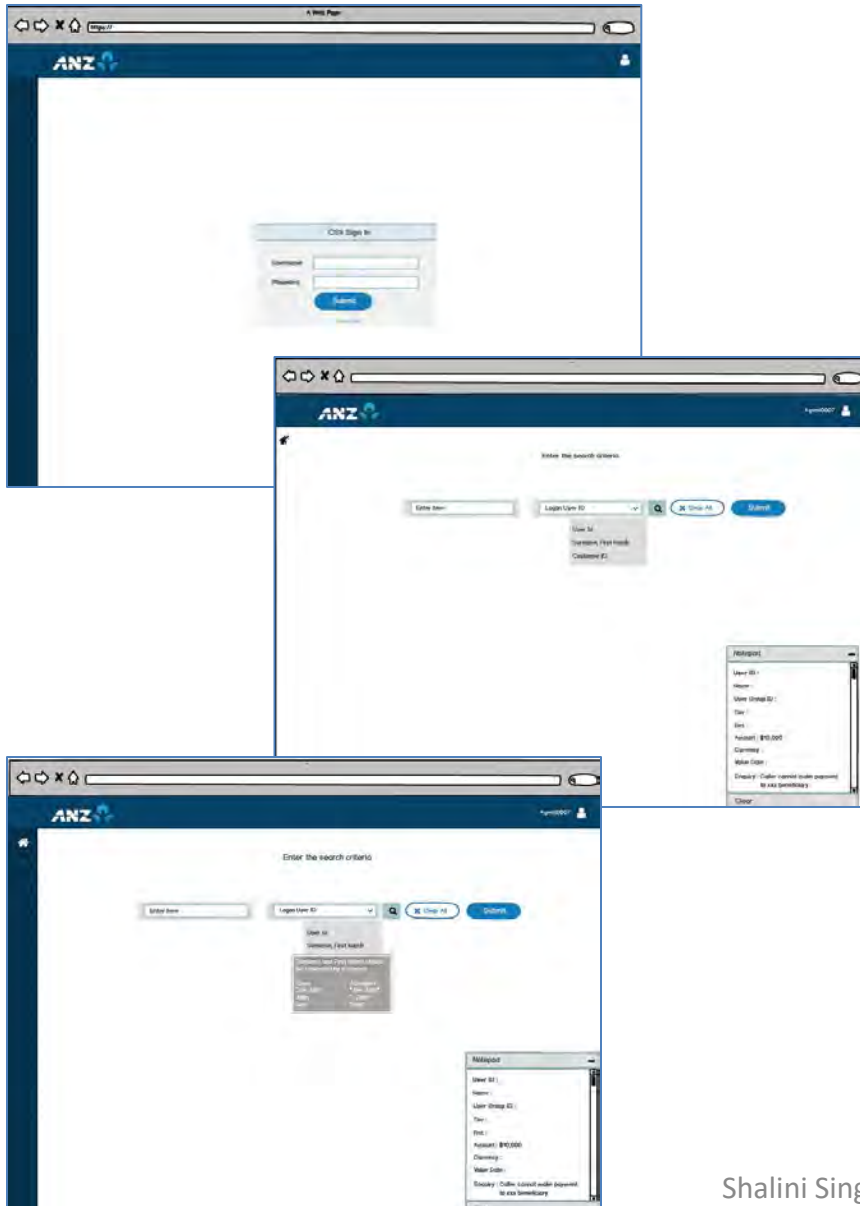


The screenshot shows the 'SMS OTP' page. It includes an 'Advisory Note' at the top: 'Your SingPass account contains a lot of personal data. Do not share your username, password and 2FA details with anyone.' The page has a 'Logout' button. The main form asks the user to 'Enter the 6-digit One-Time Password (OTP) sent to your mobile number (****9030). Not your mobile number?'. There are input fields for 'OTP:' and a 'Submit' button. A 'Resend OTP' button is also present. The footer contains links for 'Report Vulnerability', 'Privacy Statement', 'Terms of Use', and 'Read This Website', along with the date 'Last updated on 03 November 2019' and '© 2019 Government of Singapore'.



The screenshot shows the 'Reset Password' page. It has a navigation bar similar to the first page. The main heading is 'Reset Password'. Below it, a message says 'Enter your NRIC or FIN details below'. There are input fields for 'NRIC or FIN Number* (I):' and 'Date of Issue* (I): (As in NRIC or Pass)'. A sample NRIC card is shown. A note says 'Click here for other examples'. There are 'Cancel' and 'Next' buttons. A small video player at the bottom right shows a woman speaking.

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Agent0007

Search Result 20 :

User ID	First Name	Surname	CAAS Status	DOB	Email	Customer	Company	Provisioning
johndoe	John	Doe	Active	10/10/1995	john.doe@anz.com	1111	Acme	Smartcard token
johndoe	John	Doe	Active	10/10/1995	john.doe@anz.com	2222	Acme	Smartcard token
johndoe	John	Doe	Active	10/10/1995	john.doe@anz.com	3333	Acme	Smartcard token
johndoe	John	Doe	Active	10/10/1995	john.doe@anz.com	4444	Acme	Smartcard token
johndoe	John	Doe	Active	10/10/1995	john.doe@anz.com	5555	Acme	Smartcard token
johndoe	John	Doe	Active	10/10/1995	john.doe@anz.com	1111	Acme	Smartcard token
michaelsmith	Michael	Smith	Disabled	01/01/1999	michael.smith@abc.com	2222	ABC Ltd	Transactional token
johndoe	John	Doe	Active	10/10/1995	john.doe@anz.com	2456	STV Ltd	Smartcard token
michaelsmith	Michael	Smith	Disabled	01/01/1999	michael.smith@abc.com	3333	ODE Ltd	Smartcard token
johndoe	John	Doe	Active	20/12/2009	dave.joe@anz.com	27843	ABC Ltd	Smartcard token
michaelsmith	Michael	Smith	Disabled	01/01/1999	michael.smith@abc.com	1111	STV Ltd	Smartcard token
johndoe	John	Doe	Active	01/01/1992	abc@anz.com	62009	STV Ltd	Smartcard token
michaelsmith	Michael	Smith	Disabled	01/01/1999	michael.smith@abc.com	01000	ABC Ltd	Smartcard token
johndoe	John	Doe	Active	01/01/1999	john.doe@stc.com	01000	ODE Ltd	Smartcard token
michaelsmith	Michael	Smith	Disabled	01/01/1999	michael.smith@supply.com	2456	ROR Ltd	Smartcard token
johndoe	John	Doe	Active	01/01/1999	john.doe@anz.com	1542	ABC Ltd	Smartcard token
michaelsmith	Michael	Smith	Disabled	20/12/2009	michael.smith@abc.com	3333	ODE Ltd	Smartcard token
johndoe	John	Doe	Active	20/12/2009	dave.joe@anz.com	27843	ABC Ltd	Smartcard token
michaelsmith	Michael	Smith	Disabled	01/01/1999	michael.smith@abc.com	1111	STV Ltd	Smartcard token
johndoe	John	Doe	Active	10/10/1995	john.doe@anz.com	1111	Acme	Smartcard token

Agent0007

First Name: John
Surname: Doe
Login User ID: johndoe
CAAS User ID: jehndoe
Date of Birth: 22-Sep-1995
Customer Address: Yes

Customer Name ID: Acme Ltd (1111111)
Group Type: Plithum
Group Name:
Account Manager:
Service Manager:
Relationship Manager:

Self Service:
Email: johndoe@anz.com
Mobile: 0456771995
Password not required: Yes
ANZ Manager: Tool
DSS Manager: Tool

Admins:
1. John Doe
2. James Smith
3. Monika Singh
Divisions 111111-2 Admins
1. James Smith
2. Monika Singh

Resource Profile:
Resource Name: Status
Smartcard: Disabled
Transactional Global: Provisioned
Smartcard: Provisioned
Token: Provisioned

Security Question:
Q1. What is your mother's maiden name?
A1. Nicky Jones
Q2. What is the make of your first car?
A2. BMW
Q3. Which city did you travel on your first trip?
A3. New York

Authorization Group: A
Status: Enabled
Workflow: Pending Approval - Register
Audit:
Admin Model: Triple
Customer Product Family: Cash Management
Operational Cards
Customer Administration

Existence:
Division ID: Division Name: Role Name: Role Family: Role Type: Details
All Divisions: All Divisions: Customer Admin: Admin: Cash Management: Custom: View: View

Customer Resources:
Resource Type: Host System: Ledger Instance: Resource ID: Currency: Resource Name: Country
Accounts: HCB: 60085202000001: CNY: Accounts 2: AU
Billing: 000: 11111111: 000: dsl: AU

CSV Screens delivered for a Leading Financial Institution Low Fidelity design in Balasmiq

ANZ

Home / Search / User Details

Role Details

Role Name : admin1
 Role Description : New role for testing
 Product Family : Cash Management

Reporting (+)

Payment Management (-)

