

FLBT

0.1 Motivation

NEEDS TO BE WRITTEN

0.2 FBLT

Algorithm 1: FBLT

Data: s_i^k : interfered transaction;
 s_j^l : interfering transactions;
 $\delta_i^k(L)$: the maximum number of times s_i^k can be aborted during an interval L ;
 η_i^k : number of times s_i^k has already been aborted during an interval L ;
 m_set : contains at most m non-preemptive transactions;
 m_prio : priority of any transaction in m_set . m_prio is higher than any priority of any real-time task;
 $r(s_i^k)$: time point at which s_i^k joined m_set ;
Result: atomic sections that will abort

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1 if  $p_j^l > p_i^k$  then
2   if  $\eta_i^k(L) \leq \delta_i^k(L)$  then
3     Increment  $\eta_i^k$  by 1;
4     Abort  $s_i^k$ ;
5   else
6     if  $s_i^k \notin m\_set$  then
7       Add  $s_i^k$  to  $m\_set$ ;
8       Record  $r(s_i^k)$ ;
9       Increase priority of  $s_i^k$  to  $m\_prio$ ;
10    end
11    if  $s_j^l \in m\_set$  AND  $r(s_j^l) < r(s_i^k)$  then
12      Abort  $s_i^k$ ;
13    else
14      Abort  $s_j^l$ ;
15    end
16  end
17 else
18   Swap  $s_i^k$  and  $s_j^l$ ;
19   Go to Step 4
20 end
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0.2.1 Illustrative Example

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0.3 Properties

0.4 Retry Cost Under FBLT

We now derive an upper bound on the retry cost of any job τ_i^x under FBLT during an interval $L \leq T_i$. Since all tasks are sporadic (i.e., each task τ_i has a minimum period T_i), T_i is the maximum study interval for each task τ_i .

Claim 1 *The total retry cost for any job τ_i^x due to: 1) conflicts between its transactions and transactions of other jobs under FBLT during an interval $L \leq T_i$. 2) release of higher priority jobs, is upper bounded by:*

$$RC_{to}(L) \leq \sum_{\forall s_i^k \in s_i} \left(\delta_i^k(L) \text{len}(s_i^k) + \sum_{s_{iz}^k \in \chi_i^k} \text{len}(s_{iz}^k) \right) + RC_{re}(L) \quad (1)$$

where χ_i^k is the set of at most $m - 1$ maximum length transactions sharing objects with s_i^k . Each transaction $s_{iz}^k \in \chi_i^k$ belongs to a distinct task $\tau_j, j \neq i$. $RC_{re}(L)$ is the retry cost resulting from release of higher priority jobs which preempt τ_i^x . $RC_{re}(L)$ is calculated by (6.8) in [2] for G-EDF, and (6.10) in [2] for G-RMA.

Proof 1 By definition of FBLT, $s_i^k \in \tau_i^x$ can be aborted at maximum $\delta_i^k(L)$ times during interval L before s_i^k joins m_set . Before joining m_set , s_i^k can be aborted due to higher priority transactions, or transactions in the m_set . Original priority (before step) of transactions in m_set can be of higher or lower priority than p_i^x . Thus, the maximum time s_i^k is aborted before joining m_set occurs if s_i^k is aborted for δ_i^k . The worst case scenario for s_i^k after joining m_set occurs if s_i^k is preceded by $m - 1$ maximum length conflicting transactions. Hence, s_i^k has to wait for the previous $m - 1$ transactions to commit first. Priority of s_i^k after joining m_set is higher than any real-time task. So, s_i^k is not aborted by any task. If s_i^k has not joined m_set yet, and a higher priority job τ_j^y is released while s_i^k is running, then s_i^k may be aborted if τ_j^y has conflicting transactions with s_i^k . τ_j^y causes only one abort in τ_i^x because τ_j^y preempts τ_i^x only once. If s_i^k has already joined m_set , then s_i^k cannot be aborted by release of higher priority jobs. So, the maximum number of abort times to transactions in τ_i^x due to release of higher priority jobs is less or equal to number of interfering higher priority jobs to τ_i^x . Claim follows.

Claim 2 The blocking time for a job τ_i^x due to lower priority jobs during an interval $L \leq T_i$ is upper bounded by:

$$D(\tau_i^x) = \min \left(\max_1^m (s_{j_{max}, \forall \tau_j^l, p_j^l < p_i^x}) \right) \quad (2)$$

where $s_{j_{max}}$ is the maximum length transaction in any job τ_j^l with original priority lower than p_i^x . The right hand side of (2) is the minimum of the m maximum transactional lengths in all jobs with lower priority than τ_i^x .

Proof 2 τ_i^x is blocked when it is initially released and all processors are busy with lower priority jobs with non-preemptive transactions. Although τ_i^x can be preempted by higher priority jobs, τ_i^x cannot be blocked after it is released. If τ_i^x is preempted by a higher priority job τ_j^y , then τ_j^y finishes execution, the underlying scheduler will not choose a lower priority job than τ_i^x before τ_i^x . So, after τ_i^x is released, there is no chance for any transaction s_u^v belonging to a lower priority job than τ_i^x to run before τ_i^x . Thus, s_u^v cannot join m_set before τ_i^x finishes. Consequently, the worst case blocking time for τ_i^x occurs when the maximum length m transactions in lower priority jobs than τ_i^x are executing non-preemptively. After the minimum length transaction in the m_set finishes, the underlying scheduler will choose τ_i^x or a higher priority job to run. Claim follows.

Claim 3 Response time of any job τ_i^x during an interval $L \leq T_i$ under FBLT is upper bounded by

$$R_i^{up} = c_i + RC_{to}(L) + D(\tau_i^x) + \left\lfloor \frac{1}{m} \sum_{\forall j \neq i} W_{ij}(R_i^{up}) \right\rfloor \quad (3)$$

where $RC_{to}(L)$ is calculated by (1), $D(\tau_i^x)$ is calculated by (2), and $W_{ij}(R_i^{up})$ is calculated by (11) in [3] for G-EDF, and (17) in [3] for G-RMA. (11) and (17) in [3] inflates c_j of any job of $\tau_j \neq \tau_i$, $p_j > p_i$ by retry cost of transactions in τ_j .

Proof 3 Response time of any job τ_i^x is a direct result of FBLT bahviour. Response time of any job τ_i^x is the sum of its worst case execution time c_i , plus retry cost of transactions in τ_i^x ($RC(L)$), plus blocking time of τ_i^x ($D(\tau_i^x)$), and the workload interference of higher priority jobs. Workload interfernence of higher priority jobs scheduled by G-EDF is calculated by (11) in [3], and by (17) in [3] for G-RMA.

0.5 FBLT vs. Competitors

Let $RC_A(T_i)$ denote the retry cost of any τ_i^x using the synchronization method A during T_i . Let $RC_B(T_i)$ denote the retry cost of any τ_i^x using synchronization method B during T_i .

