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ShanghAI  
Lectures

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AI  
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课

# List of videos

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- 1. BongardsBlockPusher.mov**
- 2. bike.mpg.WMV**
- 3. CoffeeBalloonGriperShort.mov**
- 4. growth.mov**
- 5. Kismet.MOV**



# Summary and conclusions

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**“How the body shapes the way we think -  
principles and insights”**

**Rolf Pfeifer**

**19 December 2013**



**University of  
Zurich<sup>UZH</sup>**

Mittwoch, 18. Dezember 13



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# Steps toward a theory of intelligence

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- **Meta-considerations: “Mind Set”**
- **Illustration of selected design principles**
- **Seeing things differently**



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# Meta considerations: “Mind set”

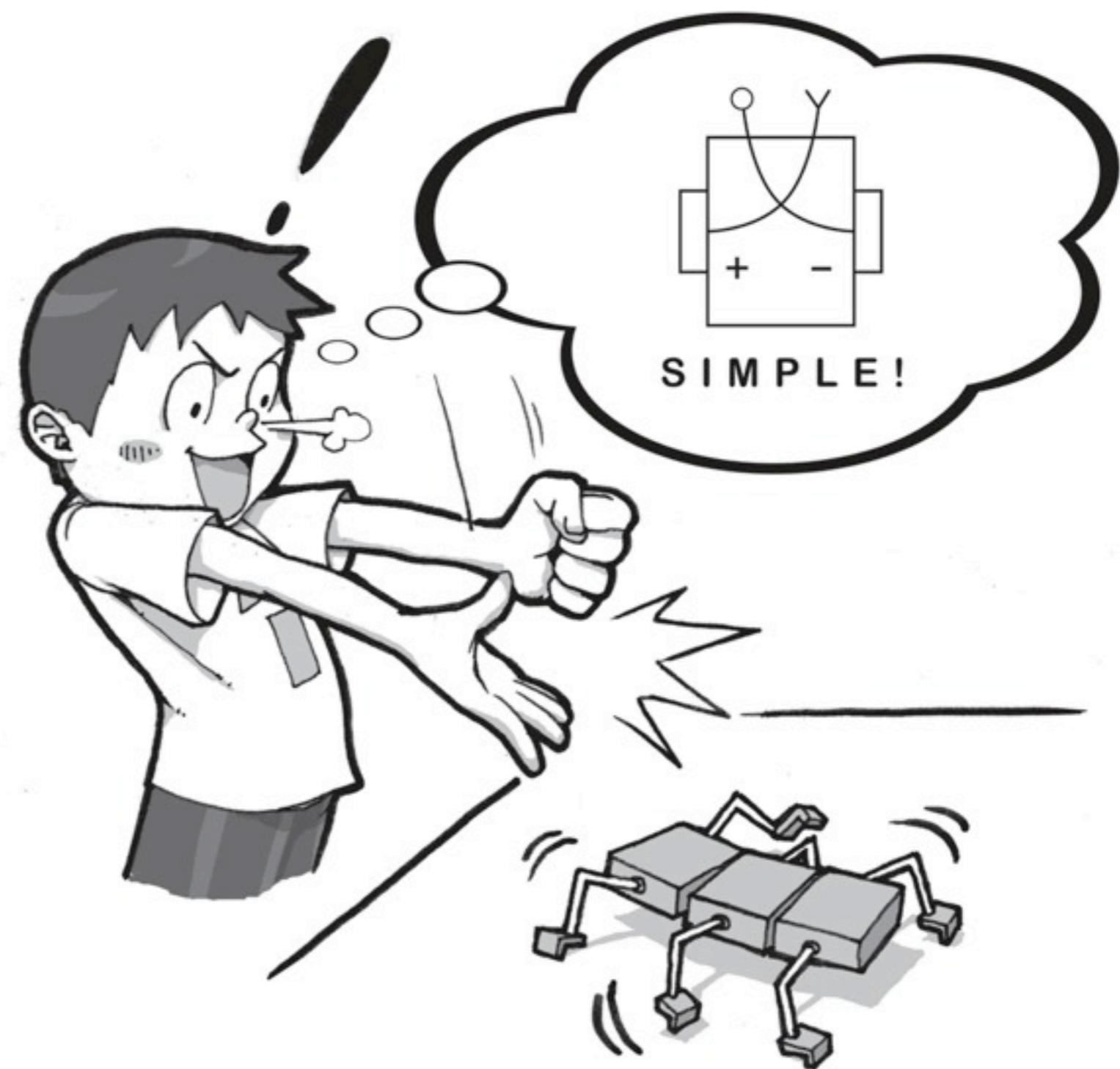
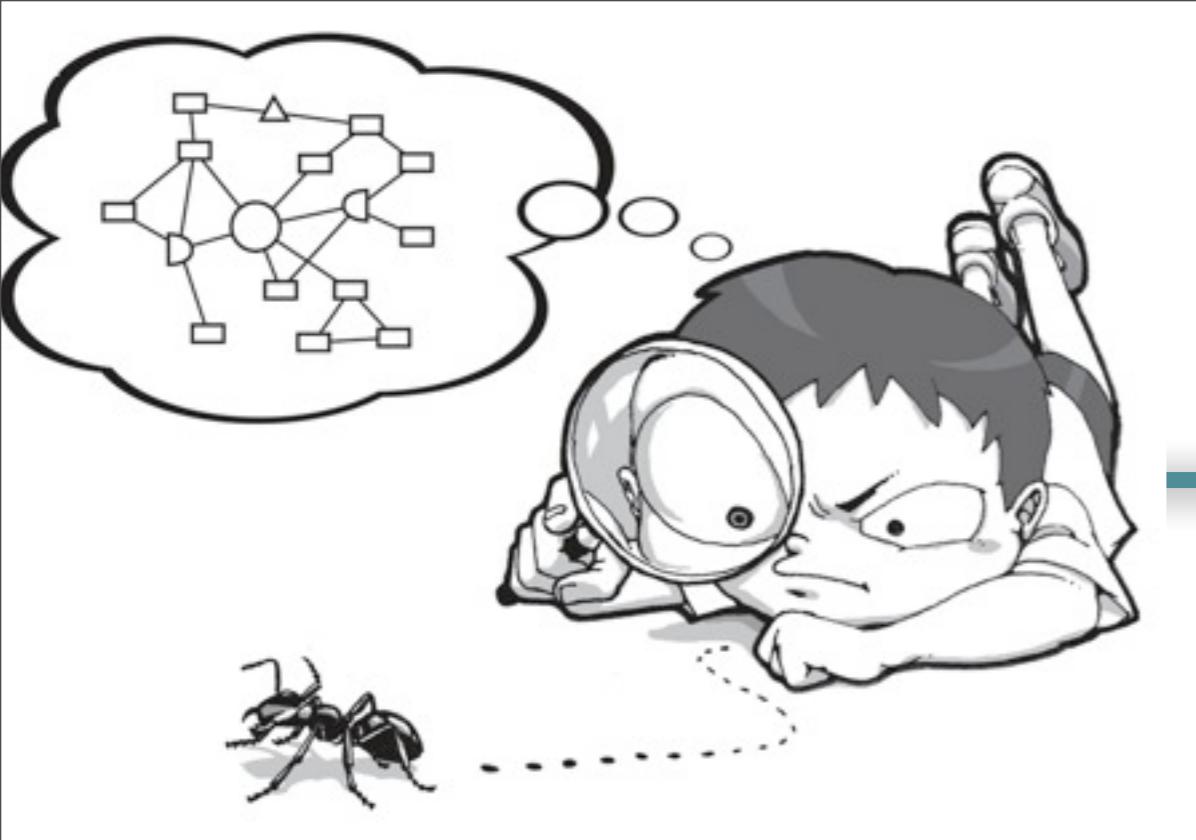
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- **level of generality and form of theory:**
- **diversity-compliance:**
- **frame-of-reference:** ?
- **synthetic methodology:** next slide
- **time perspectives:**
- **emergence:**



# The synthetic methodology

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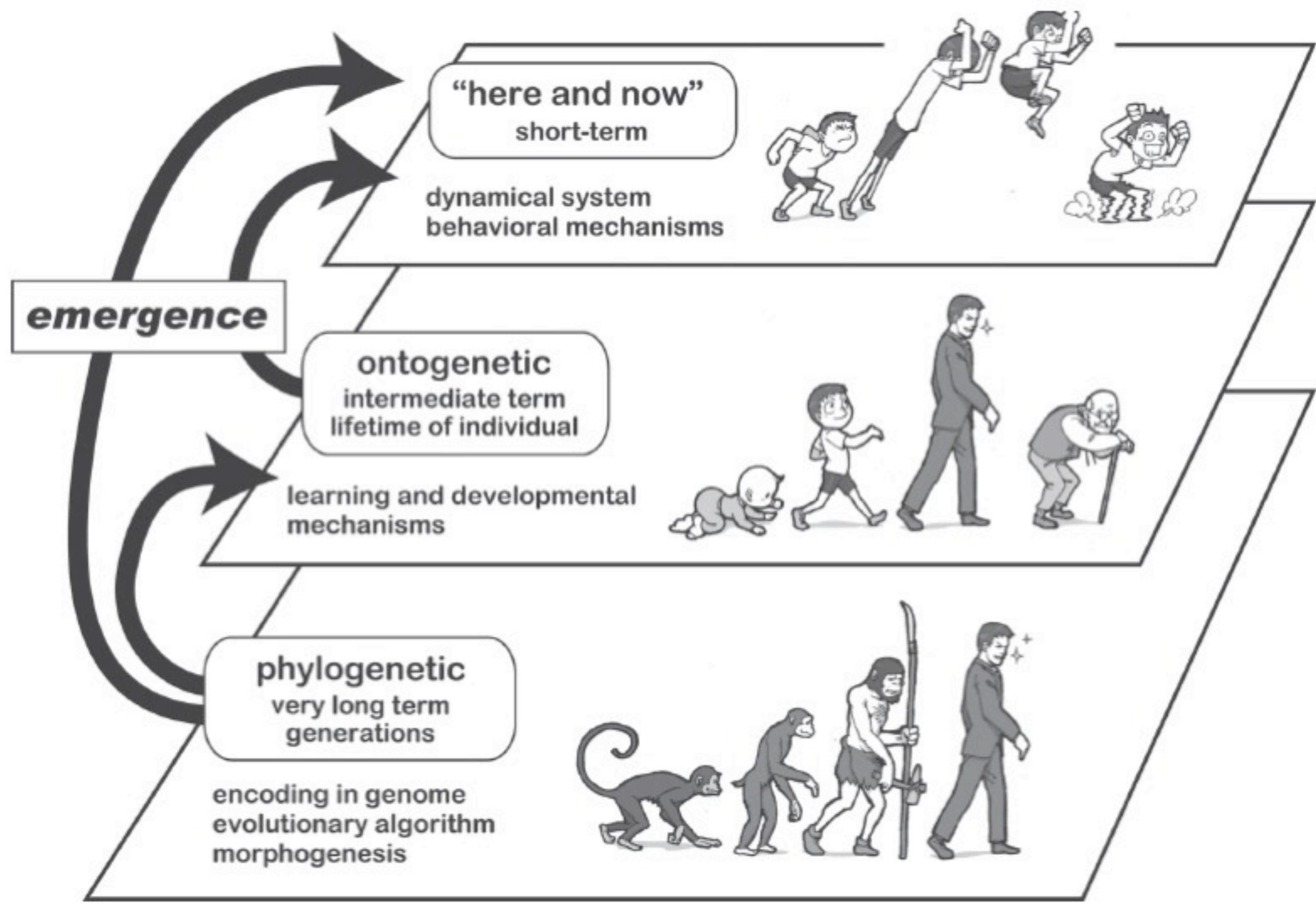
# Meta considerations: “Mind set”

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- **emergence:**



# Time perspectives



# Meta considerations: “Mind set”

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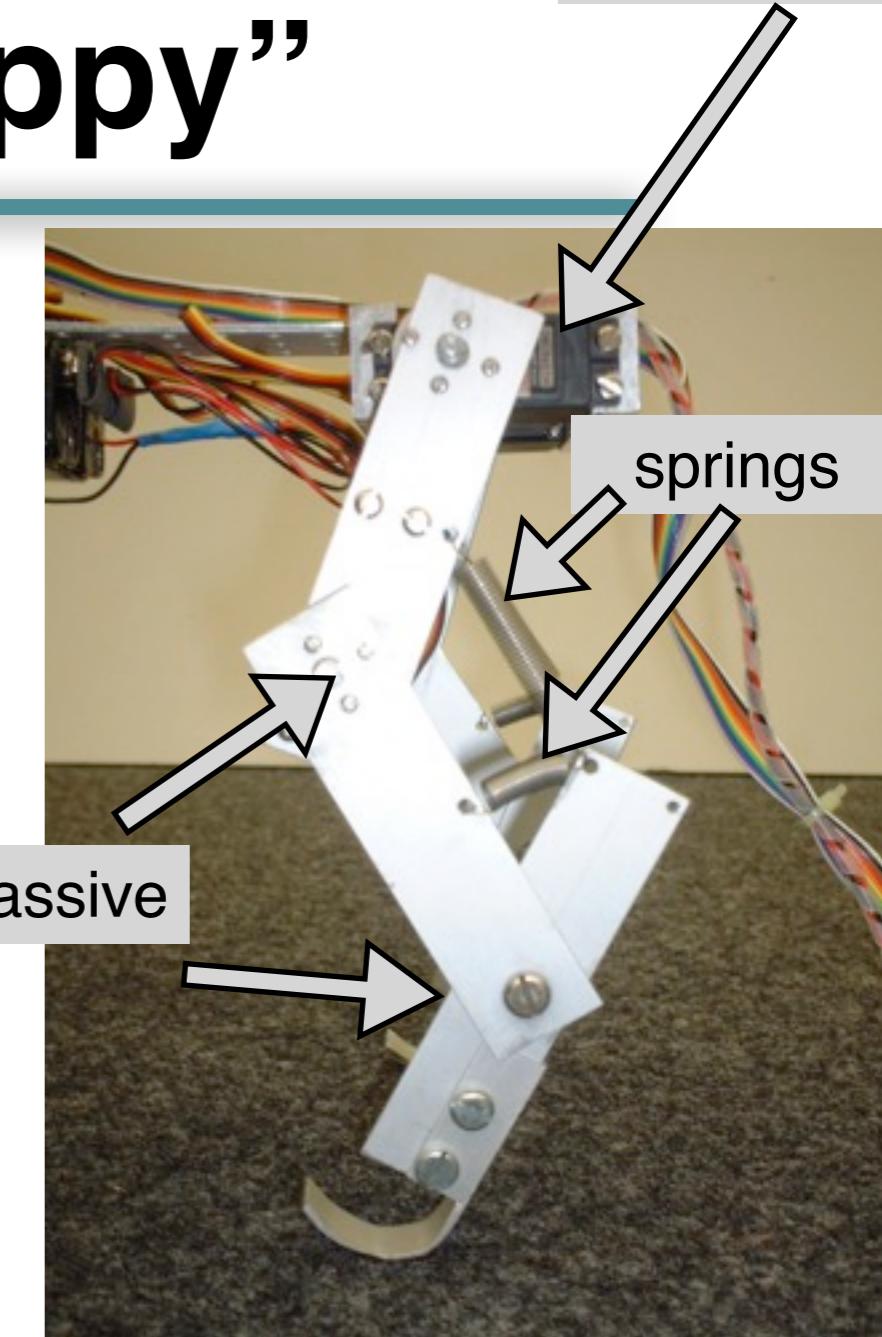
- **level of generality and form of theory:**
- **diversity-compliance:**
- **frame-of-reference:**
- **synthetic methodology:**
- **time perspectives:**
- **emergence:**



# Emergence of stable gait pattern the quadruped “Puppy”

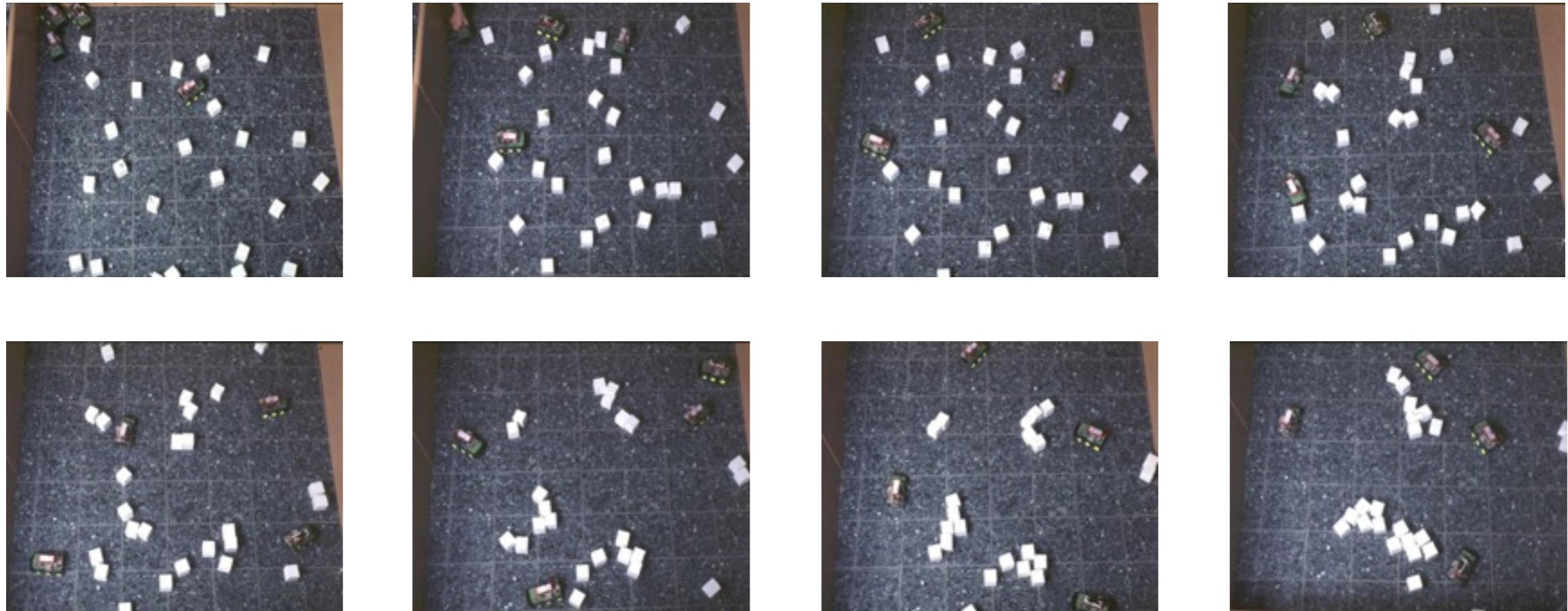
actuated:  
oscillation

- simple control (oscillations of “hip” joints)
- spring-like material properties (“under-actuated” system)
- self-stabilization, no sensors
- “outsourcing” of functionality



