# Setting Up an Azure Data Factory Pipeline

# Introduction

This is a complete documentation that provides a step-by-step guide on how to set up an Azure Data Factory pipeline to copy data from Azure Blob Storage to Azure SQL Database and also Blob Storage to Snowflake. By following this guide, you will be able to build a completely seamless integration between blob data, SQL Database, and Snowflake data warehouse.

# **Objectives & Requirements**

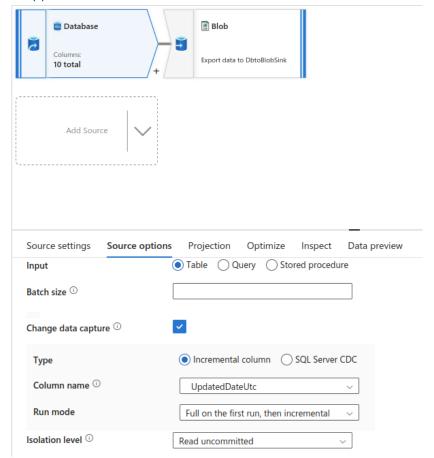
The task focuses on improving how to display the life cycle of a lead. At the moment, each lead's status changes are recorded in a single row. The intention of this task is to migrate to Snowflake's 'LeadEvents' table, where each event in a lead's journey is uniquely recorded. To do this, Azure Data Factory will be used to transfer 100 leads from an Excel data source in SQL to Snowflake. The data will then be transformed by a Python project, offering a detailed, event-by-event snapshot of each lead's evolution. This improved representation attempts to increase the depth and clarity of the analysis.

A tutorial to build and deploy a pipeline into Azure Data Factory. For the complete pipeline, you need to have:

- An Azure subscription account, which will help you to build, maintain, and cost optimization.
- A Blob storage account is needed for the external data storage and internal transfer procedure.
- And a Snowflake-privileged account with all the authorization and authentication.

To complete this whole journey, the following requirements are fulfilled:

1. The pipeline is incremental.



- 2. The pipeline is connected to the GitHub
- 3. The pipeline is easily extensible and maintainable.
- 4. The pipeline is sending emails on the failure of any activity within the pipeline. Alert:



# A Your Azure Monitor alert was triggered

Azure monitor alert rule EmailAlert was triggered for vptaskadf at August 6, 2023 23:47 LTC.

Rule ID	/subscriptions/35372e31-9514-48b6-af62-842d21fd1a
	5e/resourcegroups/DETask/providers/Microsoft.Insigh
	ts/metricalerts/EmailAlert
	View Rule >
Resource ID	/subscriptions/35372e31-9514-48b6-af62-842d21fd1a
	5e/resourcegroups/DETask/providers/Microsoft.DataF
	actory/factories/vptaskadf
	View Resource >

#### **Alert Activated Because:**

Metric name	PipelineFailedRuns			
Metric namespace	factories/vptaskadf			
Dimensions	ResourceId = /SUBSCRIPTIONS/35372E31-9514-48B6- AF62-842D21FD1A5E/RESOURCEGROUPS/DETASK/PR OVIDERS/MICROSOFT.DATAFACTORY/FACTORIES/VPT ASKADF			
	Name = VPTaskPipeline			
	FailureType = UserError			
Time Aggregation	Total			
Period	Over the last 15 mins			
Value	1			
Operator	GreaterThan			
Threshold	0			
Criterion Type	StaticThresholdCriterion			

See in the Azure portal >

5. The pipelines is using linked services to transfer the data between the storages. Services:

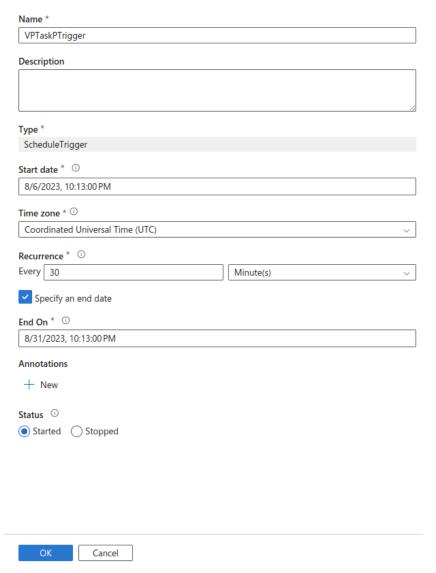
# Linked services

Linked service defines the connection information to a data store or compute. Learn more 🖸

