

Cloud Adoption Framework For Data Management and Analytics

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Agenda



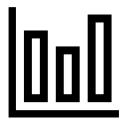
Introduction to CAF and WAF



Why we need Data Landing Zones



The Data Mesh Architecture Paradigm



The CAF for Data Management and Analytics

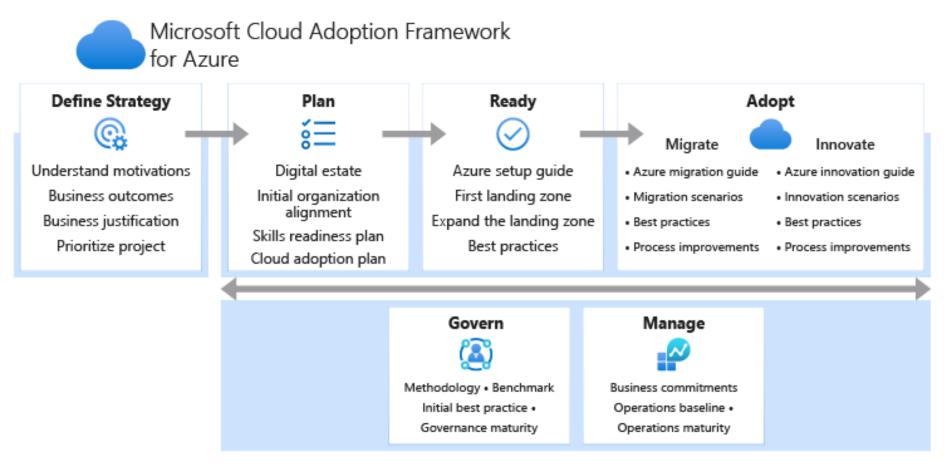
Cloud Adoption Best Practices Progression

Documentation	Description
Cloud Adoption Framework	Managing and governing data is a lifecycle process that starts by building on your existing cloud strategy and carries all the way through to ongoing operations management. The Cloud Adoption Framework will help to guide the full lifecycle for your data estate.
Azure Well- Architected Framework	Workload architecture and operations have a direct impact on data. Understand how your architecture can improve management and governance of the data used by your workload
Azure landing zones	Choosing a landing zone as the environment to host your workloads, preprovisioned through code establishes a code-based starting point for your Azure environment. Ensure the environment is prepared for the cloud adoption plan through Azure landing zones by starting with Cloud Adoption Framework enterprise-scale landing zones to create the infrastructure of your data platform.
Data management and analytics scenario	Representing a strategic design path for an Azure data management and analytics. The Data management and analytics scenario pattern relies upon distribution of the data and its pipelines across domains. This pattern includes the capabilities such as storage, data lineage, data classification, data ingestion, networking, security, access management, encryption, resiliency and monitoring.



Cloud Adoption Framework

Proven Guidance to Accelerate Your Cloud Adoption Journey



https://docs.microsoft.com/en-us/azure/cloud-adoption-framework

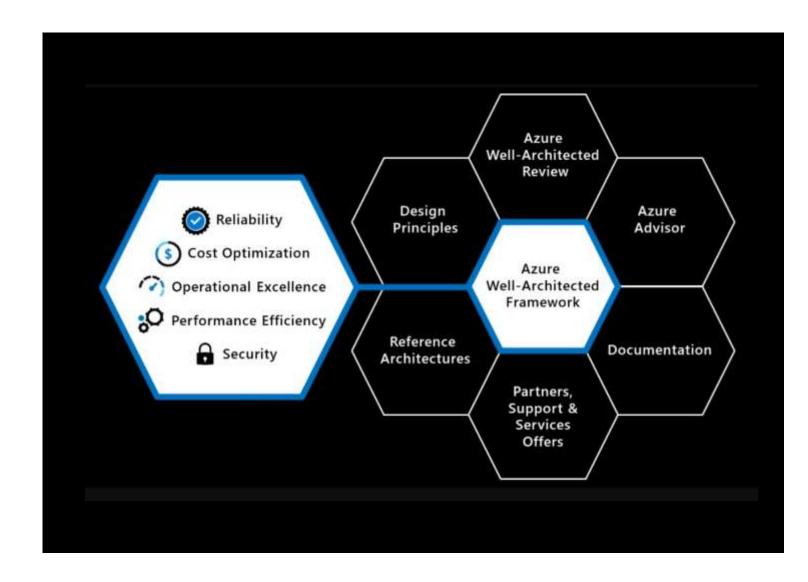


Well Architected Framework

The Azure Well-Architected Framework is a set of guiding tenets that can be used to improve the quality of a workload. The framework consists of five pillars of architectural excellence:

- <u>Reliability</u>: The ability of a system to recover from failures and continue to function.
- <u>Security</u>: Protecting applications and data from threats.
- Cost Optimization: Managing costs to maximize the value delivered.
- Operational Excellence: Operations processes that keep a system running in production.
- <u>Performance Efficiency</u>: The ability of a system to adapt to changes in load.

Incorporating these pillars helps produce a high quality, stable, and efficient cloud architecture.













Data management and analytics Scenario

Overview

Build an initial strategy

Define your plan

Build data management and analytics capabilities

- > Prepare your environment
- Govern your data estate
- > Secure your data estate
- > Organize people and teams

Well-architected considerations

- > Architectures
- > Best practices
- > Featured Azure products

Implementation guidance

The data management and analytics scenario is designed to guide the end-to-end customer journey through the cloud adoption lifecycle. The full journey requires the following key components or guidance sets:

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Deployable reference implementations and templates make it easy to get started with the data management and analytics scenario. To learn more, see Deployment templates.

In this article

Objectives

Implementation guidance

Reference architecture

Best practices

Featured Azure products

Common customer journeys

Take action

Next steps



Azure landing zones

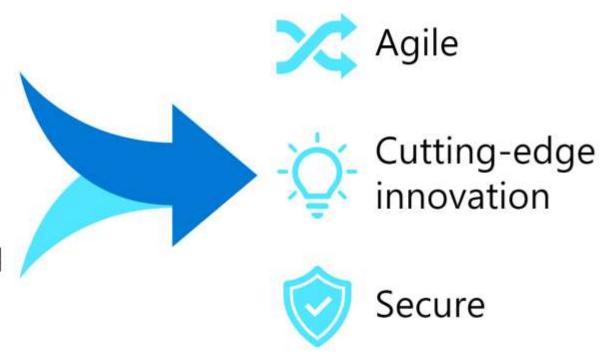
Azure landing zones help customers set up their Azure environment for scale, security, governance, networking, and identity.

Azure landing zones:

- Enable migrations and net new apps
- Consider all platform resources
- Don't differentiate between laaS or PaaS

The value of creating cloud-ready environments

- Aligned to business priorities
- Cloud-design considerations
- Adapted for cloud operating model
- Ready for cloud applications
- Adaptable to grow and expand
- Compliant



Why is this important?

Governance ● Compliance ● Risk Management





Citigroup fined \$400 million for risk management







CED (ZOR)



Poster (St) as Eth Dar

for many investors

shortcomings in its risk management and other internal controls processes.



down next year







New York (CNN Business) - Federal banking regulators will fine Citibank \$400 million for

The Office of the Comptroller of the Currency, an agency within the Treasury Department, cited "serious and longstanding deficiencies and unsafe or unsound practices" in Citibank's risk management and data governance.