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# Emergence of clustering ("Swiss Robots")



entire process: ~20min  
frames: 2-3min



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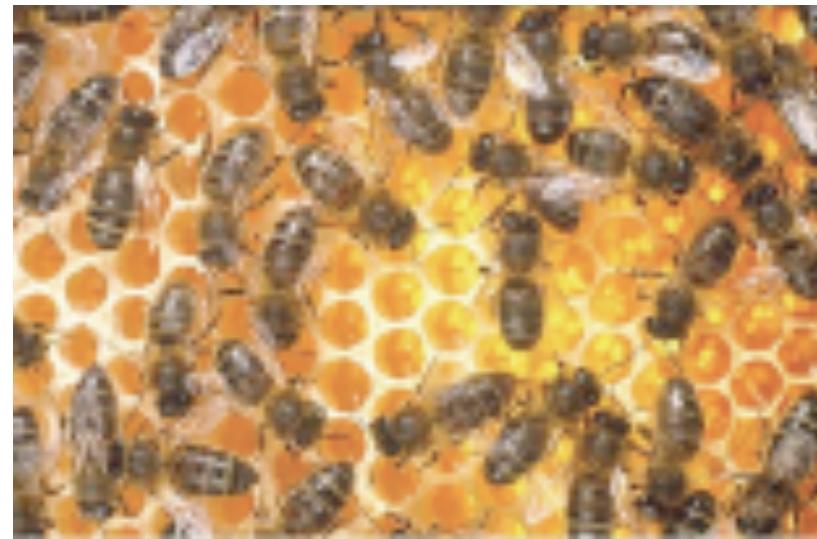
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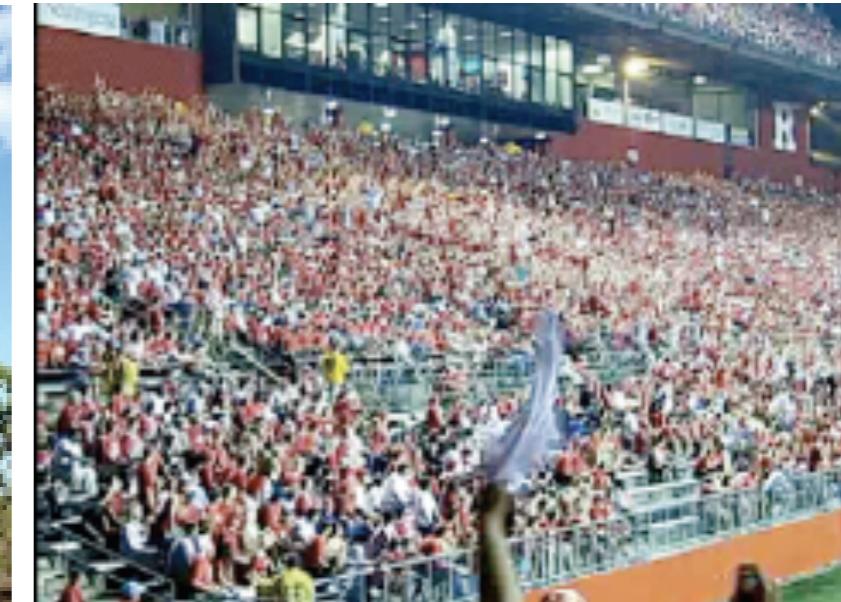
# Emergence of global patterns from local rules – self-organization



bee  
hive



termite mound



"wave" in stadium



open source development community

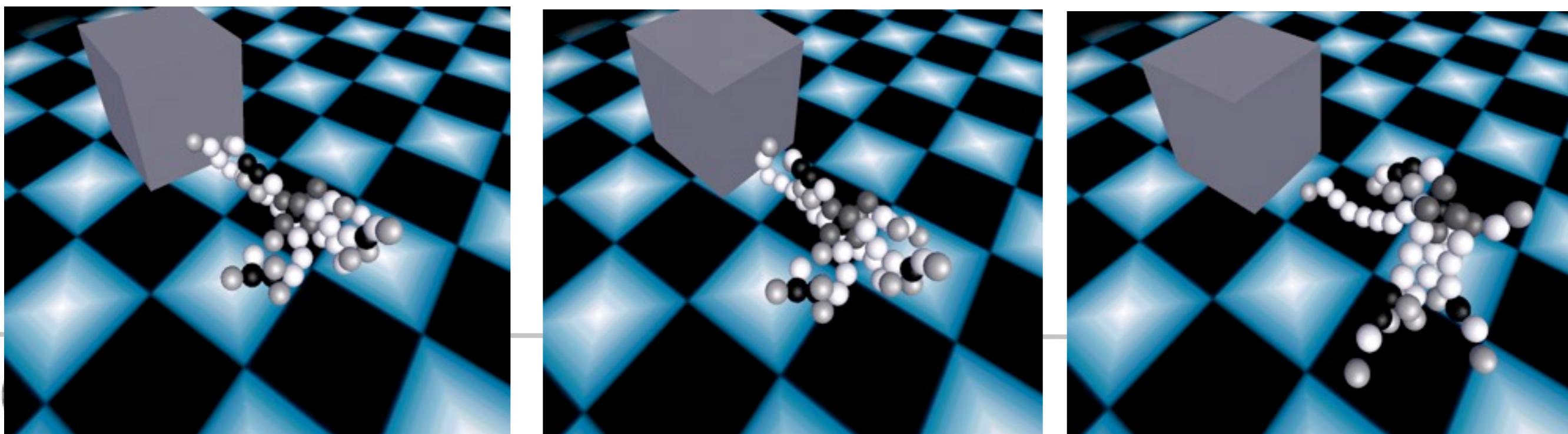


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# Emergence of behavior from time scales: locomotion and pushing

## Bongard’s “Block Pushers”

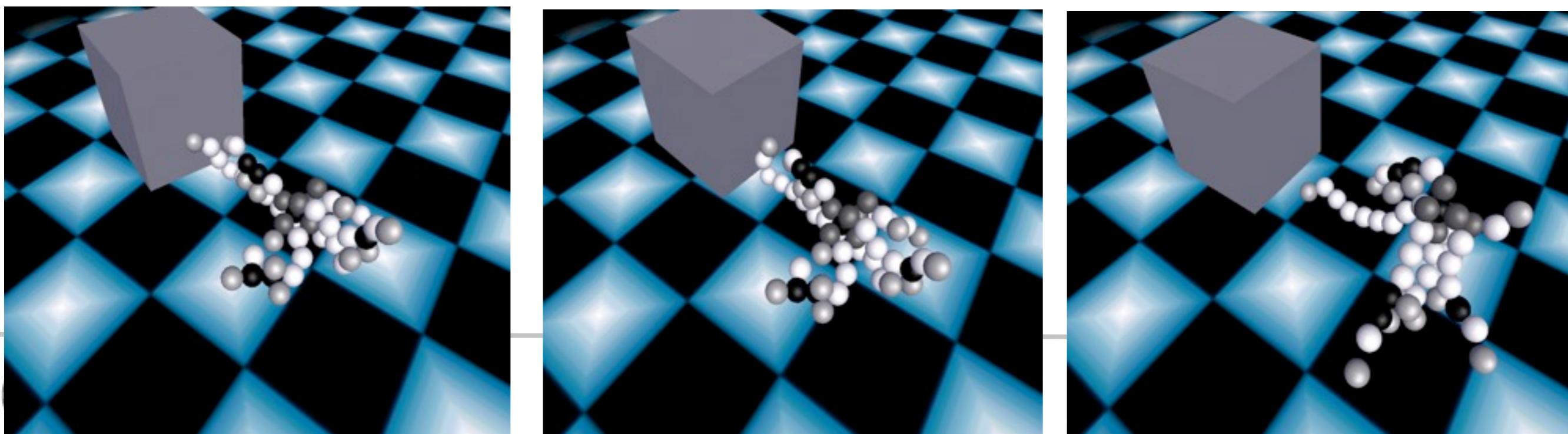
- development (morphogenesis) embedded into evolutionary process, based on GRNs
- testing of phenotypes in physically realistic simulation



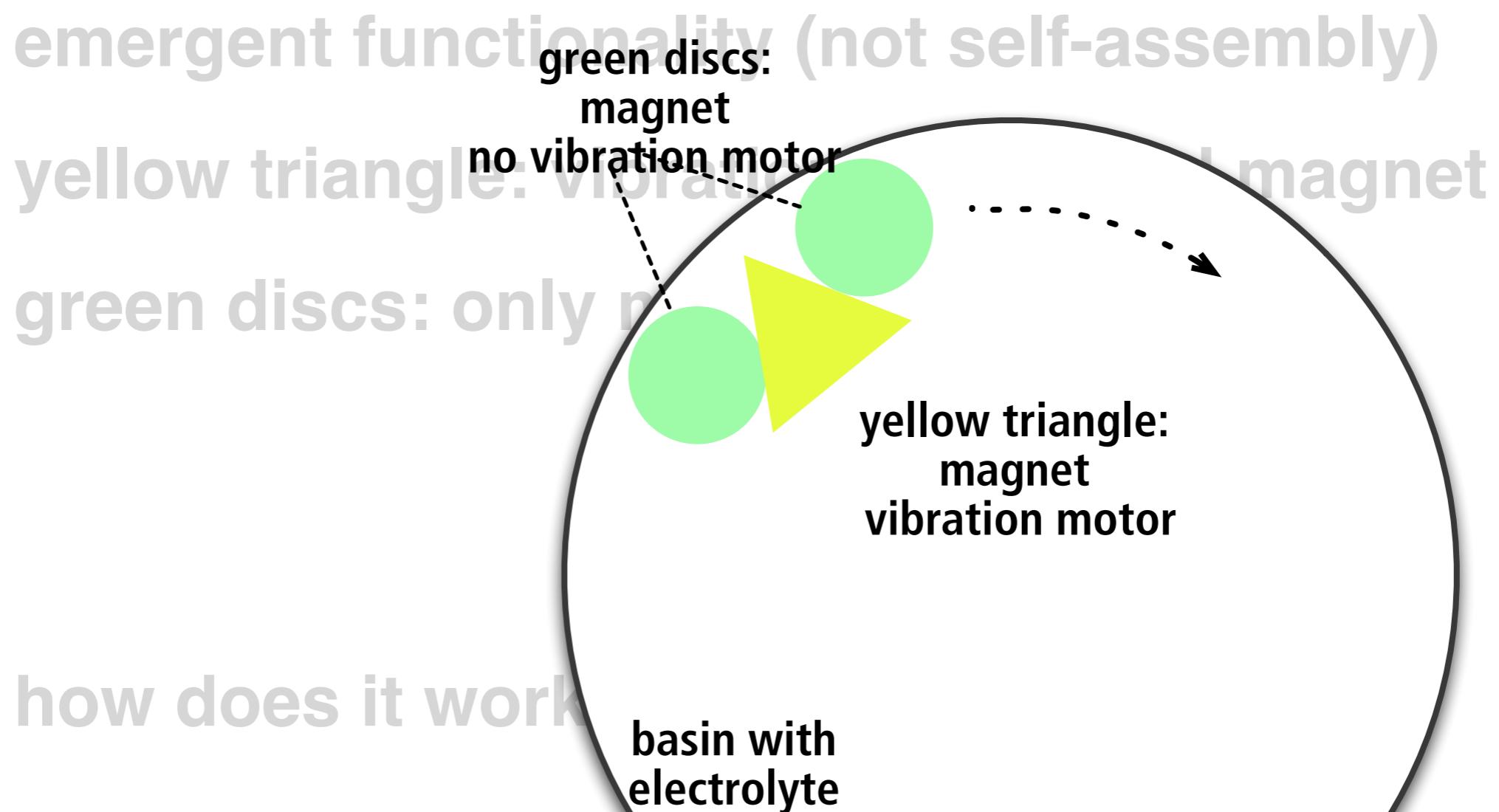
# Emergence of behavior from time scales: locomotion and pushing

Video “BongardsBlockPushers.mov”

- development (morphogenesis) embedded into evolutionary process, based on GRNs
- testing of phenotypes in physically realistic simulation

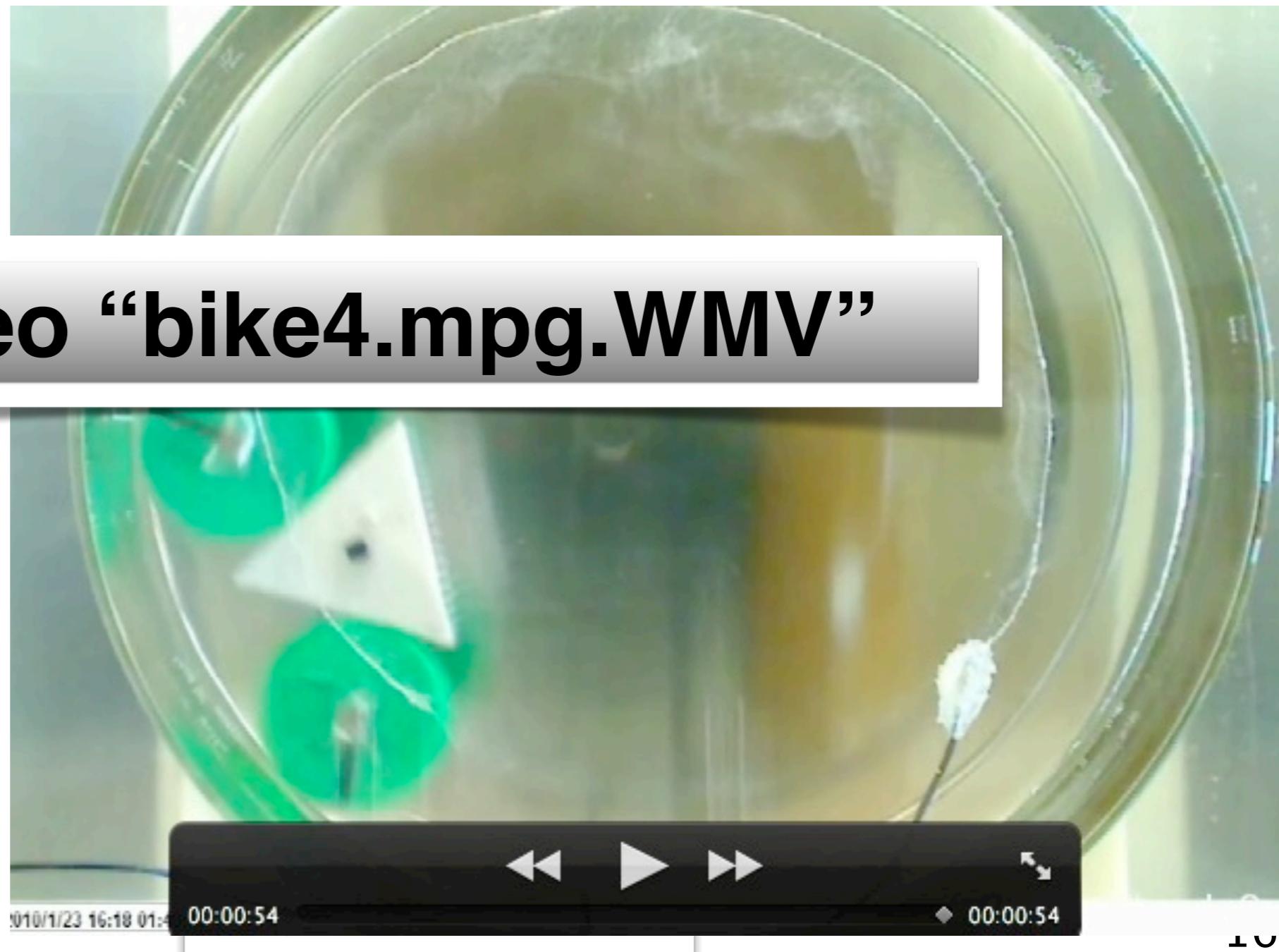


# Design for emergence: a “bicycle” following the wall



# Morphological Computation: self-assembly and emergent functionality

“The self-assembled, emergent bicycle”



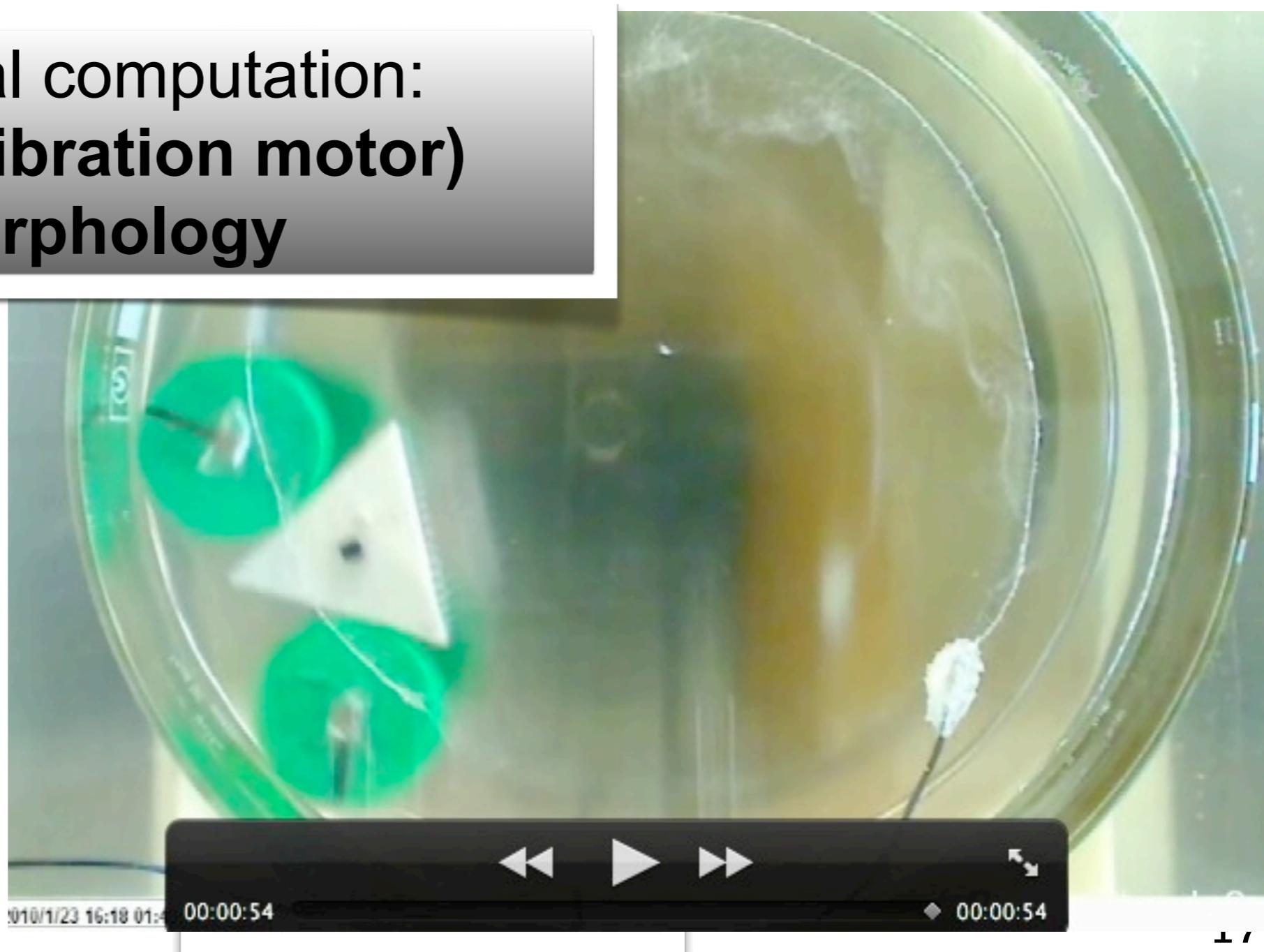
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# Morphological Computation: self-assembly and emergent functionality

“The self-assembled, emergent bicylce”

morphological computation:  
**no control (vibration motor)**  
**only morphology**

Design and  
construction:  
**Shuhei Miyashita**



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# Emergence of adaptive behavior from materials

The “Jaeger/Lipson coffee balloon griper”



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# Jaeger/Lipson “coffee balloon gripper”

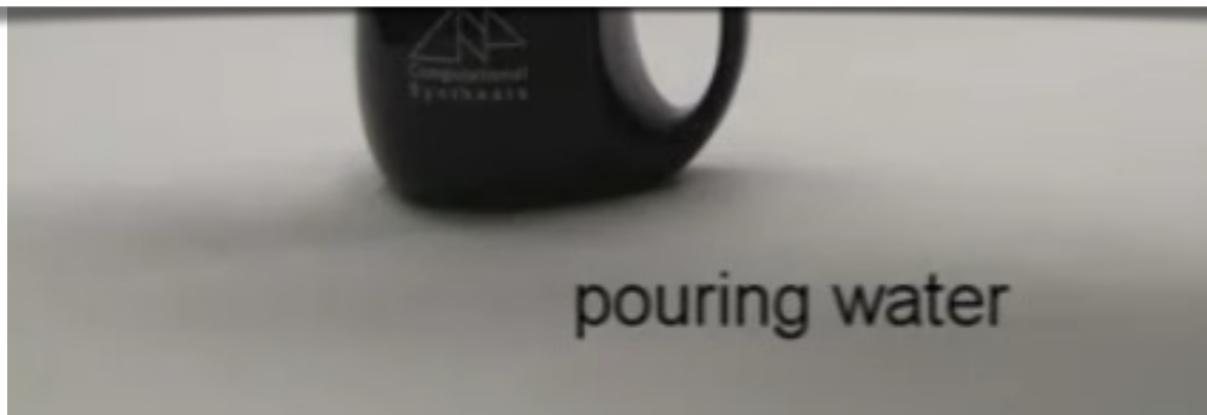


# Jaeger/Lipson “coffee balloon gripper”

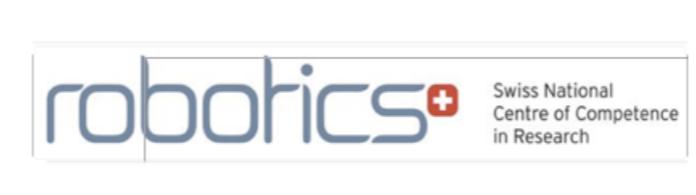
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Video  
“CoffeeBalloonGripperShort.mov”



