

# SmartPlant 3D Piping Reference Data

## *Student Workbook*

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### Process, Power & Marine



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## Preface

This document is designed as an aid for students attending the SmartPlant 3D Reference Data class presented by Intergraph Corporation, and it's a supplement to the standard product documentation.

### Objective

This document is designed to provide comprehensive information of what is in SmartPlant 3D Reference Data version 6.1

### Course description

Upon completing this course, you will be able to:

- Provide an overview of the SmartPlant 3D reference data. It describes general information about the catalog schema, terms, and the delivered piping reference data.

### Course Reference Material

- SmartPlant 3D Reference Data Guide
- SmartPlant 3D Symbols Reference Data Guide
- Piping Reference Data Guide

Questions or suggestions relating to this document should be directed to:

SmartPlant 3D Training Services

## **Lab 1: Piping Material Class**

### **Objective**

After completing this lab, you will be able to:

- Create a new Piping Material Class

Note : This lab is intended as a basic introduction to spec creation. As such it is limited to straight pipe and few fittings (Example: 90 and 45 degree elbows, tees, etc). It is not intended as an example of a functional design spec.

### **Creating the Piping Specification CC150-1 Bulkload Worksheet**

1. Open the Ten\_Specs\_SpecificationData.xls file located in <SP3DInstalled\_Location>\CatalogData\BulkLoad\DataFiles
2. Select the following worksheets while holding down the control key:
  - a. PipingMaterialsClassData
  - b. PipingCommodityFilter
  - c. BendAngles
  - d. PipeNominalDiameters
  - e. WeldClearanceRule
  - f. StandardNotesData
3. Save the worksheets to a new Excel Workbook named “CC150-1.xls” in your own working directory.

### **Editing Piping Material Class Data**

1. Open the PipingMaterialsClassData worksheet in the CC150-1.xls workbook.
2. Add the following data in the columns noted for the new piping specification.
  - a. SpecName : CC150-1
  - b. MaterialsOfConstructionClass : 31 (Reference AllCodeLists.xls, MaterialsOfConstructionClass)

- c. MaterialsDescription: CL150, Carbon Steel, RFFE, .75" - 24" BE
  - d. FluidService : Process
  - e. DesignStandard : 40 (Reference AllCodeLists.xls, DesignStandard - ANSI-B31.3)
  - f. AutomatedFlangeSelectionOption: 10 (Reference AllCodeLists.xls - Enable)
  - g. PipingSpecStatus : 5 (Reference AllCodeLists.xls, PipingSpecStatus- Draft)
  - h. Comments: Training Specs
  - i. RevisionNumber : A
  - j. PipingNote1: 203
3. Save the workbook.

### Editing Piping Diameter Data

- 1. Open the NominalDiameter worksheet.
- 2. Add records for the new specification as shown below:

Head	SpecName	Npd	NpdUnitType
Start			
a	CC150-1	0.75	in
a		1	in
a		1.5	in
a		2	in
a		4	in
a		6	in
a		8	in
a		10	in
a		12	in
a		14	in
a		16	in
a		18	in
a		20	in
a		24	in
End			

- 3. Save the worksheet

## Editing Bend Angle Data

1. Open the Bend Angle worksheet.
2. Add records for preferred bend angles for the new specification as shown below:

Head	SpecName	Npd	NpdUnitType	BendAngle
Start				
a	CC150-1	0.75	in	90deg
a		1	in	90deg
a		1.5	in	90deg
a		2	in	90deg
a		4	in	90deg
a		6	in	90deg
a		8	in	90deg
a		10	in	90deg
a		12	in	90deg
a		14	in	90deg
a		16	in	90deg
a		18	in	90deg
a		20	in	90deg
a		24	in	90deg
a		0.75	in	45deg
a		1	in	45deg
a		1.5	in	45deg
a		2	in	45deg
a		4	in	45deg
a		6	in	45deg
a		8	in	45deg
a		10	in	45deg
a		12	in	45deg
a		14	in	45deg
a		16	in	45deg
a		18	in	45deg
a		20	in	45deg
a		24	in	45deg
End				

3. Save the worksheet.

## Editing WeldClearanceRule Data

1. Open the WeldClearanceRule worksheet.
2. Add records for the new specification as shown below:

Head	SpecName	NominalPipingDiameterFrom	NominalPipingDiameterTo	NominalPipingDiameterUnits	WeldClass	WeldClearanceRadiusIncrease	WeldClearanceLength
Start							
a	CC150-1	0.75	6	in	5	6in	18in
a		8	12	in	5	8in	24in
a		14	24	in	5	16in	30in
a		0.75	6	in	10	6in	18in
a		8	12	in	10	8in	24in
a		14	24	in	10	16in	30in
a		0.75	6	in	15	6in	18in
a		8	12	in	15	8in	24in
a		14	24	in	15	16in	30in
a		0.75	6	in	20	6in	18in
a		8	12	in	20	8in	24in
a		14	24	in	20	16in	30in
End							

3. Save the worksheet.



## Creating Piping Material Class Records

1. Open the PipingCommodityFilter worksheet.
2. Add records for pipes, bends, size changes and tee as shown below:

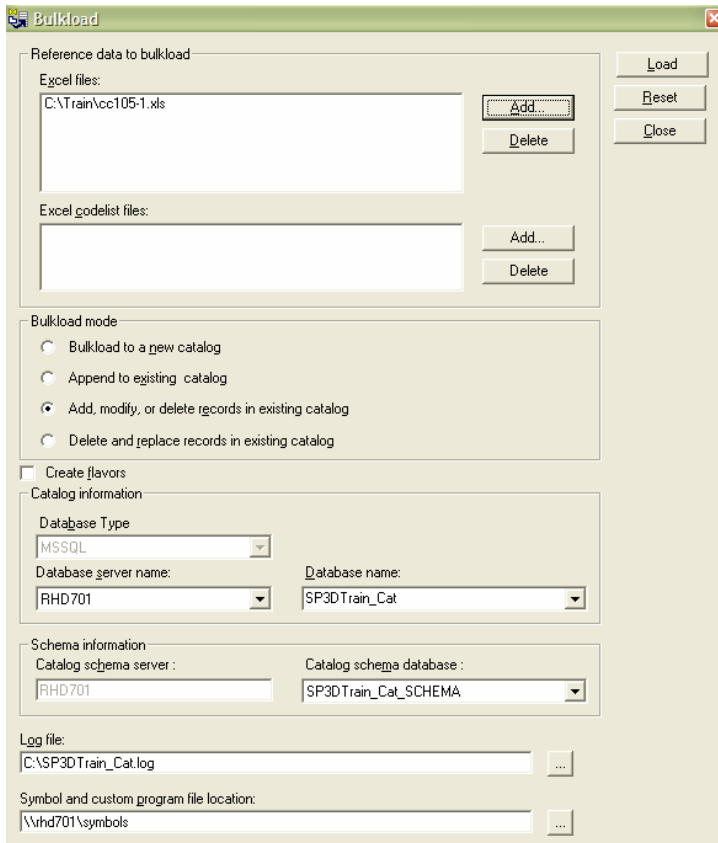
Item	Size	Schd	Commodity Code	Description
Pipe	0.75" – 1.5"	S-XS	PAAZZBPZZABAABSAZZUS	Pipe, plain ends, ASTM-A106-B, [401]
Pipe	2"-24"	S-STD	PAAZZBOZZABAABOAAZZUS	Pipe, [401], BE, ASTM-A53-B Type S
PipeBend (default)	0.75"- 1.5"	S-XS	PAAZZBPZZABAABSAZZUS	Pipe, plain ends, ASTM-A106-B, [401] Bend Radius 3 D
45 Deg Elbow (Default)	2"-24"	S-STD	MBXZZBOZZAAEADCZZUS	45 deg LR elbow, [403], BE, ASTM-A234-WPB, ANSI-B16.9
45 Deg Trimmable Elbow (Default)	2"-24"	S-STD	MBXZZBOZZAAEADCZZUS	45 deg LR elbow, [403], BE, ASTM-A234-WPB, ANSI-B16.9
90 Deg Elbow (Default)	2"-24"	S-STD	MCMZZBOZZAAEADCZZUS	90 deg LR elbow, [403], BE, ASTM-A234-WPB, ANSI-B16.9
90 Deg Trimmable Elbow (Default)	2"-24"	S-STD	MCMZZBOZZAAEADCZZUS	90 deg LR elbow, [403], BE, ASTM-A234-WPB, ANSI-B16.9
Concentric Size Change	4"-24"	S-STD	MBCZZBOZZAAEADCZZUS	Concentric reducer, [414], BE, ASTM-A234-WPB, ANSI-B16.9
Eccentric Size Change	4"-24"	S-STD	MBJZZBOZZAAEADCZZUS	Eccentric reducer, [414], BE, ASTM-A234-WPB, ANSI-B16.9
Tee	2"-24"	S-STD	Tee01	Tee, [403], BE, ASTM-A234-WPB, ANSI-B16.9

Head Start	SpecName	ShortCode	OptionCode	FirstSizeFrom	FirstSizeTo	FirstSizeUnits	SecondSizeFrom	SecondSizeTo	SecondSizeUnits	MultisizeOption	Comments	SelectionBasis	MaximumTemperature	MinimumTemperature	EngineeringTag	CommodityCode	FabricationCategoryOverride	SupplyResponsibilityOverride	FirstSizeSchedule	SecondSizeSchedule	ReportableCommodityCode	QuantityOffReportableParts	AssociatedCommodityCode	BendRadiusMultiplier
a	CC150-1 Piping		1	0.75	1.5	in						1				PAAZZBPZZABAABSAZZUS			S-XS					
a	Piping		1	2	24	in						1				PAAZZBOZZABAABOAAZZUS			S-STD					
a	<45 Degree Direction Change		1	0.75	1.5	in						35				PAAZZBPZZABAABSAZZUS			S-XS				3	
a	45 Degree Direction Change		1	0.75	1.5	in						35				PAAZZBPZZABAABSAZZUS			S-XS				3	
a	45-90 Degree Direction Chang		1	0.75	1.5	in						35				PAAZZBPZZABAABSAZZUS			S-XS				3	
a	90 Degree Direction Change		1	0.75	1.5	in						35				PAAZZBPZZABAABSAZZUS			S-XS				3	
a	<45 Degree Direction Change		1	2	24	in						70				MBXZZBOZZAAEADCCZUS			MATCH	MATCH				
a	45 Degree Direction Change		1	2	24	in						65				MBXZZBOZZAAEADCCZUS			MATCH	MATCH				
a	45-90 Degree Direction Chang		1	2	24	in						70				MCMZZBOZZAAEADCCZUS			MATCH	MATCH				
a	90 Degree Direction Change		1	2	24	in						65				MCMZZBOZZAAEADCCZUS			MATCH	MATCH				
a	Concentric Size Change		1	4	4	in	2	2	in			1				MBCZZBOZZAAEADCCZUS			MATCH	MATCH				
a	Concentric Size Change		1	6	6	in	4	4	in			1				MBCZZBOZZAAEADCCZUS			MATCH	MATCH				
a	Concentric Size Change		1	8	8	in	4	6	in			1				MBCZZBOZZAAEADCCZUS			MATCH	MATCH				
a	Concentric Size Change		1	10	10	in	4	8	in			1				MBCZZBOZZAAEADCCZUS			MATCH	MATCH				
a	Concentric Size Change		1	12	12	in	6	10	in			1				MBCZZBOZZAAEADCCZUS			MATCH	MATCH				
a	Concentric Size Change		1	14	14	in	6	12	in			1				MBCZZBOZZAAEADCCZUS			MATCH	MATCH				
a	Concentric Size Change		1	16	16	in	8	14	in			1				MBCZZBOZZAAEADCCZUS			MATCH	MATCH				
a	Concentric Size Change		1	18	18	in	10	16	in			1				MBCZZBOZZAAEADCCZUS			MATCH	MATCH				
a	Concentric Size Change		1	20	20	in	12	18	in			1				MBCZZBOZZAAEADCCZUS			MATCH	MATCH				
a	Concentric Size Change		1	24	24	in	16	20	in			1				MBCZZBOZZAAEADCCZUS			MATCH	MATCH				
a	Eccentric Size Change		1	4	4	in	2	2	in			1				MBJZZBOZZAAEADCCZUS			MATCH	MATCH				
a	Eccentric Size Change		1	6	6	in	4	4	in			1				MBJZZBOZZAAEADCCZUS			MATCH	MATCH				
a	Eccentric Size Change		1	8	8	in	4	6	in			1				MBJZZBOZZAAEADCCZUS			MATCH	MATCH				
a	Eccentric Size Change		1	10	10	in	4	8	in			1				MBJZZBOZZAAEADCCZUS			MATCH	MATCH				
a	Eccentric Size Change		1	12	12	in	6	10	in			1				MBJZZBOZZAAEADCCZUS			MATCH	MATCH				
a	Eccentric Size Change		1	14	14	in	6	12	in			1				MBJZZBOZZAAEADCCZUS			MATCH	MATCH				
a	Eccentric Size Change		1	16	16	in	8	14	in			1				MBJZZBOZZAAEADCCZUS			MATCH	MATCH				
a	Eccentric Size Change		1	18	18	in	10	16	in			1				MBJZZBOZZAAEADCCZUS			MATCH	MATCH				
a	Eccentric Size Change		1	20	20	in	12	18	in			1				MBJZZBOZZAAEADCCZUS			MATCH	MATCH				
a	Eccentric Size Change		1	24	24	in	16	20	in			1				MBJZZBOZZAAEADCCZUS			MATCH	MATCH				
a	Tee		1	2	24	in						1				Tee01			MATCH	MATCH				

- Save the worksheet.
- Select Start => Programs => Intergraph SmartPlant3D => Database Tools => Bulkload Reference Data.
- The Bulkload Utility form will appear.
- Select the “Add” option under “Excel Files” and select CC150-1.xls
- Load the records into the database using the “Add/Modify/Delete” mode.
- Select an existing piping catalog. Find your catalog server name and database/schema names from the pull down menus. Obtain these names from the instructor.

Note : If the file is loaded into a new catalog, then additional data files will be required and the spec will be unusable until the required files are loaded into the database – this lab assumes that a functional catalog with existing specs and rules exists.

- Enter a Log file name in your working directory.
- Point the Symbol path to the symbols share for this class.



The Bulkload dialog box is used for loading data into a catalog. It contains several sections for configuring the load process.

