

Financial Plan

Prepared for

<wr:param
name="Client/FullName"/><wr:if
test="<wr:param
name="Client/MaritalCode"/>=Married">
and <wr:param
name="Partner/FullName"/></wr:if><wr:i
f test="<wr:param
name="Client/MaritalCode"/> = De-
facto"> and <wr:param
name="Partner/FullName"/></wr:if>

<wr:param name="DateMedium"/>

<wr:param name="Adviser/FullName"/>

Authorised Representative

of

Company Financial Services Pty Ltd

ABN XX XXX XXX XXX

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