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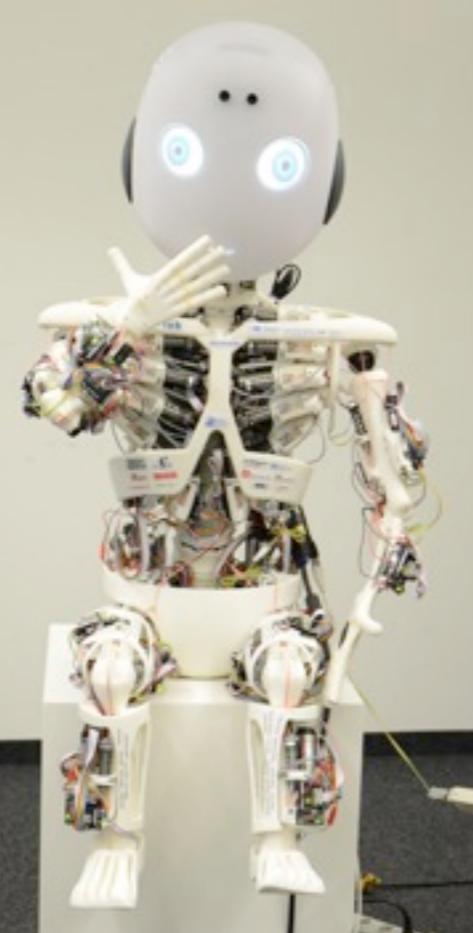
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# “Soft Robotics”

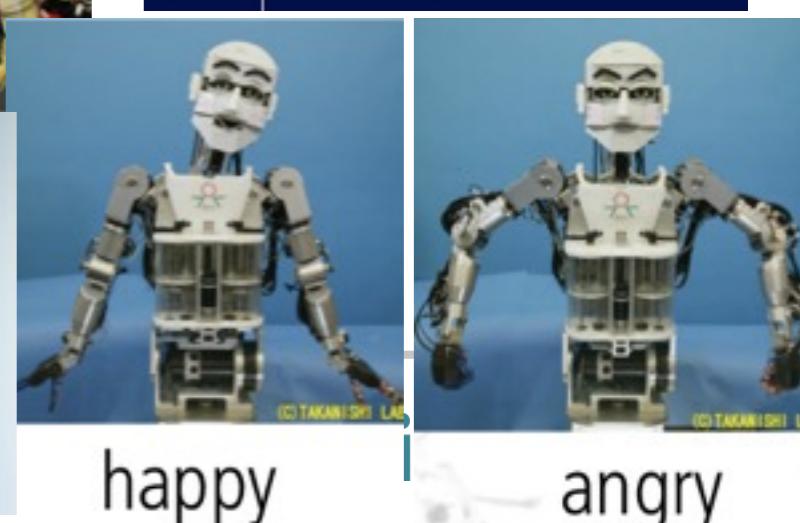
Soft to touch



Soft movement



Soft interaction



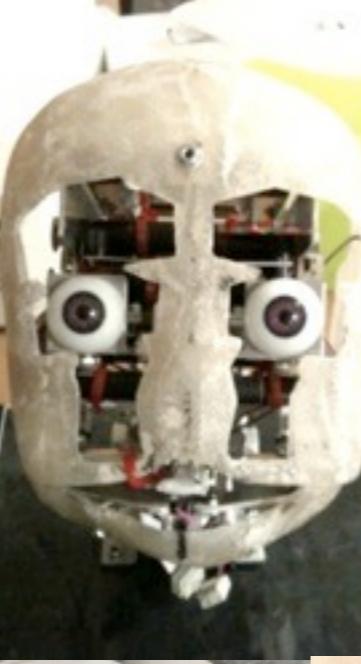
# “Soft Robotics”

## (Osaka University)

Soft to touch



Soft movement



Soft interaction

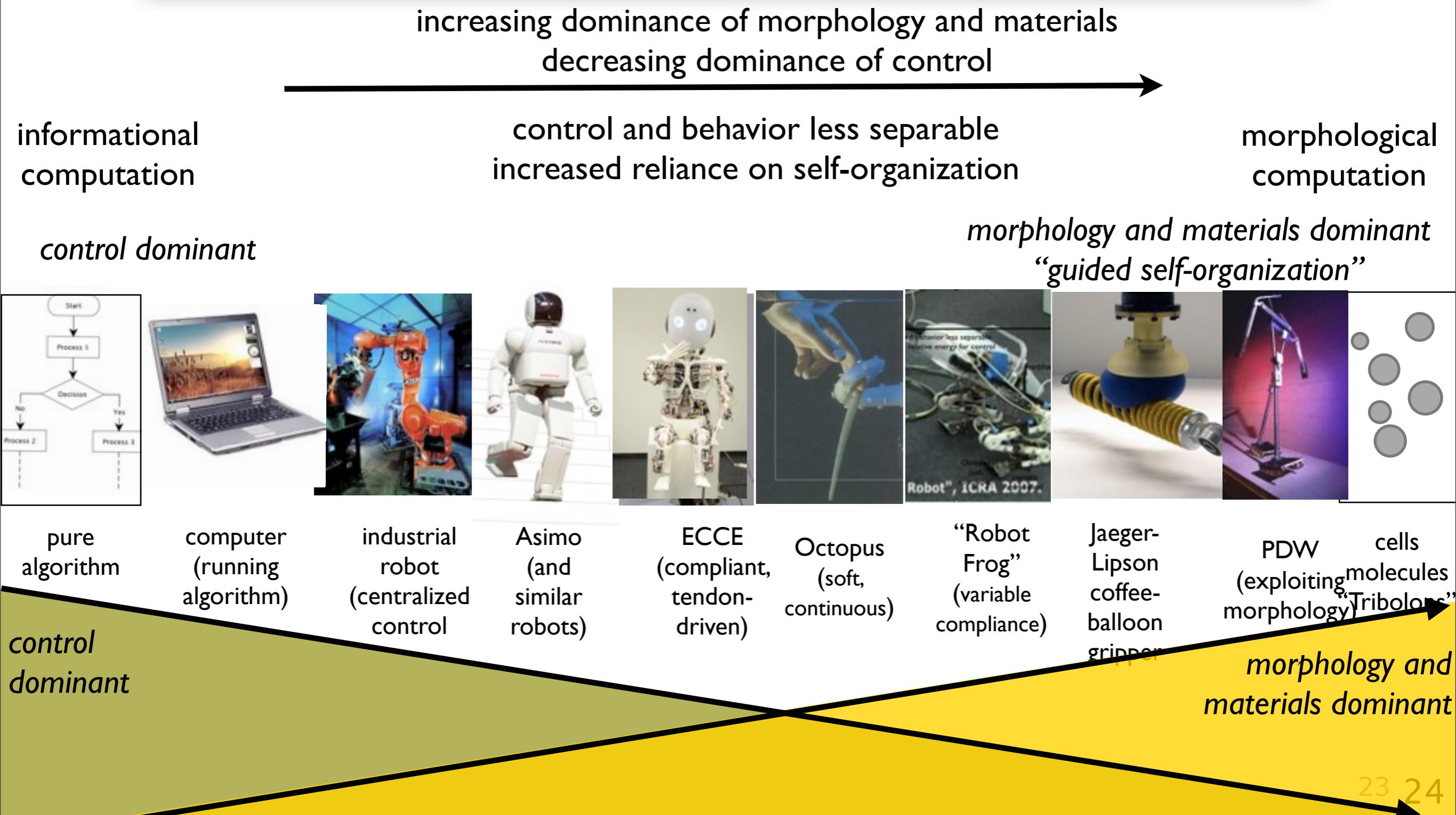


# **Expansion of design space: trading spaces and trade-offs**

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- morphologies (physical structure, distribution of sensors, actuators)**
- must understand “trading space”: morphology - computation/control**
- trade-offs: morphology/materials - flexibility (but changeable properties)**

# Morphology and computation: “trading spaces”



# Emergence as a continuum

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# Properties of physically embodied agents, e.g. “Puppy”

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# Characteristics of real-world environments

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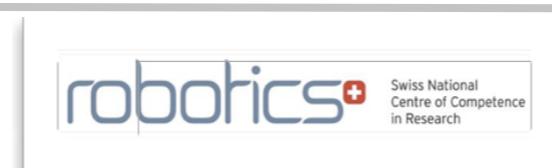
# Characteristics of real-world environments

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- information acquisition takes time
- information always limited
- noise and malfunction
- no clearly defined states
- multiple tasks
- rapid changes – time pressure
- non-linearity: intrinsic uncertainty



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# Characteristics of real-world environments

---

- information acquisition takes time

**Herbert Simon's concept of  
“bounded rationality”**

- information always limited
- noise and malfunction
- no clearly defined states
- multiple tasks
- rapid changes – time pressure
- non-linearity: intrinsic uncertainty



# Steps toward a theory of intelligence

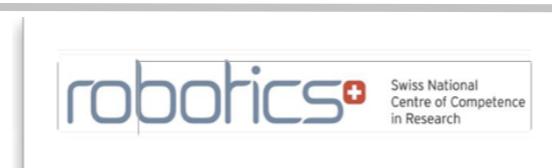
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- Meta-considerations: “Mind Set”
- Illustration of selected design principles
- Seeing things differently



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# Agent design principles

| <b>Agent design principles</b>      | <b>Description</b>   |
|-------------------------------------|--|
| Three constituents                  | ecological niche, behaviors/tasks, and agents  |
| Complete agent                      | complete agent, not only isolated components   |
| Parallel, loosely coupled processes | parallel, asynchronous, processes, largely coupled through interaction with environment                                  |
| Sensory-motor coordination          | behavior sensory-motor coordinated with respect to target; self-generated sensory stimulation                            |
| Cheap design                        | exploitation of niche and interaction; parsimony   |
| Redundancy                          | partial overlap in functionality based on different physical processes   |
| Ecological balance                  | Balance in complexity of sensory-motor and neural system; task-distribution: morphology, materials, control, environment |
| Value                               | driving forces, developmental mechanisms, self-organization  |

# Design principles for development

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| <b>Principles for development</b>     | <b>Description</b>  |
|---------------------------------------|---|
| Integration of time scales            | many time scales need to be integrated into one agent   |
| Development as an incremental process | start simply, build successively on top of what has already been learned  |
| Discover                              | agent must have ability to explore and evaluate, which implies that agent can discover through its own activities |
| Social interaction                    | sensory-motor coordination together with social interaction provides most powerful engine for development         |
| Motivated complexity                  | why complexity increases during ontogenetic development (driving force)   |

# Design principles for evolution

---

| <b>Principles for evolution</b>            | <b>Description</b>   |
|--|--|
| Population                                 | Population is the prerequisite for evolution to function   |
| Cumulative selection and self-organization | Cumulative selection will produce interesting results only if evolutionary process exploits processes of self-organization |
| Brain-body co-evolution                    | “Brain” (neural control) and body must be evolved simultaneously   |
| Scalable complexity                        | In order for complex organisms to emerge, the ontogenetic developmental processes must be encoded in the genome            |
| Evolution as a fluid process               | Agents should be modeled with a large number of cells: evolution should make only small modifications (at the genome)      |
| Minimal designer bias                      | Design as little as possible and let evolution do as much work as possible   |

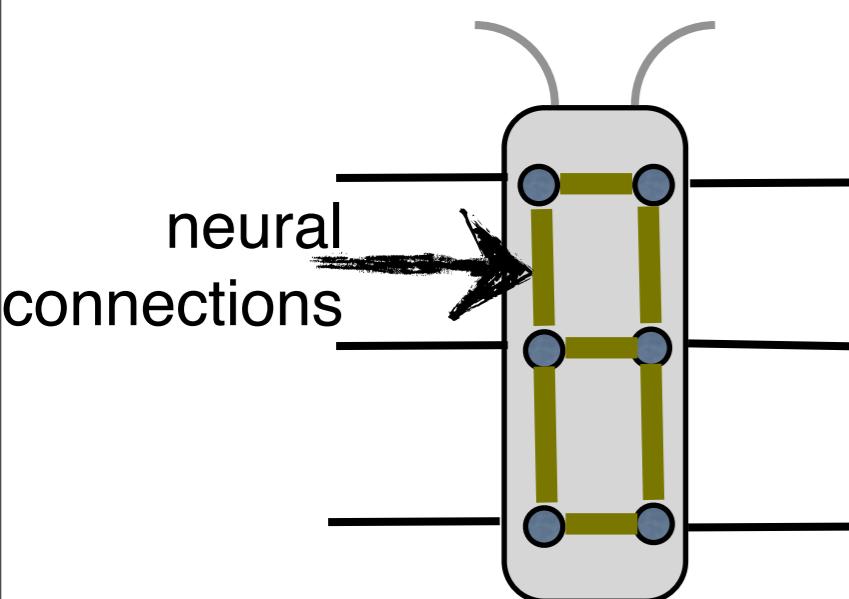
# Design principles for collective intelligence

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| <b>Principles for collective systems</b> | <b>Description</b>  |
|--|---|
| Level of abstraction                     | Proper level of abstraction must be chosen, and the implications (of abstraction) important                         |
| Design for emergence                     | Find local rules of interaction that lead to desired global behavioral patterns (holds also for individual agents)  |
| From agent to group                      | Agent design principles often applicable to collective systems (e.g. parallel, loosely coupled processes)           |
| Homogeneity-heterogeneity tradeoff       | Find compromise between systems using only one type of module/robot and systems employing several specialized types |

# Parallel, loosely coupled processes

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- Holk Cruse, German biologist
- **no central control for leg coordination**
  - **only communication between neighboring legs**
  - **global communication/coupling: through interaction with environment**



# Parallel, loosely coupled processes

coupling through pheromone trails  
in environment

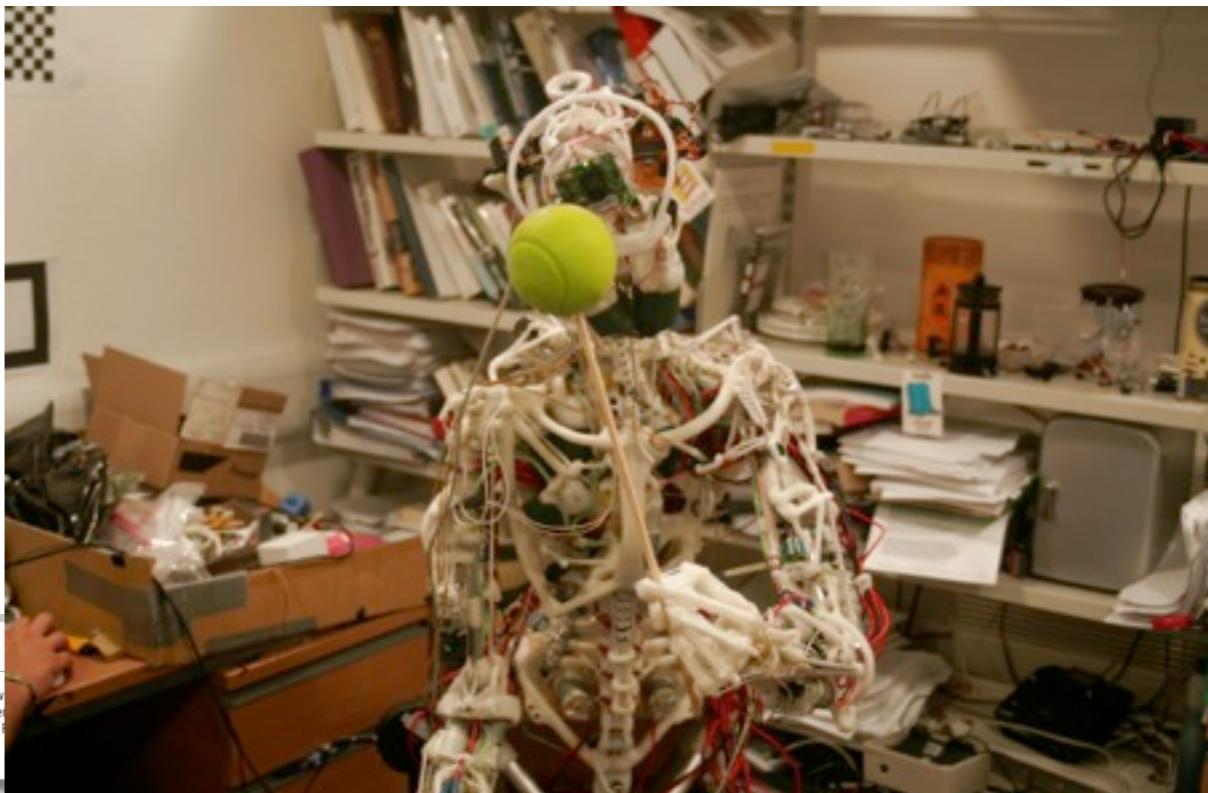


# Sensory-motor coordination Information self-structuring

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**induction of patterns of sensory stimulation containing information structure through sensory-motor coordinated interaction (e.g. grasping, foveating)**



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# The “story”: physical dynamics and information processing

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- morphology and materials
- exploration
- preferred trajectories from biomechanical constraints
- induction of patterns of sensory stimulation
- sensory-motor coordination --> induction of information structure
- good “raw material” for brain



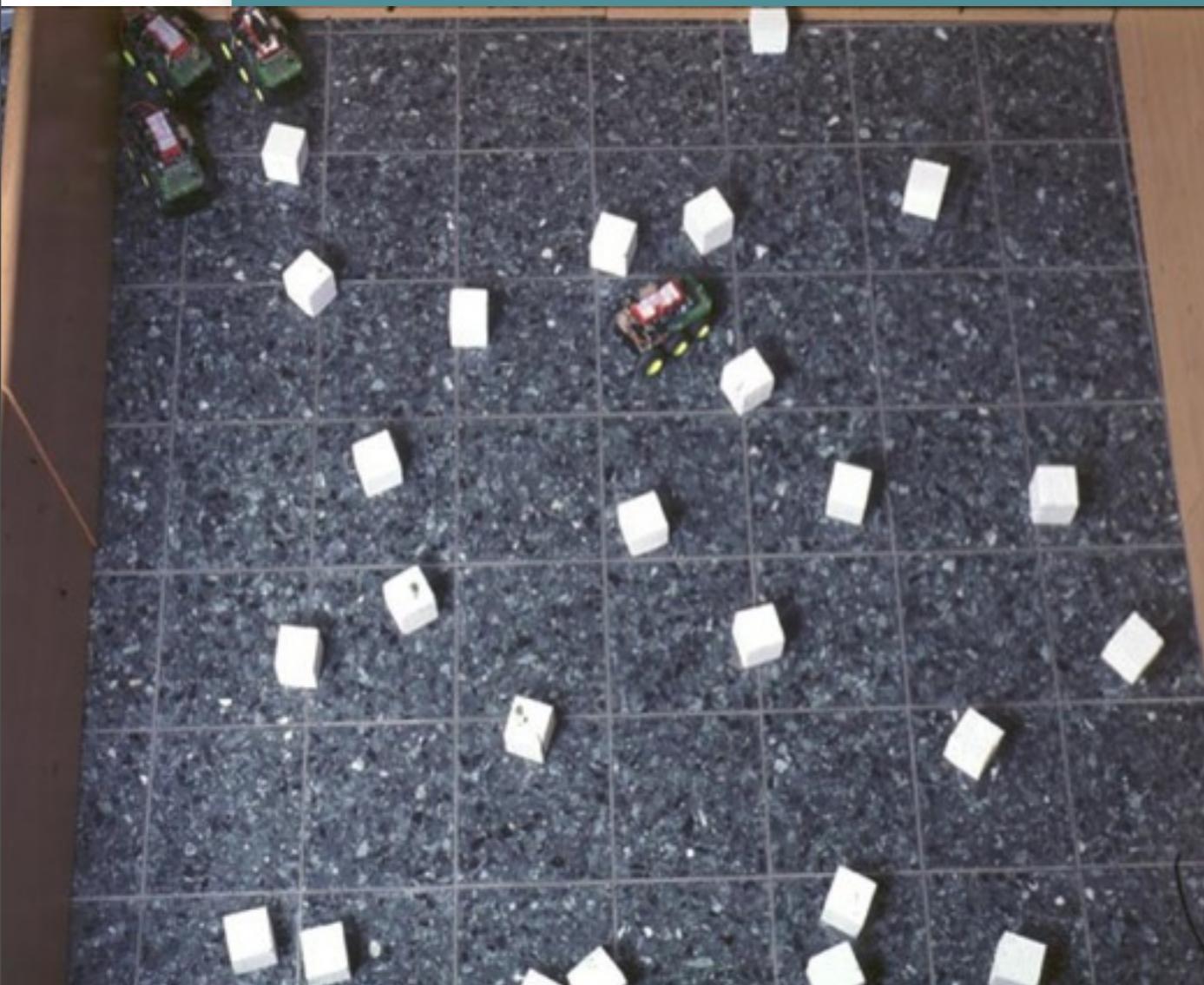
# The “story”: physical dynamics and information processing

---

- cross-modal association, learning, concept formation
- extraction of mutual information --> prediction
- categorization (fundamental for cognition)

