# **HVAC Tutorial**

# Design HVAC Equipment



PROCESS, POWER & MARINE

Version 2014





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### SESSION 2

# **Design HVAC Equipment**

### Objective

By the end of this session, you will be able to:

Design HVAC equipment in a model.

### Before Starting this Procedure

- Smart 3D Overview
- Smart 3D Common Sessions
- Smart 3D Equipment Sessions

### Overview

HVAC equipment is a custom assembly that contains members such as HVAC nozzles, shapes, and equipment components. Using the Equipment and Furnishings task, you can select HVAC equipment from the Smart 3D Catalog and position them in a 3D model. You can also create HVAC equipment in the model. In this case, you must select a type definition from the Catalog for the HVAC equipment. The type definition determines the property set associated with the HVAC equipment. The software builds the graphical representation of this HVAC equipment using primitive shapes. These equipment are called designed equipment.

In this session, you will learn the steps to design the following HVAC equipment:

- Air Handling Unit (AHU)
- Rectangular and round diffusers
- Grill
- Register

Before starting the HVAC tutorial sessions, define your workspace to include all objects in the **U06** system.

- 1. Start Smart 3D by clicking Start > All Programs > Intergraph Smart 3D > Smart 3D.
- 2. In the New dialog box, select the EnglishUnits or MetricUnits template, and then click OK.
- 3. Click File > Define Workspace.
- 4. Select More from the Filter list on the Define Workspace dialog box.
- 5. Select **U06** under **Plant Filters** or **Training Filters** on the **Select Filter** dialog box.
- 6. Click **OK** on the **Select Filter** dialog box.
- 7. Activate **PinPoint**, and set the active coordinate system to **Global**.
- 8. Click Edit > Paste from Catalog on the main menu.
- Expand the Modules hierarchy until you see the Modules > HVAC > HV Grids folder.

- 10. Select **HVAC\_CS**, and click **OK**.
  - The Place Macro dialog box displays.
- 11. Keep the parent system for the grid objects as Grids, and click OK.
- 12. Type 0 ft for E, 0 ft for N, and 0 ft for EI. Then, click in the graphic view.
- 13. Click View > Fit on the main menu.

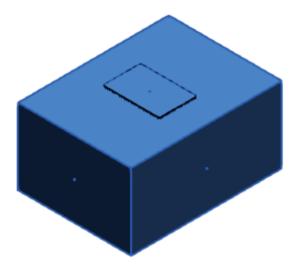
### **Design an AHU**

Design an AHU named **AHU-01** under the **HVAC** system in the **Workspace Explorer** using the following specifications:

Туре	Specifications	Values	
	Name	AHU-01	
	Equipment type	Variable Volume Air Distribution Assembly	
Design	Equipment Classification 0	HVAC equipment	
Equipment	Equipment Air Handling Unit Classification 1		
	Shape	RectangularSolid	001
	Shape Properties	8 ft for A, 6 ft for B, 4 ft for C	
	Specifications	Nozzle 1	Nozzle 2
	Port Type	HVAC Port	HVAC Port
	Thickness	0.25 in	0.25 in
	Flange Width	0	0
Nozzle	Flow Direction	Flow leaves this port	Flow enters this port
	Nozzle Length	1 in	1 in
	Port Depth	0	0
	Name	SP-01	RT-01
	Width	3 ft	2 ft

Depth	2 ft	2ft
Cross Section Shape	Rectangle	Rectangle
Placement Type	Radial	Axial
N1	4 ft	8 ft 1 in
N2	2 ft 1 in	0
OR1	270 deg	0
OR2	0	0

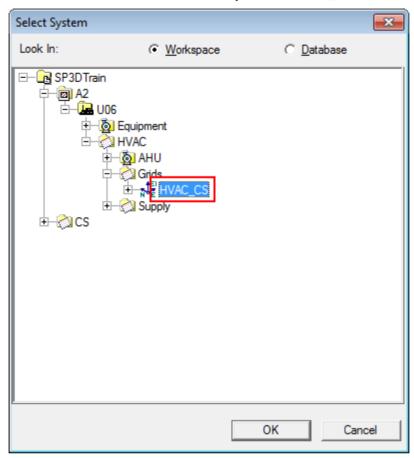
Place the designed AHU in Unit U06 with active coordinate system **HVAC\_CS** at the coordinates **31** ft for **E**, **4** ft for **N**, and **2** ft for **E**I.



Activate the Equipment and Furnishings environment by clicking **Tasks > Equipment and Furnishings**. Set the Active Permission Group to **HVAC**.

- Select More from the Coordinate system list on the PinPoint ribbon.
   The Select Coordinate System dialog box displays.
- 2. In the dialog box, expand A2 > U06 > HVAC > Grids, and select HVAC\_CS.

3. Click **OK** to set the active coordinate system as **HVAC\_CS**.



4. Click **Set Target to Origin** on the **PinPoint** ribbon to set the origin of the active coordinate system as the target.

