



PHILIPPINE BIDDING DOCUMENTS

(As Harmonized with Development Partners)

Procurement of One-Year Health Maintenance Organization (HMO) Program for UCPBS Employees

Bid Reference No.: ITB-HRD-001-23-05-2022

Government of the Republic of the Philippines

*Approved Budget for the Contract is Four Million One Hundred Seventy Thousand Pesos only
(Php4,170,000.00)*

Sixth Edition
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Stanley JHL

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Glossary of Acronyms, Terms, and Abbreviations

ABC – Approved Budget for the Contract.

BAC – Bids and Awards Committee.

Bid – A signed offer or proposal to undertake a contract submitted by a bidder in response to and in consonance with the requirements of the bidding documents. Also referred to as *Proposal* and *Tender*. (2016 revised IRR, Section 5[c])

Bidder – Refers to a contractor, manufacturer, supplier, distributor and/or consultant who submits a bid in response to the requirements of the Bidding Documents. (2016 revised IRR, Section 5[d])

Bidding Documents – The documents issued by the Procuring Entity as the bases for bids, furnishing all information necessary for a prospective bidder to prepare a bid for the Goods, Infrastructure Projects, and/or Consulting Services required by the Procuring Entity. (2016 revised IRR, Section 5[e])

BIR – Bureau of Internal Revenue.

BSP – Bangko Sentral ng Pilipinas.

Consulting Services – Refer to services for Infrastructure Projects and other types of projects or activities of the GOP requiring adequate external technical and professional expertise that are beyond the capability and/or capacity of the GOP to undertake such as, but not limited to: (i) advisory and review services; (ii) pre-investment or feasibility studies; (iii) design; (iv) construction supervision; (v) management and related services; and (vi) other technical services or special studies. (2016 revised IRR, Section 5[i])

CDA - Cooperative Development Authority.

Contract – Refers to the agreement entered into between the Procuring Entity and the Supplier or Manufacturer or Distributor or Service Provider for procurement of Goods and Services; Contractor for Procurement of Infrastructure Projects; or Consultant or Consulting Firm for Procurement of Consulting Services; as the case may be, as recorded in the Contract Form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.

CIF – Cost Insurance and Freight.

CIP – Carriage and Insurance Paid.

CPI – Consumer Price Index.

DDP – Refers to the quoted price of the Goods, which means “delivered duty paid.”

DTI – Department of Trade and Industry.

EXW – Ex works.

FCA – “Free Carrier” shipping point.

FOB – “Free on Board” shipping point.

Foreign-funded Procurement or Foreign-Assisted Project– Refers to procurement whose funding source is from a foreign government, foreign or international financing institution as specified in the Treaty or International or Executive Agreement. (2016 revised IRR, Section 5[b]).

Framework Agreement – Refers to a written agreement between a procuring entity and a supplier or service provider that identifies the terms and conditions, under which specific purchases, otherwise known as “Call-Offs,” are made for the duration of the agreement. It is in the nature of an option contract between the procuring entity and the bidder(s) granting the procuring entity the option to either place an order for any of the goods or services identified in the Framework Agreement List or not buy at all, within a minimum period of one (1) year to a maximum period of three (3) years. (GPPB Resolution No. 27-2019)

GFI – Government Financial Institution.

GOCC – Government-owned and/or –controlled corporation.

Goods – Refer to all items, supplies, materials and general support services, except Consulting Services and Infrastructure Projects, which may be needed in the transaction of public businesses or in the pursuit of any government undertaking, project or activity, whether in the nature of equipment, furniture, stationery, materials for construction, or personal property of any kind, including non-personal or contractual services such as the repair and maintenance of equipment and furniture, as well as trucking, hauling, janitorial, security, and related or analogous services, as well as procurement of materials and supplies provided by the Procuring Entity for such services. The term “related” or “analogous services” shall include, but is not limited to, lease or purchase of office space, media advertisements, health maintenance services, and other services essential to the operation of the Procuring Entity. (2016 revised IRR, Section 5[r])

GOP – Government of the Philippines.

GPPB – Government Procurement Policy Board.

INCOTERMS – International Commercial Terms.

Infrastructure Projects – Include the construction, improvement, rehabilitation, demolition, repair, restoration or maintenance of roads and bridges, railways, airports, seaports, communication facilities, civil works components of information technology projects, irrigation, flood control and drainage, water supply, sanitation, sewerage and solid waste management systems, shore protection, energy/power and electrification facilities, national

buildings, school buildings, hospital buildings, and other related construction projects of the government. Also referred to as *civil works or works*. (2016 revised IRR, Section 5[u])

LGUs – Local Government Units.

NFCC – Net Financial Contracting Capacity.

NGA – National Government Agency.

PhilGEPS - Philippine Government Electronic Procurement System.

Procurement Project – refers to a specific or identified procurement covering goods, infrastructure project or consulting services. A Procurement Project shall be described, detailed, and scheduled in the Project Procurement Management Plan prepared by the agency which shall be consolidated in the procuring entity's Annual Procurement Plan. (GPPB Circular No. 06-2019 dated 17 July 2019)

PSA – Philippine Statistics Authority.

SEC – Securities and Exchange Commission.

SLCC – Single Largest Completed Contract.

Supplier – refers to a citizen, or any corporate body or commercial company duly organized and registered under the laws where it is established, habitually established in business and engaged in the manufacture or sale of the merchandise or performance of the general services covered by his bid. (Item 3.8 of GPPB Resolution No. 13-2019, dated 23 May 2019). Supplier as used in these Bidding Documents may likewise refer to a distributor, manufacturer, contractor, or consultant.

UN – United Nations.

Section I. Invitation to Bid

Franklin JHL

INVITATION TO BID FOR



Procurement of One-Year Health Maintenance Organization (HMO) Program for UCPBS Employees

1. The *UCPB Savings, Inc. (UCPBS)*, through the *Approved Corporate Budget (ABC) of 2022*, intends to apply the sum of *Four Million One Hundred Seventy Thousand Pesos Only (Php4,170,000.00)*, *inclusive of all applicable taxes and other charges, including insurance coverage (if applicable)* for the **Procurement of One-Year Health Maintenance Organization (HMO) Program for UCPBS Employees** – Project Identification Number: **ITB-HRD-001-23-05-2022**, being the ABC to payments under the contract. Bids received in excess of the ABC shall be automatically rejected at bid opening.
2. The *UCPBS* now invites bids for the above Procurement Project. Delivery of the Goods is required by *30 days upon receipt of Notice to Proceed (NTP)*. Bidders should have completed, within *3 years* prior to the date of submission and receipt of bids, a contract similar to the Project. The description of an eligible bidder is contained in the Bidding Documents, particularly, in Section II (Instructions to Bidders).
3. Bidding will be conducted through open competitive bidding procedures using a non-discretionary “*pass/fail*” criterion as specified in the 2016 revised Implementing Rules and Regulations (IRR) of Republic Act (RA) No. 9184.
 - a. Bidding is restricted to Filipino citizens/sole proprietorships, partnerships, or organizations with at least sixty percent (60%) interest or outstanding capital stock belonging to citizens of the Philippines, and to citizens or organizations of a country the laws or regulations of which grant similar rights or privileges to Filipino citizens, pursuant to RA No. 5183.
4. Prospective Bidders may obtain further information from *UCPB Savings, Inc. (UCPBS)* and inspect the Bidding Documents at the address given below during office hours from 8:30am to 3:00pm.
5. A complete set of Bidding Documents may be acquired by interested Bidders on **June 13, 2022(Monday) to June 24, 2022(Friday)** from the given address and website(s) below *and upon payment of the applicable fee for the Bidding Documents, pursuant to the latest Guidelines issued by the GPPB, in the amount of Php5,000.00.*

Instructions to bidders on payment of bid documents:

- a. The payment for the Bid Documents shall be limited to Manager's/ Cashier's Check payable to UCPB Savings. Personal checks shall not be accepted.
- b. The Bidder is required to enclose the cover page of this Invitation to Bid (ITB) in order to properly determine which bid document, the bidder is paying for.

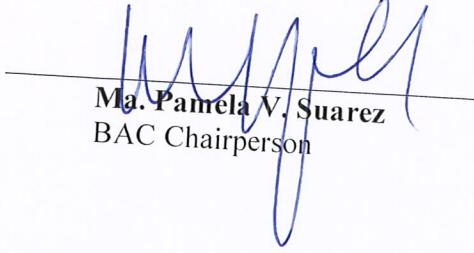
- c. It may also be downloaded from the website of the Philippine Government Electronic Procurement System (PhilGEPS) and the website of the Procuring Entity, provided that the Bidders shall pay the applicable fee for the Bidding Documents not later than the submission of their bids.
6. The *UCPB Savings (UCPBS)* will hold a Pre-Bid Conference¹ on June 16, 2022(Thursday) at 9:30pm via MS Teams, which shall be open to prospective bidders.
7. Bids must be duly received by the BAC Secretariat through (i) manual submission at the office address indicated below, (ii) online or electronic submission as indicated below, or (iii) both¹ on or before 11:00 am of June 27, 2022(Monday). Late bids shall not be accepted.
8. All Bids must be accompanied by a bid security in any of the acceptable forms and in the amount stated in **ITB Clause 14**.
9. Bid opening shall be on June 28, 2022 at 2:00pm via MS Teams. Bids will be opened in the presence of the bidders' representatives who choose to attend the activity.
10. The *UCPB Savings (UCPBS)* reserves the right to reject any and all bids, declare a failure of bidding, or not award the contract at any time prior to contract award in accordance with Sections 35.6 and 41 of the 2016 revised IRR of RA No. 9184, without thereby incurring any liability to the affected bidder or bidders.
11. For further information, please refer to:

*Dronnel A. Espina
BAC Secretariat
UCPB Savings, Inc.
Penthouse, UCPB Corporate Offices Building
7907 Makati Avenue, Makati City
Tel. No.: (+632) 8811-9000 local 9148
Email Address: bacsecretariat@ucpbsavings.com*

12. You may visit the following websites:

For downloading of Bidding Documents: <https://www.ucpbsavings.com>

[Date of Issue]


Ma. Pamela V. Suarez
BAC Chairperson

¹ May be deleted in case the ABC is less than One Million Pesos (PhP1,000,000) where the Procuring Entity may not hold a Pre-Bid Conference.

Section II. Instructions to Bidders

1. Scope of Bid

- 1.1. The Procuring Entity, *UCPB Savings (UCPBS)* wishes to receive Bids for the *Procurement of One-Year Health Maintenance Organization (HMO) Program for UCPBS Employees*, with identification number *ITB-HRD-001-23-05-2022*.
- 1.2. The Procurement Project (referred to herein as “Project”) covers 1 item, the details of which are described in Section VII (Technical Specifications).

2. Funding Information

- 2.1. The GOP through the source of funding as indicated below for *year 2022* in the amount of *Php4,170,000.00, inclusive of all applicable taxes and other charges, including insurance coverage if applicable*.
- 2.2. The source of funding is the corporate budget of UCPBS of procuring entity.

