

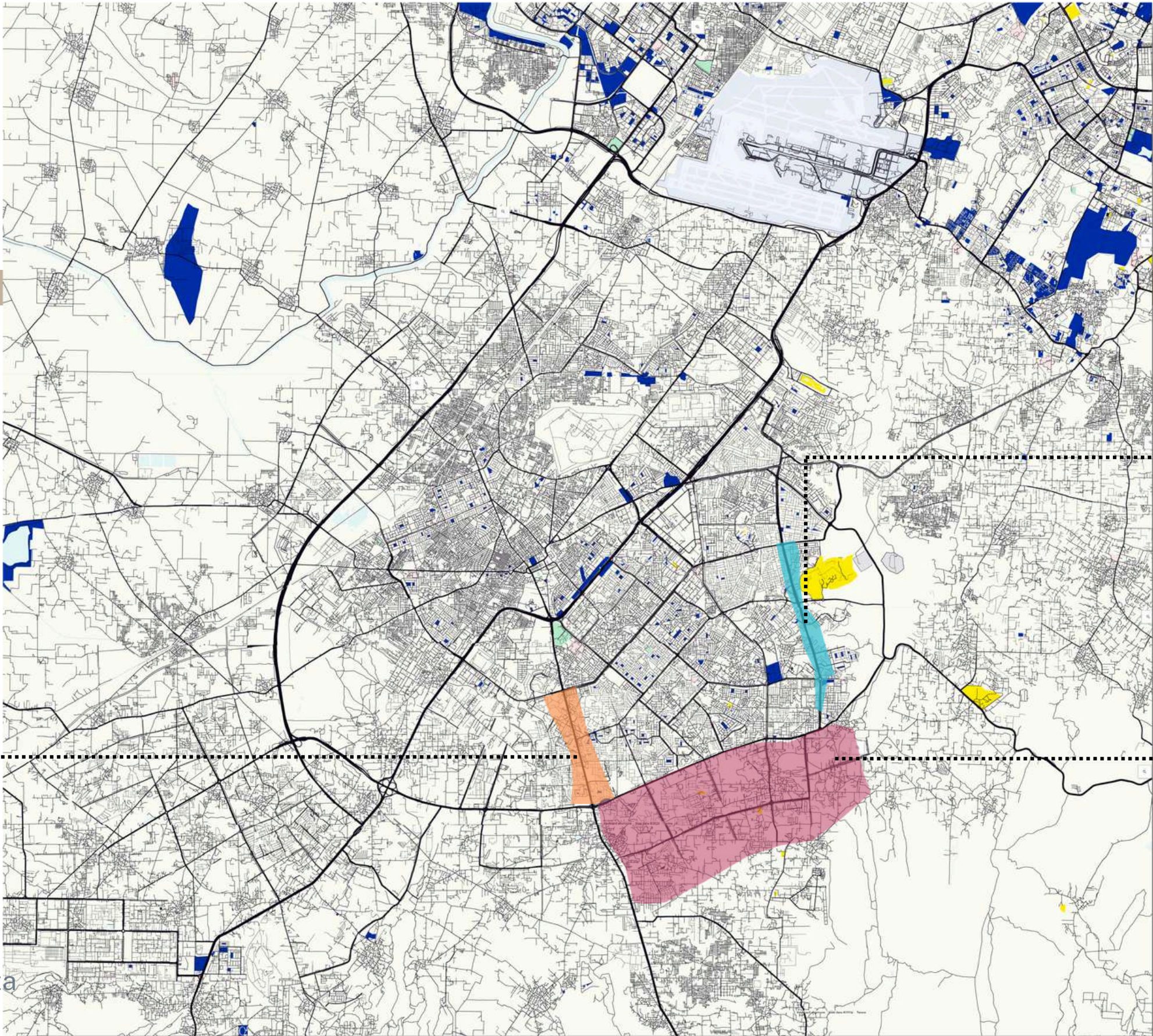
Market Activity Report

Q 2 - 2 0 2 4

Confidential Report Prepared for Realsta

New Space Transactions

Q2-2024



Sohna Road

Office - 0.12 million sq.ft.
Retail - 0.01 million sq.ft.