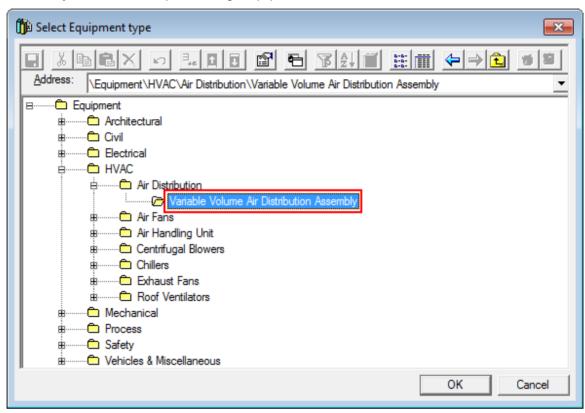


5. Click **Place Designed Equipment** is on the vertical toolbar.



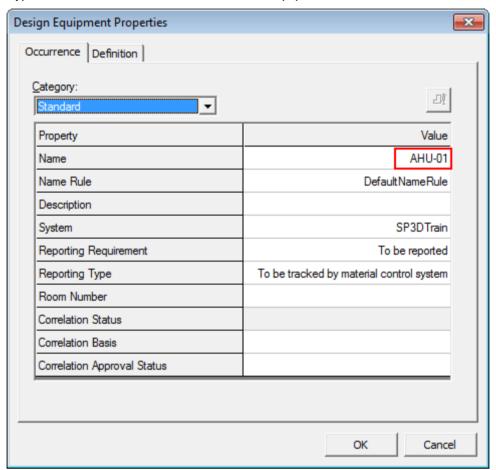
The **Select Equipment type** dialog box displays.

6. Expand Equipment > HVAC > Air Distribution > Variable Volume Air Distribution Assembly to select the required design equipment.



- 7. Click OK.
- 8. The **Design Equipment Properties** dialog box displays.

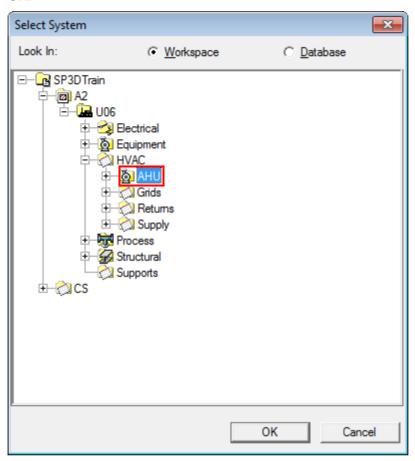
9. Type AHU-01 in the Name box to name this equipment.



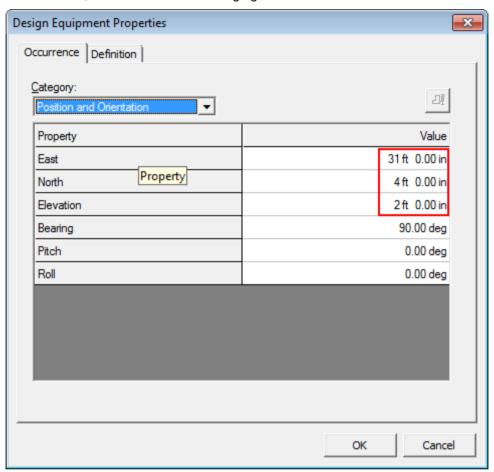
10. Select More from the System list.

The **Select System** dialog box displays.

11. In the dialog box, expand A2 > U06 > HVAC > AHU to select the required system, and click OK.

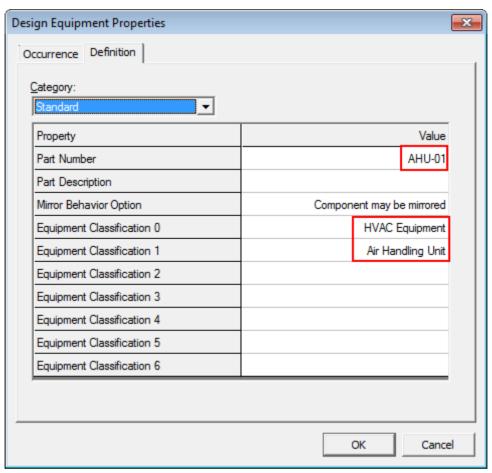


12. Select the **Position and Orientation** option in the **Category** list on the **Occurrence** tab to specify the position of the equipment. Type the values **31 ft** for **East**, **4 ft** for **North**, and **2 ft** for **Elevation**, as shown in the following figure:

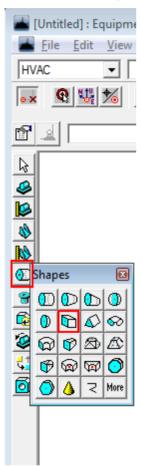


- 13. Click the **Definition** tab, and type **AHU-01** in the **Part Number** box.
- 14. Select HVAC Equipment from the Equipment Classification 0 list.

