SOFTWARE CONFIGURATION MANAGEMENT (SCM)

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- The output of the software process is information that may be divided into three broad categories:
- (1) computer programs (both source level and executable forms);
- (2) documents that describe the computer programs (targeted at both technical practitioners and users), and
- (3) data.

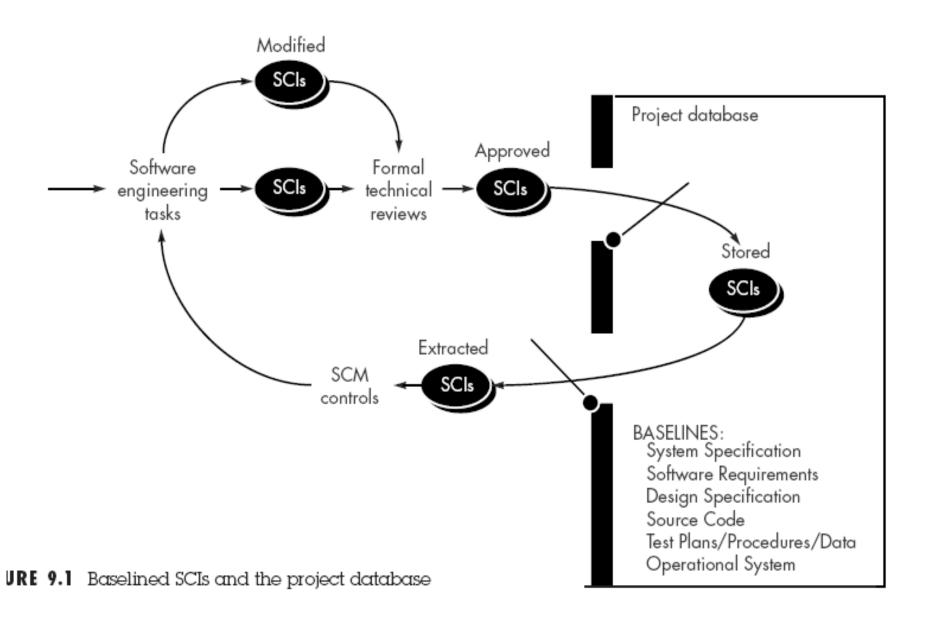
There are four fundamental sources of change:

- New business or market conditions dictate changes in product requirements or business rules.
- New customer needs demand modification of data produced by information systems,
- Reorganization or business growth/downsizing causes changes in project priorities or software engineering team structure.
- Budgetary or scheduling constraints.

- Free software tools that help in SCM are:
 - Concurrent Versions System (CVS)
 - Revision Control System (RCS)
 - Source Code Control System (SCCS)
- Commercial Tools:
 - Rational Clear Case
 - PVCS
 - Microsoft Visual SourceSafe

Baselines

- A baseline is a software configuration management concept that helps us to control.
- Change without seriously impeding justifiable change.



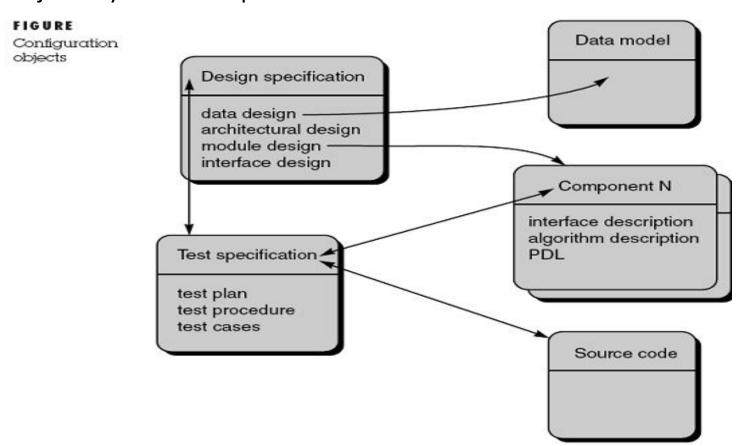
Five SCM tasks

- Identification (tracking multiple versions to enable efficient changes)
- Version control (control changes before and after release to customer)
- Change control (authority to approve and prioritize changes)
- Configuration auditing (ensure changes made properly)
- Reporting (tell others about changes made)

<u>Difference between SCM and Software Support (Maintenance)</u>

- Support is a set of software engineering activities that occur after software has been delivered to the customer and put into operation.
- Software configuration management is a set of tracking and control activities that begin when a software engineering project begins and terminate only when the software is taken out of operation.