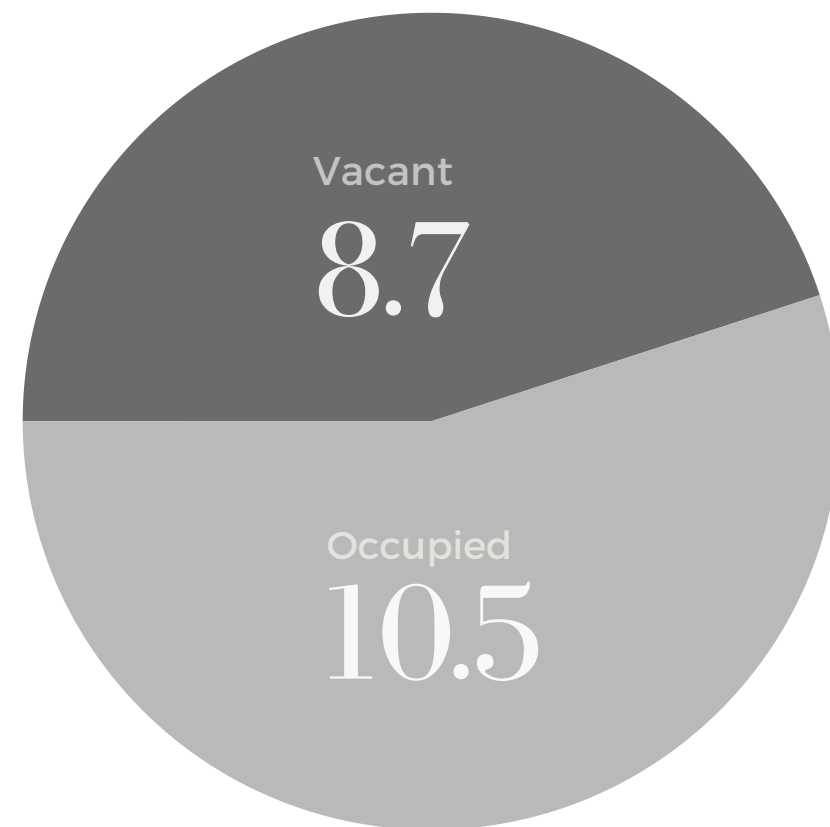
Golf Course Road

Office - 0.17 million sq.ft.
Retail - 0.04 million sq.ft.

Golf Course Extension

Office - 0.41 million sq.ft.
Retail - 0.09 million sq.ft.

Focus Micro-market for most occupiers



Area in million sq.ft.

