

Funding Ask & Use of Proceeds



Milestones Unlocked by This

Raise

- \bigcirc Expand from 1 pilot \rightarrow 10 paying hospitals
- Achieve \$5–8M ARR in 12–18 months.

- SOC 2 audit completed + HIPAA compliance formalized
- First multi-hospital system signed (\$1M+ ARR single deal)

Future Fundraising Timeline

- Seed: \$5M (Now)
- Series A: ~24 months at \$20-30M
- Path to \$100M+ ARR in <5 years