

UI Flows:

Student (Customer) Placing Order:

Customer create account & adds payment method via Profile UI

Customer places an immediate order via Customer UI

Customer views order status

Customer is prompted to retry or cancel order (Scenario 1)

Customer cancels order via Customer UI

Customer reviews order

Student (Runner) Delivering Order:

Runner views available orders for request via Delivery UI

Runner accepts order request via Delivery UI

Runner cancels acceptance on order via Delivery UI

Runner updates that order is on picked-up via Delivery UI

Runner updates that order has been delivered via Delivery UI

Legend:

Bold: Key scenarios

Italics: Hard scenarios

status

orderStatus:

pendingPayment → [if paymentStatus = authorized] created [else, break] failed → if timeout: 'timeoutCancelled', else 'accepted' → onSite → purchased → collected → onTheWay → delivered → completed (after paymentStatus = released)

paymentStatus:

initiating → authorized/failed → [if paymentStatus = authorized] inEscrow → released

INITIATING
AUTHORIZED
INESCROW
FAILED

escrowStatus:

initiating → held → released/refunded

initiating → failed

initiating → held → failed

failed

Service	Endpoints	Kafka Binding Keys
User Service	<ul style="list-style-type: none">- GET/getPaymentInfo – Retrieves payment information (customer in Create Order Saga; runner in Complete Order Saga). <i>Rollback</i>: Not needed (saga stops on failure).- POST/updateRatingCustomer - Updates the rating of the customer based on their order cancellation rate- POST/updateRatingRunner - Updates the rating of the runner based on the user's input & their delivery order cancellation rate- <i>GET/getRunnerInfo</i> - For front end service- <i>GET/getCustomerInfo</i> - For front end service	<ul style="list-style-type: none">- user.paymentInfoRetrieved- user.updateRatingCustomer- user.updateRatingRunner

Order Service	<ul style="list-style-type: none"> - POST /createOrder – Creates a new order and initializes status. - POST /updateOrderStatus – Updates the order status. - POST /cancelOrder – Cancels the order and marks it as "Cancelled" (<i>rollback</i>). - POST /verifyAndAcceptOrder – Verifies order availability and accepts order. - POST /cancelAcceptance – Reverts acceptance (<i>rollback</i>) - POST /completeOrder – Finalizes the order to "Completed". - <i>GET/getOrderDetails - For front end service</i> 	<ul style="list-style-type: none"> - order.created - order.updated - order.cancelled (<i>rollback</i>) - order.accepted - order.acceptanceCancelled (<i>rollback</i>) - order.statusUpdated - order.completed
Notification Service	<ul style="list-style-type: none"> - POST /sendNotification – Sends notifications (via Kafka in Create Order Saga; via Twilio for order acceptance in Accept Order Saga). - POST /revertNotification – Retracts or updates notifications (<i>rollback</i>). 	<ul style="list-style-type: none"> - notification.sent - notification.orderAccepted - notification.reverted (<i>rollback</i>)
Payment Service	<ul style="list-style-type: none"> - POST /authorizePayment – Initiates payment authorization via Stripe. - POST /revertPayment – Reverts payment authorization or initiates a refund (<i>rollback</i>). 	<ul style="list-style-type: none"> - payment.authorized - payment.reverted (<i>rollback</i>)
Escrow Service	<ul style="list-style-type: none"> - POST /holdFunds – Holds funds in escrow. - POST /releaseFunds – Handles fund release to the runner on order completion and refunds to the customer on rollback. 	<ul style="list-style-type: none"> - escrow.fundsHeld - escrow.fundsReleased (funds sent to runner) - escrow.fundsRefunded (<i>rollback</i>: funds refunded to customer)

Timer Service	<ul style="list-style-type: none"> - POST /startOrderTimer – Schedules the order for execution. - POST /cancelTimer – Cancels the scheduled task (<i>rollback</i>). 	<ul style="list-style-type: none"> - timer.started - timer.cancelled (<i>rollback</i>)
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Order Service Schema

Field	Updated Schema	Comments
order_id	String (UUID)	Primary key.
cust_id	String	References the user (customer); kept as is.
runner_id	String (nullable)	Nullable since a runner may not be attached initially.
order_description	Text	As required.
food_fee	Decimal (5,2) <i>10 digits total, 2 digits after decimal</i>	As required.
delivery_fee	Decimal (5,2)	As required.
delivery_location	String (255) <i>input from user</i>	As required.

order_status	Enum ('CREATED', 'ACCEPTED', 'PLACED', 'ON_THE_WAY', 'DELIVERED', 'COMPLETED', 'CANCELLED')	Reflects the saga flow through order creation, acceptance, placement, and completion.
created_at	DateTime (default = now)	For audit.
updated_at	DateTime (auto-updated)	For audit.
completed_at	DateTime (nullable)	As required.

