

A little phylogenetic study on Ebola virus in the 2014 Sierra Leone outbreak

Shofi Andari

Introduction

Although it was first identified in 1976, when Ebola virus struck near Ebola River and infected over 300 people, the first hideous outbreak of Ebola virus disease (EVD) happened in 2014 in West Africa [3, 5]. It at least began spreading in December 2013. Moreover, one of the huge hits at that time occurred in Sierra Leone.

The species that was responsible to overtake its host during the outbreaks was Ebola virus (EBOV), formerly *Zaire ebolavirus*. The fatality rate on average is 78 % (*I*) [5]. This species and the family of filoviruses to which it belongs have an incredible mechanism to disable the immune response and destroy the vascular system. The virus can cause inflammation, fever, and damage to the tissues which lead to hemorrhaging inside or outside the body. These damages might lead to death due to shock and multiple organ failures [9]. There are many studies conducted to understand the evolution of EBOV. It is crucial for gathering how the virus is maintained from one outbreak to another, how it creates such devastation, and how we can lessen the outbreaks in the future [1].

The first case of EBOV in Sierra Leone was found on May 25. The epidemic happened since then until June 02. From the 2014 outbreak, [11] collected and sequenced data from 72 patients in Sierra Leone. They also used phylogenetic trees to study how the virus population structure affected the epidemic. In the analysis, [11] included lengths of incubation and infectious periods estimation. The data were first introduced in [5] from 78 individuals contracted with Ebola virus. [11] classified the outbreak in Sierra Leone as a larger outbreak (with 72 patients) and a smaller outbreak (6 patients) then decided to focus on the larger one.

The sizes of population in particular for RNA viruses may change in complex fashions due to a changing host population, seasonal factor, or public health interventions [10]. The coalescent skyline plot [12] then introduced to extend the classical coalescent models to accommodate the arbitrary changing in population sizes. Bayesian skyline plot was applied in BEAST [4] and became the standard models used to reconstruct ancestral dynamics of evolving population [10].

Birth-death skyline model was first introduced in [10] to overcome the limitation of Bayesian skyline plot: (1) models cannot accommodate incident and prevalence which affect coalescent rates, and (2) models assume the sample to be small, while in cohort studies in epidemic outbreak the infections sampled may be quite large.

My main goal in this final project is to construct a phylogenetic tree with birth-death process Bayesian model (birth death model, or BDM) [11], apply molecular clock analysis to it (using strict method) and build a skyline plot [10] based on the model. The analysis is done using BEAST2 (<http://beast2.cs.auckland.ac.nz>), Tracer v1.7.1 and R.

Methods

Birth-death models and skyline plot. To model the spread of the outbreak, we assume several parameters: a transmission rate, a becoming-noninfectious rate, and a sampling probability. These parameters could change in a piece-wise constant fashion. By using the BDM, it allows us to assume that transmission and death rates are estimated independently and therefore enables for the first time the estimation of the basic reproduction ratio (R_0) of the pathogen using only sequence data, i.e. there is no use to incorporate the average duration of infection [8]. BDM was developed based on birth-death process which is commonly use in epidemiology modeling, e.g. it is used to study the number of people infected EBOV in a population.

The following summarizes notations used in this analysis (which mostly taken from [7]) :

- R_0 : **basic reproduction ratio.** In order to determine whether a contagious disease, such as EVD, can penetrate a population which is in a steady demographic state with susceptible individuals, we define basic reproduction ration as the expected number of secondary cases produced [2]. It is the ratio of transmission rate over becoming-noninfectious rate. The cut-off is $R_0 > 1$ for the disease would be able to invade the population.
- R : **effective reproductive number.** The idea is pretty similar to R_0 . The quantities are equal at the start of an apidemic outbreak.
- δ : **rate of becoming a non-infectious.** Individuals are non-infectious if they were treated (or cured) or die.
- s : **probability of sampling** an individual upon becoming non-infectious.
- λ : **rate of transmission** (birth rate)
- μ : viral lineage **death rate**
- ψ : rate of each individual being sampled

Birth-death skyline plot can be used as a model of transmission with rate transmission of λ and rate of becoming non-infectious δ . The relationships among parameters is shown in the following figure (Fig.). The estimable parameters are R, δ and s , as the remaining related closely to the other three parameters:

Amruta's question:
1. What does you molecular clock reveal? 2. Is there a way to know most virulent/infectious virus sub types through your analysis. 3. You can explain in more detail as why you chose the approach?