Then, schedulability of A is comparable to B if

$$\begin{aligned} \sum_{\forall \tau_i} \frac{c_i + RC_A(T_i)}{T_i} &\leq \sum_{\forall \tau_i} \frac{c_i + RC_B(T_i)}{T_i} \\ \sum_{\forall \tau_i} \frac{RC_A(T_i)}{T_i} &\leq \sum_{\forall \tau_i} \frac{RC_B(T_i)}{T_i} \end{aligned} \quad (4)$$

0.5.1 FBLT vs. ECM

Claim 4 *Schedulability of FBLT is equal or better to ECM's when maximum number of abort times of any transaction s_i^k in any job of τ_i is less or equal to number of conflicting transactions to s_i^k in all other jobs with higher priority than priority of current job of τ_i .*

Proof 4 *By substituting $RC_A(T_i)$ and $RC_B(T_i)$ in (4) with (1) and (6.7) in [2] respectively.*

$$\begin{aligned} &\sum_{\forall \tau_i} \frac{\sum_{\forall s_i^k \in s_i} \left(\delta_i^k(T_i) \text{len}(s_i^k) + \sum_{s_{iz}^k \in \chi_i^k} \text{len}(s_{iz}^k) \right) + RC_{re}(T_i)}{T_i} \\ &\leq \sum_{\forall \tau_i} \frac{\left(\sum_{\forall \tau_j \in \gamma_i^{ex}} \sum_{\theta \in \theta_i^{ex}} \left(\left\lceil \frac{T_i}{T_j} \right\rceil \sum_{\forall s_j^h(\theta)} \text{len}(s_j^h(\theta) + s_{max}^j(\theta)) \right) \right) + RC_{re}(T_i)}{T_i} \end{aligned} \quad (5)$$

Let $\theta_i^{ex} = \theta_i + \theta_i^*$ where θ_i^* is the set of objects not accessed directly by τ_i but can enforce transactions in τ_i to retry due to transitive retry. Let $\gamma_i^{ex} = \gamma_i + \gamma_i^*$ where γ_i^* is the set of tasks that access objects in θ_i^* . $s_j^h(\theta)$ can access multiple objects, so $s_{max}^j(\theta)$ is the maximum length transaction conflicting with $s_j^h(\theta)$. FBLT needs to bound transitive retry. So, θ_i^{ex} will be avoided in (5). Thus, transactions under ECM behave as if there were no transitive retry. Consequently, (5) will be

$$\begin{aligned} &\sum_{\forall \tau_i} \frac{\sum_{\forall s_i^k \in s_i} \left(\delta_i^k(T_i) \text{len}(s_i^k) + \sum_{s_{iz}^k \in \chi_i^k} \text{len}(s_{iz}^k) \right)}{T_i} \\ &\leq \sum_{\forall \tau_i} \frac{\left(\sum_{\forall \tau_j \in \gamma_i} \sum_{\theta \in \theta_i} \left(\left\lceil \frac{T_i}{T_j} \right\rceil \sum_{\forall s_j^h(\theta)} \text{len}(s_j^h(\theta) + s_{max}^j(\theta)) \right) \right)}{T_i} \end{aligned} \quad (6)$$

As $s_j^h(\theta)$ is included only once for all objects accessed by it. $s_{max}^j(\theta)$ is also included once for each $s_j^h(\theta)$. Consequently, (6) becomes

$$\begin{aligned} &\sum_{\forall \tau_i} \frac{\sum_{\forall s_i^k \in s_i} \left(\delta_i^k(T_i) \text{len}(s_i^k) + \sum_{s_{iz}^k \in \chi_i^k} \text{len}(s_{iz}^k) \right)}{T_i} \\ &\leq \sum_{\forall \tau_i} \frac{\left(\sum_{\forall \tau_j \in \gamma_i} \sum_{s_j^h(\theta), \theta \in \theta_i} \left(\left\lceil \frac{T_i}{T_j} \right\rceil \text{len}(s_j^h(\theta) + s_{max}^j(\theta)) \right) \right)}{T_i} \end{aligned} \quad (7)$$

Although different s_i^k can have common conflicting transactions \bar{s}_j^h , but no more than one s_i^k can be preceeded by the same \bar{s}_j^h in the m_set . This happens because transactions in the m_set are non-preemptive. Original priority of transactions preceeding s_i^k in the m_set can be of lower or higher priority than original priority of s_i^k . Under G-EDF, $\tau_j \neq \tau_i$ can have at least one job of higher priority than τ_i^x , then $\left\lceil \frac{T_i}{T_j} \right\rceil \geq 1$. So, each one of the s_{iz}^k in the left hand side of (7) is included in one of the $\bar{s}_j^h(\theta)$ in the right hand side of (7). \therefore (7) holds if

$$\begin{aligned} & \sum_{\forall \tau_i} \frac{\sum_{\forall s_i^k \in s_i} \delta_i^k(T_i) \text{len}(s_i^k)}{T_i} \\ & \leq \sum_{\forall \tau_i} \frac{\left(\sum_{\forall \tau_j \in \gamma_i} \sum_{\bar{s}_j^h(\theta), \theta \in \theta_i} \left(\left\lceil \frac{T_i}{T_j} \right\rceil \text{len}(s_{max}^j(\theta)) \right) \right)}{T_i} \end{aligned} \quad (8)$$

For each $s_i^k \in s_i$, there are a set of zero or more $\bar{s}_j^h(\theta) \in \tau_j, \forall \tau_j \neq \tau_i$ that are conflicting with s_i^k . Assuming this set of conflicting transactions with s_i^k is denoted as $\eta_i^k = \left\{ \bar{s}_j^h(\theta) \in \tau_j : (\theta \in \theta_i) \wedge (\forall \tau_j \neq \tau_i) \wedge \left(\bar{s}_j^h(\theta) \notin \eta_i^l, l \neq k \right) \right\}$. The last condition $\bar{s}_j^h(\theta) \notin \eta_i^l, l \neq k$ in definition of η_i^k ensures that common transactions \bar{s}_j^h that can conflict with more than one transaction $s_i^k \in \tau_i$ are split among different $\eta_i^k, k = 1, \dots, |s_i|$. This condition is necessary because in ECM, no two or more transactions of τ_i^x can be aborted by the same transaction of τ_j^h where $p_j^h > p_i^x$. By substitution of η_i^k in (8), we get

$$\begin{aligned} & \sum_{\forall \tau_i} \frac{\sum_{\forall s_i^k \in s_i} \delta_i^k(T_i) \text{len}(s_i^k)}{T_i} \\ & \leq \sum_{\forall \tau_i} \frac{\left(\sum_{\forall k=1}^{|s_i|} \sum_{\bar{s}_j^h(\theta) \in \eta_i^k} \left(\left\lceil \frac{T_i}{T_j} \right\rceil \text{len}(s_{max}^j(\theta)) \right) \right)}{T_i} \end{aligned} \quad (9)$$

$\therefore \text{len}(s_{max}^j(\theta)) \geq \text{len}(s_i^k), \therefore$ (9) holds if for each $s_i^k \in \tau_i$

$$\delta_i^k \leq \frac{\sum_{\bar{s}_j^h(\theta) \in \eta_i^k} \left(\left\lceil \frac{T_i}{T_j} \right\rceil \text{len}(s_i^k) \right)}{\text{len}(s_i^k)} = \sum_{\bar{s}_j^h(\theta) \in \eta_i^k} \left\lceil \frac{T_i}{T_j} \right\rceil$$

So, $\sum_{\bar{s}_j^h(\theta) \in \eta_i^k} \left\lceil \frac{T_i}{T_j} \right\rceil$ is the maximum number of conflicting transactions with s_i^k in all jobs with higher priority than priority of current job of τ_i . Claim follows.

0.5.2 FBLT vs. RCM

Claim 5 Schedulability of FBLT is equal or better to RCM's when maximum number of abort times of each transaction s_i^k in any job of τ_i is less or equal to number of conflicting transactions with s_i^k in all jobs with higher priority than τ_i minus sum of maximum length $m - 1$ transactions conflicting with s_i^k .