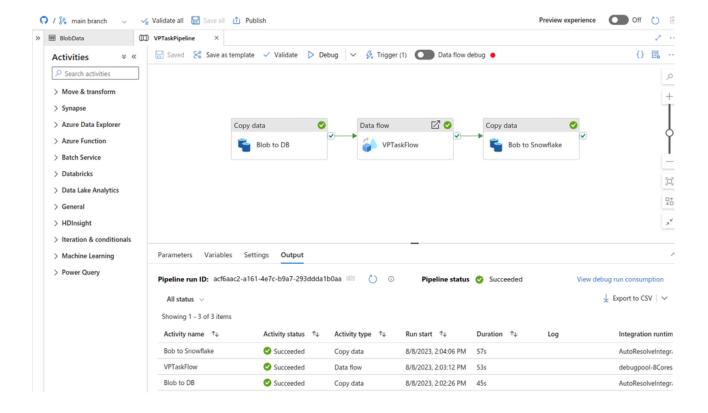


6. A trigger is attached to the pipelines and will trigger after 30 minutes. Trigger:

# **Edit trigger**



In summary, the following image will represent the current condition of the pipeline. And to build the same pipeline with the same architecture in the DB end, the documentation will help you to build a complete ADF pipeline.



The rest of the scripts, python projects, and queries are available in the GitHub repository.

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- 5. Build and Deploy the pipeline
- 6. Add trigger and alert services
- 7. Monitor

Let's jump into the hands-on experience to build a pipeline from scratch to deployment.

# 1. Setting up an Azure Data Factory

- a. Data factory Creation
  - Proceed to the Azure Data factory portal
  - Click on "+ Create a resource" > "Search Services" > enter "Data Factory".
  - Click on " Create", it will take you to the data factory to create a resource page
  - Fill in the necessary fields (Subscription, Resource Group, Instance details, Git configuration etc.)
  - For the Resource Group, Click on "+ Create a resource" > "Search for resource group" > "Give an appropriate name" > "Review + Create" to create the group
  - Click "Review + Create", review your settings, and then click "Create".
  - Follow the image for the clarification

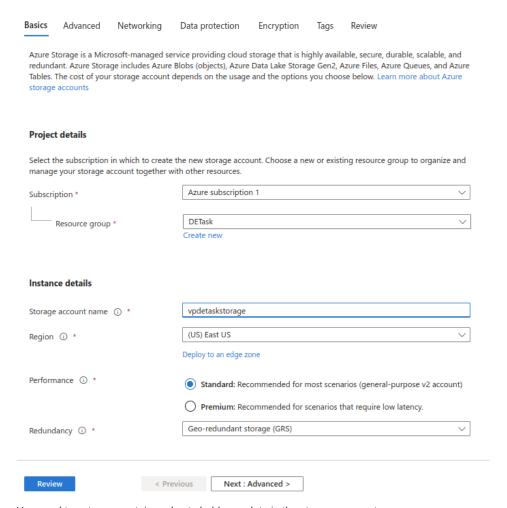
# Create Data Factory

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#### b. Setting up a storage account

- Click on "+ Create a resource" > "Search for Storage Account" > "Create".
- Your resource group and subscription will be automatically added.
- Give your storage account an appropriate name (lowercase).
- Depending on your necessity, you can update "Advance", "Networking", "Data Protection", "Encryption", and "tags" or else use the default setup.
- Finally hit "Create".
- Follow along with the given image.

# Create a storage account

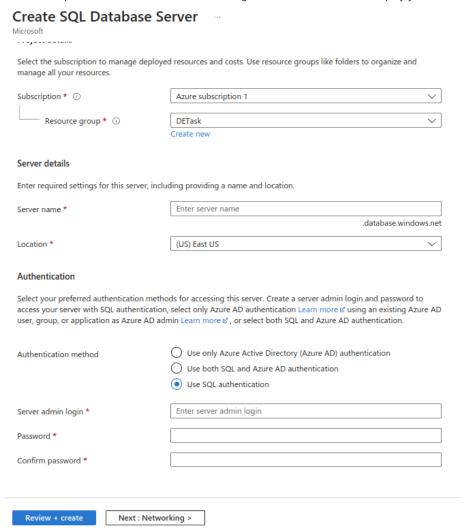


- You need to set up a container also to hold your data in the storage account.
- Look for "Containers" under "Data Storage" > hit "+Container".
- Give an appropriate name for the container and hit "Create"
- Your container will create shortly.
- Go back to your storage account, select your newly created container, hit "Upload" from the top and upload your data file here