User Service Schema

Field	Updated Schema	Comments
user_id	String (UUID)	Primary key.
email	String	As required.
first_name	String	As required.
last_name	String	As required.
phone_number	String	New field; retained for contact purposes.

user_stripe_card	JSON	As required for payment info.
customer_rating	Decimal	New field; kept for performance evaluation.
runner_rating	Decimal	New field; kept for performance evaluation.
created_at	DateTime (default = now)	As required.
updated_at	DateTime (auto-updated)	As required.

Payment Service Schema

Field	Updated Schema	Comments
payment_id	String (UUID)	Primary key.
order_id	String	As required.
customer_id	String	As required.
amount	Decimal (5,2)	As required.

status	Enum ('INITIATING', 'AUTHORIZED', 'INESCROW', 'FAILED')	.
customer_stripe_card	String (<i>Pending API integration</i>)	Placeholder; update when API integration is complete.
stripe_payment_id	String (<i>Pending API integration</i>)	Placeholder; update when API integration is complete.
created_at	DateTime (default = now)	As required.
updated_at	DateTime (auto-updated)	As required.

Escrow Service Schema

Field	Updated Schema	Comments
escrow_id	String (UUID)	Primary key.
order_id	String	As required;
customer_id	String	As required.

runner_id	String (nullable)	Remains nullable since a runner may not be attached initially.
amount	Decimal (10,2)	As required.
food_fee	Decimal (10,2)	As required.
delivery_fee	Decimal (10,2)	As required.
status	Enum ('PENDING', 'HELD', 'RELEASED', 'REFUNDED', 'FAILED')	Updated per requirements.
created_at	DateTime (default = now)	As required.
updated_at	DateTime (auto-updated)	As required.

Timer Service Schema

Field	Updated Schema	Comments
timer_id	String (UUID)	Primary key.
customer_id	String	As required

runner_id	String	As required
order_id	String	As required
runner_accepted	Boolean	Checks if runner has accepted request
created_at	DateTime (default = now)	As required.

Notification Service Schema

Field	Updated Schema	Comments
notification_id	String (UUID)	Primary key.
customer_id	String	As required
runner_id	String	As required
order_id	String	As required
event	String	message body

status	Enum ('CREATED', 'SENT')	to keep track of when the notif is sent via Twilio (updated to SENT when twilio gives a response)
sent_at	DateTime	As required.
created_at	DateTime (default = now)	Sufficient for audit; updated_at can be omitted if not required.

Kafka Event Structure

For each Kafka message, I recommend the following structure:

```
{
  "type": "EVENT_TYPE",
  "timestamp": "ISO-8601 timestamp",
  "payload": {
    // Event-specific data
  }
}
```

Python/Flask Services (using SQLAlchemy)

1. Configure database connection in an environment variable:

```
# app/config/config.py
```

```
import os
```

```
DATABASE_URL = os.getenv('DATABASE_URL', 'postgresql://postgres:postgres@postgres:5432/order_db')
```

2. Setup SQLAlchemy in your Flask app:

```
# app/__init__.py
from flask import Flask
from flask_sqlalchemy import SQLAlchemy
from flask_migrate import Migrate

db = SQLAlchemy()
migrate = Migrate()

def create_app():
    app = Flask(__name__)
    app.config['SQLALCHEMY_DATABASE_URI'] = DATABASE_URL
    app.config['SQLALCHEMY_TRACK_MODIFICATIONS'] = False

    db.init_app(app)
    migrate.init_app(app, db)

    # Register blueprints and routes

    return app
```

3. Run migrations:

```
flask db init
flask db migrate -m "Initial migration"
flask db upgrade
```

Local Testing Approach

I recommend a multi-stage testing approach:

1. **Unit Testing:** Test individual components in isolation
2. **Integration Testing:** Test interaction between components

3. **End-to-End Testing:** Test complete workflows

For local testing, I suggest:

1. **Docker Compose for local environment:**
 - Your `docker-compose.yml` is already well-configured
 - Use it to run all services and dependencies locally
2. **Service-level testing:**
 - Each service should have its own unit tests
 - Mock external service dependencies
 - Use in-memory databases for fast tests
3. **Integration testing with Kafka:**
 - Test message production and consumption
 - Verify saga patterns work correctly

Kubernetes Implementation

Your project already has a Kubernetes setup in the `kubernetes/` directory. To enhance it:

1. **Create Helm charts** for easier deployment management
2. **Configure proper logging** with:
 - EFK (Elasticsearch, Fluentd, Kibana) or
 - PLG (Prometheus, Loki, Grafana) stack
3. **Setup proper health checks** for each service:
 - Add health check endpoints to each service
 - Configure Kubernetes liveness and readiness probes

