fpmarkets

Social Trading

Subscriber

Index

Getting Started

Social Trading with FP Markets is quick and easy thanks to a simplified process that can be completed in four simple steps:

1. Open a MetaTrader 4 account
2. Choose the Provider(s) that you wish to copy
3. Follow and Register for FP Markets Social Trading
4. Activate and Start Copy Trading

1. Open A MetaTrader 4 Account

In order to register for FP Markets Social Trading you must first have an active MetaTrader 4 account. Those with an existing FP Markets MetaTrader 4 account can go straight to Step 2.

Download and install MetaTrader 4 in a few simple steps using the links below.

- Register and open a **Live Trading Account** or **Demo Account**
- Log in to the **Client Portal** using the credentials provided in the email
- Download the appropriate version for your operating system
- Once installed, you will be able to register for Social Trading.

2. Choose the Provider(s) You Want to Copy

To choose the Provider(s) you want to copy, go to the **Ratings Page**.
Once on the **Ratings Page** you will be able to see a list of Providers and details about their respective Offers. The 'Ratings' table includes the following details:

Account: The nickname of the Offer.

Return: Displays the return of the Offer in the format of a graph. The light horizontal line in the graph represents break even point. Anything above this line represents a profit while anything below means that the Offer is returning a loss at that given point.

Time Intervals: The return of any given Offer is displayed over three periods. They are:

- All Time: From the first trade executed by the Offer.
- Month: The last month. This is calculated to the day and not the calendar month.
- Week: Last 7 days.

Sort: You can choose the amount of Offers that are visible (20, 40 or 80) and search for other Offer by toggling through the pages using the arrows at the bottom of the page.

Follow: Once you have decided on the Provider you want to copy, click the 'Follow' button that corresponds with their account name as highlighted in green in the image below.

3. Follow and Register

Once you click 'Follow' you will be taken to the 'Subscription Registration' page as shown below. The page includes the following information/details.

Server: Your MetaTrader 4 account will be either a 'Live Account' or 'Demo Account'. Choose from the drop-down menu accordingly.

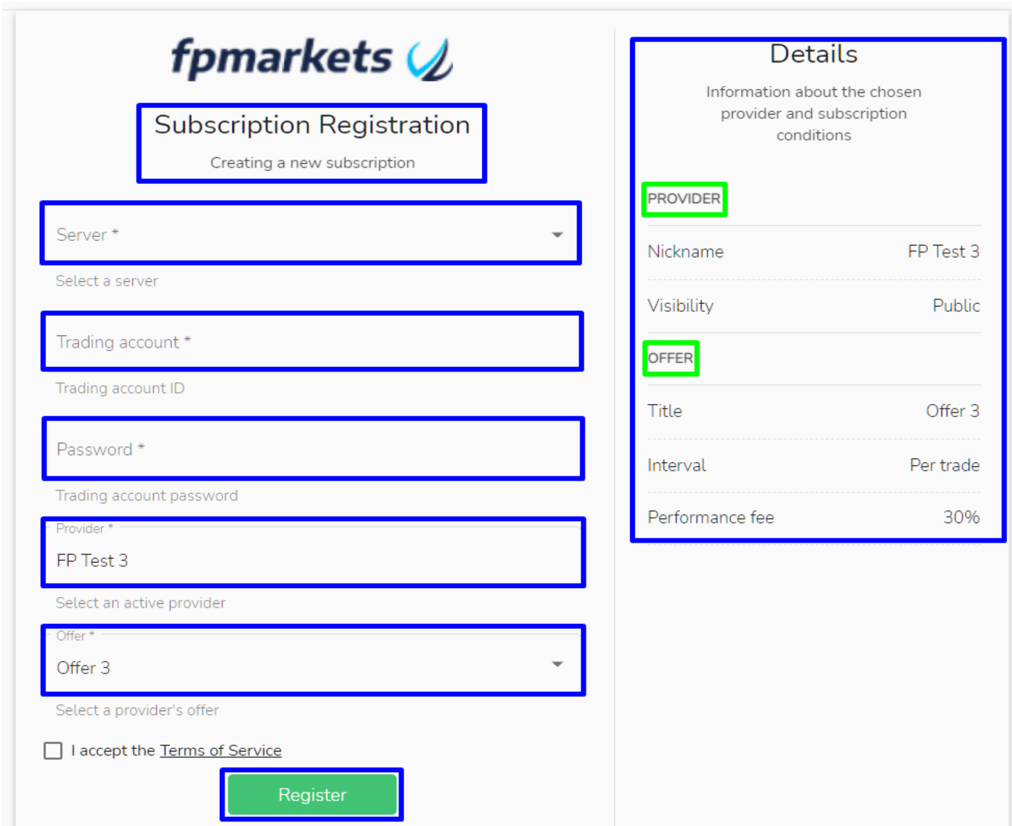
Trading Account/Password: Fill out this section using your MetaTrader 4 credentials. They would have been sent to you via email when you opened your MetaTrader 4 account.

