Writing Business Proposal

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What and Why?

- A written offer to the readers to
 - purchase products or service
 - fund a project
 - implement a program
 - conduct a study etc.
- Examples (developing ERP system for clients, changing company operations, selling a product or service, research grant, raising fund for a social cause e.g., fighting climate change, saving endangered wildlife, environmental conservation & protection, ensuring child rights, women empowerment, care for elderly, providing disaster relief)
- Our focus??

Proposing someone- different??



Gambling?

Number of NGOs in Bangladesh?

- Proposals are gambles, since it
 - take time to develop
 - are often rejected

Solution?

A persuasive proposal

'If you are not heard, you haven't said.'

Types of Proposal

- Varies in purpose, length and format
- Solicited or Unsolicited
 - Solicited- In response to an explicit invitation
 - Unsolicited- Without an official invitation
- A Proposals should
 - Draw receivers' attention
 - Explain proposal benefits
 - Give proof of benefits
 - Motivate desired action

Solicited Proposal

- ☐ Written usually in **direct pattern**(?) in response to
 - <u>EOI/RFP/ RFQ/IFB</u> (any difference?)
- □ General Components of EOI/RFP/RFQ/IFB
 - Company background
 - Project description
 - Overall requirements
 - Decision-making criteria
 - Proposal requirements
 - Submission/Contact info
- Importance of RFP (you as a manager may need to write for your organization; again to assess eligibility, primary issues)

Composing Request for Proposals

- □ **Company background:** Information on your organization, your business priorities, and other information bidders might need
- Project description: Put your requirements in context; are you seeking bids for routine supplies or services, or do you need a major computer system?
- Requirements: Spell out everything you expect from potential vendors; don't leave anything to unstated assumptions.
- Decision criteria: How you'll be making the decision. Doing so will not only help bidders determine whether they're right for your project but also help them craft proposals that meet your needs.
- Proposal requirements: Explain exactly what you expect to see in the proposal itself—which sections, what media, how many copies, and so on.
- □ **Submission and contact information.** Tell people when, where, and how to respond. In addition, effective RFPs always give bidders a contact name within the organization who can answer detailed questions.

Writing Business Proposals



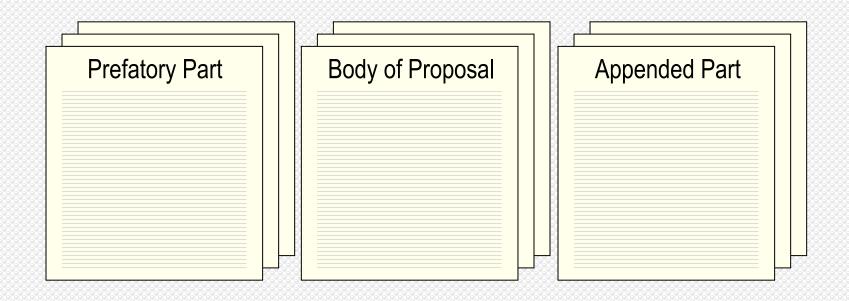
Writing Business Proposal

Plan before you start -

- do you know why and for whom you are writing the proposal
- do you understand the donor/audience for whom you are preparing it
- do you know yourself i.e., your identity, your strengths and weaknesses and being able to present a credible track record in areas such as financial management, project impact, technical competence and general management ability.
- do you understand the context at hand and are able to set objectives, and design a process

Know your DOP (Donor, Organization & Project)

Structure of Formal Proposal



Components of Formal Proposals: Prefatory Part

Request Title Fly Title Page for Proposal Letter of Executive **Table Transmittal** of Contents Summary

Developing a Climate-Smart Agricultural Sector for Bangladesh

Formal Report Components

- □ Title page
 - Balance the following lines:
 - Title of the proposal
 - Receiver's name, title, and organization
 - Author's name, title, and organization
 - Date submitted

Developing a Climate-Smart Agricultural Sector for Bangladesh

(10-14 spaces)

Submitted to

(10-14 spaces)

Submitted by

(4-10 spaces)

Date of submission

Formal Report Components

Letter or memo of transmittal

- Announce the topic and explain who authorized it.
- Briefly describe the project and preview the conclusions – if the reader is supportive.
- Close by expressing appreciation for the assignment, suggesting follow-up actions, acknowledging the help of others, and offering to answer questions.