3. Bidding Requirements

- 3.1. The Bidding for the Project shall be governed by all the provisions of RA No. 9184 and its 2016 revised IRR, including its Generic Procurement Manuals and associated policies, rules and regulations as the primary source thereof, while the herein clauses shall serve as the secondary source thereof.
- 3.2. Any amendments made to the IRR and other GPPB issuances shall be applicable only to the ongoing posting, advertisement, or **IB** by the BAC through the issuance of a supplemental or bid bulletin.
- 3.3. The Bidder, by the act of submitting its Bid, shall be deemed to have verified and accepted the general requirements of this Project, including other factors that may affect the cost, duration and execution or implementation of the contract, project, or work and examine all instructions, forms, terms, and project requirements in the Bidding Documents.

4. Corrupt, Fraudulent, Collusive, and Coercive Practices

The Procuring Entity, as well as the Bidders and Suppliers, shall observe the highest standard of ethics during the procurement and execution of the contract. They or through an agent shall not engage in corrupt, fraudulent, collusive, coercive, and obstructive practices defined under Annex “I” of the 2016 revised IRR of RA No. 9184 or other integrity violations in competing for the Project.

5. Eligible Bidders

- 5.1. Only Bids of Bidders found to be legally, technically, and financially capable will be evaluated.
- 5.2. Foreign ownership exceeding those allowed under the rules may participate in this Project.

- 5.3. Pursuant to Section 23.4.1.3 of the 2016 revised IRR of RA No.9184, the Bidder shall have an SLCC that is at least one (1) contract similar to the Project the value of which, adjusted to current prices using the PSA's CPI, must be at least equivalent to:
- a. For the procurement of Non-expendable Supplies and Services: The Bidder must have completed a single contract that is similar to this Project, equivalent to at least fifty percent (50%) of the ABC.
- 5.4. The Bidders shall comply with the eligibility criteria under Section 23.4.1 of the 2016 IRR of RA No. 9184.

6. Origin of Goods

There is no restriction on the origin of goods other than those prohibited by a decision of the UN Security Council taken under Chapter VII of the Charter of the UN, subject to Domestic Preference requirements under **ITB** Clause 18.

7. Subcontracts

7.1. The Procuring Entity has prescribed that subcontracting is not allowed.

8. Pre-Bid Conference

The Procuring Entity will hold a pre-bid conference for this Project on the specified date and time indicated in paragraph 6 of the **IB**.

9. Clarification and Amendment of Bidding Documents

Prospective bidders may request for clarification on and/or interpretation of any part of the Bidding Documents. Such requests must be in writing and received by the Procuring Entity, either at its given address or through electronic mail indicated in the **IB**, at least ten (10) calendar days before the deadline set for the submission and receipt of Bids.

10. Documents comprising the Bid: Eligibility and Technical Components

- 10.1. The first envelope shall contain the eligibility and technical documents of the Bid as specified in **Section VIII (Checklist of Technical and Financial Documents)**.
- 10.2. The Bidder's SLCC as indicated in **ITB** Clause 5.3 should have been completed within *3 years* prior to the deadline for the submission and receipt of bids.
- 10.3. If the eligibility requirements or statements, the bids, and all other documents for submission to the BAC are in foreign language other than English, it must be accompanied by a translation in English, which shall be authenticated by the appropriate Philippine foreign service establishment, post, or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines.

Similar to the required authentication above, for Contracting Parties to the Apostille Convention, only the translated documents shall be authenticated through an apostille pursuant to GPPB Resolution No. 13-2019 dated 23 May 2019. The English translation shall govern, for purposes of interpretation of the bid.

11. Documents comprising the Bid: Financial Component

- 11.1. The second bid envelope shall contain the financial documents for the Bid as specified in **Section VIII (Checklist of Technical and Financial Documents)**.
- 11.2. If the Bidder claims preference as a Domestic Bidder or Domestic Entity, a certification issued by DTI shall be provided by the Bidder in accordance with Section 43.1.3 of the 2016 revised IRR of RA No. 9184.
- 11.3. Any bid exceeding the ABC indicated in paragraph 1 of the **IB** shall not be accepted.
- 11.4. For Foreign-funded Procurement, a ceiling may be applied to bid prices provided the conditions are met under Section 31.2 of the 2016 revised IRR of RA No. 9184.

12. Bid Prices

- 12.1. Prices indicated on the Price Schedule shall be entered separately in the following manner:
 - a. For Goods offered from within the Procuring Entity's country:
 - i. The price of the Goods quoted EXW (ex-works, ex-factory, ex-warehouse, ex-showroom, or off-the-shelf, as applicable);
 - ii. The cost of all customs duties and sales and other taxes already paid or payable;
 - iii. The cost of transportation, insurance, and other costs incidental to delivery of the Goods to their final destination; and
 - iv. The price of other (incidental) services, if any, listed in e.
 - b. For Goods offered from abroad:
 - i. Unless otherwise stated in the **BDS**, the price of the Goods shall be quoted delivered duty paid (DDP) with the place of destination in the Philippines as specified in the **BDS**. In quoting the price, the Bidder shall be free to use transportation through carriers registered in any eligible country. Similarly, the Bidder may obtain insurance services from any eligible source country.
 - ii. The price of other (incidental) services, if any, as listed in **Section VII (Technical Specifications)**.

13. Bid and Payment Currencies

- 13.1. For Goods that the Bidder will supply from outside the Philippines, the bid prices may be quoted in the local currency or tradeable currency accepted by the BSP at the discretion of the Bidder. However, for purposes of bid evaluation, Bids denominated in foreign currencies, shall be converted to Philippine currency based on the exchange rate as published in the BSP reference rate bulletin on the day of the bid opening.
- 13.2. Payment of the contract price shall be made in:
 - a. Philippine Pesos.

14. Bid Security

- 14.1. The Bidder shall submit a Bid Securing Declaration² or any form of Bid Security in the amount indicated in the **BDS**, which shall be not less than the percentage of the ABC in accordance with the schedule in the **BDS**.
- 14.2. The Bid and bid security shall be valid for 120 days from the date of bid opening. Any Bid not accompanied by an acceptable bid security shall be rejected by the Procuring Entity as non-responsive.

15. Sealing and Marking of Bids

Each Bidder shall submit one copy of the first and second components of its Bid.

The Procuring Entity may request additional hard copies and/or electronic copies of the Bid. However, failure of the Bidders to comply with the said request shall not be a ground for disqualification.

If the Procuring Entity allows the submission of bids through online submission or any other electronic means, the Bidder shall submit an electronic copy of its Bid, which must be digitally signed. An electronic copy that cannot be opened or is corrupted shall be considered non-responsive and, thus, automatically disqualified.

16. Deadline for Submission of Bids

- 16.1. The Bidders shall submit on the specified date and time and either at its physical address or through online submission as indicated in paragraph 7 of the **IB**.

17. Opening and Preliminary Examination of Bids

- 17.1. The BAC shall open the Bids in public at the time, on the date, and at the place specified in paragraph 9 of the **IB**. The Bidders' representatives who are present shall sign a register evidencing their attendance. In case videoconferencing,

² In the case of Framework Agreement, the undertaking shall refer to entering into contract with the Procuring Entity and furnishing of the performance security or the performance securing declaration within ten (10) calendar days from receipt of Notice to Execute Framework Agreement.

webcasting or other similar technologies will be used, attendance of participants shall likewise be recorded by the BAC Secretariat.

In case the Bids cannot be opened as scheduled due to justifiable reasons, the rescheduling requirements under Section 29 of the 2016 revised IRR of RA No. 9184 shall prevail.

- 17.2. The preliminary examination of bids shall be governed by Section 30 of the 2016 revised IRR of RA No. 9184.

18. Domestic Preference

- 18.1. The Procuring Entity will grant a margin of preference for the purpose of comparison of Bids in accordance with Section 43.1.2 of the 2016 revised IRR of RA No. 9184.

19. Detailed Evaluation and Comparison of Bids

- 19.1. The Procuring BAC shall immediately conduct a detailed evaluation of all Bids rated “passed,” using non-discretionary pass/fail criteria. The BAC shall consider the conditions in the evaluation of Bids under Section 32.2 of the 2016 revised IRR of RA No. 9184.
- 19.2. If the Project allows partial bids, bidders may submit a proposal on any of the lots or items, and evaluation will be undertaken on a per lot or item basis, as the case maybe. In this case, the Bid Security as required by ITB Clause 15 shall be submitted for each lot or item separately.
- 19.3. The descriptions of the lots or items shall be indicated in **Section VII (Technical Specifications)**, although the ABCs of these lots or items are indicated in the **BDS** for purposes of the NFCC computation pursuant to Section 23.4.2.6 of the 2016 revised IRR of RA No. 9184. The NFCC must be sufficient for the total of the ABCs for all the lots or items participated in by the prospective Bidder.
- 19.4. The Project shall be awarded as one contract.
- 19.5. Except for bidders submitting a committed Line of Credit from a Universal or Commercial Bank in lieu of its NFCC computation, all Bids must include the NFCC computation pursuant to Section 23.4.1.4 of the 2016 revised IRR of RA No. 9184, which must be sufficient for the total of the ABCs for all the lots or items participated in by the prospective Bidder. For bidders submitting the committed Line of Credit, it must be at least equal to ten percent (10%) of the ABCs for all the lots or items participated in by the prospective Bidder.

20. Post-Qualification

- 20.2. Within a non-extendible period of five (5) calendar days from receipt by the Bidder of the notice from the BAC that it submitted the Lowest Calculated Bid, the Bidder shall submit its latest income and business tax returns filed and paid

through the BIR Electronic Filing and Payment System (eFPS) and other appropriate licenses and permits required by law and stated in the **BDS**.

21. Signing of the Contract

- 21.1. The documents required in Section 37.2 of the 2016 revised IRR of RA No. 9184 shall form part of the Contract. Additional Contract documents are indicated in the **BDS**.

Amendments to the Contract

Section III. Bid Data Sheet

Sincerely yours

Bid Data Sheet

ITB Clause	
5.3	<p>For this purpose, contracts similar to the Project shall be:</p> <ul style="list-style-type: none"> a. <i>Procurement of One-Year Health Maintenance Organization (HMO) Program for UCPBS Employees.</i> b. The Bidder must have completed within 3 years prior to the deadline for the submission and receipt of bids.
7.1	<i>Subcontracting not allowed.</i>
12	The price of the Goods shall be quoted DDP <i>UCPB Savings Head Office in Makati City.</i>
14.1	<p>The bid security shall be in the form of a Bid Securing Declaration, or any of the following forms and amounts:</p> <ul style="list-style-type: none"> a. The amount of not less than Php83,400.00 (<i>2% of ABC</i>), if bid security is in cash, cashier's/manager's check, bank draft/guarantee or irrevocable letter of credit; or b. The amount of not less than Php208,500.00 (<i>5% of ABC</i>), if bid security is in Surety Bond.
19.3	One Lot – Procurement of One-Year Health Maintenance Organization (HMO) Program for UCPBS Employees
20.2	In case the bidder opted to submit their Class "A" Documents as part of the eligibility documents during bid submission, the Certificate of PhilGEPS Registration (Platinum Membership) shall remain as a post-qualification requirement to be submitted in accordance with Section 34.2 of the 2016 Revised IRR of RA 9184.
21.1	<i>Non-Disclosure Agreement (NDA) – form to be provided by end-user</i>

Sincerely yours,
John C. Ong

Section IV. General Conditions of Contract

*H. J. Murphy
JUL*

1. Scope of Contract

This Contract shall include all such items, although not specifically mentioned, that can be reasonably inferred as being required for its completion as if such items were expressly mentioned herein. All the provisions of RA No. 9184 and its 2016 revised IRR, including the Generic Procurement Manual, and associated issuances, constitute the primary source for the terms and conditions of the Contract, and thus, applicable in contract implementation. Herein clauses shall serve as the secondary source for the terms and conditions of the Contract.