Christian's review: fix the reference and add more results

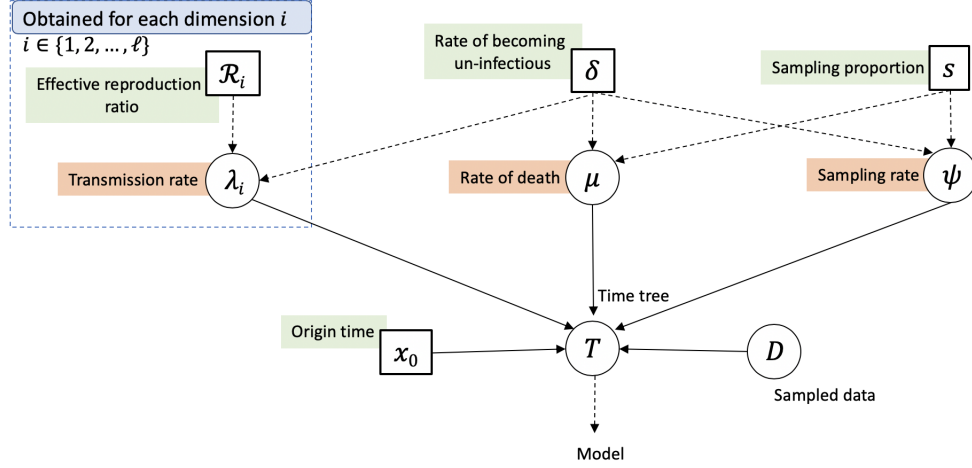


Fig. 1: Probabilistic graphical model of the skyline birth-death process [7, 10].

$$\delta = \mu + \psi \quad (1)$$

$$\begin{aligned} R &= \frac{\lambda}{\mu + \psi} = \frac{\lambda}{\delta} \Rightarrow \lambda = R\delta \\ s &= \frac{\psi}{\mu + \psi} = \frac{\psi}{\delta} \Rightarrow \psi = s\delta \end{aligned} \quad (2)$$

Thus, we can modify Eq. 1 to be

$$\mu = \delta - \psi = \delta - s\delta = \delta(1 - s) \quad (3)$$

It is appropriate to use Birth Death Skyline Serial since the samples were taken thorough times. The skyline visualization was carried out using `bdskytools` package in R (it is not available in CRAN, so visit <https://rdr.io/github/laduplessis/bdskytools/> to obtain the package). Skyline plot is a smooth line along reproductive numbers' medians and based on their highest posterior densities (HPDs).

The priors. The prior of effective reproduction number R is $\text{LogNormal}(0, 0.125)$ with assuming dimension ℓ is equal to 3, i.e. the effective reproductive number changed two times after the start of the epidemic. Therefore we would get 3 sets of R_i . Lognormal is a good prior distribution since it will always be positive valued, as a rate cannot be negative (Fig. 2(a)). The mean value is set to be 0, meaning the median is 1. The variance is set to 1.25, therefore most of the weight were placed below 7.815, that is under 95% quantile ($R > \text{qlnorm}(0.95, 0, 1.25)$).

For the rate of becoming uninfected, δ , we use a gamma prior with $\alpha = 0.5$ and $\beta = 61$. It is another way to restrict nonnegative values of rate.

Sampling probability s has the prior under Beta distribution with $\alpha = 10$ and $\beta = 6$. Beta distribution is used for the prior on s it is one flexible class of distributions that are only defined between 0 and 1. That way it is easier to be used for proportions.