 A configuration object has a name, attributes, and is "connected" to other objects by relationships.

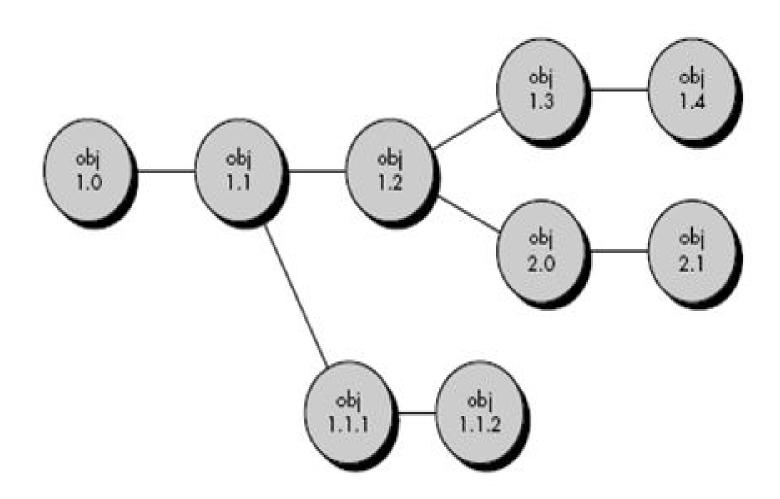


Version Control

- Configuration management allows a user to specify alternative configurations of the software system through the selection of appropriate versions
- This is supported by associating attributes with each software version, and then allowing a configuration to be specified [and constructed] by describing the set of desired attributes.
- These "attributes" mentioned can be as simple as a specific version number that is attached to each object or as complex as a string of Boolean variables

FIGURE

Evolution graph



Change Control

- Change request is submitted and evaluated to assess technical merit and impact on the other configuration objects and budget.
- Change report contains the results of the evaluation.
- Change control authority (CCA) makes the final decision on the status and priority of the change based on the change report.
- Engineering change order (ECO) is generated for each change approved .
- Object to be changed is checked-out of the project database subject to access control parameters for the object.
- Modified object is subjected to appropriate SQA and testing procedures.
- Modified object is checked-in to the project database and version control mechanisms are used to create the next version of the software.
- Synchronization control is used to ensure that parallel changes made by different people don't overwrite one another.



Configuration Audit

- To ensure that the change has been properly implemented we conduct:
 - formal technical reviews and
 - the software configuration audit.
- The formal technical review focuses on the technical correctness of the configuration object that has been modified.
- A software configuration audit complements the formal technical review by assessing a configuration object for characteristics that are generally not considered during review.

- The audit asks and answers the following questions:
 - Has the change specified in the ECO (Engineering change order) been made? Have any additional modifications been incorporated?
 - Has a formal technical review been conducted to assess technical correctness?
 - Has the software process been followed and have software engineering standards been properly applied?
 - Has the change been "highlighted" in the SCI? Have the change date and change author been specified? Do the attributes of the configuration object reflect the change?
 - Have SCM procedures for noting the change, recording it, and reporting it been followed?
 - Have all related SCIs been properly updated?

Status Reporting

- Configuration status reporting (sometimes called status accounting) is an SCM task that answers the following questions:
 - What happened?
 - Who did it?
 - When did it happen?
 - What else will be affected?
 - Each time an SCI is assigned new or updated identification, a CSR entry is made.
 - Each time a configuration audit is conducted, the results are reported as part of the CSR task.
 - Output from CSR may be placed in an on-line database.