

CIS 3400: A Database for Smiles Inc

Group 9 Team Members:

Alexander Batch - alexander.batch@baruchmail.cuny.edu

Sharia Hoque - sharia.hoque@baruchmail.cuny.edu

Guanqing Lin - guanqing.lin@baruchmail.cuny.edu

Shantoye Reid - shantoye.reid@baruchmail.cuny.edu

Shuai Yang - shuai.yang@baruchmail.cuny.edu



A Database for Smiles Inc	3
Entities	3
Member Roles	3
Relational Model	4
Entity Relationship Model	4
Normalization	5
Insurance Relation	5
Patients Relation	5
Appointment Relation	6
Equipment Relation	6
Procedures Relation	7
Employees Relation	7
Final Normalization	8
Creating Tables	10
Adding Foreign Keys	14
Inserting value into Tables	16
Database Application	19
Forms	19
Queries	24
Reports	26
Misc VBA Screenshot:	29
Narrative Conclusion	30

A Database for Smiles Inc

Smiles Inc needs a database that will effectively organize dental office employees, customers, procedures, equipment, supplies, and other services provided as well as specific details aligned with each listed entity. Procedures will be connected to the employees responsible for completing them along with other necessary details.

This database will primarily minimize the need for paper charts and other physical documents as they will be easily accessible and organized reducing customer wait times and increasing employee productivity. By connecting procedures, equipment, customers and employees, office errors will be reduced, and employee obligations will be clearer.

Entities

Employees – ID, Name, Contact Info, Job Title, Salary, Years Employed

Customers – ID, Name, Contact Info, Insurance, Medical History, Procedure History

Equipment – ID, Info (type/name/age/cost), Supplier, Procedure

Procedures – ID, Customer ID, Employee ID, Procedure Type, Date (info), Cost, Equipment Used

Member Roles

Alexander Batch – Systems Analyst

Sharia Hoque – Application Developer

Guanqing Lin – Documentation Writer

Shantoye Reid – Scrum Master

Shuai Yang – Product Owner



Relational Model

Insurance (Insurance_ID (PK), Company_Name, Company_Phone_Num, Plan_Type, Expiration_Date)

Patients (Patients_ID (PK), Name_First, Name_Last, Street_Address, Apt_Sutie_Num, City, State, Zip_Code, Phone_Num, Email_Address, Gender, DOB, Race, Insurance_ID (FK))

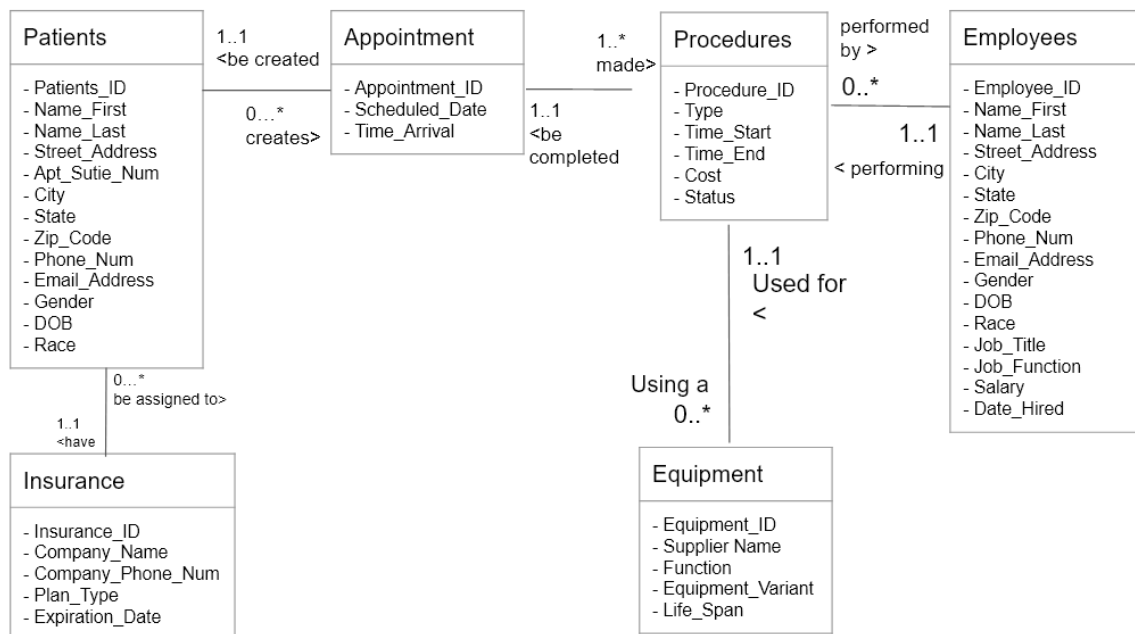
Appointment (Appointment_ID (PK), Scheduled_Date, Time_Arrival , Patients_ID (FK))

Equipment (Equipment_ID (PK), Supplier Name, Function, Equipment_Variant, Life_Span, Procedure_ID (FK))

Procedures (Procedure_ID (PK), Type, Time_Start, Time_End, Cost, Status, Employee_ID (FK))

Employees (Employee_ID (PK), Name_First, Name_Last, Street_Address, Apt_Sutie_Num, City, State, Zip_Code, Phone_Num, Email_Address, Gender, DOB, Race, Job_Title, Job_Function, Salary, Date_Hired)

Entity Relationship Model



Normalization

Insurance Relation

insurance(Insurance_ID (key), Company_Name, Company_Phone_Num, Plan_Type, Expiration_Date)

Key: Insurance_ID

FD1: Insurance_ID \rightarrow Company_Name, Company_Phone_Num, Plan_Type, Expiration_Date

FD2 : Company_Name \rightarrow Company_Phone_Num, Plan_Type

1NF: Yes. Meets the definition of a relation | 2NF: Yes. No partial Key dependencies | 3NF: No. There is transitive dependency

Split insurance relation into two new relations.

insurance_Company(Company_Name, Company_Phone_Num, Plan_Type)

Key: Company_Name

FD1: Company_Name \rightarrow Company_Phone_Num, Plan_Type

1NF: Yes. Meets the definition of a relation | 2NF: Yes. No partial Key dependencies | 3NF: Yes. There is no transitive dependency

insurance_final(Insurance_ID(key), Company_Name (FK), Expiration_Date)

