


Bitcoin24			 Individual Micro Model			Strategy ->		Normie		BTC Case ->		Bear							
Assumptions																			
Starting BTC (#)		0.10		Assets (excl. BTC) breakdown:				Mortgage (\$K)		\$0									
Assets excl. BTC (\$K)		\$0		Equity		30.0%		Mortgage Cos		5.0%									
				Real Estat		50.0%													
Earnings (\$K)		\$0		Bonds		15.0%													
Results																			
		Year						CAGR		% of Total									
USD K		2024		2025		2030		2035		2040		2045		24-45		2024		2045	
Excess earnings (\$K)		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -							
# of BTC Purchased		0.0		0.0		0.0		0.0		0.0		0.0							
# of BTC Count		0.1		0.1		0.1		0.1		0.1		0.1		0.0%					
BTC Price (\$K)		\$ 65		\$ 81		\$ 233		\$ 605		\$ 1,420		\$ 3,250		20.5%					
Assets (\$K)																			
BTC		\$ 7		\$ 8		\$ 23		\$ 61		\$ 142		\$ 325		20.5%		100.0%		100.0%	
Equity		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -				0.0%		0.0%	
Real Estate		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -				0.0%		0.0%	
Bonds		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -				0.0%		0.0%	
Currency		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -				0.0%		0.0%	
Total Assets (\$K)		\$ 7		\$ 8		\$ 23		\$ 61		\$ 142		\$ 325		20.5%		100.0%		100.0%	
Debt (\$K)		\$ -		\$ -		\$ -		\$ -		\$ -		\$ -							
Net Assets (\$K)		\$ 7		\$ 8		\$ 23		\$ 61		\$ 142		\$ 325		20.5%					





## Assumptions

Starting BTC (#)	0.10	Assets (excl. BTC) breakdown:		Mortgage (\$K)	\$0
Assets excl. BTC (\$K)	\$0	Equity	30.0%	Mortgage Cos	5.0%
Earnings (\$K)	\$0	Real Estat	50.0%		
		Bonds	15.0%		

## Results

USD K	Year						CAGR 24-45	% of Total	
	2024	2025	2030	2035	2040	2045		2024	2045
Excess earnings (\$K)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -			
# of BTC Purchased	0.0	0.0	0.0	0.0	0.0	0.0			
# of BTC Count	0.1	0.1	0.1	0.1	0.1	0.1	0.0%		
BTC Price (\$K)	\$ 65	\$ 98	\$ 572	\$ 2,120	\$ 5,385	\$ 13,400	28.9%		
Assets (\$K)									
BTC	\$ 7	\$ 10	\$ 57	\$ 212	\$ 538	\$ 1,340	28.9%	100.0%	100.0%
Equity	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		0.0%	0.0%
Real Estate	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		0.0%	0.0%
Bonds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		0.0%	0.0%
Currency	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		0.0%	0.0%
Total Assets (\$K)	\$ 7	\$ 10	\$ 57	\$ 212	\$ 538	\$ 1,340	28.9%	100.0%	100.0%
Debt (\$K)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -			
Net Assets (\$K)	\$ 7	\$ 10	\$ 57	\$ 212	\$ 538	\$ 1,340	28.9%		





## Assumptions

Starting BTC (#)	0.10	Assets (excl. BTC) breakdown:	Mortgage (\$K)	\$0
Assets excl. BTC (\$K)	\$0		Equity	30.0%
			Real Estate	50.0%
Earnings (\$K)	\$0		Bonds	15.0%
			Mortgage Cost	5.0%