Provider: This section will be automatically populated with the nickname of the Provider that you clicked to follow.

Offer: Select the Provider Offer that you would like to subscribe to. If a Provider has multiple Offers, they will appear in the drop-down menu.

Details: On the right-hand side of the page, you can view details about the Provider and the Offer. It includes specific information with respect to the name of the Offer, the interval in which fees are charged and the performance fee that is payable if the Offer returns a profit over the nominated interval.

Register: Once you have filled out the registration form, accept the terms and click 'Register'.

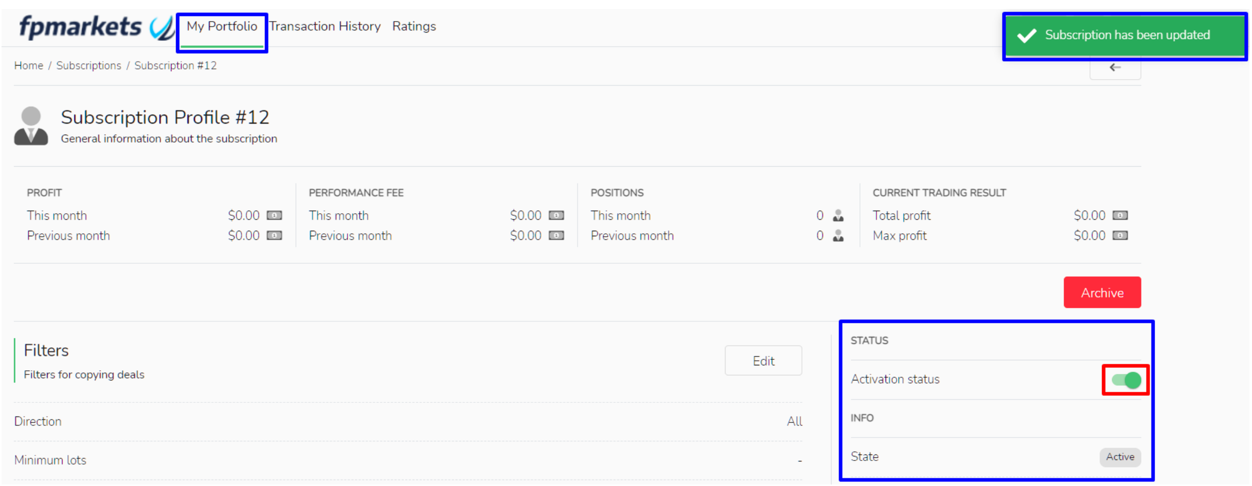


4. Activate and Start Copy Trading

Once you have completed the Subscription Registration you will be automatically logged in to the FP Markets Social Trading portal and taken to the 'Subscription Profile'.

At this point you **MUST ACTIVATE** the Subscription to start copy trading. As shown below:

- Click the activation status button on the right-hand side of the screen. It will initially appear in red.
- Once activated, the button will turn green.
- A pop up will appear indicating that your subscription status has been updated.
- Your trading account will now start copy trading. Refer detailed instructions below on modifying the Subscription profiles.



