

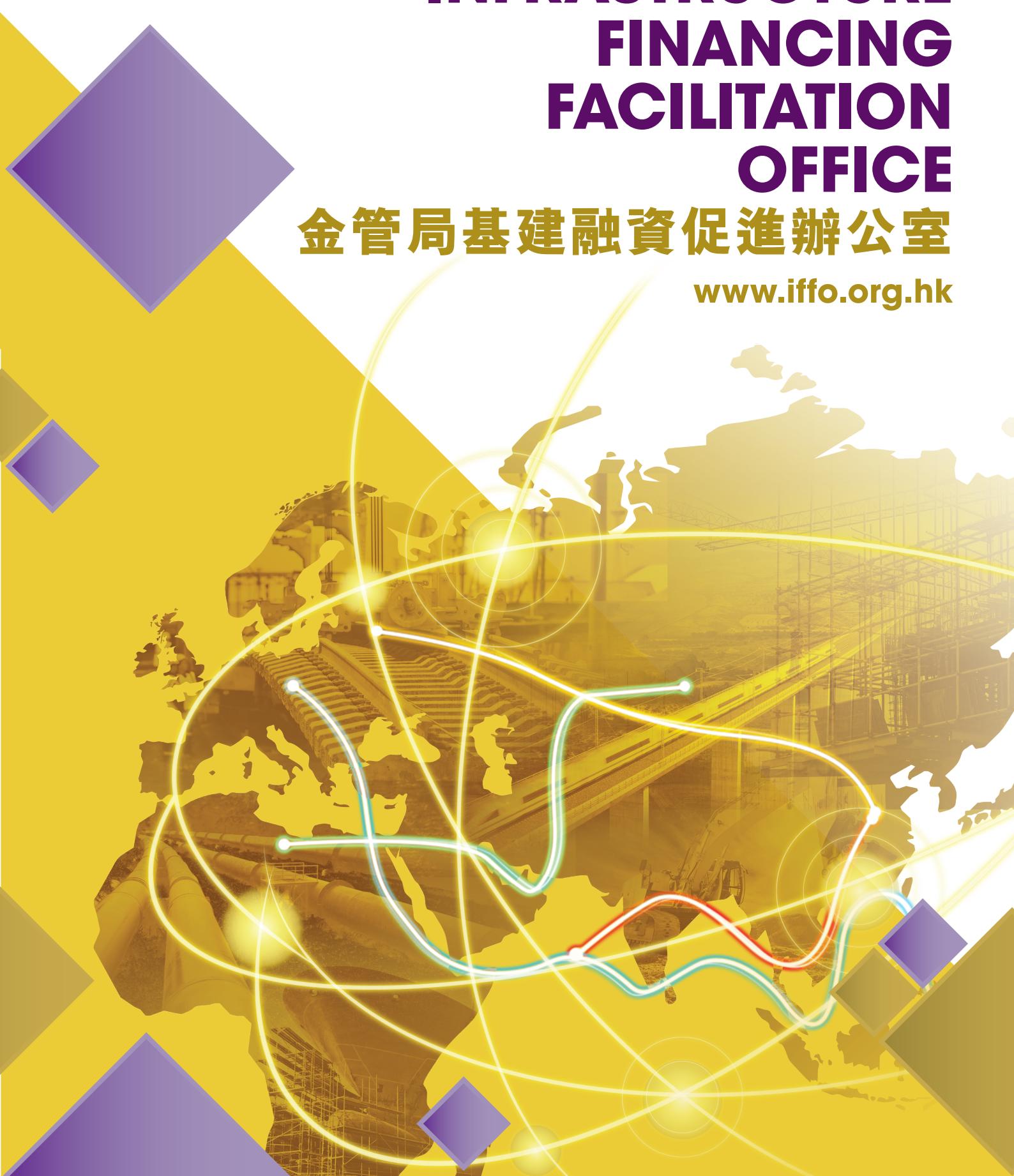


IFFO 金管局基建融資促進辦公室
HKMA Infrastructure Financing Facilitation Office

HKMA INFRASTRUCTURE FINANCING FACILITATION OFFICE

金管局基建融資促進辦公室

www.iffo.org.hk



WHAT ————— IS IFFO?