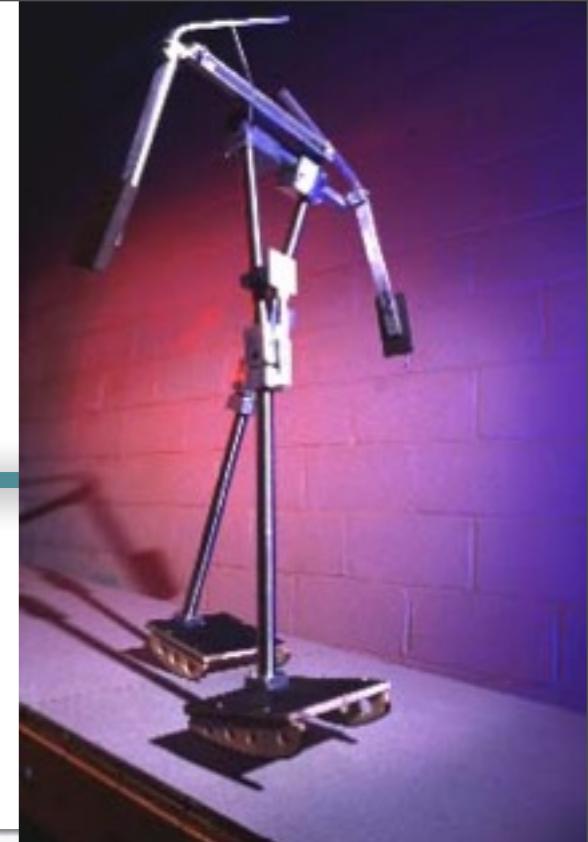


# Cheap design exploitation of niche

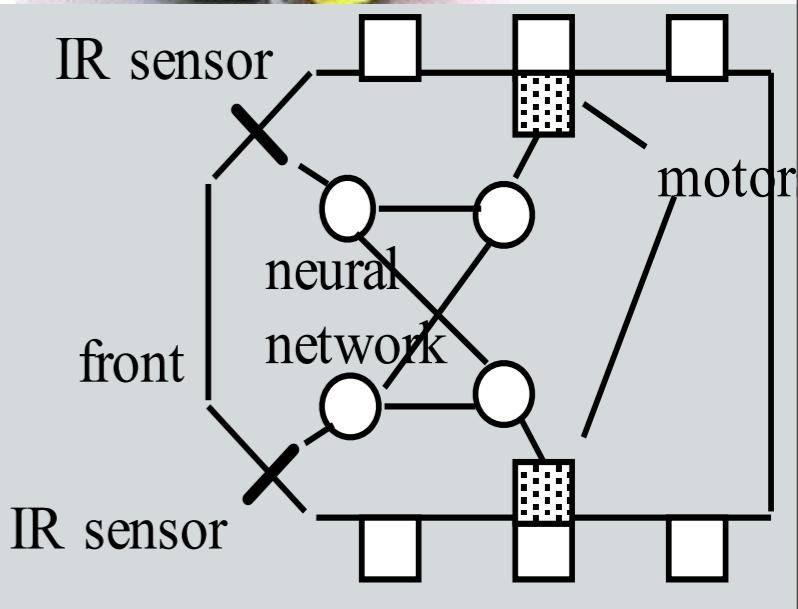
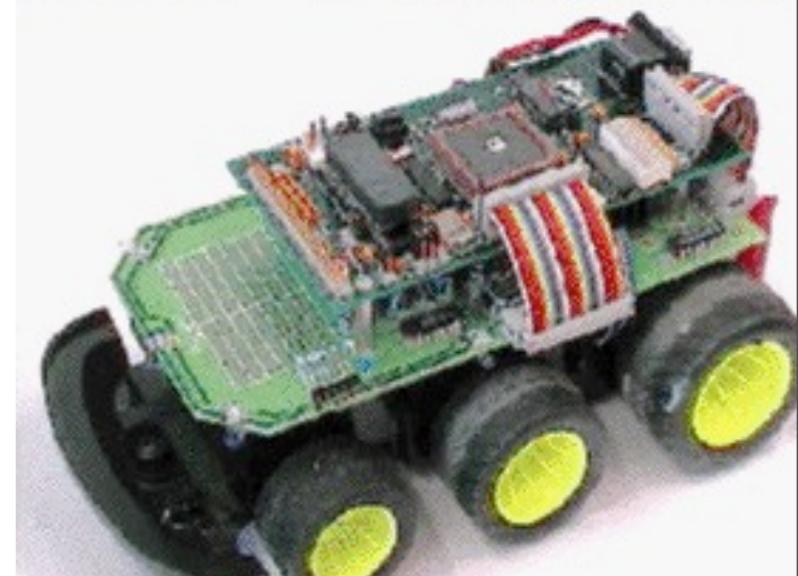


6x6m arena with Styrofoam cubes

Passive Dynamic  
Walker



Didabot  
simple robot  
for didactical  
purposes



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# Cheap design simple mechanism

behavioral rule:

**sensory stimulation on left: turn right**

**sensory stimulation on right: turn left**

(obstacle avoidance)



**exploiting: borders, shape, weight, friction,  
morphology, weight distribution**



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# Cheap design simple mechanism

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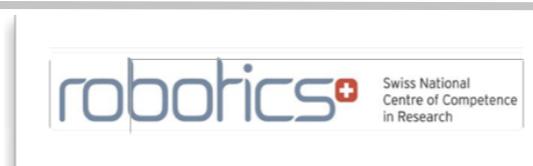
**exploiting: borders, shape, weight, friction,  
morphology, weight distribution**

**understanding the trade-offs**



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# Redundancy

## Different physical processes



airplane landing



jet engines  
(reverse) propulsion



**braking systems**  
**partial overlap of functionality**

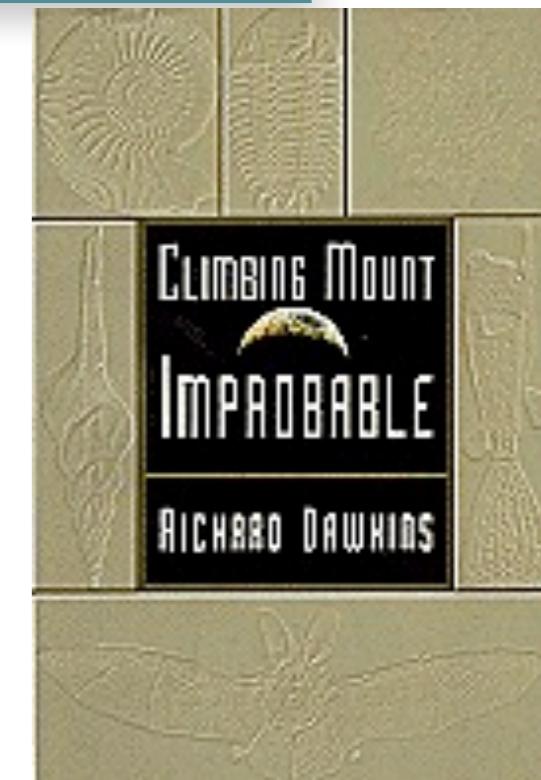
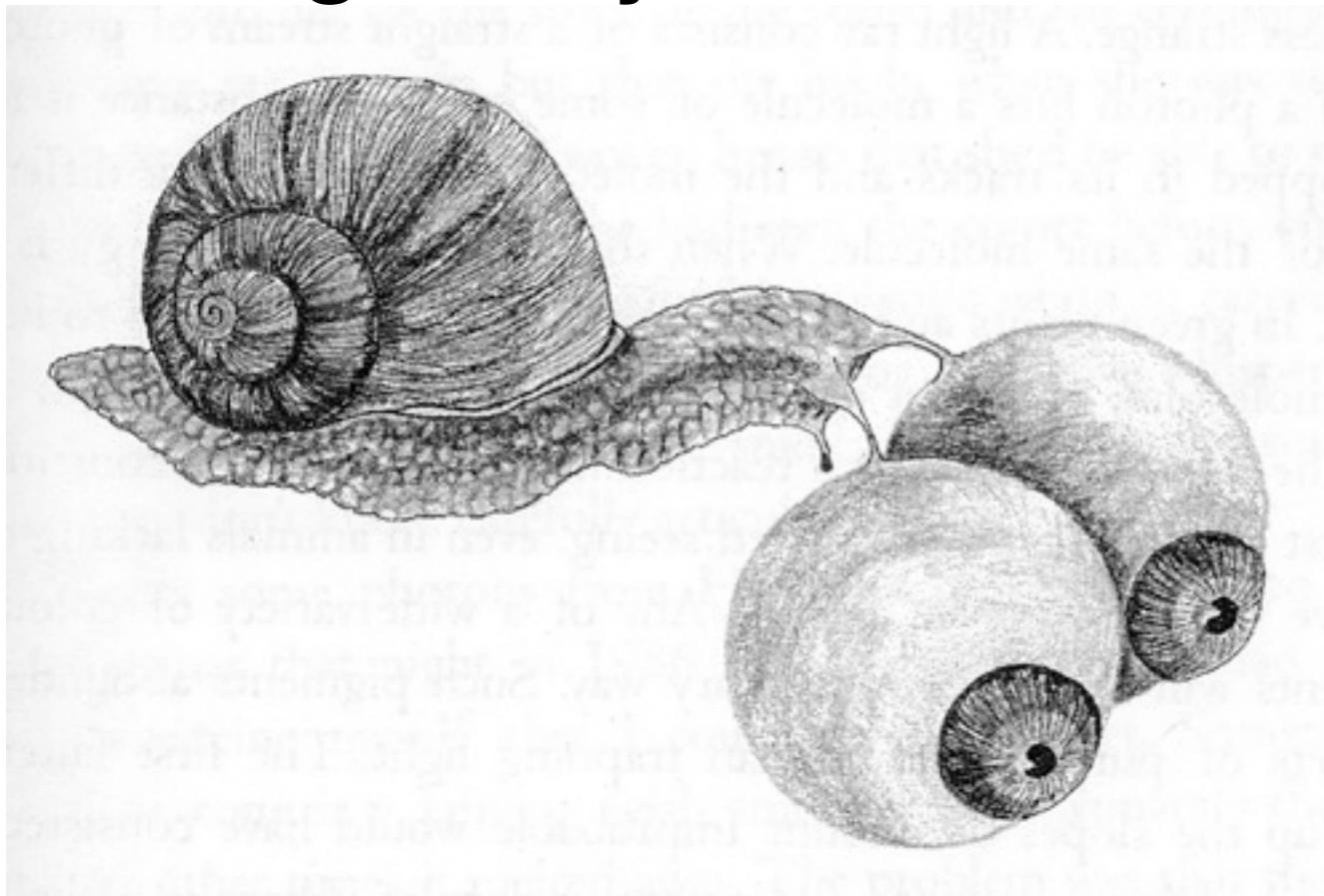


parachutes  
mechanical

wheels (friction)  
runway conditions

# Ecological balance matching complexity

**ecologically unbalanced system:  
Richard Dawkins' snail with  
giant eyes**



Author of:  
“The selfish gene” and  
“The blind watchmaker”



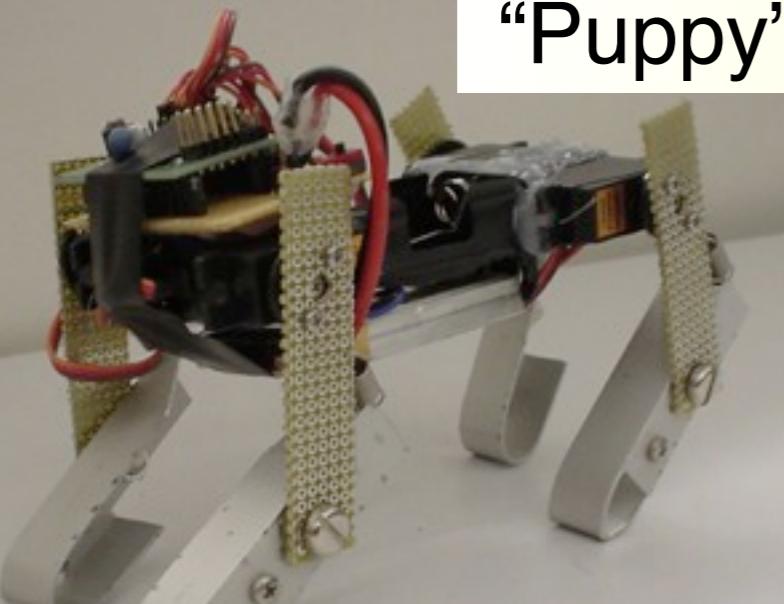
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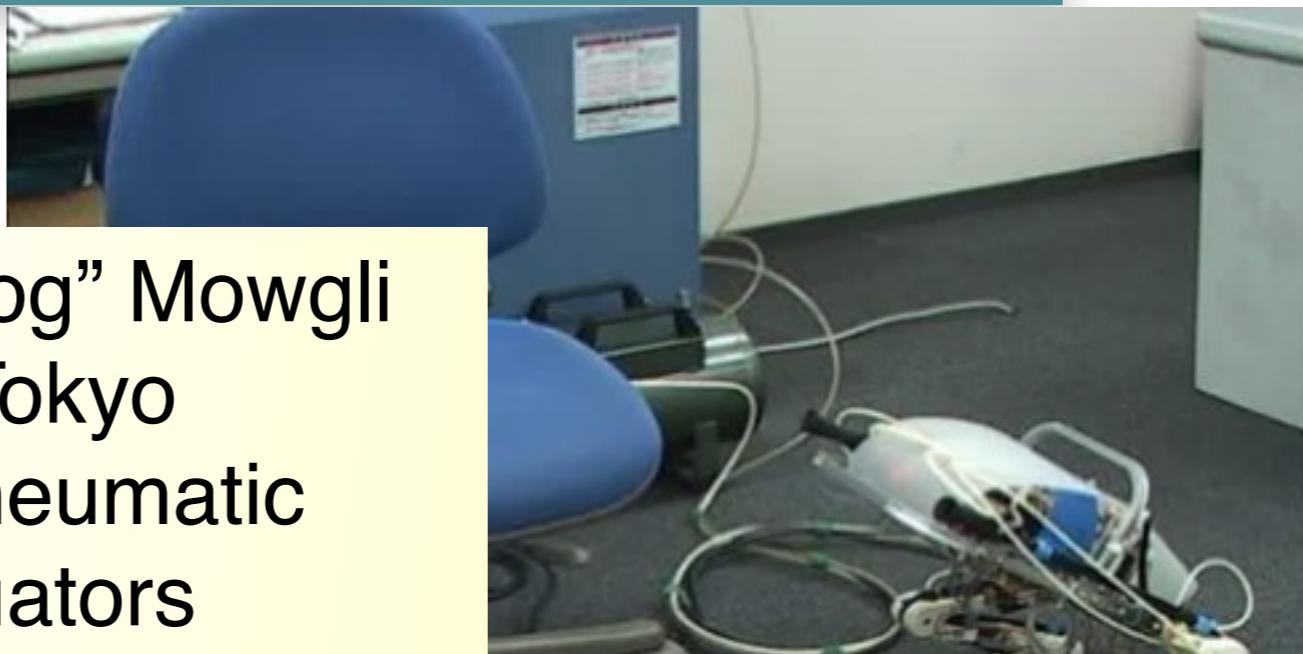
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# Ecological balance: task distribution morphology, materials, control

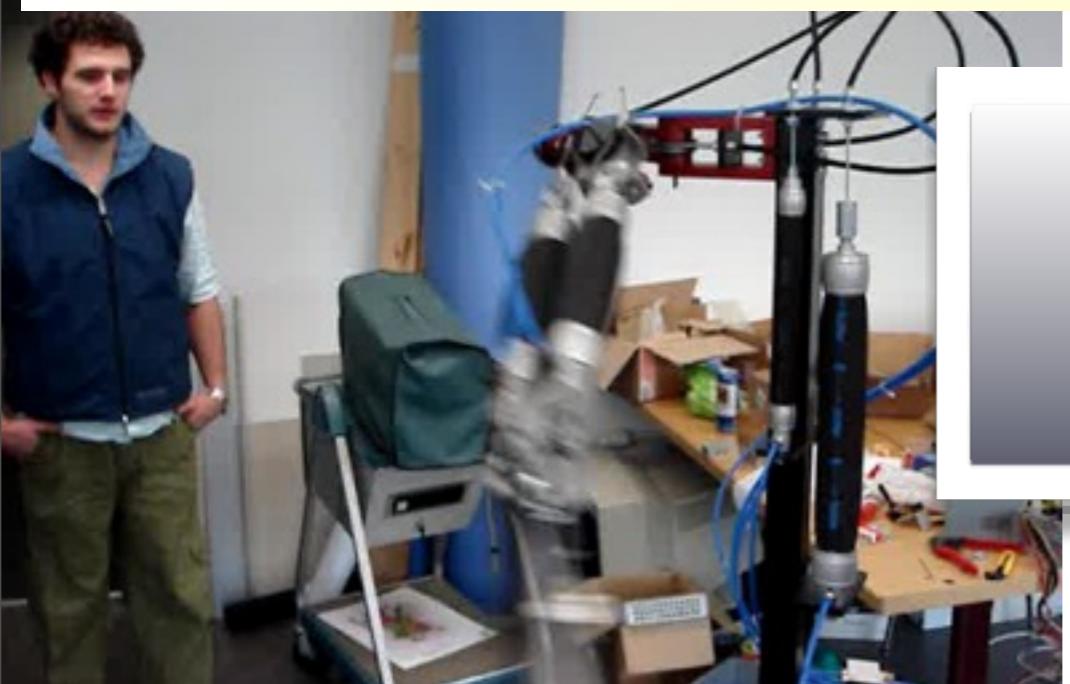
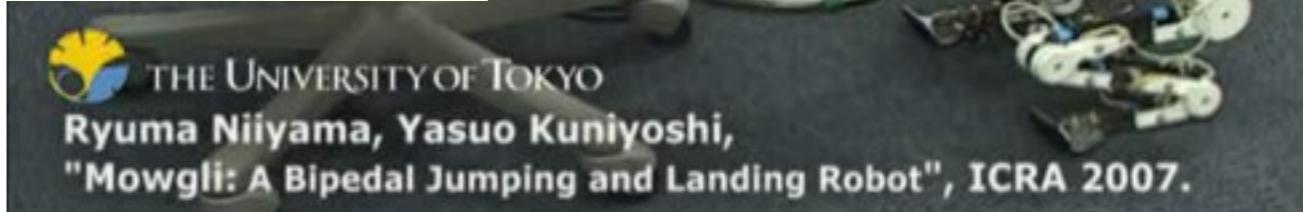


“Puppy” with springs



Robot “frog” Mowgli  
U-Tokyo  
with pneumatic  
actuators

loosely swinging arm  
with pneumatic actuators



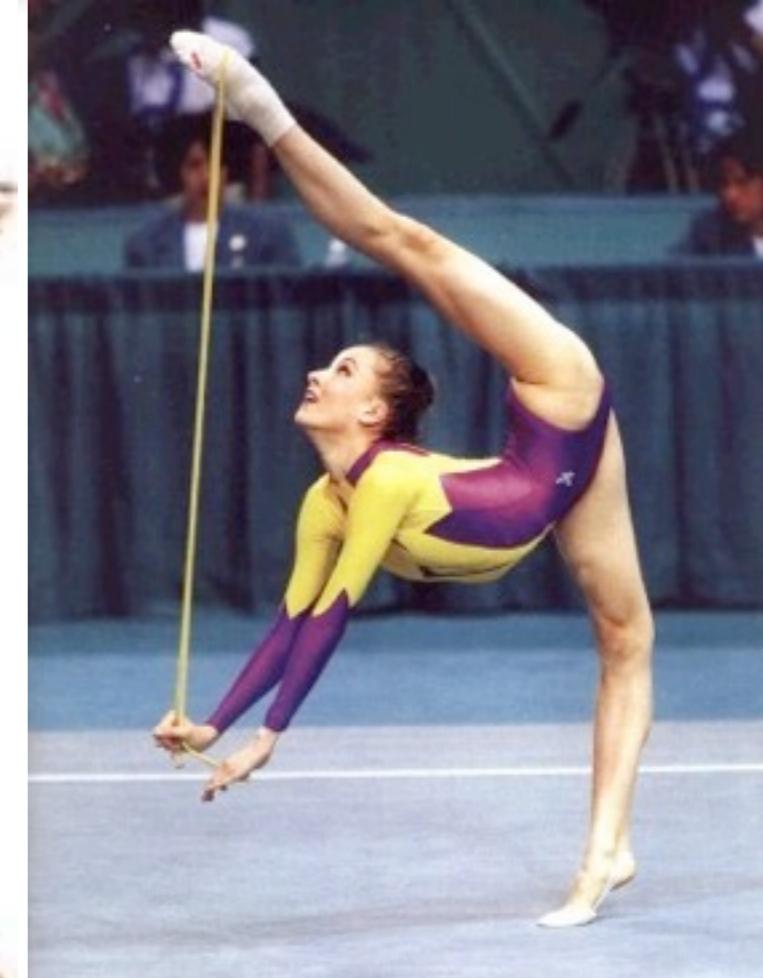
control partially “outsourced” to  
properties of springs, pneumatic  
actuators