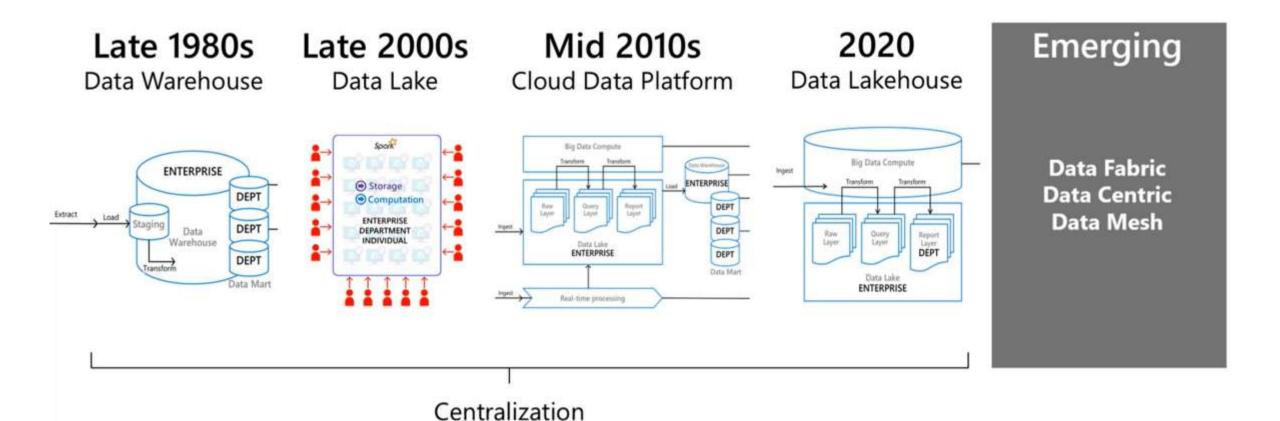
"The OCC took these actions based on the bank's longstanding failure to establish effective risk



What is Data Mesh Architecture?

<u>https://docs.microsoft.com/en-</u> us/azure/architecture/framework

The Evolution of Data Architecture



Data Mesh Architecture Goals

Less than half of an organization's structured data is actively used in decision making. -MIT



We need to be able to react to real-time streaming data that may sit outside the organization's boundaries.

We each create PBs of data every day, most of which is unstructured and 99% of which will never be used - Forbes



We don't want to spend time structuring or replicating **huge volumes** of data, 99% of which we will never use. By 2025, 75 percent of data will live at the edge - Gartner



To leverage big data for fueling innovation we need a flexible, scalable, decentralized platform that treats data as a consumable product.

So how does the Data Mesh paradigm accomplish this?

Research Feedback

Lack of data ownership

Lack of data quality

Difficult to see interdependencies.

Model conflicts across business concerns.

Datawarehouse serves as large integration Database.

Siloed teams =>
Business and IT
work in silos

Disconnect between the data producer's vs data consumers

Central team becomes the bottleneck

Lack of Scale (Organizational) Lack of prescribed guidance from Microsoft Small changes become to risky due to unexpected consequences Integration into IT
Service
Management
Solution



Data Mesh



Data Mesh Architecture was first introduced in 2019 by ThoughtWorks via the blog *How to Move Beyond a Monolithic Data Lake to a Distributed Data Mesh.*

Data mesh is an architectural and organizational governance paradigm that challenges the age-old assumption that we must centralize data, have it all in one place or have data managed by a centralized team to deliver value.

Sources:

ThoughtWorks Data Mesh Seminar at QCon

How to Move Beyond a Monolithic Data Lake to a Distributed Data Mesh

Four Principles of Data Mesh



Domain-oriented, Decentralized
Data Ownership With A Centralized
Governance Hub



Data As A Product



Self-Serve Data Infrastructure As A Platform



Federated Computational Governance Platform

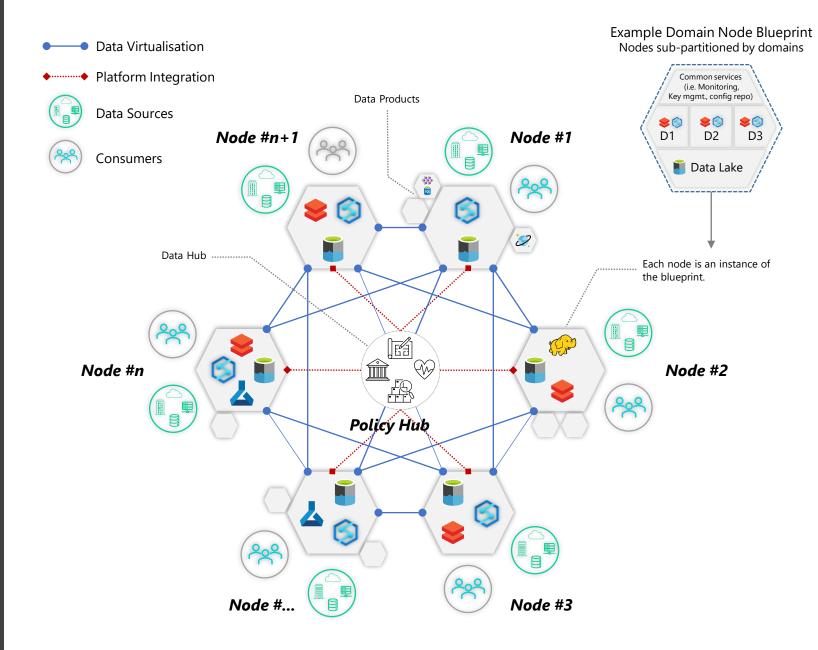
Data Mesh Architecture proposes a decentralized architecture where data sets are domain-driven and treated as products. These products are owned by domain teams that intimately know their data and are delivered via a self-serve data platform. We allocate specific roles with accountabilities to provide data as a product, abstracting away the technical complexity into the self-serve infrastructure layer so we can create these products more easily and more rapidly.

To get value from data products they must be interoperable through global standardization implemented and enforced by a centralized computational governance platform.

Domain-Oriented, Decentralized Data Ownership And Architecture With A Centralized Governance Hub

Harmonised Mesh

- Azure Harmonised Mesh allows multiple groups within an organisation to operate their own analytics platforms whilst adhering to common policies and standards.
- The central datahub hosts data catalogue, mesh wide audit capabilities, monitoring and auxiliary services for automation.
- The central data platform group in the hub defines blueprints that encompass baseline security, policies, capabilities and quality standards.
- New nodes are instantiated based on these blueprints, which encompass key capabilities to enable enterprise analytics (i.e.. Storage, monitoring, key management, ELT, analytical engines, and automation)
- Node instances can be augmented to serve respective business requirements, i.e. deploying additional domains, customising domains and data products within the node.
- Nodes are typically split by either orgdivision, function, or region.