This is without prejudice to Sections 74.1 and 74.2 of the 2016 revised IRR of RA No. 9184 allowing the GPPB to amend the IRR, which shall be applied to all procurement activities, the advertisement, posting, or invitation of which were issued after the effectivity of the said amendment.

Additional requirements for the completion of this Contract shall be provided in the **Special Conditions of Contract (SCC)**.

2. Advance Payment and Terms of Payment

- 2.1. Advance payment of the contract amount is provided under Annex "D" of the revised 2016 IRR of RA No. 9184.
- 2.2. The Procuring Entity is allowed to determine the terms of payment on the partial or staggered delivery of the Goods procured, provided such partial payment shall correspond to the value of the goods delivered and accepted in accordance with prevailing accounting and auditing rules and regulations. The terms of payment are indicated in the SCC.

3. Performance Security

Within ten (10) calendar days from receipt of the Notice of Award by the Bidder from the Procuring Entity but in no case later than prior to the signing of the Contract by both parties, the successful Bidder shall furnish the performance security in any of the forms prescribed in Section 39 of the 2016 revised IRR of RA No. 9184.

4. Inspection and Tests

The Procuring Entity or its representative shall have the right to inspect and/or to test the Goods to confirm their conformity to the Project specifications at no extra cost to the Procuring Entity in accordance with the Generic Procurement Manual. In addition to tests in the SCC, **Section IV (Technical Specifications)** shall specify what inspections and/or tests the Procuring Entity requires, and where they are to be conducted. The Procuring Entity shall notify the Supplier in writing, in a timely manner, of the identity of any representatives retained for these purposes.

All reasonable facilities and assistance for the inspection and testing of Goods, including access to drawings and production data, shall be provided by the Supplier to the authorized inspectors at no charge to the Procuring Entity.

5. Warranty

- 6.1. In order to assure that manufacturing defects shall be corrected by the Supplier, a warranty shall be required from the Supplier as provided under Section 62.1 of the 2016 revised IRR of RA No. 9184.
- 6.2. The Procuring Entity shall promptly notify the Supplier in writing of any claims arising under this warranty. Upon receipt of such notice, the Supplier shall, repair or replace the defective Goods or parts thereof without cost to the Procuring Entity, pursuant to the Generic Procurement Manual.

6. Liability of the Supplier

The Supplier's liability under this Contract shall be as provided by the laws of the Republic of the Philippines.

If the Supplier is a joint venture, all partners to the joint venture shall be jointly and severally liable to the Procuring Entity.

Section V. Special Conditions of Contract

Sparingly for

Special Conditions of Contract

GCC Clause	
1	<p><i>Additional requirements for the completion of this Contract:</i></p> <p>1. None</p>
Delivery and Documents –	
<p>For purposes of the Contract, “EXW,” “FOB,” “FCA,” “CIF,” “CIP,” “DDP” and other trade terms used to describe the obligations of the parties shall have the meanings assigned to them by the current edition of INCOTERMS published by the International Chamber of Commerce, Paris. The Delivery terms of this Contract shall be as follows:</p>	
<p><i>[For Goods supplied from abroad, state:]</i> “The delivery terms applicable to the Contract are DDP delivered to UCPBS Head Office. In accordance with INCOTERMS.”</p>	
<p><i>[For Goods supplied from within the Philippines, state:]</i> “The delivery terms applicable to this Contract are delivered <i>UCPBS Head Office</i>. Risk and title will pass from the Supplier to the Procuring Entity upon receipt and final acceptance of the Goods at their final destination.”</p>	
<p>Delivery of the Goods shall be made by the Supplier in accordance with the terms specified in Section VI (Schedule of Requirements).</p>	
<p>For purposes of this Clause the Procuring Entity’s Representative at the Project Site is:</p> <p style="text-align: center;">Dronnel A. Espina <i>BAC Secretariat</i> UCPB Savings, Inc. <i>Penthouse, UCPB Corporate Offices Building,</i> <i>7907 Makati Avenue, Makati City</i> <i>Tel. No.: (+632) 8811-9000 local 9148</i> <i>Email Address: bacsecretariat@ucpbsavings.com</i></p>	
Incidental Services –	
<p>The Supplier is required to provide all of the following services, including additional services, if any, specified in Section VI. Schedule of Requirements:</p> <p>The Contract price for the Goods shall include the prices charged by the Supplier for incidental services and shall not exceed the prevailing rates charged to other parties by the Supplier for similar services.</p>	
Spare Parts – Kindly refer to Annex A of Technical Specifications	

Dronnel A. Espina
BAC Secretariat

	<p>Packaging – Not applicable</p> <p>Insurance – Not applicable</p> <p>Transportation – Not applicable</p>												
	<p>Intellectual Property Rights –</p> <p>The Supplier shall indemnify the Procuring Entity against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the Goods or any part thereof.</p>												
2.2	<p>The terms of payment shall be as follows:</p> <table border="1"> <thead> <tr> <th>Payment</th> <th>Deliverable</th> <th>Detailed Activities</th> <th>Percentage of Payment</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>100% enrollment and submission of ID cards to principal members</td> <td> <ul style="list-style-type: none"> a. Upon complete enrollment and delivery of ID cards of 732 principal members to HRD; b. Within 30 working days upon receipt of invoice </td> <td>100%</td> </tr> <tr> <td>2</td> <td>Refundable Security Deposit Health Payment Arrangement Plan</td> <td>c. HMO shall refund the total remaining security deposit paid by UCPBS net of all utilizations and applicable charges within 45 days from expiry date of the contract.</td> <td></td> </tr> </tbody> </table>	Payment	Deliverable	Detailed Activities	Percentage of Payment	1	100% enrollment and submission of ID cards to principal members	<ul style="list-style-type: none"> a. Upon complete enrollment and delivery of ID cards of 732 principal members to HRD; b. Within 30 working days upon receipt of invoice 	100%	2	Refundable Security Deposit Health Payment Arrangement Plan	c. HMO shall refund the total remaining security deposit paid by UCPBS net of all utilizations and applicable charges within 45 days from expiry date of the contract.	
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4	Not Applicable												

Signature for CPO

Section VI. Schedule of Requirements

The delivery schedule expressed as weeks/months stipulates hereafter a delivery date which is the date of delivery to the project site.

No.	Model	Unit/Qty	Coverage
1	a. Health Maintenance Organization (HMO) Program for UCPBS Employees b. Refundable Security Deposit Health Payment Arrangement Plan	732 UCPBS Employees <i>(Officers & Non-Officers)</i>	August 1, 2022 to July 31, 2023

Sparsely put in Cgj

Section VII. Technical Specifications

*Approved for
Emergency*

Technical Specifications

**Procurement of One-Year Health Maintenance Organization (HMO) Program for
UCPBS Employees**

Item #	TECHNICAL SPECIFICATIONS
I.	Minimum Qualifications of the Bidder
1	Prospective bidder (also called HMO) must present a duly issued License to Operate or Certification authorizing or allowing it to provide an HMO Program or Health Program or any similar program from the Insurance Commission.
2	Prospective bidder must be in good standing in all affiliated hospitals nationwide including the tertiary hospitals and their extension clinics: <ul style="list-style-type: none"> a. Asian Hospital and Medical Center; b. Makati Medical Center; c. St. Luke's Medical Center (Quezon City) d. St. Luke's Medical Center (Taguig City) e. The Medical City (Ortigas); f. Cardinal Santos Medical Center; g. Manila Doctor's Hospital; and h. Capitol Medical Center;
3	Prospective bidder must be able to provide the minimum Benefits and Coverage Provisions provided hereunder.
II.	Coverage Period
1	The coverage period shall be one (1) year from August 1, 2022 to July 31, 2023.
III.	Premium and Payment
1	The HMO shall provide for single premium rate for each principal member. There shall be 732 principal members to be enrolled in the Y2022-2023 UCPBS HMO Program for Employees.
2	The UCPBS shall pay the premium in the total amount of not more than Four Million One Hundred Seventy Thousand Pesos (Php4,170,000.00), which is the Approved Budget for the Contract (ABC).
3	The UCPBS shall pay in full amount of not more than the Approved Budget for the Contract (ABC) under the <u>refundable security deposit health payment arrangement plan</u> .
4	Upon full completion of enrollment and delivery of ID Cards for 732 principal members to HRD, the UCPBS shall process the payment in full within 30 days upon receipt of invoice.

5	The HMO shall provide monthly utilization report every 15 th day of the month to UCPBS through the HRD for the utilization of the previous month.						
IV. Membership Eligibility							
1	Principal membership to the HMO Program is for all incumbent, qualified regular employees of UCPBS duly endorsed by HRD.						
2	Addition and Cancellation of Membership to conditions mutual agreed upon by the HMO and UCPBS.						
3	Each principal member shall be allowed to enroll dependents subject to such requirements as may be provided by the HMO. Each principal member is solely responsible for the costs of their dependent's coverage.						
V. Maximum Benefits Limit							
1	<p>Maximum benefits limit for all principal members shall be at least:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">Principal Members</th> <th style="text-align: center;">MBL Coverage</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">Non-Officer employee</td> <td>Php120,000.00 per illness per year exclusive of Philhealth benefits</td> </tr> <tr> <td style="text-align: center;">Officer employee</td> <td>Php160,000.00 per illness per year exclusive of Philhealth</td> </tr> </tbody> </table>	Principal Members	MBL Coverage	Non-Officer employee	Php120,000.00 per illness per year exclusive of Philhealth benefits	Officer employee	Php160,000.00 per illness per year exclusive of Philhealth
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Officer employee	Php160,000.00 per illness per year exclusive of Philhealth						
2	To cover In-Patient Care, Out-Patient Care, and Emergency Case to be availed by the principal members.						
VI. Minimum Benefits							
1	<p>Preventive Health Care Services</p> <ul style="list-style-type: none"> a. Periodic monitoring of health problems. b. Immunization, excluding the cost of vaccines. c. Semi-annual lectures and seminars by professionals on relevant health topics and issues to be held at the UCPBS Head Office or any venue, including videoconference or virtual space, at the option of the UCPBS on the following topics; <ul style="list-style-type: none"> o Health-education on prevalent illnesses and counselling on diets and/or exercise; and o Health habits and family planning counseling. 						