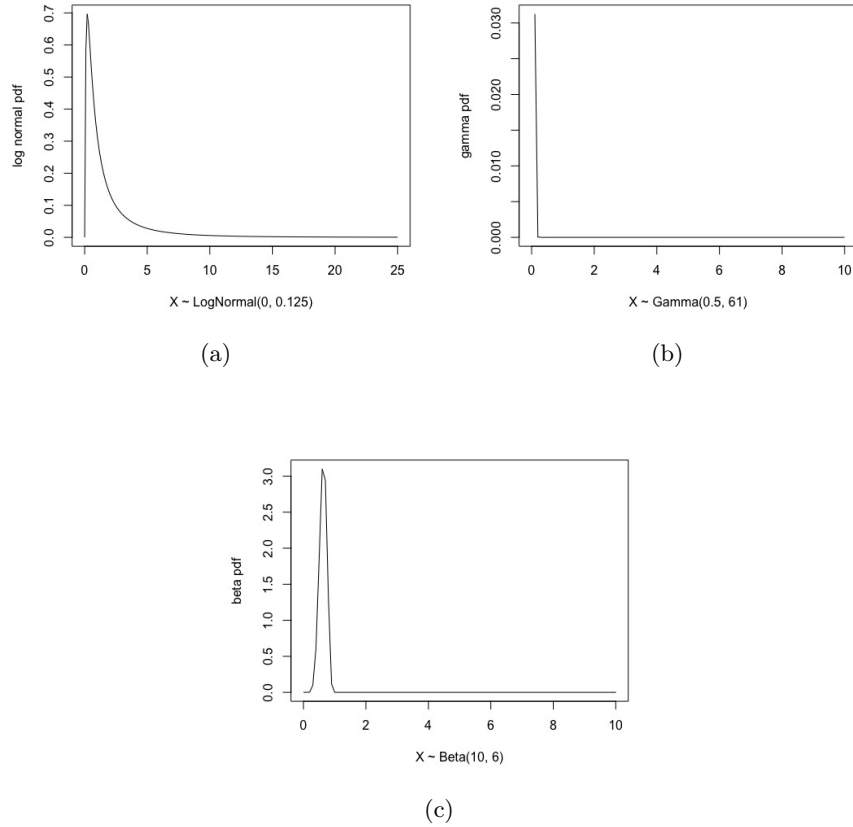


Fig. 2: Probability function under prior: (a) $\text{lognormal}(0, 1.25)$ for reproduction ratio R ; (b) $\text{gamma}(0.5, 61)$ for the rate of becoming uninfected δ ; and (c) $\text{beta}(10, 6)$ for sampling probability s .

HKY [6] is used for the evolution model with both transition and transversion parameters, κ , are under LogNormal distribution and initialized with the value of 2. Prior for clock rate or substitution rate is normal with mean 0.001984 and standard deviation 0.000459.

The screenshot shows the 'Site Model' tab in the BEAUTi software interface. The window has a title bar with tabs: 'Partitions', 'Tip Dates', 'Site Model' (selected), 'Clock Model', 'Initialization', 'Priors', and 'MCMC'. Below the tabs, there is a 'Gamma Site Model' section with a dropdown arrow. It contains four parameters: 'Substitution Rate' (value 1.0, checkbox 'estimate'), 'Gamma Category Count' (value 4), 'Shape' (value 1.0, checkbox 'estimate'), and 'Proportion Invariant' (value 0.0, checkbox 'estimate'). Below this is an 'HKY' section with a dropdown arrow, containing 'Kappa' (value 2.0, checkbox 'estimate') and 'Frequencies' (value 'Estimated', dropdown arrow). At the bottom left, there is a 'Subst Model' label and a checkbox 'Fix mean substitution rate'.

Parameter	Value	Estimate
Substitution Rate	1.0	<input type="checkbox"/>
Gamma Category Count	4	
Shape	1.0	<input checked="" type="checkbox"/>
Proportion Invariant	0.0	<input type="checkbox"/>
HKY		
Kappa	2.0	<input checked="" type="checkbox"/>
Frequencies	Estimated	

