



Sales
3.38K

Sales
Growth
25.33...

EBITDA
4.01K

EBITDA
Growth
26.21%

COGS
5.94K

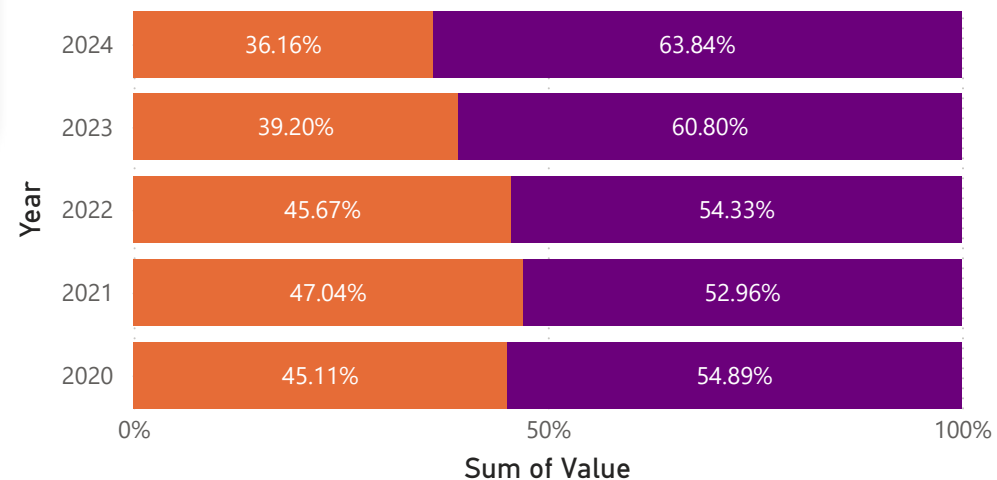
COGS
Growth
25.42...

PAT
6.24K

PAT
Growth
23.65%

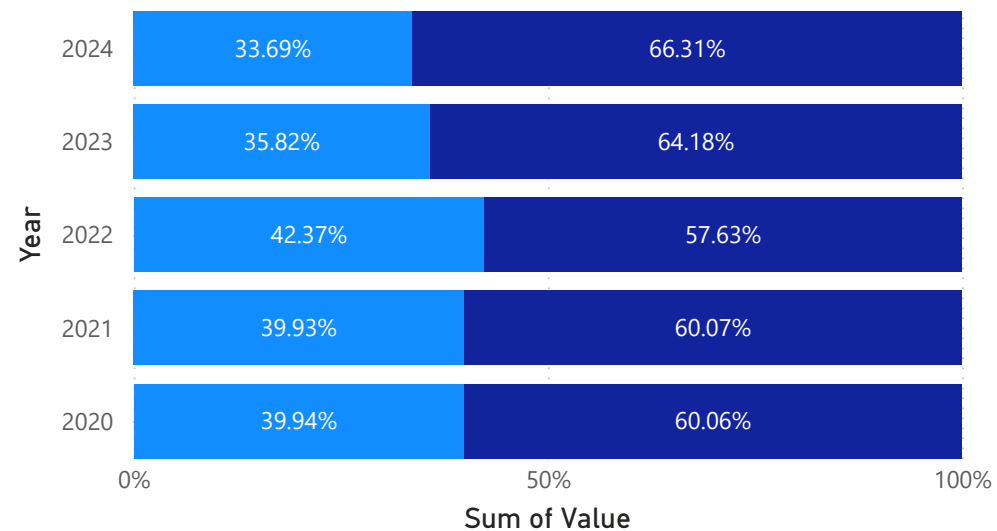
Common Sizing

BS_Group_Head Equity Non Current Liabilities



Asset Distribution

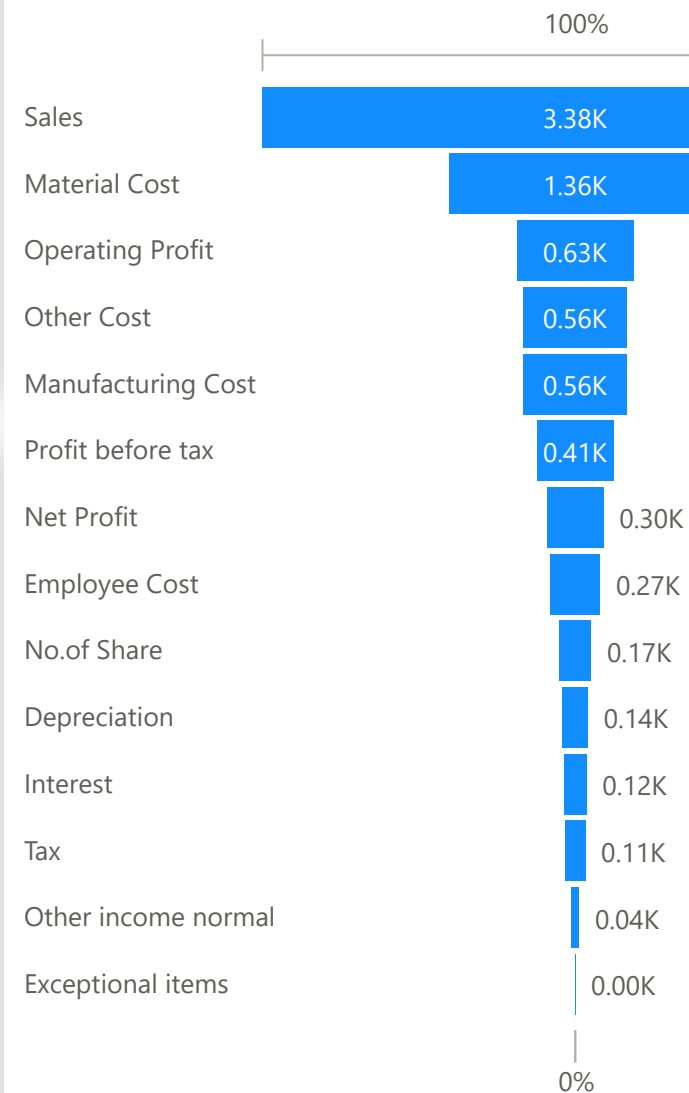
BS_Group_Head Current Assets Non Current Assets