Country	Product	All Permission	View	Main Payments to outbox Payments	Main Payments using Approved templates or Pages	File Import	Out Rate / Trade	Approve	Alter Self Approval
All Countries	All Products	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Australia	AU BPP	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Australia	AU Domestic (Direct Credit)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Australia	AU Domestic (BPP)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Australia	AU Domestic (RTGS)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
China	CN Domestic (BPP and BPP)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
New Zealand	NZ Domestic (Low Value)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
New Zealand	NZ Domestic (SCP)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Global	International Payments	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Global	Transfers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Receivables Management (+)
 Templates Management (+)
 Payer (Elementary) Management (+)
 Payer Management (+)

OK

ANZ

Home / Search / User Details

Entitlement

Role : admin1
 Role Family : Cash Management
 Role Type : Custom

Division ID : 111111-2
 Division Name : Acme Div

Payments

AU Domestic (Direct Credit) : All
 AU Domestic (BPP) : All
 AU Domestic (RTGS) : Selected

Account Number	Account Name	Bank	Country or Region	Currency
013006-837812474	ANZ TRANSACTIVE	ANZ Bank AUSTRALIA	AU	AUD
013006-837812487	ANZ TRANSACTIVE	ANZ Bank AUSTRALIA	AU	AUD

AU BPP : All
 International Payments : All
 Transfers : All
 Payment Purpose : Standard

Approved Description	Daily	Batch	Transaction
AU Domestic (BPP)	AU 1,000,000	AUD No Value Set	AUD No Value Set
AU Domestic (Direct Credit)	AU 25,000	AUD No Value Set	AUD No Value Set
AU Domestic (RTGS)	AU 25,000	AUD No Value Set	AUD No Value Set
AU BPP	AU Unlimited	AUD No Value Set	AUD No Value Set
International Payments	AU 25,000	AUD No Value Set	AUD No Value Set
Transfers	AU Unlimited	AUD No Value Set	AUD No Value Set

Balance and Transactions Reporting
 Reporting - Accounts : All
 Balance and Transaction Reporting
 Receivables : All

OK

ANZ

Home / Search / User Details

Division ID : 11111-2
 Division Name : Acme Div

Status : Enabled
 Workflow : Approved

Division (+)

Products (+)

Cash Management (-)

Payments (+)

Balance and Transaction Reporting (+)

Order Setting (-)

FX Settings (-)

Dynamic Roles

Country	Deal System	FX Identifier	FX Account Identifier
Australia	FX Online	Transactive Silver	Transactive Silver

Pre determined Contracts

Country	Deal System	Ledger Instance	FX Customer ID
---------	-------------	-----------------	----------------

AU Domestic (+)
 Authorization Model Settings (+)
 Commercial Cards (+)
 Customer Administration (+)
 Payments (+)
 Vendors (+)
 Auth Matrix (+)
 Audit (+)

OK

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[illegible]

Home / Search Result									
Search Result 14 Email: j...									
View ID	First Name	Last Name	Status	GAAS Status	IDR	Email	Customer	Company	Resource
preritay	Ashu	Bisw	Active	1506015697	preritay@preritay.com	17177817	API Ltd	SmartCard Token	SmartCard
ritish@ritish	Michael	Shing	Active	2016315689	ritish@ritish.com	12132482	State RA	SmartCard	
winanday	Donth	Ang	Inactive	0510815685	winanday@winanday.com	16132461	Winanday Group	SmartCard Token	SmartCard Token
ritish@ritish	Yuan	John	Disable	1007015684	ritish@ritish.com	10072202	Prudent Ltd	SmartCard Token	
preritay	Harjit	John	Active	1502215684	preritay@preritay.com	17458912	Wang Hing	SmartCard	Dispositive Token
winanday	Pepp	David	Inactive	1216115682	winanday@winanday.com	12468261	API Ltd	Dispositive Token	
winanday	Wahne	Donth	Active	1216115682	winanday@winanday.com	12222222	HST Ltd	SmartCard Token	SmartCard
preritay	Jack	Don	Active	1610615681	preritay@preritay.com	16755346	STV Ltd	SmartCard	
winanday	Steven	Jack	Active	0510315680	winanday@winanday.com	17111171	Asahi Ltd	SmartCard	SmartCard Token
winanday	Adrian	Armanda	Disable	0510615680	winanday@winanday.com	22222222	STV Ltd	SmartCard Token	
mayay	Maya	John	Active	1506415680	mayay@mayay.com	16436346	Asahi Ltd (Security & Information Security)	Transaction Token	SmartCard
ritish@ritish	Clare	Don	Active	1506415677	ritish@ritish.com	17533332	Active Ltd	SmartCard	
preritay	John	Don	Active	1610215685	preritay@preritay.com	16644444	Active Ltd	SmartCard	SmartCard
ritish	Henry	Henry	Active	1510156806	ritish@ritish.com	17577777	Active Ltd	SmartCard	

[illegible]

ANZ

Agent ID *

Global Services

Resource - Account

Business: 111111-2

Country: Australia

Host System: CAP / CASB

BIB / Account Number: 01 000-6379296

Account Legal Entity Name: cap concessions australia

Currency: AUD

Account Status: ACTIVE

Account Address: 32/500 russell street

Bank Name: ANZ Australia

Account Type: Current

Funding Method: A/P Only

Transfer Type: Bulk

Customer Account Name File: cap concessions resources

Product Enrollment Reporting Accounts: Yes

AUSTRALIA: Yes

All Elements (DIRECT CREDIT): Yes

Bank Normal/Credit (DT USD): Yes ANZ Australia

International Payments: Yes

Transfer: Yes

Payment Management: YES

Total Account Shy: No

Rollover Payments to a CSO Office: No

Resource Name: Transwaste Global

User ID: j.miller

User Name: john miller

Organization ID: null/US

ANZ Manager: True

Security Service: Password

Application: Transwaste IT

Resource:

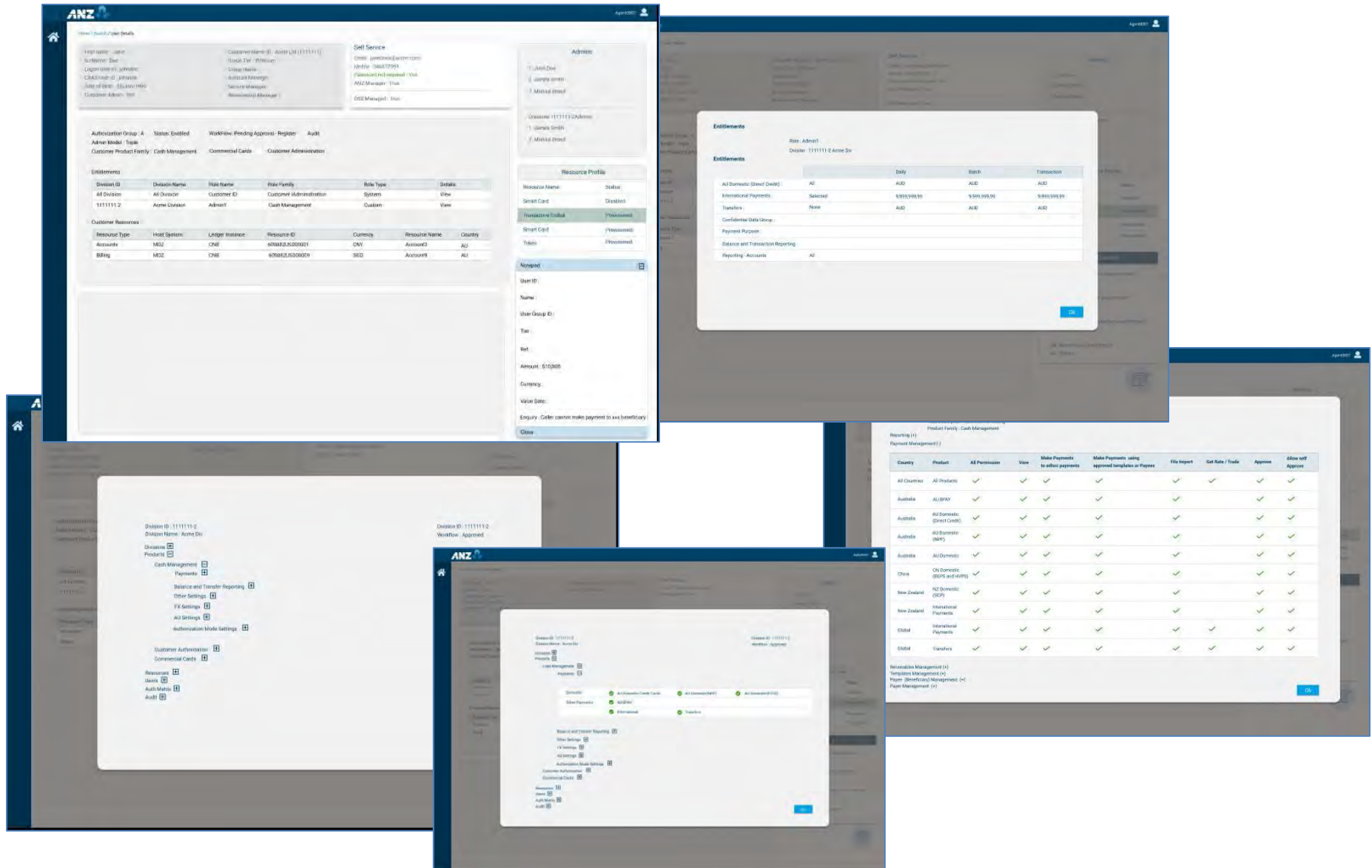
Group Name: Transwaste Global (for rolling of Shared)

