

# SmartPlant 3D

## *Drawings Training Exercises*

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Process, Power & Marine



Version 6.0

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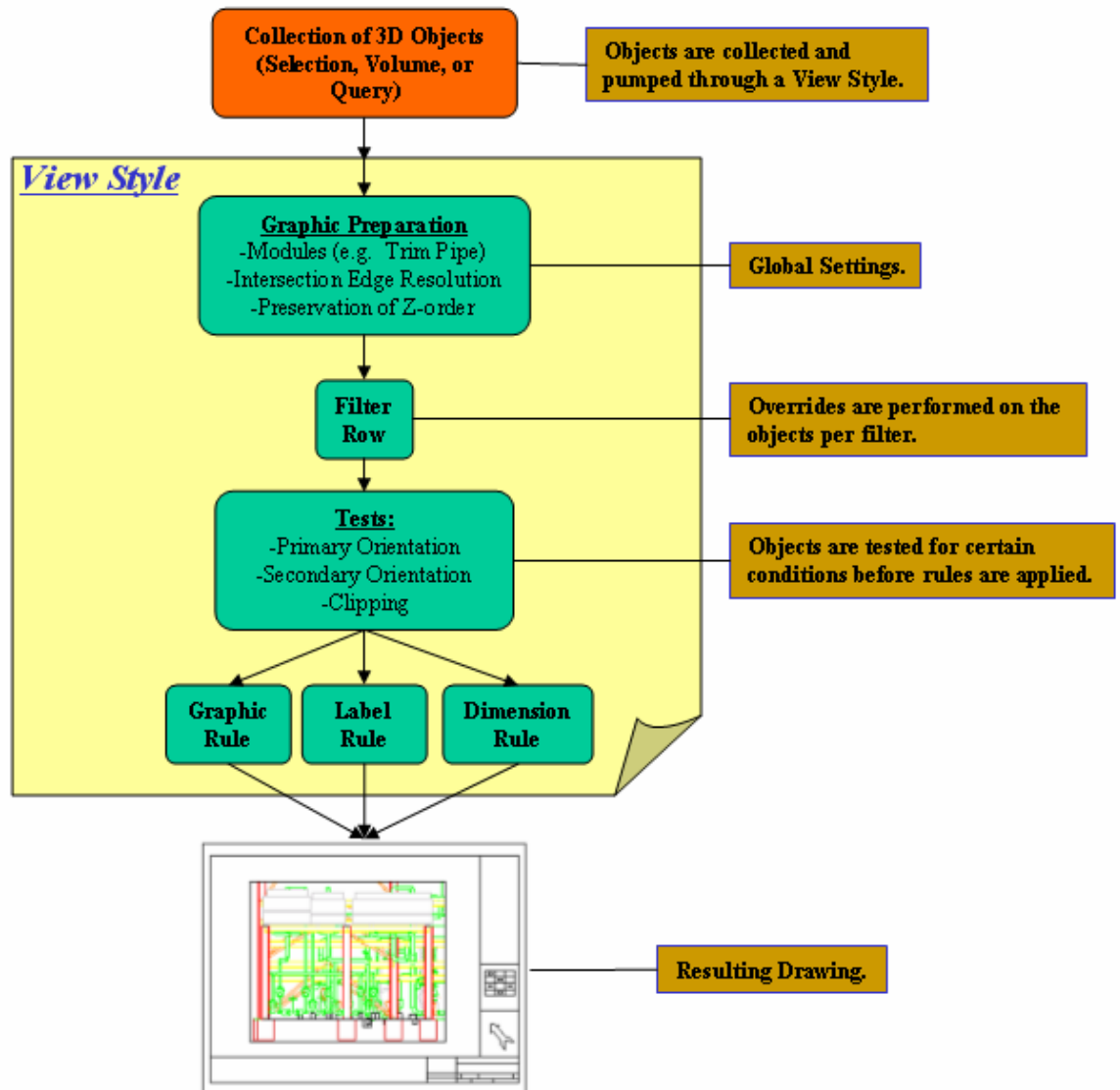
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# Overview



# Drawings Task Configuration

## Setting up for batch process

Enabling the Microsoft Message Queueing Service

## Setting up the Error Log

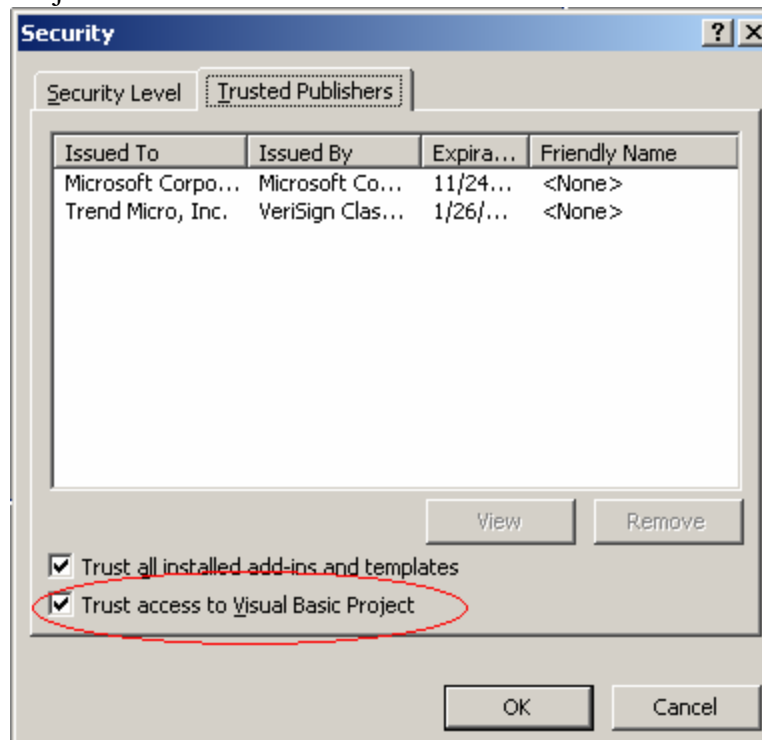
Edit Registry key

HKEY\_LOCAL\_MACHINE\SOFTWARE\Intergraph\Applications\Environments\Drawings\ErrorLog and set the Level value to 300

## Enable Excel to run Embedded Reports

If Excel 2000, make sure SP3 is loaded

If Excel XP or Excel 2003, check the box under Tools – Macro – Security – Trusted Publishers – Trusted Publishers for Trust access to Visual Basic Project



# Volume Drawings Workflow

## A. Adding Piping Plan Drawing

1. Define workspace to by Unit 1
2. Switch to Drawings and Reports task
3. Right mouse on the Plant and right mouse select New...
4. In the Add Component Dialog, from the General tab, select Folder and click OK.
5. Select the newly created folder and rename it to 'GA Drawings'
6. Right mouse on the GA Drawings folder under the Plant and right mouse select New...
7. In the Add Component Dialog, from the Imperial Drawing Types tab, select Piping Plan

## B. Placing the drawing volumes

1. Switch to the Space Management task.
2. Format – Surface Style Rules and add the rule called Named Spaces to the workspace.
3. Open two graphics views and orient them looking down and looking north.
4. Start pin-point.
5. Start the Place Drawing Volume by View command



6. In the ribbon bar, select Piping Plan for the drawing type
7. In the pin-point toolbar, enter coordinates: E: 72', N -2', El -3'
8. Click in the graphic view once.
9. Enter Elevation El 31'
10. Click to place the volume.
11. Place a second volume by entering pinpoint coordinates E: 72', N 32' 6".  
El -3'
12. Click in graphic view.



13. Enter Elevation EL 31'
14. Click to place the second volume adjacent to the first one.
15. Switch to the space tab of the workspace explorer to see that the two drawing volume are created under the hierarchy of the drawing folders.

## **C. Updating the documents**

1. Switch to the Drawings and Reports task.
2. Expand the tree to GA Drawings – Piping Plan and right mouse on Piping Plan
3. Select Create Drawings
4. Two drawings are created, select the first one and update. This takes a couple of minutes.
5. Open drawing to view it.

# Snapshot Drawings Workflow

## A. Creating Snapshot Drawing Type

1. Right mouse on the GA Drawings folder under the Plant and right mouse select New...
2. In the Add Component Dialog, from the General tab, select New Snapshot Drawings
3. Rename the newly created drawing type to 'Snapshot'

## B. Creating a Default View Style

1. Select Tools – Define View Style
2. Select New
3. Enter Default for the name of the Snapshot View Style and click OK.

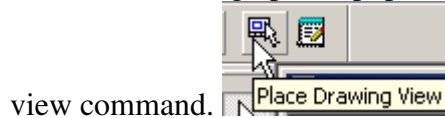
## C. Snapshot the views

1. Switch to the Common task and define workspace to be Unit1. Refresh your workspace
2. Clip the view to all elements using clip by object command
3. Set the 3D view orientation to plan and fit the graphic view.
4. Select Tools - Drawing View.
5. In the ribbon bar, set values as follows:
  - i. Drawing type: GA Drawing - Snapshot
  - ii. View name: Plan
  - iii. View style: Default
6. Click Save to save a snapshot of the view.
7. Set the 3D view orientation to North and fit the graphic view (or make the North view the active view)
8. Snapshot another view named 'North'

## D. Composing the drawing

1. Switch to the Drawings and Reports task

2. Expand the tree until GA Drawings - Snapshot
3. Right-mouse and select Create Drawing
4. Select the Imperial\D Wide template.
5. When the drawing opens up, place one of the views using place drawing



6. Set the scale for the views as desired.



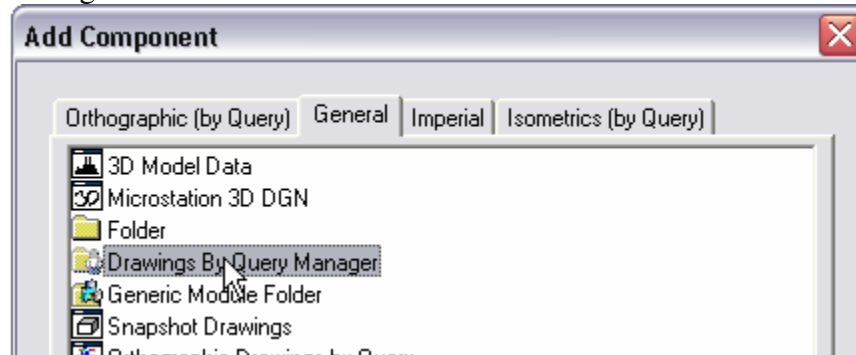
7. Similarly place the other view.
8. Save and close the drawing.

## E. Updating the documents

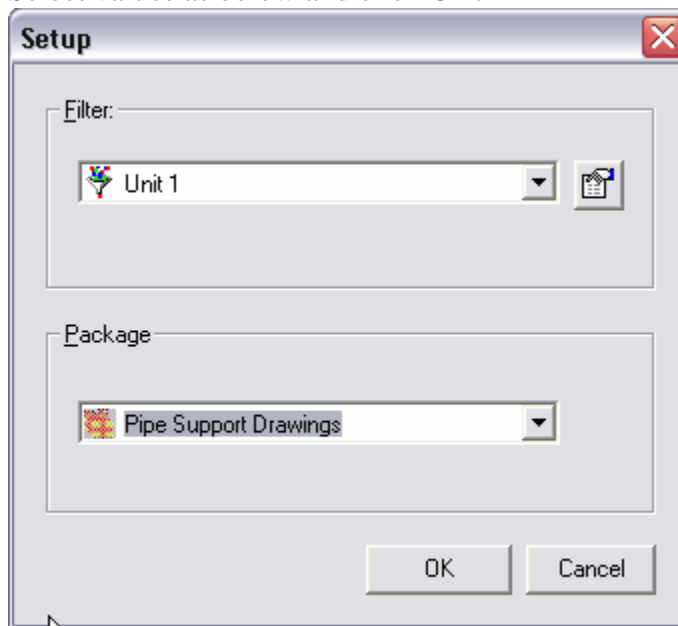
1. Right mouse on GA Drawings - Snapshot.
2. Select Update Document(s)
3. After a wait of about 1-2 min, the drawing is generated.

# Drawings by Query Workflow

1. Right-click on GA Drawings and select New...
2. Add Component and from the General tab, select Drawing by Query Manager

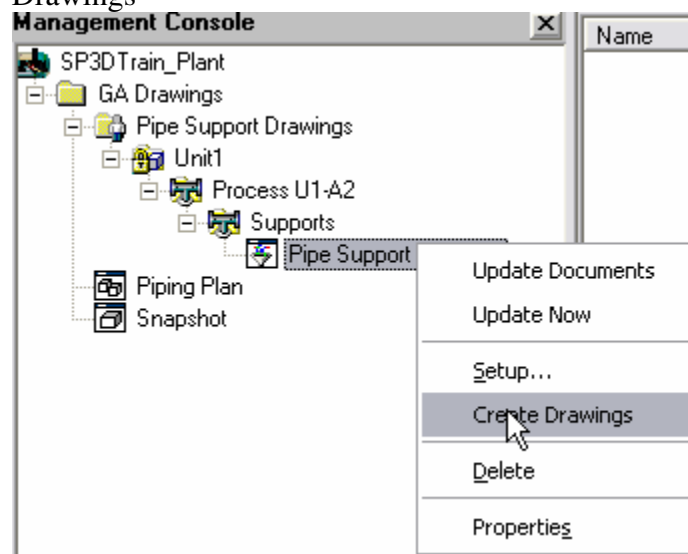


3. Rename the newly added component to Pipe Support Drawings
4. Right click on Pipe Support Drawings and Setup...
5. Select values as below and click OK.



6. Right-click on Pipe Support Drawings and Run Query. Wait till the tree is automatically created.

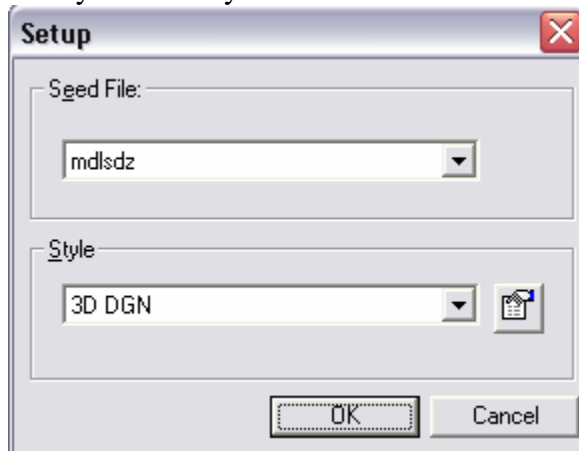
7. Right-click on the lower Pipe Support Drawings node and Create Drawings



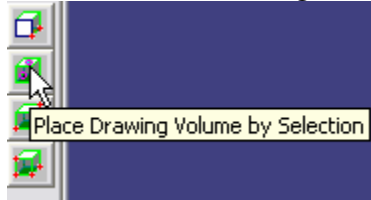
8. Right-click and Update

# Microstation 3D DGN Workflow

1. Right-click on GA Drawings and select New..
2. From the Add component dialog, select Microstation 3D DGN from the General tab
3. Right-click on New 3D DGN Drawings and click Setup...
4. Verify that the style is set to 3D DGN

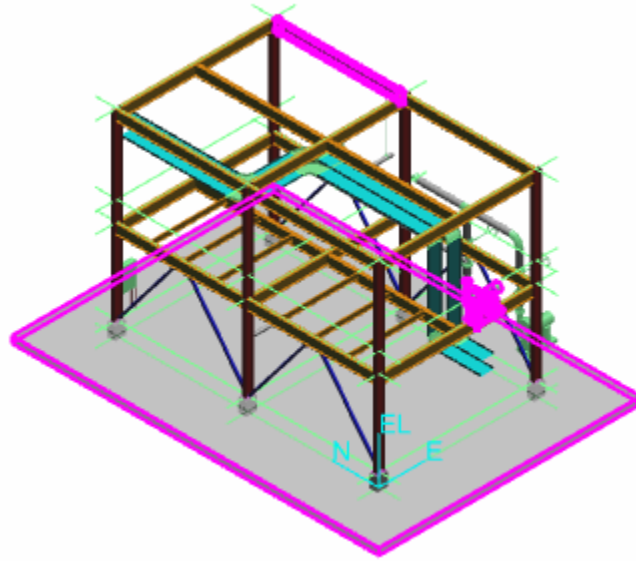


5. Switch to the Space Management task
6. Start the Place Drawing Volume by Selection command



7. On the ribbon bar, pick 'New 3D DGN Drawings' in the Drawing Type field and click OK.

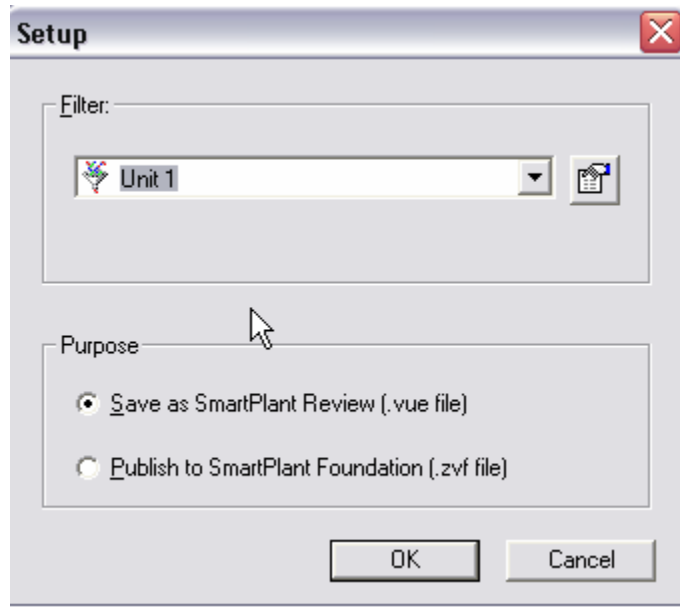
8. Select the slab, one of the top beams and one of the pumps as shown



9. Click Finish to create the volume
10. Switch to Drawings and Reports task, create drawing and update. Wait while MicroStation is opened and closed.
11. Double-click the drawing to open and view the output 3D DGN file.