Service Logs Management

For viewing individual service logs:

1. **Centralized Logging with Elasticsearch + Kibana:**
 - Deploy EFK stack in Kubernetes

- Configure each service to send logs to Fluentd
 - Create Kibana dashboards for each service
- 2. **Distributed Tracing:**
 - Implement OpenTelemetry in each service
 - Use Jaeger or Zipkin for tracing visualization
- 3. **Kafka-based Log Aggregation:**
 - Create a dedicated Kafka topic for logs
 - Have each service publish logs to this topic
 - Implement a log consumer service that stores logs

Monitoring and Metrics

1. **Service Metrics:**
 - Implement Prometheus metrics in each service
 - Set up Grafana dashboards for visualization
2. **Kafka Metrics:**
 - Monitor Kafka performance and message throughput
 - Create alerts for message processing delays

Services Endpoints:

Create Order Saga

User Service

Endpoints:

- **GET /getPaymentInfo** – Retrieves the payment information of the customer.
- **Rollback:** Not needed (if user retrieval fails, the saga stops).

Kafka Binding Keys:

- Event: `user.paymentInfoRetrieved`

Order Service

Endpoints:

- **POST** `/createOrder` – Creates a new order and initializes status.
- **POST** `/updateOrderStatus` – Updates the order status.
- **POST** `/cancelOrder` – Cancels the order and marks it as "**Cancelled**" (rollback).

Kafka Binding Keys:

- Event: `order.created`
- Status Update: `order.updated`
- Rollback: `order.cancelled`

Notification Service

Endpoints:

- **POST** `/sendNotification` – Sends notifications to users via Kafka.

Kafka Binding Keys:

- Event: `notification.sent`

Payment Service

Endpoints:

- **POST** `/authorizePayment` – Initiates payment authorization via Stripe.
- **POST** `/revertPayment` – Reverts payment authorization or initiates a refund (rollback).

Kafka Binding Keys:

- **Event:** `payment.authorized`
- **Rollback:** `payment.reverted`

Escrow Service

Endpoints:

- **POST** `/holdFunds` – Holds funds in escrow.
- **POST** `/releaseFunds` – Handles both **fund release to the runner (on order completion)** and **refunds to the customer (on failure/rollback)**.

Kafka Binding Keys:

- **Event:** `escrow.fundsHeld`
- **Event:** `escrow.fundsReleased` (funds sent to runner)
- **Rollback:** `escrow.fundsRefunded` (funds refunded to customer)

Timer Service

Endpoints:

- **POST** `/startRequestTimer` – Starts the timer for the initial creation of request
- **POST** `/stopRequestTimer` – Stops the timer when the request has been accepted.
- **POST** `/cancelTimer` – Cancels the running timer (rollback).

Kafka Binding Keys:

- Event: `timer.started`
 - Event: `timer.stopped`
 - Rollback: `timer.cancelled`
-

Accept Order Saga

Order Service

Endpoints:

- **POST** `/verifyAndAcceptOrder` – Verifies order availability and updates the order status to "**Accepted**" if successful.
- **POST** `/cancelAcceptance` – Reverts the acceptance by unbinding the runner and resetting the order status (rollback).

Kafka Binding Keys:

- Event: `order.accepted`
- Rollback: `order.acceptanceCancelled`

Notification Service

Endpoints:

- **POST** `/sendNotification` – Sends an order acceptance notification via Twilio.

Kafka Binding Keys:

- Event: `notification.orderAccepted`
-

Complete Order Saga

Order Service

Endpoints:

- **POST** `/updateOrderStatus` – Updates the order status at different stages (**On-Site, Order Purchased, Collected, On the Way, Delivered, Completed**).
- **POST** `/completeOrder` – Finalizes the order status to **"Completed"**. *(not triggered from runner UI but internally)*

Kafka Binding Keys:

- Event: `order.statusUpdated`
- Event: `order.completed`

User Service

Endpoints:

- **GET** `/getPaymentInfo` – Retrieves the payment information for the runner.

Kafka Binding Keys:

- Event: `user.paymentInfoRetrieved`

Escrow Service

Endpoints:

- **POST** `/releaseFunds` – Handles both **fund release to the runner** (on successful order completion) and **fund refunds to the customer** (on rollback).

Kafka Binding Keys:

- **Event:** `escrow.fundsReleased` (funds sent to runner)
- **Rollback:** `escrow.fundsRefunded` (funds refunded to customer)

A. Standard Order Lifecycle

Design Principle:

Every core action is implemented with built-in retry mechanisms (with exponential backoff) to handle transient errors. Only key business actions have specific compensation steps described below. All events and state changes are recorded via the Log Service as individual atomic steps.