Global Communication: No

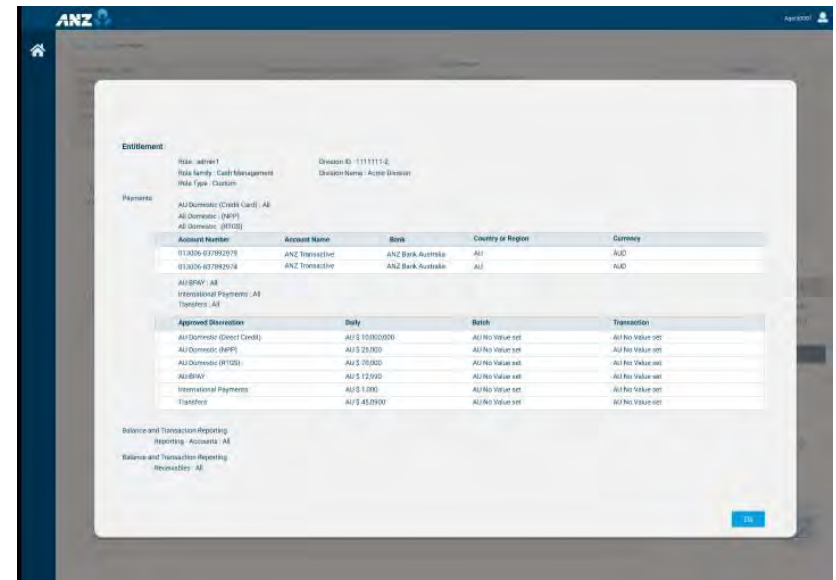
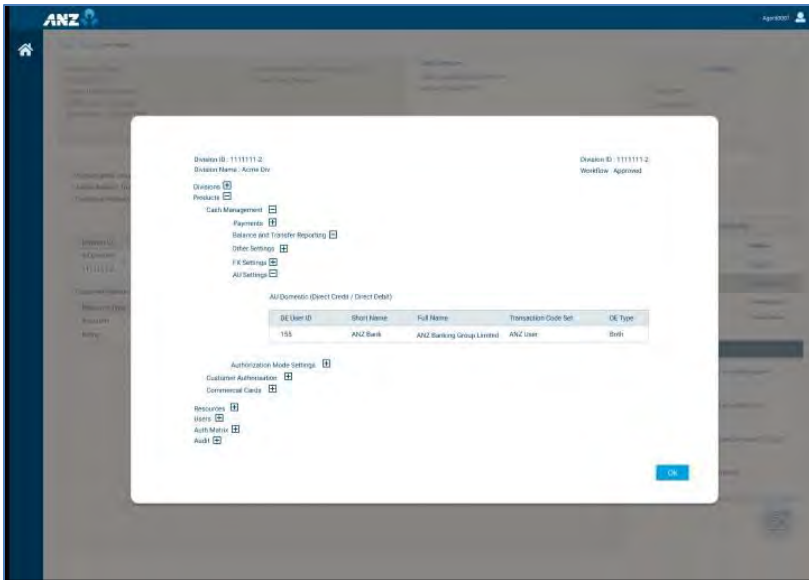
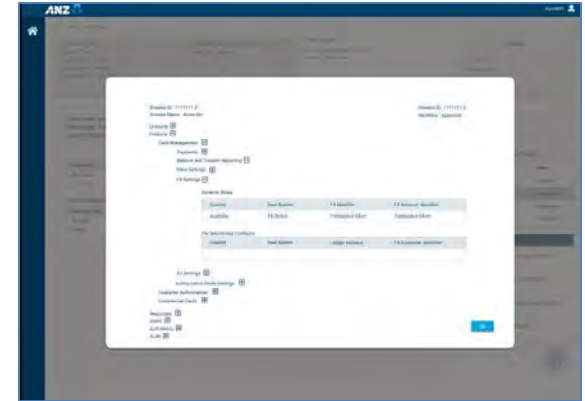
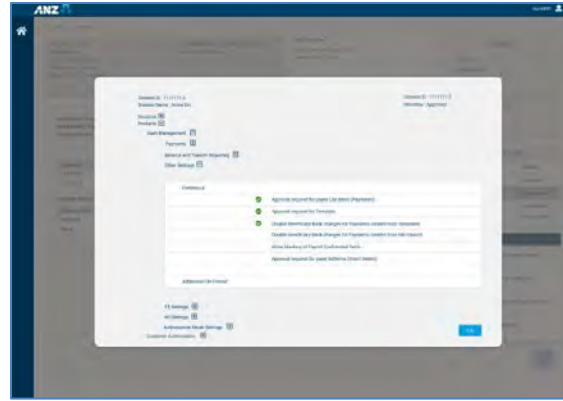
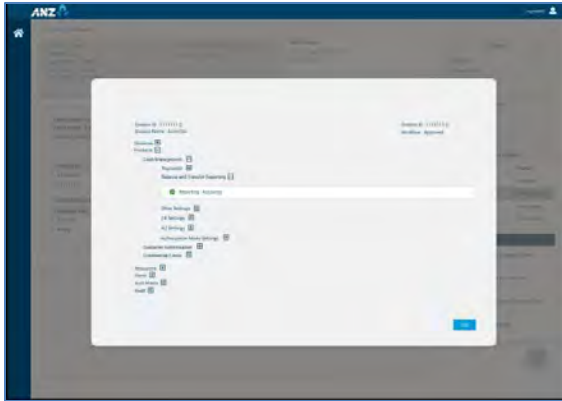
Global Status:

Enrolled on:

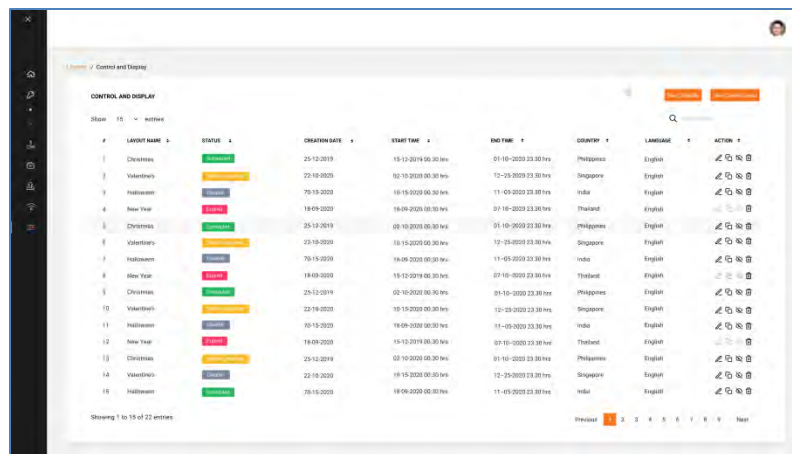
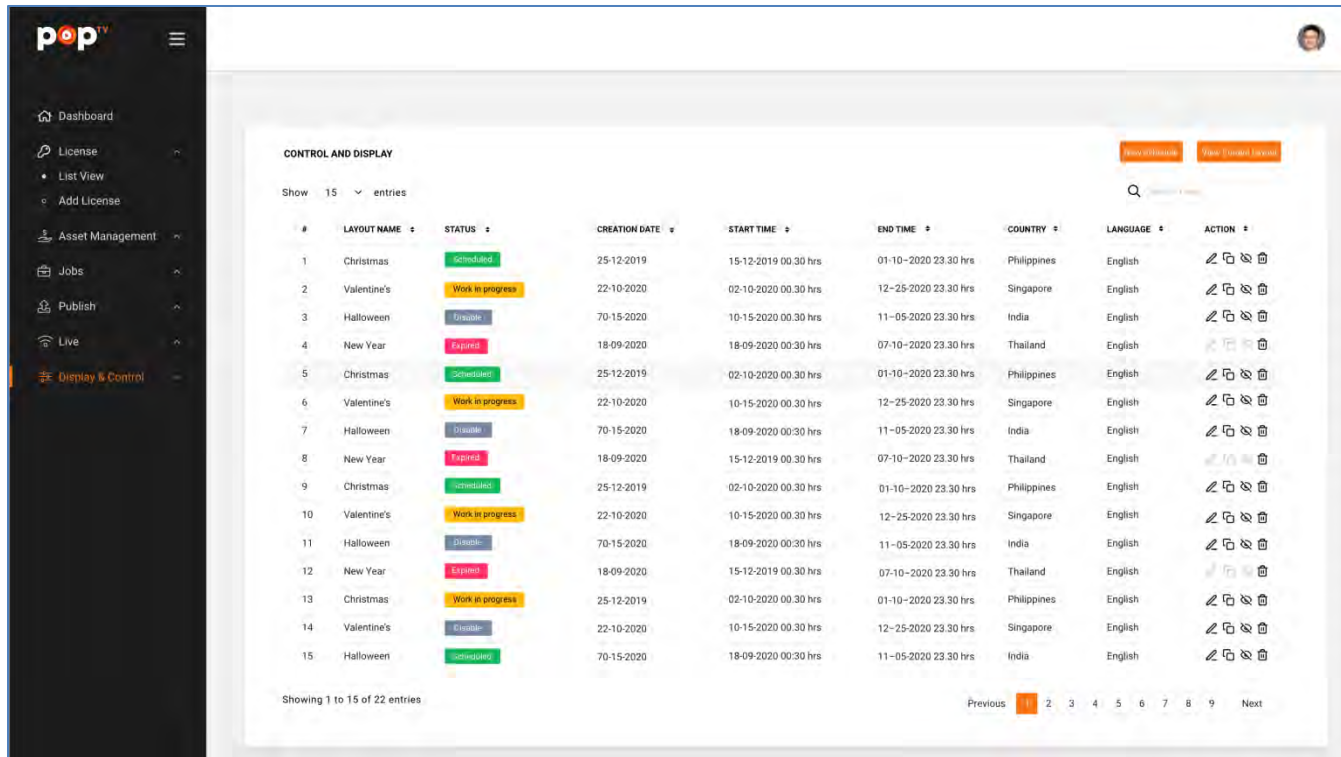
CSV Screens delivered for a Leading Financial Institution High Fidelity design in Figma



