

HOME

LOAN ANALYSIS

DEPOSIT ANALYSIS

SUMMARY

JOINING YEAR

2013

2018

2019

2020

2021



## BANKING DASHBOARD

LOAN ANALYSIS

DEPOSIT ANALYSIS

SUMMARY

GENDER

Female

Male

TOTAL CLIENTS

3000



TOTAL LOAN

\$4.38bn



TOTAL DEPOSIT

\$3.77bn



CHECKING ACCOUNTS

\$963.28M



SAVINGS ACCOUNT

\$698.73M



BUSSINESS LENDING

\$2.6bn



HOME

LOAN ANALYSIS

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2013

2014

2019

2020

2021

BANKING RELATIONSHIP

Commercial

Institutional

Private Bank

Retail

GENDER

Female

Male

INVESTMENT ADVSIOR

All

TOTAL LOAN

\$35.32M



BANK LOAN

\$13.15M



BUSINESS LENDING

\$22.08M



CC BALANCE

\$88.42K



BANK LOAN BY BR

Sum of Bank Loan

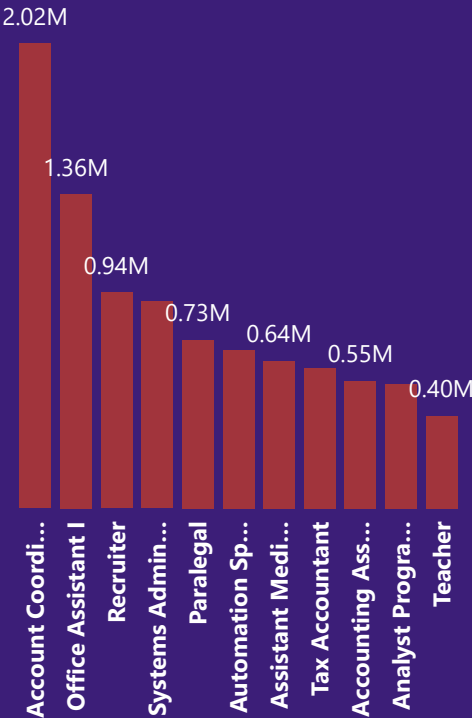
13M



Private  
Bank  
BRId

BANK LOAN BY  
OCCUPATION

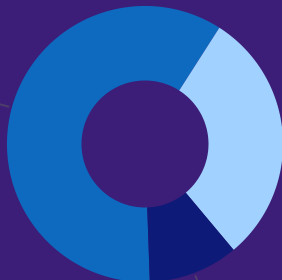
Sum of Bank Loan



Occupation

BANK LOAN BY INCOME BAND

Mid 7.84M



Low 3.93M

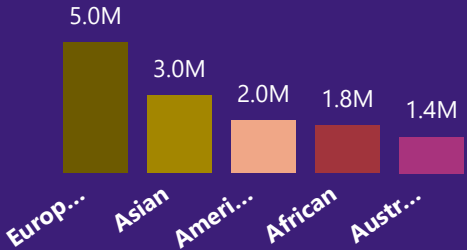
High 1.39M

Income Band

- Mid
- Low
- High

BANK LOAN BY  
NATIONALITY

Sum of Bank Loan



Nationality

BANKING RELATIONSHIP

Commercial

Institutional

Private Bank

Retail

GENDER

Female

Male

INVESTMENT ADVISOR

All

TOTAL DEPOSIT

\$32.4M



BANK DEPOSIT

\$16.66M



SAVINGS ACC AMT

\$7.24M



CHECKING ACC AMT

\$7.58M



BANK DEPOSIT BY BR

Sum of Bank Loan

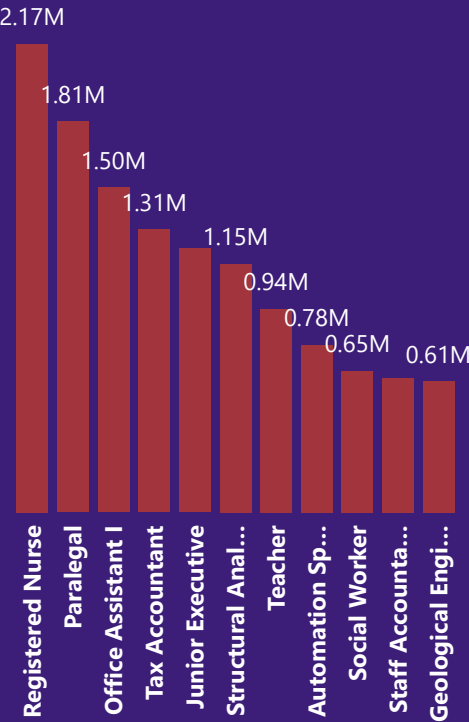
17M



Private  
Bank  
BRId

BANK DEPOSIT BY OCCUPATION

Sum of Bank Loan



BANK DEPOSIT BY INCOME BAND

Mid 11.5M



Low 5.09M

High 0.06M

Income Band

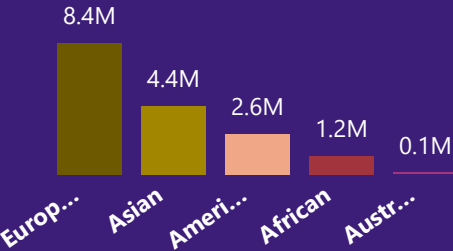
Mid

Low

High

BANK DEPOSIT BY NATIONALITY

Sum of Bank Loan



Nationality

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2013

2014

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2021

BANKING RELATIONSHIP

Commercial

Institutional

Private Bank

Retail

GENDER

Female

Male

INVESTMENT ADVSIOR

All

Total Clients

31



Total Loan

\$35.32M



Bank Loan

\$13.15M



Business Lending

\$22.08M



Total Deposit

\$32.4M



Bank Deposit

\$16.66M



Average Income

\$149.63K



Total CC Amount

\$88.42K



Savings Account Amount

\$7.24M



Checking Acc Amount

\$7.58M



Foreign Currency Amount

\$926.2K



Investment Advisors

16

