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Subject: Advisor Guide Mapping
Date: January 24, 2014 at 5:59 PM
To: Shawn Janes ShawnJanes@GreeneConsults.com
Cc: Michael Sorrow MichaelSorrow@GreeneConsults.com



Shawn,

I'm not sure if Patti sent this to you or not, but here is the Advisor guide mapping. According to our update checklist for last year, all the guides shaded green were active as of last year. We have design documents for all but two of them (indicated on the right side of the list), so if you see those two in the old programming and can export them, please do so. Keep in mind that it is entirely possible that we don't have the design documents because we subsequently deleted them, so if you can tell from the programming that those two guides were no longer in the programming, then that would explain why we don't have design documents and they can be deleted from the list.

In addition, there were some guides that were not on last year's update list AND we had no design documents for them. They did, however, appear on a list from 2009. So, at this point, I am assuming that were not active guides last year and plan to ignore them. If, however, the old programming indicates to you that they were in fact active, then let me know.

In short, unless the old programming tells you otherwise, just go by the guides shaded green and let me know if you are able to retrieve the content for the two green guides that are missing design documents. If not, we will just re-create those two.

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