You can also log in to your Social Trading account at any time. **[Click Here]** or go to **https://social.fpmarkets.com/portal/login**

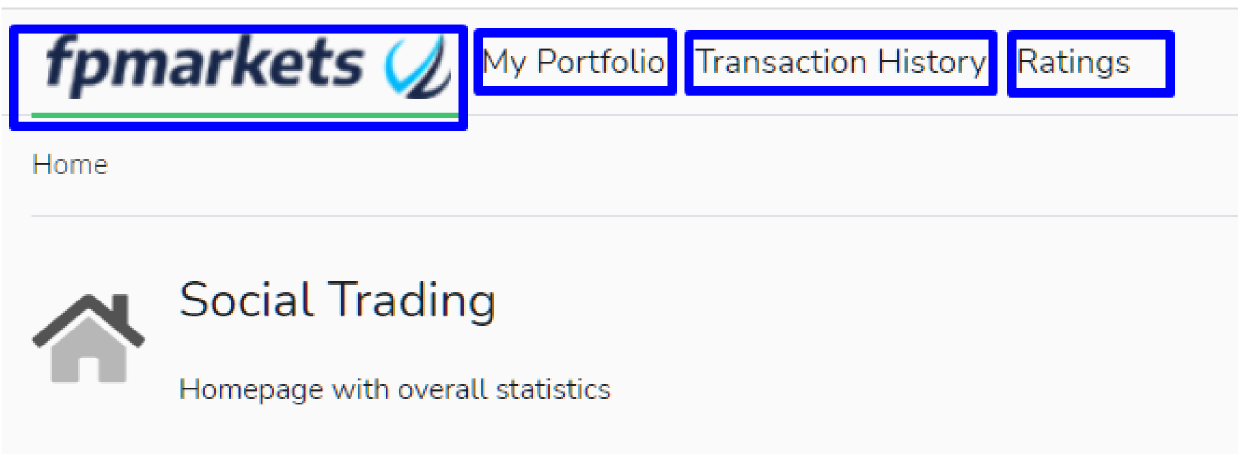
Use your MetaTrader 4 credentials to log in. Once logged in it will take you to the homepage of the 'Dashboard'.

Dashboard

Home

Header: Once logged in, there are a few key areas to take note of in the dashboard. The dashboard is separated into four tabs. You can toggle between **FP Markets (Home)**, **My Portfolio**, **Transaction History** and **Rankings**.

The section of the dashboard that you are in will be highlighted in green as below.



Social Trading: FP Markets will be highlighted in green when you are in the home section of the dashboard. 'Social Trading' should appear next to a home icon below this.

Key Information: Some key pieces of information are found across the middle section of the page:

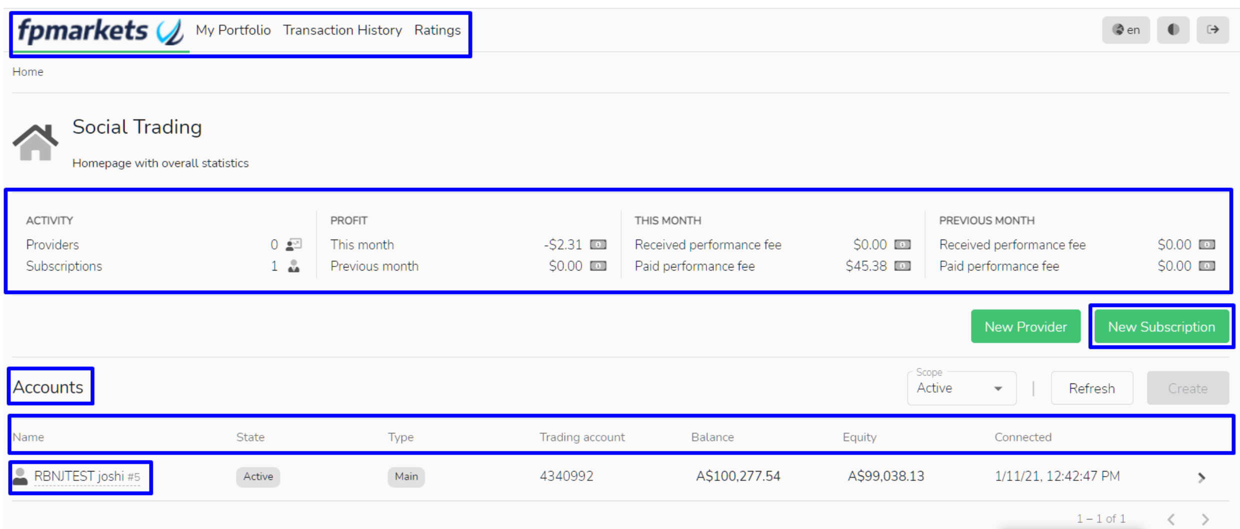
- Activity: The amount of Subscriptions that you have
- Profit: Provides the statistics with respect to the performance of any active Subscriptions. Includes the current and previous month.
- This Month/Previous Month: Refers to the performance fees you paid and/or received for the current and previous month.If you are not a Provider, the 'Received Performance Fee' section will appear as $0.00.