Key: Insurance_ID

FD1: Insurance_ID \rightarrow Company_Name, Expiration_Date

1NF: Yes. Meets the definition of a relation | 2NF: Yes. No partial Key dependencies | 3NF: Yes. There is no transitive dependency

Patients Relation

Patients (Patients_ID (PK), Name_First, Name_Last, Street_Address, Apt_Sutie_Num, City, State, Zip_Code, Phone_Num, Email_Address, Gender, DOB, Race, Insurance_ID (FK))



Key: Patients_ID

FD1: Patients_ID(key) \rightarrow Name_First, Name_Last, Street_Address, Apt_Sutie_Num, City, State, Zip_Code, Phone_Num, Email_Address, Gender, DOB, Race, Insurance_ID

FD2: Zip_Code \rightarrow City, State

1NF: Yes. Meets the definition of a relation | 2NF: 2NF is done because all of the non-key attributes are dependent on all of the key | 3NF: transitive dependency exists

Split patients relation into two new relations

zip_codes(Zip_Code, City, State)

Key: Zip_code

FD1: Zip_Code \rightarrow City, State

1NF: Yes, It was split from a relation. | 2NF: yes. There's no Partial Dependency. | 3NF: yes.. There are no transitive dependencies

Patients_final(Patients_ID (PK), Name_First, Name_Last, Street_Address, Apt_Sutie_Num, Zip_Code(FK), Phone_Num, Email_Address, Gender, DOB, Race, Insurance_ID (FK))

1NF: Yes. Meets the definition of a relation | 2NF: Yes. No partial Key dependencies | 3NF: Yes. There is no transitive dependency

Appointment Relation

Appointment(Appointment_ID (PK), Scheduled_Date, Time_Arrival , Patients_ID (FK))

Key: Appointment_ID

FD1: Appointment_ID \rightarrow Scheduled_Date, Time_Arrival , Patients_ID (FK)

1NF: Yes, It was split from a relation.

2NF: Yes, All of the non-key attributes are dependent upon all of the key.

3NF: Yes, No Transitive dependencies.

Equipment Relation

Equipment (Equipment_ID (PK), Supplier Name, Function, Equipment_Variant, Life_Span, Procedure_ID (FK))

Key: Equipment_ID, Supplier_Name

FD1: Equipment_ID, Supplier_Name \rightarrow Function, Equipment_Variant, Life_Span, Procedure_ID

1NF: Yes, It was split from a relation.

2NF: Yes, All of the non-key attributes are dependent upon all of the key.

3NF: Yes, No Transitive dependencies.

Procedures Relation

Procedures(Procedure_ID (PK), Type, Time_Start, Time_End, Cost, Status, Employee_ID (FK))

Key: Procedure_ID

FD1: Procedure_ID \rightarrow Type, Time_Start, Time_End, Cost, Status, Employee_ID

FD2: Type \rightarrow Cost

1NF: Yes, It was split from a relation. | 2NF: Yes, All of the non-key attributes are dependent upon all of the key. | 3NF: Yes, Transitive dependencies.

Procedures_type(Type , Cost)

Key: Type

FD1: Type \rightarrow Cost

1NF: Yes, It was split from a relation. | 2NF: yes. , there's no Partial Dependency. | 3NF: yes.. There are no transitive dependencies

Procedures_final(Procedure_ID (PK), Type (FK) , Time_Start, Time_End, Status, Employee_ID (FK))

Key: Procedure_ID

FD1: Procedure_ID \rightarrow Type, Time_Start, Time_End, Status, Employee_ID

1NF: Yes, It was split from a relation. | 2NF: yes. There's no Partial Dependency. | 3NF: yes There are no transitive dependencies

Employees Relation

Employees (Employee_ID (PK), Name_First, Name_Last, Street_Address, Apt_Sutie_Num, City, State, Zip_Code, Phone_Num, Email_Address, Gender, DOB, Race, Job_Title, Job_Function, Salary, Date_Hired)

Key: Employee_ID

FD1: Employee_ID \rightarrow Name_First, Name_Last, Street_Address, Apt_Sutie_Num, City, State, Zip_Code, Phone_Num, Email_Address, Gender, DOB, Race, Job_Title, Job_Function, Salary,

FD2: Zip_Code \rightarrow City, State

1NF: Yes, It was split from a relation. | 2NF: yes. , there's no Partial Dependency. | 3NF: No. There are transitive dependencies

Split employees relation into two new relations.

zip_codes(Zip_Code, City, State)

Key: Zip_code

FD1: Zip_Code \rightarrow City, State

1NF: Yes, It was split from a relation. | 2NF: yes. , there's no Partial Dependency. | 3NF: yes.. There are no transitive dependencies

Employees_final (Employee_ID (PK), Name_First, Name_Last, Street_Address, Apt_Sutie_Num, Zip_Code (FK), Phone_Num, Email_Address, Gender, DOB, Race, Job_Title, Job_Function, Salary, Date_Hired)

1NF: Yes, It was split from a relation. | 2NF: yes. There's no Partial Dependency. | 3NF: yes.. There are no transitive dependencies.

Final Normalization

insurance_final (Insurance_ID(key), Company_Name (FK), Expiration_Date)

insurance_Company (Company_Name, Company_Phone_Num, Plan_Type)

zip_codes (Zip_Code, City, State)

Patients_final (Patients_ID (PK), Name_First, Name_Last, Street_Address, Apt_Sutie_Num, Zip_Code(FK), Phone_Num, Email_Address, Gender, DOB, Race, Insurance_ID (FK))

Appointment (Appointment_ID (PK), Scheduled_Date, Time_Arrival , Patients_ID (FK))

Equipment (Equipment_ID (PK), Supplier Name, Function, Equipment_Variant, Life_Span, Procedure_ID (FK))

Procedures_type (Type , Cost)

Procedures_final (Procedure_ID (PK), Type (FK) ,Time_Start, Time_End, Status, Employee_ID (FK), Appointment_ID (FK), Employee_ID (FK))

Employees_final (Employee_ID (PK), Name_First, Name_Last, Street_Address, Apt_Sutie_Num, Zip_Code (FK), Phone_Num, Email_Address, Gender, DOB, Race, Job_Title, Job_Function, Salary, Date_Hired)

