



SMARTBRIDGE
Let's Bridge the Gap

JOB APPLICATION TRACKING SYSTEM

SALESFORCE DEVELOPER



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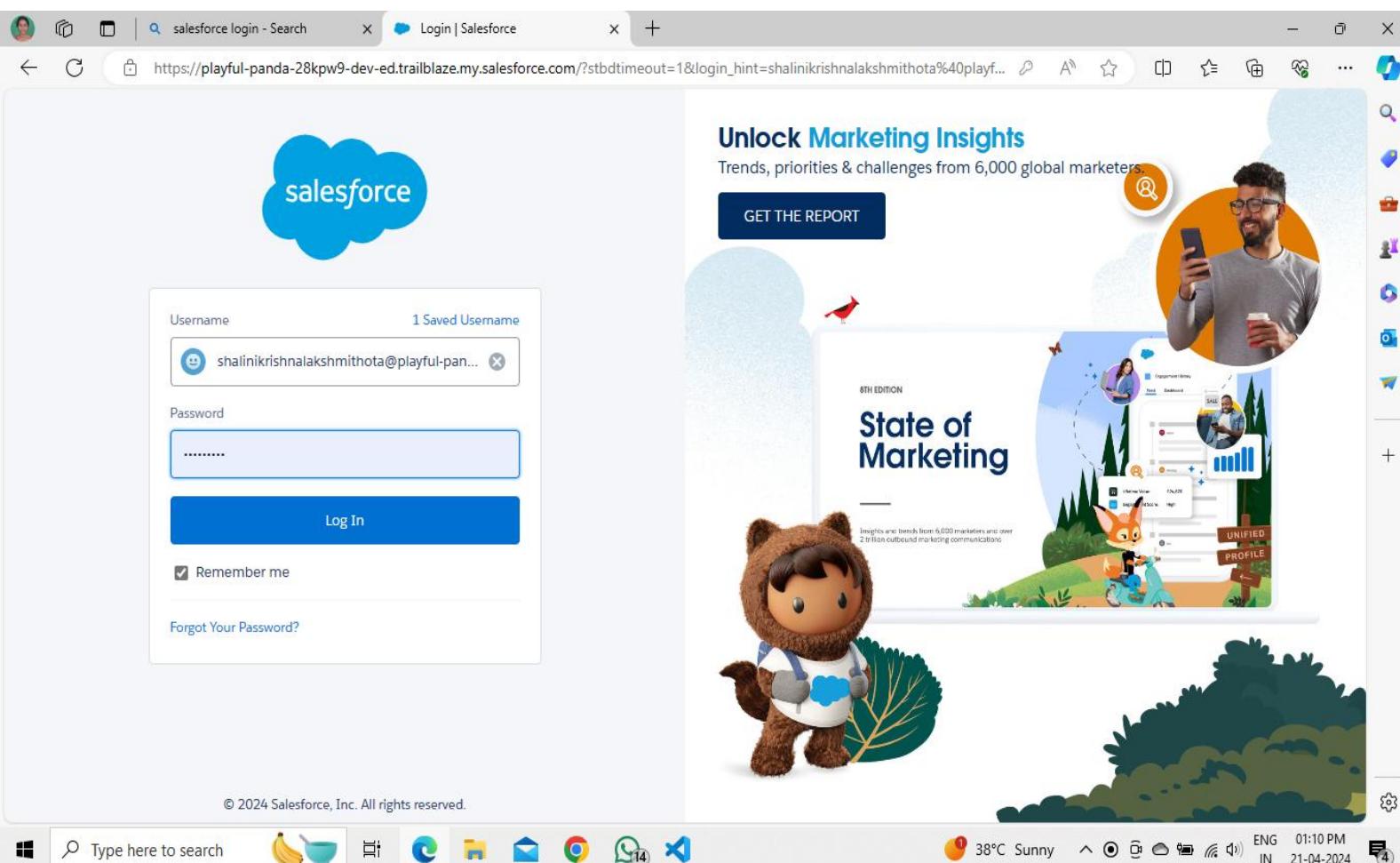
Job Application Tracking System (Developer)

Create a CRM Application which helps the applicant to track the no. of jobs they applied and helps them to find the job posted by the various recruiters, find the best attributes to be involved to run the process in a smooth way and easily to track.

1) SALESFORCE:

Salesforce is your customer success platform, designed to help you sell, service, market, analyze and connect with your customers. Salesforce has everything you need to run your business from anywhere. Using standard products and features, you can manage relationships with prospects and customers, collaborate and engage with employees and partners, and store your data securely in the cloud.

TSK-180677



USERNAME: shalinikrishnalakshmithota@playful-panda-28kpw9.com
PASSWORD : pikachu07

The screenshot shows the Salesforce Setup Home page. On the left, there's a sidebar with links for Setup Home, Service Setup Assistant, Commerce Setup Assistant, Multi-Factor Authentication Assistant, Hyperforce Assistant, Release Updates, Lightning Experience Transition Assistant, Salesforce Mobile App, Lightning Usage, Optimizer, and Sales Cloud Everywhere. Below that is the Administration section with links for Users and Data. The main content area has a "SETUP Home" header with a "Create" button. It features three cards: "Get Started with Einstein Bots" (Launch an AI-powered bot to automate your digital connections), "Mobile Publisher" (Use the Mobile Publisher to create your own branded mobile app), and "Real-time Collaborative Docs" (Transform productivity with collaborative docs, spreadsheets, and slides inside Salesforce). At the bottom, there's a "Most Recently Used" section with a "NAME" column and a "TYPE" column.

2) OBJECTS:

Salesforce objects are database tables that permit you to store data that is specific to an organization. It consists of fields (columns) and records(rows)

TSK-180678

Creation of Recruiter Object

The screenshot shows the Salesforce Object Manager. The top navigation bar includes a cloud icon, a search bar, and various global buttons. The main title is "SETUP > OBJECT MANAGER" followed by the object name "Recruiter". On the left, there's a sidebar with links for Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, and Related Lookup Filters. The main content area is titled "Details" and contains sections for Description, API Name (set to "Recruiter__c"), Custom (with Singular Label "Recruiter" and Plural Label "Recruiters"), Enable Reports (checked), Track Activities, Track Field History (checked), Deployment Status (set to "Deployed"), Help Settings, and Standard salesforce.com Help Window. There are "Edit" and "Delete" buttons at the top right of the details section.