**Reference data to bulkload**

Excel files: C:\Train\oc105-1.xls (Add... Delete)

Excelodelist files: (Add... Delete)

**Bulkload mode**

- ☐ Bulkload to a new catalog
- ☐ Append to existing catalog
- ☒ Add, modify, or delete records in existing catalog
- ☐ Delete and replace records in existing catalog

☐ Create flavors

**Catalog information**

Database Type: MSSQL

Database server name: RHD701 Database name: SP3DTrain\_Cat

**Schema information**

Catalog schema server: RHD701 Catalog schema database: SP3DTrain\_Cat\_SCHEMA

Log file: C:\SP3DTrain\_Cat.log

Symbol and custom program file location: \\vhd701\symbols

Buttons: Load, Reset, Close

11. Review the log file once the Bulkload process is complete.

## Lab 2: Piping Specification Validation

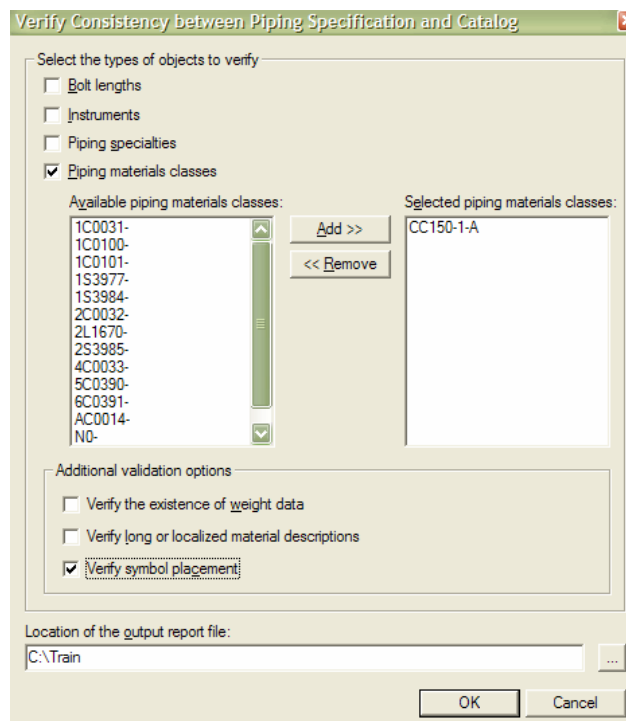
### Objective

After completing this lab, you will be able to:

- Run the Verify Consistency between Piping Specification and Catalog tool
- Review and check for missing data in your piping specification

### Database Verification/Consistency Checks

1. Open a session or create a new workspace and enter the Catalog task.
2. Select **Tools -> Verify Consistency**
3. The system displays the Verify Consistency between Piping Specification and Catalog form.
4. Select the “Piping materials classes” check box.
5. Select spec CC150-1 in the “Available piping material classes” picklist and select the “Add” option to move the spec into the Selected piping material classes” side of the form.
6. Enable the Verify symbol placement option. Define an output location for the logfile. (Note: the filename is automatically generated by the system).



7. Accept the form for processing by selecting the “OK” button.
8. You can rename the generated report ((Reportoutput.xls ) filename to CC150report.xls
9. Review the system generated spreadsheet once processing is complete. Go to the index sheet and select the following links:
  - Rules data undefined
  - Piping commodity undefined in piping commodity material control data
  - Piping commodity undefined in piping commodity part data
  - Summary of catalog parts

## Lab 2: Piping Specification Validation

Go to Rules data undefined report. Review the missing specification rules.



! A report of the rules for which data is undefined

Description Of The Error	Piping Materials Class	Revision Number	Rule Name
Rule data is missing	CC150-1	A	Field Fit Length rule
Rule data is missing	CC150-1	A	Corrosion Allowance rule
Rule data is missing	CC150-1	A	Service Limits rule
Rule data is missing	CC150-1	A	Branch Intersection rule
Rule data is missing	CC150-1	A	Permissible Taps rule
Rule data is missing	CC150-1	A	Minimum Pipe Length rule
Rule data is missing	CC150-1	A	Minimum Pipe Length rule for purchase length
WARNING : Optional rule data is missing	CC150-1	A	Default Change-of-Direction rule
WARNING : Optional rule data is missing	CC150-1	A	Joint Quality Factor rule
WARNING : Optional rule data is missing	CC150-1	A	Thickness Data rule
WARNING : Optional rule data is missing	CC150-1	A	Pipe Bending Elongation rule
WARNING : Optional rule data is missing	CC150-1	A	Size Reduction rule
WARNING : Optional rule data is missing	CC150-1	A	Inside Surface Treatment rule
WARNING : Optional rule data is missing	CC150-1	A	Field Lining Thickness rule
WARNING : Optional rule data is missing	CC150-1	A	Flared Pipe rule
WARNING : Optional rule data is missing	CC150-1	A	Port Alignment rule
WARNING : Optional rule data is missing	CC150-1	A	Weld Gap rule
WARNING : Optional rule data is missing	CC150-1	A	Jacket Closure rule
WARNING : Optional rule data is missing	CC150-1	A	Swaged Jacket Pipe rule


Go to Piping commodity undefined in piping commodity material control data report. Note that tee commodity code is missing from the Piping Commodity Material Control Data sheet. This problem will be corrected in later labs.




! Piping commodity is determined to be undefined in the piping commodity material control data

Description Of The Error	Piping Materials Class	Revision Number	Contractor Commodity Code	Primary Npd	Primary Npd Units	Secondary Npd	Secondary Npd Units	Multi-size Option
Piping commodity undefined in piping commodity material control data	CC150-1	A	Tee01	0		0		

Go to Piping commodity undefined in piping commodity part data report. Note that parts are missing from the part catalog. This problem will be corrected in later labs.

											
nined to be undefined in the piping commodity part data											
Description Of The Error	Piping Materials Class	Revision Number	Industry Commodity Code	Short Material Description	Primary Size	Primary Size Units	Secondary Size	Secondary Size Units	Multi-size option	First Size Schedule	Second Size Schedule
Part undefined in part data	CC150-1	A	Tee01		2	in	2	in		S-STD	
Part undefined in part data	CC150-1	A	Tee01		4	in	4	in		S-STD	
Part undefined in part data	CC150-1	A	Tee01		6	in	6	in		S-STD	
Part undefined in part data	CC150-1	A	Tee01		8	in	8	in		S-STD	
Part undefined in part data	CC150-1	A	Tee01		10	in	10	in		S-STD	
Part undefined in part data	CC150-1	A	Tee01		12	in	12	in		S-STD	
Part undefined in part data	CC150-1	A	Tee01		14	in	14	in		S-STD	
Part undefined in part data	CC150-1	A	Tee01		16	in	16	in		S-STD	
Part undefined in part data	CC150-1	A	Tee01		18	in	18	in		S-STD	
Part undefined in part data	CC150-1	A	Tee01		20	in	20	in		S-STD	
Part undefined in part data	CC150-1	A	Tee01		24	in	24	in		S-STD	

Go to Summary catalog parts report. This report displays a summary of the catalog parts required by your piping spec CC150-1

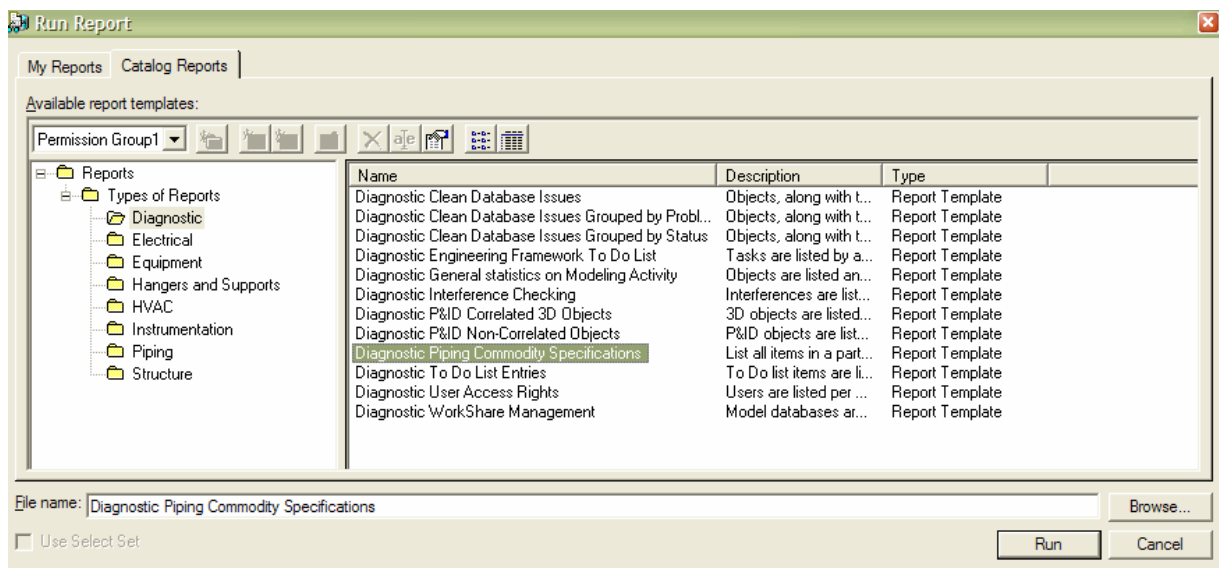
		
! Summary of the catalog parts required by each piping materials class		
Piping Materials Class	Industry Commodity Code	Short Material Description
CC150-1	MBXZZBOZZAAEADCZZUS	45 deg LR elbow, [403], BE, ASTM-A234-WPB, ANSI-B16.9
CC150-1	MCMZZBOZZAAEADCZZUS	90 deg LR elbow, [403], BE, ASTM-A234-WPB, ANSI-B16.9
CC150-1	MBJZZBOZZAAEADCZZUS	Concentric reducer, [414], BE, ASTM-A234-WPB, ANSI-B16.9
CC150-1	MBJZZBOZZAAEADCZZUS	Eccentric reducer, [414], BE, ASTM-A234-WPB, ANSI-B16.9
CC150-1	PAAZZBOZZABAABOAAZZUS	Pipe, [401], BE, ASTM-A53-B Type S
CC150-1	PAAZZBPZZABAABSAZZUS	Pipe, [401], PE, ASTM-A106-B

10. Go back to the Catalog Task and select Tools -> Run Reports

11. Select Catalog Reports Tab

12. Expand the report hierarchy and select Diagnostic folder.

13. Select Diagnostic Piping Commodity Specifications report



14. Select Run button and key in the spec name CC150-1

15. Hit Finish button to generate the report.

A		B	C	D	E	F	G	H	I	J	K	L	M	N	O	P
1	Specification Name:	CC150-1														Date: 12/21/34 PM
2	Fluid Service:	Process														
3	User:	INGRPP01rhim														
4	Piping Specification Report															
5																
6	Short Code	Option Code	Multi Size	From	To	Units	First Size Schedule	From	To	Units	Second Size Schedule	Engineering Tag	Commodity Code	Description	Valve Operator	
7														Note: Embedded labels based on model objects cannot be	Type	Part Number
8	<45 Degree Direction Change	Default		0.75	1.5	in	S-S						PAAZBPZABAABSAZZUS	Pipe, [401] PE, ASTM-A106-B	Undefined	
9	<45 Degree Direction Change	Default		2	24	in	MATCH						MBXZBOZAAEADCCZUS	45 deg LR elbow, [403] BE, ASTM-A234-WPB, ANSI-B16.9	Undefined	
10	45 Degree Direction Change	Default		0.75	1.5	in	S-S						PAAZBPZABAABSAZZUS	Pipe, [401] PE, ASTM-A106-B	Undefined	
11	45 Degree Direction Change	Default		2	24	in	MATCH						MBXZBOZAAEADCCZUS	45 deg LR elbow, [403] BE, ASTM-A234-WPB, ANSI-B16.9	Undefined	
12	45-90 Degree Direction Change	Default		0.75	1.5	in	S-S						PAAZBPZABAABSAZZUS	Pipe, [401] PE, ASTM-A106-B	Undefined	
13	45-90 Degree Direction Change	Default		2	24	in	MATCH						MCMZBOZAAEADCCZUS	90 deg LR elbow, [403] BE, ASTM-A234-WPB, ANSI-B16.9	Undefined	
14	90 Degree Direction Change	Default		0.75	1.5	in	S-S						PAAZBPZABAABSAZZUS	Pipe, [401] PE, ASTM-A106-B	Undefined	
15	90 Degree Direction Change	Default		2	24	in	MATCH						MCMZBOZAAEADCCZUS	90 deg LR elbow, [403] BE, ASTM-A234-WPB, ANSI-B16.9	Undefined	
16	Concentric Size Change	Default		4	4	in	MATCH	2	2	in	MATCH		MBXZBOZAAEADCCZUS	Concentric reducer, [414] BE, ASTM-A234-WPB, ANSI-B16.9	Undefined	
17	Concentric Size Change	Default		6	6	in	MATCH	4	4	in	MATCH		MBXZBOZAAEADCCZUS	Concentric reducer, [414] BE, ASTM-A234-WPB, ANSI-B16.9	Undefined	
18	Concentric Size Change	Default		8	8	in	MATCH	4	6	in	MATCH		MBXZBOZAAEADCCZUS	Concentric reducer, [414] BE, ASTM-A234-WPB, ANSI-B16.9	Undefined	
19	Concentric Size Change	Default		10	10	in	MATCH	4	8	in	MATCH		MBXZBOZAAEADCCZUS	Concentric reducer, [414] BE, ASTM-A234-WPB, ANSI-B16.9	Undefined	
20	Concentric Size Change	Default		12	12	in	MATCH	6	10	in	MATCH		MBXZBOZAAEADCCZUS	Concentric reducer, [414] BE, ASTM-A234-WPB, ANSI-B16.9	Undefined	
21	Concentric Size Change	Default		14	14	in	MATCH	6	12	in	MATCH		MBXZBOZAAEADCCZUS	Concentric reducer, [414] BE, ASTM-A234-WPB, ANSI-B16.9	Undefined	
22	Concentric Size Change	Default		16	16	in	MATCH	8	14	in	MATCH		MBXZBOZAAEADCCZUS	Concentric reducer, [414] BE, ASTM-A234-WPB, ANSI-B16.9	Undefined	
23	Concentric Size Change	Default		18	18	in	MATCH	10	16	in	MATCH		MBXZBOZAAEADCCZUS	Concentric reducer, [414] BE, ASTM-A234-WPB, ANSI-B16.9	Undefined	
24	Concentric Size Change	Default		20	20	in	MATCH	12	18	in	MATCH		MBXZBOZAAEADCCZUS	Concentric reducer, [414] BE, ASTM-A234-WPB, ANSI-B16.9	Undefined	
25	Concentric Size Change	Default		24	24	in	MATCH	16	20	in	MATCH		MBXZBOZAAEADCCZUS	Concentric reducer, [414] BE, ASTM-A234-WPB, ANSI-B16.9	Undefined	
26	Eccentric Size Change	Default		4	4	in	MATCH	2	2	in	MATCH		MBXZBOZAAEADCCZUS	Eccentric reducer, [414] BE, ASTM-A234-WPB, ANSI-B16.9	Undefined	
27	Eccentric Size Change	Default		6	6	in	MATCH	4	4	in	MATCH		MBXZBOZAAEADCCZUS	Eccentric reducer, [414] BE, ASTM-A234-WPB, ANSI-B16.9	Undefined	
28	Eccentric Size Change	Default		8	8	in	MATCH	4	6	in	MATCH		MBXZBOZAAEADCCZUS	Eccentric reducer, [414] BE, ASTM-A234-WPB, ANSI-B16.9	Undefined	
29	Eccentric Size Change	Default		10	10	in	MATCH	4	8	in	MATCH		MBXZBOZAAEADCCZUS	Eccentric reducer, [414] BE, ASTM-A234-WPB, ANSI-B16.9	Undefined	
30	Eccentric Size Change	Default		12	12	in	MATCH	6	10	in	MATCH		MBXZBOZAAEADCCZUS	Eccentric reducer, [414] BE, ASTM-A234-WPB, ANSI-B16.9	Undefined	
31	Eccentric Size Change	Default		14	14	in	MATCH	6	12	in	MATCH		MBXZBOZAAEADCCZUS	Eccentric reducer, [414] BE, ASTM-A234-WPB, ANSI-B16.9	Undefined	
32	Eccentric Size Change	Default		16	16	in	MATCH	8	14	in	MATCH		MBXZBOZAAEADCCZUS	Eccentric reducer, [414] BE, ASTM-A234-WPB, ANSI-B16.9	Undefined	
33	Eccentric Size Change	Default		18	18	in	MATCH	10	16	in	MATCH		MBXZBOZAAEADCCZUS	Eccentric reducer, [414] BE, ASTM-A234-WPB, ANSI-B16.9	Undefined	
34	Eccentric Size Change	Default		20	20	in	MATCH	12	18	in	MATCH		MBXZBOZAAEADCCZUS	Eccentric reducer, [414] BE, ASTM-A234-WPB, ANSI-B16.9	Undefined	
35	Eccentric Size Change	Default		24	24	in	MATCH	16	20	in	MATCH		MBXZBOZAAEADCCZUS	Eccentric reducer, [414] BE, ASTM-A234-WPB, ANSI-B16.9	Undefined	
36	Piping	Default		0.75	1.5	in	S-S						PAAZBPZABAABSAZZUS	Pipe, [401] PE, ASTM-A106-B	Undefined	
37	Piping	Default		2	24	in	S-STD						PAAZBPZABAABSAZZUS	Pipe, [401] BE, ASTM-A53-B Type S	Undefined	
38	Tee	Default		2	24	in	MATCH						Tee01			
39																
40																