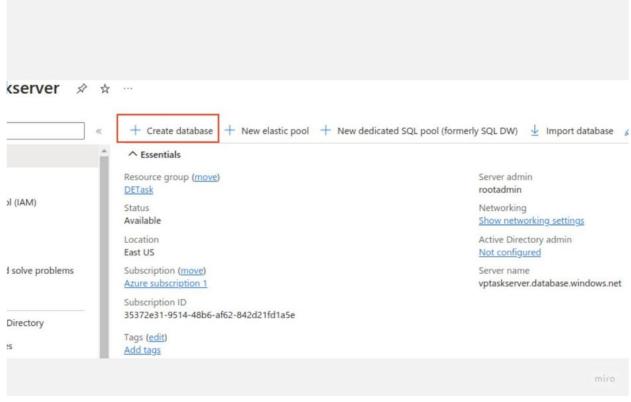
#### 2. Configure SQL server and Database

- a. Setting Up SQL Server in Azure
  - Click on "+ Create a resource" > "Search for SQL Server" > "Create".
  - Subscription: Choose your Azure subscription. By default, one will be selected.
  - Resource Group: Select your existing resource group.
  - Server Name: Choose a unique name for the server.
  - Location: Select the nearest or preferred region.

- In the Authentication, select "Use SQL authentication".
- Server Admin Login & Password: Create an admin username and password for the server. Make sure to remember this; you'll
  need it to manage the server and databases.
- In the Networking tab, Allow Azure services and resources to access this server set to "Yes".
- You can keep the rest of the tabs on default settings. After that hit "Create" to deploy your server



- b. Configure your SQL Database
  - Go to your newly created SQL Server.
  - Click on "+ Create database".



#### • Fill out the following:

- Database Name: Provide a name for your database.
- Server: Select the SQL server you created in the previous steps.
- Compute + storage: Choose the appropriate configuration based on your needs. For testing purposes, you can select "Standard." Although make sure to change the size of the Data max size depending on your need. Depending on your size, you will be billed monthly.
- Networking, Security, Additional settings, and Tags tabs can be kept as default
- Finally hit create and wait to finish the process.

# Create SQL Database Database details Enter required settings for this database, including picking a logical server and configuring the compute and storage resources Database name \* testdb Server \* ① vptaskserver (East US) Create new Yes No Want to use SQL elastic pool? ① Development Workload environment Production Default settings provided for Production workloads. Configurations can be modified as needed. Compute + storage \* ① **General Purpose** Standard-series (Gen5), 2 vCores, 3 GB storage, zone redundant disabled Configure database Backup storage redundancy Choose how your PITR and LTR backups are replicated. Geo restore or ability to recover from regional outage is only available when geo-redundant storage is selected. Locally-redundant backup storage Backup storage redundancy ① O Zone-redundant backup storage

Geo-redundant backup storage

· Additional Tips about Firewall: add it later

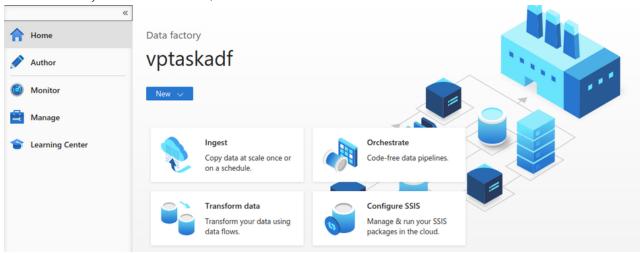
Next : Networking >

Since we have configured most of the necessary configuration in the Azure portal, we are good to go to build our first pipeline. Go to your created Data factory and click "Launch Studio"

3. Configure the Linked services In the ADF Studio

Review + create

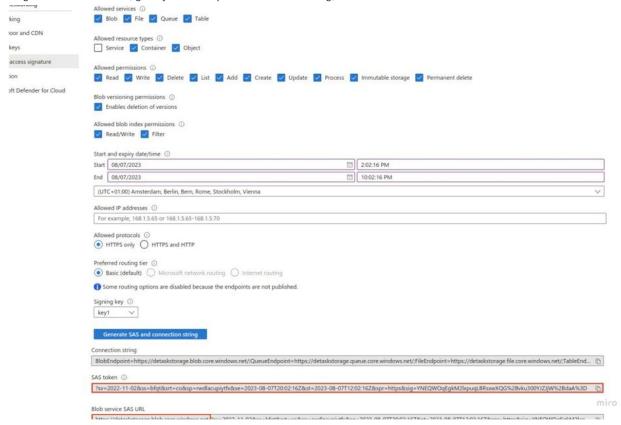
a. Azure Data Factory Studio will look like this,



- b. From the left side panel, click "Manage" > "Linked Services" > "+New" from the top. You need multiple linked services for the pipeline.