# 3D Model Data (SmartPlant Review) Workflow

1. Right-click on GA Drawings, select New... and add a New 3D Model Data component from the General tab
2. Right-click on 3D Model Data and Setup...
3. Pick the Unit 1 filter and click OK.



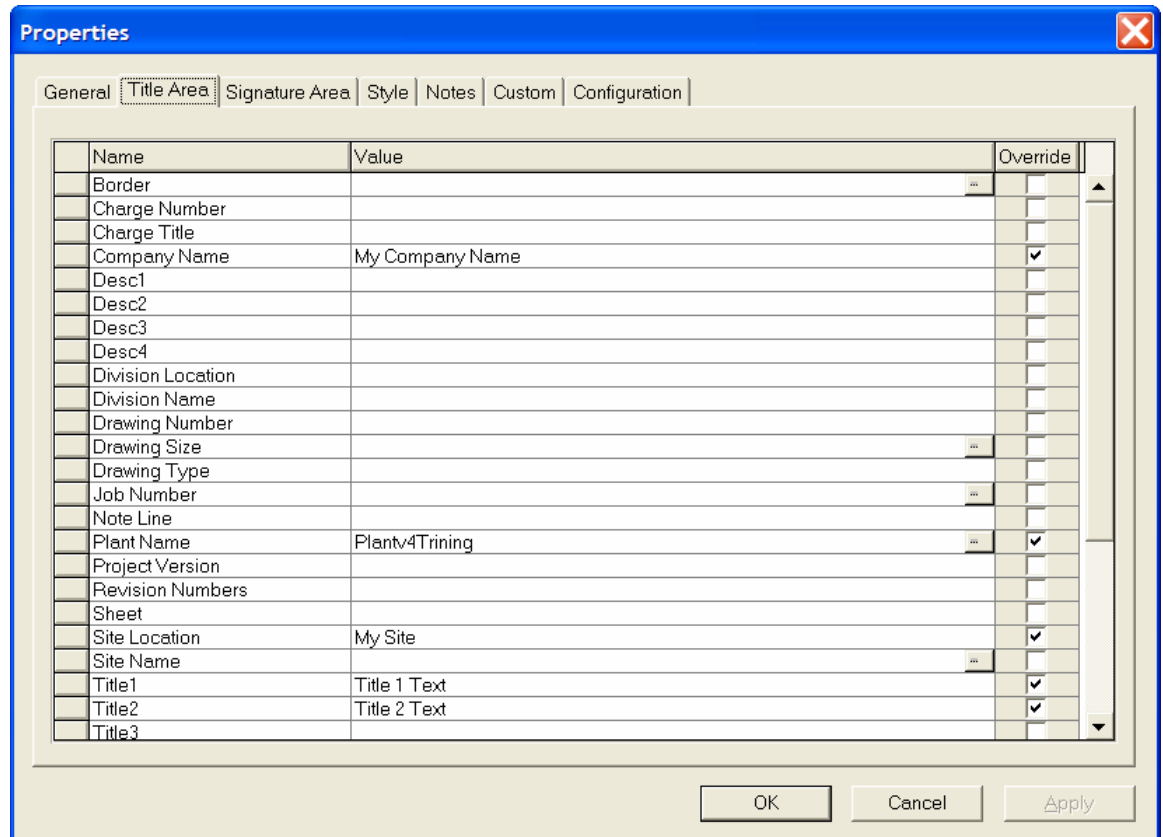
4. Create Drawing, a drawing named 'Unit 1' is created.
5. Update Now
6. Right-click on Unit 1 and Save as SmartPlant Review. Browse for the desired output location for the data and graphics files and supply a name, say Unit 1.
7. Double-click the Unit 1.vue file to open and review it in SmartPlant Review.



# Setting Drawing Properties

## Exercise:

1. Select the Plant parent level in the hierarchy, right click, and select “Properties”. Add values for the following attributes;



Name	Value	Override
Border		<input type="checkbox"/>
Charge Number		<input type="checkbox"/>
Charge Title		<input type="checkbox"/>
Company Name	My Company Name	<input checked="" type="checkbox"/>
Desc1		<input type="checkbox"/>
Desc2		<input type="checkbox"/>
Desc3		<input type="checkbox"/>
Desc4		<input type="checkbox"/>
Division Location		<input type="checkbox"/>
Division Name		<input type="checkbox"/>
Drawing Number		<input type="checkbox"/>
Drawing Size		<input type="checkbox"/>
Drawing Type		<input type="checkbox"/>
Job Number		<input type="checkbox"/>
Note Line		<input type="checkbox"/>
Plant Name	Plantv4Trining	<input checked="" type="checkbox"/>
Project Version		<input type="checkbox"/>
Revision Numbers		<input type="checkbox"/>
Sheet		<input type="checkbox"/>
Site Location	My Site	<input checked="" type="checkbox"/>
Site Name		<input type="checkbox"/>
Title1	Title 1 Text	<input checked="" type="checkbox"/>
Title2	Title 2 Text	<input checked="" type="checkbox"/>
Title3		<input type="checkbox"/>

2. OK the form to save the Plant level attributes.
3. Right click on the “GA Drawings” folder, select “Properties” and review the attributes. Note that the Plant level attribute values have been applied to the GA Drawings folder.
4. Edit the Title 2 text for GA Drawings properties to read ‘GA Drawings Level Data’
5. OK the form and exit.
6. Reselect the Plant root level, right click, and select “Properties”. Change the Title 1 attribute string to read “Plant Level Data”. OK and exit the form.
7. Select the GA Drawings folder, right click, select “Properties”. Note that the Plant Level attribute for Title 1 has automatically changed to “Plant Level Data” in Drawings GA as changed above.

8. Similar attribute behavior is seen for all plant folders, snap-ins, and items (drawings, reports, or isos).

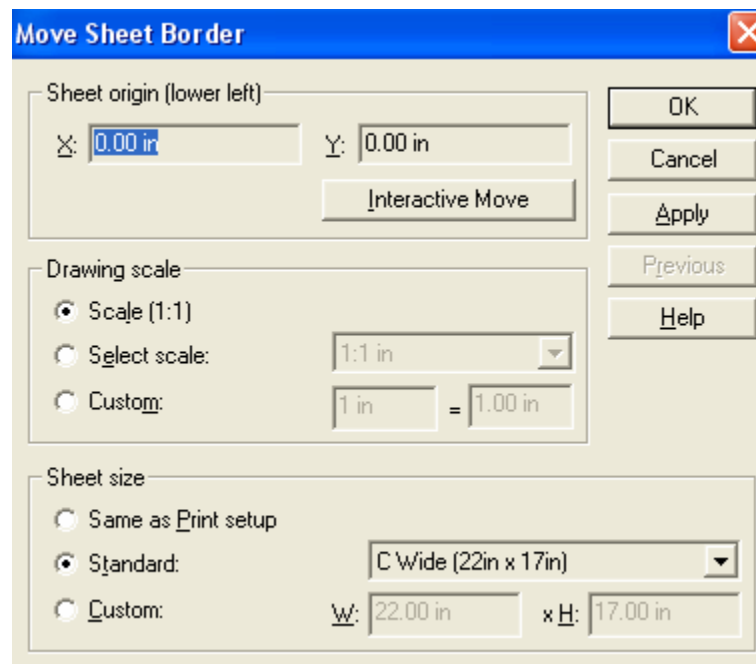
# Drawings Editor (SmartSketch) Basics

## Where to find Drawings Editor inside SmartPlant 3D

Create a shortcut to the 2D drawings editor found in [Workstation Install Directory]\Common2D\Shape2D\Bin\Shape2Dserver.exe and put the shortcut in Start Menu – Programs – Intergraph SmartPlant 3D

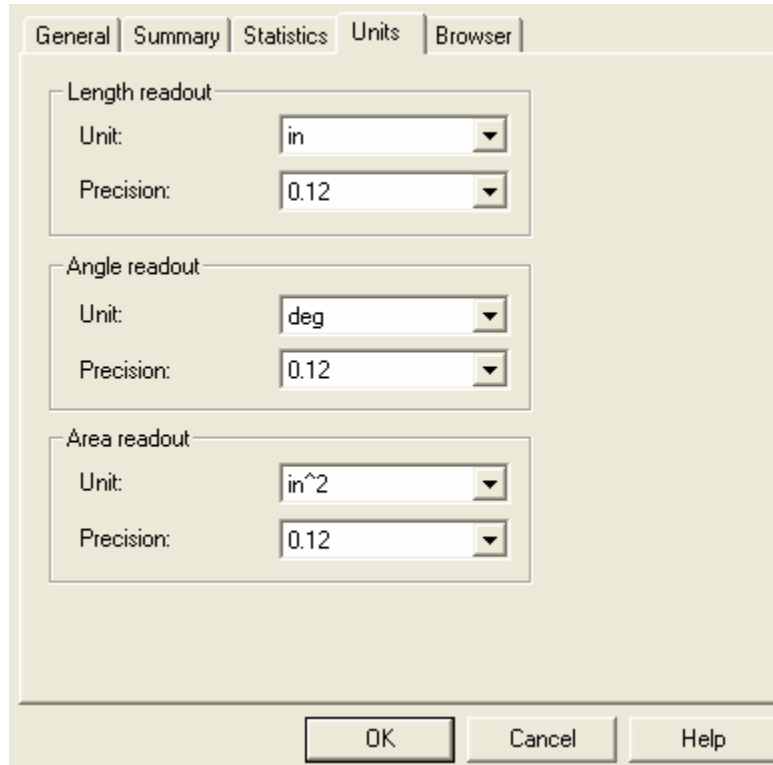
## Background and working sheets

- Every document has at least one working sheet and one or more background sheets.
- Any of the sheets can be designated as a background sheet for any of the working sheets.
- The background sheet for each working sheet can be chosen individually.
- You toggle between the two classes of sheets (background and working) using the View – Working sheets and View – Background sheets menu options.
- The origin of a sheet is at the lower left hand corner of a sheet.
- The origin can be accessed using File – Move Sheet Border command