Note: Any performance fees are only payable if the Subscription has returned a profit over the nominated period of the Offer.

New Provider: When logged in as a Subscriber, you will not be able to create any new Provider Offers. Those who wish to become a Provider can register using the following link: https://social.fpmarkets.com/portal/registration/provider

New Subscription: You can subscribe to new offers using the green 'New Subscription' button. This can also be done using the green 'Create' button in the 'My Providers' tab. Refer to the 'Subscriptions' section in further reading.

Accounts: A full list of your account(s).



My Portfolio

My Portfolio: 'My Portfolio' will appear on the left-hand side of the page when in this section. If 'My Providers' appears, this means you are logged in as a Provider. Those who wish to be a Provider and a Subscriber will need multiple MetaTrader 4 accounts. You cannot be a Provider and a Subscriber at the same time from the same account.

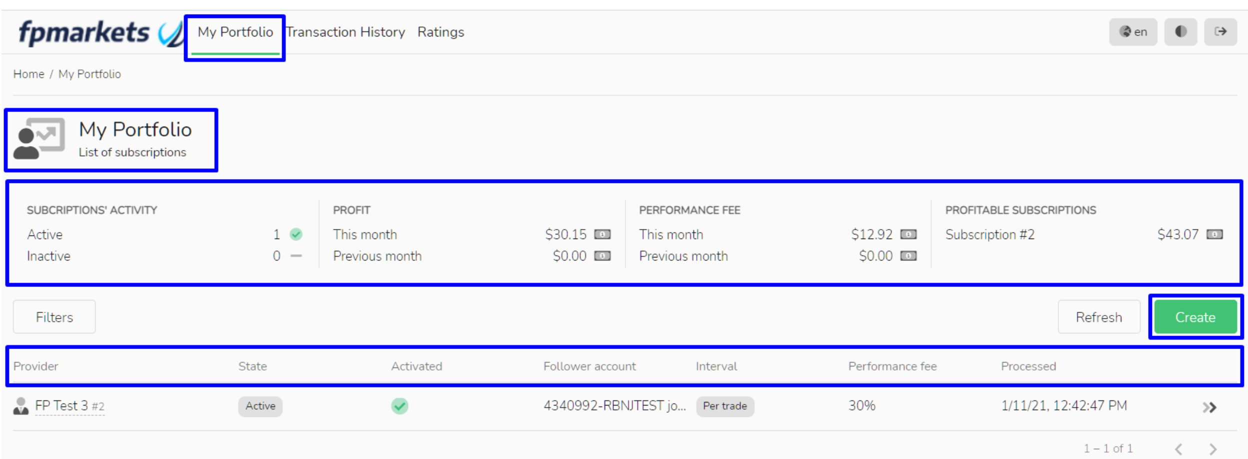
Subscriptions' Activity: Lists the amount of active and inactive Subscriptions that you have.

Profit: Display your profit for the current month and previous month. A negative return will be indicated by a minus sign in front of the figure.

Performance Fee: Displays any performance fees incurred for the current and previous month. For in-depth details regarding performance fees, click on 'Transaction History' in the header.

Create: FP Markets Social Trading allows you to Subscriber to multiple Providers and Offers. Any active Providers that are publicly visible will be listed in the drop-down menu.

Subscriber Profile: Your subscription account(s) are listed under the 'Provider' heading. To view the profile of your Subscriptions, simply click on the name.