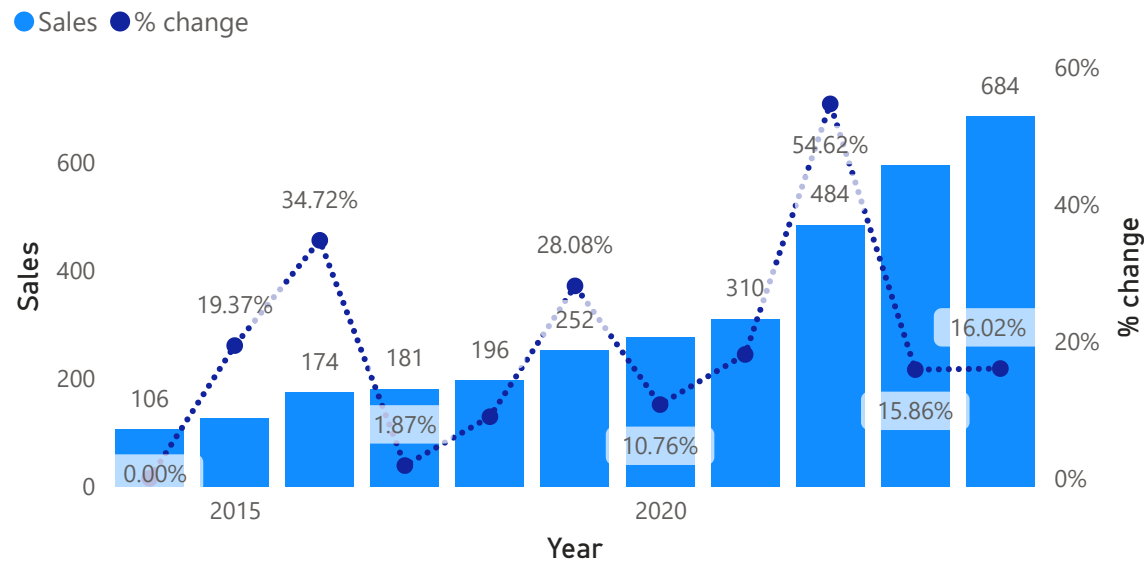
Year

All

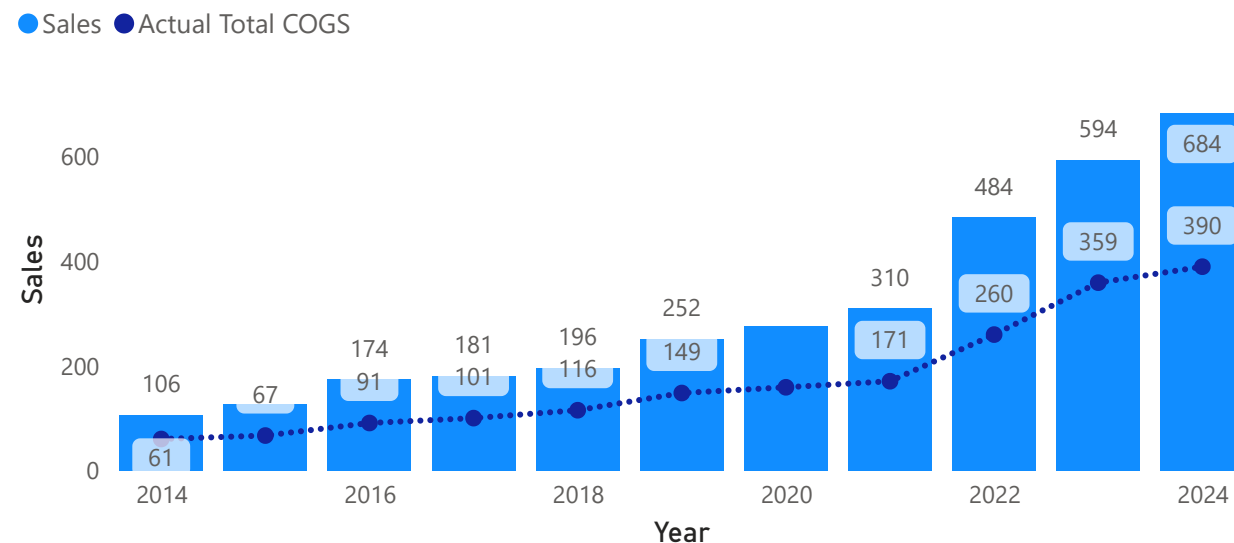
Sum of Value by P&L_Sub_Head



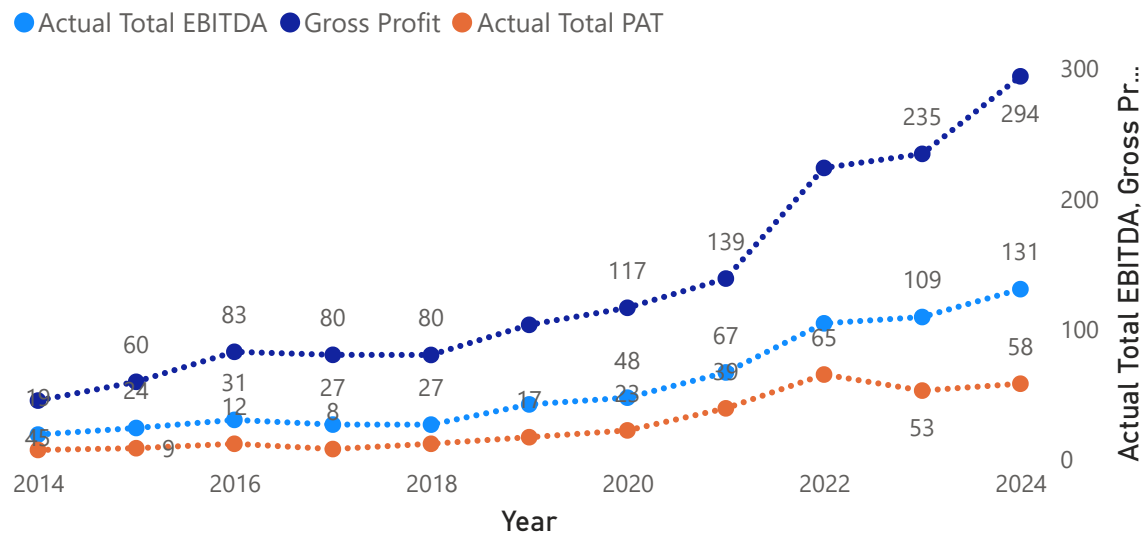
Sales and % change by Year



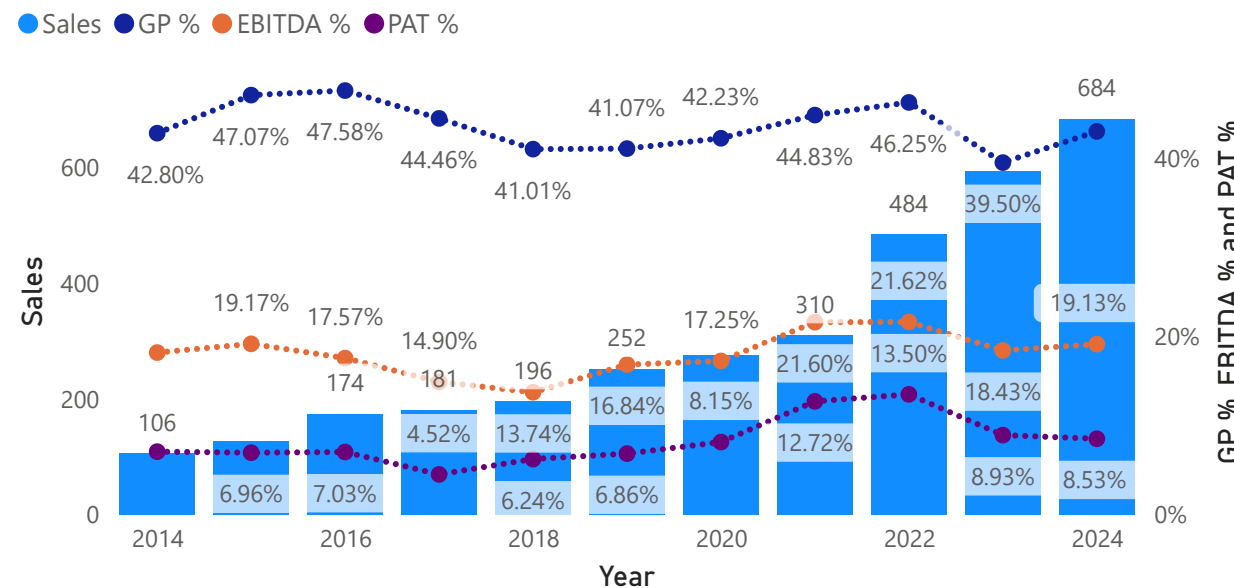
Sales and Actual Total COGS by Year



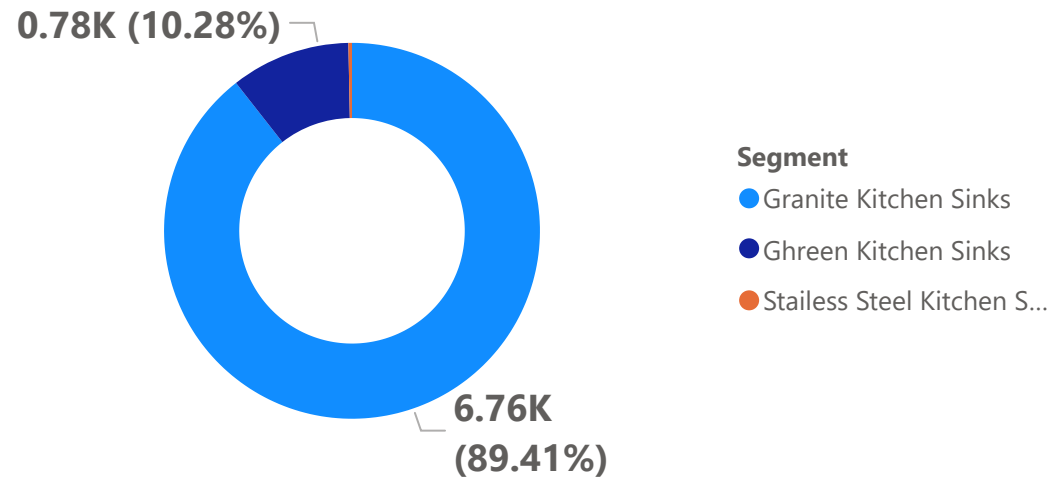
Actual Total EBITDA, Gross Profit and Actual Total PAT by Year