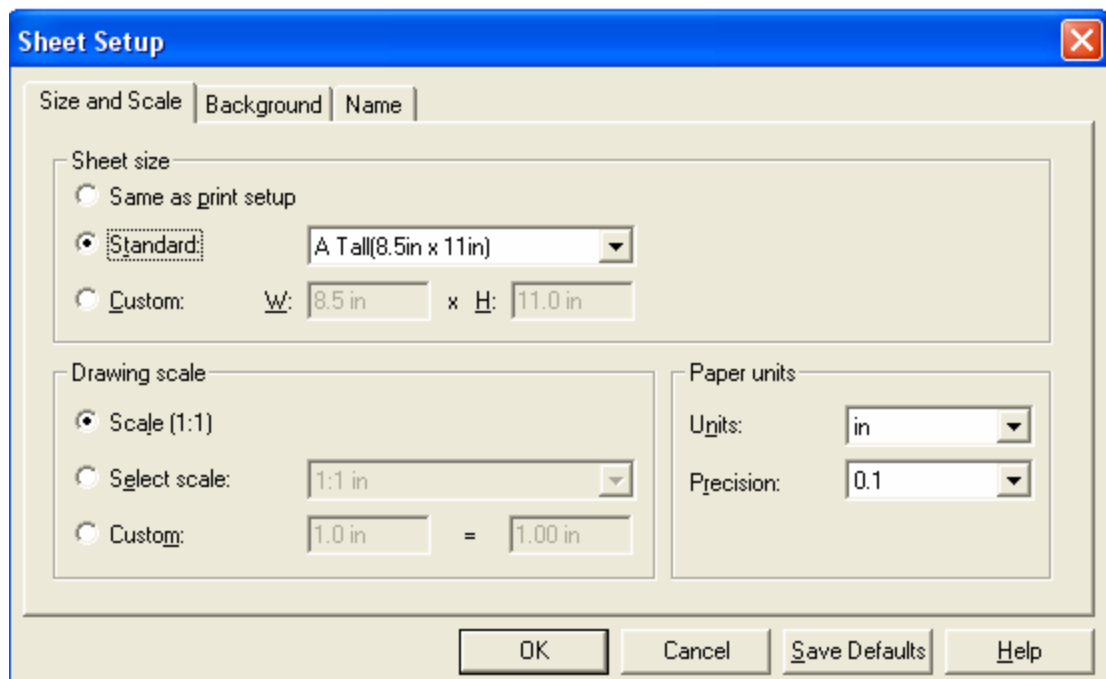
## File – Properties – Units

- The units for readout in a sheet can be set using File – Properties – Units

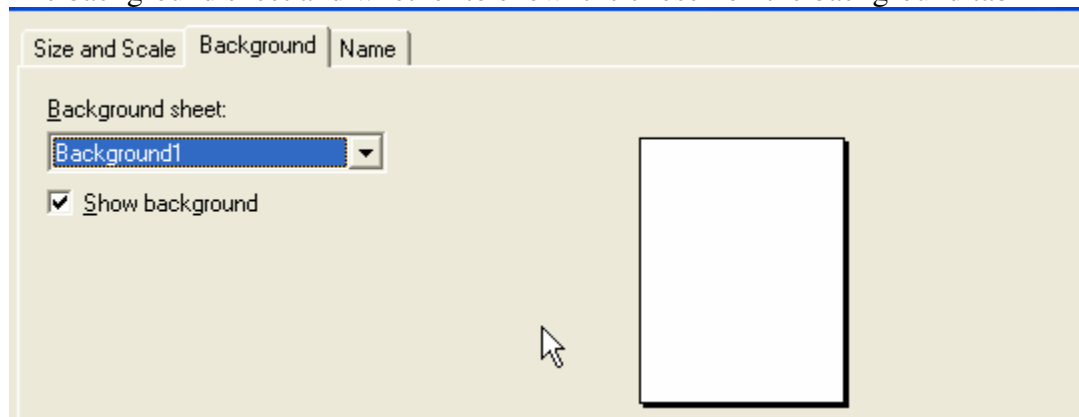


## File – Sheet Setup

- The size and scale for a sheet is setup using File – Sheet Setup

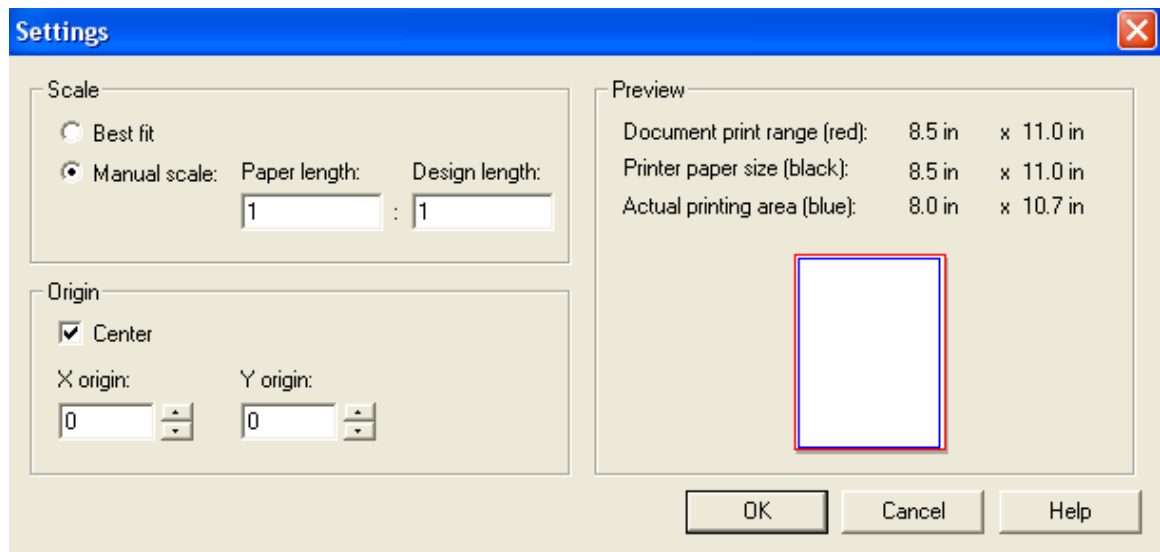


- The background sheet and whether to show it is chosen on the background tab

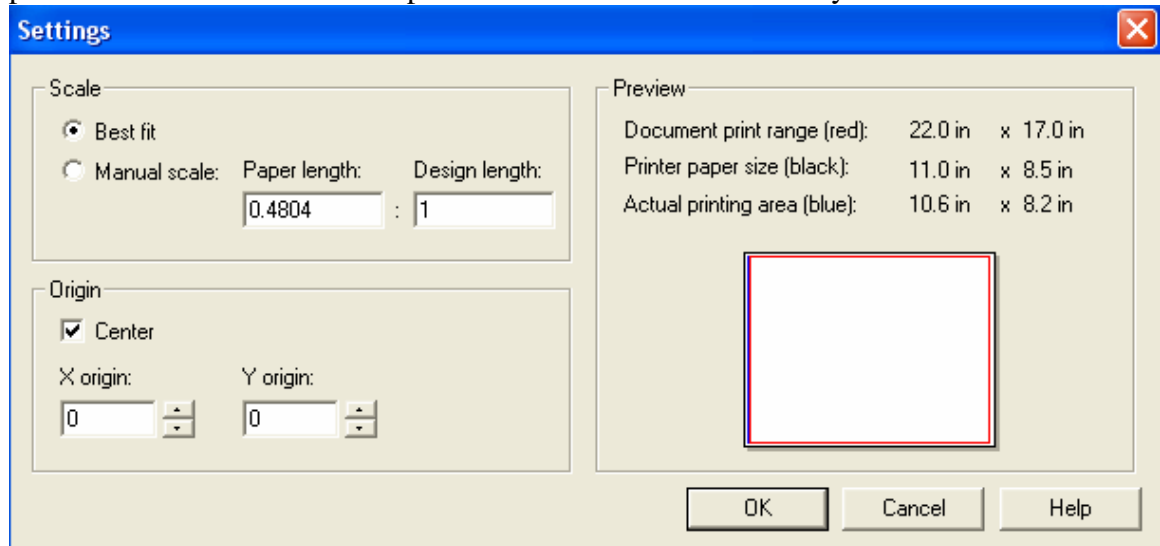


## Print setup

- Once a printer is installed, the following settings may be made for printing using File – Print - Settings



- The values chosen here will be a combination of paper size and sheet size. For example for a sheet size of C (22"x17") and a paper size of A (11" x 8.5"), it is possible to select the Best Fit option and have it set automatically

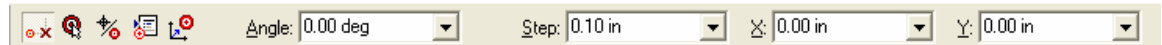


- Using the Tools – Options – View dialog, one can set the view to be displayed as printed. This thickens the lines based on printer resolution. This may result in a lesser detailed on screen display but one that is more like the printed version.

## Pin point for accurate drawing

- For accurate drawing, the pin point toolbar may be used.

- The 2D and 3D pinpoints are very similar, allowing you to set the origin and step size.



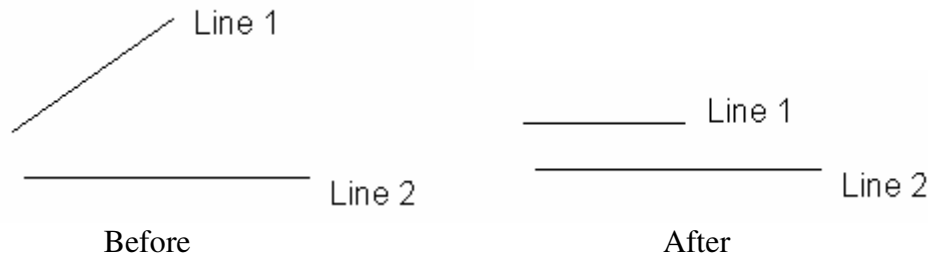
- Once pin-point is started, it stays on until turned off
- When any drawing command (e.g. draw line) is used, values may be entered in pin point toolbar.


## Relationships

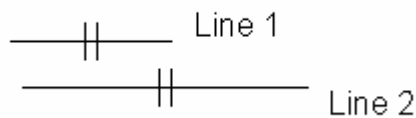
- The relationships toolbar can be turned on or off using View – Toolbars – Check Relationship Box
- Relationships can be created between objects by selecting the relationship and selecting the two objects. E.g. to make two lines parallel, select the parallel button



, then select the first line and the second line, the first line will change orientation to become parallel to second line

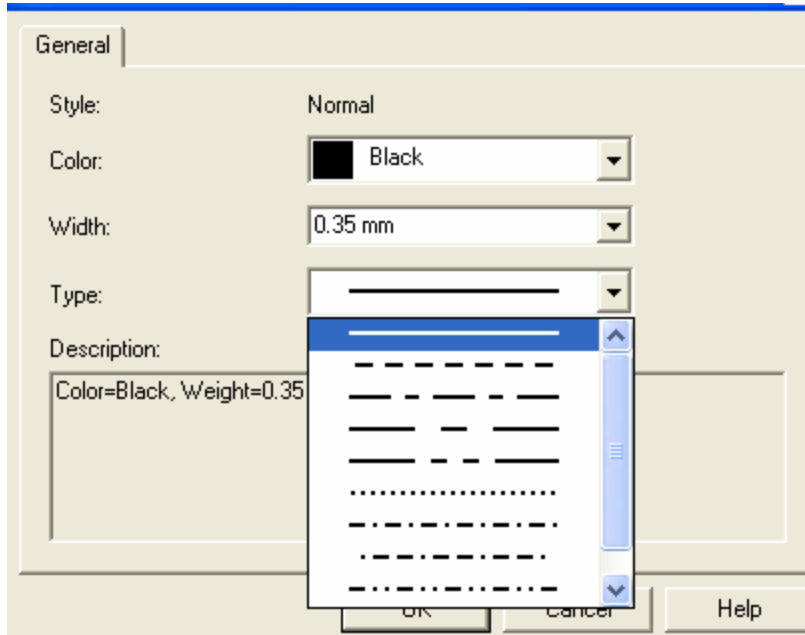


- If Maintain relationship  is toggled on, the relationship created before is maintained (remembered)

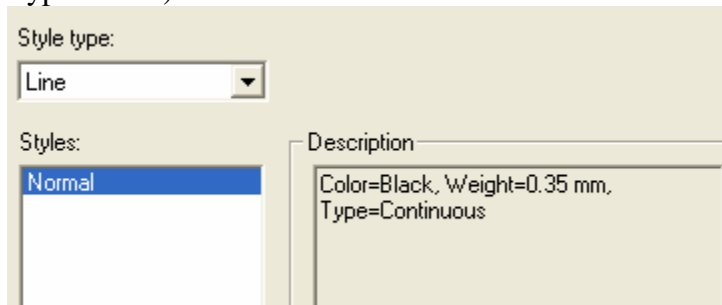


## Format Line

- The Format – Line command may be used to change the color, width and style of a line



- The line style may be saved for future use by using the Format – Style (Style Type – Line) command





## Format Dimension

- Dimensions may be formatted for various properties. General tab sets the color

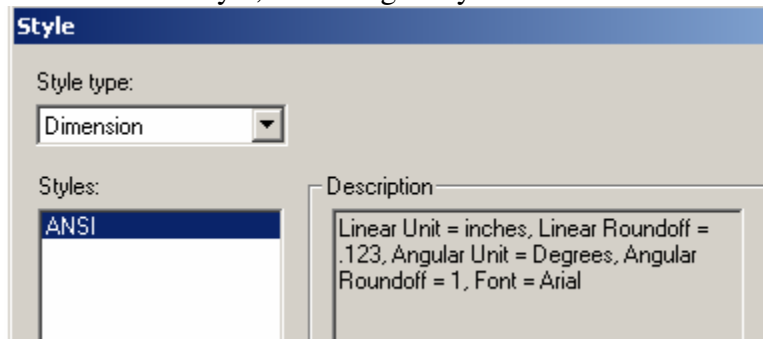
The 'General' tab of the 'Format Dimension' dialog box. It features a 'Color' section with three color pickers: 'Driving dimension' set to Black, 'Driven dimension' set to Dk Cyan, and 'Error dimension' set to Dk Yellow. Below this is a 'Scale mode' section with two radio buttons: 'Automatic' (selected) and 'Manual' (with a text input field containing '1'). The tab bar at the top includes 'General', 'Units', 'Secondary Units', 'Text', 'Lines and Coordinate', 'Spacing', and 'Terminator and Symbol'.

- Units and secondary units tab set the units

The 'Units' tab of the 'Format Dimension' dialog box. It is divided into four sections: 'Linear' (Units: inches, Unit label: empty, Subunit label: empty, Round-off: .123, Maximum subunits: 12), 'Angular' (Units: degrees, Round-off: 1), 'Zeros' (Leading: unchecked, Trailing: checked), and 'Delimiter' (Period: selected, Comma: unselected, Space: unselected). The tab bar at the top includes 'General', 'Units', 'Secondary Units', 'Text', 'Lines and Coordinate', 'Spacing', and 'Terminator and Symbol'.

- Text/Lines/Spacing/Terminator options are also available.

- Similar to line style, all settings may be stored in Dimension Style

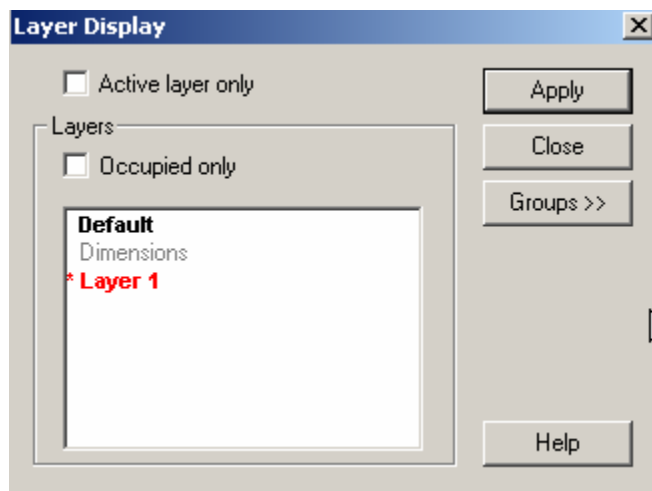


## Layers

- Any number of layers can be created using Tools – Layers command.
- To create a new layer, type in its name in the Layers toolbar and press enter.



- Layer display can be turned on or off using Layer status button.
- The bold layers are shown. The active layer is shown in red.

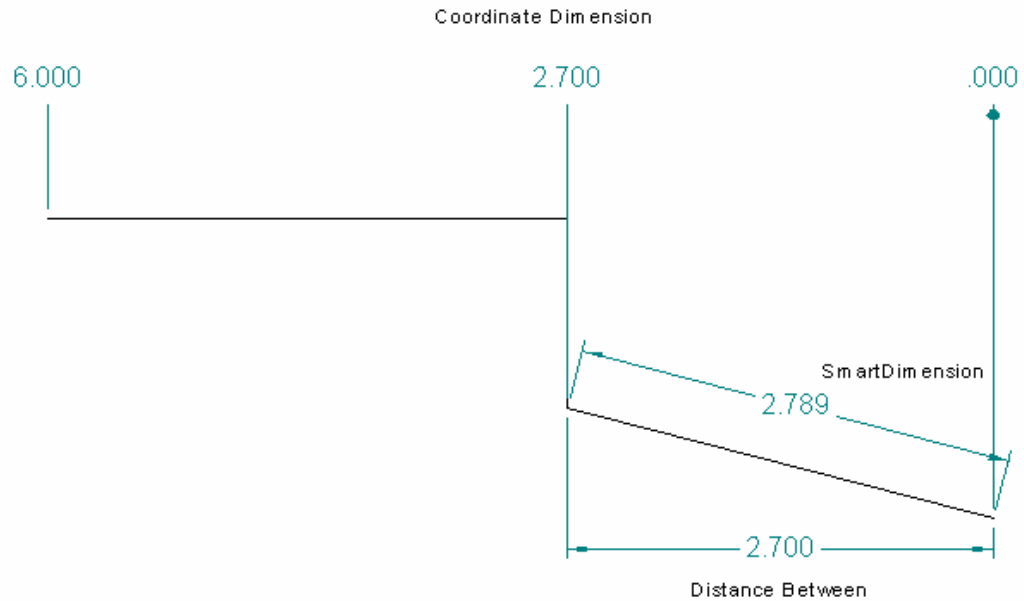


- The command to delete a layer is a custom command available in Common2d\Symbol2D\Client\Bin\CmdDeleteLayer.dll

## Dimensioning

- The Dimensioning toolbar can be turned on or off using View – Toolbars – Check Dimension Box
- SmartDimension will automatically dimension the elements based on its type (length for linear, radius for arc etc)

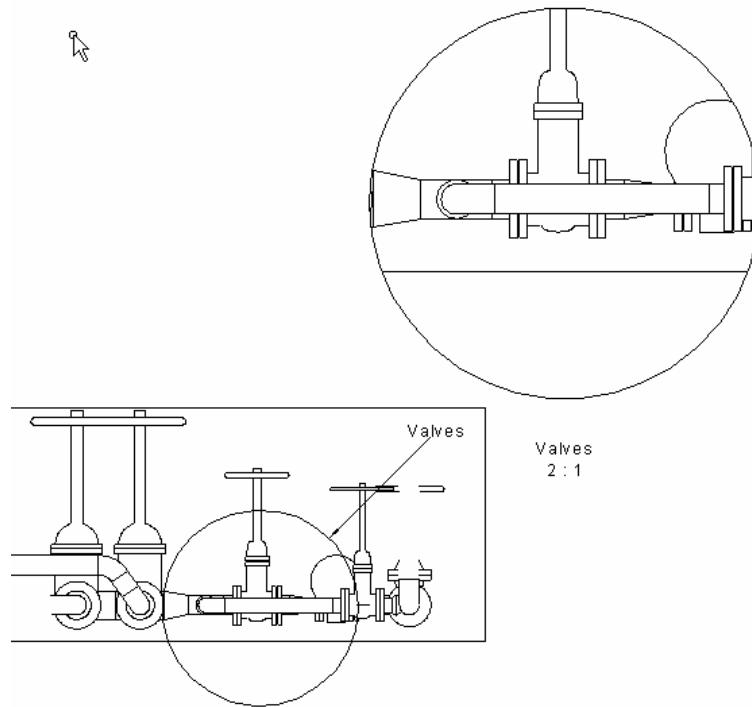
- Distance Between command lets you pick two points or lines and finds coordinate distance between them
- Coordinate dimensions let you dimension successive elements from an initial point