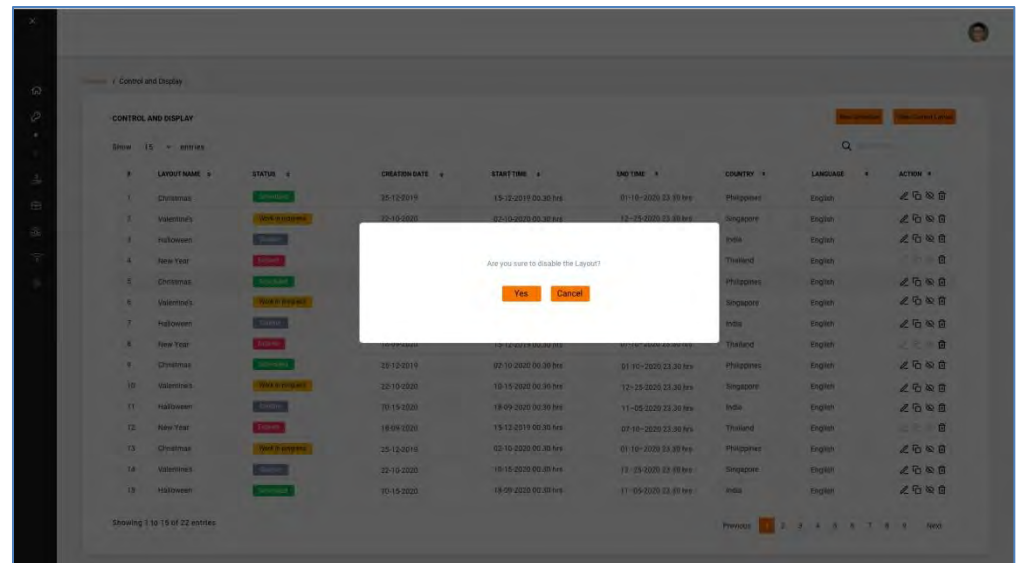
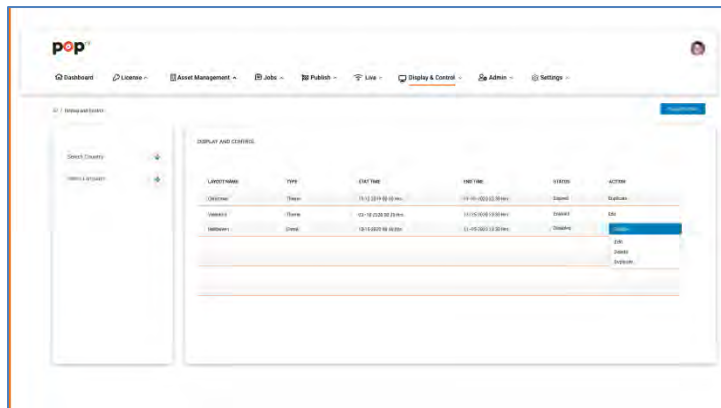
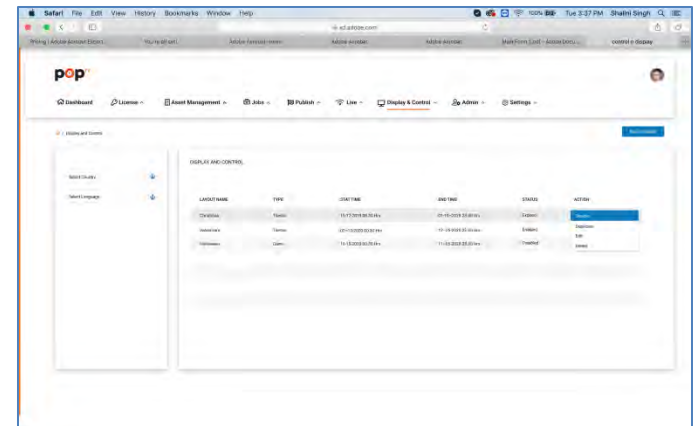
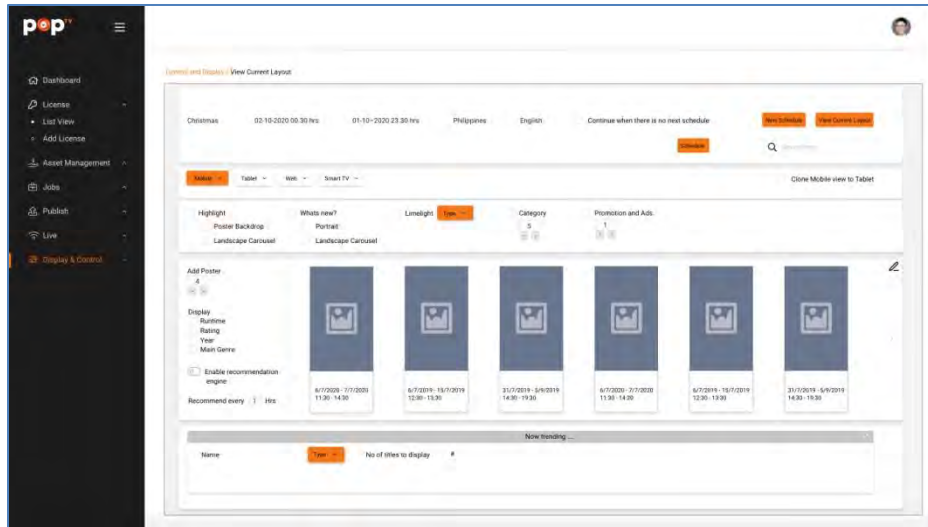
CSV Screens delivered for a Leading Financial Institution High Fidelity design in Figma



