											2023-08-1	10											
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	La Coupon Co Rate Da	oupon	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD Dist.	CNY CB^ MA*	0.0	Minimum adable Amount	Multiple Tradable Amount	Special Action Special Date Action	Subject to FATCA Withholdin g	Form ##
ABOCFC22074	ABOC 2.5% 2023-08-11	AGRICULTURAL BANK	BOAK	2022-08-12	2023-08-11	2.50		2023-08-11	12	251743860	HK0000867512	CNY	1,100,000,000.00	1,100,000,000.00	N	Y			500,000.00	500,000.00		n	В
ABOCFC22094	ABOC 2.4% 2023-08-21	OF CHINA LIMITED AGRICULTURAL BANK	BOAK	2022-08-22	2023-08-21	2.40		2023-08-21	12	252502050	HK0000871977	CNY	500,000,000.00	500,000,000.00	N	Y			10,000.00	10,000.00		n	В
ABOCFC22101	ABOC 2.3% 2023-08-29	OF CHINA LIMITED AGRICULTURAL BANK	BOAK	2022-08-30	2023-08-29	2.30		2023-08-29	12	252714090	HK0000872405	CNY	500,000,000.00	500,000,000.00	N	Y			10,000.00	10,000.00		n	В
ABOCFC22123	ABOC 2.45%	OF CHINA LIMITED AGRICULTURAL BANK	BOAK	2022-09-15	2023-09-14	2.45		2023-09-14	12	253294051	HK0000876927	CNY	400,000,000.00	400,000,000.00	N	Y			10,000.00	10,000.00		n	В
ABOCFC22125	2023-09-14 ABOC 2.4% 2023-09-13	OF CHINA LIMITED AGRICULTURAL BANK	BOAK	2022-09-13	2023-09-13	2.40		2023-09-13	12	253299720	HK0000877115	CNY	500,000,000.00	500,000,000.00	N	Y		1	000,000.00	1,000,000.00	2022-10-24 CERTIFY NON-US BENE &	n	В
ABOCFC22126	ABOC 2.35%	OF CHINA LIMITED AGRICULTURAL BANK	BOAK			2.35		2023-09-20	12	253681268	HK0000877222	CNY	100.000.000.00	100.000.000.00	N	v			10,000.00	10,000.00	EXCH TO PERM NOTES	n	B
ABOCFC23002	2023-09-20 ABOC 4.6% 2024-01-16	OF CHINA LIMITED AGRICULTURAL BANK	BOAK			4.60		2024-01-16	12	257674908	HK0000899143	HKD	100.000.000.00	100.000.000.00	N	v		1	000,000.00	1.000.000.00		n	В
ABOCFC23007	ABOC 4.55%	OF CHINA LIMITED AGRICULTURAL BANK	BOAK			4.55		2024-01-29	12	258110285	HK0000905080	USD	12.000.000.00	12,000,000.00	N	v			100,000.00	100,000.00		 n	B
ABOCFC23012	2024-01-29 ABOC 4.38%	OF CHINA LIMITED AGRICULTURAL BANK	BOAK		2024-02-29	4.38		2024-02-29	12	259478405	HK0000913639	HKD	50.000.000.00	50.000.000.00	N	v			10,000.00	10,000.00		n.	В
ABOCFC23012 ABOCFC23014	2024-02-29 ABOC 3.8% 2023-09-06	OF CHINA LIMITED AGRICULTURAL BANK	BOAK			3.80		2023-09-06	6	259542367	HK0000913753	HKD	70.000.000.00	70.000.000.00	N	v			500,000.00	500,000.00		n	D
ABOCFC23017	ABOC 3.95%	OF CHINA LIMITED AGRICULTURAL BANK	BOAK			3.95		2023-09-08	6	259629730	HK0000913936	USD	40.600.000.00	40.600.000.00	N	v			10,000.00	10,000.00		n	D
ABOCFC23034	2023-09-08 ABOC 2.65%	OF CHINA LIMITED AGRICULTURAL BANK	BOAK			2.65		2024-03-27	12	260354710	HK0000918000	CNY	500.000.000.00	500.000.000.00	N	v			500,000.00	500.000.00		n	D
ABOCFC23035	2024-03-27 ABOC 2.6% 2023-09-28	OF CHINA LIMITED AGRICULTURAL BANK	BOAK			2.60		2023-09-28	6	260354957	HK0000918000	CNY	1.000.000.000.00	1.000.000.000.00	N N	V			000,000.00	1.000.000.00			В
ABOCFC23035 ABOCFC23036	ABOC 2.89%	OF CHINA LIMITED AGRICULTURAL BANK	BOAK			2.89		2024-03-26	12	260414283	HK0000918018		1.000.000.000.00	1,000,000,000.00	N	V		1,	10,000.00	10,000.00			В
	2024-03-26 ABOC 2.6% 2023-12-29	OF CHINA LIMITED AGRICULTURAL BANK	BOAK							260414283	HK0000920279 HK0000920287	CNY	1,000,000,000.00	1,000,000,000.00	N N	V		,	000,000.00	1,000,000.00		п	D.
ABOCFC23037	ABOC 4.2% 2023-12-29	OF CHINA LIMITED AGRICULTURAL BANK				2.60		2023-12-29	9	262485013	HK0000920287 HK0000929445	HKD	481.000.000.00	481.000.000.00		I V			,	500.000.00		п	В
ABOCFC23045		OF CHINA LIMITED AGRICULTURAL BANK	BOAK			4.20		2023-08-18					100.000.000.00	100.000.000.00	N	Y			500,000.00	,		n	В
ABOCFC23047	ABOC 3% 2023-08-23	OF CHINA LIMITED	BOAK	2023-05-23	2023-08-23	3.00		2023-08-23	3	262734102	HK0000929742	HKD	,,	,,	N	Y			200,000.00	200,000.00		n	В
ABOCFC23050	ABOC 3% 2023-08-25	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2023-05-25		3.00		2023-08-25	3	262936210	HK0000929924	HKD	100,000,000.00	100,000,000.00	N	Y			200,000.00	200,000.00		n	В
ABOCFC23054	ABOC 2.25% 2023-09-01	AGRICULTURAL BANK OF CHINA LIMITED AGRICULTURAL BANK	BOAK	2023-06-01	2023-09-01	2.25		2023-09-01	3	263068513	HK0000932324	CNY	1,500,000,000.00	1,500,000,000.00	N	Y			00.000,000	1,000,000.00		n	В
ABOCFC23055	ABOC 2.4% 2023-09-01	OF CHINA LIMITED AGRICULTURAL BANK	BOAK	2023-06-02	2023-09-01	2.40		2023-09-01	3	263068491	HK0000932340	CNY	1,500,000,000.00	1,500,000,000.00	N	Y			500,000.00	500,000.00		n	В
ABOCFC23056	ABOC 2.4% 2023-08-31	OF CHINA LIMITED	BOAK	2023-05-31	2023-08-31	2.40		2023-08-31	3	263068475	HK0000932357	CNY	55,500,000.00	55,500,000.00	N	Y			500,000.00	500,000.00		n	В
ABOCFC23057	ABOC 2.4% 2023-09-01	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2023-06-02	2023-09-01	2.40		2023-09-01	3	263358481	HK0000932571	CNY	79,800,000.00	79,800,000.00	N	Y			100,000.00	100,000.00		n	В
ABOCFC23060	ABOC 4.3% 2023-09-06	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2023-06-06	2023-09-06	4.30		2023-09-06	3	263471725	HK0000932878	HKD	100,000,000.00	100,000,000.00	N	Y			500,000.00	500,000.00		n	В
ABOCFC23064	ABOC 2.4% 2023-09-15	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2023-06-16	2023-09-15	2.40		2023-09-15	3	263780248	HK0000936499	CNY	1,500,000,000.00	1,500,000,000.00	N	Y			500,000.00	500,000.00		n	В
ABOCFC23065	ABOC 2.3% 2023-09-15	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2023-06-16	2023-09-15	2.30		2023-09-15	3	263780302	HK0000936507	CNY	1,500,000,000.00	1,500,000,000.00	N	Y			500,000.00	500,000.00		n	В
ABOCFC23066	ABOC 2.1% 2023-09-20	AGRICULTURAL BANK OF CHINA LIMITED	BOAK		2023-09-20	2.10		2023-09-20	3	263780361	HK0000936515	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			500,000.00	500,000.00		n	В
ABOCFC23067	ABOC 2% 2023-09-20	AGRICULTURAL BANK OF CHINA LIMITED AGRICULTURAL BANK	BOAK	2023-06-20	2023-09-20	2.00		2023-09-20	3	263780531	HK0000936549	CNY	1.000.000.000.00	1.000.000.000.00	N	Y			500,000.00	500,000.00		n	В
ABOCFC23072	ABOC 2.5% 2023-09-26	OF CHINA LIMITED	BOAK		2023-09-26	2.50		2023-09-26	3	263835557	HK0000936846	CNY	-,,,	-,,,	N	Y		ĺ	00.000,000	1,000,000.00		n	В
ABOCFC23073	ABOC 2% 2023-09-26	AGRICULTURAL BANK OF CHINA LIMITED	BOAK		2023-09-26	2.00		2023-09-26	3	263835646	HK0000936853	CNY	500,000,000.00	500,000,000.00	N	Y		ĺ	00.000,000	1,000,000.00		n	В
ABOCFC23078	ABOC 2.55% 2023-09-27	AGRICULTURAL BANK OF CHINA LIMITED	BOAK		2023-09-27	2.55		2023-09-27	3	264289068	HK0000938750	CNY	500,000,000.00	500,000,000.00	N	Y		ĺ	00,000,000	1,000,000.00		n	В
ABOCFC23079	ABOC 2.43% 2023-09-27	AGRICULTURAL BANK OF CHINA LIMITED	BOAK		2023-09-27	2.43		2023-09-27	3	264289149		CNY	100,000,000.00	100,000,000.00	N	Y			100,000.00	100,000.00		n	В
ABOCFC23081	ABOC 2.15% 2023-10-10	AGRICULTURAL BANK OF CHINA LIMITED AGRICULTURAL BANK	BOAK			2.15		2023-10-10	3	264605261	HK0000939097	CNY	500,000,000.00	500,000,000.00	N	Y			500,000.00	500,000.00		n	В
ABOCFC23083 ABOCFC23086	ABOC 5% 2023-10-25	OF CHINA LIMITED AGRICULTURAL BANK	BOAK		2023-10-25	5.00		2023-10-25	3	265759513 266014929	HK0000942406 HK0000942653	HKD	70,000,000.00	70.000.000.00	N	Y			00.000.00	500,000.00		n	В
ABOCFN21005	ABOC 2.2% 2023-10-27	OF CHINA LIMITED AGRICULTURAL BANK	BOAK	2023-07-28				2023-10-27 2023-11-28	-	234684728		CNY	300.000.000.00	300.000.000.00	IN N	Y			00,000.00	1.000.000.00		n	D D
ABOCFN21003 ABOCFN22002	ABOC 2.7% 2024-04-28 ABOC 2.9% 2024-03-01	OF CHINA LIMITED AGRICULTURAL BANK	ABOC		2024-04-29	2.70 202		2023-11-28	6	243672287			1.300.000.000.00	1.300.000.000.00	IN N	Y			00.000.00	10.000.00		n	R R
ABOCFN22002 ABOCFN23003	ABOC 2.9% 2024-03-01 ABOC 2.97%	OF CHINA LIMITED AGRICULTURAL BANK	ABOC	2022-03-01				2023-09-01		258001893	HK0000814290 HK0000904661		-,,,	2,500,000,000.00	N N	Y		-,	00,000.00	10,000.00		n -	R.
	2025-01-30	OF CHINA LIMITED AGRICULTURAL BANK					23-07-31	2024-01-30	6		HK0000904661 HK0000801867		150.000.000.00	150.000.000.00	N N	Y				,	2022-02-08 CERTIFY NON-US BENE &	п	R
ABOCZC21018	ABOC 0% 2023-12-29	OF CHINA LIMITED AGRICULTURAL BANK	BOAK	2021-12-30		0.00			0	242798031		CNY	500.000.000.00	500.000,000.00	N	-			000,000.00	1,000,000.00	EXCH TO PERM NOTES	n	В
ABOCZC22083	ABOC 0% 2023-08-11	OF CHINA LIMITED	BOAK			0.00			0	251911711		CNY	,,		N	Y			500,000.00	,	2022 CO 27 CERTIEV NON HE DENE 6	n	В
ABOCZC22087 ABOCZC22088	ABOC 0% 2023-08-18	AGRICULTURAL BANK OF CHINA LIMITED AGRICULTURAL BANK	BOAK BOAK	2022-08-18	2023-08-18	0.00			0	252170723 252170847	HK0000871704 HK0000871712	CNY	200,000,000.00	200,000,000.00	N	Y Y			00,000,000	1,000,000.00	2022-09-27 CERTIFY NON-US BENE & EXCH TO PERM NOTES 2022-09-27 CERTIFY NON-US BENE &	n	В
	ABOC 0% 2023-08-18	OF CHINA LIMITED							0				,,	,,	N	-					EXCH TO PERM NOTES  2022-09-27 CERTIFY NON-US BENE &  CERTIFY NON-US BENE &	n	В
ABOCZC22089	ABOC 0% 2023-08-18	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2022-08-18		0.00			0	252170898	HK0000871720		100,000,000.00	100,000,000.00	N	Y			200,000.00	200,000.00	2022-09-27 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
ABOCZC22090	ABOC 0% 2023-08-18	AGRICULTURAL BANK OF CHINA LIMITED	BOAK		2023-08-18	0.00			0	252327568	HK0000871811		1,000,000,000.00	1,000,000,000.00	N	Y			00,000,000	500,000.00		n	В
ABOCZC22091	ABOC 0% 2023-08-21	AGRICULTURAL BANK OF CHINA LIMITED AGRICULTURAL BANK	BOAK	2022-08-22		0.00			0	252327673			1,000,000,000.00	1,000,000,000.00	N N	Y v			00,000.00	500,000.00		n D	В
ABOCZC22092 ABOCZC22093	ABOC 0% 2023-08-22 ABOC 0% 2023-08-23	AGRICULTURAL BANK OF CHINA LIMITED AGRICULTURAL BANK	BOAK BOAK	2022-08-23 2022-08-24		0.00			0	252372164 252502068		CNY	500,000,000.00 300.000.000.00	500,000,000.00 300,000,000.00	N N	Y			00,000.00	500,000.00		n	В
		OF CHINA LIMITED AGRICULTURAL BANK	BOAK						-				300,000,000.00	,,		Y				500,000.00		n	В
ABOCZC22102	ABOC 0% 2023-08-31	OF CHINA LIMITED				0.00			0	252714103		CNY	,,	300,000,000.00	N	Y		:	00,000.00	,		n	В
ABOCZC22108 ABOCZC22110	ABOC 0% 2023-09-04 ABOC 0% 2023-09-06	AGRICULTURAL BANK OF CHINA LIMITED AGRICULTURAL BANK	BOAK BOAK	2022-09-05	2023-09-04	0.00			0	252915524 252915575	HK0000874237 HK0000874278	CNY	300,000,000.00 500.000.000.00	300,000,000.00 500.000.000.00	N N	Y V			10,000.00	10,000.00		п	В
		OF CHINA LIMITED							0				,,	,,		ı V				,		n	D
ABOCZC22112 ABOCZC22114	ABOC 0% 2023-09-08	AGRICULTURAL BANK OF CHINA LIMITED AGRICULTURAL BANK	BOAK	2022-09-09		0.00			0	253166878 253166959	HK0000874476 HK0000874492	CNY	300,000,000.00 500.000.000.00	300,000,000.00 500.000.000.00	N N	Y v		:	10,000.00	500,000.00 10,000.00		п	В
ABOCZC22114 ABOCZC22115	ABOC 0% 2023-09-06 ABOC 0% 2023-09-07	OF CHINA LIMITED AGRICULTURAL BANK	BOAK BOAK	2022-09-07		0.00			0	253166959		CNY	800.000.000.00	800.000.000.00	N N	v			10,000.00	10,000.00		n	D D
ABOCZC22113 ABOCZC22120	ABOC 0% 2023-09-07 ABOC 0% 2023-09-14	OF CHINA LIMITED AGRICULTURAL BANK		2022-09-08		0.00			0	253166975			,,	1,000,000,000.00	N N	v			00,000.00	500,000.00		n	D D
ABOCZC22120 ABOCZC22121	ABOC 0% 2023-09-14 ABOC 0% 2023-09-14	OF CHINA LIMITED AGRICULTURAL BANK	BOAK BOAK	2022-09-15		0.00			0	253234776		CNY	500.000.000.00	500.000.000.00	N N	v			00,000.00	500,000.00		n	D D
ABOCZC22121	ABOC 0% 2023-09-14 ABOC 0% 2023-09-15	OF CHINA LIMITED AGRICULTURAL BANK	BOAK	2022-09-19		0.00			0	253294078		CNY	500,000,000.00	500,000,000.00	N N	v			00,000.00	500,000.00		 n	R
ABOCZC22124 ABOCZC22129	ABOC 0% 2023-09-13 ABOC 0% 2023-10-12	OF CHINA LIMITED AGRICULTURAL BANK	BOAK	2022-10-13		0.00			0	254296228		CNY	200.000.000.00	200.000.000.00	N N	v			00,000.00	500,000.00		 n	R
ABOCZC22129	ABOC 0% 2023-10-12 ABOC 0% 2023-11-09	OF CHINA LIMITED AGRICULTURAL BANK	BOAK	2022-10-13		0.00			0	255249835		CNY	300,000,000.00	300,000,000.00	N	· Y			00,000.00	500,000.00		n	B
ABOCZC22136	ABOC 0% 2023-11-09	OF CHINA LIMITED AGRICULTURAL BANK	BOAK	2022-11-16		0.00			0	255470965	HK0000887700	CNY	500,000,000.00	500,000,000.00	N	Y			00,000.00	500,000.00		n	B
ABOCZC22138	ABOC 0% 2023-11-17	OF CHINA LIMITED AGRICULTURAL BANK	BOAK	2022-11-18		0.00			0	255756249		CNY	200,000,000.00	200,000,000.00	N	Y			10,000.00	10,000.00		n	B
502022130		OF CHINA LIMITED													.,	•			.,	,000.00		<del></del>	2

										Int.								Repo Cat. *					Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD Dist.	USD EUR	CNY Rej CB^ MA* Cat	oo Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin g	Form ##
ABOCZC22139	ABOC 0% 2023-11-17	AGRICULTURAL BANK	BOAK	2022-11-18	2023-11-17		0.00			0	255788981	HK0000891983	CNY	150,000,000.00	150,000,000.00	N	Y			200,000.00	200,000.00		n	В
ABOCZC22140	ABOC 0% 2023-11-23	OF CHINA LIMITED AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2022-11-24	2023-11-23		0.00			0	255863100	HK0000892031	CNY	1,300,000,000.00	1,300,000,000.00	N	Y			500,000.00	500,000.00		n	В
ABOCZC22141	ABOC 0% 2023-11-20	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2022-11-21	2023-11-20		0.00			0	255863118	HK0000892064	CNY	400,000,000.00	400,000,000.00	N	Y			10,000.00	10,000.00		n	В
ABOCZC22142	ABOC 0% 2023-11-27	AGRICULTURAL BANK OF CHINA LIMITED	BOAK		2023-11-27		0.00			0	255863126	HK0000892072	CNY	500,000,000.00	500,000,000.00	N	Y			500,000.00	500,000.00		n	В
ABOCZC23033	ABOC 0% 2023-09-22	AGRICULTURAL BANK OF CHINA LIMITED AGRICULTURAL BANK	BOAK		2023-09-22		0.00			0	260146092	HK0000917770	HKD	70,000,000.00	70,000,000.00	N	Y			500,000.00	500,000.00		n	В
ABOCZC23043 ABOCZC23044	ABOC 0% 2023-08-14 ABOC 0% 2023-08-11	OF CHINA LIMITED AGRICULTURAL BANK	BOAK BOAK		2023-08-14 2023-08-11		0.00			0	262208966 262299333	HK0000925005 HK0000925062	USD	45,000,000.00 277,000,000.00	45,000,000.00 277,000,000.00	N N	Y V			10,000.00 500,000.00	10,000.00 500,000.00		n	В
ABOCZC23046	ABOC 0% 2023-08-21	OF CHINA LIMITED AGRICULTURAL BANK	BOAK	2023-05-11			0.00			0	262588980	HK0000929544	HKD	240,000,000.00	240,000,000.00	N	Y			500,000.00	500,000.00		n	В
ABOCZC23048	ABOC 0% 2023-08-30	OF CHINA LIMITED AGRICULTURAL BANK	BOAK	2023-05-30	2023-08-30		0.00			0	262896692	HK0000929833	CNY	1,022,000,000.00	1,022,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
ABOCZC23049	ABOC 0% 2023-08-30	OF CHINA LIMITED AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2023-05-30	2023-08-30		0.00			0	262896749	HK0000929882	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			500,000.00	500,000.00		n	В
ABOCZC23051	ABOC 0% 2023-08-30	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2023-05-30	2023-08-30		0.00			0	262936287	HK0000929973	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			500,000.00	500,000.00		n	В
ABOCZC23052	ABOC 0% 2023-08-30	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2023-05-31	2023-08-30		0.00			0	263034597	HK0000930062	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
ABOCZC23053	ABOC 0% 2023-09-01	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2023-06-01			0.00			0	263035607	HK0000930112	CNY	500,000,000.00	500,000,000.00	N	Y			500,000.00	500,000.00		n	В
ABOCZC23058	ABOC 0% 2023-09-26 ABOC 0% 2023-09-07	AGRICULTURAL BANK OF CHINA LIMITED AGRICULTURAL BANK	BOAK BOAK		2023-09-26		0.00			0	263358490	HK0000932696		1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
ABOCZC23059 ABOCZC23061	ABOC 0% 2023-09-07 ABOC 0% 2023-09-08	OF CHINA LIMITED AGRICULTURAL BANK	BOAK		2023-09-07 2023-09-08		0.00			0	263358511 263471717	HK0000932712 HK0000932886		1,000,000,000.00	1,000,000,000.00	N N	Y Y			500,000.00	500,000.00		n	В
ABOCZC23062	ABOC 0% 2023-09-15	OF CHINA LIMITED AGRICULTURAL BANK	BOAK		2023-09-15		0.00			0	263660005	HK0000933074	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
ABOCZC23063	ABOC 0% 2023-09-15	OF CHINA LIMITED AGRICULTURAL BANK	BOAK	2023-06-15	2023-09-15		0.00			0	263660072	HK0000933140	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			500,000.00	500,000.00		n	В
ABOCZC23068	ABOC 0% 2023-09-20	OF CHINA LIMITED AGRICULTURAL BANK	BOAK	2023-06-20	2023-09-20		0.00			0	263778456	HK0000936606	CNY	2,000,000,000.00	2,000,000,000.00	N	Y			500,000.00	500,000.00		n	В
ABOCZC23069	ABOC 0% 2023-09-21	OF CHINA LIMITED AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2023-06-21	2023-09-21		0.00			0	263877756	HK0000936721	CNY	500,000,000.00	500,000,000.00	N	Y			500,000.00	500,000.00		n	В
ABOCZC23070	ABOC 0% 2023-09-21	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2023-06-21	2023-09-21		0.00			0	263835794	HK0000936747	CNY	1,500,000,000.00	1,500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
ABOCZC23071	ABOC 0% 2023-09-21	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2023-06-21	2023-09-21		0.00			0	263836871	HK0000936770	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			500,000.00	500,000.00		n	В
ABOCZC23074	ABOC 0% 2023-09-26	AGRICULTURAL BANK OF CHINA LIMITED	BOAK				0.00			0	263887140	HK0000936903		1,500,000,000.00	1,500,000,000.00	N	Y			500,000.00	500,000.00		n	В
ABOCZC23075 ABOCZC23076	ABOC 0% 2023-09-28 ABOC 0% 2023-09-28	AGRICULTURAL BANK OF CHINA LIMITED AGRICULTURAL BANK	BOAK BOAK	2023-06-28 2023-06-30			0.00			0	263950682 264226511	HK0000937067 HK0000937265	CNY	1,000,000,000.00	1,000,000,000.00	N N	Y Y			500,000.00	500,000.00 500,000.00		n	В
ABOCZC23076 ABOCZC23077	ABOC 0% 2023-09-28 ABOC 0% 2023-09-27	OF CHINA LIMITED AGRICULTURAL BANK	BOAK	2023-06-30			0.00			0	264242797	HK0000937263 HK0000937364	CNY	1.500.000.000.00	1.500.000.000.00	N N	Y			500,000.00	500,000.00		n n	В
ABOCZC23080	ABOC 0% 2023-09-27	OF CHINA LIMITED AGRICULTURAL BANK	BOAK	2023-07-05			0.00			0	264301521		CNY	1,000,000,000.00	1,000,000,000.00	N	Y			500,000.00	500,000.00		n	В
ABOCZC23082	ABOC 0% 2024-01-17	OF CHINA LIMITED AGRICULTURAL BANK	BOAK	2023-07-17	2024-01-17		0.00			0	265071180	HK0000939519	HKD	70,000,000.00	70,000,000.00	N	Y			500,000.00	500,000.00		n	В
ABOCZC23084	ABOC 0% 2023-10-27	OF CHINA LIMITED AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2023-07-28	2023-10-27		0.00			0	265922139	HK0000942489	CNY	200,000,000.00	200,000,000.00	N	Y			500,000.00	500,000.00		n	В
ABOCZC23085	ABOC 0% 2023-10-27	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2023-07-27	2023-10-27		0.00			0	265922163	HK0000942604	CNY	200,000,000.00	200,000,000.00	N	Y			500,000.00	500,000.00		n	В
BCHBFC22103	BANK OF CHINA LIMITED 3.5%	BANK OF CHINA LIMITED, HONG KONG	BCHK	2022-08-11	2023-08-11		3.50		2023-08-11	12	251961930	HK0000867967	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC22106	2023-08-11 BANK OF CHINA LIMITED 3.05% 2023-08-14	BRANCH BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2022-08-15	2023-08-14		3.05		2023-08-14	12	252036377	HK0000871605	USD	15,000,000.00	15,000,000.00	N	Y			200,000.00	200,000.00		n	В
BCHBFC22115	BANK OF CHINA LIMITED 3.8% 2023-09-07	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2022-09-08	2023-09-07		3.80		2023-09-07	12	253044756	HK0000874658	USD	20,000,000.00	20,000,000.00	N	Y			200,000.00	200,000.00		n	В
BCHBFC22128	BANK OF CHINA LIMITED 5% 2023-11-02	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2022-11-03	2023-11-02		5.00		2023-11-02	12	255229095	HK0000887676	USD	90,000,000.00	90,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC22130	BANK OF CHINA LIMITED 5.51% 2023-11-03	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2022-11-04	2023-11-03		5.51		2023-11-03	12	255292102	HK0000887791	USD	100,800,000.00	100,800,000.00	N	Y			200,000.00	200,000.00		n	В
BCHBFC22131	BANK OF CHINA LIMITED 5.34% 2023-11-03	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2022-11-04	2023-11-03		5.34		2023-11-03	12	255304569	HK0000887817	USD	28,000,000.00	28,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC22134	BANK OF CHINA LIMITED 5.35% 2023-11-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2022-11-09	2023-11-08		5.35		2023-11-08	12	255341219	HK0000887908	USD	50,000,000.00	50,000,000.00	N	Y			200,000.00	200,000.00		n	В
BCHBFC22135	BANK OF CHINA LIMITED 5.16% 2023-11-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2022-11-10	2023-11-10		5.16		2023-11-10	12	255470949	HK0000888070	USD	20,000,000.00	20,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC22137	BANK OF CHINA LIMITED 5.76% 2023-11-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2022-11-17	2023-11-17		5.76		2023-11-17	12	255615637	HK0000888377	USD	25,000,000.00	25,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC22139	BANK OF CHINA LIMITED 5.76% 2023-11-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2022-11-17	2023-11-16		5.76		2023-11-16	12	255790986	HK0000892023	USD	20,000,000.00	20,000,000.00	N	Y			1,000,000.00	100,000.00		n	В
BCHBFC22151	BANK OF CHINA LIMITED 5.77% 2023-11-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2022-11-22	2023-11-17		5.77		2023-11-17	12	255935437	HK0000892346	USD	90,000,000.00	90,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC22152	BANK OF CHINA LIMITED 5.77% 2023-11-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2022-11-22	2023-11-17		5.77		2023-11-17	12	255935445	HK0000892353	USD	100,000,000.00	100,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC22156	BANK OF CHINA LIMITED 5.7% 2023-11-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2022-11-25	2023-11-24		5.70		2023-11-24	12	256052148	HK0000892650	USD	70,000,000.00	70,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC22157	BANK OF CHINA LIMITED 5.85% 2023-11-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2022-11-25	2023-11-24		5.85		2023-11-24	12	256052636	HK0000892718	USD	150,000,000.00	150,000,000.00	N	Y			1,000,000.00	100,000.00		n	В
BCHBFC22158	BANK OF CHINA LIMITED 5.85% 2023-11-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2022-11-25			5.85		2023-11-24	12	256052652	HK0000892726	USD	150,000,000.00	150,000,000.00	N	Y			1,000,000.00	100,000.00		n	В
BCHBFC22159	BANK OF CHINA LIMITED 5.69% 2023-11-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2022-11-28			5.69		2023-11-27	12	256086026	HK0000894953	USD	30,000,000.00	30,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC22163	BANK OF CHINA LIMITED 5.5% 2023-09-01	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2022-12-01			5.50		2023-09-01	9	256235668		USD	15,000,000.00	15,000,000.00	N	Y			200,000.00	200,000.00		n	В
BCHBFC22164	BANK OF CHINA LIMITED 5.71% 2023-12-01	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2022-12-02	2023-12-01		5.71		2023-12-01	12	256235684	HK0000895208	USD	15,000,000.00	15,000,000.00	N	Y			10,000.00	10,000.00		n	В
BCHBFC22165	2023-12-01 BANK OF CHINA LIMITED 5.52% 2023-08-21	BRANCH BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2022-12-05	2023-08-21		5.52		2023-08-21	9	256385872	HK0000895364	USD	16,300,000.00	16,300,000.00	N	Y			100,000.00	100,000.00		n	В

										Int.								Repo Cat. *					Subi	ject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Co Rate Da	oupon	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD U	USD EUR CNY	Y Bank Y Repo MA* Cat. #	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	FAT	TCA hholdin	Form ##
BCHBFC22166	BANK OF CHINA LIMITED 5.52%	BANK OF CHINA LIMITED, HONG KONG	BCHK	2022-12-05	2023-08-14		5.52		2023-08-14	8	256386321	HK0000895372	USD	46,300,000.00	46,300,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC22170	2023-08-14 BANK OF CHINA LIMITED 5.55% 2023-12-06	BRANCH BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2022-12-07	2023-12-06		5.55		2023-12-06	12	256398761	HK0000895463	USD	99,400,000.00	99,400,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC22171	BANK OF CHINA LIMITED 5.44% 2023-12-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2022-12-07	2023-12-06		5.44		2023-12-06	12	256398770	HK0000895471	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC22172	BANK OF CHINA LIMITED 5.74% 2023-12-07	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2022-12-07	2023-12-07		5.74		2023-12-07	12	256398788	HK0000895489	USD	150,000,000.00	150,000,000.00	N	Y			200,000.00	200,000.00		n		В
BCHBFC22174	BANK OF CHINA LIMITED 5.64% 2023-12-05	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2022-12-06	2023-12-05		5.64		2023-12-05	12	256420511	HK0000895505	USD	20,200,000.00	20,200,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC22176	BANK OF CHINA LIMITED 5.6% 2023-12-07	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2022-12-08	2023-12-07		5.60		2023-12-07	12	256480140	HK0000895562	USD	100,000,000.00	100,000,000.00	N	Y			1,000,000.00	100,000.00		n		В
BCHBFC22178	BANK OF CHINA LIMITED 5% 2023-12-11	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK		2023-12-11		5.00		2023-12-11	12	256566150	HK0000895653	USD	100,000,000.00	100,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC22179	BANK OF CHINA LIMITED 5.34% 2023-09-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK		2023-09-12		5.34		2023-09-12	9	256614197	HK0000895711	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC22180 BCHBFC22181	BANK OF CHINA LIMITED 5.54% 2023-12-11 BANK OF CHINA	BANK OF CHINA LIMITED, HONG KONG BRANCH BANK OF CHINA	BCHK BCHK		2023-12-11		5.54		2023-12-11	12	256614219	HK0000895729 HK0000895737	USD	20,000,000.00	20,000,000.00	N	Y Y			100,000.00	100,000.00 250,000.00		n		В
	LIMITED 5.54% 2023-12-13	LIMITED, HONG KONG BRANCH					5.54		2023-12-13	12	256614162	HK0000893737	USD	30,000,000.00		N	ī			250,000.00			п		ь
BCHBFC22183	BANK OF CHINA LIMITED 5.55% 2023-12-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK		2023-12-13		5.55		2023-12-13	12	256761351	HK0000898251	USD	100,000,000.00	100,000,000.00	N	Y			1,000,000.00	100,000.00		n		В
BCHBFC22185	BANK OF CHINA LIMITED 5.45% 2023-12-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK		2023-12-15		5.45		2023-12-15	12	256763729	HK0000898277	USD	20,000,000.00	20,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC22186	BANK OF CHINA LIMITED 5.4% 2023-12-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK		2023-12-19		5.40		2023-12-19	12	256957710	HK0000898426	USD	100,000,000.00	100,000,000.00	N	Y			1,000,000.00	100,000.00		n		В
BCHBFC22187	BANK OF CHINA LIMITED 5.4% 2023-12-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK		2023-12-19		5.40		2023-12-19	12	256957728	HK0000898434	USD	100,000,000.00	100,000,000.00	N	Y			1,000,000.00	100,000.00		n		В
BCHBFC22190 BCHBFC23003	BANK OF CHINA LIMITED 5.19% 2023-09-21 BANK OF CHINA	BANK OF CHINA LIMITED, HONG KONG BRANCH BANK OF CHINA	BCHK BCHK		2023-09-21		5.19		2023-09-21 2024-01-04	9	256999919 257213226	HK0000898525 HK0000898699	USD	15,000,000.00 17,300,000.00	15,000,000.00	N N	Y Y			100,000.00	100,000.00		n n		В
BCHBFC23010	LIMITED 5.3% 2024-01-04 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	BCHK		2024-01-04		5.26		2024-01-04	12	257367487	HK0000898855	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		n		B
BCHBFC23020	LIMITED 5.26% 2024-01-08 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	ВСНК		2023-10-13		5.00		2023-10-13	9	257580008	HK0000899069	USD	40,000,000.00	40,000,000.00	N	Y			200,000.00	200,000.00		n		В
BCHBFC23023	LIMITED 5% 2023-10-13 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	ВСНК		2024-01-12		4.65		2024-01-12	12	257622479	HK0000899127	USD	29,400,000.00	29,400,000.00	N	Y			100,000.00	100,000.00		n		B
BCHBFC23024	LIMITED 4.65% 2024-01-12 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	ВСНК		2024-01-12		5.18		2024-01-12	12	257665321	HK0000899135	USD	34,800,000.00	34,800,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23025	LIMITED 5.18% 2024-01-12 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	вснк	2023-01-17	2024-01-17		4.88		2024-01-17	12	257655245	HK0000899150	USD	16,300,000.00	16,300,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23026	LIMITED 4.88% 2024-01-17 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	ВСНК	2023-01-17	2024-01-16		4.65		2024-01-16	12	257697509	HK0000899226	USD	28,800,000.00	28,800,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23027	LIMITED 4.65% 2024-01-16 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	BCHK	2023-01-18	2024-01-17		5.06		2024-01-17	12	257687465	HK0000904513	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23030	LIMITED 5.06% 2024-01-17 BANK OF CHINA LIMITED 4.65%	LIMITED, HONG KONG BRANCH BANK OF CHINA LIMITED. HONG KONG	BCHK	2023-01-18	2024-01-17		4.65		2024-01-17	12	257725162	HK0000904588	USD	29,300,000.00	29,300,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23035	2024-01-17 BANK OF CHINA LIMITED 5%	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-01-19	2024-01-19		5.00		2024-01-19	12	257762459	HK0000904653	USD	100,000,000.00	100,000,000.00	N	Y			1,000,000.00	1,000,000.00		n		В
BCHBFC23036	2024-01-19 BANK OF CHINA LIMITED 4.65%	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-01-20	2024-01-19		4.65		2024-01-19	12	257819752	HK0000904737	USD	19,900,000.00	19,900,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23046	2024-01-19 BANK OF CHINA LIMITED 5.06%	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-02-08	2024-02-07		5.06		2024-02-07	12	258484789	HK0000909736	USD	150,000,000.00	150,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23048	2024-02-07 BANK OF CHINA LIMITED 5.02%	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-02-09	2024-02-08		5.02		2024-02-08	12	258508904	HK0000909827	USD	30,000,000.00	30,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23050	2024-02-08 BANK OF CHINA LIMITED 4.89%	BRANCH BANK OF CHINA LIMITED, HONG KONG	ВСНК	2023-02-08	2023-11-08		4.89		2023-11-08	9	258566203	HK0000909850	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23052	2023-11-08 BANK OF CHINA LIMITED 4.9%	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-02-09	2023-11-09		4.90		2023-11-09	9	258566211	HK0000909876	USD	51,000,000.00	51,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23055	2023-11-09 BANK OF CHINA LIMITED 5.04%	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-02-16	2023-11-16		5.04		2023-11-16	9	258886038	HK0000910213	USD	20,000,000.00	20,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23056	2023-11-16 BANK OF CHINA LIMITED 4.36% 2023-08-16	BRANCH BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-02-16	2023-08-16		4.36		2023-08-16	6	258888138	HK0000910247	USD	21,200,000.00	21,200,000.00	N	Y			50,000.00	50,000.00		n		В
BCHBFC23060	BANK OF CHINA LIMITED 4.33% 2023-08-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-02-17	2023-08-17		4.33		2023-08-17	6	258951999	HK0000910379	USD	30,000,000.00	30,000,000.00	N	Y			50,000.00	50,000.00		n		В
BCHBFC23061	BANK OF CHINA LIMITED 5.03% 2023-08-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-02-17	2023-08-17		5.03		2023-08-17	6	258948904	HK0000910387	USD	20,000,000.00	20,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23062	BANK OF CHINA LIMITED 4.95% 2024-02-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-02-17	2024-02-16		4.95		2024-02-16	12	258958691	HK0000910395	USD	20,000,000.00	20,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23063	BANK OF CHINA LIMITED 4.93% 2024-02-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-02-17	2024-02-16		4.93		2024-02-16	12	258969545	HK0000910437	USD	18,000,000.00	18,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23064	BANK OF CHINA LIMITED 4.589% 2024-02-21	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-02-22			4.59		2024-02-21	12	259053218	HK0000910627		15,700,000.00	15,700,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23065	BANK OF CHINA LIMITED 5.09% 2024-02-23	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-02-23			5.09		2024-02-23	12	259098564	HK0000913282		18,200,000.00	18,200,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23066	BANK OF CHINA LIMITED 5.14% 2024-02-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	ВСНК	2023-02-27	2024-02-26		5.14		2024-02-26	12	259211522	HK0000913423	USD	20,000,000.00	20,000,000.00	N	Y			100,000.00	100,000.00		n		В

										Int.								Repo Cat. *					Subject to		
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date		ast l'oupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD Dist.	USD EUR	CNY Repo B^ MA* Cat. #	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin g	Form	ı ##
BCHBFC23068	BANK OF CHINA LIMITED 4.6%	BANK OF CHINA LIMITED, HONG KONG	ВСНК	2023-03-02	2023-09-01		4.60		2023-09-01	6	259479436	HK0000913688	USD	36,000,000.00	36,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23073	2023-09-01 BANK OF CHINA LIMITED 4.82% 2023-09-07	BRANCH BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-03-07	2023-09-07		4.82		2023-09-07	6	259619661	HK0000913969	USD	20,000,000.00	20,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23074	BANK OF CHINA LIMITED 5.03% 2023-09-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-03-13	2023-09-13		5.03		2023-09-13	6	259740363	HK0000917101	USD	100,000,000.00	100,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23075	BANK OF CHINA LIMITED 4% 2023-09-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-03-15	2023-09-15		4.00		2023-09-15	6	259829097	HK0000917242	USD	50,500,000.00	50,500,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23079	BANK OF CHINA LIMITED 5.2% 2023-09-21	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-03-21	2023-09-21		5.20		2023-09-21	6	260144499	HK0000917739	USD	150,000,000.00	150,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23080	BANK OF CHINA LIMITED 5% 2024-03-21	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-03-22	2024-03-21		5.00		2024-03-21	12	260144723	HK0000917747	USD	150,000,000.00	150,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23084	BANK OF CHINA LIMITED 5.25% 2023-12-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-03-28	2023-12-28		5.25		2023-12-28	9	260438239	HK0000920337	USD	50,000,000.00	50,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23085	BANK OF CHINA LIMITED 5% 2023-12-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK		2023-12-28		5.00		2023-12-28	9	260464230	HK0000920360	USD	100,000,000.00	100,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23086	BANK OF CHINA LIMITED 5.03% 2023-12-29	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK		2023-12-29		5.03		2023-12-29	9	260580949	HK0000920477	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23088	BANK OF CHINA LIMITED 5% 2024-03-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-03-31	2024-03-28		5.00		2024-03-28	12	260622030	HK0000920535	USD	105,000,000.00	105,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23091	BANK OF CHINA LIMITED 5.11% 2023-12-29	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-03-30	2023-12-29		5.11		2023-12-29	9	260647539	HK0000920568	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23094	BANK OF CHINA LIMITED 5.1% 2023-10-04	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK		2023-10-04		5.10		2023-10-04	6	260764454	HK0000920691	USD	30,000,000.00	30,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23097	BANK OF CHINA LIMITED 5.1% 2023-10-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK		2023-10-06		5.10		2023-10-06	6	260831097	HK0000920766	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23098	BANK OF CHINA LIMITED 4.46% 2024-04-05	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK		2024-04-05		4.46		2024-04-05	12	260831607	HK0000920782	USD	17,200,000.00	17,200,000.00	N	Y			200,000.00	200,000.00		n		В
BCHBFC23102	BANK OF CHINA LIMITED 5.1% 2023-10-06 BANK OF CHINA	BANK OF CHINA LIMITED, HONG KONG BRANCH BANK OF CHINA	BCHK		2023-10-06		5.10		2023-10-06	9	260897799	HK0000920840	USD	24,000,000.00	24,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23103 BCHBFC23108	LIMITED 5.17% 2024-01-05 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	BCHK BCHK		2024-01-05		5.17		2024-01-05 2024-01-19	9	260898981 261352303	HK0000920857 HK0000921095	USD	20,000,000.00	20,000,000.00	N N	Y Y			100,000.00	100,000.00		n n		В
BCHBFC23109	LIMITED 5% 2024-01-19 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	ВСНК		2024-01-19		5.00		2024-01-19	9	261332303	HK0000921093	USD	20,000,000.00	20,000,000.00	N	Y			100,000.00	100,000.00		n n		В
BCHBFC23110	LIMITED 5% 2024-01-19 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA					5.08		2023-10-20	6	261383322		USD	20,000,000.00	20,000,000.00	N	Y			100,000.00	100,000.00				D
BCHBFC23111	LIMITED 5.08% 2023-10-20 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	BCHK BCHK		2023-10-20		5.00		2023-10-20	12	261417324	HK0000921178 HK0000921194	USD	100,000,000.00	100,000,000.00	N	Y			100,000.00	100,000.00		n n		B
BCHBFC23114	LIMITED 5% 2024-04-19 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	ВСНК		2023-10-25		4.69		2023-10-25	6	261507005	HK0000921194	USD	16,000,000.00	16,000,000.00	N	Y			100,000.00	100,000.00		n		B
BCHBFC23120	LIMITED 4.69% 2023-10-25 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	ВСНК		2023-10-25		4.85		2023-10-25	6	261578093	HK0000924438	USD	16,500,000.00	16,500,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23121	LIMITED 4.845% 2023-10-25 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	BCHK		2024-01-25		4.89		2024-01-25	9	261578115	HK0000924446	USD	50,000,000.00	50,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23122	LIMITED 4.89% 2024-01-25 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	BCHK		2024-04-23		4.88		2024-04-23	12	261578123	HK0000924453	USD	60,000,000.00	60,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23123	LIMITED 4.88% 2024-04-23 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	BCHK	2023-04-26	2023-10-26		3.70		2023-10-26	6	261588846	HK0000924487	USD	53,400,000.00	53,400,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23126	LIMITED 3.7% 2023-10-26 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	BCHK	2023-04-26	2024-04-24		5.10		2024-04-24	12	261625423	HK0000924545	USD	200,000,000.00	200,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23128	LIMITED 5.1% 2024-04-24 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	BCHK	2023-04-28	2024-04-26		5.06		2024-04-26	12	261728362	HK0000924628	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23129	LIMITED 5.06% 2024-04-26 BANK OF CHINA LIMITED 4.92%	LIMITED, HONG KONG BRANCH BANK OF CHINA LIMITED. HONG KONG	BCHK	2023-05-04	2024-05-02		4.92		2024-05-02	12	261855844	HK0000924669	USD	16,000,000.00	16,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23137	2024-05-02 BANK OF CHINA LIMITED 5.06%	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-05-09	2024-05-08		5.06		2024-05-08	12	262094332	HK0000924909	USD	69,000,000.00	69,000,000.00	N	Y			200,000.00	200,000.00		n		В
BCHBFC23138	2024-05-08 BANK OF CHINA LIMITED 5.1%	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-05-10	2024-05-08		5.10		2024-05-08	12	262122506	HK0000924917	USD	100,000,000.00	100,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23140	2024-05-08 BANK OF CHINA LIMITED 5.05%	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-05-11	2024-05-09		5.05		2024-05-09	12	262197344	HK0000924933	USD	15,000,000.00	15,000,000.00	N	Y			200,000.00	200,000.00		n		В
BCHBFC23141	2024-05-09 BANK OF CHINA LIMITED 5.22%	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-05-10	2023-11-10		5.22		2023-11-10	6	262197352	HK0000924941	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23143	2023-11-10 BANK OF CHINA LIMITED 5.1%	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-05-12	2024-05-10		5.10		2024-05-10	12	262208648	HK0000925039	USD	75,000,000.00	75,000,000.00	N	Y			1,000,000.00	1,000,000.00		n		В
BCHBFC23145	2024-05-10 BANK OF CHINA LIMITED 5%	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-05-11	2024-05-09		5.00		2024-05-09	12	262215679	HK0000925054	USD	100,000,000.00	100,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23146	2024-05-09 BANK OF CHINA LIMITED 5.13%	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-05-15	2024-05-14		5.13		2024-05-14	12	262304817	HK0000925120	USD	20,000,000.00	20,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23147	2024-05-14 BANK OF CHINA LIMITED 5.2% 2023-08-11	BRANCH BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-05-12	2023-08-11		5.20		2023-08-11	3	262320120	HK0000925146	USD	25,000,000.00	25,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23148	2023-08-11 BANK OF CHINA LIMITED 5.1% 2024-05-14	BRANCH BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-05-16	2024-05-14		5.10		2024-05-14	12	262339505	HK0000929171	USD	200,000,000.00	200,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23149	2024-05-14 BANK OF CHINA LIMITED 5.14% 2023-11-16	BRANCH BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-05-16	2023-11-16		5.14		2023-11-16	6	262348750	HK0000929221	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		n		В
BCHBFC23150	2023-11-16 BANK OF CHINA LIMITED 4.96% 2023-08-15	BRANCH BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-05-15	2023-08-15		4.96		2023-08-15	3	262352404	HK0000929239	USD	20,000,000.00	20,000,000.00	N	Y			200,000.00	200,000.00		n		В
		-																							

												2023-08-	10											
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date		oupon (	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD USD Dist.	Repo Cat. *  D EUR (CB^	CNY Bank Repo MA* Cat. #	Tradable Amount		Special Action Special Date Action	Subject to FATCA Withholdin g	Form ##
BCHBFC23151	BANK OF CHINA LIMITED 5.09%	BANK OF CHINA LIMITED, HONG KONG	ВСНК	2023-05-15	2024-05-14		5.09	2	2024-05-14	12	262353052	HK0000929270	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23152	2024-05-14 BANK OF CHINA LIMITED 5.2%	BRANCH BANK OF CHINA LIMITED, HONG KONG	ВСНК	2023-05-15	2023-08-15		5.20	2	2023-08-15	3	262373002	HK0000929320	USD	25,000,000.00	25,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23153	2023-08-15 BANK OF CHINA LIMITED 4.69%	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-05-19	2024-05-17		4.69	2	2024-05-17	12	262469000	HK0000929429	USD	20,000,000.00	20,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23154	2024-05-17 BANK OF CHINA LIMITED 5%	BRANCH BANK OF CHINA LIMITED, HONG KONG	ВСНК	2023-05-19	2024-05-17		5.00	2	2024-05-17	12	262495086	HK0000929478	USD	100,000,000.00	100,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23155	2024-05-17 BANK OF CHINA LIMITED 4.42%	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-05-19	2024-05-17		4.42	2	2024-05-17	12	262495230	HK0000929486	USD	16,800,000.00	16,800,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23157	2024-05-17 BANK OF CHINA LIMITED 5.13% 2024-05-28	BRANCH BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-05-30	2024-05-28		5.13	2	2024-05-28	12	263015231	HK0000930088	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23160	BANK OF CHINA LIMITED 5.11% 2024-05-31	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-06-01	2024-05-31		5.11	2	2024-05-31	12	263110706	HK0000932472	USD	50,000,000.00	50,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23161	BANK OF CHINA LIMITED 5% 2024-06-03	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-06-05	2024-06-03		5.00	2	2024-06-03	12	263248317	HK0000932688	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23162	BANK OF CHINA LIMITED 5.14% 2023-09-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-06-09	2023-09-08		5.14	2	2023-09-08	3	263471563	HK0000932969	USD	83,000,000.00	83,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23163	BANK OF CHINA LIMITED 5.52% 2023-09-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-06-12	2023-09-12		5.52	2	2023-09-12	3	263472195	HK0000932985	USD	20,000,000.00	20,000,000.00	N	Y			200,000.00	200,000.00		n	В
BCHBFC23166	BANK OF CHINA LIMITED 5.45% 2023-09-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-06-14	2023-09-14		5.45	2	2023-09-14	3	263693663	HK0000933231	USD	30,000,000.00	30,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23167	BANK OF CHINA LIMITED 3.53% 2023-09-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-06-14	2023-09-14		3.53	2	2023-09-14	3	263727401	HK0000936572	USD	33,300,000.00	33,300,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23168	BANK OF CHINA LIMITED 5.55% 2024-06-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-06-14	2024-06-13		5.55		2024-06-13	12	263727410	HK0000936580	USD	20,000,000.00	20,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23169	BANK OF CHINA LIMITED 5.39% 2024-06-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-06-21			5.39		2024-06-20	12	263938194	HK0000937075	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23172	BANK OF CHINA LIMITED 5.49% 2024-06-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-06-27			5.49		024-06-26	12	264227976	HK0000937406	USD	21,000,000.00	21,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23173	BANK OF CHINA LIMITED 4.2% 2024-06-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-06-28			4.20		024-06-27	12	264316944	HK0000938891	USD	23,700,000.00	23,700,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23174	BANK OF CHINA LIMITED 5.3% 2024-06-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-06-29			5.30		024-06-28	12	264316430	HK0000938909	USD	17,000,000.00	17,000,000.00	N	Y			200,000.00	200,000.00		n	В
BCHBFC23175	BANK OF CHINA LIMITED 5.49% 2024-07-02	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-07-03			5.49		024-07-02	12	264526655	HK0000939113	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23176	BANK OF CHINA LIMITED 5.32% 2023-10-03 BANK OF CHINA	BANK OF CHINA LIMITED, HONG KONG BRANCH BANK OF CHINA	BCHK	2023-07-03			5.32		023-10-03	3	264526710 264526949	HK0000939121 HK0000939139	USD	15,000,000.00	15,000,000.00 42,600,000.00	N N	Y			100,000.00	100,000.00		n	В
BCHBFC23177 BCHBFC23179	LIMITED 5.09% 2023-10-03 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	BCHK BCHK	2023-07-03 2023-07-07			5.09		023-10-03 023-10-06	3	264526949	HK0000939139	USD	42,600,000.00 15,000,000.00	15,000,000.00	N N	Y Y			100,000.00	100,000.00		n	В
BCHBFC23179	LIMITED 5.2% 2023-10-06 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	BCHK	2023-07-07			5.40		023-10-06	3	264727545	HK0000939287	USD	20,000,000.00	20,000,000.00	N	v			100,000.00	100,000.00		n	В
BCHBFC23183	LIMITED 5.4% 2023-10-06 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	ВСНК	2023-07-10			5.24		023-10-10	3	264784034	HK0000939352	USD	15,000,000.00	15,000,000.00	N	Y			100.000.00	100.000.00		n	В
BCHBFC23184	LIMITED 5.24% 2023-10-10 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	ВСНК	2023-07-11			5.60		023-10-11	3	264809967	HK0000939360	USD	41,900,000.00	41,900,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23185	LIMITED 5.6% 2023-10-11 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	BCHK	2023-07-10	2023-10-10		5.60		023-10-10	3	264810396	HK0000939378	USD	40,800,000.00	40,800,000.00	N	Y			200,000.00	200,000.00		n	В
BCHBFC23186	LIMITED 5.6% 2023-10-10 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	ВСНК	2023-07-12	2023-10-12		5.24	2	023-10-12	3	264904706	HK0000939436	USD	15,800,000.00	15,800,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23187	LIMITED 5.24% 2023-10-12 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	ВСНК	2023-07-12	2023-10-12		5.25	2	023-10-12	3	264905001	HK0000939444	USD	21,000,000.00	21,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23188	LIMITED 5.25% 2023-10-12 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	BCHK	2023-07-12	2024-07-11		5.55	2	024-07-11	12	264904862	HK0000939451	USD	26,100,000.00	26,100,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23190	LIMITED 5.55% 2024-07-11 BANK OF CHINA LIMITED 5.24%	LIMITED, HONG KONG BRANCH BANK OF CHINA LIMITED, HONG KONG	ВСНК	2023-07-13	2023-10-13		5.24	2	023-10-13	3	264950660	HK0000939485	USD	15,400,000.00	15,400,000.00	N	Y			200,000.00	200,000.00		n	В
BCHBFC23191	2023-10-13 BANK OF CHINA LIMITED 5.5%	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-07-13	2023-10-13		5.50	2	023-10-13	3	264950708	HK0000939493	USD	20,700,000.00	20,700,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23192	2023-10-13 BANK OF CHINA LIMITED 5.4%	BRANCH BANK OF CHINA LIMITED, HONG KONG	ВСНК	2023-07-13	2023-10-13		5.40	20	023-10-13	3	264950732	HK0000939501	USD	20,000,000.00	20,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23193	2023-10-13 BANK OF CHINA LIMITED 5.24%	BRANCH BANK OF CHINA LIMITED, HONG KONG	ВСНК	2023-07-13	2023-10-13		5.24	20	023-10-13	3	265012477	HK0000939527	USD	25,500,000.00	25,500,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23194	2023-10-13 BANK OF CHINA LIMITED 4.84%	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-07-14	2024-07-12		4.84	20	024-07-12	12	265072127	HK0000939543	USD	55,800,000.00	55,800,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23196	2024-07-12 BANK OF CHINA LIMITED 5.4%	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-07-14	2024-07-12		5.40	20	024-07-12	12	265074600	HK0000939568	USD	20,000,000.00	20,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23197	2024-07-12 BANK OF CHINA LIMITED 5.61%	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-07-13	2024-07-12		5.61	20	024-07-12	12	265122299	HK0000939592	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23198	2024-07-12 BANK OF CHINA LIMITED 5.51%	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-07-14	2024-01-17		5.51	20	024-01-17	6	265183883	HK0000939618	USD	20,000,000.00	20,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23199	2024-01-17 BANK OF CHINA LIMITED 5.49%	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-07-18	2023-10-18		5.49	20	023-10-18	3	265190103	HK0000939642	USD	40,000,000.00	40,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23200	2023-10-18 BANK OF CHINA LIMITED 5.25% 2023-10-19	BRANCH BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-07-19	2023-10-19		5.25	20	023-10-19	3	265277624	HK0000942109	USD	30,000,000.00	30,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23201	2023-10-19 BANK OF CHINA LIMITED 5.45% 2024-07-17	BRANCH BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-07-18	2024-07-17		5.45	20	024-07-17	12	265277691	HK0000942117	USD	100,000,000.00	100,000,000.00	N	Y			100,000.00	100,000.00		n	В