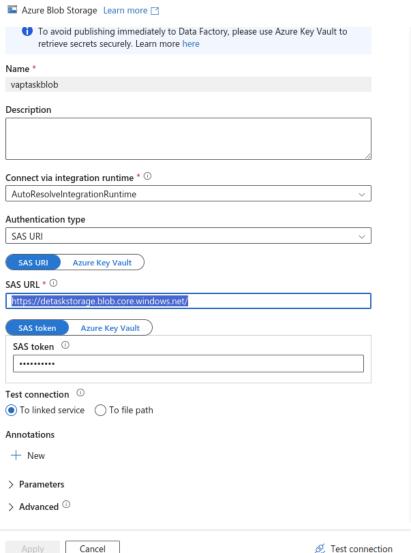
  For the exampled pipeline I have created 3 linked services, one for Blob Storage, one for SQL database, and one for Snowflakes
- c. To configure Blob Storage linked service,

- Click "+New" > Search "Azure Blob Storage" > "Continue".
- Add a suitable name and description.
- In the Authentication Type, select "SAS URI". You have to provide "SAS URL" AND "SAS Token".
- To generate the SAS URI, go to your Azure portal. See the following,

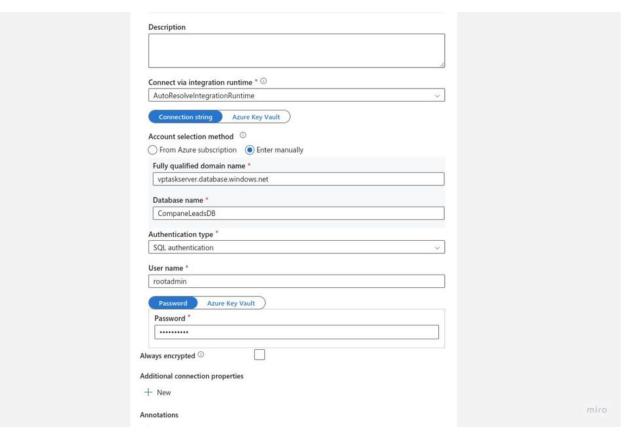


- Your SAS URL will be like this: https://example.blob.core.windows.net/
- Copy your token and save it somewhere. Before applying the changes, make sure to test your connection.

# Edit linked service



- If the connection is successful, click apply. Linked services will be created.
- d. Configure your SQL Database linked service
  - Click "+New" > Search "Azure SQL Database" > "Continue".
  - Fill up the Name, and add a description if needed.
  - Select "Enter manually" from the Account selection method, and give your created Database name, and your admin user name and password (you set it up when you configured your SQL server and setup your SQL authentication)
  - Test your connection and apply the changes.



- 4. Configure Snowflakes linked service and build a connection
  - Create an account in the Snowflake portal.
  - Create a warehouse, database, and table to hold the data. You can execute these queries in the worksheet and your warehouse, database, and table will be created. Note down your Snowflake user id, user name, and password. You need this for later use

```
1 CREATE WAREHOUSE IF NOT EXISTS YourWareHouseName
2
     WAREHOUSE_SIZE = 'XSMALL'
   AUTO_SUSPEND = 600
3
4
    AUTO_RESUME = TRUE;
5
6 CREATE DATABASE IF NOT EXISTS YourDbName;
8 CREATE TABLE YourDbName.PUBLIC.YourTableName (
9
       Id INT,
10
       Name STRING,
       LikeThis VARCHAR(20)
11
12 );
```

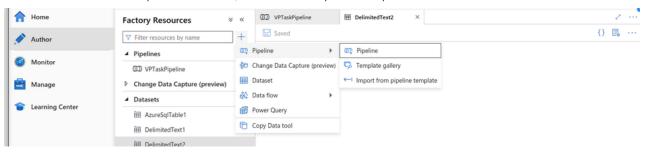
- Once you have created everything, go back to your ADF Studio > Manage > Linked services
- Click "+New" > Search "Snowflake" > "Continue".
- o Follow the image for the later steps,