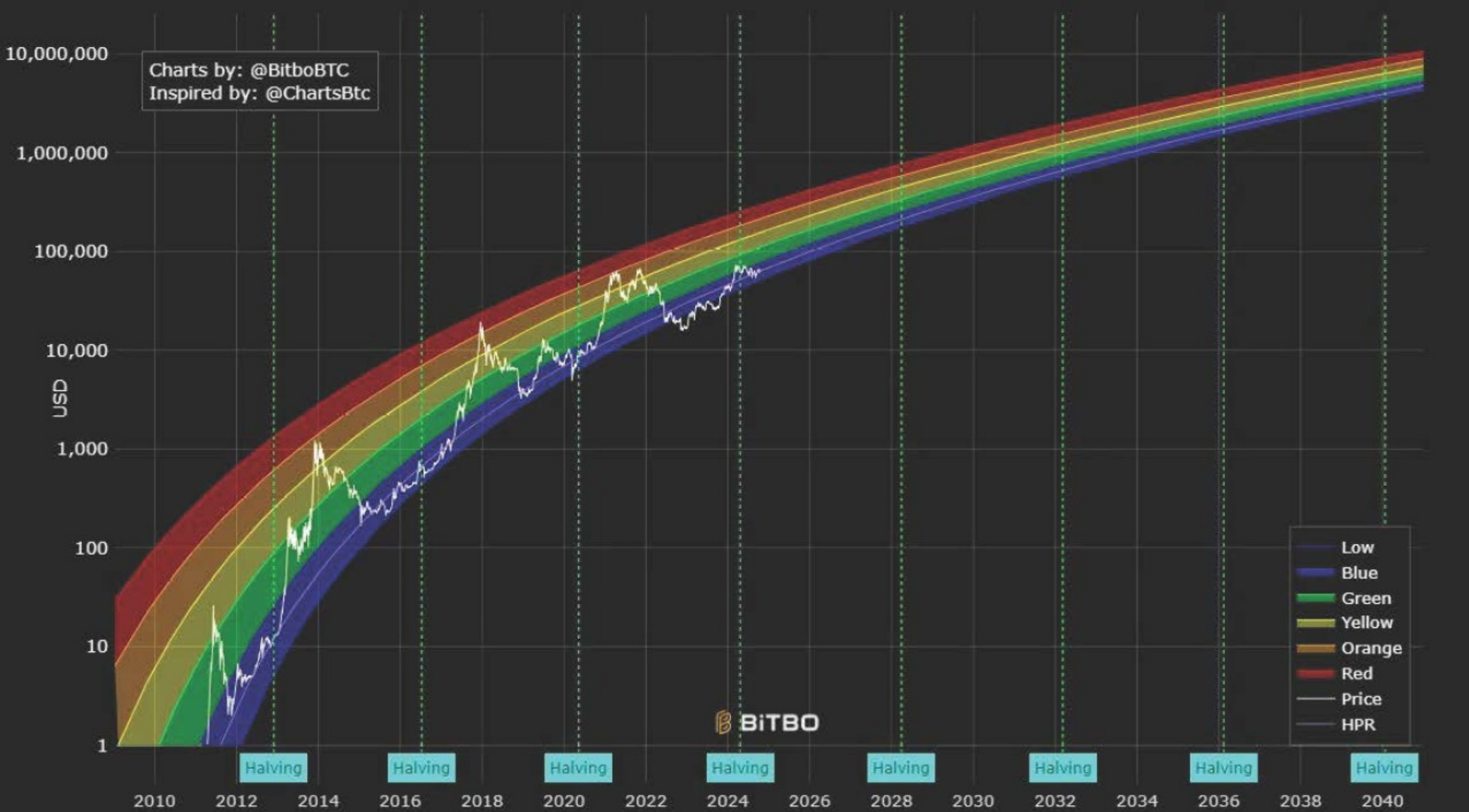
## Results

USD K	Year						CAGR 24-45	% of Total	
	2024	2025	2030	2035	2040	2045		2024	2045
Excess earnings (\$K)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -			
# of BTC Purchased	0.0	0.0	0.0	0.0	0.0	0.0			
# of BTC Count	0.1	0.1	0.1	0.1	0.1	0.1	0.0%		
BTC Price (\$K)	\$ 65	\$ 114	\$ 1,187	\$ 5,286	\$ 16,131	\$ 49,228	37.1%		
Assets (\$K)									
BTC	\$ 7	\$ 11	\$ 119	\$ 529	\$ 1,613	\$ 4,923	37.1%	100.0%	100.0%
Equity	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		0.0%	0.0%
Real Estate	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		0.0%	0.0%
Bonds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		0.0%	0.0%
Currency	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		0.0%	0.0%
Total Assets (\$K)	\$ 7	\$ 11	\$ 119	\$ 529	\$ 1,613	\$ 4,923	37.1%	100.0%	100.0%
Debt (\$K)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -			
Net Assets (\$K)	\$ 7	\$ 11	\$ 119	\$ 529	\$ 1,613	\$ 4,923	37.1%		



