

Date: 11-07-2023

Day: Tuesday

Step1:

Create a Report and dashboard in the Sales cloud.

Step2:

Then drag the component of the dashboard to the home page

Step3:

Create a nav tab item Project and in the nav bar give the salesforce object as type and select the project object and allow public view.

Step4:

Create a nav tab item Plan and in the nav bar give the salesforce object as type and select the plan object and allow public view.

Step5:

Create a nav tab item Report and in the nav bar give the salesforce object as type and select the Report object and allow public view.

Home

⚙️

🔄

👁️

🖨️

🌐

Back to Builder

Home

About us

Calculation page

Reports(Custom projects)

Reports (Custom Plan)

Report (with integration from other sources)

⚠️ The Report List component is only supported on the Report List page.

Dashboard

🔍

Shashi_dashboard

As of 11-Jul-2023, 4:47 pm Viewing as Shashikumar Reddy

Refresh

▼

Download

Report shashi

✖

Record Count

15

Account Name

Burlington Text...

Dickenson plc

Edge Commun...

Express Logisti...

GenePoint

Grand Hotels ...

Pyramid Const...

s1

sForce

Shashi

View Report (Report shashi)

Don't see what you're looking for?

Record List

⚙️

🔄

👁️

🖨️

🌐

Back to Builder

Record List is a shared object page variation. Changes made here apply wherever this page appears.

✕

🔍

Search...

SEARCH

👤

USER16884...

▼

Home

About us

Calculation page

Reports(Custom projects)

Reports (Custom Plan)

Report (with integration from other sources)

Project

All ▼

🔍

New

Change Owner

Printable View

3 Items • Sorted by Project Name • Filtered by All project • Updated a few seconds ago

🔍

Search this list...

⚙️

📄

🔄

✎️

🗑️

▼

	<input type="checkbox"/> Project Name	▼
1	<input type="checkbox"/> man-1	▼
2	<input type="checkbox"/> Shashi-kumar-Reddy-1	▼
3	<input type="checkbox"/> test-1	▼