TSK-180679

Creation of JOB Object

The screenshot shows the Salesforce Object Manager interface for the 'Job' object. The left sidebar lists various configuration tabs: Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, and Record Types. The main 'Details' tab is selected. The right panel displays the 'Job' object's details. The API Name is set to 'Job__c'. The Singular Label is 'Job' and the Plural Label is 'Jobs'. Under the 'Fields & Relationships' tab, there is a 'Description' field which is currently empty. On the far right, there are 'Edit' and 'Delete' buttons. The status bar at the bottom shows the URL as <https://playful-panda-28kpw9-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01IGB000002vkap/Details/view>.

TSK-180680

Creation of Candidate Object

The screenshot shows the Salesforce Object Manager interface for the 'Candidate' object. The left sidebar lists various configuration tabs: Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, and Record Types. The main 'Details' tab is selected. The right panel displays the 'Candidate' object's details. The API Name is set to 'Candidate__c'. The Singular Label is 'Candidate' and the Plural Label is 'Candidates'. Under the 'Fields & Relationships' tab, there is a 'Description' field which is currently empty. On the far right, there are 'Edit' and 'Delete' buttons. The status bar at the bottom shows the URL as <https://playful-panda-28kpw9-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01IGB000002vkES/Details/view>.

TSK-180681

Creation of Job Application Object

The screenshot shows the Salesforce Setup interface under the Object Manager tab. A new object named "Job Application" is being created. The "API Name" field is set to "Job_Application__c". Other settings include "Custom" type, "Singular Label" as "Job Application", and "Plural Label" as "Job Applications". The "Details" sidebar lists various configuration options like Fields & Relationships, Page Layouts, and Buttons, Links, and Actions.

Details	
Description	
API Name	Job_Application__c
Custom	✓
Singular Label	Job Application
Plural Label	Job Applications
Enable Reports	✓
Track Activities	
Track Field History	
Deployment Status	Deployed
Help Settings	Standard salesforce.com Help Window

3) TABS:

Tabs in Salesforce help users view the information at a glance. It displays the data of objects and other web content in the application.

TSK-180682

Creation of Recruiter Tab

The screenshot shows the Salesforce Setup interface under the Custom Tabs tab. A new custom tab for the "Recruiters" object is being created. The tab is labeled "Recruiters" and has a "People" tab style. The "Custom Tab Definition Detail" table includes fields for Tab Label (Recruiters), Object (Recruiter), Description (Thota Shalini Krishna Lakshmi, 10/04/2024, 2:45 pm), and Modified By (Thota Shalini Krishna Lakshmi, 10/04/2024, 2:45 pm).

Custom Tab Definition Detail	
Tab Label	Recruiters
Object	Recruiter
Description	Thota Shalini Krishna Lakshmi, 10/04/2024, 2:45 pm
Created By	Thota Shalini Krishna Lakshmi, 10/04/2024, 2:45 pm
Modified By	Thota Shalini Krishna Lakshmi, 10/04/2024, 2:45 pm

TSK-180683

Creation of Job Tab

The screenshot shows the Salesforce Setup interface with the 'Tabs' page selected. A search bar at the top right contains the text 'Search Setup'. The left sidebar has 'User Interface' expanded, with 'Tabs' selected. A message at the bottom left says 'Didn't find what you're looking for? Try using Global Search.' The main content area displays a 'Custom Object Tab' for 'Jobs'. The 'Tab Label' is 'Jobs', 'Object' is 'Job', and 'Tab Style' is set to 'Bank'. The 'Created By' field shows 'Thota Shalini Krishna Lakshmi' with a timestamp of '10/04/2024, 2:47 pm'. The 'Modified By' field also shows 'Thota Shalini Krishna Lakshmi' with a timestamp of '10/04/2024, 2:47 pm'. Below the table, a note says 'Below is the information for the custom tab. Click Edit to change the custom tab.' A 'Help for this Page' link is in the top right corner. The bottom of the screen shows a Windows taskbar with various icons and a status bar indicating 'ENG IN 03:02 PM 21-04-2024'.

TSK-180684

Creation of Candidate Tab

The screenshot shows the Salesforce Setup interface with the 'Tabs' page selected. A search bar at the top right contains the text 'Search Setup'. The left sidebar has 'User Interface' expanded, with 'Tabs' selected. A message at the bottom left says 'Didn't find what you're looking for? Try using Global Search.' The main content area displays a 'Custom Object Tab' for 'Candidates'. The 'Tab Label' is 'Candidates', 'Object' is 'Candidate', and 'Tab Style' is set to 'Bell'. The 'Created By' field shows 'Thota Shalini Krishna Lakshmi' with a timestamp of '04/04/2024, 10:57 am'. The 'Modified By' field also shows 'Thota Shalini Krishna Lakshmi' with a timestamp of '04/04/2024, 10:57 am'. Below the table, a note says 'Below is the information for the custom tab. Click Edit to change the custom tab.' A 'Help for this Page' link is in the top right corner. The bottom of the screen shows a Windows taskbar with various icons and a status bar indicating 'ENG IN 03:02 PM 21-04-2024'.

TSK-180685

Creation of Job Application Tab

The screenshot shows the Salesforce Setup interface under the 'Tabs' section. A custom tab named 'Job Applications' has been created for the 'Job Application' object. The tab is labeled 'Job Applications' and has a green 'Factory' tab style. It was created by Thota Shalini Krishna Lakshmi on 10/04/2024 at 2:56 pm and modified by the same user on the same date and time.

https://playful-panda-28kpw9-dev-ed.trailblaze.my.salesforce.com/one/one.app#/alohaRedirect/01rGB000000zuGF?setupid=CustomTabs&isdtp=p1

4)LIGHTNING APP:

Apps in Salesforce are a group of tabs that help the application function by working together as a unit. It has a name, a logo, and a particular set of tabs. The simplest app usually has just two tabs.