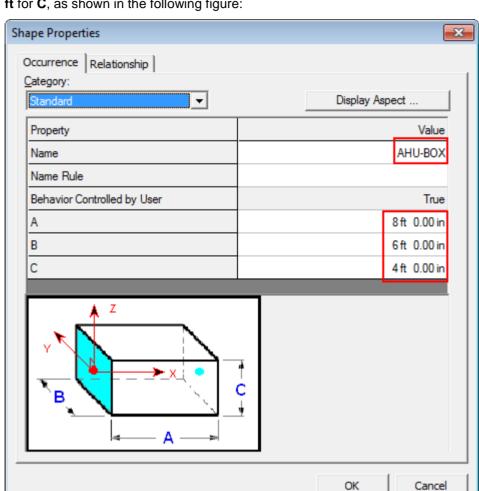
15. Ensure that the **Equipment Classification 1** value is set to **Air Handling Unit**, and click **OK**.



16. If prompted, select equipment AHU-01 in the Workspace Explorer. Click Place Shape (1), and select RectangularSolid 001 to specify the shape of the design equipment.



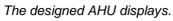
The **Shape Properties** dialog box displays.

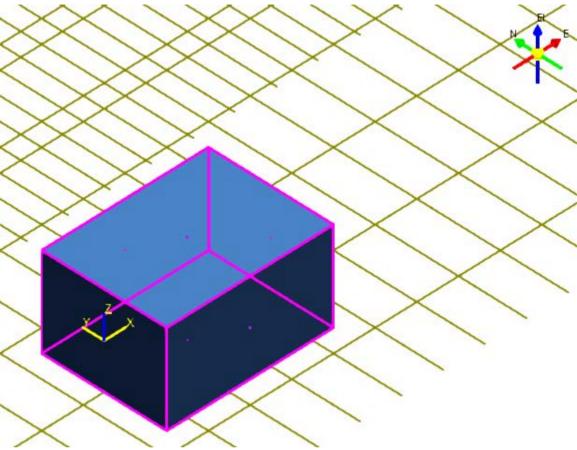


17. Change the name of the shape to **AHU-BOX**, and type the values **8 ft** for **A**, **6 ft** for **B**, and **4 ft** for **C**, as shown in the following figure:

- 18. Click **OK** to close the **Shape Properties** dialog box.
- 19. Type **31** ft for **E**, **4** ft for **N**, and **2** ft for **E**I on the **PinPoint** ribbon, and click in the graphic view to place the unit.



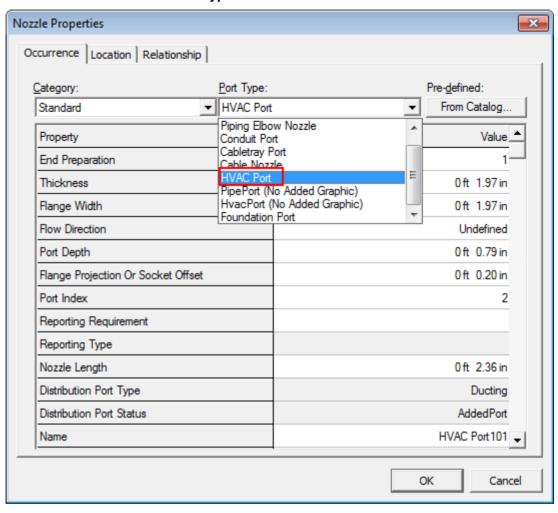




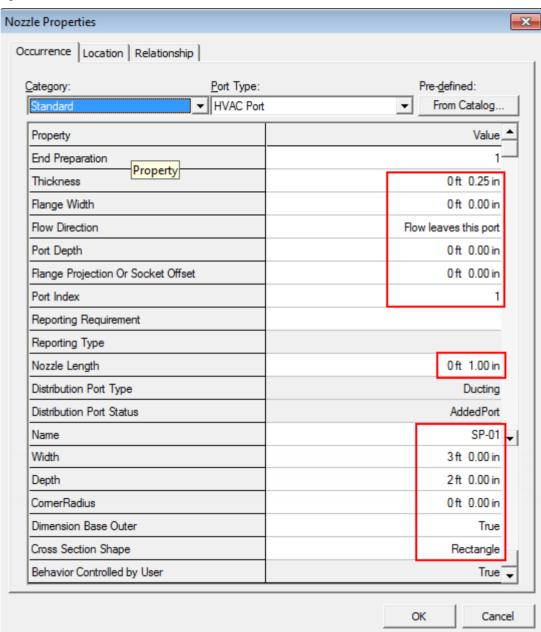
- 20. Click Place Nozzle \*\* to place HVAC nozzles on this equipment.
- 21. If prompted, select **AHU-BOX** shape graphically or in the **Workspace Explorer**.

  The **Nozzle Properties** dialog box displays.

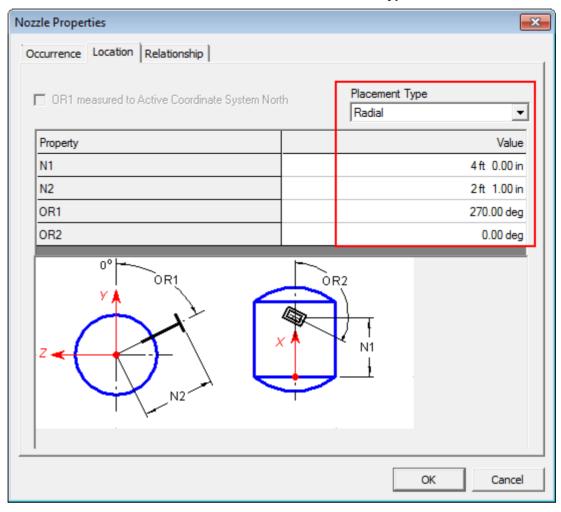
### 22. Select HVAC Port from the Port Type list.