Proof 5 By substituting $RC_A(T_i)$ and $RC_B(T_i)$ in (4) with (1) and (6.9) in [2] respectively.

$$\begin{aligned} & \sum_{\forall \tau_i} \frac{\sum_{s_i^k \in s_i} \left(\delta_i^k(T_i) \text{len}(s_i^k) + \sum_{s_{iz}^k \in \chi_i^k} \text{len}(s_{iz}^k) \right) + RC_{re}(T_i)}{T_i} \\ & \leq \sum_{\forall \tau_i} \frac{\left(\sum_{\tau_j^* \in \gamma_i^{ex}} \sum_{\theta \in \theta_i^{ex}} \left(\left\lceil \frac{T_i}{T_j} \right\rceil + 1 \right) \sum_{s_j^h \in \bar{s}_j^h(\theta)} \text{len}(s_j^h(\theta) + s_{max}^j(\theta)) \right) + RC_{re}(T_i)}{T_i} \end{aligned} \quad (10)$$

where $\tau_j^* = \{\tau_j : (\tau_j \neq \tau_i) \wedge (p_j > p_i)\}$. Let $\theta_i^{ex} = \theta_i + \theta_i^*$ where θ_i^* is the set of objects not accessed directly by τ_i but can enforce transactions in τ_i to retry due to transitive retry. Let $\gamma_i^{ex} = \gamma_i + \gamma_i^*$ where γ_i^* is the set of tasks that access objects in θ_i^* . $\bar{s}_j^h(\theta)$ can access multiple objects, so $s_{max}^j(\theta)$ is the maximum length transaction conflicting with $\bar{s}_j^h(\theta)$. FBLT needs to bound transitive retry. So, θ_i^{ex} will be avoided in (10). Thus, transactions under RCM behave as if there were no transitive retry. Consequently, (10) will be

$$\begin{aligned} & \sum_{\forall \tau_i} \frac{\sum_{s_i^k \in s_i} \left(\delta_i^k(T_i) \text{len}(s_i^k) + \sum_{s_{iz}^k \in \chi_i^k} \text{len}(s_{iz}^k) \right)}{T_i} \\ & \leq \sum_{\forall \tau_i} \frac{\sum_{\tau_j^* \in \gamma_i} \sum_{\theta \in \theta_i} \left(\left\lceil \frac{T_i}{T_j} \right\rceil + 1 \right) \sum_{s_j^h \in \bar{s}_j^h(\theta)} \text{len}(s_j^h(\theta) + s_{max}^j(\theta))}{T_i} \end{aligned} \quad (11)$$

As $\bar{s}_j^h(\theta)$ is included only once for all objects accessed by it, $s_{max}^j(\theta)$ is also included once for each $\bar{s}_j^h(\theta)$. Consequently, (11) becomes

$$\begin{aligned} & \sum_{\forall \tau_i} \frac{\sum_{s_i^k \in s_i} \left(\delta_i^k(T_i) \text{len}(s_i^k) + \sum_{s_{iz}^k \in \chi_i^k} \text{len}(s_{iz}^k) \right)}{T_i} \\ & \leq \sum_{\forall \tau_i} \frac{\left(\sum_{\tau_j^* \in \gamma_i} \sum_{\bar{s}_j^h(\theta), \theta \in \theta_i} \left(\left\lceil \frac{T_i}{T_j} \right\rceil + 1 \right) \text{len}(s_j^h(\theta) + s_{max}^j(\theta)) \right)}{T_i} \end{aligned} \quad (12)$$

Although different s_i^k can have common conflicting transactions \bar{s}_j^h , but no more than one s_i^k can be preceeded by the same \bar{s}_j^h in the m_set . This happens because transactions in the m_set are non-preemptive. Original priority of transactions preceeding s_i^k in the m_set can be of lower or higher priority than original priority of s_i^k . Under G-RMA, $p_j > p_i$ means that $T_j \leq T_i$, then $\left\lceil \frac{T_i}{T_j} \right\rceil \geq 1$. For each $s_i^k \in s_i$, there are a set of zero or more $\bar{s}_j^h(\theta) \in \tau_j^*$ that are conflicting with s_i^k . Assuming this set of conflicting transactions with s_i^k is denoted as $\eta_i^k = \left\{ \bar{s}_j^h(\theta) \in \tau_j^* : (\theta \in \theta_i) \wedge (\bar{s}_j^h(\theta) \notin \eta_i^l, l \neq k) \right\}$. The last condition $\bar{s}_j^h(\theta) \notin \eta_i^l, l \neq k$ in definition of η_i^k ensures that common transactions \bar{s}_j^h that can conflict with more than one transaction $s_i^k \in \tau_i$ are split among different $\eta_i^k, k = 1, \dots, |s_i|$. This condition is necessary because in RCM, no two or more transactions of τ_i^x can be aborted by the same transaction

of τ_j^h where $p_j^h > p_i^x$. By substitution of η_i^k in (12), we get

$$\begin{aligned} & \sum_{\forall \tau_i} \frac{\sum_{s_i^k \in s_i} \left(\delta_i^k(T_i) \text{len}(s_i^k) + \sum_{s_{iz}^k \in \chi_i^k} \text{len}(s_{iz}^k) \right)}{T_i} \\ & \leq \sum_{\forall \tau_i} \frac{\left(\sum_{k=1}^{|s_i|} \sum_{s_j^h(\theta) \in \eta_i^k} \left(\left(\left\lceil \frac{T_i}{T_j} \right\rceil + 1 \right) \text{len}(s_j^h(\theta) + s_{max}^j(\theta)) \right) \right)}{T_i} \end{aligned} \quad (13)$$

s_j^h belongs to higher priority jobs than τ_i and s_{max}^j belongs to higher priority jobs than τ_i or τ_i itself. Transactions in m_set can belong to jobs with original priority higher or lower than τ_i . So, (12) holds if for each $s_i^k \in \tau_i$

$$\delta_i^k(T_i) \text{len}(s_i^k) \leq \left(\sum_{s_j^h(\theta) \in \eta_i^k} \left(\left(\left\lceil \frac{T_i}{T_j} \right\rceil + 1 \right) \text{len}(s_j^h(\theta) + s_{max}^j(\theta)) \right) \right) - \sum_{s_{iz}^k \in \chi_i^k} \text{len}(s_{iz}^k) \quad (14)$$

$$\therefore \delta_i^k(T_i) \leq \left(\sum_{s_j^h(\theta) \in \eta_i^k} \left(\left(\left\lceil \frac{T_i}{T_j} \right\rceil + 1 \right) \text{len} \left(\frac{s_j^h(\theta) + s_{max}^j(\theta)}{s_i^k} \right) \right) \right) - \sum_{s_{iz}^k \in \chi_i^k} \text{len} \left(\frac{s_{iz}^k}{s_i^k} \right) \quad (15)$$

$\therefore \text{len} \left(\frac{s_{iz}^k}{s_i^k} \right) \leq \text{len}(s_{iz}^k)$, and $\text{len}(s_{max}^j(\theta)) > \text{len}(s_i^k) \therefore (15)$ holds if

$$\therefore \delta_i^k(T_i) \leq \left(\sum_{s_j^h(\theta) \in \eta_i^k} \left(\left\lceil \frac{T_i}{T_j} \right\rceil + 1 \right) \right) - \sum_{s_{iz}^k \in \chi_i^k} \text{len}(s_{iz}^k)$$

$\sum_{s_j^h(\theta) \in \eta_i^k} \left(\left\lceil \frac{T_i}{T_j} \right\rceil + 1 \right)$ represents number of conflicting transactions with s_i^k in all jobs with higher priority than τ_i . $\sum_{s_{iz}^k \in \chi_i^k} \text{len}(s_{iz}^k)$ is sum of maximum $m - 1$ transactional length transactions conflicting with s_i^k . Claim follows.