SQL / Creating Tables

Insurance:

```
CREATE TABLE Insurance
( Insurance_ID      VARCHAR(40) NOT NULL,
  Company_Name     VARCHAR(40),
  Company_Phone_Num VARCHAR(40),
  Plan_Type        VARCHAR(40),
  Expiration_Date  DATE,
  CONSTRAINT pk_insurance
    PRIMARY KEY (Insurance_ID)
)
```

Procedure:

```
CREATE TABLE Procedures
( Procedure_ID      VARCHAR(40) NOT NULL,
  Type VARCHAR(40),
  Date_Time_Start   DATE,
  Date_Time_End     DATE,
  Cost              NUMBER,
  Status            VARCHAR(40),
  Employee_ID       VARCHAR(20),
  Appointment_ID    VARCHAR(40) NOT NULL,
  CONSTRAINT pk_procedure
    PRIMARY KEY (Procedure_ID)
)
```

Equipment:

```
CREATE TABLE Equipment
( Equipment_ID    VARCHAR(40) NOT NULL,
  Supplier_Name   VARCHAR(40),
  Function        VARCHAR(40),
  Equipment_Variant VARCHAR(40),
  Life_Span       VARCHAR(40),
  Procedure_ID    VARCHAR(40),
  CONSTRAINT pk_equipment
    PRIMARY KEY (Equipment_ID)
)
```

Zip Code:**Appointment:**

```
CREATE TABLE Appointment
( Appointment_ID  VARCHAR(40) NOT NULL,
  Scheduled_Date   DATE,
  Time_Arrival     VARCHAR(40),
  Patients_ID      VARCHAR(40) NOT NULL,
  CONSTRAINT pk_appointment
    PRIMARY KEY (Appointment_ID)
)
```

Patients_final:

```
CREATE TABLE Patients_final
( Patients_ID VARCHAR(40) NOT NULL,
  Name_First  VARCHAR(40),
  Name_Last   VARCHAR(40),
  Street_Address  VARCHAR(40),
  Zip_Code      VARCHAR(12) NOT NULL,
  Phone_Num     VARCHAR(40),
  Email_Address  VARCHAR(40),
  Gender        VARCHAR(40),
  DOB           DATE,
  Race          VARCHAR(40),
  Insurance_ID  VARCHAR(40),
  CONSTRAINT pk_patient
    PRIMARY KEY (Patients_ID)
)
```

Employee:

```
CREATE TABLE Employee
( Employee_ID  VARCHAR(20),
  Name_First   VARCHAR(35),
  Name_Last    VARCHAR(25),
  Street_Address  VARCHAR(45),
  Zip_Code     VARCHAR(12),
  City         VARCHAR(25),
  State        VARCHAR(25),
  Phone_num    VARCHAR(25),
```

```
Email_Address VARCHAR(25),
Gender        VARCHAR(25),
DOB           DATE,
Race          VARCHAR(25),
Job_Title     VARCHAR(25),
Job_Function  VARCHAR(25),
Date_Hired    DATE,
Salary        NUMBER,
              CONSTRAINT pk_employee
              PRIMARY KEY (Employee_ID)
)
(
Zip_Code VARCHAR(12) NOT NULL,
city     VARCHAR(36),
state    VARCHAR(20),
CONSTRAINT pk_zipcode
          PRIMARY KEY (Zip_Code)
)
```

SQL / Adding Foreign Keys

```
ALTER TABLE Patients_final
```

```
ADD CONSTRAINT fk_patients_zipcode
```

```
FOREIGN KEY (Zip_Code)
```

```
REFERENCES zip_codes (Zip_Code)
```

```
ALTER TABLE Patients_final
```

```
ADD CONSTRAINT fk_patients_insurance
```

```
FOREIGN KEY (Insurance_ID)
```

```
REFERENCES Insurance (Insurance_ID)
```

```
ALTER TABLE Appointment
```

```
ADD CONSTRAINT fk_appointment_patient
```

```
FOREIGN KEY (Patients_ID)
```

```
REFERENCES Patients_final (Patients_ID)
```

```
ALTER TABLE Procedures
```

```
ADD CONSTRAINT fk_procedures_appointment
```

```
FOREIGN KEY (Appointment_ID)
```

```
REFERENCES Appointment (Appointment_ID)
```

```
ALTER TABLE Procedures
```

```
ADD CONSTRAINT fk_employee_procedures
```

```
FOREIGN KEY (Employee_ID)
```

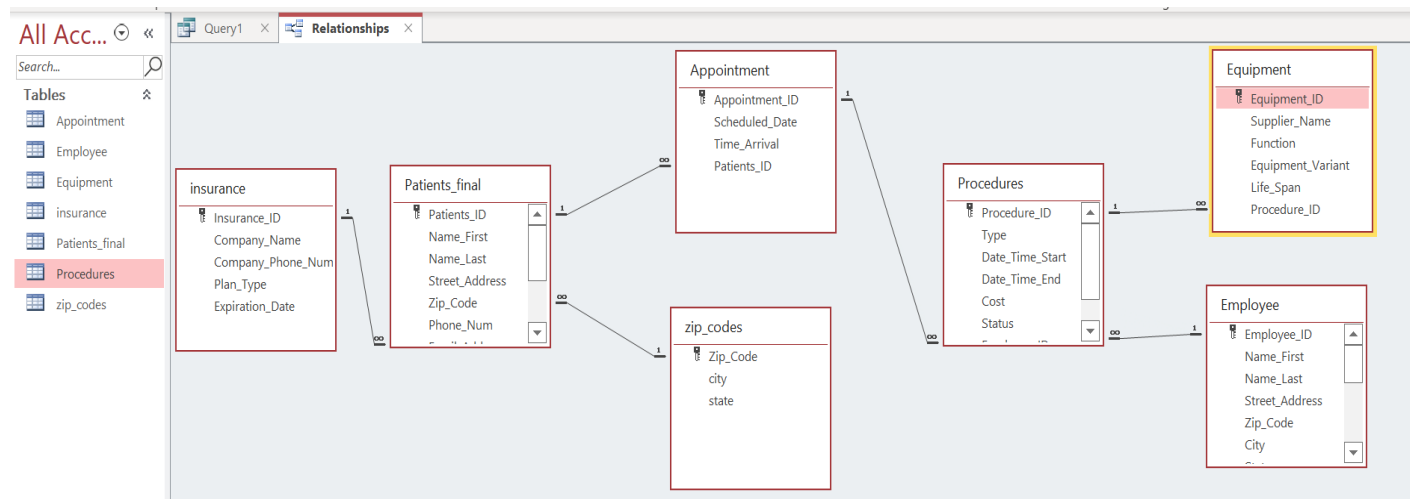
REFERENCES Employee (Employee_ID)