## Detail view

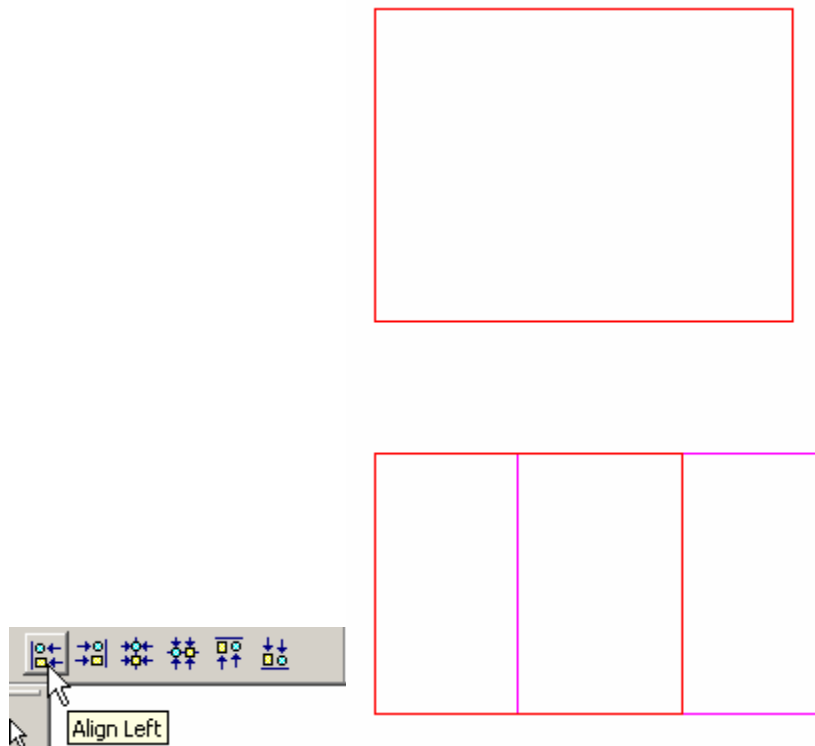
- This command lets you expand out a portion of a drawing into a expanded blow up view
- Command is accessed using Insert – Detail View
- The scale and name for the view can be set

- The view can be placed on a different sheet than the parent element



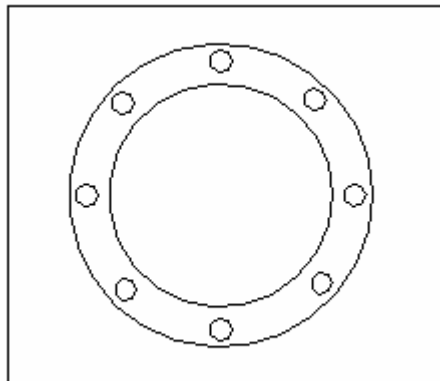
## Align elements

- Elements can be aligned using the Align command on the change toolbar

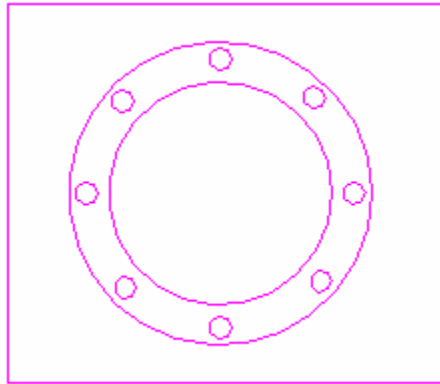
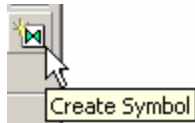


## Symbol creation

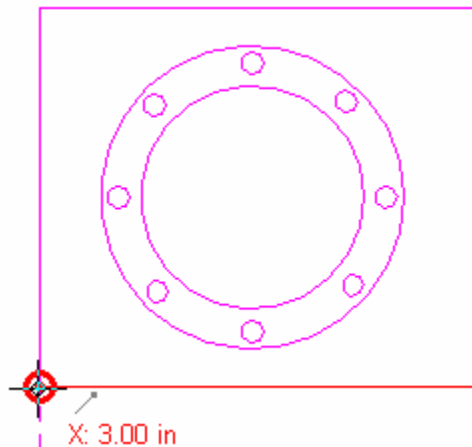
- A symbol (cell) can be created out of selected elements.
- This can then be treated as one unit that can be placed.
- First draw the elements



- Select the elements and press the create symbol button

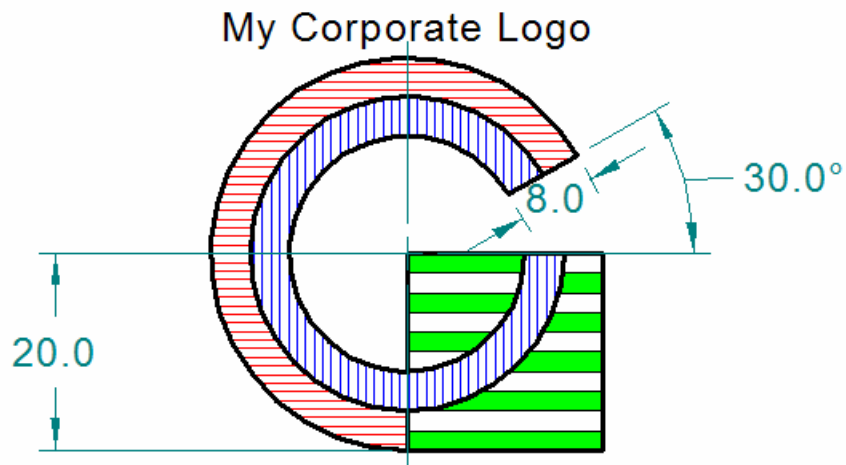


- Place the origin of the symbol where required and save the symbol as a file



## Exercise

- Create the following graphic in the Drawings Editor



Note : Dimensions shown for reference, all in mm

Fill parameters as shown

Inner ring : Normal – Blue – 90 Degrees – 2.0 mm Spacing

Outer ring : Normal – Red – 0 Degrees – 2.0 mm Spacing

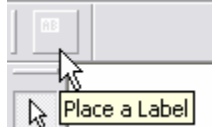
Horizontal Bars (these are hand drawn set of lines and not a fill pattern in the rectangle) – Solid - Green

- Save the graphic as a symbol file called “My\_Symbol.sym”

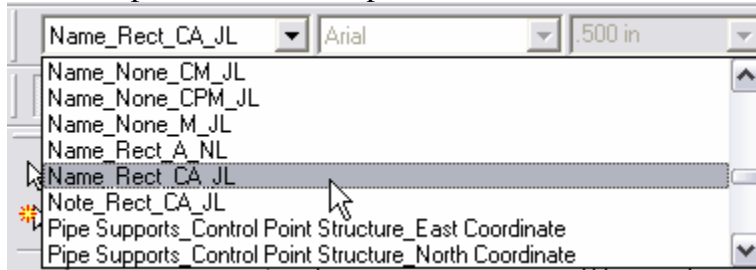
# Placing manual annotation

## A. Manual labeling

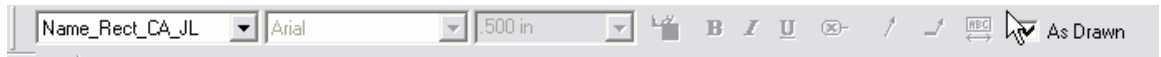
1. Select the DrawingNumber1 from the Snapshot drawing type and Edit.
2. Zoom into the pumps in the plan view
3. Select the place a label command



4. Select one of the pumps
5. From the pick list of labels, pick the Name\_Rect\_CA\_JL label as shown



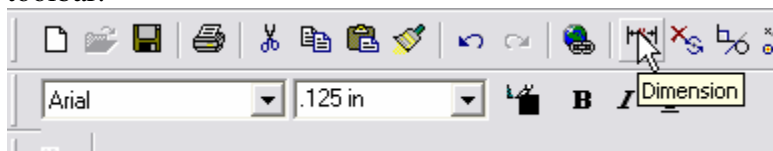
6. Make sure the 'As Drawn' checkbox in the ribbon bar is checked.



7. A label appears on your cursor, click in the sheet to place it where desired.
8. Now select the other pump and label it.
9. Right-click to exit the labeling command

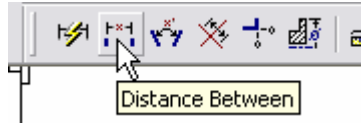
## B. Dimensioning

1. Click the Dimension button in the main toolbar to open the dimensioning toolbar.

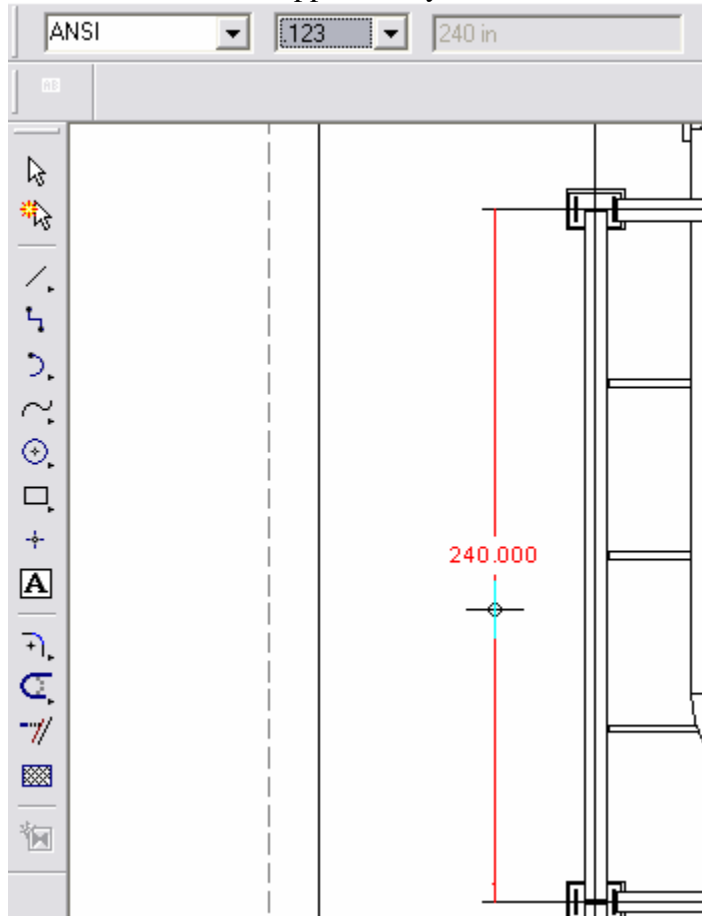




2. Dock the dimensioning toolbar to the top of the screen and select the Distance between command



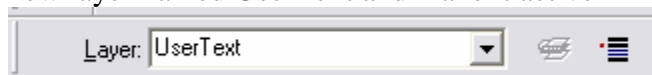
3. Select two gridlines in the plan view by clicking them in succession as shown. A dimension appears on your cursor.



4. Click to place the dimension where desired.

## C. User Text

1. Select Tools – Layers
2. In the layer toolbar, key in UserText and press Enter. This will create a new layer named UserText and make it active



3. Using the text command on the vertical toolbar, enter some text, e.g. the name of the view and place it under the view.

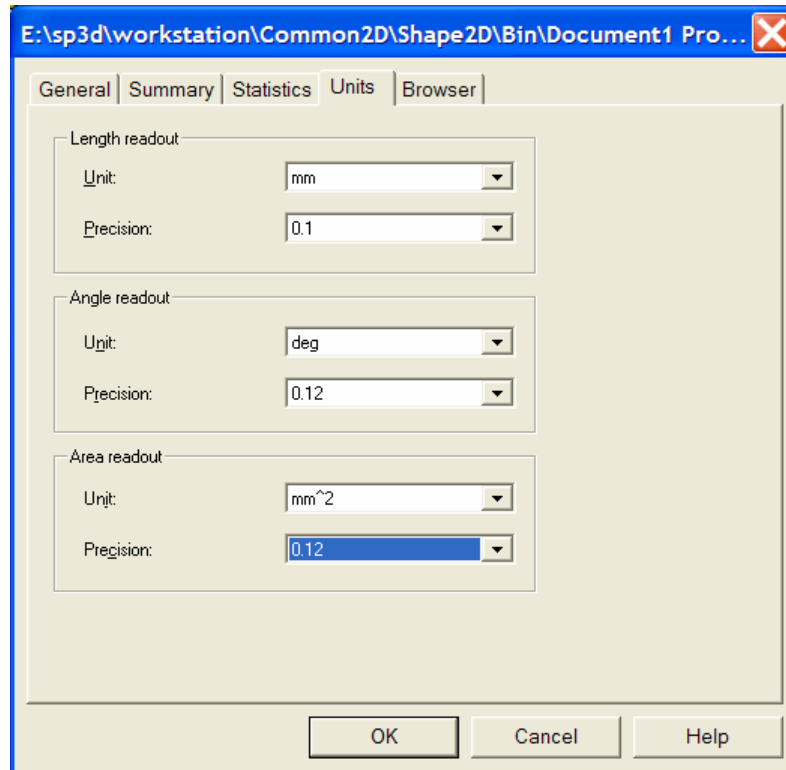
#### 4. Save and exit the drawing.

All of the manually placed text or graphic annotation on layers whose name starts with the letters 'User' is saved. All labels and dimensions are saved through updates.

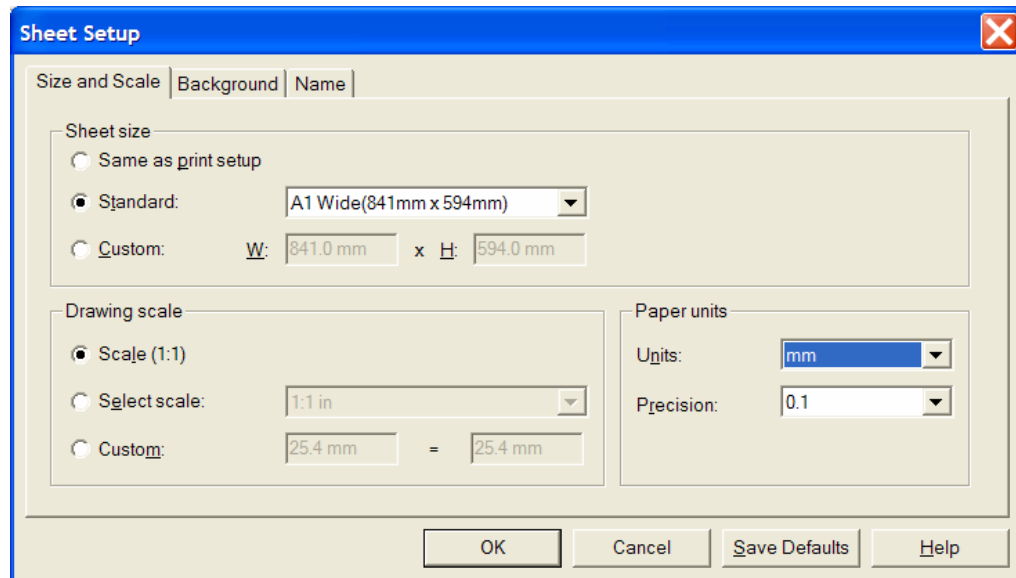
# Editing Border Templates

## Creating New Template

1. Open the Drawings Editor
2. Select File => Properties => Units Tab. Set the file attributes as noted and select OK.



3. Select File => Sheet Setup => Size and Scale tab. Set the file attributes as noted and select OK.



4. Select File => Save as and save the file in the (\\Symbol Share\\Drawings\\Catalog\\Templates) as “New\_A1\_1.sha” and select “Save”.
5. Save the file again, but this time as “New\_A1\_2.sha”.

## Using a DWG/DGN template to seed a drawing template

1. First determine the size of the template file you want to create.
2. Open Windows Explorer and navigate to [Installation Dir]\\Common2D\\Shape2D\\Template
3. Select Normal.sha and view File Properties and uncheck the Read Only attribute.
4. Open Normal.sha in Drawing editor and set its size to the desired size of your template. Save and close drawing editor.
5. Open Drawing Editor using desktop shortcut.
6. File – Open to open the DGN or DWG file, the file contents are automatically converted to SHA format. Scaling issues are avoided due to steps 1 through 4.
7. Tools – Layers and create a layer called ‘DwgTemplate’
8. Select all border graphics from all auto-created layers in the file and move them to the DwgTemplate layer using the Change Layer button on the

Layers toolbar.



9. Save the file in the [Symbol Share]\Drawings\Catalog\Templates directory with the desired name.

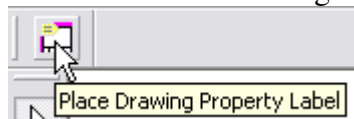
## Using an Existing Template as a Background Sheet

1. Open the New\_A1\_1.sha file.
2. Select Insert => Object => Browse. Navigate to the existing A1\_Wide.sha file in the Symbols\Drawings\Catalog\Templates directory and Select “Open” on the form.
3. Uncheck the Link box and click OK.
4. Place the file by pinpoint or concurrently by pressing the Escape key.
5. Select Insert => Object
6. The Insert Object form appears. Navigate to the My\_Symbol file created earlier. Embed the company logo graphic as into the file
7. Place the graphic in the border.
8. Save the template file.

Note – In this example an existing Template was used as the border graphic. With this method of template creation users can select an existing border, edit existing borders, or create new borders as desired.