										Int.								Repo Cat. *					Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Co Rate Da	oupon	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD Dist.	USD EUR	CNY Bank Repo MA* Cat. #	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin g	Form ##
BCHBFC23202	BANK OF CHINA LIMITED 5.65%	BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-07-19	2023-10-19		5.65		2023-10-19	3	265313159	HK0000942125	USD	20,000,000.00	20,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23203	2023-10-19 BANK OF CHINA LIMITED 5.66%	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-07-20	2024-07-19		5.66		2024-07-19	12	265313922	HK0000942133	USD	34,600,000.00	34,600,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23204	2024-07-19 BANK OF CHINA LIMITED 5.55% 2024-07-17	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-07-18	2024-07-17		5.55		2024-07-17	12	265357733	HK0000942166	USD	30,000,000.00	30,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23205	2024-07-17 BANK OF CHINA LIMITED 5.4% 2023-10-19	BRANCH BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-07-19	2023-10-19		5.40		2023-10-19	3	265357202	HK0000942174	USD	29,600,000.00	29,600,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23206	BANK OF CHINA LIMITED 5.23% 2024-07-18	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-07-18	2024-07-18		5.23		2024-07-18	12	265358179	HK0000942182	USD	20,000,000.00	20,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23207	BANK OF CHINA LIMITED 5.49% 2023-10-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-07-21	2023-10-20		5.49		2023-10-20	3	265385052	HK0000942224	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23208	BANK OF CHINA LIMITED 5.39% 2024-01-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	ВСНК	2023-07-20	2024-01-19		5.39		2024-01-19	6	265385095	HK0000942232	USD	15,300,000.00	15,300,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23209	BANK OF CHINA LIMITED 5.2% 2023-10-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-07-21	2023-10-20		5.20		2023-10-20	3	265572561	HK0000942265	USD	20,000,000.00	20,000,000.00	N	Y			200,000.00	200,000.00		n	В
BCHBFC23210	BANK OF CHINA LIMITED 5.7% 2024-07-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK		2024-07-19		5.70		2024-07-19	12	265573193	HK0000942273	USD	150,000,000.00	150,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23211	BANK OF CHINA LIMITED 4.88% 2024-07-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-07-25	2024-07-24		4.88		2024-07-24	12	265653367	HK0000942331	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23212	BANK OF CHINA LIMITED 5.7% 2024-07-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-07-25	2024-07-24		5.70		2024-07-24	12	265717918	HK0000942349	USD	50,000,000.00	50,000,000.00	N	Y			200,000.00	200,000.00		n	В
BCHBFC23213	BANK OF CHINA LIMITED 5.6% 2023-10-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-07-26	2023-10-26		5.60		2023-10-26	3	265816975	HK0000942521	USD	26,000,000.00	26,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23215	BANK OF CHINA LIMITED 5.19% 2023-10-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-07-28	2023-10-27		5.19		2023-10-27	3	265985556	HK0000942679	USD	20,000,000.00	20,000,000.00	N	Y			200,000.00	200,000.00		n	В
BCHBFC23216	BANK OF CHINA LIMITED 5.51%	BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-07-27	2024-07-26		5.51		2024-07-26	12	265986463	HK0000942687	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23217	2024-07-26 BANK OF CHINA LIMITED 4.9% 2024-01-31	BRANCH BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-07-31	2024-01-31		4.90		2024-01-31	6	266027605	HK0000942711	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23218	BANK OF CHINA LIMITED 5.3% 2024-07-29	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-07-31	2024-07-29		5.30		2024-07-29	12	266055307	HK0000942737	USD	45,000,000.00	45,000,000.00	N	Y			200,000.00	200,000.00		n	В
BCHBFC23219	BANK OF CHINA LIMITED 5.3% 2024-07-29	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-07-31	2024-07-29		5.30		2024-07-29	12	266054483	HK0000942745	USD	33,500,000.00	33,500,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23222	BANK OF CHINA LIMITED 5.59% 2023-11-03	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-08-03	2023-11-03		5.59		2023-11-03	3	266239769	HK0000942950	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23224	BANK OF CHINA LIMITED 5.5% 2023-11-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-08-04	2023-11-06		5.50		2023-11-06	3	266293062	HK0000943008	USD	18,800,000.00	18,800,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23225	BANK OF CHINA LIMITED 5.4% 2024-02-05	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-08-04	2024-02-05		5.40		2024-02-05	6	266383185	HK0000943073	USD	23,000,000.00	23,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23226	BANK OF CHINA LIMITED 5.655%	BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-08-07	2023-11-07		5.66		2023-11-07	3	266420307	HK0000946456	USD	200,000,000.00	200,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23227	2023-11-07 BANK OF CHINA LIMITED 5.61% 2023-11-07	BRANCH BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-08-07	2023-11-07		5.61		2023-11-07	3	266420323	HK0000946464	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23228	BANK OF CHINA LIMITED 5.5% 2024-02-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-08-10	2024-02-08		5.50		2024-02-08	6	266491816	HK0000946480	USD	16,200,000.00	16,200,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23229	BANK OF CHINA LIMITED 5.7% 2024-02-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-08-10	2024-02-08		5.70		2024-02-08	6	266500238	HK0000946506	USD	20,000,000.00	20,000,000.00	N	Y			200,000.00	200,000.00		n	В
BCHBFC23230	BANK OF CHINA LIMITED 5.43% 2024-02-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-08-09	2024-02-09		5.43		2024-02-09	6	266552521	HK0000946571	USD	12,000,000.00	12,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFC23233	BANK OF CHINA LIMITED 5.53% 2023-11-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-08-10	2023-11-10		5.53		2023-11-10	3	266637659	HK0000946647	USD	50,000,000.00	50,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBFN23076	BANK OF CHINA LTD 2.93% 2025-03-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BNYH	2023-03-27	2025-03-27		2.93		2023-09-27	6	260043455	HK0000917390	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	10,000.00		n	R
BCHBZC22112	BANK OF CHINA LIMITED 0% 2023-09-05	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2022-09-06	2023-09-05		0.00			0	252922806	HK0000874351	USD	50,000,000.00	50,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBZC22114	BANK OF CHINA LIMITED 0% 2023-09-05	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK		2023-09-05		0.00			0	252922890	HK0000874377	USD	50,000,000.00	50,000,000.00	N	Y			200,000.00	200,000.00		n	В
BCHBZC22138	BANK OF CHINA LIMITED 0% 2023-11-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK		2023-11-14		0.00			0	255673858	HK0000891801	USD	50,000,000.00	50,000,000.00	N	Y			200,000.00	200,000.00		n	В
BCHBZC22160	BANK OF CHINA LIMITED 0% 2023-11-30	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK		2023-11-30		0.00			0	256235633	HK0000895141	USD	26,000,000.00	26,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBZC22188	BANK OF CHINA LIMITED 0% 2023-12-21	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK		2023-12-21		0.00			0	256967197	HK0000898491	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBZC23002	BANK OF CHINA LIMITED 0% 2024-01-03	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK		2024-01-03		0.00			0	257213242	HK0000898665	USD	50,000,000.00	50,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBZC23009	BANK OF CHINA LIMITED 0% 2024-01-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK		2024-01-10		0.00			0	257367410	HK0000898848	USD	20,000,000.00	20,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBZC23013 BCHBZC23015	BANK OF CHINA LIMITED 0% 2024-01-09 BANK OF CHINA	BANK OF CHINA LIMITED, HONG KONG BRANCH BANK OF CHINA	BCHK BCHK		2024-01-09		0.00			0	257409597 257448843	HK0000898897 HK0000898954	USD	50,000,000.00	50,000,000.00	N N	Y			100,000.00	100,000.00		n -	В
	LIMITED 0% 2023-10-10	LIMITED, HONG KONG BRANCH			2023-10-10									,,			Y						n	
BCHBZC23016	BANK OF CHINA LIMITED 0% 2024-01-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-01-12			0.00			0	257448860		USD	140,000,000.00	140,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBZC23022	BANK OF CHINA LIMITED 0% 2023-10-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK		2023-10-12		0.00			0	257586707		USD	50,000,000.00	50,000,000.00	N	Y			100,000.00	100,000.00		n	В
BCHBZC23028	BANK OF CHINA LIMITED 0% 2024-01-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-01-17	2024-01-16		0.00			0	257700062	HK0000904539	USD	121,000,000.00	121,000,000.00	N	Y			100,000.00	100,000.00		n	В

										Int.								Repo Cat. *						Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD Dist.	USD EUR	CNY Bank Repo ^ MA* Cat. #	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action		FATCA Withholdin g	Form ##
BCHBZC23031	BANK OF CHINA LIMITED 0%	BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-01-18	2024-01-18		0.00			0	257737918	HK0000904604	USD	50,000,000.00	50,000,000.00	N	Y			100,000.00	100,000.00			n	В
BCHBZC23034	2024-01-18 BANK OF CHINA LIMITED 0%	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-01-19	2024-01-18		0.00			0	257761428	HK0000904646	USD	20,000,000.00	20,000,000.00	N	Y			100,000.00	100,000.00			n	В
BCHBZC23037	2024-01-18 BANK OF CHINA LIMITED 0%	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-02-06	2024-02-05		0.00			0	258341732	HK0000905213	USD	20,000,000.00	20,000,000.00	N	Y			100,000.00	100,000.00			n	В
BCHBZC23038	2024-02-05 BANK OF CHINA LIMITED 0% 2024-02-06	BRANCH BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-02-06	2024-02-06		0.00			0	258380380	HK0000905296	USD	50,000,000.00	50,000,000.00	N	Y			200,000.00	200,000.00			n	В
BCHBZC23039	BANK OF CHINA LIMITED 0% 2023-11-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-02-06	2023-11-06		0.00			0	258381041	HK0000905304	USD	50,000,000.00	50,000,000.00	N	Y			200,000.00	200,000.00		:	n	В
BCHBZC23043	BANK OF CHINA LIMITED 0% 2024-02-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	ВСНК	2023-02-08	2024-02-08		0.00			0	258482875	HK0000909702	USD	30,000,000.00	30,000,000.00	N	Y			200,000.00	200,000.00		:	n	В
BCHBZC23045	BANK OF CHINA LIMITED 0% 2024-02-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-02-08	2024-02-08		0.00			0	258483880	HK0000909728	USD	20,000,000.00	20,000,000.00	N	Y			100,000.00	100,000.00		:	n	В
BCHBZC23054	BANK OF CHINA LIMITED 0% 2023-11-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-02-15	2023-11-15		0.00			0	258755057	HK0000910163	USD	73,000,000.00	73,000,000.00	N	Y			100,000.00	100,000.00		:	n	В
BCHBZC23058	BANK OF CHINA LIMITED 0% 2024-01-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK		2024-01-16		0.00			0	258947991	HK0000910346	USD	43,900,000.00	43,900,000.00	N	Y			100,000.00	100,000.00		:	n	В
BCHBZC23078	BANK OF CHINA LIMITED 0% 2023-12-21	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK		2023-12-21		0.00			0	260099493	HK0000917671	USD	150,000,000.00	150,000,000.00	N	Y			100,000.00	100,000.00		1	n	В
BCHBZC23081	BANK OF CHINA LIMITED 0% 2024-03-21	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK		2024-03-21		0.00			0	260206273	HK0000917788	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		1	n	В
BCHBZC23082	BANK OF CHINA LIMITED 0% 2023-09-22	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK		2023-09-22		0.00			0	260301365	HK0000917986	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		1	n	В
BCHBZC23083	BANK OF CHINA LIMITED 0% 2024-01-03 BANK OF CHINA	BANK OF CHINA LIMITED, HONG KONG BRANCH BANK OF CHINA	BCHK BCHK		2024-01-03		0.00			0	260399128	HK0000920261	USD	22,000,000.00	22,000,000.00	N	Y			100,000.00	100,000.00		1	n	В
BCHBZC23087 BCHBZC23089	LIMITED 0% 2024-03-28 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	BCHK		2024-03-28		0.00			0	260622005 260645447	HK0000920527 HK0000920543	USD	45,000,000.00 30,000,000.00	45,000,000.00 30,000,000.00	N N	Y Y			200,000.00	200,000.00			n	В
BCHBZC23090	LIMITED 0% 2023-12-29 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	ВСНК		2023-12-29		0.00			0	260648306	HK0000920550	USD	50,000,000.00	50,000,000.00	N N	Y			100,000.00	100,000.00			n	В
BCHBZC23100	LIMITED 0% 2024-01-04 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	вснк		2023-10-12		0.00			0	260896393	HK0000920824	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00			n	В
BCHBZC23104	LIMITED 0% 2023-10-12 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	ВСНК		2023-10-19		0.00			0	261351943	HK0000921046	USD	45,000,000.00	45,000,000.00	N	Y			1,000,000.00	1,000,000.00		1	n	В
BCHBZC23115	LIMITED 0% 2023-10-19 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	вснк	2023-04-21	2023-10-20		0.00			0	261516829	HK0000924271	USD	50,000,000.00	50,000,000.00	N	Y			100,000.00	100,000.00		1	n	В
BCHBZC23117	LIMITED 0% 2023-10-20 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	BCHK	2023-04-25	2023-10-25		0.00			0	261556707	HK0000924388	USD	20,000,000.00	20,000,000.00	N	Y			100,000.00	100,000.00		1	n	В
BCHBZC23125	LIMITED 0% 2023-10-25 BANK OF CHINA	LIMITED, HONG KONG BRANCH BANK OF CHINA	BCHK	2023-04-26	2024-04-25		0.00			0	261614316	HK0000924511	USD	100,000,000.00	100,000,000.00	N	Y			1,000,000.00	100,000.00		i	n	В
BCHBZC23134	LIMITED 0% 2024-04-25 BANK OF CHINA LIMITED 0%	LIMITED, HONG KONG BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-05-04	2024-04-30		0.00			0	261895412	HK0000924743	USD	30,000,000.00	30,000,000.00	N	Y			200,000.00	200,000.00		1	n	В
BCHBZC23135	2024-04-30 BANK OF CHINA LIMITED 0%	BRANCH BANK OF CHINA LIMITED, HONG KONG	ВСНК	2023-05-08	2024-05-07		0.00			0	262055108	HK0000924859	USD	16,000,000.00	16,000,000.00	N	Y			100,000.00	100,000.00		1	n	В
BCHBZC23139	2024-05-07 BANK OF CHINA LIMITED 0%	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-05-11	2024-05-09		0.00			0	262141551	HK0000924925	USD	100,000,000.00	100,000,000.00	N	Y			100,000.00	100,000.00		1	n	В
BCHBZC23142	2024-05-09 BANK OF CHINA LIMITED 0%	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-05-11	2024-05-10		0.00			0	262198537	HK0000924990	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		1	n	В
BCHBZC23144	2024-05-10 BANK OF CHINA LIMITED 0%	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-05-12	2024-05-10		0.00			0	262211525	HK0000925047	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		I	n	В
BCHBZC23156	2024-05-10 BANK OF CHINA LIMITED 0%	BRANCH BANK OF CHINA LIMITED, HONG KONG	ВСНК	2023-05-24	2024-02-23		0.00			0	262857034	HK0000929817	USD	30,000,000.00	30,000,000.00	N	Y			1,000,000.00	1,000,000.00		I	n	В
BCHBZC23158	2024-02-23 BANK OF CHINA LIMITED 0%	BRANCH BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-05-30	2024-05-29		0.00			0	263016068	HK0000930096	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		ī	n	В
BCHBZC23159	2024-05-29 BANK OF CHINA LIMITED 0% 2023-11-30	BRANCH BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-05-30	2023-11-30		0.00			0	263016823	HK0000930104	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		I	n	В
BCHBZC23164	BANK OF CHINA LIMITED 0% 2023-09-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-06-13	2023-09-13		0.00			0	263650336	HK0000933124	USD	100,000,000.00	100,000,000.00	N	Y			200,000.00	200,000.00		r	n	В
BCHBZC23165	BANK OF CHINA LIMITED 0% 2023-12-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-06-13	2023-12-13		0.00			0	263650344	HK0000933132	USD	100,000,000.00	100,000,000.00	N	Y			200,000.00	200,000.00		r	n	В
BCHBZC23170	BANK OF CHINA LIMITED 0% 2023-12-22	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-06-23	2023-12-22		0.00			0	264035805	HK0000937224	USD	50,000,000.00	50,000,000.00	N	Y			100,000.00	100,000.00		r	n	В
BCHBZC23171	BANK OF CHINA LIMITED 0% 2023-12-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-06-26	2023-12-27		0.00			0	264085055	HK0000937257	USD	17,500,000.00	17,500,000.00	N	Y			100,000.00	100,000.00		r	n	В
BCHBZC23178	BANK OF CHINA LIMITED 0% 2024-07-05	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-07-07	2024-07-05		0.00			0	264647142	HK0000939220	USD	15,000,000.00	15,000,000.00	N	Y			100,000.00	100,000.00		r	n	В
BCHBZC23181	BANK OF CHINA LIMITED 0% 2023-10-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK		2023-10-10		0.00			0	264783925		USD	30,000,000.00	30,000,000.00	N	Y			100,000.00	100,000.00		r	n	В
BCHBZC23182	BANK OF CHINA LIMITED 0% 2024-07-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK		2024-07-08		0.00			0	264783976		USD	80,000,000.00	80,000,000.00	N	Y			100,000.00	100,000.00		r	n	В
BCHBZC23189	BANK OF CHINA LIMITED 0% 2023-10-12 PANK OF CHINA	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK		2023-10-12		0.00			0	264946905		USD	73,000,000.00	73,000,000.00	N	Y			100,000.00	100,000.00		n	-	В
BCHBZC23195 BCHBZC23214	BANK OF CHINA LIMITED 0% 2023-10-13 BANK OF CHINA	BANK OF CHINA LIMITED, HONG KONG BRANCH BANK OF CHINA	BCHK	2023-07-13	2023-10-13		0.00			0	265073751 265867154	HK0000939550 HK0000942547		25,000,000.00 80,000,000.00	25,000,000.00 80,000,000.00	N N	Y			100,000.00	100,000.00		n	-	В
оснвиси23214	LIMITED 0% 2024-07-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-07-27	2024-07-26		0.00			0	20360/134	пкииии94254/	USD	ov,vvv,vvv.00	au,uuu,uu0.00	N	Y			100,000.00	100,000.00		n	и	В

												2023-00-1	U					D C . 1						0.11	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD Dist.	Repo Cat. * USD EUR	CNY CB^ MA*	Bank Repo Cat. #	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	Subject to FATCA Withholdin g	Form ##
BCHBZC23220	BANK OF CHINA LIMITED 0%	BANK OF CHINA LIMITED, HONG KONG	BCHK	2023-08-01	2024-08-01		0.00			0	266108524	HK0000942786	USD	15,000,000.00	15,000,000.00	N	Y				200,000.00	200,000.00		n	В
BCHBZC23221	2024-08-01 BANK OF CHINA LIMITED 0%	BRANCH BANK OF CHINA LIMITED, HONG KONG	ВСНК	2023-08-02	2024-02-02		0.00			0	266185618	HK0000942893	USD	15,000,000.00	15,000,000.00	N	Y				100,000.00	100,000.00		n	В
BCHBZC23223	2024-02-02 BANK OF CHINA LIMITED 0% 2023-11-03	BRANCH BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-08-04	2023-11-03		0.00			0	266291647	HK0000942976	USD	15,000,000.00	15,000,000.00	N	Y				100,000.00	100,000.00		n	В
BCHKFN22001	BANK OF CHINA (HK)	BANK OF CHINA (HONG	CILH	2022-02-17	2024-02-19		1.33	2023-02-17	2023-08-17	6	243631742	HK0000814258	HKD	2,000,000,000.00	2,000,000,000.00	N	Y				1,000,000.00	500,000.00		n	R
BCHKFP22020	LTD 1.33% 2024-02-17 THE PEOPLE'S BK OF CHINA 2.3%	KONG) LIMITED THE PEOPLE'S BANK OF CHINA	BCHK	2022-08-24	2023-08-24		2.30	2023-02-24	2023-08-24	6	252159908	HK0000871795	CNY	15,000,000,000.00	15,000,000,000.00	Y	Y		R C	D	500,000.00	500,000.00		n	В
BCHKFP22045	2023-08-24 THE PEOPLE'S BK OF CHINA2.50%	THE PEOPLE'S BANK OF CHINA	ВСНК	2022-11-23	2023-11-23		2.50	2023-05-23	2023-11-23	6	255596039	HK0000888286	CNY	15,000,000,000.00	15,000,000,000.00	Y	Y		R C	D	500,000.00	500,000.00		n	В
BCHKFP23002	2023-11-23 THE PEOPLE'S BK OF CHINA	THE PEOPLE'S BANK OF CHINA	BCHK	2023-02-23	2024-02-23		2.75		2023-08-23	6	258915402	HK0000910262	CNY	15,000,000,000.00	15,000,000,000.00	Y	Y		R C	D	500,000.00	500,000.00		n	В
BCHKFP23003	2.75%2024-02-23 THE PEOPLE'S BK OF CHINA 2.2% 2023-09-21	THE PEOPLE'S BANK OF CHINA	BCHK	2023-03-23	2023-09-21		2.20		2023-09-21	6	260011332	HK0000917382	CNY	5,000,000,000.00	5,000,000,000.00	Y	Y		R C	D	500,000.00	500,000.00		n	В
BCHKFP23006	THE PEOPLE'S BK OF CHINA2.08% 2023-08-24	THE PEOPLE'S BANK OF CHINA	BCHK	2023-05-25	2023-08-24		2.08		2023-08-24	3	262539261	HK0000929528	CNY	10,000,000,000.00	10,000,000,000.00	Y	Y		R C	D	500,000.00	500,000.00		n	В
BCHKFP23007	THE PEOPLE'S BK OF CHINA2.45% 2024-05-25	THE PEOPLE'S BANK OF CHINA	BCHK	2023-05-25	2024-05-27		2.45		2023-11-27	6	262541070	HK0000929536	CNY	15,000,000,000.00	15,000,000,000.00	Y	Y		R C	D	500,000.00	500,000.00		n	В
BCHKFP23010	THE PEOPLE'S BK OF CHINA 2.24%2023-12-27	THE PEOPLE'S BANK OF CHINA	BCHK	2023-06-28	2023-12-27		2.24		2023-12-27	6	263878477	HK0000936952	CNY	5,000,000,000.00	5,000,000,000.00	Y	Y		R C	D	500,000.00	500,000.00		n	В
BCHKZC22024	CCB CORP TOKYO BRANCH 0% 2023-08-11	CHINA CONSTRUCTION BANK CORPORATION TOKYO BRANCH	BCHK	2022-08-12	2023-08-11		0.00			0	251897425	HK0000867850	CNY	1,000,000,000.00	1,000,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	В
BCHKZC22025	CCB CORP TOKYO BRANCH 0% 2023-08-14	CHINA CONSTRUCTION BANK CORPORATION TOKYO BRANCH	BCHK	2022-08-15	2023-08-14		0.00			0	251897433	HK0000867868	CNY	500,000,000.00	500,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	В
BCHKZC22026	CCB CORP TOKYO BRANCH 0% 2023-08-14	CHINA CONSTRUCTION BANK CORPORATION TOKYO BRANCH	BCHK	2022-08-15	2023-08-14		0.00			0	251915725	HK0000871472	CNY	1,000,000,000.00	1,000,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	В
BCHKZC22027	CCB CORP TOKYO BRANCH 0% 2023-08-21	CHINA CONSTRUCTION BANK CORPORATION TOKYO BRANCH	BCHK	2022-08-22	2023-08-21		0.00			0	252372156	HK0000871951	CNY	500,000,000.00	500,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	В
BCHKZC22028	CCB CORP TOKYO BRANCH 0% 2023-08-24	CHINA CONSTRUCTION BANK CORPORATION TOKYO BRANCH	BCHK	2022-08-25	2023-08-24		0.00			0	252614796	HK0000872264	CNY	1,000,000,000.00	1,000,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	В
BCHKZC22030	CCB CORP TOKYO BRANCH 0% 2023-08-25	CHINA CONSTRUCTION BANK CORPORATION TOKYO BRANCH	BCHK		2023-08-25		0.00			0	252639365	HK0000872280		1,000,000,000.00	1,000,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	В
BCHKZC22031	CCB CORP TOKYO BRANCH 0% 2023-08-29	CHINA CONSTRUCTION BANK CORPORATION TOKYO BRANCH	BCHK		2023-08-29		0.00			0	252639403	HK0000872298		1,000,000,000.00	1,000,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	В
BCHKZC22033	CCB CORP TOKYO BRANCH 0% 2023-08-25	CHINA CONSTRUCTION BANK CORPORATION TOKYO BRANCH	BCHK		2023-08-25		0.00			0	252683097	HK0000872454	CNY	500,000,000.00	500,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	В
BCHKZC22034	CCB CORP TOKYO BRANCH 0% 2023-09-05	CHINA CONSTRUCTION BANK CORPORATION TOKYO BRANCH	BCHK		2023-09-05		0.00			0	252977228	HK0000874450	CNY	500,000,000.00	500,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	В
BCHKZC22036 BCHKZC22037	CCB CORP TOKYO BRANCH 0% 2023-09-05 CCB CORP TOKYO	CHINA CONSTRUCTION BANK CORPORATION TOKYO BRANCH CHINA CONSTRUCTION	BCHK		2023-09-05		0.00			0	253025425	HK0000874526	CNY	100,000,000.00	100,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	В
BCHKZC22037	BRANCH 0% 2023-09-08 CCB CORP TOKYO	BANK CORPORATION TOKYO BRANCH CHINA CONSTRUCTION	BCHK BCHK	2022-09-09	2023-09-08		0.00			0	253041102 253084057	HK0000874609 HK0000874674		1,500,000,000.00	1,500,000,000.00	N N	Y Y				1,000,000.00	1,000,000.00		n	В
BCHKZC22041	BRANCH 0% 2023-09-07 CCB CORP TOKYO	BANK CORPORATION TOKYO BRANCH CHINA CONSTRUCTION	BCHK		2023-09-07		0.00			0	253225394	HK0000874914	CNY	400,000,000.00	400,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	В
BCHKZC23008	BRANCH 0% 2023-09-14 CCB CORP TOKYO	BANK CORPORATION TOKYO BRANCH CHINA CONSTRUCTION	BCHK		2023-09-14		0.00			0	263727380	HK0000936598	CNY	500.000.000.00	500,000,000.00	N	Y				1,000,000.00	1,000,000.00		n.	В
BCHKZC23009	BRANCH 0% 2023-09-19 CCB CORP TOKYO	BANK CORPORATION TOKYO BRANCH CHINA CONSTRUCTION	ВСНК		2023-09-19		0.00			0	263837177	HK0000936861		1.000.000.000.00	1,000,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	В
BCHKZC23011	BRANCH 0% 2023-12-21 CCB CORP TOKYO	BANK CORPORATION TOKYO BRANCH CHINA CONSTRUCTION	ВСНК		2023-09-21		0.00			0	264084601	HK0000937232	CNY	200,000,000.00	200,000,000.00	N.	Y				4,000,000.00	4,000,000.00		 D	B
BCHKZC23011	BRANCH 0% 2023-09-21 CCB CORP TOKYO	BANK CORPORATION TOKYO BRANCH CHINA CONSTRUCTION	ВСНК		2023-09-21		0.00			0	264227186	HK0000937232	CNY	420.000.000.00	420,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	В
BCHKZC23013	BRANCH 0% 2023-12-27 CCB CORP TOKYO	BANK CORPORATION TOKYO BRANCH CHINA CONSTRUCTION	ВСНК		2024-01-29		0.00			0	265816614		CNY	800.000.000.00	800,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	В
BCMKFB12023	BRANCH 0% 2024-01-29 THE EXPORT-IMPORT	BANK CORPORATION TOKYO BRANCH THE EXPORT-IMPORT	BCMK		2027-06-18			2023-06-19	2023-12-18	6	079423025	HK0000114956		1,000,000,000.00	1,000,000,000.00	N	Y		L D	E	1,000,000.00	1,000,000.00		n	В
BCMKFB12028	BOC 4.15% 2027-06-18 MINISTRY OF FIN OF PRC 3.48% 2027-06-29	BANK OF CHINA, CHINA MINISTRY OF FINANCE OF THE PEOPLE'S REP OF	BCMK	2012-06-29				2023-06-29	2023-12-29	6	079955159	HK0000116415		1,000,000,000.00	1,000,000,000.00	Y	Y		K C	D	500,000.00	500,000.00		n	В
BCMKFB12032	CHN DEVELOPMENT BK,CHINA4.30%	CHINA CHINA DEVELOPMENT BANK, CHINA	BCMK	2012-08-02	2032-08-02		4.30	2023-08-02	2024-02-02	6	081060312	HK0000119328	CNY	1,000,000,000.00	1,000,000,000.00	N	Y		N D	E	1,000,000.00	1,000,000.00		n	В
BCMKFB13045	2032-08-02 MINISTRY OF FIN OF PRC 3.60% 2028-06-27	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF	BCMK	2013-06-27	2028-06-27		3.60	2023-06-27	2023-12-27	6	094645778	HK0000153905	CNY	2,000,000,000.00	2,000,000,000.00	Y	Y		K C	D	500,000.00	500,000.00		n	В
BCMKFB13046	MINISTRY OF FIN OF PRC 3.95% 2043-06-27	CHINA MINISTRY OF FINANCE OF THE PEOPLE'S REP OF	BCMK	2013-06-27	2043-06-29		3.95	2023-06-27	2023-12-27	6	094645786	HK0000153913	CNY	500,000,000.00	500,000,000.00	Y	Y		K C	D	500,000.00	500,000.00		n	В
BCMKFB14037	THE EXPORT-IMPORT BOC 4.40% 2024-05-14	CHINA THE EXPORT-IMPORT BANK OF CHINA, CHINA	BCMK	2014-05-14	2024-05-14		4.40	2023-05-15	2023-11-14	6	106613591	HK0000198454	CNY	1,000,000,000.00	1,000,000,000.00	N	Y		L D	E	1,000,000.00	1,000,000.00		n	В
BCMKFB14045	MINISTRY OF FIN OF PRC 4% 2024-05-22	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2014-05-22	2024-05-22		4.00	2023-05-22	2023-11-22	6	107133453	HK0000200706	CNY	1,000,000,000.00	1,000,000,000.00	Y	Y		K C	D	500,000.00	500,000.00		n	В
BCMKFB14046	MINISTRY OF FIN OF PRC 4.29% 2029-05-22	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2014-05-22	2029-05-22		4.29	2023-05-22	2023-11-22	6	107133470	HK0000200714	CNY	500,000,000.00	500,000,000.00	Y	Y		K C	D	500,000.00	500,000.00		n	В
BCMKFB14047	MINISTRY OF FIN OF PRC 4.50% 2034-05-22	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2014-05-22	2034-05-22		4.50	2023-05-22	2023-11-22	6	107133496	HK0000200722	CNY	500,000,000.00	500,000,000.00	Y	Y		K C	D	500,000.00	500,000.00		n	В
BCMKFB14094	MINISTRY OF FIN OF PRC 3.38% 2024-11-21	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2014-11-21				2023-05-22	2023-11-21	6	113927917				2,000,000,000.00	Y	Y		K C	D	500,000.00	500,000.00		n	В
BCMKFB15039	MINISTRY OF FIN OF PRC 3.39% 2025-05-21	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2015-05-21	2025-05-21		3.39	2023-05-22	2023-11-21	6	123660684	HK0000251337	CNY	1,500,000,000.00	1,500,000,000.00	Y	Y		K C	D	500,000.00	500,000.00		n	В

										Int.								Repo Cat. 3	*					Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD U	JSD EUR	CNY CB^ Ma	Bank Repo Cat. #	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin g	Form ##
BCMKFB15040	MINISTRY OF FIN OF PRC 3.60% 2030-05-21	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF	BCMK	2015-05-21	2030-05-21		3.60	2023-05-22	2023-11-21	6	123660757	HK0000251345	CNY	500,000,000.00	500,000,000.00	Y	Y		K C	D	500,000.00	500,000.00		n	В
BCMKFB15041	MINISTRY OF FIN OF PRC 4.10% 2045-05-21	CHINA MINISTRY OF FINANCE OF THE PEOPLE'S REP OF	BCMK	2015-05-21	2045-05-22		4.10	2023-05-22	2023-11-21	6	123660773	HK0000251295	CNY	500,000,000.00	500,000,000.00	Y	Y		K C	D	500,000.00	500,000.00		n	В
BCMKFB15046	MINISTRY OF FIN OF PRC 3.31% 2025-11-30	CHINA MINISTRY OF FINANCE OF THE PEOPLE'S REP OF	BCMK	2015-11-30	2025-11-28		3.31	2023-05-30	2023-11-30	6	132420408	HK0000274081	CNY	1,000,000,000.00	1,000,000,000.00	Y	Y		K C	D	500,000.00	500,000.00		n	В
BCMKFB15047	MINISTRY OF FIN OF PRC 4.00% 2035-11-30	CHINA MINISTRY OF FINANCE OF THE PEOPLE'S REP OF	BCMK	2015-11-30	2035-11-30		4.00	2023-05-30	2023-11-30	6	132420475	HK0000274073	CNY	1,000,000,000.00	1,000,000,000.00	Y	Y		K C	D	500,000.00	500,000.00		n	В
BCMKFB16014	MINISTRY OF FIN OF PRC 3.38% 2026-07-04	CHINA MINISTRY OF FINANCE OF THE PEOPLE'S REP OF	BCMK	2016-07-04	2026-07-06		3.38	2023-07-04	2024-01-04	6	143946487	HK0000298999	CNY	1,000,000,000.00	1,000,000,000.00	Y	Y		K C	D	500,000.00	500,000.00		n	В
BCMKFB16015	MINISTRY OF FIN OF PRC 3.90% 2036-07-04	CHINA MINISTRY OF FINANCE OF THE PEOPLE'S REP OF	BCMK	2016-07-04	2036-07-04		3.90	2023-07-04	2024-01-04	6	143946495	HK0000299005	CNY	500,000,000.00	500,000,000.00	Y	Y		K C	D	500,000.00	500,000.00		n	В
BCMKFB16022	MINISTRY OF FIN OF PRC 3.85% 2026-12-12	CHINA MINISTRY OF FINANCE OF THE PEOPLE'S REP OF	BCMK	2016-12-12	2026-12-14		3.85	2023-06-12	2023-12-12	6	153175039	HK0000317724	CNY	1,000,000,000.00	1,000,000,000.00	Y	Y		K C	D	500,000.00	500,000.00		n	В
BCMKFB16023	MINISTRY OF FIN OF PRC 4.15% 2031-12-12	CHINA MINISTRY OF FINANCE OF THE PEOPLE'S REP OF	BCMK	2016-12-12	2031-12-12		4.15	2023-06-12	2023-12-12	6	153175047	HK0000317732	CNY	2,500,000,000.00	2,500,000,000.00	Y	Y		K C	D	500,000.00	500,000.00		n	В
BCMKFB16024	MINISTRY OF FIN OF PRC 4.40% 2046-12-12	CHINA MINISTRY OF FINANCE OF THE PEOPLE'S REP OF	BCMK	2016-12-12	2046-12-12		4.40	2023-06-12	2023-12-12	6	153175055	HK0000317740	CNY	500,000,000.00	500,000,000.00	Y	Y		K C	D	500,000.00	500,000.00		n	В
BCMKFB17027	MINISTRY OF FIN OF PRC 4.15% 2027-12-04	CHINA MINISTRY OF FINANCE OF THE PEOPLE'S REP OF	BCMK	2017-12-04	2027-12-06		4.15	2023-06-05	2023-12-04	6	172877583	HK0000378700	CNY	500,000,000.00	500,000,000.00	Y	Y		K C	D	500,000.00	500,000.00		n	В
BCMKFB19024	MINISTRY OF FIN OF PRC 3.03% 2024-06-24	CHINA MINISTRY OF FINANCE OF THE PEOPLE'S REP OF	BCMK	2019-06-24	2024-06-24		3.03	2023-06-26	2023-12-27	6	201661501	HK0000511110	CNY	3,638,000,000.00	3,638,000,000.00	Y	Y		K C	D	500,000.00	500,000.00		n	В
BCMKFB19030	ADBC, CHINA 3.4% 2024-11-06	CHINA AGRICULTURAL DEVELOPMENT BANK OF	BCMK	2019-11-06	2024-11-06		3.40	2023-05-08	2023-11-06	6	206618833	HK0000536356	CNY	4,500,000,000.00	4,500,000,000.00	N	Y		O D	E	1,000,000.00	10,000.00		n	R
BCMKFB20004	ADBC, CHINA 2.6% 2023-08-11	CHINA, CHINA AGRICULTURAL DEVELOPMENT BANK OF	BCMK	2020-08-11	2023-08-11		2.60	2023-02-13	2023-08-11	6	220273318	HK0000622156	CNY	2,500,000,000.00	2,500,000,000.00	N	Y		O D	E	1,000,000.00	10,000.00		n	R
BCMKFB20005	ADBC, CHINA 2.85% 2025-08-11	CHINA, CHINA AGRICULTURAL DEVELOPMENT BANK OF	BCMK	2020-08-11	2025-08-11		2.85	2023-02-13	2023-08-11	6	220273393	HK0000622164	CNY	1,800,000,000.00	1,800,000,000.00	N	Y		O D	E	1,000,000.00	10,000.00		n	R
BCMKFB20007	MINISTRY OF FIN OF PRC 2.20% 2025-07-27	CHINA, CHINA MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2020-07-27	2025-07-28		2.20	2023-07-27	2024-01-29	6	220887413	HK0000622446	CNY	4,000,000,000.00	4,000,000,000.00	Y	Y		K C	D	500,000.00	500,000.00		n	В
BCMKFB20008	ADBC, CHINA 3.80% 2030-10-27	AGRICULTURAL DEVELOPMENT BANK OF CHINA, CHINA	BCMK	2020-10-27	2030-10-28		3.80	2023-04-27	2023-10-27	6	224047517	HK0000646957	CNY	2,000,000,000.00	2,000,000,000.00	N	Y		O D	E	1,000,000.00	10,000.00		n	R
BCMKFB20009	ADBC, CHINA 3.05% 2023-10-27	AGRICULTURAL DEVELOPMENT BANK OF CHINA, CHINA	BCMK	2020-10-27	2023-10-27		3.05	2023-04-27	2023-10-27	6	224047568	HK0000646965	CNY	2,200,000,000.00	2,200,000,000.00	N	Y		O D	E	1,000,000.00	10,000.00		n	R
BCMKFB20010	ADBC, CHINA 3.25% 2025-10-27	AGRICULTURAL DEVELOPMENT BANK OF CHINA, CHINA	BCMK	2020-10-27	2025-10-27		3.25	2023-04-27	2023-10-27	6	224047649	HK0000646973	CNY	1,500,000,000.00	1,500,000,000.00	N	Y		O D	E	1,000,000.00	10,000.00		n	R
BCMKFB21002	MINISTRY OF FIN OF PRC 2.41% 2023-09-27	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2021-09-27	2023-09-27		2.41	2023-03-27	2023-09-27	6	238759625	HK0000777794	CNY	12,500,000,000.00	12,500,000,000.00	Y	Y		K C	D	500,000.00	500,000.00		n	В
BCMKFB21003	MINISTRY OF FIN OF PRC 2.5% 2026-09-27	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2021-09-27	2026-09-28		2.50	2023-03-27	2023-09-27	6	238759633	HK0000777802	CNY	4,000,000,000.00	4,000,000,000.00	Y	Y		K C	D	500,000.00	500,000.00		n	В
BCMKFB21006	ADBC, CHINA 2.9% 2024-11-02	AGRICULTURAL DEVELOPMENT BANK OF CHINA, CHINA	BCMK	2021-11-02	2024-11-04		2.90	2023-05-04	2023-11-02	6	238986290	HK0000778198	CNY	1,750,000,000.00	1,750,000,000.00	N	Y		O D	E	1,000,000.00	10,000.00		n	R
BCMKFB21007	ADBC, CHINA 3.05% 2026-11-02	AGRICULTURAL DEVELOPMENT BANK OF CHINA, CHINA	BCMK	2021-11-02	2026-11-02		3.05	2023-05-04	2023-11-02	6	238986346	HK0000778206	CNY	1,700,000,000.00	1,700,000,000.00	N	Y		O D	E	1,000,000.00	10,000.00		n	R
BCMKFB21008	ADBC, CHINA 3.35% 2031-11-02	AGRICULTURAL DEVELOPMENT BANK OF CHINA, CHINA	BCMK	2021-11-02	2031-11-03		3.35	2023-05-04	2023-11-02	6	238986362	HK0000778214	CNY	550,000,000.00	550,000,000.00	N	Y		O D	Е	1,000,000.00	10,000.00		n	R
BCMKFB21009	PPL GOVT OF SHENZHEN PRC 2.6% 2023-10-19	PEOPLE'S GOVT OF SHENZHEN MUNICIPALITY GD PROV	BCMK	2021-10-19	2023-10-19		2.60	2023-04-19	2023-10-19	6	239394086	HK0000778461	CNY	1,100,000,000.00	1,100,000,000.00	N	Y		Е		1,000,000.00	10,000.00		n	R
BCMKFB21010	PPL GOVT OF SHENZHEN PRC 2.7% 2024-10-19	PRC PEOPLE'S GOVT OF SHENZHEN MUNICIPALITY GD PROV	BCMK	2021-10-19	2024-10-21		2.70	2023-04-19	2023-10-19	6	239394132	HK0000778479	CNY	1,500,000,000.00	1,500,000,000.00	N	Y		Е		1,000,000.00	10,000.00		n	R
BCMKFB21011	PPL GOVT OF SHENZHEN PRC 2.9% 2026-10-19	PRC PEOPLE'S GOVT OF SHENZHEN MUNICIPALITY GD PROV	BCMK	2021-10-19	2026-10-19		2.90	2023-04-19	2023-10-19	6	239394353	HK0000778487	CNY	2,400,000,000.00	2,400,000,000.00	N	Y		Е		1,000,000.00	10,000.00		n	R
BCMKFB22009	MINISTRY OF FIN OF PRC 2.44% 2024-06-17	PRC MINISTRY OF FINANCE OF THE PEOPLE'S REP OF	BCMK	2022-06-17	2024-06-17		2.44	2023-06-19	2023-12-18	6	249069035	HK0000855681	CNY	14,000,000,000.00	14,000,000,000.00	Y	Y		K C	D	500,000.00	500,000.00		n	В
BCMKFB22010	MINISTRY OF FIN OF PRC 2.55% 2025-06-17	CHINA MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2022-06-17	2025-06-17		2.55	2023-06-19	2023-12-18	6	249069116	HK0000855699	CNY	2,500,000,000.00	2,500,000,000.00	Y	Y		K C	D	500,000.00	500,000.00		n	В
BCMKFB22011	MINISTRY OF FIN OF PRC 2.75% 2027-06-17	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF	BCMK	2022-06-17	2027-06-17		2.75	2023-06-19	2023-12-18	6	249069167	HK0000855707	CNY	4,500,000,000.00	4,500,000,000.00	Y	Y		K C	D	500,000.00	500,000.00		n	В
BCMKFB22017	MINISTRY OF FIN OF PRC 2.82% 2032-08-12	CHINA MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2022-08-12	2032-08-12		2.82	2023-02-13	2023-08-14	6	251845735	HK0000867637	CNY	2,000,000,000.00	2,000,000,000.00	Y	Y		K C	D	500,000.00	500,000.00		n	В
BCMKFB22021	PPL GOVT OF HAINAN PRO PRC2.42%2024-11-2	PEOPLE'S GOVERNMENT OF HAINAN PROVINCE OF THE PRC	BCMK	2022-11-02	2024-11-04		2.42	2023-05-04	2023-11-02	6	253936304	HK0000877461	CNY	1,200,000,000.00	1,200,000,000.00	N	Y		Е		1,000,000.00	10,000.00		n	R
BCMKFB22022	PPL GOVT OF HAINAN PRO PRC2.65%2025-11-2	PEOPLE'S GOVERNMENT OF HAINAN PROVINCE OF THE PRC	BCMK	2022-11-02	2025-11-03		2.65	2023-05-04	2023-11-02	6	253936401	HK0000877479	CNY	2,600,000,000.00	2,600,000,000.00	N	Y		Е		1,000,000.00	10,000.00		n	R
BCMKFB22023	PPL GOVT OF HAINAN PRO PRC2.85%2027-11-2	PEOPLE'S GOVERNMENT OF HAINAN PROVINCE OF THE PRC	BCMK	2022-11-02	2027-11-02		2.85	2023-05-04	2023-11-02	6	253938277	HK0000877487	CNY	1,200,000,000.00	1,200,000,000.00	N	Y		Е		1,000,000.00	10,000.00		n	R
BCMKFB22027	PPL GOVT OF SZ MUN GDP PRC2.42%2024-11-7	PEOPLE'S GOVT OF SHENZHEN MUNICIPALITY GD PROV	BCMK	2022-11-07	2024-11-07		2.42	2023-05-08	2023-11-07	6	255072153	HK0000881943	CNY	2,400,000,000.00	2,400,000,000.00	N	Y		Е		1,000,000.00	10,000.00		n	R
BCMKFB22028	PPL GOVT OF SZ MUN GDP PRC2.65%2025-11-7	PRC PEOPLE'S GOVT OF SHENZHEN MUNICIPALITY GD PROV	BCMK	2022-11-07	2025-11-07		2.65	2023-05-08	2023-11-07	6	255072161	HK0000881950	CNY	1,500,000,000.00	1,500,000,000.00	N	Y		Е		1,000,000.00	10,000.00		n	R
BCMKFB22029	PPL GOVT OF SZ MUN GDP PRC2.83%2027-11-7	PRC PEOPLE'S GOVT OF SHENZHEN MUNICIPALITY GD PROV	BCMK	2022-11-07	2027-11-08		2.83	2023-05-08	2023-11-07	6	255072200	HK0000881968	CNY	1,100,000,000.00	1,100,000,000.00	N	Y		Е		1,000,000.00	10,000.00		n	R
BCMKFB23013	MINISTRY OF FIN OF PRC 2.2% 2025-06-16	PRC MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2023-06-16	2025-06-16		2.20		2023-12-18	6	263549724	HK0000933017	CNY	12,000,000,000.00	12,000,000,000.00	Y	Y		K C	D	500,000.00	500,000.00		n	В

										Int.							Re	epo Cat. *						Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD USD Dist.	EUR	CNY CB^ MA*	Bank Repo Cat. #	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin g	Form ##
BCMKFB23014	MINISTRY OF FIN OF PRC 2.3% 2026-06-16	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF	BCMK	2023-06-16	2026-06-16		2.30		2023-12-18	6	263549791	HK0000933025	CNY	7,000,000,000.00	7,000,000,000.00	Y	Y	1	K C	D	500,000.00	500,000.00		n	В
BCMKFB23015	MINISTRY OF FIN OF PRC 2.71% 2033-06-16	CHINA MINISTRY OF FINANCE OF THE PEOPLE'S REP OF	BCMK	2023-06-16	2033-06-16		2.71		2023-12-18	6	263559061	HK0000933033	CNY	2,000,000,000.00	2,000,000,000.00	Y	Y	1	к с	D	500,000.00	500,000.00		n	В
BCMKFB23019	MINISTRY OF FIN OF PRC 2.52% 2028-08-04	CHINA MINISTRY OF FINANCE OF THE PEOPLE'S REP OF	BCMK	2023-08-04	2028-08-04		2.52		2024-02-05	6	265801382	HK0000942448	CNY	3,000,000,000.00	3,000,000,000.00	Y	Y	1	к с	D	500,000.00	500,000.00		n	В
BCMKFC12005	CHN DEVELOPMENT BK,CHINA4.2%	CHINA CHINA DEVELOPMENT BANK, CHINA	BCMK	2012-01-19	2027-01-19		4.20	2023-07-19	2024-01-19	6	073445400	HK0000098928	CNY	2,500,000,000.00	2,500,000,000.00	N	Y	1	N D	E	1,000,000.00	1,000,000.00	2027-01-19 THIS ISSUE SHOULD BE FIXED RATE BOND.	n	В
BCMKFC22006	2027-01-19 BANK OF COMMUNICATIONS	BANK OF COMMUNICATIONS CO.,	BCMK	2022-05-31	2025-05-30		3.00	2023-05-31	2024-05-31	12	248597712	HK0000853843	CNY	2,000,000,000.00	2,000,000,000.00	N	Y				500,000.00	500,000.00	2022-07-14 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BCMKFC22007	3.00% 2025-05-31 BANK OF COMMUNICATIONS	LTD. BANK OF COMMUNICATIONS CO.,	BCMK	2022-05-27	2024-05-27		3.00	2023-05-29	2024-05-27	12	248597810	HK0000853850	CNY	1,000,000,000.00	1,000,000,000.00	N	Y				500,000.00	500,000.00	2022-07-12 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BCMKFC22008	3.00% 2024-05-27 BANK OF COMMUNICATIONS	LTD. BANK OF COMMUNICATIONS CO.,	BCMK	2022-05-31	2024-05-31		3.20	2023-05-31	2024-05-31	12	248690631	HK0000853942	CNY	1,000,000,000.00	1,000,000,000.00	N	Y				500,000.00	500,000.00	2022-07-14 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BCMKFC22012	3.2% 2024-05-31 BANK OF COMMUNICATIONS	LTD. BANK OF COMMUNICATIONS CO.,	BCMK	2022-06-09	2025-06-09		2.80	2023-06-09	2024-06-10	12	248924497	HK0000854338	CNY	380,000,000.00	380,000,000.00	N	Y				500,000.00	500,000.00	2022-07-26 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BCMKFC22013	2.8% 2025-06-09 BANK OF COMMUNICATIONS	LTD. BANK OF COMMUNICATIONS CO.,	BCMK	2022-06-27	2024-06-27		3.00	2023-06-27	2024-06-27	12	249568872	HK0000860020	CNY	1,000,000,000.00	1,000,000,000.00	N	Y				1,000,000.00	1,000,000.00	2022-08-15 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BCMKFC22014	3.00% 2024-06-27 BANK OF COMMUNICATIONS	LTD. BANK OF COMMUNICATIONS CO.,	BCMK	2022-07-05	2024-07-05		3.00	2023-07-05	2024-07-05	12	249730378	HK0000860574	CNY	1,000,000,000.00	1,000,000,000.00	N	Y				500,000.00	500,000.00	2022-08-24 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BCMKFC22015	3.00% 2024-07-05 BANK OF COMMUNICATIONS 3.00% 2024-06-28	LTD.  BANK OF  COMMUNICATIONS CO.,  LTD.	BCMK	2022-06-29	2024-06-28		3.00	2023-06-29	2024-06-28	12	249730351	HK0000860582	CNY	400,000,000.00	400,000,000.00	N	Y				1,000,000.00	1,000,000.00	2022-08-15 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BCMKFC22016	BANK OF COMMUNICATIONS 2.95% 2024-07-05	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2022-07-07	2024-07-05		2.95	2023-07-07	2024-07-05	12	249844497	HK0000860814	CNY	280,000,000.00	280,000,000.00	N	Y				500,000.00	500,000.00	2022-08-24 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BCMKFC22018	2.99% 2024-07-03 BANK OF COMMUNICATIONS 2.5% 2024-08-30	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2022-08-30	2024-08-30		2.50		2023-08-30	12	252682872	HK0000872348	CNY	1,000,000,000.00	1,000,000,000.00	N	Y				500,000.00	500,000.00	2022-10-27 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BCMKFC22019	2.5% 2024-08-30 BANK OF COMMUNICATIONS 2.5% 2025-09-01	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2022-09-01	2025-09-01		2.50		2023-09-01	12	252769552	HK0000873981	CNY	1,000,000,000.00	1,000,000,000.00	N	Y				500,000.00	500,000.00	2022-10-27 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BCMKFC22020	BANK OF COMMUNICATIONS 2.4% 2024-08-30	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2022-08-31	2024-08-30		2.40		2023-08-31	12	252769579	HK0000873999	CNY	1,000,000,000.00	1,000,000,000.00	N	Y				500,000.00	500,000.00	2022-10-27 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BCMKFC22024	BANK OF COMMUNICATIONS 3% 2025-10-21	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2022-10-21	2025-10-21		3.00		2023-10-24	12	254754803	HK0000881356	CNY	200,000,000.00	200,000,000.00	N	Y				500,000.00	500,000.00	2022-12-14 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BCMKFC22025	BANK OF COMMUNICATIONS 3.2% 2024-10-25	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2022-10-25	2024-10-25		3.20		2023-10-25	12	254793906	HK0000881505	CNY	200,000,000.00	200,000,000.00	N	Y				500,000.00	500,000.00	2022-12-14 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BCMKFC22026	BANK OF COMMUNICATIONS 3.2% 2024-10-24	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2022-10-26	2024-10-24		3.20		2023-10-26	12	254882836	HK0000881521	CNY	100,000,000.00	100,000,000.00	N	Y				500,000.00	500,000.00	2022-12-14 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BCMKFC22031	BANK OF COMMUNICATIONS 2.80% 2024-12-14	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2022-12-14	2024-12-16		2.80		2023-12-14	12	256332094	HK0000895315	CNY	500,000,000.00	500,000,000.00	N	Y				500,000.00	500,000.00	2023-02-03 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BCMKFC22032	BANK OF COMMUNICATIONS 2.90% 2025-12-13	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2022-12-13	2025-12-15		2.90		2023-12-13	12	256332272	HK0000895323	CNY	500,000,000.00	500,000,000.00	N	Y				500,000.00	500,000.00	2023-02-03 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BCMKFC23001	BANK OF COMMUNICATIONS 2.75% 2025-02-01	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2023-02-01	2025-02-03		2.75		2024-02-01	12	258017714	HK0000904968	CNY	2,000,000,000.00	2,000,000,000.00	N	Y				500,000.00	500,000.00	2023-03-16 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BCMKFC23003	BANK OF COMMUNICATIONS 3.00% 2026-02-13	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2023-02-13	2026-02-13		3.00		2024-02-13	12	258673514	HK0000909785	CNY	1,000,000,000.00	1,000,000,000.00	N	Y				1,000,000.00	1,000,000.00	2023-03-23 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BCMKFC23004	BANK OF COMMUNICATIONS 2.95% 2025-02-13	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2023-02-13	2025-02-13		2.95		2024-02-13	12	258673719	HK0000909793	CNY	1,000,000,000.00	1,000,000,000.00	N	Y				500,000.00	500,000.00	2023-03-23 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BCMKFC23010	BANK OF COMMUNICATIONS 2.95% 2026-05-08	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2023-05-09	2026-05-08		2.95		2024-05-09	12	261895536	HK0000924750	CNY	1,500,000,000.00	1,500,000,000.00	N	Y				500,000.00	500,000.00	2023-06-23 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BCMKFC23011	BANK OF COMMUNICATIONS 2.80% 2026-06-02	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2023-06-02	2026-06-02		2.80		2024-06-03	12	263079205	HK0000932381	CNY	1,100,000,000.00	1,100,000,000.00	N	Y				1,000,000.00	1,000,000.00	2023-07-19 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BCMKFC23012	BANK OF COMMUNICATIONS 2.75% 2025-06-02	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2023-06-02	2025-06-02		2.75		2024-06-03	12	263082281	HK0000932399	CNY	1,000,000,000.00	1,000,000,000.00	N	Y				500,000.00	500,000.00	2023-07-19 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BCMKFC23016	BANK OF COMMUNICATIONS 2.6% 2025-06-16	BANK OF COMMUNICATIONS CO., LTD.	BCMK		2025-06-16		2.60		2024-06-17	12	263660226	HK0000933082	CNY	500,000,000.00	500,000,000.00	N	Y				500,000.00	500,000.00	2023-08-01 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BCMKFC23017	BANK OF COMMUNICATIONS 2.65% 2025-06-16	BANK OF COMMUNICATIONS CO., LTD.	BCMK		2025-06-16		2.65		2024-06-17	12	263704037	HK0000933272	CNY	770,000,000.00	770,000,000.00	N	Y				500,000.00	500,000.00	2023-08-01 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BCMKFN13067	CHN DEVELOPMENT BK,CHINA 4.5% 2028-11-13	CHINA DEVELOPMENT BANK, CHINA	BCMK		2028-11-13			2023-05-15	2023-11-13	6	099322837	HK0000171220	CNY	900,000,000.00	900,000,000.00	N	Y		N D	Е	1,000,000.00	10,000.00		n	R
BCMKFN14071	CHN DEVELOPMENT BK,CHINA 4.35%2024-08-06	CHINA DEVELOPMENT BANK, CHINA	BCMK		2024-08-06		4.35	2023-08-07	2024-02-06	6	109380377	HK0000209202	CNY	500,000,000.00	500,000,000.00	N	Y		N D	Е	1,000,000.00	10,000.00		n	R
BCMKFN14086	CHN DEVELOPMENT BK,CHINA4.35% 2024-09-19	CHINA DEVELOPMENT BANK, CHINA	BCMK		2024-09-19			2023-03-20	2023-09-19	6	111125112	HK0000215860	CNY	900,000,000.00	900,000,000.00	N	Y	1	N D	Е	1,000,000.00	10,000.00		n	R
BCMKFN19004	EXPORT-IMPORT BK OF CN 2.70% 2024-03-12	THE EXPORT-IMPORT BANK OF CHINA, CHINA	BCMK		2024-03-12			2023-03-13	2024-03-12	12	196023038	HK0000486727	HKD	4,000,000,000.00	4,000,000,000.00	N	Υ		I		1,000,000.00	1,000,000.00		n	R
BCMKFN19008	EXPORT-IMPORT BK OF CN 2.70% 2024-03-19	THE EXPORT-IMPORT BANK OF CHINA, CHINA	BCMK		2024-03-19			2023-03-20	2024-03-19	12	196023127	HK0000486719	HKD	3,500,000,000.00	3,500,000,000.00	N	Υ		I		1,000,000.00	1,000,000.00		n	R
BCMKFN19010	BANK OF COMMUNICATIONS 2.85% 2024-03-21	BANK OF COMMUNICATIONS CO., LTD.	BCMK		2024-03-21			2023-03-21	2024-03-21	12	196457852	HK0000490091	HKD	3,500,000,000.00	3,500,000,000.00	N	Y				1,000,000.00	500,000.00		n	R
BCMKFN19013	EXIMBANK OF CHINA,CHINA 2.65% 2024-04-02	THE EXPORT-IMPORT BANK OF CHINA, CHINA	BCMK		2024-04-02			2023-04-03	2024-04-02	12	197277742	HK0000493764	HKD	500,000,000.00	500,000,000.00	N	Y		I		1,000,000.00	1,000,000.00		n	R
BCMKFN21001 BCMKFN21004	BANK OF COMMUNICATIONS 3.15% 2024-12-13 BANK OF	BANK OF COMMUNICATIONS CO., LTD. BANK OF	BCMK		2024-12-13			2023-06-13		6	235093138 238842581	HK0000732799	CNY	1,000,000,000.00	1,000,000,000.00	N N	Y				1,000,000.00	10,000.00		п	R R
BCMKFN21004 BCMKFN21005	COMMUNICATIONS 0.95% 2023-12-13 BOCOM LEASING	COMMUNICATIONS CO., LTD. BOCOM LEASING	BCMK BCMK	2021-12-13	2023-12-13			2022-12-13	2023-12-13	12	238842581	HK0000778024 HK0000778180		1,200,000,000.00 775,000,000.00	1,200,000,000.00 775,000,000.00	N N	Y Y				1,000,000.00	500,000.00		п	R R
DCIVIKTINZ1005	MGMT HK LTD1.07%2024-09-27	MANAGEMENT HONG KONG COMPANY LIMITED	DUMK	2021-09-2/	2024-09-2/		1.0/	2022-09-27	2023-09-27	12	230300184	11KUUUU//8180	מאני	, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,	N	1				1,000,000.00	1,000,000.00		11	К
BCMKFN21012	MINISTRY OF FIN OF PRC 0.625% 2033-11-17	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2021-11-17	2033-11-17		0.63	2022-11-17	2023-11-17	12	240571943	HK0000789559	EUR	1,000,000,000.00	1,000,000,000.00	N	Y	M	Н		100,000.00	1,000.00		n	R
	2000 11:11																								