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---

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| Motivated complexity                  | why complexity increases during ontogenetic development (driving force)   |

# Bernstein's problem: Development as an incremental process



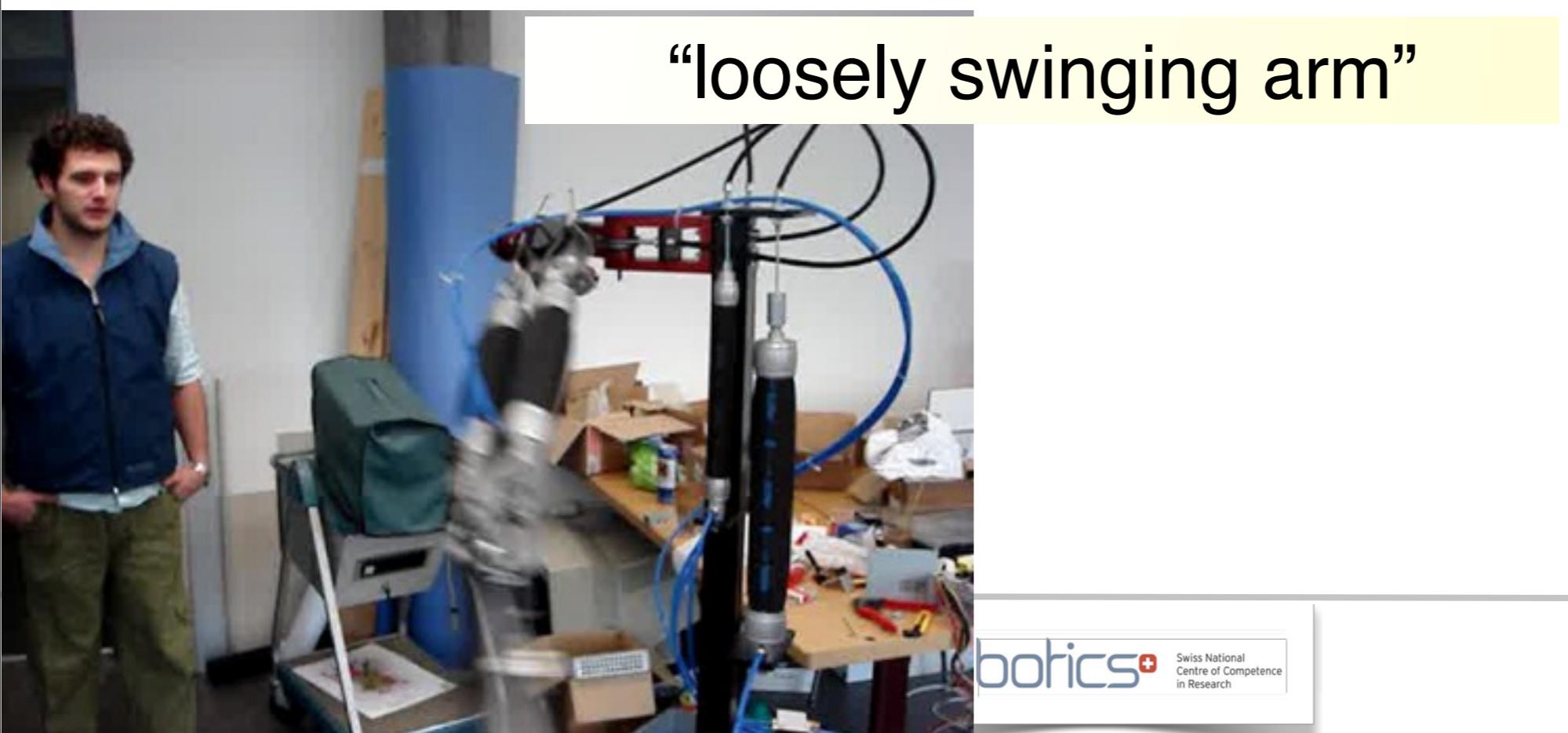
learning to control high DOF body:  
freezing and freeing DOFs

# Discover, learn from real world The best exploration strategies

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only possible through embodiment

exploration: NOT random! → preferred  
trajectories from biomechanical constraints



# Design principles for evolution

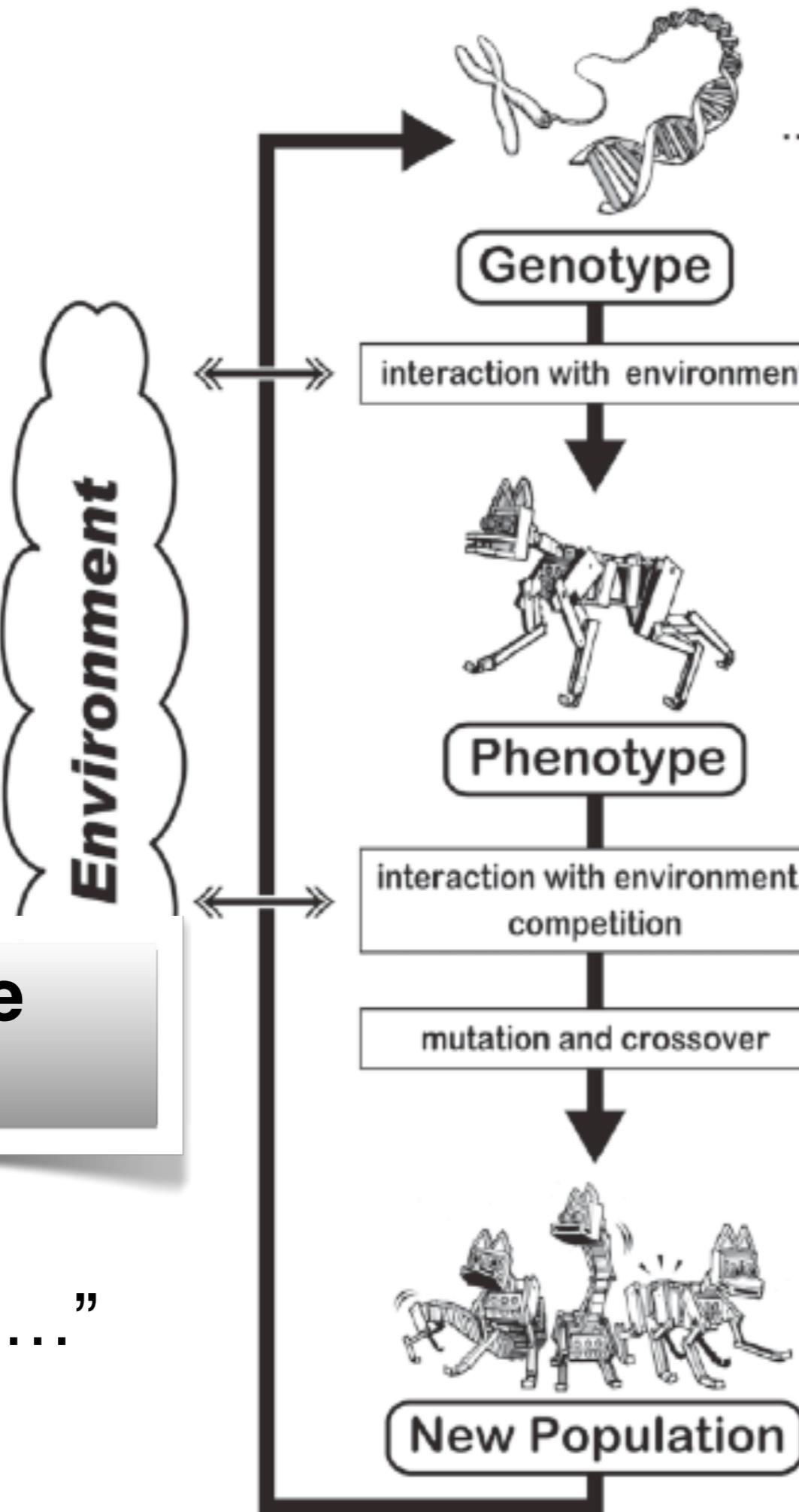
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| Evolution as a fluid process               | Agents should be modeled with a large number of cells: evolution should make only small modifications (at the genome)      |
| Minimal designer bias                      | Design as little as possible and let evolution do as much work as possible   |

# Basic cycle for artificial evolution

cumulative selection

from  
“How the body ...”



(b)

## encoding

- binary
- integer
- character / symbol
- real-valued

## development

- none (phenotype = genotype)
- without interaction with the environment
- with interaction with the environment

## selection

- “roulette wheel”
- elitism
- rank selection
- tournament
- truncation
- steady-state

## reproduction

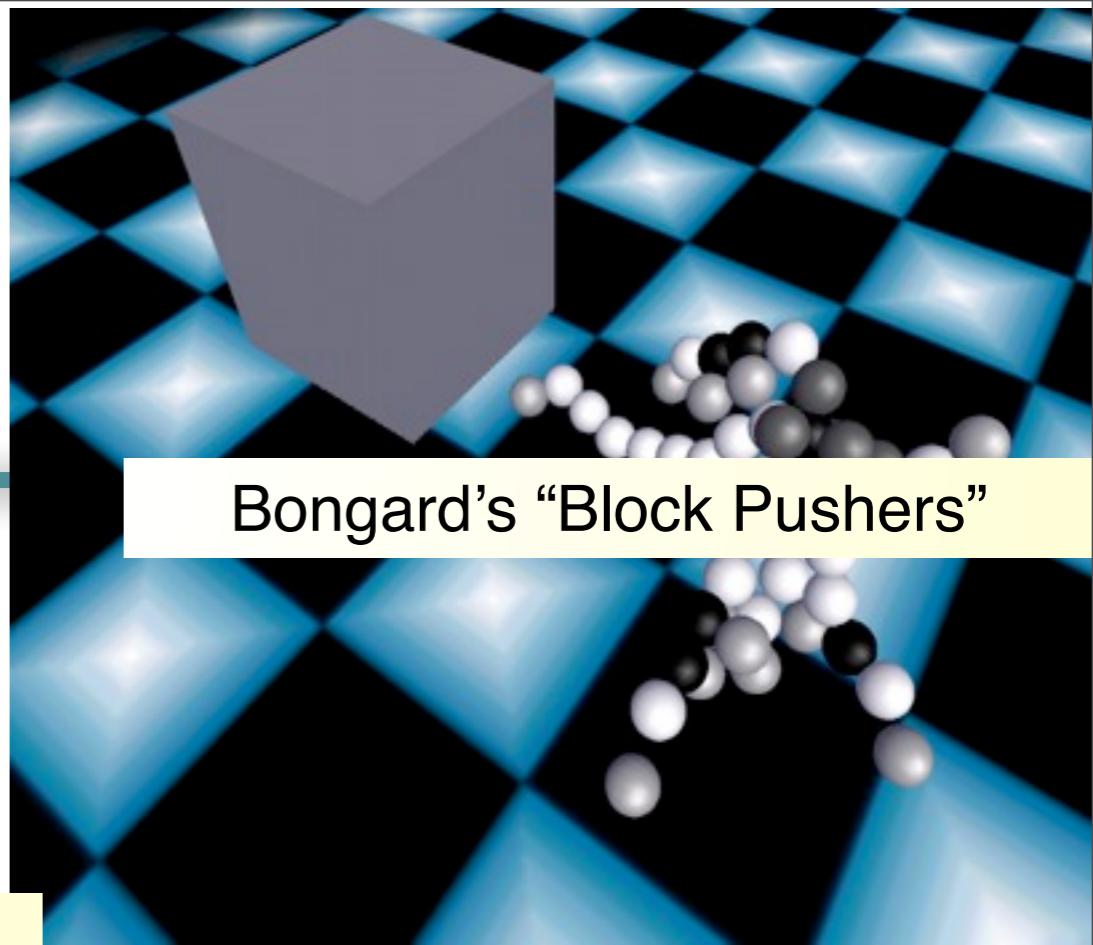
- mutation
- crossover



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# Brain-body co-evolution

Sims's creatures



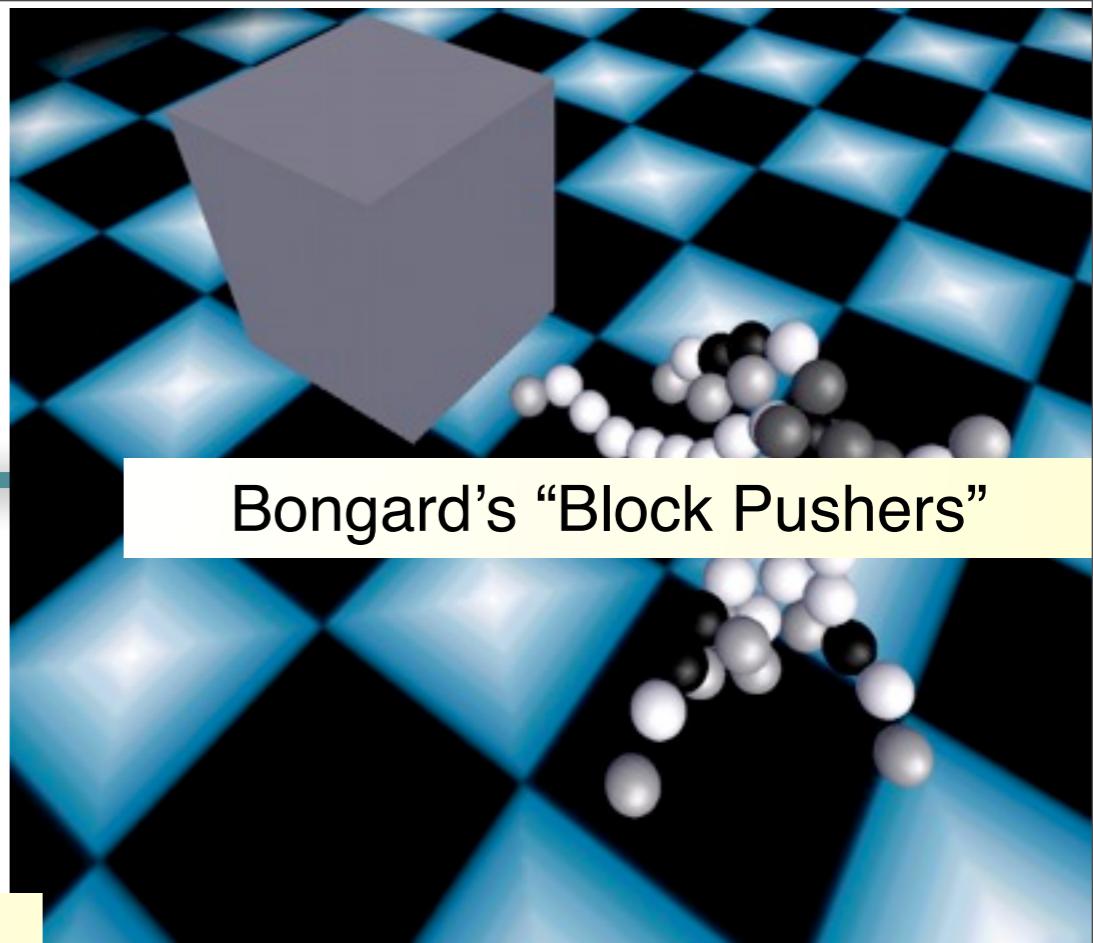
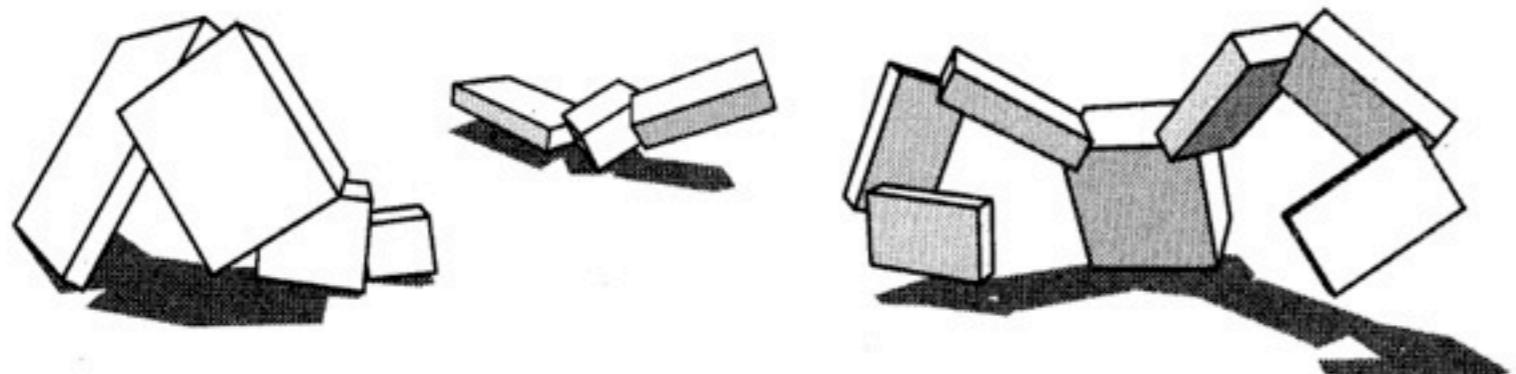
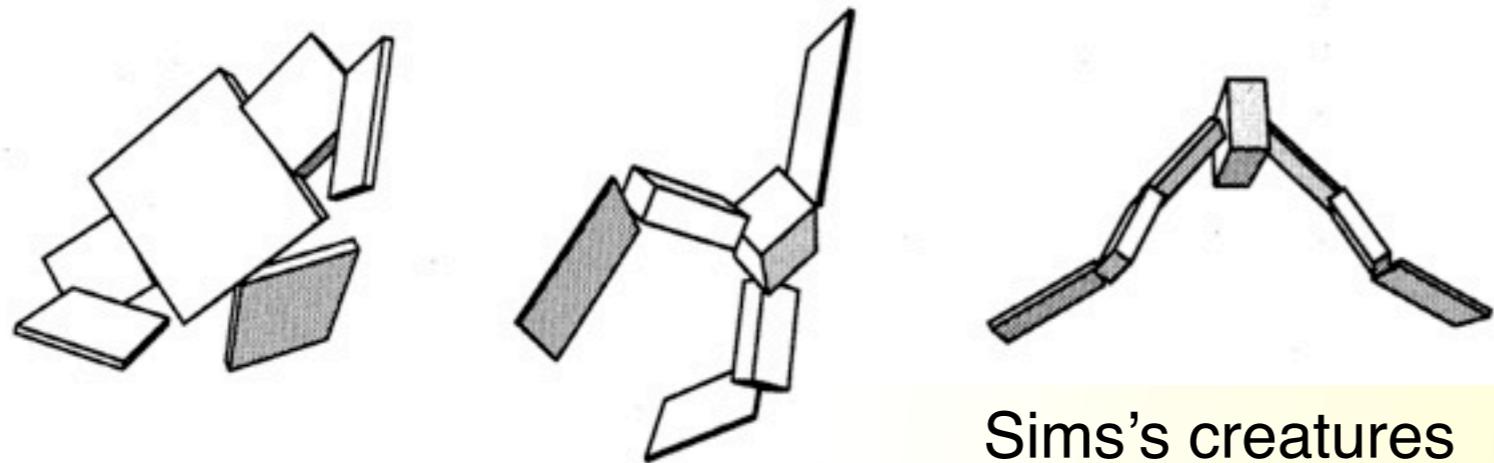
Lipson's creatures  
“Golem” project



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Swiss Center  
in Research

# Brain-body co-evolution



Lipson's creatures  
"Golem" project



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# Encoding of developmental processes in genome

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rather than the structure of the organism



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# Encoding developmental processes

