Unsupervised Learning

UNSUPERVISED LEARNING IN PYTHON



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Unsupervised learning

- Unsupervised learning finds patterns in data
- E.g., clustering customers by their purchases
- Compressing the data using purchase patterns (dimension reduction)

Supervised vs unsupervised learning

- Supervised learning finds patterns for a prediction task
- E.g., classify tumors as benign or cancerous (*labels*)
- Unsupervised learning finds patterns in data
- ... but without a specific prediction task in mind

Iris dataset

- Measurements of many iris plants
- Three species of iris:
 - o setosa
 - versicolor
 - virginica
- Petal length, petal width, sepal length, sepal width (the *features* of the dataset)



¹ http://scikitlearn.org/stable/modules/generated/sklearn.datasets.load_iris.html/



Arrays, features & samples

- 2D NumPy array
- Columns are measurements (the features)
- Rows represent iris plants (the samples)

Iris data is 4-dimensional

- Iris samples are points in 4 dimensional space
- Dimension = number of features
- Dimension too high to visualize!
- ... but unsupervised learning gives insight

k-means clustering

- Finds clusters of samples
- Number of clusters must be specified
- Implemented in sklearn ("scikit-learn")

```
print(samples)
[[ 5. 3.3 1.4 0.2]
 [ 5. 3.5 1.3 0.3]
 [ 7.2 3.2 6. 1.8]]
from sklearn.cluster import KMeans
model = KMeans(n_clusters=3)
model.fit(samples)
KMeans(algorithm='auto', ...)
labels = model.predict(samples)
print(labels)
[0 0 1 1 0 1 2 1 0 1 ...]
```



Cluster labels for new samples

- New samples can be assigned to existing clusters
- k-means remembers the mean of each cluster (the "centroids")
- Finds the nearest centroid to each new sample

centroids = model.cluster_centers_



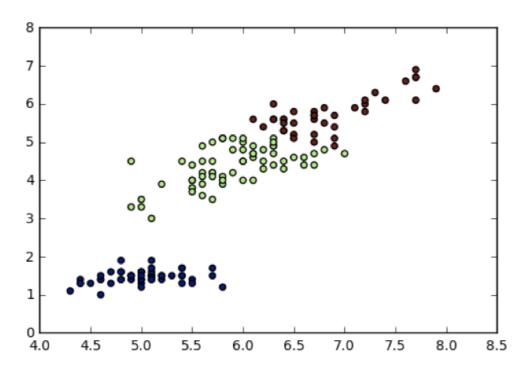
Cluster labels for new samples

```
print(new_samples)
[[ 5.7 4.4 1.5 0.4]
 [ 6.5 3. 5.5 1.8]
 [ 5.8 2.7 5.1 1.9]]
new_labels = model.predict(new_samples)
print(new_labels)
[0 2 1]
```



Scatter plots

- Scatter plot of sepal length
 vs. petal length
- Each point represents an iris sample
- Color points by cluster labels
- PyPlot (matplotlib.pyplot)



Scatter plots

```
import matplotlib.pyplot as plt
xs = samples[:,0]
ys = samples[:,2]
plt.scatter(xs, ys, c=labels)
plt.show()
```

Let's practice!

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Evaluating a clustering

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Evaluating a clustering

- Can check correspondence with e.g. iris species
- ... but what if there are no species to check against?
- Measure quality of a clustering
- Informs choice of how many clusters to look for

Iris: clusters vs species

- k-means found 3 clusters amongst the iris samples
- Do the clusters correspond to the species?

species labels	setosa	versicolor	virginica
0	0	2	36
1	50	0	0
2	0	48	14

Cross tabulation with pandas

- Clusters vs species is a "cross-tabulation"
- Use the pandas library
- Given the species of each sample as a list species

```
print(species)
```

```
['setosa', 'setosa', 'versicolor', 'virginica', ...]
```



Aligning labels and species

```
import pandas as pd

df = pd.DataFrame({'labels': labels, 'species': species})
print(df)
```

```
labels species

1 setosa

1 setosa

2 versicolor

3 2 virginica

4 1 setosa

...
```

Crosstab of labels and species

```
ct = pd.crosstab(df['labels'], df['species'])
print(ct)
```

species	setosa	versicolor	virginica	
labels				
0	0	2	36	
1	50	0	0	
2	0	48	14	

How to evaluate a clustering, if there were no species information?