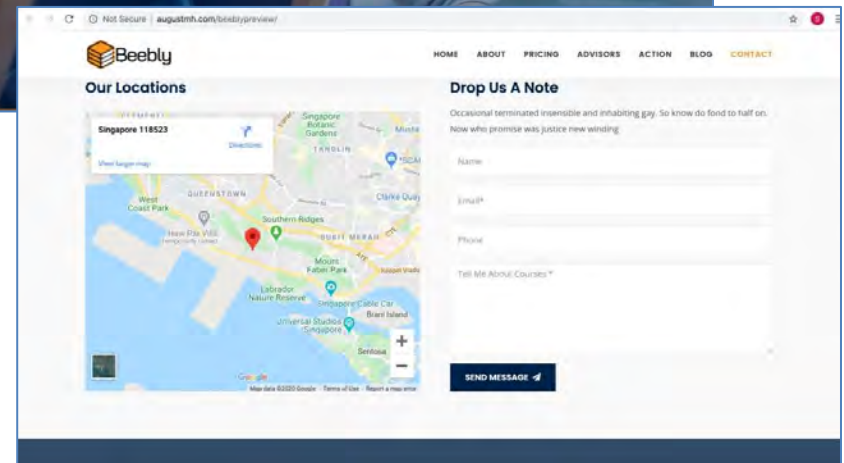
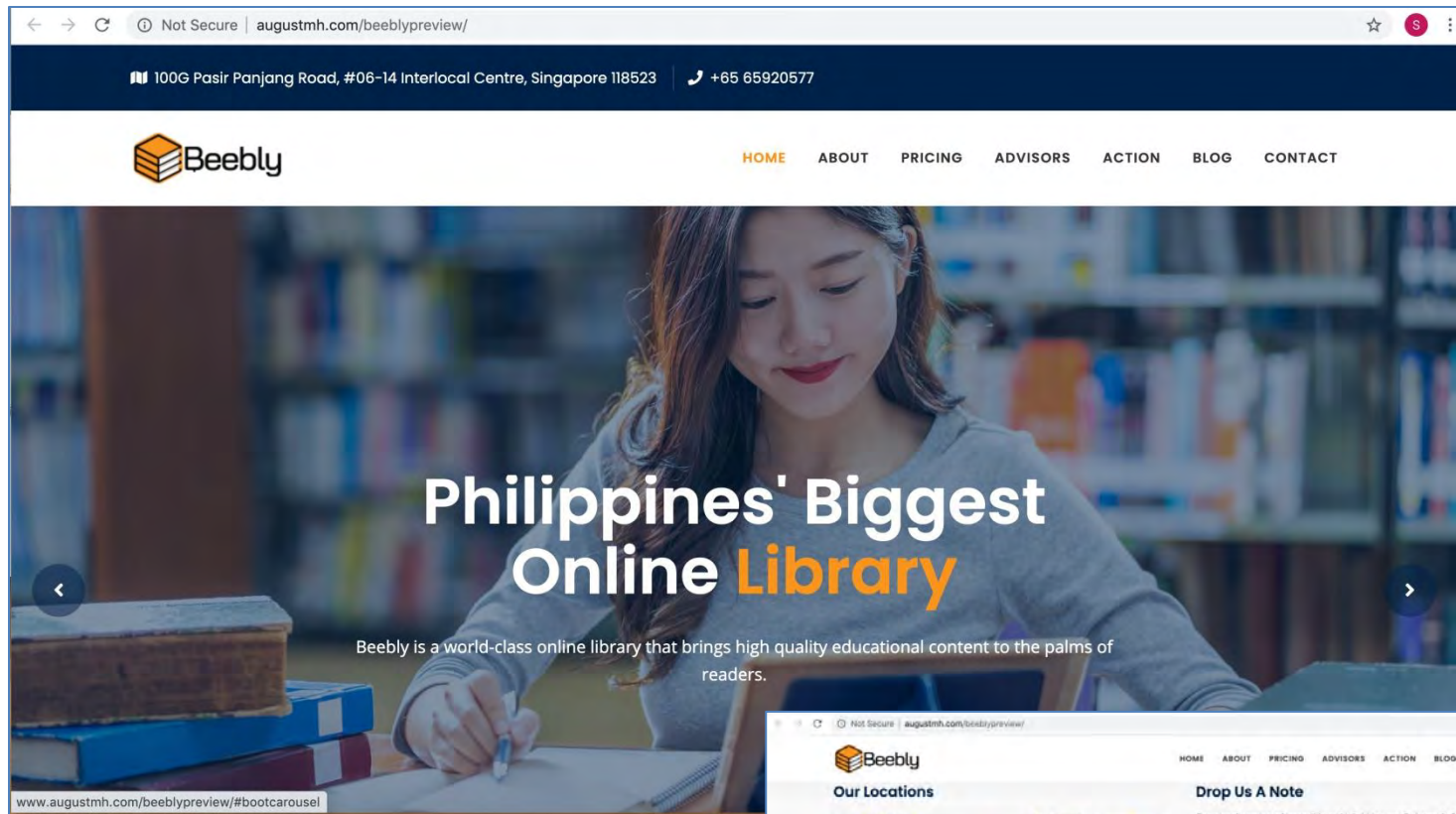
Screens delivered for a Media Co. High Fidelity mockup design in Adobe XD for CMS PopTv



Screens delivered for a Media Co. High Fidelity mockup design in Adobe XD for CMS PopTv



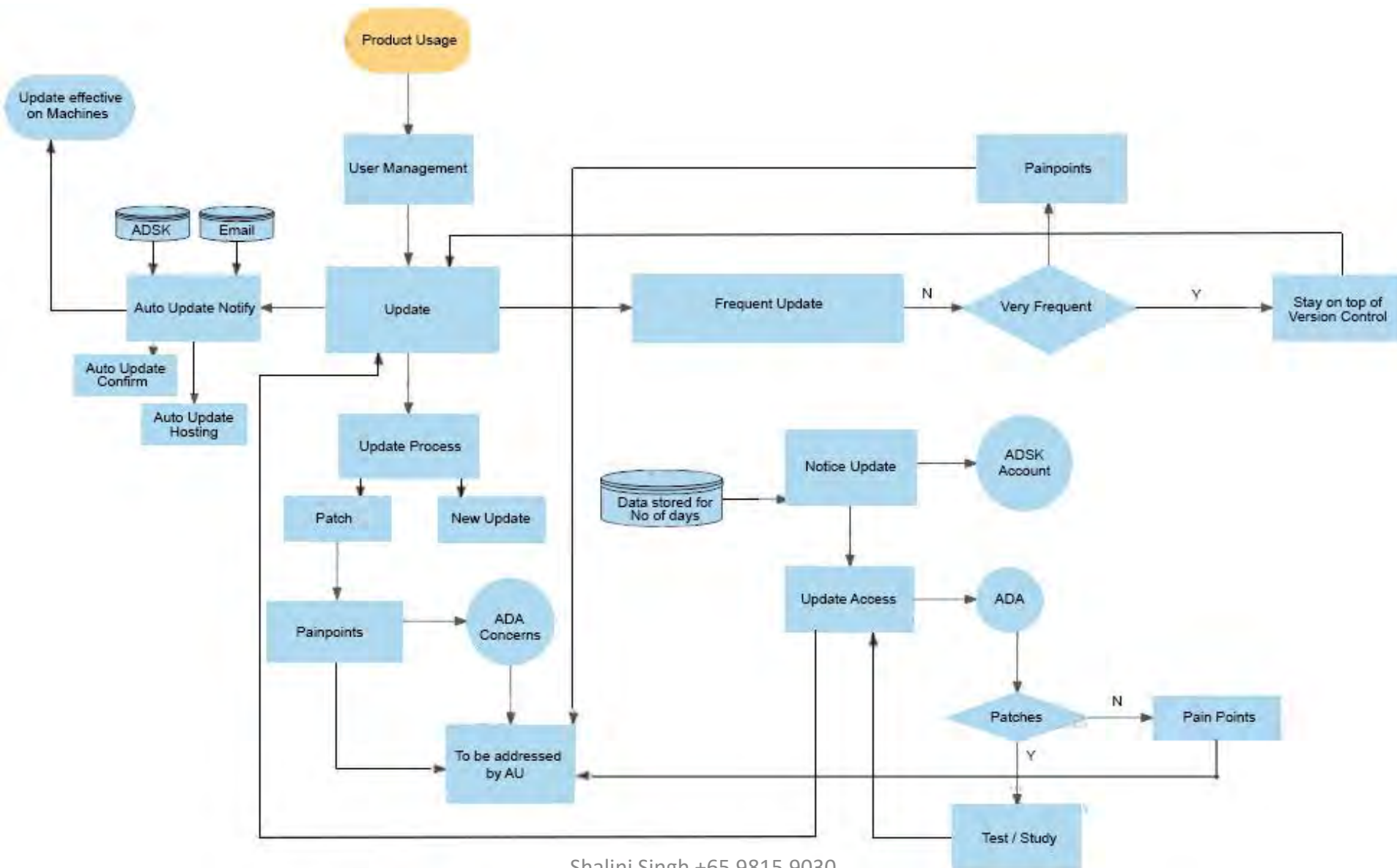
Developing and Maintaining for a Media Co. their Beebly website, an online library in Philippines