0.5.3 FBLT vs. G-EDF/LCM

Claim 6 *Schedulability of FBLT is equal or better to G-EDF/LCM's when maximum number of abort times of each transaction s_i^k in any job of τ_i is less or equal to sum of total number each transaction s_j^h can conflict with s_i^k multiplied by maximum α with which s_j^h can conflict with maximum length transaction sharing objects with s_i^k and s_j^h .*

Proof 6 *By substituting $RC_A(T_i)$ and $RC_B(T_i)$ in (4) with (1) and (6.7) in [2] respectively.*

$$\begin{aligned}
& \sum_{\forall \tau_i} \frac{\sum_{\forall s_i^k \in s_i} \left(\delta_i^k(T_i) \text{len}(s_i^k) + \sum_{\forall s_{iz}^k \in \chi_i^k} \text{len}(s_{iz}^k) \right) + RC_{re}(T_i)}{T_i} \\
\leq & \sum_{\forall \tau_i} \frac{\left(\sum_{\forall \tau_j \in \gamma_i^{ex}} \sum_{\theta \in \theta_i^{ex}} \left(\left\lceil \frac{T_i}{T_j} \right\rceil \sum_{\forall s_j^h(\theta)} \text{len}(s_j^h(\theta) + \alpha_{max}^{j\bar{h}} s_{max}^j(\theta)) \right) \right)}{T_i} \\
& + \sum_{\forall \tau_i} \frac{\left(\sum_{\forall s_i^k} (1 - \alpha_{max}^{ik}) \text{len}(s_{max}^i) \right) + RC_{re}(T_i)}{T_i}
\end{aligned} \tag{16}$$

Let $\theta_i^{ex} = \theta_i + \theta_i^*$ where θ_i^* is the set of objects not accessed directly by τ_i but can enforce transactions in τ_i to retry due to transitive retry. Let $\gamma_i^{ex} = \gamma_i + \gamma_i^*$ where γ_i^* is the set of tasks that access objects in θ_i^* . $\bar{s}_j^h(\theta)$ can access multiple objects, so $s_{max}^j(\theta)$ is the maximum length transaction conflicting with $\bar{s}_j^h(\theta)$. FBLT needs to bound transitive retry. So, θ_i^{ex} will be avoided in (16). Thus, transactions under G-EDF/LCM behave as if there were no transitive retry. Consequently, (16) will be

$$\begin{aligned}
& \sum_{\forall \tau_i} \frac{\sum_{\forall s_i^k \in s_i} \left(\delta_i^k(T_i) \text{len}(s_i^k) + \sum_{\forall s_{iz}^k \in \chi_i^k} \text{len}(s_{iz}^k) \right)}{T_i} \\
\leq & \sum_{\forall \tau_i} \frac{\left(\sum_{\forall \tau_j \in \gamma_i} \sum_{\theta \in \theta_i} \left(\left\lceil \frac{T_i}{T_j} \right\rceil \sum_{\forall s_j^h(\theta)} \text{len}(s_j^h(\theta) + \alpha_{max}^{j\bar{h}} s_{max}^j(\theta)) \right) \right)}{T_i} \\
& + \sum_{\forall \tau_i} \frac{\left(\sum_{\forall s_i^k} (1 - \alpha_{max}^{ik}) \text{len}(s_{max}^i) \right)}{T_i}
\end{aligned} \tag{17}$$

As $\bar{s}_j^h(\theta)$ is included only once for all objects accessed by it. $s_{max}^j(\theta)$ is also included once for each $\bar{s}_j^h(\theta)$. Consequently, (17) becomes

$$\begin{aligned}
& \sum_{\forall \tau_i} \frac{\sum_{\forall s_i^k \in s_i} \left(\delta_i^k(T_i) \text{len}(s_i^k) + \sum_{\forall s_{iz}^k \in \chi_i^k} \text{len}(s_{iz}^k) \right)}{T_i} \\
\leq & \sum_{\forall \tau_i} \frac{\left(\sum_{\forall \tau_j \in \gamma_i} \sum_{\forall s_j^h(\theta), \theta \in \theta_i} \left(\left\lceil \frac{T_i}{T_j} \right\rceil \text{len}(s_j^h(\theta) + \alpha_{max}^{j\bar{h}} s_{max}^j(\theta)) \right) \right)}{T_i} \\
& + \sum_{\forall \tau_i} \frac{\left(\sum_{\forall s_i^k} (1 - \alpha_{max}^{ik}) \text{len}(s_{max}^i) \right)}{T_i}
\end{aligned} \tag{18}$$

Although different s_i^k can have common conflicting transactions \bar{s}_j^h , but no more than one s_i^k can be preceded by the same \bar{s}_j^h in the m_set . This happens because transactions in the m_set are non-preemptive. Original priority of transactions preceding s_i^k in the m_set can be of lower or higher priority than original priority of s_i^k . Under G-EDF/LCM, $\tau_j \neq \tau_i$ can have at least one job of higher priority than current job of τ_i , then $\left\lceil \frac{T_i}{T_j} \right\rceil \geq 1$. So, each one of the s_{iz}^k in the left hand side of (18) is included in one of the $\bar{s}_j^h(\theta)$ in the right hand side

of (18). \therefore (18) holds if

$$\begin{aligned}
& \sum_{\forall \tau_i} \frac{\sum_{s_i^k \in s_i} \delta_i^k(T_i) \text{len}(s_i^k)}{T_i} \\
& \leq \sum_{\forall \tau_i} \frac{\left(\sum_{\tau_j \in \gamma_i} \sum_{\forall s_j^h(\theta), \theta \in \theta_i} \left(\left\lceil \frac{T_i}{T_j} \right\rceil \text{len}(\alpha_{max}^{j\bar{h}} s_{max}^j(\theta)) \right) \right)}{T_i} \\
& + \sum_{\forall \tau_i} \frac{\sum_{s_i^k} (1 - \alpha_{max}^{ik}) \text{len}(s_{max}^i)}{T_i}
\end{aligned} \tag{19}$$

For each $s_i^k \in s_i$, there are a set of zero or more $\bar{s}_j^h(\theta) \in \tau_j, \forall \tau_j \neq \tau_i$ that are conflicting with s_i^k . Assuming this set of conflicting transactions with s_i^k is denoted as $\eta_i^k = \left\{ \bar{s}_j^h(\theta) \in \tau_j : (\theta \in \theta_i) \wedge (\forall \tau_j \neq \tau_i) \wedge \left(\bar{s}_j^h(\theta) \notin \eta_i^l, l \neq k \right) \right\}$. The last condition $\bar{s}_j^h(\theta) \notin \eta_i^l, l \neq k$ in definition of η_i^k ensures that common transactions \bar{s}_j^h that can conflict with more than one transaction $s_i^k \in \tau_i$ are split among different $\eta_i^k, k = 1, \dots, |s_i|$. This condition is necessary because in G-EDF/LCM, no two or more transactions of τ_i^x can be aborted by the same transaction of τ_j^h where $p_j^h > p_i^x$. By substitution of η_i^k in (19), we get

$$\begin{aligned}
& \sum_{\forall \tau_i} \frac{\sum_{s_i^k \in s_i} \delta_i^k(T_i) \text{len}(s_i^k)}{T_i} \\
& \leq \sum_{\forall \tau_i} \frac{\sum_{k=1}^{|s_i|} \sum_{\forall \bar{s}_j^h(\theta) \in \eta_i^k} \left(\left\lceil \frac{T_i}{T_j} \right\rceil \text{len}(\alpha_{max}^{j\bar{h}} s_{max}^j(\theta)) \right)}{T_i} \\
& + \sum_{\forall \tau_i} \frac{\left(\sum_{s_i^k} (1 - \alpha_{max}^{ik}) \text{len}(s_{max}^i) \right)}{T_i}
\end{aligned} \tag{20}$$