G O L F

C O U R S E E X T E N S I O N

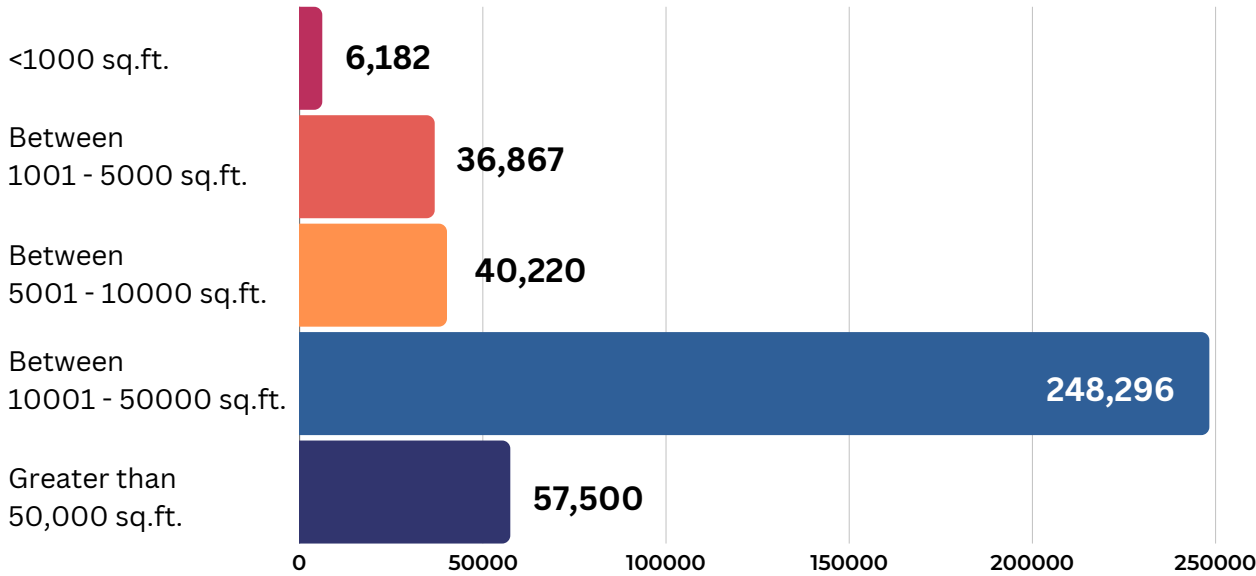


Golf Course Extension

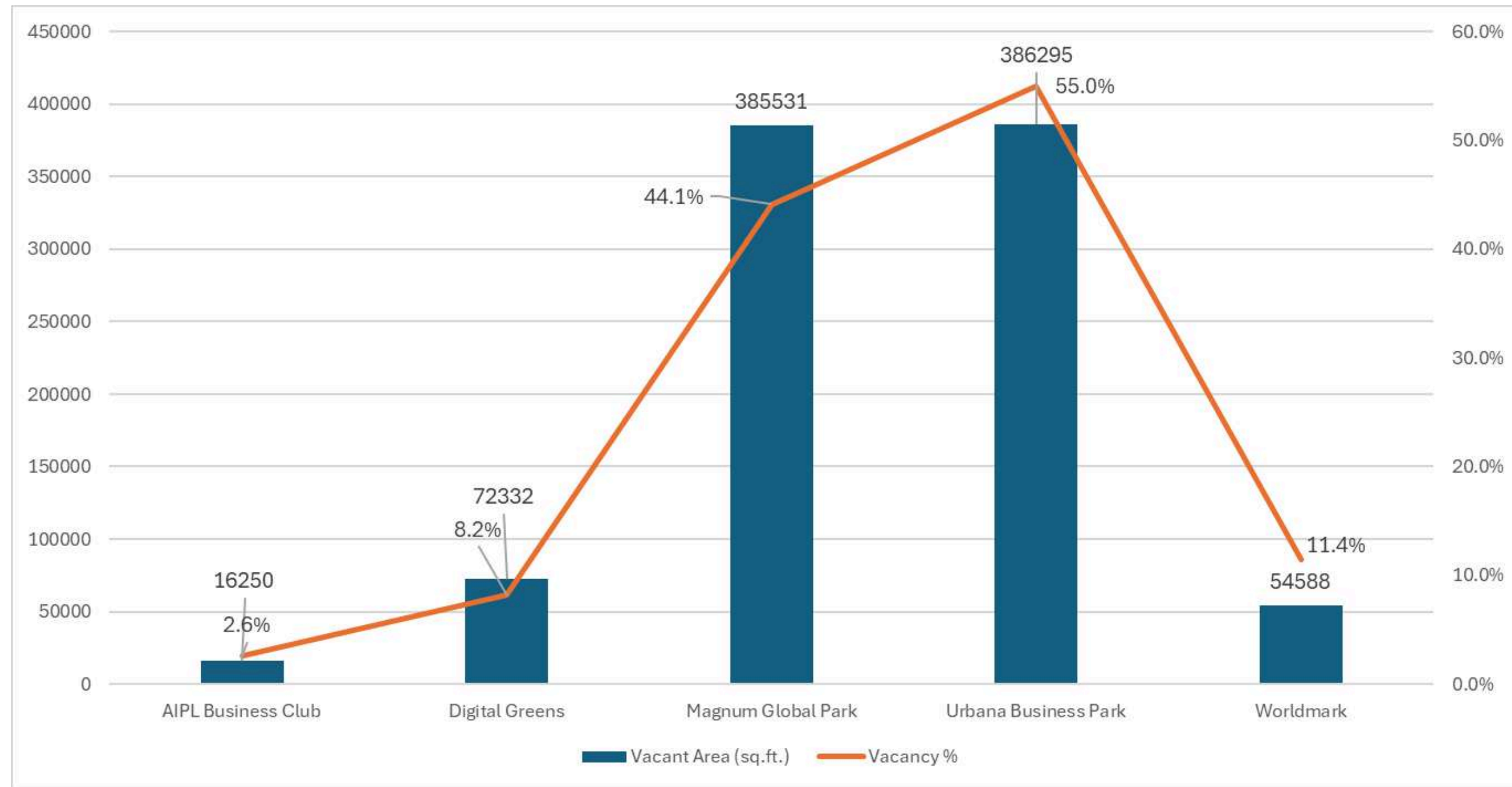
Key New Office Transactions |
Large space transaction (10k+ sq.ft.)

Occupier	Building	Area sq.ft.	Headline Rent INR / sq.ft/ month
Niva Bupa Health Insurance	Capital Cyberscape	57500	66
Snapdeal	M3M Urbana Business Park	33597.25	60 (F)
Clix Capital	Good Earth Business Bay 2	30983	80 (F)
HL Mando Softech	Woldmark - Block 2	25138	77
Cubastion Consulting	Splendor Spectrum One	23753	75 (F)
Trinity Infratech	M3M Urbana Business Park	22037.21	53.10
Indus Insights	Good Earth Business Bay 2	18680	72 (F)
Uno Minda	Magnum Tower - 1	16291	80 (F)
Anand Rathi Wealth Management	M3M IFC	16257.61	90 (F)
Smiths Detection	M3M Urbana Business Park	13788.22	81.80 (F)
Bar Code India	Magnum Global Park	13684.37	84 (F)
Bobble.ai	AIPL Business Club	10750.9	105 (F)
KIA Motors	Picasso Centre	10665	100 (F)