										Int.								Repo Cat.	*				Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD Dist.	-	CNY Bank Repo CB^ MA* Cat. #	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin g	Form ##
BCMKFN22004	BANK OF COMMUNICATIONS	BANK OF COMMUNICATIONS CO.,	BCMK	2022-03-21	2024-03-21		3.20	2023-03-21	2023-09-21	6	245647174	HK0000824877	CNY	2,800,000,000.00	2,800,000,000.00	N	Y			1,000,000.00	10,000.00		n	R
BCMKFN22005	3.2% 2024-03-21 BANK OF COMMUNICATIONS	LTD. BANK OF COMMUNICATIONS CO.,	BCMK	2022-03-21	2024-03-21		1.80	2023-03-21	2023-09-21	6	245647182	HK0000824885	HKD	1,200,000,000.00	1,200,000,000.00	N	Y			1,000,000.00	500,000.00		n	R
BCMKFN22030	1.8% 2024-03-21 BANK OF COMMUNICATIONS	LTD. BANK OF COMMUNICATIONS CO.,	BCMK	2022-11-30	2024-11-29		3.05	2023-05-30	2023-11-30	6	255935658	HK0000892338	CNY	1,420,000,000.00	1,420,000,000.00	N	Y			1,000,000.00	10,000.00		n	R
BCMKFN23002	3.05% 2024-11-30 BANK OF COMMUNICATIONS 2.97% 2025-02-28	LTD. BANK OF COMMUNICATIONS CO., LTD.	BCMK	2023-02-28	2025-02-28		2.97		2023-08-28	6	258449266	HK0000909678	CNY	3,800,000,000.00	3,800,000,000.00	N	Y			1,000,000.00	10,000.00		n	R
BCMKFN23005	2.97% 2023-02-28 BANK OF COMMUNICATIONS 4.5% 2025-02-28	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2023-02-28	2025-02-28		4.50		2023-08-28	6	258915259	HK0000910189	HKD	2,700,000,000.00	2,700,000,000.00	N	Y			1,000,000.00	500,000.00		n	R
BCMKFN23006	4.3% 2023-02-28 BOCOM LEASING MGMT HK LTD4.85%2024-03-07	BOCOM LEASING MANAGEMENT HONG KONG COMPANY	BCMK	2023-03-08	2024-03-07		4.85		2024-03-07	12	259616735	HK0000913878	HKD	775,000,000.00	775,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	R
BCMKFN23007	BOCOM LEASING MGMT HK LTD	LIMITED BOCOM LEASING MANAGEMENT HONG	BCMK	2023-03-07	2025-03-07		3.50		2024-03-07	12	259620295	HK0000913886	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	R
BCMKFN23008	3.5%2025-03-07 BOCOM LEASING MGMT HK LTD4.85%2024-03-08	KONG COMPANY LIMITED BOCOM LEASING MANAGEMENT HONG KONG COMPANY	BCMK	2023-03-10	2024-03-08		4.85		2024-03-08	12	259726018	HK0000917051	HKD	385,000,000.00	385,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	R
BCMKFN23009	BOCOM LEASING MGMT HK LTD	LIMITED BOCOM LEASING MANAGEMENT HONG	BCMK	2023-03-10	2024-03-08		5.50		2024-03-08	12	259726042	HK0000917069	USD	450,000,000.00	450,000,000.00	N	Y			100,000.00	100,000.00		n	R
BCMKFN23018	5.5%2024-03-08 BOCOM LEASING MGMT HK LTD 3%	KONG COMPANY LIMITED BOCOM LEASING MANAGEMENT HONG	BCMK	2023-07-26	2026-07-27		3.00		2024-07-26	12	265759726	HK0000942422	CNY	760,000,000.00	760,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	R
BCMKZB20011	2026-07-26 MINISTRY OF FIN OF PRC 0% 2025-11-25	KONG COMPANY LIMITED MINISTRY OF FINANCE OF THE PEOPLE'S REP OF	BCMK	2020-11-25	2025-11-25		0.00		2025-11-25	60	225895856	HK0000659794	EUR	750,000,000.00	750,000,000.00	N	Y	M	Н	100,000.00	1,000.00		n	R
BEAHFC20019	BANK OF EAST ASIA 1.25% 2023-08-11	CHINA BANK OF EAST ASIA, LIMITED (THE)	BEAH	2020-08-11	2023-08-11		1.25	2022-08-11	2023-08-11	12	221517695	HK0000634516	HKD	615,000,000.00	615,000,000.00	N	Y			1,000,000.00	1,000,000.00	2020-09-21 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
BEAHFC21002	BANK OF EAST ASIA 1.02% 2024-03-18	BANK OF EAST ASIA, LIMITED (THE)	BEAH	2021-03-18	2024-03-18		1.02	2023-03-20	2024-03-18	12	231844287	HK0000707346	USD	20,000,000.00	20,000,000.00	N	Y			100,000.00	100,000.00	2021-04-27 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
BEAHFC21004	BANK OF EAST ASIA	BANK OF EAST ASIA,	BEAH	2021-06-17	2024-06-17		0.93	2023-06-20	2024-06-17	12	235338360	HK0000744406	USD	30,000,000.00	30,000,000.00	N	Y			100,000.00	100,000.00	2021-07-27 CERTIFY NON-US BENE &	n	В
BEAHFC21006	0.93% 2024-06-17 BANK OF EAST ASIA	LIMITED (THE) BANK OF EAST ASIA,	BEAH	2021-11-01	2024-11-01		1.37	2022-11-01	2023-11-01	12	240418312	HK0000789450	USD	20,000,000.00	20,000,000.00	N	Y			100,000.00	100,000.00		n	В
BEAHFN20022	1.37% 2024-11-01 BANK OF EAST ASIA	LIMITED (THE) BANK OF EAST ASIA,	DBAN	2020-11-24	2023-11-24		1.20	2022-11-25	2023-11-24	12	226402241	HK0000670593	USD	20,000,000,00	20,000,000.00	N	Y			200,000.00	200,000.00	EXCH TO PERM NOTES 2021-01-04 CERTIFY NON-US BENE &	n	В
BEAHFN21003	1.2% 2023-11-24 BANK OF EAST ASIA	LIMITED (THE) BANK OF EAST ASIA,	DBAN		2024-04-30			2023-04-28	2024-04-30	12	233800678	HK0000722626	USD	20.000.000.00	20,000,000.00	N	Y			1,000,000.00	1,000,000.00	EXCH TO PERM NOTES 2021-06-28 EXCHANGED FROM TEMP	n	R
	0.99% 2024-04-30 BANK OF COMM (HK)	LIMITED (THE) BANK OF	BCMK					2023 01 20						500.000.000.00			-					TO PERM GLOBAL CERTS		D
BMHKFC22003 BMHKFC23001	BANK OF COMM (HK) LTD 2.8% 2023-12-08 BANK OF COMM (HK)	COMMUNICATIONS (HONG KONG) LIMITED BANK OF	BCMK		2023-12-08		2.80		2023-12-08 2023-09-28	12	256398206 260438085	HK0000895430 HK0000920295		1,500,000,000.00	500,000,000.00	N N	Y			500,000.00	500,000.00		n	В
BMHKFC23002	LTD 2.7% 2023-09-28 BANK OF COMM (HK)	COMMUNICATIONS (HONG KONG) LIMITED BANK OF	BCMK		2023-12-29		2.75		2023-12-29	9	260438140	HK0000920303		1,000,000,000.00	1,000,000,000.00	N	Y			500,000.00	500,000.00		n	В
BNSHFC23001	LTD 2.75% 2023-12-29 THE BANK OF NOVA SCOTIA 5.38%	COMMUNICATIONS (HONG KONG) LIMITED BANK OF NOVA SCOTIA (THE)	BNSH	2023-01-12	2024-01-11		5.38		2024-01-11	12	257612813	HK0000899077	USD	50,000,000.00	50,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNSHFC23002	2024-01-11 THE BANK OF NOVA SCOTIA 5.39%	BANK OF NOVA SCOTIA (THE)	BNSH	2023-01-13	2024-01-12		5.39		2024-01-12	12	257687112	HK0000899192	USD	50,000,000.00	50,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNSHFC23003	2024-01-12 THE BANK OF NOVA SCOTIA 5.21% 2023-10-17	BANK OF NOVA SCOTIA (THE)	BNSH	2023-01-17	2023-10-17		5.21		2023-10-17	9	257725111	HK0000904562	USD	60,000,000.00	60,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNSHFC23004	2023-10-17 THE BANK OF NOVA SCOTIA 5.355% 2024-2-22	BANK OF NOVA SCOTIA (THE)	BNSH	2023-02-22	2024-02-22		5.36		2024-02-22	12	259044910	HK0000910593	USD	50,000,000.00	50,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNSHFC23005	THE BANK OF NOVA SCOTIA 4.6% 2024-02-21	BANK OF NOVA SCOTIA (THE)	BNSH	2023-02-21	2024-02-21		4.60		2024-02-21	12	259088917	HK0000913241	HKD	445,000,000.00	445,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNSHFC23007	THE BANK OF NOVA SCOTIA 5.45% 2024-04-25	BANK OF NOVA SCOTIA (THE)			2024-04-25		5.45		2024-04-25	12	261651785	HK0000924552		35,000,000.00	35,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNSHZC22008	THE BANK OF NOVA SCOTIA 0% 2023-08-31	BANK OF NOVA SCOTIA (THE)	BNSH	2022-09-01	2023-08-31		0.00			0	252846662	HK0000874146	HKD	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNSHZC23006	THE BANK OF NOVA SCOTIA 0% 2024-02-23	BANK OF NOVA SCOTIA (THE)	BNSH	2023-02-24	2024-02-23		0.00			0	259210887	HK0000913324	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHFC22108	CCB, LONDON BR 2.4% 2023-08-25	CHINA CONSTRUCTION BANK CORPORATION, LONDON BRANCH	BNYH	2022-08-26	2023-08-25		2.40		2023-08-25	12	252637435	HK0000872256	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHFC22110	ICBC, SEOUL BR 2.75% 2025-08-29	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2022-08-30	2025-08-29		2.75		2023-08-30	12	252641238	HK0000872314	CNY	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHFC22113	ICBC, SEOUL BR 2.75% 2025-09-02	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH		2025-09-02		2.75		2023-08-31	12	252675159	HK0000872397		200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHFC22149	BOC, MACAU BR 2.7% 2023-10-30	BANK OF CHINA LIMITED, MACAU BRANCH	BNYH		2023-10-30		2.70		2023-10-30	12	255022709	HK0000881893		420,000,000.00	420,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHFC22153 BNYHFC22155	ICBC, SEOUL BR 2.6% 2023-11-03 ICBC, SEOUL BR 2.6%	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR INDUSTRIAL N	BNYH		2023-11-03		2.60		2023-11-03 2023-11-07	12	255114751 255160494	HK0000887403 HK0000887437		300,000,000.00	300,000,000.00	N N	Y Y			1,000,000.00	1,000,000.00		n	В
BNYHFC22178	2023-11-07 ICBC, SYDNEY BR	COMMERCIAL BANK OF CHINA LTD,SEOUL BR INDUSTRIAL N	BNYH		2025-12-09		3.05		2023-12-11	12	256275414	HK0000895240		700,000,000.00	700,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	R
BNYHFC22180	3.05% 2025-12-09 ICBC, SYDNEY	COMMERCIAL BK OF CHINA LTD,SYDNEY BR INDUSTRIAL N	BNYH		2025-12-16		3.05		2023-12-18	12	256336979	HK0000895331		400,000,000.00	400,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	R
BNYHFC22181	BRANCH 3.05% 2025-12-16 ICBC, SEOUL BR 3% 2025-12-16	COMMERCIAL BK OF CHINA LTD,SYDNEY BR INDUSTRIAL N COMMERCIAL BANK OF	BNYH	2022-12-16	2025-12-16		3.00		2023-12-18	12	256384701	HK0000895398	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHFC22184	ICBC, SEOUL BR	CHINA LTD,SEOUL BR INDUSTRIAL N	BNYH	2022-12-19	2025-12-19		3.02		2023-12-19	12	256517906	HK0000895588	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHFC23002	3.02% 2025-12-19 CCB CORP, MACAU BR 4.85% 2024-01-11	COMMERCIAL BANK OF CHINA LTD, SEOUL BR CHINA CONSTRUCTION BANK CORPORATION,	BNYH	2023-01-11	2024-01-11		4.85		2024-01-11	12	257448851	HK0000898939	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHFC23008	ICBC, SEOUL BR 3% 2026-02-06	MACAU BRANCH INDUSTRIAL N COMMERCIAL BANK OF	BNYH	2023-02-06	2026-02-06		3.00		2024-02-06	12	258120272	HK0000905114	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
	00	CHINA LTD,SEOUL BR																						

											Int.			-				Repo Cat.	*				Subject to	
I: N	ssue Jumber	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option C Date R	Coupon	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD USD EUR Dist.	CNY Bank Repo CB^ MA* Cat. #	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin g	Form ##
E	BNYHFC23010	ICBC, SEOUL BR 3% 2026-02-09	INDUSTRIAL N COMMERCIAL BANK OF	BNYH	2023-02-09	2026-02-09		3.00		2024-02-09	12	258350375	HK0000905221	CNY	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
E	BNYHFC23017	ICBC, SYDNEY BR 2.7% 2026-03-03	CHINA LTD,SEOUL BR INDUSTRIAL N COMMERCIAL BK OF	BNYH	2023-03-03	2026-03-03		2.70		2024-03-04	12	259184932	HK0000913332	CNY	1,300,000,000.00	1,300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
Е	BNYHFC23020	ICBC, MACAU BR 2.7% 2023-08-31	CHINA LTD,SYDNEY BR INDUSTRIAL N COMMERCIAL BANK OF	BNYH	2023-02-28	2023-08-31		2.70		2023-08-31	6	259251281	HK0000913464	CNY	1,400,000,000.00	1,400,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
Е	BNYHFC23021	ICBC, MACAU BR 2.5% 2023-08-25	CHINA LTD,MACAU BR INDUSTRIAL N COMMERCIAL BANK OF	BNYH	2023-02-28	2023-08-25		2.50		2023-08-25	6	259251303	HK0000913506	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
Е	NYHFC23026	BOC, MACAU BR 2.5% 2023-09-08	CHINA LTD,MACAU BR BANK OF CHINA LIMITED, MACAU	BNYH	2023-03-07	2023-09-08		2.50		2023-09-08	6	259545609	HK0000913787	CNY	1,500,000,000.00	1,500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
Е	NYHFC23027	BANK OF CHINA, MACAU BR 2.55%	BRANCH BANK OF CHINA LIMITED, MACAU	BNYH	2023-03-10	2023-09-11		2.55		2023-09-11	6	259619599	HK0000913977	CNY	1,000,000,000.00	1,000,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
В	NYHFC23028	2023-09-11 BANK OF CHINA, MACAU BR 2.5%	BRANCH BANK OF CHINA LIMITED, MACAU	BNYH	2023-03-10	2023-09-11		2.50		2023-09-11	6	259620031	HK0000914124	CNY	1,000,000,000.00	1,000,000,000.00	N	Y		500,000.00	500,000.00		n	В
В	NYHFC23029	2023-09-11 CCB, SYDNEY BR 3% 2026-03-09	BRANCH CHINA CONSTRUCTION BANK CORPORATION,	BNYH	2023-03-09	2026-03-09		3.00		2024-03-11	12	259629802	HK0000914140	CNY	700,000,000.00	700,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
В	NYHFC23030	ICBC, SYDNEY BR 2.7% 2026-03-20	SYDNEY BRANCH INDUSTRIAL N COMMERCIAL BK OF	BNYH	2023-03-20	2026-03-20		2.70		2024-03-20	12	259788005	HK0000917135	CNY	700,000,000.00	700,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
В	NYHFC23031	CCB, SYDNEY BR 2.9% 2026-03-20	CHINA LTD,SYDNEY BR CHINA CONSTRUCTION BANK CORPORATION,	BNYH	2023-03-20	2026-03-20		2.90		2024-03-20	12	259830958	HK0000917234	CNY	1,200,000,000.00	1,200,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
В	NYHFC23036	ICBC, SEOUL BR 2.9% 2024-03-22	SYDNEY BRANCH INDUSTRIAL N COMMERCIAL BANK OF	BNYH	2023-03-24	2024-03-22		2.90		2024-03-22	12	260134523	HK0000917721	CNY	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
В	NYHFC23037	ICBC, MACAU BR 2.75% 2024-03-22	CHINA LTD,SEOUL BR INDUSTRIAL N COMMERCIAL BANK OF	BNYH	2023-03-24	2024-03-22		2.75		2024-03-22	12	260208667	HK0000917754	CNY	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
В	NYHFC23038	ICBC, SEOUL BR 2.85% 2024-03-22	CHINA LTD,MACAU BR INDUSTRIAL N COMMERCIAL BANK OF	BNYH	2023-03-24	2024-03-22		2.85		2024-03-22	12	260208659	HK0000917762	CNY	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
В	NYHFC23039	ICBC, MACAU BR 2.7% 2024-03-22	CHINA LTD,SEOUL BR INDUSTRIAL N COMMERCIAL BANK OF	BNYH	2023-03-24	2024-03-22		2.70		2024-03-22	12	260208675	HK0000917796	CNY	800,000,000.00	800,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
В	NYHFC23046	ICBC, SYDNEY BR 2.9% 2026-04-02	CHINA LTD,MACAU BR INDUSTRIAL N COMMERCIAL BK OF	BNYH	2023-04-03	2026-04-02		2.90		2024-04-02	12	260438247	HK0000920329	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
В	NYHFC23047	ICBC, SYDNEY BR 2.9% 2026-04-02	CHINA LTD, SYDNEY BR INDUSTRIAL N COMMERCIAL BK OF	BNYH	2023-04-04	2026-04-02		2.90		2024-04-02	12	260466577	HK0000920352	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
В	NYHFC23050	CCB, SYDNEY BR 3% 2026-04-13	CHINA LTD, SYDNEY BR CHINA CONSTRUCTION BANK CORPORATION, SYDNEY BRANCH	BNYH	2023-04-13	2026-04-13		3.00		2024-04-15	12	260871358	HK0000920808	CNY	1,100,000,000.00	1,100,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
В	NYHFC23051	ICBC, SYDNEY BR 2.9% 2026-04-28	INDUSTRIAL N COMMERCIAL BK OF CHINA LTD,SYDNEY BR	BNYH	2023-04-28	2026-04-28		2.90		2024-04-29	12	261380994	HK0000921152	CNY	1,000,000,000.00	1,000,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
В	NYHFC23052	SPDB, LONDON BR 2.8% 2024-04-30	SHANGHAI PUDONG DEVELOPMENT BANK CO LTD, LONDON BR	BNYH	2023-05-05	2024-04-30		2.80		2024-04-30	12	261708647	HK0000924602	CNY	250,000,000.00	250,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
В	NYHFC23055	ICBC, MACAU BRANCH 2.7% 2024-05-14	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2023-05-15	2024-05-14		2.70		2024-05-14	12	262258971	HK0000925070	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
В	NYHFC23059	BANK OF CHINA, MACAU BR 1.9% 2023-08-18	BANK OF CHINA LIMITED, MACAU BRANCH	BNYH	2023-05-18	2023-08-18		1.90		2023-08-18	3	262372995	HK0000929304	CNY	1,000,000,000.00	1,000,000,000.00	N	Y		500,000.00	500,000.00		n	В
В	NYHFC23061	ICBC, SEOUL BR 2.85% 2026-05-19	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD.SEOUL BR	BNYH	2023-05-19	2026-05-19		2.85		2024-05-20	12	262383504	HK0000929338	CNY	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
В	NYHFC23063	CHINA CONSTRU BK, MACAU 2.6% 2024-05-21	CHINA CONSTRUCTION BANK CORPORATION, MACAU BRANCH	BNYH	2023-05-22	2024-05-21		2.60		2024-05-21	12	262484742	HK0000929437	CNY	2,000,000,000.00	2,000,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
В	NYHFC23065	BANK OF CHINA, MACAU BR 2.5% 2024-02-07	BANK OF CHINA LIMITED, MACAU BRANCH	BNYH	2023-05-24	2024-02-07		2.50		2024-02-07	9	262669220	HK0000929643	CNY	1,000,000,000.00	1,000,000,000.00	N	Y		500,000.00	500,000.00		n	В
В	NYHFC23070	ICBC, MACAU BR 2.3% 2023-08-30	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2023-05-30	2023-08-30		2.30		2023-08-30	3	262925897	HK0000929932	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
В	NYHFC23072	CHINA CONSTRU BK, MACAU 2.68% 2024-06-13	CHINA CONSTRUCTION BANK CORPORATION, MACAU BRANCH	BNYH	2023-06-15	2024-06-13		2.68		2024-06-13	12	263705491	HK0000936465	CNY	500,000,000.00	500,000,000.00	N	Y		500,000.00	500,000.00		n	В
В	NYHFC23080	BANK OF CHINA, MACAU BR 2.5% 2023-09-21	BANK OF CHINA LIMITED, MACAU BRANCH	BNYH	2023-06-21	2023-09-21		2.50		2023-09-21	3	263736800	HK0000936689	CNY	1,000,000,000.00	1,000,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
В	NYHFC23085	ICBC, MACAU BR 2.605% 2023-09-27	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2023-06-27	2023-09-27		2.61		2023-09-27	3	264161401	HK0000937315	CNY	600,000,000.00	600,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
В	NYHFC23092	CHINA CONSTRU BK, MACAU 2.6% 2024-07-03	CHINA CONSTRUCTION BANK CORPORATION, MACAU BRANCH	BNYH	2023-07-05	2024-07-03		2.60		2024-07-03	12	264472504	HK0000938974	CNY	1,500,000,000.00	1,500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
В	NYHFC23093	ICBC, SEOUL BR 2.5% 2023-10-11	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-07-11	2023-10-11		2.50		2023-10-11	3	264476364	HK0000938990	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
В	NYHFC23095	CHINA CONSTRU BK, MACAU 2.65% 2024-07-03	CHINA CONSTRUCTION BANK CORPORATION, MACAU BRANCH	BNYH	2023-07-06	2024-07-03		2.65		2024-07-03	12	264526540	HK0000939105	CNY	800,000,000.00	800,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
В	NYHFC23096	CHINA CONSTRU BK, MACAU 2.5% 2024-07-09	CHINA CONSTRUCTION BANK CORPORATION, MACAU BRANCH	BNYH	2023-07-10	2024-07-09		2.50		2024-07-09	12	264612063	HK0000939204	CNY	700,000,000.00	700,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
В	NYHFN09004	KCRC 4.13% 2024-05-15	KOWLOON-CANTON RAILWAY CORPORATION (THE)	BNYH	2009-05-15	2024-05-15		4.13	2023-05-15	2023-11-15	6	042788660		HKD	415,000,000.00	415,000,000.00	N	N		500,000.00	500,000.00	2009-06-24 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
	NYHFN09007	HKCG (FIN) 4.25% 2024-06-03	HKCG (FINANCE) LIMITED	BNYH	2009-06-02	2024-06-03				2023-09-04	3	043133969		HKD	600,000,000.00	600,000,000.00	N	N		1,000,000.00	1,000,000.00	2009-07-13 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
	NYHFN09009	HKCG (FINANCE) LTD. 4.23% 2024-07-03	HKCG (FINANCE) LIMITED	BNYH	2009-07-03					2023-10-03	3	043730622		HKD	360,000,000.00	360,000,000.00	N	N		1,000,000.00	1,000,000.00		n	В
	NYHFN09014	HKCG (FINANCE) LTD 4.85% 2039-8-8	HKCG (FINANCE) LIMITED	BNYH	2009-08-07					2023-11-07	3	044510405		HKD	550,000,000.00	550,000,000.00	N	N		1,000,000.00	1,000,000.00	2009-09-16 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В -
	NYHFN09016	HKCG (FINANCE) LTD 4.72% 2039-09-23	HKCG (FINANCE) LIMITED	BNYH	2009-09-23					2023-09-25	3	045357660		HKD	250,000,000.00	250,000,000.00	N	N		1,000,000.00	1,000,000.00	2009-11-02 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
	NYHFN09017	HKCG (FINANCE) LTD 4.65% 2039-12-05	HKCG (FINANCE) LIMITED	BNYH	2009-12-03					2023-09-04	3	047146968		HKD	250,000,000.00	250,000,000.00	N	N		1,000,000.00	1,000,000.00	2010-01-12 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
	NYHFN09018	HKCG (FINANCE) LTD 4.95% 2049-12-03	HKCG (FINANCE) LIMITED	BNYH	2009-12-03					2023-09-04	3	047146984		HKD	250,000,000.00	250,000,000.00	N	N		1,000,000.00	1,000,000.00	2010-01-12 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
	NYHFN11024	HKCG (FIN) 3.60% 2026-11-02	HKCG (FINANCE) LIMITED	BNYH	2011-11-02					2023-11-02	3	069921531	HK0000091865	HKD	544,000,000.00	544,000,000.00	N	N		1,000,000.00	1,000,000.00	2011 12 20 (77777771110	n	В -
В	NYHFN11025	HENDERSON LAND MTN LTD 4.80%	HENDERSON LAND MTN LIMITED	BNYH	2011-11-10	2031-11-10		4.80	2023-08-10	2023-11-10	3	070481162	HK0000093325	HKD	309,000,000.00	309,000,000.00	N	N		1,000,000.00	1,000,000.00	2011-12-20 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
В	NYHFN11027	2031-11-10 HKCG (FIN) 3.60% 2026-12-09	HKCG (FINANCE) LIMITED	BNYH	2011-12-09	2026-12-09		3.60	2023-06-09	2023-09-11	3	071761878	HK0000096021	HKD	100,000,000.00	100,000,000.00	N	N		1,000,000.00	1,000,000.00	2012-01-17 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В

												2023-08-	10											
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Repo ( Income Dist.	EUR CN	Bank Repo MA* Cat. #	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	Subject to FATCA Withholdin g	Form ##
BNYHFN11028	HKCG (FIN) 3.55%	HKCG (FINANCE)	BNYH	2011-12-13	2023-12-13		3.55	2023-06-13	2023-09-13	3	071893448	HK0000096302	HKD	400.000.000.00	400.000.000.00	N	N			1.000.000.00	1.000,000.00	2012-01-26 CERTIFY NON-US BENE &	n	В
BNYHFN11029	2023-12-13 HKCG (FIN) 3.625%	LIMITED HKCG (FINANCE)	BNYH	2011-12-21				2023-06-21	2023-09-21	3	072470699	HK0000097003	HKD	200.000.000.00	200.000.000.00	N	N			1,000,000.00	1.000,000.00	EXCH TO PERM NOTES 2012-01-30 CERTIFY NON-US BENE &	n	В
BNYHFN12002	2026-12-21 LINK FIN (C.I.) 2009	LIMITED THE LINK FINANCE	BNYH		2027-01-12				2023-10-12	3	073060966	HK0000098472	HKD	500.000.000.00	500.000.000.00	N	N			1,000,000.00	1,000,000.00	EXCH TO PERM NOTES 2012-02-21 CERTIFY NON-US BENE &	n	В
BNYHFN12007	3.73% 2027-01-12 HKCG (FIN) 3.80%	(CAYMAN) 2009 LIMITED HKCG (FINANCE)	BNYH		2027-04-05			2023-07-03	2023-10-03	3	076646066	HK0000108958	HKD	285.000.000.00	285.000.000.00	N	N			1,500,000.00	500,000.00	EXCH TO PERM NOTES 2012-05-14 CERTIFY NON-US BENE &	n	В
BNYHFN12009	2027-04-05 HKCG (FIN) 3.60%	LIMITED HKCG (FINANCE)	BNYH		2027-04-03		3.60	2023-07-03	2023-10-03	12	077463623	HK0000108938	HKD	150.000.000.00	150,000,000.00	N	N			1,500,000.00	500,000.00	EXCH TO PERM NOTES 2012-05-29 CERTIFY NON-US BENE &	n	В
BNYHFN12013	2027-04-19 LINK FIN (CAYMAN)	LIMITED THE LINK FINANCE	BNYH					2023-04-19			07/463623		HKD	500.000.000.00	500.000.000.00	IN .	N				500,000.00	EXCH TO PERM NOTES 2012-08-07 CERTIFY NON-US BENE &	-	В
	2009 3.55% 2027-06-28 HKCG (FIN) 3.925%	(CAYMAN) 2009 LIMITED HKCG (FINANCE)	BNYH	2012-06-28					2023-09-28	3		HK0000116829 HK0000119872	HKD	310.000.000.00	310.000.000.00	N	N			1,500,000.00	1,000,000.00	EXCH TO PERM NOTES  2012-09-10 CERTIFY NON-US BENE &	n	В
BNYHFN12015	2042-07-31 LINK FIN (CAYMAN)	LIMITED THE LINK FINANCE	BNYH		2042-07-31			2023-07-31	2023-10-31	3	081147264	HK0000119872 HK0000139680	HKD	500.000.000.00	500.000.000.00	N	N			1,000,000.00	1,000,000.00	EXCH TO PERM NOTES  2013-03-20 CERTIFY NON-US BENE &	n	В
BNYHFN13005	2009 3.1% 2028-02-08	(CAYMAN) 2009 LIMITED			2028-02-08			2023-08-08	2023-11-08	3	088759249			,,	,,	N	N			2,000,000.00	,,	EXCH TO PERM NOTES	n	В
BNYHFN13014	AIRPORT AUTHORITY HK 4.2% 2043-07-29	AIRPORT AUTHORITY HONG KONG	BNYH		2043-07-29			2023-07-31	2023-10-30	3	095558437	HK0000157286	HKD	200,000,000.00	200,000,000.00	N	N			2,000,000.00	1,000,000.00	2014 02 10 CERTIEV NON UC DENE 6	n	K P
BNYHFN14004	URBAN RENEWAL AUTHORITY 3.85%	URBAN RENEWAL AUTHORITY	BNYH	2014-01-27	2026-01-27		3.85	2023-07-27	2023-10-27	3	102210719	HK0000183159	HKD	500,000,000.00	500,000,000.00	N	N			1,000,000.00	1,000,000.00	2014-03-10 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
BNYHFN14017	2026-01-27 CITIC LIMITED 4.35% 2024-07-25	CITIC LIMITED	BNYH	2014-07-25	2024-07-25		4.35	2023-07-25	2024-01-25	6	108777079	HK0000206166	HKD	420,000,000.00	420,000,000.00	N	N			1,000,000.00	1,000,000.00		n	R
BNYHFN14026	HKCG (FIN) 3.40%	HKCG (FINANCE)	BNYH	2014-12-18	2029-12-18		3.40	2023-06-19	2023-09-18	3	115565923	HK0000229168	HKD	150,000,000.00	150,000,000.00	N	N			1,000,000.00	1,000,000.00	2015-01-27 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
BNYHFN15002	2029-12-18 HKCG (FINANCE) LTD	LIMITED HKCG (FINANCE)	BNYH	2015-01-14	2030-01-14		3.35	2023-07-14	2023-10-16	3	116602342	HK0000232824	HKD	187,000,000.00	187,000,000.00	N	N			1,000,000.00	1,000,000.00	2015-02-23 CERTIFY NON-US BENE &	n	В
BNYHFN15008	3.35% 2030-01-14 HKCG (FINANCE) LTD	LIMITED HKCG (FINANCE)	BNYH	2015-02-25	2025-02-25		2.80	2023-05-25	2023-08-25	3	119247233	HK0000238482	HKD	150,000,000.00	150,000,000.00	N	N			1,000,000.00	1,000,000.00	EXCH TO PERM NOTE 2015-04-08 CERTIFY NON-US BENE &	n	В
BNYHFN15011	2.80% 2025-02-25 HKCG (FIN) 3.25%	LIMITED HKCG (FINANCE)	BNYH	2015-05-11	2030-05-13		3.25	2023-05-11	2023-08-11	3	122807827	HK0000249703	HKD	335,000,000.00	335,000,000.00	N	N			1,000,000.00	1,000,000.00	EXCH TO PERM NOTES 2015-06-22 CERTIFY NON-US BENE & EXCH TO PERM NOTE	n	В
BNYHFN15030	2030-05-11 HKCG (FINANCE) LTD	LIMITED HKCG (FINANCE)	BNYH	2015-11-10	2025-11-10		2.85	2023-08-10	2023-11-10	3	131708017	HK0000272176	HKD	350,000,000.00	350,000,000.00	N	N			1,000,000.00	1,000,000.00	2015-12-21 CERTIFY NON-US BENE &	n	В
BNYHFN16008	2.85% 2025-11-10 LINK FIN (C.I.) 2009	LIMITED THE LINK FINANCE	BNYH	2016-02-02	2026-02-02		3.15	2023-08-02	2023-11-02	3	135600318	HK0000283991	HKD	400,000,000.00	400,000,000.00	N	N			1,000,000.00	500,000.00	EXCH TO PERM NOTE	n	В
BNYHFN16011	3.15% 2026-02-02 LINK FIN (C.I.) 2009	(CAYMAN) 2009 LIMITED THE LINK FINANCE	BNYH	2016-03-02	2026-03-02		3.00	2023-06-02	2023-09-04	3	137388618	HK0000286630	HKD	480,000,000.00	480,000,000.00	N	N			1,000,000.00	500,000.00	2016-04-11 CERTIFY NON-US BENE &	n	В
BNYHFN16028	3.00% 2026-03-02 HKCG (FINANCE) LTD	(CAYMAN) 2009 LIMITED HKCG (FINANCE)	BNYH	2016-06-17	2026-06-17		2.30	2023-06-19	2023-09-18	3	143309045	HK0000298098	HKD	164,000,000.00	164,000,000.00	N	N			1,000,000.00	1,000,000.00	EXCH TO PERM NOTE 2016-09-12 EXCHANGED FROM TEMP	n	В
BNYHFN16033	2.30% 2026-06-17 HKCG (FINANCE) LTD	LIMITED HKCG (FINANCE)	BNYH	2016-07-22	2026-07-22		2.25	2023-07-24	2023-10-24	3	145140102	HK0000300878	HKD	364,000,000.00	364,000,000.00	N	N			1,000,000.00	500,000.00	TO PERM GLOBAL CERTS 2016-10-06 EXCHANGED FROM TEMP	n	В
BNYHFN16048	2.25% 2026-07-22 HKCG (FINANCE) LTD	LIMITED HKCG (FINANCE)	BNYH	2016-09-05	2026-09-01		2.22	2023-06-01	2023-09-01	3	148476462	HK0000307303	HKD	500,000,000.00	500,000,000.00	N	N			1,000,000.00	500,000.00	TO PERM GLOBAL CERTS 2016-11-03 EXCHANGED FROM TEMP	n	В
BNYHFN17038	2.22% 2026-09-01 HKCG (FINANCE) LTD	LIMITED HKCG (FINANCE)	BNYH	2017-07-03	2027-07-05		2.65	2023-07-03	2023-10-03	3	163970872	HK0000346806	HKD	700,000,000.00	700,000,000.00	N	N			1,000,000.00	500,000.00	TO PERM GLOBAL CERTS 2017-09-01 EXCHANGED FROM TEMP	n	В
BNYHFN17046	2.65% 2027-07-03 HENDERSON LAND	LIMITED HENDERSON LAND MTN	BNYH	2017-11-08	2032-11-08		3.55	2022-11-08	2023-11-08	12	171457513	HK0000372901	HKD	1,000,000,000.00	1,000,000,000.00	N	N			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS	n	В
BNYHFN17048	MTN 3.55% 2032-11-08 HKCG (FINANCE) LTD	LIMITED HKCG (FINANCE)	BNYH	2017-11-17	2027-11-17		2.84	2023-05-17	2023-08-17	3	171984696	HK0000375300	HKD	600,000,000.00	600,000,000.00	N	N			1,000,000.00	1,000,000.00	2018-01-17 EXCHANGED FROM TEMP	n	В
BNYHFN18009	2.84% 2027-11-17 HENDERSON LAND MTN LTD 3.62%	LIMITED HENDERSON LAND MTN LIMITED	BNYH	2018-02-06	2030-02-06		3.62	2023-02-06	2024-02-06	12	176676841	HK0000396975	HKD	200,000,000.00	200,000,000.00	N	N			1,000,000.00	500,000.00	TO PERM GLOBAL CERTS 2018-05-31 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN18019	2030-02-06 HENDERSON LAND MTN LTD 3.63%	HENDERSON LAND MTN LIMITED	BNYH	2018-03-16	2028-03-16		3.63	2023-03-16	2024-03-18	12	179322315	HK0000406907	HKD	290,000,000.00	290,000,000.00	N	N			1,000,000.00	1,000,000.00	2018-05-31 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN18020	2028-03-16 HENDERSON LAND MTN LTD 3.58%	HENDERSON LAND MTN LIMITED	BNYH	2018-03-19	2028-03-20		3.58	2023-06-19	2023-09-19	3	179322382	HK0000407053	HKD	300,000,000.00	300,000,000.00	N	N			1,000,000.00	1,000,000.00	2018-05-31 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN18053	2028-03-19 HKCG (FINANCE) LIMITED 3.69%	HKCG (FINANCE) LIMITED	BNYH	2018-06-19	2048-06-19		3.69	2023-06-19	2023-09-19	3	183938100	HK0000424991	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	500,000.00		n	В
BNYHFN18064	2048-06-19 HENDERSON LAND MTN LTD 3.63%	HENDERSON LAND MTN LIMITED	BNYH	2018-07-25	2028-07-25		3.63	2023-07-25	2023-10-25	3	185999645	HK0000433653	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHFN19015	2028-07-25 STATE GRID OVERSEAS INV 3.13% 2024-04-22	STATE GRID OVERSEAS INVESTMENT (BVI) LIMITED, BVI	BNYH	2019-04-23	2024-04-22		3.13	2023-04-24	2023-10-24	6	198446971	HK0000499225	USD	250,000,000.00	250,000,000.00	N	Y			200,000.00	200,000.00		n	R
BNYHFN19018	RBC CANADA 2.66% 2024-05-21	ROYAL BANK OF CANADA, CANADA	BNYH	2019-05-21	2024-05-21		2.66	2023-05-23	2024-05-21	12	199381008	HK0000504255	HKD	520,000,000.00	520,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHFN19019	EMPEROR INT'L HLDGS LTD 4.50% 2024-05-23		BNYH	2019-05-23	2024-05-23		4.50	2023-05-23	2023-11-23	6	199791214	HK0000505252	HKD	260,000,000.00	260,000,000.00	N	Y			1,000,000.00	100,000.00		n	R
BNYHFN19023	EMPEROR INT'L HLDGS LTD 4.40% 2024-05-30	BERMUDA EMPEROR INTERNATIONAL HOLDINGS LIMITED,	BNYH	2019-05-30	2024-05-30		4.40	2023-05-30	2023-11-30	6	200342500	HK0000507035	HKD	40,000,000.00	40,000,000.00	N	Y			1,000,000.00	100,000.00		n	R
BNYHFN19031	LINK FIN (C.I.) 2009	BERMUDA THE LINK FINANCE	BNYH	2010 00 00	2026-08-10		2.50	2023-08-08	2024-02-08	6	203883951	HK0000522489	HKD	1.000.000.000.00	1,000,000,000,00	N	v			1.000.000.00	1.000.000.00		_	D
BNYHFN19031	2.50% 2026-08-08 EMPEROR INT'L HLDGS	(CAYMAN) 2009 LIMITED	BNYH	2019-08-08				2022-10-14		12	206463953	HK00005322489	HKD	80,000,000.00	80.000,000,00	N N	Y			1,000,000.00	1,000,000.00		п -	D D
BIVITII NI 7037	LTD 4.88% 2029-10-14	INTERNATIONAL HOLDINGS LIMITED, BERMUDA	BNIII	2019-10-14	2029-10-13		4.00	2022=10=14	2023-10-10	12	200403933	11K0000330307	IIKD	80,000,000.00	80,000,000.00	14	1			1,000,000.00	1,000,000.00		n	K
BNYHFN19040	HKCG (FINANCE) LTD 2.94% 2049-10-18	HKCG (FINANCE) LIMITED	BNYH	2019-10-18	2049-10-18		2.94	2023-07-18	2023-10-18	3	206711469	HK0000536497	HKD	398,000,000.00	398,000,000.00	N	Y			1,000,000.00	500,000.00		n	В
BNYHFN19042	HKCG (FINANCE) LTD 2.94% 2049-10-28	HKCG (FINANCE) LIMITED	BNYH	2019-10-28	2049-10-28		2.94	2023-07-28	2023-10-30	3	206808250	HK0000536539	HKD	460,000,000.00	460,000,000.00	N	Y			1,000,000.00	500,000.00		n	В
BNYHFN20004	HKCG (FINANCE) LTD 2.70% 2030-02-07	HKCG (FINANCE) LIMITED	BNYH	2020-02-07	2030-02-07		2.70	2023-08-07	2023-11-07	3	211111038	HK0000565207	HKD	400,000,000.00	400,000,000.00	N	Y			1,000,000.00	500,000.00		n	В
BNYHFN20005	HKCG (FINANCE) LTD 2.69% 2030-02-10	HKCG (FINANCE) LIMITED	BNYH	2020-02-10	2030-02-11		2.69	2023-08-10	2023-11-10	3	211358432	HK0000565249	HKD	700,000,000.00	700,000,000.00	N	Y			1,000,000.00	500,000.00		n	В
BNYHFN20006	HENDERSON LAND MTN LTD 2.86% 2030-02-21	HENDERSON LAND MTN LIMITED		2020-02-21			2.86	2023-05-22	2023-08-21	3	212395650	HK0000565769	HKD	700,000,000.00	700,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-02-14 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN20009	HENDERSON LAND MTN LTD 2.66% 2035-03-09	HENDERSON LAND MTN LIMITED		2020-03-09				2023-06-09	2023-09-11	3	212966568	HK0000579299	HKD	100,000,000.00	100,000,000.00	N	Y			1,000,000.00	500,000.00	2023-02-14 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN20013	HKCG (FINANCE) LTD 2.3% 2030-03-18	HKCG (FINANCE) LIMITED	BNYH					2023-06-19	2023-09-18	3	213490753	HK0000579570	HKD	213,500,000.00	213,500,000.00	N	Y			500,000.00	500,000.00		n	В
BNYHFN20014	LINK FIN(C.I.) 2009 LTD 2.35% 2025-04-09	THE LINK FINANCE (CAYMAN) 2009 LIMITED	BNYH	2020-04-09				2023-07-10	2023-10-09	3	215405699	HK0000596244			1,010,000,000.00	N	Y			1,000,000.00	500,000.00		n	В
BNYHFN20015	AIRPORT AUTHORITY 2.3% 2030-04-24	AIRPORT AUTHORITY HONG KONG	BNYH	2020-04-24				2023-07-24	2023-10-24	3	215977927	HK0000596681	HKD	900,000,000.00	900,000,000.00	N -	Y			1,000,000.00	1,000,000.00	2020 00 12 EVOVENORE	n	R -
BNYHFN20016	AIRPORT AUTHORITY 2.33% 2030-04-29	AIRPORT AUTHORITY HONG KONG	BNYH					2023-07-31	2023-10-30	3	216144899	HK0000596764	HKD	759,000,000.00	759,000,000.00	N	Y			1,000,000.00	1,000,000.00	2020-08-13 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN20017	HENDERSON LAND MTN LTD 2.35% 2027-05-06 AIRPORT AUTHORITY	HENDERSON LAND MTN LIMITED AIRPORT AUTHORITY	BNYH	2020-05-06					2023-11-06	6	216829484	HK0000602836	HKD	213,000,000.00	213,000,000.00	N	Y			1,000,000.00	500,000.00		n	В
BNYHFN20018 BNYHFN20019	1.95% 2027-05-11 AIRPORT AUTHORITY	HONG KONG AIRPORT AUTHORITY	BNYH	2020-05-11 2020-05-21				2023-05-11 2023-05-22	2023-08-11 2023-08-21	3	217123194 217765765	HK0000602976 HK0000603370	HKD HKD	700.000.000.00	590,000,000.00 700.000.000.00	IN NT	Y Y			1,000,000.00	500,000.00		n	D
BNYHFN20019 BNYHFN20020	1.935% 2027-05-21 HKCG (FINANCE) LTD	HONG KONG HKCG (FINANCE)	BNYH					2023-05-22	2023-08-21	3	217/65/65	HK0000603370 HK0000603453		, ,	1,512,000,000.00	IN N	Y Y			1,000,000.00	500,000.00	2020-09-04 EXCHANGED FROM TEMP	n n	R R
BNYHFN20020 BNYHFN20023	2.57% 2050-05-26 AIRPORT AUTHORITY	LIMITED AIRPORT AUTHORITY	BNYH	2020-05-26				2023-05-29	2023-08-28	3	217883830	HK0000603453	HKD	800.000.000.00	800.000.000.00	N N	Y Y			1,000,000.00	500,000.00	TO PERM GLOBAL CERTS 2020-08-21 EXCHANGED FROM TEMP	n n	В
BNYHFN20023 BNYHFN20024	1.95% 2027-06-16 AIRPORT AUTHORITY	HONG KONG AIRPORT AUTHORITY	BNYH	2020-06-16				2023-06-16		3	219030376	HK0000611654 HK0000611878		300,000,000.00	300,000,000.00	N N	Y Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS 2020-10-19 EXCHANGED FROM TEMP	n n	В
5.411111420024	1.85% 2027-06-23	HONG KONG	D.1111	2020-00-23	2021-00-23		1.03	2023-00-23	2022-07-23	,	21,221310		/	500,000,000.00	500,000,000.00	14	•			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS		

												2023-08-1	.0										
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD US Dist.	Repo Cat. * SD EUR	ank Minimu epo Tradable Amou ut. #		Special Action Special Date Action	Subject to FATCA Withholdin g	Form ##
BNYHFN20026	HENDERSON LAND MTN LTD 2.26% 2025-06-22	HENDERSON LAND MTN LIMITED	BNYH	2020-06-22	2025-06-23	3	2.26	2023-06-23	2023-12-22	6	219368780	HK0000611928	USD	100,000,000.00	100,000,000.00	N	Y		200,000.00	1,000.00		n	R
BNYHFN20027	2023-06-22 HKCG (FINANCE) LIMITED 2.57% 2050-06-29	HKCG (FINANCE) LIMITED	BNYH	2020-06-29	2050-06-29	)	2.57	2023-06-29	2023-09-29	3	219437218	HK0000612017	HKD	414,000,000.00	414,000,000.00	N	Y		1,000,000.00	1,000,000.00	2020-09-04 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN20028	AIRPORT AUTHORITY 1.62% 2025-06-26	AIRPORT AUTHORITY HONG KONG	BNYH	2020-06-26	2025-06-26	5	1.62	2023-06-26	2023-09-26	3	219447752	HK0000612033	HKD	700,000,000.00	700,000,000.00	N	Y		2,000,000.00	100,000.00		n	R
BNYHFN20032	HKCG (FINANCE) LTD 1.98% 2030-08-21	HKCG (FINANCE) LIMITED	BNYH	2020-08-21	2030-08-21		1.98	2023-05-22	2023-08-21	3	221900081	HK0000634698	HKD	215,000,000.00	215,000,000.00	N	Y		1,000,000.00	500,000.00	2020-10-19 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN20036	HKCG (FINANCE) LTD 1.98% 2030-09-21	HKCG (FINANCE) LIMITED	BNYH	2020-09-21	2030-09-23	3	1.98	2023-06-21	2023-09-21	3	223109268	HK0000646577	HKD	700,000,000.00	700,000,000.00	N	Y		1,000,000.00	500,000.00	2020-11-12 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN20037	HKCG (FINANCE) LTD 1.98% 2030-10-08	HKCG (FINANCE) LIMITED	BNYH	2020-10-08	2030-10-08	3	1.98	2023-07-10	2023-10-09	3	223955029	HK0000646890	HKD	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00	2020-11-27 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN20039	LINK FIN(C.I.) 2009 LTD 2.18% 2038-10-27	THE LINK FINANCE (CAYMAN) 2009 LIMITED	BNYH	2020-10-27	2038-10-27	7	2.18	2023-07-27	2023-10-27	3	224917961	HK0000647328	HKD	400,000,000.00	400,000,000.00	N	Y		1,000,000.00	500,000.00	2023-03-22 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN20040	HKCG (FINANCE) LTD 3% 2023-10-30	HKCG (FINANCE) LIMITED	BNYH	2020-10-30	2023-10-30	)	3.00	2022-10-31	2023-10-30	12	225061661	HK0000659364	CNY	535,000,000.00	535,000,000.00	N	Y		1,000,000.00	1,000,000.00	2021-06-24 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN20041	AIRPORT AUTHORITY 1.55% 2027-10-30	AIRPORT AUTHORITY HONG KONG	BNYH		2027-10-29		1.55	2023-07-31	2023-10-30	3	225159823	HK0000659414	HKD	600,000,000.00	600,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
BNYHFN20043	AIRPORT AUTHORITY 1.95% 2030-11-20	AIRPORT AUTHORITY HONG KONG	BNYH		2030-11-20		1.95	2023-05-22	2023-08-21	3	226020357	HK0000660008	HKD	650,000,000.00	650,000,000.00	N	Y		1,000,000.00	1,000,000.00	2021-01-14 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN20044	AIRPORT AUTHORITY 1.90% 2030-11-19	AIRPORT AUTHORITY HONG KONG	BNYH		2030-11-19		1.90		2023-08-21	3	226020675	HK0000660016	HKD	680,000,000.00	680,000,000.00	N	Y		1,000,000.00	500,000.00	2021-01-06 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN20045	HKCG (FINANCE) LTD 0.88% 2023-12-07 CCB (EUROPE)	HKCG (FINANCE) LIMITED CHINA CONSTRUCTION	BNYH		2023-12-07		0.88	2023-06-07	2023-09-07	3	226505512	HK0000670668	HKD	710,000,000.00	710,000,000.00	N	Y		1,000,000.00	1,000,000.00	2021-03-04 EXCHANGE FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN20047 BNYHFN20048	S.A.,LUX 1.144% 2023-11-10 CCB (EUROPE)	BANK(EUROPE) S.A., LUXEMBOURG CHINA CONSTRUCTION	BNYH		2023-11-10		1.14	2023-05-10	2023-11-10	6	227120118 227120045	HK0000670932	USD	160,000,000.00	160,000,000.00	N N	Y		200,000.00	1,000.00		n	ĸ
BN 1 HF N20048	S.A.,LUX 1.264% 2024-11-10	BANK(EUROPE) S.A., LUXEMBOURG	DIVIT	2020-12-10	2024-11-11		1.20	2023-03-10	2023-11-10	6	22/120043	HK0000670940	USD	140,000,000.00	140,000,000.00	N	ī		200,000.00	1,000.00		п	K
BNYHFN21009	KEB HANA BANK 3.01% 2024-03-24	KEB HANA BANK, KOREA	CILH	2021-03-24	2024-03-25		3.01	2023-03-24	2024-03-25	12	232293764	HK0000707569	CNY	750,000,000.00	750,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
BNYHFN21011	KEB HANA BANK 0.77% 2024-04-20	KEB HANA BANK, KOREA	CILH	2021-04-20	2024-04-22		0.77	2023-04-20	2024-04-22	12	233320277	HK0000722303	HKD	250,000,000.00	250,000,000.00	N	Y		1,000,000.00	1,000,000.00	2021-05-31 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
BNYHFN21013	CIMB BANK BERHAD 0.88% 2024-05-05	CIMB BANK BERHAD	BNYH	2021-05-05	2024-05-06	,	0.88	2023-05-05	2024-05-06	12	233841340	HK0000722659	HKD	610,000,000.00	610,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
BNYHFN21014	HKCG (FINANCE) LTD 2.85% 2024-05-14	HKCG (FINANCE) LIMITED	BNYH	2021-05-14	2024-05-14		2.85	2023-05-15	2024-05-14	12	234201786	HK0000732096	CNY	350,000,000.00	350,000,000.00	N	Y		1,000,000.00	1,000,000.00	2021-07-08 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN21019	STANDARD CHARTERED BK,UK0.75% 2024-05-17	STANDARD CHARTERED BANK,UK	BNYH	2021-05-17	2024-05-17		0.75	2023-05-17	2024-05-17	12	234371363	HK0000732260	HKD	2,000,000,000.00	2,000,000,000.00	N	Y		1,000,000.00	1,000,000.00	2021-07-08 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN21020	LINK FIN(CAYMAN)2009 LTD 2.8% 2024-05-24	THE LINK FINANCE (CAYMAN) 2009 LIMITED	BNYH	2021-05-24	2024-05-24		2.80	2023-05-24	2024-05-24	12	234462229	HK0000732344	CNY	650,000,000.00	650,000,000.00	N	Y		1,000,000.00	500,000.00	2023-03-22 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN21021	HKCG (FINANCE) LTD 0.7% 2024-05-24	HKCG (FINANCE) LIMITED	BNYH	2021-05-24	2024-05-24		0.70	2023-05-24	2023-08-24	3	234462172	HK0000732351	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00	2021-07-15 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN21022	HENDERSON LAND MTN LTD 1.25% 2024-05-20	HENDERSON LAND MTN LIMITED	BNYH	2021-05-20	2024-05-20	)	1.25	2023-05-22	2023-08-21	3	234462440	HK0000732369	HKD	420,000,000.00	420,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-02-14 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN21023	HKCG (FINANCE) LTD 0.68% 2024-05-24	HKCG (FINANCE) LIMITED	BNYH	2021-05-24	2024-05-24		0.68	2023-05-24	2023-08-24	3	234466232	HK0000732377	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	500,000.00	2021-07-15 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN21025	HENDERSON LAND MTN LTD 3.3%	HENDERSON LAND MTN LIMITED	BNYH	2021-06-01	2024-06-03		3.30	2023-06-01	2024-06-03	12	234829041	HK0000732690	CNY	350,000,000.00	350,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
BNYHFN21030	2024-06-01 LINK FIN(CAYMAN)2009 LTD 2.8% 2024-06-09	THE LINK FINANCE (CAYMAN) 2009 LIMITED	BNYH	2021-06-09	2024-06-10	)	2.80	2023-06-09	2024-06-10	12	235093014	HK0000732807	CNY	250,000,000.00	250,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-03-22 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN21031	STANDARD CHARTERED BK 2.8% 2024-06-11	STANDARD CHARTERED BANK,UK	BNYH	2021-06-11	2024-06-11		2.80	2023-06-12	2024-06-11	12	235216906	HK0000732880	CNY	750,000,000.00	750,000,000.00	N	Y		1,000,000.00	1,000,000.00	2021-11-29 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN21032	QNB FINANCE LTD 1.125% 2024-06-17	QNB FINANCE LIMITED,CAYMAN ISLANDS	BNYH	2021-06-22	2024-06-17		1.13	2023-06-19	2023-12-19	6	235627051	HK0000744570	USD	600,000,000.00	600,000,000.00	N	Y		200,000.00	1,000.00		n	R
BNYHFN21034	NZ,LDN 0.93% 2024-9-6	WESTPAC SECURITIES NZ LIMITED, LONDON BRANCH	BNYH	2021-09-07					2023-09-06	6	237457528		USD	850,000,000.00	850,000,000.00	N	Y		200,000.00	200,000.00		n	R
BNYHFN21035 BNYHFN21037	HENDERSON LAND MTN LTD 1.2% 2024-08-18 HENDERSON LAND	HENDERSON LAND MTN LIMITED HENDERSON LAND MTN			2024-08-19			2023-05-18		3	237748042 238104394	HK0000757903 HK0000758091	HKD	250,000,000.00	250,000,000.00	N N	Y		1,000,000.00	1,000,000.00	2023-03-08 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS 2023-03-08 EXCHANGED FROM TEMP	n	В
BNYHFN21039	MTN LTD 1% 2023-08-27 HENDERSON LAND	LIMITED  HENDERSON LAND MTN			2023-08-28				2023-08-28	3	238725801	HK0000777786	HKD	350,000,000.00	350,000,000.00	N N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS	n	R
BNYHFN21040	MTN LTD 1.1% 2024-09-15 BANK OF CHINA LTD	LIMITED  BANK OF CHINA	BNYH		2023-09-29			2023-03-29		6	238730473	HK0000777810			1,000,000,000.00	N	Y		1,000,000.00	10,000.00		n	R
BNYHFN21041	MACAU 2.75% 2023-09-29 HENDERSON LAND	LIMITED, MACAU BRANCH HENDERSON LAND MTN	BNYH	2021-09-21	2023-09-21		3.35	2022-09-21	2023-09-21	12	238842204	HK0000778032	CNY	400,000,000.00	400,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-03-08 EXCHANGED FROM TEMP	n	В
DN3/HTN21042	MTN LTD 3.35% 2023-09-21	LIMITED	DATATI	2021 00 24	2024 00 24		0.70	2022 06 26	2022 00 25	2	2288772660	111/0000770073	HVD	220 000 000 00	220 000 000 00		V		1 000 000 00	1 000 000 00	TO PERM GLOBAL CERTS		D
BNYHFN21042 BNYHFN21043	HKCG (FINANCE) LTD 0.70% 2024-09-24 QNB FINANCE LTD	HKCG (FINANCE) LIMITED QNB FINANCE	BNYH		2024-09-24 2023-10-06				2023-09-25 2023-10-06	3 12	238872669 239353592	HK0000778073 HK0000778453	HKD	320,000,000.00	320,000,000.00 200,000,000.00	N N	Y Y		1,000,000.00	1,000,000.00	2021-11-17 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN21043	0.76% 2023-10-06 LINK	LIMITED,CAYMAN ISLANDS THE LINK FINANCE	BNYH		2023-10-06			2022-10-06		3	239353592	HK0000778453	HKD	800.000,000.00	800,000,000.00	N N	Y		1,000,000.00	1,000,000.00	2023-03-22 EXCHANGED FROM TEMP	n n	В
BNYHFN21045	FIN(CAYMAN)2009LTD 1.48% 2026-10-15 LINK	(CAYMAN) 2009 LIMITED THE LINK FINANCE	BNYH	2021-10-20	2031-10-07		2.23	2023-07-07	2023-10-09	3	239941028	HK0000778636	HKD	782,000,000.00	782,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS	n	В
BNYHFN21046	FIN(CAYMAN)2009 LTD 2.23% 2031-10-7 HENDERSON LAND	(CAYMAN) 2009 LIMITED HENDERSON LAND MTN	BNYH	2021-10-18	2023-10-18		1.00	2023-07-18	2023-10-18	3	239941044	HK0000778669	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-03-08 EXCHANGED FROM TEMP	n	В
BNYHFN21047	MTN LTD 1% 2023-10-18 LINK	THE LINK FINANCE	BNYH	2021-10-21	2024-10-21		3.00	2022-10-21	2023-10-24	12	240025680	HK0000789245	CNY	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-11-18 EXCHANGED FROM TEMP	n	В
BNYHFN21048	FIN(CAYMAN)2009 LTD 3% 2024-10-21 LINK FIN(CAYMAN)2000	(CAYMAN) 2009 LIMITED  THE LINK FINANCE (CAYMAN) 2009 LIMITED	BNYH	2021-10-27	2024-10-28		3.25	2022-10-27	2023-10-27	12	240172038	HK0000789393	CNY	460,000,000.00	460,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2023-03-22 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN21049	FIN(CAYMAN)2009 LTD3.25% 2024-10-27 TCCL (FINANCE) LTD	TCCL (FINANCE) LIMITED	BNYH	2021-11-12	2024-11-12		3.40	2022-11-14	2023-11-13	12	240710323	HK0000789682	CNY	750.000.000.00	750,000,000.00	N	Y		1,000,000.00	500,000.00	2021-12-22 CERTIFY NON-US BENE &	n	R
BNYHFN21050	3.40% 2024-11-12 HENDERSON LAND MTN LTD 1.4%	HENDERSON LAND MTN LIMITED			2023-11-13				2023-11-13	3	240710323	HK0000789708		239,000,000.00	239,000,000.00	N	Y		1,000,000.00	1,000,000.00	EXCH TO PERM NOTES	n	R
BNYHFN21051	2023-11-11 HENDERSON LAND MTN LTD 3.6%	HENDERSON LAND MTN LIMITED	BNYH	2021-11-19	2023-11-20		3.60	2022-11-21	2023-11-20	12	240934833	HK0000789880	CNY	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-03-08 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN21052	2023-11-19 HENDERSON LAND MTN LTD 3.6%	HENDERSON LAND MTN LIMITED	BNYH	2021-11-19	2023-11-20		3.60	2022-11-21	2023-11-20	12	241113272	HK0000789922	CNY	732,000,000.00	732,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
BNYHFN22001	2023-11-19 HENDERSON LAND MTN LTD 1.55% 2024-01-11	HENDERSON LAND MTN LIMITED	BNYH	2022-01-11	2024-01-11		1.55	2023-07-11	2023-10-11	3	243084156	HK0000813904	HKD	550,000,000.00	550,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R

