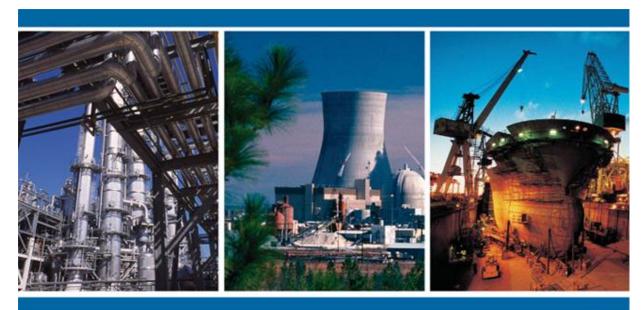
Smart Plant Reference Data Labs



Process, Power & Marine





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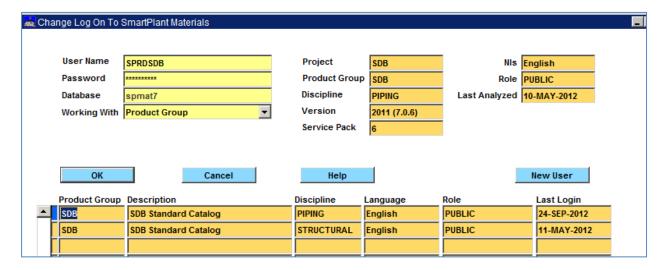
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Note: Replace all occurrence of <Init> in the labs with your initials. Replace all occurrence of <ID> with the id number assigned to you.

Lab 1. Login to SPRD / SP Materials

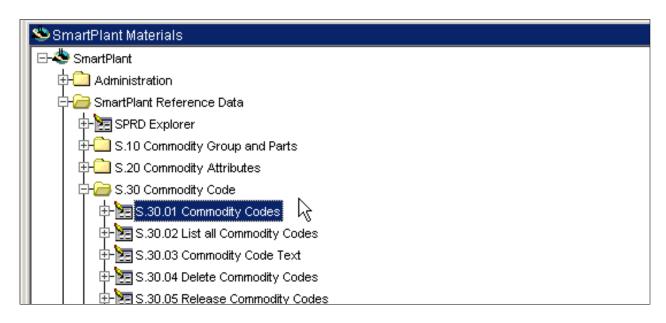
- a. Launch Internet Explorer and type in url for your SPRD installation
- b. FYI: If the Java component is not installed the system will automatically download and install it. Please accept all default prompts during installation.
- c. After installation you will be presented with the Login window. Type in your User Name, Password and set Working With to PROJECT. System will display a list of product groups / discipline.



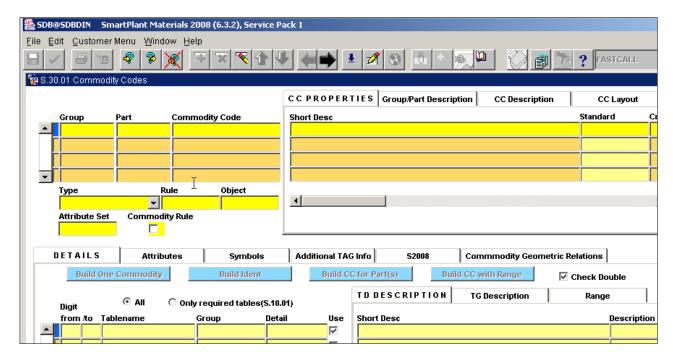
- d. Select SDB TRAINING Project and Piping discipline and click the OK button to login.
- e. On successful login you will be presented with the SPRD / SP Materials Menu.

Lab 2. Review toolbar icons

a. Launch "S.30.01 Commodity Codes"



i. FYI: By default the system opens this screen in the Query mode. Searchable fields such as Group, Part, Commodity Code, Short Desc etc. have a bright yellow background.

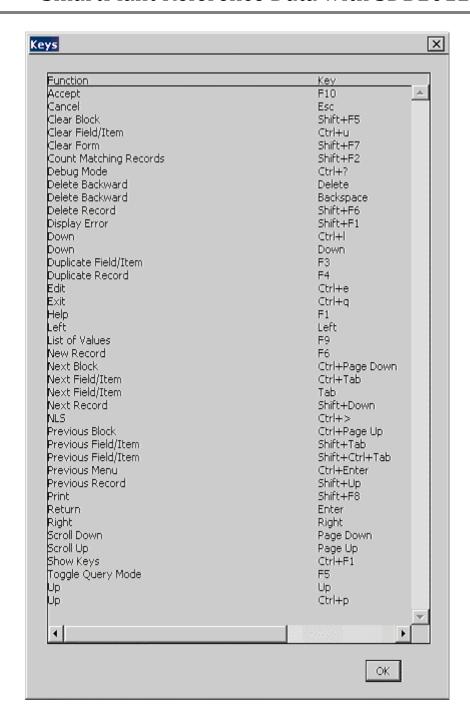


b. Move the mouse over the toolbar icons and understand their function based on the list below



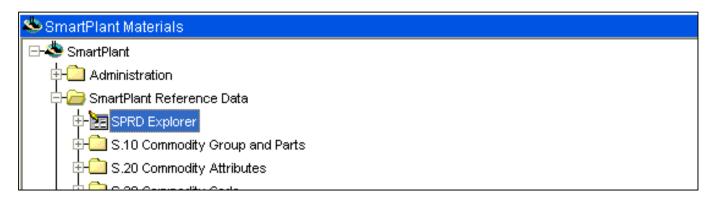
Icon	Function	Description
	Save	Saves record modifications
~	Save and Proceed	Saves record changes and moves to the next record
	Print Screen	Prints a snapshot of the active SmartPlant Materials screen to the default printer
2 -	Print to File	Prints the information in the displayed SmartPlant Materials screen to a data file in the default location.
-	Enter Query, F7	Initiates Enter Query mode for a user to set up a database query. Search conditions in yellow fields restrict queries.
%	Run Query, F8	Runs a database query after it is defined with Enter Query and displays the data in the SmartPlant Materials screen
×	Cancel Query, CTRL+Q	Stops a query and changes from Enter Query mode to Input mode. In Input mode, users can insert records.
7	New Record, F6	Adds (inserts) a new record behind the cursor
×	Delete Record, SHIFT+F6	Deletes the selected record. If dependent data exists, the user is prompted to click the Delete Record icon again to delete the data and all of its dependent data.
*	Clear Record, SHIFT+F4	Clears the record the cursor is on
	Go To Previous Record, SHIFT+↑	Moves to the previous record of a block
	Go To Next Record, SHIFT+↓	Moves to the next record of a block
4	Go To Previous Block, CTRL+PgUp	Moves to the previous block
	Go To Next Block, CTRL+PgDn	Moves to the next block
<u> </u>	List of Values (LOV), F9	Displays the list of values (LOV). Click a value to select it for the input field. Click Cancel to dismiss the list and not select a value.

Icon	Function	Description
A	Edit Field, CTRL+d	Opens an editor field to allow entry of extensive text into a field
	NLS Description, CTRL+>	Opens a window for polygot input. Click a second time to return to the previous block. (NLS = National Language Support.)
- <u>- </u>	Record Information	Displays detailed information about the selected record
4	Where Condition	Displays the A.60.06 Query Condition screen, for a user to change selection limitations. It displays a user-defined list, for example, a list of all pipe carbon steel items.
	Comments	Allows users to add comments to the displayed SmartPlant Materials record.
	Valid Settings	Opens the Valid Settings dialog box with all project settings relative to the active SmartPlant Materials screen.
	JCS Monitor	Checks background processing initiated from the Start Batch icon available on screens where batch processing is possible. Displays the A.60.41 JCS Jobs screen (Job Control System) where the jobs are listed.
?	Help, F2	Displays SmartPlant Materials Help
FASTCALL	FASTCALL	Displays a list of additional SmartPlant Materials screens related to the active task

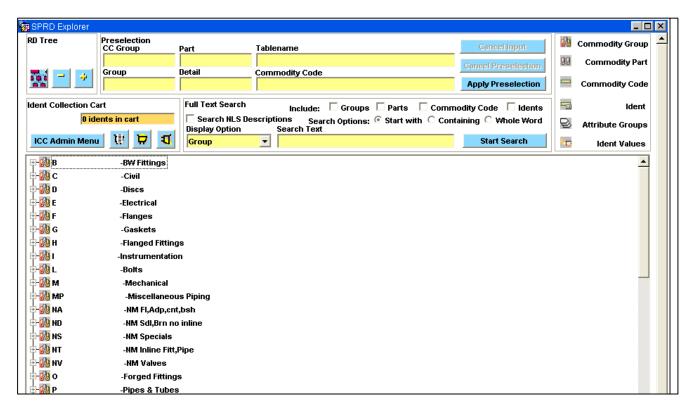


Lab 3. Search for a commodity using the SPRD Explorer

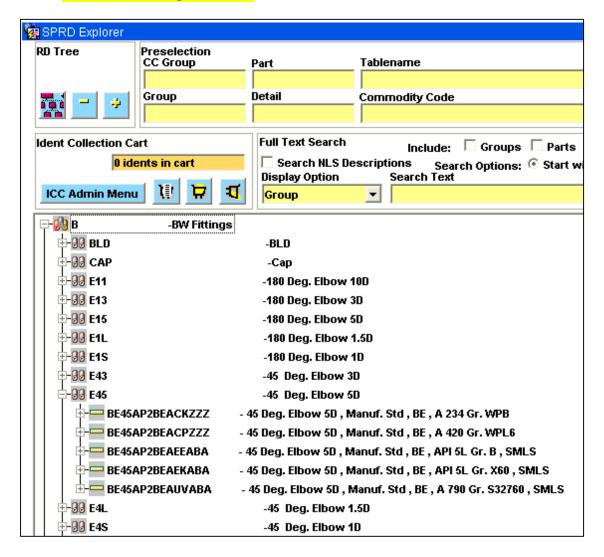
a. Launch "SPRD Explorer" by double clicking on the SPRD Explorer menu option



- b. System displays a list of Commodity Groups defined in the Catalog
 - i. FYI: The catalog is classified into a two level hierarchy of Commodity Group and Commodity Parts.

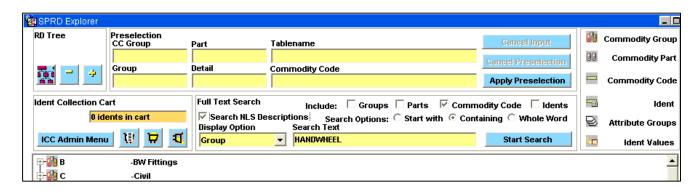


- c. **Click** on the "+" sign to the left of the Group **B BW Fittings** to display the parts defined for **Butt Weld Fittings**.
- d. Click on the "+" sign to the left of the Part E45 to display the Commodity Codes defined for 45 Deg Elbow 5D.

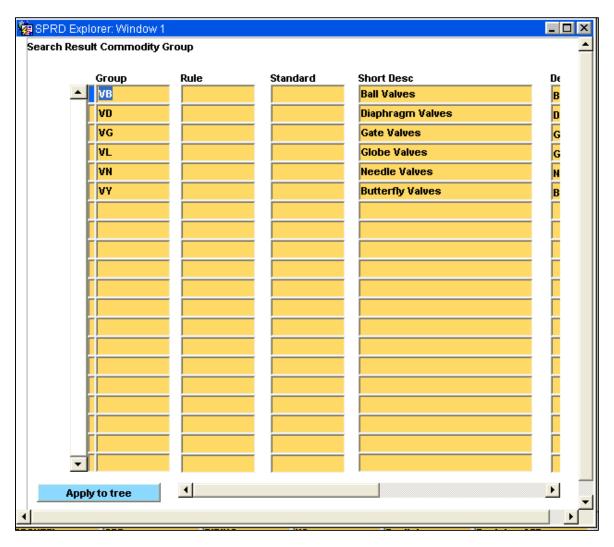


- e. Let us say we want to search for all CC that have HANDWHEEL in their description.
- f. Check the Include: Commodity Code and Search NLS Description checkboxes.
- g. Set the Search Option to Containing
- h. Type **HANDWHEEL** in the **Search Text** as shown below.

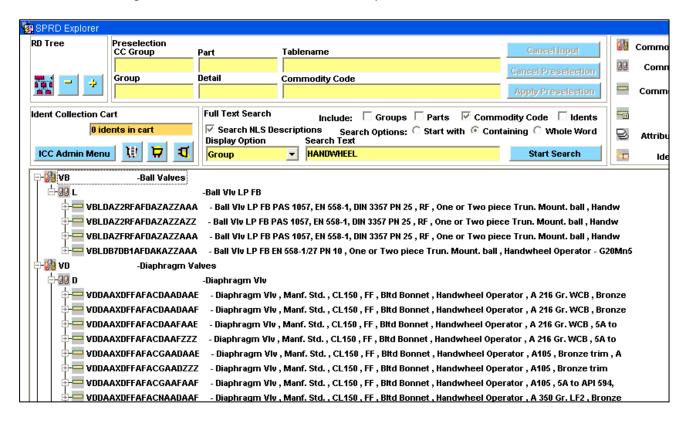
SmartPlant Reference Data with SDB2012 | LABS



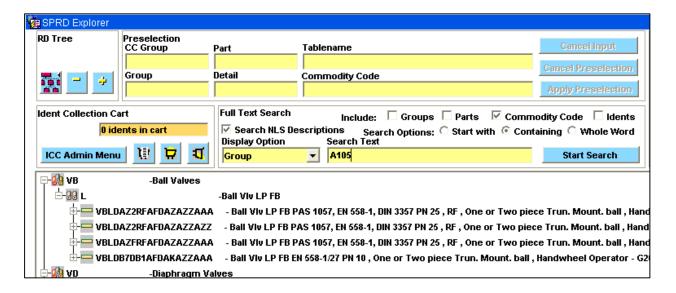
Click on the Start Search button. The system will display a list of all Commodity Groups that have Commodity Codes containing the word HANDWHEEL.



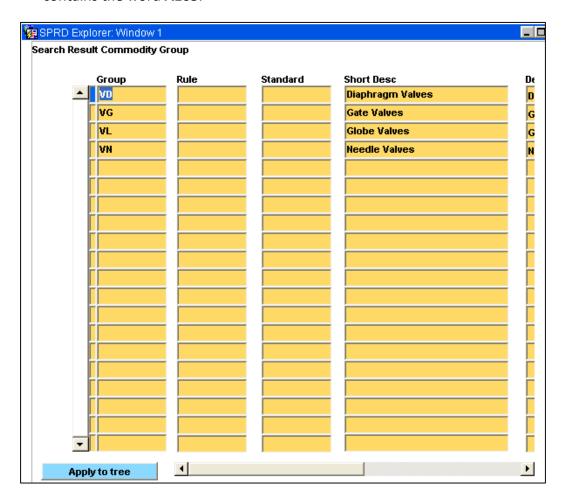
- j. Click the **Apply to tree** button to narrow the Catalog tree.
- k. Expand the Ball Valve and Diaphragm Valve Groups by clicking on the "+" to their left to get a list of valves with **Handwheel** Operator.



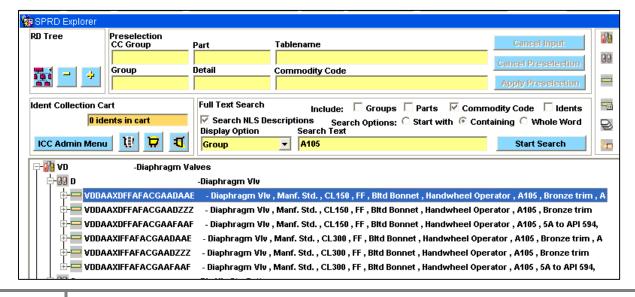
- I. Let us say we wanted to further limit our search to just those Handwheel Operator valve with "A105" Material.
- m. Type A105 in the Search Text and click on the Start Search button.



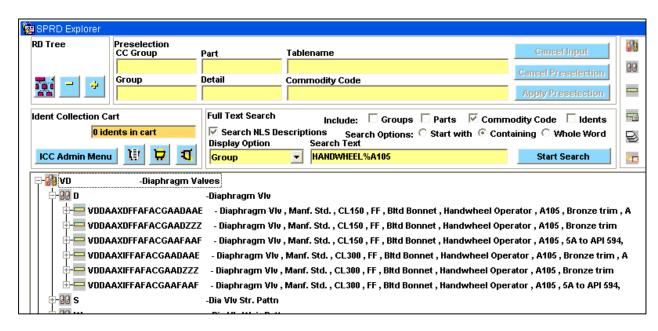
n. The system will display those Groups where the operator is **Handwheel** and Material contains the word **A105**.



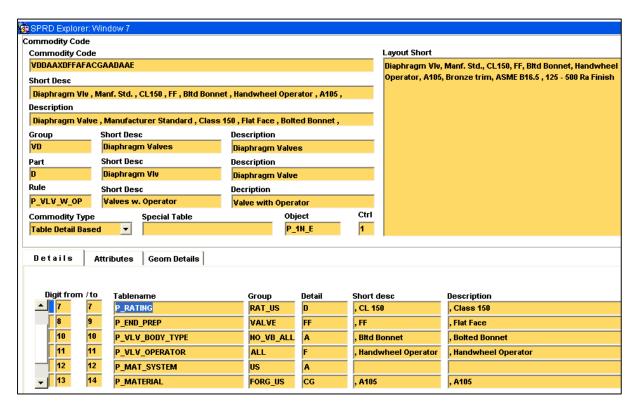
o. Click on the Apply to tree button to view the Commodity Codes.



p. The same results could have been got in one search by typing in HANDWHEEL%A105



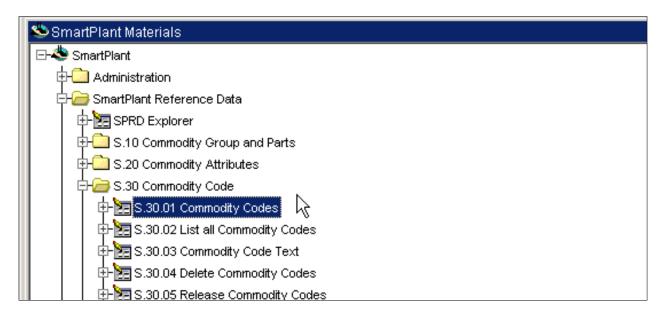
q. Double click on the first Commodity Code to view the details



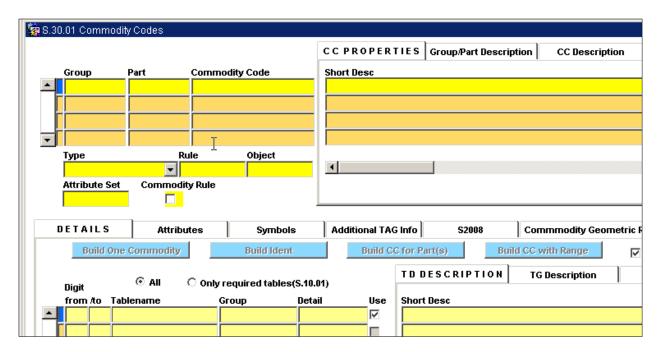
r. Close all windows.