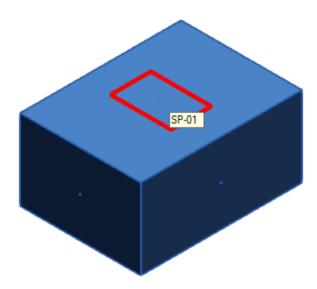
23. Click the **Occurrence** tab, and set the nozzle properties as highlighted in the following figure:







The nozzle displays as highlighted in the following figure.

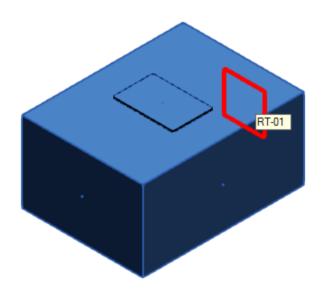


25. Repeat the previous steps to place the second nozzle with the following properties:

Occurrence tab	
Thickness	0.25 in
Flange Width	0
Flow Direction	Flow enters this port
Port Depth	0
Flange Projection	0
Port Index	2
Nozzle Length	1 in
Name	RT-01
Width	2 ft
Depth	2 ft
CornerRadius	0
Dimension Base Outer	True
Cross Section Shape	Rectangle

Location tab		
Placement Type	Axial	
N1	8 ft 1 in	
N2	0	
OR1	0 deg	
OR2	0 deg	

The second nozzle displays.



## **Design Diffusers**

Just as you designed AHU-01 in the previous activity, you design diffusers by using existing shapes in the Catalog and then modifying the required properties. You then appropriately name the designed equipment.

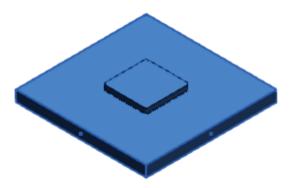
Design rectangular and round diffusers under the **Supply Devices** system in the **Workspace Explorer** with the following specifications:

### Specifications for Rectangular Diffuser

Туре	Specification	Values
Design Equipment	Name	D24X24REC8
Design Equipment	Equipment type	Generic Aides

	Equipment Classification 0	HVAC Equipment
	Equipment Classification 1	Air Moving Devices and Components
	Equipment Classification 2	Diffuser
	Shape	D-BOX
	Shape Properties	2 in for A, 2 ft 0 in for B, 2 ft for C
	Port Type	HVAC Port
	Thickness	0
	Flange Width	0
	Flow Direction	Flow enters this port
	Nozzle Length	1 in
	Port Depth	0
	Name	Neck
Nozzle	Width	8 in
	Depth	8 in
	Cross Section Shape	Rectangle
	Placement Type	Axial
	N1	-1 in
	N2	0
	OR1	0
	OR2	0

Place the designed rectangular diffuser in **Unit U06** at coordinates **20** ft for **E**, **-20** ft for **N**, and **0** ft for **EI**. The diffuser looks like the following figure after you place it.

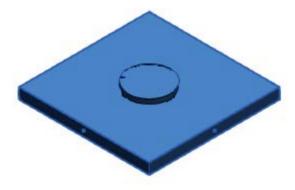


### **Specifications for Round Diffuser**

Туре	Specification	Values
	Name	D24X24RND8
	Equipment Type	Generic Aides
	Equipment Classification 0	HVAC Equipment
Design Equipment	Equipment Classification	Air Moving Devices and Components
	Equipment Classification 2	Diffuser
	Shape	D-BOX
	Shape Properties	A=2 in, B=2 ft, C=2 ft
	Port Type	HVAC Port
	Thickness	0
Nozzle	Flange Width	0
	Flow Direction	Flow enters this port
	Nozzle Length	1 in
	Port Depth	0

Туре	Specification	Values
	Name	D24X24RND8
Design Equipment	Equipment Type	Generic Aides
	Name	Neck
	Width	8 in
	Depth	8 in
	Cross Section Shape	Round
	Placement Type	Axial
	N1	-1 in
	N2	0
	OR1	0
	OR2	0

Place the designed round diffuser in **Unit U06** at coordinates **23** ft for **E**, **-20** ft for **N**, and **0** ft for **E**I.

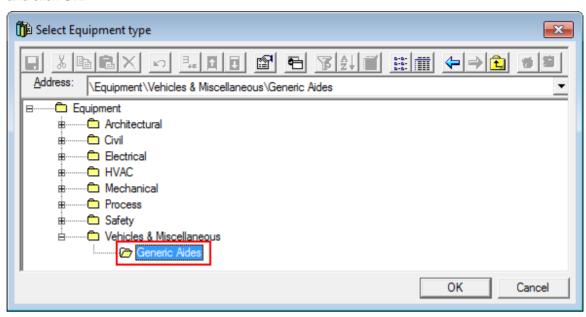


### Designing the Rectangular Diffuser

Click Place Designed Equipment on the vertical toolbar.