ALTER TABLE Equipment

ADD CONSTRAINT fk_procedure_equipment

FOREIGN KEY (Procedure_ID)

REFERENCES Procedures(Procedure_ID)



SQL / Inserting value into Tables

dtformat: yyyy-mm-dd hh:mm:ss

TABLE zip_codes

```
INSERT INTO zip_codes VALUES ('33400', 'Manalapan', 'NJ') ;
```

```
INSERT INTO zip_codes VALUES ('11430', 'Jamaica', 'NY') ;
```

```
INSERT INTO zip_codes VALUES ('11011', 'Manhattan', 'NY') ;
```

```
INSERT INTO zip_codes VALUES ('11237', 'Brooklyn', 'NY') ;
```

```
INSERT INTO zip_codes VALUES ('07097', 'Jersey City', 'NJ') ;
```

TABLE insurance

```
INSERT INTO insurance VALUES ('ABC01231', 'Health First', '844-488-1486', 'Medicaid',  
#2026/03/24#) ;
```

```
INSERT INTO insurance VALUES ('c54003', 'MetroPlus', '845-732-2096', 'Medicaid', #2024/3/20#)  
;
```

```
INSERT INTO insurance VALUES ('ZXy5094', 'Health First', '095-732-5687', 'Health Plan',  
#2023/07/11#) ;
```

```
INSERT INTO insurance VALUES ('DCB90876', 'Metro-Plus', '567-850-3332', 'Health Plan',  
#2023/05/17#) ;
```

```
INSERT INTO insurance VALUES ('VDCB9876', 'Metro-Plus', '986-670-3323', 'Health Plan',  
#2023/05/20#) ;
```

TABLE Appointment

```
INSERT INTO appointment VALUES ('ik02kuus', #2019/04/16#, #08:45:00#, 'MRS00001') ;
```

```
INSERT INTO appointment VALUES ('t3bewi00', #2019/04/06#, #09:30:00#, 'MRS00002') ;
```

```
INSERT INTO appointment VALUES ('ik12kuns', #2019/04/16#, #10:45:00#, 'MRS00003') ;
```

```
INSERT INTO appointment VALUES ('ik22kubs', #2019/04/16#, #11:45:00#, 'MRS00004') ;
```

TABLE Procedure

INSERT INTO procedures VALUES ('BKK329FJ', 'Cleaning', #2019/03/22 09:15:01#, #2019/03/22 09:35:00#, 180, 'COMPLETE', 'ABJ00101', 'ik02kuus');

INSERT INTO procedures VALUES ('BKK328FJ', 'Braces_Treatment', #2019/05/12 10:17:00#, #2019/05/12 10:45:00#, 180, 'COMPLETE', 'ABJ00102', 't3bewi00');

INSERT INTO procedures VALUES ('BKK327FJ', 'Invisalign_Treatment', #2019/08/09 14:17:00#, #2019/08/09 14:35:00#, 180, 'COMPLETE', 'ABJ00103', 't3bewi00');

INSERT INTO procedures VALUES ('BKK326FJ', 'Phase_1_Interceptive_Treatment', #2019/11/12 15:17:00#, #2019/11/12 15:35:00#, 180, 'COMPLETE', 'ABJ00104', 'ik12kuns');

INSERT INTO procedures VALUES ('BKK325FJ', 'Orthodontic_Retainers', #2019/12/12 16:17:00#, #2019/12/12 16:35:00#, 180, 'COMPLETE', 'ABJ00103', 'ik12kuns');

TABLE Equipment

INSERT INTO equipment VALUES ('CT393J91', 'oral-b', 'cleaner toothbrush', 'Sonic Plus Two', '2800', 'BKK325FJ');

INSERT INTO equipment VALUES ('CT393J92', 'invisalign braces', 'braces', 'Invisa_This', '2800', 'BKK327FJ');

INSERT INTO equipment VALUES ('CT393J93', 'metal braces', 'braces', 'ugly_braces', '2500', 'BKK328FJ');

INSERT INTO equipment VALUES ('CT393J94', 'X-Ray Dental Manikin', 'xray', 'hes_not_alive', '2648', 'BKK326FJ');

INSERT INTO equipment VALUES ('CT393J95', 'Clear Retainers', 'retainer', 'see_what', '400', 'BKK327FJ');

INSERT INTO equipment VALUES ('CT393J96', 'Vivera Retainers', 'retainer', 'its_not_real_cheese', '420', 'BKK325FJ');

INSERT INTO equipment VALUES ('CT393J96', 'Hawley Retainers', 'retainer', 'harley_road_trip', '390', 'BKK325FJ');



TABLE Employee

INSERT INTO employee VALUES ('ABJ00101', 'Andrew', 'Jeremy', '833 West Treehaw Avenue', '07097', 'Elsewhere', 'New Jersey', '228-8002-2875', 'abj01_smiles@gmail.com', 'male', '#12/04/1992#', 'white', 'dentist', 'cleaner', '#06/22/2018#', 128000);

INSERT INTO employee VALUES ('ABJ00102', 'Jenny', 'Li', '4523 6th Ave', '11220', 'Brooklyn', 'New York', '228-8002-2976', 'abj02_smiles@gmail.com', 'Female', '#12/04/1990#', 'Asian', 'dentist', 'cleaner', '#09/22/2018#', 128001);

INSERT INTO employee VALUES ('ABJ00103', 'Victor', 'LUI', '255A 19th St', '11215', 'Brooklyn', 'New York', '228-8002-3758', 'abj03_smiles@gmail.com', 'male', '#01/04/1990#', 'Black', 'dentist', 'cleaner', '#08/22/2018#', 128002);