Search for an existing commodity

a. Launch "S.30.01 Commodity Codes"



b. Ensure you are in Query mode (fields will have a yellow background) by pressing function key F7



, Class 150

, Flat Face

, Split body Flo

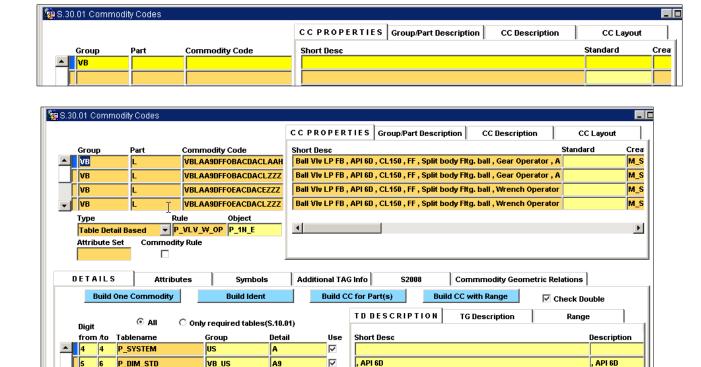
, Gear Operato

, A 216 Grade V

, AISI 410 Ball

, ASME B16.47

Type VB in the Group Code field and Run the Query by pressing F8. The system will display all the Ball Valves.



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, CL150

, Split body Fltg. ball

, AISI 410 Ball , Soft Seat

, ASME B16.47 Series A

, Gear Operator

, A 216 Gr. WCB

d. Press F7 to back to the Query Mode

RAT US

VALVE

VB_ALL

CAST US

VB_US

VB_US

CD

ACL

AAH

ALL

US

P RATING

P END PREP

10 P VLV BODY TYPE

11 P_VLV_OPERATOR

12 12 P_MAT_SYSTEM

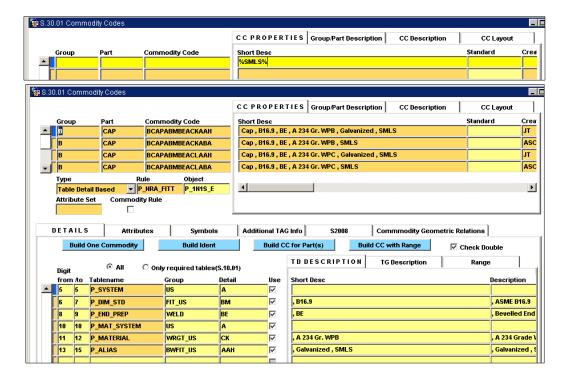
17 P_ALIAS_TRIM

13 14 P_MATERIAL

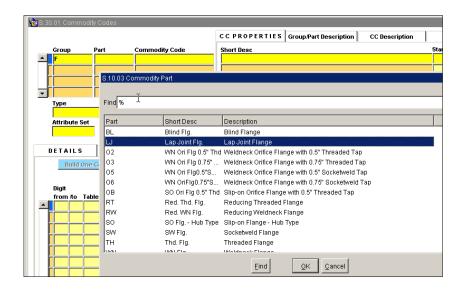
18 20 P_ALIAS

15

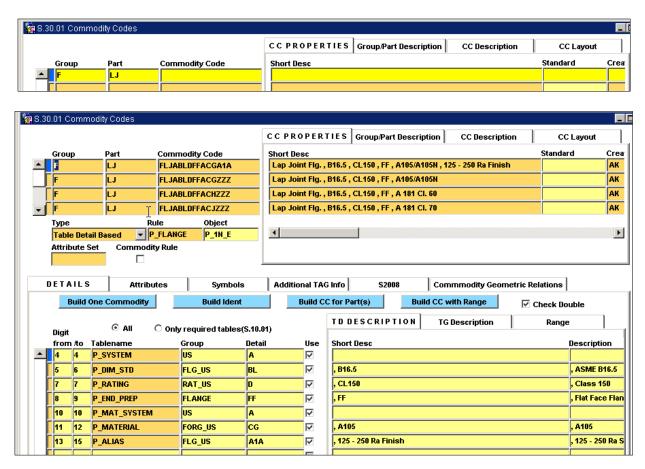
- e. Type %SMLS% in the Short Desc field and Run the Query by pressing F8.
 - i. FYI: In Query Mode % acts as a wildcard. So typing %SMLS% in the Short Desc field, tells the system to search for all commodities that have the word SMLS anywhere in the short description.
 - ii. FYI: If your Oracle is configured to be **"Case Sensitive"** then **%smls%** will not find the Seamless Components.



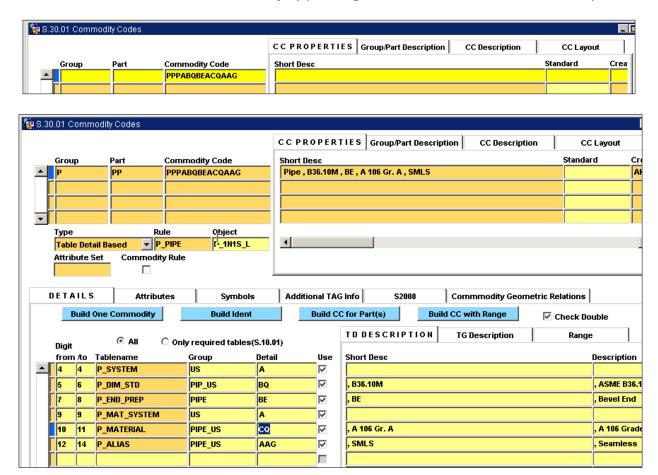
- f. Press **F7** to return to the **Query Mode**. Type **F** in the **Group** field and press **Tab** to move the **Part** field
- g. Click on the List of Values (LOV) icon or press F9 to view a list of valid part
 - i. FYI: The title of the LOV has the screen name where the list is maintained
- h. Select **L** and click on the **OK** button



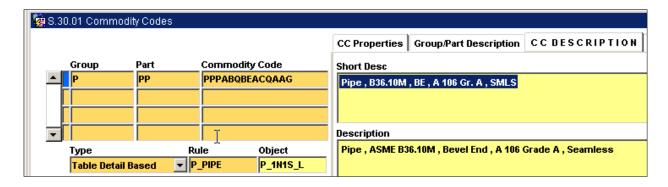
The system will set the Part field to LJ. Run the Query by pressing F8 to view all the Lap Joint Flanges.



j. Ensure you are in **Query Mode (F7)**. Type PPPABQBEACQAAG in the **Commodity** Code field and Run the Query by pressing F8 to view details of the commodity



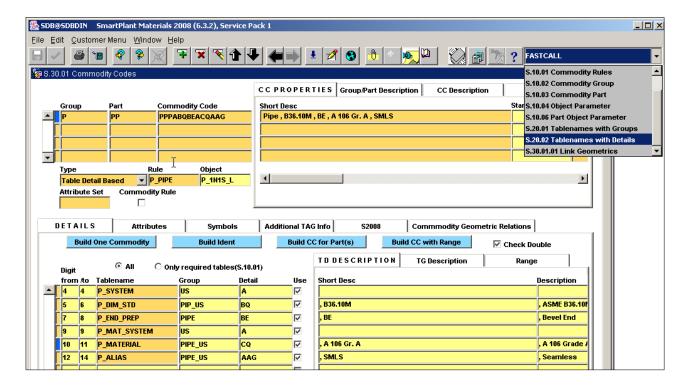
k. Click on the **CC Description** tab to view the complete description.



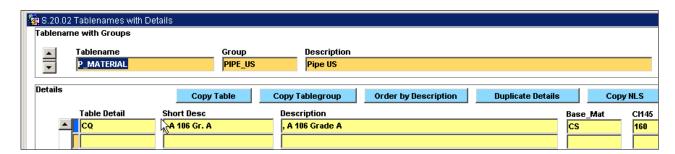
Do not close the "S.30.01 Commodity Codes" screen

Lab 5. **Add new Material**

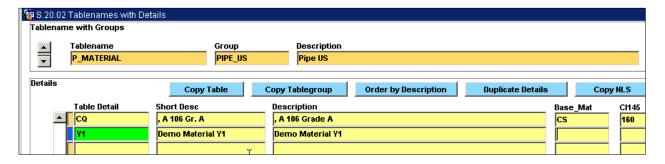
- a. In the Details tab, click on the table Detail field CQ of the P_MATERIAL row
- b. Click on the Fast Call drop down to access the "S.20.02 Tablenames with Details" screen



c. System will display the material code and its description



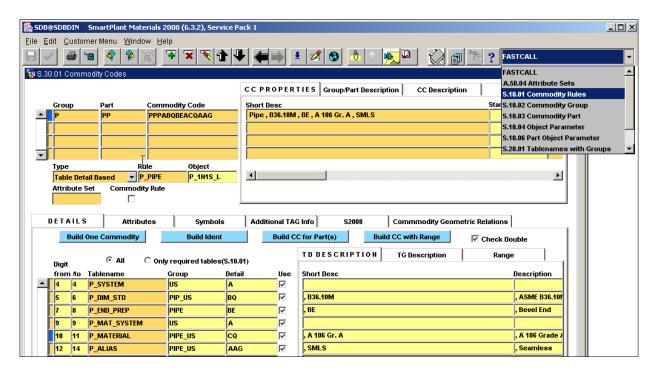
d. Click on a blank row in the **Details** tab to add a new material **Y<ID>** with a description **Demo Material Y<ID>**. Note: The material will be added in the **PIPE_US** group, as shown in the **Tablename with Groups** section.



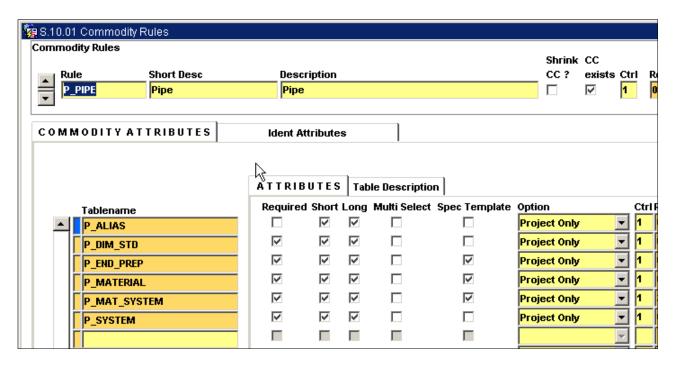
- e. Save the changes
- f. Close the <u>"S.20.02 Tablenames with Details"</u> to return to <u>"S.30.01 Commodity Codes"</u> screen.
- g. Do not close the "S.30.01 Commodity Codes" screen

Review Commodity Rule

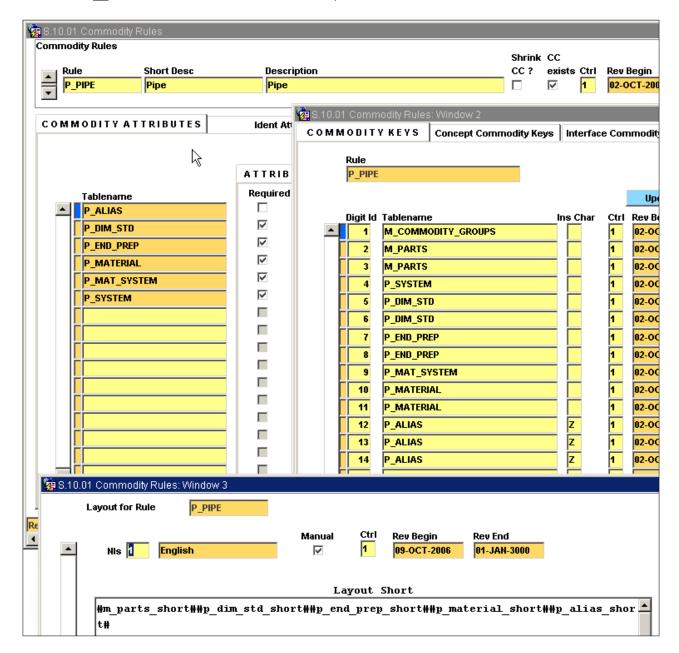
a. Click on the Fast Call drop down to access "S.10.01 Commodity Rule" screen



- b. The screen "S.10.01 Commodity Rules" will open in the query mode
- Type P PIPE in the Rule field and Run the Query
- d. System will display the tables required to build the commodity code with this rule.



- e. Click on the Go To Next Block Icon (big black arrow pointing right) twice to open the "S.10.01 Commodity Rules: Window 2" screen, which shows how the Commodity Code will be built based on table details.
- f. Click on the Go To Next Block Icon to open the S.10.01 Commodity Rules: Window 3" screen, which shows how the descriptions will be built from table details



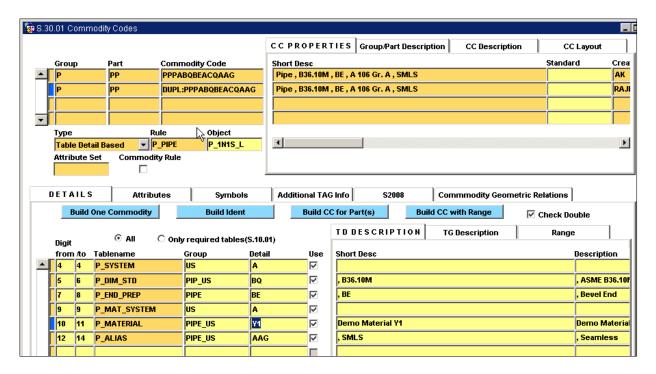
g. Close the three "S.10.01 Commodity Rule" screens to return to the "S.30.01 Commodity Codes" screen

Lab 7. Copy an existing Commodity Code

Note: If multiple students are working on the same server, it is possible that you may encounter an error in this lab, in which case, please repeat the lab by selecting a different commodity code in step a, I, m and n respectively.

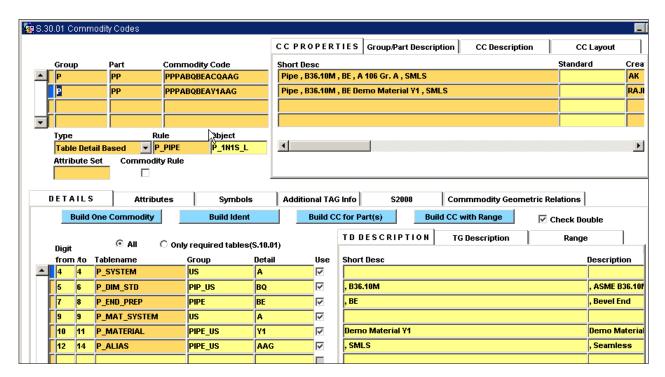
Note: If you do not find the specific commodity code in your installation, choose the closest Commodity Code.

- a. Click on the commodity code PPPABQBEACQAAG to place the cursor in the upper section
- b. Add a new row by clicking on the **New Record** (Green Plus sign) icon
- c. Duplicate the commodity code by pressing function key F4
- d. The new commodity code will read as DUPL:PPPABQBEACQAAG
- e. In the **Details** tab, navigate to the **P_MATERIAL** row and change the Material code to **Y<ID>** using **List of Values** (press **F9** for **LOV**)
- f. Save the changes



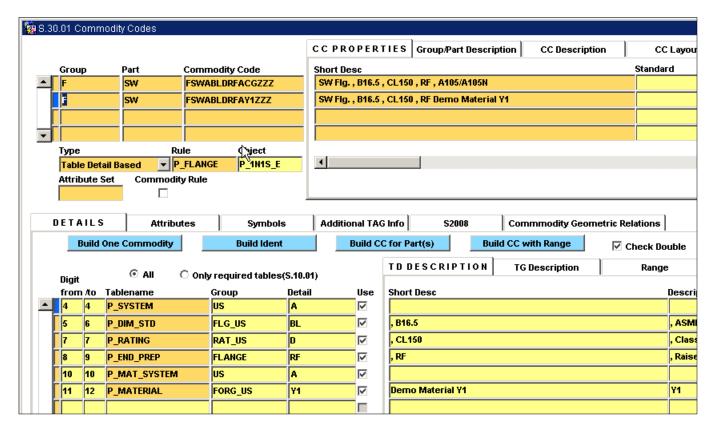
- h. Click on the Build One Commodity button to create a new commodity code
- i. System will ask if you want to generate Only CC or CC+Idents
- j. Click on the Only CC button

k. System will assign a new Commodity Code PPPABQBEAY<ID>AAG

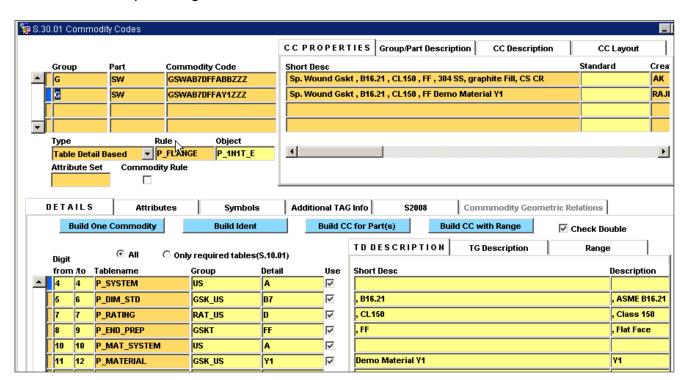


Similarly build a flange from FSWABLDRFACGZZZ

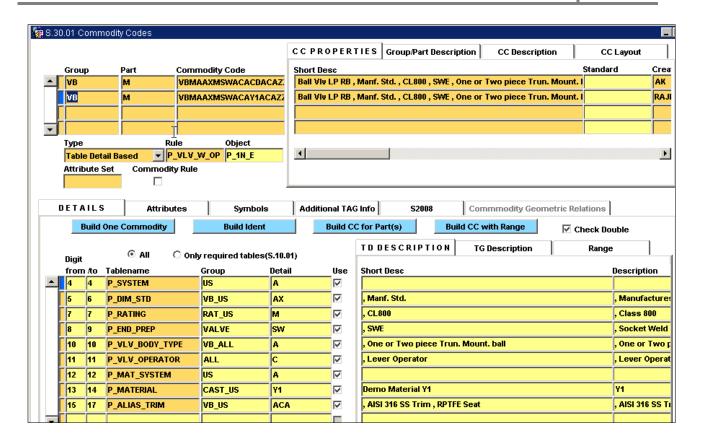
SmartPlant Reference Data with SDB2012 LABS



m. Similarly build a gasket from GSWAB7DFFABBZZZ



n. Similarly build a ball valve from VBMAAXMSWACACDACAZZZ



Lab 8. **View Table Types**

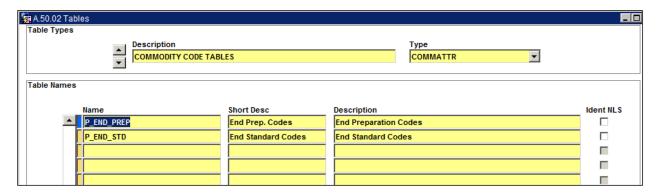
a. Navigate to A.50.02 and Run a query for COMMODITY CODE TABLES



b. View the various tables in the second block, Table Names.

Lab 9. **Query Table Name**

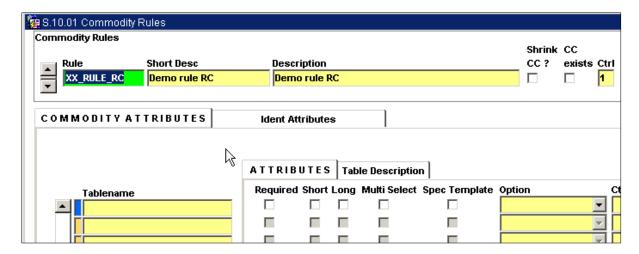
- a. In the Second block, Table Names, run a query (F7) for P_END%.
- b. View the two tables queried.