# Bitcoin: Stock-to-Flow Model





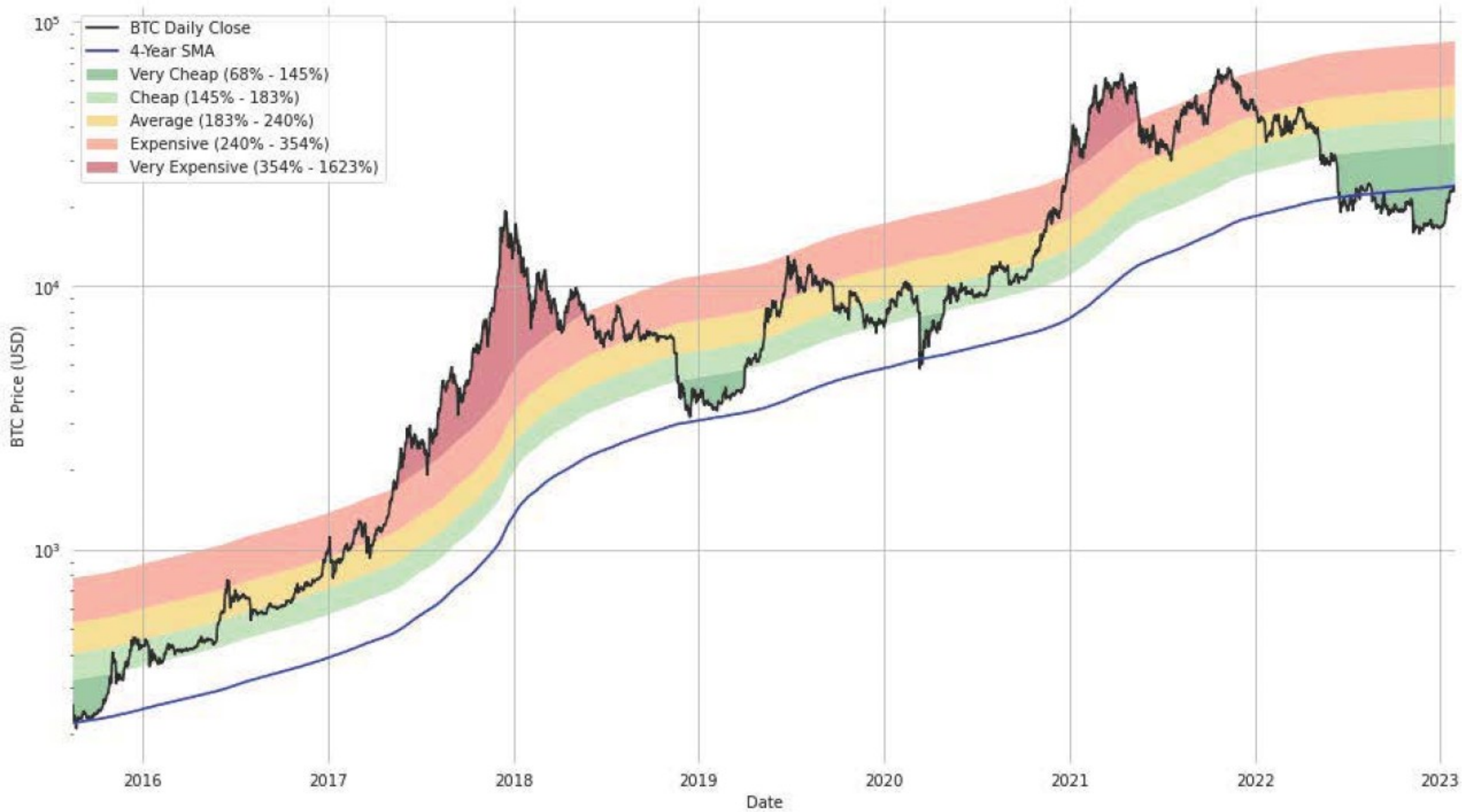


Created by: @BitboBTC  
Inspired by: @Giovann35084111



BITBO

Historical Bitcoin Price with Categorized  
Deviations from 4-Year Simple Moving Average  
Note Price Axis is Log-Scaled





● BTC: Price

● BTC: BV

● BTC: EV / BV

● BTC: 4yr CAGR (%)

● 4yr Reference Point

+ Add

if(range(m1),"=",max(range(m1))-4\*365,m1,0)