Modeling Verification

1. Enter the Systems and Specifications task.
2. Add the newly added spec to the plant hierarchy at any level you desire.
3. Enter the piping task.
4. Verify placement of spec components.

Note: Use the insert component command to **place the Tee** component on a straight pipe. System displays an error message. Note the error message indicating that the material control data of the component is not defined in the catalog.



5. Exit the model.



## Lab 3: Piping Commodity Part Data

### Objective

After completing this lab, you will be able to:

- Define piping components associated with a particular piping material class.

Reminder : The Piping Commodity Filter rule is intended to provide the data that is required to select unique piping commodity codes from the part catalog.

### Editing Piping Commodity (Part) Data

- Open the Ten\_Specs\_CatalogData.xls file located in <SP3DInstalled\_Location>\CatalogData\BulkLoad\DataFiles and **save the following worksheets to a new workbook:**

CustomInterfaces

GUIs

Tee

- Open the Tee worksheet.
- Add records for the new commodity code Tee01 as shown below:

Head Start	Commodity Data																																					
	IndustryCommodityCode	FirstSizeSchedule	SecondSizeSchedule	CommodityType	GeometryType	GraphicalRepresentationOrNot	SymbolDefinition	MaterialGrade	LiningMaterial	PipingPointBasis[1]	Id[1]	PressureRating[1]	EndPreparation[1]	EndStandard[1]	ScheduleThickness[1]	FlowDirection[1]	PipingPointBasis[2]	Id[2]	PressureRating[2]	EndPreparation[2]	EndStandard[2]	ScheduleThickness[2]	FlowDirection[2]	PipingPointBasis[3]	Id[3]	PressureRating[3]	EndPreparation[3]	EndStandard[3]	ScheduleThickness[3]	FlowDirection[3]	PipingNote1	DryWeight	Npd[1]:Primary	NpdUnitType[1]	Npd[2]:Primary	NpdUnitType[2]	Npd[3]:Secondary	NpdUnitType[3]
a	Tee01	S-STD	S-STD	T	75		SP3DTee.CEqualTee	264		15		301	5	S-STD	3	15		301	5	S-STD	3	15		301	5	S-STD	3			3lbm	2 in	2 in	2 in	2.5in				
a																													13lbm	4 in	4 in	4 in	4.125in					
a																													29lbm	6 in	6 in	6 in	5.625in					
a																													54lbm	8 in	8 in	8 in	7in					
a																													88lbm	10 in	10 in	10 in	8.5in					
a																													128lbm	12 in	12 in	12 in	10in					
a																													176lbm	14 in	14 in	14 in	11in					
a																													200lbm	16 in	16 in	16 in	12in					
a																													318lbm	18 in	18 in	18 in	13.5in					
a																													369lbm	20 in	20 in	20 in	15in					
a																													560lbm	24 in	24 in	24 in	17in					

- Save the workbook as **Company\_Catalog.xls**.
- Open CC150-1.xls.
- Open the Ten\_Specs\_SpecificationData.xls file located in <SP3DInstalled\_Location>\CatalogData\BulkLoad\DataFiles
- Open the PipingCommodityMatlControlData worksheet
- Save the sheet into the CC150-1.xls

9. Add the record for the new commodity code Tee01 as shown below:

Head																									
Start																									
a	Tee01	2	24	in								Tee, [403], BE, ASTM-A234-WPB, ANSI-B16.9			39			15	2	5		20	35	5	
	ContractorCommodityCode	FirstSizeFrom	FirstSizeTo	FirstSizeUnits	SecondSizeFrom	SecondSizeTo	SecondSizeUnits	MultisizeOption	IndustryCommodityCode	ClientCommodityCode	CIMISCommodityCode	ShortMaterialDescription	LocalizedShortMaterialDesc	LongMaterialDescription	GeometricIndustryStandard	Vendor	Manufacturer	FabricationType	SupplyResponsibility	ReportingType	Quantity	GasketRequirements	BoltingRequirements	WeldingRequirement	LooseMaterialRequirements

10. Load the Company\_Catalog.xls into the Catalog using the Add/Modify and Delete Mode.
11. Review the log file once the Bulkload process is complete.
12. Load the CC150-1.xls into the Catalog using the Add/Modify and Delete Mode.
13. Review the log file once the Bulkload process is complete.
14. Run the Verify Consistency between Piping Specification and Catalog command again.
15. Review the output report. Note that there is no entries in the *Piping commodity undefined in piping commodity material control data* and in the *Piping commodity undefined in piping commodity part data* reports.
16. Go to the Piping Task and place the Tee using the Insert component command.

## Lab 4: Branch Insertion Rule

### Objective

- After completing this lab, you will be able to create the branch insertion rule for the specified spec.
- Open the Ten\_Specs\_SpecificationData.xls file located in <SP3DInstalled\_Location>\CatalogData\BulkLoad\DataFiles
  - Select PipeBranch worksheet. Move and copy this sheet into the CC150-1.xls in your working directory.
  - Add records to create the branch insertion rule for spec CC150-1 as shown below:

Header

B r a n c h		0.75	1	1.5	2	4	6	8	10	12	14	16	18	20	24
	0.75	RW	RW	RW	S	S	S	S	S	S	S	S	S	S	S
	1		RW	RW	S	S	S	S	S	S	S	S	S	S	S
	1.5			RW	S	S	S	S	S	S	S	S	S	S	S
	2				T	W	W	W	W	W	W	W	W	W	W
	4					T	W	W	W	W	W	W	W	W	W
	6						T	W	W	W	W	W	W	W	W
	8							T	W	W	W	W	W	W	W
	10								T	W	W	W	W	W	W
	12									T	W	W	W	W	W
	14										T	W	W	W	W
	16											T	W	W	W
	18												T	W	W
	20													T	W
	24														T

Head Start	SpecName	HeaderSize	BranchSize	AngleLow	AngleHigh	HdrSizeNPDUnitType	BrSizeNPDUnitType	ShortCode	SecondaryShortCode	TertiaryShortCode
	CC150-1	0.75	0.75	89.5deg	90.5deg	in	in	Reinforcing Weld		
	CC150-1	1	0.75	89.5deg	90.5deg	in	in	Reinforcing Weld		
	CC150-1	1	1	89.5deg	90.5deg	in	in	Reinforcing Weld		
	CC150-1	1.5	0.75	89.5deg	90.5deg	in	in	Reinforcing Weld		
	CC150-1	1.5	1	89.5deg	90.5deg	in	in	Reinforcing Weld		
	CC150-1	1.5	1.5	89.5deg	90.5deg	in	in	Reinforcing Weld		
	CC150-1	2	1.5	89.5deg	90.5deg	in	in	Sockolet		
	CC150-1	4	1.5	89.5deg	90.5deg	in	in	Sockolet		
	CC150-1	6	1.5	89.5deg	90.5deg	in	in	Sockolet		
	CC150-1	8	1.5	89.5deg	90.5deg	in	in	Sockolet		
	CC150-1	10	1.5	89.5deg	90.5deg	in	in	Sockolet		
	CC150-1	12	1.5	89.5deg	90.5deg	in	in	Sockolet		
	CC150-1	14	1.5	89.5deg	90.5deg	in	in	Sockolet		
	CC150-1	16	1.5	89.5deg	90.5deg	in	in	Sockolet		
	CC150-1	18	1.5	89.5deg	90.5deg	in	in	Sockolet		
	CC150-1	20	1.5	89.5deg	90.5deg	in	in	Sockolet		
	CC150-1	24	1.5	89.5deg	90.5deg	in	in	Sockolet		
	CC150-1	2	2	89.5deg	90.5deg	in	in	Tee		
	CC150-1	4	4	89.5deg	90.5deg	in	in	Tee		
	CC150-1	6	6	89.5deg	90.5deg	in	in	Tee		
	CC150-1	8	8	89.5deg	90.5deg	in	in	Tee		
	CC150-1	10	10	89.5deg	90.5deg	in	in	Tee		
	CC150-1	12	12	89.5deg	90.5deg	in	in	Tee		
	CC150-1	14	14	89.5deg	90.5deg	in	in	Tee		
	CC150-1	16	16	89.5deg	90.5deg	in	in	Tee		
	CC150-1	18	18	89.5deg	90.5deg	in	in	Tee		
	CC150-1	20	20	89.5deg	90.5deg	in	in	Tee		
	CC150-1	24	24	89.5deg	90.5deg	in	in	Tee		
	CC150-1	4	2	89.5deg	90.5deg	in	in	Weldolet		
	CC150-1	6	4	89.5deg	90.5deg	in	in	Weldolet		
	CC150-1	8	6	89.5deg	90.5deg	in	in	Weldolet		
	CC150-1	10	8	89.5deg	90.5deg	in	in	Weldolet		
	CC150-1	12	10	89.5deg	90.5deg	in	in	Weldolet		
	CC150-1	14	12	89.5deg	90.5deg	in	in	Weldolet		
	CC150-1	16	14	89.5deg	90.5deg	in	in	Weldolet		
	CC150-1	18	16	89.5deg	90.5deg	in	in	Weldolet		
	CC150-1	20	18	89.5deg	90.5deg	in	in	Weldolet		
	CC150-1	24	20	89.5deg	90.5deg	in	in	Weldolet		

- Run the Verify Consistency between Piping Specification and Catalog command.
- Review the output report. Go to *Branch fitting undefined in piping commodity filter* report.

Note that all the branch fitting specified by the branch table is determined to be undefined in the piping commodity filter. Let add the missing components in the piping commodity filter.

 ! Branch fitting specified by the branch intersection rule is determined to be undefined in the piping commodity filter							
Description Of The Error	Piping Materials Class	Revision Number	Short Code	HeaderSize	Header Size NPD Unit Type	BranchSize	Branch Size NPD Unit Type
Branch fitting in pipebranch undefined in piping commodity filter	CC150-1		Reinforcing Weld	0.75	in	0.75	in
Branch fitting in pipebranch undefined in piping commodity filter	CC150-1		Reinforcing Weld	1	in	0.75	in
Branch fitting in pipebranch undefined in piping commodity filter	CC150-1		Reinforcing Weld	1	in	1	in
Branch fitting in pipebranch undefined in piping commodity filter	CC150-1		Reinforcing Weld	1.5	in	0.75	in
Branch fitting in pipebranch undefined in piping commodity filter	CC150-1		Reinforcing Weld	1.5	in	1	in
Branch fitting in pipebranch undefined in piping commodity filter	CC150-1		Reinforcing Weld	1.5	in	1.5	in
Branch fitting in pipebranch undefined in piping commodity filter	CC150-1		Socketolet	2	in	1.5	in
Branch fitting in pipebranch undefined in piping commodity filter	CC150-1		Socketolet	4	in	1.5	in
Branch fitting in pipebranch undefined in piping commodity filter	CC150-1		Weldolet	4	in	2	in
Branch fitting in pipebranch undefined in piping commodity filter	CC150-1		Socketolet	6	in	1.5	in
Branch fitting in pipebranch undefined in piping commodity filter	CC150-1		Weldolet	6	in	4	in
Branch fitting in pipebranch undefined in piping commodity filter	CC150-1		Socketolet	8	in	1.5	in
Branch fitting in pipebranch undefined in piping commodity filter	CC150-1		Weldolet	8	in	6	in
Branch fitting in pipebranch undefined in piping commodity filter	CC150-1		Socketolet	10	in	1.5	in
Branch fitting in pipebranch undefined in piping commodity filter	CC150-1		Weldolet	10	in	8	in
Branch fitting in pipebranch undefined in piping commodity filter	CC150-1		Socketolet	12	in	1.5	in
Branch fitting in pipebranch undefined in piping commodity filter	CC150-1		Weldolet	12	in	10	in
Branch fitting in pipebranch undefined in piping commodity filter	CC150-1		Socketolet	14	in	1.5	in
Branch fitting in pipebranch undefined in piping commodity filter	CC150-1		Weldolet	14	in	12	in
Branch fitting in pipebranch undefined in piping commodity filter	CC150-1		Socketolet	16	in	1.5	in
Branch fitting in pipebranch undefined in piping commodity filter	CC150-1		Weldolet	16	in	14	in
Branch fitting in pipebranch undefined in piping commodity filter	CC150-1		Socketolet	18	in	1.5	in
Branch fitting in pipebranch undefined in piping commodity filter	CC150-1		Weldolet	18	in	16	in
Branch fitting in pipebranch undefined in piping commodity filter	CC150-1		Socketolet	20	in	1.5	in
Branch fitting in pipebranch undefined in piping commodity filter	CC150-1		Weldolet	20	in	18	in
Branch fitting in pipebranch undefined in piping commodity filter	CC150-1		Socketolet	24	in	1.5	in
Branch fitting in pipebranch undefined in piping commodity filter	CC150-1		Weldolet	24	in	20	in