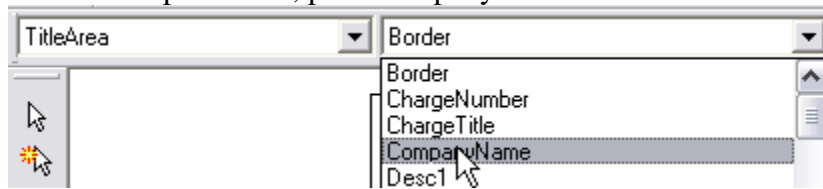
## Adding Drawing Property Labels

1. Enter the Drawings and Reports Task.
2. Select Tools => Edit Border Template.
3. Select “New\_A1\_2.sha” and OK the form.
4. Select the Place Drawing Property Label command



5. In the Label Set pull down, pick Title Area

6. In the Field pull down, pick CompanyName



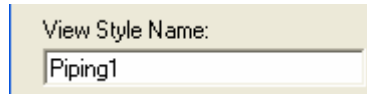
7. Click close to the bottom right corner of the sheet to place the label
8. Similarly pick the ApprovedBy field from the SignatureArea label set and place it as well.
9. Save the template and exit Drawings Editor.

# Basic View Styles

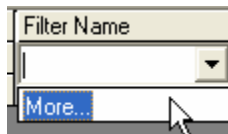
## Creating a volume view style

1. Tools → Define View Style
2. In the View Style Type pick list, select Volume View Styles
3. Click New to start creating a new view style.

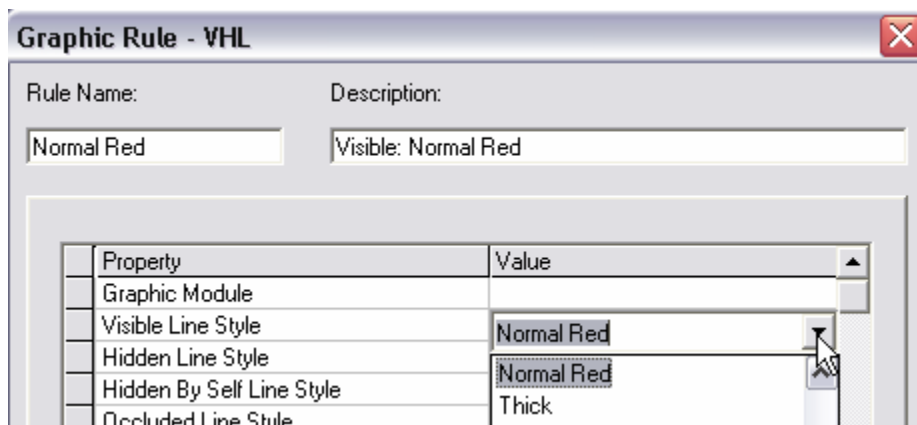
4. In View Style Name, enter Piping1

A screenshot of a software interface showing a text input field labeled "View Style Name:". The field contains the text "Piping1".

5. In the first row of the grid, under Tests, under the Filter Name column, select More...



6. Select the catalog filter under Catalog Filters\Default Filters\SP3D Object Filters\Object Types\Piping and select the filter named Piping Parts (not the folder with the same name).
7. Under the Actions, under the Graphic Rule column, select More...
8. Select New.
9. In the Graphic rule – VHL dialog, set Rule Name: to Normal and Visible Line Style to Normal Red. Set description Visible:Normal Red.



10. Click OK to define the new VHL rule.
11. Select Normal and click OK to apply the rule in the style.
12. Under Matchline Label, select Matchline\_None\_A

13. Click OK to define the view style.

## Creating a snapshot view style

1. Select Tools => Define View Style. Select “Snapshot View Style” from the pulldown on the form.
2. Select “New”. The “View Style Properties - Snapshot” form appears.

**View Style Properties - Manual**

View Style Name: Description:

View Style Settings

Graphic Preparation Rules: Intersection Edges: ☐ Preserve Z Order

Tests

Filter Name	Primary Orientation	Secondary Orientation	Clipping	Graphic Rule	Label Rule	Dimension Rule

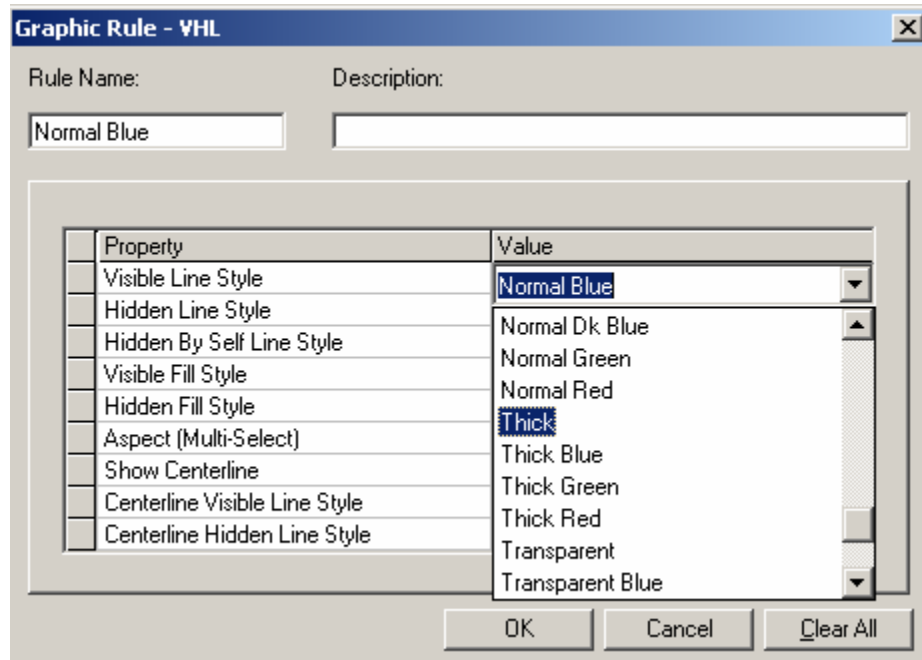
View Frame

Template: Matchline Label: North Arrow Label:

OK Cancel Clear All

3. Key in “Equipment1” for the View Style name and Description.
4. Select the Filter Name => More... field. Select the catalog filter Catalog Filters\Default Filters\SP3D Object Filters\Object Types\Equipment and Furnishings and select the filter named Equipment.
5. Select the Graphic Rule => More... field. The Select Rule form appears.
6. Select the “Visible/Hidden Edges (VHL)” option from the pulldown list. And then Select “New”. The Graphic Rule VHL form appears.
7. Key-in “Normal Blue” for the Rule name and Visible:Normal Blue for the Description.
8. Select the “Visible Line Style” pulldown and select “Normal Blue”. OK the form.



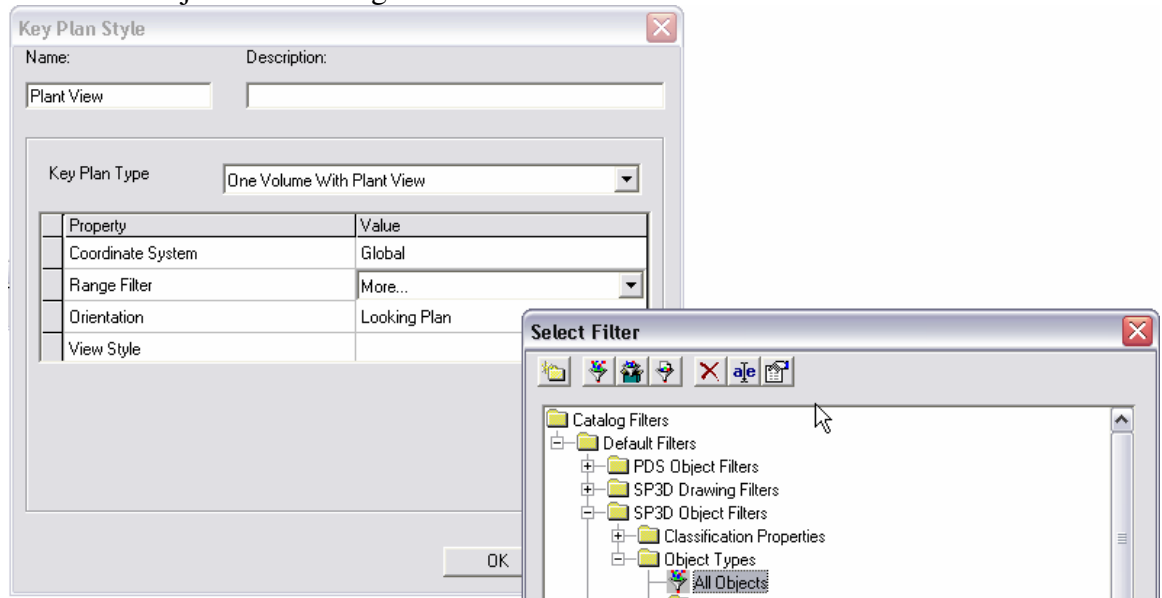


9. Select the newly created graphic rule on the Select Rule form and OK the form.
10. Similarly select Name\_None\_A\_JL for the label rule.
11. OK the form.
12. You have now created a basic View Style for Snapshot Drawings.

## Creating a key plan view style

10. Select Tools – Define Key Plan View Style
11. Select New... and name the view style 'Plant view'

12. Select All Objects as the range filter

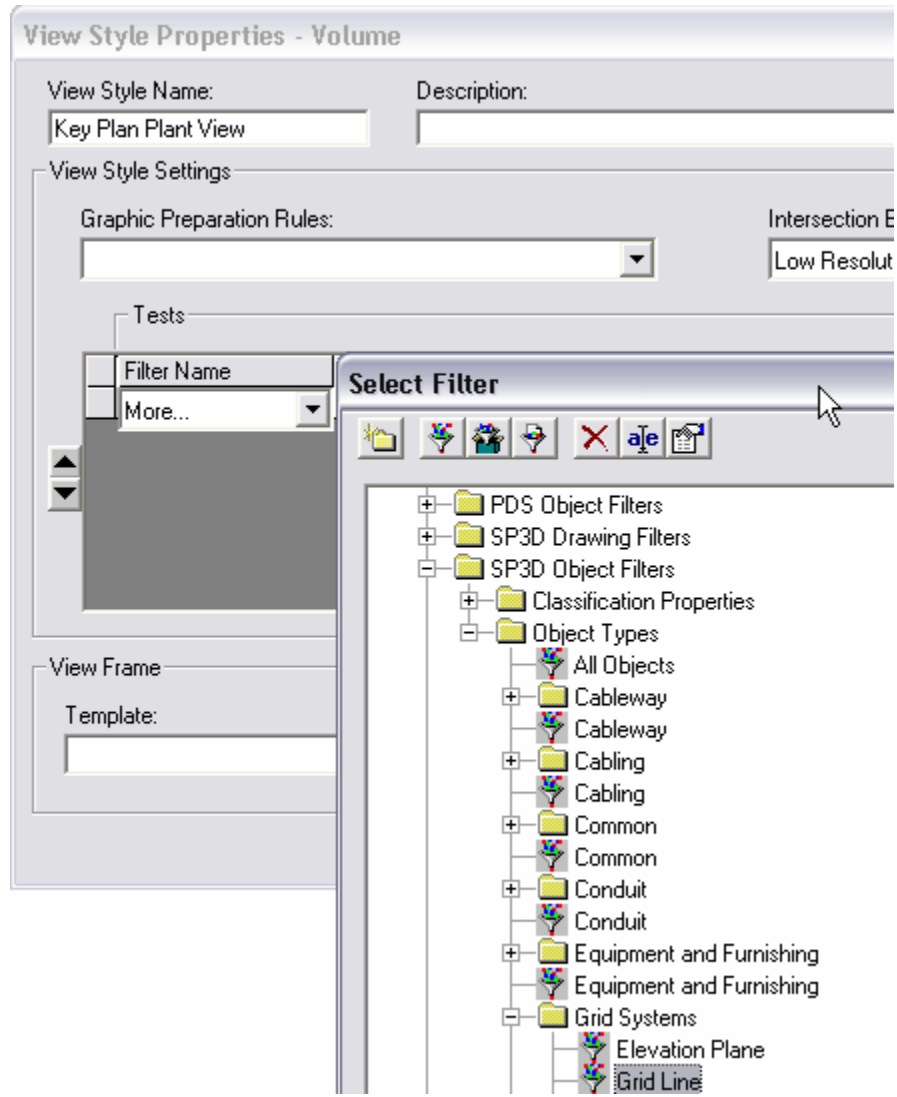


13. For the View Style, select More...

14. Switch to Volume View Styles and create a New View Style

15. Name it 'Key Plan Plant View'

16. Select the filter for the first row to be 'Grid Line'



17. Select Normal Gray for the graphic rule

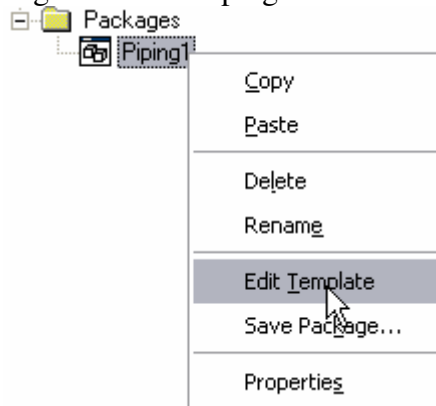
18. In the second row, enter 'KEY\_PLAN\_FOCUS\_ELEMENT' in the filter column

19. Select Blue as a graphic rule

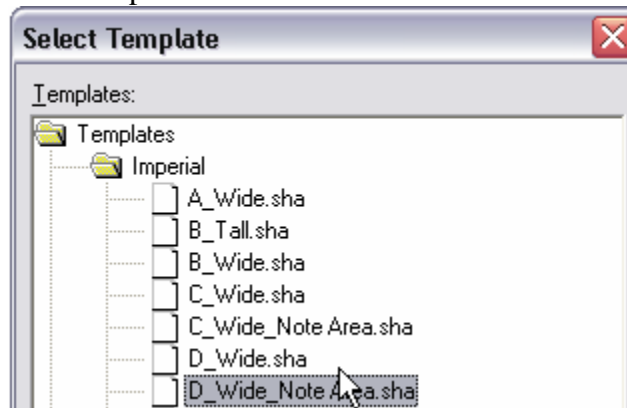
# Creating a volume drawing package

## A. Creating the package

20. Right-click on the plant and create a folder called Packages
21. Right-click on Packages and add a New Volume Drawings component
22. Rename New Volume Drawing to Piping1
23. Right-click on Piping1 and Edit Template

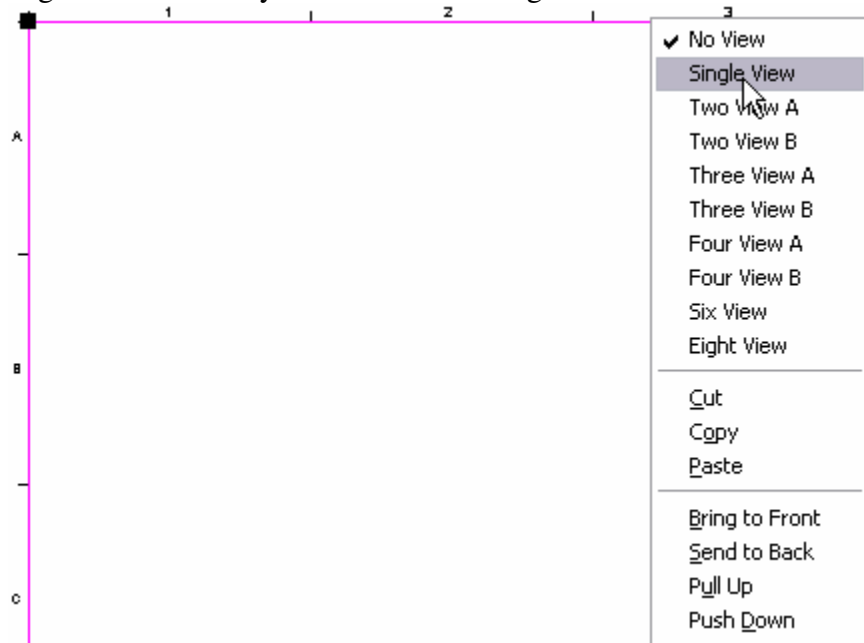


24. Select Imperial\Wide Note Area and click OK.



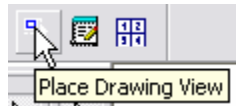
25. Maximize and fit the view in the Drawing Editor
26. Select the line at the top of the border till a quick pick is shown, using it select the symbol. Watch the attribute viewer on the right side of the Drawing Editor, it will show information when the symbol is selected.