# Edit linked service Snowflake Learn more Name \* vptasksnowflake\_connection Description This is a linked services that holds connection strings for snowflakes Connect via integration runtime \* ① AutoResolveIntegrationRuntime Connection string Azure Key Vault Account name \* ① jt14297.north-europe.azure User name \* 🕕 shazadulalam Azure Key Vault Password \* ① ..... Database \* ① COMPANYLEADSDB Warehouse \* ① CompanyLeadsWarehouse Role ① ACCOUNTADMIN Additional connection properties Connection successful

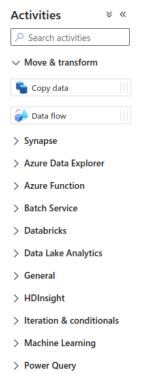
• Your account name will be like this: {user id}.north-europe.azure

Now the most exciting part of this tutorial documentation. You are good to go since you have configured all the necessary services.

- 5. Build and Deploy the pipeline
  - a. Click Author from the left side panel of the studio, and click "+" > "Pipeline" > "Pipeline".



- b. Give a suitable name and click on it.
- c. You will see a panel like this,



d. Drag "Copy data" to the right-side edit panel.



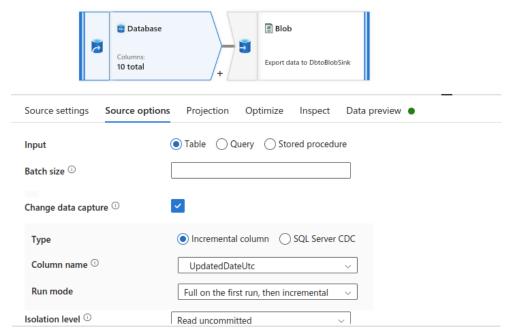
 $e. \ Click \ on \ it, \ give \ an \ appropriate \ name, \ and \ select \ your \ service \ on \ the \ source \ side \ and \ sink \ side.$ 



- f. Mapp your data and save it
- g. Add an additional DataFlow in the panel and double-click it. It will be like this:

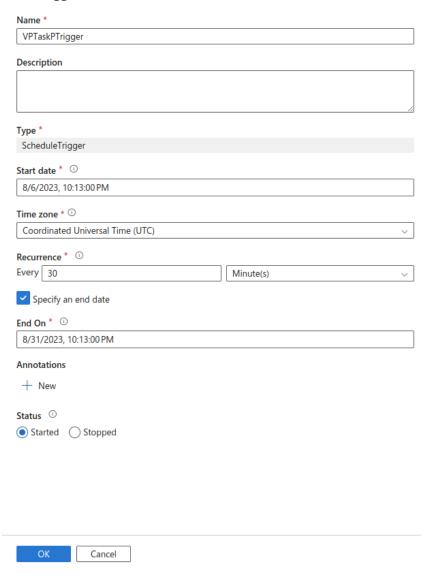


The source and sink setup will be the same as copy data, the only difference will be on the source side. In the source option add these changes:



- h. Now go back to the main panel. Add another copy of data for Snowflake
- i. Debug your pipeline, if there is no error, publish it. Some error might occur due to the firewall, which addressed in the constraints and solutions
- 6. Add trigger and alert services
  - a. After publishing your pipeline add a trigger. To add a trigger click "Trigger" > "New or Edit" > add name and time (when should the trigger will be triggered)

# **Edit trigger**



# 7. Monitor

- a. From the left side panel, click on the Monitor tab. Here you can monitor if your pipeline is running successfully or not. If there is any failure you can see from here. You can also add alerts and matrices from here.
- b. To add an email alert on failure, click "Alerts & metrics" > "New Alert Rule".

# New alert rule Alert rule name \* NewAlert Description Severity \* Target criteria \* ① + Add criteria 1 There will be a monthly rate for the configured criteria. Learn more about Pricing Configure Email/SMS/Push/Voice notification ★ ① + Configure notification Enable rule upon creation On c. Fill up the details and click > "+Configure Notification" Configure notification Notify your team via email and text messages or automate actions using webhooks, runbooks, functions logic apps or integrating with external ITSM solutions. Create newUse existing Action group name \* Short name \*

d. Click "+Add notification" > select "Email" > add your email address. Ther alert service will be created.

Notifications \*

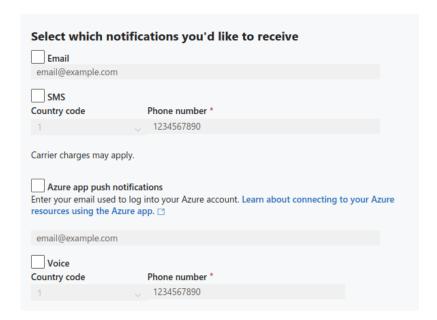
+ Add notification

#### Add notification

Learn more about Pricing and Privacy statement. 