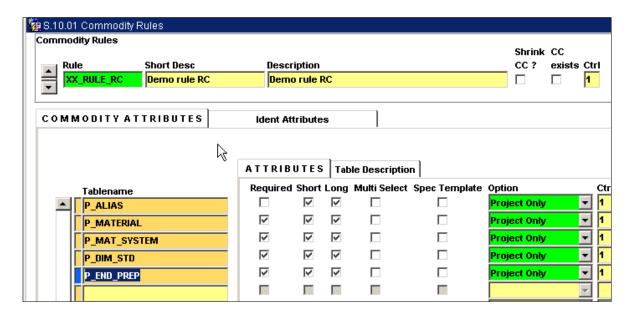
c. Close all the screens

Lab 10. Extending the SDB - Build a custom Commodity Rule

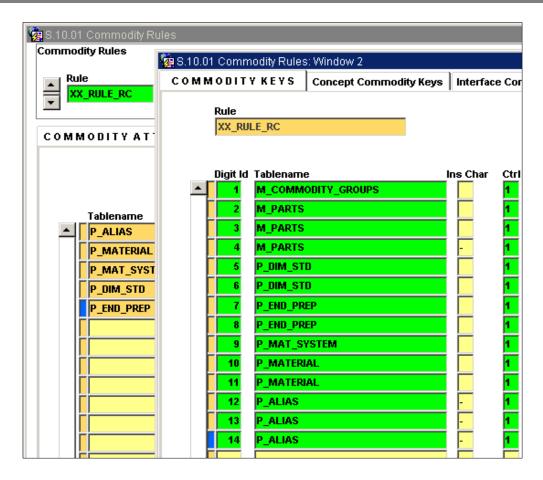
- a. Launch "S.10.01 Commodity Rules"
- Ensure you are in the **Data Entry** mode (Rule field will have a green background) and not the **Query Mode**. (Click the **Blue Question mark** with a **Red X** icon to change from **Query** mode to **Data Entry** mode)
- c. Enter a Rule code of XX_RULE_<Init> and Description (Demo Rule <Init>).
- d. Save the changes



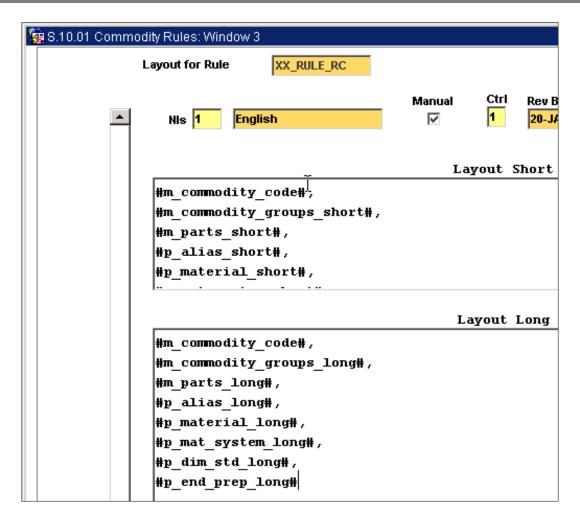
- e. Add the table **P_ALIAS** in the **Commodity Attributes** tab as **Not Required** by clicking on a blank row and pressing Function Key **F9** to select **P_ALIAS** from **LOV** for the **Tablename**.
- f. Similarly add the tables **P_MATERIAL**, **P_MAT_SYSTEM**, **P_DIM_STD**, **P_END_PREP** in the **Commodity Attributes** tab but mark them as **Required**.
- g. Save the changes



- h. Click on the Go To Next Block Icon to view "S.10.01 Commodity Rules: Window 2".
- Enter the sequence in which the table codes will be concatenated to build the commodity code as follows
 - M_COMMODITY_GROUPS 1.
 - 2. M PARTS
 - 3. M PARTS
 - 4. M_PARTS (Ins Char: -)
 - P_DIM_STD 5.
 - 6. P DIM STD
 - 7. P_END_PREP
 - 8. P END PREP
 - 9. P MAT SYSTEM
 - 10. P MATERIAL
 - 11. P MATERIAL
 - 12. P_ALIAS (Ins Char: Z)
 - 13. P ALIAS (Ins Char: Z)
 - 14. P ALIAS (Ins Char: Z)
- Save the changes



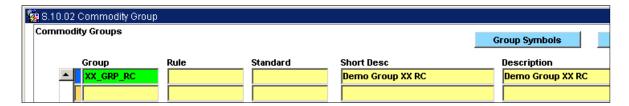
- k. Click on the Go To Next Block Icon to view "S.10.01 Commodity Rules: Window 3".
- I. View the default **Short** and **Long Layout** that will be used to generate the commodity description. Place a comma between each of the codes.



- m. Save the changes
- n. Close all the screens.

Lab 11. Extending the SDB - Build a new Commodity Group

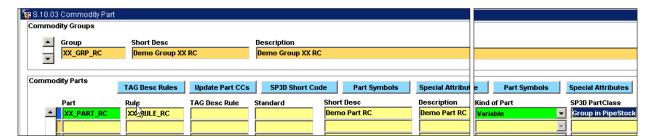
- a. Launch "S.10.02 Commodity Group"
- b. Ensure you are in the Data Entry mode and not the Query Mode
- c. Enter a Group Code XX_GRP_<Init> with description of Demo Group XX <Init>.



- d. Leave the Rule and the Standard field blank.
- e. Save the changes
- f. Close all the screens

Lab 12. Extending the SDB - Build a new Commodity Part

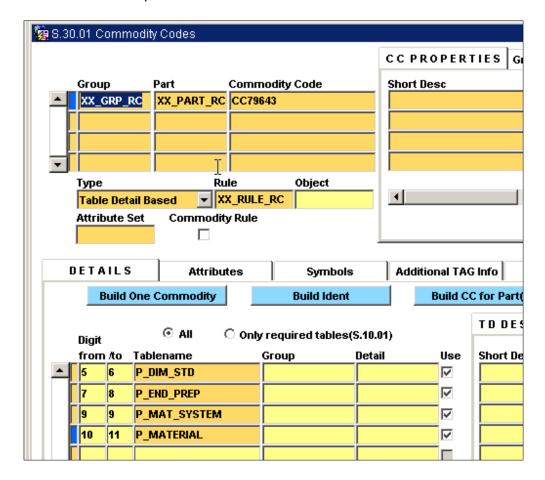
- a. Launch "S.10.03 Commodity Part"
- b. Ensure you are in the **Query Mode** and not the **Data Entry** mode
- c. In the upper section, type XX_GRP_<Init> in the Group Code and Run the Query
- d. In the bottom section, add a new Part XX PART <Init> with description Demo Part XX <Init>
- e. Select the Rule XX RULE <Init> created in previous lab via the LOV (F9).
- f. Leave the Standard field blank. Ensure that the Kind of Part is set to Variable
- g. From the List of Values for SP3D Part Class select PipeStock. This will ensure that all the piping commodity codes created for this part will be exported in the PipeStock sheet in the SP3D Catalog workbooks.



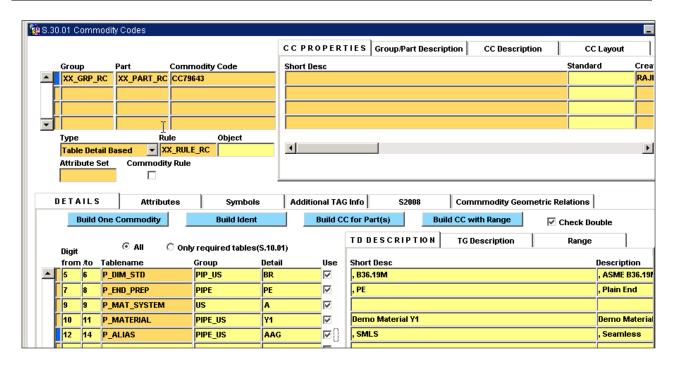
- h. Save the changes
- Close all the screens.

Lab 13. Build a new Commodity Code

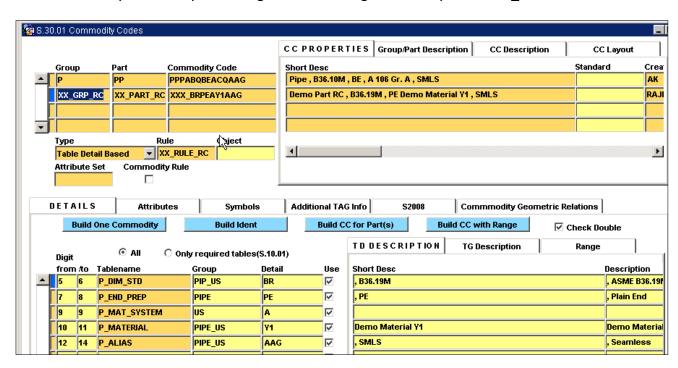
- a. Launch "S.30.01 Commodity Codes"
- b. Ensure you are in the **Data Entry** mode and not the **Query Mode**
- c. Set the Group XX_GRP_<Init> and Part XX_PART_<Init> from LOV (F9)
- d. Save the changes
- e. The system will assign a dummy commodity code CC1234567, Rule XX_RULE_<Init> and show the required tables in the **Details** tab based on the rule



- f. In the **Details** tab click on the **Group** field and select the codes as shown below for each of the tables.
- g. Click on the **Digit From** field of the first blank row in the **Details** tab and select the P_ALIAS table from the LOV.
- h. Click on the **Group** field and select the group **PIPE US** code **AAG** for **P ALIAS** as shown below
- i. Save the changes



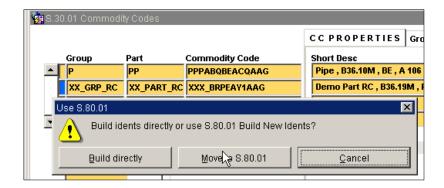
- Click on the Build One Commodity button to create a new commodity code. System will ask if you want to generate Only CC or CC+Idents. Click on the Only CC button
- k. Verify that the system assigns the following commodity code XXX BRPEAY<ID>AAG



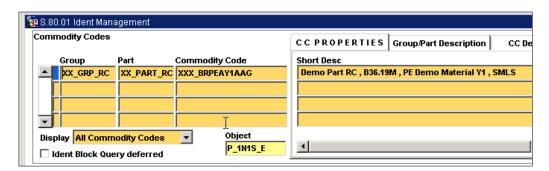
Close all the screens

Lab 14. Build Idents using existing Geometrics

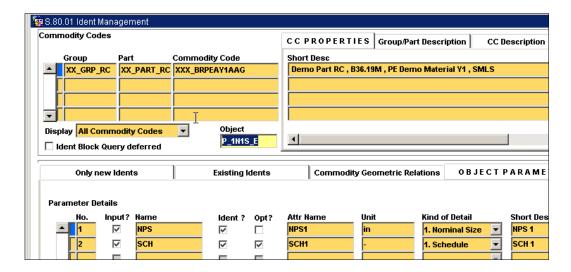
- d. Launch "S.30.01 Commodity Codes" Screen
- e. Search for commodity code XXX_BRPEAY<ID>AAG and click the Build Ident button



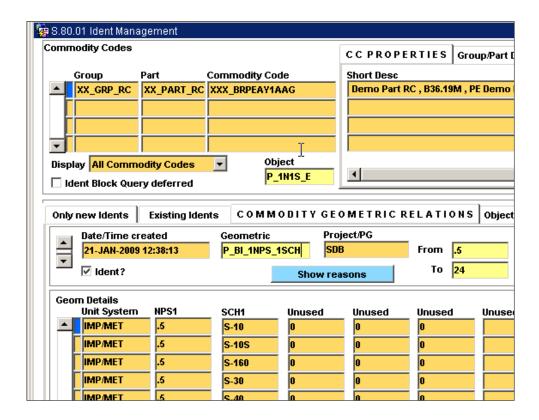
- f. From the prompted dialog, click on the **Move to S.80.01** screen button.
 - i. FYI: Alternatively you could have launched <u>"S.80.01 Ident Management"</u>
 screen and searched for the Commodity Code XXX_BRPEAY<ID>AAG.
- g. From the List of Values select P_1N1S_E for the Object field and save the changes



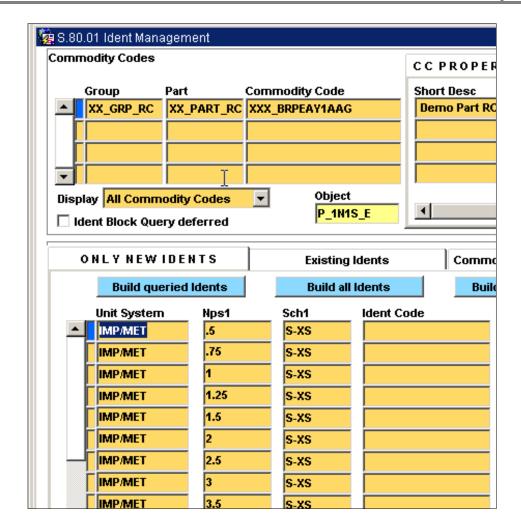
h. Click on the **Object Parameter** tab to view the attributes needed to fully qualify the CC to build Idents. These attributes are associated with the **Object P_1N1S_E**.



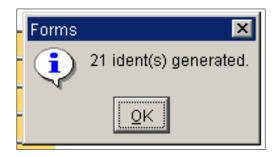
- Click on the Commodity Geometric Relations tab
- j. Add a new relation by selecting the **Geometric** table **P BI 1NPS 1SCH** (via **LOV**) with **From** and **To** range of .5 to 24. Also check the **Ident?** Checkbox.
- k. Save the changes
- I. System will display all the Size / Schedule combinations associated with the Geometric P BI 1NPS 1SCH in the Geom Details section of the Only New Idents tab.



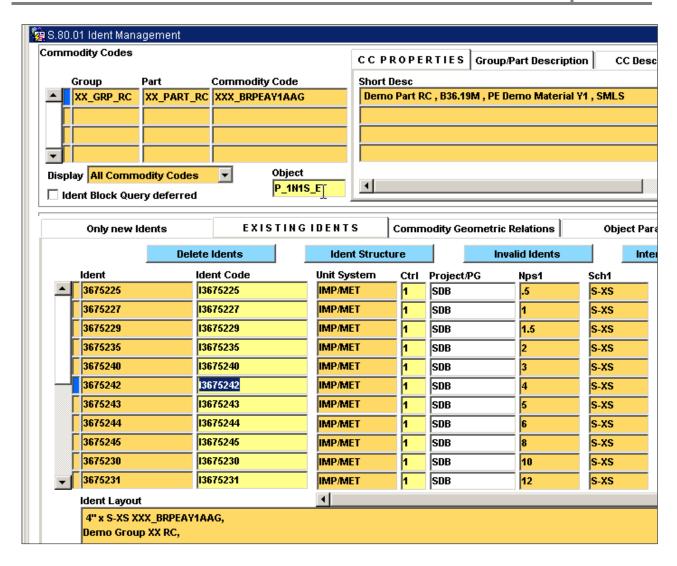
- i. FYI: In the Commodity Geometric Relations tab, if the Idents? Is checked then the relationship will be used to build idents. Other relationships can be defined to specify unit weight, surface area and physical dimensions such as Face to Face, Face to Center etc. required by Designing and Modeling tools such as SP3D, PDS, PDMS. Do not check the Idents? for these relationships.
- FYI: There are the four types of Geometric Tables i.e. Commodity Geometrics (to build Idents), Standard Geometrics (dimensions as per Standards), Other Geometrics (Non Commodity or Standards related geometric i.e. Gasket thickness) and Filter Geometrics (to limit valid idents for Specs).
- ii. FYI: Multiple relationships can be defined for the Commodity Group / Part by qualifying it with filters based on sizes and table details.
- m. Let us assume that for this pipe we use only the Extra Strong Schedule. To limit the idents to those sizes associated with schedule S-XS, press F7 to enter Query Mode. Type S-XS in Sch1 field and Run the Query.



n. Click on the Build Queried Idents to build idents with schedule S-XS. System will display the number of Idents created.



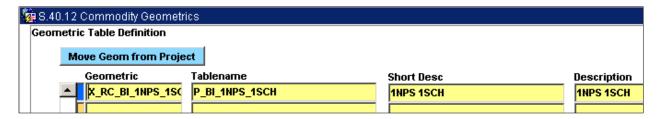
- o. Click on the **Existing Idents** tab to review the idents that have been created.
- p. Let us assume that for this pipe, the sizes .75", 1.25", 2.5" and 3.5" are not valid. Click on any field in these rows and press the **Delete** icon to delete the idents associated with sizes .75, 1.25, 2.5 and 3.5



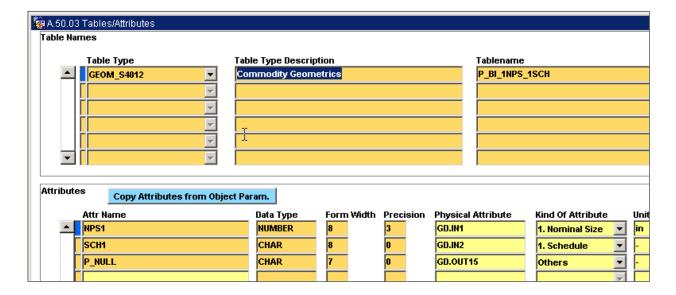
- FYI: Every Ident is assigned a unique no. (Ident field). Additionally the system assigns an Ident Code (default is Ident no with a prefix of I). Rules can be defined to build ident codes as per user requirement.
- q. Close all the screens

Lab 15. Extending the SDB - Build a new Commodity Geometric Table

- a. Launch <u>"S.40.12 Commodity Geometrics"</u> screen to create a new Commodity Geometric table.
- b. Ensure you are in the Data Entry mode and not the Query Mode
- c. Type **X_<Init>_BI_1NPS_1SCH** in the **Geometric** field and select **Tablename** of **P_BI_1NPS_1SCH** from **LOV**.
- d. Type in a **Description** of **1NPS 1SCH** and select **Standard** of **US** from **LOV**.

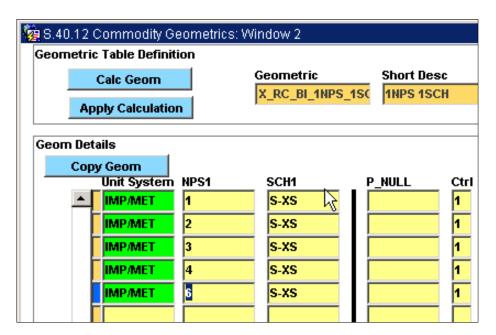


- e. Save the changes
- f. Double Click on the **Tablename P_BI_1NPS_1SCH** to view the attributes associated with it. Note that the table **P_BI_1NPS_1SCH** has two input fields **NPS1** and **SCH1**, which means that our Geometric table will consist of size and schedule.



- g. Close the <u>"A.50.03 Tables/Attributes"</u> screen to return to <u>"S.40.12 Commodity</u> Geometrics"
- h. Click on the **Go To Next Block** Icon to move to <u>"S.40.12 Commodity Geometrics:</u> <u>Window 2"</u> to enter the valid size / schedule combinations.

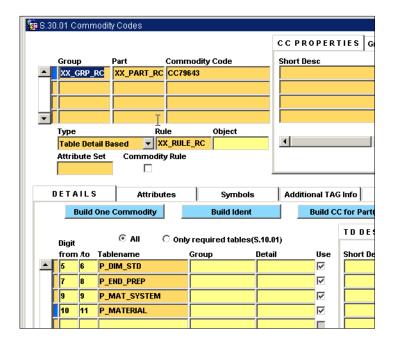
Enter Size / Schedule combinations as shown below and save the changes



Close all the screens

Lab 16. Building Idents using the new Geometric Table

- a. Build a new Commodity Code
 - i. Launch "S.30.01 Commodity Codes"
 - ii. Ensure you are in the Data Entry mode and not the Query Mode
 - iii. Set the Group XX_GRP_<Init> and Part XX_PART_<Init> from LOV (F9)
 - iv. Save the changes
 - v. The system will assign a dummy **commodity code CC1234567**, **Rule**XX_RULE_<Init> and required tables in the **Details** tab.