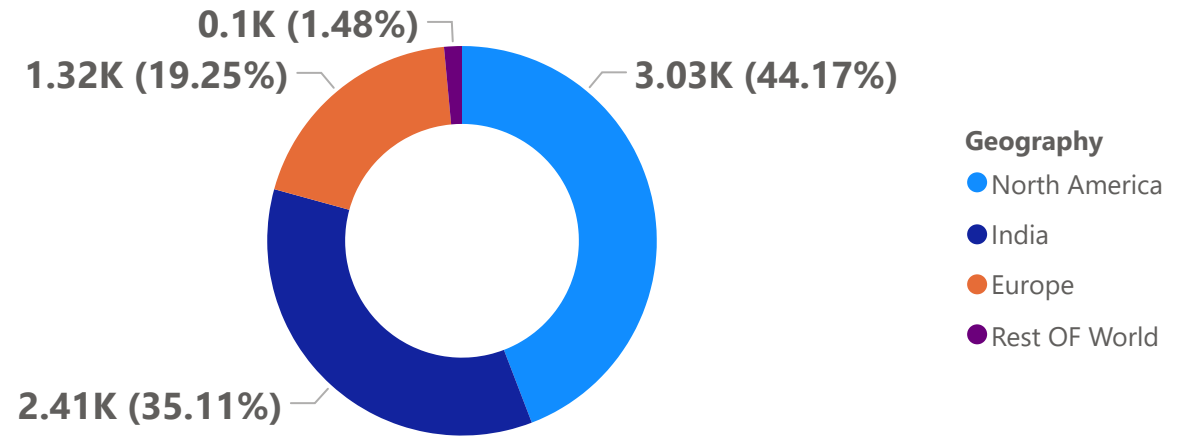
Sales, GP %, EBITDA % and PAT % by Year



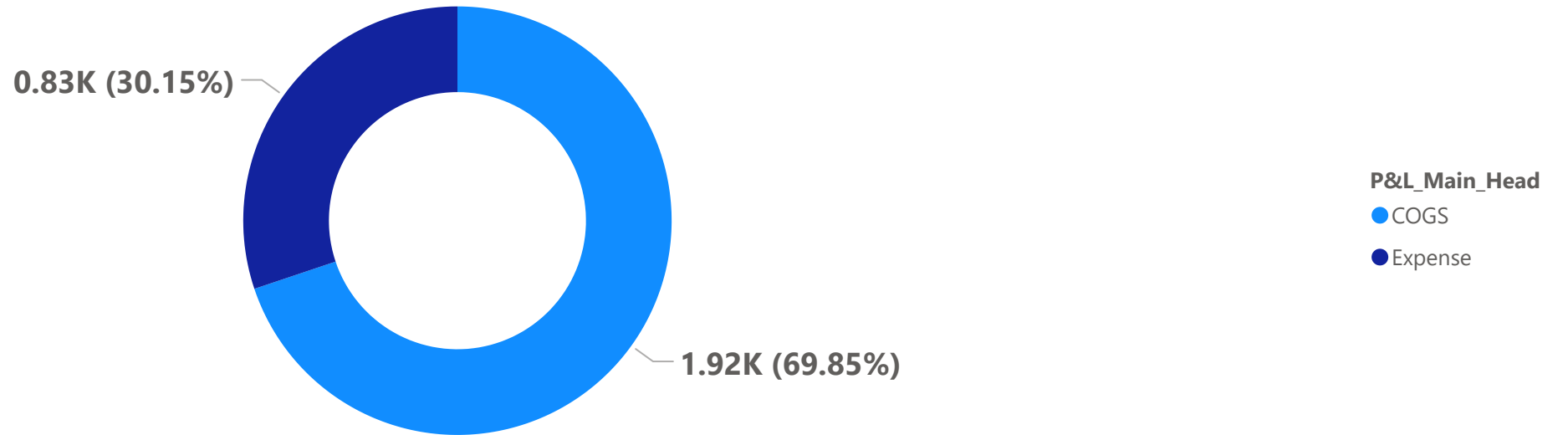
Sum of Contribution by Segment



Sum of Contribution by Geography



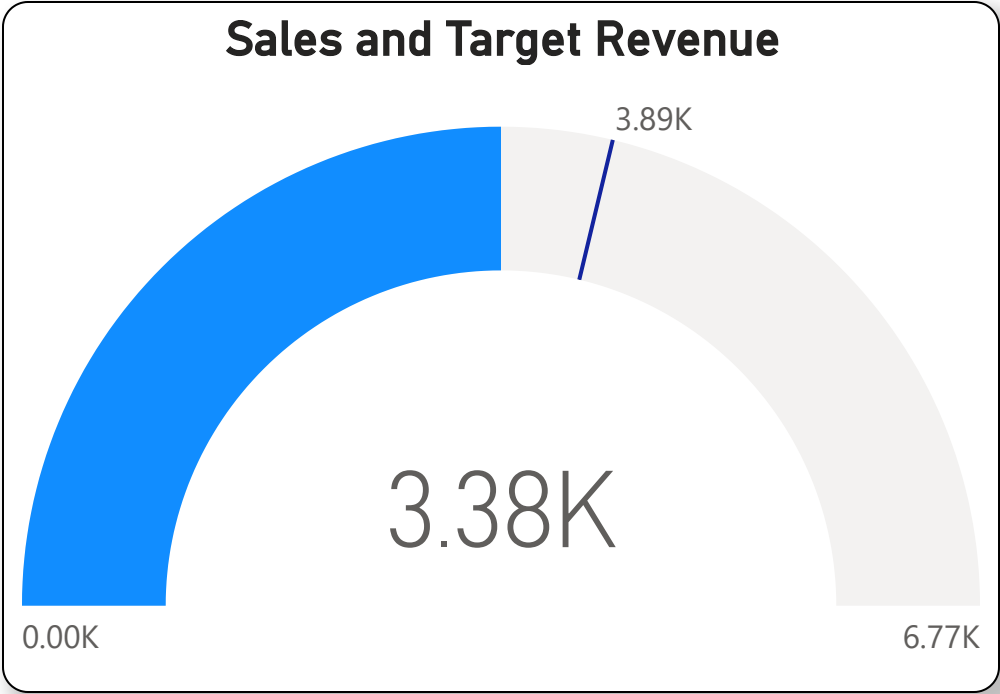
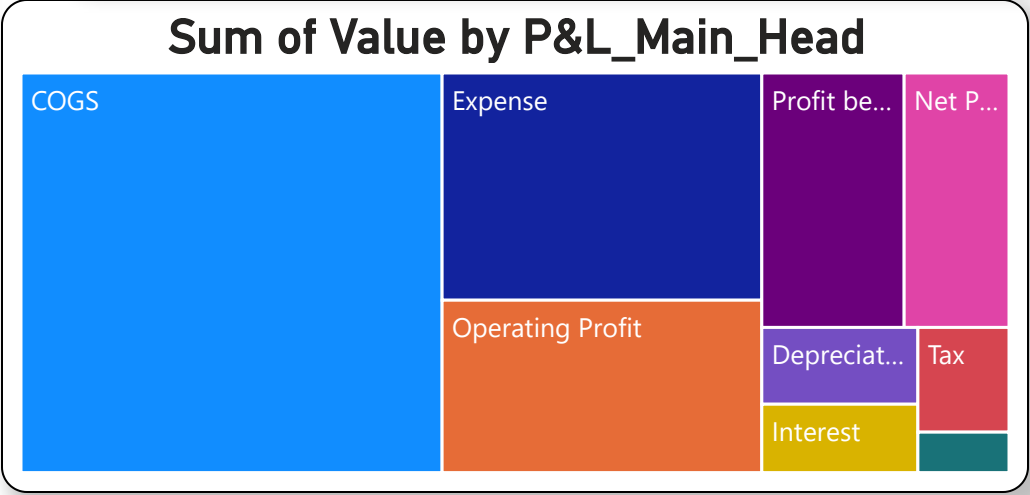
Sum of Value by P&L_Main_Head



P&L_Main_Head	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
COGS										
Manufacturing Cost	19.09	18.71	22.20	31.08	33.20	33.14	38.42	47.46	80.92	100.56
Material Cost	41.54	48.51	69.01	69.45	82.42	115.37	121.03	123.57	179.23	258.87
Depreciation										
Depreciation	5.00	4.00	5.00	6.00	7.00	9.00	12.00	13.00	18.00	26.00