27. Right-click on the symbol and select Single View

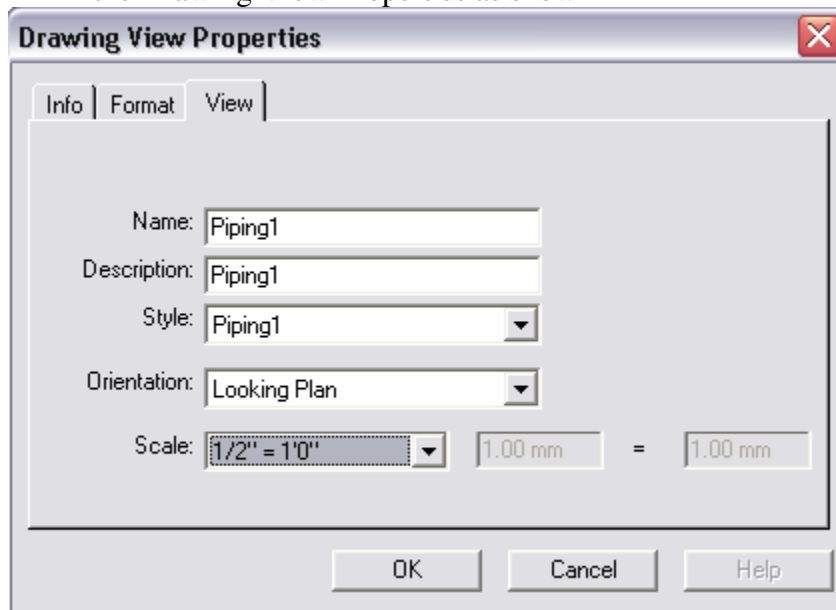


28. In the Attribute Viewer, set the Margin Offset to 3" and watch the view resize itself.

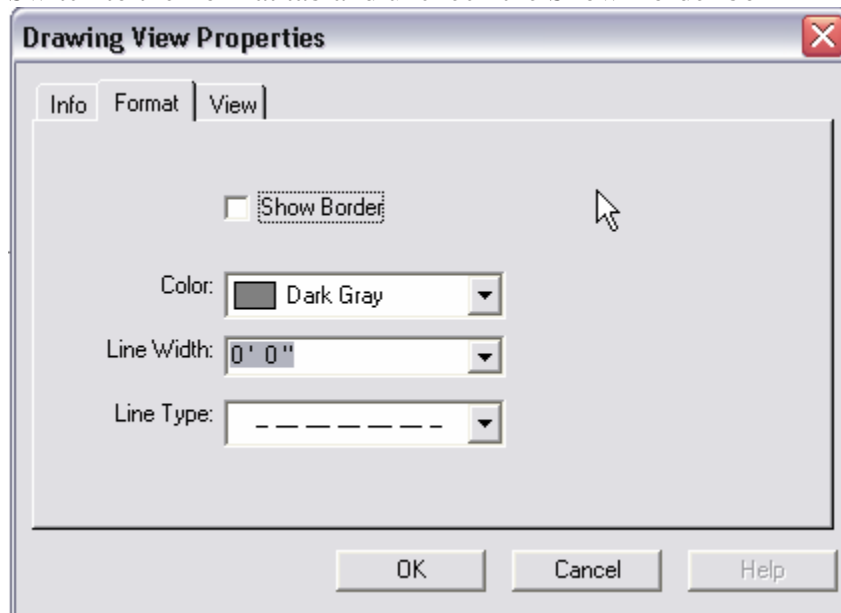
29. Use the Place Drawing view command to draw the 2D view coincident with the view shown.



30. Fill in the Drawing View Properties as shown



31. Switch to the Format tab and uncheck the Show Border box



32. Now you may select the symbol (using quick pick) and delete it using the delete key. Its only function was to let you quickly place a correctly sized view.
33. Close the drawing editor and say Yes when prompted to save.
34. Right-click on Piping1 and Save Package...
35. Fill in values as below

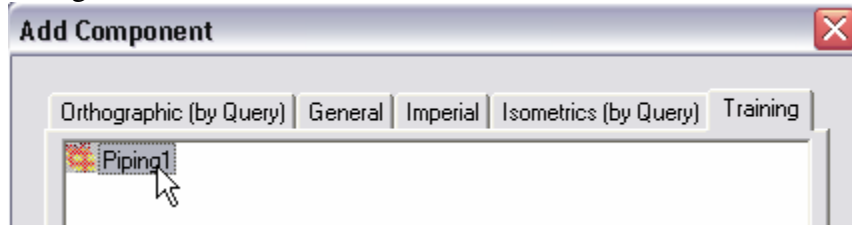


36. Now right-click the Piping1 package and delete it.

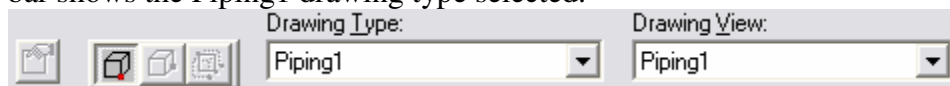
## B. Testing the package

5. Right-click on GA Drawings and select New...

6. Notice that there is a new tab called Training in the Add Component dialog



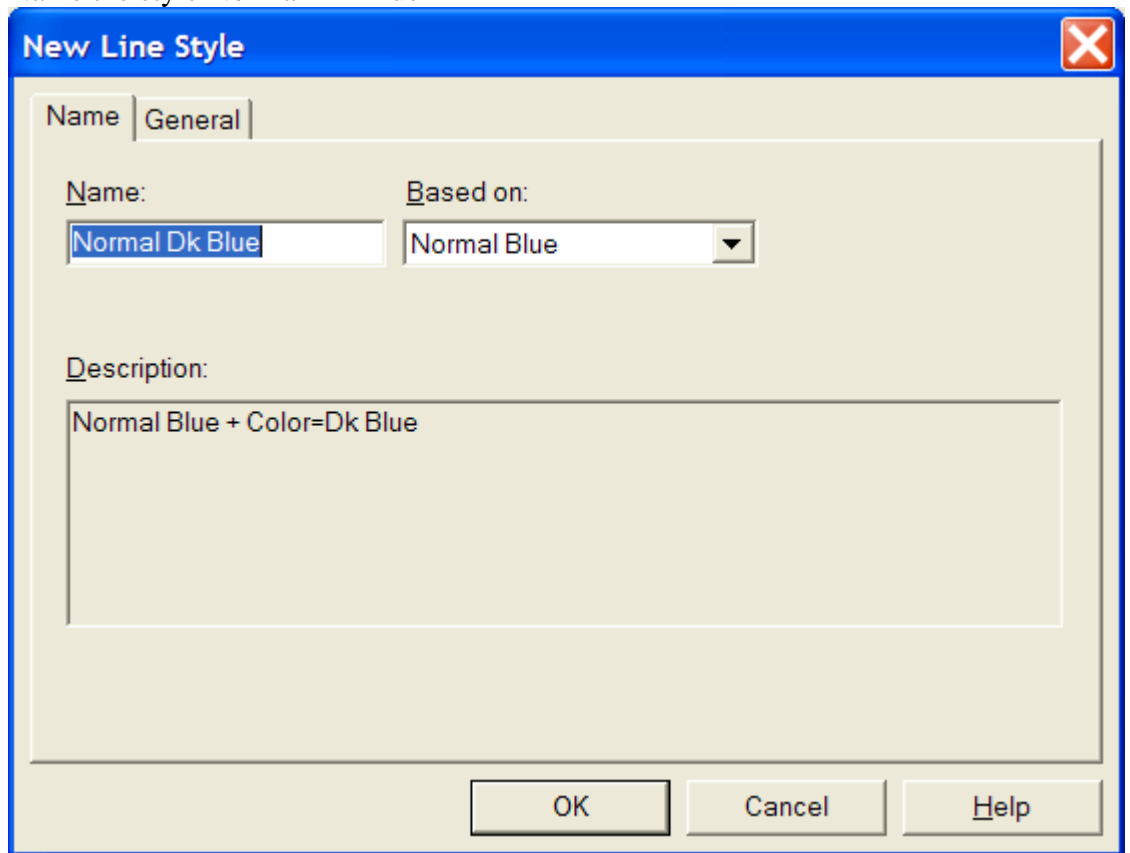
7. Select Piping1 and click OK.
8. Switch to Space Management task and clear view clipping
9. Start the place drawing volume by View command, make sure the ribbon bar shows the Piping1 drawing type selected.



10. Place the view where desired using pinpoint if necessary.
11. Switch to Drawings and Reports task
12. Create and update drawing. Observe that only piping parts that are inside the volume you placed are shown.

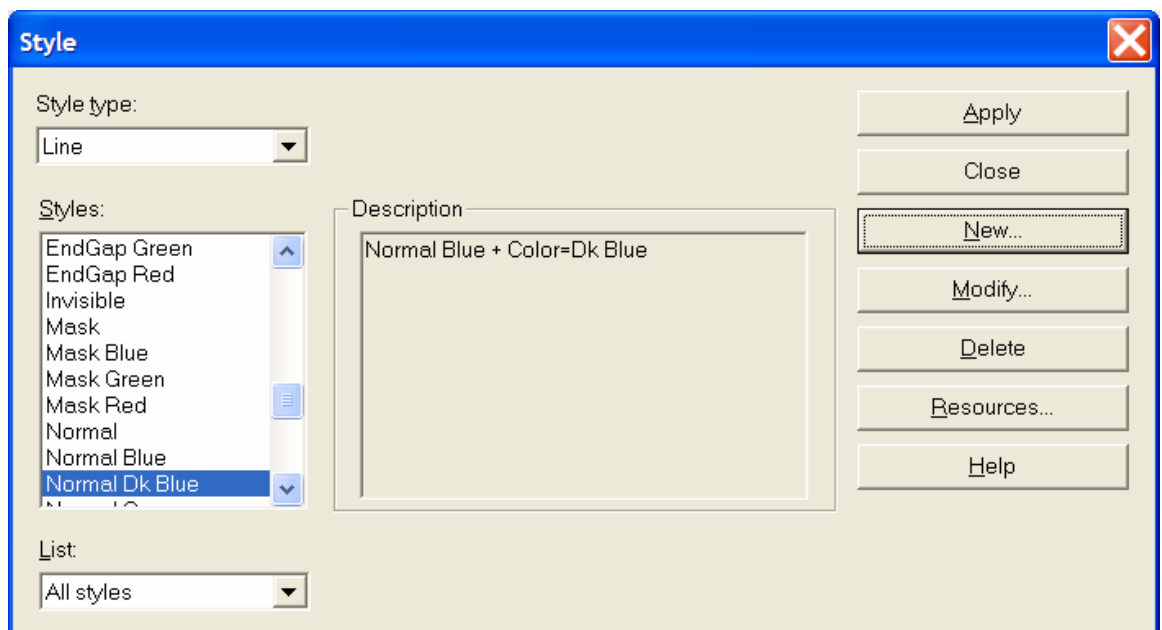
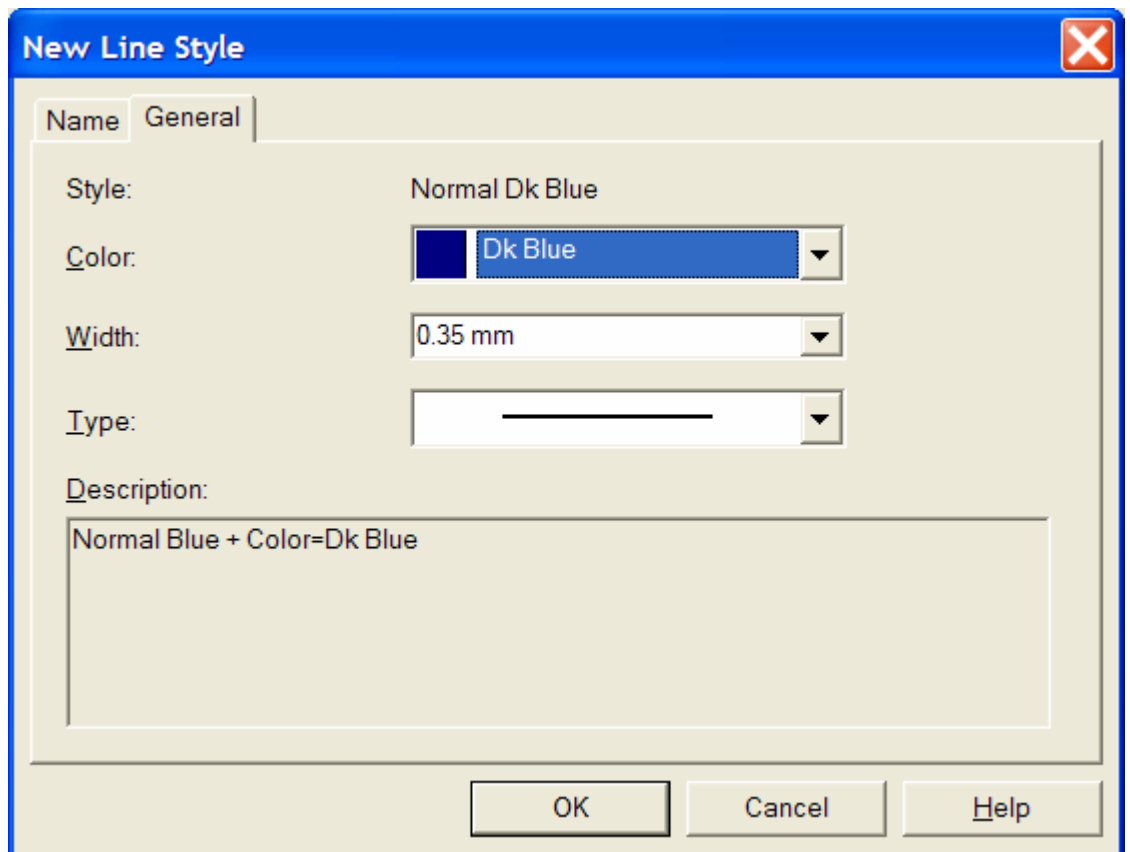
# Defining Line Styles

1. Open the file Styles.sha in the [Symbol Share]\Drawings\Catalog\Templates folder
2. Format – Style and pick the Line option and click New
3. Name the style Normal Dk Blue



4. Change the color to Dk Blue





5. Close and Save and Exit the Styles.sha file.

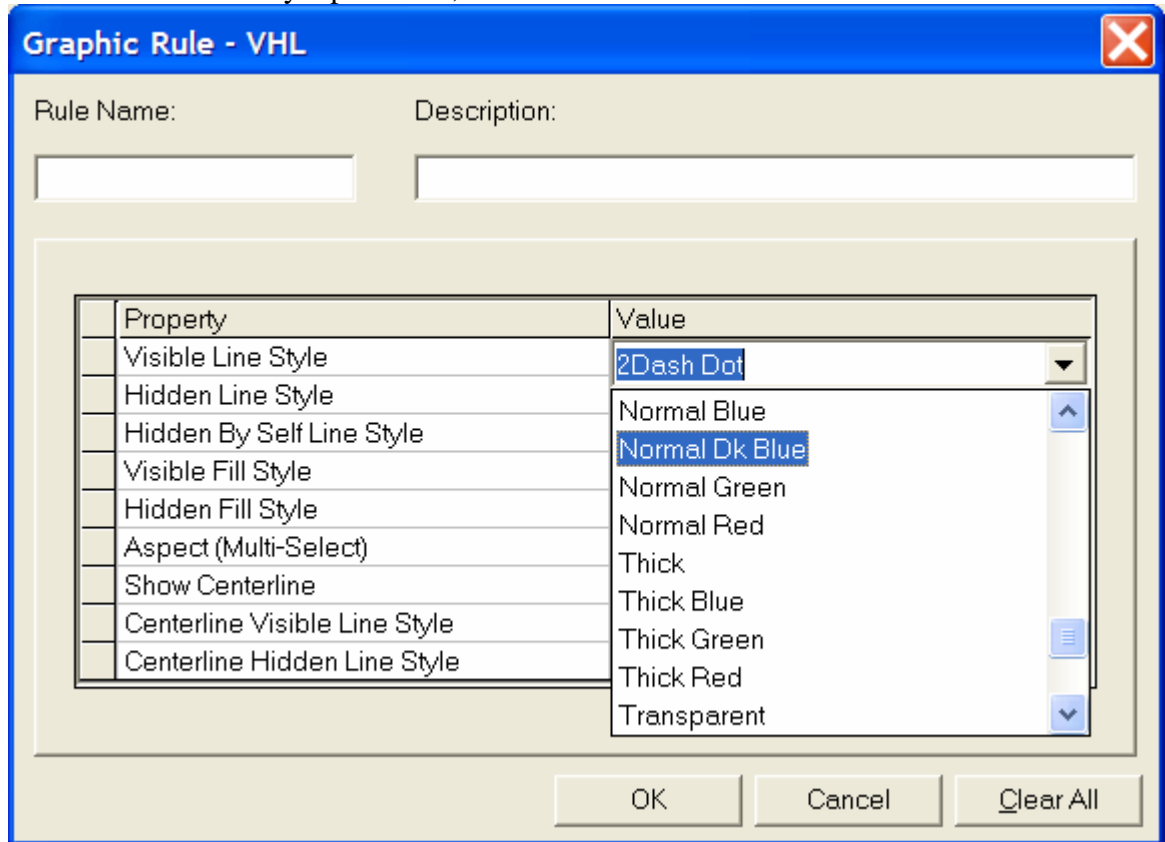
# Graphic Rules

## VHL Rule

VHL Rules simply replace the vector hidden line graphics with a line style chosen from the list of lines in Styles.sha

**Define a VHL graphics rule for the Dk Blue line style created above**

1. Switch to the Drawings and Reports task
2. Define View Style and choose the Snapshot View Style Equipment1
3. In the Graphic Rule pulldown, select More...
4. Click New to create a new graphics rule
5. In the Visible Line Style pulldown, select Normal Dk Blue



The dialog box titled "Graphic Rule - VHL" has a blue title bar with a close button. It contains two input fields: "Rule Name:" and "Description:". Below these is a table with two columns: "Property" and "Value". The table lists various properties and their corresponding values. The "Visible Line Style" property is currently set to "2Dash Dot". The "Value" column has a scrollable list of options, with "Normal Dk Blue" selected. At the bottom of the dialog are three buttons: "OK", "Cancel", and "Clear All".