Cumulative Deal
Bifurcation
Sft Volume leased by
area range

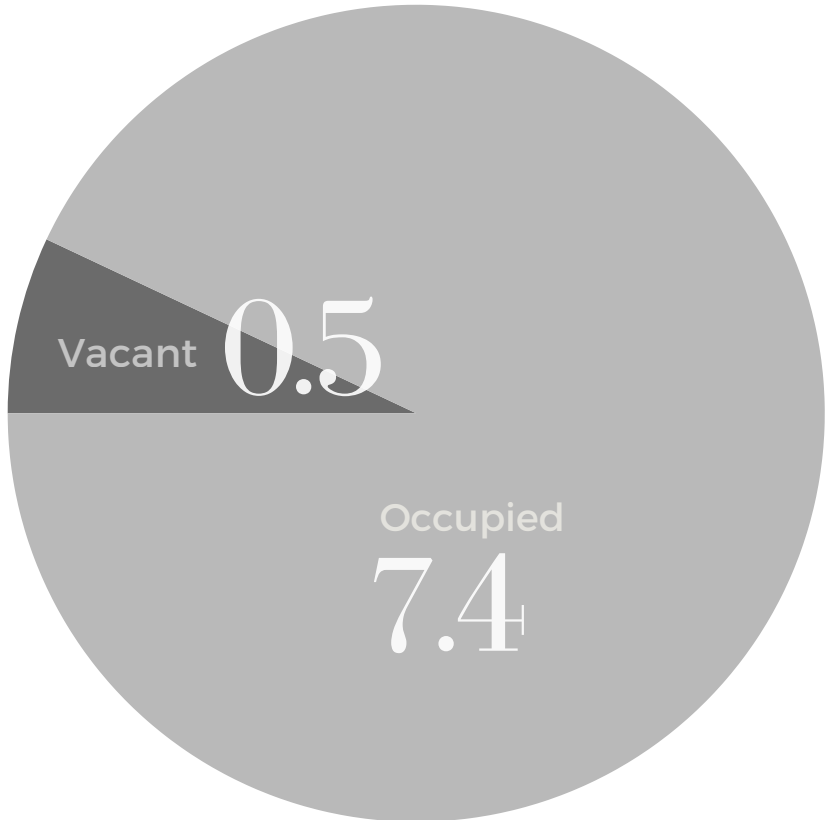


Golf Course Extension



Vacancy View
Key Buildings

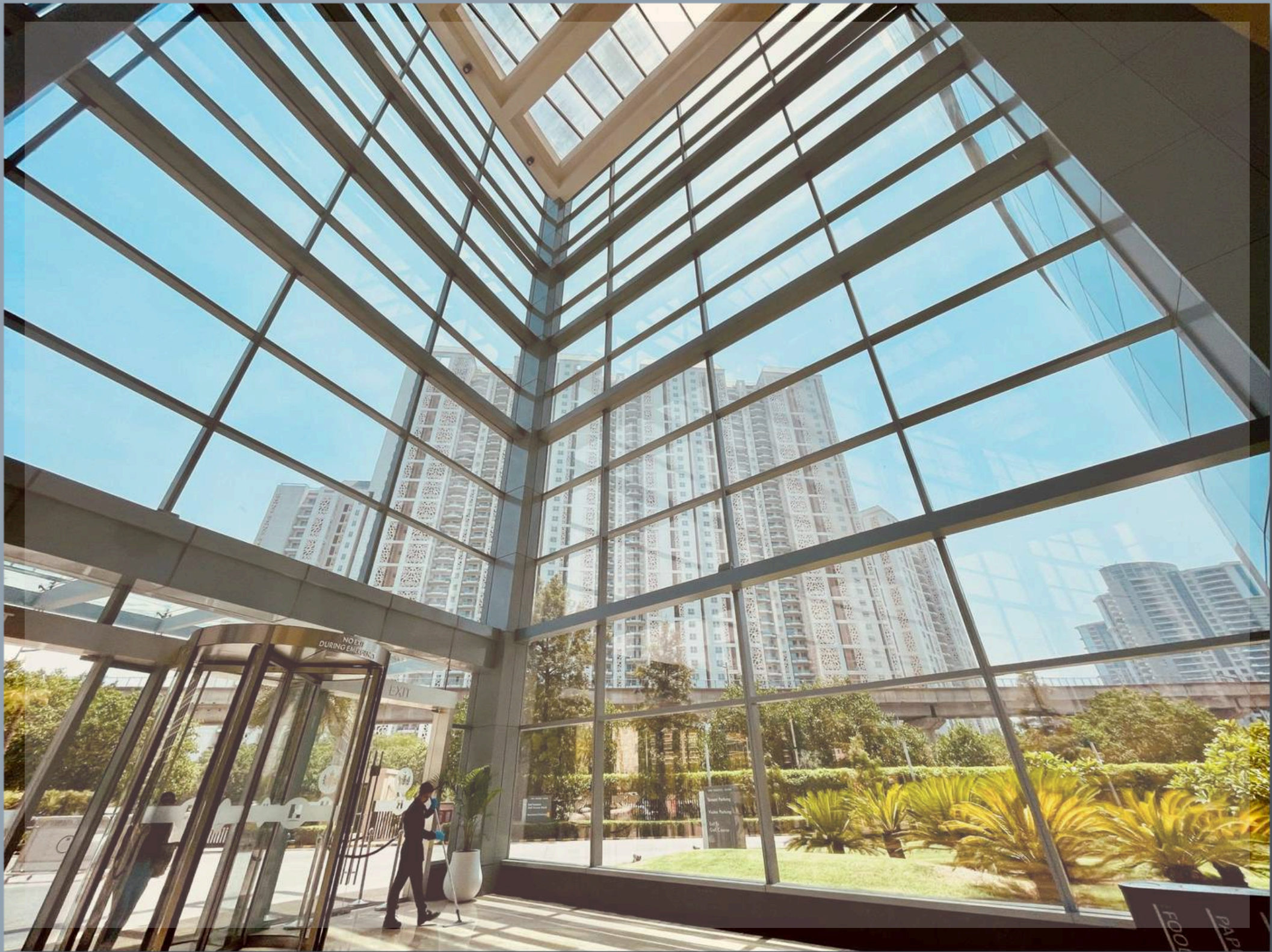
Established Zone
experiencing significant
interest from flex
operators.



