

Change of Ownership

Photograph of the New Owner to be pasted here

(Mandatory if annual premium

Policy No. 4682351111
I/We Srinivasan (Policyholder's name), wish to change
the ownership of my policy with Max Life Insurance bearing number
in favor of Mr/Ms/Mrs
The reason for change of ownership is
New owner's relationship with Life Insured
Name of policy's new nominee:
(to be filled if new owner and life insured are same)
Nominee's relationship with Policyholder
Date of birth of nominee (DD/MM/YYYY)
Name of Appointee (if nominee is a minor):
Appointee's relationship with nominee
Personal Details of New Policyholder
Current Residential Address :
City: Pin Code:
Contact Number:
Mobile Number: 7326518466
Email ID: Srinivasan@gmail.com
Date of Birth (DDMM/YYY): / /
Father's Name/ Husband's Name:
Gender: M F Smoker : Y N
Education:
Marital Status: Single Married Widow(er) Divorced
Nationality : Indian Foreign National NRI PIO
OccupationJob Title
Name of Company Nature of Business / Industry Type
Exact Nature of Duties Annual Income ₹per annum
Source of funds PAN No /Declaration in lieu of Pan
Is New Owner/Payee a Politically Exposed Person*? Yes / No (Please tick).
*Politically Exposed Persons (PEP) are individuals who are or have been entrusted with prominent public functions, for example Heads/Ministers of Central /State government, Senior politicians, Senior government/ judicial / military officers, Senior executive of state owned corporations, Important political party officials & immediate family member of above persons (Spouse, Children, Parents, Siblings, In-laws).