Letter of Transmittal

MIDWESTERN RESEARCH, INC.

1732 Midday Avenue Chicago, IL 60607 Telephone: 312.481.2919

April 13, 2023

Mr. W. Norman W. Bigbee Vice President in Charge of Sales Allied Distributors, Inc. 3131 Speedall Street Akron, Ohio 44302

Dear Mr. Bigbee:

Here is the report on the four makes of subcompact automobiles you asked me to compare last January 3.

To help you in deciding which of the four makes you should buy as replacements for your fleet, I gathered what I believe to be the most complete information available. Much of the operating information comes from your own records. The remaining data are the findings of both consumer research engineers and professional automotive analysts. Only my analyses of these data are subjective.

I sincerely hope, Mr. Bigbee, that my analyses will help you in making the correct decision. I truly appreciate this assignment. And should you need any assistance in interpreting my analyses, please call on me.

Sincerely,

George W. Franklin

George W. Franklin Associate Director

Formal Report Components

- □ Table of contents
 - Show the beginning page number where each report heading appears in the report.
 - Connect page numbers and headings with dots.

Formal Report Components

- List of illustrations
 - Include a list of tables, illustrations, or figures.
 - Place the list on the same page as the table of contents if possible.

Table of Contents

TABLE OF CONTENTS

Executive Summary		
1.	INTRODUCTION1	
	1.1.The Authorization by Vice President Bigbee1	
	1.2 Problem of Selecting Fleet Replacements1	
	1.3 Reports and Records as Sources of Data2	
	1.4 A Preview to the Presentation2	
2.	THE MAJOR FACTOR OF COST2	
	2.1 Initial Costs Favor Beta	
	2.2 Trade-in Values Show Uniformity4	
	2.3 Operating Costs Are Lowest for Gamma4	
	2.4 Cost Composite Favors Gamma6	
3.	EVALUATION OF SAFETY FEATURES6	
	3.1 Delta Is Best Equipped with Safety Devices7	
	3.2 Acceleration Adds Extra Safety to Delta8	
	3.3 Weight Distribution Is Best in Alpha and Gamma9	
	3.4 Gamma Has Best Braking Quality10	
4.	RIDING COMFORT AND OVERALL CONSTRUCTION10	
	4.1 Gamma Ranks First in Handling10	

r	4.2 Gamma Gives Best Ride
J. 5.	RECOMMENDATION OF GAMMA12
	LIST OF TABLES AND CHARTS
Table 1	ORIGINAL COST OF FOUR BRANDS OF SUBCOMPACT CARS IN 2005
Table 2	COMPARISON OF REPAIRS AND RELATED LOST WORKING TIME FOR FOUR MAKES OF CARS FOR TWO YEARS5
Table 3	COST-PER-MILE ESTIMATE OF OPERATION5
Table 4	LIST OF STANDARD SAFETY FEATURES7
Table 5	COMPARATIVE WEIGHT DISTRIBUTIONS, BRAKING DISTANCES, AND CORNERING ABILITIES9
Table 6	COMPARATIVE COMFORT AND RIDE11

Executive Summary

Executive Summary

The recommendation of this study is that Gamma is the best buy for Allied Distributors, Inc.

Authorized by Mr. Norman W. Bigbee, Vice President, on January 3. 2005, this report is submitted on April 13, 2005. This study gives Allied Distributors an insight into the problem of replacing the approximately 50 two-year-old subcompact cars in its present sales fleet. The basis for this recommendation is an analysis of cost, safety, and construction factors of four models of subcompact cars (Alpha, Beta, Gamma, and Delta).