										Int.								Repo Cat. *					Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD U Dist.	SD EUR CNY	Bank Repo Cat. #	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin g	Form ##
BNYHFN22002	HENDERSON LAND MTN LTD 1.6%	HENDERSON LAND MTN LIMITED	BNYH	2022-01-13	2024-01-15		1.60	2023-07-13	2023-10-13	3	243144523	HK0000813979	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	500,000.00	2023-03-08 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN22003	2024-01-13 HENDERSON LAND MTN LTD 1.65%	HENDERSON LAND MTN LIMITED	BNYH	2022-01-24	2024-01-24		1.65	2023-07-24	2023-10-24	3	243581109	HK0000814266	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	500,000.00	2023-03-15 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN22004	2024-01-24 HENDERSON LAND MTN LTD 1.65%	HENDERSON LAND MTN LIMITED	BNYH	2022-01-28	2024-01-29		1.65	2023-07-28	2023-10-30	3	243885485	HK0000814506	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	R
BNYHFN22005	2024-01-28 HENDERSON LAND MTN LTD 3.3% 2024-02-07	HENDERSON LAND MTN LIMITED	BNYH	2022-02-07	2024-02-07		3.30	2023-02-07	2024-02-07	12	243966159	HK0000814571	CNY	400,000,000.00	400,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-03-15 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN22006	WESTPAC SECURITIES NZ, LDN2.37% 2025-3-7	WESTPAC SECURITIES NZ LIMITED, LONDON BRANCH	BNYH	2022-03-09	2025-03-07		2.37	2023-03-07	2023-09-07	6	244921868	HK0000824604	USD	500,000,000.00	500,000,000.00	N	Y			200,000.00	200,000.00		n	R
BNYHFN22008	STANDARD CHARTERED BK 1.96% 2024-03-21	STANDARD CHARTERED	BNYH	2022-03-21	2024-03-21		1.96	2023-03-21	2023-09-21	6	245938128	HK0000833456	HKD	860,000,000.00	860,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-08-10 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN22009	HKCG (FINANCE) LTD 3.74% 2025-03-28	HKCG (FINANCE) LIMITED	BNYH	2022-03-28	2025-03-28		3.74	2023-03-28	2024-03-28	12	245985614	HK0000833530	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	500,000.00	2022-06-06 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN22010	AIA GROUP LTD 2.25% 2024-03-28	AIA GROUP LIMITED, HONG KONG	BNYH	2022-03-29	2024-03-28		2.25	2023-06-28	2023-09-28	3	246064415	HK0000833555	HKD	6,500,000,000.00	6,500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	R
BNYHFN22011	HKCG (FINANCE) LTD 2.35% 2025-04-01	HKCG (FINANCE) LIMITED	BNYH	2022-04-01	2025-04-01		2.35	2023-07-03	2023-10-03	3	246233322	HK0000833712	HKD	250,000,000.00	250,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-06-06 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN22013	STANDARD CHARTERED BK 4% 2024-03-31	STANDARD CHARTERED BANK,UK	BNYH	2022-03-31	2024-03-29		4.00	2023-03-31	2024-03-29	12	246335265	HK0000833902	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-08-10 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN22015	STANDARD CHARTERED BK 4.18% 2025-04-01	STANDARD CHARTERED BANK,UK	BNYH	2022-04-01	2025-04-01		4.18	2023-04-03	2024-04-01	12	246428590	HK0000834041	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-05-11 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
BNYHFN22016	HENDERSON LAND MTN LTD 2.4% 2024-04-08	HENDERSON LAND MTN LIMITED	BNYH	2022-04-08	2024-04-08		2.40	2023-07-10	2023-10-09	3	246639531	HK0000834249	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	500,000.00	2023-03-15 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN22017	STANDARD CHARTERED BK 4.15% 2025-04-19	STANDARD CHARTERED BANK,UK	BNYH	2022-04-19	2025-04-21		4.15	2023-04-19	2024-04-19	12	247015604	HK0000844610	CNY	600,000,000.00	600,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-08-10 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN22019	HENDERSON LAND MTN LTD 3.45% 2024-04-27	HENDERSON LAND MTN LIMITED		2022-04-27	2024-04-29			2023-04-27	2024-04-29	12	247321195	HK0000844909	HKD	150,000,000.00	150,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-03-15 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN22033	STANDARD CHARTERED BK 3.65% 2024-05-25	STANDARD CHARTERED BANK,UK		2022-05-25			3.65	2023-05-25	2024-05-27	12	248422211	HK0000849767	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-08-10 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN22036	HKCG (FINANCE) LTD 3.2% 2025-05-26	HKCG (FINANCE) LIMITED	BNYH	2022-05-26	2025-05-26		3.20	2023-05-29	2023-08-28	3	248470607	HK0000849908	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	500,000.00	2022-07-29 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
BNYHFN22037	BOC LTD,QATAR FC BR 3% 2024-05-22	BK OF CHINA LTD,QATAR FINANCIAL CENTRE BR, QATAR	BNYH	2022-05-26	2024-05-22		3.00	2023-05-30	2023-11-27	6	248585137	HK0000853777	USD	200,000,000.00	200,000,000.00	N	Y			200,000.00	200,000.00		n	R
BNYHFN22038 BNYHFN22039	AIRPORT AUTHORITY 2.8% 2024-05-26 AIRPORT AUTHORITY	AIRPORT AUTHORITY HONG KONG AIRPORT AUTHORITY	BNYH	2022-05-26 2022-06-02				2023-05-29	2023-08-28 2023-09-04	3	248585285 248690364	HK0000853793 HK0000854007	HKD HKD	1,500,000,000.00	1,500,000,000.00 500,000,000.00	N N	Y			1,000,000.00	500,000.00 1,000,000.00	2022-11-08 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS 2022-07-21 EXCHANGED FROM TEMP	n	В
BNYHFN22041	2.8% 2024-06-03 AIRPORT AUTHORITY	HONG KONG AIRPORT AUTHORITY	BNYH	2022-06-06			2.80			-	248759747	HK0000854130	HKD	1.000.000.000.00	1.000.000.000.00		V				1,000,000.00	TO PERM GLOBAL CERTS 2022-07-28 EXCHANGED FROM TEMP		Б
	2.8% 2024-06-06	HONG KONG			2024-06-06			2023-06-06	2023-09-06	3				-,,,	-,,,	N	Y			1,000,000.00		TO PERM GLOBAL CERTS	n	В
BNYHFN22042	STANDARD CHARTERED BK UK 3.12%2024-06-06	STANDARD CHARTERED BANK,UK		2022-06-06				2023-06-06	2024-06-06	12	248788895	HK0000854163	HKD	621,000,000.00	621,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-08-10 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN22043	AIRPORT AUTHORITY 2.8% 2024-06-06	AIRPORT AUTHORITY HONG KONG	BNYH	2022-06-06	2024-06-06			2023-06-06	2023-09-06	3	248826045	HK0000854205	HKD	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-07-28 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN22044	AIRPORT AUTHORITY 2.6% 2024-06-07	AIRPORT AUTHORITY HONG KONG	BNYH	2022-06-09	2024-06-07		2.60	2023-06-07	2023-09-07	3	248842377	HK0000854247	HKD	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	R
BNYHFN22046	AIRPORT AUTHORITY 2.6% 2024-06-08	AIRPORT AUTHORITY HONG KONG	BNYH	2022-06-08	2024-06-10		2.60	2023-06-08	2023-09-08	3	248865148	HK0000854288	HKD	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	R
BNYHFN22047	STANDARD CHARTERED BK UK 3.4% 2024-06-09	STANDARD CHARTERED BANK,UK		2022-06-09	2024-06-10			2023-06-09	2024-06-10	12	248948809		CNY	350,000,000.00	350,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-08-10 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN22048	STANDARD CHARTERED BK UK 3.5% 2025-06-13	STANDARD CHARTERED BANK,UK		2022-06-13	2025-06-13			2023-06-13		12	249066206	HK0000855673	HKD	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-06-28 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN22057	HENDERSON LAND MTN LTD 3.8% 2024-06-21	HENDERSON LAND MTN LIMITED			2024-06-21			2023-06-21		12	249348619	HK0000856317		1,000,000,000.00		N	Y			1,000,000.00	1,000,000.00	2023-03-15 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN22064	STANDARD CHARTERED BK 4% 2025-06-27	STANDARD CHARTERED BANK,UK		2022-06-27	2025-06-27	2024-06-27	1.00		2024-06-27	12	249569534	HK0000860061	HKD	800,000,000.00	800,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-06-28 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN22068	STANDARD CHARTERED BK,UK 4.23% 2025-6-29	STANDARD CHARTERED BANK,UK			2025-06-30			2023-06-29	2024-06-28	12	249607991	HK0000860210	HKD	400,000,000.00	400,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-08-03 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN22070	GS FIN CORP INT LTD,JE 3.8% 2024-07-06	GOLDMAN SACHS FINANCE CORP INT LTD, JERSEY	BNYH	2022-07-06	2024-07-08		3.80	2023-07-06	2024-07-08	12	249664057	HK0000860400	CNY	300,000,000.00	300,000,000.00	N	Y			5,000,000.00	5,000,000.00		Y	R
BNYHFN22076	HENDERSON LAND MTN LTD 3.7% 2024-07-05	HENDERSON LAND MTN LIMITED	BNYH	2022-07-05	2024-07-05		3.70	2023-07-05	2023-10-05	3	249748200	HK0000860657	HKD	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	500,000.00	2023-03-15 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN22078	STANDARD CHARTERED BK UK3.35% 2024-07-06	STANDARD CHARTERED BANK,UK	BNYH	2022-07-06	2024-07-08		3.35	2023-07-06	2024-07-08	12	249791717	HK0000860723	HKD	1,950,000,000.00	1,950,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-08-03 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN22079	HKCG (FINANCE) LTD 4.1% 2032-07-08	HKCG (FINANCE) LIMITED	BNYH	2022-07-08	2032-07-08		4.10	2023-07-10	2023-10-09	3	249792578	HK0000860731	HKD	350,000,000.00	350,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-08-17 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
BNYHFN22094	STANDARD CHARTERED BK UK 3.71%2025-07-14	STANDARD CHARTERED BANK,UK	BNYH	2022-07-14	2025-07-14		3.71	2023-07-14	2024-07-15	12	250224885	HK0000863800	HKD	400,000,000.00	400,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-08-03 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN22096	BANK OF CHINA,SYDNEY BR 2.95% 2025-08-03	BANK OF CHINA LIMITED, SYDNEY BRANCH	BNYH	2022-08-03	2025-08-04		2.95	2023-08-03	2024-02-05	6	251018499	HK0000864337	CNY	2,500,000,000.00	2,500,000,000.00	N	Y			1,000,000.00	10,000.00		n	R
BNYHFN22098	AIRPORT AUTHORITY 3.3% 2027-08-08	AIRPORT AUTHORITY HONG KONG	BNYH	2022-08-08	2027-08-09		3.30	2023-08-08	2023-11-08	3	251212325	HK0000867132	HKD	575,000,000.00	575,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-10-07 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN22101	AIRPORT AUTHORITY 3.2% 2027-08-15	AIRPORT AUTHORITY HONG KONG	BNYH	2022-08-15	2027-08-16		3.20	2023-05-15	2023-08-15	3	251845751	HK0000867710	HKD	365,000,000.00	365,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-09-30 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN22102	AIRPORT AUTHORITY 3.2% 2027-08-16	AIRPORT AUTHORITY HONG KONG	BNYH	2022-08-16	2027-08-16		3.20	2023-05-16	2023-08-16	3	251897140	HK0000867835	HKD	574,000,000.00	574,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-09-30 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN22104	AIRPORT AUTHORITY 3.2% 2027-08-16	AIRPORT AUTHORITY HONG KONG	BNYH	2022-08-16	2027-08-16		3.20	2023-05-16	2023-08-16	3	251971382	HK0000871506	HKD	335,000,000.00	335,000,000.00	N	Y			1,000,000.00	500,000.00	. O I EACH GEODAL CERTS	n	R
BNYHFN22105	STANDARD CHARTERED BK UK 4% 2025-08-17	STANDARD CHARTERED BANK,UK	BNYH	2022-08-17	2025-08-18		4.00		2023-08-17	12	252084002	HK0000871639	HKD	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-09-26 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
BNYHFN22107	4% 2025-08-17 HKCG (FINANCE) LTD 3.76% 2025-08-26	HKCG (FINANCE) LIMITED	BNYH	2022-08-26	2025-08-26		3.76	2023-05-29	2023-08-28	3	252560599	HK0000872181	HKD	380,000,000.00	380,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-10-05 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
BNYHFN22112	3.76% 2025-08-26 STANDARD CHARTERED BK UK	STANDARD CHARTERED BANK,UK	BNYH	2022-08-26	2025-08-26		4.14		2023-08-29	12	252673555	HK0000872355	HKD	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-08-03 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN22115	4.14%2025-08-26 HKCG (FINANCE) LTD	HKCG (FINANCE)	BNYH	2022-09-01	2024-09-02		2 01	2023-06-01	2023-09-01	3	252837213	HK0000874088	HKD	400.000.000.00	400.000.000.00	N	v			1,000,000.00	1,000,000.00	2022-10-11 CERTIFY NON-US BENE &	n	n
	3.81% 2024-09-01 HKCG (FINANCE) LTD	LIMITED HKCG (FINANCE)	BNYH	2022-09-01	2024-09-02			2023-06-01	2023-09-01	3		HK0000874088 HK0000874211	HKD	400,000,000.00	400,000,000.00	N N	í V			1,000,000.00	1,000,000.00	EXCH TO PERM NOTES  2022-10-17 CERTIFY NON-US BENE &  CERTIFY NON-US BENE &		В
BNYHFN22116 BNVHFN22118	3.825% 2025-09-06 HENDERSON LAND	LIMITED HENDERSON LAND MTN								-	252870466			,,	,,		v					EXCH TO PERM NOTES  2023-02-08 EXCHANGED FROM TEMP	n	D D
BNYHFN22118	MTN LTD 4.1% 2024-09-06	HENDERSON LAND MTN LIMITED	нилн	2022-09-06	2024-09-06		4.10	2023-03-06	2023-09-06	6	252914765	HK0000874294	HKD	150,000,000.00	150,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-02-08 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В

										Int.							Repo Cat	L.*					Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put           Option         Country           Date         Rate	ipon C		Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD USD EUR Dist.	CNY Bank Repo CB^ MA* Cat. #	Minimum Tradable Amount	Multiple Tradable Amount		Special Action	FATCA Withholdin g	Form ##
BNYHFN22120	STANDARD CHARTERED BK UK	STANDARD CHARTERED BANK,UK	BNYH	2022-09-15	2025-09-15	4	1.00		2023-09-15	12	253168145	HK0000874807	HKD	600,000,000.00	600,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-08-08	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
BNYHFN22126	4% 2025-09-15 STANDARD CHARTERED BK UK 4.08%2025-09-26	STANDARD CHARTERED BANK,UK	BNYH	2022-09-27	2025-09-26	4	1.08		2023-09-26	12	253857803	HK0000877446	HKD	450,000,000.00	450,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-08-08	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
BNYHFN22127	GOLDMAN SACHS INT,	GOLDMAN SACHS	BNYH	2022-09-30	2027-09-30	3	3.80		2023-09-29	12	253932902	HK0000877495	CNY	600,000,000.00	600,000,000.00	N	Y		1,000,000.00	1,000,000.00			n	R
BNYHFN22128	UK 3.8% 2027-09-30 HKCG (FINANCE) LTD	INTERNATIONAL, UK HKCG (FINANCE)	BNYH	2022-10-05	2024-10-07	4	1.05 20	023-07-05	2023-10-05	3	254061239	HK0000877586	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	500,000.00	2022-11-14	CERTIFY NON-US BENE &	n	В
BNYHFN22133	4.05% 2024-10-05 MORGAN STANLEY	LIMITED MORGAN STANLEY AND	BNYH	2022-10-18	2027-10-18	4	1.07		2023-10-18	12		HK0000881182	CNV	600,000,000,00	600,000,000.00	N	Y		1,000,000.00	1,000,000.00		EXCH TO PERM NOTES	n	p
BN1111 N22133	INT PLC 4.07% 2027-10-18	CO. INTERNATIONAL PLC, UK	Bivin	2022-10-10	2027-10-10				2023-10-10	12		1110000001102	CIVI	000,000,000.00	000,000,000.00	.,	1		1,000,000.00	1,000,000.00			11	K
BNYHFN22134	HKCG (FINANCE) LTD	HKCG (FINANCE)	BNYH	2022-10-18	2024-10-18	3	3.25 20	023-04-18	2023-10-18	6	254649732	HK0000881190	CNY	400,000,000.00	400,000,000.00	N	Y		1,000,000.00	500,000.00	2022-11-28	CERTIFY NON-US BENE &	n	В
BNYHFN22135	3.25% 2024-10-18 MORGAN STANLEY	LIMITED MORGAN STANLEY AND	BNYH	2022-10-20	2027-10-20	3	3.85		2023-10-20	12		HK0000881232	CNY	1,280,000,000.00	1,280,000,000.00	N	Y		1,000,000.00	1,000,000.00		EXCH TO PERM NOTES	n	R
	PLC UK 3.85% 2027-10-20	CO. INTERNATIONAL PLC, UK																						
BNYHFN22141	AIA GROUP LTD 5.04% 2025-10-17	AIA GROUP LIMITED, HONG KONG	BNYH	2022-10-24	2025-10-17	5	5.04		2023-10-17	12	254882704	HK0000881463	HKD	1,200,000,000.00	1,200,000,000.00	N	Y		1,000,000.00	1,000,000.00			n	R
BNYHFN22144	MORGAN STANLEY INT, UK 4% 2027-11-03	MORGAN STANLEY AND CO. INTERNATIONAL	BNYH	2022-11-03	2027-11-03	4	1.00		2023-11-03	12		HK0000881646	CNY	900,000,000.00	900,000,000.00	N	Y		1,000,000.00	1,000,000.00			n	R
D. W.		PLC, UK	D. 1111	2022 10 20	2025 10 20				2022 10 20		255022500	***************************************		000 000 000 00										
BNYHFN22148	GOLDMAN SACHS INT, UK 3.85% 2027-10-28	GOLDMAN SACHS INTERNATIONAL, UK	BNYH	2022-10-28			.85		2023-10-30	12	255022598	HK0000881885	CNY	900,000,000.00	900,000,000.00	N	Y		1,000,000.00	1,000,000.00			n	R
BNYHFN22166	LINK FIN(CAYMAN)2009	THE LINK FINANCE (CAYMAN) 2009 LIMITED	BNYH	2022-11-14	2025-11-14	3	5.55 20	023-05-15	2023-11-14	6	255461478	HK0000888021	CNY	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-01-20	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN22169	LTD3.55% 2025-11-14 SCB, UK 5.77%	STANDARD CHARTERED	BNYH	2022-11-14	2025-11-14	5	5.77		2023-11-14	12	255550543	HK0000888203	HKD	341,000,000,00	341,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-02-27	EXCHANGED FROM TEMP	n	В
BNYHFN22175	2025-11-14 LINK	BANK,UK THE LINK FINANCE	BNYH	2022-11-25	2024-11-25	3	5.50		2023-11-27	12	255974181	HK0000892452	CNY	370.000.000.00	370,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-01-20	TO PERM GLOBAL CERTS EXCHANGED FROM TEMP	n	R
5.1111122173	FIN(CAYMAN)2009 LTD 3.5% 2024-11-25	(CAYMAN) 2009 LIMITED	D	2022 11 23	20211123	-			2023 11 27		233771101	11100000072.02	0.11	370,000,000.00	370,000,000.00	.,	•		1,000,000.00	1,000,000.00	2023 01 20	TO PERM GLOBAL CERTS		2
BNYHFN22176	QNB FINANCE LTD	QNB FINANCE	BNYH	2022-12-01	2025-11-26	5	.15 20	023-05-30	2023-11-27	6	256136961	HK0000895034	USD	500,000,000.00	500,000,000.00	N	Y		200,000.00	1,000.00			n	R
	5.15% 2025-11-26	LIMITED,CAYMAN ISLANDS																						
BNYHFN22177	HKCG (FINANCE) LTD 4.815% 2025-12-01	HKCG (FINANCE) LIMITED	BNYH	2022-12-05	2025-12-01	4	.82 20	023-06-05	2023-09-05	3	256225972	HK0000895125	HKD	380,000,000.00	380,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-02-22	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
BNYHFN23003	HENDERSON LAND MTN LTD 3.4%	HENDERSON LAND MTN LIMITED	BNYH	2023-01-16	2026-01-16	3	.40		2024-01-16	12	257655369	HK0000899184	CNY	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00			n	R
BNYHFN23004	2026-01-16 QNB FINANCE LTD	ONB FINANCE	BNYH	2023-02-03	2025 02 02	4	.81		2024-02-05	12	258061446	HK0000905015	HKD	785.000.000.00	785,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022 02 15	CERTIFY NON-US BENE &		D
BN 11111123004	4.81% 2025-02-03	LIMITED,CAYMAN	BINTII	2023-02-03	2023-02-03	7	.01		2024-02-03	12	238001440	11K0000903013	TIKD	783,000,000.00	783,000,000.00	IN	1		1,000,000.00	1,000,000.00	2023-03-13	EXCH TO PERM NOTES	п	ь
BNYHFN23005	HKCG (FINANCE) LTD	ISLANDS HKCG (FINANCE)	BNYH	2023-02-06	2026-02-06	3	.15		2024-02-06	12	258065204	HK0000905031	CNY	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	500,000.00	2023-03-20	CERTIFY NON-US BENE &	n	В
BNYHFN23006	3.15% 2026-02-06 HENDERSON LAND	LIMITED HENDERSON LAND MTN	BNYH	2023-02-02	2026-02-02	3	.45		2024-02-02	12	258109856	HK0000905098	CNY	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00		EXCH TO PERM NOTES	n	R
	MTN LTD 3.45% 2026-02-02	LIMITED																						
BNYHFN23007	HKCG (FINANCE) LTD 3.2% 2026-02-03	HKCG (FINANCE) LIMITED	BNYH	2023-02-03	2026-02-03	3	.20		2024-02-05	12	258120116	HK0000905106	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	500,000.00	2023-03-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN23009	HENDERSON LAND MTN LTD 3.65%	HENDERSON LAND MTN LIMITED	BNYH	2023-02-03	2025-02-03	3	.65		2024-02-05	12	258338901	HK0000905197	CNY	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-06-01	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
	2025-02-03																							
BNYHFN23011	HENDERSON LAND MTN LTD 4.8%	HENDERSON LAND MTN LIMITED	BNYH	2023-02-13	2025-02-13	4	.80		2024-02-13	12	258672780	HK0000909991	HKD	800,000,000.00	800,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-06-01	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN23012	2025-02-13 HENDERSON LAND	HENDERSON LAND MTN	BNYH	2023-02-23	2033-02-23	5	.13		2024-02-23	12	258885945	HK0000910197	HKD	400,000,000.00	400,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-04-04	CERTIFY NON-US BENE &	n	В
	MTN LTD 5.13% 2033-02-23	LIMITED																				EXCH TO PERM NOTES		
BNYHFN23013	HENDERSON LAND MTN LTD 4.95%	HENDERSON LAND MTN LIMITED	BNYH	2023-02-17	2025-02-17	4	.95		2024-02-19	12	258958276	HK0000910361	HKD	400,000,000.00	400,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-03-29	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
BNYHFN23014	2025-02-17 HENDERSON LAND	HENDERSON LAND MTN	DNIVII	2023-02-24	2026 02 24		70 20	023-05-24	2023-08-24	3	259085608	HK0000910668	HKD	450.000.000.00	450,000,000.00	N	Y		1,000,000.00	1,000,000.00		Enter To TERMINOTES	_	D
BN 1 HFN23014	MTN LTD 4.7%	LIMITED	DNIH	2023-02-24	2020-02-24	4	.70 20	023-03-24	2023-08-24	3	239083008	HK0000910008	HKD	450,000,000.00	430,000,000.00	IN	1		1,000,000.00	1,000,000.00			п	Б
BNYHFN23015	2026-02-24 HENDERSON LAND	HENDERSON LAND MTN	BNYH	2023-03-02	2033-03-02	5	.36		2024-03-04	12	259089166	HK0000913266	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00			n	В
	MTN LTD 5.36% 2033-03-02	LIMITED																						
BNYHFN23016	HENDERSON LAND MTN LTD 5%	HENDERSON LAND MTN LIMITED	BNYH	2023-02-28	2025-02-28	5	.00		2024-02-28	12	259147417	HK0000913274	HKD	400,000,000.00	400,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-06-01	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN23018	2025-02-28 CAGAMAS GLOBAL	CAGAMAS GLOBAL	BNYH	2023-02-27	2024-02-27	5	.00		2024-02-27	12	259182913	HK0000913357	HKD	800.000.000.00	800,000,000.00	N	Y		1,000,000.00	1,000,000.00			n	R
BIV1111 1423010	PLC, MAL 5% 2024-02-27	P.L.C. , MALAYSIA	Biviii	2023-02-27	2024-02-27	,	.00		2024-02-27	12	237102713	1110000713337	TIKD	000,000,000.00	800,000,000.00		•		1,000,000.00	1,000,000.00				K
BNYHFN23019	HENDERSON LAND	HENDERSON LAND MTN	BNYH	2023-02-24	2026-02-24	5	.20		2024-02-26	12	259210895	HK0000913399	HKD	350,000,000.00	350,000,000.00	N	Y		1,000,000.00	1,000,000.00			n	В
	MTN LTD 5.2% 2026-02-24	LIMITED																						
BNYHFN23022	HENDERSON LAND MTN LTD 5.1%	HENDERSON LAND MTN LIMITED	BNYH	2023-03-06	2033-03-07	5	.10		2024-03-06	12	259387060	HK0000913571	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-04-26	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHFN23023	2033-03-06 HENDERSON LAND	HENDERSON LAND MTN	BNYH	2023-03-03	2025-03-03	5	.00		2024-03-04	12	259401119	HK0000913613	HKD	200.000.000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00			n	R
	MTN LTD 5% 2025-03-03	LIMITED				-								,,			-		-,,	-,,			-	
BNYHFN23024	HENDERSON LAND	HENDERSON LAND MTN	BNYH	2023-03-08	2025-03-10	5	.00		2024-03-08	12	259520282	HK0000913704	HKD	250,000,000.00	250,000,000.00	N	Y		1,000,000.00	1,000,000.00			n	В
	MTN LTD 5% 2025-03-08	LIMITED																						
BNYHFN23025	GUOTAI JUNAN HLDG LTD 3.35% 2026-03-10	GUOTAI JUNAN HOLDINGS LIMITED	BNYH	2023-03-10			.35		2023-09-11	6	259522862		CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	10,000.00			n	R
BNYHFN23035	GOLDMAN SACHS INT, UK 3.75% 2028-03-22	GOLDMAN SACHS INTERNATIONAL, UK	BNYH	2023-03-22	2028-03-22	3	.75		2024-03-22	12	260145410	HK0000917705	CNY	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00			n	R
BNYHFN23041	GUOTAI JUNAN HLDG LTD 3.35% 2026-03-24	GUOTAI JUNAN HOLDINGS LIMITED	BNYH	2023-03-24	2026-03-24	3	.35		2023-09-25	6	260217526	HK0000917853	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	10,000.00			n	R
BNYHFN23045	GUOTAI JUNAN HLDG	GUOTAI JUNAN	BNYH	2023-03-23	2026-03-23	3	.35		2023-09-25	6	260302973	HK0000917978	CNY	935,000,000.00	935,000,000.00	N	Y		1,000,000.00	10,000.00			n	R
BNYHFN23053	LTD 3.35% 2026-03-23 STANDARD	HOLDINGS LIMITED STANDARD CHARTERED	BNYH	2023-05-05	2026-05-05	3	.88		2024-05-06	12	261966255	HK0000924784	HKD	1,900,000,000.00	1,900,000,000.00	N	Y		1,000,000.00	1,000,000.00		CERTIFY NON-US BENE &	n	В
	CHARTERED BK,UK 3.875%2026-05-5	BANK,UK																				EXCH TO PERM NOTES		
BNYHFN23073	HENDERSON LAND MTN LTD 3.25%	HENDERSON LAND MTN LIMITED	BNYH	2023-06-15	2026-06-15	3	.25		2024-06-17	12	263727428	HK0000936523	CNY	425,000,000.00	425,000,000.00	N	Y		1,000,000.00	200,000.00			n	В
BNYHFN23076	2026-06-15 HENDERSON LAND	HENDERSON LAND MTN	RNVH	2023-06-15	2025-06-16	3	.20		2023-09-15	3	263740106	HK0000936614	CNY	300.000.000.00	300,000,000.00	N	v		1,000,000.00	1,000,000.00	2023-08-09	EXCHANGED FROM TEMP	n	R
5.V11H N250/0	MTN LTD 3.2% 2025-06-15	LIMITED	2.1111	2023-00=13	2020-00-10	3				-	2007 10100	11120000730014	2111	500,000,000.00	500,000,000.00	19	·		1,000,000.00	1,000,000.00		TO PERM GLOBAL CERTS		D
BNYHFN23091	HENDERSON LAND	HENDERSON LAND MTN	BNYH	2023-06-28	2026-06-26	3	.25		2023-12-28	6	264243149	HK0000938818	CNY	250,000,000.00	250,000,000.00	N	Y		1,000,000.00	500,000.00			n	R
	MTN LTD 3.25% 2026-06-26	LIMITED																						
BNYHFN23097	WESTPAC BANKING CORP,SYD	WESTPAC BANKING CORPORATION, SYDNEY	BNYH	2023-07-17	2024-07-17	5	.24		2024-07-17	12	265147437	HK0000939576	HKD	800,000,000.00	800,000,000.00	N	Y		1,000,000.00	1,000,000.00			n	R
BNYHFN23098	5.235%2024-7-17 BARCLAYS BANK	BARCLAYS BANK PLC,	BNYH	2023-08-09	2028-08-09	3	.70		2024-08-09	12	265919553	HK0000942620	CNY	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00			n	В
	PLC, UK 3.7% 2028-08-09	UK				,								,,000.00	,,000.00		•		,,	,,				2
BNYHFN23099	UNITED ENERGY DIST	UNITED ENERGY	BNYH	2023-08-09	2033-08-09	3	.45		2024-08-09	12	266240406	HK0000942927	CNY	240,000,000.00	240,000,000.00	N	Y		1,000,000.00	1,000,000.00			n	R
	PTY 3.45% 2033-08-09	DISTRIBUTION PTY LTD, AUSTRALIA	p	2057					2024.05		0.000	******	en	200 0	200 5	_				4 000 5	2025	CENTER NOVE IN F		_
BNYHFN23100	HENDERSON LAND MTN LTD 3% 2024-08-03	HENDERSON LAND MTN LIMITED	RNAH	2023-08-03	2024-08-05	3	.00		2024-02-05	6	266291388	HK0000942968	CNY	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00		CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В

										Int.								Repo Cat. *					Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD U		CNY Repo MA* Cat. #	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin g	Form ##
BNYHLN19028	ICICI BANK LTD DUBAI BR FRN	ICICI BANK LIMITED, DUBAI BRANCH	BNYH	2019-07-09	2024-07-09		6.67	2023-07-10	2023-10-09	3	202093248	HK0000515053	USD	100,000,000.00	100,000,000.00	N	Y			200,000.00	1,000.00		n	R
BNYHLN20010	2024-07-09 HENDERSON LAND MTN LTD FRN	HENDERSON LAND MTN LIMITED	BNYH	2020-03-06	2025-03-06		5.58	2023-06-06	2023-09-06	3	213051016	HK0000579356	HKD	100,000,000.00	100,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	R
BNYHLN20011	2025-03-06 HENDERSON LAND MTN LTD FRN	HENDERSON LAND MTN LIMITED	BNYH	2020-03-05	2025-03-05		5.65	2023-06-05	2023-09-05	3	213050966	HK0000579364	HKD	448,000,000.00	448,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	R
BNYHLN20025	2025-03-05 AIRPORT AUTHORITY	AIRPORT AUTHORITY	BNYH	2020-06-23	2027-06-23		4.70	2023-06-23	2023-09-25	3	219318634	HK0000611910	HKD	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00	2020-09-10 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHLN20038	FRN 2027-06-23 AIRPORT AUTHORITY FRN 2027-09-30	HONG KONG AIRPORT AUTHORITY HONG KONG	BNYH	2020-10-08	2027-09-30		4.51	2023-06-30	2023-09-29	3	224072783	HK0000646999	HKD	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00	2020-11-27 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHLN22045	HKCG (FINANCE) LTD FRN 2025-05-08	HKCG (FINANCE) LIMITED	BNYH	2022-06-08	2025-05-08		5.77	2023-08-08	2023-09-08	1	248864656	HK0000854270	HKD	249,000,000.00	249,000,000.00	N	Y			1,000,000.00	500,000.00	2022-07-21 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHLN22106	STANDARD CHARTERED BK,UK	STANDARD CHARTERED BANK,UK	BNYH	2022-08-17	2027-08-17		5.52	2023-05-17	2023-08-17	3	252084029	HK0000871647	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-08-03 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHLN22173	FRN 2027-08-17 STANDARD CHARTERED BK,UK	STANDARD CHARTERED BANK,UK	BNYH	2022-11-21	2027-11-22		6.87	2023-07-21	2023-08-21	1	255863037	HK0000892114	USD	20,000,000.00	20,000,000.00	N	Y			200,000.00	200,000.00	2023-02-20 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
BNYHZC22103	FRN 2027-11-21 CCB CORP, LONDON BR 0% 2023-08-14	CHINA CONSTRUCTION BANK CORPORATION,	BNYH	2022-08-15	2023-08-14		0.00			0	251962456	HK0000868007	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHZC22111	ICBC, TOKYO BR 0% 2023-08-29	LONDON BRANCH INDUSTRIAL N COMMERCIAL BANK OF	BNYH	2022-08-30	2023-08-29		0.00			0	252672087	HK0000872322	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHZC22114	ICBC, MACAU BR 0% 2023-08-30	CHINA LTD,TOKYO BR INDUSTRIAL N COMMERCIAL BANK OF	BNYH	2022-08-30	2023-08-30		0.00			0	252714332	HK0000872462	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHZC22117	ICBC, TOKYO BR 0% 2023-09-06	CHINA LTD,MACAU BR INDUSTRIAL N COMMERCIAL BANK OF	BNYH	2022-09-07	2023-09-06		0.00			0	252880984	HK0000874245	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHZC22121	CHINA CONSTRU BK, MACAU 0% 2023-09-13	CHINA LTD,TOKYO BR CHINA CONSTRUCTION BANK CORPORATION,	BNYH	2022-09-14	2023-09-13		0.00			0	253203072	HK0000874849	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHZC22122	ICBC, SEOUL BR 0% 2023-09-15	MACAU BRANCH INDUSTRIAL N COMMERCIAL BANK OF	BNYH	2022-09-15	2023-09-15		0.00			0	253225661	HK0000874898	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHZC22123	ICBC, SEOUL BR 0% 2023-09-19	CHINA LTD,SEOUL BR INDUSTRIAL N COMMERCIAL BANK OF	BNYH	2022-09-19	2023-09-19		0.00			0	253260831	HK0000877016	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHZC22131	ICBC, SEOUL BR 0% 2023-10-13	CHINA LTD,SEOUL BR INDUSTRIAL N COMMERCIAL BANK OF	BNYH	2022-10-13	2023-10-13		0.00			0	254187356	HK0000877768	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHZC22136	ICBC, TOKYO BR 0% 2023-10-19	CHINA LTD,SEOUL BR INDUSTRIAL N COMMERCIAL BANK OF	BNYH	2022-10-20	2023-10-19		0.00			0	254712132	HK0000881273	CNY	400,000,000.00	400,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHZC22137	ICBC, SEOUL BR 0% 2023-10-20	CHINA LTD,TOKYO BR INDUSTRIAL N COMMERCIAL BANK OF	BNYH	2022-10-21	2023-10-20		0.00			0	254742465	HK0000881349	CNY	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHZC22138	ICBC, TOKYO BR 0% 2023-10-20	CHINA LTD,SEOUL BR INDUSTRIAL N COMMERCIAL BANK OF	BNYH	2022-10-21	2023-10-20		0.00			0	254753629	HK0000881398	CNY	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHZC22145	ICBC, SEOUL BR 0% 2023-10-26	CHINA LTD, TOKYO BR INDUSTRIAL N COMMERCIAL BANK OF	BNYH	2022-10-28	2023-10-26		0.00			0	254990680	HK0000881737	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHZC22147	BOC, MACAU BR 0% 2023-10-30	CHINA LTD,SEOUL BR BANK OF CHINA LIMITED, MACAU BRANCH	BNYH	2022-10-31	2023-10-30		0.00			0	255004972	HK0000881828	CNY	560,000,000.00	560,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHZC22150	BOC, MACAU BR 0% 2023-11-01	BANK OF CHINA LIMITED, MACAU BRANCH	BNYH	2022-11-04	2023-11-01		0.00			0	255049755	HK0000881919	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHZC22151	BOC, MACAU BR 0% 2023-11-01	BANK OF CHINA LIMITED, MACAU BRANCH	BNYH	2022-11-03	2023-11-01		0.00			0	255086154	HK0000882016	CNY	200,000,000.00	200,000,000.00	N	Y			500,000.00	500,000.00		n	В
BNYHZC22152	ICBC, TOKYO BR 0% 2023-11-06	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,TOKYO BR	BNYH	2022-11-07	2023-11-06		0.00			0	255113933	HK0000887395	CNY	800,000,000.00	800,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHZC22154	BOC, MACAU BR 0% 2023-11-03	BANK OF CHINA LIMITED, MACAU BRANCH	BNYH	2022-11-04	2023-11-03		0.00			0	255128990	HK0000887411	CNY	800,000,000.00	800,000,000.00	N	Y			500,000.00	500,000.00		n	В
BNYHZC22158	ICBC, TOKYO BR 0% 2023-11-08	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,TOKYO BR	BNYH	2022-11-09	2023-11-08		0.00			0	255178601	HK0000887585	CNY	850,000,000.00	850,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHZC22159	ICBC, SEOUL BR 0% 2023-11-08	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, SEOUL BR	BNYH	2022-11-09	2023-11-08		0.00			0	255210017	HK0000887619	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHZC22160	ICBC, SEOUL BR 0% 2023-11-09	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2022-11-10	2023-11-09		0.00			0	255210033	HK0000887627	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHZC22161	ICBC, SEOUL BR 0% 2023-11-09	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, SEOUL BR	BNYH	2022-11-10	2023-11-09		0.00			0	255249525	HK0000887718	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHZC22162	ICBC, SEOUL BR 0% 2023-11-09	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2022-11-10	2023-11-09		0.00			0	255249517	HK0000887726	CNY	200,000,000.00	200,000,000.00	N	Y			500,000.00	500,000.00		n	В
BNYHZC22163	ICBC, TOKYO BR 0% 2023-11-10	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,TOKYO BR	BNYH	2022-11-11	2023-11-10		0.00			0	255249509	HK0000887734	CNY	400,000,000.00	400,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHZC22165	ICBC, SEOUL BR 0% 2023-11-15	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, SEOUL BR	BNYH	2022-11-16	2023-11-15		0.00			0	255343874	HK0000887890	CNY	700,000,000.00	700,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHZC22167	ICBC, TOKYO BR 0% 2023-11-16	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,TOKYO BR	BNYH	2022-11-17	2023-11-16		0.00			0	255515080	HK0000888146	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHZC22168	ICBC TOKYO BR 0% 2023-11-17	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,TOKYO BR	BNYH		2023-11-17		0.00			0	255518135	HK0000888153	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHZC22170	ICBC, TOKYO BR 0% 2023-11-21	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,TOKYO BR	BNYH	2022-11-22			0.00			0	255673971	HK0000891793		500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHZC22171	ICBC, TOKYO BR 0% 2023-11-20	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,TOKYO BR	BNYH	2022-11-21			0.00			0	255674153	HK0000891819		500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHZC22172	ICBC, TOKYO BR 0% 2023-11-21	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,TOKYO BR	BNYH	2022-11-22			0.00			0	255751948	HK0000891926		300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHZC22174	ICBC, TOKYO BR 0% 2023-11-24	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,TOKYO BR	BNYH	2022-11-25			0.00			0	255886908	HK0000892163		600,000,000.00	600,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
BNYHZC22179	ICBC, SYDNEY BR 0% 2025-12-09	INDUSTRIAL N COMMERCIAL BK OF CHINA LTD,SYDNEY BR	BNYH	2022-12-09			0.00			0	256266113	HK0000895257		300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	R
BNYHZC22182	ICBC, SEOUL BR 0% 2023-12-15	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2022-12-16	2023-12-15		0.00			0	256466449	HK0000895521	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В

										Int.							Repo Cat. *					Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD USD EUR C	CNY Repo MA* Cat. #	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin g	Form ##
BNYHZC22183	CHINA CONSTRU BK, MACAU 0% 2023-12-12	CHINA CONSTRUCTION BANK CORPORATION,	BNYH	2022-12-13	2023-12-12		0.00			0	256480603	HK0000895554	CNY	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
BNYHZC22185	ICBC, TOKYO BR 0% 2023-12-13	MACAU BRANCH INDUSTRIAL N COMMERCIAL BANK OF	BNYH	2022-12-14	2023-12-13		0.00			0	256531283	HK0000895612	CNY	400,000,000.00	400,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
BNYHZC22186	ICBC, SEOUL BR 0% 2023-12-19	CHINA LTD,TOKYO BR INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2022-12-20	2023-12-19		0.00			0	256582635	HK0000895620	CNY	400,000,000.00	400,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
BNYHZC23001	CHINA CONSTR BK, MACAU BR 0% 2024-01-09	CHINA CID, SECUL BR CHINA CONSTRUCTION BANK CORPORATION, MACAU BRANCH	BNYH	2023-01-10	2024-01-09		0.00			0	257262375	HK0000898798	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
BNYHZC23032	ICBC, SEOUL BR 0% 2024-03-22	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, SEOUL BR	BNYH	2023-03-23	2024-03-22		0.00			0	260084542	HK0000917523	CNY	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
BNYHZC23033	ICBC, SEOUL BR 0% 2023-09-22	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-03-23	2023-09-22		0.00			0	260084526	HK0000917531	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
BNYHZC23034	ICBC, SEOUL BR 0% 2024-03-22	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH		2024-03-22		0.00			0	260096958	HK0000917622	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
BNYHZC23040	ICBC, MACAU BR 0% 2024-03-22	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH		2024-03-22		0.00			0	260208730	HK0000917804		500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
BNYHZC23042	ICBC, SEOUL BR 0% 2023-09-27	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH		2023-09-27		0.00			0	260274627				1,000,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
BNYHZC23043 BNYHZC23048	ICBC, SEOUL BR 0% 2024-03-26 CCB, MACAU BR 0%	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR CHINA CONSTRUCTION	BNYH		2024-03-26 2024-03-28		0.00			0	260274481 260484281	HK0000917911 HK0000920386		500,000,000.00	500,000,000.00	N N	Y		1,000,000.00	1,000,000.00		n	В
BNYHZC23048 BNYHZC23049	2024-03-28 CCB, MACAU BR 0%	BANK CORPORATION, MACAU BRANCH CHINA CONSTRUCTION	BNYH		2024-03-28		0.00			0	260484281	HK0000920386		304.000,000.00	304,000,000.00	N N	Y		1,000,000.00	1,000,000.00		n	В
BNYHZC23054	2024-04-02 CHINA CONSTRU BK,	BANK CORPORATION, MACAU BRANCH CHINA CONSTRUCTION	BNYH		2024-04-02		0.00			0	262197867	HK0000920428		700,000,000.00	700,000,000.00	N N	Y		1,000,000.00	1,000,000.00		n n	В
BNYHZC23056	MACAU 0% 2024-05-13 BANK OF CHINA,	BANK CORPORATION, MACAU BRANCH BANK OF CHINA	BNYH		2023-11-17		0.00			0	262339173			1,500,000,000.00		N	Y		1,000,000.00	1,000,000.00		n	В
BNYHZC23057	MACAU BR 0% 2023-11-17 BANK OF CHINA,	LIMITED, MACAU BRANCH BANK OF CHINA	BNYH		2023-08-18		0.00			0	262339106			1,000,000,000.00		N	Y		500,000.00	500,000.00		n	В
BNYHZC23058	MACAU BR 0% 2023-08-18 BANK OF CHINA,	LIMITED, MACAU BRANCH BANK OF CHINA	BNYH	2023-05-19	2023-11-17		0.00			0	262339114	HK0000925179	CNY	1,000,000,000.00	1,000,000,000.00	N	Y		500,000.00	500,000.00		n	В
BNYHZC23060	MACAU BR 0% 2023-11-17 BANK OF CHINA,	LIMITED, MACAU BRANCH BANK OF CHINA	BNYH	2023-05-22	2023-11-22		0.00			0	262373029	HK0000929312	CNY	1,200,000,000.00	1,200,000,000.00	N	Y		500,000.00	500,000.00		n	В
BNYHZC23062	MACAU BR 0% 2023-11-22 BANK OF CHINA, MACAU BR 0%	LIMITED, MACAU BRANCH BANK OF CHINA LIMITED, MACAU	BNYH	2023-05-23	2023-11-22		0.00			0	262485072	HK0000929395	CNY	1,500,000,000.00	1,500,000,000.00	N	Y		500,000.00	500,000.00		n	В
BNYHZC23064	2023-11-22 BANK OF CHINA, MACAU BR 0%	BRANCH BANK OF CHINA LIMITED, MACAU	BNYH	2023-05-22	2023-11-22		0.00			0	262485099	HK0000929452	CNY	2,000,000,000.00	2,000,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
BNYHZC23066	2023-11-22 ICBC, MACAU BR 0% 2024-05-23	BRANCH INDUSTRIAL N COMMERCIAL BANK OF	BNYH	2023-05-25	2024-05-23		0.00			0	262669416	HK0000929650	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
BNYHZC23067	ICBC, MACAU BR 0% 2024-05-22	CHINA LTD,MACAU BR INDUSTRIAL N COMMERCIAL BANK OF	BNYH	2023-05-25	2024-05-22		0.00			0	262669637	HK0000929668	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
BNYHZC23068	BANK OF CHINA, MACAU BR 0%	CHINA LTD,MACAU BR BANK OF CHINA LIMITED, MACAU	BNYH	2023-05-24	2023-08-24		0.00			0	262719642	HK0000929759	CNY	1,500,000,000.00	1,500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
BNYHZC23071	2023-08-24 ICBC, MACAU BR 0% 2023-08-30	BRANCH INDUSTRIAL N COMMERCIAL BANK OF	BNYH	2023-05-30	2023-08-30		0.00			0	262925927	HK0000929965	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
BNYHZC23074	ICBC, SEOUL BR 0% 2023-09-20	CHINA LTD,MACAU BR INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-06-20	2023-09-20		0.00			0	263728599	HK0000936531	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
BNYHZC23075	ICBC, SEOUL BR 0% 2024-06-18	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-06-20	2024-06-18		0.00			0	263728564	HK0000936564	CNY	300,000,000.00	300,000,000.00	N	Y		500,000.00	500,000.00		n	В
BNYHZC23077	BANK OF CHINA, MACAU BR 0% 2023-12-15	BANK OF CHINA LIMITED, MACAU BRANCH	BNYH	2023-06-20	2023-12-15		0.00			0	263736184	HK0000936622	CNY	1,000,000,000.00	1,000,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
BNYHZC23078	BANK OF CHINA, MACAU BR 0% 2023-09-20	BANK OF CHINA LIMITED, MACAU BRANCH	BNYH	2023-06-20	2023-09-20		0.00			0	263736249	HK0000936630	CNY	600,000,000.00	600,000,000.00	N	Y		500,000.00	500,000.00		n	В
BNYHZC23079	CHINA CONSTRU BK, MACAU 0% 2024-06-18	CHINA CONSTRUCTION BANK CORPORATION, MACAU BRANCH	BNYH	2023-06-20	2024-06-18		0.00			0	263736508	HK0000936655	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
BNYHZC23081	BANK OF CHINA, MACAU BR 0% 2023-12-15	BANK OF CHINA LIMITED, MACAU BRANCH	BNYH		2023-12-15		0.00			0	263736834	HK0000936697		-,,,	1,000,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
BNYHZC23082	BANK OF CHINA, MACAU BR 0% 2023-09-21	BANK OF CHINA LIMITED, MACAU BRANCH	BNYH		2023-09-21		0.00			0	263778022	HK0000936705	CNY	500,000,000.00	500,000,000.00	N	Y		500,000.00	500,000.00		n	В
BNYHZC23083 BNYHZC23084	ICBC, MACAU BR 0% 2023-09-21 ICBC, MACAU BR 0%	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR INDUSTRIAL N	BNYH		2023-09-21		0.00			0	263877764 263877799	HK0000936895	CNY	500,000,000.00	500,000,000.00	N N	Y Y		1,000,000.00	1,000,000.00		n	В
BNYHZC23084	2023-09-26 CHINA CONSTRU BK,	COMMERCIAL BANK OF CHINA LTD,MACAU BR CHINA CONSTRUCTION	BNYH		2023-09-26		0.00			0	264172110			,,	1.000.000.000.00	N	Y		1,000,000.00	1,000,000.00		n	В
BNYHZC23087	MACAU 0% 2024-06-26 ICBC, SEOUL BR 0%	BANK CORPORATION, MACAU BRANCH INDUSTRIAL N	BNYH		2024-07-03		0.00			0	264227151	HK0000937331	CNY	500,000,000,00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
BNYHZC23088	2024-07-03 CHINA CONSTRU BK,	COMMERCIAL BANK OF CHINA LTD,SEOUL BR CHINA CONSTRUCTION	BNYH	2023-07-05			0.00			0	264225388		CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
BNYHZC23089	MACAU 0% 2023-12-27 ICBC, SEOUL BR 0%	BANK CORPORATION, MACAU BRANCH INDUSTRIAL N	BNYH	2023-07-05			0.00			0	264241405	HK0000938727			1,000,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
BNYHZC23090	2023-09-27 ICBC, SEOUL BR 0%	COMMERCIAL BANK OF CHINA LTD,SEOUL BR INDUSTRIAL N	BNYH	2023-07-10	2024-07-09		0.00			0	264242789	HK0000938800	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
BNYHZC23094	2024-07-09 ICBC, SEOUL BR 0%	COMMERCIAL BANK OF CHINA LTD, SEOUL BR INDUSTRIAL N	BNYH	2023-07-12	2023-10-12		0.00			0	264506794	HK0000939022	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
BOAKFN20001	2023-10-12 LONG WAH INV LTD	COMMERCIAL BANK OF CHINA LTD,SEOUL BR LONG WAH INVESTMENT	BOAK	2020-11-09	2025-11-10		1.83	2023-05-09	2023-11-09	6	225314365	HK0000646817	USD	300,000,000.00	300,000,000.00	N	Y		200,000.00	1,000.00		n	R
BOAKFN22001	1.828% 2025-11-09 CCB CORP LONDON 3.4% 2024-05-17	LIMITED CHINA CONSTRUCTION BANK CORPORATION, LONDON BRANCH	BOAK	2022-05-17	2024-05-17		3.40	2023-05-17	2023-11-17	6	248149078	HK0000849247	CNY	1,000,000,000.00	1,000,000,000.00	N	Y		1,000,000.00	10,000.00		n	R
		LONDON BRANCH																					