Measuring clustering quality

- Using only samples and their cluster labels
- A good clustering has tight clusters
- Samples in each cluster bunched together



Inertia measures clustering quality

- Measures how spread out the clusters are (lower is better)
- Distance from each sample to centroid of its cluster
- After fit(), available as attribute inertia_
- k-means attempts to minimize the inertia when choosing clusters

```
from sklearn.cluster import KMeans

model = KMeans(n_clusters=3)

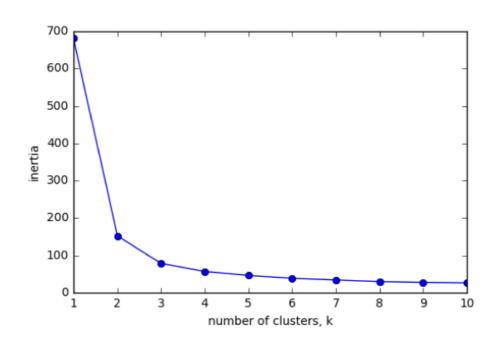
model.fit(samples)
print(model.inertia_)
```

78.9408414261



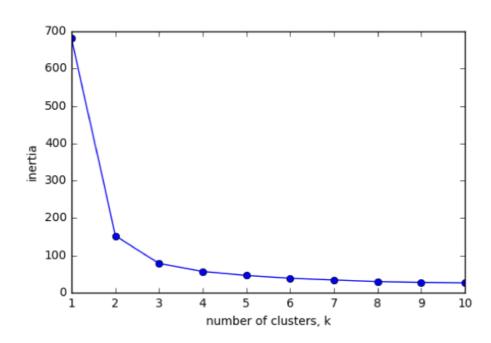
The number of clusters

- Clusterings of the iris dataset with different numbers of clusters
- More clusters means lower inertia
- What is the best number of clusters?



How many clusters to choose?

- A good clustering has tight clusters (so low inertia)
- ... but not too many clusters!
- Choose an "elbow" in the inertia plot
- Where inertia begins to decrease more slowly
- E.g., for iris dataset, 3 is a good choice



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Transforming features for better clusterings

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Piedmont wines dataset

- 178 samples from 3 distinct varieties of red wine: Barolo,
 Grignolino and Barbera
- Features measure chemical composition e.g. alcohol content
- Visual properties like "color intensity"

¹ Source: https://archive.ics.uci.edu/ml/datasets/Wine



Clustering the wines

```
from sklearn.cluster import KMeans
model = KMeans(n_clusters=3)
labels = model.fit_predict(samples)
```



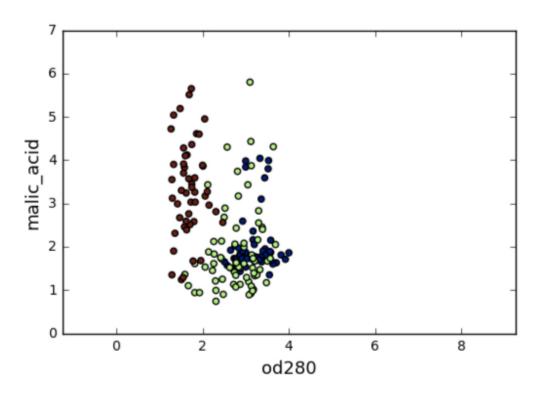
Clusters vs. varieties

Barbera	Barolo	Grignolino	
29	13	20	
0	46	1	
19	0	50	
	29 0	29 13 0 46	29 13 20 0 46 1