Area in million sq.ft.

G O L F

C O U R S E R O A D



Occupier

Building

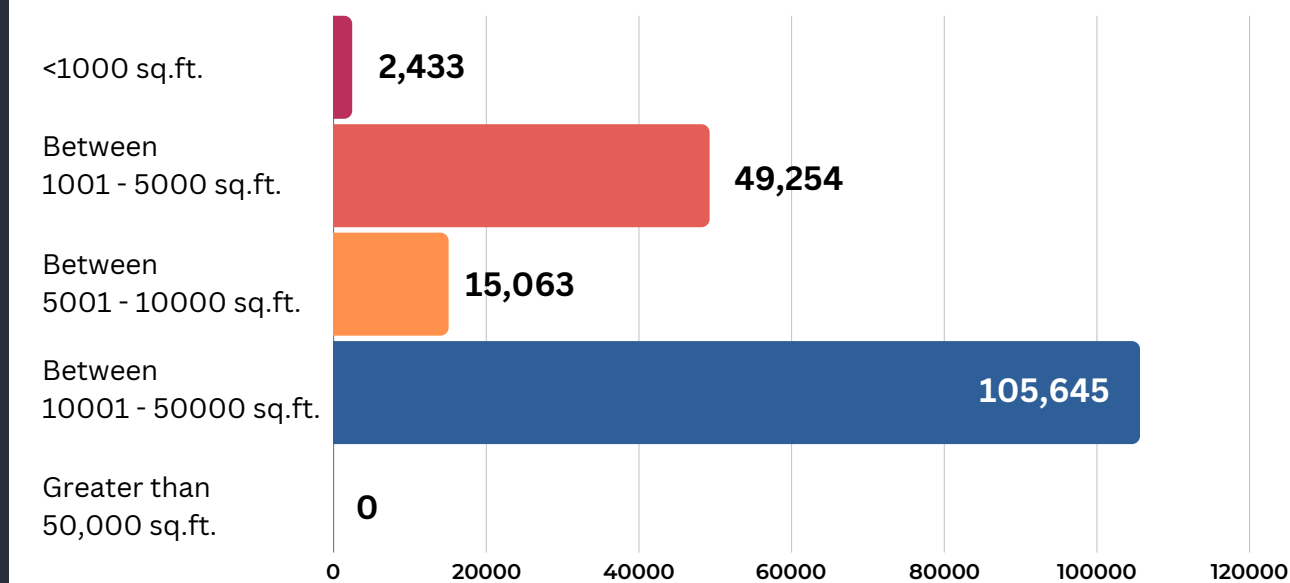
Area
sq.ft.