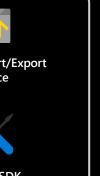


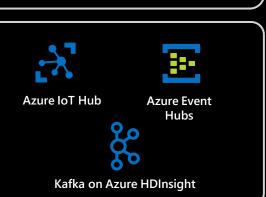
Acquired companies' data can be placed in its own node Multi-cloud data can be placed in its own node

Azure Tools and agility

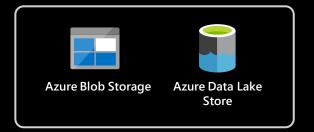
Governance Hub tools on the bottom row and Product Node tools above

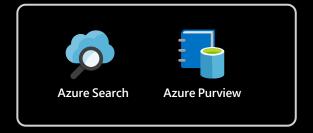




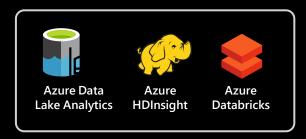








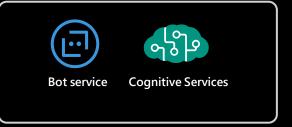




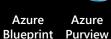




Azure Analysis Services









Azure Automation ExpressRoute



Azure























Power BI

Azure Active Directory

Azure network security groups

Azure Key Vault

Azure API Management

Azure Security Center

Operations Management Suite

Azure Firewall

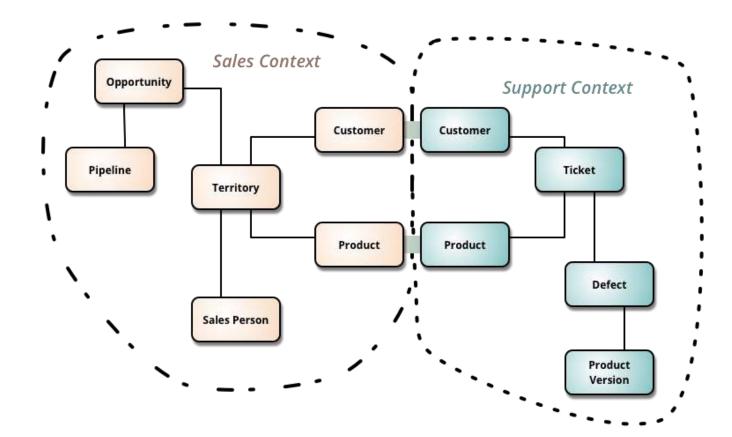
Azure Monitor

Azure Sentinel

Azure Cost Azure Management Arc



Domain Driven Design Bounded Contexts



Serve the Needs of Multiple Personas

Hub Personas:

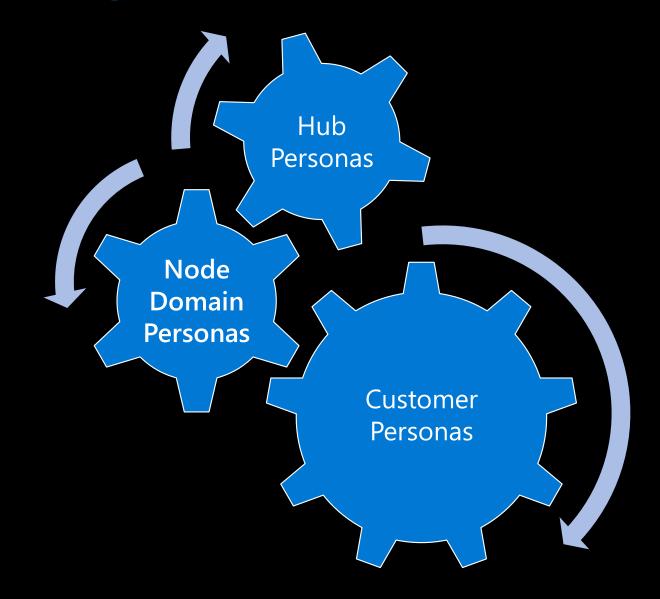
- Infra engineer
- SecOps engineer
- Networking engineer
- Cloud architect

Node Domain Personas:

- Data engineer
- Software engineer
- DevOps engineer
- Product owner

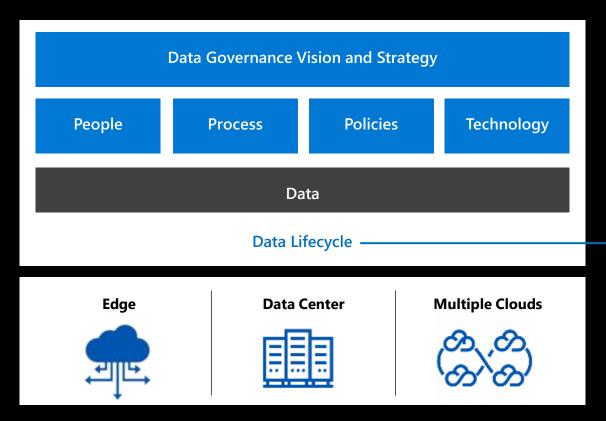
Customer Personas:

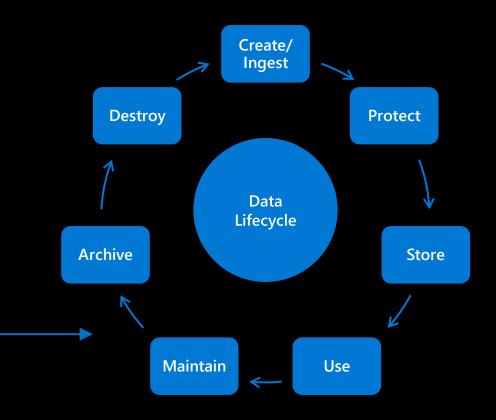
- Citizen data scientist
- Data scientist
- Software developer
- Business analyst
- Executive report consumers
- Downstream applications



What about Governance?

Governance Hub: Data product quality standards, blueprints with policies for quickly deploying new nodes, centralized security model, SLAs. RBAC and Access Control happens in the Hub.





Domain Nodes: Data governance, data management, API usage documentation, SLOs

Data as a Product

Microservices • SLOs/SLAs • Consumable APIs • Cross-Functional Teams

Domain Data as a Product

Non-negotiable usability characteristics



DISCOVERABLE & UNDERSTANDABLE

Via data catalog or glossary we must be able to understand source, owners and lineage.



SELF-DESCRIBING SEMANTICS

Well-described semantics and syntax ideally accompanied by sample datasets. Data schemas are a starting point.



ADDRESSABLE

Data must be easily accessible once discovered. Different domains might store and serve their datasets in different formats, but open formats are required (Parquet).



INTEROPERABLE

We must be able to correlate, join and synthesize data across multiple domains. This is the foundation for building distributed systems.



TRUSTWORTHY & TRUTHFUL

Inconsistencies or missing data must be documented. Data owners should provide service level objectives around truthfulness of data and how closely it mirrors events.



SECURE (GOVERNED BY RBAC)

Accessing product datasets securely is a must. Access control is applied at a fine granularity for each domain product. Access control policies can be defined centrally but applied at the time of access to each individual dataset product.

Developed by Cross-Functional Teams

Domains that provide data as products need to be augmented with new skill sets and roles.

Data Product Owner:



Makes decisions around the vision and the roadmap for the data products as well as the lifecycle of data assets.

Owns the satisfaction of data consumers and continuously measures and improves the quality of the data the domain owns and produces. Defines success criteria SLOs and business-aligned Key Performance Indicators (KPIs) for their data products.

Data Engineer/Data Product Owner:



Responsible for developing, serving and maintaining the domain's data products. Continuous delivery and automate testing, when it comes to building data assets. Documentation and stewardship over data.

Infra/Sec Engineers:



Manage data infrastructure and security.

Integrate the domain with the policies and governance prescribed by the hub.

Implement HR and DR strategy, run threat hunting drills.

Software Engineer:



DevOps practices infused into data pipelines and APIs using microservices architectures.

Documentation and stewardship over APIs.

Data must be treated a foundational piece of any software ecosystem, hence software engineers.

Product Development Mindset and Processes

Domain Driven Design Agile DevOps Microservices

Characteristics of Microservices

Small and focussed: The "micro" in microservices is about scope, not size and is focussed towards a specific problem.

Bounded Context: Microservices are independent of the underlying architecture of other microservices.



Language neutral: Different microservices application can be written in a different programming language and communication with microservices is done through REST API (an HTTP-based resource API).