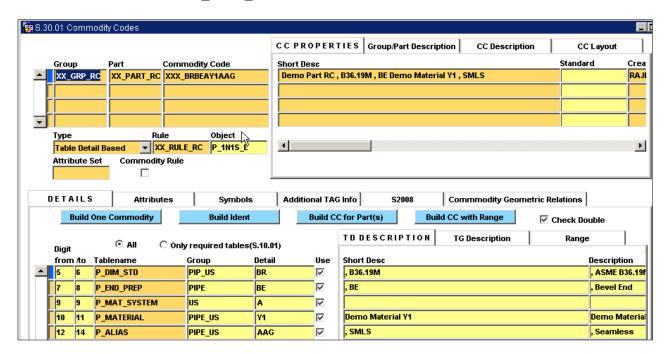


vi. In the **Details** tab click on the **Group** field and select the codes as shown below for each of the tables.

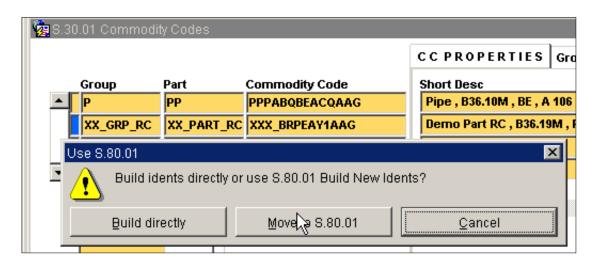
Tablename	Group	Detail	Short Desc
P_DIM_STD	PIP_US	BR	, B36.19M
P_END_PREP	PIPE	BE	, BE
P_MAT_SYSTEM	US	А	
P_MATERIAL	PIPE_US	Y <id></id>	Demo Material <id></id>

- vii. Click on the **Digit From** field of the first blank row in the **Details** tab and select the **P_ALIAS** table from the **LOV**.
- viii. Click on the **Group** field and select the code **AAG** as shown below
 - ix. Save the changes
 - x. Click on the **Build One Commodity** button to create a new commodity code. System will ask if you want to generate **Only CC** or **CC+Idents**. Click on the **Only CC** button

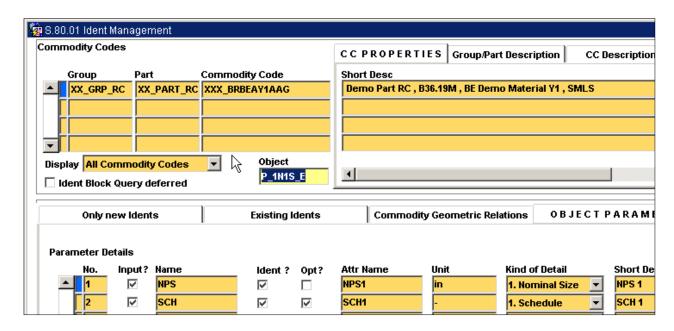
- xi. Verify that the system assigns the commodity code XXX_BRBEAY<ID>AAG.
 - I. FYI: Note that the system assigned the Object P_1N1S_E based on the first commodity code we created for Group XX_GRP_<Init> and Part XX PART <Init>



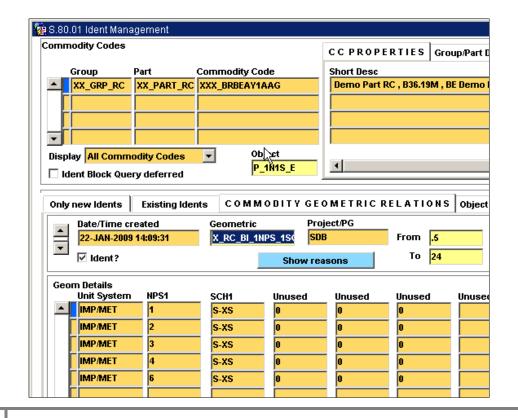
- b. Build Idents using the new Geometric Table
 - Click on the Build Ident button



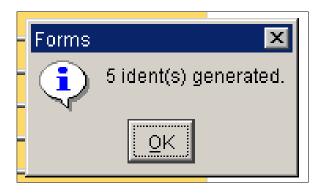
- ii. From the prompted dialog, click on the **Move to S.80.01** screen button.
- iii. Click on the **Object Parameter** tab to view the attributes needed to fully qualify the CC to build Idents.



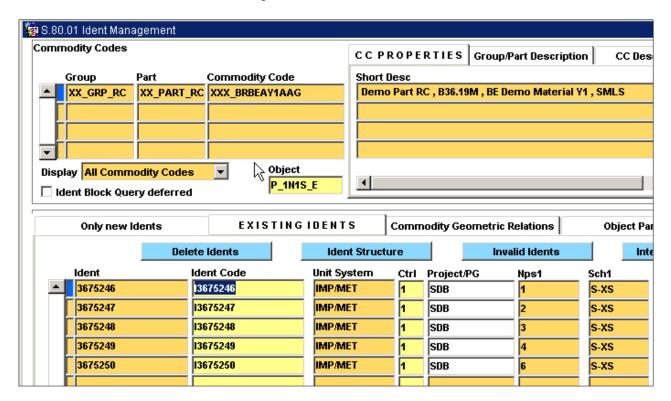
- iv. Click on the Commodity Geometric Relations tab
- v. Add a new relation by selecting the **Geometric** table **X_<Init>_BI_1NPS_1SCH** (via **LOV**) with **From** and **To** range of **.5** to **24.** Also check the **Ident?** checkbox and save the changes
- vi. System will display all the Size / Schedule values associated with the **Geometric P_BI_1NPS_1SCH** in the **Geom Details** section.



- vii. Click on the **Only New Idents** tab to see which idents can be created.
- viii. Click on the **Build All Idents**. System will create the 5 idents.



ix. Click on the Existing Idents tab to review the new idents



- FYI: Every Ident is assigned a unique no. (Ident field). Additionally the system assigns an Ident Code (default is Ident no with a prefix of I).
 Rules can be defined to build ident codes as per user requirement.
- c. Close all the screens

Lab 17. Extending the SDB - Build a new Geometric Rule

- a. Launch "S.40.21 Geometric Rules" to create a new Geometric Rule
- b. Ensure you are in the Data Entry mode and not the Query Mode
- c. Type XX_<Init> as the Rule name and set Def. Formula to P_DUMMY
- d. Type in a Short Comment of Demo Rule and Comment of Demo Group Part Rule

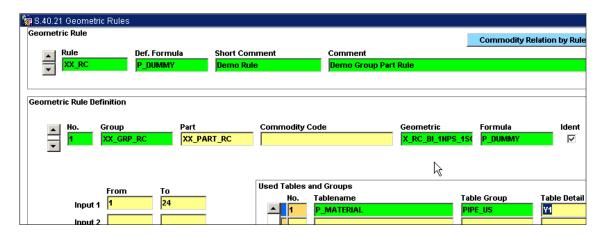


- e. Save the changes
- f. Click on the Geometric Rule Definition section and create new definition as follows

Field	Value
No.	1
Group	XX_GRP_ <init></init>
Part	XX_PART_ <init></init>
Geometric	X_ <init>_BI_1NPS_1SCH</init>
Formula	P_DUMMY
Ident	Check
Input 1 From	1
Input 1 To	24

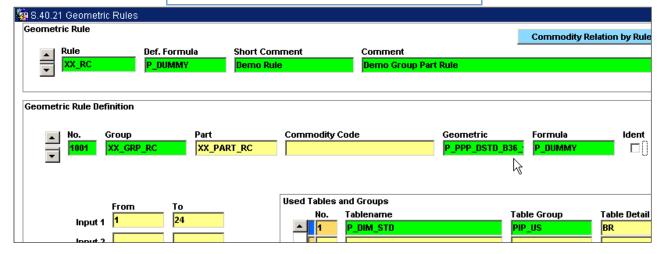
g. Click on the **Used Tables and Groups** section to limit the definition to the Demo Material Y<ID> as follows

Field	Value
No.	1
Tablename	P_MATERIAL
Table Group	PIPE_US
Table Detail	Y <id></id>



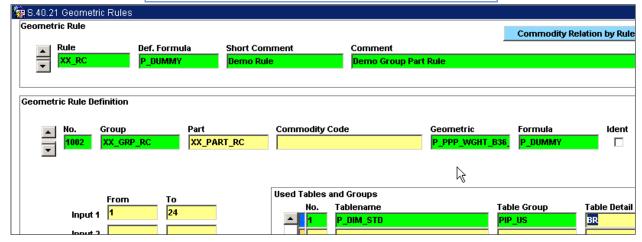
- h. Save the changes
- i. In the Geometric Rule Definition section click on the No. field
- j. Add a new rule to link the Dimensional Standard to the Part, by clicking on the New Record icon and entering the following values

Section	Field	Value
Geometric Rule Definition		
	No.	1001
	Group	XX_GRP_ <init></init>
	Part	XX_PART_ <init></init>
	Geometric	P_PPP_DSTD_B36_19
	Formula	P_DUMMY
	Ident	Not Checked
Used Tables and Groups		
	No.	1
	Tablename	P_DIM_STD
	Table Group	PIP_US
	Table Detail	BR

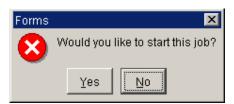


- k. Save the changes
- I. Add a new rule to link the Weights to the Part, by clicking on the **New Record** icon and entering the following values

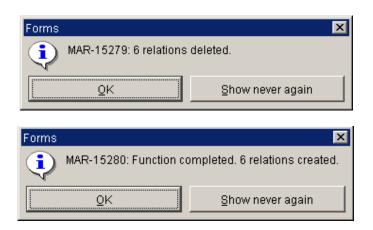
Section	Field	Value
Geometric Rule Definition		
	No.	1002
	Group	XX_GRP_ <init></init>
	Part	XX_PART_ <init></init>
	Geometric	P_PPP_WGHT_B36_19_STL
	Formula	P_DUMMY
	Ident	Not Checked
Used Tables and Groups		
	No.	1
	Tablename	P_DIM_STD
	Table Group	PIP_US
	Table Detail	BR



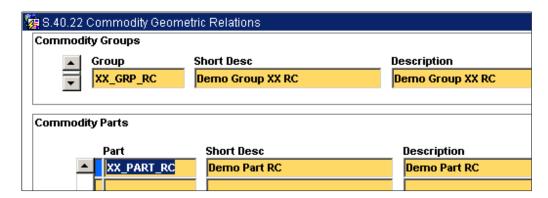
- m. Save the changes
- Click on the Commodity Relation button to recreate all the Commodity Geometric Relationships associated with this Group / Part.



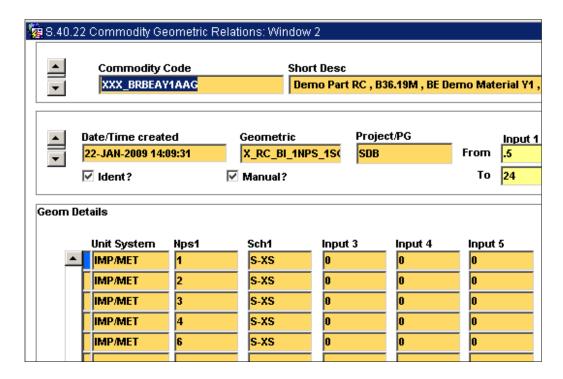
o. The system will display messages indicating the number of relationships deleted and created. Note any relationships created manually will not be deleted.



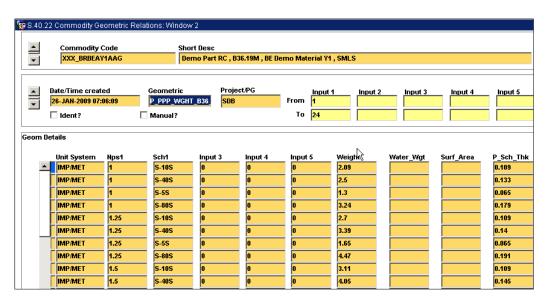
- p. Close all screens
- q. Click on <u>"S.40.22 Commodity Geometric Relations"</u> to view the new relationships that have been created.
- r. Ensure you are in the Query Entry mode and search for the Group XX_GRP_<Init>
- s. In the **Commodity Parts** section system will display the parts associated with this group as shown below.



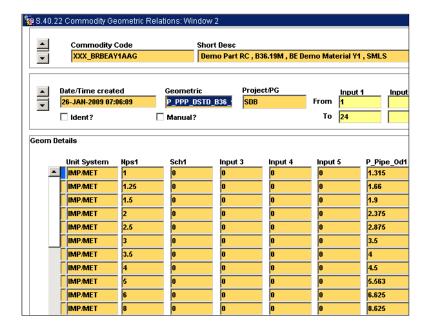
- t. Click on the **Go To Next Block** to view <u>"S.40.22 Commodity Geometric Relations:</u> Window 2"
- u. System will display the Commodity Code XX_BREAY<ID>AAG along with the first relationship to the Geometric X_<Init>_BI_1NPS_1CSH. Note the Ident and Manual checkboxes are checked indicating that this relationship was manually created and will be used to build idents.



- v. In the middle section which displays Geometric, click on the down arrow of the scroll bar to see the system generated relationships tying the weights to the commodity based on the size schedule.
 - FYI: Note the size / schedule combinations don't match the geometric table that will be used to build idents, as this geometric table is being used by other Groups / Parts.



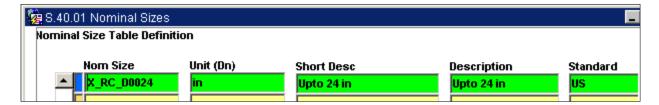
w. In the middle section which displays Geometric, **click** on the **down arrow** of the scroll bar to see the system generated relationships tying the weights to the commodity based on the size schedule



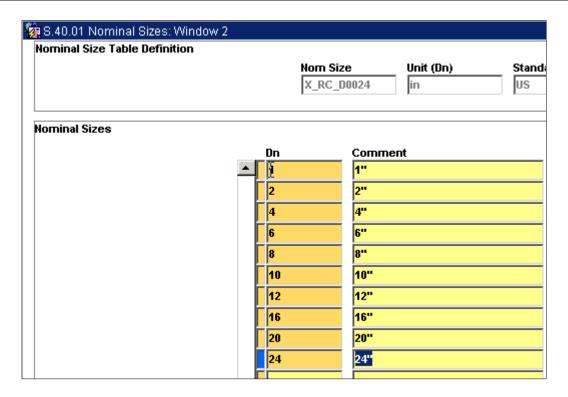
x. Close all screens

Lab 18. Extending the SDB - Build a new Nominal Sizes Table

- a. Launch "S.40.01 Nominal Sizes" to create a new Nominal Size table
- b. Ensure you are in the Data Entry mode and not the Query Mode
- c. Type X_<Init>_D0024 in the Nom Size field and Unit as in
- d. Type in a **Description** of **Upto 24 in** and select **Standard** of **US** from **LOV**.



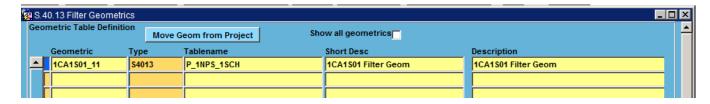
- e. Save the changes
- f. Click on the **Go To Next Block** Icon to move to <u>"S.40.01 Nominal Sizes: Window 2"</u> to enter the valid nominal sizes.
- g. Enter sizes shown below and save the changes



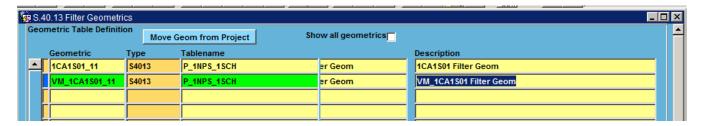
h. Close all the screens

Lab 19. Extending the SDB - Copy Spec Filter

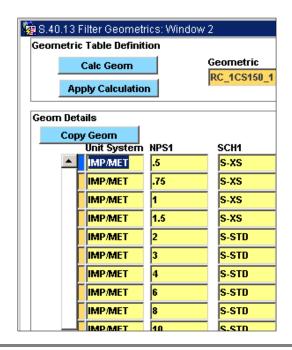
- a. Launch "S.40.13 Filter Geometrics" to create a spec filter
- b. Ensure you are in the Query Mode and search for the filter 1CA1S01_11



- c. **Click** on the first blank row and **Duplicate above record** by pressing **F4**. The system will duplicate the previous row details.
- d. Change the name of the Spec Filter **Geometric** to <Init>_1 CA1S01_11



- e. Save the changes.
- f. Click on the Go to Next Block icon to specify the valid Size / Schedule combination in the <u>"S.40.13 Filter Geometrics: Window 2"</u>. The system will display all the size / schedule combinations from the geometric **1CA1S01_11** as it did a deep copy.



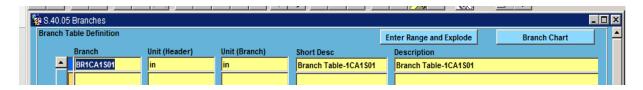
🥦 S.40.13 Filter Geometrics: Window 2 Geometric Table Definition Geometric Calc Geom RC_1CS150_1 **Apply Calculation** Geom Details Copy Geom Unit System NPS1 SCH1 IMP/MET S-XS IMP/MET S-STD 3 S-STD IMP/MET IMP/MET 4 S-STD IMP/MET S-STD 8 IMP/MET S-STD 10 IMP/MET S-STD 12 IMP/MET S-STD IMP/MET 14 S-STD 16 IMP/MET S-STD 18 S-STD IMP/MET 20 IMP/MET S-STD IMP/MET 24 S-STD

g. **Delete** the following sizes .5, .75, 1.5, 2.5 and all sizes above 24 as shown below.

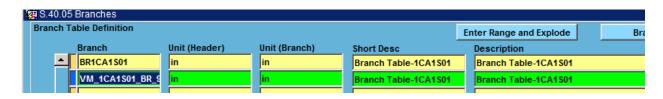
- h. Save the changes
- i. Close all screens

Lab 20. Extending the SDB - Copy Branch Filter

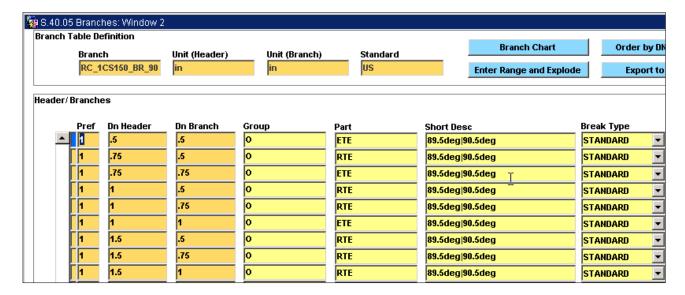
- a. Launch "S.40.05 Branches"
- b. Ensure you are in the Query Mode and search for the filter BR1CA1S01



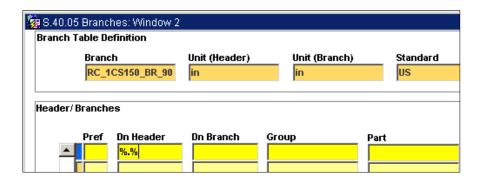
- c. **Click** on the first blank row and **Duplicate above record** by pressing **F4**. The system will duplicate the previous row details.
- d. Change the name of the Branch to <Init> 1CA1S01 BR 90



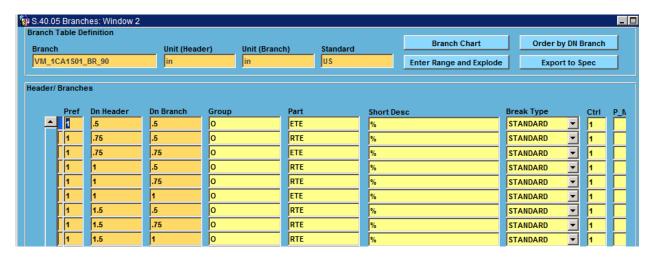
- e. Save the changes
- f. Click on the Go to Next Block icon to specify the valid Size / Schedule combination in the "S.40.05 Branches: Window 2"
- g. The system will display all the Header & Branch sizes with corresponding Parts from the branch table **BR1CA1S01** as it performed a deep copy.