IFFO is a platform established in July 2016 by the Hong Kong Monetary Authority (HKMA) to facilitate infrastructure investments and their financing.

Hong Kong is an international financial centre with well-developed capital markets. The opening up of Mainland China is accelerating and Hong Kong has seized the opportunity to develop into the largest centre for offshore renminbi (RMB) business. Hong Kong is also the springboard for many Chinese companies expanding overseas, and similarly, an attractive destination for overseas corporations wanting to gain a foothold in the Mainland market. In recent years, a growing number of these companies have been looking into investments in infrastructure and related projects. This has been given further impetus by the Belt and Road Initiative, a strategy by the Chinese Government to promote connectivity and long-term development in the region spanning Asia, Africa and Europe. For these reasons, Hong Kong is uniquely positioned to facilitate infrastructure investments and their financing.

By establishing IFFO, the HKMA can play a valuable role as a catalyst in this development with its mandate to promote Hong Kong as an international financial centre. Another advantage is the HKMA's strong relationship with major players in infrastructure investment and their financing, whose engagement and support is crucial to achieving success.

何謂 ————— IFFO?

IFFO是香港金融管理局(金管局)於2016年7月成立的平台，以促進基建投資及其融資。

香港作為國際金融中心，具備發展成熟的資本市場。隨著中國內地加快開放步伐，香港已把握機會發展為全球最大的離岸人民幣業務中心。此外，香港既是眾多內地企業擴充海外業務的跳板，亦是跨國公司進軍內地市場的熱門據點。近年這些公司當中有不少對投資基建及相關項目有興趣。中國內地政府推出「一帶一路」倡議，旨在促進亞洲、非洲以至歐洲地區的互聯互通及長期發展，而這亦帶動相關投資的興趣。基於上述原因，香港在促進基建投資及其融資上獨具優勢。

金管局肩負促進香港國際金融中心地位的職能，由我們牽頭成立IFFO，將可在這方面發揮重要作用。另一有利條件是金管局與基建投融資主要參與者已建立密切聯繫，後者的參與和支持是取得成功的關鍵。

MISSION —————

The mission of IFFO is to facilitate investments and financing of sustainable infrastructure and green development by working together with a cluster of key stakeholders through:

- providing a platform for information exchange and experience sharing;
- building capacity and knowledge;
- promoting market and product development; and
- facilitating investment and financing flows.

In May 2019, the HKMA announced the setup of the Centre for Green Finance (CGF) under IFFO. The objectives are to promote both Hong Kong as the hub for green finance in Asia and the importance of sustainability within infrastructure investment and financing.

使命 —————

IFFO的使命是透過匯聚主要持份者，共同促進可持續基建和綠色發展的投資及融資。IFFO的職能是：

- 提供一個資訊交流和經驗分享的平台；
- 提升技能和知識；
- 推廣市場及產品發展；及
- 促進投資及融資活動。

2019年5月，金管局宣佈在IFFO下設立綠色金融中心（CGF）。目標是提升香港作為亞洲綠色金融中心的地位，以及可持續發展在基建投資和融資中的重要性。



HOW DOES IFFO OPERATE?

IFFO seeks to facilitate investments and financing of sustainable infrastructure and green development through building and working with a cluster of key stakeholders who are invited to become partners. To date, over 90 organisations from Mainland China, Hong Kong and overseas have joined as Partners. They include multilateral financial agencies and development banks, public sector investors, private sector investors/asset managers, banks, insurance companies, project developers and operators, professional service firms and international business council.

IFFO maintains a website to promote its work. As a neutral platform, it is well positioned to advance capacity building including sharing of information, experience and best practices. IFFO will organise conferences, seminars and workshops to enhance knowledge on investments and financing of sustainable infrastructure and green development.