The **Select Equipment type** dialog box displays.

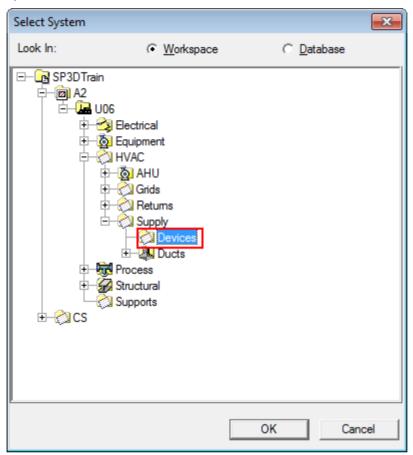
2. In this dialog box, expand **Equipment > Vehicles and Miscellaneous > Generic Aides**, and click **OK**.



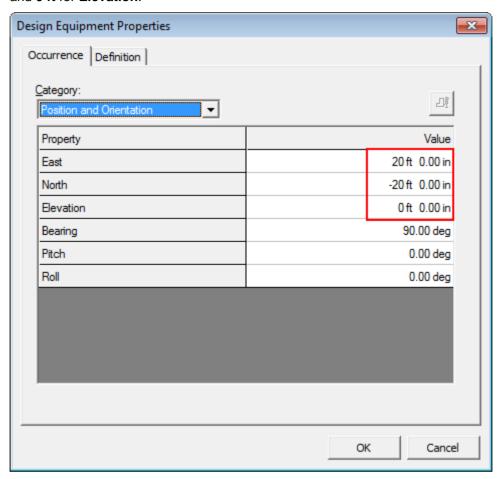
The **Design Equipment Properties** dialog box displays.

3. Change the name to **D24X24REC8**.

4. Expand A2 > U06 > HVAC > Supply > Devices in the System to select the appropriate system.



5. Switch to the **Position and Orientation** category, and type **20** ft for **East**, **-20** ft for **North**, and **0** ft for **Elevation**.



**Design Equipment Properties** Occurrence Definition Category: Value Property Part Number D24X24REC8 Part Description Mirror Behavior Option Component may be mirrored **HVAC Equipment** Equipment Classification 0 Equipment Classification 1 Air Moving Devices and Components Diffuser Equipment Classification 2 Equipment Classification 3 Equipment Classification 4 Equipment Classification 5 Equipment Classification 6

6. Click the **Definition** tab, make the changes shown in the following figure, and click **OK**.

The local coordinate system for the design equipment displays in the graphic view.

OK

Cancel



7. Click **Window > Tile Horizontally** to set the active view. Press the UP arrow key to change the axis of rotation to the Y-axis (blue color). Then, press the LEFT arrow key to rotate the triad so that X-axis is pointing downwards as shown in the following figure.



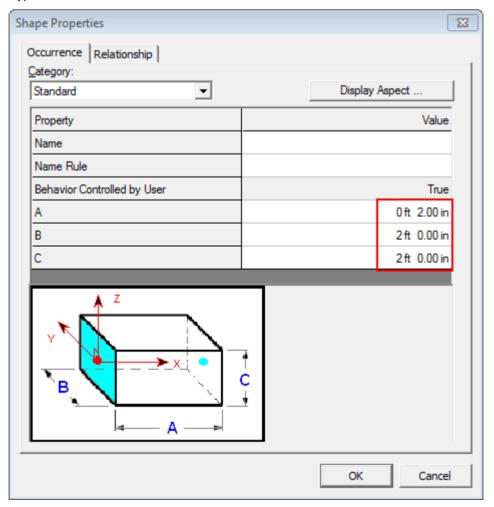
8. Click Place Shape .

The **Shapes** dialog box displays.

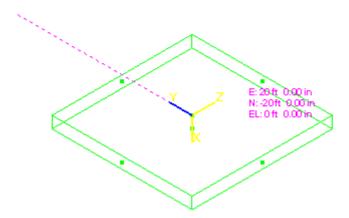
9. Select the **RectangularSolid 001** shape in the dialog box.

The Shape Properties dialog box displays.

10. Type the values 2 in for A, 2 ft for B, and 2 ft for C, and click OK.



11. On the **PinPoint** ribbon, type the values **20** ft for **E**, **-20** ft for **N**, and **0** ft for **E**I. Click in the graphic view to place the shape.



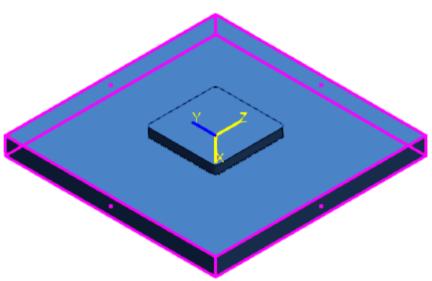
12. Rename the shape as **D-BOX** in the **Name** field on the ribbon.