Shalini Singh +65 9815 9030

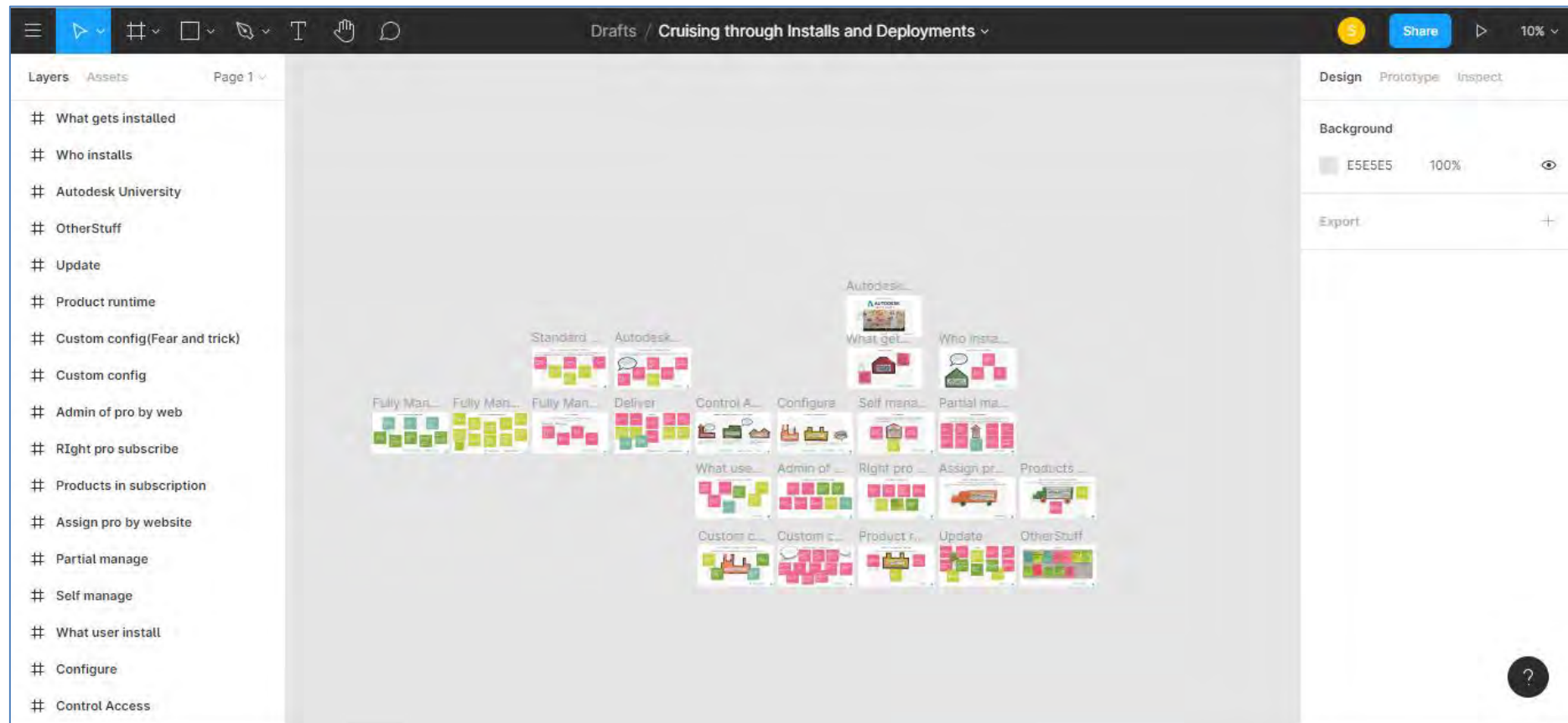
Auto-Updates and Update Management Customer Research for US Based MNC

To gather feedback from the customer on the concept of automated product updates, with particular focus on auto-updates notifications, frequency, hosting platform, and manager/end-user process control.

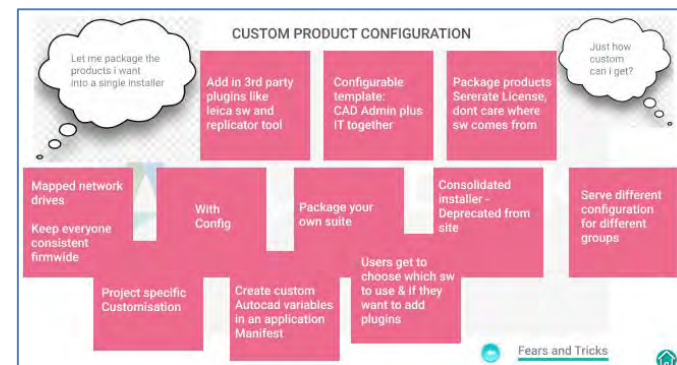
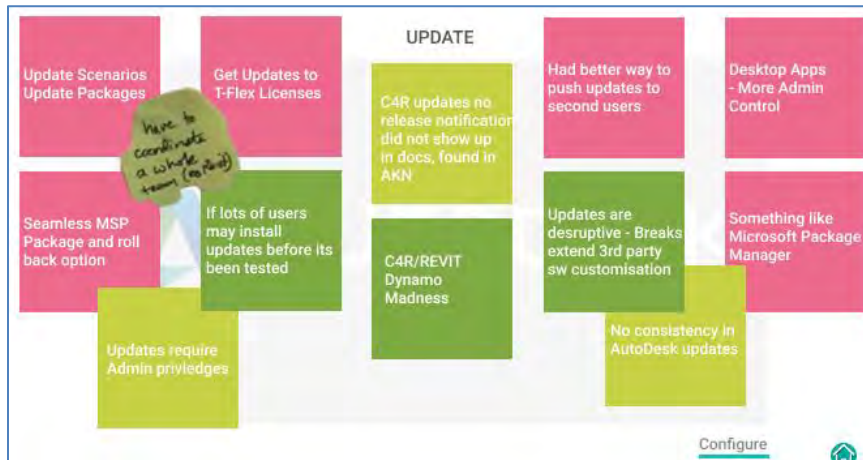
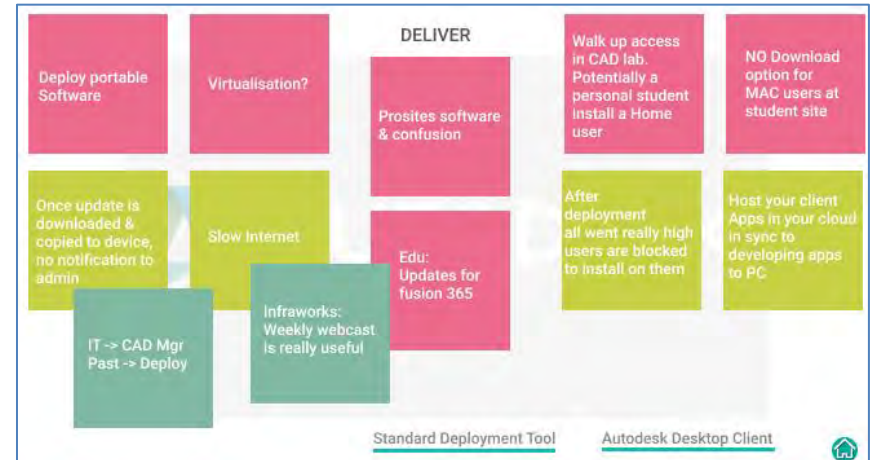


Cruising through Install and Deployment for US Based MNC

To test some possible future concepts for Installation and Deployment in the context of the desired experiences of the end user and a CAD/BIM Manager. Experiences for Fully Managed, Partially Managed, and Self Managed environments for a Cloud-based product configuration.