IFFO will collaborate with its Partners on product and market development, such as promoting the advantages of Hong Kong as an international financial centre for sustainable infrastructure and green development. Through its work, IFFO will identify any impediments to attracting investments and financing and where appropriate, recommend ways to address these issues to help make relevant projects more feasible.

IFFO is not an investor, instead it will put in place a platform for interested Partners to collaborate in identifying investments and financing opportunities. In this role, it will have a demonstration effect which should in turn attract more capital into this field of investment and financing.

For more information about IFFO, please visit <http://www.iffo.org.hk>.



IFFO 如何運作？

IFFO透過邀請不同的機構為合作夥伴，匯聚主要持份者共同合作，從而促進可持續基建和綠色發展的投資及融資。迄今共有超過90間來自中國內地、香港及海外的機構已加入成為合作夥伴，當中包括多邊金融機構及發展銀行、公營機構投資者、私營機構投資者/資產管理公司、銀行、保險公司、基建項目發展及營運機構、專業服務公司及國際貿易協會。

IFFO設有網站介紹及推廣有關工作。作為中立平台，IFFO可利用本身優勢推動技能提升，包括分享資訊、經驗及最佳參考規範。IFFO將舉辦會議，研討會及工作坊，提高對可持續基建和綠色發展投資及融資的認識。

IFFO將與夥伴合作發展產品及市場，例如推廣香港作為推動可持續基建和綠色發展的國際金融中心的優勢。透過這項工作，IFFO將可辨識有可能妨礙吸引投資及融資的因素，並在適當情況下就如何處理有關事項提出建議，從而增加相關項目的可行性。

IFFO本身並非投資者；而是提供平台，讓有興趣的夥伴合作聯繫，物色投資及融資機會。在這方面，IFFO將可發揮示範作用，進而吸引更多資金參與這個領域的投融資。

有關IFFO更多資料，請瀏覽
<http://www.iffo.org.hk>。

FACTORS SUPPORTING HONG KONG AS AN INTERNATIONAL FINANCIAL CENTRE FOR SUSTAINABLE INFRASTRUCTURE AND GREEN DEVELOPMENT

香港具備條件發展為可持續基建和綠色發展的國際金融中心

PREMIER OFFSHORE RMB BUSINESS CENTRE 首要離岸人民幣業務中心

- Largest pool of RMB deposits: Some RMB600 billion
- Most active offshore market in processing global RMB payments: Processing more than 70% of global SWIFT RMB payment
- Daily RMB clearing and settlement turnover: Approximately RMB1,000 billion
- 最龐大的人民幣存款池：超過6,000億元人民幣
- 全球人民幣支付最活躍的離岸市場：處理全球逾70%的人民幣SWIFT支付
- 每日處理的人民幣結算及交收金額：約10,000億元人民幣

REGIONAL TRANSPORTATION HUB 區域交通樞紐

- Close proximity and extensive connection with Mainland China and the rest of Asia: within five hours flying time to half of the world's population
- World's busiest cargo airport
- World's 7th busiest seaport
- 毗鄰及廣泛連接中國內地以至亞洲其他地區：於5小時飛行航程內涵蓋全球半數人口
- 全球最繁忙的貨運機場
- 全球第七繁忙的貨櫃港

REGIONAL SUSTAINABLE FINANCE HUB 區域可持續金融樞紐

- Green bonds arranged and issued in 2018: US\$11 billion
- HKD 100 billion Government Green Bond Programme to promote green finance development
- Supportive policies and initiatives by Government, including Green Bond Grant Scheme
- HKMA's commitment to promote green and sustainable banking, responsible investment and capacity building
- 2018年安排和發行的綠色債券：110億美元
- 1,000億港元政府綠色債券計劃以促進綠色金融發展
- 政府的支持性政策和措施，包括綠色債券資助計劃
- 金管局致力於推動綠色及可持續銀行、負責任投資和專業能力提升

