Subject: Follow-up on our Call regarding Portfolio Restructuring  
Body: Dear Mr. Smith, It was a pleasure speaking with you today about the potential restructuring of your investment portfolio. Following up on our meeting, we will be adjusting your allocation to better align with your long-term wealth preservation and growth objectives for the Acme Corp account. We will be reducing exposure to volatile international equities and increasing our position in more stable, dividend-paying domestic stocks. Additionally, we are proposing a small allocation to a private credit fund to enhance yield and diversification. I've prepared a draft proposal that outlines these changes, including the rationale and projected impact on your risk-adjusted returns. I will send the complete document to you early next week for your review and feedback.