- Go to the PipingCommodityFilter worksheet.
- Add the record for the new commodities as shown below:

Item	Size	Commodity Code	Description
Socketolet	0.75" – 1.5"	MELAWDFZZAEYABQZZUM	Socketolet, SWE, 3000#, ASTM-A105
Weldolet	2"-20"	MEKZZBOZZAEYABQZZUM	Weldolet, [412], BE, CS, ASTM-A105 MSS SP-97
Reinforcing Weld	0.75"-1.5"		Reinforcing Weld CS, ASTM A53-B

ShortCode	OptionCode	FirstSizeFrom	FirstSizeTo	FirstSizeUnits	SecondSizeFrom	SecondSizeTo	SecondSizeUnits	MultisizeOption	Comments	SelectionBasis	JacketedPipingBasis	Maximum Temperature	Minimum Temperature	EngineeringTag	CommodityCode	FabricationCategoryOverride	SupplyResponsibilityOverride	FirstSizeSchedule	SecondSizeSchedule
Reinforcing Weld	1	1	1.5	in	0.75	0.75	in			25									
Reinforcing Weld	1	1.5	1.5	in	1	1	in			25									
Reinforcing Weld	1	0.75	1.5	in						25									
Sockolet	1	2	24	in	0.75	1.5	in			1				MELAWDFZZAEYABQZZUM					
Weldolet	1	4	24	in	2	20	in			1				MEKZZBOZZAEYABQZZUM			MATCH	MATCH	

8. Save the CC150-1.xls
9. Load the information into the Catalog using the Add/Modify and Delete Mode.
10. Review the log file once the Bulkload process is complete.
11. Run the Verify Consistency between Piping Specification and Catalog command.
12. Review the output report. Go to the index sheet and select the following links:

- Branch fitting undefined in piping commodity filter

Note that there is no entries in the *Branch fitting undefined in piping commodity filter* report.

- Piping commodity undefined in piping commodity material control data

- Piping commodity undefined in piping commodity part data

Note that there is no entries in both reports.

- Plain pipe end generic data undefined

Note that there are missing plain piping generic data for the sockolet component. The system is checking the generic data in all size combinations for a part (example: sockolet) that is referenced by the piping specification and not limiting the check to the sizes that are applicable to the component.

										
! Plain piping generic data undefined										
Description of the error	Piping Materials Class	Revision Number	Contractor Commodity Code	Industry Commodity Code	Short Material Description	Nominal Piping Diameter	Nominal Diameter Units	Schedule (Thickness)	End Standard	Pressure Rating
Plain pipe end generic data undefined	CC150-1	A	MELAWDFZZAEYABQZZUM	MELAWDFZZAEYABQZZUM	2	in	Undefined	Default		1
Plain pipe end generic data undefined	CC150-1	A	MELAWDFZZAEYABQZZUM	MELAWDFZZAEYABQZZUM	4	in	Undefined	Default		1
Plain pipe end generic data undefined	CC150-1	A	MELAWDFZZAEYABQZZUM	MELAWDFZZAEYABQZZUM	6	in	Undefined	Default		1
Plain pipe end generic data undefined	CC150-1	A	MELAWDFZZAEYABQZZUM	MELAWDFZZAEYABQZZUM	8	in	Undefined	Default		1
Plain pipe end generic data undefined	CC150-1	A	MELAWDFZZAEYABQZZUM	MELAWDFZZAEYABQZZUM	10	in	Undefined	Default		1
Plain pipe end generic data undefined	CC150-1	A	MELAWDFZZAEYABQZZUM	MELAWDFZZAEYABQZZUM	12	in	Undefined	Default		1
Plain pipe end generic data undefined	CC150-1	A	MELAWDFZZAEYABQZZUM	MELAWDFZZAEYABQZZUM	14	in	Undefined	Default		1
Plain pipe end generic data undefined	CC150-1	A	MELAWDFZZAEYABQZZUM	MELAWDFZZAEYABQZZUM	16	in	Undefined	Default		1
Plain pipe end generic data undefined	CC150-1	A	MELAWDFZZAEYABQZZUM	MELAWDFZZAEYABQZZUM	18	in	Undefined	Default		1
Plain pipe end generic data undefined	CC150-1	A	MELAWDFZZAEYABQZZUM	MELAWDFZZAEYABQZZUM	20	in	Undefined	Default		1
Plain pipe end generic data undefined	CC150-1	A	MELAWDFZZAEYABQZZUM	MELAWDFZZAEYABQZZUM	24	in	Undefined	Default		1

13. Go to the Piping Task and test the branch insertion rule using Route Pipe command to route a 4" header line and a 2" branch line.



## Lab 5: Bolted Components and Valve Operators

### Objective

- After completing this lab, you will be able to add, delete or modify existing piping specifications.
- Use the automated flange selection logic to distinguish between flanges to be inserted on plain piping versus fitting-to-fitting situations.

Add records for flanges and valves in spec CC150-1 as shown below:

Item	Size	Commodity Code	Description
Flange at Fitting	2" -24"	FWN001	Flange, CL150, RFFE/BE, ASTM-A105, ANSI-B16.5, WN, [409]bore to match
Flange	2" -24"	FSO001	Flange CL150, RFFE,ASTM-A105, ANSI-B16.5, SO
Gate Valve	2"-12"	GAT001	Gate valve, CL300, RFFE, BB, OS&Y, ASTM-A216-WCB, trim 8, Crane 33

### Adding Flanges

- Open the Company\_Catalog.xls
- Open the WeldNeckFlange worksheet and edit as follows:

Head Start	IndustryCommodityCode	FirstSizeSchedule	SecondSizeSchedule	CommodityType	GeometryType	GraphicalRepresentationOrNot	SymbolDefinition	MaterialGrade	LiningMaterial	PipingPointBasis[1]	Id[1]	PressureRating[1]	EndPreparation[1]	EndStandard[1]	ScheduleThickness[1]	FlowDirection[1]	PipingPointBasis[2]	Id[2]	PressureRating[2]	EndPreparation[2]	EndStandard[2]	ScheduleThickness[2]	FlowDirection[2]	PipingNote1	DryWeight	Npd[1]	NpdUnitType[1]	Npd[2]	NpdUnitType[2]	FacetFace
a	FWN001		S-STD	FWN	15		SP3DWNFlange.CWNFlange	150		15		150	21	5		3	15		301	5	S-STD	3		6lbm	2 in	2 in	2.5in			
a																								15lbm	4 in	4 in	3in			
a																								24lbm	6 in	6 in	3.5in			
a																								39lbm	8 in	8 in	4in			
a																								52lbm	10 in	10 in	4in			
a																								80lbm	12 in	12 in	4.5in			
a																								102lbm	14 in	14 in	5in			
a																								127lbm	16 in	16 in	5in			
a																								140lbm	18 in	18 in	5.5in			
a																								170lbm	20 in	20 in	5.6875in			
a																								260lbm	24 in	24 in	6in			

- Make a copy of the WeldNeckFlange worksheet and rename it as SlipOnFlange.
- Edit the SlipOnFlange sheet as follows:

Definition	PartClassType	SymbolDefinition	UserClassName	OccClassName	SymbolIcon	OA:InsulationThickness
a	PipeComponentClass		Slip on Flange	Slip on Flange	SymbolIcons\SP3DSliponFlange.gif	



Head Start	IndustryCommodityCode	FirstSizeSchedule	SecondSizeSchedule	CommodityType	GeometryType	GraphicalRepresentationOrNot	SymbolDefinition	MaterialGrade	LiningMaterial	PipingPointBasis[1]	Id[1]	PressureRating[1]	EndPreparation[1]	EndStandard[1]	ScheduleThickness[1]	FlowDirection[1]	PipingPointBasis[2]	Id[2]	PressureRating[2]	EndPreparation[2]	EndStandard[2]	ScheduleThickness[2]	FlowDirection[2]	PipingNote1	Npd[1]	NpdUnitType[1]	Npd[2]	NpdUnitType[2]	FacetoFace
a	FSO001			FSO	15		SP3DSlipOnFlange.CSlipOnFlange	150		15		150	21	5		3	15			591	5		3		2 in	2 in	1 in		
a																								4 in	4 in	1.31in			
a																								6 in	6 in	1.56in			
a																								8 in	8 in	1.75in			
a																								10 in	10 in	1.94in			
a																								12 in	12 in	2.19in			
a																								14 in	14 in	2.25in			
a																								16 in	16 in	2.5in			
a																								18 in	18 in	2.69in			
a																								20 in	20 in	2.88in			
a																								24 in	24 in	3.25in			

5. Save the workbook.
6. Open the CC150-1.xls spreadsheet.
7. Open the PipingCommodityMatlControlData worksheet and add the following record:
  - The ContractorCommodityCode is FWN001.
  - The ShortMaterialDescription is Flange WN CL150 RFFE CS A105, ASME B16.5.
  - The ContractorCommodityCode is FSO001.
  - The ShortMaterialDescription is Flange CL150, RFFE,ASTM-A105, ANSI-B16.5, SO.

Note : Add the appropriate values in the Geometric Industry Standard, Fabrication Type, Supply Responsibility, Reporting Type, Gasket Requirement, Bolting Requirement, and Welding Requirement columns. (Hint : Check the AllCodeLists.xls spreadsheet for similar codelist items.)

Head	ContractorCommodityCode	FirstSizeFrom	FirstSizeTo	FirstSizeUnits	SecondSizeFrom	SecondSizeTo	SecondSizeUnits	MultisizeOption	IndustryCommodityCode	ClientCommodityCode	CIMISCommodityCode	ShortMaterialDescription	LocalizedShortMaterialDesc	LongMaterialDescription	GeometricIndustryStandard	Vendor	Manufacturer	FabricationType	SupplyResponsibility	ReportingType	Quantity	GasketRequirements	BoltingRequirements	WeldingRequirement
Start	Tee01	2	24	in								Tee, [403], BE, ASTM-A234-WPB, ANSI-B16.9			39			15	2	5		20	35	5
a	FVMN001											Flange, CL150, RFFE/BE, ASTM-A105, ANSI-B16.5, WN, [40			35			15	2	5		5	5	5
a	FSO001											Flange CL150, RFFE,ASTM-A105, ANSI-B16.5, SO			35			15	2	5		5	5	5
End																								

8. Save the workbook.
9. Load the information into the Catalog using the Add/Modify and Delete Mode.
10. Review the log file once the Bulkload process is complete.
11. Run the Verify Consistency between Piping Specification and Catalog command.
12. Review the output report. Go to the index sheet and select the following links:
  - Piping commodity undefined in piping commodity material control data
  - Piping commodity undefined in piping commodity part data
  - Summary of existing symbols
  - Summary of catalog parts

## Adding Gate Valves

1. Open the Company\_Catalog.xls workbook again.
2. Open the Gate Valve worksheet and edit as follows:

Head	IndustryCommodityCode	FirstSizeSchedule	SecondSizeSchedule	CommodityType	GeometryType	GraphicalRepresentationOrNot	SymbolDefinition	SymbolIcon	MaterialGrade	LiningMaterial	BendRadius	BendRadiusMultiplier	MirrorBehaviorOption	PartDataBasis	ValveManufacturer	ValveModelNumber	ValveTrim	FlangeFaceSurfaceFinish	SurfacePreparation	ManufacturingMethod	MiscRequisitionClassification
Start	GAT001			GAT	15		SP3DGateValve.CGGateValve	252								440	35				
a																					
a																					
a																					
a																					
a																					
End																					

PipingPointBasis[1]	Id[1]	PressureRating[1]	EndPreparation[1]	EndStandard[1]	ScheduleThickness[1]	FlowDirection[1]	PipingPointBasis[2]	Id[2]	PressureRating[2]	EndPreparation[2]	EndStandard[2]	ScheduleThickness[2]	FlowDirection[2]	PipingNote1	DryWeight	Npd[1]	NpdUnitType[1]	Npd[2]	NpdUnitType[2]	FacetoFace
15	150	21	5		3	15	150	21	5			3			46lbm	2 in	2 in	7in		
															110lbm	4 in	4 in	9in		
															175lbm	6 in	6 in	10.5in		
															310lbm	8 in	8 in	11.5in		
															455lbm	10 in	10 in	13in		
															650lbm	12 in	12 in	14in		

- Save the workbook.
- Open the CC150-1.xls workbook.
- Open the PipingCommodityMatlControlData worksheet
  - The ContractorCommodityCode is GAT001.
  - The ShortMaterialDescription is Gate valve, CL150, RFFE, BB, OS&Y, ASTM-A216-WCB, trim 8, Crane 47
- Note : Add the appropriate values in the Geometric Industry Standard, Fabrication Type, Supply Responsibility, Reporting Type, Gasket Requirement, Bolting Requirement, and

Welding Requirement columns of the part. (Hint : Check the AllCodeLists.xls spreadsheet for similar codelist items.)

