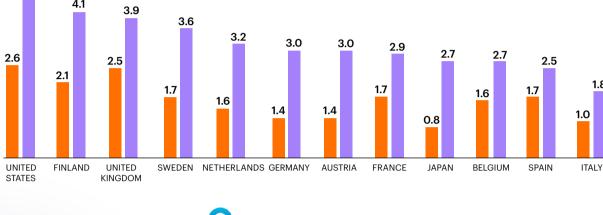
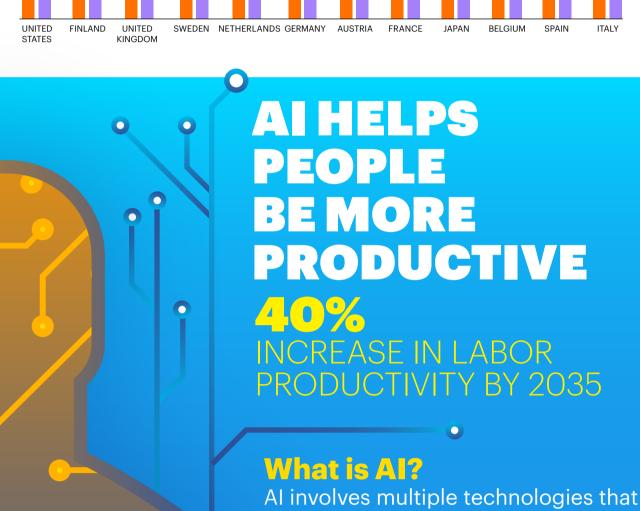
AIFUTU OFGROW

Accenture analysis across 12 countries that together generate more than 50 percent of the world's economic output, shows that Al can open up opportunities to create new value, reinforcing the role of people to drive growth in business.

AI CAN DOUBLE **GROWTH RATES** A comparison of baseline annual gross value

added growth (%) in 2035 to a scenario where AI has been absorbed. 4.6





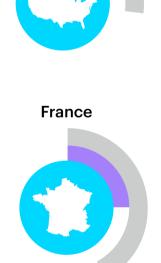
RODUCTIVE

can be combined in different ways to

sense, comprehend, act and learn.

Number of years for the economy to double in size (a full circle represents 100 years) **United States United Kingdom**

I CAN DOUBL



Baseline



Al steady state



Germany

machines, creating new factors of productivity and growth Slow Weak productivity growth

Al establishes a new relationship between people and

I SOLVES KEY BUSINESS



slowed in many large economies.

Falling capital efficiency The marginal capital efficiency rate has dropped

over 50 years.

Since the 1980s,

GDP growth has



weakened in the past 10 years. **Aging**

productivity has

Total factor

workforce As populations age and birth rates slow, fewer people are available.



FUELING NNOVATION



Intelligent automation

Creates growth

beyond traditional

automation solutions



Labor

and capital augmentation Makes more efficient use of the workforce

and capital assets



diffusion Uses AI to stimulate new ideas

www.accenture.com/futureofAl