TSK-180686

Creation of Job Application App

The screenshot shows the Salesforce Lightning App interface for 'Job Application Tracking'. A search bar at the top left contains the text 'JOB APP'. The main area displays a list of items, with one item visible: 'Job Application Tracking'. The status of this item is 'New'. At the bottom of the screen, a message states: 'You haven't viewed any Recruiters recently. Try switching list views.'

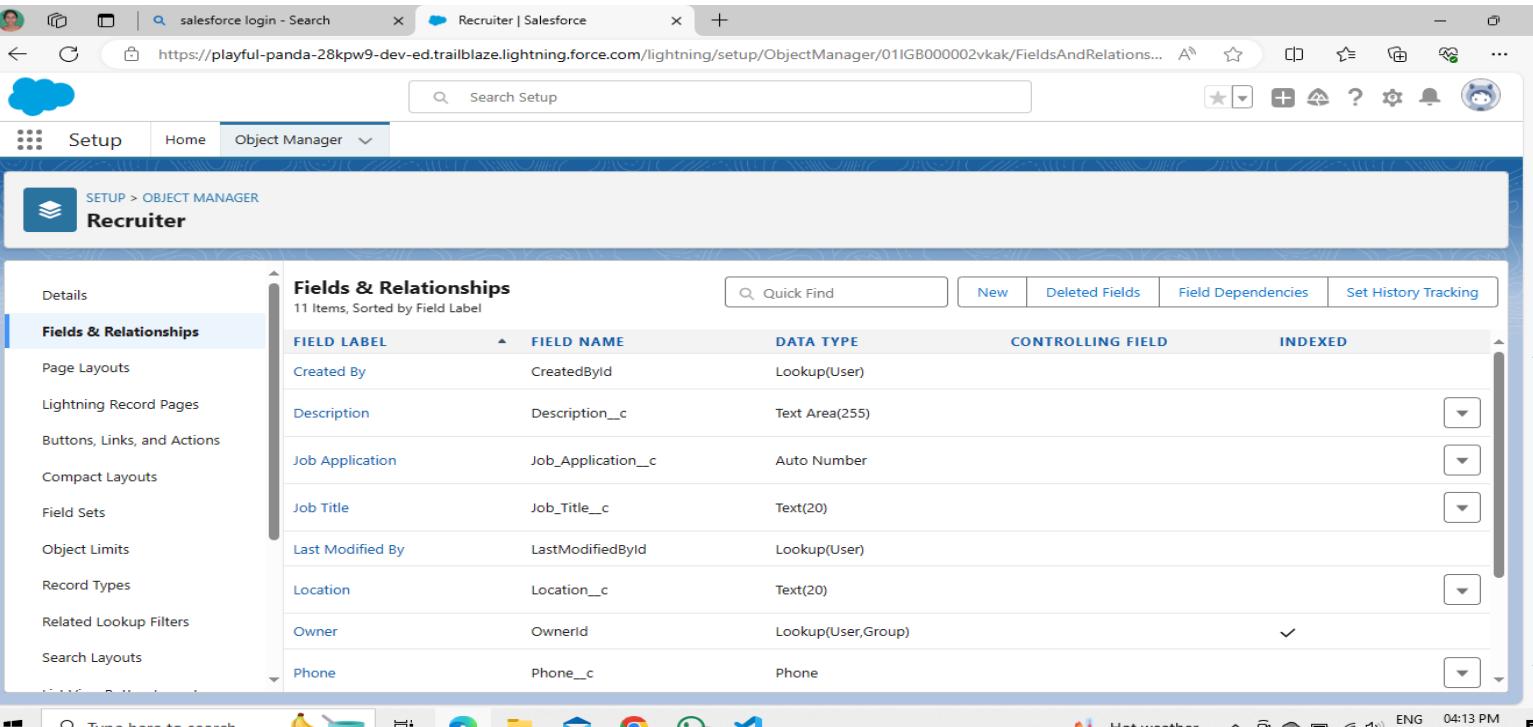
5)FIELDS AND RELATIONSHIP:

Fields in Salesforce represent what the columns represent in relational databases.

It can store data values which are required for a particular object in a record.