Headline Rent

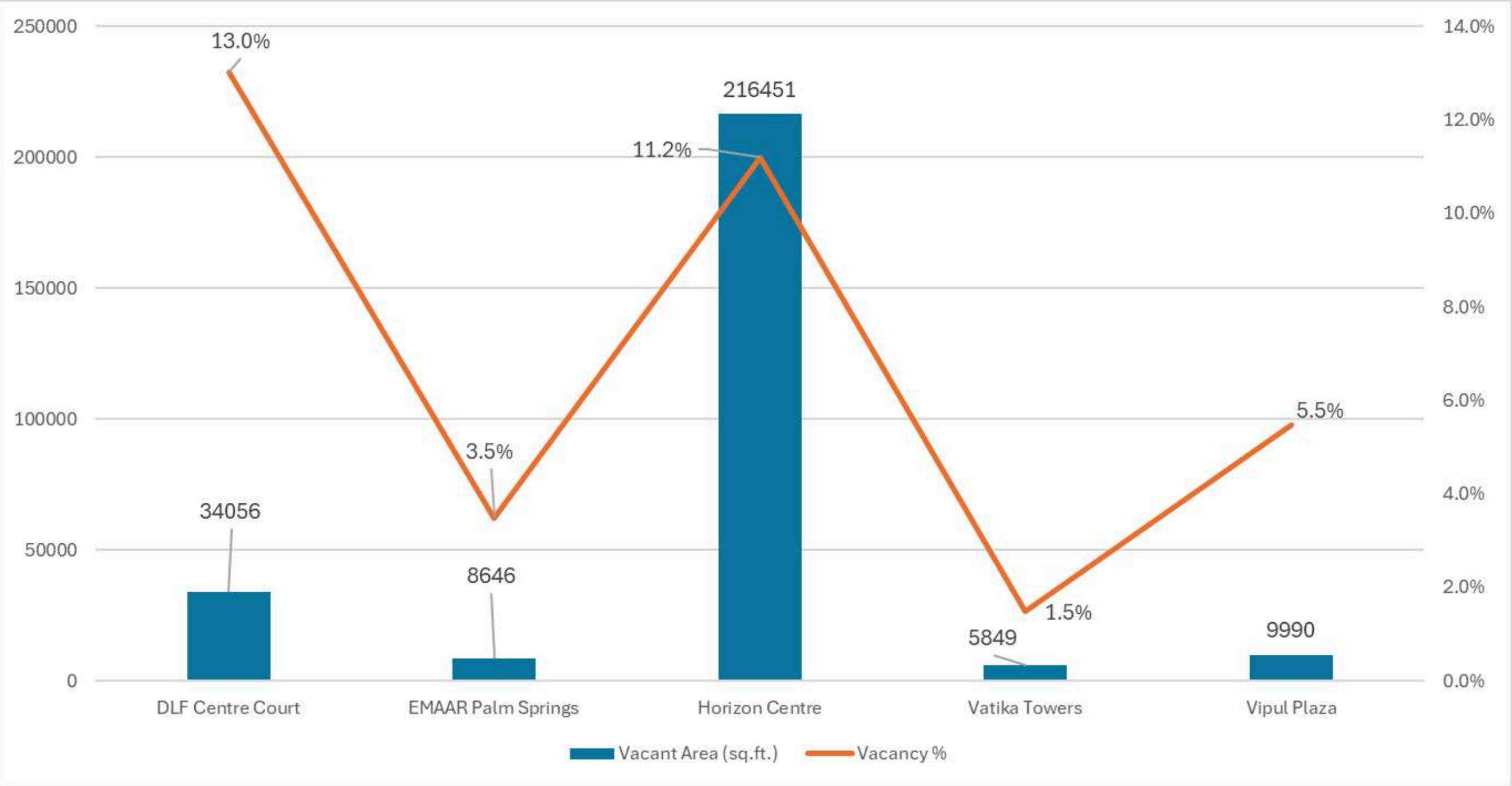
INR / sq.ft/ month

Cogoport	Paras Twin Towers	13813	130 (F)
Springhouse Coworking	DLF Centre Court	39810	105
Autozone	DLF Centre Court	18064	108
Indiabulls Housing Finance	Augusta Point	13742	140.30 (F)
Indiabulls Housing Finance	Augusta Point	9150	87.50