Expense	26.09	35.43	52.22	53.50	53.45	61.06	68.94	72.01	119.21	125.16
Interest	5.00	8.00	9.00	11.00	8.00	12.00	10.00	8.00	11.00	17.00
Net Profit	7.50	8.84	12.24	8.19	12.24	17.28	22.50	39.42	65.36	53.04
No.of Share	15.70	15.70	15.70	15.70	15.70	15.70	15.70	15.70	15.70	15.70
Operating Profit	19.28	24.35	30.57	26.97	26.93	42.44	47.61	66.96	104.64	109.47
Other Income	0.65	0.69	1.77	2.54	4.61	2.13	4.73	8.01	10.07	1.59
Profit before tax	10.00	13.00	18.00	13.00	17.00	24.00	30.00	54.00	86.00	68.00

Year

All



22.10%

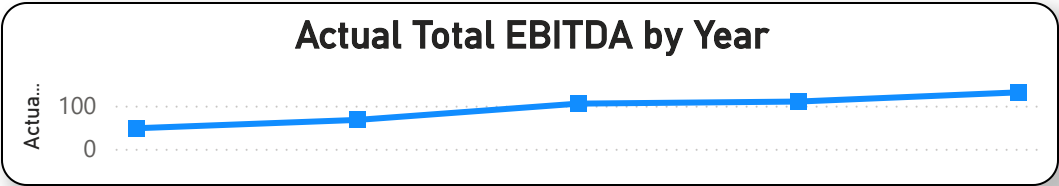
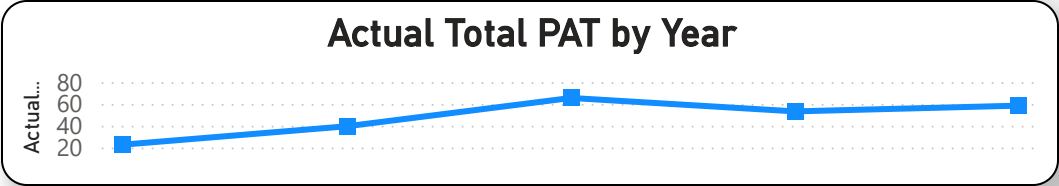
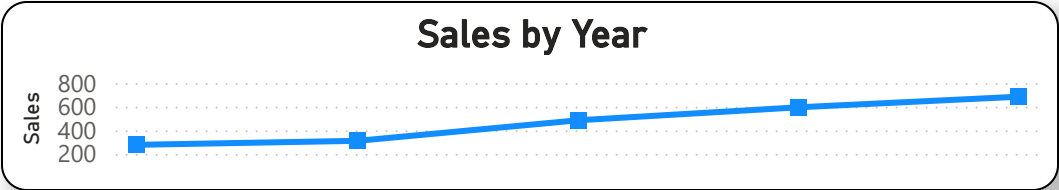
Rev CAGR %

