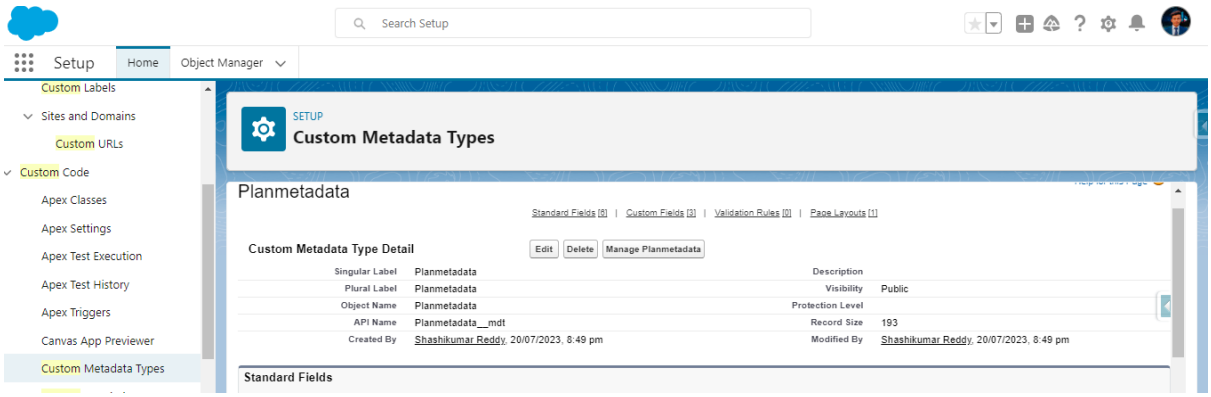
Date:20-07-2023

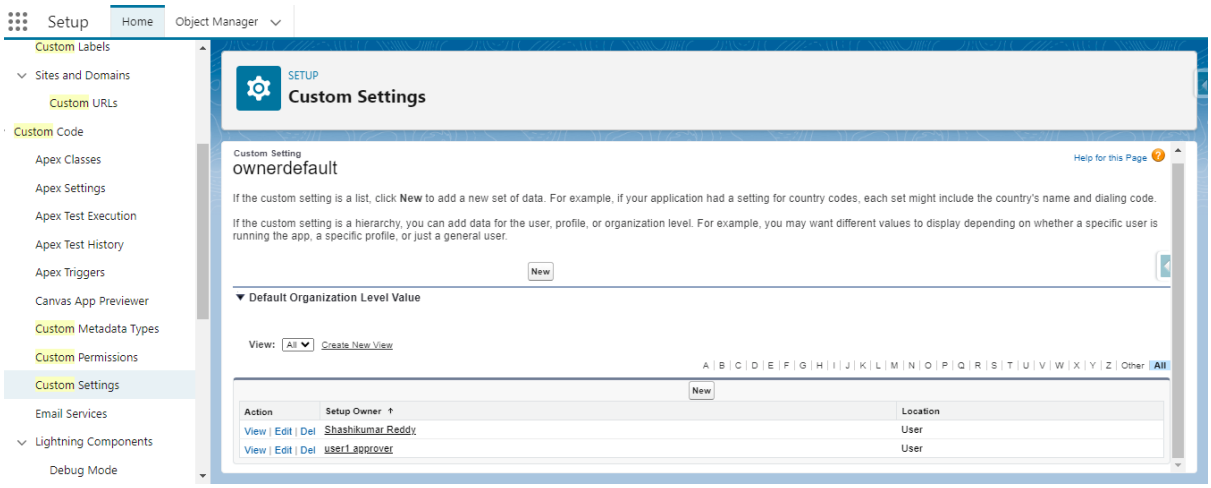
Name: Shashikumar Reddy

Step1:

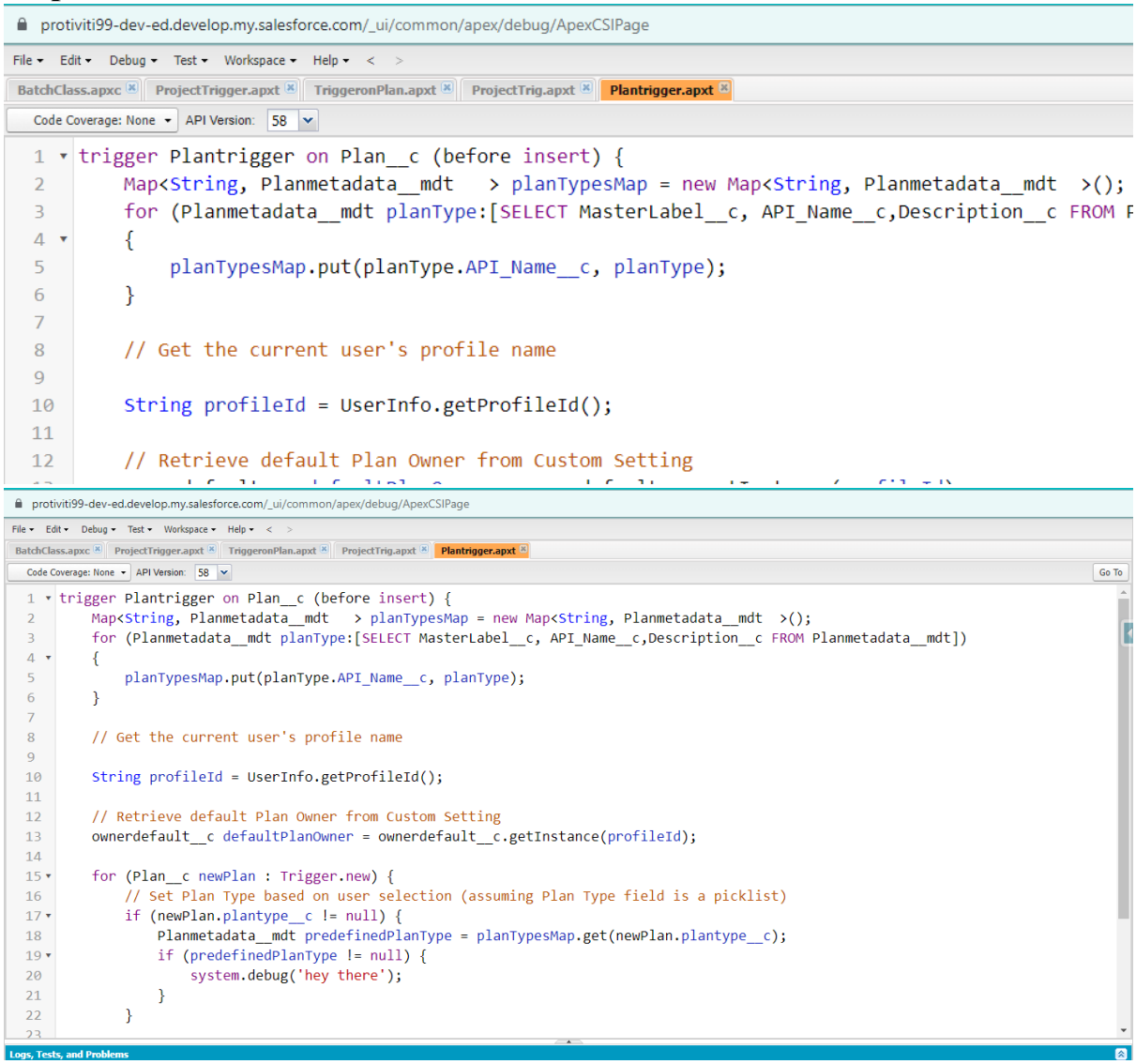
Create a custom meta data type.



Step2:Create a hierarchy .



Step3:


protiviti99-dev-ed.develop.my.salesforce.com/_ui/common/apex/debug/ApexCSIPage
File Edit Debug Test Workspace Help
BatchClass.apxc ProjectTrigger.apxt TriggeronPlan.apxt ProjectTrig.apxt Plantrigger.apxt
Code Coverage: None API Version: 58
trigger Plantrigger on Plan__c (before insert) {
Map<String, Planmetadata__mdt > planTypesMap = new Map<String, Planmetadata__mdt >();
for (Planmetadata__mdt planType:[SELECT MasterLabel__c, API_Name__c,Description__c FROM P
{
planTypesMap.put(planType.API_Name__c, planType);
}
// Get the current user's profile name
String profileId = UserInfo.getProfileId();
// Retrieve default Plan Owner from Custom Setting
protiviti99-dev-ed.develop.my.salesforce.com/_ui/common/apex/debug/ApexCSIPage
File Edit Debug Test Workspace Help
BatchClass.apxc ProjectTrigger.apxt TriggeronPlan.apxt ProjectTrig.apxt Plantrigger.apxt
Code Coverage: None API Version: 58
Go To
trigger Plantrigger on Plan__c (before insert) {
Map<String, Planmetadata__mdt > planTypesMap = new Map<String, Planmetadata__mdt >();
for (Planmetadata__mdt planType:[SELECT MasterLabel__c, API_Name__c,Description__c FROM Planmetadata__mdt])
{
planTypesMap.put(planType.API_Name__c, planType);
}
// Get the current user's profile name
String profileId = UserInfo.getProfileId();
// Retrieve default Plan Owner from Custom Setting
ownerdefault__c defaultPlanOwner = ownerdefault__c.getInstance(profileId);
for (Plan__c newPlan : Trigger.new) {
// Set Plan Type based on user selection (assuming Plan Type field is a picklist)
if (newPlan.plantype__c != null) {
Planmetadata__mdt predefinedPlanType = planTypesMap.get(newPlan.plantype__c);
if (predefinedPlanType != null) {
system.debug('hey there');
}
}
Logs, Tests, and Problems