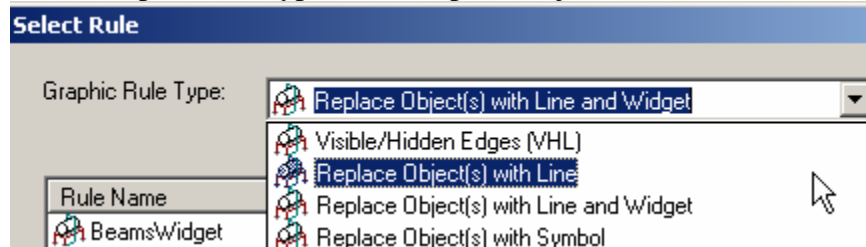
Property	Value
Visible Line Style	2Dash Dot
Hidden Line Style	Normal Blue
Hidden By Self Line Style	Normal Dk Blue
Visible Fill Style	Normal Green
Hidden Fill Style	Normal Red
Aspect (Multi-Select)	Thick
Show Centerline	Thick Blue
Centerline Visible Line Style	Thick Green
Centerline Hidden Line Style	Thick Red
	Transparent

6. Click OK to save the new VHL rule.
7. Select Normal Dk Blue and click OK to apply it to the view style.
8. Click OK to save the view style.
1. Click OK to save the Rule.

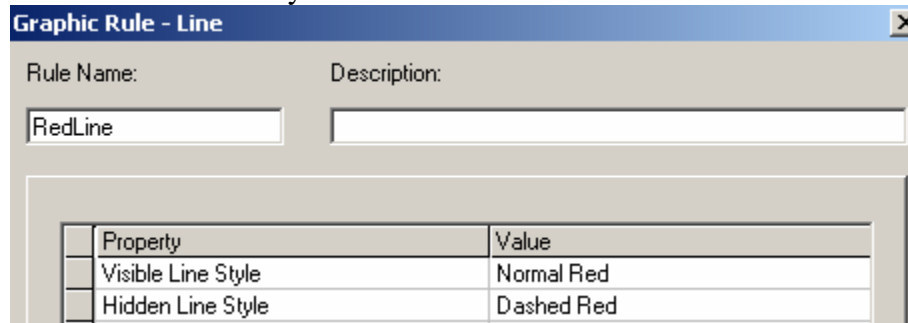
## Replace with Line Rule

This rule merely replaces the representation of the VHL graphics (linear segments) with a line.

1. In the Graphic Rule field in the view style, select More...
2. In the Graphic Rule type select Replace object with Line



3. Create a new Replace with Line Rule named RedLine
4. In the Visible Line Style field, select Normal Red
5. In the Hidden Line Style field select Dashed Red

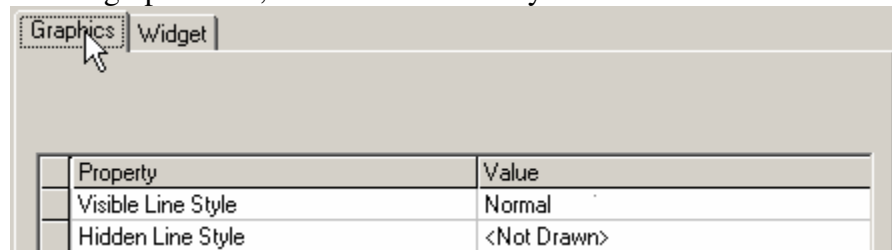


6. Save the Rule

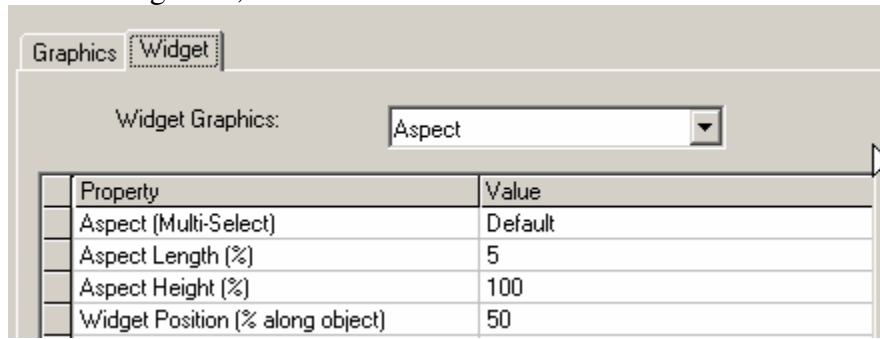
## Replace with Line and Widget

This rule replaces the object with a line as above. Then it places a widget along the line to represent the cross section of the object. This widget can be either a VHL of the cross section or a externally created symbol.

1. In the Graphic Rule type select Replace Objects(s) with Line and Widget
2. Create a new Rule named BeamsWidget
3. On the graphics tab, select visible line style to be Normal



4. On the widget tab, select values as below

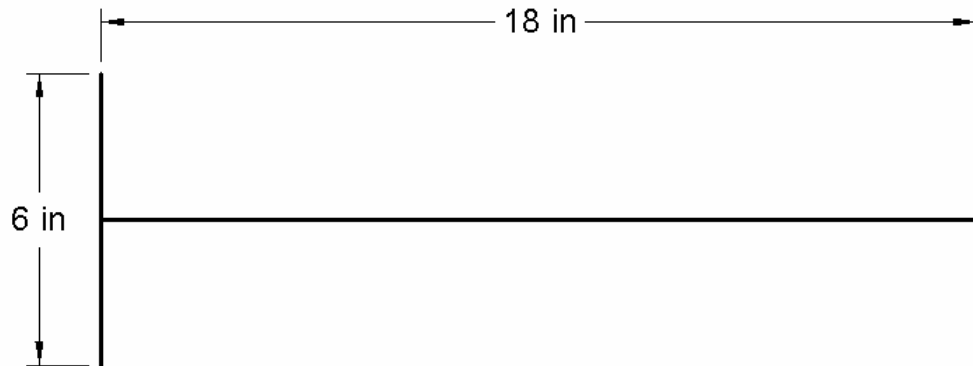


5. Click OK to save the rule.

## Replace object with symbol

We will create a symbol to use for the replace object with symbol rule first.

1. Open the Drawings Editor
2. Draw the graphic displayed below (do not include the dimensions). Use a line thickness of 1.0 mm and place it on the Default layer. It is not necessary to have Maintain Relationships set.



3. Select the **Select Tool** command on the **Draw** toolbar and drag a fence around the graphics.
4. Select the **Create Symbol** command.
5. Left-click at the midpoint on the horizontal line to place the symbol origin. The **Save As Symbol** box appears.
6. Browse to the Symbols share on the server and save the symbol to the [Symbol Share]\Drawings\Catalog\Symbols folder. Name the symbol "W18x35\_X\_Section".
7. Exit Shape2DServer without saving the document.
8. Create a new Graphics rule of the type '**Replace object with symbol**'

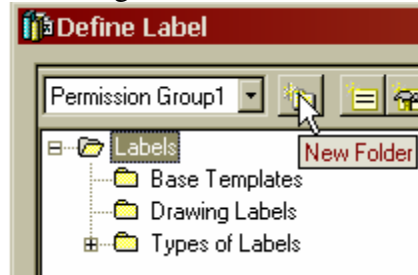
9. Name the rule Column
10. Select the symbol “W18x35\_X\_Section”.
11. Select **OK** on the **Choose Symbol** box.

We can now use this rule in a view style to select all columns and replace them with this symbol.

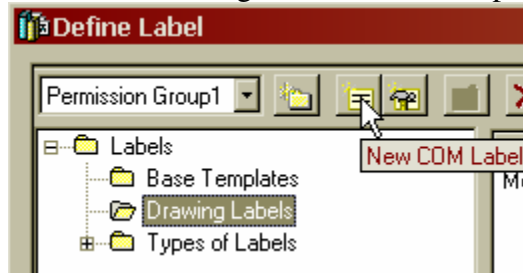
# Defining Drawing Labels

## Label Template

1. Switch to the Catalog task
2. Tools – Define Label
3. Select the Labels folder and create a new folder named ‘Drawing Labels’



4. Select the Drawing Labels folder and pick ‘New COM Label’



5. Name the Label MemberType by typing in the name in the Name field
6. Add a property ‘Type’ to the label from the Member Part Prismatic

Select Properties

Object type used as the basis for the property identification :

Member Part Prismatic

Relationship :

Direct Property of Object Type

Related object type :

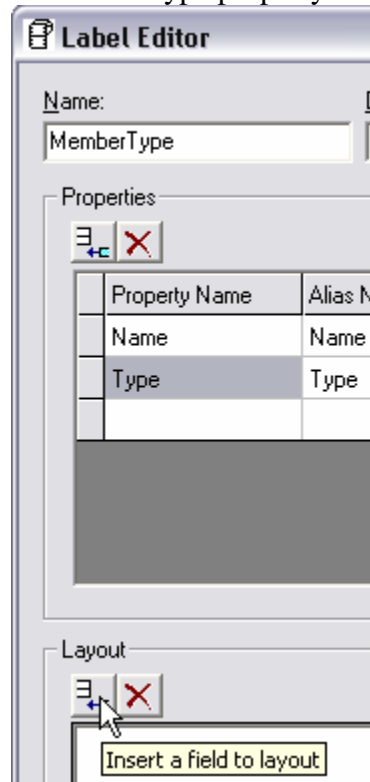
Display properties in this category :

Standard

Select one or more properties :

Property Name	Data Type	Unit Type
Approval Status	ApprovalStatus	Code listed val
Cut Length	Double	distance
Date Created	Date	
Date Last Modified	Date	
Length	Double	distance
Name	String	
Priority	StructuralMemberPriority	Code listed val
Reporting Requirement	ReportingRequirement	Code listed val
Reporting Type	ReportingType	Code listed val
Type	StructuralMemberType	Code listed val

7. Select the Type property and insert it to the layout



8. Similarly insert the Name property
9. Click OK to save the label.
10. Using Windows Explorer, browse to [Symbols Share]\Labels\Drawing Labels\MemberType and copy all the files.
11. Browse to [Symbols Share]\Drawings\Catalog\Labels\Templates and paste the files.

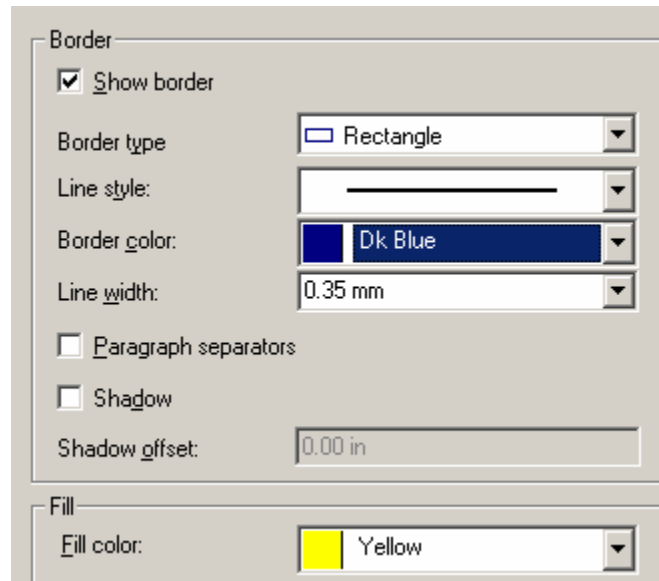
## Label Symbol File

1. Using Windows Explorer, navigate to the [Symbols Share]\Drawings\Catalog\Labels\Templates folder.
2. Copy the SectionSize\_None\_APO-NL.sym and SectionSize\_None\_APO-NL.xml files and paste them in the same directory
3. Rename them to MemberType.sym and MemberType.xml
4. Double-click MemberType.sym to open it
5. Double-click the word SectionSize till it highlights in yellow background and then type word MemberType. (This is for your

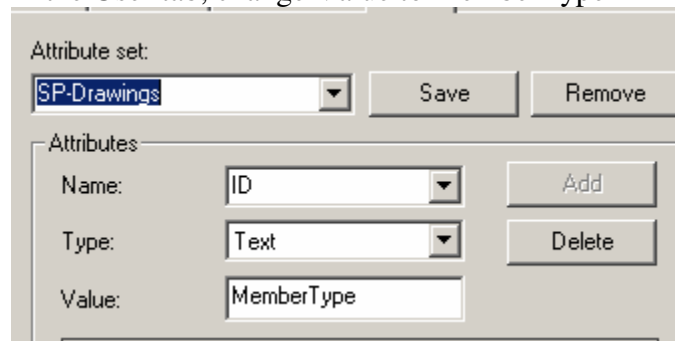


information only, software does not care what text you put here.)

6. Right-click the word MemberType and select Properties
7. You can change the Border and fill attributes as desired, e.g. choose Border color as Dk Blue and Fill color as Yellow.



8. In the User tab, change Value to MemberType



9. Click OK and then save the symbol and exit.

## Label XML File

1. Open the MemberType.xml using NotePad, CookTop or other text editor.
2. Scroll down to line 84  

```
<ID  
attributeName="SectionSize">SectionSize.rtp</ID>
```
3. Change SectionSize to MemberType and SectionSize.rtp to MemberType.rtp
4. Edit one of the drawings that contains a Structural Member.
5. Start the manually place label command

6. Select a structural member.
7. Select MemberType from the list of labels
8. Click to place

These are the settings that can be set for a label in the XML file:

Name of the label

Name of the label template file and attribute set on the label sym text box

Positioning rules for the label

A	Absolute X and Y location relative to an object.
APO	Absolute X and Y location, parallel, and offset relative to an object.
AV	Absolute X and Y location relative to a vector from the center of the view, and aligned to the object.
CA	Positioned in Clear space by quadrant priority, or positioned in an Absolute X and Y location relative to an object if no clear space is found.
CP	Positioned in Clear space and aligned Linear to the coordinate system.
CM	in the Margin if no clear space is found.
M	Positioned outside the view in the Margin.

Leader placement rule

L	Leader with no jog
JL	Jogged Leader
NL	No Leader

## Creating Label Rule

1. Copy \Catalog\Rules\LabelRules\SectionSize\_None\_APO\_NL.xml.
2. Paste and rename it as MemberType.xml
3. Open the file and change SectionSize\_None\_APO\_NL to MemberType.  
Now the new label is available as a rule

# Custom Graphic Rules

These rules are used to change the 3D geometry that is passed into the VHL routines.

