Project Scope of Work

Project Title: Consumer Behavior and Shopping Habits Analysis

Data Analyst: Shijin Ramesh

Client/Sponsor: Open dataset from Kaggle

(https://www.kaggle.com/datasets/zeesolver/consumer-behavior-and-shopping-habits-

dataset)

Purpose:

To analyze consumer shopping behavior and identify demographic and behavioral patterns that impact high-value transactions and payment method preferences. This project aims to deliver insights that support retail marketing strategy, digital targeting, and product personalization using Python, R, Power BI and SQL.

Scope / Major Project Activities:

Activity	Description		
Data Collection	Load the dataset from Kaggle and inspect structure		
Data Cleaning	Handle missing values, standardize column formats, and filter irrelevant data		
EDA (Python/R)	Use descriptive statistics and visualizations to explore variable distributions		
Customer Segmentation	Group customers based on age, income, frequency, and payment behavior		
Cohort Analysis	Identify repeat customers and evaluate their behavior over time		
Trend Analysis	Visualize purchase volume, product preferences, and payment method trends		
Statistical Insights	Apply correlation tests or hypothesis testing (in R)		
Dashboarding	Create interactive visuals in Power BI for decision-makers		
Reporting	Create project summary report and README with key takeaways		

Tools & Technologies Used:

- Python: pandas, seaborn, matplotlib for data cleaning and visual EDA
- R: dplyr, ggplot2 for statistical testing and demographic group comparison
- **SQL:** For aggregating customer data by category, frequency, and spend level

• Power BI: For building visual dashboards showing top insights and marketing actions

Project Objectives:

- Identify which demographics correlate with higher spending
- Discover preferred payment methods across income and age groups
- · Segment customers based on frequency and loyalty behavior
- Build visual dashboards for trends in product categories and payment methods
- Recommend marketing and targeting strategies based on findings

Project Exclusions:

- · No machine learning prediction or advanced modeling
- No real-time user tracking or behavioral prediction

Deliverables:

Deliverable	Description	
Cleaned Dataset	Processed version with formatted and filtered records	
Python Notebook	EDA, segment analysis, and visual insights	
R Markdown / Script	Statistical summaries and demographic trend charts	
Power BI Dashboard	Visual summary for stakeholders and marketing teams	
SQL Query Set (Optional)	SQL used to segment and aggregate customer behavior	
README.md File	GitHub-friendly summary with objectives, tools, and key outputs	
Project Report (.pdf)	Final report for portfolio and recruiters	

Schedule Overview:

Milestone	Expected Completion	Description
Data Cleaning Completed	Day 1	Remove nulls, format categories
Python/R EDA Completed	Day 2–3	Create visuals, customer segments, and insights
Dashboard Build (Power BI)	Day 4	Finalize dashboard with interactivity
Report + GitHub Upload	Day 5	Summarize insights in report and push final files

Estimated Completion Timeline:

Within 5 days of project start, assuming full-day availability