\bar{s}_j^h belongs to higher priority jobs than τ_i and s_{max}^j belongs to higher priority jobs than τ_i or τ_i itself. Transactions in m_set can belong to jobs with original priority higher or lower than τ_i . So, (18) holds if for each $s_i^k \in \tau_i$

$$\begin{aligned}
& \delta_i^k(T_i) \text{len}(s_i^k) \leq \left(\sum_{\forall \bar{s}_j^h(\theta) \in \eta_i^k} \left(\left\lceil \frac{T_i}{T_j} \right\rceil \right) \text{len}(\alpha_{max}^{j\bar{h}} s_{max}^j(\theta)) \right) + (1 - \alpha_{max}^{ik}) \text{len}(s_{max}^i) \\
& \therefore \delta_i^k(T_i) \leq \left(\sum_{\forall \bar{s}_j^h(\theta) \in \eta_i^k} \left(\left\lceil \frac{T_i}{T_j} \right\rceil \right) \text{len} \left(\frac{\alpha_{max}^{j\bar{h}} s_{max}^j(\theta)}{s_i^k} \right) \right) + (1 - \alpha_{max}^{ik}) \text{len} \left(\frac{s_{max}^i}{s_i^k} \right) \tag{21} \\
& \because \text{len} \left(\frac{s_{max}^j(\theta)}{s_i^k} \right) \geq 1, \therefore (21) \text{ holds if}
\end{aligned}$$

$$\therefore \delta_i^k(T_i) \leq \left(\sum_{\bar{s}_j^h(\theta) \in \eta_i^k} \left(\left\lceil \frac{T_i}{T_j} \right\rceil \alpha_{max}^{j\bar{h}} \right) \right)$$

Claim follows.

0.5.4 FBLT vs. G-RMA/LCM

Claim 7 *Schedulability of FBLT is equal or better to G-RMA/LCM's when maximum number of abort times of each transaction s_i^k in any job of τ_i is less or equal to sum of maximum length $m-1$ transactions conflicting with s_i^k subtracted from sum of total number each transaction s_j^h can conflict with s_i^k multiplied by maximum α with which s_j^h can conflict with maximum length transaction sharing objects with s_i^k and s_j^h .*

Proof 7 *By substituting $RC_A(T_i)$ and $RC_B(T_i)$ in (4) with (1) and (6.9) in [2] respectively.*

$$\begin{aligned}
& \sum_{\forall \tau_i} \frac{\sum_{\forall s_i^k \in s_i} \left(\delta_i^k(T_i) \text{len}(s_i^k) + \sum_{s_{iz}^k \in \chi_i^k} \text{len}(s_{iz}^k) \right) + RC_{re}(T_i)}{T_i} \\
\leq & \sum_{\forall \tau_i} \frac{\sum_{\forall \tau_j^* \in \gamma_i^{ex}} \sum_{\forall \theta \in \theta_i^{ex}} \left(\left\lceil \frac{T_i}{T_j} \right\rceil + 1 \right) \sum_{\forall s_j^h \in \bar{s}_j^h(\theta)} \text{len}(s_j^h(\theta) + \alpha_{max}^{j\bar{h}} s_{max}^j(\theta))}{T_i} \\
& + \sum_{\forall \tau_i} \frac{\sum_{\forall s_i^k} (1 - \alpha_{max}^{ik}) \text{len}(s_{max}^i) + RC_{re}(T_i)}{T_i}
\end{aligned} \tag{22}$$

where $\tau_j^* = \{\tau_j : p_j > p_i\}$. Let $\theta_i^{ex} = \theta_i + \theta_i^*$ where θ_i^* is the set of objects not accessed directly by τ_i but can enforce transactions in τ_i to retry due to transitive retry. Let $\gamma_i^{ex} = \gamma_i + \gamma_i^*$ where γ_i^* is the set of tasks that access objects in θ_i^* . $\bar{s}_j^h(\theta)$ can access multiple objects, so $s_{max}^j(\theta)$ is the maximum length transaction conflicting with $\bar{s}_j^h(\theta)$. FBLT needs to bound transitive retry. So, θ_i^{ex} will be avoided in (22). Thus, transactions under G-RMA/LCM behave as if there were no transitive retry. Consequently, (22) will be

$$\begin{aligned}
& \sum_{\forall \tau_i} \frac{\sum_{\forall s_i^k \in s_i} \left(\delta_i^k(T_i) \text{len}(s_i^k) + \sum_{s_{iz}^k \in \chi_i^k} \text{len}(s_{iz}^k) \right)}{T_i} \\
\leq & \sum_{\forall \tau_i} \frac{\sum_{\forall \tau_j^* \in \gamma_i} \sum_{\forall \theta \in \theta_i} \left(\left\lceil \frac{T_i}{T_j} \right\rceil + 1 \right) \sum_{\forall s_j^h \in \bar{s}_j^h(\theta)} \text{len}(s_j^h(\theta) + \alpha_{max}^{j\bar{h}} s_{max}^j(\theta))}{T_i} \\
& + \sum_{\forall \tau_i} \frac{\sum_{\forall s_i^k} (1 - \alpha_{max}^{ik}) \text{len}(s_{max}^i)}{T_i}
\end{aligned} \tag{23}$$

As $\bar{s}_j^h(\theta)$ is included only once for all objects accessed by it. $s_{max}^j(\theta)$ is also included once for each $\bar{s}_j^h(\theta)$. Consequently, (23) becomes

$$\begin{aligned}
& \sum_{\forall \tau_i} \frac{\sum_{\forall s_i^k \in s_i} \left(\delta_i^k(T_i) \text{len}(s_i^k) + \sum_{s_{iz}^k \in \chi_i^k} \text{len}(s_{iz}^k) \right)}{T_i} \\
\leq & \sum_{\forall \tau_i} \frac{\left(\sum_{\forall \tau_j^* \in \gamma_i} \sum_{\forall \bar{s}_j^h(\theta), \theta \in \theta_i} \left(\left\lceil \frac{T_i}{T_j} \right\rceil + 1 \right) \text{len}(s_j^h(\theta) + \alpha_{max}^{j\bar{h}} s_{max}^j(\theta)) \right)}{T_i} \\
& + \sum_{\forall \tau_i} \frac{\sum_{\forall s_i^k} (1 - \alpha_{max}^{ik}) \text{len}(s_{max}^i)}{T_i}
\end{aligned} \tag{24}$$