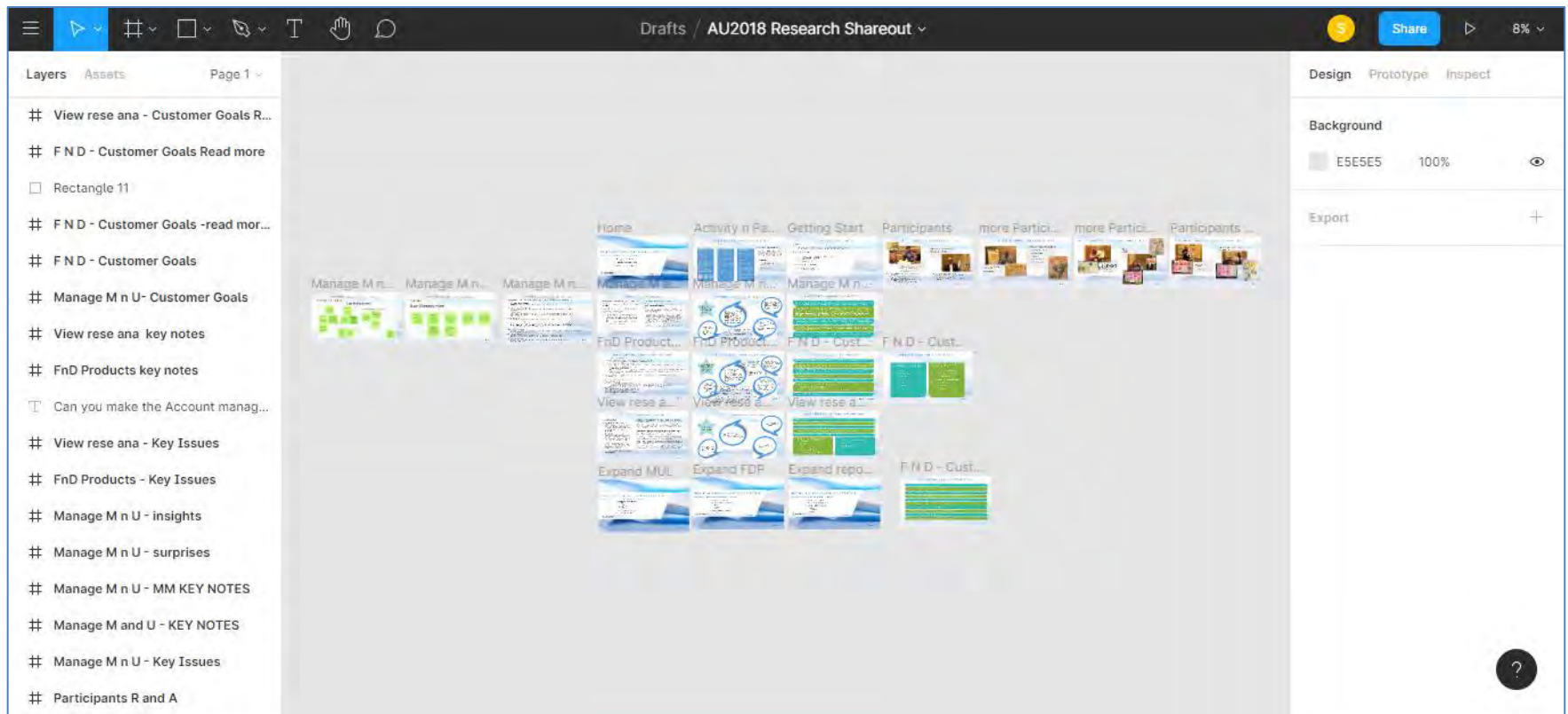


Cruising through Install and Deployment for US Based MNC

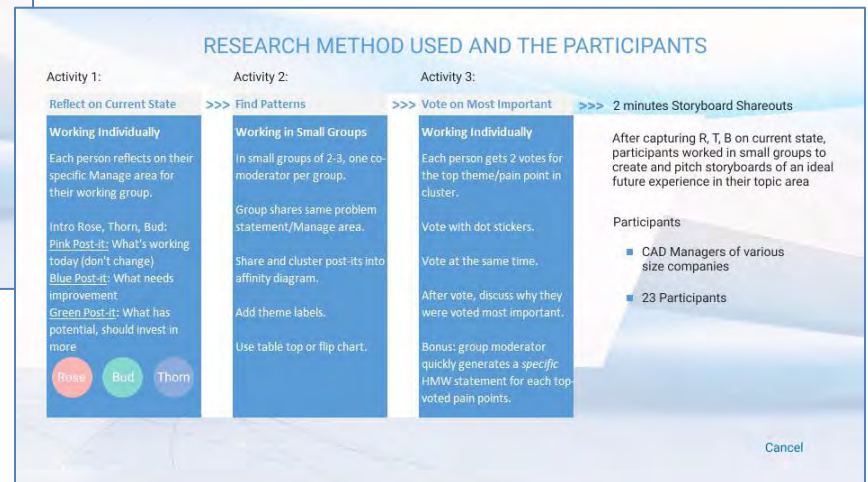
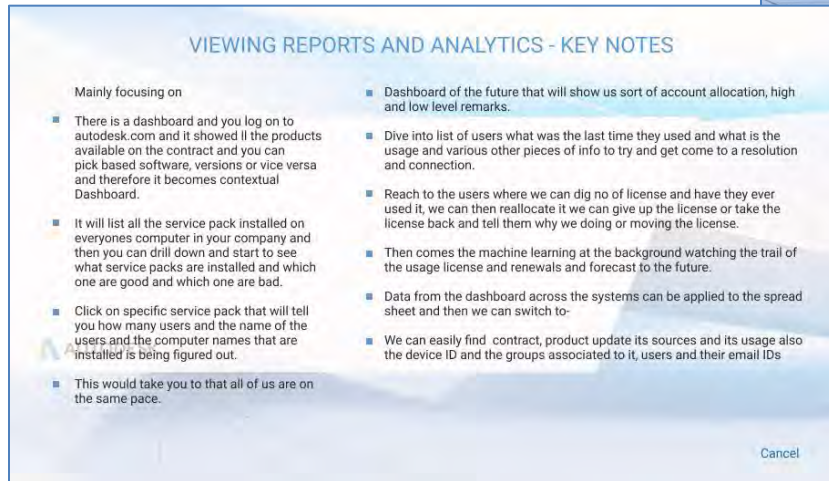
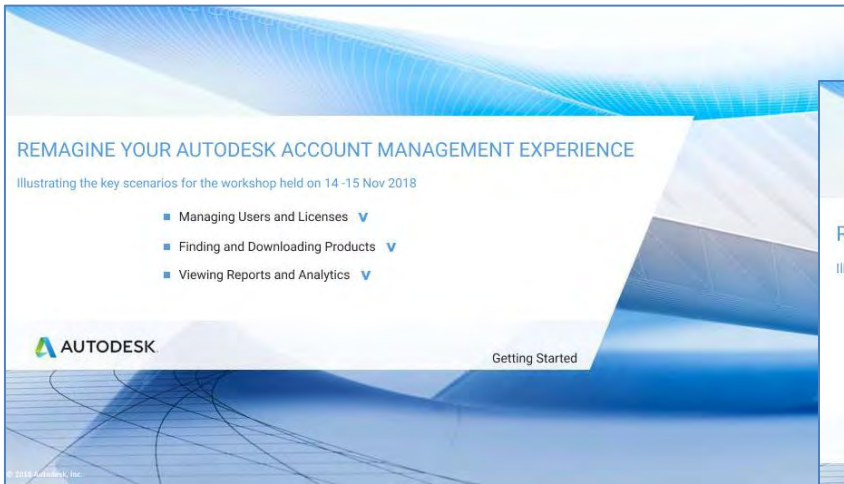


Workflow and Wireframe for US Based MNC

To review research materials from the AU 2018 Polaris workshop and derive workflows and wireframes to illustrate the key scenarios. Mapping the scenario to key problem areas/pain points, describe the customer goal/desired outcome of the scenario, create a workflow documenting the scenario, creating a conceptual series of wireframe identifying critical data



Workflow and Wireframe for US Based MNC



Workflow and Wireframe for US Based MNC

MANAGING USERS AND LICENCE - KEY ISSUES



MANAGING USERS AND LICENCE - CUSTOMER GOALS

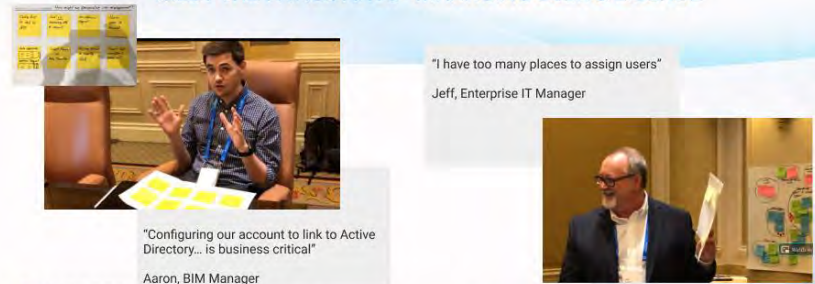
- Active Directory support remains a high priority. The Polaris work will include a definition of this experience Create additional working scenarios that evaluate the assignment pain points captured in the workshop the subscription and pay-per-use business models increase the hands-on management required. Addressing these key findings will reduce the amount of emphasis we need to place on unintentional over-allocation.
- Can you make it easier to manage software administrators? Can you please announce changes before they happen? Can you reduce the size of downloads any more? Can I combine software apps in the Collections to download all, or the ones I select instead of having to download 1 product at a time? Can I manage my own serial numbers in the account? I have multiple network licenses. Can I assign user's features to more than just the license count? Can you make the Account manager more streamlined and user friendly? Can I set a preference to always open up in the manage products, product updates, users, etc? Can you make it easier to see all products under each contract? Can you improve creating the network license file based on contract instead of product? Can you make it easier for me to get a list of my company's assets? Can you make the asset report easier to comprehend? (I do not have an Autodesk secret decoder ring)
- When we install Inventor we enter a Serial Number. But when we assign benefits in the Manage Acct, it's by Contract number. So I have to cross over SN to Contract to get rights. Sure would be nice to standardize on SN or Contract number or allow us to by the SN tied number. So when assigning benefits. Technically I'm assigning benefits to a SN not a contract. We rolled over to Collections this year from perpetual and that new scheme to us is called Classic Users on the Manage Accounts website, and all the users we had on the site got deleted except for those that had benefits assigned.
- One of my biggest wishes for managing Autodesk software is wanting a way to hide some updates from all or some users and to force other updates to install without user intervention through the manage accounts page. I would love to discuss this opportunity for improvement in this area with this workshop attendees and moderators.
- Need a single user management system. Need the ability to do large uploads/downloads of users (we have 20-30 users that come and go each month).