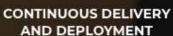
Loosely coupled: This essential characteristics enables organizations to deploy rapidly and frequently



Multiple code base: Each microservice has its own code base









BETTER SCALABILITY



IMPROVED FAULT ISOLATION



GREATER FLEXIBILITY



SMALLER DEVELOPMENT TEAMS



HIGHER SOFTWARE
TESTABILITY



IMPROVED MAINTAINABILITY



vilmate

Team Accountabilities

Success criteria for Hub



How quickly a new domain can be up and running with RBAC and everything ready to go



How seamlessly the hub can unify data access control (RBAC, policy)



Enforce SLAs

Success criteria for Nodes



Decrease lead time for someone to find the data, make sense of it and use it



Delight of customer demonstrated in growth in number of users



Uptimes and SLOs

Self-Service Data Platform

Serves Diverse Personas ● Data Catalog ● Data Marketplace

Serving Needs of Data Consumers

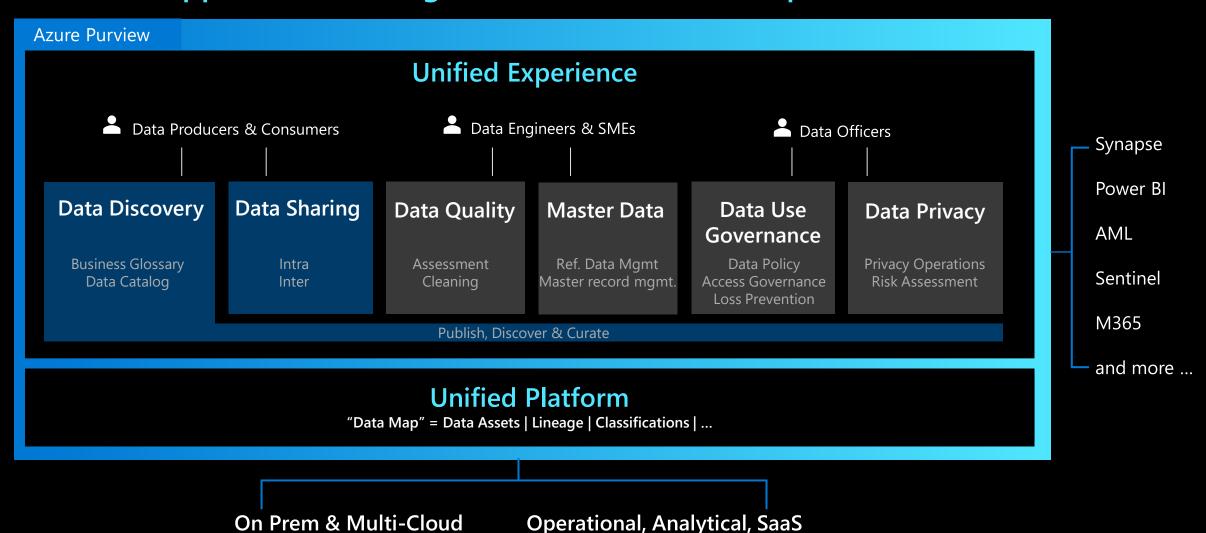
There is a long list of capabilities that a self-serve data infrastructure as a platform provides to its users, including:

- Scalable polyglot big data storage
- Datasets are discoverable
- Encryption for data at rest and in motion
- Data product versioning
- Data product schema
- Data product de-identification
- Unified data access control and logging
- Data pipeline implementation and orchestration
- Data product discovery, catalog registration and publishing
- Data governance and standardization
- Data product lineage
- Data product monitoring/alerting/log
- Data product quality metrics (collection and sharing)
- In memory data caching
- Federated identity management
- Compute and data locality

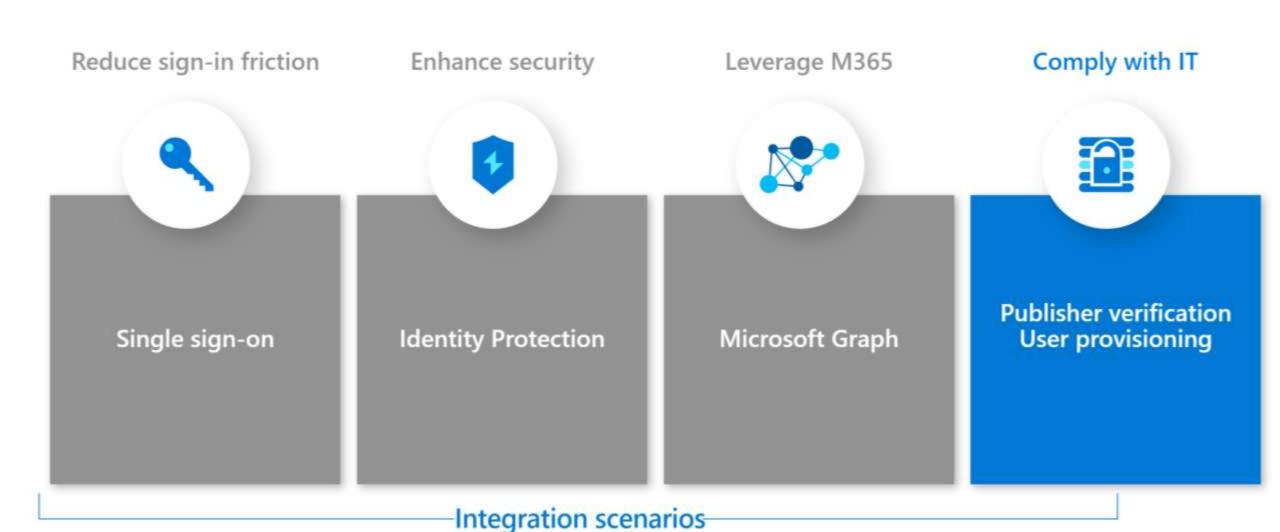
Azure Purview for Data Governance

A unified approach to data governance & stewardship

Roadmap



Federated Identity Management: Active Directory



PowerBI – Data Mesh BI Solution for All Personas

Software Engineer / Data Scientist:

- PowerBI Embedded Apps
- PowerBI R and Python Custom Visuals
- PowerBl D3.js Custom Visuals

Citizen Data Scientist:

- DataFlows
- Cognitive Services
- Azure Machine Learning
- Al Powered Visualizations

Data Engineer:

 Tabular, composite and semantic modeling with XMLA Endpoint and Azure Analysis Services feature integration

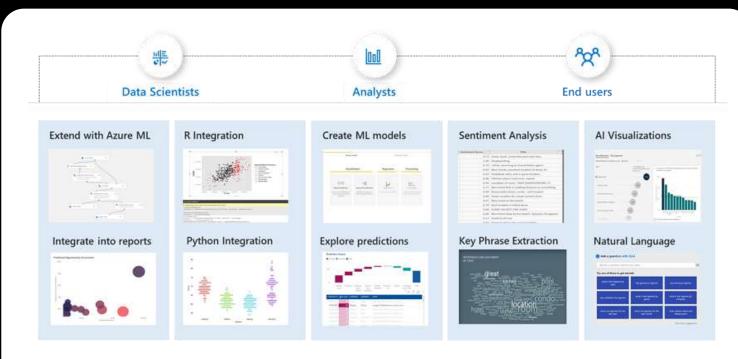
Business Analyst:

- PowerBI Reports
- PowerBI Apps

Data Steward:

- Fully integrated with Azure Purview
- Data Lineage
- Data classifications and sensitivity labels