Although different s_i^k can have common conflicting transactions \bar{s}_j^h , but no more than one s_i^k can be preceded by the same \bar{s}_j^h in the m_set . This happens because transactions in the m_set are non-preemptive. Original priority of transactions preceding s_i^k in the m_set can be of lower or higher priority than original priority of s_i^k . Under G-RMA, $p_j > p_i$ means that $T_j \leq T_i$, then $\left\lceil \frac{T_i}{T_j} \right\rceil \geq 1$. For each $s_i^k \in s_i$, there are a set of zero or more $\bar{s}_j^h(\theta) \in \tau_j^*$ that are conflicting with s_i^k . Assuming this set of conflicting transactions with s_i^k is denoted as $\eta_i^k = \left\{ \bar{s}_j^h(\theta) \in \tau_j^* : (\theta \in \theta_i) \wedge \left(\bar{s}_j^h(\theta) \notin \eta_i^l, l \neq k \right) \right\}$. The last condition $\bar{s}_j^h(\theta) \notin \eta_i^l, l \neq k$ in definition of η_i^k ensures that common transactions \bar{s}_j^h that can conflict with more than one transaction $s_i^k \in \tau_i$ are split among different $\eta_i^k, k = 1, \dots, |s_i|$. This condition is necessary because in G-RMA/LCM, no two or more transactions of τ_i^x can be aborted by the same transaction of τ_j^h where $p_j^h > p_i^x$. By substitution of η_i^k in (24), we get

$$\begin{aligned} & \sum_{\forall \tau_i} \frac{\sum_{\forall s_i^k \in s_i} \left(\delta_i^k(T_i) \text{len}(s_i^k) + \sum_{s_{iz}^k \in \chi_i^k} \text{len}(s_{iz}^k) \right)}{T_i} \\ & \leq \sum_{\forall \tau_i} \frac{\left(\sum_{k=1}^{|s_i|} \sum_{\bar{s}_j^h(\theta) \in \eta_i^k} \left(\left\lceil \frac{T_i}{T_j} \right\rceil + 1 \right) \text{len} \left(\bar{s}_j^h(\theta) + \alpha_{max}^{j\bar{h}} s_{max}^j(\theta) \right) \right)}{T_i} \\ & + \sum_{\forall \tau_i} \frac{\sum_{s_{iz}^k} (1 - \alpha_{max}^{ik}) \text{len}(s_{max}^i)}{T_i} \end{aligned} \quad (25)$$

\bar{s}_j^h belongs to higher priority jobs than τ_i and s_{max}^j belongs to higher priority jobs than τ_i or τ_i itself. Transactions in m_set can belong to jobs with original priority higher or lower than τ_i . So, (25) holds if for each $s_i^k \in \tau_i$

$$\begin{aligned} \delta_i^k(T_i) \text{len}(s_i^k) & \leq \left(\sum_{\bar{s}_j^h(\theta) \in \eta_i^k} \left(\left(\left\lceil \frac{T_i}{T_j} \right\rceil + 1 \right) \text{len} \left(\bar{s}_j^h(\theta) + \alpha_{max}^{j\bar{h}} s_{max}^j(\theta) \right) \right) \right) \\ & + (1 - \alpha_{max}^{ik}) \text{len}(s_{max}^i) - \sum_{s_{iz}^k \in \chi_i^k} \text{len}(s_{iz}^k) \\ \therefore \delta_i^k(T_i) & \leq \left(\sum_{\bar{s}_j^h(\theta) \in \eta_i^k} \left(\left(\left\lceil \frac{T_i}{T_j} \right\rceil + 1 \right) \text{len} \left(\frac{\bar{s}_j^h(\theta) + \alpha_{max}^{j\bar{h}} s_{max}^j(\theta)}{s_i^k} \right) \right) \right) \\ & + (1 - \alpha_{max}^{ik}) \text{len} \left(\frac{s_{max}^i}{s_i^k} \right) - \sum_{s_{iz}^k \in \chi_i^k} \text{len} \left(\frac{s_{iz}^k}{s_i^k} \right) \end{aligned} \quad (26)$$

$\therefore \text{len} \left(\frac{s_{iz}^k}{s_i^k} \right) \leq \text{len}(s_{iz}^k), \alpha_{max}^{j\bar{h}} \leq 1$ and s_{max}^i can be greater, less or equal to $s_i^k \therefore$ (26) holds if

$$\therefore \delta_i^k(T_i) \leq \left(\sum_{\bar{s}_j^h(\theta) \in \eta_i^k} \left(\left\lceil \frac{T_i}{T_j} \right\rceil + 1 \right) \alpha_{max}^{j\bar{h}} \text{len} \left(\frac{\bar{s}_j^h(\theta) + s_{max}^j(\theta)}{s_i^k} \right) \right) - \sum_{s_{iz}^k \in \chi_i^k} \text{len}(s_{iz}^k) \quad (27)$$

$\because \text{len}(\frac{s_{max}^j(\theta)}{s_i^k}) \geq 1, \therefore (2\gamma)$ holds if

$$\therefore \delta_i^k(T_i) \leq \left(\sum_{\bar{s}_j^h(\theta) \in \eta_i^k} \left(\left\lceil \frac{T_i}{T_j} \right\rceil + 1 \right) \alpha_{max}^{j\bar{h}} \right) - \sum_{s_{iz}^k \in \chi_i^k} \text{len}(s_{iz}^k)$$

Claim follows.

0.5.5 FBLT vs. PNF

Claim 8 *Schedulability of FBLT is equal or better to PNF's with G-EDF and G-RMA if for any τ_i^x the following conditions are satisfied:*

1. *Total sum of transactional lengths of all transactions conflicting with the maximum length transaction in τ_i^x , s_{imax} , is no less than maximum retry cost of τ_i^x due to release of higher priority jobs.*
2. *Maximum abort number of s_{imax} is less or equal to difference between total sum of transactional lengths of all transactions conflicting with s_{imax} and maximum retry cost of τ_i^x due to release of higher priority jobs divided by length of s_{imax} .*
3. *Maximum abort number of any s_i^k , other than s_{imax} , should be less or equal to total sum of transactional lengths of all conflicting transactions with s_i^k divided by length of s_i^k .*

Proof 8 *By substituting $RC_A(T_i)$ and $RC_B(T_i)$ in (4) with (1) and (6.1) in [2] respectively.*

$$\begin{aligned} & \sum_{\forall \tau_i} \frac{\sum_{\forall s_i^k \in s_i} \left(\delta_i^k(T_i) \text{len}(s_i^k) + \sum_{s_{iz}^k \in \chi_i^k} \text{len}(s_{iz}^k) \right) + RC_{re}(T_i)}{T_i} \\ & \leq \sum_{\forall \tau_i} \frac{\sum_{\forall \tau_j \in \gamma_i} \sum_{\theta \in \theta_i} \left(\left(\left\lceil \frac{T_i}{T_j} \right\rceil + 1 \right) \sum_{\forall \bar{s}_j^h(\theta)} \text{len}(\bar{s}_j^h(\theta)) \right)}{T_i} \end{aligned} \quad (28)$$

$\bar{s}_j^h(\theta)$ can access multiple objects, so $s_{max}^j(\theta)$ is the maximum length transaction conflicting with $\bar{s}_j^h(\theta)$. As $\bar{s}_j^h(\theta)$ is included only once for all objects accessed by it. $s_{max}^j(\theta)$ is also included once for each $\bar{s}_j^h(\theta)$. Consequently, 28 becomes

$$\begin{aligned} & \sum_{\forall \tau_i} \frac{\sum_{\forall s_i^k \in s_i} \left(\delta_i^k(T_i) \text{len}(s_i^k) + \sum_{s_{iz}^k \in \chi_i^k} \text{len}(s_{iz}^k) \right) + RC_{re}(T_i)}{T_i} \\ & \leq \sum_{\forall \tau_i} \frac{\sum_{\forall \tau_j \in \gamma_i} \sum_{\bar{s}_j^h(\theta), \theta \in \theta_i} \left(\left(\left\lceil \frac{T_i}{T_j} \right\rceil + 1 \right) \text{len}(\bar{s}_j^h(\theta)) \right)}{T_i} \end{aligned} \quad (29)$$