27.54%

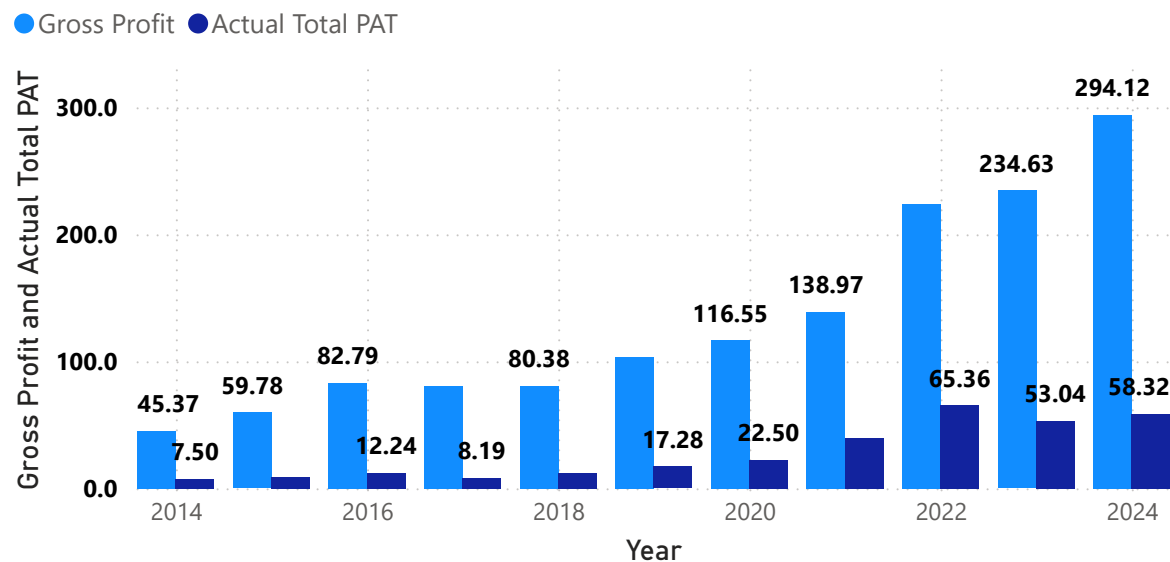
PAT CAGR %

25.26%

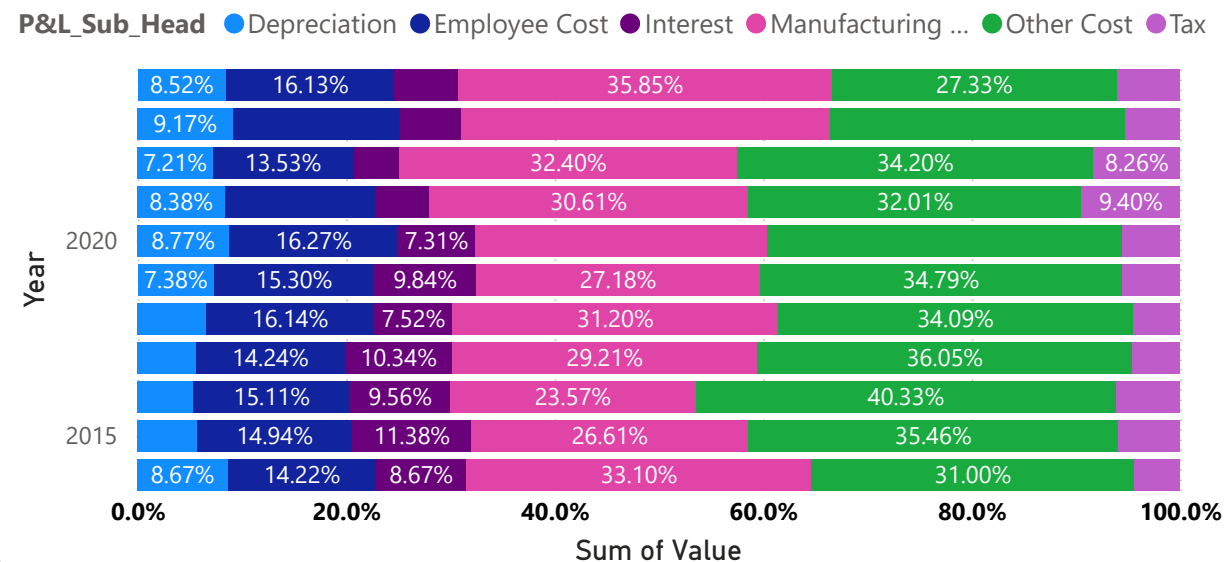
EBITDA CAGR %



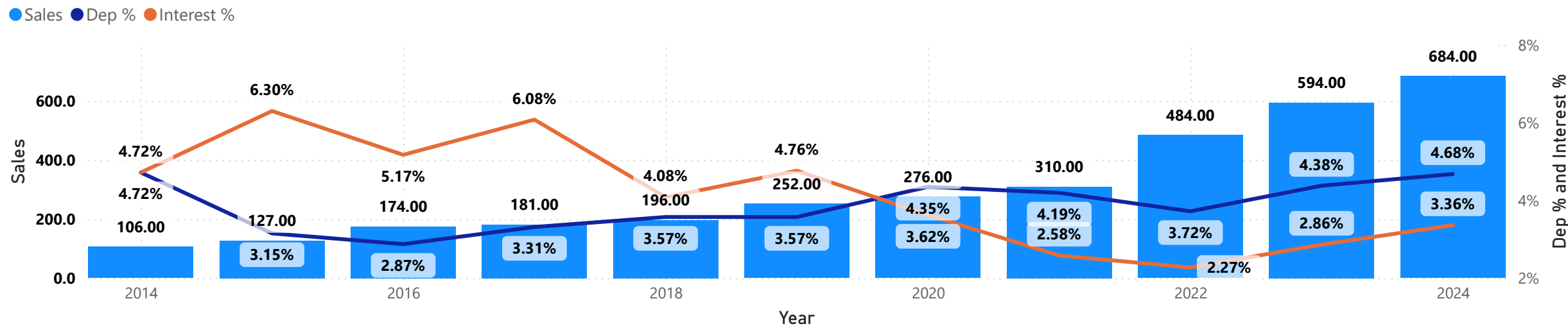
Gross Profit and Actual Total PAT by Year



