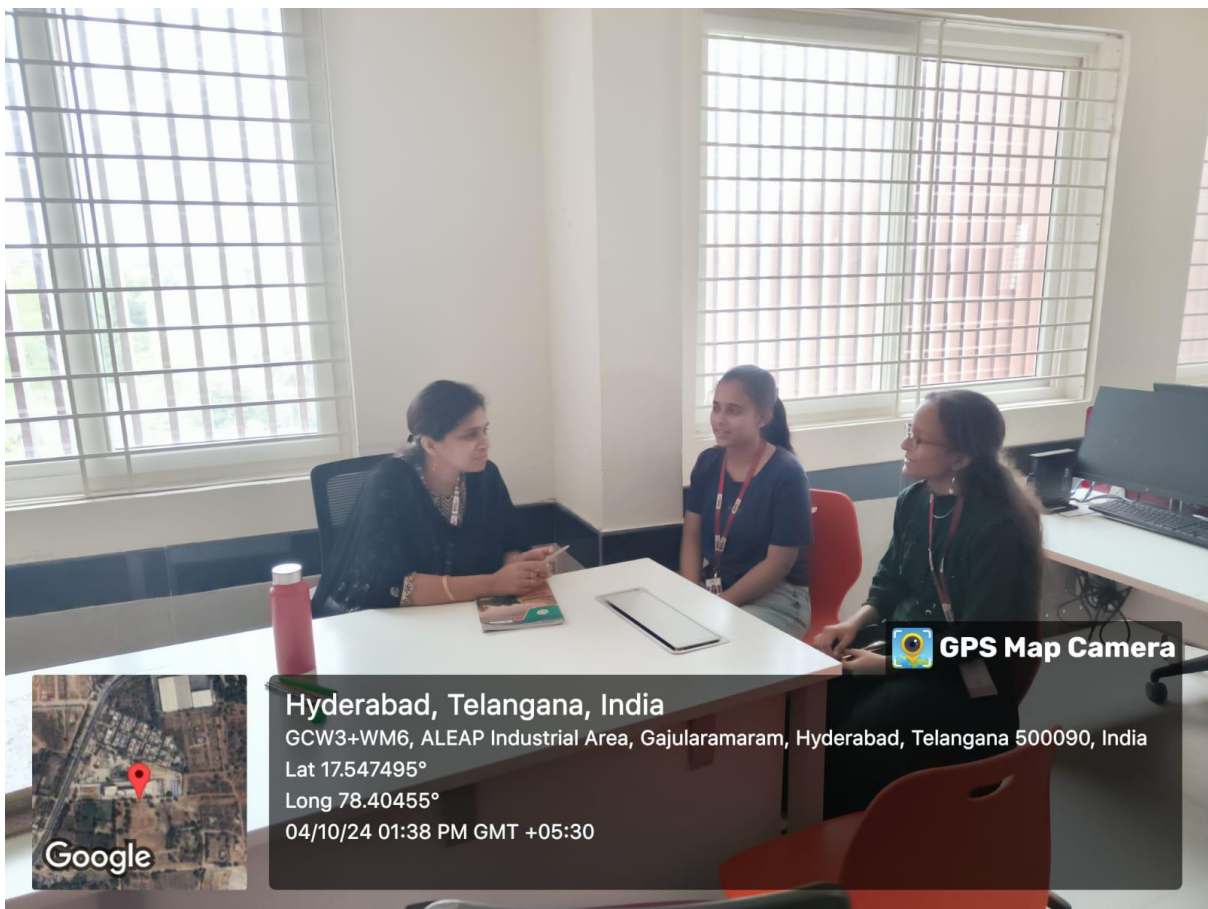# CLIENT REPORT

Personal finance and budgeting machine learning model that can help users manage their income, expenses, and savings.

TASK – 3

Hyderabad, Telangana, India
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Lat 17.547495°
Long 78.40455°
04/10/24 01:38 PM GMT +05:30

QUESTIONS AND ANSWERS

1. What features do you wish your current budgeting tool had that it lacks?

Client's Answer: "I wish it had better visualization options for tracking my expenses and income. A dashboard that shows my financial health at a glance would be really helpful."

2. How important is it for you to have automated expense tracking?

Client's Answer: "Automated expense tracking is very important to me. I want to spend less time manually entering data and more time focusing on my financial goals."

3. Would you like personalized insights or recommendations based on your spending habits?

Client's Answer: "Yes, personalized insights would be great! If the tool could analyze my spending patterns and suggest areas where I can save, that would be incredibly useful."

4. How often would you like to receive financial summaries or reports?

Client's Answer: "I would appreciate receiving summaries monthly. This way, I can review my progress and make any necessary adjustments without being overwhelmed."

5. What types of categories do you feel should be included for expenses and income?

Client's Answer: "I think categories like groceries, utilities, entertainment, savings, and transportation should be included. It would also be great to have a category for irregular expenses, like gifts or travel."

6. How do you feel about goal-setting features that allow you to track savings for specific purposes?

Client's Answer: "I love the idea of goal-setting features! Being able to set specific savings goals for things like vacations or a new car would motivate me to stick to my budget."

7. Would you find it beneficial to integrate your banking accounts with the budgeting tool?

Client's Answer: "Absolutely! Integrating my bank accounts would make tracking my finances much easier and more accurate."

8. What security features do you consider essential for managing your financial data?

Client's Answer: "I think strong encryption and two-factor authentication are essential. I want to ensure my financial information is safe and secure."

9. How do you prefer to receive reminders or notifications related to budgeting?

Client's Answer: "I would prefer receiving notifications via email or through a mobile app. A weekly reminder to check my budget would be helpful."

10. What challenges do you face with your current budgeting process that you'd like this tool to help solve?

Client's Answer: "One major challenge is that I often forget to track small expenses, which adds up over time. I'd like the tool to make it easier to log these transactions quickly."

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