1. Create Order Saga (Order Creation & Payment)

Step	Task	Microservice Breakdown	Rollback Task
1	Generate Order ID & Create Order Record: Create an order record with status "pendingPayment."	Order Service	If creation fails after retries, log it (Failed) and exit, telling the user to try again.
2	Log Order Status: Record the order creation with status "pendingPayment"	Log Service	

3	Process Payment Authorization: Transition payment status from Initiating → Authorized/Failed.	Payment Service	If payment authorization ultimately fails, cancel the order and ask the user to check their payment methods.
3.1	Log Payment Authorization: Record the outcome along with order details and the latest payment status.	Log Service	—
4	Place Funds in Escrow: Move authorized funds to "inEscrow."	Escrow Service	If escrow transfer fails after retries, trigger a refund and cancel the order and tell the user to try again later.
4.1	Log Escrow Placement: Record the escrow update with order and payment details.	Log Service	—
5	Update Order Status to Created: Mark the order as "Created." and alert scheduler service.	Order Service, Scheduler Service	If updating fails after retries, reverse the payment capture and escrow actions, informing the user to try again later.
5.1	Log Created Status: Record the status change (order marked as Created).	Log Service	—

6	Trigger UI: Show the updated status	Log Service	—
7	Timeout: Hard Scenario 1		

2. Accept Order Saga (Order Acceptance)

Step	Task	Microservice Breakdown	Compensation/Retry Action (Key Actions Only)
1	Verify that the order is available and bind runner	Order Service	<p>If verification fails after retries, return an error to the runner, unable to take up order.</p> <p>If binding fails after retries, revert the order status to "Created." - Place back into order list (PQ)</p>
2	Log Order as Accepted: Record the order assignment (or reversion) event with the updated details.	Log Service	—

3. Complete Order Saga (Order Delivery & Completion)

Step	Task	Microservice Breakdown	Compensation/Retry Action
1	Runner Arrives at Store: Update order status to "Onsite"	Order Service, User Service, Location Service, Notification Service	If the pickup tracking fails after retries, cancel the pickup and revert the order status.
2	Log Arrival at Store: Record the updated status ("Onsite").	Log Service	—
3	Runner Places Order: Uploads photo of receipt, triggering order status to be updated to "Order Purchased"	User Service, Order Service, Notification Service	
4	Log Order Placed: Record the "Order Purchased" status along with order details.	Log Service	—

5	Runner Collects Order: “Collected” Status	User Service, Order Service, Notification Service	
6	Log Collection of Order		
7	Runner is On the Way: Update order status to "On The Way"	User Service, Order Service, Notification Service, Location Service	—
8	Log On The Way Status: Record the "On The Way" status update.	Log Service	—
9	Process Delivery Confirmation: Runner submits a confirmation picture with a timestamp, and the system updates the order status to "Delivered."	User Service, Order Service	—

10	Log Delivery Confirmation: Record the confirmation details and updated status.	Log Service	—
11	Release Payment from Escrow: Instruct the Escrow Service to release funds to the runner, updating payment status to "Released."	Escrow Service, Payment Service	-
12	Log Payment Release: Record the payment release event with associated order details.	Log Service	—
7	Finalize Order: Update the order status to "Completed," generate receipts, and prompt for ratings/feedback.	Order Service	
7.1	Log Finalization: Record the final order state as "Completed."	Log Service	—

B. Hard Scenarios Detailed Steps

Scenario 1: Order Timeout & Refund Process

User Story: A student places an order during a slow period, but no delivery student accepts it within the 30-minute window.

Following the last step after order creation:

Step	Task	Microservice Breakdown
1	Timeout Detection: Scheduler Service sets a 30-minute timer and, if no acceptance occurs, publishes an OrderTimeout event.	Scheduler Service
1.1	Log Timeout Event: Record the timeout event.	Log Service
2	Order Cancellation: Order Service receives the OrderTimeout event and cancels the order , publishing an OrderCancelled event.	Order Service
2.1	Log Order Cancellation: Record the cancellation event.	Log Service

- | | | |
|-----|---|---------------------------------|
| 3 | Refund Initiation: Escrow Service receives the OrderCancelled event and initiates a refund, updating status to Refunded and publishing a RefundInitiated event. | Escrow Service, Payment Service |
| | | |
| 3.1 | Log Refund Initiation: Record the refund event. | Log Service |
| | | |
| 4 | Customer Notification: Notification Service sends notifications regarding the order cancellation and refund. | Notification Service |
| | | |
| 4.1 | Log Notification Event: Record the notification event. | Log Service |
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