2	<p>Annual Physical Examination (APE) and Executive Checkup (Officers only)</p> <ol style="list-style-type: none"> For Head Office based principal members, APE shall be conducted at the UCPBS Head Office; For Branches based principal members, APE shall be conducted at the HMO's nearby clinic or affiliated hospital / clinic; Executive Checkup for Officers, the principal members shall visit HMO's nearby clinic or affiliated hospital/ clinic via appointment schedule with endorsement from the authorized HR representative; The APE or Executive Checkup shall include the followings: <ol style="list-style-type: none"> Medical history taking and physical examination Chest x-ray Urinalysis Fecalysis Complete Blood Count Electrocardiogram (ECG) for members 35 years and above, or if indicated by a physician Pap smear for female members 35 years old and above, or if indicated by a physician Uric acid test Fasting Blood Sugar Whole abdominal ultrasound PSA (for male) Breast Ultrasound (for female) Blood chemistry (FBS, BUN, Creatinine, Total Cholesterol, Triglyceride, HDL, LDL, Blood Uric acid, SGPT, SGOT) 																
3	<p>Point of Service Program</p> <ol style="list-style-type: none"> Point of service benefit allows members to avail of services from non-accredited doctors and non-accredited hospitals during non-emergency cases subject to the reimbursement limits on the table below: <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="2" style="text-align: center;">IN-PATIENT</th> </tr> <tr> <th style="text-align: left;">Type of Availment</th> <th style="text-align: left;">Rate of Reimbursement</th> </tr> </thead> <tbody> <tr> <td>Approved hospital bills</td> <td>80% subject to IRV up to dreaded disease limit</td> </tr> <tr> <td>Professional fees</td> <td>100% based on IRV</td> </tr> </tbody> </table> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="2" style="text-align: center;">OUT-PATIENT</th> </tr> <tr> <th style="text-align: left;">Type of Availment</th> <th style="text-align: left;">Rate of Reimbursement</th> </tr> </thead> <tbody> <tr> <td>Consultation/day</td> <td>100% based on IRV</td> </tr> <tr> <td>Approved laboratory examinations</td> <td>100% up to the dreaded disease limit subject to IRV</td> </tr> </tbody> </table> <ol style="list-style-type: none"> The point of service shall not apply to the following services/facilities: <ul style="list-style-type: none"> • Dental Services; • Accredited hospitals or facilities that are specifically excluded in this agreement. 	IN-PATIENT		Type of Availment	Rate of Reimbursement	Approved hospital bills	80% subject to IRV up to dreaded disease limit	Professional fees	100% based on IRV	OUT-PATIENT		Type of Availment	Rate of Reimbursement	Consultation/day	100% based on IRV	Approved laboratory examinations	100% up to the dreaded disease limit subject to IRV
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	<p>c. Hepatitis B shall be covered up to dreaded disease limit per year.</p> <p>d. Motor Vehicular Liability- HMO medical and hospital services are extended to a member if the members bodily injuries and fractures are claimed to have been caused by any act or omission of a third party through a motor vehicle. Provided, however, that the member executes an agreement to subrogate to HMO whatever rights the member may have by reason of such accident or event that give rise to such claim to the extent of the value of the services so rendered.</p>																		
4	<p>Out-Patient Care Benefits</p> <p>a. To arrange Out-patient care services within Accredited Clinics and Hospitals for all members employed by the client, subject to the following terms and conditions under this program.</p> <p>b. The following Out-patient Services will be provided to principal members in any accredited hospital and/or clinic.</p> <table border="1"> <tbody> <tr> <td>1. Medical consultation during regular clinic hours, excluding prescribed medicines;</td> <td>Covered</td> </tr> <tr> <td>2. Emergency room care;</td> <td>Covered</td> </tr> <tr> <td>3. Referral to accredited specialist/s;</td> <td>Covered</td> </tr> <tr> <td>4. Eye, Ear, Nose and Throat consultations;</td> <td>Covered</td> </tr> <tr> <td>5. Treatment of minor injuries or illness (including ATS and Toxoid vaccines if indicates);</td> <td>Covered</td> </tr> <tr> <td>6. Laboratory tests, x-rays, and other diagnostic examinations prescribed by the doctor;</td> <td>Covered</td> </tr> <tr> <td>7. Minor surgery not requiring confinement;</td> <td>Covered</td> </tr> <tr> <td>8. Speech and physical therapy;</td> <td>Covered up to a maximum of twelve (12) treatments per member per year within the dreaded disease limit</td> </tr> <tr> <td>9. Pre-natal and post-natal consultations excluding laboratory examinations</td> <td>Covered at any accredited clinic or hospital</td> </tr> </tbody> </table>	1. Medical consultation during regular clinic hours, excluding prescribed medicines;	Covered	2. Emergency room care;	Covered	3. Referral to accredited specialist/s;	Covered	4. Eye, Ear, Nose and Throat consultations;	Covered	5. Treatment of minor injuries or illness (including ATS and Toxoid vaccines if indicates);	Covered	6. Laboratory tests, x-rays, and other diagnostic examinations prescribed by the doctor;	Covered	7. Minor surgery not requiring confinement;	Covered	8. Speech and physical therapy;	Covered up to a maximum of twelve (12) treatments per member per year within the dreaded disease limit	9. Pre-natal and post-natal consultations excluding laboratory examinations	Covered at any accredited clinic or hospital
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Santos, Inc. Cebu

5	<p>In-Patient Care Benefits</p> <p>To arrange In-patient care services within Clinic and Accredited Hospitals for all members employed by the Client, subject to the following terms and conditions under.</p> <p>a. TREATMENT/IN-PATIENT CARE (Non-emergency). The following hospitalization (In-patient) services will apply when a accredited doctor prescribes the hospitalization of the principal member is in any Accredited Hospital:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tbody> <tr> <td style="padding: 5px;">1. Room and Board benefits specified in schedule per category;</td> <td style="padding: 5px;">Covered</td> </tr> <tr> <td style="padding: 5px;">2. Use of operating room and recovery room facilities;</td> <td style="padding: 5px;">Covered</td> </tr> <tr> <td style="padding: 5px;">3. Professional services of all attending accredited specialists;</td> <td style="padding: 5px;">Covered</td> </tr> <tr> <td style="padding: 5px;">4. 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6	<p>Dental Benefits</p> <p>a. Oral prophylaxis</p>																																						

	<ul style="list-style-type: none"> b. Orthodontic consultation (braces and malposition of teeth) c. Emergency dental treatment for the relief of pain w/o any other dental procedures d. Simple extraction of unsavable tooth- up to two (2) teeth per year w/o any other dental procedures e. Permanent fillings- up to two (2) teeth per member /year.
7	<p>Special diagnostic procedures, modalities, therapeutic procedures and other benefits</p> <ul style="list-style-type: none"> a. The following shall be covered, in an out-patient basis, up to Php15,000.00 per member per year: <ul style="list-style-type: none"> 1. Angiography 2. Pulmonary perfusion and ventilation scan 3. Examination involving use of Nuclear technologies/imaging and radioimmunodiagnosis and therapy 4. Electromyography, Nerve Conduction Velocity (EMG-NCV) Studies, Electroencephalogram(EEG) 5. 24-hour Holter monitoring 6. 2D echo/trans-esophageal echocardiography, venous/arterial duplex/Doppler studies, etc. 7. Treadmill stress test/Thallium Stress teest 8. Myelogram 9. Imaging studies including Computerize Tomography (CT Scan) Magnetic Resonance Imaging (MRI) and Neuro scan 10. Video gastroscopy and other endoscopic procedures 11. Connective tissue disease examinations 12. All tumor markers 13. ENT procedures 14. Radiographic studies requiring the use of contrast media 15. Diagnostic procedures requiring the use of operating room
8	<p>Latest Modalities of Treatment</p> <ul style="list-style-type: none"> a. The following shall be covered up, up to Php50,000.00 per member per year: <ul style="list-style-type: none"> 1. Laser surgery and treatment except to correct error of refraction 2. Lithotripsy 3. Arthroscopic knee surgery 4. Laparoscopic Cholecystectomy 5. Endoscopic Sinus Surgery 6. Laparoscopic Pelvic Operations 7. Trans-urethral Microwave Therapy of Prostate 8. Cryosurgery 9. Stereotactic Brain biopsy 10. Gamma knife surgery 11. Percutaneous Ultrasonic Nephrolithotomy 12. Hysteroscopic Myoma Resection 13. Laparoscopic Adrenalectomy (one limit each organ) b. For other latest modalities of treatment, the coverage shall be limited to the cost of the traditional method