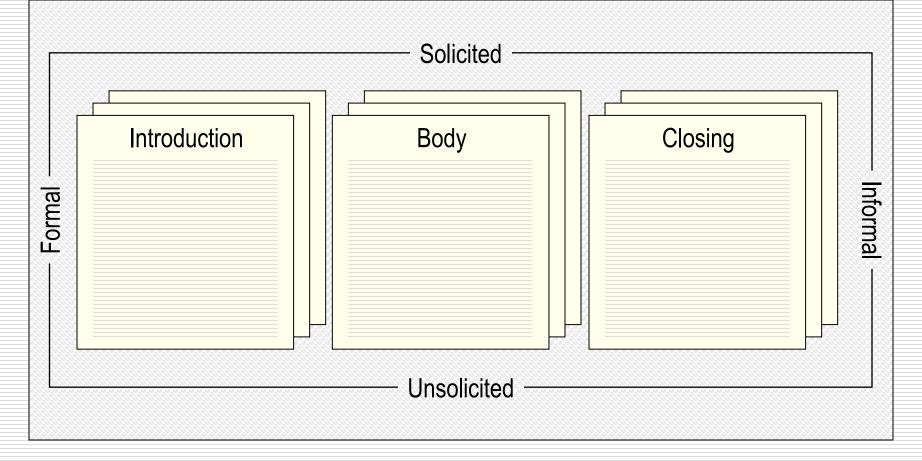
The four cars do not show much difference in ownership cost (initial cost less trade-in allowance after two years). On a per-car basis, Beta costs least for a two-year period--\$3,216. Compared with costs for the other cars, Beta is \$370 under Gamma, \$588 under Alpha, and \$634 under Delta. For the entire sales fleet, these differences become more significant. A purchase of 50 Betas would save \$18,500 over Gamma, \$29,400 over Alpha, and \$31,700 over Delta.

Operation costs would favor Gamma. Cost per mile for this car is \$0.13970, as compared with \$0.14558 for Alpha, \$0.14785 for Delta, and \$0.15184 for Beta. The totals of all costs for the 50-car fleet over the two-year period show Gamma to be least costly at \$385,094. In second place is Alpha, with a cost of \$400,208. Third is Delta with \$406,560, and fourth is Beta with a cost of \$417,532.

On the qualities that pertain to driving safety, Gamma is again superior to the other cars. It has the best brakes and is tied with Alpha for the best weight distribution. It is second in acceleration and is again tied with Alpha for the number of standard safety devices. Alpha is second overall in this category, having the second best brakes of the group. Beta is last because of its poor acceleration and poor brakes.

Construction features and handling abilities place Gamma all by itself. It scores higher than any other car in every category. Alpha and Delta are tied for second place. Again Beta is last, having poor steering and handling qualities.

Body of Proposal



Introduction

This section sets the context and orients readers to the remainder of the proposal.

Components of introduction-

Context / Statement of the problem (e.g., developing a climatesmart agriculture sector for Bangladesh)

Objectives (SMART)

Relevance with the donor and your organization

Proposed project/ solution in Brief

Ending with organization of rest of the proposal

Body (what, how, why & why)

- 2. Organization Profile or Overview of the Organization
- 3. Project Description
 - 3.1 Proposed Approach or Project Strategy & Activities (what & how)
 - 3.2 Expected Outcome or Results or Impacts (why)
 - 3.3 Project Schedule
 - 3.4 Monitoring and Evaluation (process and result indicator)
 - 3.5 Risk and Assumptions (rural community, govt. policy)
 - 3.6 Project Management
- 4. Budget (activity based, as detail as possible)

Closing of Proposals

Summarize Key Points

Emphasize Impact/Benefits

Restate Qualifications

Obtain Commitment

Remember!!

Technical Proposal Financial Proposal

Separately or combinedly ???

References

Write complete sources of the information you have cited in your proposal.

Basic Criteria for Evaluation

- Desirability of the solution (do we need this? Will it solve our problem?)
- Qualification of the proposer (can they really deliver it on time and on budget?) (Disaster during an admission test)
- □ Return on investment (Is the expense, whether time or money, justified?)

Eight Deadly Sins of Proposal Writing

- Failure to focus on the client's problems and payoffs- the content sounds generic
- 2. No persuasive structure- the proposal is an "information dump"
- 3. No clear differentiation of this vendor compared to others.
- 4. Failure to offer a compelling value proposition
- 5. Buried key points- no impact, no highlighting.
- 6. Lack of readability because content is full of jargon, too long, or too technical.
- 7. Credibility killers- misspelling, grammar and punctuation errors, use of the wrong client's name, inconsistent formats, and similar mistakes.
- 8. Don't assume (what is the meaning of this word in comm.?)

Sample Proposal

Thanks