Sft Volume leased by area range

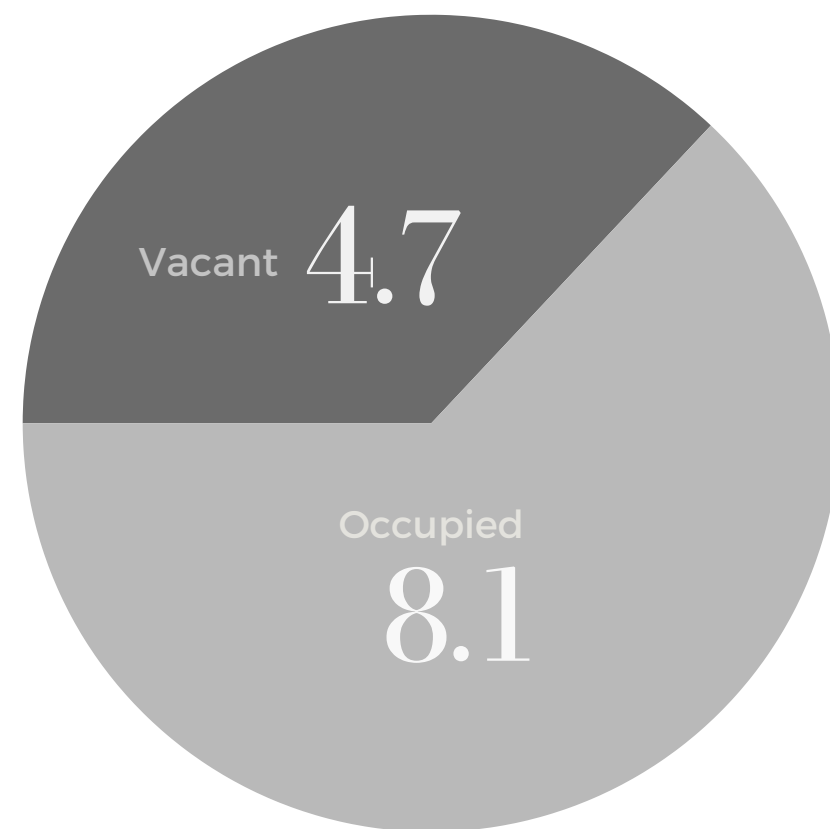


Golf Course Road



Vacancy View
Key Buildings

Traction has reduced post C-19



Area in million sq.ft.

S O H N A R O A D



Occupier

Building

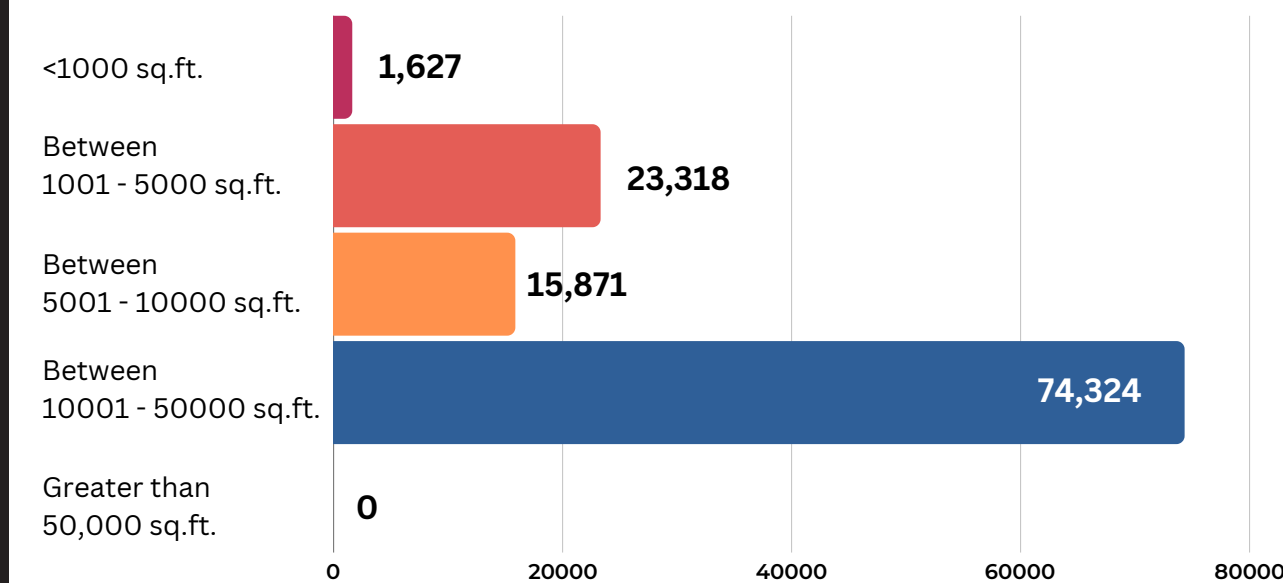
Area
sq.ft.