	<p>c. However, the new modalities of treatment or diagnostic procedures where there are no comparable traditional equivalent, the coverage shall be limited to Php15,000.00 per modality or diagnostic procedure</p>																
9	<p>Therapeutic and Other Special Treatments</p> <ul style="list-style-type: none"> a. Chemotherapy b. Cobalt Therapy and other radiation therapy c. Dialysis d. Diagnostic and treatment of Slipped disc, spondylosis, scoliosis and spinal stenosis 																
10	<p>Congenital Illness</p> <p>Congenital illness and deformities of the principal member shall be covered up to Php20,000.00 per year.</p>																
11	<p>Pre-Existing Illness</p> <ul style="list-style-type: none"> a. Pre-existing illness are medical conditions present upon the effective date of coverage for which a prior consultation and treatment has already been sought by and evident to the member, or the pathogenesis of the illness has started whether or not the member is aware of it. b. All illness, injury or any adverse medical conditions that are considered pre-existing, whether dreaded or non-dreaded, shall be covered up to maximum benefits limit. 																
VII.	<p>General Limitations (For In-Patient and Out-Patient cases)</p> <p>If the following procedures are required, these limits will apply, inclusive of room and board, operating room charge, professional fees and other incidental expense relative to the procedure, provided it is deemed necessary.</p> <table border="1"> <tbody> <tr> <td>1. Open heart surgery (except cost of pacemaker) (up to sixty-five [65] years old only)</td> <td>up to dreaded disease limit each per year</td> </tr> <tr> <td>2. Transurethral microwave therapy (TUMT) of prostate</td> <td>up to dreaded disease limit each per year</td> </tr> <tr> <td>3. Percutaneous Ultrasonic Nephrolithotomy</td> <td>up to dreaded disease limit each per year</td> </tr> <tr> <td>4. Modern therapeutic modalities and interventional surgical procedures such as, but not limited to laparoscopic cholecystectomy/adrenalectomy and lithotripsy/ESWL</td> <td>up to dreaded disease limit each per year</td> </tr> <tr> <td>5. Stereotactic brain biopsy</td> <td>up to dreaded disease limit each per year</td> </tr> <tr> <td>6. Dialysis</td> <td>up to twelve (12) treatments session within dreaded disease limit, whichever comes first</td> </tr> <tr> <td>7. Chemotherapy/ Radiotherapy</td> <td>up to twelve (12) treatments session within dreaded disease limit, whichever comes first</td> </tr> <tr> <td>8. Gamma Knife Surgery (based on cobalt/radiotherapy)</td> <td>up to dreaded disease limit each per year</td> </tr> </tbody> </table>	1. Open heart surgery (except cost of pacemaker) (up to sixty-five [65] years old only)	up to dreaded disease limit each per year	2. Transurethral microwave therapy (TUMT) of prostate	up to dreaded disease limit each per year	3. Percutaneous Ultrasonic Nephrolithotomy	up to dreaded disease limit each per year	4. Modern therapeutic modalities and interventional surgical procedures such as, but not limited to laparoscopic cholecystectomy/adrenalectomy and lithotripsy/ESWL	up to dreaded disease limit each per year	5. Stereotactic brain biopsy	up to dreaded disease limit each per year	6. Dialysis	up to twelve (12) treatments session within dreaded disease limit, whichever comes first	7. Chemotherapy/ Radiotherapy	up to twelve (12) treatments session within dreaded disease limit, whichever comes first	8. Gamma Knife Surgery (based on cobalt/radiotherapy)	up to dreaded disease limit each per year
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	9. CT Scan	up to dreaded disease limit each per year	
	10. Ultrasound (except for maternity cases)	up to dreaded disease limit each per year	
	11. Angiography (e.g. coronary, cerebral, retinal, pulmonary, GT, etc.)	up to dreaded disease limit each per year	
	12. Thallium Scintigraphy	up to dreaded disease limit each per year	
	13. Benign Prostatic Hypertrophy	up to dreaded disease limit each per year	
	14. 2D-Echo with Doppler	up to dreaded disease limit each per year	
	15. 24-Hour Holter Monitoring	up to dreaded disease limit each per year	
	16. Herniorrhaphy	up to dreaded disease limit each per year	
	17. Electromyography	up to dreaded disease limit each per year	
	18. Nerve conduction velocity studies	up to dreaded disease limit each per year	
	19. Treadmill Stress Test	up to dreaded disease limit each per year	
	20. Myelogram	up to dreaded disease limit each per year	
	21. Endoscopy including one of video	up to dreaded disease limit each per year	
	22. Orthopedic arthroscopy	up to dreaded disease limit each per year	
	23. Adrenocortical function (e.g. primary aldosteronism, cushings disease)	up to dreaded disease limit each per year	
	24. Plasma/urinary cortisol, plasma aldosterone, etc.	up to dreaded disease limit each per year	
	25. Video Gastroscopy	up to dreaded disease limit each per year	
	26. Mammography/Sonomammogram	up to dreaded disease limit each per year	
	27. Bone Densitometry Scan (Dexascan)	up to dreaded disease limit each per year	
	28. Genetic/immunologic studies	up to dreaded disease limit each per year	
	29. Radioactive iodine therapy	up to dreaded disease limit each per year	
	30. Magnetic Resonance Imaging (MRI)	up to dreaded disease limit each per year	
	31. Tests involving use of nuclear technologies (e.g. radionuclide ventriculography/thallium stress testing/ radionuclide/thyroid scan, etc.), nuclear technologies such as pyrophosphate Scintigraphy, positron emission tomography, radio isotope scanning, etc.)	up to dreaded disease limit each per year	
	32. Anti-nuclear antibody (ANA), C-Reactive protein (rheumatic and its complications). Lupus cell exam	up to dreaded disease limit each per year	
	33. Laboratory/ancillary services for conditions whose pathogenesis or subsequent clinical improvement is not yet fully established in Medical Science	up to dreaded disease limit each per year	
	34. New modalities and/or diagnostic and treatment procedures for conditions with	up to dreaded disease limit each per year	

	<table border="1"> <tr> <td>established etiologies and its use is only as alternative to the conventional methods</td><td></td></tr> <tr> <td>35. Cryosurgery</td><td>up to dreaded disease limit each per year</td></tr> <tr> <td>36. Pulmonary Perfusion Scan</td><td>up to dreaded disease limit each per year</td></tr> </table>	established etiologies and its use is only as alternative to the conventional methods		35. Cryosurgery	up to dreaded disease limit each per year	36. Pulmonary Perfusion Scan	up to dreaded disease limit each per year	
established etiologies and its use is only as alternative to the conventional methods								
35. Cryosurgery	up to dreaded disease limit each per year							
36. Pulmonary Perfusion Scan	up to dreaded disease limit each per year							
VIII. Philhealth Benefits	Hospitalization benefits due under the HMO Program are inclusive of Philhealth coverage.							
IX. Accreditation of Clinics and/or Doctors	<p>a. The HMO shall accredit additional clinics and/or doctors at the request if the UCPBS subject to the HMO's standard requirements and procedures on accreditation of clinics or doctors.</p> <p>b. UCPBS reserves the right to request preferred physician/ hospital/ clinics for accreditation. Provided, however, that in the event that the designated physician/hospitals/clinics refuse accreditation, the HMO shall be excused from complying with this provision.</p>							
X. HMO Liaison Officer and Medical Officer	The HMO shall designate a coordinator/ contact person/ liaison officer whom the UCPBS and principal members can contact to assist and facilitate the expedient availment of medical services and answer other HMO related concerns.							
XI. Others	<p>a. The UCPBS shall oversee the implementation of the HMO Program and monitoring compliance of the HMO in accordance with the provisions of the TOR/Contract</p> <p>b. The HMO shall be required to strictly submit to the Human Resources Department the prescribed and officially signed <u>Quarterly Utilization Reports</u>. These reports shall be promptly and strictly submitted every third week of the month immediately following the quarter or whenever required.</p> <p>c. The utilization of the dependent-members shall not form part of the utilization reports of the principal members.</p> <p>d. The HMO shall officially request for a certified and updated Master List of UCPBS employees from the Human Resources Department from the date of the Notice to Proceed (NTP).</p> <p>e. In the implementation of the contract, the medical records and utilization reports, including raw utilization data, name, addresses, telephone numbers, identification numbers, dates of birth, and other personal and confidential information pertaining to principal members obtained by or given to the HMO or its agents and subcontractors shall be <u>treated with full confidentiality</u>.</p> <p>f. The HMO shall not use or disclose such confidential information, or any part thereof, in any manner other than is necessary to perform its obligations under the TOR or Contract or as required by law.</p>							

	<p>g. In the event that a member's medical/surgical expenses exceed the maximum benefit limit, the excess amount shall be shouldered by the principal member concerned.</p>
XII.	Evaluation
1	The UCPBS reverses the right to reject any or all proposals, or to waive any defect or informality thereon or minor deviations, which do not affect the substance and validity of any or all the proposals.
2	<p>The UCPBS reverses the right to reject the proposal of any proponent who:</p> <ul style="list-style-type: none"> a. Does not offer the required services as provided in this Terms of Reference; b. Is discovered to have suppressed, disclosed or falsified information; c. Failed to satisfactorily perform/ complete any contract previously taken.
3	The UCPBS reserves the right to review other relevant information affecting the proponent or the proposal before the approval of the contract, should such review uncover any misrepresentation made in the proposal documents, or any change in the situation of the proponent which affects the substance of his proposals, UCPBS may disqualify the proponent from obtaining the award/contract.

Section VIII. Checklist of Technical and Financial Documents

January 1st

Checklist of Technical and Financial Documents

I. TECHNICAL COMPONENT ENVELOPE

Class "A" Documents

Legal Documents

- (a) Valid PhilGEPS Registration Certificate (Platinum Membership) (all pages) in accordance with Section 8.5.2 of the IRR;
Or
(b) Registration certificate from Securities and Exchange Commission (SEC), Department of Trade and Industry (DTI) for sole proprietorship, or Cooperative Development Authority (CDA) for cooperatives or its equivalent document,
And
(c) Mayor's or Business permit issued by the city or municipality where the principal place of business of the prospective bidder is located, or the equivalent document for Exclusive Economic Zones or Areas;
And
(d) Tax clearance per E.O. No.398, s, 2005, as finally reviewed and approved by the Bureau of Internal Revenue (BIR).

Technical Documents

- (e) Statement of the prospective bidder of all its ongoing government and private contracts, including contracts awarded but not yet started, if any, whether similar or not similar in nature and complexity to the contract to be bid; **and**
 (f) Statement of the bidder's Single Largest Completed Contract (SLCC) similar to the contract to be bid, except under conditions provided for in Sections 23.4.1.3 and 23.4.2.4 of the 2016 revised IRR of RA No. 9184, within the relevant period as provided in the Bidding Documents; **and**
 (g) Original copy of Bid Security. If in the form of a Surety Bond, submit also a certification issued by the Insurance Commission;
or
 (h) Original copy of Notarized Bid Securing Declaration; **and**
Conformity with the Technical Specifications, which may include production/delivery schedule, manpower requirements, and/or after-sales/parts, if applicable; **and**
 (i) Original duly signed Omnibus Sworn Statement (OSS);
and if applicable, Original Notarized Secretary's Certificate in case of a corporation, partnership, or cooperative; or Original Special Power of Attorney of all members of the joint venture giving full power and authority to its officer to sign the OSS and do acts to represent the Bidder.

Financial Documents

- (j) The Supplier's audited financial statements, showing, among others, the Supplier's total and current assets and liabilities, stamped "received" by the BIR or its duly accredited and authorized institutions, for the preceding calendar year which should not be earlier than two (2) years from the date of bid submission; **and**
- (k) The prospective bidder's computation of Net Financial Contracting Capacity (NFCC);
or
A committed Line of Credit from a Universal or Commercial Bank in lieu of its NFCC computation.

Class "B" Documents

- (l) If applicable, a duly signed joint venture agreement (JVA) in case the joint venture is already in existence;
or
duly notarized statements from all the potential joint venture partners stating that they will enter into and abide by the provisions of the JVA in the instance that the bid is successful.

II. FINANCIAL COMPONENT ENVELOPE

- (m) Original of duly signed and accomplished Financial Bid Form; **and**
- (n) Original of duly signed and accomplished Price Schedule(s).

Other documentary requirements under RA No. 9184 (as applicable)

- (o) [For foreign bidders claiming by reason of their country's extension of reciprocal rights to Filipinos] Certification from the relevant government office of their country stating that Filipinos are allowed to participate in government procurement activities for the same item or product.
- (p) Certification from the DTI if the Bidder claims preference as a Domestic Bidder or Domestic Entity.

*Manaby
M. C. U.*

Section IX. Bidding Forms

*Hurley
for*

Bid Form# 01 Bid Form

BID FORM

Date : _____
Project Identification No. : _____

To: [name and address of Procuring Entity]

Having examined the Philippine Bidding Documents (PBDs) including the Supplemental or Bid Bulletin Numbers [*insert numbers*], the receipt of which is hereby duly acknowledged, we, the undersigned, offer to [*supply/deliver/perform*] [*description of the Goods*] in conformity with the said PBDs for the sum of [*total Bid amount in words and figures*] or the total calculated bid price, as evaluated and corrected for computational errors, and other bid modifications in accordance with the Price Schedules attached herewith and made part of this Bid. The total bid price includes the cost of all taxes, such as, but not limited to: [*specify the applicable taxes, e.g. (i) value added tax (VAT), (ii) income tax, (iii) local taxes, and (iv) other fiscal levies and duties*], which are itemized herein or in the Price Schedules,

If our Bid is accepted, we undertake:

- a. to deliver the goods in accordance with the delivery schedule specified in the Schedule of Requirements of the Philippine Bidding Documents (PBDs);
- b. to provide a performance security in the form, amounts, and within the times prescribed in the PBDs;
- c. to abide by the Bid Validity Period specified in the PBDs and it shall remain binding upon us at any time before the expiration of that period.