7. Add the valve operator data for the Gate Valve.

Head Start	ContractorCommodityCode										ShortMaterialDescription	LocalizedShortMaterialDesc	GeometricIndustryStandard	Vendor	Manufacturer	FabricationType	SupplyResponsibility	ReportingType	QuantityOfReportableParts	GasketRequirements	BoltingRequirements	WeldingRequirement	MultiportValveOpReq	ValveOperatorType	ValveOperatorGeoIndStd	ValveOperatorCatalogPartNumber															
	FirstSizeFrom	FirstSizeTo	FirstSizeUnits	SecondSizeFrom	SecondSizeTo	SecondSizeUnits	MultisizeOption	IndustryCommodityCode	ClientCommodityCode	CIMISCommodityCode																															
	Tee01	2	24	in																							Tee, [403], BE, ASTM-A234-WPB, ANSI-B16.9		39			15	2	5		20	35	5			
	FWN001																										Flange, CL150, RFFE/BE, ASTM-A105, ANSI-B16.5, WN, [403]		35			15	2	5		5	5	5			
	FSO001																										Flange, CL150, RFFE, ASTM-A105, ANSI-B16.5, SO		35			15	2	5		5	5	5			
	GAT001																										Gate valve, CL150, RFFE, BB, OS&Y, ASTM-A216-WCB, trim 8, Crane 47		40			7	10	5		5	5	50	3	1190	GAT001-BLT-150-3

8. Save the workbook.

### Creating Piping Material Class Records.


1. Go to the PipingCommodityFilter worksheet.
2. Add records for the flanges and gate valve.

Head Start	SpecName	ShortCode	OptionCode	FirstSizeFrom	FirstSizeTo	FirstSizeUnits	SecondSizeFrom	SecondSizeTo	SecondSizeUnits	MultisizeOption	Comments	SelectionBasis	JacketedPipingBasis	MaximumTemperature	MinimumTemperature	EngineeringTag	CommodityCode	FabricationCategoryOverride	SupplyResponsibilityOverride	FirstSizeSchedule	SecondSizeSchedule
a	Flange		1	2	24	in						5					FSO001				
a	Flange at Fitting		1	2	24	in						5					FVN001				MATCH
a	Gate Valve		1	2	12	in						1					GAT001				

3. Save the file and exit.
4. Load the modified workbooks into the database using the Bulkload Utility.
5. Review the log file once the Bulkload process is complete. Run the Verify Consistency between Piping Specification and Catalog command.


6. Review the output report. Go to the index sheet and select the following links:

- Piping commodity undefined in piping commodity material control data
- Piping commodity undefined in piping commodity part data
- Summary of existing symbols
- Summary of catalog parts
- Valve operator undefined in valve operator part data

 <p><b>! Valve operator is determined to be undefined in the valve operator part data</b></p>				
Description Of The Error	Piping Materials Class	Revision Number	Valve Operator Number	Contractor Commodity Code
Valve operator undefined in valve operator part data	CC150-1	A	GAT001-BLT-150-3	GAT001


Note: the system reports that the valve operator is not defined in the part catalog.

- Valve operator undefined in piping commodity material control data

 <p><b>! Valve operator is determined to be undefined in the valve operator material control data</b></p>				
Description Of The Error	Piping Materials Class	Revision Number	Valve Operator Number	Contractor Commodity Code
Valve operator undefined in valve operator material control data	CC150-1	A	GAT001-BLT-150-3	GAT001

Note: the system reports that valve operator is not defined in the valve operator material control data

- PMCSymbolPlacement.xls

												
Description Of The Error	Piping Materials Class	Revision Number	Industry Commodity Code	Short Code	Primary Size	Primary Size Units	Secondary Size	Secondary Size Units	Multi-size option	First Size Schedule	Second Size Schedule	Option Code
Placement of Symbol Failed. Please refer the log file C:\Train\SymbolPlacementError Log.log	CC150-1	A	GAT001	Gate Valve	2 in							1
Placement of Symbol Failed. Please refer the log file C:\Train\SymbolPlacementError Log.log	CC150-1	A	GAT001	Gate Valve	4 in							1
Placement of Symbol Failed. Please refer the log file C:\Train\SymbolPlacementError Log.log	CC150-1	A	GAT001	Gate Valve	6 in							1
Placement of Symbol Failed. Please refer the log file C:\Train\SymbolPlacementError Log.log	CC150-1	A	GAT001	Gate Valve	8 in							1
Placement of Symbol Failed. Please refer the log file C:\Train\SymbolPlacementError Log.log	CC150-1	A	GAT001	Gate Valve	10 in							1
Placement of Symbol Failed. Please refer the log file C:\Train\SymbolPlacementError Log.log	CC150-1	A	GAT001	Gate Valve	12 in							1

Note: The system reports that the system fails to construct the gate valve GAT001 symbol for all sizes.

### Adding valve operator data

7. Open the Company\_Catalog.xls workbook again
8. Open the Operator3 worksheet
9. Add the valve operator data GAT001-BLT-150-3 as shown below:

Definition	PartClassType	SymbolDefinition	SymbolIcon															
	ValveOperatorClass		SymbolIcons\SP3DOP3.gif															
CommodityPart																		
	ValveOperatorNumber	ValveSize	ValveSizeUnits	SymbolDefinition	MirrorBehaviorOption	ValveOperatorIsRotatable	DryWeight	DryCogX	DryCogY	DryCogZ	OperatorHeight	OperatorDiameter						
Head																		
Start																		
a	GAT001-BLT-150-3	2 in		SP3DOP3.COP3		5					17.813in	10in						
a		4 in									28.188in	13.75in						
a		6 in									35.375in	15.5in						
a		8 in									45in	19.5in						
a		10 in									52.5in	19.5in						
a		12 in									61.125in	20in						

10. Save the workbook.
11. Open CC150-1.xls.
12. Open the Ten\_Specs\_SpecificationData.xls file located in <SP3DInstalled\_Location>\CatalogData\BulkLoad\DataFiles
13. Open the ValveOperatorMatlControlData worksheet
14. Add the valve operator data GAT001-BLT-150-3 as shown below:

Head Start	OperatorPartNumber	ShortMatIDescription	LocalizedShortMaterialDescription	LongMaterialDescription	Vendor	Manufacturer	ValveOperatorType	ReportableCommodityCode	QuantityOfReportableParts	AltReportableCommodityCode	QuantityOfAltReportableParts	HyperlinkToElectronicVendor	HyperlinkToElectronicManuals
a	GAT001-BLT-150-3	Handwheel											

15. Save the sheet into the CC150-1.xls
16. Save the file and exit.
17. Load the modified workbooks into the database using the Bulkload Utility.
18. Review the log file once the Bulkload process is complete. Run the Verify Consistency between Piping Specification and Catalog command.

Review the output report. Go to the index sheet and select the following links:

- Piping commodity undefined in piping commodity material control data
- Piping commodity undefined in piping commodity part data
- Summary of existing symbols
- Summary of catalog parts
- Valve operator undefined in valve operator part data
- Valve operator undefined in piping commodity material control data
- PMCSymbolPlacement.xls

## Lab 6: Connection Components

### Objective

- After completing this lab, you will be able to define bolt and gasket data to an existing piping specification.

### Creating Gasket Records.

- Open the Ten\_Specs\_SpecificationData.xls file located in <SP3DInstalled\_Location>\CatalogData\BulkLoad\DataFiles
- Select GasketSelectionFilter and BoltSelectionFilter sheets. Move and copy these sheets into the CC150-1.xls
- Go to the GasketSelectionFilter worksheet and add the following records:

Head	SpecName	NominalDiameterFrom	NominalDiameterTo	NpdUnitType	GasketOption	MaximumTemperature	EndPreparation	PressureRating	EndStandard	AlternateEndPreparation	AlternatePressureRating	AlternateEndStandard	FluidCode	ScheduleThickness	ContractorCommodityCode	Priority	RingNumber	FabricationCategoryOverride	SupplyResponsibilityOverride	Comments	PipingNote1
Start																					
a	CC150-1	2	24	in	1	21	150	5							GMAHACABXBEPUS			7	10		
a	CC150-1	2	24	in	1	21	150	5	121	150	5				GMAHACABXBEPUS			7	10		
End																					

### Creating Bolt Records.

- Go to the BoltSelectionFilter worksheet and add the following records:



Head	SpecName	NominalDiameterFrom	NominalDiameterTo	NpdUnitType	BoltOption	MaximumTemperature	EndPreparation	PressureRating	EndStandard	AlternateEndPreparation	AlternatePressureRating	AlternateEndStandard	ContractorCommodityCode	Priority	BoltExtensionOption	FabricationCategoryOverride	SupplyResponsibilityOverride	Comments	PipingNote1
Start																			
a	CC150-1	2	24 in	1		21	150	5					BAZZZZZAAAYBETZZUS		1	7	10		
a	CC150-1	2	24 in	1		21	150	5	121	150	5	BAZZZZZAAAYBETZZUS			1	7	10		
End																			

2. Save the file and load the CC150-1.xls using the Bulkload Utility. Review the log file.
3. Run the Verify Consistency between Piping Specification and Catalog command.
4. Review the output report. Go to the index sheet and select the following links:
  - Bolt for bolted joint undefined in bolt selection filter data
  - Bolts undefined in piping commodity material control data
  - Bolts undefined in bolt part data
  - Summary of bolt parts
  - Gasket for bolted joint undefined in gasket selection filter data
  - Gaskets undefined in piping commodity material control data
  - Gaskets undefined in gasket part data
  - Summary of gasket parts
5. Enter SmartPlant 3D and attempt to place a flange or flanged valve on the existing lines from the prior lab.

## Lab7: PipeTakedown Parts Rule

### Objective

- After completing this lab, you will be able to create the pipe takedown parts rule for the specified spec.
1. Open the Ten\_Specs\_SpecificationData.xls file located in <SP3DInstalled\_Location>\CatalogData\BulkLoad\DataFiles
  2. Select PipeTakedownParts worksheet. Move and copy this sheet into the CC150-1.xls
  3. Add records to create the pipe takedown parts rule for spec CC150-1 as shown below:
    - Place a Union when NPD is 0.75"
    - Place a Coupling when NPD is between 1" – 1.75"
    - Place default flanges when NPD is between 2" – 24"

Head	SpecName	TakeDownShortCode	WeldShortCode	IsPairRequired	Npd	NpdUnitType	IsWeld
Start							
a	CC150-1	Union	Butt Weld	0	0.75	in	1
a		Coupling	Butt Weld	0	1	in	1
a		Coupling	Butt Weld	0	1.5	in	1
a		Flange	Butt Weld	1	2	in	1
a		Flange	Butt Weld	1	4	in	1
a		Flange	Butt Weld	1	6	in	1
a		Flange	Butt Weld	1	8	in	1
a		Flange	Butt Weld	1	10	in	1
a		Flange	Butt Weld	1	12	in	1
a		Flange	Butt Weld	1	14	in	1
a		Flange	Butt Weld	1	16	in	1
a		Flange	Butt Weld	1	18	in	1
a		Flange	Butt Weld	1	20	in	1
a		Flange	Butt Weld	1	24	in	1
End							

4. Go to the PipingCommodityFilter worksheet.
5. Add the record for the new commodities as shown below:

Item	Size	Commodity Code	Description
Union	0.75" – 0.75"	MAXAWBVZZADRABQZZUS	Union, CL3000, SWE, ASTM-A105, MSS-SP-83
Coupling	1" – 1.5"	MAKAWBVZZAAGABQZZUS	Coupling, CL3000, SWE, ASTM-A105, ANSI-B16.11

Head	SpecName	ShortCode	OptionCode	FirstSizeFrom	FirstSizeTo	FirstSizeUnits	SecondSizeFrom	SecondSizeTo	SecondSizeUnits	MultisizeOption	Comments	SelectionBasis	JacketedPipingBasis	MaximumTemperature	MinimumTemperature	EngineeringTag	CommodityCode
Start																	
a		Coupling	1	1	1.5 in							1					MAKAWBVZZAAGABQZZUS
a		Union	1	0.75	0.75 in							1					MAXAWBVZZADRABQZZUS

6. Save the sheet into the CC150-1.xls
7. Load the information into the Catalog using the Add/Modify and Delete Mode.
8. Review the log file once the Bulkload process is complete.
9. Run the Verify Consistency between Piping Specification and Catalog command.
10. Review the output report. Go to the index sheet and select the following links:
  - Piping commodity undefined in piping commodity material control data
  - Piping commodity undefined in piping commodity part data
  - Summary of existing symbols
  - Summary of catalog parts
11. Go to the Piping Task and test the pipe takedown parts rule.

## Lab 8: Permissible Taps Rule

### Objective

- After completing this lab, you will be able to create the permissible taps rule for the specified spec.
1. Open the Ten\_Specs\_SpecificationData.xls file located in <SP3DInstalled\_Location>\CatalogData\BulkLoad\DataFiles
  2. Select PermissibleTaps worksheet. Move and copy this sheet into the CC150-1.xls
  3. Add records to create the permissible taps rule for spec CC150-1 as shown below:
    - Set the default tap for a 1” NPD
    - Place a 3000# socket weld tap when NPD is between 0.75” – 4”
    - Place a hole circular end tap when NPD is between 4” – 24”

Head	SpecName	PermissibleTapNumber	IsPreferredTap
Start			
A	CC150-1	Tap-004	FALSE
A		Tap-006	TRUE
A		Tap-010	FALSE
A		Tap-012	FALSE
A		Tap-018	FALSE
A		Tap-021	FALSE
A		Tap-022	FALSE
A		Tap-023	FALSE
A		Tap-024	FALSE
A		Tap-025	FALSE
A		Tap-026	FALSE
A		Tap-027	FALSE
A		Tap-028	FALSE
A		Tap-029	FALSE
End			

Note: The Permissible TapNumbers are defined in TapProperties rule.

4. Save the sheet into the CC150-1.xls
5. Load the information into the Catalog using the Add/Modify and Delete Mode.
6. Review the log file once the Bulkload process is complete.

7. Run the Verify Consistency between Piping Specification and Catalog command.
8. Review the output report. Go to the index sheet and select the following link:
  - Rules data undefined
  - Tap undefined in tap properties data
9. Go to the Piping Task and test the permissible taps rule.

## Lab 9: Model/Catalog Synchronization

### Objective

- After completing this lab, you will be able to modify the piping specification/catalog and synchronize the catalog with the model data.

### Component Modeling

- Route items in the model that include the following items:
- Large bore pipe and fittings (NPD = 4")
- Small Bore pipe and fittings (NPD = 2")
- At least one flanged component
- At least three standard tees on the 2" pipeline: at the end of a pipe, somewhere along the pipe and between two fittings.

### Modification of Specification Fabrication Category Data

- Exit SP3D and open the CC150-1.xls workbook.
- Open the PipingCommodityMatlControlData worksheet
- Make the 2" Tee field fabricated for this spec as follows:

Head Start	ContractorCommodityCode	FirstSizeFrom	FirstSizeTo	FirstSizeUnits	SecondSizeFrom	SecondSizeTo	SecondSizeUnits	MultisizeOption	IndustryCommodityCode	ClientCommodityCode	CIMISCommodityCode	ShortMaterialDescription	LocalizedShortMaterialDesc	LongMaterialDescription	GeometricIndustryStandard	Vendor	Manufacturer	FabricationType	SupplyResponsibility	ReportingType	Quantity	GasketRequirements	BoltingRequirements	WeldingRequirement
d	Tee01	2	24	in								Tee, [403], BE, ASTM-A234-WPB, ANSI-B16.9			39			15	2	5		20	35	5
a	Tee01	2	2	in								Tee, [403], BE, ASTM-A234-WPB, ANSI-B16.9			39			7	2	5		20	35	5
a	Tee01	4	24	in								Tee, [403], BE, ASTM-A234-WPB, ANSI-B16.9			39			15	2	5		20	35	5

Note: Delete the existing Tee01 row first because the sizes are attributes that make the row unique.