Not all customers are data scientists, data engineers or software developers

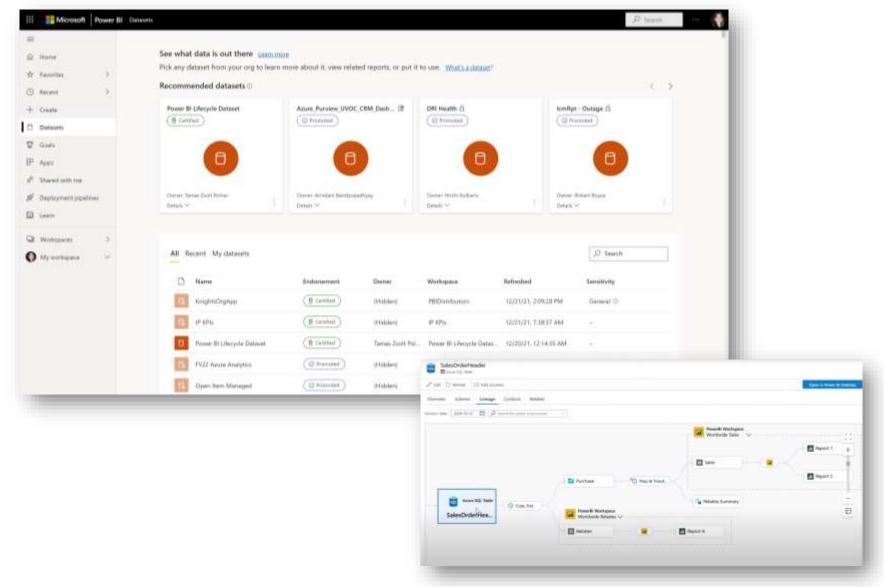


PowerBI Apps • Datasets • Reports • Dashboards • Visualizations

https://www.bluegranite.com/blog/artificial-intelligence-features-in-power-bi

PowerBI Features As of Apr 2021

PowerBI Datastore From PBI Service

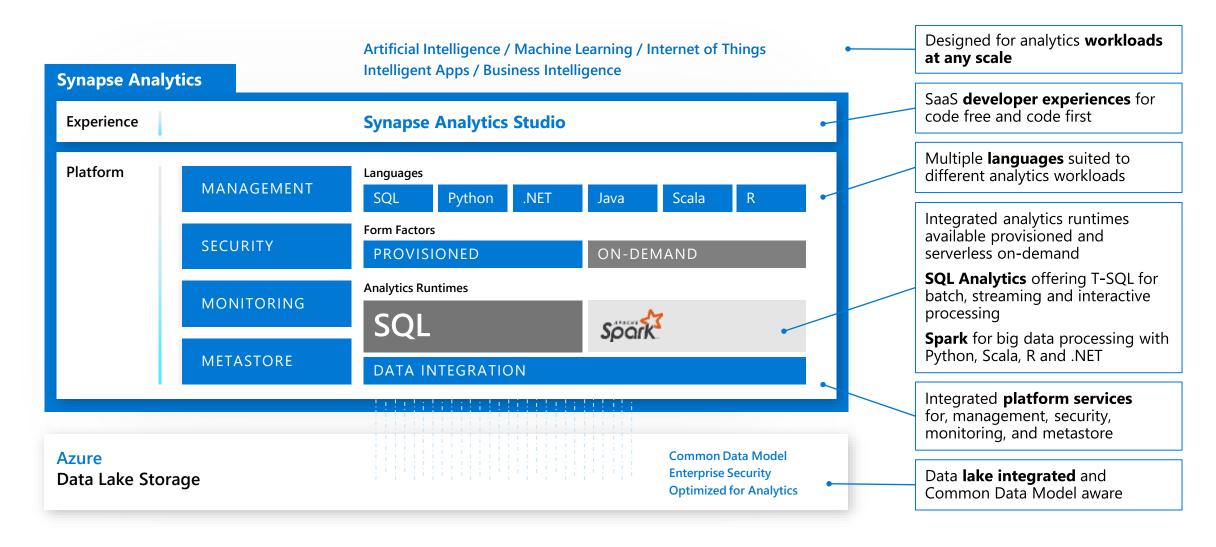


- Create a data
 marketplace with
 Certified and
 Recommended Reports,
 Dashboards and Datasets
- Share reports and dashboards B2B and B2C
- Leverage Lineage

 Functionality within
 PowerBl or Purview to
 View Lifecycle of
 Datasets, reports and dashboards