TSK-180687

Creation of Fields for the Recruiter Object

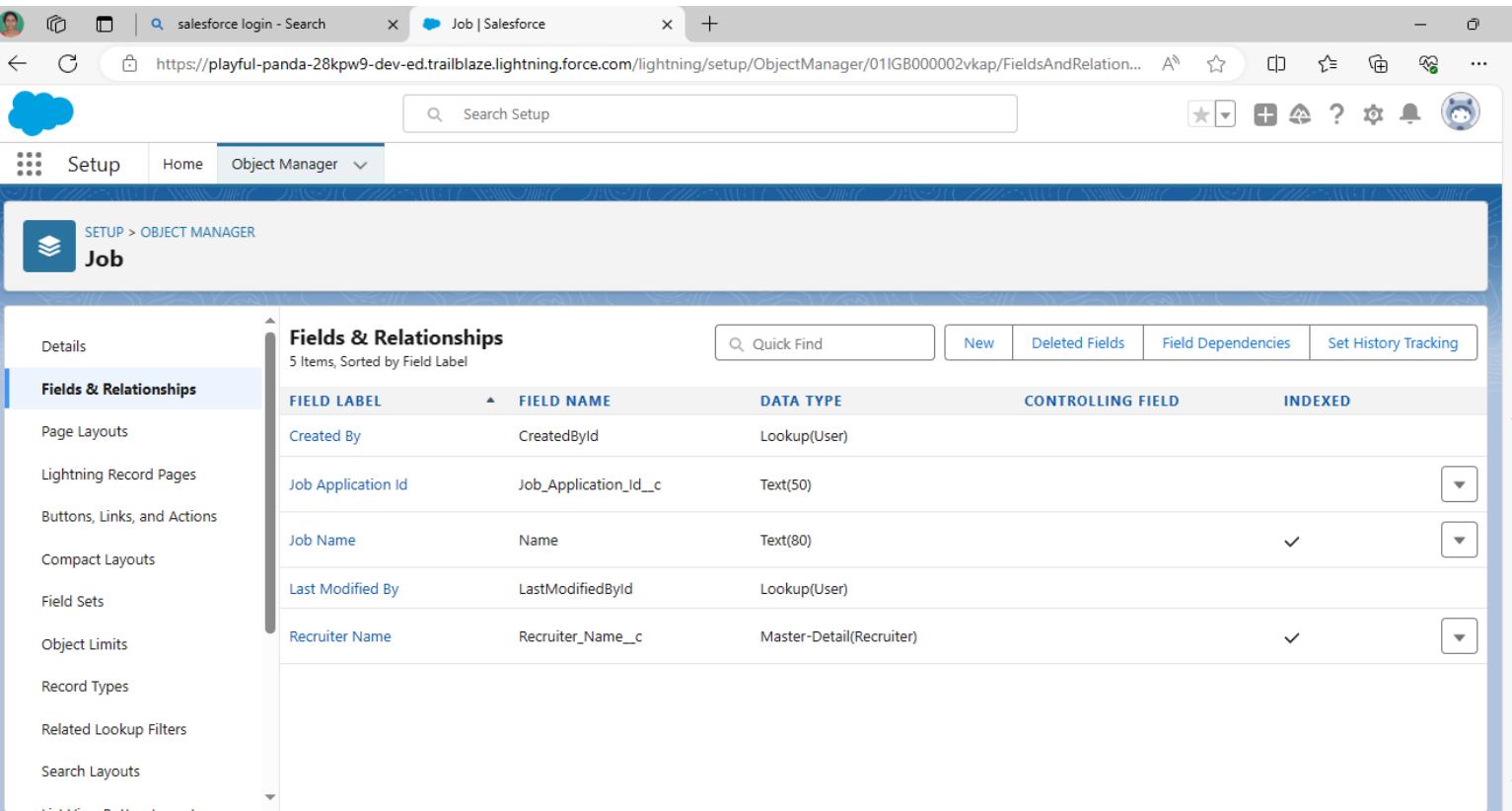


The screenshot shows the Salesforce Object Manager interface for the 'Recruiter' object. The left sidebar has 'Fields & Relationships' selected. The main area displays a table titled 'Fields & Relationships' with 11 items. The columns are: FIELD LABEL, FIELD NAME, DATA TYPE, CONTROLLING FIELD, and INDEXED. The data includes:

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Description	Description_c	Text Area(255)		
Job Application	Job_Application_c	Auto Number		
Job Title	Job_Title_c	Text(20)		
Last Modified By	LastModifiedById	Lookup(User)		
Location	Location_c	Text(20)		
Owner	OwnerId	Lookup(User,Group)		✓
Phone	Phone_c	Phone		

TSK-180688

Creation of Fields for the Job Object



The screenshot shows the Salesforce Object Manager interface for the 'Job' object. The left sidebar has 'Fields & Relationships' selected. The main area displays a table titled 'Fields & Relationships' with 5 items. The columns are: FIELD LABEL, FIELD NAME, DATA TYPE, CONTROLLING FIELD, and INDEXED. The data includes:

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Job Application Id	Job_Application_Id_c	Text(50)		
Job Name	Name	Text(80)		✓
Last Modified By	LastModifiedById	Lookup(User)		
Recruiter Name	Recruiter_Name_c	Master-Detail(Recruiter)		✓

TSK-180689

Creation of Master-Detail Relationship for Job Object

The screenshot shows the Salesforce Setup interface for creating a custom field. The left sidebar is titled 'Job' under 'SETUP > OBJECT MANAGER'. The 'Fields & Relationships' tab is selected. On the right, a new custom field named 'Recruiter Name' is being defined for the 'Job' object. The 'Field Information' section shows the field label 'Recruiter Name', field name 'Recruiter_Name', API name 'Recruiter_Name__c', and data type 'Master-Detail'. The 'Master-Detail Options' section shows it is related to 'Recruiter' and has a child relationship name 'Jobs'. A note states: 'Sharing Setting: Read/Write: Allows users with at least Read/Write access to the Master record to create, edit, or delete related Detail records.'

TSK-180690

Creation of Fields for the Candidate Object

The screenshot shows the Salesforce Setup interface for creating fields for the 'Candidate' object. The left sidebar is titled 'Candidate' under 'SETUP > OBJECT MANAGER'. The 'Fields & Relationships' tab is selected. On the right, a table lists 14 items, sorted by Field Label. The columns are FIELD LABEL, FIELD NAME, DATA TYPE, CONTROLLING FIELD, and INDEXED. The fields listed are: Address (Address__c, Text Area(255)), Candidates Name (Name, Text(80), indexed), City (City__c, Picklist, State), Created By (CreatedById, Lookup(User)), Education (Education__c, Picklist), Email (Email__c, Email), First Name (First_Name__c, Text(50)), Last Modified By (LastModifiedBy), and Last Modified Date (LastModifiedDt, Lookup/User).

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Address	Address__c	Text Area(255)		
Candidates Name	Name	Text(80)		✓
City	City__c	Picklist	State	
Created By	CreatedById	Lookup(User)		
Education	Education__c	Picklist		
Email	Email__c	Email		
First Name	First_Name__c	Text(50)		
Last Modified By	LastModifiedBy	Lookup/User		

TSK-180691

Creation of Picklist Field for Candidate Object

The screenshot shows the Salesforce Setup interface for creating a custom field. The left sidebar is titled 'Fields & Relationships'. The main area is titled 'Candidate Custom Field Education' under 'Candidate'. The 'Field Information' section shows the following details:

Field Label	Education	Object Name	Candidate
Field Name	Education	Data Type	Picklist
API Name	Education__c		
Description			
Help Text			
Data Owner			
Field Usage			
Data Sensitivity Level			
Compliance Categorization			

Below this, the 'Custom Field Definition Detail' section shows:

Created By	Modified By
Thota Shalini Krishna Lakshmi, 10/04/2024, 4:23 pm	Thota Shalini Krishna Lakshmi, 10/04/2024, 4:23 pm

The 'General Options' section includes 'Required' (unchecked) and 'Default Value' (empty).