Sum of Value by Year and P&L_Sub_Head



Sales, Dep % and Interest % by Year



BS_Main_Head

2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024

Shareholder Equity & Liabilities

Total Liabilities

Total Liabilities

Non Current Liabilities

Equity

Current Liabilities

Assets

Total Assets

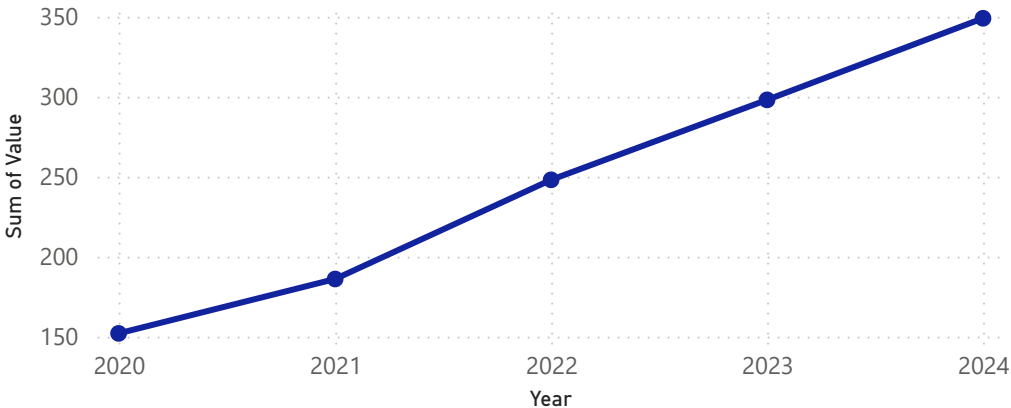
Non Current Assets

Current Assets

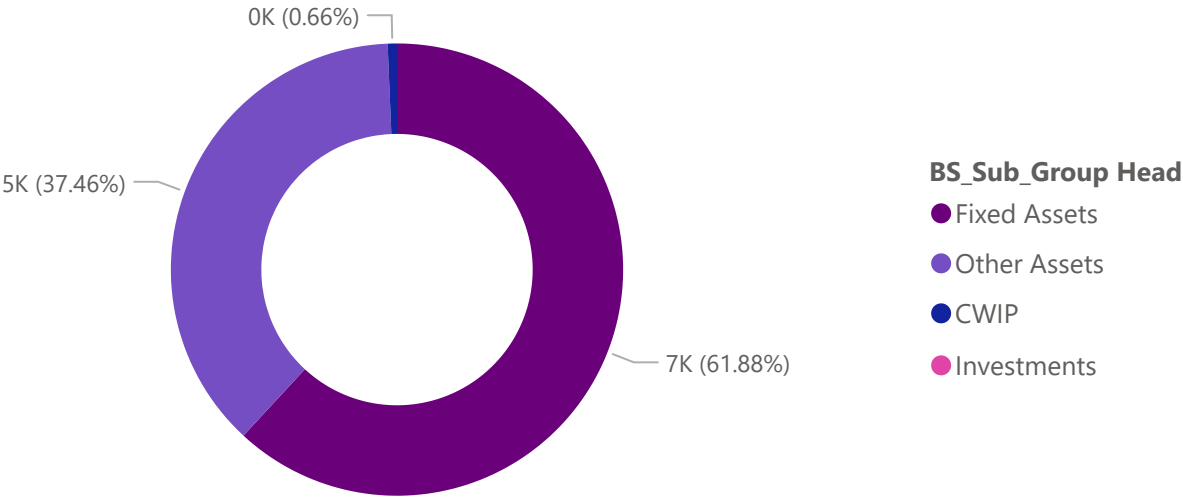
97	147	199	233	260	291	325	391	553	712	845
73	138	129	152	173	182	191	215	301	470	625
34	42	79	112	118	133	157	191	253	303	354
52	72	111	90	110	134	142	186	299	347	356
97	147	199	233	260	291	325	391	553	712	845
190	272	314	422	486	537	588	704	914	1353	1716
122	174	264	266	294	340	391	468	672	755	872

Sum of Value by Year and BS_Sub_Group Head

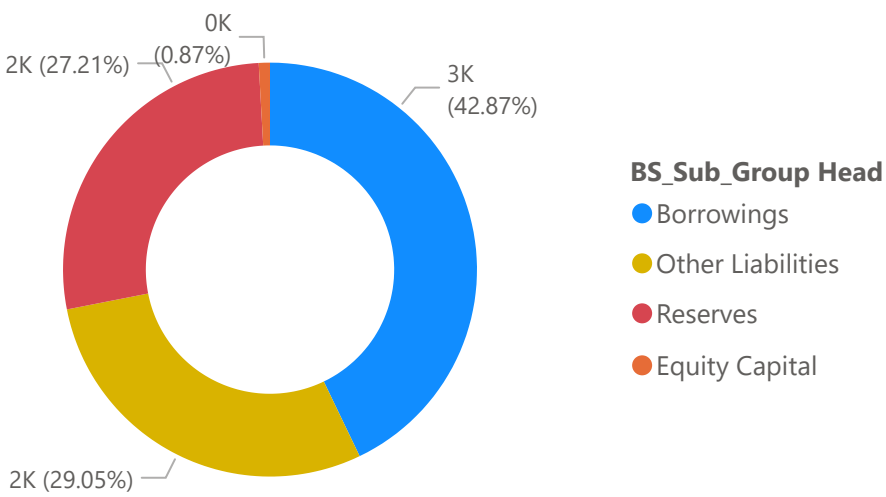
BS_Sub_Group Head Reserves



Sum of Value by BS_Sub_Group Head



Sum of Value by BS_Sub_Group Head



Working Capital

283

Working Capital

D/E

76.24%

D/E

Assets Turnover

83.49%

Assets Turnover

Total Assets

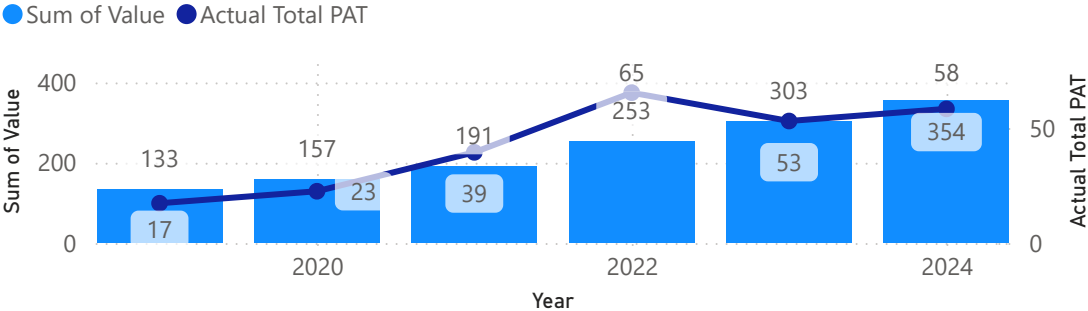
243.18%

Current Ratio

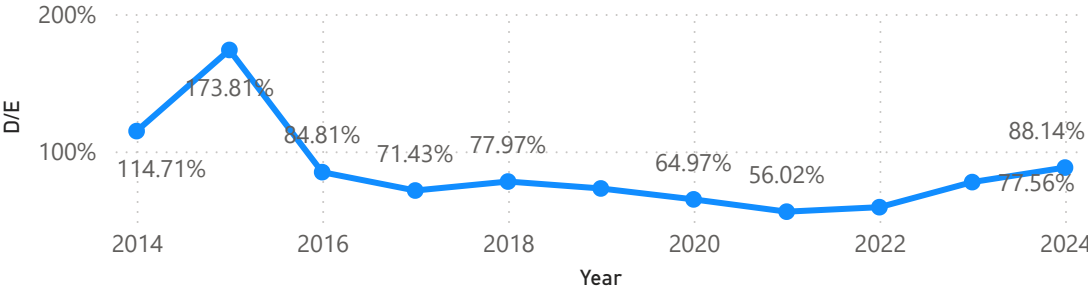
Sum of Value by BS_Node Head



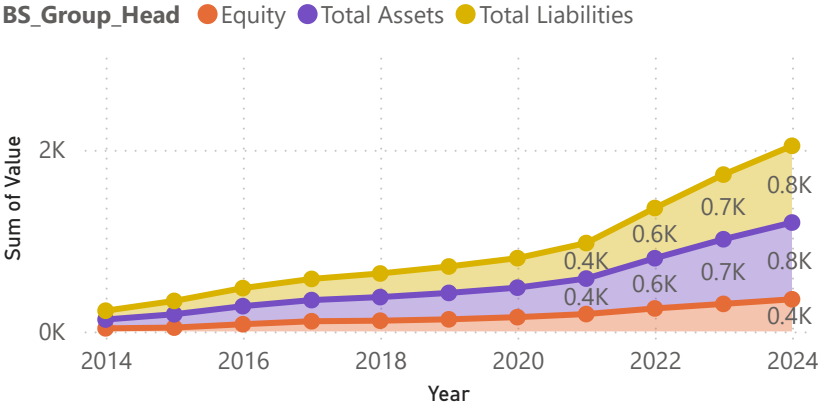
Sum of Value and Actual Total PAT by Year