## CappedNormalPipe.dll

Applies to: Straight pipe, normal to the view

What it does: Replaces the pipes normal to the view with a cylindrical cap in the center of the length of the pipe

When to use: If open (unclipped) ends of pipe are to be replaced with a symbol

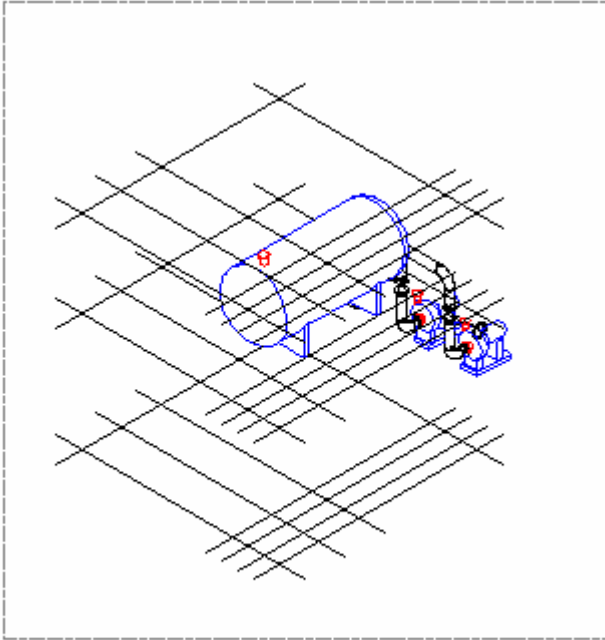
## DesignEquipmentPartSeparator.dll

Applies to: Equipment

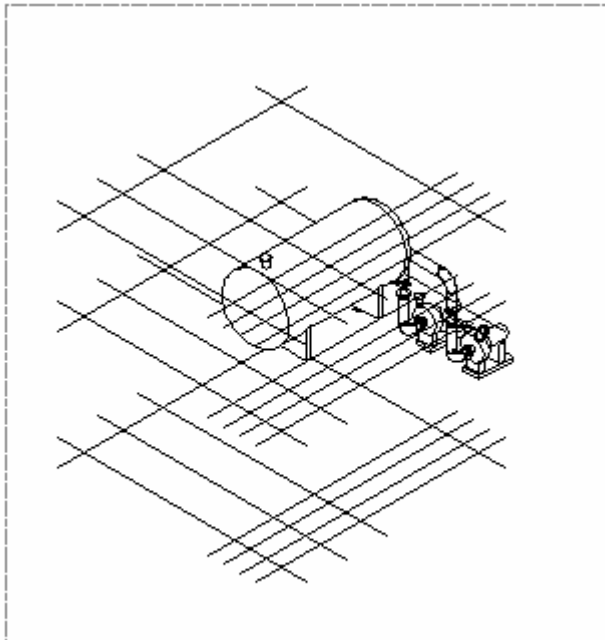
What it does: Separates equipment into body (first shape placed), shapes, nozzles and parts (child components).

When to use: To label and symbolize nozzles of equipment

How to use: In Graphic Preparation Rules, define a rule that uses Equipment as the filter and apply the DesignEquipmentPartSeparator.dll to it. Once this is done, you may put a row for Pipe Nozzles in the view style.



DesignEquipmentPartSeparator



Default

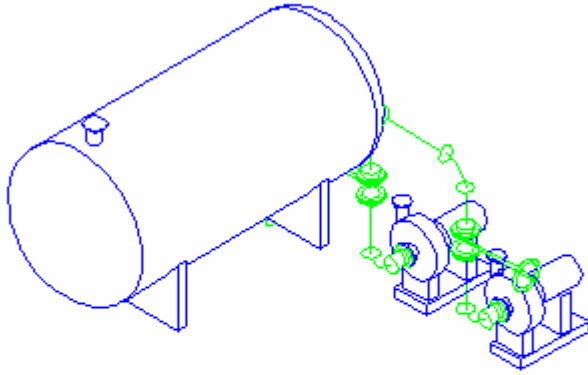
## ElbowtoArc.dll

Applies to: Piping Elbows

What it does: Replaces 3D elbow with an arc for the body and two discs for the two ports

When to use: When piping elbows are to be represented as single line but the ends of piping are to be shown.

How to use: In Graphic Preparation Rules, define a rule that select piping components and apply the ElbowtoArc.dll to it.



## ElbowtoArc

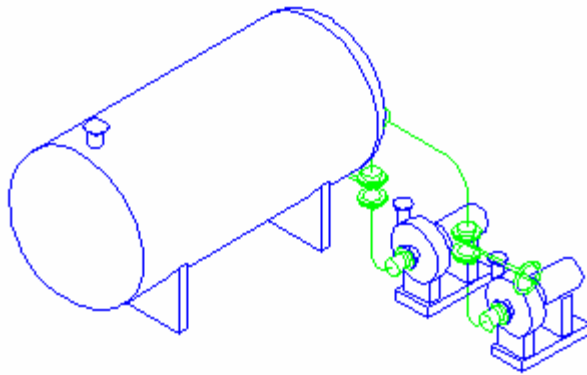
### ElbowtoSingleArc.dll

Applies to: Piping Elbows

What it does: Replaces 3D elbow with an arc

When to use: When piping elbows are to be represented as single line

How to use: In Graphic Preparation Rules, define a rule that select piping components and apply the ElbowtoSingleArc.dll to it.



## ElbowtoSingleArc

### EquipmentNozzleSeparator.dll

Same as DesignEquipmentPartSeparator, but for standard equipment.

### GridlinesDrawingWrapperEntity.dll

Applies to: Grid Planes

What it does: Draws 'vertical gridlines' at the intersection of X planes and Y planes (on the X-Z and Y-Z axes)

When to use: In elevation and isometric views when drawings need to show vertical lines at grid intersections

How to use: In Graphic Preparation Rules, define a rule that uses GridPlanes as the filter and apply the Gridlines DrawingWrapperEntity.dll to it. Once this is done, you may put a row for Grid Planes in the view style. The graphic rule for the grid planes also needs to include a reference to the GridlinesDrawingWrapperEntity.dll.

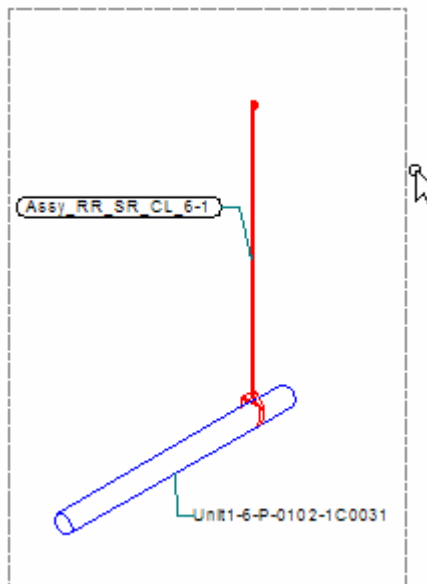
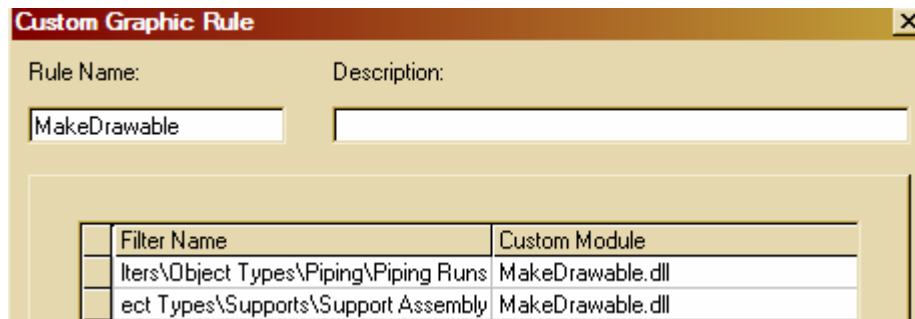
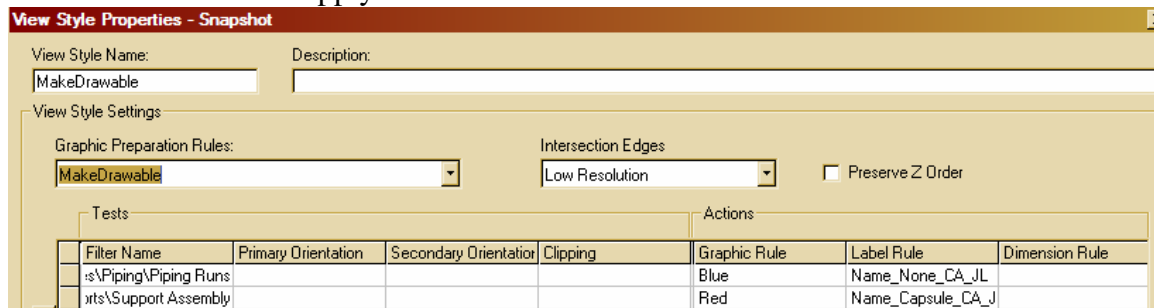
### MakeDrawable.dll

Applies to: All graphical objects

What it does: Makes objects that are usually not displayable in 3D (hence not drawable in 2D), drawable.

When to use: Whenever you need to label or display objects such as features, runs, systems, pipe support assemblies on a drawing.

How to use: In Graphic Preparation Rules, define a rule that select the objects that are to be made drawable and apply MakeDrawable.dll to them



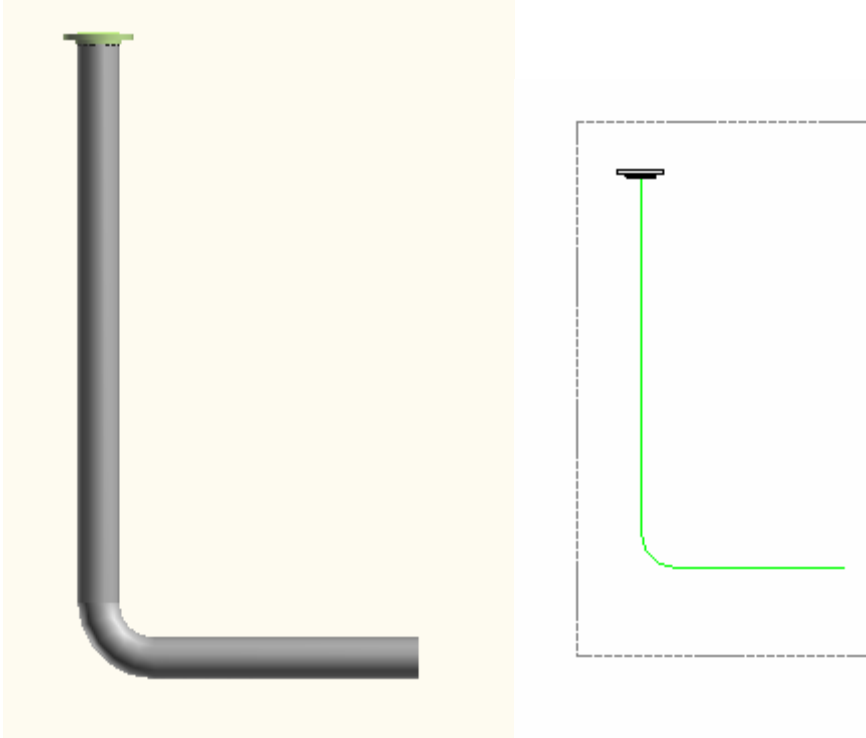
## PipeTurnFeattoArc.dll

Applies to: Piping turn features

What it does: Makes the piping turn feature drawable and replaces it with a single arc

When to use: When pipe bends are to be shown as single line.

How to use: In Graphic Preparation Rules, define a rule that select piping turn features and apply the PipeTurnFeattoArc.dll to it.



## PortsSeparator.dll

Applies to: Piping components

What it does: Separates the ports of the piping components from the component and makes them drawable

When to use: When the open end of an elbow is to be replaced by a symbol

How to use: In Graphic Preparation Rules, define a rule that select piping components and apply PortsSeparator.dll to them. Then in the view styles, use the PsuedoFilter 'Ports' as FilterName::Ports and replace with symbol graphic rule.

## ReplaceWPoint.dll

Applies to: All graphical objects

What it does: Replaces the 3D geometry of the object with a tiny sphere at the center of the range



When to use: When you need to label an object but do not wish for it to participate in VHL and potentially hide other objects behind it.

How to use: In Graphic Preparation Rules, define a rule that select the objects that are to be replaced with a point and apply ReplaceWPoint.dll to them

## SlopedPipeWArcSymbol.dll

Applies to: Sloped straight pipe

What it does: Replaces straight pipe with its centerline and a series of arcs representing the slope

When to use: When sloped pipe is to be represented on a plan drawing

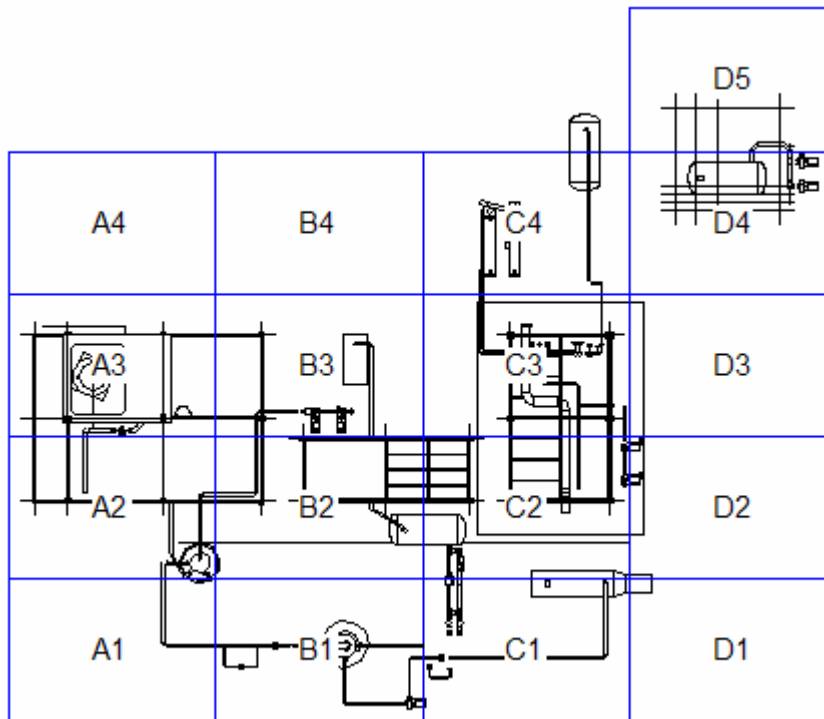
## VolumeWireFrame.dll

Applies to: All graphic objects

What it does: Replaces an object with its wireframe representation for VHL

When to use: When you need to show outlines of certain objects and want to keep the objects' surfaces from hiding other objects

How to use: In Graphic Preparation Rules, define a rule that selects the objects and apply VolumeWireFrame.dll to them.



# Advanced View Styles

The basic view style consists of several rows each with a filter and a graphic rule. This determines what goes on a drawing and how it looks. Adding labels to the view style can be considered an intermediate operation. The advanced operations consist of additional orientation and clipping tests, custom graphic rules and dimensioning rules.

## Deconstructing the piping plan view style

The instructor will lead you through opening a Piping Plan drawing created with the delivered Piping Plan view style and identifying what elements on the drawing are created by which rows in the view style.

## Analysis of drawings for view style creation

The following table describes the set of steps required to create a view style to match a drawing standard.

Analysis	SP3D Activity	UI
Read paper drawing to identify items included	Map objects seen on drawing to SP3D object types and match up each kind with a specific filter	Filter UI. May have to rely on SQL filters for certain kinds of elements.
Find out graphical representation in drawing (single line/double line, line style, weight, color etc and all the conditions that prompt that line style to be used).	Decide which graphic rule is to be used for each of the objects identified above. Objects may have to be subclassified based on size, orientation w.r.t paper, clipping conditions etc.  It may be required to use custom graphic wrappers to change the 3D representation of objects to suit the drawing requirements.	Graphic rule UI.  UI exists for creating new line styles.
Find out label annotation required for each and the rules to place the annotation (data reported by the label, position of the label w.r.t the object, leader lines - their styles etc).	Decide what object is labeled with what data and where the data is in the data model. A report label that traverses the relationships will need to be written if required.	UI exists for writing the report label and the look and feel of the label in the sym file.

	<p>Decide which point on the object needs to be labeled (end, center, control point, origin etc).</p> <p>Decide which positioning modules are appropriate for each label (absolute, parallel, clearspace, margin)</p> <p>Decide which leader modules are to be used.</p>	There is no UI yet for the positioning and leader portions.
<p>Find out dimensioning required for each item type. Dimensioning includes dimension attributes such as units, arrow style etc as well as its position w.r.t object. Since dimensions are always between two things (either parts of the same object or distinct objects), find out how each dimension was placed and what it represents. Dimensions are best of thought of as chains composed of various object types, with some anchoring types (e.g. columns, grids or decks) and other target object types (e.g. equipment, piping etc).</p>	<p>Decide the type of dimension (only linear currently supported except for penetration plates)</p> <p>Decide what point of the object the dimension witness lines need to reach.</p> <p>Decide which positioning modules are appropriate (absolute, clear space, margin)</p> <p>Decide the direction of the dimension (horizontal, vertical)</p> <p>Define anchoring elements filters and target element filters.</p>	No UI.