- Save the spreadsheet.

- Open the Company\_Catalog.xls
- Open the Tee worksheet and edit the FacetoCenter dimension for the 2” Tee as follows:

FacetoCenter = 6in

Head Start	IndustryCommodityCode	FirstSizeSchedule	SecondSizeSchedule	CommodityType	GeometryType	GraphicalRepresentationOfNot	SymbolDefinition	MaterialGrade	LiningMaterial	PipingPointBasis[1]	Id[1]	PressureRating[1]	EndPreparation[1]	EndStandard[1]	ScheduleThickness[1]	FlowDirection[1]	PipingPointBasis[2]	Id[2]	PressureRating[2]	EndPreparation[2]	EndStandard[2]	ScheduleThickness[2]	FlowDirection[2]	PipingPointBasis[3]	Id[3]	PressureRating[3]	EndPreparation[3]	EndStandard[3]	ScheduleThickness[3]	FlowDirection[3]	PipingNote1	DryWeight	Npd[1]:Primary	NpdUnitType[1]	Npd[2]:Primary	NpdUnitType[2]	Npd[3]:Secondary	NpdUnitType[3]	FacetoCenter
m	Tee01	S-STD	S-STD	T	75		SP3DTee.CEqualTee	264	15		301	5	S-STD	3	15		301	5	S-STD	3	15		301	5	S-STD	3					3lbm	2 in	2 in	2 in	6in				
m																															13lbm	4 in	4 in	4 in	4.125in				
m																															29lbm	6 in	6 in	6 in	5.625in				
m																															54lbm	8 in	8 in	8 in	7in				
m																															88lbm	10 in	10 in	10 in	8.5in				
m																															128lbm	12 in	12 in	12 in	10in				
m																															176lbm	14 in	14 in	14 in	11in				
m																															200lbm	16 in	16 in	16 in	12in				
m																															318lbm	18 in	18 in	18 in	13.5in				
m																															369lbm	20 in	20 in	20 in	15in				
m																															560lbm	24 in	24 in	24 in	17in				
End																																							

- Load the changes into the database using the Bulkload Utility. Review the log file.  
  
Note : Make sure to mark modified all rows in the spreadsheet with an “M”, and use the “Add, Modify, or Delete” Bulkload option.
- Open Project Management Tool
- Select the Model and go to Tool -> Synchronize Model with Catalog command. Do not need to re-generate the views in the model.
- Select OK to start the process.
- Enter SmartPlant 3D and go to Piping task. Use F5 to update graphics if using a session file to enter the model.
- Review the TO DO LIST dialog box.
- Hit the Update button in the TO DO LIST to update any out of date entries in the list.

## Lab 10: Reportable Piping Commodity

### Objective

- After completing this lab, you will be able to add a lap joint flange represents the primary piping commodity, and the stub end represents the reportable piping commodity for reporting purposes. It is not necessary that the stub end be modeled.

- Add records for lap joint flange in spec CC150-1 as shown below:

Item	Option	Size	Commodity Code	Description
Flange	189	4" -8"	FLSL-01	Flange, CL150, RFFE/BE, ASTM-A105, ANSI-B16.5, FLSL
		4"-8"	StubEnd-01	Stub End, ANSI-B16.9, bevel end, Schedule bore to match

- Open the Company\_Catalog.xls
- Edit the LapJointFlange sheet as follows:

Head Start	IndustryCommodityCode	FirstSizeSchedule	SecondSizeSchedule	CommodityType	GeometryType	GraphicalRepresentation	SymbolDefinition	MaterialGrade	LiningMaterial	PipingPointBasis[1]	Id[1]	PressureRating[1]	EndPreparation[1]	EndStandard[1]	ScheduleThickness[1]	FlowDirection[1]	PipingPointBasis[2]	Id[2]	PressureRating[2]	EndPreparation[2]	EndStandard[2]	ScheduleThickness[2]	FlowDirection[2]	PipingNote1	Npd[1]	NpdUnitType[1]	Npd[2]	NpdUnitType[2]	StubLength	LapThickness
a	FLSL-01		S-STD	FSSE	15			150		15		150	71	5		3	15			301	5	S-STD	3		4 in	4 in	6 in	0.169in		
a																								6 in	6 in	8 in	0.194in			
a																								8 in	8 in	8 in	0.218in			

- Go to StubEnd sheet.
- Edit the StubEnd sheet as follows:

Head Start	IndustryCommodityCode	FirstSizeSchedule	SecondSizeSchedule	CommodityType	GeometryType	GraphicalRepresentationOrNo	SymbolDefinition	MaterialGrade	LiningMaterial	PipingPointBasis[1]	Id[1]	PressureRating[1]	EndPreparation[1]	EndStandard[1]	ScheduleThickness[1]	FlowDirection[1]	PipingPointBasis[2]	Id[2]	PressureRating[2]	EndPreparation[2]	EndStandard[2]	ScheduleThickness[2]	FlowDirection[2]	PipingNote1	Npd[1]	NpdUnitType[1]	Npd[2]	NpdUnitType[2]
a	StubEnd-01		S-STD	STBNDL	15			150		15		150	71	5		3	15		301		5	S-STD	3		4 in		4 in	
a																								6 in		6 in		
a																								8 in		8 in		



6. Save the file and exit.
7. Open the CC150-1.xls spreadsheet.
8. Open the PipingCommodityMatlControlData worksheet
  - The ContractorCommodityCode is FLSL-01.
  - The ShortMaterialDescription is Flange, CL150, RFFE/BE, ASTM-A105, ANSI-B16.5, FLSL
  - The ContractorCommodityCode is StubEnd-01.
  - The ShortMaterialDescription is Stub End, ANSI-B16.9, bevel end, Schedule bore to match

Note : Add the appropriate values in the Geometric Industry Standard, Fabrication Type, Supply Responsibility, Reporting Type, Gasket Requirement, Bolting Requirement, and Welding Requirement columns of the part. (Hint : Check the AllCodeLists.xls spreadsheet for similar codelist items.)

Head Start	ContractorCommodityCode			ShortMaterialDescription	LocalizedShortMaterialDesc	GeometricIndustryStandard	Vendor	Manufacturer	FabricationType	SupplyResponsibility	ReportingType	Quantity	GasketRequirements	BoltingRequirements	WeldingRequirement
	FirstSizeFrom	FirstSizeTo	FirstSizeUnits												
a	FLSL-01			Flange CL150 RFLFE/BE CS A105, ASME B16.5, FLSL		39			15	2	5		5	5	5
a	StubEnd-01			Stub End ASME B16.5, bevel end, Schedule bore to match		39			15	2	5		5	5	50

### Creating Piping Material Class Record

9. Open the PipingCommodityFilter worksheet.
10. Add records for the lap joint flange and the Stub End.

Head Start	SpecName	ShortCode	OptionCode	FirstSizeFrom	FirstSizeTo	FirstSizeUnits	SecondSizeFrom	SecondSizeTo	SecondSizeUnits	MultisizeOption	Comments	SelectionBasis	CommodityCode	FabricationCategoryOverride	SupplyResponsibilityOverride	FirstSizeSchedule	SecondSizeSchedule	ReportableCommodityCode	QuantityOfReportableParts
a	Flange		189	4	8 in							5	FLSL-01				MATCH	StubEnd-01	1

11. Save the file and load both workbooks using the Bulkload Utility.
12. Review the log file once the Bulkload process is complete.
13. Run the Verify Consistency between Piping Specification and Catalog command again.
14. Review the output report. Go to the index sheet and select the following links:
  - Piping commodity undefined in piping commodity material control data
  - Piping commodity undefined in piping commodity part data
  - Summary of existing symbols
  - Summary of catalog parts
  - Bolt for bolted joint undefined in bolt selection filter data
  - Bolts undefined in piping commodity material control data
  - Bolts undefined in bolt part data
  - Summary of bolt parts
  - Gasket for bolted joint undefined in gasket selection filter data
  - Gaskets undefined in piping commodity material control data
  - Gaskets undefined in gasket part data
  - Summary of gasket parts

Note: the report shows missing bolts and gaskets.

**Creating Gasket Records.**

15. Open the GasketSelectionFilter worksheet and add the following records:

Head Start	SpecName	NominalDiameterFrom	NominalDiameterTo	NpdUnitType	GasketOption	MaximumTemperature	EndPreparation	PressureRating	EndStandard	AlternateEndPreparation	AlternatePressureRating	AlternateEndStandard	FluidCode	ScheduleThickness	ContractorCommodityCode	Priority	RingNumber	FabricationCategoryOverride	SupplyResponsibilityOverride
a	CC150-1	4	8 in	1		71	150	5							GMAHACABXBEPUS			7	10

**Creating Bolt Records.**

16. Open the BoltSelectionFilter worksheet and add the following records:

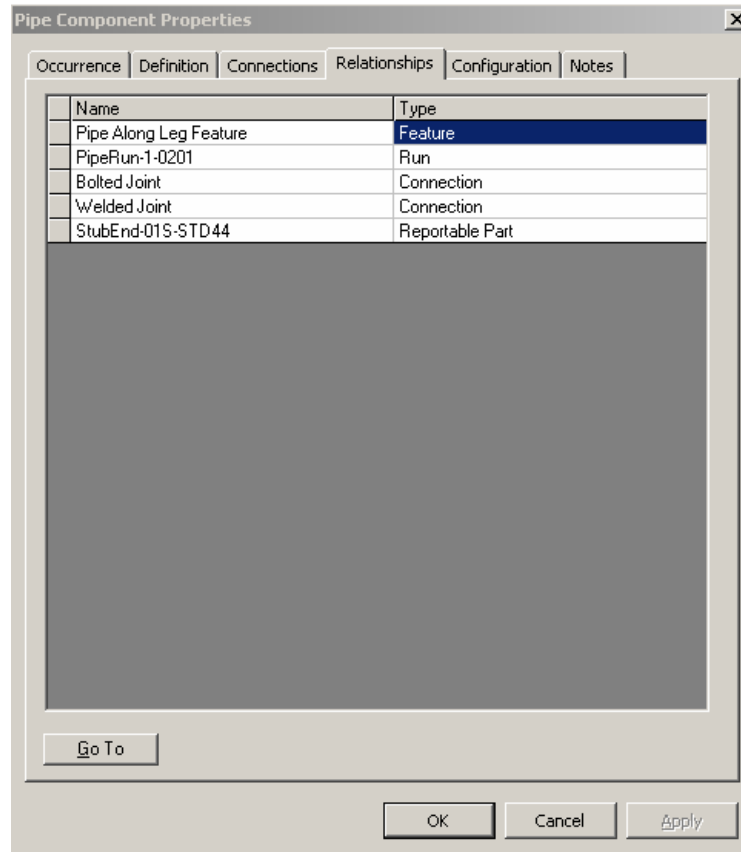
Head Start	SpecName	NominalDiameterFrom	NominalDiameterTo	NpdUnitType	BoltOption	MaximumTemperature	EndPreparation	PressureRating	EndStandard	AlternateEndPreparation	AlternatePressureRating	AlternateEndStandard	ContractorCommodityCode	Priority	BoltExtensionOption	FabricationCategoryOverride	SupplyResponsibilityOverride	Comments	PipingNote1
a	CC150-1	4	8 in	1		71	150	5					BAZZZZZAAYBETZZUS		1	7	10		
a	CC150-1	4	8 in	1		21	150	5	71	150	5	BAZZZZZAAYBETZZUS		1	7	10			

17. Save the file and load both workbooks using the Bulkload Utility.

18. Review the log file once the Bulkload process is complete.

19. Run the Verify Consistency between Piping Specification and Catalog command again.

20. Review the output report.
21. Go to the Piping Task and place the lap joint flange.
22. Review the properties page.



## Lab 11: Substitution Cap Screw Commodity Code

### Objective

- After completing this lab, you will be able to add a lug-type wafer butterfly valve, where the valve body has threaded holes that are drilled to a manufacturer-specific depth for cap screws.
- Add records for lug-type wafer butterfly valve in spec CC150-1 as shown below:

Item	Size	Commodity Code	Cap Screws	Description
Butterfly Valve	4" –8"	BFYHP-01	4 Partial cap screw substitution for threaded holes	Butterfly valve, CL150, RFTBE, Standard Lugged Pattern, ASTM-A216-WCB

- Open the Company\_Catalog.xls
- Go to ButterflyValve sheet.
- Edit the ButterflyValve sheet as follows:

Head	IndustryCommodityCode	FirstSizeSchedule	SecondSizeSchedule	CommodityType	GeometryType	GraphicalRepresentationOrNot	SymbolDefinition	MaterialGrade	LiningMaterial
Start									
a	BFYHP-01			BFYHP	15		SP3DButterflyValveSym.CButterflyValveS		



SubstCapScrewsQuantity	SubstCapScrewCntrCommodityCode	SubstCapScrewDiameter	TappedHoleDepth	MultiportValveOpReq	ValveOperatorType	ValveOperatorGeoIndStd	ValveOperatorCatalogPartNumber
4	BCZZZZZZAAYBETZZUS				17	2035	BFYHP-Bolted-150-17

9. Save the spreadsheet.

### Creating Piping Material Class Records.

10. Open the PipingCommodityFilter worksheet.

11. Add records for the butterfly valve.

SpecName	ShortCode	OptionCode	FirstSizeFrom	FirstSizeTo	FirstSizeUnits	SecondSizeFrom	SecondSizeTo	SecondSizeUnits	MultisizeOption	Comments	SelectionBasis	JacketedPipingBasis	MaximumTemperature	MinimumTemperature	EngineeringTag	CommodityCode
Butterfly Valve	1	4	8 in								1					BFYHP-01

### Creating Gasket Records.

12. Open the GasketSelectionFilter worksheet and add the following records:

SpecName	NominalDiameterFrom	NominalDiameterTo	NpdUnitType	GasketOption	MaximumTemperature	EndPreparation	PressureRating	EndStandard	AlternateEndPreparation	AlternatePressureRating	AlternateEndStandard	FluidCode	ScheduleThickness	ContractorCommodityCode	Priority	RingNumber	FabricationCategoryOverride	SupplyResponsibilityOverride
CC150-1	4	8 in	1		21	150	5	211	150	5			GMAHACABXBEPUS				7	10

### Creating Bolt Records.

13. Open the BoltSelectionFilter worksheet and add the following records:

SpecName	NominalDiameterFrom	NominalDiameterTo	NpdUnitType	BoltOption	MaximumTemperature	EndPreparation	PressureRating	EndStandard	AlternateEndPreparation	AlternatePressureRating	AlternateEndStandard	ContractorCommodityCode	Priority	BoltExtensionOption	FabricationCategoryOverride	SupplyResponsibilityOverride
CC150-1	4	8 in	1		21	150	5	211	150	5	BAZZZZZZAAYBETZZUS			1	7	10

14. Save the file and load both workbooks using the Bulkload Utility.

15. Review the log file once the Bulkload process is complete.

16. Run the Verify Consistency between Piping Specification and Catalog command.

17. Review the output report. Go to the index sheet and select the following links:

- Piping commodity undefined in piping commodity material control data
- Piping commodity undefined in piping commodity part data



- Summary of existing symbols
- Summary of catalog parts
- Bolt for bolted joint undefined in bolt selection filter data
- Bolts undefined in piping commodity material control data
- Bolts undefined in bolt part data
- Summary of bolt parts
- Gasket for bolted joint undefined in gasket selection filter data
- Gaskets undefined in piping commodity material control data
- Gaskets undefined in gasket part data
- Summary of gasket parts

18. Go to the Piping Task and place the butterfly valve.

19. Review the properties page. “Go To” the bolts properties and verify cap screws.

**Pipe Bolt Set Properties**

Occurrence | **Definition** | Relationships | Configuration

Category: Standard Connection Part Type: Bolts

Property	Value
Industry Commodity Code	BCZZZZZAAAYBETZZUS
Materials Category	Bolting materials
Materials Grade	A193-B7, >=1.5" lub, w/A194-2H
Bolt Type	Cap Screw
LubricationRequirements	Undefined
Short Material Description	Cap screws, ASTM-A193-B7
Long Material Description	xx head w/o nut, heavy series per ANSI-B1.1
CoatingRequirement	Undefined
Coating Type	Undefined

OK Cancel Apply



## Lab 12: Custom Engineered/Stock Instruments

### Objective:

After completing this lab, you will be able to:

- Add/Modify Custom Engineered/Stock Instrument.