MANAGING USERS AND LICENCE - KEY NOTES

- The Key Observations / Insights



MEET THE PATICIPANTS - MANAGING USER & LICENCE

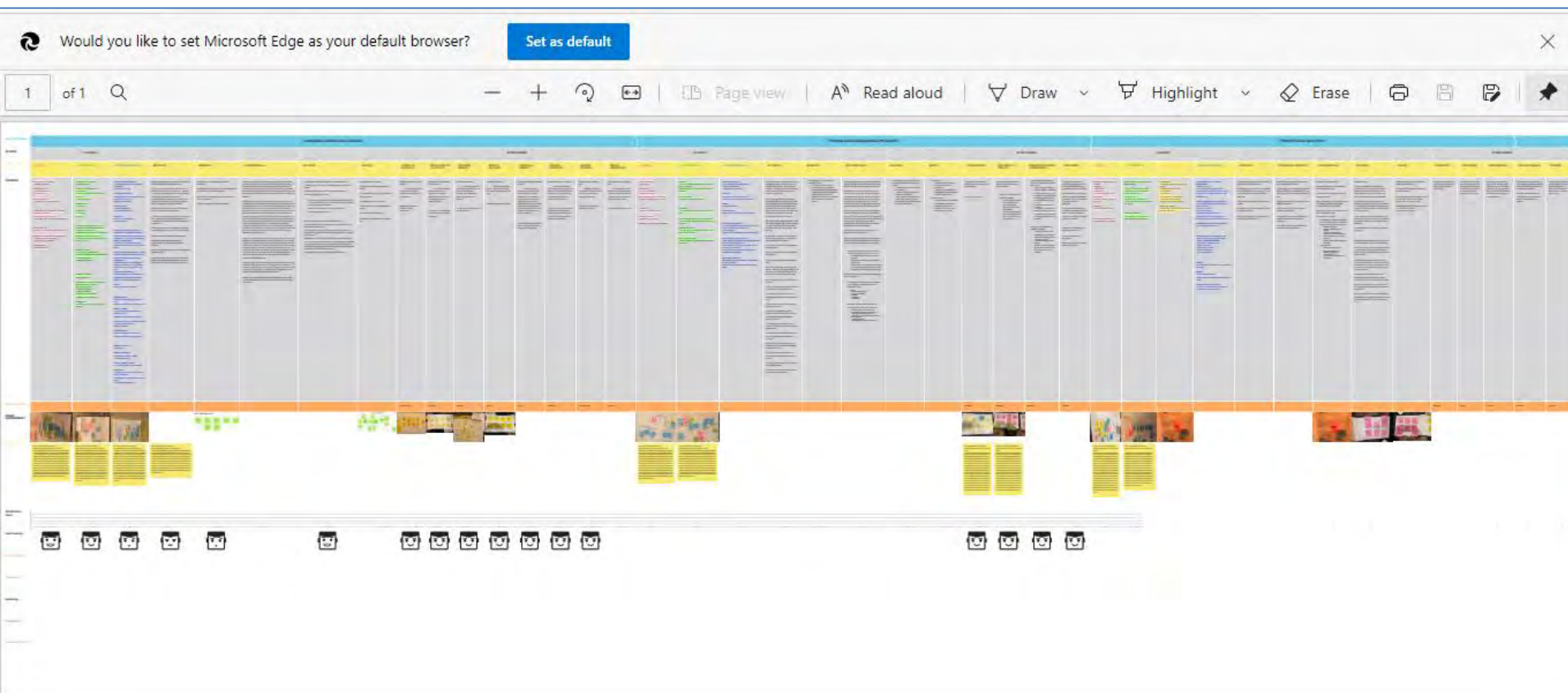


- Biggest pain point is keeping the user list accurate due to lack of Active Directory support
- It's business-critical
 - ADSK competitors (e.g. Bentley) support it
 - Employees leave company and remain assigned in Account
 - Increases license compliance concerns.
 - CAD Managers need integrated grouping functionality

- Support logical groupings tied to product assignments (e.g. Civil Engineers get these 4 products)
- Support unknowingly assigning users to subscriptions that expire soon.

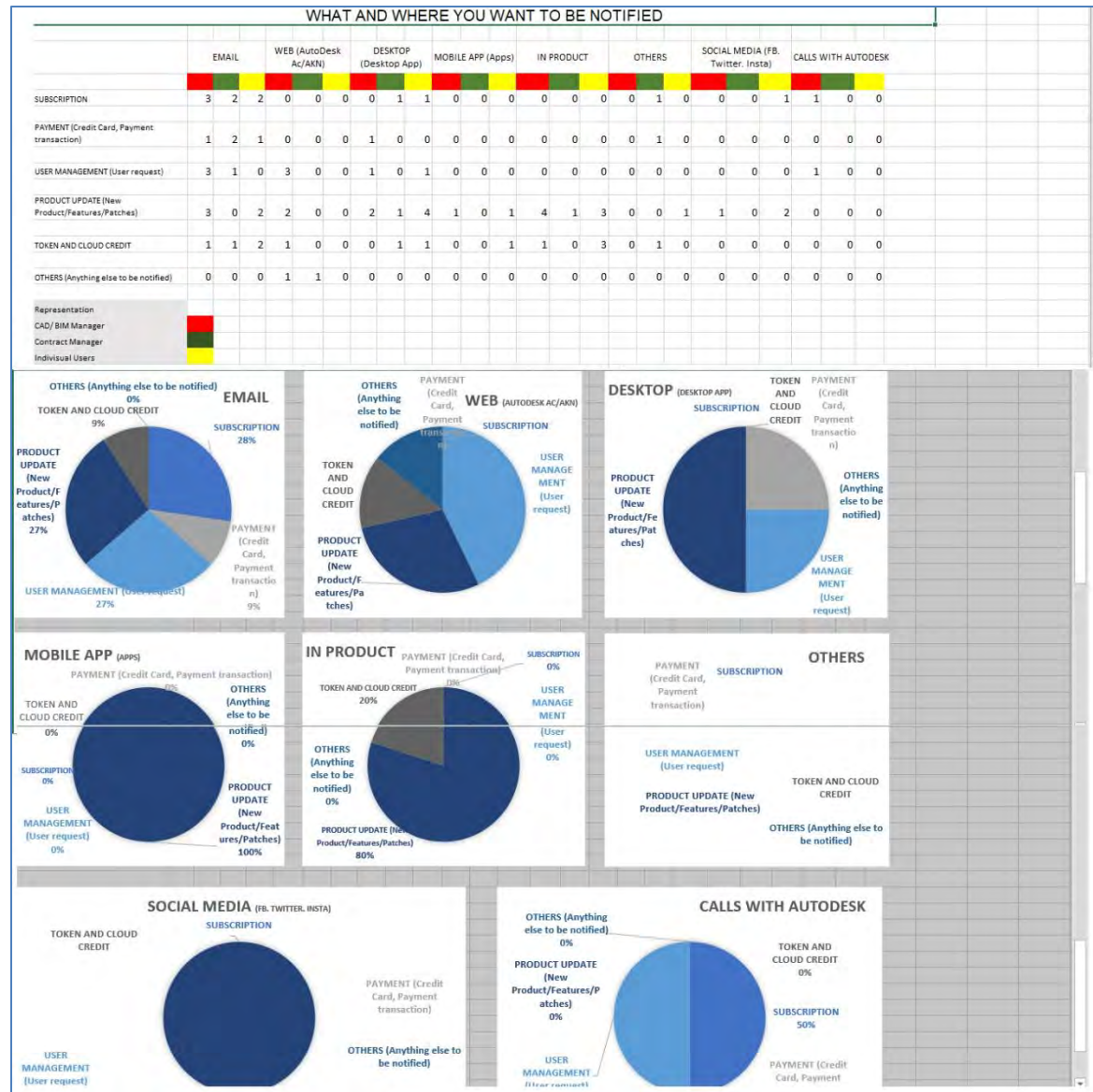
ATLAS a cloud based app for US Based MNC

ATLAS is a cloud-based application for co-creating and sharing among those working on projects to improve, innovate and create better customer experiences. Individuals/Teams can input touchpoints, wireframes, screenshots, CSAT or program metrics, and user feelings, customizing the rows and columns to best describe the workflow they want to illustrate. They can then visually present a final map to their stakeholders in the Presentation Mode.



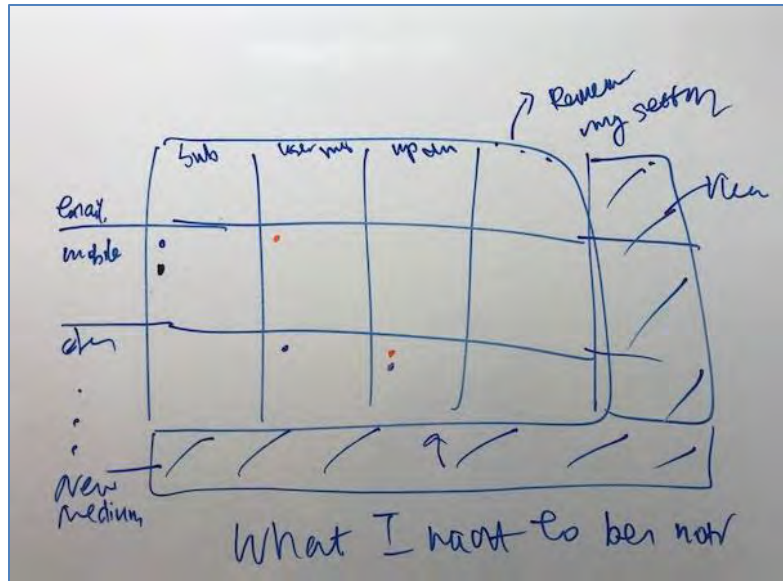
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Thank You!

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