- 13. Click **Place Nozzle** \*\* and select the **D-BOX** shape as the nozzle parent.
  - The Nozzle Properties dialog box displays.
- 14. Select HVAC Port from the Port Type list.
- 15. Change the properties as specified:

Occurrence tab		
Thickness	0	
Flange Width	0	
Flow Direction	Flow enters this port	
Port Depth	0	
Flange Projection	0	
Port Index	1	
Nozzle Length	1 in	
Name	Neck	
Width	8 in	
Depth	8 in	

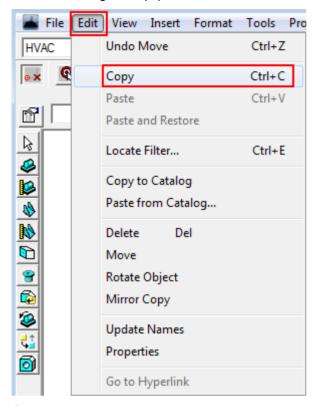
Cross Section Shape	Rectangle
Location tab	
Placement Type	Axial
N1	-1 in
N2	0
OR1	0 deg
OR2	0 deg



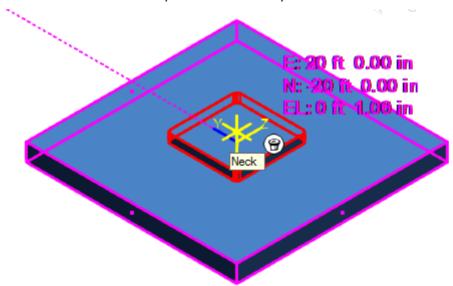
For designing a round diffuser, you copy the rectangular diffuser placed in the previous activity and paste the diffuser at the specified location. You then modify the specifications and properties of the diffuser to design it as required. Finally, you name the designed round diffuser.

### **Designing the Round Diffuser**

1. Select the designed equipment **D24X24REC8**. Click **Edit > Copy**.



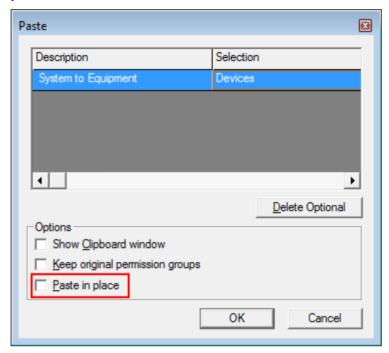
2. Click to select the center of the port as a reference point.



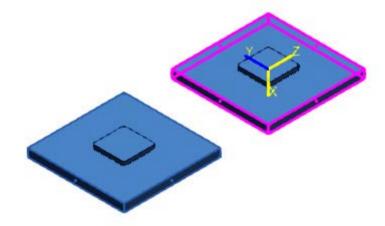
3. Click Edit > Paste.

The Paste dialog box displays.

4. Keep the parent system for designed equipment as **Devices**. Ensure that the **Paste in place** check box is cleared, and click **OK**.



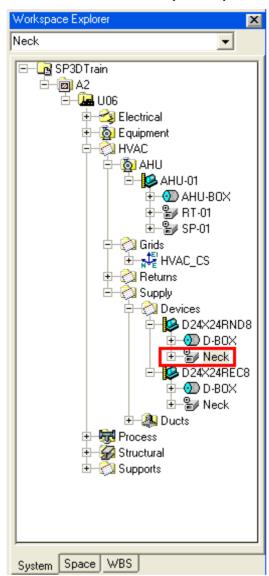
5. Type **23** ft for **E**, **-20** ft for **N**, and **0** ft for **EI** on the ribbon, and click to place the equipment as highlighted in the following figure.



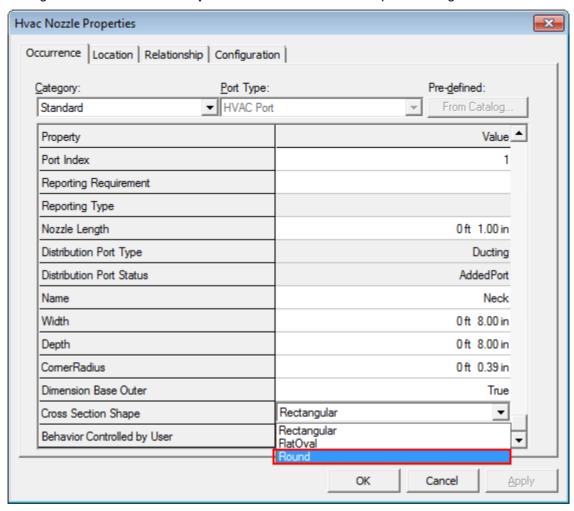
6. Type **D24X24RND8** in the **Name** box for the new shape.



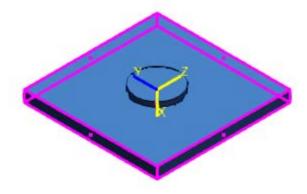
7. Select HVAC Nozzle from the Locate Filter list. Select the nozzle Neck under D24X24RND8 in the Workspace Explorer.



8. Click **Properties** on the ribbon to open the **HVAC Nozzle Properties** dialog box. Change the **Cross Section Shape** to **Round**. Click **OK** to accept the change.



The round diffuser displays.