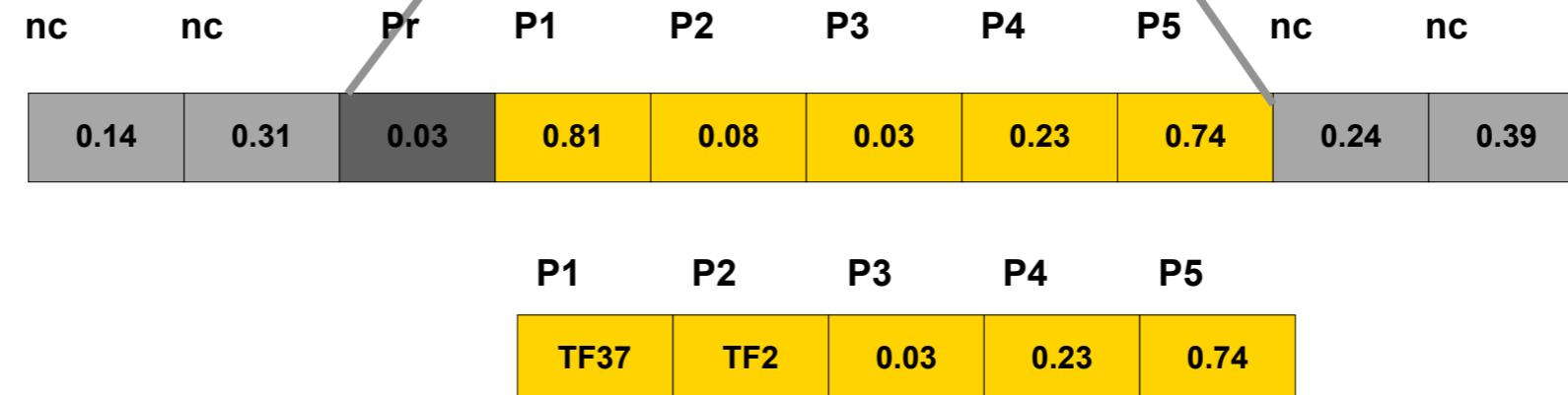
## Representation of “gene”

nc: “non-coding region”

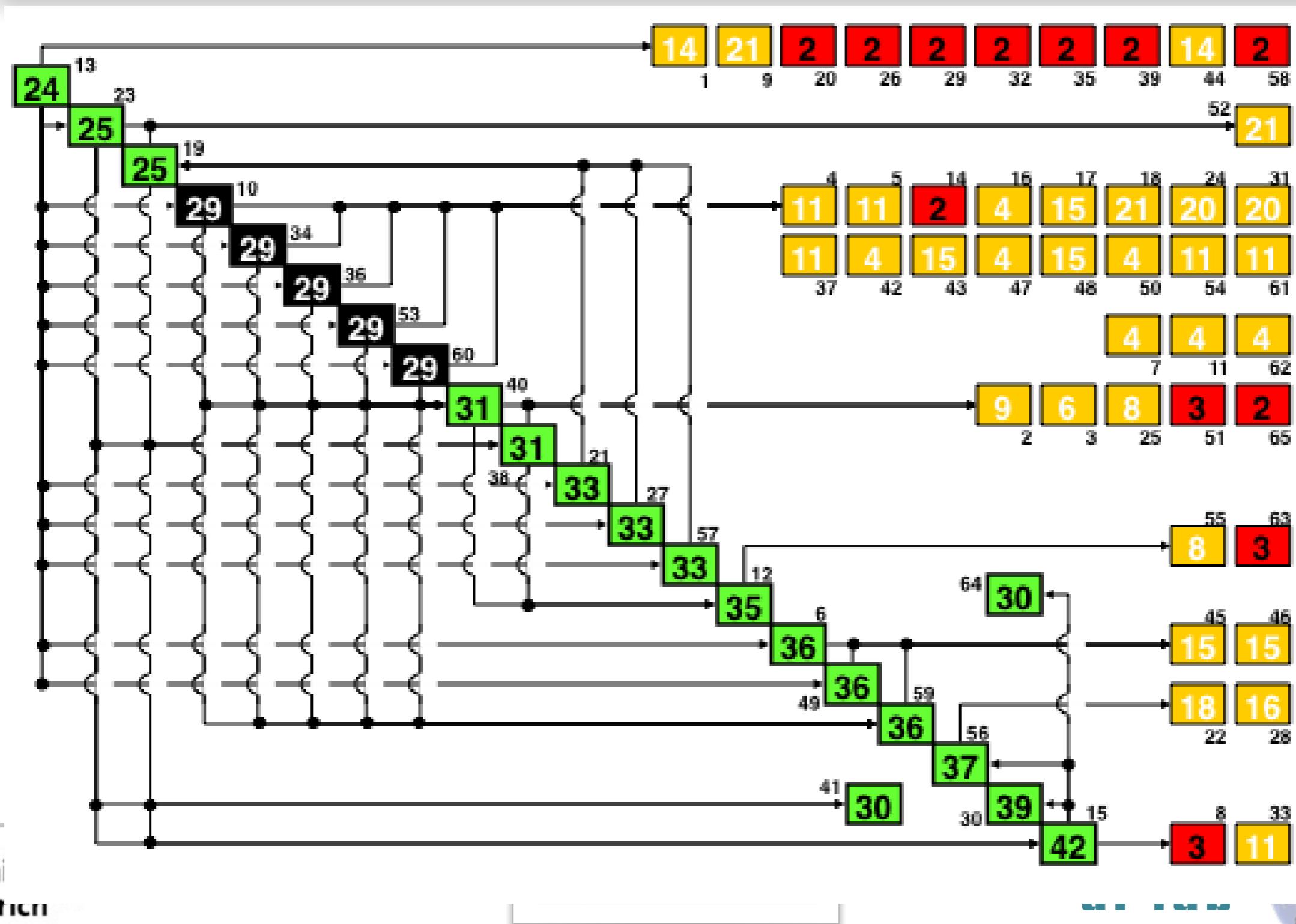


G1, G2, ...:  
“genes” on “genome”

TF: “transcription factor”



# GRN for evolved creature (Josh Bongard)



# Steps toward a theory of intelligence

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- Meta-considerations: “Mind Set”
- Illustration of selected design principles
- **Seeing things differently**



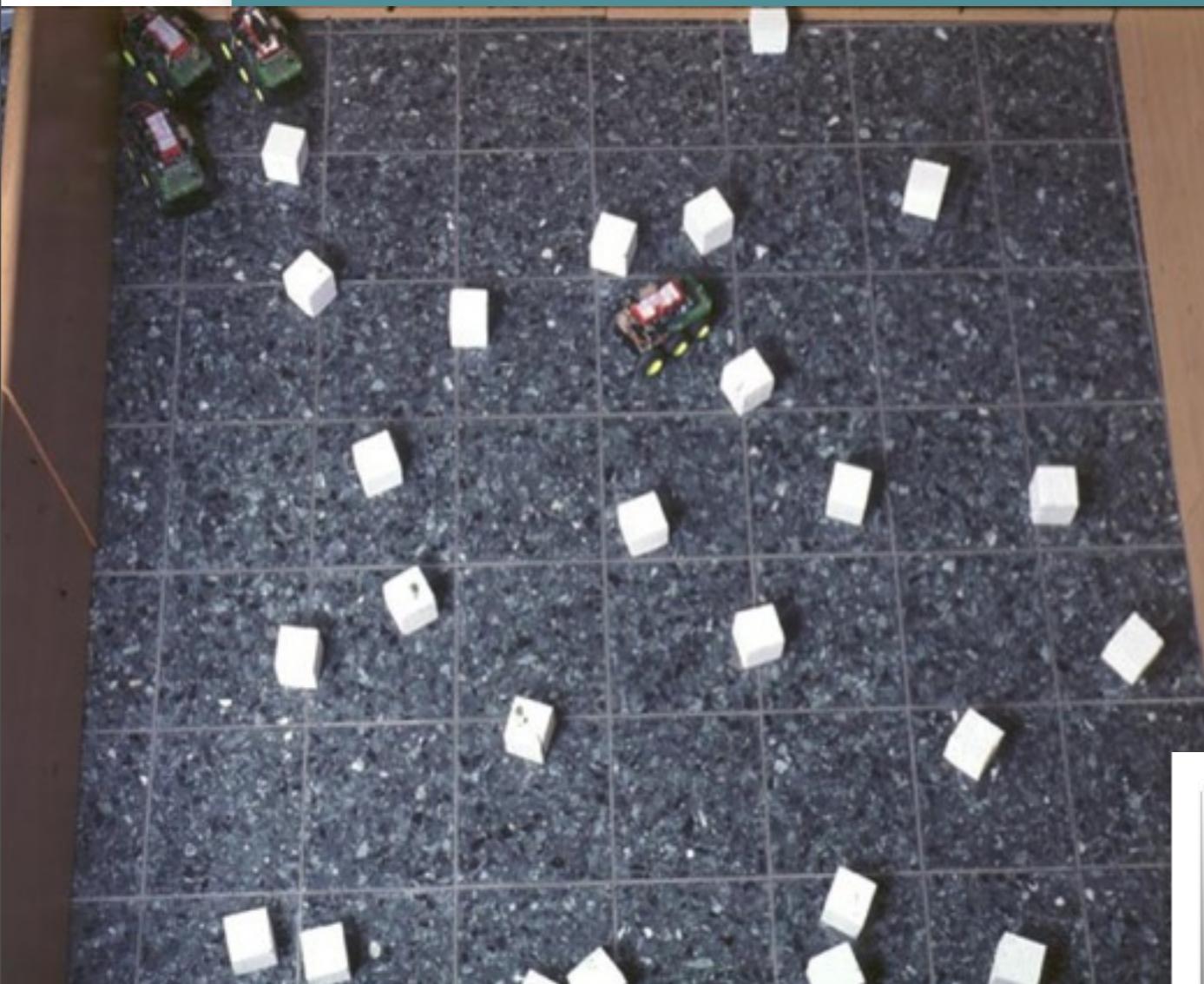
# Seeing things differently

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- “Cleaning up”, the “Swiss robots”
- Walking without control
- Rapid locomotion with “slow” electronics
- Coordination through interaction with world
- Social interaction as “reflexes”
- Optimization without cognition
- Creative computers



# Activities involved in clustering: standard solution



6x6m arena with Styrofoam cubes

- Look for cube, if possible, the nearest one).
- Pick up cube (somehow).
- Look for nearest cluster.
- Go to cluster.
- Deposit cube.
- Look for new cube, etc.

sophisticated perceptual  
skills required



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# The solution: simple rules

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behavioral rule:

**sensory stimulation on left: turn right**

**sensory stimulation on right: turn left**

(obstacle avoidance)



**situated perspective (from the agent's point of view)**



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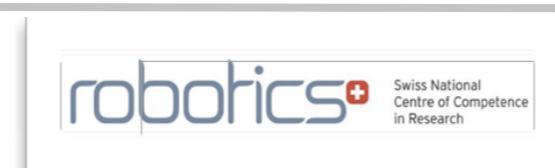
# Walking without control?

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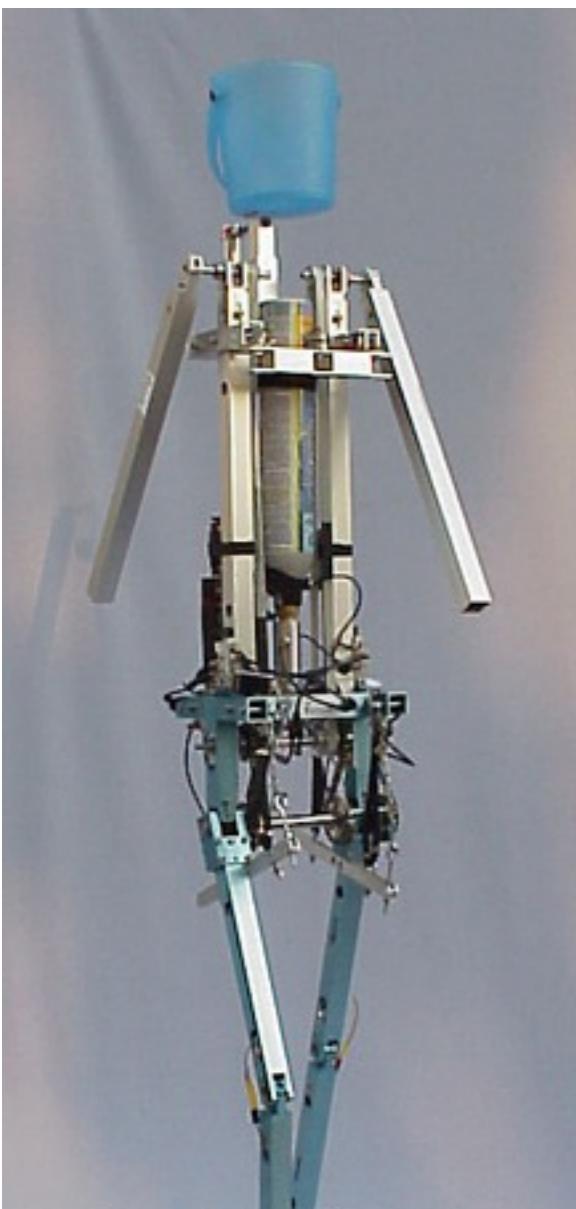
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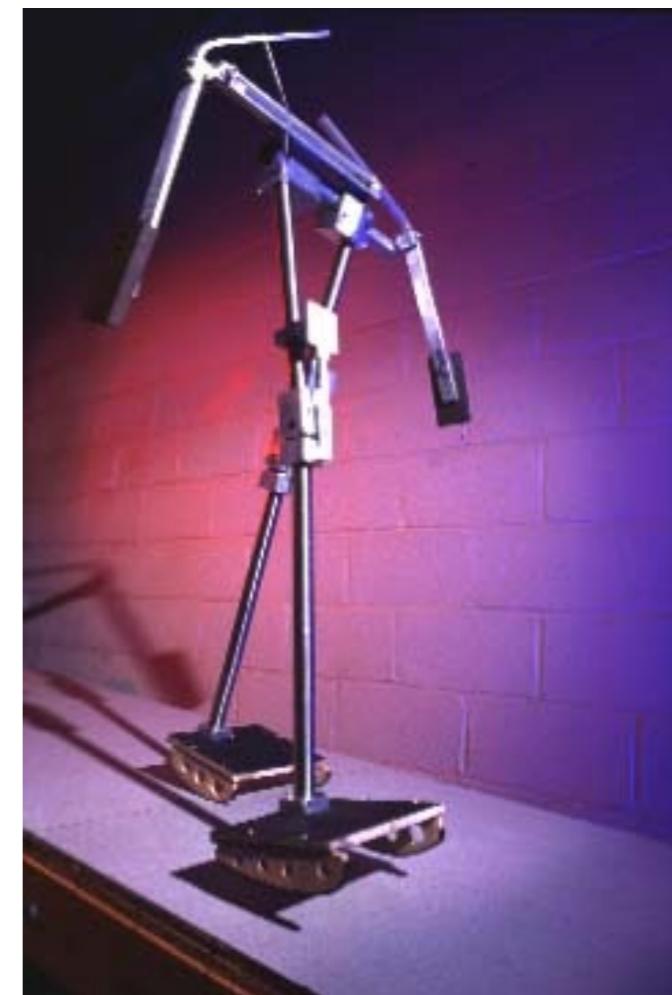
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# The solution: The “Passive Dynamic

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**“Denise”  
no control for  
balance**



# Rapid locomotion with slow electronics/brains?

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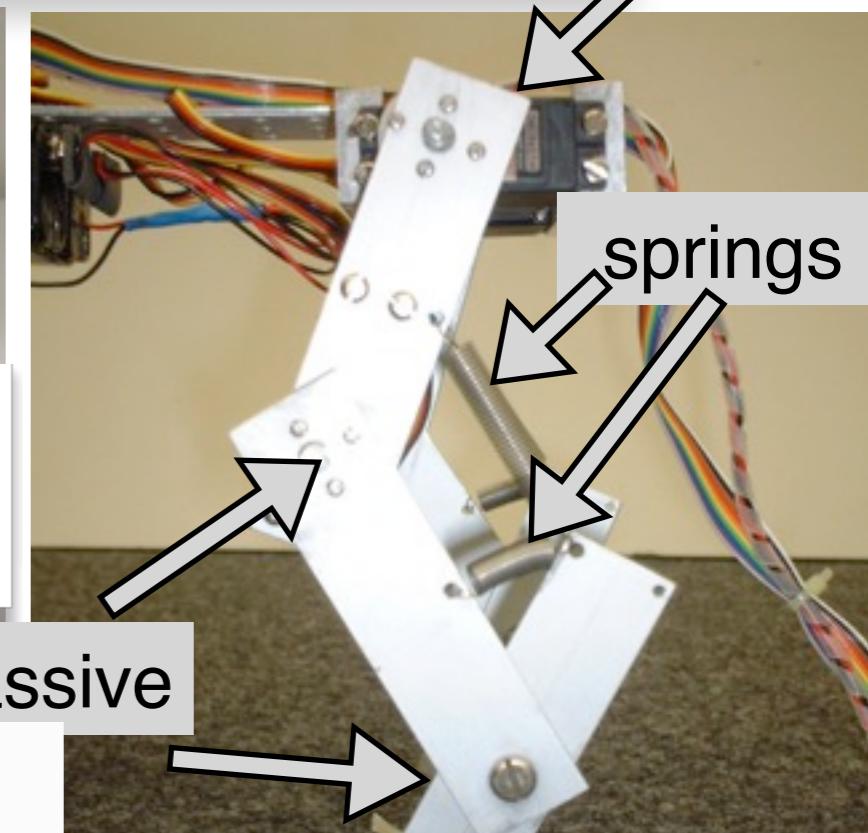
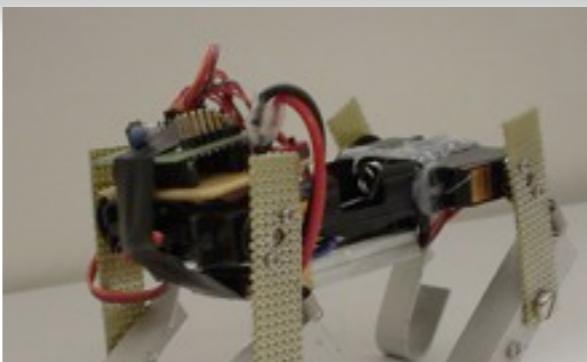


61

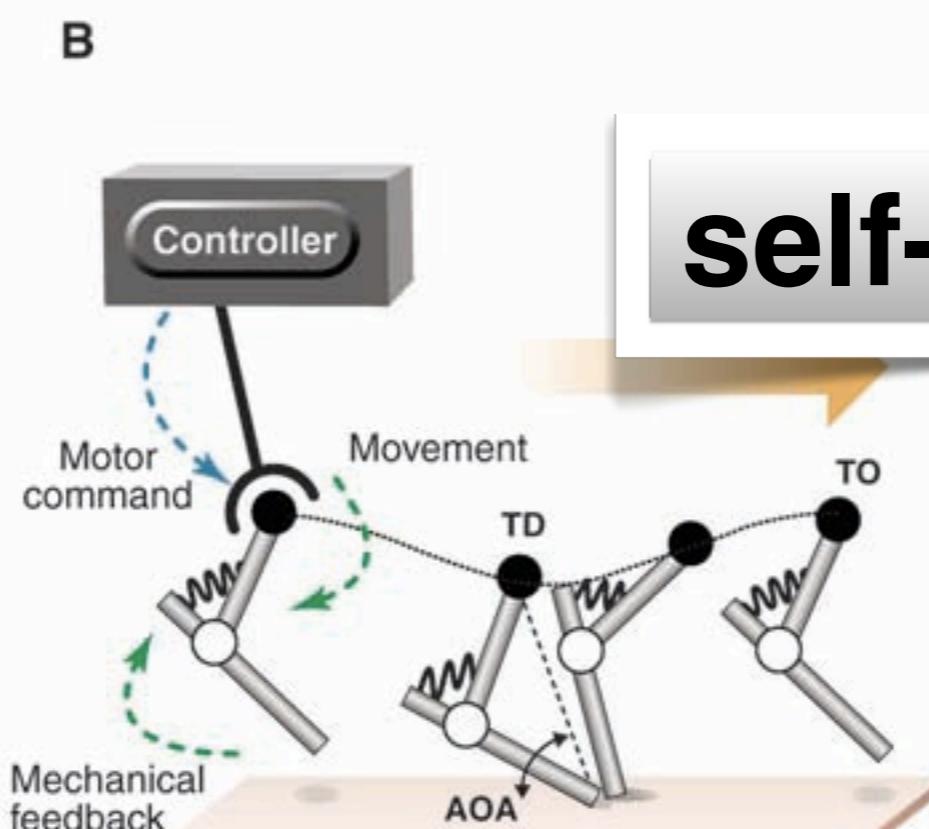
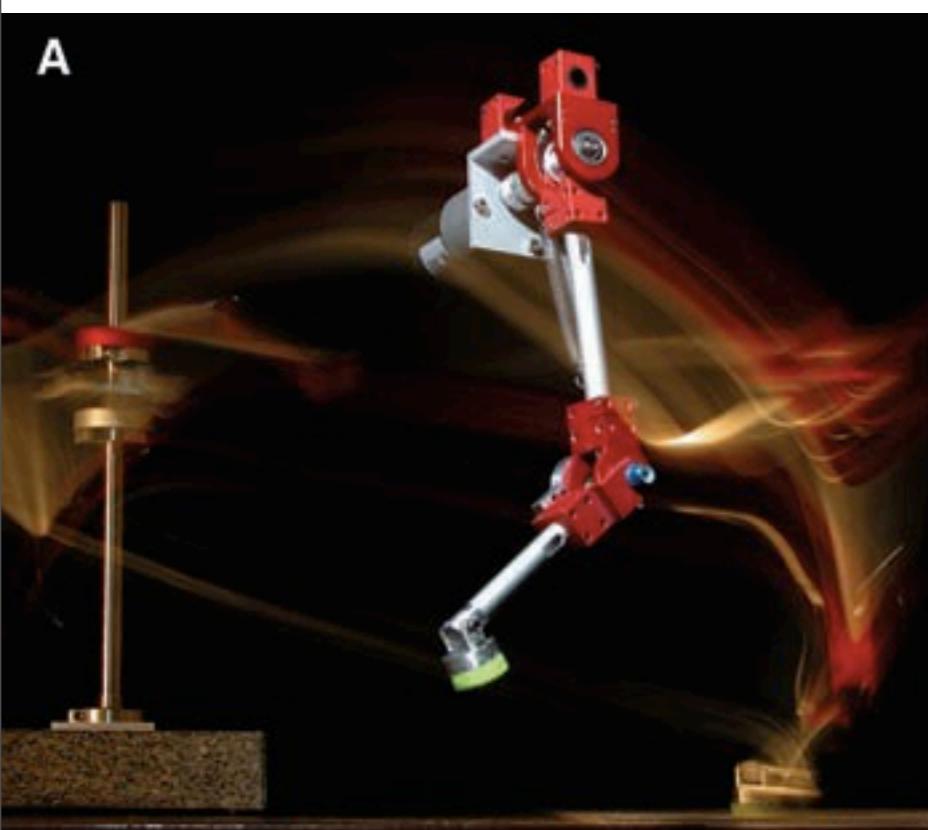
# The solution: “Exploitation of morphology and materials”