SPRINGBOARD FOR INVESTMENTS INTO AND OUT OF MAINLAND CHINA 進出中國內地的投資跳板

- About 58% of Mainland China's outward direct investments made its way through Hong Kong in 2017
- About 65% of foreign direct investments into Mainland China made its way through Hong Kong in 2018
- 2017年中國內地經香港的對外直接投資佔58%
- 2018年經香港進入中國內地的外來直接投資佔65%

QUALITY PROFESSIONAL SERVICES 優秀的專業服務

- Strong cluster of world class legal and accounting services providers: About 1,000 law firms and 5,000 accounting and tax firms
- About 2,000 establishments providing architectural, surveying and engineering services
- 雲集眾多達世界一流水準的法律及會計服務公司：約1,000間律師行及5,000間會計與稅務公司
- 約2,000間建築、測量及工程服務公司

INTERNATIONAL FINANCIAL CENTRE 國際金融中心

- Stock market capitalisation: US\$4.0 trillion
- Close to 200 banks with assets totalling US\$3.0 trillion
- Total bond issuance in 2018: US\$483.8 billion
- Over 500 private equity firms, including 24 of the top 50; and around 70 of the top 100 global money managers
- 股市市值：4.0萬億美元
- 接近200間銀行，資產總額達3.0萬億美元
- 2018年新發行債券額：4,838億美元
- 超過500間私募基金公司，包括全球最大50間之中24間；以及全球最大100間環球資產管理公司之中約70間

ADVISOR OF IFFO

IFFO顧問

(in alphabetical order)
(按英文字母順序)

Dr Victor K. Fung, Group Chairman, The Fung Group
馮氏集團主席馮國經博士

Mr John G. Rice, Former Vice Chairman, GE
GE公司前副董事長莊睿思先生

LIST OF IFFO PARTNERS AS OF 26 JUNE 2019

(in alphabetical order)

1	Actis 英聯投資
2	Agricultural Bank of China Limited Hong Kong Branch 中國農業銀行股份有限公司香港分行
3	AIA Group Limited 友邦保險控股有限公司
4	AIG Insurance Hong Kong Limited 美亞保險香港有限公司
5	Airport Authority Hong Kong 香港機場管理局
6	Allen & Overy 安理國際律師事務所
7	Aon Hong Kong Limited 怡安保險顧問有限公司
8	APG Asset Management 荷蘭匯盈投資
9	Asian Academy of International Law 亞洲國際法律研究院
10	Asian Development Bank 亞洲開發銀行
11	Astana International Financial Centre 阿斯塔納國際金融中心
12	Australia and New Zealand Banking Group Limited 澳新銀行集團有限公司
13	AustralianSuper 澳大利亞蘇博
14	Bank of China (Hong Kong) Limited 中國銀行(香港)有限公司
15	Bank of China Limited 中國銀行股份有限公司
16	Bank of Communications Co., Ltd. 交通銀行股份有限公司
17	Beijing Jingneng Clean Energy Corporation Limited 北京京能清潔能源電力股份有限公司
18	BlackRock 貝萊德
19	Blackstone Group 黑石集團
20	Brookfield Asset Management 博楓資產管理公司
21	Canada Pension Plan Investment Board 加拿大養老基金投資公司
22	CGCOC Group (Hong Kong) Co., Limited 中地海外集團(香港)有限公司
23	China Communications Construction Company Limited 中國交通建設股份有限公司
24	China Construction Bank (Asia) Corporation Limited 中國建設銀行(亞洲)股份有限公司
25	China Construction Bank Corporation 中國建設銀行股份有限公司
26	China Datang Corporation Ltd. 中國大唐集團有限公司
27	China Development Bank Corporation 國家開發銀行股份有限公司
28	China Energy Conservation and Environmental Protection Group 中國節能環保集團公司
29	China Energy Engineering Corporation Limited 中國能源建設股份有限公司
30	China Export & Credit Insurance Corporation 中國出口信用保險公司
31	China Huay Neng Group Hong Kong Limited 中國華能集團香港有限公司
32	China Huadian Corporation Ltd. 中國華電集團有限公司

IFFO合作夥伴名單

截至2019年6月26日 (按英文字母順序)