ⓘ

Evaluate and draw

Available functions: sma, ema, median, sum, cummax, cummean, cumstd, cumsum, std, percent\_change, diff, log, pow, abs, range, rsi, max, min, shift, corr, if, value\_at, upper, lower, subset, round, backtest, dca\_installments, dca, drawdown, mean\_return, realized\_vol, sharpe\_ratio

Scale  
Linear

Color  
●

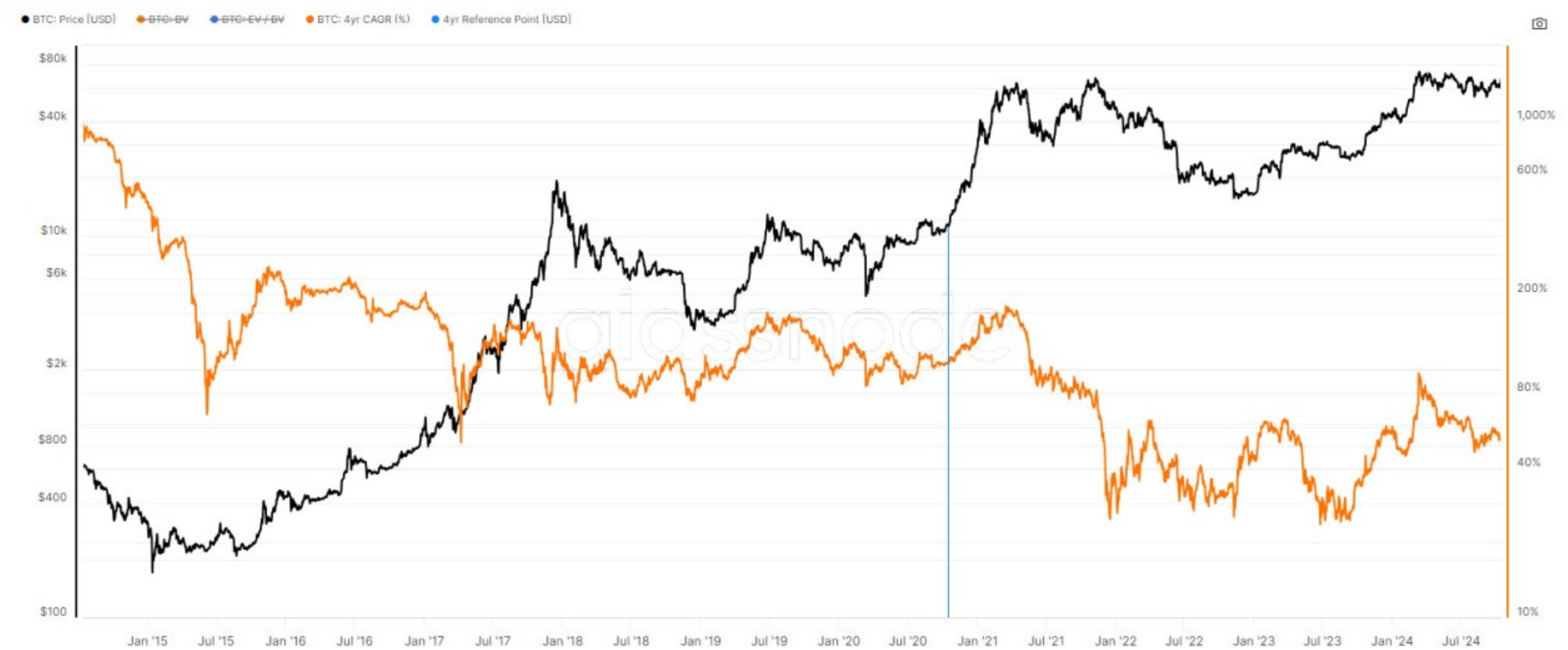
Y Axis  
Y1

Chart Style  
Bar

Formatter  
Currency USD

Visibility  
👁

Zoom  
All





# Real estate is the number one store of value





# Housing prices are collapsing against bitcoin

Average price of a home  
U.S. Dollars vs. bitcoin



**2016**  
\$357,000



~968 BTC



**2020**  
\$383,000



~41 BTC



**2024**  
\$513,100



~12 BTC

In 2032 BTC will be worth a \$1,000,000. What will a house cost?