The screenshot shows the Salesforce Setup interface for creating another custom field. The left sidebar is titled 'Fields & Relationships'. The main area is titled 'Candidate Custom Field City' under 'Candidate'. The 'Field Information' section shows the following details:

Field Label	City	Object Name	Candidate
Field Name	City	Data Type	Picklist
API Name	City__c		
Description			
Help Text			
Data Owner			
Field Usage			
Data Sensitivity Level			
Compliance Categorization			

Below this, the 'Custom Field Definition Detail' section shows:

Created By	Modified By
Thota Shalini Krishna Lakshmi, 10/04/2024, 4:29 pm	Thota Shalini Krishna Lakshmi, 10/04/2024, 4:29 pm

The 'General Options' section includes 'Required' (unchecked) and 'Default Value' (empty).

TSK-180692

Creation of Field Dependency for Candidate Object

The screenshot shows the Salesforce Setup interface for the Candidate object. The left sidebar has 'Fields & Relationships' selected. The main area is titled 'Candidate Field Dependencies' and shows a table with one entry: 'Edit | Del State' under 'Controlling Field' and 'City' under 'Dependent Field'. The status bar at the bottom indicates it's 36°C Sunny, 04:15 PM on 21-04-2024.

TSK-180693

Creation of Lookup Relation for JobApplicationObject

The screenshot shows the Salesforce Setup interface for the Candidate object. The left sidebar has 'Fields & Relationships' selected. The main area is titled 'Candidate Field Candidates Name' and shows a table with one entry: 'Field Label' is 'Candidates Name', 'Data Type' is 'Text(80)', and 'Description' is blank. The status bar at the bottom indicates it's 36°C Sunny, 04:16 PM on 21-04-2024.

6)PROFILE:

A profile is a group/collection of settings and permissions that define what a user can do in salesforce.

A profile controls “Object permissions, Field permissions, User permissions, Tab settings, App settings, Apex class access, Visualforce page access, Page layouts, Record Types, Login hours & Login IP ranges.

A profile can be assigned to many users, but user can be assigned single profile at a time.

TSK-180694

Creation of a Custom Profile

The screenshot shows the Salesforce Setup interface. The left sidebar is collapsed, and the main area displays the 'Profiles' section under 'SETUP'. A search bar at the top right contains 'Search Setup'. Below it, a 'Profile Detail' section shows a profile named 'Recruter' with a 'User License' of 'Salesforce'. The 'Custom Profile' checkbox is checked. The 'Page Layouts' section lists 'Standard Object Layouts' for 'Global' and 'Email Application', and 'Home Page Layout' for 'DE Default'. The 'Help for this Page' link is visible at the top right of the main content area.

TSK-180695

Creation of another Custom Profile

The screenshot shows the Salesforce Setup interface, similar to the previous one but with a different profile. The left sidebar is collapsed, and the main area displays the 'Profiles' section under 'SETUP'. A search bar at the top right contains 'Search Setup'. Below it, a 'Profile Detail' section shows a profile named 'Sales Manager' with a 'User License' of 'Salesforce'. The 'Custom Profile' checkbox is checked. The 'Page Layouts' section lists 'Standard Object Layouts' for 'Global', 'Email Application', and 'Home Page Layout', and 'Home Page Layout' for 'DE Default'. The 'Help for this Page' link is visible at the top right of the main content area.

7)ROLE:

In Salesforce, roles are used to determine which users have access to certain data and functions within the system. They are also used to define the reporting hierarchy within an organization. Users with higher roles have greater access to data and more control over the system.

TSK-180696

Creation of a Custom Role

The screenshot shows the Salesforce Lightning interface. The top navigation bar includes a user profile icon, a search bar labeled "salesforce login - Search", and a tab labeled "Roles | Salesforce". The main content area is titled "Creating the Role Hierarchy". On the left, a sidebar menu under "Users" has "Roles" selected. The main panel displays a tree view of the role hierarchy for "Sri Vasavi Degree College", starting with "CEO". The interface includes standard Salesforce navigation elements like a search bar, a toolbar with icons for star, plus, question mark, gear, and bell, and a bottom navigation bar with a search bar, file icons, and system status indicators.

8)USER:

A user is anyone who logs in to Salesforce. Users are employees at your company, such as sales reps, managers, and IT specialists, who need access to the company's records. Every user in Salesforce has a user account. The user account identifies the user, and the user account settings determine what features and records the user can access.

TSK-180697

Creation of a User

The screenshot shows the Salesforce Setup interface with the 'Users' tab selected in the sidebar. A new user record is being created with the following details:

User Detail	Value	Role	
Name	HR Manager	HR Manager	
Alias	hrmana	User License	Salesforce Platform
Email	hrmanager07@gmail.com [Verify]	Profile	Standard Platform User
Username	hrmanager07@gmail.com	Active	<input checked="" type="checkbox"/>
Nickname	User1712765371201526304	Marketing User	<input type="checkbox"/>
Title		Offline User	<input type="checkbox"/>
Company		Knowledge User	<input type="checkbox"/>
Department		Flow User	<input type="checkbox"/>
Division		Service Cloud User	<input type="checkbox"/>
Address		Site.com Contributor User	<input type="checkbox"/>
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User	<input type="checkbox"/>
Locale	English (India)	WDC User	<input type="checkbox"/>
Language	English	Mobile Push Registrations	<input type="checkbox"/> View

TSK-180698

Creation of a Another User

The screenshot shows the Salesforce Setup interface with the 'Users' tab selected in the sidebar. A new user record is being created with the following details:

User Detail	Value	Role	
Name	Ganesh Gelli	Sales Strategy Manager	
Alias	ggell	User License	Salesforce Platform
Email	gelli07@gmail.com [Verify]	Profile	Standard Platform User
Username	gelli07@gmail.com	Active	<input checked="" type="checkbox"/>
Nickname	User17128301934114492317	Marketing User	<input type="checkbox"/>
Title		Offline User	<input type="checkbox"/>
Company		Knowledge User	<input type="checkbox"/>
Department		Flow User	<input type="checkbox"/>
Division		Service Cloud User	<input type="checkbox"/>
Address		Site.com Contributor User	<input type="checkbox"/>
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User	<input type="checkbox"/>
Locale	English (India)	WDC User	<input type="checkbox"/>
Language	English	Mobile Push Registrations	<input type="checkbox"/> View

9)SHARING RULES:

Sharing rules help users to share records based on conditions. It is basically created for objects whose organization-wide defaults (OWD) are set to public read-only or private because sharing rules can only extend the access and not restrict it.