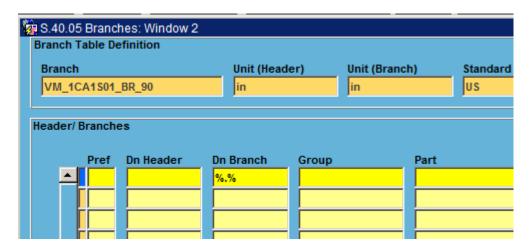
h. Press **F7** to **Enter Query** mode and search for header size with fractions by typing in %.% in the **Dn Header** field and **Run the Query**.



i. System will display all the branches with fractional header sizes



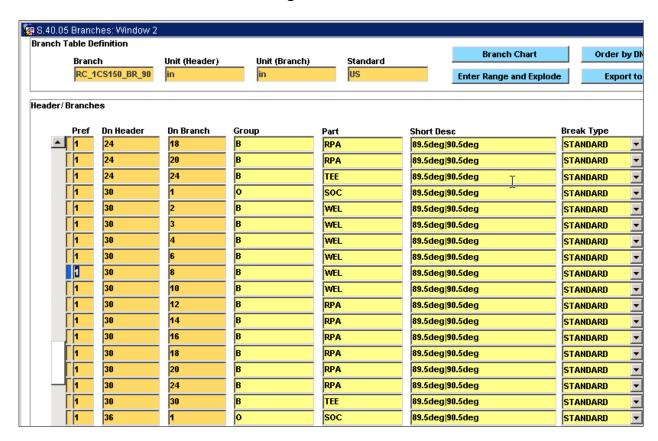
- Delete all the branch details
- k. Save the changes
- Press F7 to Enter Query mode and search for header size with fractions by typing in %.% in the Dn Branch field and Run the Query.



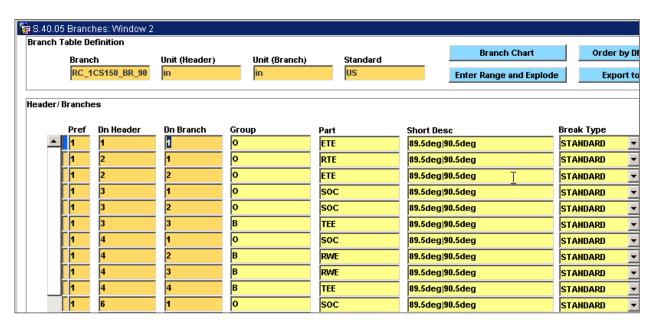
m. System will display all the fractional branch sizes



- n. **Delete** all the branch details and Save the changes
- o. Press **F8** to **Run the Query** and retrieve all branch details. Scroll to the bottom of the list and **delete** all branch sizes **greater than 24**".



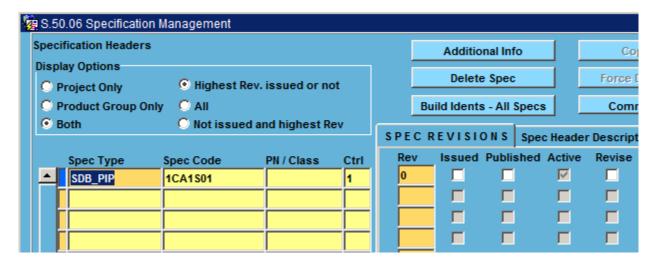
p. Save the changes.



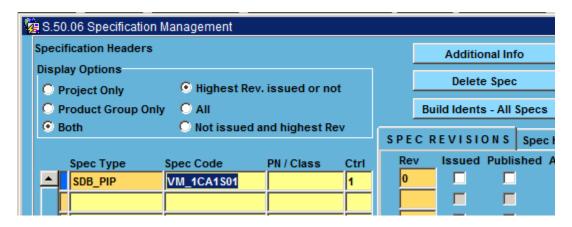
q. Close all screens

Lab 21. Create a new Spec Header similar to the 1CA1S01

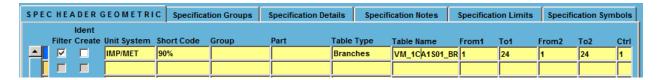
- a. Launch "S.50.06 Specification Management"
- b. Ensure you are in the **Query Mode** and search for the Spec **1CA1S01**



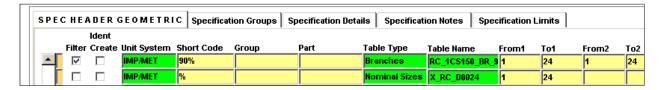
- c. Click on the first blank row and Duplicate above record by pressing F4. The system will duplicate the previous row details.
- d. Change the name of the Spec to <Init> 1CA1S01
- e. Save the changes



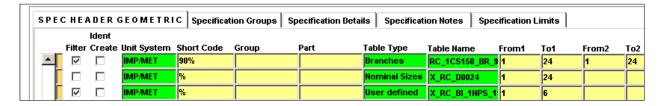
f. In the Spec Header Geometric tab add the branch details by, entering a Short Code of 90%, Table Type of Branch Filter and Table Name of <Init> 1CA1S01 BR 90 and size range 1 - 24, 1 - 24. Check the Filter checkbox.



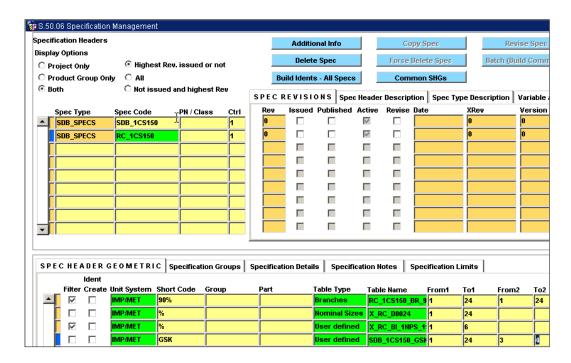
g. Similarly specify the nominal sizes by, entering a **Short Code** of **%**, **Table Type** of **Nominal Sizes** and **Table Name** of **X_<Init>_D024** and specifying size range **1 – 24**. Do not check the **Filter** checkbox.



- h. Specify the spec filter to limit the size schedule combinations for all components in the spec by, entering a **Short Code** of **%**, **Table Type** of **User Defined Filter** and **Table Name** of **X_<Init>_BI_1NPS_1SCH** and size range **1 6**. Check the **Filter** checkbox.
 - i. FYI: System will not let you select a value greater than 6 as the Geometric table X_<Init>_BI_1NPS_1SCH does not have larger size / schedule entries.

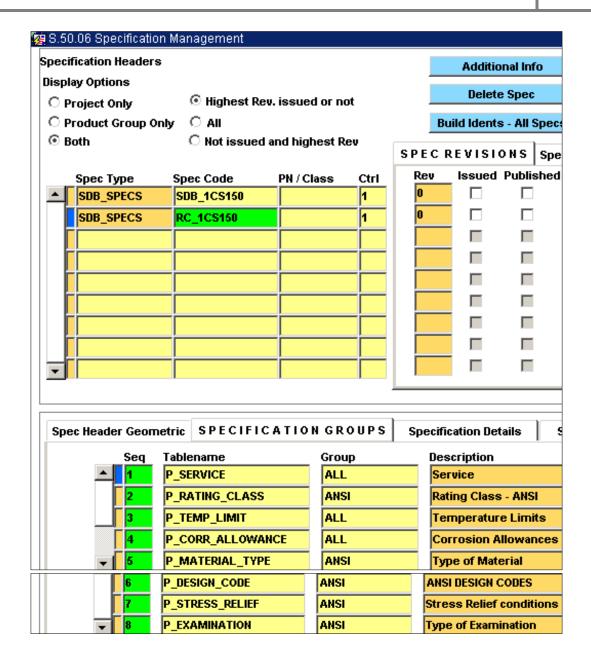


- i. Specify the spec filter to limit the size schedule combinations for Gaskets in the spec by, entering a Short Code of GSK, Table Type of User Defined Filter and Table Name of 1CA1S01_GSK and size range 1 24, 3 4. Do not check the Filter checkbox.
- j. Save the changes



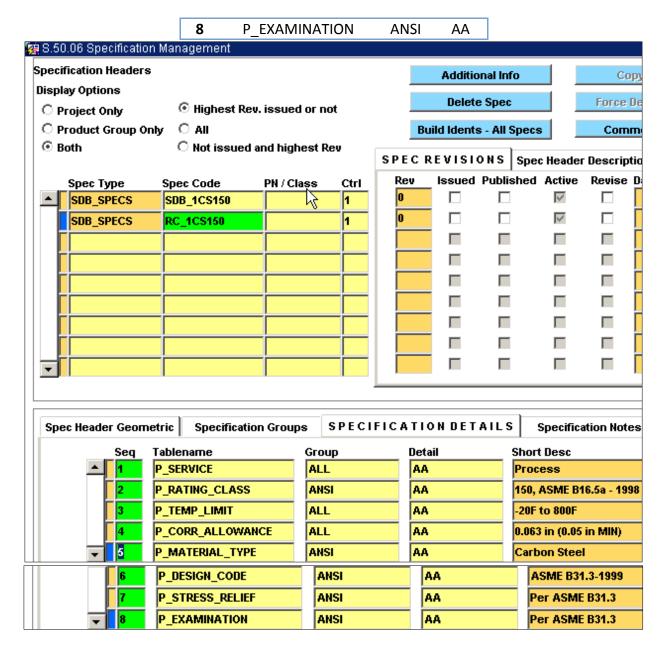
k. Click on the Specification Groups tab and add following groups via LOV

Seq	Table Name	Group
1	P_SERVICE	ALL
2	P_RATING_CLASS	ANSI
3	P_TEMP_LIMIT	ALL
4	P_CORR_ALLOWANCE	ALL
5	P_MATERIAL_TYPE	ANSI
6	P_DESIGN_CODE	ANSI
7	P_STRESS_RELIEF	ANSI
8	P_EXAMINATION	ANSI

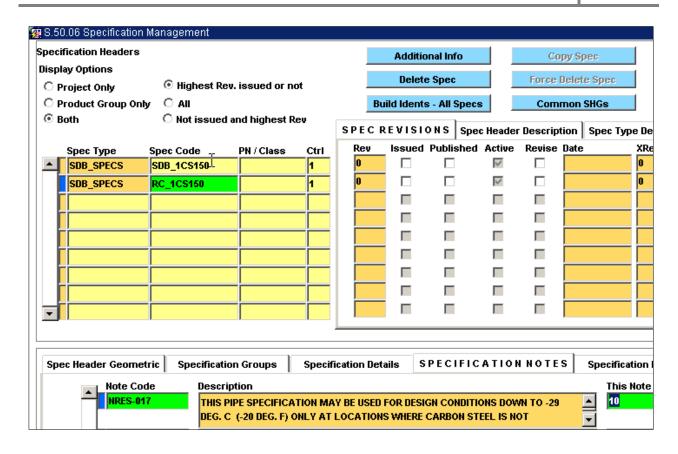


Click on the Specification Details tab and add the details via LOV as shown below

Seq	Table Name	Group	Detail
1	P_SERVICE	ALL	AA
2	P_RATING_CLASS	ANSI	AA
3	P_TEMP_LIMIT	ALL	AA
4	P_CORR_ALLOWANCE	ALL	AA
5	P_MATERIAL_TYPE	ANSI	AA
6	P_DESIGN_CODE	ANSI	AA
7	P_STRESS_RELIEF	ANSI	AA

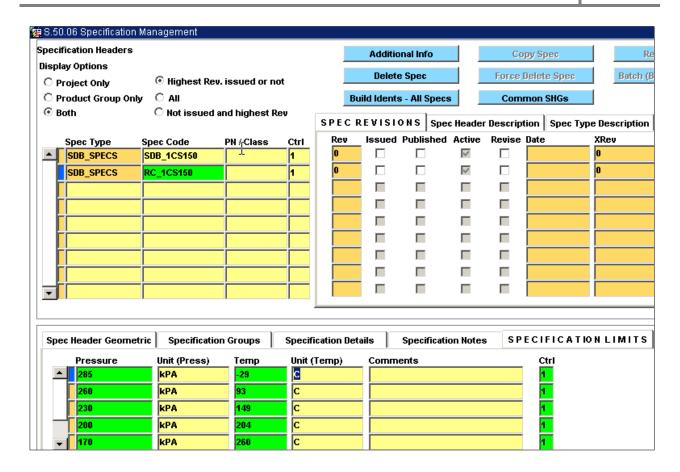


- m. Save the changes
- n. Click on the Specification Notes tab and add the predefined note NRES-017 at the header level, using the LOV. This Note field represents the sequence in which the notes will be printed.



- o. Save the changes
- p. Click on the **Specification Limits** tab and specify the Pressure / Temperature details as follows

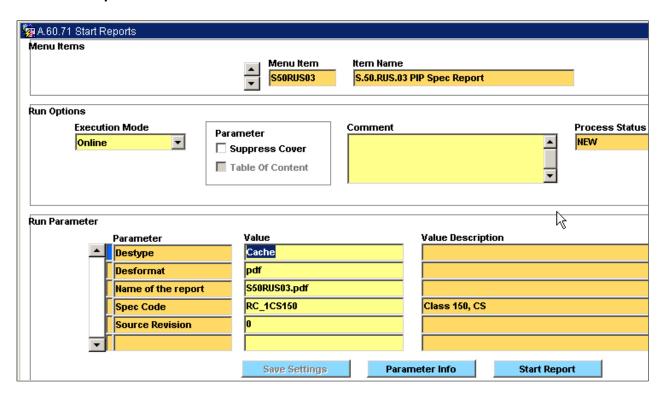
Pressure	Unit	Temperature	Unit
285	kPA	-29	С
260	kPA	93	С
230	kPA	149	С
200	kPA	204	С
170	kPA	260	С



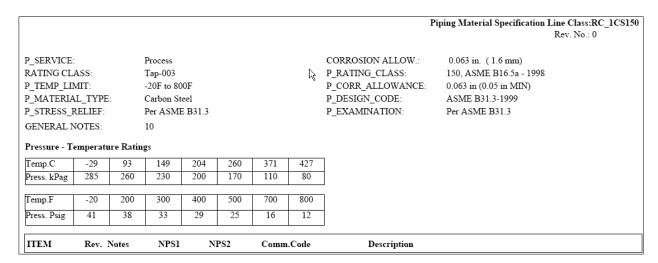
- q. Save the changes
- r. Click on the Report Icon and Select the Report S.50.R.US.03 PIP Spec Report (or any other Spec Report if the PIP Spec Report is not available).



s. From the LOV for Spec Code select your spec <Init>_1CS150 and click on the Start Report button.



t. System should display a pdf file showing the Spec header details, Pressure / Temperature Ratings, Branch Table and Notes. Note that no items are printed.



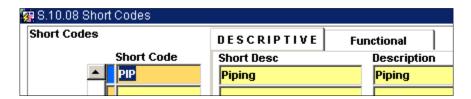
SmartPlant Reference Data with SDB2012 LABS

	Piping Material Specification Line Class:RC_1CS150 Rev. No.: 0
90 Degree BRANCH CONNECTION NOTES: Legend and chart	
Branchtable: RC_1CS150_ Legend: RPA	Reinforcing Pad Weldolet Equal Tee Sockolet Reinforcing Weld Red. Tee Eq. Tee
E E E E E E E E E E	
NOTES: 10 THIS PIPE SPECIFICATION MAY BE USED FOR DESIGN CONDITIONS DOWN TO -29 D WHERE CARBON STEEL IS NOT RESTRICTED TO A MINIMUM TEMPERATURE OF -10	

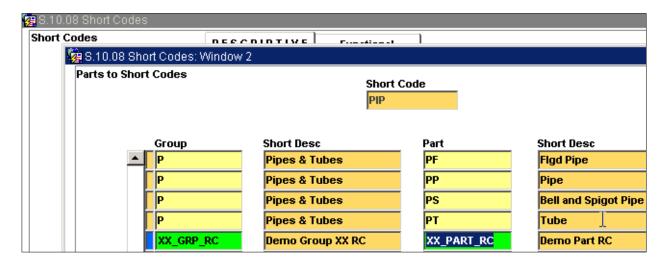
u. Close all the screens

Lab 22. Extending the SDB - Add new Group / Part to Short Code

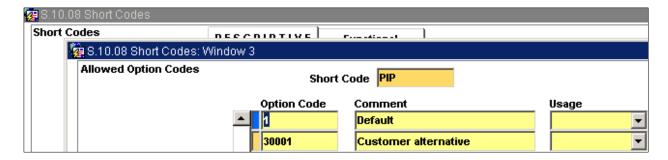
- a. Launch "S.10.08 Short Codes" to view the Short Codes
- b. Ensure you are in the query mode
- c. Search for the Short Code PIP and Run the query



- d. Click on the Go To Next Block Icon to view "S. 10.08 Short Codes Window 2"
- e. Add a new row with Group XX GRP <Init> and Part XX PART <Init>
- f. Save the changes



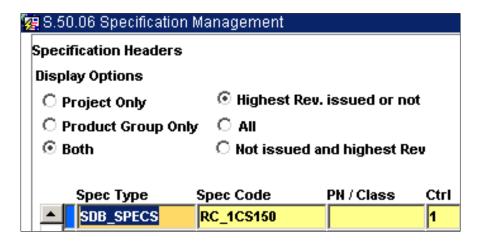
g. Click on the **Go To Next Block** Icon to view <u>"S. 10.08 Short Codes Window 3"</u>, which shows the list of allowed option codes for the short code PIP.