Action name \*

NewAction



Add notification Cancel

You need SAS URI to connect from Blob to Snowflake. The default selected authentication type "Account key" will work only when you are copying data from Blob storage to SQL Database.

# Constraints & Solutions

One of the biggest constraints will be when you will try to copy your data from Blob storage to your Snowflake database. You need to configure **Snowflake Integration Object.** To configure it, execute this query

```
1 CREATE STORAGE INTEGRATION azure_blob_integration
2 TYPE = EXTERNAL_STAGE
3 STORAGE_PROVIDER = AZURE
4 ENABLED = TRUE
5 AZURE_TENANT_ID = '<Azure_Active_Directory_Tenant_ID>'
6 AZURE_CLIENT_ID = '<Azure_Application_ID>'
7 AZURE_CLIENT_SECRET = '<Azure_Application_Secret>'
8 STORAGE_ALLOWED_LOCATIONS = ('azure://<your_storage_account>.blob.core.windows.net/<your_container>/');
```

Replace the placeholder "< >" with your Blob storage information. You need Azure tenant\_id, client\_id, client\_secret, storage\_allowed\_locations. These steps will provide you with the necessary information:

• Azure Active Directory (Azure AD) Application Registration

- Navigate to the Azure Portal.
- In the left-hand navigation pane, click on "Azure Active Directory".
- Then, click on "App registrations" and then on "New registration".
- Fill in the name for the application, and under "Redirect URI", you can select "Web" and put a placeholder URL (like http://localhost), unless you know the specific URI you need.
- o Click "Register".
- Within the application you just registered, on the "Overview" page, you can find:
  - Application (client) ID: This is your Client ID.
  - Directory (tenant) ID: This is your Tenant ID.
- In the application you registered, click on "Certificates & Secrets" in the left-hand menu.
- o Click on "New client secret".
- Add a description for the client secret (e.g., "Snowflake Integration").
- o Choose an expiration that fits your needs (e.g., 1 year, 2 years, or never).
- o Click "Add".
- And for the storage-allowed locations, it will be your Blob SAS URL, like
   <your\_storage\_account>.blob.core.windows.net/<your\_container>/, you don't need to use https: in here.
- o After adding everything executes the query.
- You also need to create a stage that will refer to Azure Blob Storage in the Snowflake integration. Edit and run this query:

```
1    CREATE STAGE my_stage
2    URL = 'azure://<your_storage_account>.blob.core.windows.net/<your_container>/'
3    STORAGE_INTEGRATION = azure_blob_integration;
```

After you might stumble upon another error issue related to your client's IP address. Errors will look like this:

Cannot connect to SQL Database. Please contact SQL server team for further support. Server: 'vptaskserver.database.windows.net', Database: 'CompaneLeadsDB', User: 'rootadmin'. Check the linked service configuration is correct, and make sure the SQL Database firewall allows the integration runtime to access. Cannot open server 'vptaskserver' requested by the login. Client with IP address '20.42.3.136' is not allowed to access the server. To enable access, use the Azure Management Portal or run sp\_set\_firewall\_rule on the master database to create a firewall rule for this IP address or address range. It may take up to five minutes for this change to take effect., SqlErrorNumber=40615,Class=14,State=1, Activity ID: af71423e-7e57-4403-be0b-3b1c42852bf9.

To avoid this issue, you need to add a range of IP addresses. For that use Azure CLI and execute this:

```
az sql server firewall-rule create --resource-group {Your Resource Group Name} --server {Your SQL Server name} --name AllowAzureDataFactoryRange --start-ip-address 20.42.2.100 --end-ip-address 20.42.2.200
```

Note that, the IP Address range should start from the IP address shown in the error message. Upon execution, you are good to go for the pipeline deployment.

Another way to add IP range is to add it from your **Azure Portal Firewall Rules**. This was the initial approach, where you add a rule directly via the Azure Portal interface. Ensure you're adding the rule at the SQL server level and not just the database level. Go to the SQL server's settings (the server that houses your **DATABASE**) in the Azure portal. Find the "Firewalls and virtual networks" option there. You should be able to add a rule for an IP address by giving the start IP and end IP.

#### Other documents

- In details task descriptions are given here: Data Engineer Task (VP).pdf
- And this is the dataset: 🔟 Data Enginner Task Dummy Data.xlsx