Headline Rent

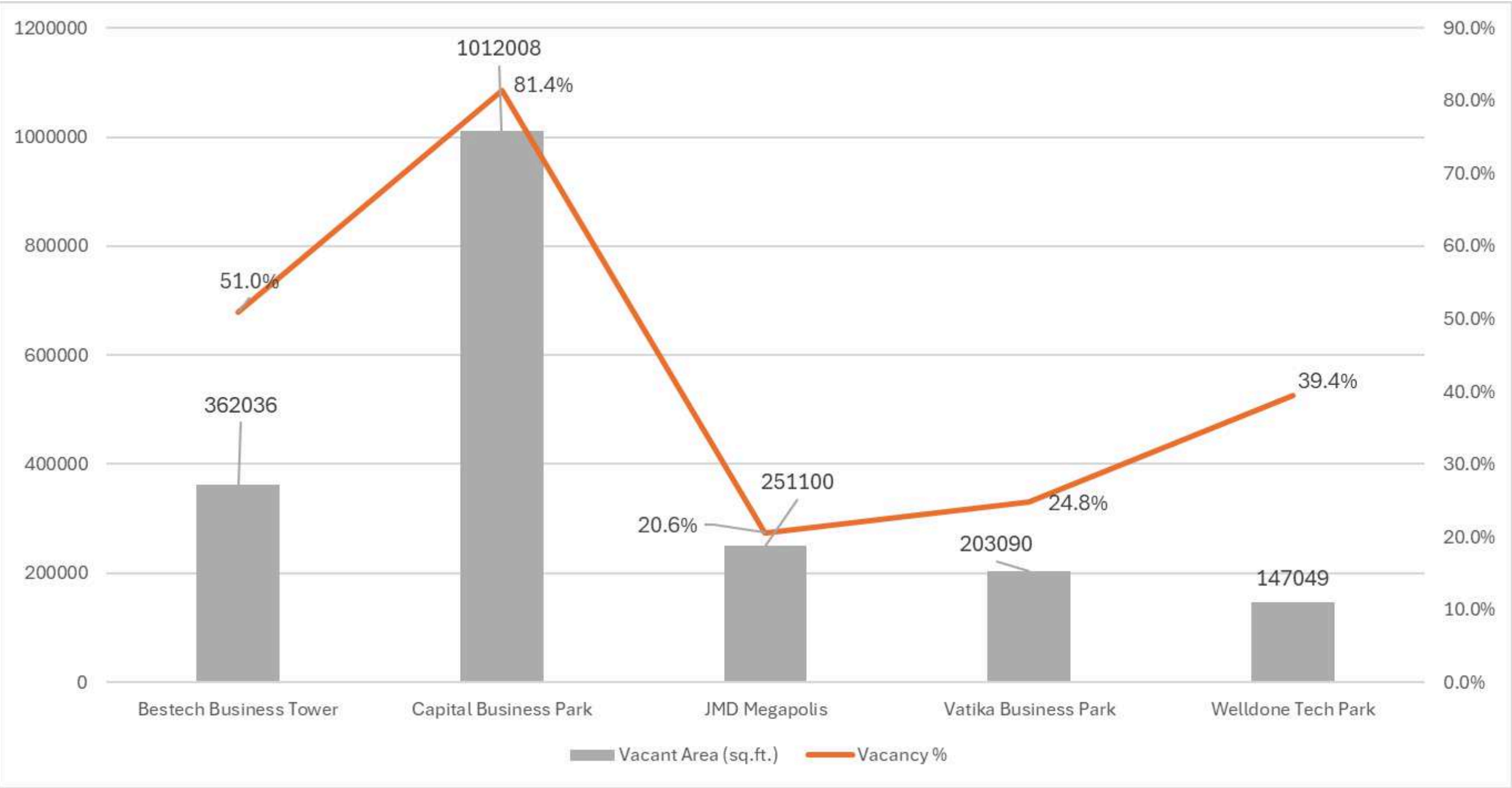
INR / sq.ft/ month

Cumulative Deal Bifurcation

Sft Volume leased by area range



Sohna Road



Vacancy View
Key Buildings

VSKOUT LEADERSHIP



Pankaj Jain

Co-Founder

8 years building VSKOUT and 10 years prior experience in implementation of Business Support Systems in Telecom Sector

+91 80 1076 2262
pankaj_j@vskout.com



Saumya Kumar

Co-Founder

16 years of experience in Commercial Real Estate, 8 years building VSKOUT & 8 years prior experience with JLL (Leasing & Strategy Expert)
One year consulting experience with BMR Advisors

+91 98 1032 4047
saumya@vskout.com



We are leading change at

website

www.vskout.com

LinkedIn Page

www.linkedin.com/company/vskout
to remain updated follow us on LinkedIn
#VSKOUTStaySharp

Disclaimer

The information contained within this document is the property of VSKOUT DATA SERVICES PVT. LTD., which is confidential and protected by copyright laws and any unauthorized use of this document or its contents may violate copyright, trademark, and other laws. No part of this document may be photocopied, re-produced or translated in any form or by any means, or stored in a retrieval system or transmitted electronically or otherwise, without the prior written consent of VSKOUT DATA SERVICES PVT. LTD. If you breach any of these terms, your authorization to use this document automatically terminates. You may not modify this document or its contents in any way or publicly display, perform, or distribute or otherwise use this document or its contents for any public or commercial purpose. Any use of this document or its contents for any other purpose other than as mutually agreed upon with VSKOUT DATA SERVICES PVT. LTD is prohibited.