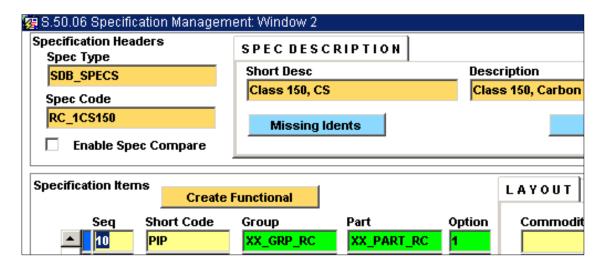
h. Close all the screens

Lab 23. Add items to the Spec

- a. Launch "S.50.06 Specification Management" and enter the query mode
- Search for the spec you created by typing in <Init>_1CS150 in the Spec Code and Running the query



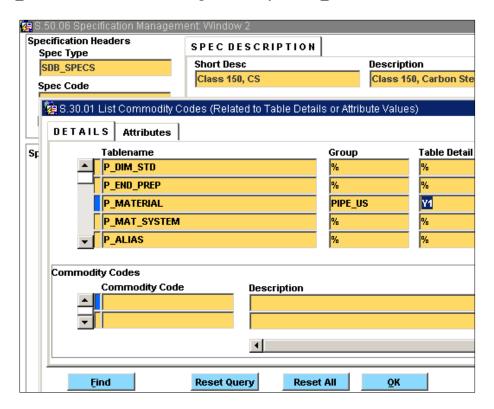
- c. Double Click on the **Spec Code** to add the Items
 - FYI: Spec Items consists of a combination of Short Code, Group, Part and Commodity Code. Specify a valid Option Code if you want to use different commodity codes for the same Short Code / Size combination.
 - ii. FYI: It is a good idea to add items with **Seq** in multiples of **10**, to allow addition of items in the future.
- d. Click on the blank row in the Specification Items section and add the first item to the spec with Seq = 10, Short Code = PIP, Group = XX_GRP_<Init> and Part = XX_PART <Init>



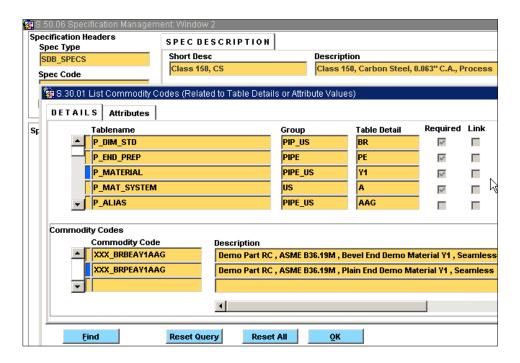
e. In the Layout tab, click on the Commodity code field and press F9 to open the LOV.

Search for the pipe you created earlier by clicking in the Group field of the

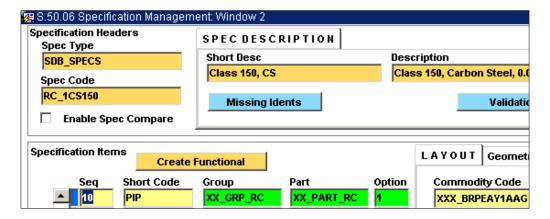
P_MATERIAL table and setting the Group = PIPE_US and Table Detail = Y<ID>



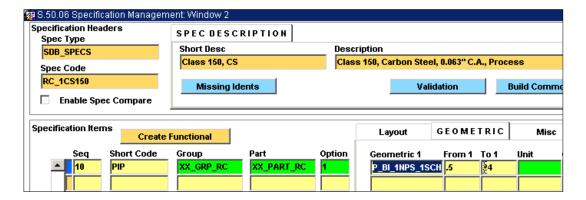
f. **Click** the **Find** button to search for matching commodity codes. System should display the two commodities you created in the previous labs.



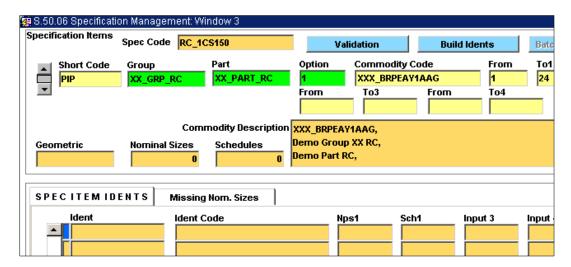
g. Select the **Plain End** pipe and click the **OK** button to add it to the spec.



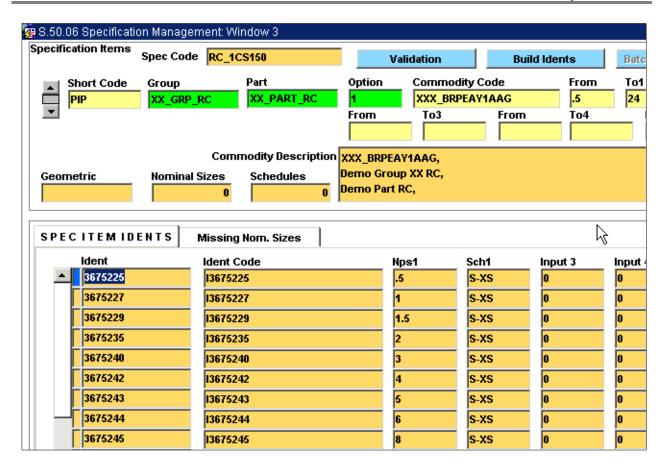
h. Click on the Geometric tab and note that the system assigned the Geometric P_BI_1NPS_1SCH to the item and a size range of .5" to 24", because of the Commodity Geometric Relationships we defined earlier.



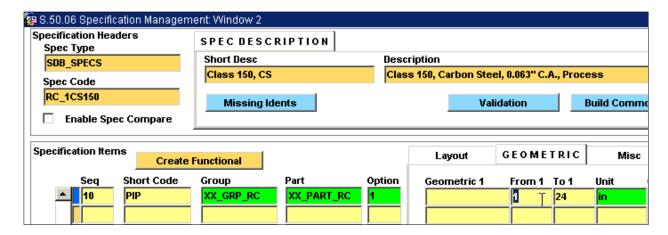
- i. Save the changes
- j. Click on the Go To Next Block Icon to open <u>"S.50.06 Specification Management Window 3"</u> screen to view the idents associated with the Spec for the pipe.



k. Press **F8** to retrieve the Idents. System will display the Idents based on the **Geometrics** table **P_BI_1NPS_1SCH** and size range **.5"** to **24"**.

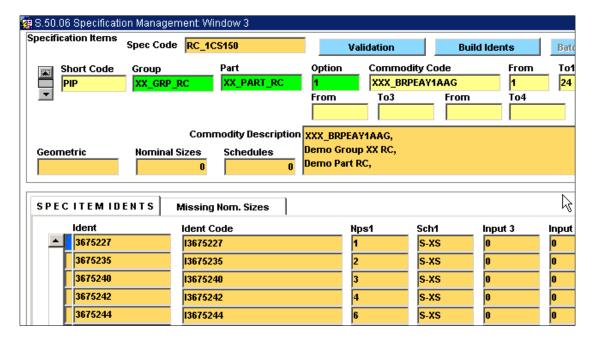


- Close the "S.50.06 Specification Management Window 3" to return to the "S.50.06 Specification Management Window 2" Spec Item screen
- m. In the Geometric tab erase the entry in the Geometric 1 field and set the size range to 1" to 24".

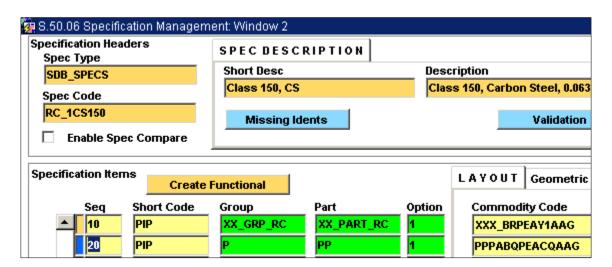


- Save the changes.
- o. Click on the Go To Next Block Icon to open the "S.50.06 Specification Management **Window 3"** screen to view the idents associated with the Spec.

p. System will display the idents stored in its memory from the previous query. Press F8 to refresh the Ident list. Now the system will display only those Idents that are valid for the Spec Filter X_<Init>_BI_1NPS_1SCH specified in the Spec Header Geometrics tab.

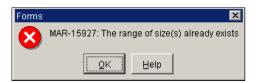


- q. Close the <u>"\$.50.06 Specification Management Window 3"</u> to return to the <u>"\$.50.06 Specification Management Window 2"</u> Spec Item screen.
- r. In the Specification Items section, click on the first blank row to add a new item with Seq = 20, Short Code = PIP, Group = P, Part = PP, Option = 1 and Commodity Code = PPPABQPEACQAAG.

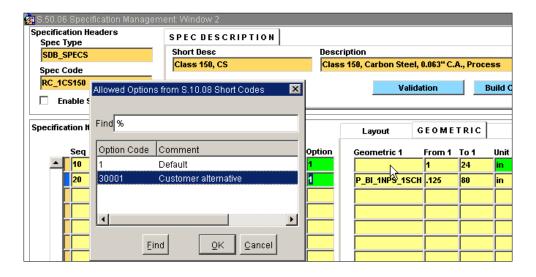


s. Try to save the changes.

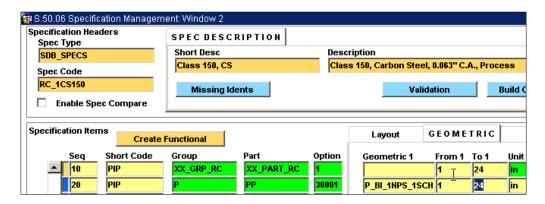
- t. The system will display an error message to the effect that **the range of size(s)** already exists. This is because when we added the second pipe to the spec the system assigned it a size range of .5" to 80".
 - FYI: A spec cannot have two items with the same short code with overlapping size range with the same **Option** code. So we need to either change the size ranges or the option code.



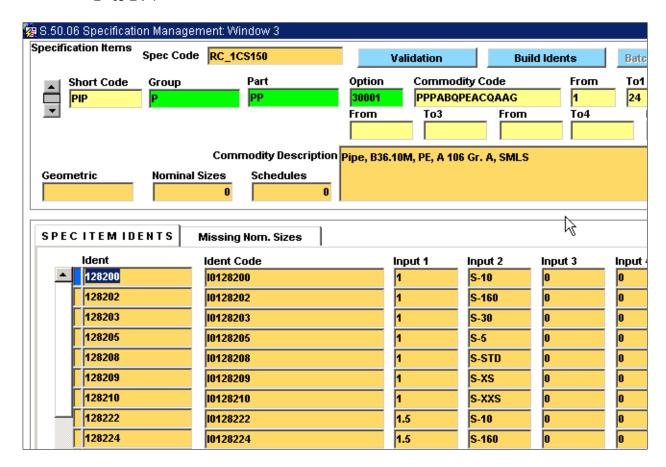
u. Click on the Option field and press F9 to display a LOV. Select the Option Code
 30001 from the LOV



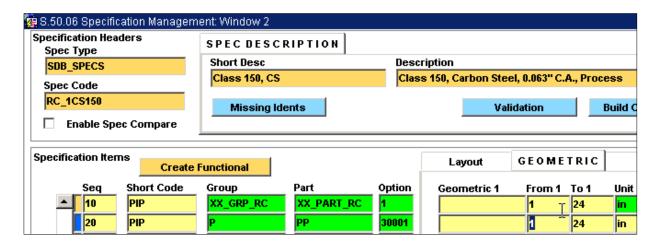
- v. The Option field will be set to 30001
- w. Change the size range to **1"** to **24"** and save the changes. The system should not report any errors



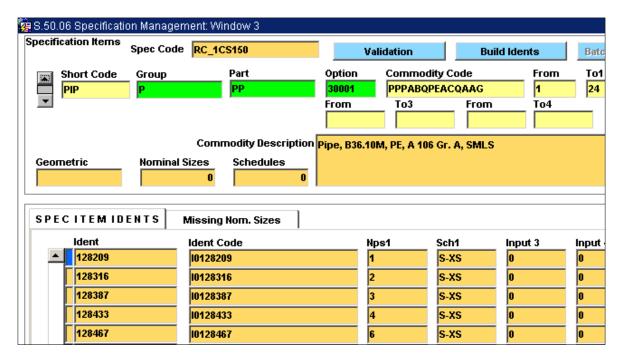
x. Click on the Go To Next Block icon to view the idents associated with the flange. Press F8 to retrieve all the idents. System will display only those Idents whose size / schedules match the entries in Geometric table P_BI_1NPS_1SCH in the size range 1" to 24".



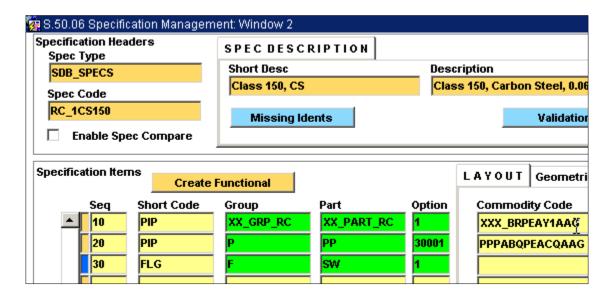
- y. Close the <u>"S.50.06 Specification Management: Window 3"</u> to return back to the Item screen.
- z. In the **Geometric** tab erase the entry in the **Geometric 1** field and Save the changes.



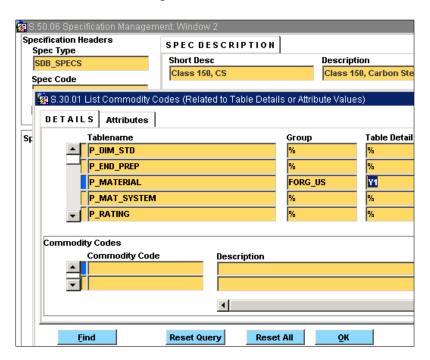
aa. Click on the Go To Next Block icon to view the idents associated with the second pipe. Press F8 to retrieve all the idents. Now the system will display only those Idents that are valid for the Spec based on the filter X_<Init>_BI_1NPS_1SCH specified in the Spec Header Geometrics tab.



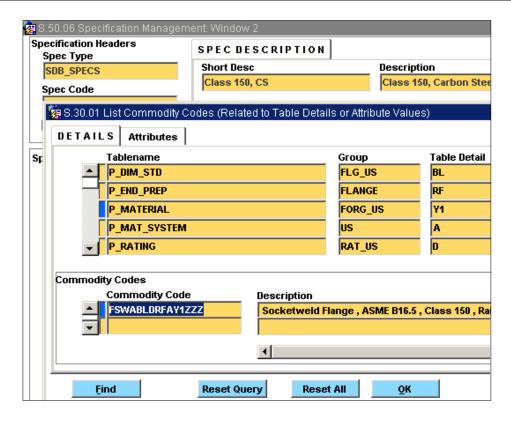
- bb. Close the <u>"S.50.06 Specification Management: Window 3"</u> to return back to the Item screen.
- cc. Click on the blank row and add a flange as **Spec Item 30** by setting the **Short Code** to **FLG**, **Group** to **F** and **Part** to **SW**.



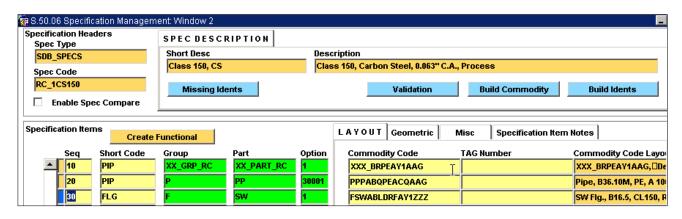
dd. In the layout tab click on the **Commodity Code** and press **F9** to select a from **LOV** ee. Click on the Group field of the Tablename P MATERIAL and select FORG US from the LOV. Then select the table detail Y1 from the second LOV. Click on the Find button to search for the flange we created earlier.



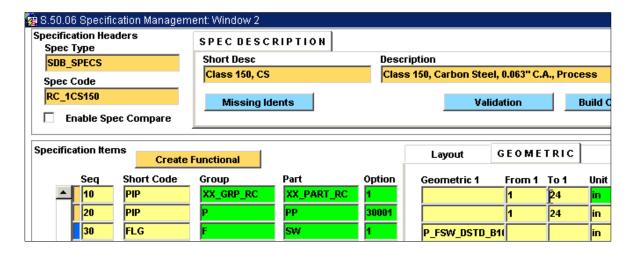
ff. Select the flange **FSWABLDRFAY1ZZZ** and **click** the **OK** button.



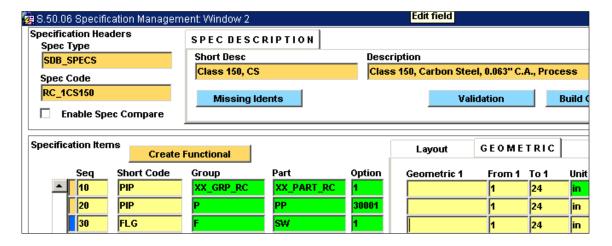
gg. System will assign the Commodity Code FSWABLDRFAY1ZZZ to spec item 30.



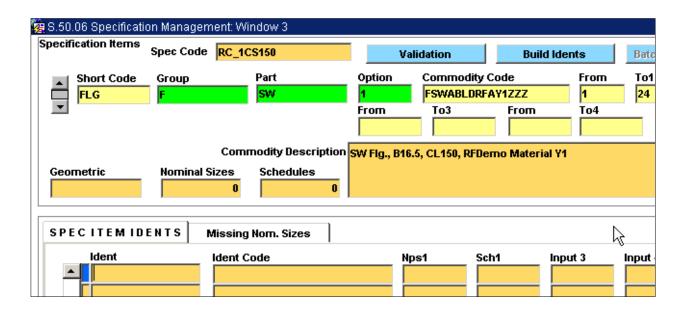
hh. Click on the Geometric tab to see that the system assigned a geometric **P FSW DSTD B10.19** and did not set the size range.



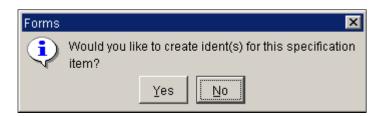
ii. We do not want to control the valid size / schedule combination for the flange at the item level, hence erase the entry in the **Geometric 1** field and change the size range to **1** to **24** in.



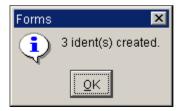
- jj. Save the changes
- kk. Click on the **Go To Next Block** icon to view the idents associated with the flange. Press **F8** to retrieve all the idents. Since no idents have been built for this commodity, there are no entries in the **Spec Item Idents** tab.



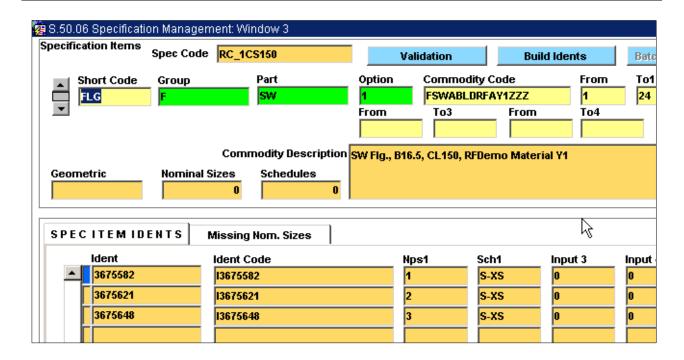
II. **Click** on the **Build Idents** button and **Click** the **Yes** button when the system asks for a confirmation to generate idents.



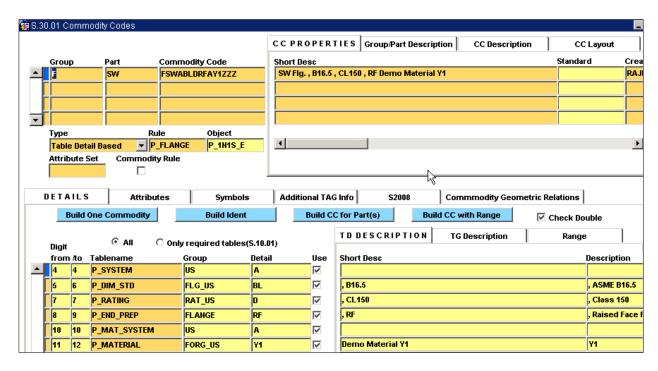
mm. System will display a message indicating the number of idents created. **Click** the **OK** button.



nn. System will display the generated idents. Note that only 3 idents were generated (sizes 1", 2" and 3").