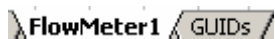
Create a stock flowmeter (part number: Flow-001) with a tag number F-001. Stock items represent those piping items that are purchased from a manufacturer's catalog, where no real engineering is required other than selecting the correct size, material, etc.

Create a custom-engineered item Flow Meter called F-002.

Both flowmeters will use the symbol called SP3DCoriolisFlowMeterTy1.CCFMeterTy1.

The symbol can be found in [Install Product]\Programming\ExampleCode\Symbols\Piping

1. Open the Instrument Data.xls Excel Workbook.
2. Copy the worksheet ANG as FlowMeter1



3. Locate printable document SmartPlant 3D Symbols Reference Data Guide (or open the symbol program) and find out the inputs required to construct the symbol SP3DCoriolisFlowMeterTy1.
4. Define all inputs that create the body of the instrument as **occurrence attributes (oa)**. The part definition for this instrument will look as follows:

Definition	PartClassType	SymbolDefinition	UserClassName	OccClassName	SymbolIcon	OA:FacetoFace	OA:FlowDiameter	OA:InstrumentHeight	OA:InstrumentDiameter	OA:InstrumentWidth	OA:InstrumentWidth1	OA:InsulationThickness
a	InstrumentsClass	SP3DCoriolisFlowMeterTy1.CCFMeterTy1	Flowmeter 1 lab	Flowmeter 1 lab	Symbolicons\FlowMeter.gif							

5. Add the two instruments with the following data:  
Make sure the Geometry Type is 15 (Linear, full size)  
and Commodity Type is 5413 (Flow Controller).  
Material Grade: 150  
Make sure to delete any attributes used by the Control Gate Valve

**Flowmeter 1:**

Industry Commodity Code: Flow-001

Port data:

NPD: 4 in

Rating: 150

EndPrep: 21

End Standard: 5

Flow Direction: 3

FacetoFace: 12 in

FlowDiameter: 5 in

InstrumentHeight: 18 in

InstrumentDiameter: 4 in

InstrumentWidth: 6 in

InstrumentWidth1: 8 in

**Flowmeter 2:**

Industry Commodity Code: F-002

Port data:

NPD: 4 in

Rating: 150

EndPrep: 21

End Standard: 5

FacetoFace: 12 in

FlowDiameter: 5 in

InstrumentHeight: 24 in

InstrumentDiameter: 4 in

InstrumentWidth: 6 in

InstrumentWidth1: 8 in

Make sure you **add the Requisition Type attribute**.

Head	IndustryCommodityCode	FirstSizeSchedule	SecondSizeSchedule	CommodityType	GeometryType	GraphicalRepresentationOnNot	SymbolDefinition	MaterialGrade	LiningMaterial	RequisitionType	BendAngle	BendRadius	BendRadiusMultiplier	PipingPointBasis[1]	Id[1]	PressureRating[1]	EndPreparation[1]	EndStandard[1]	ScheduleThickness[1]	FlowDirection[1]	PipingPointBasis[2]	Id[2]	PressureRating[2]	EndPreparation[2]	EndStandard[2]	ScheduleThickness[2]	FlowDirection[2]	DryWeight	Npd[1]	NpdUnitType[1]	Npd[2]	NpdUnitType[2]	FacetoFace	FlowDiameter	InstrumentHeight	InstrumentDiameter	InstrumentWidth	InstrumentWidth1	
Start																																							
a	Flow-001			5413 15				150		5						150	21	5		3			150	21	5		3			4	in	4	in	12in	5in	18in	4in	6in	8in
a	F-002			5413 15				150		10						150	21	5		3			150	21	5		3			4	in	4	in	12in	5in	24in	4in	6in	8in
:																																							

6. Go to the InstrumentClassData sheet and add the following data:

Head	TagNumber	GenericTagNumber	SpecName	FirstSizeFrom	FirstSizeTo	FirstSizeUnits	SecondSizeFrom	SecondSizeTo	SecondSizeUnits	MultiSizeOption	RequisitionType	ContractorCommodityCode	InstrumentType	GeometryType	FirstSizeSchedule	SecondSizeSchedule	IsGraphicalRepresentation	MaximumTemperature	MaterialGrade	LiningMaterial	CorrosionAllowance	ShortMaterialDescription	LocalizedShortMaterialDesc	LongMaterialDescription	GeometricIndustryStandard	Vendor	Manufacturer	FabricationType	SupplyResponsibility	ReportingType	GasketRequirements	BoltingRequirements	WeldingRequirement	
Start																																		
a	F-001			4	4	in					5	Flow-001	5413	15																				
a	F-002										10		5413	15							Custom Instr							7	2	5	5	5	50	
End																																		

7. Go to the Piping Commodity Material Control Data sheet and add the following data for the stock instrument.

Head	ContractorCommodityCode	FirstSizeFrom	FirstSizeTo	FirstSizeUnits	ShortMaterialDescription	LocalizedShortMaterialDesc	GeometricIndustryStandard	Vendor	Manufacturer	FabricationType	SupplyResponsibility	ReportingType	Quantity	GasketRequirements	BoltingRequirements	WeldingRequirement
Start																
	Flow-001				Stock instr						7			5	5	50
End																

8. Create the FlowMeter.gif file and place it under \\<MachineName>\Symbols\SymbolIcons. (Remember this file may need to be copied to all workstations back at the office). You can use the picture for SP3DCoriolisFlowMeterTy1 in the SmartPlant 3D Symbols Reference Data Guide printable guide for illustration details.
9. Save the changes to Instrument Data.xls and use the Bulkload Utility to load the new class. Remember to add the letter A to all new rows in all sheets modified.

For faster processing, copy the worksheets that were modified above to a separate workbook: Instrument.xls. The system will require at least the following worksheets for this and next lab:

- a. FlowMeter1
  - b. PipingCommodityMaterialControlData
  - c. InstrumentClassData
  - d. CustomInterfaces
  - e. R-ClassNodeDescribes
  - f. GUIDs
10. Once the bulkload process is complete, review the log file. If no errors, run the View Generator utility on the model to re-create the views in the model database ([Install Product]\Core\Tools\Administrator\Bin\ViewGenerator.exe).
  11. Re-generate the report databases.
  12. Run the Verify Consistency between Piping Specification and Catalog command.
  13. Review the output report.
  14. Go to the Piping Task and place both instruments.

## Lab 13: Instrument “On the Fly”

### Objective

After completing this lab, you will be able to:

- Add an Instrument “On the fly”

Create a Custom-engineered flow controller called F-101.

This flow controller will use the symbol called SP3DCICoriolisFlowMeterTy1.CCICFMetTy1.

The symbol can be found in [Install Product]\Programming\ExampleCode\Symbols\Piping

1. Open the Instrument Data.xls Excel Workbook.
2. Select IA1 sheet, copy it as FlowController into the Instrument.xls workbook from the previous lab.
3. Open the [SmartPlant 3D Symbols Reference Data Guide](#) printable guide and find out the inputs required to construct the symbol SP3DCICoriolisFlowMeterTy1.
4. Define all inputs that create the body of the instrument as occurrence attributes.
5. The Part definition for this instrument will look as follows:

Definition	PartClassType	SymbolDefinition	SymbolIcon
a	InstrumentsClass	SP3DCICoriolisFlowMeterTy1.CCICFMetTy1	Symbolicons\FlowController.gif

The occurrence attributes are:

oa:FacetoFace
oa:FlowDiameter
oa:InstrumentHeight
oa:InstrumentDiameter
oa:InstrumentWidth
oa:InstrumentWidth1
oa:InsulationThickness
OA:Npd
OA:NpdUnitType
OA:EndPreparation
OA:ScheduleThickness
OA:EndStandard
OA:PressureRating
OA:FlowDirection
OA:Id1
OA:PortIndex1
OA:Npd1
OA:NpdUnitType1
OA:EndPreparation1
OA:ScheduleThickness1
OA:EndStandard1
OA:PressureRating1
OA:FlowDirection1
OA:Id2
OA:PortIndex1
OA:Npd2
OA:NpdUnitType2
OA:EndPreparation2
OA:ScheduleThickness2
OA:EndStandard2
OA:PressureRating2
OA:FlowDirection2

7. Add the part with the following data:





## Lab 14: Piping Commodity Procurement Data

### Objective

After completing this lab, you will be able to:

- Use the Piping Commodity Procurement Data to determine the *Size-Dependent Client Commodity Code* on the basis of the *Contractor Commodity Code* from the piping commodity filter
1. Open the Ten\_Specs\_SpecificationData.xls workbook located in <SP3DInstalled\_Location>\CatalogData\BulkLoad\DataFiles.
  2. Go to the DefaultProjectOptions sheet.
  3. Save the sheet into the CC150-1.xls
  4. Change the PipingCmdtyProcurementDataOpt option to 10.
  5. Save the workbook.

Head	IndustryCommodityCodeOption	OletBranchOwnershipOption	StudBoltLengthRoundOffOption	StudBoltLengthRoundOffValue	MachBoltLengthRoundOffOption	MachBoltLengthRoundOffValue	CapScrewLengthRoundOffOption	CapScrewLengthRoundOffValue	CapScrewEngagementGap	NutCreationOption	WasherCreationOption	PipingCommodityOverrideOption	PipeBendRadiusMultiplierOption	MinimumPlateFlangeThickness	DensityOfWater	PipeBendRadiusByUserOption	BoltLengthCalculationOption	NonRadITanglBranchODMultiplier	NonRadOffsetBranchODMultiplier	PipingCmdtyCtgrPartNoBasisOpt	PipingCmdtyProcurementDataOpt	BoltDiameterEquivalenceOption	GsktSlnForMismatchBltdEndsOpt	UndefinedServiceLimitsruleOpt
Start	10	5	15	0.25in	15	0.25in	15	0.25in	0.25in	5	5	5	5	0.5in	1000Kg/m^3	5	5	0.5	0.375	5	10	5	10	5
End																								

6. Open the Piping Commodity Procurement Data.xls workbook located in <SP3DInstalled\_Location>\CatalogData\BulkLoad\SampleDataFiles
7. Go to the PipingCommodityProcurementData sheet and add the following records:

Head	CommodityCode	FirstSize	FirstSizeUnits	SecondSize	SecondSizeUnits	MultisizeOption	FirstSizeSchedule	SecondSizeSchedule	ClientCommodityCode	CIMISCommodityCode	VendorPartNumber	ManufacturerPartNumber	UnitCost	RequisitionNumber	InstallationManHours	MaintenanceManHours
Start																
a	FS0001	2	in	2	in				FSACC2							
a	FS0001	4	in	4	in				FSACC4							
a	FS0001	6	in	6	in				FSACC6							
a	FS0001	8	in	8	in				FSACC8							
a	FS0001	10	in	10	in				FSACC10							
a	FS0001	12	in	12	in				FSACC12							
a	FS0001	14	in	14	in				FSACC14							
a	FS0001	16	in	16	in				FSACC16							
a	FS0001	18	in	18	in				FSACC18							
a	FS0001	20	in	20	in				FSACC20							
a	FS0001	24	in	24	in				FSACC24							
a	FWN001	2	in	2	in		S-STD		FWSACC2							
a	FWN001	4	in	4	in		S-STD		FWSACC4							
a	FWN001	6	in	6	in		S-STD		FWSACC6							
a	FWN001	8	in	8	in		S-STD		FWSACC8							
a	FWN001	10	in	10	in		S-STD		FWSACC10							
a	FWN001	12	in	12	in		S-STD		FWSACC12							
a	FWN001	14	in	14	in		S-STD		FWSACC14							
a	FWN001	16	in	16	in		S-STD		FWSACC16							
a	FWN001	18	in	18	in		S-STD		FWSACC18							
a	FWN001	20	in	20	in		S-STD		FWSACC20							
a	FWN001	24	in	24	in		S-STD		FWSACC24							
a	GAT001	2	in	2	in				GTSACC2							
a	GAT001	4	in	4	in				GTSACC4							
a	GAT001	6	in	6	in				GTSACC6							
a	GAT001	8	in	8	in				GTSACC8							
a	GAT001	10	in	10	in				GTSACC10							
a	GAT001	12	in	12	in				GTSACC12							
End																

8. Save the sheet into the CC150-1.xls
9. Load the information into the Catalog using the Add/Modify/Delete Mode.
10. Open your session and go to the Piping Task.
11. Select the weld neck flange and open the properties page. Verify the client commodity code is displayed in the properties page.