$RC_{re}(T_i)$ is given by (6.8) in [2] in case of G-EDF, and (6.10) in [2] in case of G-RMA. Substituting $RC_{re}(T_i) = \sum_{\forall \tau_j \in \gamma_i} \left\lceil \frac{T_i}{T_j} \right\rceil s_{imax}$, covers $RC_{re}(T_i)$ given by (6.8) and (6.10) in [2] and maintains validity of 29. If τ_j has no shared objects with τ_i , then release of any higher priority job τ_j^y will not abort any transaction in any job of τ_i . \therefore 29 holds if

$$\begin{aligned} & \sum_{\forall \tau_i} \frac{\sum_{\forall s_i^k \in s_i} \left(\delta_i^k(T_i) \text{len}(s_i^k) + \sum_{s_{iz}^k \in \chi_i^k} \text{len}(s_{iz}^k) \right) + \left(\sum_{\forall \tau_j \in \gamma_i} \left\lceil \frac{T_i}{T_j} \right\rceil s_{imax} \right)}{T_i} \\ & \leq \sum_{\forall \tau_i} \frac{\left(\sum_{\forall \tau_j \in \gamma_i} \sum_{\bar{s}_j^h(\theta), \theta \in \theta_i} \left(\left(\left\lceil \frac{T_i}{T_j} \right\rceil + 1 \right) \text{len}(\bar{s}_j^h(\theta)) \right) \right)}{T_i} \end{aligned} \quad (30)$$

Although different s_i^k can have common conflicting transactions \bar{s}_j^h , but no more than one s_i^k can be preceded by the same \bar{s}_j^h in the m_set . This happens because transactions in the m_set are non-preemptive. Original priority of transactions preceding s_i^k in the m_set can be of lower or higher priority than original priority of s_i^k . Under PNF, τ_j^y can have a priority higher or lower priority than τ_i^x , still transactions in τ_j^y can abort transactions in τ_i^x . So, each one of the s_{iz}^k in the left hand side of 30 is included in one of the $\bar{s}_j^h(\theta)$ in the right hand side of 30. \therefore 30 holds if

$$\begin{aligned} & \sum_{\forall \tau_i} \frac{\sum_{\forall s_i^k \in s_i} \left(\delta_i^k(T_i) \text{len}(s_i^k) \right) + \left(\sum_{\forall \tau_j \in \gamma_i} \left\lceil \frac{T_i}{T_j} \right\rceil s_{imax} \right)}{T_i} \\ & \leq \sum_{\forall \tau_i} \frac{\left(\sum_{\forall \tau_j \in \gamma_i} \sum_{\bar{s}_j^h(\theta), \theta \in \theta_i} \left(\left\lceil \frac{T_i}{T_j} \right\rceil \text{len}(\bar{s}_j^h(\theta)) \right) \right)}{T_i} \end{aligned} \quad (31)$$

One of the s_i^k is s_{imax} , so 31 becomes

$$\begin{aligned} & \sum_{\forall \tau_i} \frac{\sum_{\forall s_i^k \in s_i, s_i^k \neq s_{imax}} \left(\delta_i^k(T_i) \text{len}(s_i^k) \right) + \left(\left(\delta_{imax} + \sum_{\forall \tau_j \in \gamma_i} \left\lceil \frac{T_i}{T_j} \right\rceil \right) s_{imax} \right)}{T_i} \\ & \leq \sum_{\forall \tau_i} \frac{\left(\sum_{\forall \tau_j \in \gamma_i} \sum_{\bar{s}_j^h(\theta), \theta \in \theta_i} \left(\left\lceil \frac{T_i}{T_j} \right\rceil \text{len}(\bar{s}_j^h(\theta)) \right) \right)}{T_i} \end{aligned} \quad (32)$$

For each $s_i^k \in s_i$ including s_{imax} , there are a set of one or more $\bar{s}_j^h(\theta) \in \tau_j, \forall \tau_j \in \gamma_i$ that are conflicting with s_i^k . Assuming this set of conflicting transactions with s_i^k is denoted as $\eta_i^k = \left\{ \bar{s}_j^h(\theta) \in \tau_j : (\theta \in \theta_i) \wedge (\forall \tau_j \in \gamma_i) \wedge \left(\bar{s}_j^h(\theta) \notin \eta_i^l, l \neq k \right) \right\}$. The last condition $\bar{s}_j^h(\theta) \notin \eta_i^l, l \neq k$ in definition of η_i^k ensures that common transactions \bar{s}_j^h that can conflict with more than one transaction $s_i^k \in \tau_i$ are split among different $\eta_i^k, k = 1, \dots, |s_i|$. This condition is necessary because in PNF, no two or more transactions of τ_i^x can be aborted by the same transaction of τ_j^h whether $p_j^h > p_i^x$ or not. By substitution of η_i^k in 31, we get

$$\begin{aligned} & \sum_{\forall \tau_i} \frac{\left(\sum_{\forall s_i^k \in s_i, s_i^k \neq s_{imax}} \left(\delta_i^k(T_i) \text{len}(s_i^k) \right) \right) + \left(\left(\delta_{imax}(T_i) + \sum_{\forall \tau_j \in \gamma_i} \left\lceil \frac{T_i}{T_j} \right\rceil \right) s_{imax} \right)}{T_i} \\ & \leq \sum_{\forall \tau_i} \frac{\left(\sum_{k=1}^{|s_i|} \sum_{\bar{s}_j^h(\theta) \in \eta_i^k} \left(\left\lceil \frac{T_i}{T_j} \right\rceil \text{len}(\bar{s}_j^h(\theta)) \right) \right)}{T_i} \end{aligned} \quad (33)$$

Since $s_{i_{max}} \in s_i$, \therefore (33) holds if the following two conditions hold for each τ_i :

1. $\delta_{i_{max}} \leq \frac{\left(\sum_{s_j^h(\theta) \in \eta_{i_{max}}} \left\lceil \frac{T_i}{T_j} \right\rceil \text{len}(s_j^h(\theta))\right) - \left(\sum_{\forall \tau_j \in \gamma_i} \left\lceil \frac{T_i}{T_j} \right\rceil s_{i_{max}}\right)}{s_{i_{max}}}$, where $\eta_{i_{max}}$ is one of the η_i^k s that corresponds to $s_{i_{max}}$. $\therefore \delta_{i_{max}} \geq 0$, $\therefore \left(\sum_{s_j^h(\theta) \in \eta_{i_{max}}} \left\lceil \frac{T_i}{T_j} \right\rceil \text{len}(s_j^h(\theta))\right) \geq \left(\sum_{\forall \tau_j \in \gamma_i} \left\lceil \frac{T_i}{T_j} \right\rceil s_{i_{max}}\right)$.
2. For each s_i^k other than $s_{i_{max}}$, $\delta_i^k \leq \sum_{s_j^h(\theta) \in \eta_i^k} \left(\left\lceil \frac{T_i}{T_j} \right\rceil \text{len}\left(\frac{s_j^h(\theta)}{s_i^k}\right)\right)$.

Claim follows.

0.5.6 FBLT vs. Lock-free

Claim 9 Under G-EDF and G-RMA, schedulability of FBLT is equal or better than lock-free's if $s_{max} \leq r_{max}$. If transactions execute in FIFO order (i. e., $\delta_i^k = 0, \forall s_i^k$) and contention is high, s_{max} can be much larger than r_{max} .

Proof 9 Lock-free synchronization [1, 3] accesses only one object. Thus, the number of accessed objects per transaction in FBLT is limited to one. This allows us to compare the schedulability of FBLT with the lock-free algorithm.

