Date: 10/07/2023

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Step 1:

Enable experience cloud settings.

Step 2:

Choose a customer service template in the experience cloud and then give the preferred name as per your norms.

Step3:

Check the requirement all set in the administration.

Step4:

Choose Builder for creating a navigation bar.

Step5:

Then create the menu items are -

About us.

Calculation page.

Reports (Custom projects).

Reports (Custom Plan).

Report (with integration from other sources).

Step6:

Goto administration under the login page setup choose the experience builder page and search and select login for that and below checkbox should be checked and the below logout page URL gives the site URL.

That's all you can log in now with the salesforce login details.