										Int.							Repo Cat.	*				Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD USD EUR Dist.	CNY Repo CB^ MA* Cat. #	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin g	Form ##
BOAKFN23001	CCB CORP LONDON BR 2.80% 2025-05-31	CHINA CONSTRUCTION BANK CORPORATION,	BOAK	2023-05-31	2025-05-30		2.80		2023-11-30	6	262484807	HK0000929262	CNY	2,000,000,000.00	2,000,000,000.00	N	Y		1,000,000.00	10,000.00		n	R
BOSHFC23001	BANK OF SHANGHAI	LONDON BRANCH BANK OF SHANGHAI	DBAN	2023-06-27	2024-06-20		2.80		2024-06-20	12	264288746	HK0000938719	CNY	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
BOSHFC23002	(HK) 2.8% 2024-06-20 BANK OF SHANGHAI	(HONG KONG) LIMITED BANK OF SHANGHAI	DBAN	2023-06-27	2024-06-24		2.80		2024-06-24	12	264289076	HK0000938743	CNY	200.000.000.00	200,000,000.00	N	v		1,000,000.00	1,000,000.00		n	R
	(HK) 2.8% 2024-06-24 CHINA BOHAI BANK	(HONG KONG) LIMITED CHINA BOHAI BANK					0.00		2024-00-24					,,			V						D.
CBHBZC23001	CO LTD,HK 0%	CO., LTD.	BOAK	2023-06-05	2024-06-03		0.00			0	263280113	HK0000932563	CNY	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CDBHFC10004	2024-06-03 CHN DEVELOPMENT BANK 4.27%	CHINA DEVELOPMENT BANK	HKNG	2010-03-03	2025-03-03		4.27	2023-03-03	2024-03-04	12	049182732		HKD	800,000,000.00	800,000,000.00	N	N		1,000,000.00	1,000,000.00	2010-04-12 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
CDBHFC10025	2025-03-03 CHN DEVELOPMENT	CHINA DEVELOPMENT	HKNG	2010-10-29	2025-10-29		3.20	2023-04-28	2023-10-30	6	055376662	HK0000071446	CNY	333,475,000.00	333,475,000.00	N	N		666,950.00	666,950.00		n	В
CDBHFC10026	BANK 3.2% 2025-10-29 CHN DEVELOPMENT BANK 3.25%	BANK CHINA DEVELOPMENT BANK	HKNG	2010-11-05	2025-11-05		3.25	2023-05-05	2023-11-06	6	055672202	HK0000071735	CNY	333,685,000.00	333,685,000.00	N	N		667,370.00	667,370.00		n	В
CDBHFC10033	2025-11-05 CHN DEVELOPMENT BANK 4.15%	CHINA DEVELOPMENT BANK	HKNG	2010-11-26	2025-11-26		4.15	2022-11-28	2023-11-27	12	056420070		HKD	100,000,000.00	100,000,000.00	N	N		1,000,000.00	1,000,000.00	2011-01-05 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
CDBHFC10034	2025-11-26 CHN DEVELOPMENT BANK 4.15%	CHINA DEVELOPMENT BANK	HKNG	2010-12-09	2025-12-09		4.15	2022-12-09	2023-12-11	12	056713310	HK0000073194	HKD	120,000,000.00	120,000,000.00	N	N		1,000,000.00	1,000,000.00	2011-01-18 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
CDBHFC10036	2025-12-09 CHN DEVELOPMENT BANK 4.38%	CHINA DEVELOPMENT BANK	HKNG	2010-12-15	2025-12-15		4.38	2022-12-15	2023-12-15	12	056882197		HKD	175,000,000.00	175,000,000.00	N	N		1,000,000.00	1,000,000.00	2011-01-24 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
CDBHFC11004	2025-12-15 CHN DEVELOPMENT BANK 4.47%	CHINA DEVELOPMENT BANK	HKNG	2011-01-14	2026-01-14		4.47	2023-07-14	2023-10-16	3	057870834		HKD	900,000,000.00	900,000,000.00	N	N		1,000,000.00	1,000,000.00	2011-02-23 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
CDBHFC11023	2026-01-14 CHN DEVELOPMENT BANK 4.25%	CHINA DEVELOPMENT BANK	HKNG	2011-06-15	2026-06-15		4.25	2023-06-15	2024-06-17	12	063588555		HKD	100,000,000.00	100,000,000.00	N	N		1,000,000.00	1,000,000.00	2011-07-25 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
CDBHFC11028	2026-06-15 CHN DEVELOPMENT BANK 4.00%	CHINA DEVELOPMENT BANK	HKNG	2011-07-27	2026-07-27		4.00	2023-07-27	2024-07-29	12	065410591		HKD	234,000,000.00	234,000,000.00	N	N		1,000,000.00	1,000,000.00	2011-09-05 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
CDBHFC13060	2026-07-27 CHN DEVELOPMENT	CHINA DEVELOPMENT	HKNG	2013-09-23	2023-09-25		4.50	2022-09-23	2023-09-25	12	097265895	HK0000164837	HKD	220,000,000,00	220,000,000.00	N	N		1,000,000.00	1,000,000.00	2013-11-04 CERTIFY NON-US BENE &	n	В
CDBHFC13061	BANK 4.5% 2023-09-25 CHN DEVELOPMENT	BANK CHINA DEVELOPMENT	HKNG	2013-09-19	2023-09-19		4.42	2023-06-19	2023-09-19	3	097249091	HK0000164696	HKD	100,000,000.00	100,000,000.00	N	N		1,000,000.00	1,000,000.00	EXCH TO PERM NOTES 2013-10-29 CERTIFY NON-US BENE &	n	В
CDBHFC13066	BANK 4.42% 2023-09-19 CHN DEVELOPMENT	BANK CHINA DEVELOPMENT	HKNG	2012 00 25	2023-09-25		4.40	2023-06-26	2023-09-25	3	097295964	HK0000165370	HKD	124,000,000.00	124,000,000.00	N	N		1,000,000.00	1,000,000,00	EXCH TO PERM NOTES  2013-11-04 CERTIFY NON-US BENE &	_	p
	BANK 4.40% 2023-09-25	BANK						2023-00-20									IV.			,,	EXCH TO PERM NOTES	ii	Б
CDBHFC22022	CHINA DEVELOPMENT BANK 2% 2023-09-07	CHINA DEVELOPMENT BANK	HSBC	2022-09-08			2.00		2023-09-07	12	252881271	HK0000874344	CNY	1,000,000,000.00	1,000,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CDBHFC22032	CHINA DEVELOPMENT BANK 2.8% 2023-10-20	CHINA DEVELOPMENT BANK	HSBC	2022-10-21	2023-10-20		2.80		2023-10-20	12	254712680	HK0000881315	CNY	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CDBHFC22036	CHINA DEVELOPMENT BANK 2.3% 2023-10-24	CHINA DEVELOPMENT BANK	HSBC	2022-10-24	2023-10-24		2.30		2023-10-24	12	254907120	HK0000881653	CNY	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-12-12 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CDBHFC23002	CHINA DEVELOPMENT BK 4% 2024-01-31	CHINA DEVELOPMENT BANK	HSBC	2023-01-31	2024-01-31		4.00		2024-01-31	12	258045068	HK0000905023	HKD	1,000,000,000.00	1,000,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-03-24 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CDBHFC23003	CHINA DEVELOPMENT	CHINA DEVELOPMENT	HSBC	2023-02-06	2024-02-06		4.04		2024-02-06	12	258395492	HK0000905361	HKD	1,000,000,000.00	1,000,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-03-31 EXCHANGED FROM TEMP	n	В
CDBHFC23004	BK 4.04% 2024-02-06 CHINA DEVELOPMENT	BANK CHINA DEVELOPMENT	HSBC	2023-02-08	2024-02-07		3.50		2024-02-07	12	258515790	HK0000909884	HKD	700,000,000.00	700,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS	n	В
CDBHFC23005	BK 3.5% 2024-02-07 CHINA DEVELOPMENT BANK 3.63%	BANK CHINA DEVELOPMENT BANK	HSBC	2023-02-13	2023-08-14		3.63		2023-08-14	6	258717066	HK0000910130	HKD	150,000,000.00	150,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CDBHFC23006	2023-08-14 CHINA DEVELOPMENT	CHINA DEVELOPMENT	HSBC	2023-02-17	2024-02-16		2.85		2024-02-16	12	258968042	HK0000910429	HKD	130,000,000.00	130,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CDBHFC23009	BK 2.85% 2024-02-16 CHINA DEVELOPMENT BANK 4.05%	BANK CHINA DEVELOPMENT BANK	HSBC	2023-02-28	2024-02-28		4.05		2024-02-28	12	259264111	HK0000913548	HKD	1,000,000,000.00	1,000,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-04-21 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CDBHFC23010	2024-02-28 CHINA DEVELOPMENT	CHINA DEVELOPMENT	HSBC	2023-03-08	2023-09-08		3.91		2023-09-08	6	259619467	HK0000914132	HKD	1.000.000.000.00	1.000.000.000.00	N	v		1,000,000.00	1,000,000.00	TO TERM GEODILE CERTS		D
	BK 3.91% 2023-09-08	BANK	110.00										intb	-,,,	-,,,	IN	1					п	ь -
CDBHFC23011	CHINA DEVELOPMENT BK 3.5% 2023-09-22	CHINA DEVELOPMENT BANK	HSBC	2023-03-23	2023-09-22		3.50		2023-09-22	6	260289349	HK0000917960	HKD	140,000,000.00	140,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CDBHFC23015	CHINA DEVELOPMENT BK 2.75% 2024-04-02	CHINA DEVELOPMENT BANK	HSBC	2023-04-03	2024-04-02		2.75		2024-04-02	12	260589032	HK0000920501	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-05-25 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CDBHFC23016	CHINA DEVELOPMENT BK 3.6% 2024-04-18	CHINA DEVELOPMENT BANK	HSBC	2023-04-19	2024-04-18		3.60		2024-04-18	12	261373947	HK0000921145	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-06-07 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CDBHFC23019	CHINA DEVELOPMENT BANK 4.2% 2023-09-13	CHINA DEVELOPMENT BANK	HSBC	2023-06-13	2023-09-13		4.20		2023-09-13	3	263659651	HK0000933256	HKD	150,000,000.00	150,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO I DIAM GLODING CLARIS	n	В
CDBHFC23020	CHINA DEVELOPMENT	CHINA DEVELOPMENT	HSBC	2023-06-29	2024-06-28		2.60		2024-06-28	12	264426782	HK0000938941	CNY	900,000,000.00	900,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-08-08 CERTIFY NON-US BENE &	n	В
CDBHFC23021	BANK 2.6% 2024-06-28 CHINA DEVELOPMENT BANK 2.55%	BANK CHINA DEVELOPMENT BANK	HSBC	2023-06-29	2024-06-28		2.55		2024-06-28	12	264426898	HK0000938958	CNY	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00	EXCH TO PERM NOTES  2023-08-08 CERTIFY NON-US BENE &     EXCH TO PERM NOTES	n	В
CDBHFC23022	2024-06-28 CHINA DEVELOPMENT		HSBC	2023-07-03	2024-07-02		2.60		2024-07-02	12	264472601	HK0000939014	CNY	600,000,000.00	600,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-08-14 CERTIFY NON-US BENE &	n	В
CDBHFN21023	BANK 2.6% 2024-07-02 CHINA DEVELOPMENT BANK 2.65%	BANK CHINA DEVELOPMENT BANK	BCMK	2021-06-18	2024-06-18		2.65	2023-06-19	2023-12-18	6	235259222	HK0000732930	CNY	2,500,000,000.00	2,500,000,000.00	N	Y		1,000,000.00	10,000.00	EXCH TO PERM NOTES	n	R
CDBHFN22004	2024-06-18 CHINA DEVELOPMENT	CHINA DEVELOPMENT	BCMK	2022-02-16	2025-02-17		1.60	2023-02-16	2023-08-16	6	244503209	HK0000814779	HKD	5,300,000,000.00	5,300,000,000.00	N	Y		1,000,000.00	500,000.00		n	R
CDBHFN22018	BANK 1.6% 2025-02-16 CHINA DEVELOPMENT BANK 2.85%	BANK CHINA DEVELOPMENT BANK	BCMK	2022-07-19	2024-07-19		2.85	2023-07-19	2024-01-19	6	249667919	HK0000860426	HKD	3,500,000,000.00	3,500,000,000.00	N	Y		1,000,000.00	500,000.00		n	R
CDBHFN22019	2024-07-19 CHINA DEVELOPMENT BANK 2.95%	CHINA DEVELOPMENT BANK	BCMK	2022-07-19	2027-07-19		2.95	2023-07-19	2024-01-19	6	249668010	HK0000860434	CNY	2,500,000,000.00	2,500,000,000.00	N	Y		1,000,000.00	10,000.00		n	R
CDBHLC22043	2027-07-19 CHINA DEVELOPMENT BANK FRCD		HSBC	2022-11-28	2023-11-28		4.54	2023-05-29	2023-08-28	3	256086018	HK0000894987	HKD	150,000,000.00	150,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-01-16 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CDBHLN19002	2023-11-28 CHINA DEV BANK FRN	CHINA DEVELOPMENT	BCMK	2019-01-24	2024-01-24		5.71	2023-07-24	2023-10-24	3	194074492	HK0000476371	HKD	1,500,000,000.00	1,500,000,000.00	N	Y		1,000,000.00	500,000.00		n	R
CDBHLN19003	2024-01-24 CHINA DEV BANK FRN	BANK CHINA DEVELOPMENT	BCMK	2019-01-24	2029-01-24		6.06	2023-07-24	2023-10-24	3	194076843	HK0000476389	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	500,000.00		n	R
CDBHZC22021	2029-01-24 CHINA DEVELOPMENT	BANK CHINA DEVELOPMENT	HSBC	2022-08-25	2023-08-25		0.00			0	252517944	HK0000872199	HKD	1,500,000,000.00	1,500,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-10-14 EXCHANGED FROM TEMP	n	В
CDBHZC22023	BANK 0% 2023-08-25 CHINA DEVELOPMENT	BANK CHINA DEVELOPMENT	HSBC		2023-09-07		0.00			0	253041137	HK0000874641	HKD	500,000,000.00	500,000,000.00	N	Y		500,000.00	500,000.00	TO PERM GLOBAL CERTS 2022-10-27 EXCHANGED FROM TEMP	n	В
CDBHZC22024	BANK 0% 2023-09-07 CHINA DEVELOPMENT	BANK CHINA DEVELOPMENT	HSBC		2023-09-07		0.00				253041145	HK0000874633	HKD	500,000,000.00	500,000,000.00	N	y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS 2022-10-27 EXCHANGED FROM TEMP	n	D.
	BANK 0% 2023-09-07	BANK								0				,,			·				TO PERM GLOBAL CERTS		
CDBHZC22025	CHINA DEVELOPMENT BANK 0% 2023-09-08	CHINA DEVELOPMENT BANK	HSBC		2023-09-08		0.00			0	253043750	HK0000874682	HKD	500,000,000.00	500,000,000.00	N	1		500,000.00	500,000.00	2022-10-27 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	п	В
CDBHZC22026	CHINA DEVELOPMENT BANK 0% 2023-09-08	CHINA DEVELOPMENT BANK	HSBC		2023-09-08		0.00			0	253043792	HK0000874690		500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-10-27 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CDBHZC22027	CHINA DEVELOPMENT BANK 0% 2023-09-13	CHINA DEVELOPMENT BANK	HSBC	2022-09-13	2023-09-13		0.00			0	253127961	HK0000874856	HKD	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-11-01 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CDBHZC22028	CHINA DEVELOPMENT BANK 0% 2023-09-14	CHINA DEVELOPMENT BANK	HSBC	2022-09-14	2023-09-14		0.00			0	253213779	HK0000876901	HKD	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-11-01 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CDBHZC22029	CHINA DEVELOPMENT	CHINA DEVELOPMENT	HSBC	2022-09-15	2023-09-15		0.00			0	253250755	HK0000877099	HKD	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-11-01 EXCHANGED FROM TEMP	n	В
CDBHZC22031	BANK 0% 2023-09-15 CHINA DEVELOPMENT	BANK CHINA DEVELOPMENT	HSBC	2022-10-20	2023-10-20		0.00			0	254698695	HK0000881299	CNY	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS 2022-12-02 EXCHANGED FROM TEMP	n	В
CDBHZC22033	BANK 0% 2023-10-20 CHINA DEVELOPMENT	BANK CHINA DEVELOPMENT	HSBC	2022-10-21	2023-10-20		0.00			0	254739898	HK0000881372	CNY	1,200,000,000.00	1,200,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS	n	В
	BANK 0% 2023-10-20	BANK																					

											2023-00-1	10									0.11	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Coupon Cou Rate Date	upon	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD USD Dist.	EUR CNY F	Bank Minimum Repo Tradable Amount at. #	Multiple Tradable Amount	Special Action Special Date Action	Subject to FATCA Withholdin g	Form ##
CDBHZC22034	CHINA DEVELOPMENT		HSBC	2022-10-28	2023-10-27	0.00			0	254819565	HK0000881547	CNY	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CDBHZC22035	BANK 0% 2023-10-27 CHINA DEVELOPMENT	BANK CHINA DEVELOPMENT	HSBC	2022-10-25	2023-10-25	0.00			0	254837253	HK0000881562	CNY	400,000,000.00	400,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-01-09 EXCHANGED FROM TEMP	n	В
CDBHZC23008	BANK 0% 2023-10-25 CHINA DEVELOPMENT	BANK CHINA DEVELOPMENT	HSBC	2023-02-24	2024-02-23	0.00			0	259181054	HK0000913365	HKD	150,000,000.00	150,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS	n	В
CDBHZC23012	BK 0% 2024-02-23 CHINA DEVELOPMENT	BANK CHINA DEVELOPMENT	HSBC	2023-03-24	2023-09-25	0.00			0	260354531	HK0000920238	HKD	310,000,000.00	310,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CDBHZC23013	BK 0% 2023-09-25 CHINA DEVELOPMENT	BANK CHINA DEVELOPMENT	HSBC	2023-03-24	2024-03-22	0.00			0	260354612	HK0000920246	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CDBHZC23014	BK 0% 2024-03-22 CHINA DEVELOPMENT	BANK CHINA DEVELOPMENT	HSBC	2023-03-28	2023-12-28	0.00			0	260490966	HK0000920436	CNY	1,000,000,000.00	1,000,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CDBHZC23017	BK 0% 2023-12-28 CHINA DEVELOPMENT	BANK CHINA DEVELOPMENT	HSBC	2023-06-02	2023-12-04	0.00			0	263203780	HK0000932613	CNY	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CDBHZC23018	BANK 0% 2023-12-04 CHINA DEVELOPMENT	BANK CHINA DEVELOPMENT	HSBC	2023-06-13	2023-12-13	0.00			0	263662202	HK0000933264	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CDBHZC23023	BANK 0% 2023-12-13 CHINA DEVELOPMENT	BANK CHINA DEVELOPMENT	HSBC	2023-07-06	2023-12-22	0.00			0	264660351	HK0000939246	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CDBHZC23024	BANK 0% 2023-12-22 CHINA DEVELOPMENT	BANK CHINA DEVELOPMENT	HSBC	2023-07-07	2023-12-27	0.00			0	264661072	HK0000939253	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CDBHZC23025	BANK 0% 2023-12-27 CHINA DEVELOPMENT	BANK CHINA DEVELOPMENT	HSBC	2023-07-06	2023-12-28	0.00			0	264724961	HK0000939279	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CDBHZC23026	BANK 0% 2023-12-28 CHINA DEVELOPMENT	BANK CHINA DEVELOPMENT	HSBC	2023-07-25	2024-01-25	0.00			0	265660649	HK0000942364	HKD	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CDBHZC23027	BANK 0% 2024-01-25 CHINA DEVELOPMENT	BANK CHINA DEVELOPMENT	HSBC	2023-07-25	2024-04-25	0.00			0	265660711	HK0000942372	HKD	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CDBHZC23028	BANK 0% 2024-04-25 CHINA DEVELOPMENT	BANK CHINA DEVELOPMENT BANK	HSBC	2023-07-31	2024-07-29	0.00			0	266106521	HK0000942844	HKD	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CGBCFC22016	BANK 0% 2024-07-29 CHINA GUANGFA BANK 2.8% 2023-11-23	CHINA GUANGFA BANK CO., LTD.	CILH	2022-11-25	2023-11-23	2.80		2023-11-23	12	255958704	HK0000892445	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CGBCFC22017	CHINA GUANGFA BANK 2.8% 2023-11-27	CO., LTD.  CHINA GUANGFA BANK  CO., LTD.	CILH	2022-11-28	2023-11-27	2.80	:	2023-11-27	12	256052644	HK0000892684	CNY	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CGBCFC23002	CHINA GUANGFA BANK 2.7% 2024-05-09	CHINA GUANGFA BANK CO., LTD.	CILH	2023-05-11	2024-05-09	2.70	:	2024-05-09	12	261870436	HK0000924719	CNY	800,000,000.00	800,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CGBCFC23003	CHINA GUANGFA BANK 2% 2023-09-21	CHINA GUANGFA BANK CO., LTD.	CILH	2023-06-21	2023-09-21	2.00	1	2023-09-21	3	263825250	HK0000936788	CNY	250,000,000.00	250,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CGBCZC22013	CHINA GUANGFA BANK 0% 2023-11-15	CHINA GUANGFA BANK CO., LTD.	CILH	2022-11-16	2023-11-15	0.00			0	255460927	HK0000887999	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CGBCZC22014	CHINA GUANGFA BANK 0% 2023-11-22	CHINA GUANGFA BANK CO., LTD.	CILH	2022-11-23	2023-11-22	0.00			0	255791303	HK0000892007	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CGBCZC22015	CHINA GUANGFA BANK 0% 2023-11-24	CHINA GUANGFA BANK CO., LTD.	CILH	2022-11-25	2023-11-24	0.00			0	255791311	HK0000892015	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CIBCZC22041	CIBC 0% 2023-08-15	CANADIAN IMPERIAL BANK OF COMMERCE	HSBC	2022-08-15	2023-08-15	0.00			0	252083987	HK0000871654	USD	20,000,000.00	20,000,000.00	N	Y		200,000.00	200,000.00		n	В
CIBCZC22042	CIBC 0% 2023-08-17	CANADIAN IMPERIAL BANK OF COMMERCE	HSBC	2022-08-17	2023-08-17	0.00			0	252089730	HK0000871746	HKD	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CIBCZC22044	CIBC 0% 2023-08-18	CANADIAN IMPERIAL BANK OF COMMERCE	HSBC	2022-08-19	2023-08-18	0.00			0	252230408	HK0000871878	HKD	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CIBCZC22045	CIBC 0% 2023-08-22	CANADIAN IMPERIAL BANK OF COMMERCE	HSBC	2022-08-22	2023-08-22	0.00			0	252392335	HK0000871993	USD	15,000,000.00	15,000,000.00	N	Y		200,000.00	200,000.00		n	В
CIBCZC22046	CIBC 0% 2023-09-07	CANADIAN IMPERIAL BANK OF COMMERCE	HSBC	2022-09-08	2023-09-07	0.00			0	252994734	HK0000874534	USD	10,200,000.00	10,200,000.00	N	Y		200,000.00	200,000.00		n	В
CIBCZC22047	CIBC 0% 2023-09-15	CANADIAN IMPERIAL BANK OF COMMERCE	HSBC	2022-09-16	2023-09-15	0.00			0	253370351	HK0000877172	HKD	160,000,000.00	160,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CIBCZC22048	CIBC 0% 2023-09-29	CANADIAN IMPERIAL BANK OF COMMERCE	HSBC	2022-09-30	2023-09-29	0.00			0	253681004	HK0000877313	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CIBCZC22049	CIBC 0% 2023-09-28	CANADIAN IMPERIAL BANK OF COMMERCE	HSBC	2022-09-28	2023-09-28	0.00			0	253898445	HK0000877511	USD	15,000,000.00	15,000,000.00	N	Y		200,000.00	200,000.00		n	В
CIBCZC22050	CIBC 0% 2023-09-29	CANADIAN IMPERIAL BANK OF COMMERCE	HSBC	2022-09-30	2023-09-29	0.00			0	253991402	HK0000877578	USD	10,000,000.00	10,000,000.00	N	Y		200,000.00	200,000.00		n	В
CIBCZC22051	CIBC 0% 2023-10-09	CANADIAN IMPERIAL BANK OF COMMERCE	HSBC	2022-10-12	2023-10-09	0.00			0	254520586	HK0000881133	CNY	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CIBCZC22052	CIBC 0% 2023-10-16	CANADIAN IMPERIAL BANK OF COMMERCE	HSBC	2022-10-17	2023-10-16	0.00			0	254698369	HK0000881281	HKD	240,000,000.00	240,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CIBCZC22053	CIBC 0% 2023-10-20	CANADIAN IMPERIAL BANK OF COMMERCE	HSBC	2022-10-21	2023-10-20	0.00			0	254835439	HK0000881554	USD	10,000,000.00	10,000,000.00	N	Y		200,000.00	200,000.00		n	В
CIBCZC22055	CIBC 0% 2023-10-26	CANADIAN IMPERIAL BANK OF COMMERCE	HSBC	2022-10-26	2023-10-26	0.00			0	254973149	HK0000881851	HKD	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CIBCZC22057	CIBC 0% 2023-12-13	CANADIAN IMPERIAL BANK OF COMMERCE	HSBC	2022-12-13	2023-12-13	0.00			0	256580039	HK0000895679	HKD	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CIBCZC22058	CIBC 0% 2023-12-13	CANADIAN IMPERIAL BANK OF COMMERCE	HSBC	2022-12-13	2023-12-13	0.00			0	256627469	HK0000895851	HKD	160,000,000.00	160,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CIBCZC22059	CIBC 0% 2023-12-19	CANADIAN IMPERIAL BANK OF COMMERCE	HSBC	2022-12-19	2023-12-19	0.00			0	256886553	HK0000898392	HKD	150,000,000.00	150,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CIBCZC23001	CIBC 0% 2024-02-14	CANADIAN IMPERIAL BANK OF COMMERCE	HSBC	2023-02-14	2024-02-14	0.00			0	258699050	HK0000910064	USD	20,000,000.00	20,000,000.00	N	Y		200,000.00	200,000.00		n	В
CIBCZC23002	CIBC 0% 2024-03-08	CANADIAN IMPERIAL BANK OF COMMERCE	HSBC	2023-03-09	2024-03-08	0.00			0	259633125	HK0000914223	USD	20,000,000.00	20,000,000.00	N	Y		200,000.00	200,000.00		n	В
CIBCZC23003	CIBC 0% 2024-04-03	CANADIAN IMPERIAL BANK OF COMMERCE	HSBC	2023-04-04	2024-04-03	0.00			0	260831429			30,000,000.00	30,000,000.00	N	Y		200,000.00	200,000.00		n	В
CIBCZC23004	CIBC 0% 2023-10-06	CANADIAN IMPERIAL BANK OF COMMERCE	HSBC	2023-04-06	2023-10-06	0.00			0	260840053		HKD	270,000,000.00	270,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CIBCZC23005	CIBC 0% 2023-10-13 CIBC 0% 2023-10-19	CANADIAN IMPERIAL BANK OF COMMERCE CANADIAN IMPERIAL	HSBC	2023-04-13 2023-04-19	2023-10-13	0.00			0	261045800	HK0000920980	HKD	280,000,000.00 160,000,000.00	280,000,000.00	N N	Y Y		1,000,000.00	1,000,000.00		n	В
CIBCZC23006	CIBC 0% 2023-10-19 CIBC 0% 2024-01-22	BANK OF COMMERCE CANADIAN IMPERIAL	HSBC		2023-10-19 2024-01-22	0.00			0	261348306	HK0000921103 HK0000924180	HKD USD	60,000,000.00	160,000,000.00	N N	Y Y		1,000,000.00	200,000.00		n n	В
CIBCZC23007 CIBCZC23008	CIBC 0% 2024-01-22 CIBC 0% 2024-04-24	BANK OF COMMERCE CANADIAN IMPERIAL	HSBC	2023-04-20 2023-04-25	2024-01-22	0.00			0	261421780 261556081		USD	20,000,000.00	20,000,000.00	N N	Y Y		200,000.00	200,000.00		n n	D R
CIBCZC23009	CIBC 0% 2024-01-26	BANK OF COMMERCE CANADIAN IMPERIAL	HSBC	2023-04-25	2024-04-24	0.00			0	261577658	HK0000924461	USD	47,000,000.00	47,000,000.00	N	v		200,000.00	200,000.00		n.	B
CIBCZC23009	CIBC 0% 2024-01-20	BANK OF COMMERCE CANADIAN IMPERIAL	HSBC	2023-04-20	2024-01-20	0.00			0	264422787	HK0000924401	USD	20,000,000.00	20,000,000.00	N	v		200,000.00	200,000.00		n n	B
CIBCZC23011	CIBC 0% 2024-01-26	BANK OF COMMERCE CANADIAN IMPERIAL	HSBC	2023-00-29	2024-01-26	0.00			0	265760732		CNY	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	B
CIBCZC23012	CIBC 0% 2024-08-06	BANK OF COMMERCE CANADIAN IMPERIAL	HSBC	2023-08-07	2024-08-06	0.00			0	266358083	HK0000943057	USD	20,000,000.00	20,000,000.00	N	Y		200,000.00	200,000.00		n	В
CIBCZC23013	CIBC 0% 2024-08-08	BANK OF COMMERCE CANADIAN IMPERIAL	HSBC	2023-08-10	2024-08-08	0.00			0	266586159	HK0000946605	USD	17,000,000.00	17,000,000.00	N	Y		200,000.00	200,000.00		n	В
CIHKFN10003	SWIRE PAC MTN FIN	BANK OF COMMERCE SWIRE PACIFIC MTN	CIHK	2010-11-05	2030-11-05		3-08-07 2	2023-11-06	3	055697264		HKD	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CIHKFN12007	3.9% 2030-11-05 SWIRE PAC MTN FIN	FINANCING LIMITED SWIRE PACIFIC MTN	CIHK	2012-11-23	2027-11-23			2023-08-23	3	085739905	HK0000130531	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CIHKFN13002	3.30% 2027-11-23 MTR CORP (C.I.) 3.25%	FINANCING LIMITED MTR CORPORATION	CIHK	2013-01-28	2043-01-28			2023-10-30	3	088091205	HK0000138286	HKD	500,000,000.00	500,000,000.00	N	Y		2,000,000.00	1,000,000.00		n	R
CIHKFN13003	2043-01-28 MTR CORP (C.I.) 3.25%	(C.I.) LTD. MTR CORPORATION	CIHK	2013-03-12	2043-03-12			2023-09-12	3	090393669	HK0000142858	HKD	200,000,000.00	200,000,000.00	N	Y		2,000,000.00	1,000,000.00		n	В
CIHKFN14001	2043-03-12 SWIRE PAC MTN FIN	(C.I.) LTD. SWIRE PACIFIC MTN	CIHK	2014-05-27	2024-05-27			2023-08-29	3	107251570	HK0000201449	HKD	700,000,000.00	700,000,000.00	N	Y		1,500,000.00	500,000.00		n	В
CIHKFN15001	LTD 3.68% 2024-05-27 MTR CORP (C.I.) 3.15%	FINANCING LIMITED MTR CORPORATION	CIHK	2015-02-06	2055-02-05	3.15 2023-	3-08-07 2	2023-11-06	3	118746481	HK0000237260	HKD	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CIHKFN15005	2055-02-05 SWIRE PAC MTN FIN	(C.I.) LTD. SWIRE PACIFIC MTN	CIHK	2015-07-31	2025-07-31	3.35 2023-	3-07-31 2	2023-10-31	3	126972881	HK0000261591	HKD	150,000,000.00	150,000,000.00	N	Y		1,000,000.00	500,000.00		n	В
CIHKFN15006	LTD 3.35% 2025-07-31 MTR CORP (C.I.) 3.00%	FINANCING LIMITED MTR CORPORATION	CIHK	2015-11-09	2045-11-09	3.00 2023-	3-08-09 2	2023-11-09	3	131834004	HK0000272689	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CIHKFN15007	2045-11-09 MTR CORP (C.I.) 2.25%	(C.I.) LTD. MTR CORPORATION	CIHK	2015-12-04	2025-12-04	2.25 2023-	3-06-05 2	2023-09-04	3	133042628	HK0000276052	HKD	120,000,000.00	120,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
	2025-12-04	(C.I.) LTD.																				

										Int.							Repo Cat. *				Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD USD EUR CNY Dist. CB^ MA*	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin g	Form ##
CIHKFN16001	MTR CORP (C.I.) 3.00% 2046-01-18	MTR CORPORATION (C.I.) LTD.	CIHK	2016-01-26	2046-01-18		3.00	2023-07-26	2023-10-26	3	135292915	HK0000282977	HKD	600,000,000.00	600,000,000.00	N	Y	1,000,000.00	1,000,000.00		n	В
CIHKFN16002	MTR CORP (C.I.) 2.95% 2041-02-03	MTR CORPORATION (C.I.) LTD.	CIHK	2016-02-03	2041-02-04		2.95	2023-08-03	2023-11-03	3	135803146	HK0000284163	HKD	400,000,000.00	400,000,000.00	N	Y	1,000,000.00	1,000,000.00		n	В
CIHKFN16003	MTR CORP (C.I.) 3.0% 2051-03-11	MTR CORPORATION (C.I.) LTD.	CIHK	2016-03-11	2051-03-13		3.00	2023-06-12	2023-09-11	3	137911345	HK0000287752	HKD	700,000,000.00	700,000,000.00	N	Y	1,000,000.00	1,000,000.00		n	В
CIHKFN16004	MTR CORP (C.I.) 3.0% 2051-03-11	MTR CORPORATION (C.I.) LTD.	CIHK	2016-03-11	2051-03-13		3.00	2023-06-12	2023-09-11	3	137912228	HK0000287745	HKD	200,000,000.00	200,000,000.00	N	Y	1,000,000.00	1,000,000.00		n	В
CIHKFN16005	MTR CORP (C.I.) 2.10% 2031-04-07	MTR CORPORATION (C.I.) LTD.	CIHK	2016-04-07	2031-04-07		2.10	2023-07-07	2023-10-09	3	139037685	HK0000290798	HKD	150,000,000.00	150,000,000.00	N	Y	1,000,000.00	1,000,000.00		n	В
CIHKFN16006	MTR CORP (C.I.) 3.375% 2046-06-02	MTR CORPORATION (C.I.) LTD.	CIHK	2016-06-02	2046-06-04		3.38	2023-06-02	2024-06-03	12	142538539	HK0000296555	USD	50,000,000.00	50,000,000.00	N	Y	200,000.00	1,000.00		n	В
CIHKFN16007	MTR CORPORATION LTD 3.375% 2046-06-13	MTR CORPORATION LIMITED	CIHK	2016-06-13	2046-06-13		3.38	2023-06-13	2024-06-13	12	143130134	HK0000297967	USD	40,000,000.00	40,000,000.00	N	Y	200,000.00	200,000.00		n	В
CIHKFN16008	MTR CORP (C.I.) 3.375% 2046-06-15	MTR CORPORATION (C.I.) LTD.	CIHK	2016-06-15	2046-06-15		3.38	2023-06-15	2024-06-17	12	143240657	HK0000297959	USD	30,000,000.00	30,000,000.00	N	Y	200,000.00	200,000.00		n	В
CIHKFN16009	SWIRE PAC MTN FIN 2.60% 2028-07-21	SWIRE PACIFIC MTN FINANCING LIMITED	CIHK	2016-07-21	2028-07-21		2.60	2023-07-21	2023-10-24	3	145241359	HK0000301348	HKD	300,000,000.00	300,000,000.00	N	Y	1,000,000.00	1,000,000.00		n	В
CIHKFN16010	MTR CORPORATION LTD 2.875%	MTR CORPORATION LIMITED	CIHK	2016-07-27	2046-07-27		2.88	2023-07-27	2024-07-29	12	145950341	HK0000302445	USD	30,000,000.00	30,000,000.00	N	Y	200,000.00	200,000.00		n	В
CIHKFN16011	2046-07-27 SWIRE PAC MTN FIN	SWIRE PACIFIC MTN	CIHK	2016-07-26	2026-07-17		2.59	2023-07-17	2023-10-17	3	145963613	HK0000302403	HKD	140,000,000.00	140,000,000.00	N	Y	1,000,000.00	1,000,000.00		n	В
CIHKFN17001	2.59% 2026-07-17 MTR CORP (C.I.) 3.0%	FINANCING LIMITED MTR CORPORATION	CIHK	2017-02-24	2037-02-24		3.00	2023-05-24	2023-08-24	3	157134752	HK0000329836	HKD	400,000,000.00	400,000,000.00	N	Y	1,000,000.00	1,000,000.00		n	В
CIHKFN17002	2037-02-24 MTR CORP (C.I.)	(C.I.) LTD. MTR CORPORATION	CIHK	2017-03-03	2042-03-03		3.13	2023-06-05	2023-09-04	3	157410903	HK0000330602	HKD	575,000,000.00	575,000,000.00	N	Y	1,000,000.00	1,000,000.00		n	В
CIHKFN17004	3.125% 2042-03-03 MTR CORP (C.I.) 2.95%	(C.I.) LTD. MTR CORPORATION	CIHK	2017-04-26	2047-04-26		2.95	2023-04-26	2024-04-26	12	160257903	HK0000337417	HKD	625,000,000.00	625,000,000.00	N	Y	500,000.00	500,000.00		n	В
CIHKFN17005	2047-04-26 MTR CORPORATION	(C.I.) LTD. MTR CORPORATION	CIHK	2017-06-28	2047-06-28		3.38	2023-06-28	2024-06-28	12	163784122	HK0000345998	USD	90,000,000.00	90,000,000.00	N	Y	5,000,000.00	5,000,000.00		n	В
	LIMITED 3.375% 2047-6-28	LIMITED																				
CIHKFN17006	SWIRE PAC MTN FIN 2.70% 2027-06-30	SWIRE PACIFIC MTN FINANCING LIMITED	CIHK		2027-06-30			2023-06-30	2023-09-29	3	164059570	HK0000347259	HKD	300,000,000.00	300,000,000.00	N	Y	1,000,000.00	1,000,000.00		n	В
CIHKFN17007	MTR CORPORATION LIMITED 2.98%	MTR CORPORATION LIMITED	CIHK	2017-07-27	2047-07-17		2.98	2023-07-17	2024-07-17	12	165279972	HK0000352432	HKD	338,000,000.00	338,000,000.00	N	Y	1,000,000.00	1,000,000.00		n	В
CIHKFN17008	2047-7-17 MTR CORP (C.I.) 2.83%	MTR CORPORATION	CIHK	2017-09-15	2047-09-06		2.83	2022-09-15	2023-09-15	12	168478925	HK0000362761	HKD	315,000,000.00	315,000,000.00	N	Y	1,000,000.00	1,000,000.00		n	В
CIHKFN17009	2047-09-06 MTR CORP (C.I.) 2.46%	(C.I.) LTD. MTR CORPORATION	CIHK	2017-09-28	2032-09-20		2.46	2022-09-28	2023-09-28	12	169142424	HK0000365228	HKD	722,000,000.00	722,000,000.00	N	Y	1,000,000.00	1,000,000.00		n	В
CIHKFN17012	2032-09-20 MTR CORP (C.I.) 2.25%	(C.I.) LTD. MTR CORPORATION	CIHK	2017-12-28	2024-12-30		2.25	2022-12-28	2023-12-28	12	174372969	HK0000384658	HKD	500,000,000.00	500,000,000.00	N	Y	1,000,000.00	500,000.00		n	В
CIHKFN18001	2024-12-28 MTR CORP (C.I.) 3.15%	(C.I.) LTD. MTR CORPORATION	CIHK	2018-03-28	2048-03-30		3.15	2023-06-28	2023-09-28	3	180020241	HK0000409455	HKD	230,000,000.00	230,000,000.00	N	Y	1,000,000.00	1,000,000.00		n	В
CIHKFN18002	2048-03-28 MTR CORP (C.I.) 2.65%	(C.I.) LTD. MTR CORPORATION	CIHK	2018-04-09	2025-04-09		2.65	2023-07-10	2023-10-09	3	180308296	HK0000410446	HKD	300,000,000.00	300,000,000.00	N	Y	1,000,000.00	1,000,000.00		n	В
CIHKFN19001	2025-04-09 SWIRE PACIFIC MTN	(C.I.) LTD. SWIRE PACIFIC MTN	CIHK	2019-05-28	2029-05-28		3.01	2023-05-30	2023-08-29	3	200271823	HK0000506656	HKD	300,000,000.00	300,000,000.00	N	Y	1,000,000.00	500,000.00		n	В
CIHKFN19002	FN HK 3.01% 2029-05-28 SWIRE PACIFIC MTN FN HK 2.83%	FINANCING (HK) LIMITED  SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2019-08-09	2029-08-09		2.83	2023-08-09	2023-11-09	3	204008515	HK0000523214	HKD	350,000,000.00	350,000,000.00	N	Y	1,000,000.00	500,000.00	2020-12-11 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN19003	2029-08-09 SWIRE PACIFIC MTN	SWIRE PACIFIC MTN	CIHK	2019-08-30	2020-08-30		2.50	2023-05-30	2023-08-30	3	204860033	HK0000524972	HKD	400.000.000.00	400.000.000.00	N	Y	1,000,000.00	500,000.00	TO TERM GEODINE CERTS	n	R
CHIKI WI 7003	FN HK 2.5% 2029-08-30	FINANCING (HK) LIMITED	CIIIK	2019-08-30	2029-08-30		2.30	2023-03-30	2023-08-30	,	204800033	11K0000324972	TIKD	400,000,000.00	400,000,000.00	IN	1	1,000,000.00	300,000.00		п	ь
CIHKFN20001	SWIRE PACIFIC MTN FN HK 2.6%	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2020-02-11	2030-02-11		2.60	2023-05-11	2023-08-11	3	211535873	HK0000565363	HKD	400,000,000.00	400,000,000.00	N	Y	1,000,000.00	500,000.00	2020-12-24 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN20004	2030-02-11 SWIRE PACIFIC MTN FN HK 2.55%	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2020-03-02	2027-03-02		2.55	2023-06-02	2023-09-04	3	212752347	HK0000579026	HKD	250,000,000.00	250,000,000.00	N	Y	1,000,000.00	1,000,000.00	2020-12-24 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN20006	2027-03-02 SWIRE PACIFIC MTN FN HK 2.68%	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2020-03-03	2030-02-22		2.68	2023-06-05	2023-09-04	3	212975958	HK0000579174	HKD	386,000,000.00	386,000,000.00	N	Y	1,000,000.00	1,000,000.00		n	В
CIHKFN20010	2030-02-22 SWIRE PACIFIC MTN FN HK 2.35%	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2020-04-15	2025-04-15		2.35	2023-07-17	2023-10-16	3	215848558	HK0000596418	HKD	230,000,000.00	230,000,000.00	N	Y	1,000,000.00	1,000,000.00	2020-12-24 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN20014	2025-04-15 MTR CORPORATION	MTR CORPORATION	CIHK	2020-06-24	2055-06-24		2.55	2023-06-26	2023-09-25	3	219492359	HK0000612025	HKD	500,000,000.00	500,000,000.00	N	Y	1,000,000.00	500,000.00	2020-12-30 EXCHANGED FROM TEMP	n	В
CIHKFN20020	LTD 2.55% 2055-06-24 MTR CORPORATION	LIMITED MTR CORPORATION	CIHK	2020-11-17	2023-11-17		2.83	2022-11-17	2023-11-17	12	225844593	HK0000659737	CNY	200,000,000.00	200,000,000.00	N	Y	1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS 2021-07-16 EXCHANGED FROM TEMP	n	В
CIHKFN21002	LTD 2.83% 2023-11-17 SWIRE PACIFIC MTN	LIMITED SWIRE PACIFIC MTN	CIHK	2021-01-21	2028-01-21		2.00	2023-07-21	2023-10-24	3	228959111	HK0000684925	HKD	675,000,000.00	675,000,000.00	N	Y	1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS 2021-10-22 EXCHANGED FROM TEMP	n	В
CIHKFN21003	FN HK 2% 2028-01-21 SWIRE PACIFIC MTN FN HK 2.35% 2031-01-25	FINANCING (HK) LIMITED SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2021-01-25	2031-01-27		2.35	2023-07-25	2023-10-25	3	229055160	HK0000684990	HKD	300,000,000.00	300,000,000.00	N	Y	1,000,000.00	500,000.00	TO PERM GLOBAL CERTS 2021-04-23 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN21004	SWIRE PACIFIC MTN FN HK 2% 2028-02-01	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2021-02-01	2028-02-01		2.00	2023-08-01	2023-11-01	3	229304968	HK0000685112	HKD	365,000,000.00	365,000,000.00	N	Y	1,000,000.00	1,000,000.00	2021-06-11 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN21006	MTR CORPORATION LTD 2.8% 2024-03-25	MTR CORPORATION LIMITED	CIHK	2021-03-25	2024-03-25		2.80	2023-03-27	2024-03-25	12	232165278	HK0000707445	CNY	250,000,000.00	250,000,000.00	N	Y	1,000,000.00	1,000,000.00	2021-07-16 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN21007	MTR CORPORATION LTD 2.9% 2024-03-24	MTR CORPORATION LIMITED	CIHK	2021-03-24	2024-03-25		2.90	2023-03-24	2024-03-25	12	232331119	HK0000707460	CNY	1,000,000,000.00	1,000,000,000.00	N	Y	1,000,000.00	1,000,000.00	2021-07-16 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN22001	SWIRE PACIFIC MTN FN HK 2.83% 2032-01-24	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2022-01-24	2032-01-26		2.83	2023-07-24	2023-10-24	3	243631661	HK0000814241	HKD	500,000,000.00	500,000,000.00	N	Y	1,000,000.00	1,000,000.00	2022-04-22 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN22002	MTR CORPORATION LTD 3.45% 2025-07-08	MTR CORPORATION LIMITED	CIHK	2022-07-08	2025-07-08		3.45	2023-07-10	2024-07-08	12	249820814	HK0000860756	CNY	750,000,000.00	750,000,000.00	N	Y	1,000,000.00	1,000,000.00	2022-12-09 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN22003	MTR CORPORATION LTD 3.05% 2025-07-21	MTR CORPORATION LIMITED	CIHK	2022-07-21	2025-07-21		3.05	2023-07-21	2024-07-22	12	250600640	HK0000864063	HKD	251,000,000.00	251,000,000.00	N	Y	1,000,000.00	1,000,000.00	2022-12-09 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN22004	MTR CORPORATION LTD 3.11% 2025-07-25	MTR CORPORATION LIMITED	CIHK	2022-07-25	2025-07-25		3.11	2023-07-25	2024-07-25	12	250857896	HK0000864170	HKD	250,000,000.00	250,000,000.00	N	Y	1,000,000.00	1,000,000.00	2022-12-09 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN22005	MTR CORPORATION LTD 3.25% 2024-08-15	MTR CORPORATION LIMITED	CIHK	2022-08-15	2024-08-15		3.25	2023-05-15	2023-08-15	3	252091637	HK0000871613	HKD	500,000,000.00	500,000,000.00	N	Y	1,000,000.00	1,000,000.00	2022-12-09 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN22006	MTR CORPORATION LTD 2.85% 2024-09-06	MTR CORPORATION LIMITED	CIHK	2022-09-06	2024-09-06		2.85		2023-09-06	12	252853766	HK0000874187		250,000,000.00	250,000,000.00	N	Y	1,000,000.00	1,000,000.00	2022-12-09 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN22007	MTR CORPORATION LTD 2.87% 2024-09-12	MTR CORPORATION LIMITED	CIHK	2022-09-19	2024-09-12		2.87		2023-09-12	12	253624302	HK0000877156	CNY	420,000,000.00	420,000,000.00	N	Y	1,000,000.00	1,000,000.00		n	R
CIHKFN22008	MTR CORPORATION LTD 4.2% 2024-09-30	MTR CORPORATION LIMITED	CIHK	2022-09-30	2024-09-30		4.20	2023-06-30	2023-09-29	3	254037168	HK0000877610	HKD	300,000,000.00	300,000,000.00	N	Y	1,000,000.00	1,000,000.00	2023-03-03 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN22009	MTR CORPORATION LTD 3.25% 2025-10-06	MTR CORPORATION LIMITED	CIHK	2022-10-06	2025-10-06		3.25		2023-10-06	12	254062693	HK0000877644	CNY	260,000,000.00	260,000,000.00	N	Y	1,000,000.00	1,000,000.00	2023-03-03 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN22010	MTR CORPORATION LTD 4.85% 2024-10-28	MTR CORPORATION LIMITED	CIHK	2022-10-28	2024-10-28		4.85	2023-07-28	2023-10-30	3	255072005	HK0000881927	HKD	700,000,000.00	700,000,000.00	N	Y	1,000,000.00	1,000,000.00	2023-03-03 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN22011	MTR CORPORATION LTD 5% 2024-10-28	MTR CORPORATION LIMITED	CIHK	2022-10-28	2024-10-28		5.00		2023-10-30	12	255087819	HK0000881935	HKD	450,000,000.00	450,000,000.00	N	Y	1,000,000.00	1,000,000.00	2022-12-07 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
CIHKFN22012	MTR CORPORATION LTD 5% 2024-11-01	MTR CORPORATION LIMITED	CIHK	2022-11-01	2024-11-01		5.00		2023-11-01	12	255127322	HK0000887429	HKD	312,000,000.00	312,000,000.00	N	Y	1,000,000.00	1,000,000.00	2023-03-03 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN22013	MTR CORPORATION LTD 4.96% 2024-05-02	MTR CORPORATION LIMITED	CIHK	2022-11-02	2024-05-02		4.96		2024-05-02	18	255210467	HK0000887635	HKD	330,000,000.00	330,000,000.00	N	Y	1,000,000.00	1,000,000.00	2023-03-03 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN22014	MTR CORPORATION LTD 4.97% 2024-11-03	MTR CORPORATION LIMITED	CIHK	2022-11-03	2024-11-04		4.97		2023-11-03	12	255249541	HK0000887742	HKD	310,000,000.00	310,000,000.00	N	Y	1,000,000.00	1,000,000.00	2023-03-10 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN22015	MTR CORPORATION LTD 4.975%	MTR CORPORATION LIMITED	CIHK	2022-11-04	2024-11-04		4.98	2023-08-04	2023-11-06	3	255249550	HK0000887759	HKD	500,000,000.00	500,000,000.00	N	Y	1,000,000.00	1,000,000.00	2023-03-10 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN22016	2024-11-04 MTR CORPORATION LTD 4.95% 2025-11-11	MTR CORPORATION LIMITED	CIHK	2022-11-11	2025-11-11		4.95	2023-05-11	2023-08-11	3	255506722	HK0000888062	HKD	500,000,000.00	500,000,000.00	N	Y	1,000,000.00	1,000,000.00	2023-03-10 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В