Subst Model

☐ Fix mean substitution rate

Fig. 3: Site model option in BEAUTi

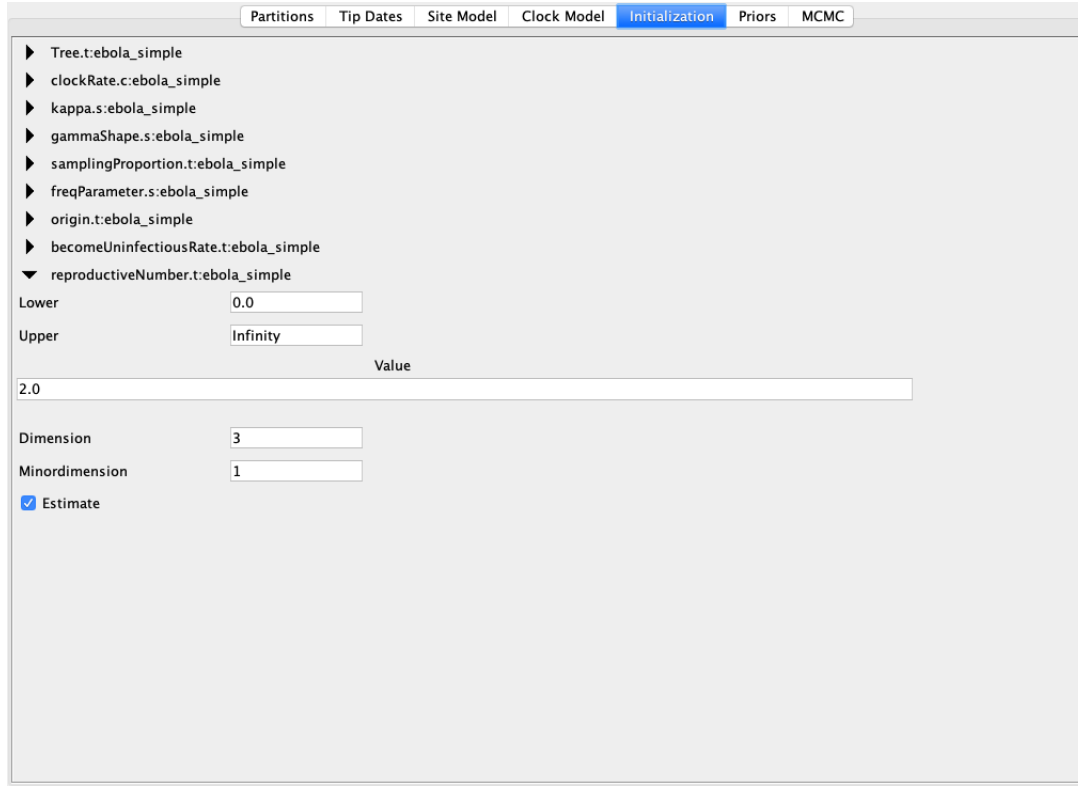


Fig. 4: Reproduction ratio initialization in BEAUTi

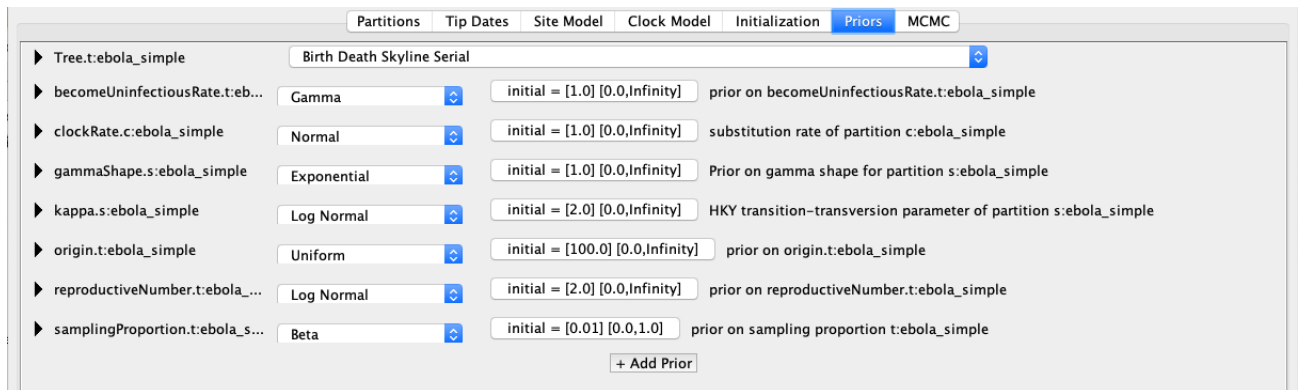


Fig. 5: Priors setting in BEAUTi

Results

Reproduction ratio:

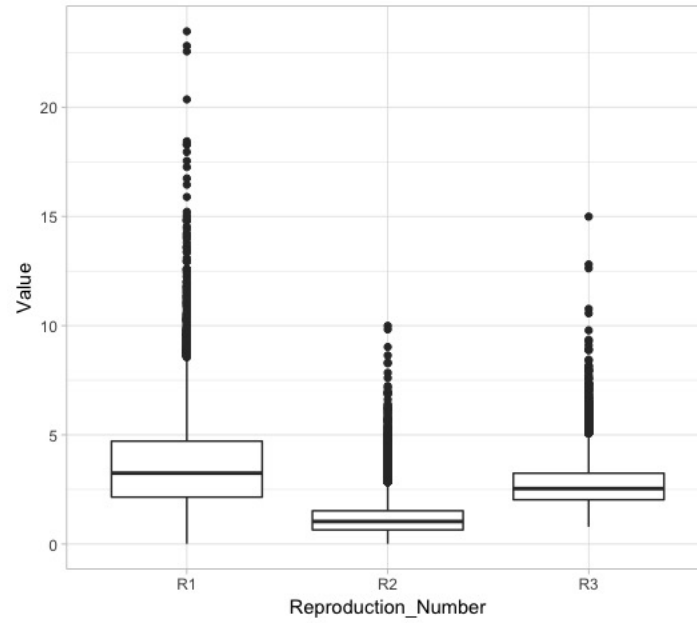


Fig. 6: Box-Whisker plots of reproduction ratios

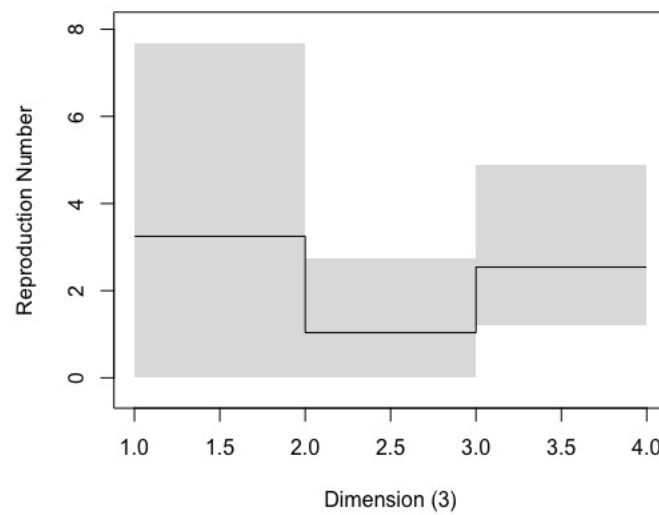


Fig. 7: Plot of effective reproduction number HPD across all dimensions

The annotated tree (from 8001 trees):

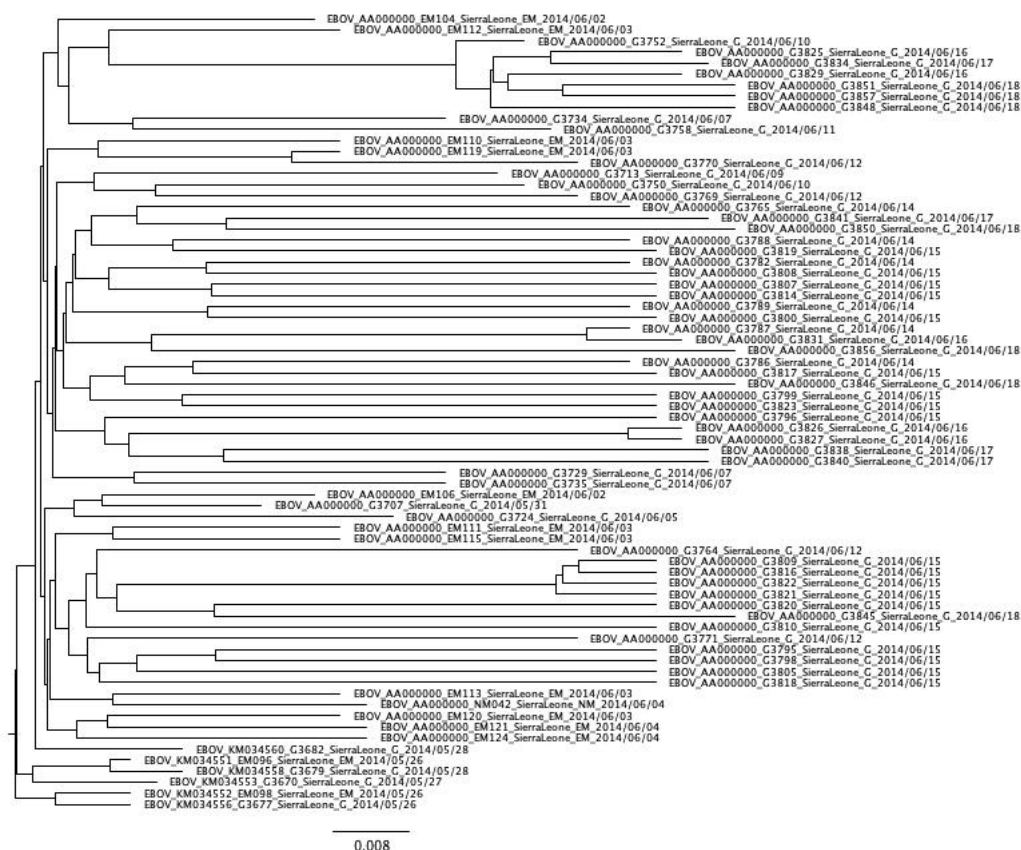


Fig. 8: Our tree!

Discussion

(working on it)

References

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