Azure Synapse Analytics for Data Engineers

Integrated data platform for BI, AI and continuous intelligence

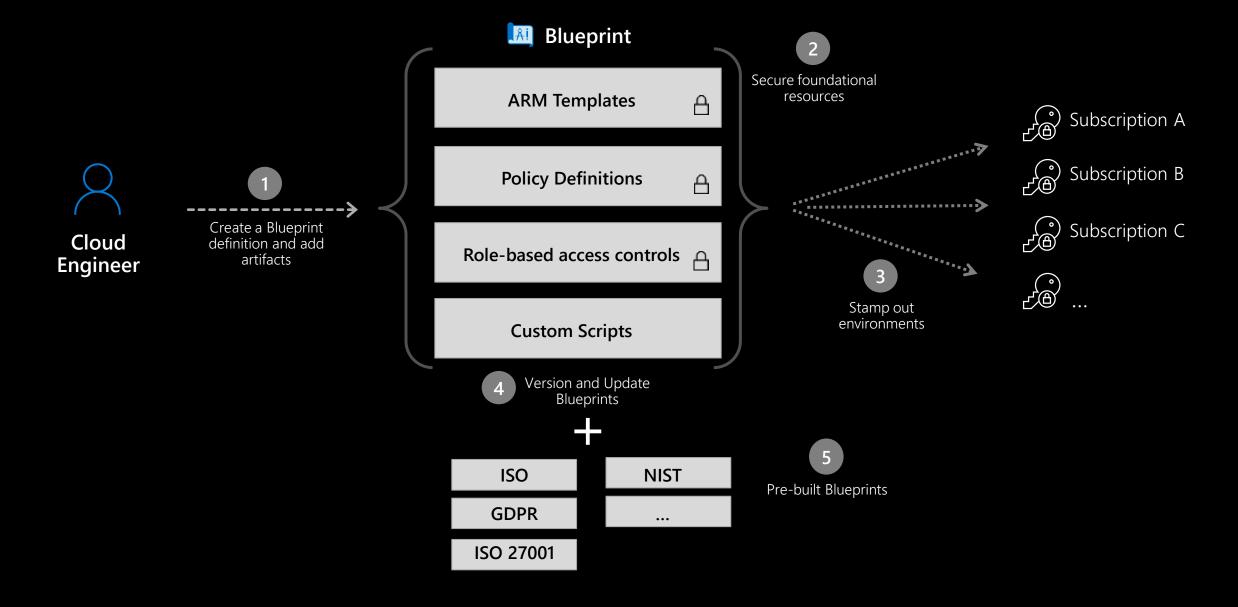




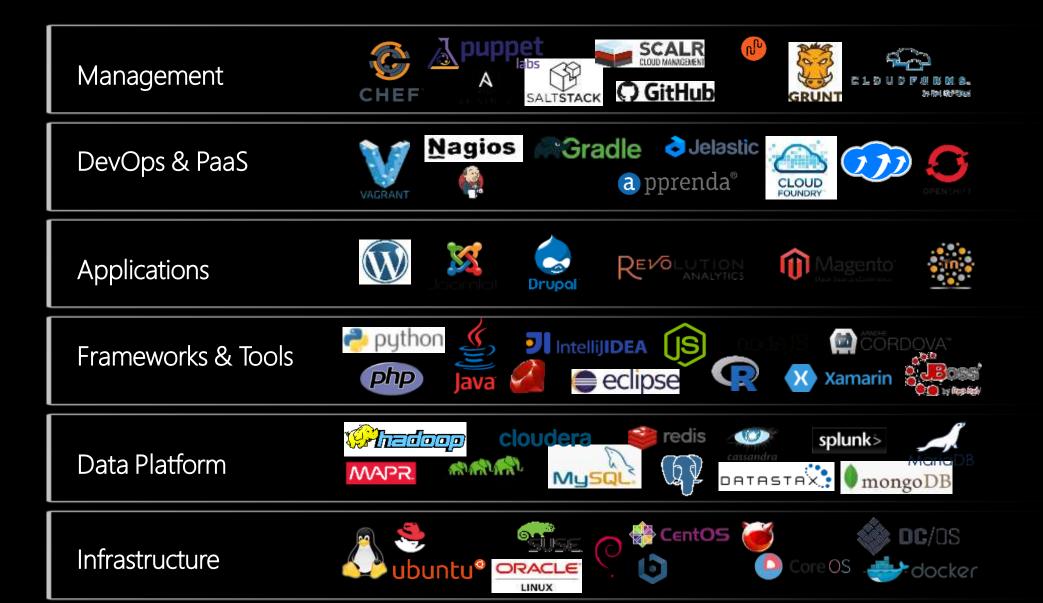
Federated Computational Governance

Secure • Open-Source • Portable • Interoperable • Multi-cloud • Hybrid

Azure Blueprints



Azure: Delivering Open Source Innovation in the Cloud



Data Platform Interoperability – Open Source + Azure

Ingest Store Prep Serve Spark Apache Hive Kafka Parquet (Azure Synapse, Databricks) (Event Hub) (Azure Data Lake) (Azure HDI) **HDFS** Apache Atlas Storm (Azure Data Lake) (Azure HDI) (Azure Babylon) PostgreSQL/ ONNX Gremlin MariaDB/ (Azure Cosmos) Jupyter MySQL **MLFLow** Azure SQL (Azure Databases) (macOS, Linux, Windows VM)

Cloud of Your Choice (Azure)

Azure open source ecosystem

Building open solutions jointly with partners, customers, and community

Joint engineering | Joint operations | Joint support

















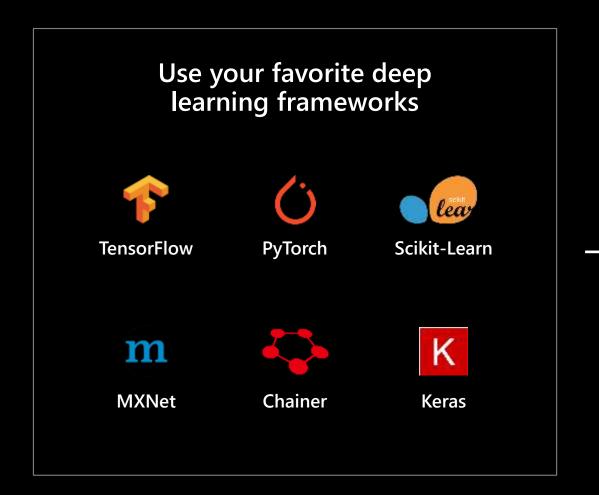




Integrated identity | Integrated security | Integrated billing

Popular Portable Frameworks

Build advanced deep learning solutions





Azure Arc

Bring Azure services and management to any infrastructure



Run Azure Data Services anywhere



Extend Azure management across your environments



Adopt cloud practices on-premises



Implement Azure security anywhere

Azure Arc is a set of technologies that extends Azure management and enables Azure services to run across on-premises, multi-cloud, and edge

Four Principles of Data Mesh



Domain-oriented, Decentralized Data Ownership With A Centralized Governance Hub



Data As A Product



Self-Serve Data Infrastructure As A Platform



Federated Computational Governance Platform

Evaluating Hub and Node Technologies

Key Decision Points for Governance Hub Services

- 1. Does my hub have easy hybrid connectivity to other clouds, on-prem data sources and third-party data centers?
- 2. Does my hub offer infrastructure as code with a built-in set of blueprints, policies, security and governance controls that comply with my industry and company regulations?
- 3. Can I govern multi-cloud data sources and on-prem data sources from my hub including cost visibility?
- 4. Does my hub offer an identity management solution that can easily integrate with my on-prem identity management provider and server both internal and external customers (guest users, conditional access policies, just-in-time access, etc.)?
- 5. Is my hub secure and does it have a SIEM?
- 6. Does my HUB have an industry-leading API management solution?



Key Decision Points for Data Domain Node Services

- 1. Does my data service provide an open-source data format (i.e., parquet) or is it a proprietary format that will be difficult (or costly) to operate on another platform?
- 2. Can I access the data in a variety of different programming language and GUIs?
- 3. Can I serve my data and machine learning models via REST API or ONNX format?
- 4. Does my data store support structured, unstructured and semi-structured data?
- 5. Do the SLAs for my platform service provider support the SLOs I offer my customers?
- 6. Am I using a CI/CD tool that supports agile microservices deployments in parallel?
- 7. Do I have a solid data governance and data glossary tool that integrates with my data sources?
- 8. Are there low-code no-code options for my data consumer personas to use my data products (CEO, Business Analyst, Data Scientist)





Data Scenarios

https://docs.microsoft.com/enus/azure/cloud-adoptionframework/scenarios/datamanagement

What is CAF for Data Management & Analytics



A **scalable** analytics framework designed to enable customers building an enterprise data platform.



Supports **multiple** topologies ranging across Data Centric, Data Lakehouse, Data Fabric and Data Mesh.

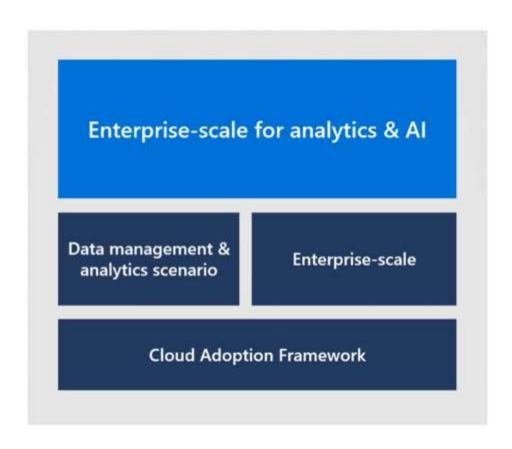


Based on inputs from a diverse international group of specialists working with a range of customers.



Published under **Cloud Adoption Framework** containing separate guidance tailored to small, medium and large enterprises.

What is CAF for Data Management & Analytics



- ✓ Prescriptive architecture
- ✓ Designed by subject matter experts
- ✓ Documented end-to-end technical solution
- ✓ Deployment templates
- ✓ Operational usage model
- ✓ Gravitas of placing Azure at centre of data governance
- ✓ Reduce time to use cases

CAF Data Management & Analytics Principles



Classify governance activities into a single landing zone called the Data Management Landing Zone.



Group analytics workloads—such as data integrations and data products—into Data Landing Zone(s).



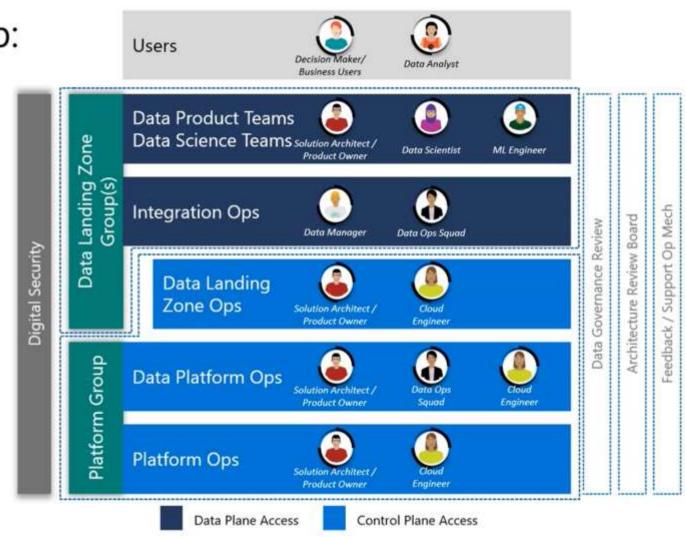
Scale using subscriptions by creating multiple Data Landing Zones.