												2023-00-1						D C . *						0.1:	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD U	Repo Cat. * USD EUR	CNY CB^ MA*		Minimum dable Amount	Multiple Tradable Amount	Special Action Special Date Action	Subject to FATCA Withholdin g	Form ##
CIHKFN22017	MTR CORPORATION LTD 5.237%	MTR CORPORATION LIMITED	CIHK	2022-11-15	2024-11-15		5.24		2023-11-15	12	255597027	HK0000888237	HKD	500,000,000.00	500,000,000.00	N	Y			1,	00,000.00	1,000,000.00	2023-03-10 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN22018	2024-11-15 MTR CORPORATION	MTR CORPORATION	CIHK	2022-11-17	2025-11-17		5.10		2023-11-17	12	255737937	HK0000891850	HKD	500.000.000.00	500,000,000,00	N	Y			1.	00.000.00	1,000,000.00	2023-03-10 EXCHANGED FROM TEMP	n	В
CIHKFN22019	LTD 5.1% 2025-11-17 MTR CORPORATION	LIMITED MTR CORPORATION	CIHK	2022-11-24			4.58		2024-05-23	12	256016117	HK0000892569	HKD	290.000.000.00	290,000,000.00	N	v			1	00,000.00	1,000,000.00	TO PERM GLOBAL CERTS 2023-03-23 EXCHANGED FROM TEMP	n	B
CIHKFN22020	LTD 4.58% 2025-05-23 MTR CORPORATION	LIMITED MTR CORPORATION	CIHK		2027-12-13		2.90		2023-12-12	12	256614626	HK0000895661	CNY	150.000.000.00	150,000,000.00	N	v				00,000.00	1,000,000.00	TO PERM GLOBAL CERTS 2023-03-23 EXCHANGED FROM TEMP	n	D D
	LTD 2.9% 2027-12-12	LIMITED												,,		IN N	I V						TO PERM GLOBAL CERTS	п	Б
CIHKFN22021	MTR CORPORATION LTD 4.91% 2024-06-21	MTR CORPORATION LIMITED	CIHK	2022-12-21			4.91		2024-06-21	18	256957949	HK0000898442	HKD	500,000,000.00	500,000,000.00	N	Y				00,000.00	1,000,000.00	2023-03-23 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN23001	MTR CORPORATION LTD 4.115% 2025-07-17	MTR CORPORATION LIMITED	CIHK	2023-01-17			4.12		2024-07-17	12	257725073	HK0000904547	HKD	500,000,000.00	500,000,000.00	N	Y				00,000.00	1,000,000.00	2023-03-23 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN23002	MTR CORPORATION LTD 3.04% 2025-01-21	MTR CORPORATION LIMITED	CIHK	2023-01-20	2025-01-21		3.04		2024-01-22	12	257833135	HK0000904745	CNY	345,000,000.00	345,000,000.00	N	Y			1,	00,000.00	1,000,000.00	2023-03-23 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN23003	MTR CORPORATION LTD 4.2% 2025-02-01	MTR CORPORATION LIMITED	CIHK	2023-02-01	2025-02-03		4.20		2024-02-01	12	258266552	HK0000905155	USD	102,000,000.00	102,000,000.00	N	Y				00,000.00	200,000.00	2023-05-05 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN23004	MTR CORPORATION LTD 4.5% 2025-02-22	MTR CORPORATION LIMITED	CIHK	2023-02-22	2025-02-24		4.50	2023-05-22	2023-08-22	3	259089158	HK0000913258	HKD	1,000,000,000.00	1,000,000,000.00	N	Y			1,	00,000.00	1,000,000.00	2023-04-03 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
CIHKFN23005	MTR CORPORATION LTD 4.681% 2025-02-24	MTR CORPORATION LIMITED	CIHK	2023-02-24	2025-02-24		4.68		2024-02-26	12	259211140	HK0000913381	HKD	500,000,000.00	500,000,000.00	N	Y			1,	00,000.00	1,000,000.00	2023-05-05 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN23006	MTR CORPORATION LTD 3.1% 2025-03-01	MTR CORPORATION LIMITED	CIHK	2023-03-01	2025-03-03		3.10		2024-03-01	12	259262925	HK0000913514	CNY	400,000,000.00	400,000,000.00	N	Y			1,	00,000.00	1,000,000.00	2023-05-05 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN23007	MTR CORPORATION LTD 4.65% 2025-03-08	MTR CORPORATION LIMITED	CIHK	2023-03-08	2025-03-10		4.65		2024-03-08	12	259555469	HK0000913746	HKD	400,000,000.00	400,000,000.00	N	Y			1,	00,000.00	1,000,000.00	2023-05-05 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CIHKFN23008	MTR CORPORATION LTD 4.77% 2026-02-27	MTR CORPORATION LIMITED	CIHK	2023-03-06	2026-02-27		4.77		2024-02-27	12	259555094	HK0000913779	USD	55,000,000.00	55,000,000.00	N	Y				00,000.00	1,000.00		n	R
CIHKFN23010	MTR CORPORATION LTD 4.82% 2025-03-07	MTR CORPORATION LIMITED	CIHK	2023-03-08	2025-03-07		4.82		2024-03-07	12	259632510	HK0000914116	HKD	500,000,000.00	500,000,000.00	N	Y			1,	00,000.00	1,000,000.00	2023-04-17 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
CIHKFN23011	MTR CORPORATION	MTR CORPORATION	CIHK	2023-03-09	2025-03-10		4.70		2024-03-11	12	259660700	HK0000914173	HKD	500,000,000.00	500,000,000.00	N	Y			1,	00,000.00	1,000,000.00	2023-04-18 CERTIFY NON-US BENE &	n	В
CIHKFN23012	LTD 4.7% 2025-03-09 MTR CORPORATION	LIMITED MTR CORPORATION	CIHK	2023-03-14	2025-03-14		5.30		2024-03-14	12	259812259	HK0000917176	USD	33,000,000.00	33,000,000.00	N	Y				00,000.00	200,000.00	EXCH TO PERM NOTES 2023-04-24 CERTIFY NON-US BENE &	n	В
CIHKFN23013	LTD 5.3% 2025-03-14 SWIRE PACIFIC MTN FN HK 3.75%	LIMITED SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2023-04-21	2025-04-21		3.75	2023-07-21	2023-10-24	3	261516799	HK0000924248	HKD	500,000,000.00	500,000,000.00	N	Y			1,	00,000.00	1,000,000.00	EXCH TO PERM NOTES 2023-05-31 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
CIHKFN23014	2025-04-21 SWIRE PACIFIC MTN FN HK 3.07%	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2023-04-28	2025-04-28		3.07		2023-10-30	6	261557118	HK0000924347	CNY	420,000,000.00	420,000,000.00	N	Y			1,	00,000.00	1,000,000.00		n	R
CIHKFN23015	2025-04-28 MTR CORPORATION	MTR CORPORATION	CIHK	2023-04-28	2025-10-24		3.83		2024-10-24	12	261728338	HK0000924610	HKD	350,000,000.00	350,000,000.00	N	Y			1,	00,000,00	1,000,000.00	2023-06-07 CERTIFY NON-US BENE &	n	В
CIHKFN23016	LTD 3.83% 2025-10-24 SWIRE PACIFIC MTN FN HK 3.99%	LIMITED SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2023-05-05	2030-05-06		3.99	2023-08-07	2023-11-06	3	261974142	HK0000924776	HKD	305,000,000.00	305,000,000.00	N	Y			1,	00,000.00	1,000,000.00	EXCH TO PERM NOTES 2023-06-14 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
CIHKFN23017	2030-05-05 SWIRE PACIFIC MTN FN HK 3.75%	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2023-05-12	2025-05-12		3.75		2023-08-14	3	262209652	HK0000925021	HKD	300,000,000.00	300,000,000.00	N	Y			1,	00,000,00	1,000,000.00	2023-06-21 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
CIHKFN23018	2025-05-12 SWIRE PACIFIC MTN FN HK 3.2%	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2023-05-19	2026-05-19		3.20		2023-11-20	6	262599574	HK0000929551	CNY	500,000,000.00	500,000,000.00	N	Y			1,	00,000,00	500,000.00	2023-06-28 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
CIHKFN23019	2026-05-19 SWIRE PACIFIC MTN FN HK 4.18%	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2023-05-19	2033-05-19		4.18		2023-08-21	3	262599671	HK0000929569	HKD	250,000,000.00	250,000,000.00	N	Y			1,	00,000,00	1,000,000.00	2023-06-28 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
CIHKFN23020	2033-05-19 MTR CORPORATION	MTR CORPORATION	CIHK	2023-05-29	2025-05-29		3.95		2023-08-29	3	263022220	HK0000930005	HKD	500,000,000.00	500,000,000.00	N	Y			1,	00,000,00	1,000,000.00	2023-07-10 CERTIFY NON-US BENE &	n	В
CIHKFN23021	LTD 3.95% 2025-05-29 SWIRE PACIFIC MTN	LIMITED SWIRE PACIFIC MTN	CIHK		2026-06-02		2.75		2023-12-04	6	263237374	HK0000932555	CNY	800.000.000.00	800,000,000.00	N	Y				00,000,00	1,000,000.00	EXCH TO PERM NOTES 2023-07-12 CERTIFY NON-US BENE &	n	В
0111111123021	FN HK 2.75% 2026-06-02	FINANCING (HK) LIMITED		2023 00 02	2020 00 02		2.75		2023 12 01		203237371	1110000732333	0.11	000,000,000.00	000,000,000.00	• • • • • • • • • • • • • • • • • • • •	•			•,	00,000.00	1,000,000.00	EXCH TO PERM NOTES		2
CIHKFN23022	MTR CORPORATION LTD 4.05% 2025-06-02	MTR CORPORATION LIMITED	CIHK	2023-06-02	2025-06-02		4.05		2024-06-03	12	263235835	HK0000932589	HKD	670,000,000.00	670,000,000.00	N	Y			1,	00,000.00	1,000,000.00	2023-07-12 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
CIHKFN23023	MTR CORPORATION	MTR CORPORATION	CIHK	2023-07-27	2026-07-20		4.57		2024-07-22	12	265884199	HK0000942562	USD	44,000,000.00	44,000,000.00	N	Y				00,000.00	1,000.00	EACH TO TERM NOTES	n	R
CIHKLN23024	LTD 4.57% 2026-07-20 MTR CORPORATION	LIMITED MTR CORPORATION	CIHK	2023-08-01	2026-08-03		0.00		2023-11-03	3	266240058	HK0000942869	HKD	200,000,000.00	200,000,000.00	N	Y			1,	00,000.00	1,000,000.00	2023-09-11 CERTIFY NON-US BENE &	n	В
CILHCP23013	LTD FRN 2026-08-03 CITIC SEC FIN MTN	LIMITED CITIC SECURITIES	CILH	2023-02-20	2023-08-21		4.10		2023-08-21	6	259058350	HK0000910452	HKD	77,000,000.00	77,000,000.00	N	Y			1,	00,000.00	1,000,000.00	EXCH TO PERM NOTES	n	В
CILHCP23027	CO. LTD 4.1% 2023-8-21 CITIC SEC FIN MTN	FINANCE MTN CO., LTD, BVI CITIC SECURITIES	CILH	2023-04-04	2023-10-04		5.25		2023-10-04	6	260772988	HK0000920709	USD	10,000,000.00	10,000,000.00	N	Y			:	00,000.00	200,000.00		n	В
	CO. LTD 5.25%2023-10-4	FINANCE MTN CO., LTD, BVI																							
CILHFB21003	HANWHA SOLUTIONS CORP 3% 2024-04-19	HANWHA SOLUTIONS CORPORATION	CILH	2021-04-19	2024-04-19		3.00	2023-04-19	2023-10-19	6	233348180	HK0000722261	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			1,	00,000.00	10,000.00		n	R
CILHFB22024	PIONEER REWARD LTD 2.85% 2025-09-14	PIONEER REWARD LIMITED	CILH	2022-09-14	2025-09-15		2.85	2023-03-14	2023-09-14	6	253167297	HK0000874583	CNY	5,000,000,000.00	5,000,000,000.00	N	Y			1,	00,000.00	10,000.00		n	R
CILHFC23015	CHINA CITIC BK COR LTD,LDN 2.7% 2023-9-1	CHINA CITIC BANK CORP LIMITED, LONDON BRANCH	CILH	2023-03-01	2023-09-01		2.70		2023-09-01	6	259261848	HK0000913456	CNY	300,000,000.00	300,000,000.00	N	Y			1,	00,000.00	1,000,000.00		n	В
CILHFC23017	CHINA CITIC BK COR LTD,LDN2.6%2023-12-	CHINA CITIC BANK CORP LIMITED, LONDON BRANCH	CILH	2023-03-16	2023-12-18		2.60		2023-12-18	9	259875196	HK0000917267	CNY	400,000,000.00	400,000,000.00	N	Y			1,	00,000.00	1,000,000.00		n	В
CILHFC23018	CHINA CITIC BK COR LTD,LDN2.5%2023-12-	CHINA CITIC BANK CORP LIMITED, LONDON BRANCH	CILH	2023-03-16	2023-12-15		2.50		2023-12-15	9	259901073	HK0000917275	CNY	600,000,000.00	600,000,000.00	N	Y			1,	00,000.00	1,000,000.00		n	В
CILHFC23034	CHINA CITIC BK CO LTD,LDN2.25% 2023-8-31	CHINA CITIC BANK CORP LIMITED, LONDON BRANCH	CILH	2023-05-31	2023-08-31		2.25		2023-08-31	3	263080173	HK0000932365	CNY	900,000,000.00	900,000,000.00	N	Y			1,0	00,000.00	1,000,000.00		n	В
CILHFC23049	ABOC, SYDNEY BR 2.65% 2024-06-18	AGRICULTURAL BANK OF CHINA LIMITED, SYDNEY BRANCH	CILH	2023-06-21	2024-06-18		2.65		2024-06-18	12	263938569	HK0000937026	CNY	1,600,000,000.00	1,600,000,000.00	N	Y			:	00,000.00	500,000.00		n	В
CILHFC23065	CHINA CITIC BK CO LTD, LDN 2.3%	CHINA CITIC BANK CORP LIMITED, LONDON	CILH	2023-08-10	2024-02-08		2.30		2024-02-08	6	266358172	HK0000943040	CNY	420,000,000.00	420,000,000.00	N	Y			1,0	00,000.00	1,000,000.00		n	В
CILHFN14021	2024-2-8 HK SCIENCE N TECH PARKS 3.20%	BRANCH HONG KONG SCIENCE AND TECHNOLOGY	CILH	2014-07-11	2024-07-11		3.20	2023-07-11	2024-01-11	6	108606061	HK0000206018	HKD	852,000,000.00	852,000,000.00	N	N			1,	00,000.00	1,500,000.00		n	R
CILHFN14022	11-7-2024 SWIRE PROPERTIES MTN FIN 3.55%	PARKS CORPORATION SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2014-07-17	2024-07-17		3.55	2023-07-17	2023-10-17	3	108885319	HK0000207073	HKD	300,000,000.00	300,000,000.00	N	Y			1,	00,000,00	500,000.00		n	В
CILHFN14027	2024-7-17 SWIRE PROPERTIES MTN FIN 3.1% 2024-10-24	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2014-10-24	2024-10-24		3.10	2023-07-24	2023-10-24	3	112951601	HK0000221371	HKD	300,000,000.00	300,000,000.00	N	Y			1,5	00,000.00	500,000.00		n	В
CILHFN14029 CILHFN15001	WING TAI PROP (FIN) LTD 4.50% 2024-11-27 SWIRE PROPERTIES	WING TAI PROPERTIES (FINANCE) LIMITED, BVI SWIRE PROPERTIES MTN	CILH	2014-11-27 2015-01-23	2024-11-27		4.50	2023-05-29 2023-07-24	2023-08-28 2023-10-24	3	114420077 117379434	HK0000226164 HK0000235009	HKD HKD	100,000,000.00	100,000,000.00	N N	Y Y				00,000,00	500,000.00 500,000.00		n n	В
	MTN FIN 2.90% 2025-1-23	FINANCING LIMITED																							_
CILHFN15003	SWIRE PROPERTIES MTN FIN 3.0% 2025-03-19 SWIDE PROPERTIES	SWIRE PROPERTIES MTN FINANCING LIMITED			2025-03-19			2023-06-19	2023-09-19	3	120581287	HK0000241403	HKD	200,000,000.00	200,000,000.00	N	Y				00.000,00	500,000.00		n	В
CILHEN15000	SWIRE PROPERTIES MTN FIN 2.8% 2025-03-26 SWIDE PROPERTIES	SWIRE PROPERTIES MTN FINANCING LIMITED			2025-03-26			2023-06-26	2023-09-26	3	120932853	HK0000242559	HKD	200,000,000.00	200,000,000.00	N	Y				00,000,00	1,000,000.00		n	В
CILHFN15009	SWIRE PROPERTIES MTN FIN 3.1% 2025-09-02	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2015-09-02	2025-09-02		3.10	2023-06-02	2023-09-04	3	128504532	HK0000266301	HKD	200,000,000.00	200,000,000.00	N	Y			1,0	00,000.00	1,000,000.00		n	В

										Int.							Repo (	Cat. *				Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD USD EU Dist.	Bank	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin g	Form ##
CILHFN15010	SWIRE PROPERTIES MTN FIN 3.0%	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2015-11-06	2025-11-06		3.00	2023-08-07	2023-11-06	3	131708262	HK0000272549	HKD	800,000,000.00	800,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CILHFN15011	2025-11-06 SWIRE PROPERTIES MTN FIN 3.2%	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2015-11-17	2025-11-17		3.20	2023-05-17	2023-08-17	3	132277273	HK0000273869	HKD	140,000,000.00	140,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CILHFN16004	2025-11-17 SWIRE PROPERTIES MTN FIN 2.65%	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2016-06-03	2026-06-03		2.65	2023-06-05	2023-09-04	3	142786583	HK0000296993	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CILHFN16007	2026-6-03 SWIRE PROPERTIES MTN FIN 2.35%	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2016-09-06	2026-09-07		2.35	2023-06-06	2023-09-06	3	148652970	HK0000307691	HKD	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CILHFN17001	2026-9-07 SWIRE PROPERTIES MTN FIN 3.2%	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2017-01-17	2027-01-18		3.20	2023-07-17	2023-10-17	3	155172762	HK0000323565	HKD	360,000,000.00	360,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CILHFN17002	2027-01-17 SWIRE PROPERTIES MTN FIN 2.95%	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2017-02-22	2024-02-22		2.95	2023-05-22	2023-08-22	3	157025775	HK0000329265	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	500,000.00		n	В
CILHFN17003	2024-2-22 SWIRE PROPERTIES MTN FIN 3.00%	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2017-04-07	2027-04-07		3.00	2023-07-07	2023-10-09	3	159458890	HK0000335346	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CILHFN17004	2027-4-7 SWIRE PROPERTIES MTN FIN 2.80%	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2017-05-29	2027-05-31		2.80	2023-05-29	2023-08-29	3	162382845	HK0000342169	HKD	280,000,000.00	280,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CILHFN17006	2027-5-31 SWIRE PROPERTIES MTN FIN 2.65%	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2017-06-07	2027-06-07		2.65	2023-06-07	2023-09-07	3	162878069	HK0000343373	HKD	250,000,000.00	250,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CILHFN17007	2027-6-07 CHAMPION MTN LIMITED 2.85%	CHAMPION MTN LIMITED, CAYMAN	CILH	2017-06-23	2025-06-23		2.85	2023-06-23	2024-06-24	12	163711745	HK0000345980	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CILHFN17009	2025-06-23 SWIRE PROPERTIES MTN FIN 2.60%	ISLANDS SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2017-07-05	2025-07-07		2.60	2023-07-05	2023-10-05	3	164361187	HK0000347754	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CILHFN17010	2025-7-05 SWIRE PROPERTIES MTN FIN 2.55%	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2017-08-18	2024-08-19		2.55	2023-05-18	2023-08-18	3	166699568	HK0000357373	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	500,000.00		n	В
CILHFN17011	2024-8-18 SWIRE PROPERTIES MTN FIN 2.65%	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2017-09-13	2027-09-13		2.65	2023-06-13	2023-09-13	3	168345429	HK0000362472	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CILHFN18003	2027-9-13 CHAMPION MTN LIMITED 3.73%	CHAMPION MTN LIMITED, CAYMAN	CILH	2018-04-06	2028-04-06		3.73	2023-07-06	2023-10-06	3	180246452	HK0000410453	HKD	275,000,000.00	275,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
CILHFN19007	2028-04-06 CDBL FUNDING 1 2.87% 2024-11-19	ISLANDS CDBL FUNDING 1, CAYMAN ISLANDS	CILH	2019-11-19	2024-11-19		2.87	2023-05-19	2023-11-20	6	208246623	HK0000545662	USD	130,000,000.00	130,000,000.00	N	Y		200,000.00	200,000.00		n	R
CILHFN20004	SWIRE PROP MTN FIN 2.55% 2030-04-02	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2020-04-03	2030-04-02		2.55	2023-07-03	2023-10-03	3	215233278	HK0000596020	HKD	604,000,000.00	604,000,000.00	N	Y		1,000,000.00	1,000,000.00	2020-12-18 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CILHFN20005 CILHFN20008	SWIRE PROP MTN FIN 2.55% 2030-04-14 SWIRE PROPERTIES	SWIRE PROPERTIES MTN FINANCING LIMITED SWIRE PROPERTIES MTN			2030-04-15 2027-06-18			2023-07-14	2023-10-16 2023-09-18	3	215677419 219135076	HK0000596301 HK0000611761	HKD HKD	200,000,000.00 750,000,000,00	200,000,000.00 750,000,000.00	N N	Y Y		1,000,000.00	500,000.00	2020-12-18 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS 2020-12-18 EXCHANGED FROM TEMP	n n	B B
	MTN FIN 2.4% 2027-06-18	FINANCING LIMITED												,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,				-,,	-,,	TO PERM GLOBAL CERTS		
CILHFN20009	SWIRE PROP MTN FIN 2.45% 2028-06-22	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2020-06-22	2028-06-22		2.45	2023-06-23	2023-09-22	3	219364156	HK0000611902	HKD	380,000,000.00	380,000,000.00	N	Y		1,000,000.00	1,000,000.00	2020-12-18 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CILHFN21004	HKR INTERNATIONAL LTD 3.25% 2031-05-25	HKR INTERNATIONAL LIMITED	CILH		2031-05-26		3.25	2023-05-25	2023-08-25	3	234587854	HK0000732468	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-01-28 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CILHFN21006	GLP CHINA HOLDINGS LIMITED 4%	GLP CHINA HOLDINGS LIMITED	CILH	2021-07-02	2024-07-02		4.00	2023-07-03	2024-01-02	6	235982277	HK0000744679	CNY	1,200,000,000.00	1,200,000,000.00	N	Y		1,000,000.00	10,000.00		n	R
CILHFN21008	2024-07-02 CATHAY PACIFIC MTN FN HK 4.8%	CATHAY PACIFIC MTN FINANCING (HK) LIMITED	CILH	2021-07-14	2024-07-15		4.80	2023-07-14	2024-01-15	6	236459942	HK0000744943	CNY	230,000,000.00	230,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-01-28 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CILHFN21011	2024-07-14 KOREA LAND&HOUSING COR	KOREA LAND AND HOUSING CORPORATION	CILH	2021-08-06	2024-08-05		0.77	2023-08-07	2024-02-05	6	237274199	HK0000757572	USD	130,000,000.00	130,000,000.00	N	Y		200,000.00	1,000.00		n	R
CILHFN21012	0.774% 2024-08-05 SINOCHEM OFFSHORE CAP CO	SINOCHEM OFFSHORE CAPITAL COMPANY	CILH	2021-08-23	2024-07-23		3.12	2023-07-24	2024-01-23	6	237878060	HK0000758018	CNY	1,944,000,000.00	1,944,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
CILHFN21015	3.12%2024-07-23 ASIAN INFRASTRUCT INV	LIMITED , BVI ASIAN	CILH	2021-12-08	2023-12-08		2.82	2022-12-08	2023-12-08	12	241942791	HK0000801388	CNY	350,000,000.00	350,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
CILHFN21017	BK2.815%2023-12-08 EASTERN CREATION II	INFRASTRUCTURE INVESTMENT BANK EASTERN CREATION II	CILH	2021-12-21	2024-12-23		1.60	2022-12-21	2023-12-21	12	242145917	HK0000801552	HKD	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
CILHFN22001	INV 1.6% 2024-12-21 ASIAN INFRASTRUCT	INVESTMENT HOLDINGS LTD.,BVI ASIAN	CILH	2022-02-10	2024-02-12		0.97	2023-02-10	2024-02-12	12	244129544	HK0000814613	HKD	400,000,000.00	400,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
CILHFN22002	INV BK0.965% 2024-2-10 ASIAN INFRASTRUCT	INFRASTRUCTURE INVESTMENT BANK ASIAN	CILH	2022-02-10	2024-02-12		2.65	2023-02-10	2024-02-12	12	244125581	HK0000814647	CNY	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-05-19 EXCHANGED FROM TEMP	n	В
CILHFN22011	INV BK2.645% 2024-2-10 CATHAY PACIFIC MTN		CILH	2022-06-24	2024-06-24		4.65	2023-06-26	2023-09-25	3	249457698	HK0000856432	HKD	288,000,000.00	288,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2023-05-19 EXCHANGED FROM TEMP	n	В
CILHFN22022	FIN HK4.65%2024-06-24 CATHAY PACIFIC MTN	FINANCING (HK) LIMITED  CATHAY PACIFIC MTN	CILH	2022-09-05	2024-09-05		5.00	2023-06-05	2023-09-05	3	252846727	HK0000874153	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2023-05-19 EXCHANGED FROM TEMP	n	В
CILHFN22023	FN HK 5% 2024-09-05 ASIAN INFRASTRUCTURE INV	FINANCING (HK) LIMITED ASIAN INFRASTRUCTURE	CILH	2022-09-08	2025-09-08		2.95		2023-09-08	12	252870814	HK0000874229	CNY	2,200,000,000.00	2,200,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS	n	В
CILHFN22030	2.95%2025-09-08 SNB FUNDING LIMITED 5.041% 2024-10-17	INVESTMENT BANK SNB FUNDING LIMITED, CAYMAN ISLANDS	CILH	2022-10-18	2024-10-17		5.04	2023-04-17	2023-10-17	6	254756601	HK0000881307	USD	100,000,000.00	100,000,000.00	N	Y		200,000.00	200,000.00		n	R
CILHFN22033	KOREA HOUSING FIN CO 4.956% 2025-11-16	KOREA HOUSING FINANCE CORPORATION, KOREA	CILH	2022-12-16	2025-11-17		4.96	2023-05-16	2023-11-16	6	256626837	HK0000895778	USD	200,000,000.00	200,000,000.00	N	Y		200,000.00	1,000.00		n	R
CILHFN22035	ICBCIL FINANCE CO. LTD 5.63% 2023-12-21	ICBCIL FINANCE CO. LIMITED	CILH	2022-12-22	2023-12-21		5.63		2023-12-21	12	257000524	HK0000898541	USD	150,000,000.00	150,000,000.00	N	Y		200,000.00	1,000.00		n	R
CILHFN23001	SWIRE PROPERTIES MTN FIN 3.4% 2026-01-18	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2023-01-18	2026-01-19		3.40		2024-01-18	12	257665135	HK0000899200	CNY	350,000,000.00	350,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-02-27 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
CILHFN23002	SWIRE PROPERTIES MTN FIN 3.2% 2025-01-18	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2023-01-18	2025-01-20		3.20	2023-07-18	2023-10-18	3	257666999	HK0000899218	CNY	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-05-19 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CILHFN23005	CSI MTN LTD 5.25% 2023-10-20	CSI MTN LIMITED , BVI	CILH	2023-01-20	2023-10-20		5.25		2023-10-20	9	257870537	HK0000904836	USD	5,000,000.00	5,000,000.00	N	Y		100,000.00	100,000.00		n	В
CILHFN23006	CSI MTN LTD 5.25% 2023-10-20	CSI MTN LIMITED , BVI	CILH	2023-01-20	2023-10-20		5.25		2023-10-20	9	257870642	HK0000904869	USD	20,000,000.00	20,000,000.00	N	Y		100,000.00	100,000.00		n	В
CILHFN23007	SWIRE PROPERTIES MTN FIN 3.5% 2033-01-27	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2023-01-27	2033-01-27		3.50		2024-01-29	12	257947416	HK0000904919	CNY	250,000,000.00	250,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-05-19 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
CILHFN23008	SWIRE PROPERTIES MTN FIN 3.8% 2028-01-31	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2023-01-31	2028-01-31		3.80	2023-07-31	2023-10-31	3	258106369	HK0000905064	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-03-13 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
CILHFN23009	SWIRE PROPERTIES MTN FIN 3.8% 2028-01-31	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2023-01-31	2028-01-31		3.80	2023-07-31	2023-10-31	3	258107853	HK0000905072	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00	2023-03-13 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
CILHFN23012		HUATAI INTERNATIONAL FINANCE LIMITED, BVI	CILH	2023-02-17	2023-08-17		5.46		2023-08-17	6	259031567	HK0000910445	USD	30,000,000.00	30,000,000.00	N	Y		200,000.00	1,000.00		n	R
CILHFN23014	CITIC SEC FIN MTN CO LTD 5% 2025-02-21	CITIC SECURITIES FINANCE MTN CO., LTD,	CILH	2023-02-21	2025-02-21		5.00		2025-02-21	24	259059470	HK0000910544	USD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
		BVI																					

												2023-08-1	.0												
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Cou Date Rat	upon (	Coupon	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD USE Dist.	Repo Cat. *  D EUR CNY  CB^ MA*	Repo Tradab	Minimum e Amount	Multiple Tradable Amount		Special Action	Subject to FATCA Withholdin g	Form ##
CILHFN23016	SWIRE PROPERTIES MTN FIN 3.4%	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2023-03-10	2026-03-10		3.40		2023-09-11	6	259740436	HK0000917093		350,000,000.00	350,000,000.00	N	Y	CD MA		000.00	1,000,000.00	2023-04-19	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
CILHFN23020	2026-03-10 CREDIT AGRICOLE	CREDIT AGRICOLE S.A	CILH	2023-03-21	2026-03-16		5.28		2024-03-14	12	260208764	HK0000917374	USD	100.000.000.00	100.000.000.00	N	Y		200	00.00	200,000.00		EACH TO PERWINOTES	n	R
CILHFN23022	S.A. 5.28% 2026-03-14 NATIXIS,FRANCE VAR	FRANCE NATIXIS, FRANCE	CILH		2028-03-27		3.87		2024-03-27	12	260134370	HK0000917689	CNY	100.000.000.00	100,000,000.00	N	v		1,000,		1,000,000.00	2023-05-08	CERTIFY NON-US BENE &	n	R
CILHFN23025	NOTES 2028-03-27 SWIRE PROPERTIES	SWIRE PROPERTIES MTN			2026-03-30		3.40		2023-09-29	6	260612743	HK0000920519		320,000,000.00	320,000,000.00	N.	Y		1,000,		1,000,000.00		EXCH TO PERM NOTES	n	B
CILHFN23026	MTN FIN 3.4% 2026-03-30 SWIRE PROPERTIES	FINANCING LIMITED  SWIRE PROPERTIES MTN			2033-04-04		3.50		2024-04-04	12	260764845			360,000,000.00	360,000,000.00	N	Y		1,000,		1,000,000.00		EXCH TO PERM NOTES  CERTIFY NON-US BENE &	n	В
	MTN FIN 3.5% 2033-04-04	FINANCING LIMITED												,,	,,		-		.,,		-,,		EXCH TO PERM NOTES		_
CILHFN23029	HAITONG INTL FINANCE HLDG 3.2% 2026-5-18	HAITONG INTERNATIONAL FINANCE HOLDINGS	CILH	2023-05-18	2026-05-18	3	3.20		2023-11-20	6	262349128	HK0000921111	CNY	2,800,000,000.00	2,800,000,000.00	N	Y		1,000,	00.00	10,000.00			n	R
CILHFN23042	SWIRE PROPERTIES MTN FIN 3%	LIMITED SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2023-06-06	2026-06-08	:	3.00		2023-12-06	6	263329627	HK0000932811	CNY	600,000,000.00	600,000,000.00	N	Y		1,000,	00.00	1,000,000.00	2023-07-17	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
CILHFN23048	2026-06-06 CITIC SEC FIN MTN CO.LTD 2.9% 2026-06-23	CITIC SECURITIES FINANCE MTN CO., LTD, BVI	CILH	2023-06-23	2026-06-23	:	2.90		2024-06-24	12	263937767	HK0000936960	CNY	700,000,000.00	700,000,000.00	N	Y		1,000,	00.00	1,000,000.00			n	В
CILHFN23051	SWIRE PROPERTIES MTN FIN 3.55% 2028-7-25	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2023-07-25	2028-07-25	1	3.55		2024-01-25	6	264723540	HK0000938859	CNY	700,000,000.00	700,000,000.00	N	Y		1,000,	00.00	10,000.00			n	R
CILHFN23052	SWIRE PROPERTIES MTN FIN 3.3% 2025-07-25	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2023-07-25	2025-07-25	3	3.30		2024-01-25	6	264723604	HK0000938867	CNY	2,500,000,000.00	2,500,000,000.00	N	Y		1,000,	00.00	10,000.00			n	R
CILHFN23056	CSI MTN LTD, BVI 3.1% 2026-07-13	CSI MTN LIMITED , BVI	CILH	2023-07-13	2026-07-13	:	3.10		2024-07-15	12	264948495	HK0000939428	CNY	2,500,000,000.00	2,500,000,000.00	N	Y		1,000,	00.00	10,000.00			n	R
CILHFN23061	CSI MTN LTD, BVI 5.4% 2024-07-24	CSI MTN LIMITED , BVI	CILH	2023-07-25	2024-07-24	:	5.40		2024-07-24	12	265801293	HK0000942356	USD	7,000,000.00	7,000,000.00	N	Y		100,	00.00	100,000.00			n	В
CILHFN23066	CSI MTN LTD, BVI 4.2% 2023-11-07	CSI MTN LIMITED , BVI	CILH	2023-08-07	2023-11-07	4	4.20		2023-11-07	3	266488769	HK0000946399	USD	5,000,000.00	5,000,000.00	N	Y		100,	00.00	100,000.00			n	В
CILHFN23067	KOREA HOUSING FIN CO 5.327% 2026-06-30	KOREA HOUSING FINANCE CORPORATION, KOREA	CILH	2023-08-08	2026-06-30	Ė	5.33		2024-01-02	6	266489374	HK0000946449	USD	210,000,000.00	210,000,000.00	N	Y		200,	00.00	1,000.00			n	R
CILHLN23010	SK HYNIX INC FRN 2025-11-17	SK HYNIX INC, KOREA	CILH	2023-02-17	2025-11-17	(	6.79 2	2023-05-17	2023-08-17	3	258447166	HK0000905163	USD	300,000,000.00	300,000,000.00	N	Y		200,	00.00	1,000.00			n	R
CILHZC22029	CHINA CITIC BK COR LTD,LDN 0% 2023-10-13	CHINA CITIC BANK CORP LIMITED, LONDON BRANCH	CILH	2022-10-14			0.00			0	254250147	HK0000877792	CNY	550,000,000.00	550,000,000.00	N	Y		1,000,0		1,000,000.00			n	В
CILHZC23024 CILHZC23028	CHINA EVER BK SEOUL BR 0% 2024-03-26 CHINA EVER BK	CHINA EVERBRIGHT BANK SEOUL BRANCH CHINA EVERBRIGHT	CILH	2023-03-30 2023-04-18			0.00			0	260399616 261046954	HK0000917994 HK0000920964	CNY	700,000,000.00	700,000,000.00	N N	Y Y		2,000,0		2,000,000.00			n	В
CILHZC23028	SEOUL BR 0% 2024-04-16 CHINA EVERBRIGHT	BANK SEOUL BRANCH CHINA EVERBRIGHT	CILH	2023-04-18			0.00			0	261458853		CNY	500,000,000.00	500,000,000.00	N	Y		2,000,0		2,000,000.00			n	В
CILHZC23032	BK SEOUL 0% 2024-04-23 CHINA EVERBRIGHT	BANK SEOUL BRANCH CHINA EVERBRIGHT	CILH	2023-05-18			0.00			0	262372871		CNY	500,000,000.00	500,000,000.00	N	Y		2,000,0		2,000,000.00			n	В
CILHZC23033	BK SEOUL BR 0%2024-5-14 CHINA EVERBRIGHT	BANK SEOUL BRANCH CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2023-05-23	2024-05-21	(	0.00			0	262372987	HK0000929296	CNY	200,000,000.00	200,000,000.00	N	Y		2,000,0	000.00	2,000,000.00			n	В
CILHZC23035	BK SEOUL BR 0%2024-5-21 ABOC, SYDNEY BR 0% 2023-09-01	AGRICULTURAL BANK OF CHINA LIMITED,	CILH	2023-06-01	2023-09-01	(	0.00			0	263078853	HK0000932373	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,0	00.00	1,000,000.00			n	В
CILHZC23038	CHINA ZHESHANG BK, HK BR 0% 2023-12-06	SYDNEY BRANCH CHINA ZHESHANG BANK, HONG KONG	CILH	2023-06-06	2023-12-06	(	0.00			0	263123611	HK0000932480	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,0	000.00	1,000,000.00			n	В
CILHZC23040	ABOC, SYDNEY BR 0% 2023-09-07	BRANCH AGRICULTURAL BANK OF CHINA LIMITED, SYDNEY BRANCH	CILH	2023-06-08	2023-09-07	(	0.00			0	263329546	HK0000932746	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,0	00.00	1,000,000.00			n	В
CILHZC23041	ABOC, SYDNEY BR 0% 2023-09-08	AGRICULTURAL BANK OF CHINA LIMITED, SYDNEY BRANCH	CILH	2023-06-09	2023-09-08	(	0.00			0	263329589	HK0000932795	CNY	1,000,000,000.00	1,000,000,000.00	N	Y		1,000,0	00.00	1,000,000.00			n	В
CILHZC23043	CHINA EVERBRIGHT BK SEOUL BR 0%2024-6-12	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2023-06-13			0.00			0	263358520	HK0000932852		300,000,000.00	300,000,000.00	N	Y		2,000,0		2,000,000.00			n	В
CILHZC23044	CHINA EVERBRIGHT BK SEOUL 0% 2024-06-13 CHINA CITIC BK CO	CHINA EVERBRIGHT BANK SEOUL BRANCH CHINA CITIC BANK	CILH	2023-06-15			0.00			0	263516818	HK0000932977		500,000,000.00	500,000,000.00	N	Y		2,000,0		2,000,000.00			n	В
CILHZC23045 CILHZC23046	LTD, LDN 0% 2023-09-15 CHINA EVERBRIGHT	CORP LIMITED, LONDON BRANCH CHINA EVERBRIGHT	CILH	2023-06-15			0.00			0	263659040 263693736	HK0000933157 HK0000933249		300,000,000.00	600,000,000.00 300,000,000.00	N N	Y		2,000,0		1,000,000.00 2,000,000.00			n n	В
CILHZC23053	BK SEOUL 0% 2024-05-24 ABOC, SYDNEY BR 0%	BANK SEOUL BRANCH	CILH	2023-00-21			0.00			0	264427533				1,000,000,000.00	N	Y		1,000,0		1,000,000.00			n	В
CILHZC23054	2023-09-28 CHINA CITIC BK CO	OF CHINA LIMITED, SYDNEY BRANCH CHINA CITIC BANK	CILH	2023-07-11	2023-10-11		0.00			0	264612209	HK0000939147	CNY	600,000,000.00	600,000,000.00	N	Y		1,000,0	00.00	1,000,000.00			n	В
CILHZC23055	LTD, LDN 0% 2023-10-11 CHINA CITIC BK CO LTD, LDN 0%	CORP LIMITED, LONDON BRANCH CHINA CITIC BANK CORP LIMITED, LONDON	CILH	2023-07-07	2024-01-08	0	0.00			0	264612233	HK0000939154	CNY	400,000,000.00	400,000,000.00	N	Y		1,000,0	00.00	1,000,000.00			n	В
CILHZC23058	2024-01-08 CHINA EVERBRIGHT BK SEOUL 0%	BRANCH CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2023-07-19	2024-07-17	0	0.00			0	265255299	HK0000939659	CNY	100,000,000.00	100,000,000.00	N	Y		2,000,0	00.00	2,000,000.00			n	В
CILHZC23059	2024-07-17 CHINA EVERBRIGHT BK SEOUL 0%	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2023-07-20	2024-07-17	0	0.00			0	265277420	HK0000939709	CNY	100,000,000.00	100,000,000.00	N	Y		2,000,0	00.00	2,000,000.00			n	В
CILHZC23060	2024-07-17 CHINA EVERBRIGHT BK SEOUL 0%	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2023-07-21	2024-07-17	0	0.00			0	265467628	HK0000942190	CNY	300,000,000.00	300,000,000.00	N	Y		2,000,0	00.00	2,000,000.00			n	В
CILHZC23064	2024-07-17 CHINA EVERBRIGHT BK SEOUL 0% 2024-08-06	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2023-08-08	2024-08-06	0	0.00			0	266408960	HK0000943032	CNY	500,000,000.00	500,000,000.00	N	Y		2,000,0	00.00	2,000,000.00			n	В
CILHZN23036	CSI MTN LTD, BVI 0%	CSI MTN LIMITED , BVI	CILH	2023-05-31	2023-12-01	0	0.00			0	263081684	HK0000932407	USD	5,500,000.00	5,500,000.00	N	Y		100,0	00.00	100,000.00			n	В
CILHZN23037	2023-12-01 CSI MTN LTD, BVI 0%	CSI MTN LIMITED , BVI	CILH	2023-05-31	2023-08-31	0	0.00			0	263081749	HK0000932415	USD	7,000,000.00	7,000,000.00	N	Y		100,0	00.00	100,000.00			n	В
CILHZN23039	2023-08-31 CSI MTN LTD, BVI 0%	CSI MTN LIMITED , BVI	CILH	2023-06-02	2023-09-01	0	0.00			0	263238052	HK0000932597	USD	6,500,000.00	6,500,000.00	N	Y		100,0	00.00	100,000.00			n	В
CILHZN23047	2023-09-01 CSI MTN LTD, BVI 0%	CSI MTN LIMITED , BVI	CILH	2023-06-16	2023-09-18	0	0.00			0	263785754	HK0000936739	USD	11,800,000.00	11,800,000.00	N	Y		100,0	00.00	100,000.00			n	В
CILHZN23057	2023-09-18 CSI MTN LTD, BVI 0%	CSI MTN LIMITED , BVI	CILH	2023-07-17	2023-10-17	0	0.00			0	265255019	HK0000939634	USD	25,000,000.00	25,000,000.00	N	Y		100,0	00.00	100,000.00			n	В
CILHZN23062	2023-10-17 CSI MTN LTD, BVI 0%	CSI MTN LIMITED , BVI	CILH	2023-07-27	2024-01-29	0	0.00			0	265884334	HK0000942554	USD	43,900,000.00	43,900,000.00	N	Y		100,0	00.00	100,000.00			n	В
CILHZN23063	2024-01-29 CSI MTN LTD, BVI 0%	CSI MTN LIMITED , BVI	CILH	2023-07-28	2023-10-27	0	0.00			0	266029748	HK0000942703	HKD	1,000,000,000.00	1,000,000,000.00	N	Y		1,000,0	00.00	1,000,000.00			n	В
	2023-10-27																								

										Int.							Repo	Cat. *				Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD USD EU	JR CNY Bank Repo CB^ MA* Cat. #	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin g	Form ##
CMBCFC13011	CHINA MERCHANTS BK HK 4.45%	CHINA MERCHANTS BANK CO., LTD.	DBAN	2013-08-23	2023-08-23		4.45	2022-08-23	2023-08-23	12	096479662	HK0000160801	HKD	200,000,000.00	200,000,000.00	N	Y		500,000.00	500,000.00		n	В
DBANFC13011	2023-08-23 DEUTSCHE BK AG	DEUTSCHE BANK	DBAN	2013-04-02	2025-04-02		3.10	2023-04-03	2024-04-02	12	091070308	HK0000144656	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFC22009	3.10% 2025-04-02 THE KOREA DEV BK,	AKTIENGESELLSCHAFT THE KOREA	DBAN	2022-03-30	2024-03-28		3.52	2023-03-28	2024-03-28	12	246302286	HK0000833811	CNY	150,000,000.00	150,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFC22020	SG BR 3.52% 2024-03-28 KDB ASIA LTD 3.53%	DEVELOPMENT BANK, SINGAPORE BRANCH KDB ASIA LIMITED,	DBAN	2022-08-24	2023-08-24		3.53		2023-08-24	12	252614311	HK0000872231	USD	20,000,000.00	20,000,000.00	N	Y		100,000.00	100,000.00		n	В
DBANFC22035	2023-08-24 KOREA DEVELOPMENT	HONG KONG KOREA DEVELOPMENT	DBAN		2023-11-16			2023-07-17	2023-08-16	1	255689584	HK0000891835	HKD	200.000.000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
<i>BB</i> 1111 022000	BANK 5.35% 2023-11-16	BANK, KOREA	DDI	2022 11 17	2020 11 10		0.00	2023 07 17	2023 00 10		255005501	1110000071033	11112	200,000,000.00	200,000,000.00	• • • • • • • • • • • • • • • • • • • •	•		1,000,000.00	1,000,000.00			5
DBANFC23024	SHANGHAI PUDONG DEV BK,SG 2% 2023-09-13	SHANGHAI PUDONG DEVELOPMENT BK CO., LTD, SG BRANCH	DBAN	2023-06-13	2023-09-13		2.00		2023-09-13	3	263481933	HK0000932993	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFC23025	SHANGHAI PUDONG DEV BK,SG 2%	SHANGHAI PUDONG DEVELOPMENT BK CO.,	DBAN	2023-06-20	2023-09-20		2.00		2023-09-20	3	263661150	HK0000933207	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFC23026	2023-09-20 SHANGHAI PUDONG DEV BK,SG 2%	LTD, SG BRANCH SHANGHAI PUDONG DEVELOPMENT BK CO.,	DBAN	2023-06-16	2023-09-15		2.00		2023-09-15	3	263661591	HK0000933215	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFC23028	2023-09-15 SHANGHAI PUDONG DEV BK,SG 2.3%	LTD, SG BRANCH SHANGHAI PUDONG DEVELOPMENT BK CO.,	DBAN	2023-06-16	2023-09-15		2.30		2023-09-15	3	263728548	HK0000936556	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFC23032	2023-9-15 SHANGHAI PUDONG DEV BK,SG2.15%	LTD, SG BRANCH SHANGHAI PUDONG DEVELOPMENT BK CO.,	DBAN	2023-06-28	2023-09-27		2.15		2023-09-27	3	263877802	HK0000936929	CNY	250,000,000.00	250,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFC23033	2023-9-27 SHANGHAI PUDONG DEV BK,SG 2.1%	LTD, SG BRANCH SHANGHAI PUDONG DEVELOPMENT BK CO.,	DBAN	2023-06-27	2023-09-25		2.10		2023-09-25	3	263877845	HK0000936937	CNY	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFC23034	2023-9-25 SHANGHAI PUDONG DEV BK,SG 2.2%	LTD, SG BRANCH SHANGHAI PUDONG DEVELOPMENT BK CO.,	DBAN	2023-06-28	2023-09-28		2.20		2023-09-28	3	263877861	HK0000936945	CNY	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFC23035	2023-9-28 SHANGHAI PUDONG DEV BK,SG 2%	LTD, SG BRANCH SHANGHAI PUDONG DEVELOPMENT BK CO.,	DBAN	2023-06-27	2023-09-27		2.00		2023-09-27	3	263891376	HK0000937034	CNY	250,000,000.00	250,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFN08014	2023-09-27 CLP POWER HK FINC 4.75% 2023-08-18	LTD, SG BRANCH CLP POWER HONG KONG FINANCING	DBAN	2008-08-18	2023-08-18		4.75	2023-05-18	2023-08-18	3	038305417	HK0000141033	HKD	400,000,000.00	400,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFN09015	HK ELECTRIC FINANCE 3.70%	LIMITED HONGKONG ELECTRIC FINANCE LTD.	DBAN	2009-09-29	2024-09-30		3.70	2023-06-29	2023-09-29	3	045468003		HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFN10005	2024-09-30 HK ELECTRIC FINANCE 3.95%	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2010-05-10	2030-05-10		3.95	2023-08-10	2023-11-10	3	050819973		HKD	470,000,000.00	470,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFN10006	2030-05-10 WHARF FINANCE LTD	WHARF FINANCE LTD.	DBAN	2010-06-25	2040-06-25		5.30	2023-06-26	2023-09-25	3	052013194		HKD	250,000,000.00	250,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFN10007	5.3% 2040-06-25 HK ELECTRIC FINANCE 3.38%	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2010-08-20	2025-08-20		3.38	2023-05-22	2023-08-21	3	053377289	HK0000067535	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFN10009	2025-08-20 CLP POWER HK FINC 3.60% 2030-09-13	CLP POWER HONG KONG FINANCING	DBAN	2010-09-13	2030-09-13		3.60	2022-09-13	2023-09-13	12	054066449	HK0000068640	HKD	260,000,000.00	260,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFN10012	CLP POWER HK FINC 3.41% 2025-11-04	LIMITED CLP POWER HONG KONG FINANCING LIMITED	DBAN	2010-11-04	2025-11-04		3.41	2022-11-04	2023-11-06	12	055503214		HKD	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFN11006	CLP POWER HK FINC 3.97% 2026-03-23	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2011-03-22	2026-03-23		3.97	2023-06-23	2023-09-22	3	060624909	HK0000175833	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFN11007	CLP POWER HK FINC 4% 2031-04-07	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2011-04-07	2031-04-07		4.00	2023-04-11	2024-04-08	12	061354891		HKD	160,000,000.00	160,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFN11008	HK ELECTRIC FINANCE LTD 4% 2031-04-15	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2011-04-15	2031-04-15		4.00	2023-04-17	2024-04-15	12	061680985		HKD	110,000,000.00	110,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFN11012	CLP POWER HK FINC 4.10% 2041-06-20	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2011-06-20	2041-06-20		4.10	2023-06-20	2024-06-20	12	063941816		HKD	255,000,000.00	255,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFN11013	HK ELECTRIC FINANCE 3.84% 2029-06-27	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2011-06-27	2029-06-27		3.84	2023-06-27	2023-09-27	3	064220853		HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFN11024	CLP POWER HK FINC 3.62% 2026-11-02	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2011-11-01	2026-11-02		3.62	2022-11-01	2023-11-01	12	069519083		HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFN11029	HK ELECTRIC FINANCE 3.40% 2023-12-19	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2011-12-19	2023-12-19		3.40	2023-06-19	2023-09-19	3	072244320		HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFN12008	CLP POWER HK FINC 3.45% 2027-03-01	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2012-03-01	2027-03-01		3.45	2023-06-01	2023-09-01	3	075051964		HKD	430,000,000.00	430,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFN12009	WHARF FINANCE LTD 4.70% 2027-03-02	WHARF FINANCE LTD.	DBAN	2012-03-02	2027-03-02		4.70	2023-03-02	2024-03-04	12	075332629	HK0000104486	HKD	230,000,000.00	230,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFN12022	HK ELECTRIC FINANCE LTD 3.40% 2027-07-16	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2012-07-16	2027-07-16		3.40	2023-07-17	2023-10-16	3	080118341	HK0000117983	HKD	500,000,000.00	500,000,000.00	N	Y		1,500,000.00	500,000.00		n	R
DBANFN12034	CLP POWER HK FINC 3.30% 2027-10-04	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2012-10-04	2027-10-04		3.30	2023-07-04	2023-10-04	3	083412321		HKD	400,000,000.00	400,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFN13008	HK ELECTRIC FINANCE 3.10% 2028-03-28	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2013-03-28	2028-03-28		3.10	2023-06-28	2023-09-28	3	090660047	HK0000144078	HKD	500,000,000.00	500,000,000.00	N	Y		2,000,000.00	2,000,000.00		n	В
DBANFN13018	2028-05-28 HK ELECTRIC FINANCE LTD 3% 2028-05-16	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2013-05-16	2028-05-16		3.00	2023-05-16	2024-05-16	12	092869172	HK0000149903	HKD	200,000,000.00	200,000,000.00	N	Y		2,000,000.00	2,000,000.00		n	В
DBANFN14001	CLP POWER HK FINC 4.35% 2026-01-16	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2014-01-16	2026-01-16		4.35	2023-01-16	2024-01-16	12	101490637	HK0000180692	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFN14004	WHARF FINANCE LTD 4.426% 2024-01-29	WHARF FINANCE LTD.	DBAN	2014-01-29	2024-01-29		4.43	2023-07-31	2023-10-30	3	102339258	HK0000183464	HKD	500,000,000.00	500,000,000.00	N	Y		1,500,000.00	500,000.00		n	В
DBANFN14007	4.426% 2024-01-29 CLP POWER HK FINC 4.17% 2026-02-24	CLP POWER HONG KONG FINANCING	DBAN	2014-02-24	2026-02-24		4.17	2023-02-24	2024-02-26	12	103450497	HK0000186509	HKD	600,000,000.00	600,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFN14012	WHARF FINANCE LTD	LIMITED WHARF FINANCE LTD.	DBAN	2014-04-11	2024-04-11		4.25	2023-07-11	2023-10-11	3	105628200	HK0000195435	HKD	195,000,000.00	195,000,000.00	N	Y		1,000,000.00	500,000.00		n	В
DBANFN14013	4.25% 2024-04-11 WHARF FINANCE LTD	WHARF FINANCE LTD.	DBAN	2014-05-14	2024-05-14		4.10	2023-05-15	2023-08-14	3	106661600	HK0000199148	HKD	177,000,000.00	177,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFN14016	4.10% 2024-05-14 WHARF FINANCE LTD	WHARF FINANCE LTD.	DBAN	2014-06-19	2024-06-19		3.90	2023-06-19	2023-09-19	3	107673890	HK0000203619	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFN14026	3.90% 2024-06-19 CLP POWER HK	CLP POWER HONG	DBAN	2014-08-06	2029-08-06		3.78	2023-08-07	2024-08-06	12	109458635	HK0000209533	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANFN14032	FINANCING 3.78% 2029-08-06 WHARF FINANCE	KONG FINANCING LIMITED WHARF FINANCE LTD.	DBAN	2014-10-24	2024-10-24		3.75	2023-07-24	2023-10-24	3	112290559	HK0000220647	HKD	185,000,000.00	185,000,000.00	N	Y		500,000.00	500,000.00		n	В
DBANFN14036	LIMITED 3.75% 2024-10-24 CLP POWER HK FINC	CLP POWER HONG	DBAN	2014-11-28	2029-11-28			2023-05-29		3	114381837		HKD	150,000,000.00	150,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
	3.50% 2029-11-28	KONG FINANCING LIMITED																					