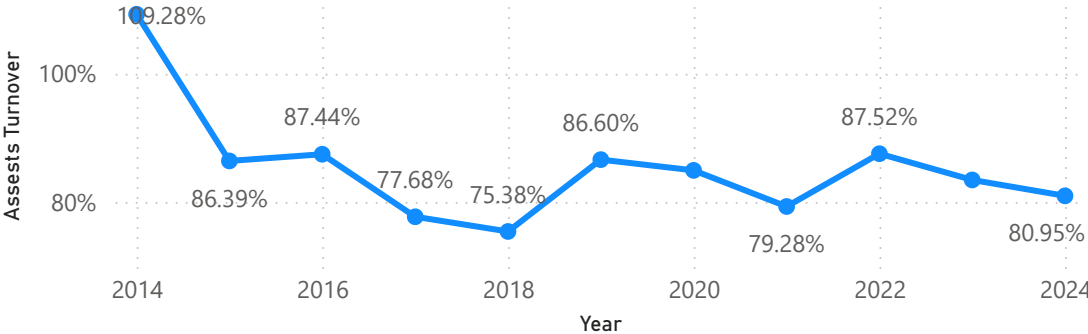
D/E by Year



Sum of Value by Year and BS_Group_Head



Assets Turnover by Year

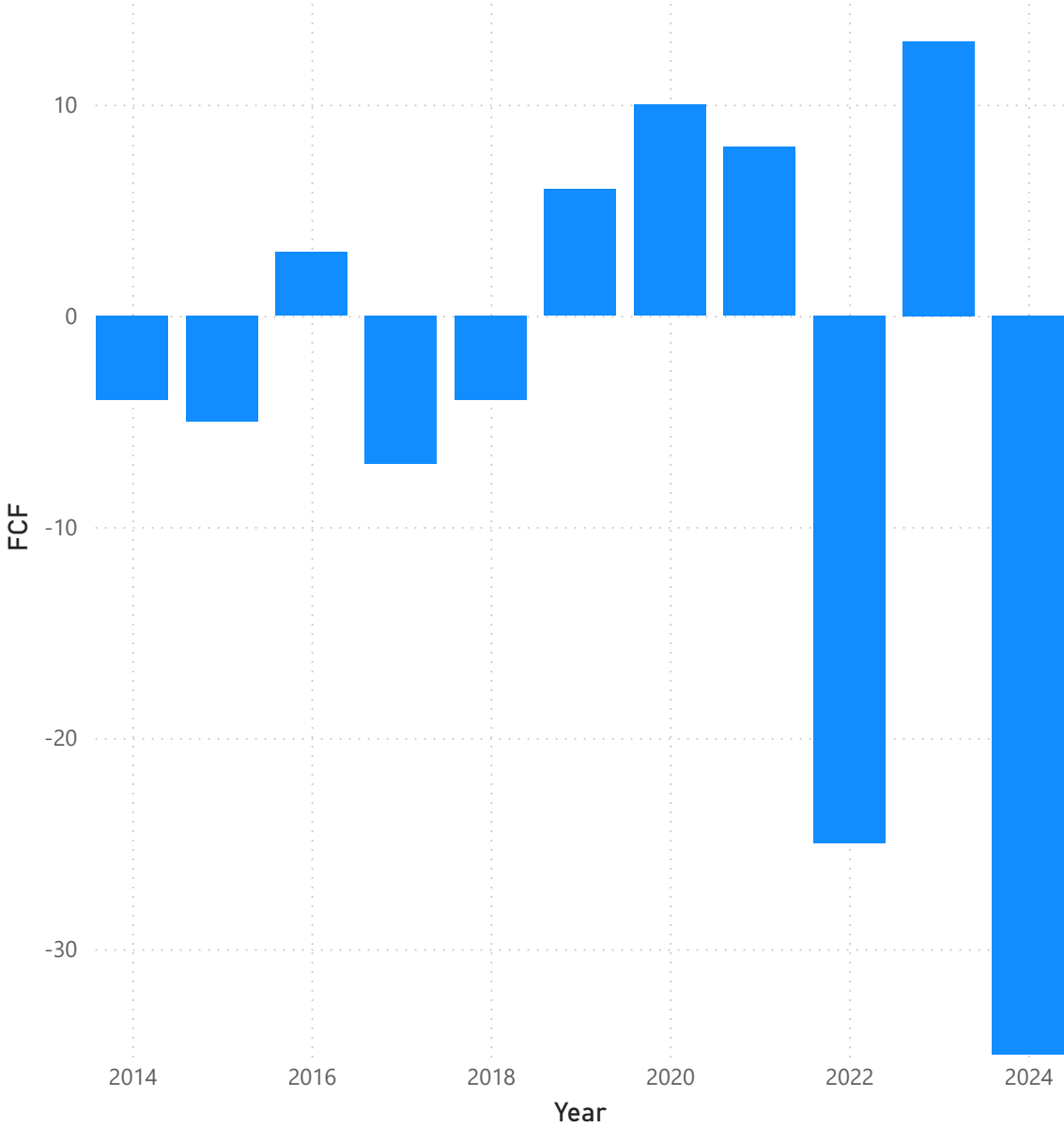


CFS_Main Head

2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 20

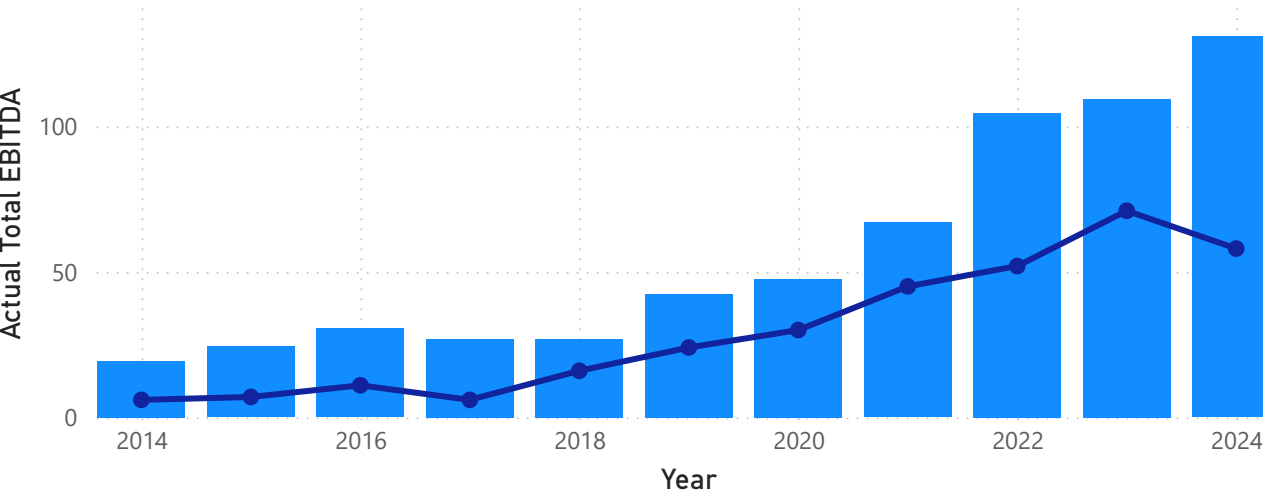
☐ Cash from Financing Activity											
Cash from Financing Activity	4	25	19	2	0	-4	-10	-9	18	64	
Dividends paid	-1	-2	-2	-3	-3	-3	-3	-5	-6	-3	
Financial liabilities	0	0	0	0	0	0	-2	-1	-2	-2	
Interest paid fin	-2	-6	-7	-7	-6	-7	-9	-7	-10	-14	-
Other financing items	6	0	0	11	9	2	0	0	0	0	
Proceeds from borrowings	0	31	0	0	0	4	0	5	36	84	
Proceeds from shares	0	1	30	1	0	0	6	0	0	0	
Repayment of borrowings	0	0	-3	0	0	0	-3	0	0	0	
☐ Cash from Investing Activity											
Acquisition of companies	0	0	0	-3	-1	0	0	0	0	0	
Cash from Investing Activity	-9	-27	-13	-14	-20	-17	-19	-35	-73	-136	-1