*[Insert this paragraph if Foreign-Assisted Project with the Development Partner:
Commissions or gratuities, if any, paid or to be paid by us to agents relating to this Bid,
and to contract execution if we are awarded the contract, are listed below:*

Name and address Amount and Purpose of
of agent Currency Commission or gratuity

(if none, state "None")]

Until a formal Contract is prepared and executed, this Bid, together with your written acceptance thereof and your Notice of Award, shall be binding upon us.

We understand that you are not bound to accept the Lowest Calculated Bid or any Bid you may receive.

We certify/confirm that we comply with the eligibility requirements pursuant to the PBDs.

The undersigned is authorized to submit the bid on behalf of [*name of the bidder*] as evidenced by the attached [*state the written authority*].

We acknowledge that failure to sign each and every page of this Bid Form, including the attached Schedule of Prices, shall be a ground for the rejection of our bid.

Name: _____

Legal capacity: _____

Signature: _____

Duly authorized to sign the Bid for and behalf of: _____

Date: _____

January 1st

Bid Form# 02 Contract Agreement Form

CONTRACT AGREEMENT

THIS AGREEMENT made the _____ day of _____ 20____ between [name of PROCURING ENTITY] of the Philippines (hereinafter called "the Entity") of the one part and [name of Supplier] of [city and country of Supplier] (hereinafter called "the Supplier") of the other part;

WHEREAS, the Entity invited Bids for certain goods and ancillary services, particularly [brief description of goods and services] and has accepted a Bid by the Supplier for the supply of those goods and services in the sum of [contract price in words and figures in specified currency] (hereinafter called "the Contract Price").

NOW THIS AGREEMENT WITNESSETH AS FOLLOWS:

1. In this Agreement words and expressions shall have the same meanings as are respectively assigned to them in the Conditions of Contract referred to.
2. The following documents as required by the 2016 revised Implementing Rules and Regulations of Republic Act No. 9184 shall be deemed to form and be read and construed as integral part of this Agreement, *viz.:*
 - a) The Supplier' Bid, including the Technical and Financial Proposals, and all other documents/statements submitted (e.g. bidder's response to clarifications on the bid), including corrections to the bid resulting from the Procuring Entity's bid evaluation;
 - b) Schedule of Requirements;
 - c) Technical Specifications;
 - d) General Conditions of Contract;
 - e) Special Conditions of Contract;
 - f) Performance Security; and
 - g) Entity's Notice of Award.
 - h) Other contract documents that may be required by existing laws and/or the Procuring Entity concerned in the PBDs. Winning bidder agrees that additional contract documents or information prescribed by the GPPB that are subsequently required for submission after the contract execution, such as the Notice to Proceed, Variation Orders, and Warranty Security, shall likewise form part of the Contract.
3. In consideration for the payments to be made by the Entity to the Supplier as hereafter mentioned, the Supplier hereby covenants with Entity to provide the goods and services and to remedy defects therein in conformity in all respects with the provisions of the Contract.
4. The Entity hereby covenants to pay the Supplier in consideration of the goods and services and the remedying of defects therein, The Contract Price or such other sum as may become payable under the provisions of the contract at the time and in the manner prescribed by the contract.

for NCR
Manaby

5. Notwithstanding any provision in the General and Special Conditions of Contract, the UCPBS may pre-terminate this Contract subject to a notice to the Supplier within thirty (30) days prior to the effective date of pre-termination.
6. UCPBS shall have the right to assign its rights and liabilities under this Contract subject only to a notice to the Supplier.

IN WITNESS whereof the parties hereto have caused this Agreement to be executed in accordance with the laws of the Republic of the Philippines on the day and year first above written.

Signed, sealed and delivered by _____ the _____ (for the Entity)

Signed, sealed and delivered by _____ the _____ (for the Contractor)

Acknowledgment

[Format shall be based on the latest Rules on Notarial Practice]

Handwritten Signature Placeholder

Bid Form# 03 Omnibus Sworn Statement

REPUBLIC OF THE PHILIPPINES)
CITY/MUNICIPALITY OF _____) S.S.

AFFIDAVIT

I, [Name of Affiant], of legal age, [Civil Status], [Nationality], and residing at [Address of Affiant], after having been duly sworn in accordance with law, do hereby depose and state that:

1. [Select one, delete the other:]

[If a sole proprietorship:] I am the sole proprietor or authorized representative of [Name of Bidder] with office address at [address of Bidder];

[If a partnership, corporation, cooperative, or joint venture:] I am the duly authorized and designated representative of [Name of Bidder] with office address at [address of Bidder];

2. [Select one, delete the other:]

[If a sole proprietorship:] As the owner and sole proprietor, or authorized representative of [Name of Bidder], I have full power and authority to do, execute and perform any and all acts necessary to participate, submit the bid, and to sign and execute the ensuing contract for [Name of the Project] of the [Name of the Procuring Entity], as shown in the attached duly notarized Special Power of Attorney;

[If a partnership, corporation, cooperative, or joint venture:] I am granted full power and authority to do, execute and perform any and all acts necessary to participate, submit the bid, and to sign and execute the ensuing contract for [Name of the Project] of the [Name of the Procuring Entity], as shown in the attached [state title of attached document showing proof of authorization (e.g., duly notarized Secretary's Certificate, Board/Partnership Resolution, or Special Power of Attorney, whichever is applicable);];

3. [Name of Bidder] is not “blacklisted” or barred from bidding by the Government of the Philippines or any of its agencies, offices, corporations, or Local Government Units, foreign government/foreign or international financing institution whose blacklisting rules have been recognized by the Government Procurement Policy Board, **by itself or by relation, membership, association, affiliation, or controlling interest with another blacklisted person or entity as defined and provided for in the Uniform Guidelines on Blacklisting;**
4. Each of the documents submitted in satisfaction of the bidding requirements is an authentic copy of the original, complete, and all statements and information provided therein are true and correct;
5. [Name of Bidder] is authorizing the Head of the Procuring Entity or its duly authorized representative(s) to verify all the documents submitted;
6. [Select one, delete the rest:]

[If a sole proprietorship:] The owner or sole proprietor is not related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

[If a partnership or cooperative:] None of the officers and members of *[Name of Bidder]* is related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

[If a corporation or joint venture:] None of the officers, directors, and controlling stockholders of *[Name of Bidder]* is related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

7. *[Name of Bidder]* complies with existing labor laws and standards; and
8. *[Name of Bidder]* is aware of and has undertaken the responsibilities as a Bidder in compliance with the Philippine Bidding Documents, which includes:
 - a. Carefully examining all of the Bidding Documents;
 - b. Acknowledging all conditions, local or otherwise, affecting the implementation of the Contract;
 - c. Making an estimate of the facilities available and needed for the contract to be bid, if any; and
 - d. Inquiring or securing Supplemental/Bid Bulletin(s) issued for the *[Name of the Project]*.
9. *[Name of Bidder]* did not give or pay directly or indirectly, any commission, amount, fee, or any form of consideration, pecuniary or otherwise, to any person or official, personnel or representative of the government in relation to any procurement project or activity.
10. **In case advance payment was made or given, failure to perform or deliver any of the obligations and undertakings in the contract shall be sufficient grounds to constitute criminal liability for Swindling (Estafa) or the commission of fraud with unfaithfulness or abuse of confidence through misappropriating or converting any payment received by a person or entity under an obligation involving the duty to deliver certain goods or services, to the prejudice of the public and the government of the Philippines pursuant to Article 315 of Act No. 3815 s. 1930, as amended, or the Revised Penal Code.**

IN WITNESS WHEREOF, I have hereunto set my hand this _____ day of ___, 20__ at _____, Philippines.

*[Insert NAME OF BIDDER OR ITS AUTHORIZED
REPRESENTATIVE]*

[Insert signatory's legal capacity]

Affiant

[Jurat]

[Format shall be based on the latest Rules on Notarial Practice]

*Annexure
for Oath*

Bid Form# 04 Bid Securing Declaration Form

REPUBLIC OF THE PHILIPPINES)
CITY OF _____) S.S.

BID SECURING DECLARATION Project Identification No.: *[Insert number]*

To: *[Insert name and address of the Procuring Entity]*

I/We, the undersigned, declare that:

1. I/We understand that, according to your conditions, bids must be supported by a Bid Security, which may be in the form of a Bid Securing Declaration.
2. I/We accept that: (a) I/we will be automatically disqualified from bidding for any procurement contract with any procuring entity for a period of two (2) years upon receipt of your Blacklisting Order; and, (b) I/we will pay the applicable fine provided under Section 6 of the Guidelines on the Use of Bid Securing Declaration, within fifteen (15) days from receipt of the written demand by the procuring entity for the commission of acts resulting to the enforcement of the bid securing declaration under Sections 23.1(b), 34.2, 40.1 and 69.1, except 69.1(f), of the IRR of RA No. 9184; without prejudice to other legal action the government may undertake.
3. I/We understand that this Bid Securing Declaration shall cease to be valid on the following circumstances:
 - a. Upon expiration of the bid validity period, or any extension thereof pursuant to your request;
 - b. I am/we are declared ineligible or post-disqualified upon receipt of your notice to such effect, and (i) I/we failed to timely file a request for reconsideration or (ii) I/we filed a waiver to avail of said right; and
 - c. I am/we are declared the bidder with the Lowest Calculated Responsive Bid, and I/we have furnished the performance security and signed the Contract.

IN WITNESS WHEREOF, I/We have hereunto set my/our hand/s this ____ day of *[month]* *[year]* at *[place of execution]*.

*[Insert NAME OF BIDDER OR ITS AUTHORIZED
REPRESENTATIVE]
[Insert signatory's legal capacity]
Affiant*

*[Jurat]
[Format shall be based on the latest Rules on Notarial Practice]*

Bid Form# 05 Section VI. Schedule of Requirements

The delivery schedule expressed as weeks/months stipulates hereafter a delivery date which is the date of delivery to the project site

No.	Particulars	Unit/Qty	Coverage
1	<ul style="list-style-type: none">- Health Maintenance Organization (HMO) Program for UCPBS Employees- Refundable Security Deposit Health Payment Arrangement Plan	732 UCPBS Employees <i>(Officers & Non-Officers)</i>	August 1, 2022 to July 31, 2023

I hereby commit to comply and deliver the above requirements.

Name of Company (in print)

Signature of Company Authorized Representative

Name and Designation (in print)

Date

John C. Calvo
President

Bid Form# 06 Section VII. Technical Specifications**STATEMENT OF COMPLIANCE TO TECHNICAL SPECIFICATIONS****A. INSTRUCTIONS:**

The bidder must state in the last column opposite each parameter and required specifications either "Comply" or "Not Comply". All pages shall be properly signed. Bidders must state here either "Comply or " Not Comply" against each individual parameters of each requirements. Statements of "Comply or "Not Comply" must be supported by evidence in a Bidders Bid and cross-referenced to that evidence. A statement that is not supported by evidence or is subsequently found to be contradicted by the evidence presented will render the Bid under evaluation liable for rejection. A statement either in the Bidder's statement of compliance of the supporting evidence that is found to be false either during Bid Evaluation, post evaluation, or the execution of the Contract may be regarded as fraudulent and render the Bidder or Supplier liable for prosecution subject to the provisions of ITB Clause 3.1(a)(ii) and/or GCC Clause 2.1(a)(ii).