actuated:  
oscillation

“Puppy”



morphological computation



self-stabilization

Jena  
monoped

# Leg coordination without central control?

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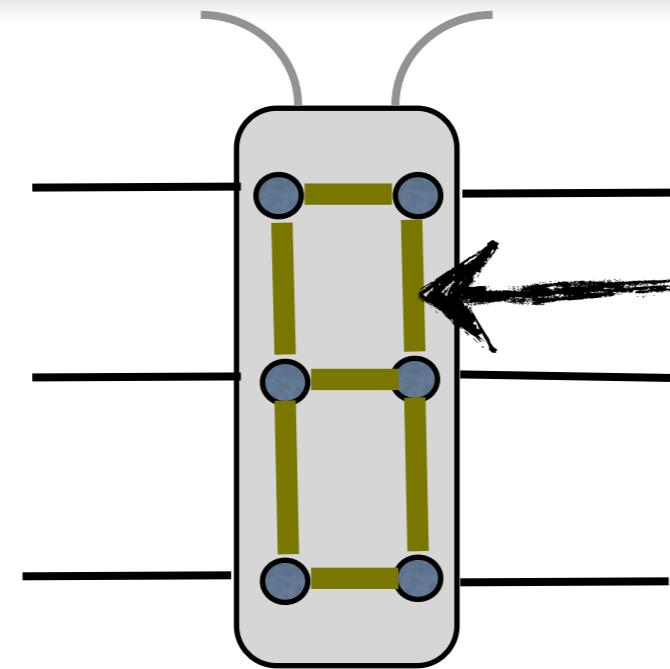
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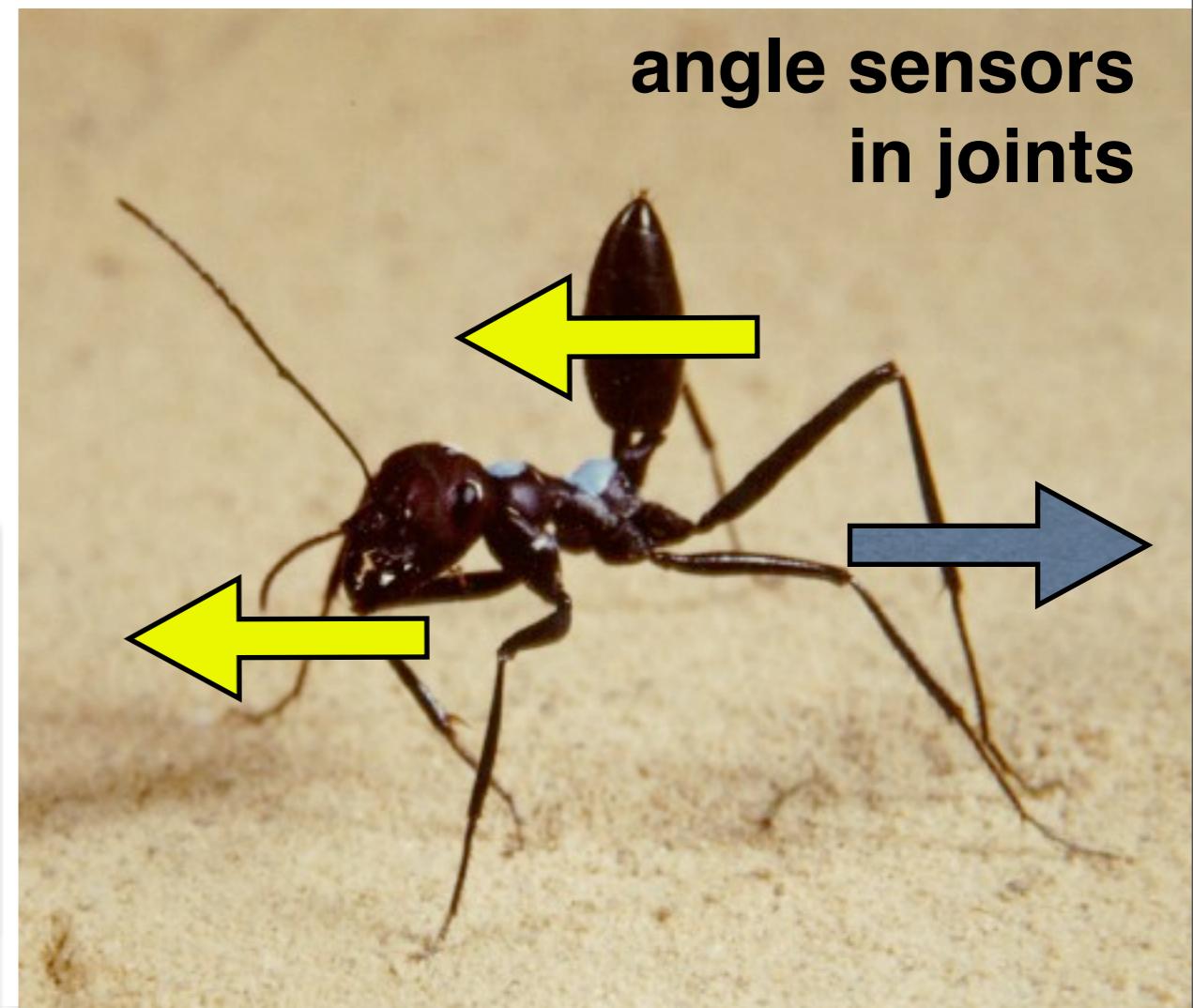
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# The solution: global communication through interaction with real world



neural  
connections

“parallel, loosely coupled processes”



angle sensors  
in joints

# Social competence without high-level cognition?

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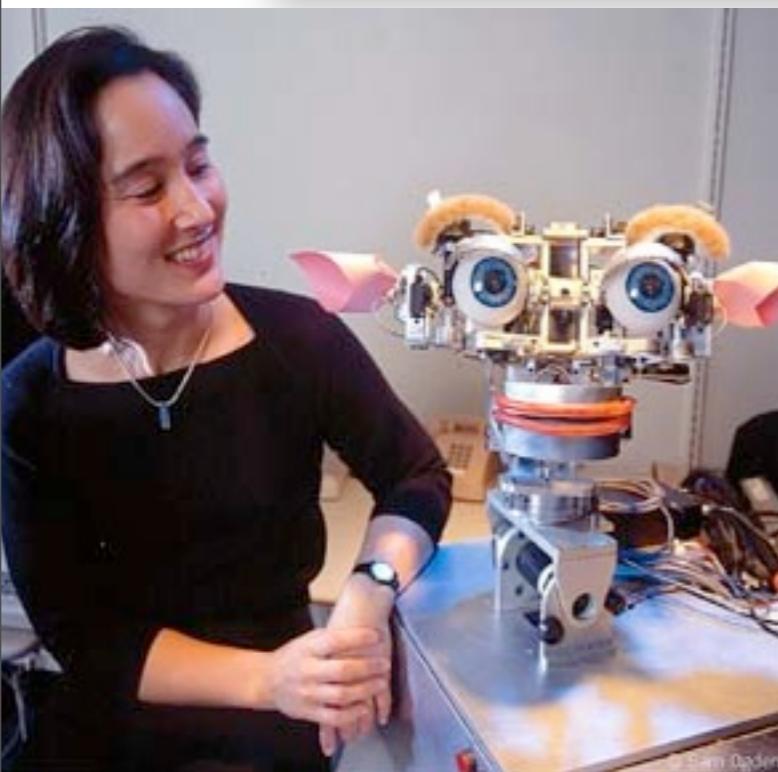
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65

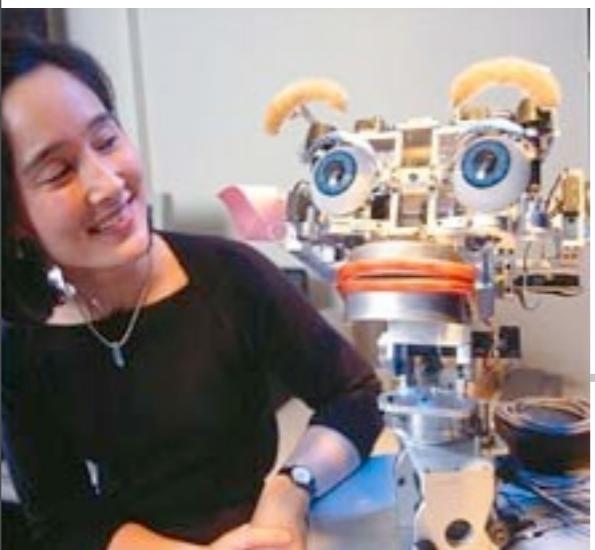
65

# Social competence without high-level cognition?



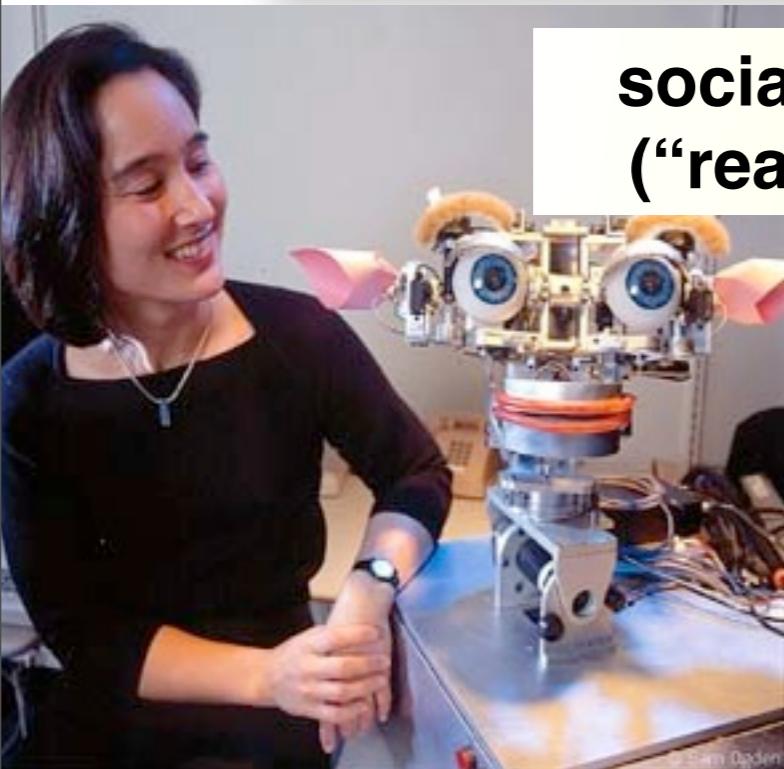
Cynthia Breazeal, MIT  
Media Lab

reflexes:  
**turn towards sound**  
**turn towards moving objects**  
**visual tracking of slow objects**  
**habituation**



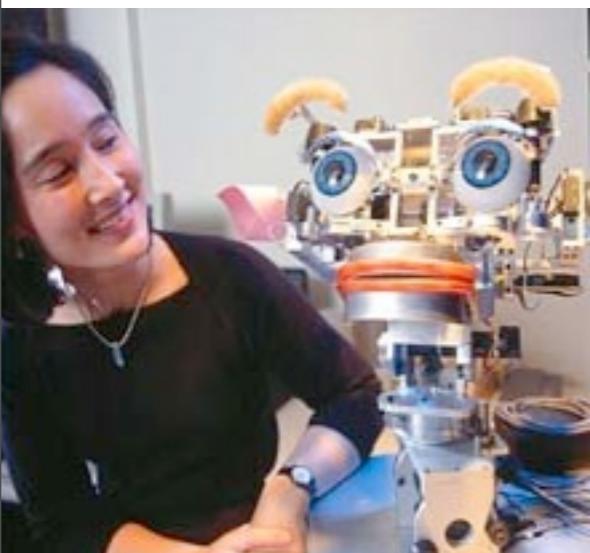
**Video “Kismet.mov”**

# Social competence without high-level cognition?



**social competence  
("real" or "as if"?)**

**Cynthia Breazeal, MIT  
Media Lab**



**reflexes:**  
**turn towards sound**  
**turn towards moving objects**  
**visual tracking of slow objects**

Rodney Brooks,  
previously MIT, now  
ReThink Robotics:

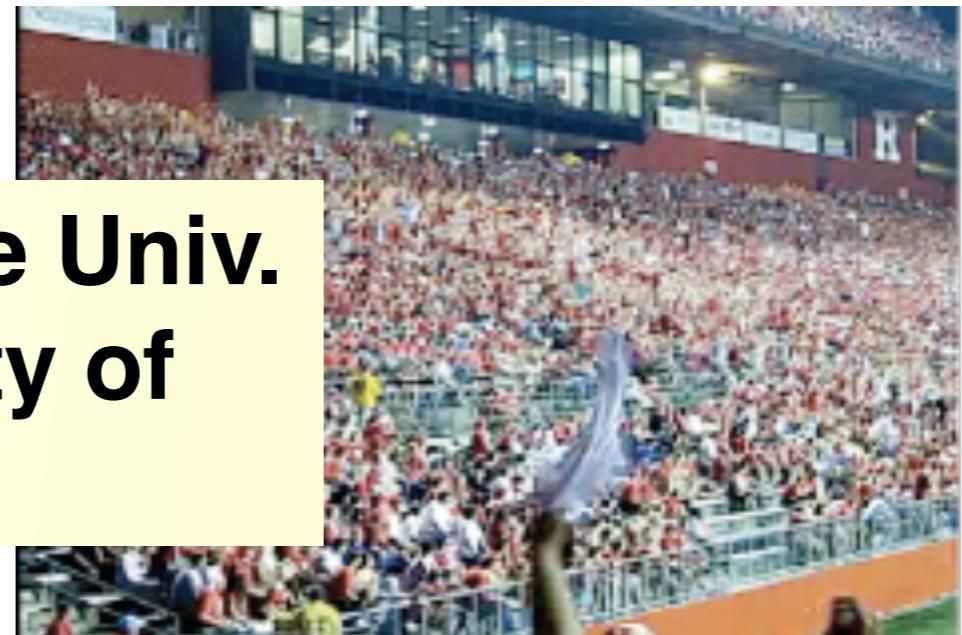
**“What do you mean –  
‘as if’? This IS social  
competence”**

**habituation**

# Social behavior through simple reflexes?



**John Bargh, Psychologist, Yale Univ.  
“The unbearable automaticity of  
being”, 1999**



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# Finding shortest paths without measuring, storing, comparing?

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# Finding shortest paths without measuring, storing, comparing?

deposit phermone  
follow highest concentration  
(with a certain probability)



# Creative computers, robots?

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The myth:

**“Computers can never be creative – they can only reproduce what you program into them”**

Don't overestimate yourself:



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# From the movie I-Robot

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# From the movie I-Robot

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# From the movie I-Robot

But a robot could  
never write a  
symphony like  
Beethoven!



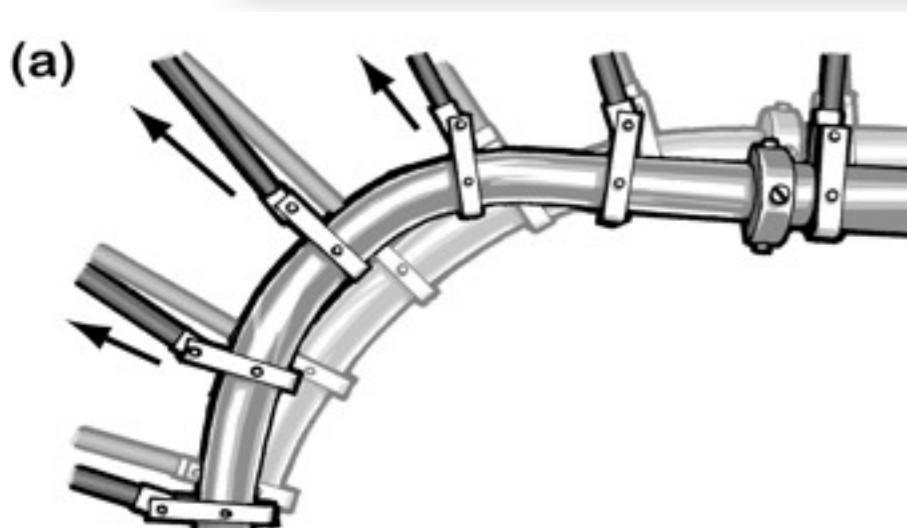
# From the movie I-Robot

But a robot could  
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symphony like  
Beethoven!

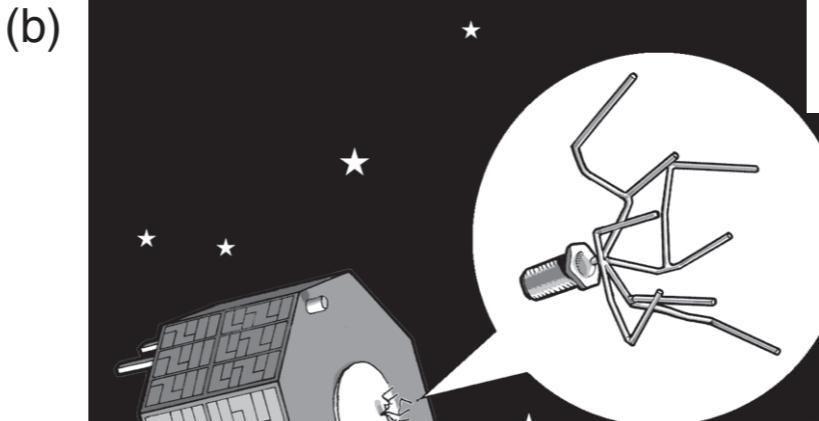
Could you?