										Int.		2025-00-1	U				Repo Cat. *					Subject to	
_			Paying			Call / Put	_	Last	Next	Pay.							THEN THEN THEN COM	Bank	Minimum	Multiple	Special	FATCA	
Issue Number	Issue Description	Issuer	Agent Code	Issue Date	Maturity Date	Option Date	Coupon Rate	Coupon Date	Coupon Date	Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist. CB^ MA*		able Amount	Tradable Amount	Action Special Date Action	Withholdin g	Form ##
DBANFN14037	CLP POWER HK FINC 3.25% 2026-12-04	CLP POWER HONG KONG FINANCING	DBAN	2014-12-04	2026-12-04		3.25	2023-06-05	2023-09-04	3	114798061	HK0000226511	HKD	200,000,000.00	200,000,000.00	N	Y	1,50	00,000.00	500,000.00		n	В
DBANFN15002	CLP POWER HK FINC 3.22% 2030-03-20	LIMITED CLP POWER HONG KONG FINANCING	DBAN	2015-03-20	2030-03-20		3.22	2023-06-20	2023-09-20	3	120443917	HK0000241080	HKD	300,000,000.00	300,000,000.00	N	Y	1,00	00,000.00	1,000,000.00		n	В
DBANFN15012	WHARF FINANCE	LIMITED WHARF FINANCE LTD.	DBAN	2015-12-23	2025-12-22		2.93	2022-12-23	2023-12-27	12	133696890	HK0000277563	HKD	800.000.000.00	800,000,000.00	N	Y	1.00	00,000.00	500,000.00		n	В
	LIMITED 2.93% 2025-12-22													,,	,,			-,	.,	,			
DBANFN16001	HK ELECTRIC FINANCE 3.00%	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2016-01-26	2031-01-27		3.00	2023-01-26	2024-01-26	12	135133914	HK0000282985	HKD	500,000,000.00	500,000,000.00	N	Y	50	00,000.00	500,000.00		n	В
DBANFN16002	2031-01-26 HK ELECTRIC FINANCE 2.90%	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2016-02-19	2031-02-19		2.90	2023-02-20	2024-02-19	12	135764434	HK0000285145	HKD	600,000,000.00	600,000,000.00	N	Y	1,00	00,000.00	500,000.00		n	R
DBANFN16003	2031-02-19 HK ELECTRIC	HONGKONG ELECTRIC	DBAN	2016-04-13	2031-04-14		2.58	2023-04-13	2024-04-15	12	139391225	HK0000291226	HKD	310,000,000.00	310,000,000.00	N	Y	1,00	00,000.00	500,000.00		n	R
	FINANCE 2.58% 2031-04-14	FINANCE LTD.																					
DBANFN16006	HK ELECTRIC FINANCE LTD 2.55% 2028-08-01	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2016-08-01	2028-08-01		2.55	2023-08-01	2024-08-01	12	146310834	HK0000303195	HKD	345,000,000.00	345,000,000.00	N	Y	1,00	00,000.00	500,000.00		n	В
DBANFN16008	CLP POWER HK FINC 2.465% 2031-08-25	CLP POWER HONG KONG FINANCING	DBAN	2016-08-24	2031-08-25		2.47	2023-05-25	2023-08-25	3	148052603	HK0000305646	HKD	500,000,000.00	500,000,000.00	N	Y	1,00	00,000.00	1,000,000.00		n	В
DBANFN16009	HK ELECTRIC FINANCE 2.57%	LIMITED HONGKONG ELECTRIC FINANCE LTD.	DBAN	2016-09-02	2030-09-03		2.57	2022-09-02	2023-09-04	12	148478805	HK0000307220	HKD	470,000,000.00	470,000,000.00	N	Y	2,00	00,000.00	500,000.00		n	В
DBANFN16010	2030-09-03 HK ELECTRIC	HONGKONG ELECTRIC	DBAN	2016-09-02	2031-09-02		2.56	2022-09-02	2023-09-04	12	148480885	HK0000307295	HKD	500,000,000.00	500,000,000.00	N	Y	1,00	00,000.00	500,000.00		n	В
DDANENICOLI	FINANCE 2.555% 2031-09-02 HK ELECTRIC	FINANCE LTD.  HONGKONG ELECTRIC	DDAN	2016 00 00	2046 00 21		2.00	2022 00 21	2022 00 21	12	140724720	11/20000207/20	HIVD	300.000.000.00	200 000 000 00	N.	V	2.00	20 000 00	500,000,00			D
DBANFN16011	FINANCE 2.90% 2046-08-31	FINANCE LTD.	DBAN	2016-09-08	2046-08-31		2.90	2022-08-31	2023-08-31	12	148734739	HK0000307659	HKD	300,000,000.00	300,000,000.00	N	Y	2,00	00,000.00	500,000.00		п	ь
DBANFN17003	CLP POWER HK FINC 3.16% 2032-03-09	CLP POWER HONG KONG FINANCING	DBAN	2017-03-24	2032-03-09		3.16	2023-06-09	2023-09-11	3	158474743	HK0000333390	HKD	300,000,000.00	300,000,000.00	N	Y	1,00	00,000.00	500,000.00		n	В
DBANFN18001	WHARF REIC FINANCE(BVI) 3.07%	LIMITED WHARF REIC FINANCE (BVI) LIMITED	DBAN	2018-01-22	2028-01-24		3.07	2023-01-26	2024-01-22	12	175642447	HK0000392487	HKD	700,000,000.00	700,000,000.00	N	Y	1,00	00,000.00	500,000.00		n	R
DBANFN18002	2028-01-22 WHARF REIC	WHARF REIC FINANCE	DBAN	2018-01-26	2028-01-26		3.10	2023-01-26	2024-01-26	12	175954473	HK0000394327	HKD	300,000,000.00	300,000,000.00	N	Y	1,00	00,000.00	500,000.00		n	R
DBANFN18003	FINANCE(BVI) 3.10% 2028-01-26 WHARF REIC	(BVI) LIMITED  WHARF REIC FINANCE	DBAN	2018-02-06	2025-02-06		2.95	2023-08-07	2023-11-06	3	176532335	HK0000396314	HKD	300.000.000.00	300,000,000.00	N	Y	1.00	00,000.00	500,000.00		n	R
	FINANCE(BVI) 2.95% 2025-02-06	(BVI) LIMITED												,,									
DBANFN18004	WHARF REIC FINANCE(BVI) 2.95% 2025-02-05	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2018-02-05	2025-02-05		2.95	2023-02-06	2024-02-05	12	176532319	HK0000396322	HKD	500,000,000.00	500,000,000.00	N	Y	1,00	00,000.00	1,000,000.00		n	R
DBANFN18009	CLP POWER HK FINC 3.45% 2033-03-22	CLP POWER HONG KONG FINANCING	DBAN	2018-04-03	2033-03-22		3.45	2023-06-23	2023-09-22	3	180176241	HK0000410263	HKD	1,000,000,000.00	1,000,000,000.00	N	Y	1,00	00,000.00	500,000.00		n	В
DBANFN18010	WHARF REIC FINANCE(BVI) 3.10%	LIMITED WHARF REIC FINANCE (BVI) LIMITED	DBAN	2018-04-17	2025-04-17		3.10	2023-07-17	2023-10-17	3	180870652	HK0000413325	HKD	200,000,000.00	200,000,000.00	N	Y	1,00	00,000,00	1,000,000.00		n	R
DBANFN18011	2025-04-17 WHARF REIC	WHARF REIC FINANCE	DBAN	2018-04-17	2028-04-17		3.30	2023-07-17	2023-10-17	3	180890149	HK0000413317	HKD	400,000,000.00	400,000,000.00	N	Y	1,00	00,000.00	1,000,000.00		n	R
DBANFN18013	FINANCE(BVI) 3.30% 2028-04-17 WHARF REIC	(BVI) LIMITED  WHARF REIC FINANCE	DBAN	2018-05-03	2030-05-03		3.50	2023-05-03	2024-05-03	12	181619996	HK0000416849	HKD	190.000.000.00	190,000,000.00	N	Y	1.00	00,000.00	500,000.00		n	R
	FINANCE(BVI) 3.50% 2030-05-03	(BVI) LIMITED		2010-03-03	2030-03-03		3.30	2023-03-03		12		11K000041004)	TIKD	170,000,000.00		.,	•	1,00	0,000.00			11	K
DBANFN18023	WHARF FINANCE (BVI) LTD 3.30% 2023-09-07	WHARF FINANCE (BVI) LIMITED	DBAN	2018-09-07	2023-09-07		3.30	2023-06-07	2023-09-07	3	187758505	HK0000445277	HKD	300,000,000.00	300,000,000.00	N	Y	1,00	0,000.00	500,000.00		n	R
DBANFN18032	HYSAN (MTN) LTD 3.66% 2025-11-28	HYSAN (MTN) LTD.	DBAN	2018-11-28	2025-11-28		3.66	2023-05-29	2023-08-28	3	191600029	HK0000464807	HKD	300,000,000.00	300,000,000.00	N	Y	1,00	0,000.00	1,000,000.00		n	В
DBANFN19002	HYSAN (MTN) LTD	HYSAN (MTN) LTD.	DBAN	2019-01-25	2026-01-26		3.33	2023-07-25	2023-10-25	3	194119828	HK0000477320	HKD	300,000,000.00	300,000,000.00	N	Y	1,00	0,000.00	500,000.00		n	В
DBANFN19005	3.33% 2026-01-25 HYSAN (MTN) LTD	HYSAN (MTN) LTD.	DBAN	2019-03-22	2034-03-22		3.64	2023-06-23	2023-09-22	3	196666729	HK0000492436	HKD	500,000,000.00	500,000,000.00	N	Y	1,00	0,000.00	1,000,000.00		n	В
DBANFN19006	3.64% 2034-03-22 HYSAN (MTN) LTD	HYSAN (MTN) LTD.	DBAN	2019-04-04	2029-04-04		3.10	2023-07-04	2023-10-04	3	197439688	HK0000495199	HKD	500,000,000.00	500,000,000.00	N	Y	1.00	0,000.00	500,000.00		n	В
DBANFN19007	3.10% 2029-04-04 HYSAN (MTN) LTD	· · ·	DBAN	2019-06-10	2029-06-11		3.05	2023-06-12		2	200899431	HK0000508769	HKD	250,000,000.00		N	Y			1,000,000.00		_	D.
	3.05% 2029-06-10	HYSAN (MTN) LTD.							2023-09-11	3				, ,	250,000,000.00				0,000.00			n	В
DBANFN19008	CLP POWER HK FINC 2.74% 2034-07-02	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2019-07-03	2034-07-03		2.74	2023-07-03	2023-10-03	3	202107320	HK0000513611	HKD	200,000,000.00	200,000,000.00	N	Y	1,00	0,000.00	500,000.00		n	В
DBANFN19009	CASTLE PEAK POWER FIN CO 2.8%	CASTLE PEAK POWER FINANCE COMPANY	DBAN	2019-07-09	2044-07-11		2.80	2023-07-10	2023-10-09	3	202355293	HK0000514478	HKD	170,000,000.00	170,000,000.00	N	Y	1,00	0,000.00	1,000,000.00		n	В
DBANFN19010	2044-07-09 HYSAN (MTN) LTD	LIMITED, BVI HYSAN (MTN) LTD.	DBAN	2019-07-26	2031-07-28		2.90	2023-07-26	2023-10-26	3	203444028	HK0000518560	HKD	400,000,000.00	400,000,000.00	N	Y	1,00	0,000.00	500,000.00		n	В
DBANFN19011	2.9% 2031-07-26 HYSAN (MTN) LTD	HYSAN (MTN) LTD.	DBAN	2019-08-14	2034-08-14		2.81	2023-05-15	2023-08-14	3	204101027	HK0000524196	HKD	250,000,000.00	250,000,000.00	N	Y		0,000.00	500,000.00		n	R
	2.810% 2034-08-14 WHARF REIC	WHARF REIC FINANCE	DBAN				2.46			12			HKD	514.000,000.00			Y					-	R
DBANFN19013	FINANCE(BVI) 2.455% 2026-10-2	(BVI) LIMITED	DBAN	2019-10-04	2026-10-02		2.40	2022-10-03	2023-10-03	12	206060808	HK0000536182	IIKD	314,000,000.00	514,000,000.00	N	1	1,00	0,000.00	500,000.00		n	K
DBANFN19018	HK ELECTRIC FINANCE LTD 2.99% 2049-12-06	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2019-12-06	2049-12-06		2.99	2022-12-06	2023-12-06	12	209074613	HK0000546066	HKD	500,000,000.00	500,000,000.00	N	Y	1,00	0,000.00	500,000.00	2020-02-10 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
DBANFN20001	WHARF REIC FINANCE	WHARF REIC FINANCE	DBAN	2020-01-23	2030-01-23		2.80	2023-01-26	2024-01-23	12	210934669	HK0000565108	HKD	800,000,000.00	800,000,000.00	N	Y	1,00	0,000.00	500,000.00		n	R
DBANFN20002	(BVI) 2.8% 2030-01-23 WHARF REIC FINANCE	(BVI) LIMITED WHARF REIC FINANCE	DBAN	2020-02-13	2027-02-15		2.68	2023-02-13	2024-02-13	12	211633751	HK0000565371	HKD	150,000,000.00	150,000,000.00	N	Y	1,00	0,000.00	500,000.00		n	R
DBANFN20003	(BVI)2.68% 2027-02-13 HYSAN (MTN) LTD	(BVI) LIMITED HYSAN (MTN) LTD.	DBAN		2027-02-17				2023-08-17	3	211873019	HK0000565520	UVD	500,000,000.00	500,000,000.00	N	v		0,000.00	500,000.00			D
	2.73% 2027-02-17			2020-02-17			2.73	2023-05-17		3			HKD				ī					п	ь
DBANFN20004	WHARF REIC FINANCE (BVI)2.69% 2030-02-20	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2020-02-20	2030-02-20		2.69	2023-05-22	2023-08-21	3	212323462	HK0000565702	HKD	800,000,000.00	800,000,000.00	N	Y	1,00	0,000.00	500,000.00		n	R
DBANFN20005	HK ELECTRIC FINANCE LTD 2.4%	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2020-03-09	2030-03-08		2.40	2023-06-09	2023-09-11	3	212788767	HK0000579133	HKD	320,000,000.00	320,000,000.00	N	Y	1,00	0,000.00	1,000,000.00		n	В
DBANFN20006	2030-03-08 WHARF REIC FINANCE	WHARF REIC FINANCE	DBAN	2020-03-16	2027-03-16		2.10	2023-06-16	2023-09-18	3	213534238	HK0000579604	HKD	1,000,000,000.00	1,000,000,000.00	N	Y	1,00	0,000.00	1,000,000.00		n	R
DBANFN20007	(BVI) 2.1% 2027-03-16 HYSAN (MTN) LTD	(BVI) LIMITED HYSAN (MTN) LTD.	DBAN	2020-03-17	2025-03-17		2.10	2023-06-19	2023-09-18	3	213821083	HK0000579661	HKD	1,000,000,000.00	1,000,000,000.00	N	Y	1.00	0,000.00	500,000.00		n	В
DBANFN20008	2.1% 2025-03-17 HYSAN (MTN) LTD	HYSAN (MTN) LTD.	DBAN	2020-04-14	2035-04-16				2023-10-16	2	215534804	HK0000596277	HKD	400,000,000.00	400,000,000.00	N	v		0,000.00	1,000,000.00	2020-07-22 EXCHANGED FROM TEMP	n	D
	2.85% 2035-04-14						2.85	2023-07-14		3							1				TO PERM GLOBAL CERTS	11	D
DBANFN20009	WHARF REIC FINANCE (BVI)2.55% 2025-04-16	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2020-04-16	2025-04-16		2.55	2023-07-17	2023-10-16	3	215750256	HK0000596426	HKD	1,023,000,000.00	1,023,000,000.00	N	Y	1,00	0,000.00	1,000,000.00		n	R
DBANFN20010	HK ELECTRIC FINANCE LTD 2.59%	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2020-05-04	2035-04-20		2.59	2023-08-04	2023-11-06	3	216501861	HK0000596905	HKD	559,000,000.00	559,000,000.00	N	Y	1,000	0,000.00	1,000,000.00		n	В
DBANFN20015	2035-04-20 HK ELECTRIC FINANCE LTD 2.59%	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2020-05-21	2050-05-23		2.59	2023-05-22	2023-08-21	3	217709865	HK0000603289	HKD	1,240,000,000.00	1,240,000,000.00	N	Y	1,000	0,000.00	500,000.00	2020-11-03 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
DBANFN20022	2050-05-21 HK ELECTRIC	HONGKONG ELECTRIC	DBAN	2020-07-06	2040-07-06		2.58	2023-07-06	2024-07-08	12	219924925	HK0000622016	HKD	380,000,000.00	380,000,000.00	N	Y	1,000	0,000.00	500,000.00	2020-08-17 CERTIFY NON-US BENE &	n	В
DBANFN21004	FINANCE LTD 2.58% 2040-07-06 WHARF FINANCE (BVI)	FINANCE LTD. WHARF FINANCE (BVI)	DBAN	2021-01-13	2024-01-15		3 25	2023-07-13	2024-01-15	6	228260053	HK0000671500	CNY	300,000,000.00	300,000,000.00	N	Y	1.00	0,000.00	20,000.00	EXCH TO PERM NOTES	n	R
DDAINENZIUU4	LTD 3.25% 2024-01-13	LIMITED	PDAIN	2021-01-13	2024-01-13		3.23	2023-07-13	2027-01-13	U	220200033	11800000/1300	CIVI	500,000,000.00	500,000,000.00	IN		1,000	0,000.00	20,000.00			K

										Int.							Repo Cat.	*				Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date		Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD USD EUR Dist.	CNY Bank Repo CB^ MA* Cat. #	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin g	Form ##
DBANFN21005	WHARF FINANCE (BVI) LTD 3.25% 2024-01-14	LIMITED	DBAN	2021-01-14	2024-01-15		3.25	2023-07-14	2024-01-15	6	228347337	HK0000671518	CNY	600,000,000.00	600,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
DBANFN21007	WHARF FINANCE (BVI) LTD 1.1% 2024-01-15	LIMITED	DBAN		2024-01-15			2023-07-17		3	223373291	HK0000684818	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
DBANFN21008	WHARF REIC FINANCE (BVI)2.95% 2024-01-19	(BVI) LIMITED	DBAN		2024-01-19			2023-07-19		6	228892629		CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
DBANFN21012	WHEELOCK MTN (BVI) LTD 1.45% 2024-02-09	LIMITED	DBAN		2024-02-09			2023-08-09	2023-11-09	3	229783696	HK0000685559	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	500,000.00		n	В
DBANFN21014	WHARF REIC FINANCE (BVI)2.95% 2024-02-26	WHARF REIC FINANCE (BVI) LIMITED	DBAN		2024-02-26				2024-02-26	12	230764034	HK0000706850		385,000,000.00	385,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
DBANFN21015	WHARF REIC FINANCE (BVI) 3% 2024-02-26	WHARF REIC FINANCE (BVI) LIMITED	DBAN		2024-02-26			2023-02-27	2024-02-26	12	230764042		CNY	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
DBANFN21016	WHARF REIC FINANCE (BVI)1.50% 2026-03-02	WHARF REIC FINANCE (BVI) LIMITED	DBAN		2026-03-02			2023-06-02	2023-09-04	3	230763836	HK0000706876	HKD	400,000,000.00	400,000,000.00	N	Y		1,000,000.00	500,000.00		n	R
DBANFN21017	EXPORT-IMPORT BK OF KOREA2.8% 2024-03-03	THE EXPORT-IMPORT BANK OF KOREA, KOREA	DBAN		2024-03-04			2023-03-03	2024-03-04	12	230776075	HK0000706900			1,500,000,000.00	N	Y		1,000,000.00	10,000.00		n	R
DBANFN21018	WHARF FINANCE (BVI) LTD 1.70% 2026-03-05	LIMITED	DBAN	2021-03-05				2023-06-05	2023-09-05	3	230933910	HK0000706991	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	500,000.00		n	R
DBANFN21019 DBANFN21021	WHARF REIC FINANCE (BVI)1.70% 2026-03-12 WHARF FINANCE (BVI)	WHARF REIC FINANCE (BVI) LIMITED WHARF FINANCE (BVI)	DBAN		2026-03-12		1.70	2023-03-13		12	231578064	HK0000707213	HKD	400,000,000.00 300.000.000.00	400,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	K
DBANFN21021 DBANFN21022	LTD 3.40% 2024-03-30 WHARF REIC FINANCE	LIMITED WHARF REIC FINANCE	DBAN		2024-03-29 2026-03-30				2024-03-29 2024-03-29	12	232514809 232642483	HK0000721883 HK0000721990	HKD	500,000,000.00	500,000,000.00	IN NI	Y		1,000,000.00	20,000.00		n	R
DBANFN21022 DBANFN21023	(BVI)1.70% 2026-03-30 WHEELOCK MTN (BVI)	(BVI) LIMITED	DBAN		2024-04-15		3.50		2024-03-29	12	232770376	HK0000721990 HK0000722022		200.000.000.00	200,000,000.00	N	ı V		1,000,000.00	1,000,000.00		n	R D
DBANFN21023	LTD 3.50% 2024-04-13 WHARF REIC FINANCE	LIMITED WHARF REIC FINANCE	DBAN	2021-04-13				2023-04-13	2024-04-13	12	233352357	HK0000722022	HKD	400.000.000.00	400,000,000.00	N	Y Y		1,000,000.00	500,000.00		n	D D
DBANFN21025	(BVI)1.15% 2024-04-22 WHARF FINANCE (BVI)	(BVI) LIMITED WHARF FINANCE (BVI)	DBAN	2021-04-22			3.30	2023-04-24	2024-04-23	12	233448524	HK0000722436	CNY	250,000,000.00	250,000,000.00	N	Y		1,000,000.00	1.000.000.00		n	R
DBANFN21031	LTD 3.30% 2024-04-23 WHARF REIC FINANCE	LIMITED WHARF REIC FINANCE	DBAN		2026-05-26		1.50		2024-05-27	12	234518160	HK0000732419	HKD	300.000.000.00	300,000,000.00	N	Y		1,000,000.00	1.000.000.00		n	R
DBANFN21032	(BVI) 1.5% 2026-05-26 WHARF REIC FINANCE	(BVI) LIMITED WHARF REIC FINANCE	DBAN		2027-11-26		1.60		2023-11-27	12	234686941	HK0000732559	HKD	200,000,000,00	200,000,000.00	N	Y		1,000,000.00	1.000.000.00		n	R
DBANFN21036	(BVI) 1.6% 2027-11-26 WHARF REIC FINANCE	(BVI) LIMITED WHARF REIC FINANCE	DBAN	2021-06-18	2024-06-18		2.85		2023-12-18	6	235427885	HK0000744422	CNY	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
DBANFN21038	(BVI)2.85% 2024-06-18 WHARF REIC FINANCE	(BVI) LIMITED WHARF REIC FINANCE	DBAN	2021-06-30	2024-06-28		0.90	2023-06-30	2024-06-28	12	235834138	HK0000744661	HKD	278,000,000.00	278,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
DBANFN21040	(BVI)0.90% 2024-06-30 EXPORT-IMPORT BK	(BVI) LIMITED THE EXPORT-IMPORT	DBAN	2021-07-21	2026-07-21		0.97	2023-07-21	2024-07-22	12	236755410	HK0000745130	HKD	310,000,000.00	310,000,000.00	N	Y		1,000,000.00	1,000,000.00	2021-09-24 EXCHANGED FROM TEMP	n	В
	OF KOREA0.97%2026-07-2	BANK OF KOREA, KOREA																			TO PERM GLOBAL CERTS		
DBANFN21041	WHARF FINANCE (BVI)	WHARF FINANCE (BVI)	DBAN	2021-07-23	2024-07-23		1.20	2023-07-24	2023-10-24	3	236795861	HK0000745155	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
DBANFN21042	LTD 1.20% 2024-07-23 HYSAN (MTN) LTD	LIMITED HYSAN (MTN) LTD.	DBAN	2021-07-27	2026-07-27		1.50	2023-07-27	2024-07-29	12	236926214	HK0000757457	HKD	400,000,000.00	400,000,000.00	N	Y		1,000,000.00	500,000.00	2021-09-24 EXCHANGED FROM TEMP	n	В
DBANFN21045	1.50% 2026-07-27 WHEELOCK MTN (BVI) LTD 3.30% 2023-08-20	WHEELOCK MTN (BVI) LIMITED	DBAN	2021-08-20	2023-08-21		3.30	2022-08-22	2023-08-21	12	237799801	HK0000757960	CNY	450,000,000.00	450,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS	n	R
DBANFN21046	WHARF REIC FINANCE (BVI)1.50% 2026-08-24	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2021-08-24	2026-08-24		1.50	2022-08-24	2023-08-24	12	237869702	HK0000758042	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
DBANFN21049	WHARF FINANCE (BVI) LTD 1.20% 2024-09-13		DBAN	2021-09-13	2024-09-13		1.20	2022-09-13	2023-09-13	12	238582016	HK0000758422	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
DBANFN21053	WHEELOCK MTN (BVI) LTD 2.05% 2026-11-19		DBAN	2021-11-19	2026-11-19		2.05	2022-11-21	2023-11-20	12	241083039	HK0000789914	HKD	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	500,000.00		n	R
DBANFN21055	WHEELOCK MTN (BVI) LTD 1.65% 2024-11-26	WHEELOCK MTN (BVI) LIMITED	DBAN	2021-11-26	2024-11-26		1.65	2023-05-29	2023-08-28	3	241404455	HK0000790078	HKD	400,000,000.00	400,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
DBANFN21056	WHEELOCK MTN (BVI) LTD 2.50% 2031-11-26	WHEELOCK MTN (BVI) LIMITED	DBAN	2021-11-26	2031-11-26		2.50	2023-05-29	2023-08-28	3	241400549	HK0000790086	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	500,000.00		n	R
DBANFN21057	WHEELOCK MTN (BVI) LTD 2% 2026-12-15	WHEELOCK MTN (BVI) LIMITED	DBAN	2021-12-15	2026-12-15		2.00	2023-06-15	2023-09-15	3	242096991	HK0000801487	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
DBANFN21058	WHEELOCK MTN (BVI) LTD 2.35% 2031-03-21	WHEELOCK MTN (BVI) LIMITED	DBAN	2021-12-21	2031-03-21		2.35	2023-06-21	2023-09-21	3	242314450	HK0000801610	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
DBANFN22001	WHEELOCK MTN (BVI) LTD 3.30% 2025-01-11	WHEELOCK MTN (BVI) LIMITED	DBAN	2022-01-11	2025-01-13		3.30	2023-01-11	2024-01-11	12	242978455	HK0000802097	CNY	437,000,000.00	437,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
DBANFN22002	WHEELOCK MTN (BVI) LTD 1.93% 2026-01-14	WHEELOCK MTN (BVI) LIMITED	DBAN	2022-01-14	2026-01-14		1.93	2023-07-14	2023-10-16	3	243097576	HK0000813938	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	500,000.00		n	R
DBANFN22003	WHEELOCK MTN (BVI) LTD 1.75% 2025-01-17	WHEELOCK MTN (BVI) LIMITED	DBAN	2022-01-17	2025-01-17				2023-10-17	3	243218403	HK0000814001	HKD	325,000,000.00	325,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
DBANFN22006	WHEELOCK MTN (BVI) LTD 1.80% 2025-02-11	WHEELOCK MTN (BVI) LIMITED	DBAN	2022-02-11					2023-08-11	3	244087736	HK0000814605	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	500,000.00		n	R
DBANFN22008	HYSAN (MTN) LTD 1.75% 2024-03-14	HYSAN (MTN) LTD.	DBAN		2024-03-14				2023-09-14	6	245425040	HK0000824968	HKD	150,000,000.00	150,000,000.00	N	Y		1,000,000.00	500,000.00	2022-04-25 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN22010	WHARF REIC FINANCE (BVI)3.85% 2024-04-06 NAT AUSTRALIA	WHARF REIC FINANCE (BVI) LIMITED	DBAN		2024-04-08				2024-04-08	12	246438641	HK0000834074	CNY	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022 OF 10 CEPTIEV NON HE PENE 0	n	R
DBANFN22011	BANK, AUS 2.5% 2027-03-31	NATIONAL AUSTRALIA BANK LTD., AUSTRALIA	DBAN	2022-03-31	2027-03-31		2.50	2023-03-31	2024-03-29	12	246334846	HK0000833886	HKD	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-05-10 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN22012	WHARF REIC FINANCE (BVI)2.85% 2024-04-20	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2022-04-20	2024-04-22		2.85	2023-04-20	2024-04-22	12	247016929	HK0000844560	HKD	400,000,000.00	400,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
DBANFN22013	WHARF REIC FINANCE (BVI)3.50% 2025-04-26	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2022-04-26	2025-04-28		3.50	2023-04-26	2024-04-26	12	247161643	HK0000844776	USD	40,000,000.00	40,000,000.00	N	Y		200,000.00	200,000.00		n	R
DBANFN22014	WHARF REIC FINANCE (BVI) 3.1% 2024-05-24	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2022-05-24	2024-05-24		3.10	2023-05-24	2024-05-24	12	248433329	HK0000849775	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
DBANFN22015	WHARF REIC FINANCE (BVI) 3.4% 2025-05-27	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2022-05-27	2025-05-27		3.40	2023-05-29	2024-05-27	12	248545097	HK0000853652	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
DBANFN22016	WHARF REIC FINANCE (BVI) 3% 2024-05-31	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2022-05-31	2024-05-31		3.00	2023-05-31	2024-05-31	12	248705892	HK0000854064	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
DBANFN22021	WHARF REIC FINANCE (BVI) 4% 2025-09-09	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2022-09-09	2025-09-09		4.00	2023-06-09	2023-09-11	3	253044543	HK0000874617	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
DBANFN22022	STANDARD CHARTERED BK UK	STANDARD CHARTERED BANK,UK	DBAN	2022-09-29	2027-09-29	2024-09-30	3.90		2023-09-29	12	253898259	HK0000877453	CNY	50,000,000.00	50,000,000.00	N	Y		10,000,000.00	10,000,000.00	2022-11-15 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN22024	3.9% 2027-09-29 STANDARD CHARTERED BK	STANDARD CHARTERED BANK,UK	DBAN	2022-10-14	2027-10-14	2024-10-14	3.92		2023-10-16	12	254309087	HK0000877834	CNY	300,000,000.00	300,000,000.00	N	Y		10,000,000.00	10,000,000.00	2022-11-23 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN22025	UK3.92% 2027-10-14 STANDARD CHARTERED BK	STANDARD CHARTERED BANK,UK	DBAN	2022-10-17	2027-10-18	2024-10-17	3.92		2023-10-17	12	254314170	HK0000881042	CNY	300,000,000.00	300,000,000.00	N	Y		10,000,000.00	10,000,000.00	2022-12-05 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN22026	UK3.92% 2027-10-17 NAT AUSTRALIA BANK,AUS 4.45%	NATIONAL AUSTRALIA BANK LTD., AUSTRALIA	DBAN	2022-10-14	2023-11-14		4.45	2022-11-14	2023-11-14	12	254553484	HK0000881166	HKD	400,000,000.00	400,000,000.00	N	Y		1,000,000.00	500,000.00	2022-11-23 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN22027	2023-11-14 STANDARD CHARTERED BK	STANDARD CHARTERED BANK,UK	DBAN	2022-10-21	2027-10-21	2024-10-21	3.88		2023-10-24	12	254698008	HK0000881224	CNY	300,000,000.00	300,000,000.00	N	Y		10,000,000.00	10,000,000.00	2022-12-07 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN22028	UK3.88% 2027-10-21 STANDARD CHARTERED BK	STANDARD CHARTERED BANK,UK	DBAN	2022-10-24	2027-10-25	2024-10-24	3.88		2023-10-24	12	254709913	HK0000881265	CNY	300,000,000.00	300,000,000.00	N	Y		10,000,000.00	10,000,000.00	2022-12-12 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN22029	UK3.88% 2027-10-24 STANDARD CHARTERED BK	STANDARD CHARTERED BANK,UK	DBAN	2022-10-25	2027-10-25	2024-10-25	3.88		2023-10-25	12	254752371	HK0000881380	CNY	300,000,000.00	300,000,000.00	N	Y		10,000,000.00	10,000,000.00	2022-12-12 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN22030	UK3.88% 2027-10-25 STANDARD CHARTERED BK	STANDARD CHARTERED BANK,UK	DBAN	2022-10-31	2027-10-29	2024-10-31	3.88		2023-10-31	12	254790338	HK0000881471	CNY	300,000,000.00	300,000,000.00	N	Y		10,000,000.00	10,000,000.00	2022-12-19 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN22031	UK3.88% 2027-10-31 STANDARD	STANDARD CHARTERED	DBAN	2022-10-25	2025-10-27	2025-04-25	3.85	2023-04-25	2023-10-25	6	254882810	HK0000881588	CNY	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-12-12 CERTIFY NON-US BENE &	n	В
	CHARTERED BK UK3.85% 2025-10-25	BANK,UK																			EXCH TO PERM NOTES		

										Int.							Repo	Cat. *					Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD USD E			Minimum radable Amount	Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin g	Form ##
DBANFN22032	STANDARD CHARTERED BK	STANDARD CHARTERED BANK,UK	DBAN	2022-11-10	2027-11-10	2024-11-11	3.79		2023-11-10	12	255160273	HK0000887460	CNY	300,000,000.00	300,000,000.00	N	Y		1	0,000,000.00	10,000,000.00	2022-12-29 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN22033	UK3.79% 2027-11-10 STANDARD CHARTERED BK	STANDARD CHARTERED BANK,UK	DBAN	2022-11-14	2027-11-15	2024-11-14	3.79		2023-11-14	12	255160265	HK0000887478	CNY	300,000,000.00	300,000,000.00	N	Y		1	0,000,000.00	10,000,000.00	2023-01-05 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN22034	UK3.79% 2027-11-14 STANDARD CHARTERED BK UK3.79% 2027-11-02	STANDARD CHARTERED BANK,UK	DBAN	2022-11-02	2027-11-02	2024-11-04	3.79		2023-11-02	12	255160281	HK0000887486	CNY	300,000,000.00	300,000,000.00	N	Y		1	0,000,000.00	10,000,000.00	2022-12-19 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN22038	KOREA DEVELOPMENT BANK 3.70% 2027-11-30	KOREA DEVELOPMENT BANK, KOREA	DBAN	2022-11-30	2027-11-30		3.70		2023-11-30	12	256052105	HK0000892668	CNY	330,000,000.00	330,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	R
DBANFN22040	NAT AUSTRALIA BANK,AUS 4.76% 2025-12-08	NATIONAL AUSTRALIA BANK LTD., AUSTRALIA	DBAN	2022-12-15	2025-12-08		4.76		2023-12-08	12	256612887	HK0000895703	USD	100,000,000.00	100,000,000.00	N	Y			200,000.00	200,000.00		n	R
DBANFN22044	DEUTSCHE BK,FRANKFURT 3.75% 2025-12-16	DEUTSCHE BK AKTIENGESELLSCHAFT(F RANKFURT),GERMANY	DBAN	2022-12-16	2025-12-16		3.75		2023-12-18	12	256708612	HK0000895877	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-01-26 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN23001	STANDARD CHARTERED BK UK 3.8% 2028-01-13	STANDARD CHARTERED BANK,UK	DBAN	2023-01-13	2028-01-13	2025-01-13	3.80		2024-01-15	12	257474194	HK0000899010	CNY	850,000,000.00	850,000,000.00	N	Y		1	0,000,000.00	10,000,000.00	2023-03-01 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN23002	KOREA DEVELOPMENT BANK 4.6% 2024-01-18	KOREA DEVELOPMENT BANK, KOREA	DBAN	2023-01-18	2024-01-18		4.60		2024-01-18	12	257697517	HK0000904497	HKD	466,000,000.00	466,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-03-06 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN23003	STANDARD CHARTERED BK	STANDARD CHARTERED BANK,UK	DBAN	2023-01-18	2028-01-18	2025-01-20	3.78		2024-01-18	12	257700135	HK0000904505	CNY	1,280,000,000.00	1,280,000,000.00	N	Y		1	0,000,000.00	10,000,000.00	2023-03-06 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN23004	UK3.78% 2028-01-18 STANDARD CHARTERED BANK	STANDARD CHARTERED BANK,UK	DBAN	2023-01-19	2028-01-19	2025-01-20	3.78		2024-01-19	12	257761916	HK0000904638	CNY	640,000,000.00	640,000,000.00	N	Y		1	0,000,000.00	10,000,000.00	2023-03-07 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN23005	UK3.78%2028-1-19 WHARF REIC FINANCE	WHARF REIC FINANCE	DBAN	2023-01-19	2026-01-19		3.40		2024-01-19	12	257820661	HK0000904752	CNY	150,000,000.00	150,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	R
DBANFN23006	(BVI)3.4% 2026-01-19 NAT AUSTRALIA BK, AUS 3.45% 2025-02-21	(BVI) LIMITED NATIONAL AUSTRALIA BANK LTD., AUSTRALIA	DBAN	2023-02-06	2025-02-21		3.45		2024-02-21	12	258350197	HK0000905239	CNY	425,000,000.00	425,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-03-27 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN23007	NAT AUSTRALIA BK,AUS 4.25% 2026-02-09	NATIONAL AUSTRALIA BANK LTD., AUSTRALIA	DBAN	2023-02-09	2026-02-09		4.25		2024-02-09	12	258407326	HK0000905403	HKD	728,000,000.00	728,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-03-28 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN23008	DEUTSCHE BK,FRANKFURT 3.7% 2026-02-23	DEUTSCHE BK AKTIENGESELLSCHAFT(F RANKFURT),GERMANY	DBAN	2023-02-23	2026-02-23		3.70		2024-02-23	12	258449282	HK0000909686	CNY	800,000,000.00	800,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-04-17 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN23009	STANDARD CHARTERED BK UK 3.9% 2028-02-15	STANDARD CHARTERED BANK,UK	DBAN	2023-02-15	2028-02-15	2026-02-16	3.90		2024-02-15	12	258659996	HK0000909967	CNY	600,000,000.00	600,000,000.00	N	Y		1	0,000,000.00	10,000,000.00	2023-04-03 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN23010	STANDARD CHARTERED BK UK 3.9% 2028-02-15	STANDARD CHARTERED BANK,UK		2023-02-15	2028-02-15	2026-02-16	3.90		2024-02-15	12	258660013	HK0000909975	CNY	180,000,000.00	180,000,000.00	N	Y		1	0,000,000.00	10,000,000.00	2023-04-03 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN23011	NAT AUSTRALIA BK,AUS 4.28% 2025-02-21	NATIONAL AUSTRALIA BANK LTD., AUSTRALIA	DBAN		2025-02-21		4.28		2024-02-21	12	258671589	HK0000909983	HKD	390,000,000.00	390,000,000.00	N	Y			1,000,000.00	500,000.00	2023-03-29 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN23012	WHARF REIC FINANCE (BVI) 4.5% 2026-02-24	WHARF REIC FINANCE (BVI) LIMITED	DBAN		2026-02-24		4.50		2024-02-26	12	259088992	HK0000913233	USD	75,000,000.00	75,000,000.00	N	Y			200,000.00	200,000.00		n	R
DBANFN23014	NAT AUSTRALIA BK,AUS 4.73%	NATIONAL AUSTRALIA BANK LTD., AUSTRALIA	DBAN	2023-03-16	2024-03-18		4.73		2024-03-18	12	259829208	HK0000917184	HKD	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-05-03 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN23015	2024-03-16 EXPORT-IMPORT BK OF KOREA4.84%2026-03-1	THE EXPORT-IMPORT BANK OF KOREA, KOREA	DBAN	2023-03-14	2026-03-16		4.84		2024-03-14	12	259877148	HK0000917259	HKD	390,000,000.00	390,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	R
DBANFN23016	4 NATIONAL AUS BK,AUS 4.93%	NATIONAL AUSTRALIA BANK LTD., AUSTRALIA	DBAN	2023-03-17	2024-03-18		4.93		2024-03-18	12	259875412	HK0000917283	HKD	795,000,000.00	795,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-05-04 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN23017	2024-03-17 HYSAN (MTN) LTD	HYSAN (MTN) LTD.	DBAN	2023-04-28	2033-04-28		4.41	2023-07-28	2023-10-30	3	261518155	HK0000924255	HKD	250,000,000.00	250,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-06-07 CERTIFY NON-US BENE &	n	В
DBANFN23018	4.41% 2033-04-28 HYSAN (MTN) LTD	HYSAN (MTN) LTD.	DBAN	2023-04-28	2026-04-28		3.55		2024-04-29	12	261588188	HK0000924479	CNY	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	EXCH TO PERM NOTES 2023-08-04 CERTIFY NON-US BENE &	n	В
DBANFN23021	3.55% 2026-04-28 CASTLE PEAK POWER FIN CO 2.98%	CASTLE PEAK POWER FINANCE COMPANY	DBAN	2023-05-10	2025-05-12		2.98		2024-05-10	12	262046788	HK0000924818	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	500,000.00	EXCH TO PERM NOTES	n	R
DBANFN23022	2025-5-10 HYSAN (MTN) LTD 4.3% 2033-05-19	LIMITED, BVI HYSAN (MTN) LTD.	DBAN	2023-05-19	2033-05-19		4.30		2023-08-21	3	262198367	HK0000925013	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-06-28 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN23023	HYSAN (MTN) LTD	HYSAN (MTN) LTD.	DBAN	2023-06-13	2026-06-15		3.15		2024-06-13	12	263434072	HK0000932902	CNY	250,000,000.00	250,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-08-04 CERTIFY NON-US BENE &	n	В
DBANFN23027	3.15% 2026-06-13 KOREA DEVELOPMENT BANK 2.95%	KOREA DEVELOPMENT BANK, KOREA	DBAN	2023-06-14	2026-06-15		2.95		2024-06-14	12	263671376	HK0000933223	CNY	355,000,000.00	355,000,000.00	N	Y			1,000,000.00	1,000,000.00	EXCH TO PERM NOTES 2023-07-24 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN23029	2026-06-14 KOREA DEVELOPMENT BANK 2.95%		DBAN	2023-06-15	2026-06-15		2.95		2024-06-17	12	263777611	HK0000936713	CNY	325,000,000.00	325,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-25 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN23036	2026-06-15 STANDARD CHARTERED BK UK	STANDARD CHARTERED BANK,UK	DBAN	2023-06-28	2028-06-28	2025-06-30	3.38		2024-06-28	12	264119553	HK0000937281	CNY	200,000,000.00	200,000,000.00	N	Y		1	0,000,000.00	10,000,000.00	2023-08-15 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN23037	3.375%2028-6-28 STANDARD CHARTERED BK UK	STANDARD CHARTERED BANK,UK	DBAN	2023-07-07	2028-07-07	2026-07-07	3.40		2024-07-08	12	264608627	HK0000939196	CNY	400,000,000.00	400,000,000.00	N	Y		1	0,000,000.00	10,000,000.00	2023-08-16 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANFN23039	3.4% 2028-07-07 KOREA DEVELOPMENT	KOREA DEVELOPMENT	DBAN	2023-07-31	2026-07-31		3.00		2024-07-31	12	265884687	HK0000942612	CNY	350,000,000.00	350,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	R
DBANLN18034	BANK 3% 2026-07-31 ANZ BANK, AUSTRALIA FRN	BANK, KOREA AUSTRALIA AND NEW ZEALAND BKG GROUP	DBAN	2018-12-20	2023-12-20		4.26	2023-06-20	2023-09-20	3	192198704	HK0000468188	HKD	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
DBANLN21030	2023-12-20 EXPORT-IMPORT BK OF KOREA FRN	LTD.,AUSTRALIA THE EXPORT-IMPORT BANK OF KOREA,	DBAN	2021-05-27	2024-04-29		5.42	2023-07-27	2023-10-27	3	234546554	HK0000732401	USD	200,000,000.00	200,000,000.00	N	Y			200,000.00	200,000.00		n	R
DBANLN22019	2024-04-27 NAT AUSTRALIA BANK, AUS FRN	KOREA NATIONAL AUSTRALIA BANK LTD., AUSTRALIA	DBAN	2022-08-25	2025-08-25		5.37	2023-05-25	2023-08-25	3	252559108	HK0000872173	USD	49,900,000.00	49,900,000.00	N	Y			200,000.00	100,000.00	2022-10-14 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
DBANLN22041	2025-08-25 KOREA DEVELOPMENT		DBAN	2022-12-13	2024-11-13		5.92	2023-05-15	2023-08-14	3	256614227	HK0000895745	USD	200,000,000.00	200,000,000.00	N	Y			200,000.00	1,000.00		n	R
DBANMB18035	BANK FRN 2024-11-13 NAT'L RMBS TRUST	BANK, KOREA NATIONAL RMBS TRUST	DBAN	2018-12-21	2050-06-20		5.14	2023-07-20	2023-08-21	1	192492823	HK0000469327	AUD	750,000,000.00	750,000,000.00	N	N			500,000.00	50,000.00		n	R
DBANSK22007	2018-2 A1-B 2050-6-20 QIB SUKUK LTD	2018-2 QIB SUKUK LTD	DBAN	2022-03-04	2025-03-03		2.53	2023-03-03	2023-09-04	6	245176694	HK0000824745	USD	250,000,000.00	250,000,000.00	N	Y			200,000.00	1,000.00		n	R
DBANZC22036	2.525% 2025-03-03 SHANGHAI PUDONG	SHANGHAI PUDONG	DBAN	2022-11-28	2023-11-15		0.00			0	256012766	HK0000892536	CNY	300,000,000.00	300,000,000.00	N	Y			2,000,000.00	2,000,000.00		n	В
DBANZC22037	DEV BK,SG 0% 2023-11-15 SHANGHAI PUDONG DEV BK,SG 0%	DEVELOPMENT BK CO., LTD, SG BRANCH SHANGHAI PUDONG DEVELOPMENT BK CO.,	DBAN	2022-11-28	2023-11-15		0.00			0	256029073	HK0000892577	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
DBANZC22039	2023-11-15 SHANGHAI PUDONG DEV BK,SG 0%	LTD, SG BRANCH SHANGHAI PUDONG DEVELOPMENT BK CO.,	DBAN	2022-12-16	2023-12-04		0.00			0	256564548	HK0000895638	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
DBANZC22042	2023-12-04 SHANGHAI PUDONG	LTD, SG BRANCH SHANGHAI PUDONG	DBAN	2022-12-20	2023-12-05		0.00			0	256627205	HK0000895752	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
DBANZC22043	DEV BK, SG 0% 2023-12-05 SHANGHAI PUDONG	DEVELOPMENT BK CO., LTD, SG BRANCH SHANGHAI PUDONG	DBAN	2022-12-20			0.00			0	256626900	HK0000895760	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
	DEV BK, SG 0% 2023-12-06	DEVELOPMENT BK CO., LTD, SG BRANCH																						
DBANZC22045	SHANGHAI PUDONG DEV BK, SG 0% 2023-12-07	SHANGHAI PUDONG DEVELOPMENT BK CO., LTD, SG BRANCH	DBAN	2022-12-22	2023-12-07		0.00			0	256817012	HK0000898293	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В

										Int.							Rep	po Cat. *				Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD USD Dist.	B:	ank Minimum epo Tradable Amoun at. #		Special Action Special Date Action	FATCA Withholdin g	Form ##
DBANZC22046	SHANGHAI PUDONG DEV BK, SG 0%	SHANGHAI PUDONG DEVELOPMENT BK CO.,	DBAN	2022-12-22	2023-12-07		0.00			0	256830191	HK0000898327	CNY	350,000,000.00	350,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANZC22047	2023-12-07 SHANGHAI PUDONG DEV BK, SG 0%	LTD, SG BRANCH SHANGHAI PUDONG DEVELOPMENT BK CO.,	DBAN	2022-12-23	2023-12-11		0.00			0	256861763	HK0000898350	CNY	400,000,000.00	400,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANZC23030	2023-12-11 SHANGHAI PUDONG DEV BK,SG 0%	LTD, SG BRANCH SHANGHAI PUDONG DEVELOPMENT BK CO.,	DBAN	2023-06-21	2023-09-21		0.00			0	263785703	HK0000936762	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANZC23031	2023-09-21 SHANGHAI PUDONG DEV BK,SG 0%	LTD, SG BRANCH SHANGHAI PUDONG DEVELOPMENT BK CO., LTD. SG BRANCH	DBAN	2023-06-26	2023-09-26		0.00			0	263812638	HK0000936804	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DBANZN15009	2023-09-26 HK ELECTRIC FINANCE 0% 2030-11-04	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2015-11-04	2030-11-04		0.00		2030-11-04	99	131707215	HK0000272192	HKD	1,055,500,000.00	1,055,500,000.00	N	Y		1,000,000.00	500,000.00		n	R
DBSHFN22002	DBS BANK LTD, HK BR 1.125% 2024-01-19	DBS BANK LTD, HONG KONG BRANCH	BNYH	2022-01-19	2024-01-19		1.13	2023-07-19	2024-01-19	6	243462282	HK0000814183	HKD	330,000,000.00	330,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
DBSHFN22003	DBS BANK LTD, HK BR 2.07% 2024-03-28	DBS BANK LTD, HONG KONG BRANCH	BNYH	2022-03-28	2024-03-28		2.07	2023-03-28	2023-09-28	6	246273880	HK0000833779	HKD	274,000,000.00	274,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
DBSHFN22004	DBS BANK LTD, HK BR 3.47% 2024-07-25	DBS BANK LTD, HONG KONG BRANCH	BNYH	2022-07-25	2024-07-25		3.47	2023-07-25	2024-01-25	6	250774427	HK0000864162	HKD	610,000,000.00	610,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
DBSHFN22005	DBS BANK LTD, HK BR 3.63% 2024-08-17	DBS BANK LTD, HONG KONG BRANCH	BNYH	2022-08-17	2024-08-19		3.63	2023-02-17	2023-08-17	6	252232273	HK0000871852	HKD	842,000,000.00	842,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
DBSHFN22007	DBS BANK LTD, HK BR 5.4% 2024-11-09	DBS BANK LTD, HONG KONG BRANCH	BNYH	2022-11-14	2024-11-11		5.40	2023-08-10	2023-11-09	3	255380354	HK0000887932	HKD	1,229,000,000.00	1,229,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
DBSHFN23001	DBS BANK LTD 4.0775% 2025-01-17	DBS BANK LTD, HONG KONG BRANCH	BNYH	2023-01-20	2025-01-17		4.08	2023-07-17	2023-10-17	3	257871134	HK0000904885	HKD	3,900,000,000.00	3,900,000,000.00	N	Y		100,000,000.00	100,000,000.00		n	R
DBSHLN22006	DBS BANK LTD, HK BR FRN 2024-10-07	DBS BANK LTD, HONG KONG BRANCH	BNYH	2022-10-07	2024-10-07		3.81	2023-07-07	2023-10-09	3	254296708	HK0000877826	HKD	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
DBSHLN22008	DBS BANK LTD, HK BR FRN 2024-11-09	DBS BANK LTD, HONG KONG BRANCH	BNYH	2022-11-14	2024-11-11		4.39	2023-08-10	2023-11-09	3	255433067	HK0000887973	HKD	850,000,000.00	850,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
DBSHLN23002	DBS BANK LTD FRN 2025-01-17	DBS BANK LTD, HONG KONG BRANCH	BNYH	2023-03-28	2025-01-17		3.57	2023-07-17	2023-10-17	3	260408682	HK0000920253	HKD	2,300,000,000.00	2,300,000,000.00	N	Y		100,000,000.00	100,000,000.00		n	R
DGHKFC21001	DZ BANK HK BRANCH 1.03% 2024-12-02	DZ BANK AG DEUTSCHE ZENTRAL-GENOSSENSCH AFTSBANK	HSBC	2021-12-02	2024-12-02		1.03	2022-12-02	2023-12-04	12	241696197	HK0000801198	HKD	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DGHKFC22001	DZ BANK 3.255% 2025-05-30	DZ BANK AG DEUTSCHE ZENTRAL-GENOSSENSCH AFTSBANK	HSBC	2022-05-31	2025-05-30		3.26	2023-05-31	2024-05-31	12	248524901	HK0000853678	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
DGHKFC23001	DZ BANK 4.88% 2025-07-28	DZ BANK AG DEUTSCHE ZENTRAL-GENOSSENSCH AFTSBANK	HSBC	2023-07-28	2025-07-28		4.88		2024-07-29	12	266027885	HK0000942760	USD	12,000,000.00	12,000,000.00	N	Y		100,000.00	100,000.00		n	В
DSFXFC22001	DAH SING BANK LIMITED 4% 2023-09-20	DAH SING BANK LIMITED	HSBC	2022-09-20	2023-09-20		4.00		2023-09-20	12	253635665	HK0000877248	USD	15,000,000.00	15,000,000.00	N	Y		250,000.00	250,000.00		n	В
DSFXFC23001	DAH SING BANK LTD 5% 2024-01-11	DAH SING BANK LIMITED	HSBC	2023-01-12	2024-01-11		5.00		2024-01-11	12	257574539	HK0000899051	USD	40,000,000.00	40,000,000.00	N	Y		250,000.00	250,000.00		n	В
DSFXFC23002	DAH SING BANK LTD 4.9% 2024-01-12	DAH SING BANK LIMITED	HSBC	2023-01-13	2024-01-12		4.90		2024-01-12	12	257587266	HK0000899119	USD	12,000,000.00	12,000,000.00	N	Y		250,000.00	250,000.00		n	В
EVERFC22018	CHINA EVERBRIGHT BANK 2% 2023-09-14	CHINA EVERBRIGHT BANK CO., LTD.	HSBC	2022-09-15	2023-09-14		2.00		2023-09-14	12	253213582	HK0000876885	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
EVERFC22019	CHINA EVERBRIGHT BANK 2% 2023-09-13	CHINA EVERBRIGHT BANK CO., LTD.	HSBC	2022-09-14	2023-09-13		2.00		2023-09-13	12	253213604	HK0000876893	CNY	300,000,000.00	300,000,000.00	N	Y		500,000.00	500,000.00		n	В
EVERFC22020	CHINA EVERBRIGHT BK 2% 2023-09-15	CHINA EVERBRIGHT BANK CO., LTD.	HSBC	2022-09-16	2023-09-15		2.00		2023-09-15	12	253259221	HK0000877081	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
EVERFC23002	CHINA EVERBRIGHT BK 2.1% 2023-09-15	CHINA EVERBRIGHT BANK CO., LTD.	HSBC	2023-06-16	2023-09-15		2.10		2023-09-15	3	263650239	HK0000933199	CNY	1,000,000,000.00	1,000,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
EVERZC23001	CHINA EVERBRIGHT BK 0% 2023-09-13	CHINA EVERBRIGHT BANK CO., LTD.	HSBC	2023-06-13	2023-09-13		0.00			0	263549228	HK0000933058	CNY	1,000,000,000.00	1,000,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
EVERZC23003	CHINA EVERBRIGHT BK 0% 2023-12-29	CHINA EVERBRIGHT BANK CO., LTD.	HSBC	2023-06-29	2023-12-29		0.00			0	263950526	HK0000937174	CNY	1,000,000,000.00	1,000,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
EVERZC23004	CHINA EVERBRIGHT BK 0% 2023-12-28	CHINA EVERBRIGHT BANK CO., LTD.	HSBC	2023-06-28	2023-12-28		0.00			0	264042119	HK0000937240	CNY	1,000,000,000.00	1,000,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
FJBHFC21002	MIZUHO BANK LTD 0.5% 2024-03-04	MIZUHO BANK, LTD.	HSBC	2021-03-03	2024-03-04		0.50	2023-03-06	2024-03-04	12	230856508	HK0000706975	HKD	915,000,000.00	915,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
FJBHFC21004	MIZUHO BANK LTD 0.75% 2024-06-24	MIZUHO BANK, LTD.	HSBC	2021-06-24	2024-06-24		0.75	2023-06-26	2024-06-24	12	235750643	HK0000744646	HKD	1,700,000,000.00	1,700,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
FJBHFC21005	MIZUHO BANK LTD 1.35% 2024-11-23	MIZUHO BANK, LTD.	HSBC	2021-11-23	2024-11-25		1.35	2022-11-23	2023-11-23	12	241207404	HK0000790045	HKD	1,500,000,000.00	1,500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
FJBHFC21006	MIZUHO BANK LTD 1.5% 2024-12-16	MIZUHO BANK, LTD.	HSBC	2021-12-16	2024-12-16		1.50	2022-12-16	2023-12-18	12	242254929	HK0000801586	HKD	1,100,000,000.00	1,100,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
FJBHFN21003	MIZUHO BANK LTD 0.7% 2024-06-15	MIZUHO BANK, LTD.	HSBC	2021-06-15	2024-06-17		0.70	2023-06-15	2024-06-17	12	235321122	HK0000744364	HKD	2,230,000,000.00	2,230,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HKMCFN15004	HK MORTGAGE CORP 3.00% 2045-01-23	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2015-01-23	2045-01-23		3.00	2023-01-26	2024-01-23	12	117214010	HK0000234689	HKD	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HKMCFN15011	HK MORTGAGE CORP 3.15% 2045-03-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2015-03-19	2045-03-17		3.15	2023-03-17	2024-03-18	12	120564102	HK0000241411	HKD	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	500,000.00		n	В
HKMCFN16008	HK MORTGAGE CORP 2.35% 2031-03-10	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2016-03-08	2031-03-10		2.35	2023-06-08	2023-09-08	3	137725061	HK0000287257	HKD	195,000,000.00	195,000,000.00	N	Y		1,000,000.00	500,000.00		n	В
HKMCFN16009	HK MORTGAGE CORP 2.30% 2031-03-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2016-03-17	2031-03-17		2.30	2023-06-19	2023-09-18	3	138032639	HK0000288107	HKD	160,000,000.00	160,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HKMCFN16012	HK MORTGAGE CORP 2.10% 2031-04-07	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2016-04-07	2031-04-07		2.10	2023-07-07	2023-10-09	3	138902943	HK0000290806	HKD	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HKMCFN17007	HK MORTGAGE CORP 2.65% 2032-01-26	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2017-01-26	2032-01-26		2.65	2023-01-26	2024-01-26	12	155584556	HK0000324977	HKD	110,000,000.00	110,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HKMCFN18010	HK MORTGAGE CORP 2.59% 2025-03-24	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2018-03-22					2023-09-25	3	177796280	HK0000407905		300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HKMCFN18011	HK MORTGAGE CORP 2.69% 2028-04-11	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2018-04-11				2023-07-11		3	180516280	HK0000411535		400,000,000.00	400,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HKMCFN18038	HK MORTGAGE CORP 3.2% 2028-10-16	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2018-10-16				2022-10-17		12	189469250	HK0000453842		75,000,000.00	75,000,000.00	N	Y		1,000,000.00	500,000.00		n	В
HKMCFN19014	HK MORTGAGE CORP 3.15% 2049-02-26 HK MORTGAGE CORP	THE HONG KONG MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2019-02-26				2023-05-30		3	195615276	HK0000484334		575,000,000.00 95,000,000.00	575,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HKMCFN19015 HKMCFN19017	2.45% 2029-03-01  HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2019-03-01				2023-03-01	2024-03-01 2024-03-15	12	195831149 196357998	HK0000485885 HK0000489911	HKD	95,000,000.00	95,000,000.00 119,000,000.00	N N	Y Y		1,000,000.00	1,000,000.00		n n	B R
HKMCFN19017	2.47% 2029-03-15  HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2019-03-13				2023-03-13	2024-03-13	12	190337998	HK0000489911		125,000,000.00	125,000,000.00	N	Y		1,000,000.00	1,000,000.00		n n	В
HKMCFN19019	2.98% 2049-04-02 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2019-04-02					2023-10-26	3	203272430	HK0000494416		200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00	2020-12-11 EXCHANGED FROM TEMP	n n	В
HKMCFN19037	2.65% 2049-07-26 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2019-09-04				2022-09-05		12	204958297	HK0000525128		375,000,000.00	375,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2020-12-11 EXCHANGED FROM TEMP	n	В
	1.57% 2029-09-04	MORTGAGE CORPORATION LIMITED									/			,	,				.,,	,,,	TO PERM GLOBAL CERTS		-

										Int.								Repo Cat. *				Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD USI Dist.	Rank	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin g	Form ##
HKMCFN20014	HK MORTGAGE CORP 1.19% 2024-03-25	THE HONG KONG MORTGAGE	CIHK	2020-03-25	2024-03-25		1.19	2023-03-27	2024-03-25	12	214398621	HK0000579752	HKD	250,000,000.00	250,000,000.00	N	Y		1,000,000.00	500,000.00	2021-01-07 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN20017	HK MORTGAGE CORP 1.31% 2024-04-22	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2020-04-22	2024-04-22		1.31	2023-04-24	2024-04-22	12	215900789	HK0000596616	HKD	250,000,000.00	250,000,000.00	N	Y		1,000,000.00	500,000.00	2021-01-07 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN20065	HK MORTGAGE CORP 0.9% 2025-08-04	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2020-08-05	2025-08-04		0.90	2023-08-04	2024-08-05	12	221203607	HK0000634359	HKD	168,000,000.00	168,000,000.00	N	Y		1,000,000.00	1,000,000.00	2021-02-10 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN20069	HK MORTGAGE CORP 0.77% 2023-09-01	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2020-09-01	2023-09-01		0.77	2022-09-01	2023-09-01	12	222463661	HK0000634912	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	500,000.00	2021-02-19 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN20071	HK MORTGAGE CORP 0.81% 2023-09-04	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2020-09-04	2023-09-04		0.81	2022-09-05	2023-09-04	12	222624088	HK0000635026	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	500,000.00	2021-02-19 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN20073	HK MORTGAGE CORP 2.95% 2025-09-25	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2020-09-25	2025-09-25		2.95	2022-09-26	2023-09-25	12	223829295	HK0000646809	CNY	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00	2021-02-26 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN20075	HK MORTGAGE CORP 0.74% 2023-10-05	CORPORATION LIMITED THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2020-10-05	2023-10-05		0.74	2022-10-05	2023-10-05	12	224033320	HK0000646924	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	500,000.00	2021-02-26 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21013	HK MORTGAGE CORP 2.7% 2024-02-09	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-02-09	2024-02-09		2.70	2023-02-09	2024-02-09	12	229724274	HK0000685427	CNY	2,500,000,000.00	2,500,000,000.00	N	Y		1,000,000.00	10,000.00		n	R
HKMCFN21024	HK MORTGAGE CORP 0.585% 2024-02-26	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-02-26	2024-02-26		0.59	2023-02-27	2024-02-26	12	230748322	HK0000706827	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00	2021-05-07 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21026	HK MORTGAGE CORP 0.635% 2024-03-01	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-03-01	2024-03-01		0.64	2023-03-01	2024-03-01	12	230784884	HK0000706892	HKD	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00	2021-05-07 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21027	HK MORTGAGE CORP 0.68% 2024-03-01	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-03-03	2024-03-01		0.68	2023-03-01	2024-03-01	12	230944318	HK0000706983	HKD	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00	2021-05-07 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21028	HK MORTGAGE CORP 0.72% 2024-03-05	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-03-05	2024-03-05		0.72	2023-03-06	2024-03-05	12	231005536	HK0000707023	HKD	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00	2021-05-14 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21033	HK MORTGAGE CORP 0.785% 2024-03-15	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-03-15	2024-03-15		0.79	2023-03-15	2024-03-15	12	231713930	HK0000707247	HKD	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00	2021-05-14 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21035	HK MORTGAGE CORP 0.81% 2024-03-21	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-03-23	2024-03-21		0.81	2023-03-21	2024-03-21	12	232331020	HK0000707478	HKD	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00	2021-05-14 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21038	HK MORTGAGE CORP 0.79% 2024-03-25	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2024-03-25		0.79	2023-06-26	2023-09-25	3	232331054	HK0000707536	HKD	240,000,000.00	240,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HKMCFN21049	HK MORTGAGE CORP 0.82% 2024-04-12	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2024-04-12		0.82	2023-04-12	2024-04-12	12	233025755	HK0000722188	HKD	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00	2021-06-25 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21050	HK MORTGAGE CORP 0.8% 2024-04-15	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2024-04-15		0.80	2023-04-17	2024-04-15	12	233193216	HK0000722204	HKD	700,000,000.00	700,000,000.00	N	Y		1,000,000.00	500,000.00		n	В
HKMCFN21053	HK MORTGAGE CORP 0.79% 2024-04-22	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2024-04-22		****	2023-07-24	2023-10-24	3	233330442	HK0000722311	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00	2021-07-02 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21057	HK MORTGAGE CORP 0.71% 2024-04-28	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2024-04-29		0.71	2023-04-28	2024-04-29	12	233734225	HK0000722527	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	500,000.00	2021-07-09 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21061	HK MORTGAGE CORP 0.7% 2024-04-30 HK MORTGAGE CORP	THE HONG KONG MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2024-04-30			2023-04-28	2024-04-30	12	233804681	HK0000722618	HKD	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00	2021-07-23 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21064 HKMCFN21088	0.7% 2024-05-07  HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2024-05-07		0.70	2023-05-09	2024-05-07	12	233942324	HK0000732005	HKD	200,000,000.00	200,000,000.00	N N	Y		1,000,000.00	1,000,000.00	2021-07-23 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS 2021-08-27 EXCHANGED FROM TEMP	n	В
	1.065% 2026-06-11  HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2026-06-11				2024-06-11	12	235260093 235258862	HK0000744307 HK0000744315		13.000.000.00	400,000,000.00 13,000,000.00	N N	v		1,000,000.00	500,000.00	TO PERM GLOBAL CERTS  2021-08-27 EXCHANGED FROM TEMP	n	В
HKMCFN21089	1.815% 2031-06-11 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2031-06-11				2024-06-11	12	235260298	HK0000744313	HKD	295.000,000.00	295,000,000.00	N N	ı V		1,000,000.00	500,000.00	TO PERM GLOBAL CERTS  2021-09-03 EXCHANGED FROM TEMP	n	B
HKMCFN21090	1.705% 2031-06-11  HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2024-07-15			2023-06-12	2024-06-11	12	233260298	HK0000744950	HKD	293,000,000.00	293,000,000.00	N N	Y Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2021-09-03 EXCHANGED FROM TEMP	n	B
HKMCFN21092	0.64% 2024-07-15 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2024-07-15			2023-07-17	2024-07-15	12	236510751	HK0000744968	CNY	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2021-10-15 EXCHANGED FROM TEMP	n	В
HKMCFN21095	2.8% 2024-07-15  HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2024-07-19			2023-07-19	2024-07-19	12	236656187	HK0000745015	HKD	100.000.000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2021-10-15 EXCHANGED FROM TEMP	n	В
HKMCFN21096	0.62% 2024-07-19 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2024-07-19			2023-07-19	2024-07-19	12	236673448	HK0000745031	CNY	350,000,000.00	350,000,000.00	N	Y		1,000,000.00	500,000.00	TO PERM GLOBAL CERTS  2021-10-15 EXCHANGED FROM TEMP	n	В
HKMCFN21100	2.7% 2024-07-19 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2024-07-26		0.58	2023-07-27	2024-07-26	12	236902285	HK0000745221	HKD	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2021-10-22 EXCHANGED FROM TEMP	n	В
HKMCFN21101	0.58% 2024-07-26 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2021-08-05	2024-08-05		0.57	2023-08-07	2024-08-05	12	237144406	HK0000757556	HKD	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2021-11-12 EXCHANGED FROM TEMP	n	В
HKMCFN21112	0.565% 2024-08-05 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2021-08-13	2023-08-14		2.67	2022-08-15	2023-08-14	12	237610849	HK0000757739	CNY	350,000,000.00	350,000,000.00	N	Y		1,000,000.00	500,000.00	TO PERM GLOBAL CERTS	n	В
HKMCFN21113	2.67% 2023-08-13 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2021-08-16	2024-08-16		0.68	2022-08-16	2023-08-16	12	237649044	HK0000757754	HKD	280,000,000.00	280,000,000.00	N	Y		1,000,000.00	1,000,000.00	2021-12-03 EXCHANGED FROM TEMP	n	В
HKMCFN21120	0.68% 2024-08-16 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2021-08-26	2024-08-26		0.71	2022-08-26	2023-08-29	12	237986881	HK0000758075	HKD	480,000,000.00	480,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS	n	В
HKMCFN21125	0.705% 2024-08-26 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2021-09-03	2024-09-03		0.74	2022-09-05	2023-09-04	12	238381924	HK0000758224	HKD	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00	2021-12-17 EXCHANGED FROM TEMP	n	В
HKMCFN21132	0.74% 2024-09-03 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2021-09-14	2024-09-16		0.67	2022-09-14	2023-09-14	12	238686768	HK0000777737	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2021-12-24 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21133	0.6725% 2024-09-14  HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2021-09-16	2024-09-16		0.69	2022-09-16	2023-09-18	12	238741939	HK0000777836	HKD	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2021-12-31 EXCHANGED FROM TEMP TO BERM GLOBAL CERTS	n	В
HKMCFN21136	0.69% 2024-09-16  HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2021-09-20	2024-09-20		0.70	2022-09-20	2023-09-20	12	238904641	HK0000777927	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2021-12-31 EXCHANGED FROM TEMP TO BERM GLOBAL CERTS	n	В
HKMCFN21139	0.7% 2024-09-20 HK MORTGAGE CORP 2.97% 2023-09-20	MORTGAGE CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2021-09-20	2023-09-20		2.97	2022-09-20	2023-09-20	12	238837642	HK0000777968	CNY	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-01-14 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21140	2.97% 2023-09-20 HK MORTGAGE CORP 0.44% 2023-09-20	MORIGAGE CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2021-09-20	2023-09-20		0.44	2022-09-20	2023-09-20	12	238837740	HK0000777976	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-01-14 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
	v.++/0 2U23=U9-2U	MORTGAGE CORPORATION LIMITED																			10 FERM GLUBAL CERTS		