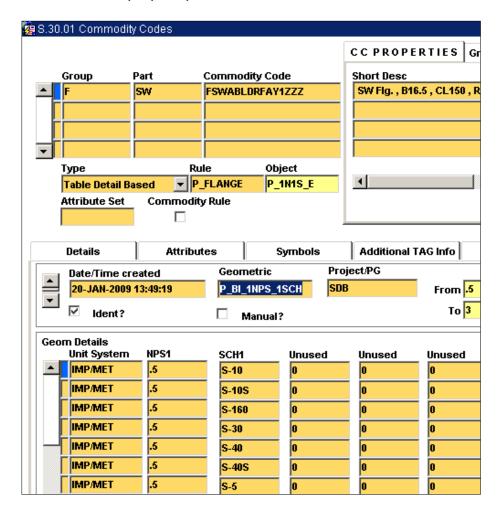


oo. To understand why it did so, Double Click on the Commodity Code **FSWABLDRFAY1ZZZ** to view the details of the Flange.

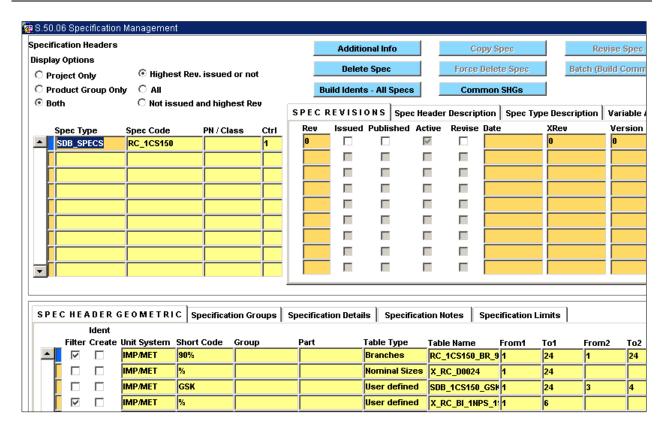


pp. Click on the Commodity Geometric Relations tab to view geometric table and size limitations for ident creation.

- Note that the geometric table P_BI_1NPS_1SCH was used to build idents for size ranging from .5" to 3". This explains why sizes greater than 3" were not built.
- ii. However the table **P_BI_1NPS_1SCH** has other size / schedule combinations such as **.5"**, **1"**, **1.5"**, **2"** for which idents were not created.

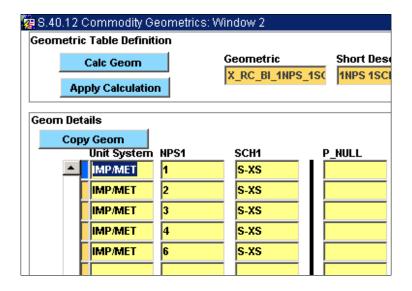


- qq. To understand why idents were not created for all the size /schedule combinations we need to review the spec filter.
- rr. Close the Commodity Code and Item screens and return back to the <u>"\$.50.06"</u> Specification Management" screen.

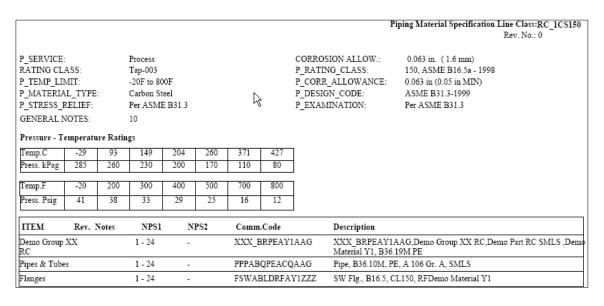


ss. In the Spec Header Geometric tab, Double Click on the Spec Filter

X_<Init>_BI_1NPS_1SCH to view the Size / Schedule combinations valid for this spec. As you can see from the screen below only the sizes 1", 2", 3", 4", 5" and 6" with a schedule S-XS are allowed. Hence only three idents were created for the flange, one each for 1", 2" and 3" with schedule S-XS.



tt. Click on the **Report** Icon and print the Spec using the **S.50.R.US.03 PIP Spec Report** (or any other Spec Report if the PIP Spec Report is not available). From **LOV** select your spec name and click on the **Start Report** button. System should display a pdf file showing the Spec header details, Pressure / Temperature Ratings, Branch Table, Notes and the Items.



	P	'iping Material Specification I	
			Rev. No.: 0
90 Degree BRANCH CONNECTION NOTES: Legend and chart			
Branchtable: RC_1CS150_	Legend:		
		teinforcing Pad	
24 TEE		Veldolet	
20 RPA TEE	ETE E	qual Tee	
18 RPARPATEE	SOC S	ockolet	
16 RPA RPA RPA TEE	RWE R	teinforcing Weld	
14 RPA RPA RPA RW TEE	RTE R	ted. Tee	
B 12 RPA RPA RPA RW RW TEE	TEE E	iq. Tee	
E E			
N I I WELWELKW KW KW KW I I EE			
C e WEINEI DW DW DW DW DW TEE			
6 WELWEL RW RW RW RW RW TEE E E E E E			
4 WELWELRW RW RW RW RW RW RW TEE			
3 WELWEL RW RW RW RW RW RW RW RW TEE E E E E E E E			
2 WELWELRW RW RW RW RW RW RW SOCIETE			
E E E E E E E			
1 SOC SOC SOC SOC SOC SOC SOC SOC SOC RTE ETE 24 20 18 16 14 12 10 8 6 4 3 2 1			
HEADER			
NOTES:			
	MINITO 20 DEC	C C (20 DEC E) ONLY AT	OCATIONS
10 THIS PIPE SPECIFICATION MAY BE USED FOR DESIGN CONDITIONS DO WHERE CARBON STEEL IS NOT RESTRICTED TO A MINIMUM TEMPER.			LOCATIONS

uu. Close all the screens

Lab 24. Create a new Spec

a. Launch "S.50.06 Specification Management"

b. Add the Header

- Ensure you are in the **Query Mode** and search for the Spec **1CA1S01**
- Click on the first blank row and Duplicate above record by pressing F4. The system will duplicate the previous row details.
- Change the name of the Spec to <Init>_2CS150 iii.
- iv. Save the changes

c. Add Header Geometrics

- In the Spec Header Geometric tab add the branch details by, entering a Short Code of 90%, Table Type of Branch Filter and Table Name of BR1CA1S01 and size range 1 – 24, 1 – 24. Check the Filter checkbox.
- Similarly specify the nominal sizes by, entering a **Short Code** of **%**, **Table Type** of Nominal Sizes and Table Name of 1CA1S01 and specifying size range 1 -24. Do not check the Filter checkbox.
- Specify the spec filter to limit the size schedule combinations for all iii. components in the spec by, entering a Short Code of %, Table Type of User **Defined Filter** and **Table Name** of **P_BI_1NPS_1SCH** and size range **1 – 24**. Check the Filter checkbox.
- iv. Save the changes

d. Specify Spec Details

Click on the Specification Groups tab and add following groups via LOV

Seq	Table Name	Group
1	P_SERVICE	ALL
2	P_RATING_CLASS	ANSI
3	P_TEMP_LIMIT	ALL
4	P_CORR_ALLOWANCE	ALL
5	P_MATERIAL_TYPE	ANSI
6	P_DESIGN_CODE	ANSI
7	P_STRESS_RELIEF	ANSI
8	P_EXAMINATION	ANSI

ii.	Click on the Specification Details tab and add follow	ing details via LOV

Seq	Table Name	Group	Detail
1	P_SERVICE	ALL	AA
2	P_RATING_CLASS	ANSI	AA
3	P_TEMP_LIMIT	ALL	AA
4	P_CORR_ALLOWANCE	ALL	AA
5	P_MATERIAL_TYPE	ANSI	AA
6	P_DESIGN_CODE	ANSI	AA
7	P_STRESS_RELIEF	ANSI	AA
8	P_EXAMINATION	ANSI	AA

iii. Save the changes

e. Add notes

- Click on the Specification Notes tab and add the predefined note NRES-017 at the header level, using the LOV. This Note field represents the sequence in which the notes will be printed.
- ii. Save the changes

f. Specify P/T limits

i. Click on the **Specification Limits** tab and enter the Pressure / Temperature details as follows

Pressure	Unit	Temperature	Unit
285	kPA	-29	С
260	kPA	93	С
230	kPA	149	С
200	kPA	204	С
170	kPA	260	С

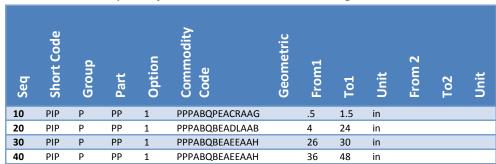
ii. Save the changes

g. Print the Spec

- i. Click on the Report Icon and **Select the Report S.50.R.US.03 PIP Spec Report** (or any other Spec Report if the PIP Spec Report is not available).
- ii. Print a copy of the Spec using the From **LOV** select your spec name and click on the **Start Report** button.
- iii. System should display a pdf file showing the Spec header details, Pressure / Temperature Ratings, Branch Table and Notes. Note that no items are printed.
- h. Close all the screens

Lab 25. Add Pipes to the Spec

- a. Launch "S.50.06 Specification Management" and enter the query mode
- b. Search for the spec you created by typing in <Init>_2CS150 in the Spec Code and Running the query
- c. Double Click on your Spec Code to add the following Items



- d. Click on the Go To Next Block Icon to view <u>"S.50.06 Specification Management"</u>
 <u>Window 3"</u> to view the list of associated idents with each item and generate any missing idents.
- e. Click on the Report Icon and print the Spec using the S.50.R.US.03 PIP Spec Report (or any other Spec Report if the PIP Spec Report is not available). From LOV select your spec and click on the Start Report button. System should display a pdf file showing the Spec header details, Pressure / Temperature Ratings, Notes and the Items.
- f. Close all the screens

Lab 26. Add Flanges to the Spec

- a. Launch "S.50.06 Specification Management" and enter the query mode
- b. Search for the spec you created by typing in <Init>_2CS150 in the Spec Code and Running the query
- c. Double Click on your Spec Code to add the following Items to the spec

Seq	Short Code	Group	Part	Option	Code	Geometric	From1	To1	Unit	From 2	To2	Unit
50	FLG	F	SW	1	FSWABLDRFACGZZZ		.5	1.5	in			
60	FLG	F	SW	211	FSWABLDFFACGZZZ		.5	1.5	in			
70	FLG	F	SW	773	FSWABLIRFACGZZZ		.5	1.5	in			
80	FLG	F	SO	1	FSOABLDRFACGZZZ		2	24	in			
90	FLG	F	SO	211	FSOABLIRFACGZZZ		2	24	in			
100	FLG	F	WN	171	FWNABLDRFACGZZZ		2	24	in			
120	FLG	F	WN	221	FWNABLIRFACGZZZ		2	24	in			
130	FLG	F	WN	1	FWNABJDRFACGZZZ		26	48	in			

- d. Click on the Go To Next Block Icon to view <u>"S.50.06 Specification Management</u> <u>Window 3"</u> to view the list of associated idents and generate any missing idents.
- e. **Click** on the **Report** Icon and print the Spec using the **S.50.R.US.03 PIP Spec Report** (or any other Spec Report if the PIP Spec Report is not available). From **LOV** select your spec and click on the **Start Report** button. System should display a pdf file showing the new items.
- f. Close all the screens

Lab 27. Add Gaskets to the Spec

- a. Launch "S.50.06 Specification Management" and enter the query mode
- Search for the spec you created by typing in <Init>_2CS150 in the Spec Code and Running the query
- c. Click on the Spec Header Geometric tab
- d. Specify the spec filter to limit the size schedule combinations for Gaskets in the spec by, entering a Short Code of GSK, Table Type of User Defined Filter and Table Name of 1CA1S01_GSK and size range 0.5 – 24, 3 - 4. Do not check the Filter checkbox.
- e. Save the changes
- f. Double Click on your **Spec Code** to add the following Items to the spec

Seq	Short Code	Group	Part	Option	Code	Geometric	From1	То1	Unit	From 2	Т02	Unit
140	GSK	G	SW	1	GSWAB7DFFABBZZZ	1CA1S01_GSK	.5	24	in			
150	GSK	G	SW	1	GSWAB6DRFABBZZZ	1CA1S01_GSK	26	48	in			
160	GSK	G	SW	773	GSWAB6IRFABBZZZ	1CA1S01_GSK	.5	24	in			

- g. Click on the **Go To Next Block** Icon to view <u>"S.50.06 Specification Management</u> <u>Window 3"</u> to view the list of associated idents and generate any missing idents.
- h. Click on the **Report** Icon and print the Spec using the **S.50.R.US.03 PIP Spec Report** (or any other Spec Report if the PIP Spec Report is not available). From **LOV** select your spec name and click on the **Start Report** button. System should display a pdf file showing the new items.
- i. Close all the screens

Lab 28. Add Gate Valves to the Spec

- a. Launch "S.50.06 Specification Management" and enter the query mode
- b. Search for the spec you created by typing in <Init>_2CS150 in the Spec Code and Running the query
- c. Double Click on your Spec Code to add the following Items to the spec

Seq	Short Code	Group	Part	Option	Code	Geometric	From1	To1	Unit	From 2	To2	Unit
180	VGAT	VG	R	1	VGRAAADRFAFACDAAEA1A		.5	2	in			
190	VGAT	VG	R	521	VGRAAXMSWAFACGAAPA1H		.5	2	in			
200	VGAT	VG	R	714	VGRAAXMSFAFACGAAGA1G		.5	2	in			
210	VGAT	VG	R	1	VGRAAADRFAFACDAAGA1B		3	24	in			
220	VGAT	VG	R	1	VGRAAADFFAFACDAAGA1N		26	48	in			

- j. Click on the Go To Next Block Icon to view <u>"S.50.06 Specification Management</u>
 <u>Window 3"</u> to view the list of associated idents and generate any missing idents.
- d. Click on the Report Icon and print the Spec using the S.50.R.US.03 PIP Spec Report (or any other Spec Report if the PIP Spec Report is not available). From LOV select your spec name and click on the Start Report button. System should display a pdf file showing the new items.
- e. Close all the screens

Lab 29. Add Globe Valves to the Spec

- a. Launch "S.50.06 Specification Management" and enter the query mode
- b. Search for the spec you created by typing in <Init>_2CS150 in the Spec Code and Running the query
- c. Double Click on your Spec Code to add the following Items to the spec



- d. Click on the **Go To Next Block** Icon to view <u>"S.50.06 Specification Management</u> <u>Window 3"</u> to view the list of associated idents and generate any missing idents.
- e. Click on the **Report** Icon and print the Spec using the **S.50.R.US.03 PIP Spec Report** (or any other Spec Report if the PIP Spec Report is not available). From **LOV** select your spec name and click on the **Start Report** button. System should display a pdf file showing the new items.
- f. Close all the screens

Lab 30. Add Check Valves to the Spec

- a. Launch "S.50.06 Specification Management" and enter the query mode
- b. Search for the spec you created by typing in <Init>_2CS150 in the Spec Code and Running the query
- c. Double Click on your Spec Code to add the following Items to the spec

Seq	Short Code	Group	Part	Option	Code	Geometric	From1	To1	Unit	From 2	To2	Unit
250	VCHK	VC	ВС	1	VCBCAAXMSWAACG1AGZZZ		.5	2	in			
260	VCHK	VC	SC	1	VCSCAAADRFAACD1AGZZZ		3	24	in			
270	VCHK	VC	SC	1	VCSCAAADRFAACD1AGAAL		26	48	in			
280	VCHK	VC	WX	33	VCWXAA2DRT1ACD1CVAAM		3	24	in			
290	VCHK	VC	WX	33	VCWXAA2DRT1ACD1CVAAL		26	48	in			

- d. Click on the **Go To Next Block** Icon to view <u>"S.50.06 Specification Management</u> <u>Window 3"</u> to view the list of associated idents and generate any missing idents.
- e. Click on the **Report** Icon and print the Spec using the **S.50.R.US.03 PIP Spec Report** (or any other Spec Report if the PIP Spec Report is not available). From **LOV** select your spec name and click on the **Start Report** button. System should display a pdf file showing the new items.
- f. Close all the screens

Lab 31. Add Ball Valves to the Spec

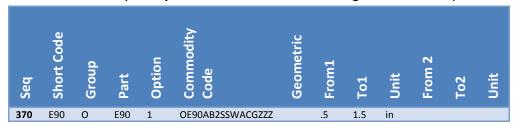
- a. Launch "S.50.06 Specification Management" and enter the query mode
- b. Search for the spec you created by typing in <Init>_2CS150 in the Spec Code and Running the query
- c. Double Click on your Spec Code to add the following Items to the spec

Seq	Short Code	Group	Part	Option	Code	Geometric	From1	To1	Unit	From 2	To2	Unit
300	VBAL	VB	М	1	VBMAAXMSWACACDACAZZZ		.5	2	in			
310	VBAL	VB	M	1	VBMAAADRFACACDACAZZZ		3	6	in			
320	VBAL	VB	L	24	VBLAAADRFACACDACAZZZ		3	6	in			
330	VBAL	VB	L	24	VBLAAADRFABACDACAZZZ		8	24	in			
340	VBAL	VB	L	24	VBLAAADRFABACDACAA1S		26	48	in			
350	VBAL	VB	М	1	VBMAAADRFABACDACAZZZ		8	24	in			
360	VBAL	VB	М	1	VBMAAADRFABACDACAA1S		26	48	in			

- d. Click on the Go To Next Block Icon to view "S.50.06 Specification Management Window 3" to view the list of associated idents and generate any missing idents.
- e. Click on the Report Icon and print the Spec using the S.50.R.US.03 PIP Spec Report (or any other Spec Report if the PIP Spec Report is not available). From LOV select your spec name and click on the Start Report button. System should display a pdf file showing the new items.
- f. Close all the screens

Lab 32. Add 90 Deg Elbows to the Spec

- a. Launch "S.50.06 Specification Management" and enter the query mode
- b. Search for the spec you created by typing in <Init>_2CS150 in the Spec Code and Running the query
- c. In the Spec Header Geometric tab add the branch details by, entering a Short Code of 90%, Table Type of Branch Filter and Table Name of BR1CA1S01 and size range **0.75 – 24, .5 – 20**. Check the **Filter checkbox**.
- d. Save the changes
- e. Double Click on your Spec Code to add the following Items to the spec



- f. Click on the **Go To Next Block** Icon to view <u>"S.50.06 Specification Management</u>" Window 3" to view the list of associated idents and generate any missing idents.
- g. Click on the Report Icon and print the Spec using the S.50.R.US.03 PIP Spec Report (or any other Spec Report if the PIP Spec Report is not available). From LOV select your spec name and click on the Start Report button. System should display a pdf file showing the new items.
- h. Close all the screens

Lab 33.Add 45 Deg Elbows to the Spec

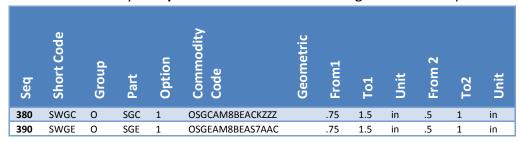
- a. Launch "S.50.06 Specification Management" and enter the query mode
- b. Search for the spec you created by typing in <Init>_2CS150 in the Spec Code and Running the query
- c. Double Click on your Spec Code to add the following Items to the spec



