

Pseudo Code Design

Personal Finance Tracker v2.0 | 4COSC006C[PRO] | Coursework Part B

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CONTENT

File handling functions.....	2
load_transactions().....	2
save_transactions().....	2
Feature Implementations.....	3
read_bulk_transactions_from_file().....	3
add_transaction().....	4
view_transactions().....	5
update_transaction().....	6
delete_transation().....	7
display_summery().....	8
Helper Functions.....	9
prompt().....	9
clear_text_file().....	12
transaction_availability().....	12
category_id_verification().....	12
append_transaction().....	13
check_type().....	14
main_menu().....	15

File handling functions

1. load_transactions()

```
BEGIN FUNCTION load_transactions()  
    TRY  
        OPENFILE file_name_1 IN read AS file  
        LOADFILE file TO transactions  
        CLOSEFILE file  
    EXCEPT FileNotFoundError  
        DISPLAY ("File not found! New file has been created.")  
        CALL save_transactions()  
    EXCEPT JSONDecodeError  
        CALL save_transactions()  
    FINALLY  
        CALL read_bulk_transactions_from_file()  
END FUNCTION
```

2. save_transactions()

```
BEGIN FUNCTION save_transactions()  
    OPENFILE file_name_1 IN write AS file  
    SAVEFILE file FROM transactions  
    CLOSEFILE file  
END FUNCTION
```

Feature Implementations

3. read_bulk_transactions_from_file()

```
BEGIN FUNCTION read_bulk_transactions_from_file(read_message = FALSE)

    BEGIN FUNCTION message()

        DISPLAY ("1. Open 'finance.txt' and add transactions to it.")

        DISPLAY ("2. Save 'finance.txt'.")

    END FUNCTION

    BEGIN FUNCTION main()

        TRY

            OPENFILE file_name_2 IN read AS file

            lines = file.READLINES()

            DECLARE i AS 0

            FOR line IN lines

                i = i + 1

                IF line is empty THEN

                    CONTINUE

                ELSE

                    TRY

                        SPLIT FROM "," and ADD to elements

                        IF length of elements is not 4 THEN

                            DISPLAY ("Invalid format in line "i". Transaction not
added!. Each line should contain [Category, Amount, Type(income/expense), date]")

                            CONTINUE

                        END IF

                        IF elements[1] is not a number THEN

                            DISPLAY ("Amount(elements[1]) is not valid.
Transaction not added!")

                            CONTINUE

                        END IF

                        IF elements[2] is not "Income" or "Expense" THEN

                            DISPLAY ("Type(elements[2]) is not valid. Transaction
not added!")

                            CONTINUE

                        END IF

                    END TRY

                END IF

            END FOR

        END TRY

    END FUNCTION
```

```
IF elements[3] is not a date THEN
    DISPLAY ("Date(elements[3]) is not valid. Transaction
not added!")
    CONTINUE
END IF
EXCEPT
    CONTINUE
END TRY
END IF

temporary = {}
category, amount, type, date = SPLIT line FROM ","
IF type is "Income" THEN
    temporary["amount"] = amount
ELSE
    temporary["amount"] = -amount
END IF
append_transaction(temporary, category)
END FOR
CLOSEFILE file
EXCEPT FileNotFoundError
    DISPLAY ("File not found! New file has been created.")
    OPENFILE file_name_2 IN append AS file
    CLOSEFILE file
FINALLY
    CALL save_transactions()
    CALL clear_text_file()
END TRY
END FUNCTION

IF read_message is TRUE THEN
    message()
END IF

main()
END FUNCTION
```

4. add_transaction()

```
BEGIN FUNCTION add_transaction()
```

```
DECLARE transactions dictionary as global
temporary = {}
WHILE True DO
    TRY
        ASSIGN prompt() TO temporary_list
        ASSIGN temporary_list[1] TO temporary["amount"]
        ASSIGN temporary_list[3] TO temporary["date"]
        CALL append_transaction(temporary, temporary_list[0])
        BREAK
    EXCEPT ValueError
        DISPLAY ("Invalid input!")
        CONTINUE
    FINALLY
        CALL save_transactions()
    END TRY
END WHILE
END FUNCTION
```

