# <u>Job Application Tracking System -</u> (<u>Developer</u>) - (<u>Shortterm</u>):-

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### **Sharing Rules**

What are Sharing Rules?

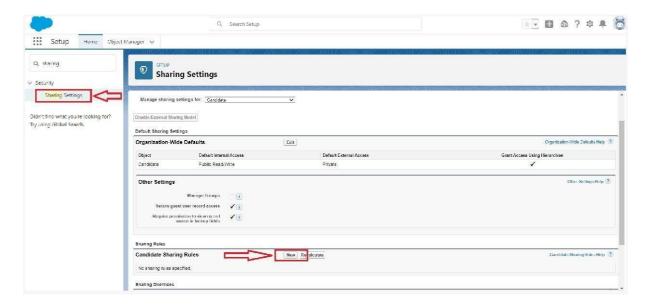
Sharing rules help users to share records based on conditions. It is basically created for objects whose organization-wide defaults (OWD) are set to public read-only or private because sharing rules can only extend the access and not restrict it.

Types of sharing rules,

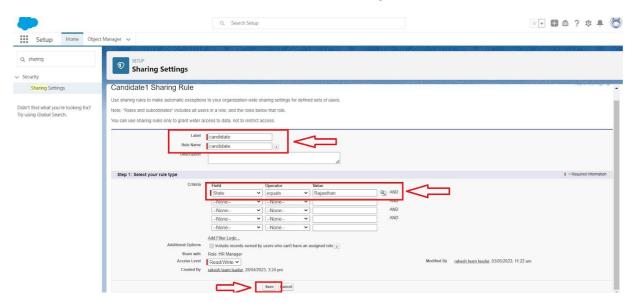
- Owner-based Sharing Rules
- Criteria-based Sharing Rules

### · Create A Sharing Rule

1.Go to Sharing Settings, which can be found under the Quick Find section.
2.Scroll down and find the candidate object where a sharing rule needs to be added, and then click on New to create a new sharing rule.



- 3. Add the label of the sharing rule you want to make.
- 4. Select your rule type based on the criteria.
- 5. Select the field can join immediately check field from the candidate object.
- 6. Select the State as equal and value is Rajasthan.
- 7. And in selecting the users to share with the section select roles and in that select Hr Manager.
- 8. And in the section of select the level of access for the users give the access Read/Write.



9. And save the rule.

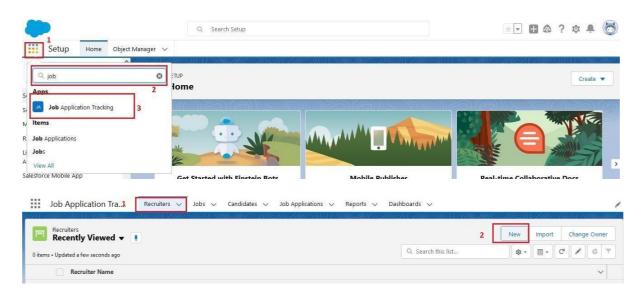
### **Another Sharing Rule**

Create a Sharing Rule to Share the records of Job Application to Hr Manager with the Access of Read/Write.

Follow the steps from above Activity.

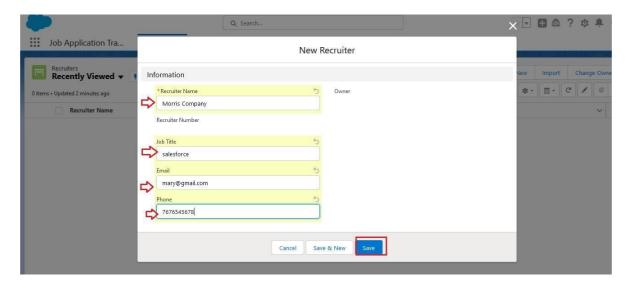
### **Create A Record(Recruiter)**

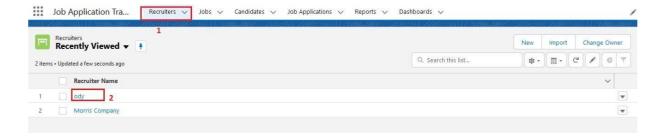
- Click on App Launcher on left side of screen.
- Search Job Application Tracking & click on it.
- Click on Recruiter Tab.
- Click new and fill details & Save



### View A Record(Recruiter)

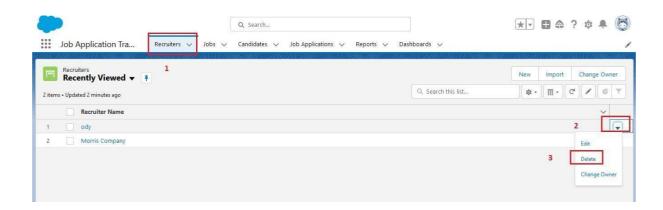
- Click on App Launcher on left side of screen.
- Search Job Application Tracking & click on it.
- Click on Recruiter Tab.
- Click on any record name. you can see the details of the Event.





#### **Delete A Record(Recruiter)**

- Click on App Launcher on left side of screen.
- Search Job Application Tracking & click on it.
- Click on Recruiter Tab.
- Click on Arrow at right hand side on that Particular record.
- Click delete and delete again.



## Reports

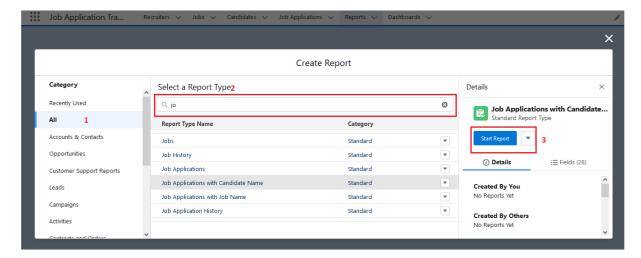
#### What are Reports?

A report is a list of records that meet the criteria you define. It's displayed in rows and columns, and can be filtered, grouped, or displayed in a graphical chart. Every report is stored in a folder. Folders can be public, hidden, or shared, and can be set to read-only or read/write.

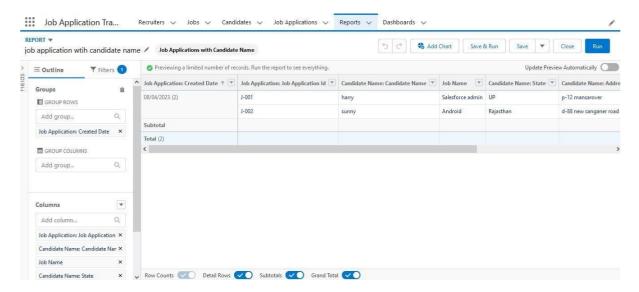
#### **Create A Report**

Create a report that displays rating of the account and which has type and account name.

- 1. Click on app launcher search for reports.
- 2. Click on the new report and select the category has job application with candidate name.



- 3. In the details section select the option start report.
- 4. show me my job application and job application created date(All time)
- 5.In the outline pane, group rows select job application created date.



6. Save the report by giving label name (Job application with candidate name) and save the folder as a public folder and save the report.

#### **Create Another Report**

Create a Report using the Objects Jobs, Candidate and Job Application. Follow the steps from above Activity.