INSERT INTO employee VALUES ('ABJ00104', 'Kimbery', 'Bui', '305 6th Ave', '11215', 'Brooklyn', 'New York', '228-8002-0486', 'abj04_smiles@gmail.com', 'male', '#01/23/1990#', 'Black', 'dentist', 'cleaner', '#03/22/2018#', 128003);

TABLE Patients_Final

INSERT INTO Patients_final VALUES ('MRS00001', 'Manu', 'Sultan', '170 st', '11430', '657-978-0499', 'Sulatan.Manu@gmail.com', 'Male', '#05/02/1998#', 'Arabian', 'ABC01231') ;

INSERT INTO Patients_final VALUES ('MRS00002', 'Leilani', 'Alaina', '180 st', '11430', '657-978-9575', 'Leilani.Alaina@gmail.com', 'Female', '#02/02/1988#', 'Hawaiian', 'c54003');

INSERT INTO Patients_final VALUES ('MRS00003', 'Williams', 'Johnson', '190 st', '11430', '657-978-0985', 'Williams.Johnson@gmail.com', 'Male', '#02/02/2000#', 'Black', 'ABC01233') ;

INSERT INTO Patients_final VALUES ('MRS00004', 'Ming', 'Li', '160 st', '11430', '657-978-2375', 'Ming.Li@gmail.com', 'Female', '#02/02/1973#', 'Asian', 'ZXy5094') ;



Database Application

Forms

zip_codes

Zip_Code: 07097

city: Jersey City

state: NJ

Patients_ID	Name_First	Name_Last	Street_Address	Phone_Num	Email_Address	Gender	DOB
*							

Holds info about all zip-codes and cities that are fed into multiple forms later on.

Equipment:

Equipment

Equipment_ID: CT393J9I

Supplier_Name: oral-b

Function: cleaner toothbrush

Equipment_Variant: Sonic Plus Two

Life_Span: 2800

Procedure_ID: BKK325FJ


Procedure_ID	Name	Date
BKK325FJ	Orthodontic Retainers	12/12/2019 4:17:00 PM
BKK326FJ	Phase_I_Interceptive_Treatment	11/12/2019 3:17:00 PM
BKK327FJ	Invisalign_Treatment	8/9/2019 2:17:00 PM
BKK328FJ	Braces_Treatment	5/12/2019 10:17:00 AM
BKK329FJ	Cleaning	3/22/2019 9:15:01 AM

```
Option Compare Database

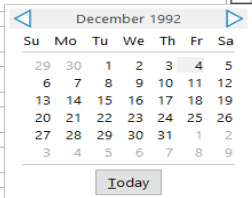
Private Sub Supplier_Name_Click()
    Supplier_Name = StrConv(Supplier_Name, vbProperCase)
End Sub
```

Equipment form is used to lookup various types of equipment, its life-span and the supplier for equipment. It also can identify for which procedure the equipment was used.

Navigation Form
Employee form


Employee

Employee_ID:
Name_First:
Name_Last:
Street_Address:
Zip_Code:
City:
State:
Phone_num:
Email_Address:
Gender:
DOB:
Race:
Job_Title:
Job_Function:
Date_Hired:
Salary:



Procedure_ID	Type	Date_Time_Start	Date_Time_End	Cost	Status
BKK329FJ	Cleaning	3/22/2019 9:15:01 AM	3/22/2019 9:35:00 AM	180	COMPLETE

(General)

[Option Compare Database](#)

```

Private Sub City_AfterUpdate()
City = StrConv(City, vbProperCase)
End Sub

Private Sub Gender_AfterUpdate()
Gender = StrConv(Gender, vbProperCase)
End Sub

Private Sub Name_First_AfterUpdate()
Name_First = StrConv(Name_First, vbProperCase)
End Sub

Private Sub Name_Last_AfterUpdate()
Name_Last = StrConv(Name_Last, vbProperCase)
End Sub

Private Sub Race_AfterUpdate()
Race = StrConv(Race, vbProperCase)
End Sub

Private Sub State_AfterUpdate()
State = StrConv(State, vbProperCase)
End Sub

```

The employee form allows someone from the business to better keep track off all needed info about who works there, their contact information, and their position in the company, and other

work related information. VBA code makes sure the first letter of City, State, First name, Last name are capital.

Appointment Subform × Employee form × **insurance form** ×

insurance

Insurance_ID:

Company_Name:

Company_Phone_Num:

Plan_Type:

Expiration_Date:

Patients_ID	Name_First	Name_Last	Street_Address	Zip_Code	Phone_Num	Email_Address	Gender
MRS00003	Williams	Johnson	190 st	11430	657-978-0985	Williams.Johnson	Male

Record: 1 of 1 | No Filter | Search

Keeping track of insurance is very important to know who to contact about possible billings.

Appointment Subform × Employee form × insurance form × Appointment × Employee × **Patients_final** ×

Patients_final

Patients_ID: Insurance_ID:

Name_First:

Name_Last:

Street_Address:

Zip_Code:

Phone_Num:

Email_Address:

Gender:

DOB:

Race:

Appointment

Appointment_ID	Scheduled_D:	Time_Arrival
ik02kuus	4/16/2019 8:45:00 AM	MRS0

(General)	
Option Compare Database	
<pre>Private Sub City_AfterUpdate() City = StrConv(City, vbProperCase) End Sub</pre>	
<pre>Private Sub Name_First_AfterUpdate() Name_First = StrConv(Name_First, vbProperCase) End Sub</pre>	
<pre>Private Sub Name_Last_AfterUpdate() Name_Last = StrConv(Name_Last, vbProperCase) End Sub</pre>	
<pre>Private Sub State_AfterUpdate() State = StrConv(State, vbProperCase) End Sub</pre>	

A form listing all patients that have either had services done or have upcoming appointments set. Includes contact information and any insurance info that's needed. The VBA code is to make sure the customer's name and state info is capitalized properly.