5. view_transactions()

```
BEGIN FUNCTION view_transactions()
    IF (transactions available in dictionary) THEN
        CALL view_transactions
        FOR key, value IN transactions dictionary DO
            DECLARE i AS 0
            FOR entry IN value DO
                i = i + 1
                DISPLAY key
                DISPLAY i
                DISPLAY entry["amount"]
                DISPLAY entry["date"]
            END FOR
        END FOR
    END IF
END FUNCTION
```

```
END FOR  
END FOR  
ELSE  
    CALL add_transaction()  
END IF  
END FUNCTION
```

6. update_transaction()

```
BEGIN FUNCTION update_transaction()  
    DECLARE transactions dictionary as global  
    IF (transactions available in dictionary) THEN  
        CALL view_transactions  
        WHILE TRUE DO  
            TRY  
                GET category  
                IF category is not in dictionary THEN  
                    DISPLAY ("Category not found!")  
                    CONTINUE  
                END IF  
                GET index  
                IF index-1 is not in dictionary[category]  
THEN  
                    DISPLAY ("Index not found!")  
                    CONTINUE  
                END IF  
                ASSIGN prompt(FALSE,  
transactions[category][index-1]["amount"]) TO temporary_list  
                ASSIGN temporary_list[0] TO  
dictionary[category][index-1]["amount"]  
                ASSIGN temporary_list[2] TO  
dictionary[category][index-1]["date"]
```

```
        BREAK
    EXCEPT
        DISPLAY ("Invalid input!")
        CONTINUE
    FINALLY
        CALL save_transactions()
    END TRY
END WHILE
ELSE
    CALL add_transaction()
END IF
END FUNCTION
```

7. delete_transation()

```
BEGIN FUNCTION delete_transaction()
    DECLARE transactions dictionary as global
    IF (transactions available in dictionary) THEN
        CALL view_transactions
        GET category
        IF category is not in dictionary THEN
            DISPLAY ("Category not found!")
            CALL add_transaction()
        ELSE
            GET index
            IF index-1 is not in dictionary[category] THEN
                DISPLAY ("Index not found!")
                CALL add_transaction()
            ELSE
                DELETE dictionary[category][index-1]
                IF dictionary[category] is empty THEN
```



```
        DELETE dictionary[category]
    END IF
    CALL save_transactions()
END IF
END IF
ELSE
    CALL add_transaction()
END IF
END FUNCTION
```

8. display_summery()

```
BEGIN FUNCTION display_summary()
    DECLARE total_income as 0
    DECLARE total_expense as 0
    FOR value IN transactions dictionary DO
        FOR item IN value DO
            IF item["amount"] > 0 THEN
                total_income = total_income + item["amount"]
            ELSE
                total_expense = total_expense + item["amount"]
            END IF
        END FOR
    END FOR
    DECLARE balance as total_income + total_expense
    DISPLAY ("Total Income: " + total_income)
    DISPLAY ("Total Expense: " + total_expense)
    DISPLAY ("Financial Balance: " + balance)
END FUNCTION
```