33	China Investment Corporation 中國投資有限責任公司
34	China National Petroleum Corporation 中國石油天然氣集團公司
35	China State Construction Engineering Corporation Limited 中國建築股份有限公司
36	China Three Gorges Corporation 中國長江三峽集團公司
37	China-Africa Development Fund 中非發展基金
38	China-Britain Business Council 英中貿易協會
39	CITIC Capital 中信資本
40	Citigroup 花旗集團
41	City of London Corporation 倫敦金融城
42	Clifford Chance 高偉紳律師行
43	CLP Group 中電集團
44	CNIC Corporation Limited 國新國際投資有限公司
45	Crédit Agricole Corporate and Investment Bank 東方匯理銀行
46	CRRC Corporation Limited 中國中車股份有限公司
47	Currie & Brown 偉歷信集團
48	Deloitte China 德勤中國
49	Eastspring Investments 瀚亞投資
50	Ernst & Young 安永會計師事務所
51	European Bank for Reconstruction and Development 歐洲復興開發銀行
52	Export-Import Bank of China (The) 中國進出口銀行
53	General Electric 通用電氣
54	Global Infrastructure Facility 全球基礎設施基金
55	Global Infrastructure Hub 全球基礎設施中心
56	Hong Kong Mortgage Corporation Limited (The) 香港按揭證券有限公司
57	Hong Kong Trade Development Council 香港貿易發展局
58	Hongkong and Shanghai Banking Corporation Limited (The) 香港上海滙豐銀行有限公司
59	HSBC Holdings plc
60	Industrial and Commercial Bank of China (Asia) Limited 中國工商銀行(亞洲)有限公司
61	Industrial and Commercial Bank of China Limited 中國工商銀行股份有限公司
62	International Finance Corporation, a member of the World Bank Group 國際金融公司, 世界銀行集團成員
63	Japan Bank for International Cooperation 日本國際協力銀行
64	Jardine Lloyd Thompson Limited 怡和保險顧問有限公司

65	King & Wood Mallesons 金杜律師事務所
66	KPMG 畢馬威會計師事務所
67	Legg Mason Global Asset Management 美盛環球資產管理
68	Macquarie Group 麥格理集團
69	Malayan Banking Berhad 馬來亞銀行
70	Marsh (Hong Kong) Limited 達信風險管理及保險服務(香港)有限公司
71	Mayer Brown 孖士打律師行
72	Mitsubishi Corporation (Hong Kong) Ltd. 香港三菱商事會社有限公司
73	Mitsui & Co. (Hong Kong) Ltd. 三井物產(香港)有限公司
74	Mizuho Bank, Ltd. 日本瑞穗銀行
75	Morgan Stanley 摩根士丹利
76	MTR Corporation Limited 香港鐵路有限公司
77	MUFG Bank, Ltd. 三菱UFJ銀行
78	Multilateral Investment Guarantee Agency, a member of the World Bank Group 多邊投資擔保機構·世界銀行集團成員
79	National Pension Service 國民年金
80	OMERS
81	Ontario Teachers' Pension Plan 安大略省教師退休金計劃
82	Pinsent Masons 品誠梅森律師事務所
83	PwC 羅兵咸永道會計師事務所
84	Silk Road Fund 絲路基金
85	Standard Chartered Bank 渣打銀行
86	Standard Chartered Bank (Hong Kong) Limited 渣打銀行(香港)有限公司
87	State Development & Investment Corp., Ltd. 國家開發投資集團有限公司
88	State Grid Corporation of China 國家電網公司
89	Sumitomo Mitsui Banking Corporation 三井住友銀行
90	Taikang Asset Management Company Limited 泰康資產管理有限責任公司
91	Teachers Insurance and Annuity Association of America
92	TPG Capital 美國德太投資
93	Willis Towers Watson 韋萊韜悅
94	Xinjiang Goldwind Science & Technology Co., Ltd. 新疆金風科技股份有限公司
95	Zurich Insurance Company Limited 蘇黎世保險有限公司