Navigation Form × Employee form × Appointment Subform ×															
Appointment_ID	ik02kuus														
Scheduled_Date	4/16/2019														
Time_Arrival	8:45:00 AM														
Patients_ID	<table border="1"> <tr> <td>MRS00001</td> <td>manu</td> <td>Sultan</td> </tr> <tr> <td>MRS00002</td> <td>Leilani</td> <td>Alaina</td> </tr> <tr> <td>MRS00003</td> <td>Williams</td> <td>Johnson</td> </tr> <tr> <td>MRS00004</td> <td>Ming</td> <td>Li</td> </tr> </table>			MRS00001	manu	Sultan	MRS00002	Leilani	Alaina	MRS00003	Williams	Johnson	MRS00004	Ming	Li
MRS00001	manu	Sultan													
MRS00002	Leilani	Alaina													
MRS00003	Williams	Johnson													
MRS00004	Ming	Li													

(General)Option Compare Database

```
Private Sub Appointment_ID_AfterUpdate()
Appointment_ID = StrConv(Appointment_ID, vbProperCase)
End Sub
```

This form helps setup when upcoming appointments are for scheduling purposes. It connects to the patients table so double entry isn't needed. The VBA code makes sure the appointment ID is all capitals.

Navigation Form × Employee form × Appointment Subform × Appointment × **Procedures Subform** ×

Procedure_ID	<input type="text" value="BKK325F"/>		
Type	<input type="text" value="Orthodontic_Retainers"/>		
Date_Time_Start	<input type="text" value="#####"/>		
Date_Time_End	<input type="text" value="#####"/>		
Cost	<input type="text" value="180"/>		
Status	<input type="text" value="COMPLETE"/>		
Employee_ID	<input type="text" value="ABJ00103"/>		
Appointment_ID	ABJ00101	Andrew	Jeremy
	ABJ00102	Jenny	Li
	ABJ00103	Victor	LUI
	ABJ00104	Kimbery	Bui

This last main form helps keep track of what procedures are needed to be done, what equipment used, when it's to be done, and by whom. Arguably the most important form because it helps with process management.

Queries

1. Appointment after 4/15/2019

SELECT*

FROM Appointment

WHERE Scheduled_Date >4/15/2019;

Appointment_ID	Scheduled_Date	Time_Arrival	Patients_ID
ik02kuus	4/16/2019	8:45:00 AM	MRS00001
ik12kuns	4/16/2019	10:45:00 AM	MRS00003
ik22kubs	4/16/2019	11:45:00 AM	MRS00004
t3bewi00	4/6/2019	9:30:00 AM	MRS00002
*			

This query shows appointment dates which happened after 4-15-2019.

2. A combination of appointments and patients

SQL:

SELECT *

FROM Appointment AS a

INNER JOIN Patients_final AS pa

ON a.Patients_ID = pa.Patients_ID;

Appointment_ID	Scheduled_Date	Time_Arrival	a.Patients_ID	pa.Patients_ID	Name_First	Name_Last	Street_Address	Zip_Code	Phone_Num	Email_Address	Gender
ik02kuus	4/16/2019 8:45:00 AM	MRS00001	MRS00001	MRS00001	Mrs	Sultan	170 st	11430	657-978-0499	Sultan.Mrs@gmail.com	Male
t3bewi00	4/6/2019 9:30:00 AM	MRS00002	MRS00002	MRS00002	Leilani	Alaina	180 st	11430	657-978-9575	Leilani.Alaina@gmail.com	Female
ik12kuns	4/16/2019 10:45:00 AM	MRS00003	MRS00003	MRS00003	Williams	Johnson	190 st	11430	657-978-0985	Williams.Johnson@gmail.com	Male
ik22kubs	4/16/2019 11:45:00 AM	MRS00004	MRS00004	MRS00004	Ming	Li	160 st	11430	657-978-2375	Ming.Li@gmail.com	Female
*											

A query was made to show the combination of appointments and patients to see all the information about upcoming appointments along with detailed info about the patients.

3. A combination of Employee and Procedure

SQL:

SELECT *

FROM Employee AS em

INNER JOIN Procedures AS pr

ON em.Employee_ID = pr.Employee_ID;

em.Employee_ID	Name_First	Name_Last	Street_Address	Zip_Code	City	State	Phone_num	Email_Address	Gender	DOB	Race	Job
ABJ00101	Andrew	Jeremy	833 West Freshaw	07097	Elmhurst	New Jersey	228-8002-2075	abj01_smiles@gmail.com	Male	12/4/1992	White	dentist
ABJ00102	Jenny	Li	4523 6th Ave	11220	Brooklyn	New York	228-8002-2976	abj02_smiles@gmail.com	Female	12/4/1990	Asian	dentist
ABJ00103	Victor	LUI	255A 19th St	11215	Brooklyn	New York	228-8002-3758	abj03_smiles@gmail.com	male	1/4/1990	Black	dentist
ABJ00104	Victor	LUI	255A 19th St	11215	Brooklyn	New York	228-8002-3758	abj03_smiles@gmail.com	male	1/4/1990	Black	dentist
ABJ00104	Kimberly	Bui	305 6th Ave	11215	Brooklyn	New York	228-8002-0486	abj04_smiles@gmail.com	male	1/23/1990	Black	dentist

Being shown is a query to know which employees are working on what procedures. This way if there's schedule conflict or a gap, it can be very quickly solved by looking at this newly combined table.

4. A combination of Equipment and Procedure

SQL:

SELECT *

FROM Equipment AS e

INNER JOIN Procedures AS pr

ON e.Procedure_ID = pr.Procedure_ID;

Equipment_ID	Supplier_Name	Function	Equipment_Vari	Life_Span	e.Procedure_ID	pr.Procedure_ID	Type	Date_Time_Start	Date_Time_End
BK328FJ	oral-b	cleaner toothbrush	Sonic Plus Two	2800	BKK325FJ	BKK325FJ	Orthodontic_Reta:	12/12/2019 4:17:00 PM	12/12/2019 4:35:00 PM
CT393J94	X-Ray Dental Manu	xray	hee_not_alive	2648	BKK326FJ	BKK326FJ	Phase_1_Intercep	11/12/2019 3:17:00 PM	11/12/2019 3:35:00 PM
CT393J92	invisalign brace	braces	Invisia This	2600	BKK327FJ	BKK327FJ	Invisalign_Treat	8/9/2019 2:17:00 PM	8/9/2019 2:35:00 PM
CT393J95	Clear Retainers	retainer	see what	400	BKK327FJ	BKK327FJ	Invisalign_Treat	8/9/2019 2:17:00 PM	8/9/2019 2:35:00 PM
CT393J93	metal braces	braces	ugly braces	2500	BKK328FJ	BKK328FJ	Braces_Treatment	5/12/2019 10:17:00 AM	5/12/2019 10:45:00 AM

Filtered above joins the equipment table with procedures so an employee can know what tools are needed to get a job done and complete a procedure.