Subscription Profiles

Once you have clicked on your nickname of a subscription at the bottom of the 'My Portfolio' tab, it will take you to the Subscription Profile. In this section you will be able to view, create and edit important information about your Subscriptions.

Subscription profiles are broken up into three separate sections: 'Filter', 'Subscription Strategy', and 'Risk Management'.

Filter: Add and remover filters for copying deals. You can choose to only copy particular order types (buy or sell), copy specific pairs and specify which deals are copied with respect to volume.

Subscription Strategy: One of the benefits of FP Market Social Trading is multiple copy trading modes. Setting up the difference between the source and copied trades is simple. Choose between auto scale, fixed, multiply and lots proportion. You can also choose whether the amounts should be based on your balance or equity.

Autoscale sharing case

Subscription Strategy settings:

- Sharing Type: Autoscale
- Compared value: Balance

Follower's balance: 1000 USD
Provider's balance: 10 000 USD

Provider opens trade: buy 1 lot EURUSD
Follower copies the trade as: buy 0.1 lot EURUSD

Fixed sharing case

Subscription Strategy settings:

- Sharing Type: Fixed
- Fixed volume: 2

Follower's balance: 1000 USD
Provider's balance: 10 000 USD

Provider opens trade: buy 1 lot EURUSD
Follower copies the trade as: buy 2 lot EURUSD

Multiply sharing case

Subscription Strategy settings:

- Sharing Type: Multiply
- Multiplicator: 3

Follower's balance: 1000 USD
Provider's balance: 10 000 USD

Provider opens trade: buy 1 lot EURUSD
Follower copies the trade as: buy 3 lot EURUSD

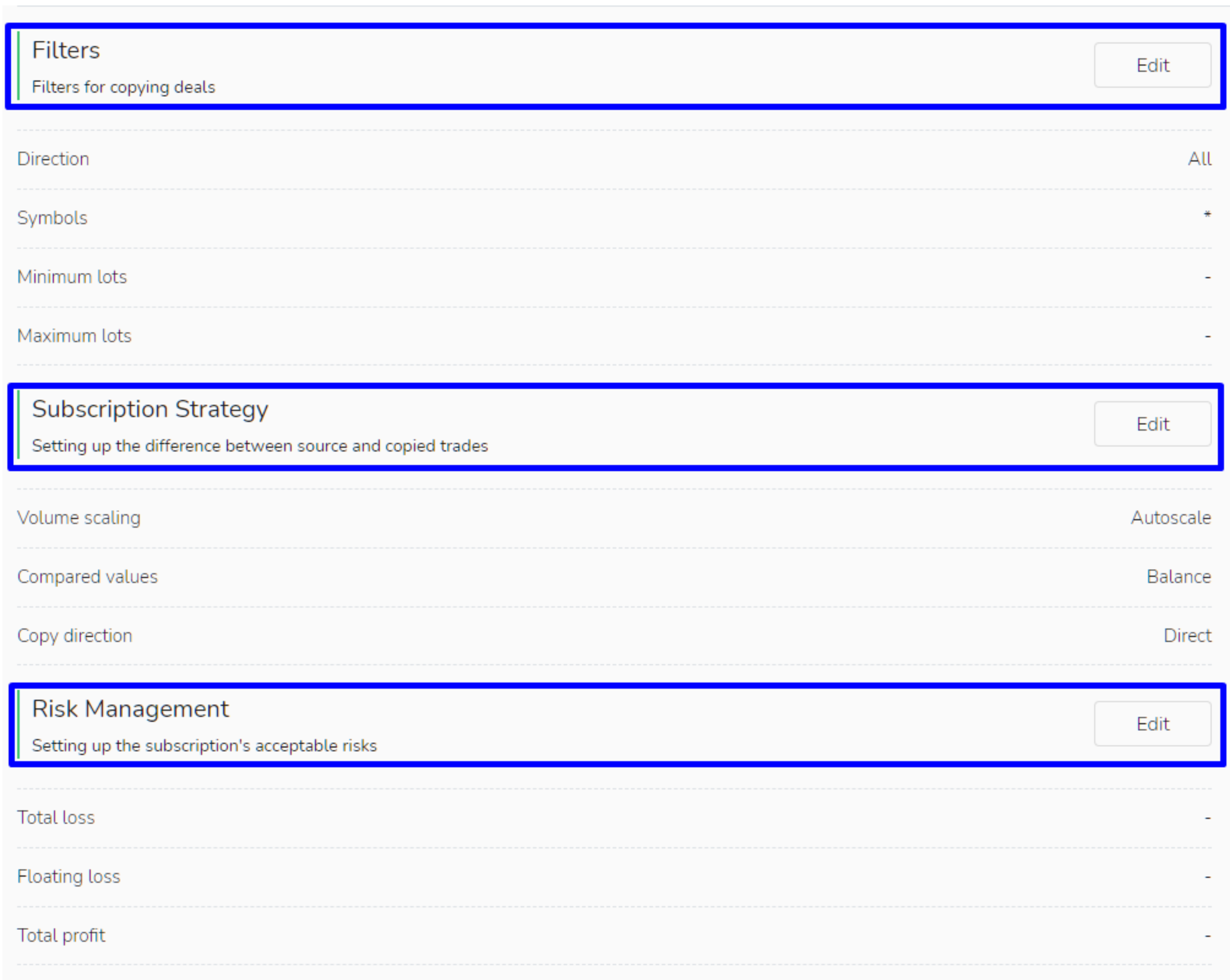
Subscription Strategy settings:

- Sharing Type: Lots Proportion
- Compared Value: Balance
- Risk ratio: 0.01
- Lots step: 1000

Follower's balance: 223 000 USD

Provider opens trade: buy 1 lot EURUSD
Follower copies the trade as: buy 2.23 lot EURUSD

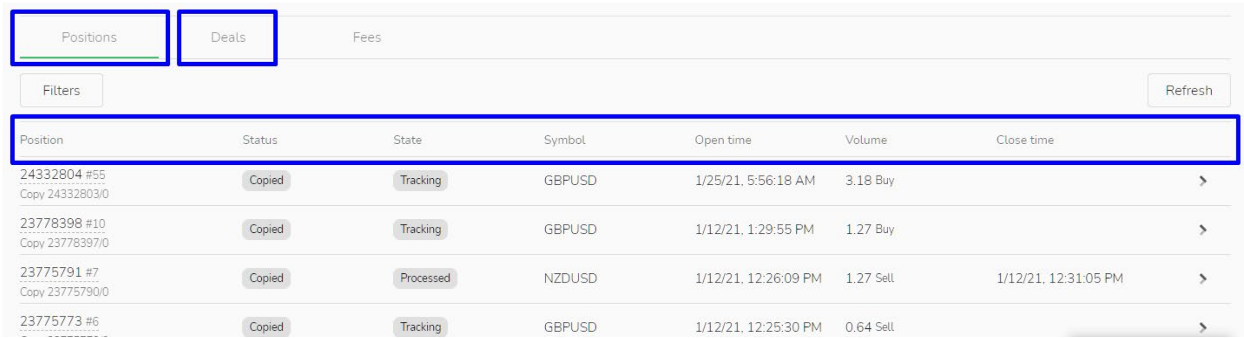
Risk Management: Managing risk is critical to any trading plan and you are able to set acceptable risks for each of your Subscriptions. These can be set based on total loss, floating loss or profit levels.



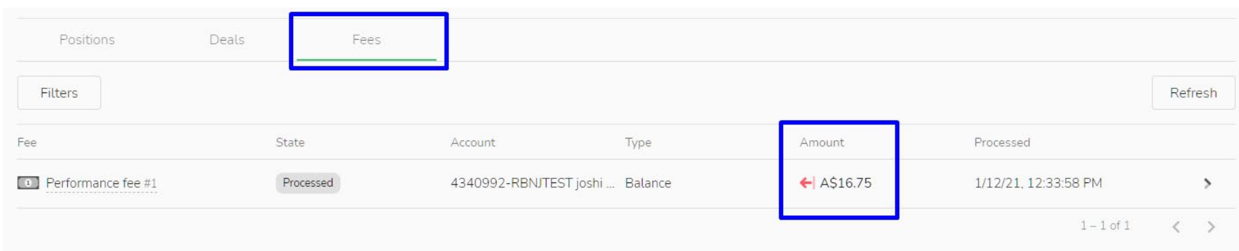
Subscription Details

In-depth Subscription details can be found by clicking on your Offer located at the bottom of the 'My Portfolio' section. You can toggle between 'Positions', 'Deals' and 'Fees' as shown below.