By substituting $RC_A(T_i)$ and $RC_B(T_i)$ in (4) with (1) and (6.17) in [2] respectively.

$$\begin{aligned} & \sum_{\forall \tau_i} \frac{\sum_{\forall s_i^k \in s_i} \left(\delta_i^k(T_i) \text{len}(s_i^k) + \sum_{s_{iz}^k \in \chi_i^k} \text{len}(s_{iz}^k) \right) + RC_{re}(T_i)}{T_i} \\ & \leq \sum_{\forall \tau_i} \frac{\left(\sum_{\forall \tau_j \in \gamma_i} \left(\left(\left\lceil \frac{T_i}{T_j} \right\rceil + 1 \right) \beta_{i,j} r_{max} \right) \right) + RC_{re}(T_i)}{T_i} \end{aligned} \quad (34)$$

where $\beta_{i,j}$ is the number of retry loops of τ_j that access the same objects as accessed by any retry loop of τ_i [1]. r_{max} is the maximum execution cost of a single iteration of any retry loop of any task [1]. For G-EDF(G-RMA), any job τ_i^x under FBLT has the same pattern of interference from higher priority jobs as ECM(RCM) respectively. $RC_{re}(T_i)$ for ECM, RCM and lock-free are given by Claims 25, 26 and 27 in [2] respectively. $\therefore RC_{re}(T_i) = \left\lceil \frac{T_i}{T_j} \right\rceil s_{i_{max}}, \forall \tau_j \in \gamma_i$ covers $RC_{re}(T_i)$ for G-EDF/FBLT and G-RMA/FBLT. $RC_{re}(T_i) = \left\lceil \frac{T_i}{T_j} \right\rceil r_{i_{max}}, \forall \tau_j \in \gamma_i$ covers retry cost for G-EDF/lock-free and G-RMA/lock-free. \therefore (34) becomes

$$\begin{aligned} & \sum_{\forall \tau_i} \frac{\sum_{\forall s_i^k \in s_i} \left(\delta_i^k(T_i) \text{len}(s_i^k) + \sum_{s_{iz}^k \in \chi_i^k} \text{len}(s_{iz}^k) \right) + \sum_{\tau_j \in \gamma_i} \left\lceil \frac{T_i}{T_j} \right\rceil s_{i_{max}}}{T_i} \\ & \leq \sum_{\forall \tau_i} \frac{\left(\sum_{\forall \tau_j \in \gamma_i} \left(\left(\left\lceil \frac{T_i}{T_j} \right\rceil + 1 \right) \beta_{i,j} r_{max} \right) \right) + \sum_{\tau_j \in \gamma_i} \left\lceil \frac{T_i}{T_j} \right\rceil r_{i_{max}}}{T_i} \end{aligned} \quad (35)$$

Since $s_{max} \geq s_{i_{max}}$, $len(s_i^k)$, $len(s_{iz}^k)$, $\forall i, z, k$ and $r_{max} \geq r_{i_{max}}$ \therefore (35) holds if

$$\begin{aligned} & \sum_{\forall \tau_i} \frac{\left(\left(\sum_{\forall s_i^k \in s_i} \left(\delta_i^k(T_i) + \sum_{s_{iz}^k \in \chi_i^k} 1 \right) \right) + \sum_{\tau_j \in \gamma_i} \left\lfloor \frac{T_i}{T_j} \right\rfloor \right) s_{max}}{T_i} \\ & \leq \sum_{\forall \tau_i} \frac{\left(\left(\sum_{\forall \tau_j \in \gamma_i} \left(\left(\left\lfloor \frac{T_i}{T_j} \right\rfloor + 1 \right) \beta_{i,j} \right) \right) + \sum_{\tau_j \in \gamma_i} \left\lfloor \frac{T_i}{T_j} \right\rfloor \right) r_{max}}{T_i} \end{aligned} \quad (36)$$

\therefore (36) holds if for each τ_i

$$\begin{aligned} & \left(\left(\sum_{\forall s_i^k \in s_i} \left(\delta_i^k(T_i) + \sum_{s_{iz}^k \in \chi_i^k} 1 \right) \right) + \sum_{\tau_j \in \gamma_i} \left\lfloor \frac{T_i}{T_j} \right\rfloor \right) s_{max} \\ & \leq \left(\left(\sum_{\forall \tau_j \in \gamma_i} \left(\left(\left\lfloor \frac{T_i}{T_j} \right\rfloor + 1 \right) \beta_{i,j} \right) \right) + \sum_{\tau_j \in \gamma_i} \left\lfloor \frac{T_i}{T_j} \right\rfloor \right) r_{max} \end{aligned} \quad (37)$$

\therefore

$$\frac{s_{max}}{r_{max}} \leq \frac{\left(\sum_{\forall \tau_j \in \gamma_i} \left(\left(\left\lfloor \frac{T_i}{T_j} \right\rfloor + 1 \right) \beta_{i,j} \right) \right) + \sum_{\tau_j \in \gamma_i} \left\lfloor \frac{T_i}{T_j} \right\rfloor}{\left(\sum_{\forall s_i^k \in s_i} \left(\delta_i^k(T_i) + \sum_{s_{iz}^k \in \chi_i^k} 1 \right) \right) + \sum_{\tau_j \in \gamma_i} \left\lfloor \frac{T_i}{T_j} \right\rfloor} \quad (38)$$

It appears from (38) that as δ_i^k , as well as $|\chi_i^k|$, increases, then s_{max}/r_{max} decreases. So, to get the lower bound on s_{max}/r_{max} , let $\sum_{\forall s_i^k \in s_i} \left(\delta_i^k(T_i) + \sum_{s_{iz}^k \in \chi_i^k} 1 \right)$ reaches its maximum value. This maximum value is the total number of interfering transactions belonging to any job τ_j^l , $j \neq i$. Priority of τ_j^l can be higher or lower than current instance of τ_i . Beyond this maximum value, higher values for any δ_i^k are ineffective as there will be no more transactions to conflict with s_i^k . $\therefore \sum_{\forall s_i^k \in s_i} \left(\delta_i^k(T_i) + \sum_{s_{iz}^k \in \chi_i^k} 1 \right) \leq \sum_{\forall \tau_j \in \gamma_i} \left(\left\lfloor \frac{T_i}{T_j} \right\rfloor + 1 \right)$. Consequently, (38) will be

$$\frac{s_{max}}{r_{max}} \leq \frac{\left(\sum_{\forall \tau_j \in \gamma_i} \left(\left(\left\lfloor \frac{T_i}{T_j} \right\rfloor + 1 \right) \beta_{i,j} \right) \right) + \sum_{\tau_j \in \gamma_i} \left\lfloor \frac{T_i}{T_j} \right\rfloor}{\left(\sum_{\forall \tau_j \in \gamma_i} \left(\left\lfloor \frac{T_i}{T_j} \right\rfloor + 1 \right) \right) + \sum_{\tau_j \in \gamma_i} \left\lfloor \frac{T_i}{T_j} \right\rfloor} \quad (39)$$

As we look for the lower bound on $\frac{s_{max}}{r_{max}}$, let $\beta_{i,j}$ assumes its minimum value. So, $\beta_{i,j} = 1$. \therefore (39) holds if $\frac{s_{max}}{r_{max}} \leq 1$.

Let $\delta_i^k(T_i) \rightarrow 0$ in (38). This means transactions approximately execute in their arrival order. Let $\beta_{i,j} \rightarrow \infty$, $\left\lfloor \frac{T_i}{T_j} \right\rfloor \rightarrow \infty$ in (38). This means contention is high. Consequently, $\frac{s_{max}}{r_{max}} \rightarrow \infty$. So, if transactions execute in FIFO order and contention is high, s_{max} can be much larger than r_{max} . Claim follows.

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