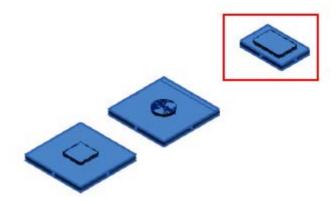
## **Design a Grill**

Design a grill **G18X12REC12X8** under the **Return Devices** system with the following specifications:

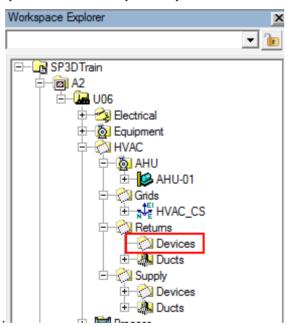
Туре	Specification	Values
	Name	G18X12REC12X8
	Equipment Type	Generic Aides
	Equipment Classification 0	HVAC Equipment
Design Equipment	Equipment Classification 1	Air Moving Devices and Components
	Equipment Classification 2	Grills
	Shape	G-BOX
	Shape Properties	2 in for A, 1 ft 6 in for B, 1 ft for C
	Port Type	HVAC Port
	Thickness	0
	Flange Width	0
	Flow Direction	Flow leaves this port
	Nozzle Length	1 in
Nozzle	Port Depth	0
INOZZIE	Name	Neck
	Width	1 ft
	Depth	8 in
	Cross Section Shape	Rectangle
	Placement Type	Axial
	N1	-1 in

N2	0
OR1	0
OR2	0

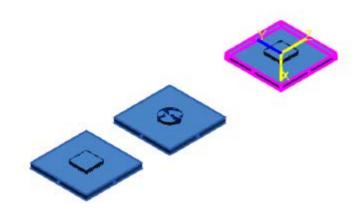
Place the grill in Unit U06 at coordinates 27 ft for E, -20 ft for N, and 0 ft for El.



1. Copy and paste the diffuser **D24X24REC8** and place the diffuser under the **Return Devices** system in the **Workspace Explorer**.



2. Type the coordinates as **27** ft for **E**, **-20** ft for **N**, and **0** ft for **EI** on the ribbon, and click to place the equipment.

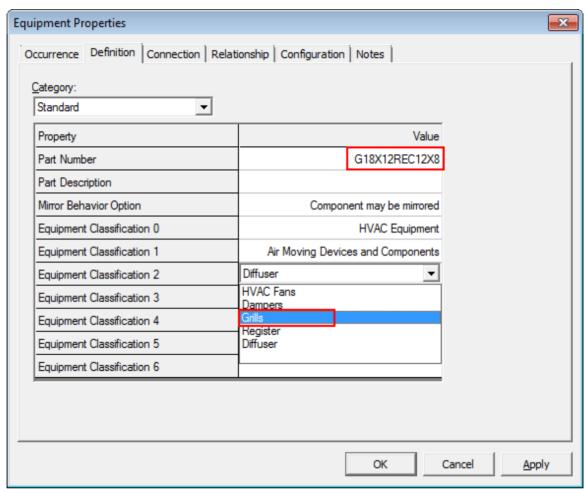


3. Rename the equipment as G18X12REC12X8.



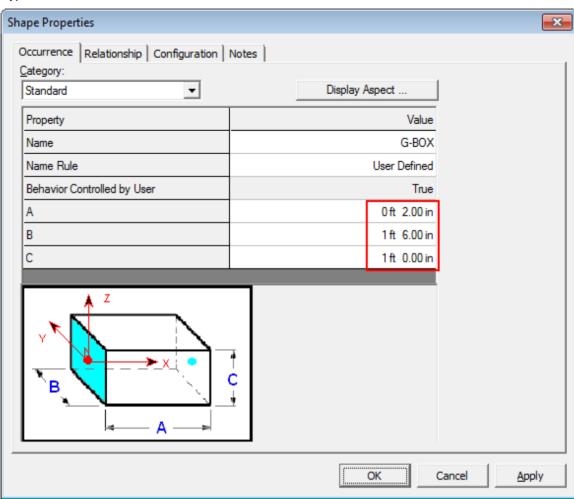
4. Click **Properties** to display the **Equipment Properties** dialog box for **G18X12REC12X8.** 

5. Click the **Definition** tab on the **Equipment Properties** dialog box, change **Equipment Classification 2** to **Grills, Part Number** to **G18X12REC12X8**, and click **OK**.

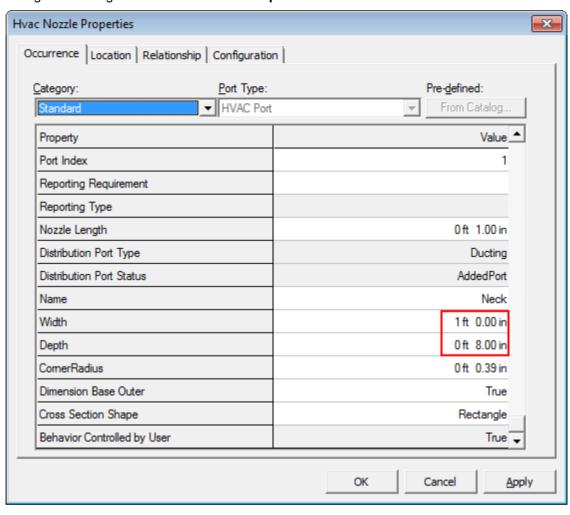


- 6. Select Shape from the Locate Filter list.
- Select D-BOX under G18X12REC12X8 in the Workspace Explorer, and change the name to G-BOX.
- 8. Click **Properties** on the ribbon to display the **Properties** dialog box for **G-BOX**.