Positions (Deals): The two sections highlighted below (Positions and Deals) essentially provide the same information. Subscribers are able to view a transaction history of the trades that have been executed. It specifies the instrument that was traded, the position size, order type and time of execution.



Fees: Transparency is one of the major benefits of FP Markets Social Trading. By clicking on the 'Fees' tab, Subscribers can view any performance fees that have been charged for each and every trade that has been executed. The fees are clearly visible in the 'Amount' column.



Transaction History

Subscribers can monitor any performance fees incurred in 'Transaction History'.

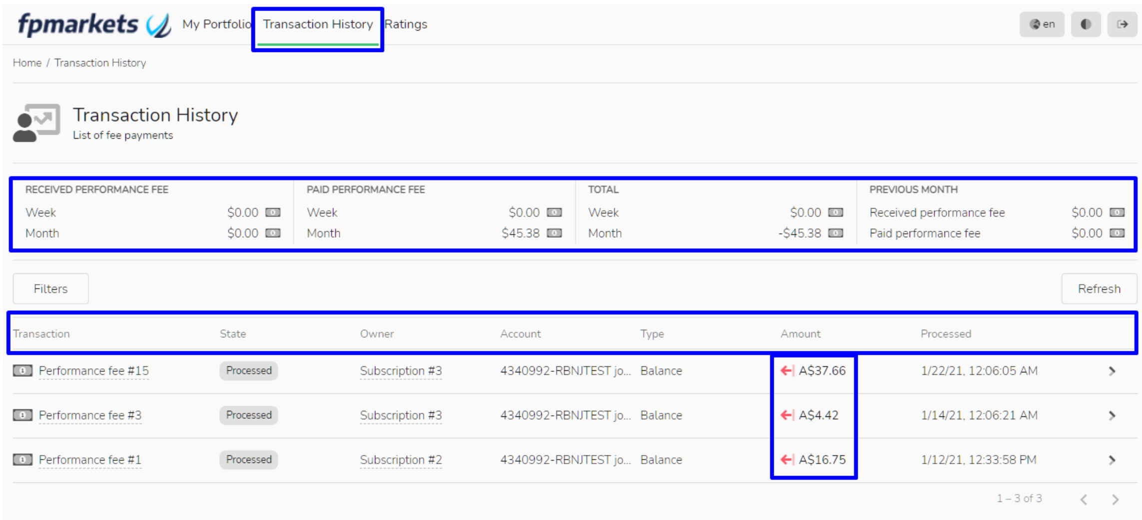
Received Performance Fee: For those who are Subscribers only, these figures will appear as $0.00.

Paid Performance Fee: Any fees incurred and paid will appear in this column. The amounts over the last week and most recent month are shown.

Total: The total fees paid over the course of the last week and most recent month.

Previous Month: Any performance fees paid in the previous month.

Transactions: Each and every transaction that has incurred a fee is visible as are the parameters of the trade and the amount paid.



Ratings

Table

The ‘Ratings’ table allows both Subscribers to view the details of any current live Offers. The table includes the following details:

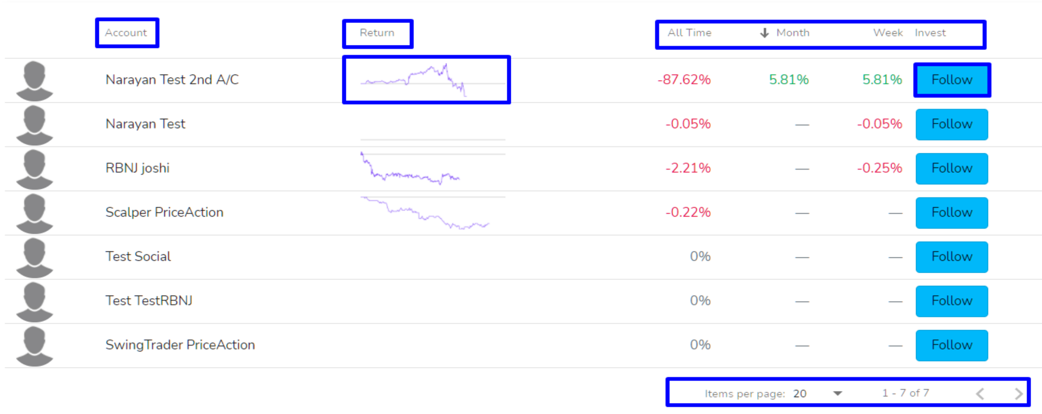
Account: The nickname of the Offer.

Return: Displays the return of the Offer in the format of a graph. The light horizontal line in the graph represents break-even point. Anything above this line represents a profit while anything below means that the Offer is returning a loss at that given point.

Time Intervals: The return of any given Offer is displayed over three periods. They are:

- All Time: From the first trade executed by the Offer.
- Month: The last month. This is calculated to the day and not the calendar month.
- Week: Last 7 days.

Sort: You can choose the amount of Offers that are visible (20, 40 or 80) and search for other Offer by toggling through the pages using the arrows at the bottom of the page.



Offer Details

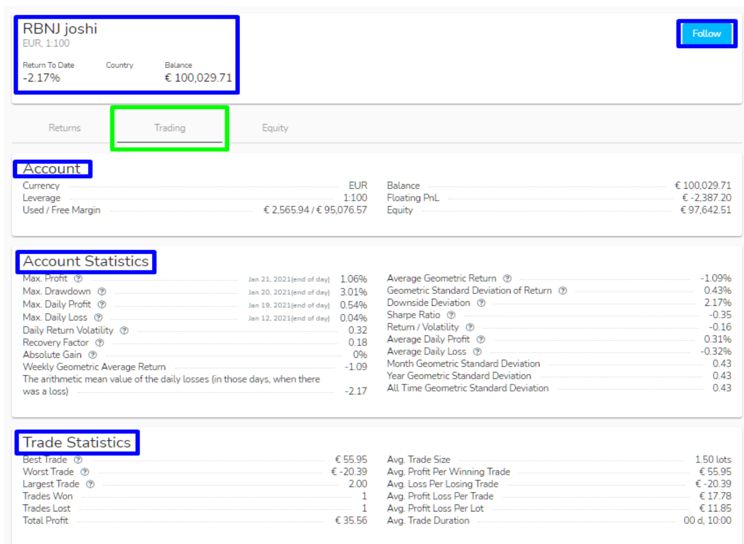
Users can view specific details as to the performance of an Offer by clicking on the Offer nickname. This section includes specific data on the returns and trading statistics of an Offer. You can toggle between 'Returns', 'Trading' and 'Equity'.

Returns: Subscribers can view and analyse the returns of an Offer. The following information is provided:

- General: Offer nickname, currency of account and leverage ratio being used
- Return To Date: Lifetime return of the Offer
- Balance: Current balance of the Provider account
- Return Per Period: A breakdown the Offer returns over three intervals - all time, week, today
- Graph: A graphical display of the performance of the Offer. You can toggle between two time periods - all time and the last week.

Trading: Comprehensive trading statistics of an Offer can be viewed by clicking on the 'Trading' tab highlighted in green in the image below. The following information is provided:

- General: Offer nickname, currency of account, leverage ratio, return to date and balance.
- Account: Details on the currency, leverage, balance, equity and available margin.
- Account Statistics: A range of details regarding the account including profits, losses and standard deviation. Data is displayed in percentages.
- Trade Statistics: Specific details on the trading history of the Offer including trade results and position sizing. The best/worst historical trade of the Offer is displayed as are a range of averages that provide an accurate representation of the performance of the Offer.



Subscribing To Additional Offers

You can view the Ratings table at any time and Subscribe by clicking 'Follow' and completing Step 3 under 'Getting Started'.