Technical Specifications

Procurement of One-Year Health Maintenance Organization (HMO) Program for UCPBS Employees

Item #	TECHNICAL SPECIFICATIONS
I.	Minimum Qualifications of the Bidder
1	Prospective bidder (also called HMO) must present a duly issued License to Operate or Certification authorizing or allowing it to provide an HMO Program or Health Program or any similar program from the Insurance Commission.
2	Prospective bidder must be in good standing in all affiliated hospitals nationwide including the tertiary hospitals and their extension clinics: a. Asian Hospital and Medical Center; b. Makati Medical Center; c. St. Luke's Medical Center (Quezon City) d. St. Luke's Medical Center (Taguig City) e. The Medical City (Ortigas); f. Cardinal Santos Medical Center; g. Manila Doctor's Hospital; and h. Capitol Medical Center;
3	Prospective bidder must be able to provide the minimum Benefits and Coverage Provisions provided hereunder.
II.	Coverage Period
1	The coverage period shall be one (1) year from August 1, 2022 to July 31, 2023.

III.	Premium and Payment						
1	The HMO shall provide for single premium rate for each principal member. There shall be 732 principal members to be enrolled in the Y2022-2023 UCPBS HMO Program for Employees.						
2	The UCPBS shall pay the premium in the total amount of not more than Four Million One Hundred Seventy Thousand Pesos (Php4,170,000.00), which is the Approved Budget for the Contract (ABC).						
3	The UCPBS shall pay in full amount of not more than the Approved Budget for the Contract (ABC) under the <u>refundable security deposit health payment arrangement plan.</u>						
4	Upon full completion of enrollment and delivery of ID Cards for 732 principal members to HRD, the UCPBS shall process the payment in full within 30 days upon receipt of invoice.						
5	The HMO shall provide monthly utilization report every 15 th day of the month to UCPBS through the HRD for the utilization of the previous month.						
IV.	Membership Eligibility						
1	Principal membership to the HMO Program is for all incumbent, qualified regular employees of UCPBS duly endorsed by HRD.						
2	Addition and Cancellation of Membership to conditions mutual agreed upon by the HMO and UCPBS.						
3	Each principal member shall be allowed to enroll dependents subject to such requirements as may be provided by the HMO. Each principal member is solely responsible for the costs of their dependent's coverage.						
V.	Maximum Benefits Limit						
1	Maximum benefits limit for all principal members shall be at least:						
	<table border="1"> <thead> <tr> <th>Principal Members</th> <th>MBL Coverage</th> </tr> </thead> <tbody> <tr> <td>Non-Officer employee</td> <td>Php120,000.00 per illness per year exclusive of Philhealth benefits</td> </tr> <tr> <td>Officer employee</td> <td>Php160,000.00 per illness per year exclusive of Philhealth</td> </tr> </tbody> </table>	Principal Members	MBL Coverage	Non-Officer employee	Php120,000.00 per illness per year exclusive of Philhealth benefits	Officer employee	Php160,000.00 per illness per year exclusive of Philhealth
Principal Members	MBL Coverage						
Non-Officer employee	Php120,000.00 per illness per year exclusive of Philhealth benefits						
Officer employee	Php160,000.00 per illness per year exclusive of Philhealth						
2	To cover In-Patient Care, Out-Patient Care, and Emergency Case to be availed by the principal members.						
VI.	Minimum Benefits						
1	Preventive Health Care Services <ul style="list-style-type: none"> a. Periodic monitoring of health problems. 						

	<ul style="list-style-type: none"> b. Immunization, excluding the cost of vaccines. c. Semi-annual lectures and seminars by professionals on relevant health topics and issues to be held at the UCPBS Head Office or any venue, including videoconference or virtual space, at the option of the UCPBS on the following topics: <ul style="list-style-type: none"> o Health-education on prevalent illnesses and counselling on diets and/or exercise; and o Health habits and family planning counseling. 														
2	<p>Annual Physical Examination (APE) and Executive Checkup (Officers only)</p> <ul style="list-style-type: none"> a. For Head Office based principal members, APE shall be conducted at the UCPBS Head Office; b. For Branches based principal members, APE shall be conducted at the HMO's nearby clinic or affiliated hospital / clinic; c. Executive Checkup for Officers, the principal members shall visit HMO's nearby clinic or affiliated hospital/ clinic via appointment schedule with endorsement from the authorized HR representative; d. The APE or Executive Checkup shall include the followings: <ol style="list-style-type: none"> 1. Medical history taking and physical examination 2. Chest x-ray 3. Urinalysis 4. Fecalysis 5. Complete Blood Count 6. Electrocardiogram (ECG) for members 35 years and above, or if indicated by a physician 7. Pap smear for female members 35 years old and above, or if indicated by a physician 8. Uric acid test 9. Fasting Blood Sugar 10. Whole abdominal ultrasound 11. PSA (for male) 12. Breast Ultrasound (for female) 13. Blood chemistry (FBS, BUN, Creatinine, Total Cholesterol, Triglyceride, HDL, LDL, Blood Uric acid, SGPT, SGOT) 														
3	<p>Point of Service Program</p> <ul style="list-style-type: none"> a. Point of service benefit allows members to avail of services from non-accredited doctors and non-accredited hospitals during non-emergency cases subject to the reimbursement limits on the table below: <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="2" style="text-align: center;">IN-PATIENT</th> </tr> <tr> <th style="text-align: center;">Type of Availment</th> <th style="text-align: center;">Rate of Reimbursement</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">Approved hospital bills</td> <td style="text-align: center;">80% subject to IRV up to dreaded disease limit</td> </tr> <tr> <td style="text-align: center;">Professional fees</td> <td style="text-align: center;">100% based on IRV</td> </tr> </tbody> </table> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="2" style="text-align: center;">OUT-PATIENT</th> </tr> <tr> <th style="text-align: center;">Type of Availment</th> <th style="text-align: center;">Rate of Reimbursement</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;"></td> <td style="text-align: center;"></td> </tr> </tbody> </table>	IN-PATIENT		Type of Availment	Rate of Reimbursement	Approved hospital bills	80% subject to IRV up to dreaded disease limit	Professional fees	100% based on IRV	OUT-PATIENT		Type of Availment	Rate of Reimbursement		
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	<table border="1"> <tr> <td>Consultation/day</td><td>100% based on IRV</td></tr> <tr> <td>Approved laboratory examinations</td><td>100% up to the dreaded disease limit subject to IRV</td></tr> </table>	Consultation/day	100% based on IRV	Approved laboratory examinations	100% up to the dreaded disease limit subject to IRV															
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Approved laboratory examinations	100% up to the dreaded disease limit subject to IRV																			
	<p>b. The point of service shall not apply to the following services/facilities:</p> <ul style="list-style-type: none"> • Dental Services; • Accredited hospitals or facilities that are specifically excluded in this agreement. <p>c. Hepatitis B shall be covered up to dreaded disease limit per year.</p> <p>d. Motor Vehicular Liability- HMO medical and hospital services are extended to a member if the members bodily injuries and fractures are claimed to have been caused by any act or omission of a third party through a motor vehicle. Provided, however, that the member executes an agreement to subrogate to HMO whatever rights the member may have by reason of such accident or event that give rise to such claim to the extent of the value of the services so rendered.</p>																			
4	<p>Out-Patient Care Benefits</p> <p>a. To arrange Out-patient care services within Accredited Clinics and Hospitals for all members employed by the client, subject to the following terms and conditions under this program.</p> <p>b. The following Out-patient Services will be provided to principal members in any accredited hospital and/or clinic.</p> <table border="1"> <tr> <td>10. Medical consultation during regular clinic hours, excluding prescribed medicines;</td> <td>Covered</td> </tr> <tr> <td>11. Emergency room care;</td> <td>Covered</td> </tr> <tr> <td>12. Referral to accredited specialist/s;</td> <td>Covered</td> </tr> <tr> <td>13. Eye, Ear, Nose and Throat consultations;</td> <td>Covered</td> </tr> <tr> <td>14. Treatment of minor injuries or illness (including ATS and Toxoid vaccines if indicates);</td> <td>Covered</td> </tr> <tr> <td>15. Laboratory tests, x-rays, and other diagnostic examinations prescribed by the doctor;</td> <td>Covered</td> </tr> <tr> <td>16. Minor surgery not requiring confinement;</td> <td>Covered</td> </tr> <tr> <td>17. Speech and physical therapy;</td> <td>Covered up to a maximum of twelve (12) treatments per member per year within the dreaded disease limit</td> </tr> <tr> <td>18. Pre-natal and post-natal consultations excluding laboratory examinations</td> <td>Covered at any accredited clinic or hospital</td> </tr> </table>	10. Medical consultation during regular clinic hours, excluding prescribed medicines;	Covered	11. Emergency room care;	Covered	12. Referral to accredited specialist/s;	Covered	13. Eye, Ear, Nose and Throat consultations;	Covered	14. Treatment of minor injuries or illness (including ATS and Toxoid vaccines if indicates);	Covered	15. Laboratory tests, x-rays, and other diagnostic examinations prescribed by the doctor;	Covered	16. Minor surgery not requiring confinement;	Covered	17. Speech and physical therapy;	Covered up to a maximum of twelve (12) treatments per member per year within the dreaded disease limit	18. Pre-natal and post-natal consultations excluding laboratory examinations	Covered at any accredited clinic or hospital	
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5	<p>In-Patient Care Benefits</p> <p>To arrange In-patient care services within Clinic and Accredited Hospitals for all members employed by the Client, subject to the following terms and conditions under.</p> <p>a. TREATMENT/IN-PATIENT CARE (Non-emergency). The following hospitalization (In-patient) services will apply when a accredited doctor prescribes the hospitalization of the principal member is in any Accredited Hospital:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="padding: 2px;">15. Room and Board benefits specified in schedule per category;</td> <td style="padding: 2px; text-align: center;">Covered</td> </tr> <tr> <td style="padding: 2px;">16. Use of operating room and recovery room facilities;</td> <td style="padding: 2px; text-align: center;">Covered</td> </tr> <tr> <td style="padding: 2px;">17. 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All other hospital charges deemed necessary by AVEGA Accredited/affiliated Doctor in the treatment of the patient.</td> <td style="padding: 2px; text-align: center;">Covered</td> </tr> </table> <p>b. TREATMENT/IN-PATIENT CARE (Emergency). When the principal member is under emergency care services at the emergency room of Accredited hospital or clinic, the following are provided:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="padding: 2px;">6. Accredited/Affiliated Doctor's services;</td> <td style="padding: 2px; text-align: center;">Covered</td> </tr> <tr> <td style="padding: 2px;">7. Medicines administered during treatment, or for immediate relief;</td> <td style="padding: 2px; text-align: center;">Covered</td> </tr> <tr> <td style="padding: 2px;">8. Oxygen and Intravenous fluids;</td> <td style="padding: 2px; text-align: center;">Covered</td> </tr> <tr> <td style="padding: 2px;">9. 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6	<p>Dental Benefits</p> <p>a. Oral prophylaxis</p>																																						