TSK-180699

Creation of a Sharing Role

The screenshot shows the Salesforce Sharing Settings page. The left sidebar has a search bar and navigation links for Security, Guest User Sharing Rule Access Report, and Sharing Settings. The main content area is titled "Sharing Settings" and displays the "Organization-Wide Defaults" table. The table lists various objects and their default internal and external access levels, along with a checkbox for "Grant Access Using Hierarchies".

Object	Default Internal Access	Default External Access	Grant Access Using Hierarchies
Lead	Public Read/Write/Transfer	Private	<input checked="" type="checkbox"/>
Account and Contract	Public Read/Write	Private	<input checked="" type="checkbox"/>
Contact	Controlled by Parent	Controlled by Parent	<input checked="" type="checkbox"/>
Order	Controlled by Parent	Controlled by Parent	<input checked="" type="checkbox"/>
Asset	Controlled by Parent	Controlled by Parent	<input checked="" type="checkbox"/>
Opportunity	Public Read/Write	Private	<input checked="" type="checkbox"/>
Case	Public Read/Write/Transfer	Private	<input checked="" type="checkbox"/>
Campaign	Public Full Access	Private	<input checked="" type="checkbox"/>
Campaign Member	Controlled by Campaign	Controlled by Campaign	<input checked="" type="checkbox"/>
User	Public Read Only	Private	<input checked="" type="checkbox"/>
Activity	Private	Private	<input checked="" type="checkbox"/>
Calendar	Hide Details and Add Events	Hide Details and Add Events	<input checked="" type="checkbox"/>
Price Book	Use	Use	<input checked="" type="checkbox"/>
Product	Public Read/Write	Public Read/Write	<input checked="" type="checkbox"/>
Individual	Public Read/Write	Private	<input checked="" type="checkbox"/>
Access	Private	Private	<input type="checkbox"/>

TSK-180700

Creation of a Another Sharing Role

The screenshot shows the Salesforce Sharing Settings page. The left sidebar is titled "Security" and includes "Guest User Sharing Rule Access Report" and "Sharing Settings". The main content area is titled "Sharing Settings" and shows a table of sharing rules for various objects. The table has three columns: "Object" (e.g., Work Step Template, Author, Book, Candidate, Energy Audit, Favorite, House, Job, Job Application, Offer, Project, Property, Recommendation, Recruiter, Street Address), "Default Access Level" (e.g., Private, Public Read/Write, Controlled by Parent), and "Controlled By" (e.g., Private, Public Read/Write, Controlled by Parent). Most rows have a checked checkbox in the last column.

Object	Default Access Level	Controlled By
Work Step Template	Private	Private
Author	Public Read/Write	Private
Book	Public Read/Write	Private
Candidate	Public Read/Write	Private
Energy Audit	Public Read/Write	Private
Favorite	Public Read/Write	Private
House	Public Read/Write	Private
Job	Public Read/Write	Private
Job Application	Controlled by Parent	Controlled by Parent
Offer	Controlled by Parent	Controlled by Parent
Project	Private	Controlled by Parent
Property	Public Read/Write	Private
Recommendation	Controlled by Parent	Controlled by Parent
Recruiter	Public Read/Write	Private
Street Address	Public Read/Write	Private

The screenshot shows the Salesforce Sharing Settings page. The left sidebar is titled "Security" and includes "Guest User Sharing Rule Access Report" and "Sharing Settings". The main content area is titled "Sharing Settings" and shows a table of sharing rules for various objects. The table has three columns: "Object" (e.g., Candidate, Energy Audit, Favorite, House, Job Application, Offer, Project, Property, Recommendation, Recruiter, Street Address), "Criteria" (e.g., "Candidate: State EQUALS Rajasthan"), and "Shared With" (e.g., "Role: HR Manager"). The "Access Level" column is also present. The table shows that for most objects, there are no sharing rules specified.

Object	Criteria	Shared With	Access Level
Candidate	Candidate: State EQUALS Rajasthan	Role: HR Manager	ReadWrite
Energy Audit	No sharing rules specified.		
Favorite	No sharing rules specified.		
House	No sharing rules specified.		
Job Application			
Offer			
Project			
Property			
Recommendation			
Recruiter			
Street Address			

10)USER ADOPTION:

TSK-180701

Creation of a Recruiter Record

The screenshot shows the Salesforce Lightning interface. The top navigation bar includes tabs for Recruiters, Jobs, Candidates, Job Applications, Reports, and Dashboards. The main content area displays a list titled 'Recruiters Recently Viewed'. It shows a message: 'You haven't viewed any Recruiters recently. Try switching list views.' The bottom of the screen shows the Windows taskbar with various pinned icons and system status.

TSK-180702

View of a Recruiter Record

The screenshot shows the Salesforce Lightning interface. The top navigation bar includes tabs for Recruiters, Jobs, Candidates, Job Applications, Reports, and Dashboards. The main content area displays a 'New Recruiter' form. The 'Information' section contains fields for 'Recruiter Name' (with a placeholder value), 'Owner' (Thota Shalini Krishna Lakshmi), 'Recruiter Number', 'Job Title', 'Phone', and 'Job Application'. Below these are sections for 'Description' and 'File Attachments'. At the bottom are 'Cancel', 'Save & New', and 'Save' buttons. The bottom of the screen shows the Windows taskbar with various pinned icons and system status.

TSK-180703

Deletion of a Recruiter Record

The screenshot shows the Salesforce Lightning interface. The top navigation bar includes tabs for Recruiters, Jobs, Candidates, Job Applications, Reports, and Dashboards. A search bar is at the top right. The main content area displays a list titled "Recruiters Recently Viewed". It shows one item: "Shalini Krishna Lakshmi". A modal window titled "Delete Recruiter" is open, asking "Are you sure you want to delete this Recruiter?". Below the modal are "Cancel" and "Delete" buttons. The bottom of the screen shows the Windows taskbar with various pinned icons and system status.

11)REPORTS:

A report is a list of records that meet the criteria you define. It's displayed in rows and columns, and can be filtered, grouped, or displayed in a graphical chart. Every report is stored in a folder. Folders can be public, hidden, or shared, and can be set to read-only or read/write.