5. A combination of Insurance and Patient

SQL:

SELECT *

FROM insurance AS i

INNER JOIN Patients_final AS pa

ON i.Insurance_ID = pa.Insurance_ID;

Insurance_ID	Company_Name	Company_Phone	Plan_Type	Expiration_Date	Patients_ID	Name_First	Name_Last	Street_Address	Zip_Code	Phone_Num	Email_Address	Gender
ABC01231	HealthFirst	8444881486	Medicare	2/3/2026	WRS00003	Williams	Johnson	190 st	11430	657-978-0985	Williams.Johnson@	Male
BC54003	MetroPlus	(845)-732-2096	Medicaid	7/13/2024	WRS00001	Manu	Sultan	170 st	11430	657-978-0499	Sulatan.Manu@gmail	Male
c54003	MetroPlus	845-732-2096	Medicaid	3/20/2024	WRS00002	Leilani	Alaina	180 st	11430	657-978-9575	Leilani.Alaina@gmail	Female
c54003	MetroPlus	845-732-2096	Medicaid	3/20/2024	WRS00004	Ming	Li	160 st	11430	657-978-2375	Ming.Li@gmail	Female

The final table combination was to link patients with their insurance they have in case the insurance company needs contacting or charged.

6. Patient's Insurance ID

SQL:

SELECT Name_First, Name_Last, Insurance_ID

FROM Patients_final;

Name_First	Name_Last	Insurance_ID
Manu	Sultan	BC54003
Leilani	Alaina	c54003
Williams	Johnson	ABC01231
Ming	Li	c54003

Instead of showing all information about a patients insurance data, this query gives the insurance lookup id for each patient.

7. older than 21 year Patients

SQL:

SELECT Name_First, Name_Last

FROM Patients_final

WHERE DOB > 2/2/2000;

patients BOD before 2/2/2000	
Name_First	Name_Last
Manu	Sultan
Leilani	Alaina
Williams	Johnson
Ming	Li
*	

This query was made to find any patients that are older than 21 years old (pretend the dates match up please *wink)

8. A combination o Zipcode and Patients

SQL:

SELECT *

FROM zip_codes AS z


INNER JOIN Patients_final AS pa ON

z.Zip_Code= pa.Zip_Code;

z.Zip_Code	city	state	Patients_ID	Name_First	Name_Last	Street_Address	pa.Zip_Code	Phone_Num	Email_Address	Gender	DOB
11430	Jamaica	NY	MRS00001	Manu	Sultan	170 st	11430	657-978-0499	Sultan.Manu@gmail	Male	5/2/1998 Arabi
11430	Jamaica	NY	MRS00002	Leilani	Alaina	180 st	11430	657-978-9575	Leilani.Alaina@gmail	Female	2/2/1988 Hawai
11430	Jamaica	NY	MRS00003	Williams	Johnson	190 st	11430	657-978-0985	Williams.Johnson@gmail	Male	2/2/2000 Black
11430	Jamaica	NY	MRS00004	Ming	Li	160 st	11430	657-978-2375	Ming.Li@gmail.com	Female	2/2/1973 Asian
*											

For the final query the zip codes and state info was shown along with all the data about a patient.

Reports

appointment after 4/16/2019 report			
<div>  appointment after 4/16/2019 Sunday, May 15, 2022 9:01:29 PM </div>			
Appointment_ID	Scheduled_Date	Time_Arrival	Patients_ID
ik02kuus	4/16/2019	8:45:00 AM	MRS00001
ik12kuns	4/16/2019	10:45:00 AM	MRS00003
ik22kubs	4/16/2019	11:45:00 AM	MRS00004
t3bewi00	4/6/2019	9:30:00 AM	MRS00002
<div> <input type="text"/> </div>			
Page 1 of 1			

This report shows appointments set after 4/16/2019. At the time of running this report it was to show appointments a month or more out.

appointment after 4/16/2019 report

Appointment and Patient

Appointment and Patient

Sunday, May 15, 2022
9:01:57 PM

Appointment_ID	Scheduled_Date	Time_Arrival	a.Patients_ID	pa.Patients_ID	Name_First	Name_Last	Street_Address	Zip_Co
ik02kuus	4/16/2019	8:45:00 AM	MRS00001	MRS00001	manu	Sultan	170 st	11430
t3bewi00	4/6/2019	9:30:00 AM	MRS00002	MRS00002	Leilani	Alaina	180 st	11430
ik12kuns	4/16/2019	10:45:00 AM	MRS00003	MRS00003	Williams	Johnson	190 st	11430
ik22kubs	4/16/2019	11:45:00 AM	MRS00004	MRS00004	Ming	Li	160 st	11430
<div></div>								

Page 1 of 1

Presented are all appointments and the patient info.

Employee and procedures								
Sunday, May 15, 2022								
9:02:08 PM								
em.Employee_ID	Name_First	Name_Last	Street_Address	Zip_Code	City	State	Phone_num	Email_A
ABJ00101	Andrew	Jeremy	833 West Treehaw Avenue	07097	Elsewhere	New Jersey	228-8002-2875	abj01_s com
ABJ00102	Jenny	Li	4523 6th Ave	11220	Brooklyn	New York	228-8002-2976	abj02_s com
ABJ00103	Victor	LUI	255A 19th St	11215	Brooklyn	New York	228-8002-3758	abj03_s com
ABJ00103	Victor	LUI	255A 19th St	11215	Brooklyn	New York	228-8002-3758	abj03_s com
ABJ00104	Kimberly	Bui	305 6th Ave	11215	Brooklyn	New York	228-8002-0486	abj04_s com

Page 1 of 1

An easily readable report of what employees are working on which procedures.

equipment and Procedures							
Sunday, May 15, 2022							
9:02:19 PM							
Equipment_ID	Supplier_Name	Function	Equipment_Variant	Life_Span	e.Procedure_ID	pr.Procedure_ID	Type
CT393J91	oral-b	cleaner toothbrush	Sonic Plus Two	2800	BKK325FJ	BKK325FJ	Orthodontic_Reta s
CT393J94	X-Ray Dental Manikin	xray	hes_not_alive	2648	BKK326FJ	BKK326FJ	Phase_I_Intercept Treatment
CT393J92	invisalign braces	braces	Invisa_This	2800	BKK327FJ	BKK327FJ	Invisalign_Treatme
CT393J95	Clear Retainers	retainer	see_what	400	BKK327FJ	BKK327FJ	Invisalign_Treatme
CT393J93	metal braces	braces	ugly_braces	2500	BKK328FJ	BKK328FJ	Braces_Treatment

Page 1 of 1

For procedures this report shows what equipment is needed for each one.