	<ul style="list-style-type: none"> b. Orthodontic consultation (braces and malposition of teeth) c. Emergency dental treatment for the relief of pain w/o any other dental procedures d. Simple extraction of unsavable tooth- up to two (2) teeth per year w/o any other dental procedures e. Permanent fillings- up to two (2) teeth per member /year.
7	<p>Special diagnostic procedures, modalities, therapeutic procedures and other benefits</p> <ul style="list-style-type: none"> a. The following shall be covered, in an out-patient basis, up to Php15,000.00 per member per year: <ul style="list-style-type: none"> 1. Angiography 2. Pulmonary perfusion and ventilation scan 3. Examination involving use of Nuclear technologies/imaging and radioimmunodiagnosis and therapy 4. Electromyography, Nerve Conduction Velocity (EMG-NCV) Studies, Electroencephalogram(EEG) 5. 24-hour Holter monitoring 6. 2D echo/trans-esophageal echocardiography, venous/arterial duplex/Doppler studies, etc. 7. Treadmill stress test/Thallium Stress teest 8. Myelogram 9. Imaging studies including Computerize Tomography (CT Scan) Magnetic Resonance Imaging (MRI) and Neuro scan 10. Video gastroscopy and other endoscopic procedures 11. Connective tissue disease examinations 12. All tumor markers 13. ENT procedures 14. Radiographic studies requiring the use of contrast media 15. Diagnostic procedures requiring the use of operating room
8	<p>Latest Modalities of Treatment</p> <ul style="list-style-type: none"> a. The following shall be covered up, up to Php50,000.00 per member per year: <ul style="list-style-type: none"> 1. Laser surgery and treatment except to correct error of refraction 2. Lithotripsy 3. Arthroscopic knee surgery 4. Laparoscopic Cholecystectomy 5. Endoscopic Sinus Surgery 6. Laparoscopic Pelvic Operations 7. Trans-urethral Microwave Therapy of Prostate 8. Cryosurgery 9. Stereotactic Brain biopsy 10. Gamma knife surgery 11. Percutaneous Ultrasonic Nephrolithotomy 12. Hysteroscopic Myoma Resection 13. Laparoscopic Adrenalectomy (one limit each organ) b. For other latest modalities of treatment, the coverage shall be limited to the cost of the traditional method



	<p>c. However, the new modalities of treatment or diagnostic procedures where there are no comparable traditional equivalent, the coverage shall be limited to Php15,000.00 per modality or diagnostic procedure</p>																
9	<p>Therapeutic and Other Special Treatments</p> <ul style="list-style-type: none"> a. Chemotherapy b. Cobalt Therapy and other radiation therapy c. Dialysis d. Diagnostic and treatment of Slipped disc, spondylosis, scoliosis and spinal stenosis 																
10	<p>Congenital Illness</p> <p>Congenital illness and deformities of the principal member shall be covered up to Php20,000.00 per year.</p>																
11	<p>Pre-Existing Illness</p> <ul style="list-style-type: none"> a. Pre-existing illness are medical conditions present upon the effective date of coverage for which a prior consultation and treatment has already been sought by and evident to the member, or the pathogenesis of the illness has started whether or not the member is aware of it. b. All illness, injury or any adverse medical conditions that are considered pre-existing, whether dreaded or non-dreaded, shall be covered up to maximum benefits limit. 																
VII.	<p>General Limitations (For In-Patient and Out-Patient cases)</p> <p>If the following procedures are required, these limits will apply, inclusive of room and board, operating room charge, professional fees and other incidental expense relative to the procedure, provided it is deemed necessary.</p> <table border="1"> <tbody> <tr> <td>1. Open heart surgery (except cost of pacemaker) (up to sixty-five [65] years old only)</td> <td>up to dreaded disease limit each per year</td> </tr> <tr> <td>2. Transurethral microwave therapy (TUMT) of prostate</td> <td>up to dreaded disease limit each per year</td> </tr> <tr> <td>3. Percutaneous Ultrasonic Nephrolithotomy</td> <td>up to dreaded disease limit each per year</td> </tr> <tr> <td>4. Modern therapeutic modalities and interventional surgical procedures such as, but not limited to laparoscopic cholecystectomy/adrenalectomy and lithotripsy/ESWL</td> <td>up to dreaded disease limit each per year</td> </tr> <tr> <td>5. Stereotactic brain biopsy</td> <td>up to dreaded disease limit each per year</td> </tr> <tr> <td>6. Dialysis</td> <td>up to twelve (12) treatments session within dreaded disease limit, whichever comes first</td> </tr> <tr> <td>7. Chemotherapy/ Radiotherapy</td> <td>up to twelve (12) treatments session within dreaded disease limit, whichever comes first</td> </tr> <tr> <td>8. Gamma Knife Surgery (based on cobalt/radiotherapy)</td> <td>up to dreaded disease limit each per year</td> </tr> </tbody> </table>	1. Open heart surgery (except cost of pacemaker) (up to sixty-five [65] years old only)	up to dreaded disease limit each per year	2. Transurethral microwave therapy (TUMT) of prostate	up to dreaded disease limit each per year	3. Percutaneous Ultrasonic Nephrolithotomy	up to dreaded disease limit each per year	4. Modern therapeutic modalities and interventional surgical procedures such as, but not limited to laparoscopic cholecystectomy/adrenalectomy and lithotripsy/ESWL	up to dreaded disease limit each per year	5. Stereotactic brain biopsy	up to dreaded disease limit each per year	6. Dialysis	up to twelve (12) treatments session within dreaded disease limit, whichever comes first	7. Chemotherapy/ Radiotherapy	up to twelve (12) treatments session within dreaded disease limit, whichever comes first	8. Gamma Knife Surgery (based on cobalt/radiotherapy)	up to dreaded disease limit each per year
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	9. CT Scan	up to dreaded disease limit each per year	
	10. Ultrasound (except for maternity cases)	up to dreaded disease limit each per year	
	11. Angiography (e.g. coronary, cerebral, retinal, pulmonary, GT, etc.)	up to dreaded disease limit each per year	
	12. Thallium Scintigraphy	up to dreaded disease limit each per year	
	13. Benign Prostatic Hypertrophy	up to dreaded disease limit each per year	
	14. 2D-Echo with Doppler	up to dreaded disease limit each per year	
	15. 24-Hour Holter Monitoring	up to dreaded disease limit each per year	
	16. Herniorrhaphy	up to dreaded disease limit each per year	
	17. Electromyography	up to dreaded disease limit each per year	
	18. Nerve conduction velocity studies	up to dreaded disease limit each per year	
	19. Treadmill Stress Test	up to dreaded disease limit each per year	
	20. Myelogram	up to dreaded disease limit each per year	
	21. Endoscopy including one of video	up to dreaded disease limit each per year	
	22. Orthopedic arthroscopy	up to dreaded disease limit each per year	
	23. Adrenocortical function (e.g. primary aldosteronism, cushings disease)	up to dreaded disease limit each per year	
	24. Plasma/urinary cortisol, plasma aldosterone, etc.	up to dreaded disease limit each per year	
	25. Video Gastroscopy	up to dreaded disease limit each per year	
	26. Mammography/Sonomammogram	up to dreaded disease limit each per year	
	27. Bone Densitometry Scan (Dexascan)	up to dreaded disease limit each per year	
	28. Genetic/immunologic studies	up to dreaded disease limit each per year	
	29. Radioactive iodine therapy	up to dreaded disease limit each per year	
	30. Magnetic Resonance Imaging (MRI)	up to dreaded disease limit each per year	
	31. Tests involving use of nuclear technologies (e.g. radionuclide ventriculography/thallium stress testing/ radionuclide/thyroid scan, etc.), nuclear technologies such as pyrophosphate Scintigraphy, positron emission tomography, radio isotope scanning, etc.)	up to dreaded disease limit each per year	
	32. Anti-nuclear antibody (ANA), C-Reactive protein (rheumatic and its complications), Lupus cell exam	up to dreaded disease limit each per year	
	33. Laboratory/ancillary services for conditions whose pathogenesis or subsequent clinical improvement is not yet fully established in Medical Science	up to dreaded disease limit each per year	
	34. New modalities and/or diagnostic and treatment procedures for conditions with	up to dreaded disease limit each per year	

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VIII.	Philhealth Benefits							
	Hospitalization benefits due under the HMO Program are inclusive of Philhealth coverage.							
IX.	Accreditation of Clinics and/or Doctors							
	<ul style="list-style-type: none"> a. The HMO shall accredit additional clinics and/or doctors at the request if the UCPBS subject to the HMO's standard requirements and procedures on accreditation of clinics or doctors. b. UCPBS reserves the right to request preferred physician/ hospital/ clinics for accreditation. Provided, however, that in the event that the designated physician/hospitals/clinics refuse accreditation, the HMO shall be excused from complying with this provision. 							
X.	HMO Liaison Officer and Medical Officer							
	The HMO shall designate a coordinator/ contact person/ liaison officer whom the UCPBS and principal members can contact to assist and facilitate the expedient availment of medical services and answer other HMO related concerns.							
XI.	Others							
	<ul style="list-style-type: none"> a. The UCPBS shall oversee the implementation of the HMO Program and monitoring compliance of the HMO in accordance with the provisions of the TOR/Contract b. The HMO shall be required to strictly submit to the Human Resources Department the prescribed and officially signed <u>Quarterly Utilization Reports</u>. These reports shall be promptly and strictly submitted every third week of the month immediately following the quarter or whenever required. c. The utilization of the dependent-members shall not form part of the utilization reports of the principal members. d. The HMO shall officially request for a certified and updated Master List of UCPBS employees from the Human Resources Department from the date of the Notice to Proceed (NTP). e. In the implementation of the contract, the medical records and utilization reports, including raw utilization data, name, addresses, telephone numbers, identification numbers, dates of birth, and other personal and confidential information pertaining to principal members obtained by or given to the HMO or its agents and subcontractors shall be <u>treated with full confidentiality</u>. f. The HMO shall not use or disclose such confidential information, or any part thereof, in any manner other than is necessary to perform its obligations under the TOR or Contract or as required by law. 							

	<p>g. In the event that a member's medical/surgical expenses exceed the maximum benefit limit, the excess amount shall be shouldered by the principal member concerned.</p>
XII. Evaluation	
1	The UCPBS reverses the right to reject any or all proposals, or to waive any defect or informality thereon or minor deviations, which do not affect the substance and validity of any or all the proposals.
2	<p>The UCPBS reverses the right to reject the proposal of any proponent who:</p> <ul style="list-style-type: none"> a. Does not offer the required services as provided in this Terms of Reference; b. Is discovered to have suppressed, disclosed or falsified information; c. Failed to satisfactorily perform/ complete any contract previously taken.
3	The UCPBS reserves the right to review other relevant information affecting the proponent or the proposal before the approval of the contract, should such review uncover any misrepresentation made in the proposal documents, or any change in the situation of the proponent which affects the substance of his proposals, UCPBS may disqualify the proponent from obtaining the award/contract.

I hereby commit to comply and deliver the above requirements.

Name of Company (in print)

Signature of Company Authorized Representative

Name and Designation (in print)

Date