Apply organizational guidance to maintain security boundaries.

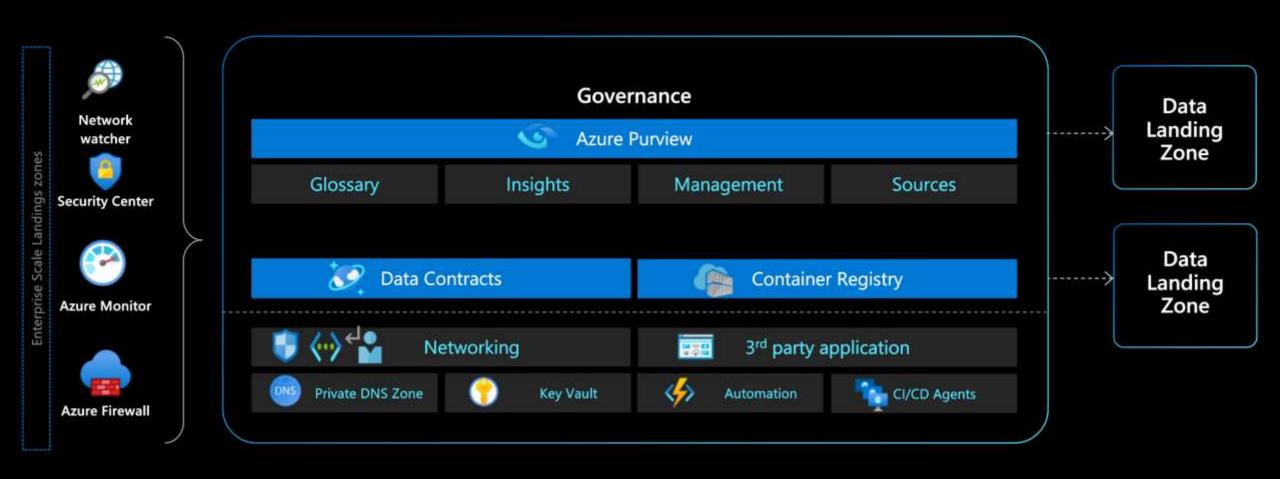
Suggested Team Operating Model – Guidance Only

- The Data Landing Zone Group:
 - Data Product Teams (per product)
 - Integration Ops (per integration)
 - Data Landing Ops (per node)
- The Platform Group:-
 - Data Platform Ops
 - Platform Ops



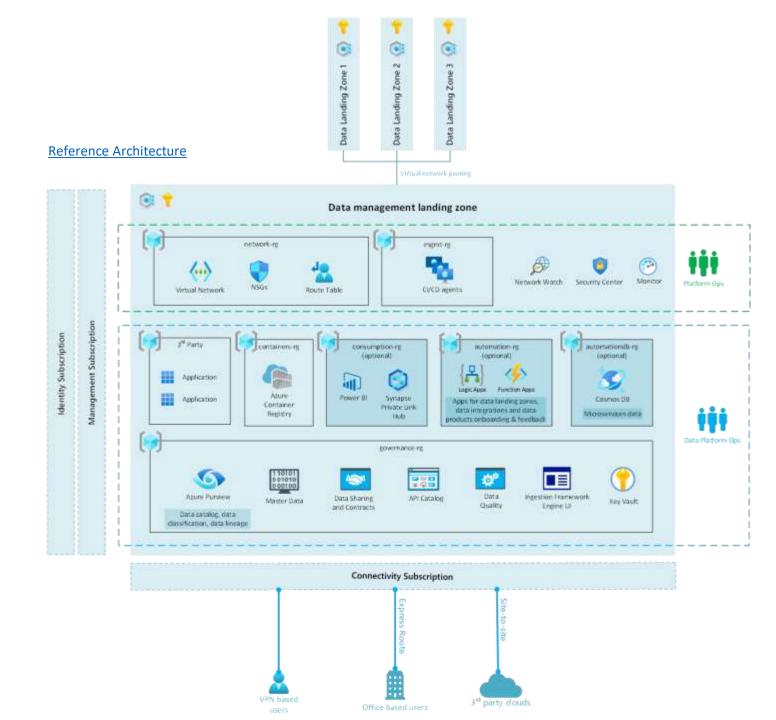
Data Management Landing Zone

Centralised governance, data cataloging, 3rd party services

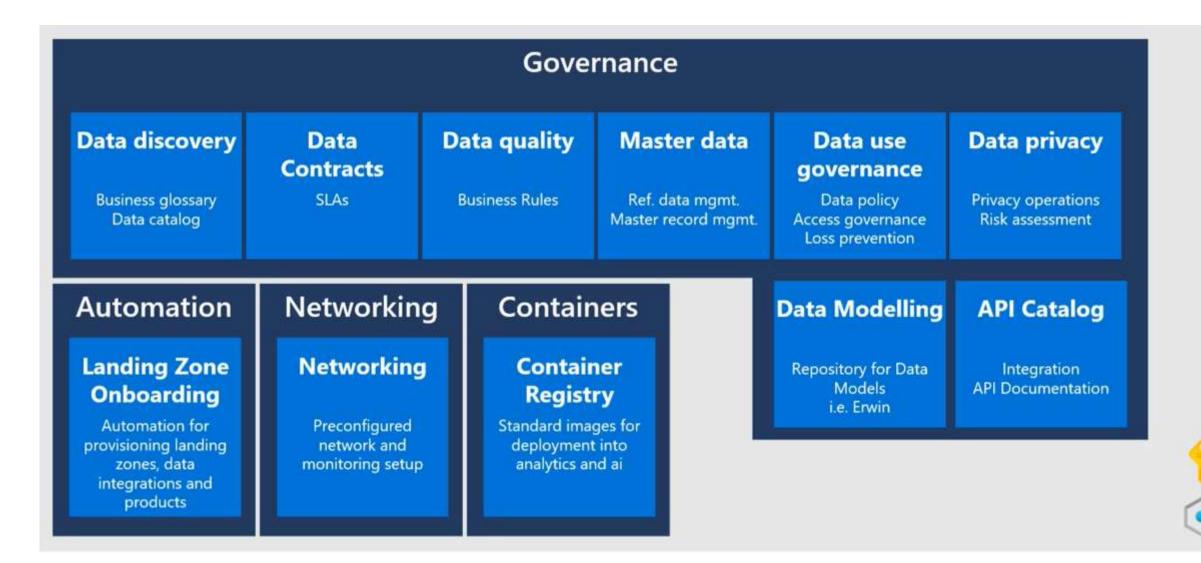


The Data Management Landing Zone is a Centralized Governance Hub

- 1. <u>Data catalog</u>
- 2. Data classification
- 3. <u>Data lineage</u>
- 4. <u>Data quality management</u>
- 5. <u>Data modeling repository</u>
- Master data management
- 7. <u>API catalog</u>
- 8. <u>Data lifecycle</u>
- 9. Automation interfaces (optional)
- 10. Container registry
- 11. Global DNS
- 12. Azure Synapse Private Link hub