Insurance and Patient								
Sunday, May 15, 2022								
9:02:26 PM								
i.Insurance_ID	Company_Name	Company_Phone_Nu	Plan_Type	Expiration_Date	Patients_ID	Name_First	Name_Last	Street
BC54003	MetroPlus	(845)-732-2096	Medicade	7/13/2024	MRS00001	manu	Sultan	170 st
c54003	MetroPlus	845-732-2096	Medicaid	3/20/2024	MRS00002	Lellani	Alaina	180 st
ABC01231	HealthFirst	8444881486	Medicade	2/3/2026	MRS00003	Williams	Johnson	190 st
c54003	MetroPlus	845-732-2096	Medicaid	3/20/2024	MRS00004	Ming	Li	160 st

Page 1 of 1

In case an employee needs to check what insurance is associated with a customer they can check here.



appointment after 4/16/2019 reportX	Appointment and Patient X	Employee and procedures X	equipment and Procedures X	Insurance and Patient X	Insurance id of patients report X
-------------------------------------	---------------------------	---------------------------	----------------------------	-------------------------	-----------------------------------

Insurance id of patients			Sunday, May 15, 2022 9:02:36 PM
Name_First	Name_Last	Insurance_ID	
manu	Sultan	BC54003	
Leilani	Alaina	c54003	
Williams	Johnson	ABC01231	
Ming	Li	c54003	

Page 1 of 1

A simple report showing the insurance lookup id for a patient.

Employee and procedures X	equipment and Procedures X	Insurance and Patient X	Insurance id of patients report X	patients BOD before 2/2/2000
---------------------------	----------------------------	-------------------------	-----------------------------------	------------------------------

patients BOD before 2/2/2000		Sunday, May 15, 2022 9:02:58 PM
Name_First	Name_Last	
manu	Sultan	
Leilani	Alaina	
Williams	Johnson	
Ming	Li	

Page 1 of 1

This report presents what patients are older than the age of 21 (at the time of search).

equipment and Procedures

Insurance and Patient

Insurance id of patients report

patients BOD before 2/2/2000 report

zip_code and patient

zip_code and patient

Sunday, May 15, 2022

9:03:06 PM

z.Zip_Code	city	state	Patients_ID	Name_First	Name_Last	Street_Address	pa.Zip_Code
11430	Jamaica	NY	MRS00001	manu	Sultan	170 st	11430
11430	Jamaica	NY	MRS00002	Leilani	Alaina	180 st	11430
11430	Jamaica	NY	MRS00003	Williams	Johnson	190 st	11430
11430	Jamaica	NY	MRS00004	Ming	Li	160 st	11430

Page 1 of 1

This last report shows all the zip codes in the database and who they are associated to.



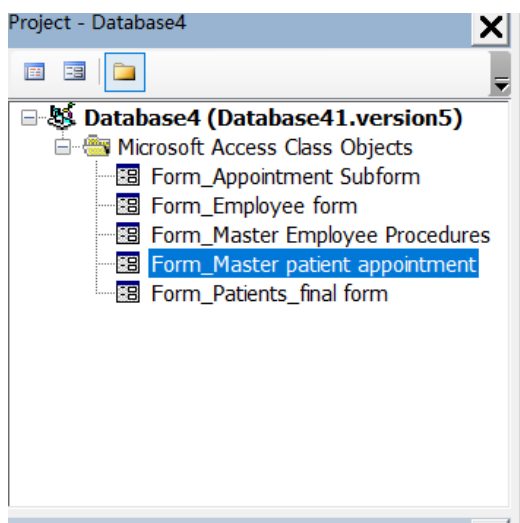
Navigation Form

Appointment_ID	Scheduled_Dt	Time_Arrival	Patients_ID
ik02kuus	4/16/2019 8:45:00 AM		MRS00001
ik12kuns	4/16/2019 10:45:00 AM		MRS00003
ik22kubs	4/16/2019 11:45:00 AM		MRS00004
t3bewi00	4/6/2019 9:30:00 AM		MRS00002

Navigation form puts all the forms in one table, which makes it easier to retrieve, update, and view info.

Misc VBA Screenshot:

All the tables that use some form of VBA code.



Narrative Conclusion

Our group utilized several applications to collaborate and design The Smiles Inc Database. The first and one of the most critical software we used to collaborate was Zoom for the video capabilities, we also used Whatsapp to arrange meetings and discuss times available. For compilation and sharing capabilities we utilized Google Suite, we used Google Drive to save our documents, We used slides for our initial UML notations and ER modeling and Google Docs to document other areas of our project. Finally we used Microsoft Access to bring our database together. We used Powerpoint to help us with initial designing as well and Microsoft Outlook to communicate with our professor and provide updates or request help.

Our experience initially was pretty seamless, we were able to arrange meetings and discuss ideas, our biggest issue initially was deciding what type of organization we wanted to create a database for but upon receiving the greenlight for a dental office we proceeded and worked toward this database. After working on it for a few weeks, we sometimes found ourselves to have differences in opinions but eventually arrived at mutual agreements.

Though the proposal portion was a bit difficult it was the easiest portion since we only had to create an idea of what we would be working on. The application implementation was one of the most difficult portions because we faced not only errors in the code but also issues with scheduling meetings because of other class obligations and personal issues. We learned that database management requires a lot of attention to detail. If we could start all over again we would probably try to be more organized and handle feedback immediately or perhaps have someone who was able to at the time address issues that needed to be fixed.