TSK-180704

Creation of a Report

The screenshot shows the Salesforce Lightning interface. The top navigation bar includes tabs for Recruiters, Jobs, Candidates, Job Applications, Reports (which is currently selected), and Dashboards. A search bar is at the top right. The main content area displays a "Create Report" dialog. On the left, there's a sidebar with a "Category" section titled "Recently Used" containing links like All, Accounts & Contacts, Opportunities, etc. To the right of the sidebar, there's a "Select a Report Type" section with a search bar and a list of "Recently Used Report Types" including Job Applications, Candidates, Job Applications with Candidate name, Users, Opportunities, Accounts, and Cases. To the right of the sidebar, there's a "Category" section with a table mapping report types to categories: Job Applications (Standard), Candidates (Standard), Job Applications with Candidate name (Standard), Users (Standard), Opportunities (Standard), Accounts (Standard), and Cases (Standard). The bottom of the screen shows the Windows taskbar with various pinned icons and system status.

TSK-180705

Creation of a Another Report

salesforce login - Search Reports | Salesforce

https://playful-panda-28kpw9-dev-ed.trailblaze.lightning.force.com/lightning/o/Report/home?queryScope=userFoldersCreatedByMe

Job Application Tra...

Recruiters Jobs Candidates Job Applications Reports Dashboards

Reports
Created by Me 2 items

REPORTS Name Created By Created On Last Modified By Last Modified Date

REPORTS	Name	Created By	Created On	Last Modified By	Last Modified Date
Recent	Caseload Reports	Thota Shalini Krishna Lakshmi	1/4/2024, 8:00 pm	Thota Shalini Krishna Lakshmi	1/4/2024, 8:00 pm
Created by Me	Global Sales Reports	Thota Shalini Krishna Lakshmi	2/4/2024, 8:23 pm	Thota Shalini Krishna Lakshmi	2/4/2024, 8:23 pm

Private Reports
Public Reports
All Reports

FOLDERS All Folders
Created by Me

Shared with Me

FAVORITES All Favorites

Type here to search Rain tonight ENG IN 04:31 PM 21-04-2024

salesforce login - Search Dashboards | Salesforce

https://playful-panda-28kpw9-dev-ed.trailblaze.lightning.force.com/lightning/o/Dashboard/home?queryScope=mru

Job Application Tra...

Recruiters Jobs Candidates Job Applications Reports Dashboards

Dashboards
Recent 3 items

DASHBOARDS Dashboard Name Description Folder Created By Created On Subscribed

DASHBOARDS	Dashboard Name	Description	Folder	Created By	Created On	Subscribed
Recent	Job Application with Candidate Name		Private Dashboards	Thota Shalini Krishna Lakshmi	11/4/2024, 2:36 pm	
Created by Me	Global Sales Dashboard		Global Sales Dashboards	Thota Shalini Krishna Lakshmi	3/4/2024, 12:04 pm	
Private Dashboards	Big Deals		Private Dashboards	Thota Shalini Krishna Lakshmi	19/3/2024, 8:31 pm	

All Dashboards

FOLDERS All Folders
Created by Me
Shared with Me

FAVORITES All Favorites

Type here to search 36°C Mostly sunny ENG IN 04:34 PM 21-04-2024

12)DASHBOARD:

Dashboards provide more insights than reports as they combine the data from many reports and show a summarized result. Looking at many reports at a time gives the flexibility of combining the results from them quickly. Also summaries in dashboards help us decide on action plans quicker. The dashboards can contain charts, graphs and Tabular data.

TSK-180706

Creation of a Dashboard

The screenshot shows the Salesforce Lightning interface for creating a dashboard. The top navigation bar includes links for 'Job Application Tra...', 'Recruiters', 'Jobs', 'Candidates', 'Job Applications', 'Reports' (which is currently selected), and 'Dashboards'. The main content area displays a table titled 'Created by Me' under the 'Reports' section. The table lists two reports: 'Caseload Reports' and 'Global Sales Reports', both created by Thota Shalini Krishna Lakshmi. The table has columns for Name, Created By, Created On, Last Modified By, and Last Modified Date. A search bar at the top right of the table allows users to search for folders created by them. Below the table, there are sections for 'Recent', 'Private Reports', 'Public Reports', 'All Reports', 'Folders', 'All Folders', 'Shared with Me', and 'Favorites'. The 'Created by Me' section is currently selected. At the bottom of the screen, the Windows taskbar shows various open applications and the system tray with a weather icon for 'Rain tonight' and connectivity status.

REPORTS	Name	Created By	Created On	Last Modified By	Last Modified Date
Recent	Caseload Reports	Thota Shalini Krishna Lakshmi	1/4/2024, 8:00 pm	Thota Shalini Krishna Lakshmi	1/4/2024, 8:00 pm
Created by Me	Global Sales Reports	Thota Shalini Krishna Lakshmi	2/4/2024, 8:23 pm	Thota Shalini Krishna Lakshmi	2/4/2024, 8:23 pm

13)VIEW REPORTS & DASHBOARDS:

TSK-180707

REPORT

The screenshot shows the Salesforce Lightning interface with the URL <https://playful-panda-28kpw9-dev-ed.trailblaze.lightning.force.com/lightning/o/Dashboard/home?queryScope=mru>. The top navigation bar includes links for Recruiters, Jobs, Candidates, Job Applications, Reports, and Dashboards. The left sidebar has sections for Dashboards (Recent, Recent, Created by Me, Private Dashboards, All Dashboards), Folders (All Folders, Created by Me, Shared with Me), and Favorites (All Favorites). The main content area displays a table of dashboards with columns for Dashboard Name, Description, Folder, Created By, Created On, and Subscribed. Three dashboards are listed: 'Job Application with Candidate Name' (Private Dashboards, Thota Shalini Krishna Lakshmi, 11/4/2024, 2:36 pm), 'Global Sales Dashboard' (Global Sales Dashboards, Thota Shalini Krishna Lakshmi, 3/4/2024, 12:04 pm), and 'Big Deals' (Private Dashboards, Thota Shalini Krishna Lakshmi, 19/3/2024, 8:31 pm). The bottom status bar shows the date as 21-04-2024.