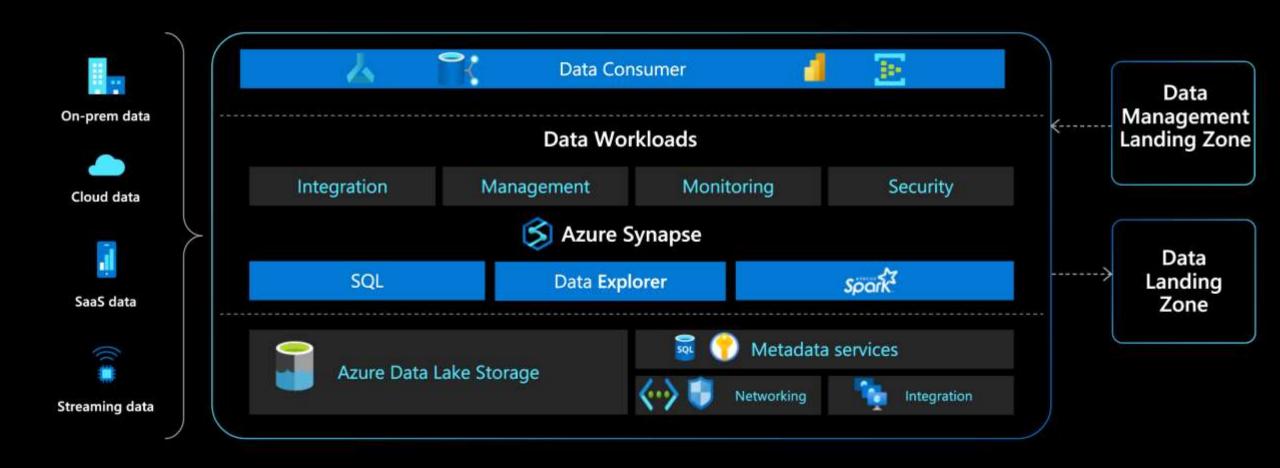


Data Management Landing Zone



Data Landing Zone

Limitless analytics service with unmatched time to insight



Data Landing Zone

Data Products

Data products fulfil a specific need within a business using data. Data products manage, organize and make sense of the data across domains and present the insights gained from the data products. A data product is a result of data from one or many data integrations and/or other data products.

Data Product #

Financial Reporting pulling Customers and Sales together

Data Product

Streaming with Machine Data from Read Data Source

Data Integration

Data Integration Teams (also know as Integration Ops) are responsible for ingestion of data to a read data source. The data shouldn't have any data transformation applied apart from data quality checks and data types being applied.

Data Integration

Pull SAP Data into Landing Zone #

Data Integration

Streaming interface to pull from heat sensors

Core

Networking

Preconfigured network and monitoring setup

Data Lake Services

Data Lakes preconfigured with networks and zones

Ingest and Processing

Spark and scheduling engines

Upload

Blobs provisioned for 3rd parties to upload data

Metadata Services

Scanners for Data Governance and metadata required by landing zone

Shared Products

Analytics Engines for exploratory analytics



Infrastructure as Code

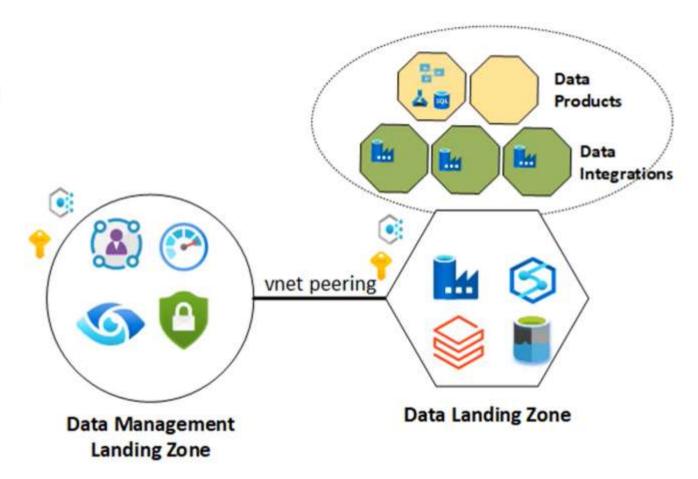


Security and Policies

- Guidance on securing data
- Recommendations on holding PII data and highly confidential
- Azure Policies specifically for data as baseline guides for Ops Team
- Networking integration with Enterprise Scale.
- Advanced Threat Protection

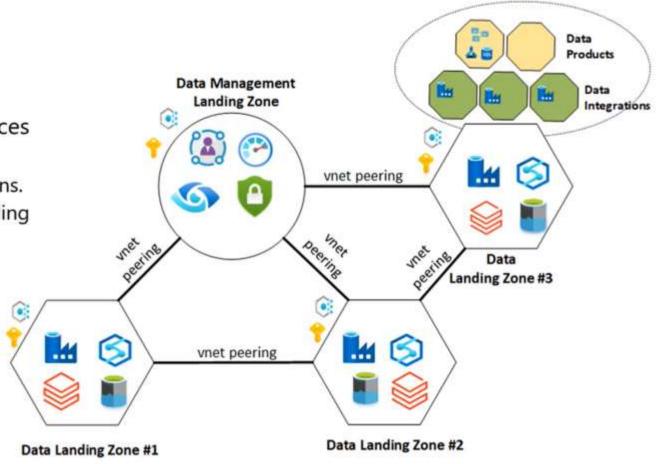
Single Data Landing Zone Option

- Central data office and no business data offices
- · Enable self-service reporting



Multiple Data Landing Zones Option

- Multiple Data Landing Zone Subscriptions
- · Business driven
- · Combination of central and business data offices
- · Example:
 - Car Group Holding company with multiple divisions.
 - Each car brand would have their own Data Landing Zone
 - One Data Management Landing Zone



Value Model

#	Description	Value accrued	Customer role alignment
1	A pre-defined architectural model	 Reduced effort, timescale & risk associated with "starting from scratch" / "custom design efforts" 	 Implementation Project Manager CTO / Customer Architectural Owners
2	A pre-defined implementation model	Reduced security effort.	 CISO / Security teams CTO / Customer Architectural Owners
3	Architecture and implementation converge to create a starter default solution pattern	 Reduced design & engineering effort. Shorter implementation timelines 	 Implementation Project Manager Technical implementation teams
4	Solution pattern provided as documentation and Dev Ops automated assets (YAML etc) in Git ready for customer versioning and ownership	 Ability to automate provisioning. Pre-delivered baseline for modification to meet customer needs. Accelerated move to Infrastructure as Code & Dev Ops methods 	 Dev Ops teams / Ops Teams Implementation Project Manager
5	Pre-defined data provider and data consumer usage pattern guidance with team models personas etc	 Reduced time to adopt modern data methods in organisation 	 CDO / "Data Driven Org" Champions Data Product Owners Data Engineers / Data Test Teams
6	Pre-defined operational and management models	 Reduced time to onboard into production. Reduced effort to establish production maturity 	 Op's teams / Support teams CTO / Customer Architectural owners

Leverage the data management and analytics scenario

Accelerate your journey with high value prescribed guidance, resources, and best practices.



Scale without increased complexity

Data management & analytics scenario





Distributed architecture under centralized governance



Cloud model, product, and vendor agnostic

Cloud Adoption Framework
Well-Architected Framework



Reduce deployment time from months to weeks

Sample Implementations

https://github.com/Azure/data-management-zone

- Step 1 Deploy the Centralized Governance Hub which Microsoft calls the Data Management Landing Zone
- 2. Deploy the Product Nodes which Microsoft calls the Data Landing Zones.
- 3. Inside the Data Landing Zone(s) you can create one or ore resource groups to hold Batch, Streaming or Analytics data, also deployed via templates.