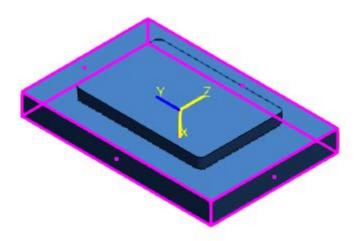




10. Select HVAC Nozzle from the Locate Filter list. Select Neck (HVAC port) under G18X12REC12X8 in the Workspace Explorer, and open the HVAC Nozzle Properties dialog box. Change the Width to 1 ft and Depth to 8 in.



The grill displays.



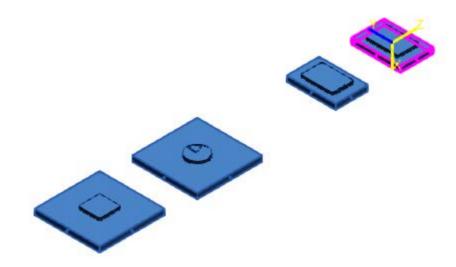
# **Design a Register**

Design a register R18X12REC12X8 under the Return Devices system in the Workspace Explorer with the following specifications:

Туре	Specification	Values
Design Equipment	Name	R18X12REC12X8
	Equipment type	Generic Aides
	Equipment Classification 0	HVAC Equipment
	Equipment Classification 1	Air Moving Devices and Components
	Equipment Classification 2	Register
	Shape	R-BOX
	Shape Properties	2 in for A, 1 ft 6 in for B, 1 ft for C
Nozzle	Port Type	HVAC Port
	Thickness	0
	Flange Width	0

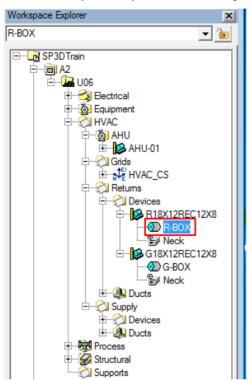
Flow Direction	Flow leaves this port
Nozzle Length	1 in
Port Depth	0
Name	Neck
Width	8 in
Depth	8 in
Cross Section Shape	Rectangle
Placement Type	Axial
N1	-1 in
N2	0
OR1	0
OR2	0

Place the register in Unit U06 at coordinates 29 ft for E, -20 ft for N, and 0 ft for El.



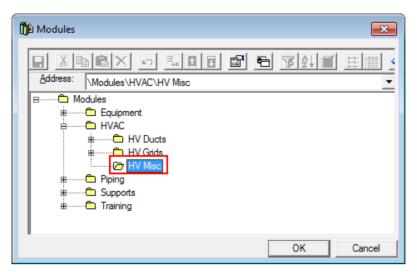
- 1. Copy and paste the grill **G18X12REC12X8**, and place the grill under the **Return Devices** system in the **Workspace Explorer**.
- 2. Type the coordinates as **29** ft for **E**, **-20** ft for **N**, and **0** ft for **E**I on the ribbon, and click to place the register.
- 3. Name the HVAC equipment as R18X12REC12X8.

- 4. Click **Properties** on the ribbon to display the **Equipment Properties** dialog box for **R18X12REC12X8**. On the **Definition** tab, change **Equipment Classification 2** to **Register**, **Part Number** to **R18X12REC12X8**, and click **OK**.
- 5. Select **Shape** from the **Locate Filter** list. Select the shape **G-BOX** under **R18X12REC12X8** in the **Workspace Explorer**, and change the name to **R-BOX**.



### **Copy to the Catalog**

- 1. Select **Equipment** from the **Locate Filter** list.
- 2. Select the diffuser D24X24REC8 in the Workspace Explorer.
- 3. Click Edit > Copy to Catalog.
- Select More from the Type list. The, click HVAC> HV Misc to add the diffuser to the miscellaneous folder. Click OK.



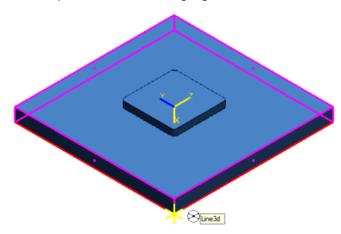
5. Type **D24X24REC8** in the **Name** field, and press ENTER.



Smart 3D prompts you for the placement point.

6. Select Bottom SW as the placement point.

A center point is the most logical point for placement. However, we will use grid line intersections for placement, so the corner point is more useful. The following figure shows the center point selected and highlighted.



- 7. Click **OK** on the **Define Prompts** dialog box, and click **Finish** to complete adding the equipment to the Catalog.
- 8. Repeat the same steps to copy all other equipment to the Catalog.

For more information related to routing a duct, see HVACUsersGuide.pdf.