TSK-180708

DASHBOARD

The screenshot shows the Salesforce Lightning interface with the URL <https://playful-panda-28kpw9-dev-ed.trailblaze.lightning.force.com/lightning/r/Dashboard/01ZGB000000SO9g2AG/view?queryScope=use...>. The top navigation bar includes links for Recruiters, Jobs, Candidates, Job Applications, Reports, and Dashboards. The left sidebar has sections for Dashboard (Last 11 days, As of 11:55 AM), Job Applications (View Report), and Reports. The main content area displays a circular gauge chart titled 'Job Application with Candidate name'. The gauge scale ranges from 0 to 100, with major ticks at 0, 10, 20, 30, 40, 50, 60, 70, 80, 90, and 100. The needle points to 0. Below the chart is a link 'View Report (Job Application with Candidate name)'. The bottom status bar shows the date as 21-04-2024.

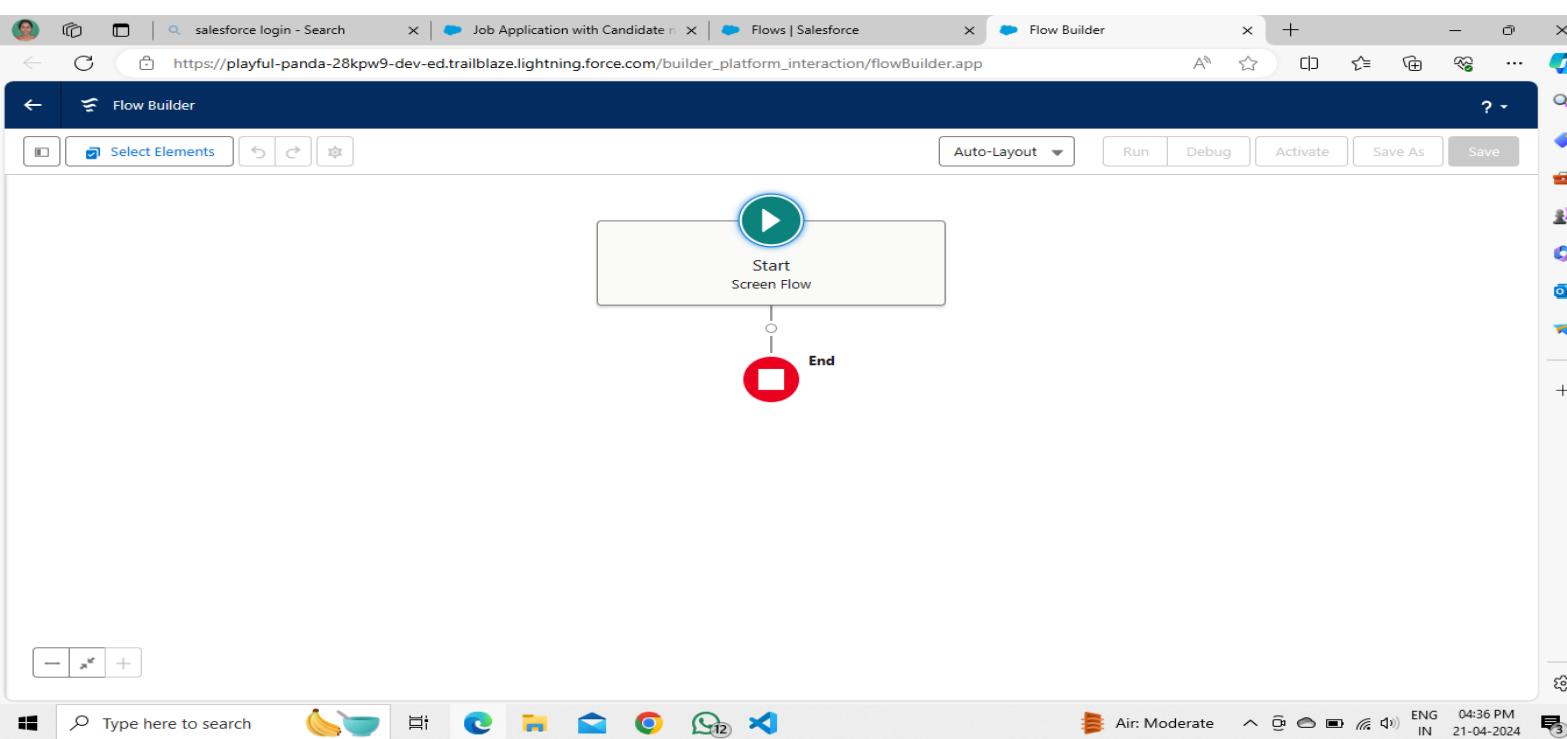
13) FLOWS:

Flows In Salesforce, a flow is a tool that automates complex business processes.

Simply put, it collects data and then does something with that data. Flow Builder is the declarative interface used to build individual flows.

TSK-180709

Creation of a Record Trigger Flow on Job Object



TSK-180710

Creation of a Record Trigger Flow on Job Object

The screenshot shows the Salesforce Flow Trigger Explorer interface. At the top, there are tabs for 'Flow Trigger Explorer' and 'New Flow'. The main area displays a table titled 'Flow Definitions' with a 'All Flows' filter. The table lists 40 items, sorted by Package Name. The columns include 'Flow Label', 'Process ...', 'A...', 'Templ...', 'Package State', 'Last Modified By', and 'Last Modified ...'. The table shows various flows such as 'Variables', 'Convert to Custo...', 'Opportunity Stag...', 'Change Delivery ...', etc., each with its status (e.g., Unmanaged, SecondGen-Installed) and last modified details. The interface includes a sidebar on the left and a status bar at the bottom with system information like '36°C Mostly sunny', 'ENG IN', and the date '21-04-2024'.

CONCLUSION

I have learned many topics from this SALESFORCE DEVELOPER and our team completed trailmix modules which are too interesting and we completed our project .

A special thanks to Our Principal SRI M.RAMA KRISHNA & Our Mentor SRI L.LAKSHMI NARAYANA helped us to complete this project . They guided us to acquire more knowledge .

THANKYOU SMARTBRIDGE

...THOTA SHALINI KRISHNA LAKSHMI
TEAM LEADER