**Pipe Component Properties** [X]

Occurrence | **Definition** | Connections | Relationships | Configuration | Notes

Category: Standard

Property	Value
Part Number	FWN001S-STD44
Part Description	
Mirror Behavior Option	Component may be mirrored
Piping Note 1	
Piping Note 2	
Piping Note 3	
Piping Note 4	
Piping Note 5	
Piping Note 6	
Piping Note 7	
Piping Note 8	
Piping Note 9	
Piping Note 10	
Face to Face	3.00 in
Procurement Client Commodity Code	FWSACC4
Procurement CHMIS Commodity Code	

OK Cancel Apply

## Lab 15: Create/Modify Spec in Catalog Task (Optional)

### Objective

After completing this lab, you will be able to:

- “Copy and Paste” a piping spec in the Catalog Task to create a brand new specification
- Modify piping spec data directly in the catalog database through the interface
- Edit/Create spec’s Rules
- Edit/Create Branch Table in paper spec format
- Create and modify code list values through the Catalog Task

Using the Catalog Task only, start creation of a new piping spec “CC150-1C”: 150#, RF, Carbon Steel, design std ANSI-B31.3, service: Utilities; Corrosion Allowance of 0.063, -20 to 800 degF, cement lined.

Use the following temperature-pressure chart:

TEMP F	100	200	300	400	500	600	700	800
Psig	285	260	230	200	170	140	110	80

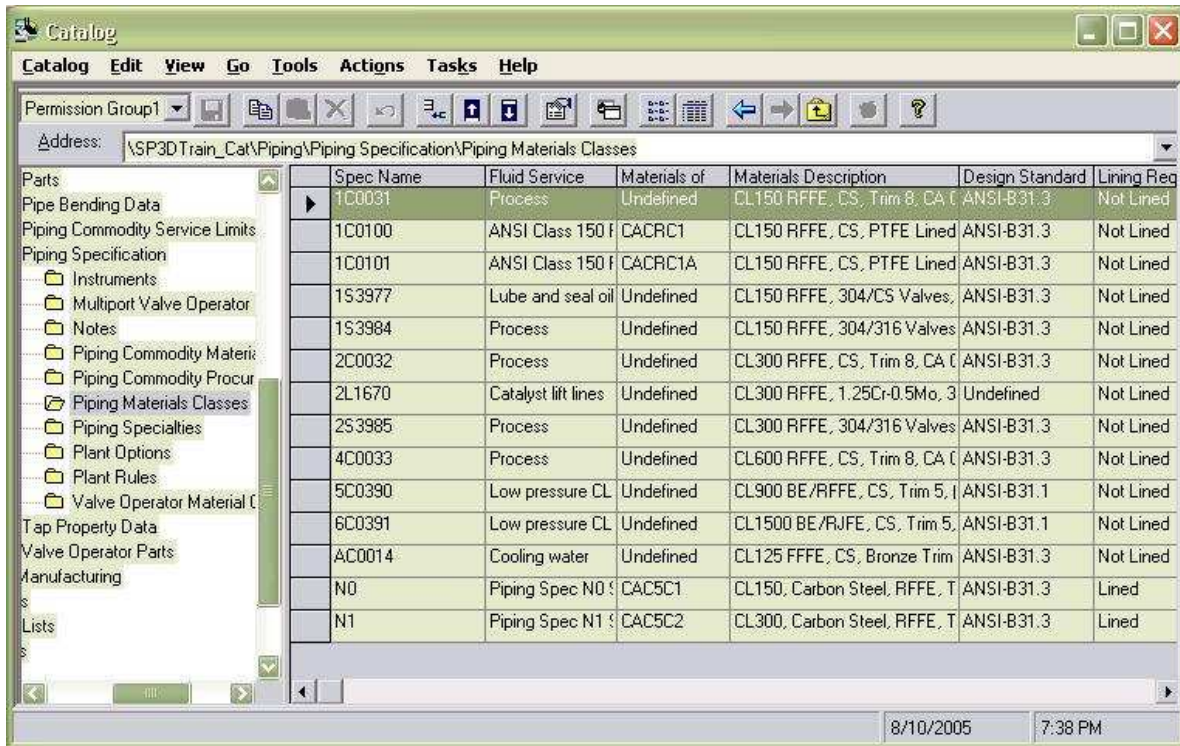
Using the Catalog Task verify that cement lining is an available option and add Kynar lining as an additional lining option to the select list.

Use the following branch table for the new spec:

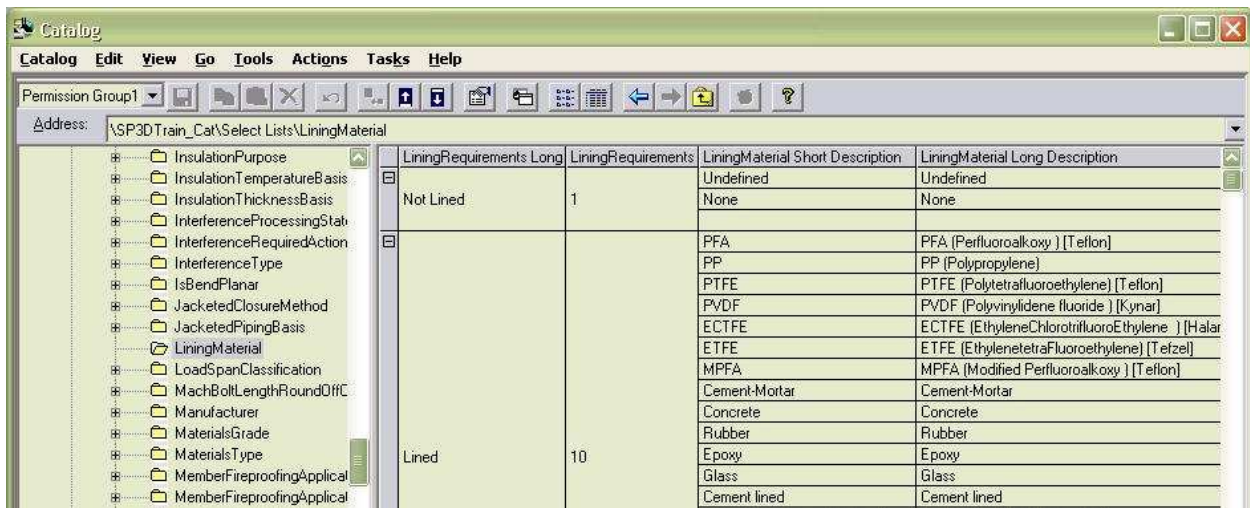
BRANCH																		
	30	24	20	18	16	14	12	10	8	6	4	3	2	1-1/2	1	3/4	1/2	
HEADER																		

**RW** Branch Weld  
**RT** Reducing Tee  
**RP** Reinforcing Pad  
**S** Sockolet  
**T** Tee  
**W** Weldolet

1. Open the Catalog Task to ...Piping Specification>Piping Materials Classes
2. Select a spec in the catalog tree view, e.g. CC150-1 or 1C0031.
3. Use Edit>Copy or the Copy ribbon bar button
4. Use Edit>Paste or the Paste ribbon bar button. When prompted, enter the new spec name: "CC150-1C"

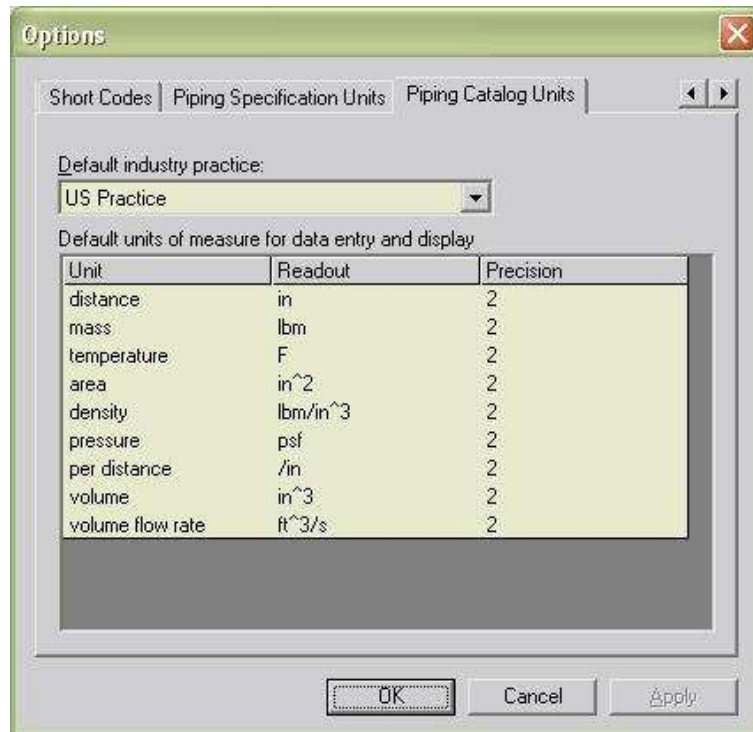


5. Open the Catalog Task to Select Lists>Lining Material
6. Verify that "Cement Lined" is available in the short description column
7. Modify the Select List to include "Kynar" as an option in the short description column

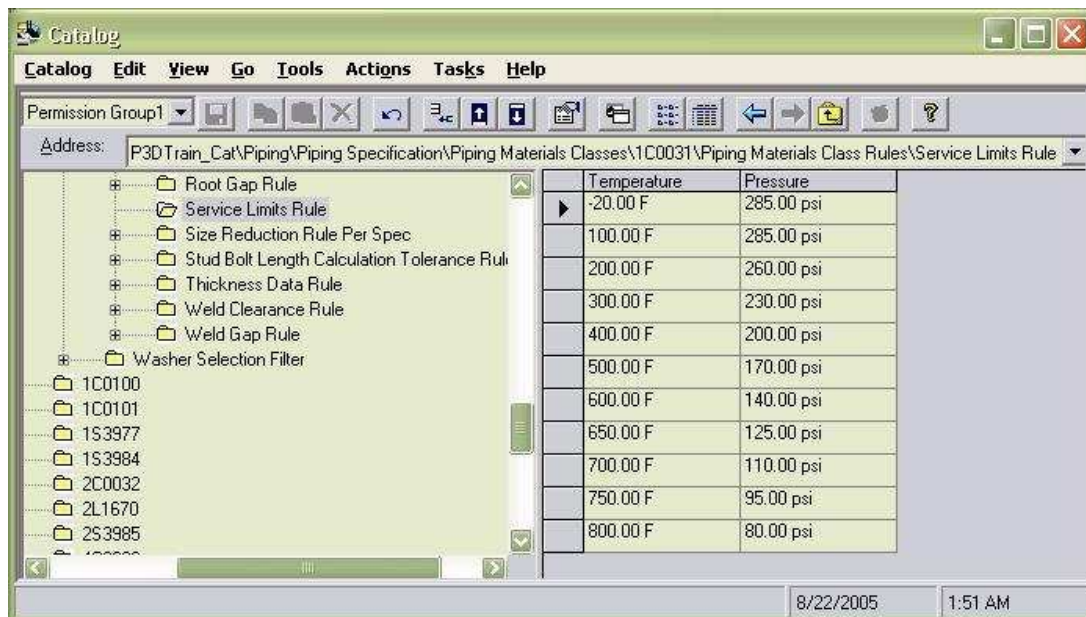




8. Return to ...Piping Specification>Piping Materials Classes and edit the pasted spec name and spec properties in the grid view to match spec requirements
9. Select Tools>Options and set all “Units” tabs to display pressure (“force per area”) to Psi



10. Navigate to Piping>Piping Specification>Piping Materials Classes> CC150-1C>Piping Materials Class Rules>Service Limits Rule and set the temperature and pressure limits rule to their proper values for this spec as provided above.



11. Open the Piping Commodity Filter node for the new piping specification, review the component data copied from the original spec.
12. If needed, define the branch components in the Piping Commodity Filter required by the branch table provided.
13. To enter the branch table preferred branching items, open the node at Piping>Piping Specification>Piping Materials Classes> CC150-1C>Piping Materials Class Rules>Branch Table
14. To generate a simplified paper-spec style view of the branch table do as follows:
  - a. With the Branch Table node selected, use Actions>Add Range
  - b. Enter the range values for existing data: From 89.5 To 90.5
  - c. Provide a name for the range of values, e.g. “90 Degrees”
  - d. Select the branch priority level: “Primary” and OK the form
  - e. Fill the branch table per the table in the instructions above

Selection Filter	Branch Size										
mp Selection Filter	36	Tee									
cket Selection Filter	34	Reinforcing Tee									
Selection Filter	32	Reinforcing Reinforcing Tee									
ng Commodity Filter	30	Reinforcing Reinforcing Reinforcing Tee									
ng Materials Class Data	28	Reinforcing Reinforcing Reinforcing Reinforcing Tee									
ng Materials Class Rules	26	Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Tee									
Allowable Piping Materials	24	Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Tee									
Branch Table	20	Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Tee									
90 Degrees	18	Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Tee									
Primary	16	Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Tee									
Secondary	14	Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Tee									
Tertiary	12	Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Tee									
Cap Screw Length Calcul	10	Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing Tee									
Corrosion Allowance	8	Weldolet Weldolet Weldolet Weldolet Weldolet Weldolet Weldolet Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing									
Default Change of Directic	6	Weldolet Weldolet Weldolet Weldolet Weldolet Weldolet Weldolet Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing									
Field Fit Length Rule	4	Weldolet Weldolet Weldolet Weldolet Weldolet Weldolet Weldolet Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing									
Field Lining Thickness Rule	3	Weldolet Weldolet Weldolet Weldolet Weldolet Weldolet Weldolet Reinforcing Reinforcing Reinforcing Reinforcing Reinforcing									
Flared Pipe Rule Per Spec	2	Thredolet Thredolet Thredolet Thredolet Thredolet Thredolet Thredolet Thredolet Thredolet Thredolet Thredolet									
Inside Surface Treatment I	1.5	Thredolet Thredolet Thredolet Thredolet Thredolet Thredolet Thredolet Thredolet Thredolet Thredolet Thredolet									
Joint Quality Factor	1	Thredolet Thredolet Thredolet Thredolet Thredolet Thredolet Thredolet Thredolet Thredolet Thredolet Thredolet									
Machine Bolt Length Calcul	0.75	Thredolet Thredolet Thredolet Thredolet Thredolet Thredolet Thredolet Thredolet Thredolet Thredolet Thredolet									
Minimum Pipe Length Rule	0.5										
Minimum Pipe Length Rule	Header Size	36	34	32	30	28	26	24	20	18	16

15. Once all desired fittings and components are defined, run Tools>Verify Consistency to check for errors.

In practice, make sure that a good backup of the Catalog is made after a new spec is defined. For the moment, there is no means of exporting the new specs created in the Catalog Task out to Excel.