# Solution: Artificial evolution and morphogenesis

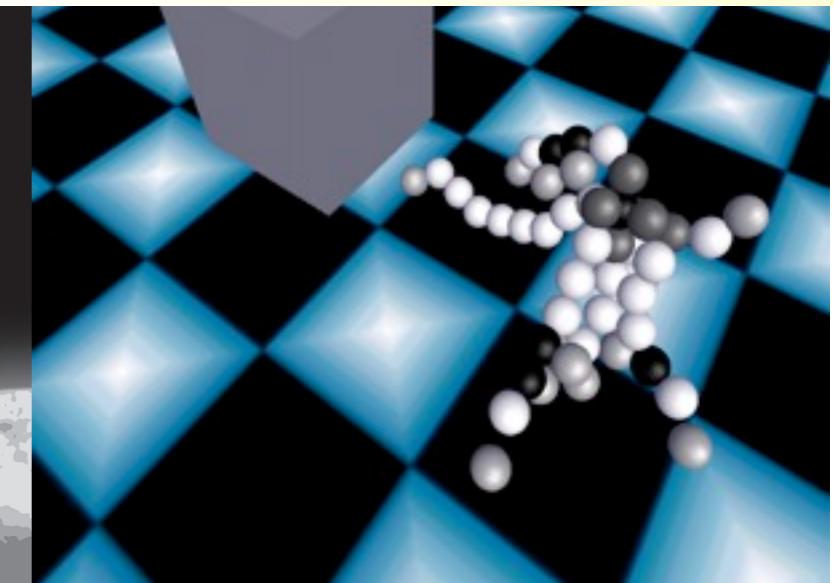


Rechenberg's  
“hunched” fuel  
pipe solution

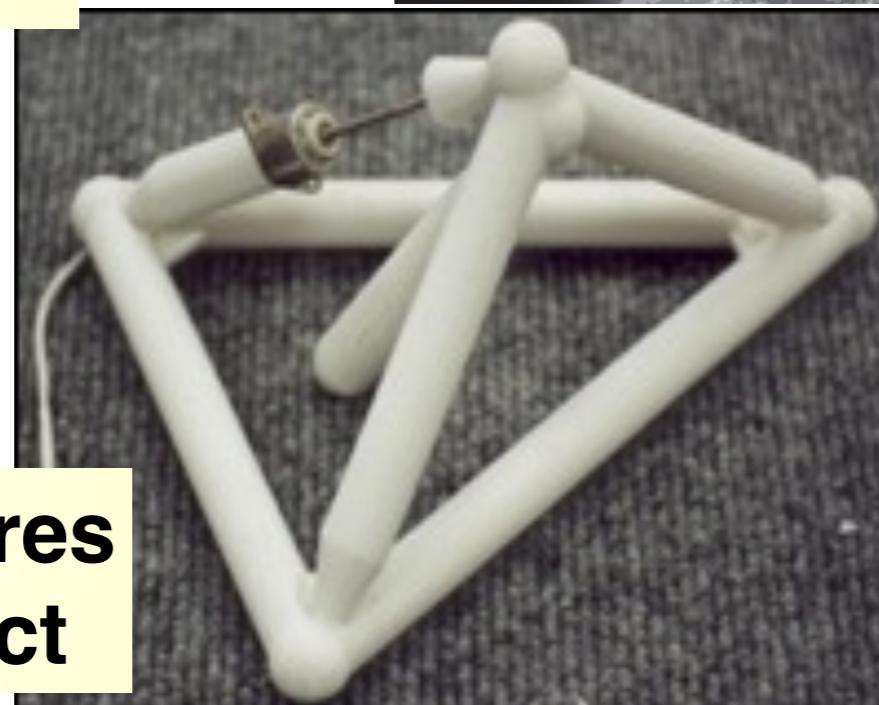


satellite antenna  
now used by  
NASA

Bongard's “Block  
Pushers”

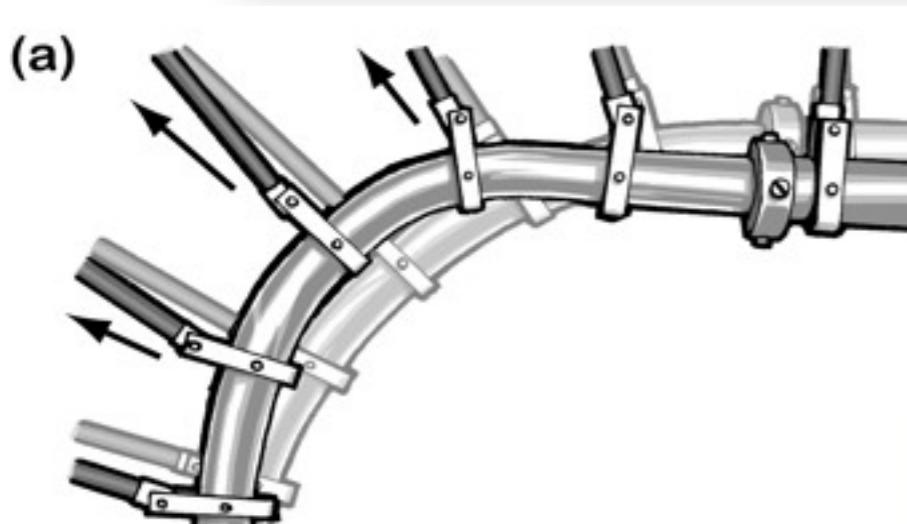


Sims's creatures

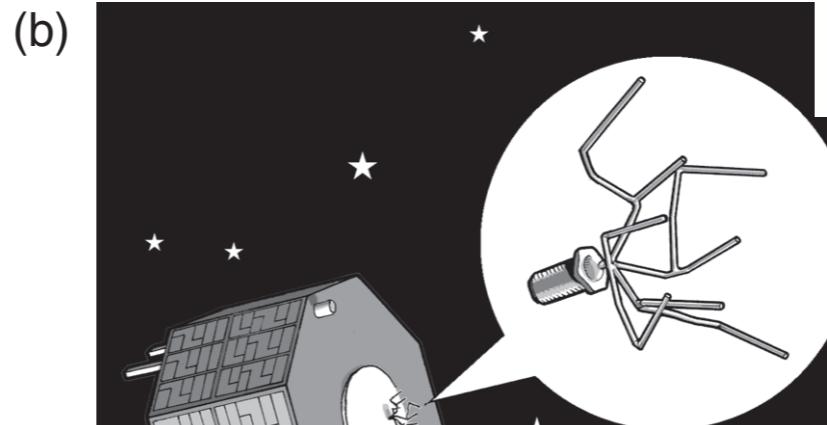


Lipson's creatures  
“Golem” project

# Solution: Artificial evolution and morphogenesis

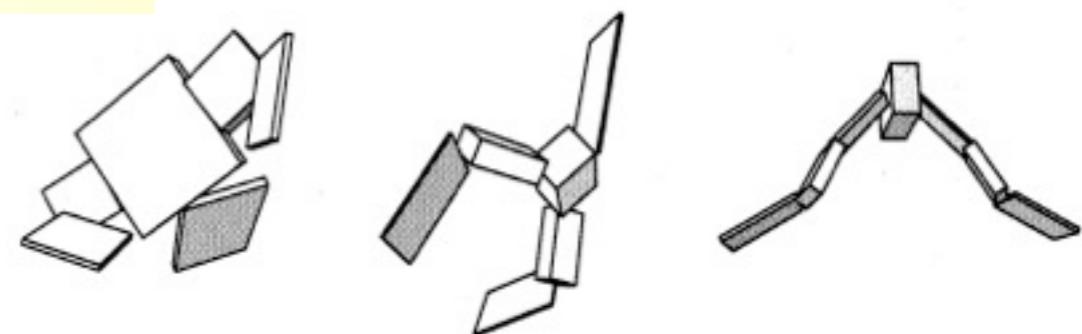
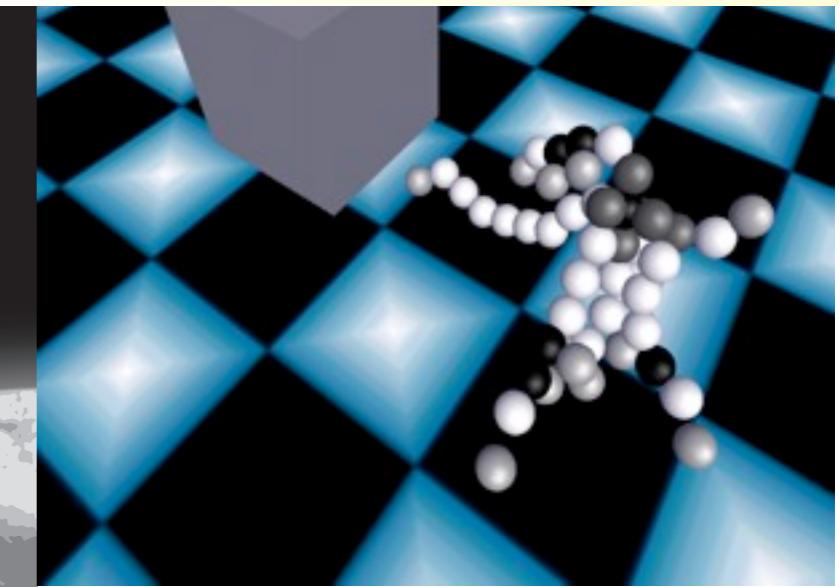


Rechenberg's  
“hunched” fuel  
pipe solution

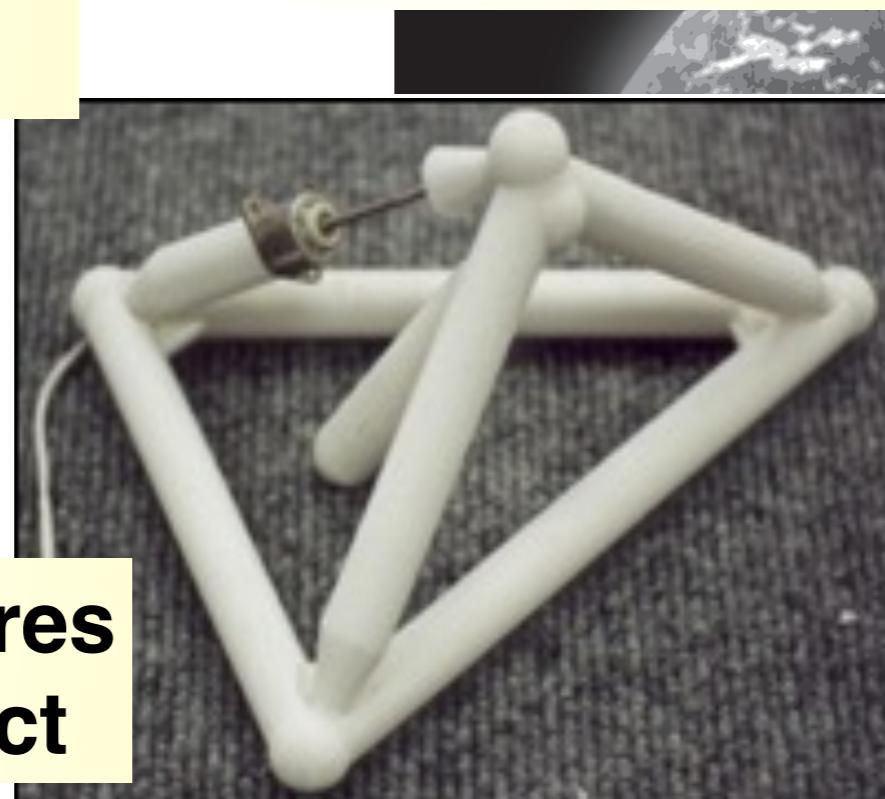


satellite antenna  
now used by  
NASA

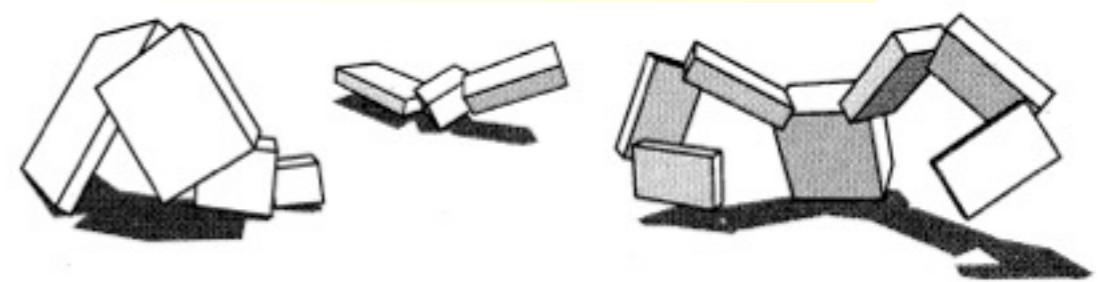
Bongard's “Block  
Pushers”



Sims's creatures



Lipson's creatures  
“Golem” project



# Morphogenesis (Bongard and Bisig, 2001)

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*Creatures “from scratch”*

Video “growth.mov”



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# Epilogue

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Sun I, son of a Chinese mother and American fighter pilot. Mother dies at birth, father returns to US. Sun I grows up in monastery, Wu, the chef (cook), is his mentor. One of the chores: carrying water in buckets from the river to the monastery, which was situated on a high rock. When they arrived at the top, Sun I's buckets were always empty (spilling), Wu's always full.

Listen to the following conversation:



# Sun I and Wu carrying water buckets

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Illustration:  
**Shun Iwasawa, Studio Ghibli, Tokyo**  
**from Pfeifer/Pitti: “La révolution de**  
**l’intelligence du corps”, 2012.”**



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# Conversation between Sun I and Wu

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It was true. By some extraordinary luck or skill Wu never seemed to lose a drop, though he hurried along the treacherous stair at twice my pace. (I tried to cut my losses by moving slowly, plotting my course in advance and picking each footrest with deliberate care.)

“I don’t understand it,” I confessed to him. “You must know some kind of trick. Explain your method.” ...

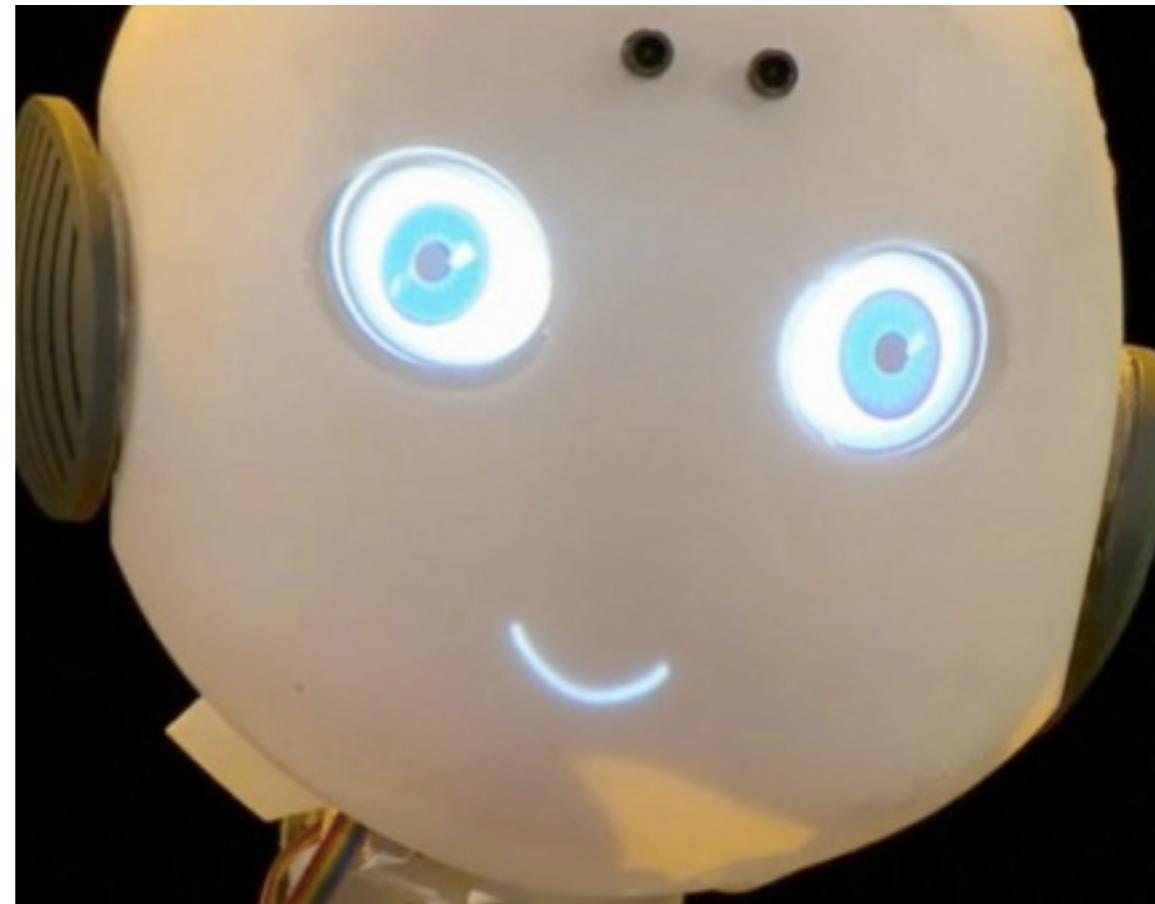
“You haven’t yet caught on. It’s precisely this—excess of method—that confounds you, leaves the buckets nearly empty ...”

“If you’re so smart, how do you do it then?”

“How do I do it? . . . I close my eyes and think of nothing. My mind is somewhere else. My legs find their way without me, even over the most uneven ground. How can I tell you how I do it? . . . I can’t even remember myself!” (Payne, 1984, pp. 18–19)

# That's it!

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**Thank you for your attention!**



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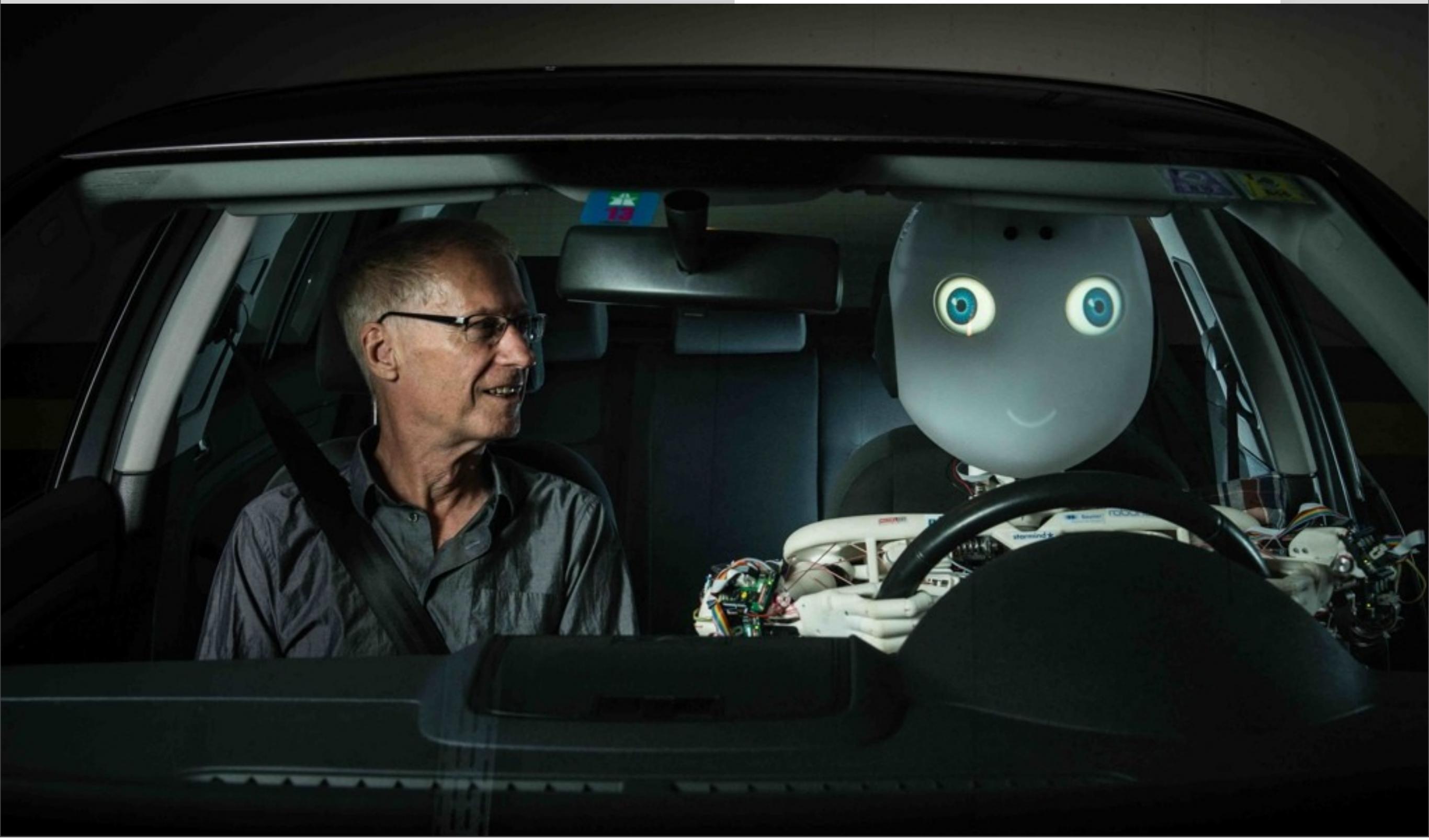
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The future?



# Selected highlights

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# Through engineering to science

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# Information self-structuring through sensory-motor coordination

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# Exploiting morphological computation

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“outsourcing” control functions into morphological and material properties



# Dealing with impact while running

Outsourcing of control to material characteristics of muscle-tendon system



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# The big humiliations of mankind forcing a different view

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- The Copernican turn (1473 - 1543)
- Charles Darwin's theory of natural selection (19th Century)
- Sigmund Freud's psychoanalytic theory of neurosis —> behavior not under conscious control; free will?
- Watson-Crick: DNA — mechanism for life's hereditary information (Nobel Prize, 1962) (just as flatworm and yeast)
- Human Genome Project: 20'000 to 25'000 genes, instead of expected over 100'000, similar to flatworm C.elegans
- Humans as machines? as robots?

# End of selected highlights

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