Helper Functions

9. prompt()

```
BEGIN FUNCTION prompt(flag = TRUE, amount_income_or_expense = 0)
    DECLARE temporary as {}
    IF flag is TRUE THEN
        WHILE TRUE DO
            GET category
            IF category is empty THEN
                DISPLAY ("Invalid input!")
            ELSE
                temporary["category"] = category
                BREAK
            END IF
        END WHILE
    END IF

    WHILE TRUE DO
        TRY
            GET amount
            IF amount <= 0 THEN
                DISPLAY ("Enter amount higher than zero.")
                CONTINUE
            ELSE
                temporary["amount"] = amount
                BREAK
            END IF
        EXCEPT
            DISPLAY ("Invalid input!")
            CONTINUE
        END TRY
    END WHILE
END FUNCTION
```

```
        END TRY
    END WHILE

    IF flag is TRUE THEN
        WHILE TRUE DO
            GET transaction_type
            IF transaction_type is "I" or "Income" THEN
                temporary["type"] = "Income"
                BREAK
            ELSE IF transaction_type is "E" or "Expense" THEN
                temporary["type"] = "Expense"
                BREAK
            ELSE
                DISPLAY ("Invalid input!")
            END IF
        END WHILE
    ELSE
        IF amount_income_or_expense < 0 THEN
            temporary["type"] = "Expense"
        ELSE IF amount_income_or_expense > 0 THEN
            temporary["type"] = "Income"
        END IF
    END IF

    WHILE TRUE DO
        TRY
            GET year, month, day
            IF month in {1, 3, 5, 7, 8, 10, 12} THEN
                IF day < 1 or day > 31 THEN
                    DISPLAY ("Invalid day! Please re-enter.")
                
```

```
        CONTINUE
    END IF
    ELSE IF month in {4, 6, 9, 11} THEN
        IF day < 1 or day > 30 THEN
            DISPLAY ("Invalid day! Please re-enter.")
            CONTINUE
        END IF
        ELSE IF month is 2 THEN
            IF (year is not divisible by 4 and year is
divisible by 100) or (year is not divisible by 400) THEN
                IF day < 1 or day > 28 THEN
                    DISPLAY ("Invalid day! Please re-
enter.")
                    CONTINUE
                END IF
            ELSE
                IF day < 1 or day > 29 THEN
                    DISPLAY ("Invalid day! Please re-
enter.")
                    CONTINUE
                END IF
            END IF
        END IF
    END IF
    EXIT LOOP
EXCEPT
    DISPLAY ("Invalid input!")
    CONTINUE
END TRY
END WHILE

temporary["date"] = year + "-" + month + "-" + day
RETURN temporary
```

```
END FUNCTION
```

10.clear_text_file()

```
BEGIN FUNCTION clear_text_file()  
    OPENFILE file_name_2 IN write AS file  
    CLEAR file  
    CLOSEFILE file  
END FUNCTION
```

11.transaction_availability()

```
BEGIN FUNCTION transaction_availability(message)  
    WHILE TRUE DO  
        GET user_input  
        IF user_input is "Y" THEN  
            CALL add_transaction()  
        ELSE IF user_input is "N" THEN  
            RETURN  
        ELSE  
            DISPLAY ("Please enter Y or N.")  
        END IF  
    END WHILE  
END FUNCTION
```

12.category_id_verification()

```
BEGIN FUNCTION category_id_verification(message)  
    DECLARE temp as {}  
    WHILE TRUE DO  
        GET user_input_category  
        IF user_input_category is in transactions dictionary  
THEN
```

```
        temp["category"] = user_input_category
        BREAK
    ELSE
        DISPLAY ("Category does not exist. Enter valid
category!")
        CONTINUE
    END IF
END WHILE

WHILE TRUE DO
    TRY
        GET user_input_id
        IF user_input_id < 1 or user_input_id > length of
transactions[temp["category"]] THEN
            DISPLAY ("Transaction ID not found! Please
Input a Valid ID.")
            CONTINUE
        ELSE
            temp["id"] = user_input_id
            BREAK
        END IF
    EXCEPT
        DISPLAY ("Invalid input!")
        CONTINUE
    END TRY
END WHILE
RETURN temp
END FUNCTION
```

13.append_transaction()

```
BEGIN FUNCTION append_transaction(dictionary, category)
    IF category is in transactions dictionary THEN
```

```
        APPEND dictionary to transactions[category]
    ELSE
        transactions[category] = [dictionary]
    END IF
END FUNCTION
```

14. check_type()

```
BEGIN FUNCTION check_type(t_type)
    IF t_type is "I" or "Income" THEN
        RETURN "Income"
    ELSE IF t_type is "E" or "Expense" THEN
        RETURN "Expense"
    ELSE
        RETURN "Invalid Input!"
    END IF
END FUNCTION
```

15.main_menu()

```
FUNCTION main():  
    CALL load_functions  
    display menu  
    GET input  
    while True do  
        if input is equal to 1 then  
            CALL add_transaction()  
  
        else if input is equal to 2 then  
            CALL view_transactions()  
  
        else if input is equal to 3 then  
            CALL update_transaction ()  
  
        else if input is equal to 4 then  
            CALL delete_transaction ()  
  
        else if input is equal to 5 then  
            CALL display_summery()  
  
        else if input is equal to 6 then  
            display "Exiting program"  
            BREAK loop  
  
        else do  
            display "Invalid choice. Please try again"  
        END if  
    END while  
END FUNCTION
```