- d. Click on the **Go To Next Block** Icon to view <u>"S.50.06 Specification Management</u> <u>Window 3"</u> to view the list of associated idents and generate any missing idents.
- e. Click on the **Report** Icon and print the Spec using the **S.50.R.US.03 PIP Spec Report** (or any other Spec Report if the PIP Spec Report is not available). From **LOV** select your spec name and click on the **Start Report** button. System should display a pdf file showing the new items.
- f. Close all the screens

Lab 34. Add Swages to the Spec

- a. Launch "S.50.06 Specification Management" and enter the query mode
- b. Search for the spec you created by typing in <Init>_2CS150 in the Spec Code and Running the query
- c. Double Click on your Spec Code to add the following Items to the spec



- d. Click on the **Go To Next Block** Icon to view <u>"S.50.06 Specification Management</u> <u>Window 3"</u> to view the list of associated idents and generate any missing idents.
- e. Click on the **Report** Icon and print the Spec using the **S.50.R.US.03 PIP Spec Report** (or any other Spec Report if the PIP Spec Report is not available). From **LOV** select your spec name and click on the **Start Report** button. System should display a pdf file showing the new items.
- f. Close all the screens

Lab 35. Add Olets to the Spec

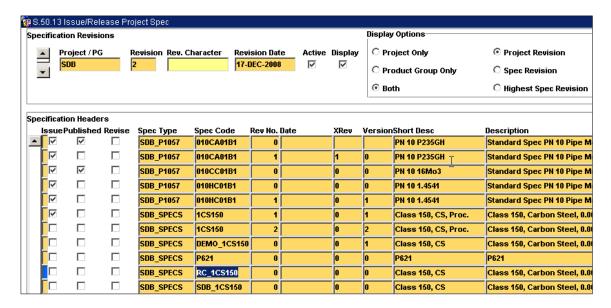
- a. Launch "S.50.06 Specification Management" and enter the query mode
- b. Search for the spec you created by typing in <Init>_2CS150 in the Spec Code and Running the query
- c. Double Click on your Spec Code to add the following Items to the spec

Seq	Short Code	Group	Part	Option	Code	Geometric	From1	To1	Unit	From 2	T02	Unit
400	90SOL	0	SOC	1	OSOCAM9SSWACGZZZ		3	48	in	.5	2	in
410	90TOL	0	THL	1	OTHLAM9STFACGZZZ		3	48	in	.5	2	in
420	EBL	0	EBL	1	OEBLAP2SSWACGZZZ		3	48	in	.5	1.5	in
430	EBL	0	EBL	541	OEBLAP2STFACGZZZ		3	48	in	.5	1.5	in
450	45LOL	0	L45	1	OL45AP2SSWACGZZZ		3	48	in			
460	45LOL	0	L45	541	OL45AP2STFACGZZZ		3	48	in			

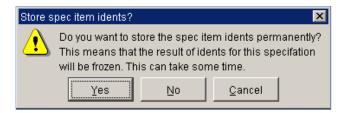
- d. Click on the **Go To Next Block** Icon to view <u>"S.50.06 Specification Management</u> <u>Window 3"</u> to view the list of associated idents and generate any missing idents.
- e. Click on the **Report** Icon and print the Spec using the **S.50.R.US.03 PIP Spec Report** (or any other Spec Report if the PIP Spec Report is not available). From **LOV** select your spec name and click on the **Start Report** button. System should display a pdf file showing the new items.
- f. Close all the screens

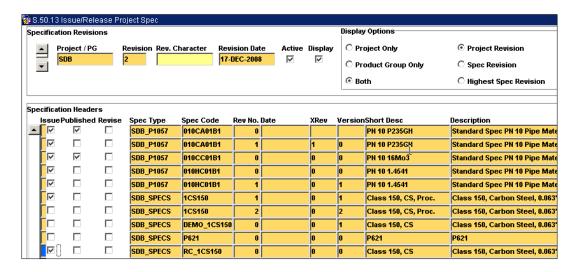
Lab 36. Issue / Revise / Publish Spec

- a. Launch the "S.50.13 Issue / Release Project Spec" screen
- b. Find the spec <Init>_1CS150 you created in previous Lab

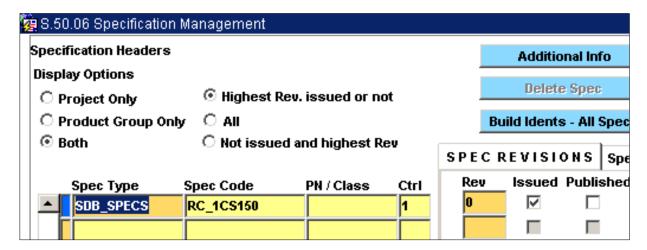


- Click the **Issued** checkbox and **Save** the changes to issue the spec
- d. The system will prompt you for a confirmation and inform you that the spec will be frozen; additional changes would not be possible without revising the spec. Click the Yes button.

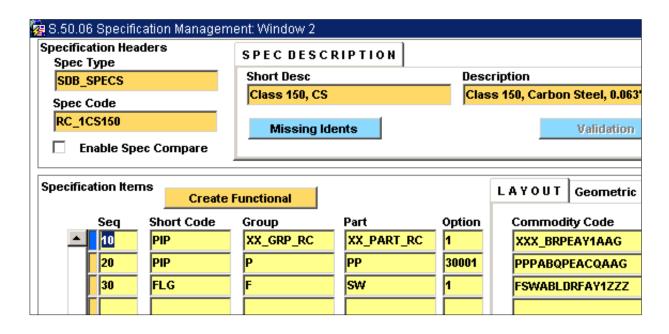




- e. Close all screens
- f. Open the "S.50.06 Specification Management" screen and navigate to your spec. Verify that the issued check box is turned on.



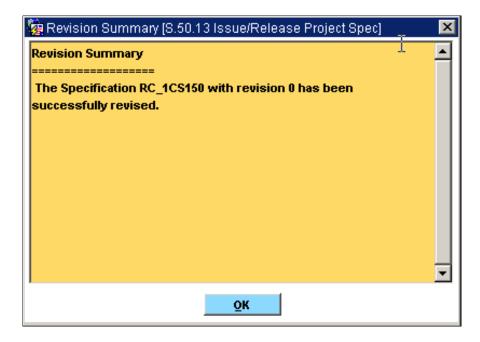
g. Double click on the spec to view the spec item. Note the Add / Delete icons are disabled and you cannot add, modify or delete items.



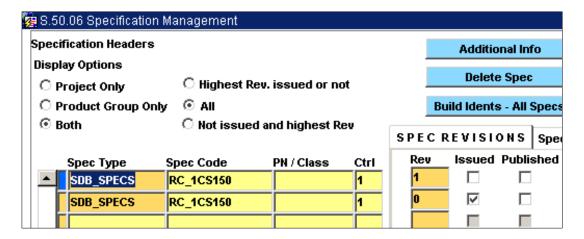
h. Close all screens

Lab 37. Revise a Spec

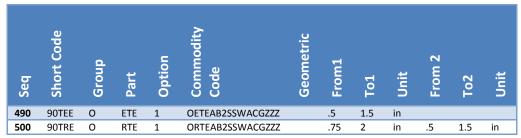
- a. Open the <u>"S.50.13 Issue / Release Project Spec"</u> screen
- b. Navigate to the spec <Init>_1CS150 you issued above
- c. Select it and **click** on the **Revise Spec** button. The system will display a message, indicating that your spec has been successfully revised. **Click** the **OK** button.



- d. Close all the screens
- e. Open the "S.50.06 Specification Management" and press F8 to retrieve all specs.
 Check the Display All radio button to show all the revs for the specs.
- f. Search for your spec <Init>_1CS150 and verify that the issued check box is checked only for rev 0 and not for rev 1.



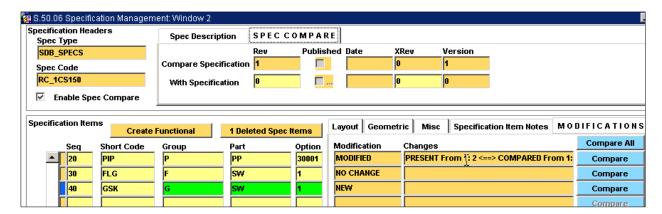
- g. **Double click** on the rev 1 of your Spec **<Init>_1CS150** to view the spec items. Note the Add / Delete icons are enabled.
- h. Add following items to the spec



i. Change the size range for the item 40 from 4 - 24 to 2 - 24



- j. Delete the first item XXX_BRPEAY<ID>AAG
- k. Check the **Enable Spec Compare** and click on the **Modifications** tab
- I. Click the Compare All button and review the comments in the Changes field
- m. Click on the **Spec Compare** tab to specify the rev numbers to be compared. The **Compare Specification** field shows the current rev of the spec. In the **With Specification** field enter a lower rev no.

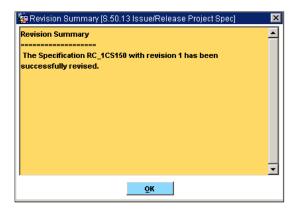


- n. Close Window 2 to return to the "S.50.06 Specification Management"
- o. **Check** the **issued** checkbox of rev 1 and **save** the changes to issue it. The system will prompt you with a message the spec will be frozen. Click **Yes** to continue. Try to add items to the spec, the system will not let you add items or make any changes.

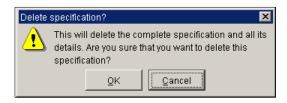
p. Close all screens

Lab 38. Delete a Spec Revision

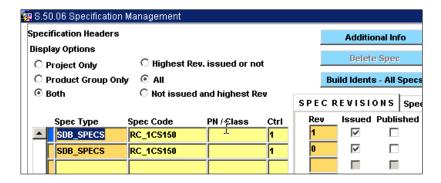
- a. Open the "S.50.13 Issue / Release Project Spec" screen.
- b. Navigate to Rev 1 of the spec <Init>_1CS150 and click on the Revise Spec button. The system will display a message, indicating that your spec has been successfully revised. Click the OK button.



- c. Close all the screens
- d. Open the "S.50.06 Specification Management" and press F8 to retrieve all specs. Check the Display All radio button to show all the revs and search for your specs.
- e. Navigate to Rev 2 of the spec <Init>_1CS150 and click on the Delete Spec button to delete rev 2.
- f. The system will ask for a confirmation to delete the spec. **Click** the **OK** button.



g. Search for your spec <Init>_1CS150 to confirm that rev 0 and 1 of the spec exists and only rev 2 was deleted.



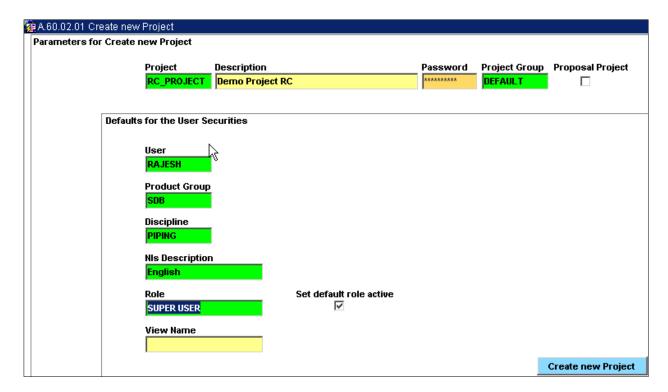
h. Close all the screens

Lab 39. Publish a Spec

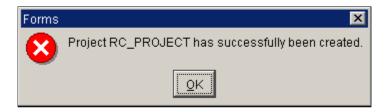
- a. Launch the "S.50.13 Issue / Release Project Spec" screen.
- b. Check the **Published check** box for rev 1 of your spec <**Init>_1CS150**
- c. Save the changes.
 - FYI: Only Issued Specs should be published. Specs are published to keep track of distribution to external sources i.e. Client, PMT, Modeling, Fabrication etc.
 - FYI: Unissue spec functionality should be used very sparingly, only if the spec was issued incorrectly.
 - FYI: Project Rev and Spec Rev no: Spec Rev No are the revisions associated iii. with a spec but the Project Rev No. are associated with the Project. A given Spec may be revised multiple times before a Project rev is bumped up. In most cases project rev no. is controlled by the client and may be based on the phase / progress of the project.
- d. Close all the screens

Lab 40. Create a Project

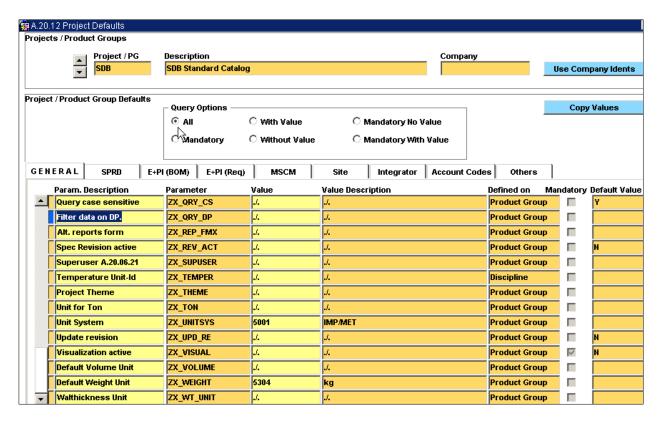
- a. Open the "A.60.02.01 Create New Project" screen
- b. Specify a Project Code <Init>_PROJECT & Title Demo Project <Init>.
- c. From the LOV select **DEFAULT** as the **Project Group**.
- d. Enter your user id as the default user
- e. Select Product Group = SDB, Discipline = PIPING, NIs Description = English, Role = SUPER USER via LOV



f. Click on the **Create New Project** button to create the project. System will display a message indicating that the project was successfully created.



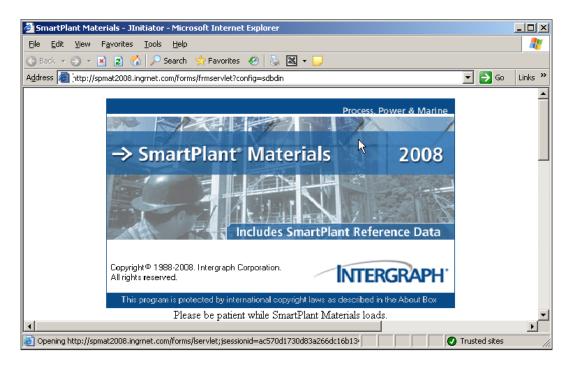
g. Open "A20.12 Project Defaults" and verify the Unit System ZX_UNITSYS default in the General tab is set to IMP/MET.



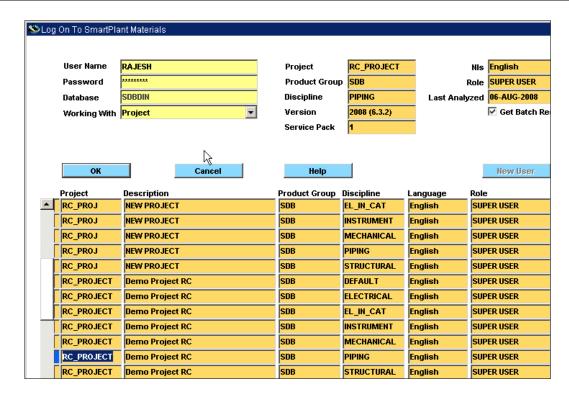
h. Close all screens

Lab 41. Login to a Project

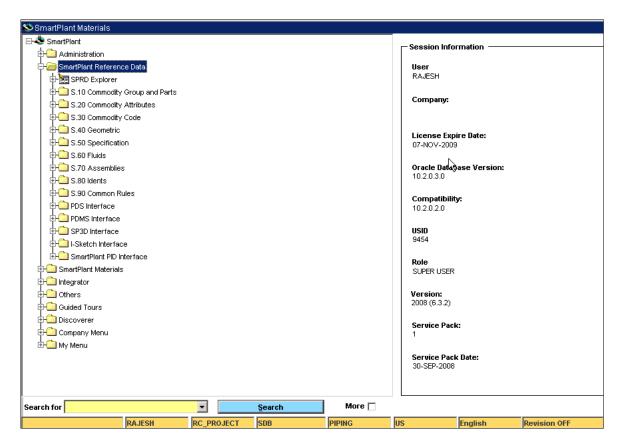
a. Launch Internet Explorer and type in the url for your SPRD installation



b. In the Login window type in your User Name, Password and select Working With Project. System will display the available projects. Select the Project <Init>_PROJECT and Piping discipline.



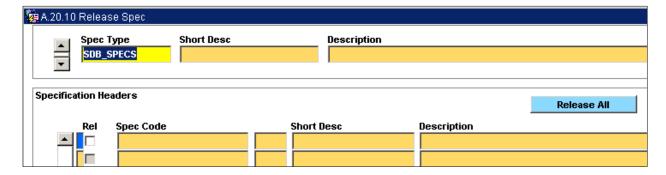
c. On successful login you will be presented with the SPRD / SP Materials Menu.



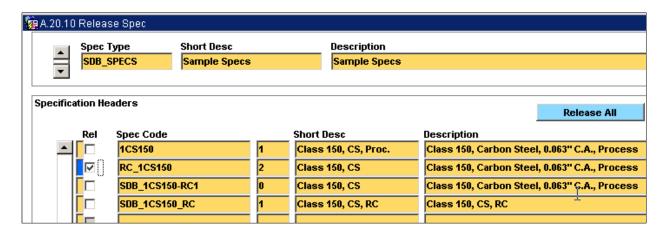
d. Do not log out from the project.

Lab 42. Release Spec to a Project

- a. Ensure you are logged in to the project <Init>_Project and Piping discipline.
 - FYI: You can click on the Set Project/Discipline button to change from Product Group to Project or from one Project to another or from one discipline to another.
- b. Open the "A.20.10 Open Release Spec" screen
- c. Ensure you are in the **Query** mode
- d. Select the Spec Type SDB_SPECS and Run the Query



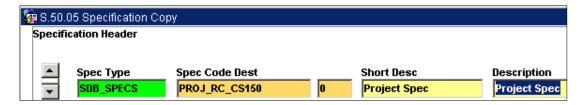
- e. Navigate to Rev 2 of your spec < Init>_1CS150 and check the Rel checkbox.
- f. Save the changes to release the spec to your project



g. Close all screens

Lab 43. Copy Spec to a Project

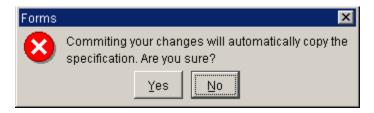
- a. Ensure you are logged in to the project <Init>_Project and Piping discipline.
 - FYI: You can click on the Set Project/Discipline button to change from Product Group to Project or from one Project to another or from one discipline to another.
- b. Open "S.50.05 Specification Copy" screen
- c. Ensure you are in the **Data Entry** mode.
- d. Select Spec Type of SDB_SPECS and Spec Code Dest of PROJ_<Init>_CS150. This is the name of the new spec for the project.
- e. Enter the spec title of Project Spec <Init>
- f. Save the changes



- g. Select the Product Group SDB in the Project Source field
- h. Select the spec 1CA1S01 to be copied in the Spec Code Source field
- i. Check the Create Log File? Checkbox



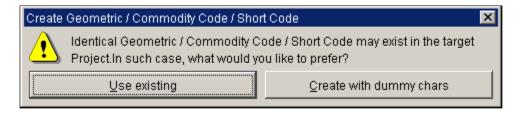
- j. Save the changes to copy the spec **1CA1S01** into **PROJ_<Init>_CS150**.
- k. System will prompt you for a confirmation to copy the spec. **Click** the **Yes** button.



I. System will prompt you for a creation of missing idents in target project. Click the No button.



m. System will prompt you for creation or using existing Geometric, Commodity and Short Code. Click the Use existing button.



n. Close all screens