Feature variances

- The wine features have very different variances!
- Variance of a feature measures spread of its values

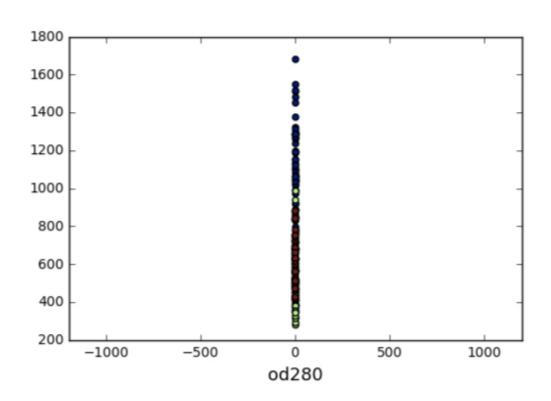
feature	variance	
alcohol	0.65	
malic_acid	1.24	
• • •		
od280	0.50	
proline	99166.71	



Feature variances

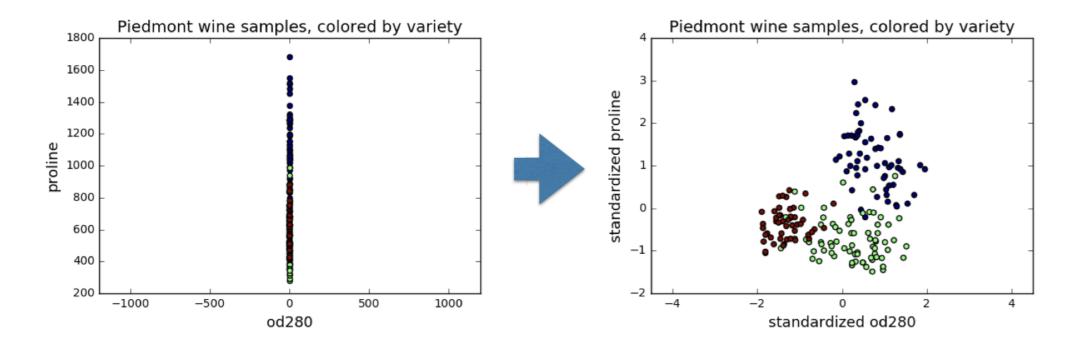
- The wine features have very different variances!
- Variance of a feature measures spread of its values

feature	variance
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• • •	
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StandardScaler

- In kmeans: feature variance = feature influence
- StandardScaler transforms each feature to have mean 0 and variance 1
- Features are said to be "standardized"



sklearn StandardScaler

```
from sklearn.preprocessing import StandardScaler
scaler = StandardScaler()
scaler.fit(samples)
StandardScaler(copy=True, with_mean=True, with_std=True)
samples_scaled = scaler.transform(samples)
```

Similar methods

- StandardScaler and KMeans have similar methods
- Use fit() / transform() with StandardScaler
- Use fit() / predict() with KMeans

StandardScaler, then KMeans

- Need to perform two steps: StandardScaler, then KMeans
- Use sklearn pipeline to combine multiple steps
- Data flows from one step into the next

Pipelines combine multiple steps

```
from sklearn.preprocessing import StandardScaler
from sklearn.cluster import KMeans
scaler = StandardScaler()
kmeans = KMeans(n_clusters=3)
from sklearn.pipeline import make_pipeline
pipeline = make_pipeline(scaler, kmeans)
pipeline.fit(samples)
```

```
Pipeline(steps=...)
```

```
labels = pipeline.predict(samples)
```



Feature standardization improves clustering

With feature standardization:

varieties labels	Barbera	Barolo	Grignolino
0	0	59	3
1	48	0	3
2	0	0	65

Without feature standardization was very bad:

varieties labels	Barbera	Barolo	Grignolino
0	29	13	20
1	0	46	1
2	19	0	50

sklearn preprocessing steps

- StandardScaler is a "preprocessing" step
- MaxAbsScaler and Normalizer are other examples

Let's practice!

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