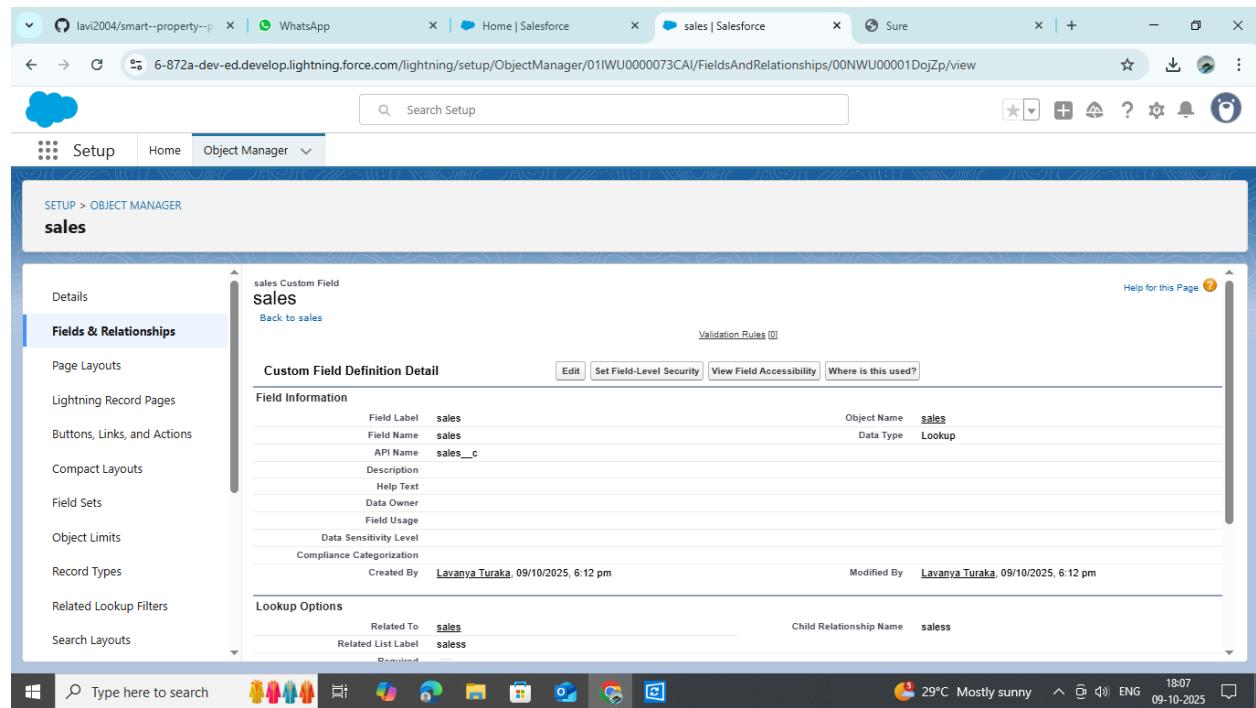


Phase 8: Data Migration & Integration

Step 1: Prepare Data & Salesforce

Clean your legacy data

Create objects, fields, and relationships in Salesforce



Step 2: Import Data

Use Data Import Wizard for small dataset

Use Data Loader for large/custom da

Map legacy fields to Salesforce fields and import

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6-872a-dev-ed.develop.lightning.force.com/lightning/setup/DataManagementDataImporter/home

Setup Home Object Manager

Getting closer...

Choose data Edit mapping Start import

Import your Data into Salesforce

You can import up to 50,000 records at a time.

Help for this page

What kind of data are you importing?

Standard objects Custom objects

Accounts and Contacts Leads

What do you want to do?

Add new records Update existing records Add new and update existing records Match Contact by:

Where is your data located?

Drag CSV file here to upload

CSV

File Choose File Accounts_Sample.csv Character Code

Cancel Previous Next

Type here to search 29°C Mostly sunny 18:13 09-10-2025

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6-872a-dev-ed.develop.lightning.force.com/lightning/setup/DataManagementDataImporter/home

Setup Home Object Manager

Choose data Edit mapping Start import

Great job!

Review & Start Import

Help for this page

Your selections:

Leads Add new and update existing records Leads_Sample.csv

Your import will include:

Mapped fields 6 Unmapped fields 0

Your import will not include:

Cancel Previous Start Import

https://6-872a-dev-ed.develop.lightning.force.com/datalImporter/datalImporter.ap...

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Step 3: Validate Data

Check the imported records in Salesforce

Completed on successful of importing the csv data

Use reports to identify missing or duplicate data.

The screenshot shows the Salesforce Setup interface with the Bulk Data Load Jobs page open. The job ID is 750WU000000VPhZO. The job details table includes columns for Job ID, Submitted By, Start Time, End Time, Time to Complete, Object, External ID Field, Content Type, Job Type, Operation, Queued Batches, In Progress Batches, Completed Batches, Failed Batches, Progress, and Records Processed. The status shows 0 Total Processing Time (ms), 0 API Active Processing Time (ms), and 0 Apex Processing Time (ms).

Bulk Data Load Job Detail					
		Abort	Reload		
Job ID	750WU000000VPhZO	Job Type	Bulk V1	Status	Closed
Submitted By	Lavanya Turaka	Operation	Upsert	Total Processing Time (ms)	0
Start Time	09/10/2025, 6:30 pm IST	Queued Batches	1	API Active Processing Time (ms)	0
End Time		In Progress Batches	0	Apex Processing Time (ms)	0
Time to Complete ([hh:]mm:ss)		Completed Batches	0		
Object	Lead	Failed Batches	0		
External ID Field	Id	Progress	0%		
Content Type	CSV	Records Processed	0		