FCF by Year



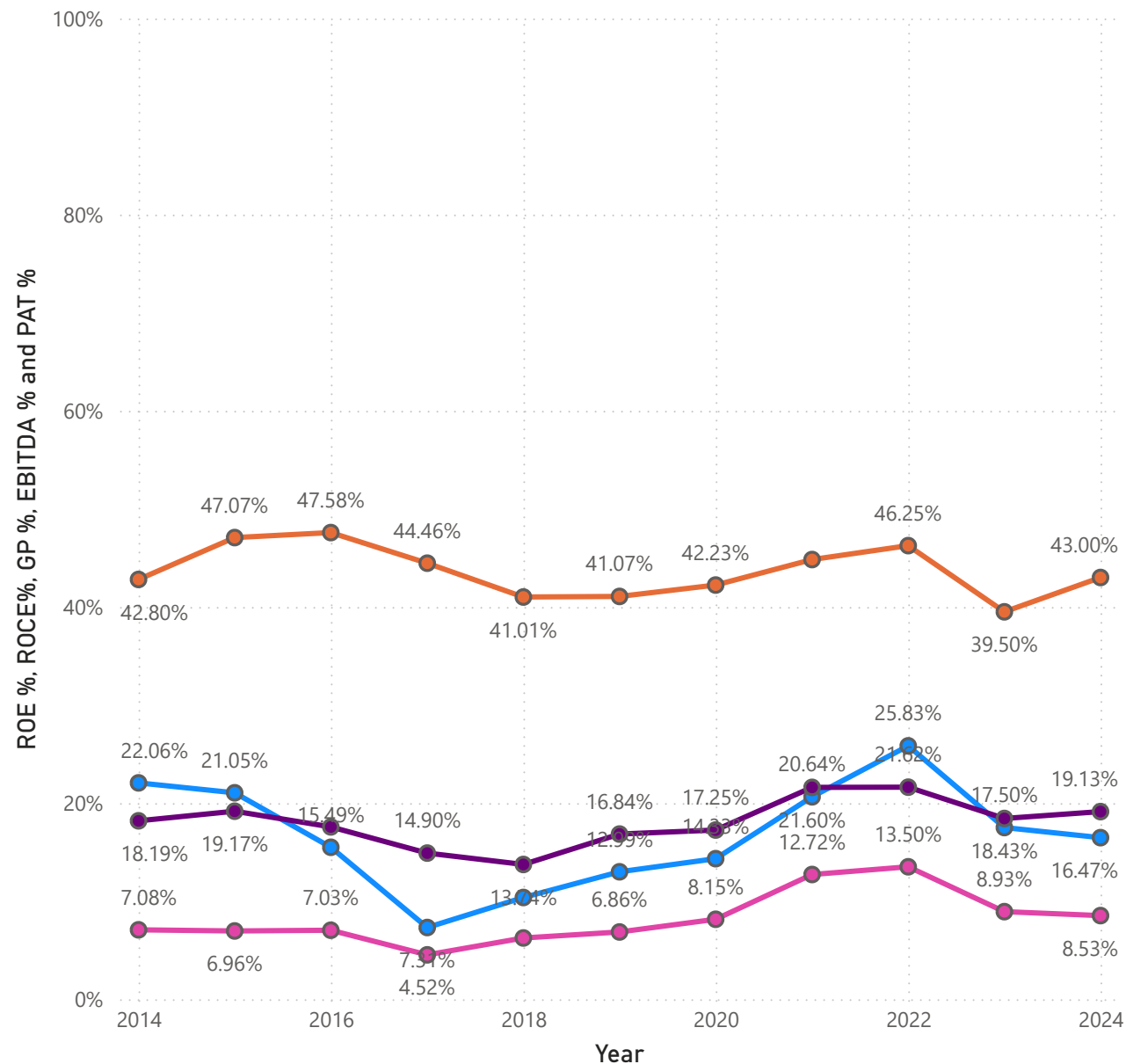
Actual Total EBITDA and CFO by Year

● Actual Total EBITDA ● CFO



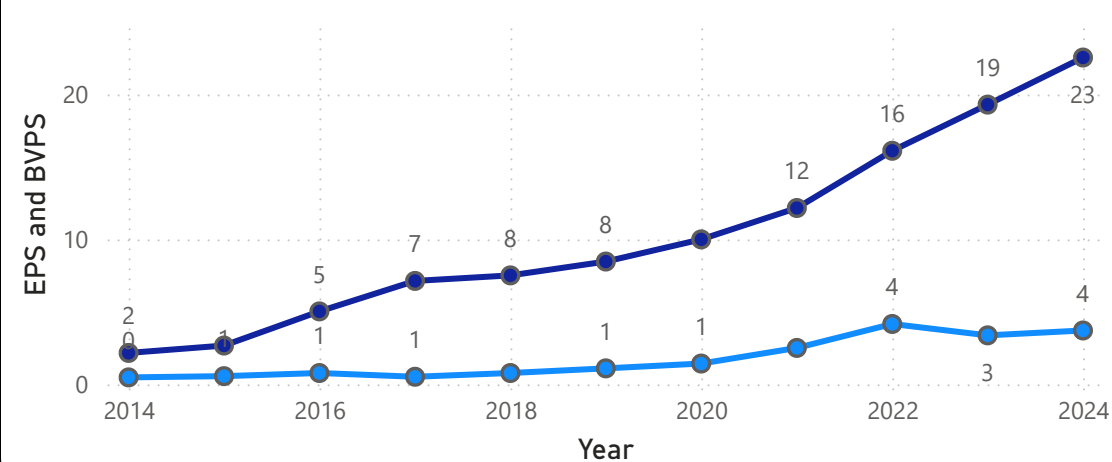
ROE %, ROCE%, GP %, EBITDA % and PAT % by Year

ROE % ROCE% GP % EBITDA % PAT %



EPS and BVPS by Year

EPS BVPS



Financial Leverage and Assests Turnover by Year

Financial Leverage Assests Turnover

