## Fund Manager & Client Onboarding Flow DB SecretManager Fund Manager System FM Signup POST /signup Email must be unique (email, password) Validate email Create user record (pending approval) Create Fund Manager Request: "fund\_manager\_id": "SS32", POST /fund\_managers "name": "Sachin S" "mail\_id": "tes\_api@gmail.com", "phone": "+919535976754", "dob": "1980-01-01" Insert FundManager Ensure fund\_manager\_id is unique Approve User and Assign Role Request: "user\_name": "Test", "email": "check\_api@gmail.com", "role": "fm", POST /api/update\_user "is\_subscribed": true; "fundmanager\_id": "SS32", "phone\_number": "6525256175" Validate uniqueness (email, phone) Update user role and assign FM ID **Onboard Client** Request: "client\_id": "CLIENT CHECK", "name": "JAYT" "mail\_id": "jayt@ investit.ai", "phone": "999999999", "dob": "", POST /add\_user "initial\_capital": 1000000, "broker": "Symphony", "fund\_manager\_id": "SS32" Ensure FM exists Create Client DB **Add Client Secrets** Request: "user\_id": "PJ600", "secret\_key": "Kjlrgegb826@mu", "app\_key": "c8d15brgegre448d47f0c15b781", "source": "WEBAPI", "api\_url": "http://182.156.6.41:3000", POST /api/secret "totp\_secret\_key": "rgerggre" "password": "gerg@ergge1234", "device\_type": "Web" Store secrets securely Fund Manager Admin System DB SecretManager