												2025-00-1	10				P. C.					6.1.	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Repo Cat  Income HKD USD EUR  Dist.	Bank	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	Subject to FATCA Withholdin g	Form ##
HKMCFN21141	HK MORTGAGE CORP 0.685% 2024-09-23	THE HONG KONG MORTGAGE	CIHK	2021-09-23	2024-09-23		0.69	2022-09-23	2023-09-25	12	238905419	HK0000778115	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-01-14 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21142	HK MORTGAGE CORP 0.42% 2023-09-24	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2021-09-24	2023-09-25		0.42	2022-09-26	2023-09-25	12	238969018	HK0000778164	HKD	260,000,000.00	260,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-01-21 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21144	HK MORTGAGE CORP 0.73% 2024-09-27	CORPORATION LIMITED THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-09-27	2024-09-27		0.73	2022-09-27	2023-09-27	12	239027741	HK0000778230	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-01-21 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21145	HK MORTGAGE CORP 0.46% 2023-09-28	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-09-28	2023-09-28		0.46	2022-09-28	2023-09-28	12	239084435	HK0000778263	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-01-21 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21146	HK MORTGAGE CORP 0.4875% 2023-10-04	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-09-30	2023-10-04		0.49	2022-10-05	2023-10-04	12	239240143	HK0000778347	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-01-21 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21147	HK MORTGAGE CORP 0.81% 2024-10-04	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-10-04	2024-10-04		0.81	2022-10-05	2023-10-04	12	239297099	HK0000778362	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HKMCFN21148	HK MORTGAGE CORP 0.8% 2024-10-04	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-10-04	2024-10-04		0.80	2022-10-05	2023-10-04	12	239323499	HK0000778370	HKD	662,000,000.00	662,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HKMCFN21149	HK MORTGAGE CORP 0.52% 2023-10-07	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-10-07	2023-10-09		0.52	2022-10-07	2023-10-09	12	239401228	HK0000778495	HKD	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-01-28 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21150	HK MORTGAGE CORP 0.83% 2024-10-07	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-10-07	2024-10-07		0.83	2022-10-07	2023-10-09	12	239400744	HK0000778503	HKD	1,000,000,000.00	1,000,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-01-28 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21151	HK MORTGAGE CORP 0.45% 2023-10-12	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-10-12	2023-10-12		0.45	2022-10-12	2023-10-12	12	239689426	HK0000778529	HKD	150,000,000.00	150,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-01-28 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21152	HK MORTGAGE CORP 0.49% 2023-10-12	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-10-12	2023-10-12		0.49	2022-10-12	2023-10-12	12	239726755	HK0000778545	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-02-11 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21153	HK MORTGAGE CORP 0.795% 2024-10-10	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-10-12			0.80	2022-10-10	2023-10-10	12	239726674	HK0000778552	HKD	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-02-11 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21157	HK MORTGAGE CORP 0.93% 2024-10-22	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-10-22	2024-10-22		0.93	2022-10-24	2023-10-24	12	240105713	HK0000789260	HKD	150,000,000.00	150,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-02-11 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21158	HK MORTGAGE CORP 0.68% 2023-10-25	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-10-25	2023-10-25		0.68	2022-10-25	2023-10-25	12	240143666	HK0000789286	HKD	175,000,000.00	175,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-02-11 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21159	HK MORTGAGE CORP 1.04% 2024-10-25 HK MORTGAGE CORP	THE HONG KONG MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2021-10-25	2024-10-25		1.04	2022-10-25	2023-10-25	12	240157608	HK0000789294 HK0000789310	HKD	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-02-18 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS 2022-02-18 EXCHANGED FROM TEMP	n	В
HKMCFN21161 HKMCFN21162	0.7% 2023-10-25  HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2021-10-25			0.70	2022-10-25	2023-10-25 2023-10-25	12	240154668 240154021	HK0000789310	HKD	280.000.000.00	125,000,000.00 280,000,000.00	N N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-02-18 EXCHANGED FROM TEMP	n	В
HKMCFN21162	0.65% 2023-10-25 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2021-10-23			0.65	2022-10-23	2023-10-23	12	240134021	HK0000789328	HKD	200.000.000.00	200,000,000.00	N N	v		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-02-18 EXCHANGED FROM TEMP	n	ь
HKMCFN21164	1.035% 2024-10-26 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2021-10-20			0.71	2022-10-20	2023-10-20	12	240180223	HK0000789435	HKD	130.000.000.00	130,000,000.00	N N	v		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-02-18 EXCHANGED FROM TEMP	n	B
HKMCFN21165	0.71% 2023-10-29 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2024-11-01		****	2022-10-51	2023-10-30	12	24039379	HK0000789443	HKD	330.000.000.00	330.000.000.00	N.	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-03-04 EXCHANGED FROM TEMP	n	В
HKMCFN21166	1.1% 2024-11-01 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2021-11-04			3.20	2022-11-07	2023-11-06	12	240499037	HK0000789534	CNY	100,000,000.00	100,000,000.00	N.	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-03-04 EXCHANGED FROM TEMP	n	В
HKMCFN21168	3.2% 2023-11-06 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2021-11-08			0.80	2022-11-08	2023-11-08	12	240584808	HK0000789583	HKD	150,000,000.00	150,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-03-04 EXCHANGED FROM TEMP	n	В
	0.8% 2023-11-08 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2021-11-08	2023-11-08		0.85	2022-11-08	2023-11-08	12	240583364	HK0000789591	HKD	150,000,000.00	150,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-03-04 EXCHANGED FROM TEMP	n	В
HKMCFN21170	0.85% 2023-11-08 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2021-11-09	2023-11-09		0.88	2022-11-09	2023-11-09	12	240659034	HK0000789641	HKD	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-03-04 EXCHANGED FROM TEMP	n	В
HKMCFN21171	0.88% 2023-11-09 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2021-11-09	2024-11-08		1.23	2022-11-08	2023-11-08	12	240659611	HK0000789658	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-04-01 EXCHANGED FROM TEMP	n	В
HKMCFN21173	1.23% 2024-11-08 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2021-11-18	2026-11-18		1.54	2022-11-18	2023-11-20	12	241015700	HK0000789906	HKD	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-04-01 EXCHANGED FROM TEMP	n	В
HKMCFN21174	1.54% 2026-11-18 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2021-11-22	2023-11-22		0.86	2022-11-22	2023-11-22	12	241165736	HK0000789955	HKD	275,000,000.00	275,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-04-01 EXCHANGED FROM TEMP	n	В
HKMCFN21175	0.86% 2023-11-22 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2021-11-22	2024-11-22		1.20	2022-11-22	2023-11-22	12	241165035	HK0000789963	HKD	275,000,000.00	275,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-04-01 EXCHANGED FROM TEMP	n	В
HKMCFN21176	1.2% 2024-11-22 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2021-11-25	2024-11-25		1.23	2022-11-25	2023-11-27	12	241372987	HK0000790060	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-04-01 EXCHANGED FROM TEMP	n	В
HKMCFN21178	1.23% 2024-11-25 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2021-11-29	2023-11-29		0.96	2022-11-29	2023-11-29	12	241540529	HK0000790128	HKD	220,000,000.00	220,000,000.00	N	Y		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-04-01 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21179	0.96% 2023-11-29  HK MORTGAGE CORP 1.28% 2024-11-29	MORTGAGE CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2021-11-29	2024-11-29		1.28	2022-11-29	2023-11-29	12	241544885	HK0000790136	HKD	290,000,000.00	290,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-04-01 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21181	HK MORTGAGE CORP 2% 2031-12-01	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2021-12-01	2031-12-01		2.00	2022-12-01	2023-12-01	12	241718573	HK0000801156	HKD	120,000,000.00	120,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-04-08 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21182	HK MORTGAGE CORP 0.97% 2023-12-01	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2021-12-01	2023-12-01		0.97	2022-12-01	2023-12-01	12	241718409	HK0000801164	HKD	100,000,000.00	100,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-04-08 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21183	HK MORTGAGE CORP 0.92% 2023-12-07	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2021-12-07	2023-12-07		0.92	2022-12-07	2023-12-07	12	241876896	HK0000801321	HKD	190,000,000.00	190,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-04-08 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21184	HK MORTGAGE CORP 1.27% 2024-12-06	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2021-12-07	2024-12-06		1.27	2022-12-06	2023-12-06	12	241875725	HK0000801339	HKD	190,000,000.00	190,000,000.00	N	Y		1,000,000.00	500,000.00	2022-04-08 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21185	HK MORTGAGE CORP 0.92% 2023-12-07	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2021-12-07	2023-12-07		0.92	2022-12-07	2023-12-07	12	241875890	HK0000801354	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00	2022-04-08 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21186	HK MORTGAGE CORP 1.03% 2023-12-11	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2021-12-09	2023-12-11		1.03	2022-12-12	2023-12-11	12	241940411	HK0000801370	HKD	165,000,000.00	165,000,000.00	N	Υ		1,000,000.00	1,000,000.00	2022-04-08 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21189	HK MORTGAGE CORP 1.02% 2023-12-18	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2021-12-17	2023-12-18		1.02	2022-12-19	2023-12-18	12	242336798	HK0000801602	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	500,000.00	2022-04-08 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN21192	HK MORTGAGE CORP 0.9% 2023-12-21	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2021-12-21	2023-12-21		0.90	2022-12-21	2023-12-21	12	242436539	HK0000801735	HKD	120,000,000.00	120,000,000.00	N	Y		1,000,000.00	500,000.00	2022-04-14 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
		CORPORATION LIMITED																					

										Int.								Repo Cat. *					Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD U	USD EUR	CNY Bank Repo CB^ MA* Cat. #	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin	Form ##
HKMCFN22001	HK MORTGAGE CORP 0.92% 2023-12-15	THE HONG KONG MORTGAGE	CIHK	2022-01-05	2023-12-15		0.92	2022-12-15	2023-12-15	12	242806000	HK0000801891	HKD	800,000,000.00	800,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-04-14 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22002	HK MORTGAGE CORP 1.19% 2024-12-16	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2022-01-05	2024-12-16		1.19	2022-12-16	2023-12-18	12	242805801	HK0000801909	HKD	700,000,000.00	700,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-04-14 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22005	HK MORTGAGE CORP 0.95% 2024-01-11	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2022-01-11	2024-01-11		0.95	2023-01-11	2024-01-11	12	243004357	HK0000813896	HKD	160,000,000.00	160,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-04-14 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22006	HK MORTGAGE CORP 2.87% 2025-01-14	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2022-01-14	2025-01-14		2.87	2023-01-17	2024-01-16	12	243196221	HK0000813995	CNY	100,000,000.00	100,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-04-14 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22007	HK MORTGAGE CORP 1.07% 2024-01-17	CORPORATION LIMITED THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-01-17	2024-01-17		1.07	2023-01-17	2024-01-17	12	243261899	HK0000814027	HKD	100,000,000.00	100,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-04-14 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22008	HK MORTGAGE CORP 2.845% 2025-01-21	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-01-21	2025-01-21		2.85	2023-01-26	2024-01-22	12	243370817	HK0000814050	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	500,000.00		n	В
HKMCFN22009	HK MORTGAGE CORP 2.8% 2024-01-19	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-01-19	2024-01-19		2.80	2023-01-19	2024-01-19	12	243347971	HK0000814134	CNY	100,000,000.00	100,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-04-22 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22011	HK MORTGAGE CORP 1.385% 2025-01-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-01-20	2025-01-17		1.39	2023-01-17	2024-01-17	12	243441692	HK0000814191	HKD	380,000,000.00	380,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-04-22 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22018	HK MORTGAGE CORP 1.185% 2024-01-26	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-01-28	2024-01-26		1.19	2023-01-26	2024-01-26	12	243746582	HK0000814407	HKD	280,000,000.00	280,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-04-22 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22021	HK MORTGAGE CORP 1.51% 2025-02-04	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2025-02-04		1.51	2023-02-06	2024-02-05	12	243936551	HK0000814498	HKD	100,000,000.00	100,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-04-29 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22025	HK MORTGAGE CORP 1.9% 2027-02-10	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2027-02-10		1.90	2023-02-10	2024-02-14	12	244028896	HK0000814589	HKD	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-04-29 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22026	HK MORTGAGE CORP 1.65% 2025-02-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2025-02-17			2023-02-17		12	244428894	HK0000814787	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	500,000.00	2023-03-17 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22032	HK MORTGAGE CORP 1.92% 2027-02-24 HK MORTGAGE CORP	THE HONG KONG MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2027-02-24			2023-02-24	2024-02-26	12	244609279	HK0000824430	HKD	200,000,000.00	200,000,000.00	N N	Y			1,000,000.00	1,000,000.00	2022-05-13 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22033	1.66% 2025-02-18  HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2025-02-18		2.95	2023-02-20	2024-02-19	12	244609325 245051131	HK0000824455 HK0000824653		500.000.000.00	500.000.000.00	N N	Y Y			1,000,000.00	1,000,000.00	2022-05-06 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS 2023-03-17 EXCHANGED FROM TEMP	n n	В
HKMCFN22038	2.95% 2024-03-02 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2024-03-04				2024-03-04	12	245125852	HK0000824679		,,	1.000.000.000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-05-06 EXCHANGED FROM TEMP	n	В
HKMCFN22042	1.43% 2024-03-01 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2024-03-07		3.09		2024-03-07	12	245189010	HK0000824752		600,000,000.00	600,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-05-13 EXCHANGED FROM TEMP	n	В
HKMCFN22044	3.09% 2024-03-07 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2024-03-08		3.00		2024-03-08	12	245263694	HK0000824786		300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS 2022-05-20 EXCHANGED FROM TEMP	n	В
HKMCFN22046	3% 2024-03-08 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2022-03-14	2024-03-14		3.23	2023-03-14	2024-03-14	12	245487436	HK0000825007	CNY	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-05-20 EXCHANGED FROM TEMP	n	В
HKMCFN22047	3.23% 2024-03-14 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2022-03-14	2024-03-14		3.10	2023-03-14	2024-03-14	12	245487410	HK0000825015	CNY	330,000,000.00	330,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-05-20 EXCHANGED FROM TEMP	n	В
HKMCFN22048	3.1% 2024-03-14 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2022-03-15	2024-03-15		3.33	2023-03-15	2024-03-15	12	245552840	HK0000825056	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-05-20 EXCHANGED FROM TEMP	n	В
HKMCFN22049	3.33% 2024-03-15 HK MORTGAGE CORP 3.25% 2024-03-15	MORTGAGE CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2022-03-15	2024-03-15		3.25	2023-03-15	2024-03-15	12	245595107	HK0000825064	CNY	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	500,000.00	TO PERM GLOBAL CERTS  2022-05-27 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22050	3.25% 2024-03-13 HK MORTGAGE CORP 3.33% 2025-03-17	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2022-03-15	2025-03-17		3.33	2023-03-17	2024-03-18	12	245595263	HK0000825072	CNY	610,000,000.00	610,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-05-27 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22051	HK MORTGAGE CORP 3.1% 2024-03-16	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2022-03-16	2024-03-18		3.10	2023-03-16	2024-03-18	12	245625880	HK0000825106	CNY	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	500,000.00	2022-05-27 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22052	HK MORTGAGE CORP 3.3% 2024-03-18	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2022-03-18	2024-03-18		3.30	2023-03-20	2024-03-18	12	245746512	HK0000825130	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO LEAST OF OWNER CENTER	n	В
HKMCFN22053	HK MORTGAGE CORP 3.3% 2024-03-18	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2022-03-18	2024-03-18		3.30	2023-03-20	2024-03-18	12	245701128	HK0000825163	CNY	400,000,000.00	400,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-05-27 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22057	HK MORTGAGE CORP 3.20% 2023-09-18	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2022-03-18	2023-09-18		3.20	2023-03-20	2023-09-18	6	245767447	HK0000825254	CNY	250,000,000.00	250,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HKMCFN22058	HK MORTGAGE CORP 3.20% 2023-09-18	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2022-03-18	2023-09-18		3.20	2023-03-20	2023-09-18	12	245767498	HK0000825262	CNY	250,000,000.00	250,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-06-02 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22059	HK MORTGAGE CORP 3.20% 2023-09-22	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2022-03-22	2023-09-22		3.20	2023-03-22	2023-09-22	12	245834616	HK0000825304	CNY	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-06-02 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22060	HK MORTGAGE CORP 1.65% 2024-03-21	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2022-03-21	2024-03-21		1.65	2023-03-21	2024-03-21	12	245915632	HK0000825320	HKD	370,000,000.00	370,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-06-10 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22061	HK MORTGAGE CORP 2.00% 2024-03-21	CORPORATION LIMITED THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-03-21	2024-03-21		2.00	2023-03-21	2024-03-21	12	245915071	HK0000833449	USD	38,000,000.00	38,000,000.00	N	Y			200,000.00	200,000.00	2022-06-10 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22062	HK MORTGAGE CORP 3.33% 2025-03-22	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-03-22	2025-03-24		3.33	2023-03-22	2024-03-22	12	245916329	HK0000833464	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	500,000.00		n	В
HKMCFN22064	HK MORTGAGE CORP 3.40% 2024-03-22	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-03-23	2024-03-22		3.40	2023-03-22	2024-03-22	12	245955928	HK0000833522	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-06-10 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22065	HK MORTGAGE CORP 3.462% 2024-03-25	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-03-25	2024-03-25		3.46	2023-03-27	2024-03-25	12	246126828	HK0000833605	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HKMCFN22066	HK MORTGAGE CORP 3.44% 2024-03-28	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-03-29	2024-03-28		3.44	2023-03-28	2024-03-28	12	246224536	HK0000833654		200,000,000.00	200,000,000.00	N	Y			1,000,000.00	500,000.00	2022-06-17 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
	HK MORTGAGE CORP 2.16% 2024-03-28	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-04-01	2024-03-28		2.16	2023-03-28	2024-03-28	12	246370486	HK0000833944	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-06-17 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22071	HK MORTGAGE CORP 3.39% 2023-09-28	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2023-09-28			2023-04-06	2023-09-28	12	246370494	HK0000833951	CNY	250,000,000.00	250,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-06-17 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22077	HK MORTGAGE CORP 3.455% 2023-10-11	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2023-10-11		3.46	2023-04-11	2023-10-11	12	246563527	HK0000834157		250,000,000.00	250,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HKMCFN22078	HK MORTGAGE CORP 3.40% 2023-10-11	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-04-11	2023-10-11		3.40	2023-04-11	2023-10-11	12	246563551	HK0000834165	CNY	250,000,000.00	250,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-06-24 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В

										Int.								Repo Cat. *					Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD USD Dist.	-	Bank Repo * Cat. #	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin g	Form ##
HKMCFN22079	HK MORTGAGE CORP 3.56% 2024-04-08	THE HONG KONG MORTGAGE	CIHK	2022-04-08	2024-04-08		3.56	2023-04-11	2024-04-08	12	246563586	HK0000834173	CNY	250,000,000.00	250,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HKMCFN22080	HK MORTGAGE CORP 3.475% 2024-04-12	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2022-04-12	2024-04-12		3.48	2023-04-12	2024-04-12	12	246639949	HK0000834223	CNY	400,000,000.00	400,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HKMCFN22081	HK MORTGAGE CORP 3.5% 2024-04-19	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2022-04-19	2024-04-19		3.50	2023-04-19	2024-04-19	12	246967342	HK0000844446	CNY	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-06-30 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22082	HK MORTGAGE CORP 3.5575% 2024-04-19	CORPORATION LIMITED THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-04-20	2024-04-19		3.56	2023-04-19	2024-04-19	12	246937249	HK0000844529	CNY	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HKMCFN22083	HK MORTGAGE CORP 3.3% 2023-10-20	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-04-21	2023-10-20		3.30	2023-04-20	2023-10-20	12	246985022	HK0000844586	CNY	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	500,000.00	2022-06-30 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22087	HK MORTGAGE CORP 3.59% 2023-10-30	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-04-29	2023-10-30		3.59	2023-04-28	2023-10-30	12	247357599	HK0000844917	CNY	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	500,000.00	2022-08-12 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22088	HK MORTGAGE CORP 3.64% 2023-11-10	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-05-10	2023-11-10		3.64	2022-11-10	2023-11-10	12	247424342	HK0000845062	CNY	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-08-26 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22089	HK MORTGAGE CORP 3.8% 2025-05-06	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-05-04	2025-05-06		3.80	2023-05-09	2024-05-07	12	247532293	HK0000845120	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-08-26 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22092	HK MORTGAGE CORP 3.42% 2023-11-20	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-05-20	2023-11-20		3.42	2022-11-21	2023-11-20	6	248076887	HK0000849254	CNY	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-08-26 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22093	HK MORTGAGE CORP 2.88% 2024-05-24	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-05-24	2024-05-24		2.88	2023-05-24	2024-05-24	12	248406879	HK0000849700	HKD	220,000,000.00	220,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-09-16 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22094	HK MORTGAGE CORP 2.81% 2024-05-24	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-05-25	2024-05-24		2.81	2023-05-24	2024-05-24	12	248444550	HK0000849874	HKD	250,000,000.00	250,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-09-16 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22095	HK MORTGAGE CORP 2.74% 2023-11-27	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-05-27	2023-11-27		2.74	2022-11-28	2023-11-27	6	248515422	HK0000849965	HKD	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-09-16 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22096	HK MORTGAGE CORP 2.74% 2023-11-27	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2023-11-27				2023-11-27	6	248515597	HK0000849973	HKD	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-09-16 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22098	HK MORTGAGE CORP 2.88% 2024-05-28	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2024-05-28			2023-05-30		12	248541768	HK0000853611	HKD	395,000,000.00	395,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-09-16 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22099	HK MORTGAGE CORP 2.74% 2023-11-27	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2023-11-27				2023-11-27	6	248541776	HK0000853637	HKD	600,000,000.00	600,000,000.00	N	Y			5,000,000.00	5,000,000.00	2022-09-30 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22101	HK MORTGAGE CORP 2.7% 2023-11-27	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2023-11-27			2022-11-28		6	248556323	HK0000853710	HKD	600,000,000.00	600,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-09-30 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22102	HK MORTGAGE CORP 2.87% 2024-05-28	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2024-05-28				2024-05-28	12	248557460	HK0000853744	HKD	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	500,000.00	2022-09-30 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22103	HK MORTGAGE CORP 2.65% 2023-11-30 HK MORTGAGE CORP	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2023-11-30			2022-11-30		12	248642696	HK0000853827	HKD	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-09-30 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22104	2.75% 2024-05-30  HK MORTGAGE CORP	THE HONG KONG MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2024-05-30				2024-05-30	12	248609648	HK0000853892	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-09-30 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS 2022-10-07 EXCHANGED FROM TEMP	n	В
HKMCFN22105 HKMCFN22106	2.78% 2024-05-31  HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2024-05-31		2.78		2024-05-31	12	248690658 248690399	HK0000853967	HKD	500.000.000.00	500.000.000.00	N	Y			1,000,000.00	500,000.00 1,000,000.00	TO PERM GLOBAL CERTS  2022-10-07 EXCHANGED FROM TEMP	n	В
HKMCFN22107	2.6% 2023-12-01 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2023-12-01				2023-12-01	18	248090399	HK0000853991	HKD	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-10-07 EXCHANGED FROM TEMP	n n	В
	2.605% 2023-12-01 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2023-12-01			2023-06-13		12	248754200	HK0000854395		460.000.000.00	460.000.000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-10-07 EXCHANGED FROM TEMP	n	В
HKMCFN22109	2.63% 2024-06-13 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2023-12-13			2022-12-13		12	248993529	HK0000854460	HKD	300.000.000.00	300.000.000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-10-07 EXCHANGED FROM TEMP	n	В
HKMCFN22110	2.495% 2023-12-13 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2023-12-15			2022-12-15	2023-12-15	12	249096296	HK0000855723	HKD	320,000,000.00	320,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-10-21 EXCHANGED FROM TEMP	n	В
HKMCFN22111	2.51% 2023-12-15 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2027-06-15		3.22		2024-06-17	12	249096300	HK0000855814	USD	50,000,000.00	50,000,000.00	N	Y			200,000.00	200,000.00	TO PERM GLOBAL CERTS  2022-10-21 EXCHANGED FROM TEMP	n	В
HKMCFN22112	3.22% 2027-06-15 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2025-06-16		3.16		2024-06-17	12	249096377	HK0000855855	USD	50,000,000.00	50,000,000.00	N	Y			200,000.00	200,000.00	TO PERM GLOBAL CERTS  2022-10-21 EXCHANGED FROM TEMP	n	В
HKMCFN22113	3.155% 2025-06-16 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2022-06-16	2023-12-18		2.46	2022-12-19	2023-12-18	12	249154024	HK0000855913	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-10-21 EXCHANGED FROM TEMP	n	В
HKMCFN22114	2.455% 2023-12-18 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2022-06-20	2024-06-20		2.87	2023-06-20	2024-06-20	12	249224405	HK0000856069	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-10-21 EXCHANGED FROM TEMP	n	В
HKMCFN22115	2.865% 2024-06-20 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2022-06-21	2023-12-20		3.00	2022-12-20	2023-12-20	12	249224383	HK0000856143	CNY	778,000,000.00	778,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-10-21 EXCHANGED FROM TEMP	n	В
HKMCFN22116	3% 2023-12-20 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2022-06-21	2024-06-21		3.31	2023-06-21	2024-06-21	12	249236985	HK0000856168	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-10-21 EXCHANGED FROM TEMP	n	В
HKMCFN22119	3.305% 2024-06-21 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2022-06-23	2023-12-22		3.37	2022-12-22	2023-12-22	12	249435112	HK0000856424	CNY	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-10-21 EXCHANGED FROM TEMP	n	В
HKMCFN22120	3.37% 2023-12-22 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2022-06-23	2025-06-23		3.66	2023-06-23	2024-06-24	12	249435147	HK0000856499	HKD	250,000,000.00	250,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-11-04 EXCHANGED FROM TEMP	n	В
HKMCFN22122	3.66% 2025-06-23 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2022-07-14	2025-07-14		3.19	2023-07-14	2024-07-15	12	250165048	HK0000863727	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2022-11-04 EXCHANGED FROM TEMP	n	В
HKMCFN22125	3.19% 2025-07-14 HK MORTGAGE CORP 2.92% 2025-07-15	MORTGAGE CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2022-07-15	2025-07-15		2.92	2023-07-17	2024-07-15	12	250224117	HK0000863784	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	500,000.00	TO PERM GLOBAL CERTS  2022-11-04 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22126	2.92% 2023-07-13 HK MORTGAGE CORP 3.31% 2025-07-15	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2022-07-15	2025-07-15		3.31	2023-07-17	2024-07-15	12	250224133	HK0000863792	CNY	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-11-04 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22129	3.51% 2023-07-13 HK MORTGAGE CORP 3.09% 2025-07-21	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2022-07-20	2025-07-21		3.09	2023-07-21	2024-07-22	12	250435517	HK0000863917	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	500,000.00	2022-11-11 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22131	HK MORTGAGE CORP 3% 2024-07-25	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2022-07-25	2024-07-25		3.00	2023-07-25	2024-07-25	12	250516835	HK0000863990	HKD	804,000,000.00	804,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-11-11 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22132	HK MORTGAGE CORP 3.2% 2024-07-22	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2022-07-22	2024-07-22		3.20	2023-07-24	2024-07-22	12	250597908	HK0000864022	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-11-11 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
		CORPORATION LIMITED																				TO TERM GEODAL CERTS		

										Int.								Repo Cat. *					Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD Dist.	USD EUR	CNY Bank Repo CB^ MA* Cat. #	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin	Form ##
HKMCFN22133	HK MORTGAGE CORP 3.2% 2024-07-26	THE HONG KONG MORTGAGE	CIHK	2022-07-26	2024-07-26		3.20	2023-07-26	2024-07-26	12	250694300	HK0000864147	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-11-11 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22135	HK MORTGAGE CORP 3.045% 2024-08-09	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2022-08-09	2024-08-09		3.05	2023-08-09	2024-08-09	12	251693862	HK0000867488	HKD	400,000,000.00	400,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-11-21 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22136	HK MORTGAGE CORP 3.16% 2024-08-12	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2022-08-11	2024-08-12		3.16		2023-08-14	12	251861188	HK0000867736	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-11-21 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22137	HK MORTGAGE CORP 3.22% 2024-08-12	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2022-08-12	2024-08-12		3.22		2023-08-14	12	251961794	HK0000867926	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-11-21 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22138	HK MORTGAGE CORP 3.17% 2024-08-15	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2022-08-15	2024-08-15		3.17		2023-08-15	12	251971714	HK0000871530	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-11-21 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22139	HK MORTGAGE CORP 3.34% 2024-08-16	CORPORATION LIMITED THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-08-16	2024-08-16		3.34		2023-08-16	12	252090878	HK0000871589	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-11-21 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22140	HK MORTGAGE CORP 3.33% 2024-08-19	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-08-17	2024-08-19		3.33		2023-08-21	12	252160507	HK0000871738	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-12-16 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22141	HK MORTGAGE CORP 3.34% 2024-08-19	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-08-19	2024-08-19		3.34		2023-08-21	12	252267042	HK0000871894	HKD	270,000,000.00	270,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-12-16 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22142	HK MORTGAGE CORP 3.2% 2023-08-23	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-08-23	2023-08-23		3.20		2023-08-23	12	252457658	HK0000871985	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-12-16 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22143	HK MORTGAGE CORP 3.27% 2024-08-23	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-08-24	2024-08-23		3.27		2023-08-23	12	252502459	HK0000872116	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-12-16 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22144	HK MORTGAGE CORP 3.31% 2023-08-30	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-08-30	2023-08-30		3.31		2023-08-30	12	252714006	HK0000872330	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-01-13 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22145	HK MORTGAGE CORP 3.31% 2023-08-30	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-08-30	2023-08-30		3.31		2023-08-30	12	252715754	HK0000873924	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-12-16 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22147	HKMC 3.4% 2023-09-07	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2023-09-07		3.40		2023-09-07	12	252977325	HK0000874443	HKD	900,000,000.00	900,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-02-17 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22148	HK MORTGAGE CORP 3.545% 2023-09-20	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2023-09-20		3.55		2023-09-20	12	253356847	HK0000877131	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-01-13 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22149	HK MORTGAGE CORP 4.48% 2024-10-07	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2024-10-07			2023-07-07	2023-10-09	3	254182150	HK0000877743	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-01-13 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22150	HK MORTGAGE CORP 3.32% 2024-09-11	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2024-09-11		3.32		2023-09-11	12	254270610		CNY	250,000,000.00	250,000,000.00	N	Y			1,000,000.00	500,000.00		n	R
HKMCFN22151	HK MORTGAGE CORP 3.315% 2023-10-11	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2023-10-11		3.32		2023-10-11	12	254312380	HK0000881034		300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-01-13 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22152	HK MORTGAGE CORP 3.4% 2025-10-25 HK MORTGAGE CORP	THE HONG KONG MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2025-10-27		3.40		2023-10-25	12	254790125			-,,,	3,000,000,000.00 8.000,000,000.00	N	Y			1,000,000.00	10,000.00		n	R
HKMCFN22153 HKMCFN22154	5% 2024-10-25 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2024-10-25		5.00		2023-10-25 2023-11-10	12	254790150 255379305	HK0000881497 HK0000887924	HKD	320.000.000.00	320.000.000.00	N N	Y			1,000,000.00	500,000.00	2023-01-13 EXCHANGED FROM TEMP	n n	R D
HKMCFN22156	4.98% 2023-11-10  HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2023-11-10		5.00		2023-11-10	12	255460943	HK0000888005	HKD	312,000,000.00	312,000,000.00	N N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2023-01-20 EXCHANGED FROM TEMP	n n	B
HKMCFN22157	5% 2023-11-15 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2023-11-13		5.28		2023-11-13	12	255507281	HK0000888096	HKD	300.000.000.00	300.000.000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2023-01-20 EXCHANGED FROM TEMP	n	В
	5.28% 2023-11-14 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2023-11-14		5.25		2023-11-14	12	255507320	HK0000888120	HKD	600,000,000.00	600,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2023-01-20 EXCHANGED FROM TEMP	n	В
HKMCFN22159	5.25% 2023-11-14 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2025-11-17		5.06		2023-11-16	12	255597485	HK0000888245	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS 2023-01-20 EXCHANGED FROM TEMP	n	В
HKMCFN22160	5.06% 2025-11-17 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2023-11-16		5.00		2023-11-16	12	255597515	HK0000888252	HKD	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	500,000.00	TO PERM GLOBAL CERTS 2023-01-20 EXCHANGED FROM TEMP	n	В
HKMCFN22161	5% 2023-11-16 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2024-11-25		4.76		2023-11-27	12	256012154	HK0000892528	HKD	550,000,000.00	550,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2023-02-17 EXCHANGED FROM TEMP	n	В
HKMCFN22162	4.76% 2024-11-25 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2022-11-28	2025-11-28		4.51		2023-11-28	12	256065053	HK0000892643	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS 2023-02-17 EXCHANGED FROM TEMP	n	В
HKMCFN22164	4.51% 2025-11-28 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2022-12-02	2023-12-04		5.30		2023-12-04	12	256199394	HK0000895091	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS 2023-02-17 EXCHANGED FROM TEMP	n	В
HKMCFN22165	5.3% 2023-12-04 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2022-12-09	2024-12-09		4.80		2023-12-11	12	256466171	HK0000895513	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2023-02-17 EXCHANGED FROM TEMP	n	В
HKMCFN22166	4.8% 2024-12-09  HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2022-12-14	2024-12-13		4.80		2023-12-13	12	256626713	HK0000895687	HKD	550,000,000.00	550,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2023-02-24 EXCHANGED FROM TEMP	n	В
HKMCFN22167	4.8% 2024-12-13  HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2022-12-14	2023-12-14		5.30		2023-12-14	12	256626772	HK0000895695	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2023-02-24 EXCHANGED FROM TEMP	n	В
HKMCFN22168	5.3% 2023-12-14 HK MORTGAGE CORP 4.78% 2024-12-16	MORTGAGE CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2022-12-16	2024-12-16		4.78		2023-12-18	12	256708086	HK0000895810	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2023-02-24 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22169	HK MORTGAGE CORP 4.745% 2024-12-16	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2022-12-16	2024-12-16		4.75		2023-12-18	12	256708329	HK0000895828	HKD	350,000,000.00	350,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-02-24 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22172	HK MORTGAGE CORP 4.99% 2023-12-22	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2022-12-22	2023-12-22		4.99		2023-12-22	12	256957396	HK0000898418	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-02-24 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN22174	4.99% 2023-12-22 HK MORTGAGE CORP 4.95% 2023-12-29	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2022-12-29	2023-12-29		4.95		2023-12-29	12	257112713	HK0000898574	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	500,000.00	2023-03-17 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23006	HK MORTGAGE CORP 4.32% 2026-01-16	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2023-01-16	2026-01-16		4.32		2024-01-16	12	257612007	HK0000899101	HKD	400,000,000.00	400,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-03-17 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23009	HK MORTGAGE CORP 4.3% 2024-01-22	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2023-01-20	2024-01-22		4.30		2024-01-22	12	257859215	HK0000904786	HKD	385,000,000.00	385,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-03-31 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23010	HK MORTGAGE CORP 3.06% 2025-01-24	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2023-01-26	2025-01-24		3.06		2024-01-24	12	257868494	HK0000904794	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-03-31 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23012	HK MORTGAGE CORP 4.44% 2024-02-06	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2023-02-06	2024-02-06		4.44		2024-02-06	12	258348150	HK0000905205	HKD	359,000,000.00	359,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-03-31 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
	•••	CORPORATION LIMITED																						

										Int.								Repo Cat. *					Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD Dist.	USD EUR	CNY Bani Rep CB^ MA* Cat.	Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin	Form ##
HKMCFN23013	HK MORTGAGE CORP 4.3% 2024-02-07	THE HONG KONG MORTGAGE	CIHK	2023-02-07	2024-02-07		4.30		2024-02-07	12	258380037	HK0000905247	HKD	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	500,000.00	2023-03-31 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23014	HK MORTGAGE CORP 4.35% 2024-02-08	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2023-02-08	2024-02-08		4.35		2024-02-08	12	258380983	HK0000905254	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	500,000.00	2023-04-28 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23015	HK MORTGAGE CORP 3.175% 2025-02-07	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2023-02-09	2025-02-07		3.18		2024-02-07	12	258383249	HK0000905270	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-04-28 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23016	HK MORTGAGE CORP 3% 2024-02-07	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2023-02-07	2024-02-07		3.00		2024-02-07	12	258384849	HK0000905288	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-03-31 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23017	HK MORTGAGE CORP 4.3% 2024-02-07	CORPORATION LIMITED THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-02-07	2024-02-07		4.30		2024-02-07	12	258386043	HK0000905338	HKD	781,000,000.00	781,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-04-28 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23018	HK MORTGAGE CORP 3.17% 2026-02-09	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-02-09	2026-02-09		3.17		2024-02-09	12	258410360	HK0000905379	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-04-28 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23019	HK MORTGAGE CORP 4.5% 2024-02-08	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-02-08	2024-02-08		4.50		2024-02-08	12	258410475	HK0000905395	HKD	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	500,000.00	2023-04-28 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23021	HK MORTGAGE CORP 5.17% 2024-02-08	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-02-08	2024-02-08		5.17		2024-02-08	12	258438647	HK0000905429	USD	50,000,000.00	50,000,000.00	N	Y			200,000.00	200,000.00	2023-05-12 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23022	HK MORTGAGE CORP 4.54% 2024-02-09	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-02-09	2024-02-09		4.54		2024-02-09	12	258485912	HK0000909751	HKD	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	500,000.00	2023-05-12 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23023	HK MORTGAGE CORP 4.035% 2025-08-08	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-02-09	2025-08-08		4.04	2023-08-08	2024-08-08	12	258486064	HK0000909769	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-05-12 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23024	HK MORTGAGE CORP 4.41% 2024-02-14	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2024-02-14		4.41		2024-02-14	12	258566556	HK0000909835		-,,	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-05-12 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23025	HK MORTGAGE CORP 5.02% 2024-02-16	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2024-02-16		5.02		2024-02-16	12	258626745	HK0000909934	USD	32,000,000.00	32,000,000.00	N	Y			200,000.00	200,000.00	2023-05-12 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23026	HK MORTGAGE CORP 4.5% 2024-02-14 HK MORTGAGE CORP	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2024-02-14		4.50		2024-02-14	12	258626753	HK0000909942	HKD	700,000,000.00	700,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-05-25 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23027 HKMCFN23028	HK MORTGAGE CORP 4.3% 2024-02-14 HK MORTGAGE CORP	THE HONG KONG MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2024-02-14		4.30		2024-02-14	12	258626974 258699408	HK0000910007	HKD	200,000,000.00	200,000,000.00	N N	Y			1,000,000.00	1,000,000.00	2023-05-25 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS 2023-05-25 EXCHANGED FROM TEMP	n	В
HKMCFN23028	4.17% 2026-02-16  HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2026-02-16		4.17		2024-02-16 2024-02-16	12	258699408	HK0000910007	HKD	250.000.000.00	250,000,000.00	N N	Y Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2023-05-25 EXCHANGED FROM TEMP	n n	В
HKMCFN23029	4.1% 2026-02-16  HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2024-02-15		4.10		2024-02-16	12	258699467	HK0000910013	HKD	470.000,000.00	470,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2023-03-27 CERTIFY NON-US BENE &	n n	В
HKMCFN23031	4.5% 2024-02-15 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2024-02-15		5.18		2024-02-15	12	258741846	HK0000910114	USD	43,200,000.00	43,200,000.00	N	Y			200,000.00	200,000.00	EXCH TO PERM NOTES  2023-05-25 EXCHANGED FROM TEMP	n	В
HKMCFN23032	5.18% 2024-02-15 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2024-02-15		4.73		2024-02-15	12	258741366	HK0000910122	HKD	500,000,000,00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2023-06-08 EXCHANGED FROM TEMP	n	В
HKMCFN23033	4.725% 2024-02-15 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2024-02-15		4.60		2024-02-15	12	258752031	HK0000910148	HKD	221,000,000.00	221,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS 2023-03-27 CERTIFY NON-US BENE &	n	В
HKMCFN23034	4.6% 2024-02-15 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2023-02-16	2024-02-16		4.55		2024-02-16	12	258831438	HK0000910155	HKD	800,000,000.00	800,000,000.00	N	Y			1,000,000.00	1,000,000.00	EXCH TO PERM NOTES  2023-06-08 EXCHANGED FROM TEMP	n	В
HKMCFN23035	4.55% 2024-02-16 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2023-02-17	2026-02-20		4.18		2024-02-20	12	258909267	HK0000910205	HKD	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2023-06-08 EXCHANGED FROM TEMP	n	В
HKMCFN23036	4.18% 2026-02-20 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2023-02-17	2024-02-19		4.65		2024-02-19	12	258909399	HK0000910239	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2023-06-08 EXCHANGED FROM TEMP	n	В
HKMCFN23037	4.65% 2024-02-19  HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2023-02-21	2024-02-21		4.77		2024-02-21	12	258999754	HK0000910411	HKD	250,000,000.00	250,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2023-06-08 EXCHANGED FROM TEMP	n	В
HKMCFN23038	4.77% 2024-02-21 HK MORTGAGE CORP 4.5% 2024-02-23	MORTGAGE CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2023-02-23	2024-02-23		4.50		2024-02-23	12	259033799	HK0000910502	HKD	800,000,000.00	800,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2023-06-16 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23039	HK MORTGAGE CORP 4.57% 2025-02-24	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2023-02-22	2025-02-24		4.57		2024-02-26	12	259035457	HK0000910528	HKD	616,000,000.00	616,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-06-16 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23040	HK MORTGAGE CORP 4.37% 2026-02-23	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2023-02-23	2026-02-23		4.37		2024-02-23	12	259036712	HK0000910536	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-06-16 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23041	HK MORTGAGE CORP 5.38% 2024-02-26	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2023-02-24	2024-02-26		5.38		2024-02-26	12	259044545	HK0000910551	USD	100,000,000.00	100,000,000.00	N	Y			200,000.00	200,000.00	2023-06-16 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23042	HK MORTGAGE CORP 5.25% 2024-02-23	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2023-02-23	2024-02-23		5.25		2024-02-23	12	259044553	HK0000910569	USD	35,000,000.00	35,000,000.00	N	Y			200,000.00	200,000.00	2023-06-16 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23043	HK MORTGAGE CORP 4.79% 2024-02-22	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2023-02-22	2024-02-22		4.79		2024-02-22	12	259045118	HK0000910577	HKD	250,000,000.00	250,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-06-23 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23044	HK MORTGAGE CORP 4.73% 2024-03-01	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2023-03-01	2024-03-01		4.73		2024-03-01	12	259088291	HK0000910619	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-06-23 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23045	HK MORTGAGE CORP 4.78% 2024-02-23	CORPORATION LIMITED THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-02-23	2024-02-23		4.78		2024-02-23	12	259088313	HK0000910635	HKD	240,000,000.00	240,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-06-23 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23046	HK MORTGAGE CORP 4.473% 2026-02-23	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-02-23	2026-02-23		4.47		2024-02-23	12	259088321	HK0000910643	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-06-23 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23047	HK MORTGAGE CORP 4.45% 2026-02-24	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-02-24	2026-02-24		4.45		2024-02-26	12	259147611	HK0000913290	HKD	250,000,000.00	250,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-06-23 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23048	HK MORTGAGE CORP 4.5% 2024-02-27	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-02-27	2024-02-27		4.50		2024-02-27	12	259147620	HK0000913308	HKD	700,000,000.00	700,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-07 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23050	HK MORTGAGE CORP 4.72% 2024-03-04	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-03-02	2024-03-04		4.72		2024-03-04	12	259387345	HK0000913589	HKD	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-07 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23051	HK MORTGAGE CORP 4.8% 2024-09-09	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-03-09	2024-09-09		4.80		2023-09-11	12	259555515	HK0000913738	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-07 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23052	HK MORTGAGE CORP 4.6% 2025-03-10	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-03-10	2025-03-10		4.60		2024-03-11	12	259581915	HK0000913845	HKD	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-07 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23054	HK MORTGAGE CORP 4.79% 2024-09-09	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-03-09	2024-09-09		4.79		2023-09-11	12	259619874	HK0000913993	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-14 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В

										Int.								Repo Cat. *					Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD Dist.	USD EUR	CNY Bank Repo CB^ MA* Cat. #	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin g	Form ##
HKMCFN23055	HK MORTGAGE CORP 4.8% 2024-09-10	THE HONG KONG MORTGAGE	CIHK	2023-03-10	2024-09-10		4.80		2023-09-11	12	259672589	HK0000917044	HKD	250,000,000.00	250,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-14 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23056	HK MORTGAGE CORP 3% 2025-03-17	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2023-03-17	2025-03-17		3.00		2024-03-18	12	259810833	HK0000917150	CNY	240,000,000.00	240,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-14 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23057	HK MORTGAGE CORP 4.5% 2024-09-16	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2023-03-16	2024-09-16		4.50		2023-09-18	12	259812208	HK0000917168	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-04-25 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HKMCFN23058	HK MORTGAGE CORP 4.7% 2024-09-20	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2023-03-20	2024-09-20		4.70		2023-09-20	12	260043919	HK0000917408	HKD	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-14 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23059	HK MORTGAGE CORP 4.65% 2025-03-20	CORPORATION LIMITED THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-03-20	2025-03-20		4.65		2024-03-20	12	260043854	HK0000917416	HKD	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-21 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23060	HK MORTGAGE CORP 3.54% 2024-09-24	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-03-24	2024-09-24		3.54		2023-09-25	12	260289551	HK0000917945	HKD	400,000,000.00	400,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-21 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23062	HK MORTGAGE CORP 3.84% 2024-10-14	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-04-13	2024-10-14		3.84		2023-10-16	12	260942140	HK0000920873	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-21 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23063	HK MORTGAGE CORP 4% 2024-04-25	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-04-25	2024-04-25		4.00		2024-04-25	12	261545306	HK0000924289	HKD	215,000,000.00	215,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-21 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23064	HK MORTGAGE CORP 4.05% 2024-04-26	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-04-26	2024-04-26		4.05		2024-04-26	12	261556987	HK0000924321	HKD	450,000,000.00	450,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-28 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23065	HK MORTGAGE CORP 4% 2024-04-26	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2024-04-26		4.00		2024-04-26	12	261577674	HK0000924396	HKD	356,000,000.00	356,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-28 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23066	HK MORTGAGE CORP 4.065% 2024-04-26	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2024-04-26		4.07		2024-04-26	12	261577712	HK0000924404	HKD	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-28 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23067	HK MORTGAGE CORP 4.05% 2024-04-26 HK MORTGAGE CORP	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2024-04-26		4.05		2024-04-26	12	261592789	HK0000924503	HKD	215,000,000.00	215,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-28 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23068	3.885% 2025-05-02  HK MORTGAGE CORP	THE HONG KONG MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2025-05-02		3.89		2024-05-02	12	261696576	HK0000924578	HKD	350,000,000.00	350,000,000.00	N N	Y			1,000,000.00	1,000,000.00	2023-07-28 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23069 HKMCFN23070	4% 2024-05-02  HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2024-05-02 2025-05-02		4.00 3.76		2024-05-02 2024-05-02	12	261696584 261856409	HK0000924586	HKD	250.000,000.00	250.000,000.00	N N	Y Y			1,000,000.00	1,000,000.00	2023-08-04 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS 2023-08-04 EXCHANGED FROM TEMP	n n	В
HKMCFN23071	3.755% 2025-05-02 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2025-05-02		3.70		2024-05-02	12	262008355	HK0000924792		200.000.000.00	200.000.000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2023-08-04 EXCHANGED FROM TEMP	n	В
HKMCFN23072	3.7% 2026-05-08 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2024-05-10		4.15		2024-05-10	12	262079295	HK0000924867	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2023-08-04 EXCHANGED FROM TEMP	n	В
HKMCFN23073	4.15% 2024-05-10 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK		2024-05-10		4.10		2024-05-10	12	262088090	HK0000924883	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS 2023-08-04 EXCHANGED FROM TEMP	n	В
HKMCFN23074	4.1% 2024-05-10 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2023-05-17	2024-05-17		4.15		2024-05-17	12	262372863	HK0000929254	HKD	215,000,000.00	215,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2023-08-11 EXCHANGED FROM TEMP	n	В
HKMCFN23075	4.15% 2024-05-17 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2023-05-17	2024-05-17		4.27		2024-05-17	12	262403998	HK0000929346	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2023-08-11 EXCHANGED FROM TEMP	n	В
HKMCFN23076	4.27% 2024-05-17 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2023-05-17	2024-05-17		4.28		2024-05-17	12	262404013	HK0000929361	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2023-08-11 EXCHANGED FROM TEMP	n	В
HKMCFN23077	4.28% 2024-05-17  HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2023-05-24	2024-05-24		4.20		2024-05-24	12	262736318	HK0000929767	HKD	800,000,000.00	800,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2023-07-03 CERTIFY NON-US BENE &	n	В
HKMCFN23078	4.2% 2024-05-24 HK MORTGAGE CORP 4.3% 2024-05-24	MORTGAGE CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2023-05-24	2024-05-24		4.30		2024-05-24	12	262736059	HK0000929775	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	EXCH TO PERM NOTES  2023-08-11 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23079	HK MORTGAGE CORP 4.4% 2024-05-28	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2023-05-25	2024-05-28		4.40		2024-05-28	12	262888711	HK0000929841	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-08-11 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCFN23080	HK MORTGAGE CORP 4.4% 2024-05-24	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2023-05-25	2024-05-24		4.40		2024-05-24	12	262888720	HK0000929858	HKD	380,000,000.00	380,000,000.00	N	Y			1,000,000.00	1,000,000.00	TO LIMIN GLODING CERTS	n	В
HKMCFN23081	HK MORTGAGE CORP 4.39% 2024-05-28	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2023-05-25	2024-05-28		4.39		2024-05-28	12	262888860	HK0000929874	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-04 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HKMCFN23082	HK MORTGAGE CORP 4.555% 2024-05-30	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2023-05-30	2024-05-30		4.56		2024-05-30	12	262926940	HK0000929916	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-10 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HKMCFN23083	HK MORTGAGE CORP 4.5% 2024-05-30	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2023-05-30	2024-05-30		4.50		2024-05-30	12	262927008	HK0000929940	HKD	800,000,000.00	800,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-10 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HKMCFN23084	HK MORTGAGE CORP 4% 2025-11-28	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2023-05-30	2025-11-28		4.00		2023-11-28	12	262927032	HK0000929957	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-10 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HKMCFN23085	HK MORTGAGE CORP 4.54% 2024-05-31	CORPORATION LIMITED THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-05-31	2024-05-31		4.54		2024-05-31	12	263023021	HK0000930070	HKD	600,000,000.00	600,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-10 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HKMCFN23086	HK MORTGAGE CORP 4.1% 2025-06-02	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-06-02	2025-06-02		4.10		2024-06-03	12	263067878	HK0000932332	HKD	800,000,000.00	800,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-12 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HKMCFN23087	HK MORTGAGE CORP 3.75% 2026-06-05	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-06-05	2026-06-05		3.75		2024-06-05	12	263280377	HK0000932605	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-17 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HKMCFN23088	HK MORTGAGE CORP 4.65% 2024-06-05	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-06-05	2024-06-05		4.65		2024-06-05	12	263292910	HK0000932738	HKD	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-17 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HKMCFN23089	HK MORTGAGE CORP 4.39% 2025-06-06	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-06-06	2025-06-06		4.39		2024-06-06	12	263330684	HK0000932829	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-17 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HKMCFN23090	HK MORTGAGE CORP 4.6% 2024-06-07	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2024-06-07		4.60		2024-06-07	12	263331834	HK0000932845		-,,,-	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-17 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HKMCFN23091	HK MORTGAGE CORP 4.65% 2024-06-19	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2024-06-19		4.65		2024-06-19	12	263825233	HK0000936796	HKD	450,000,000.00	450,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-31 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HKMCFN23092	HK MORTGAGE CORP 4.645% 2024-06-20	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2024-06-20		4.65		2024-06-20	12	263843045	HK0000936879		-,,,-	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-31 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HKMCFN23093	HK MORTGAGE CORP 4.69% 2024-06-21	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK		2024-06-21		4.69		2024-06-21	12	263938542	HK0000937059	HKD	712,000,000.00	712,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-07-31 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HKMCFN23094	HK MORTGAGE CORP 4.7% 2024-06-24	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-06-23	2024-06-24		4.70		2024-06-24	12	264160774	HK0000937182	HKD	250,000,000.00	250,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-08-02 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В

										Total		2023-00-1	U					P C	*						C	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HK Dist.	Repo C D USD EU		Bank Repo Cat. #	Minimum Tradable Amount	Multiple Tradable Amount		Special Action	Subject to FATCA Withholdin g	Form ##
HKMCFN23095	HK MORTGAGE CORP 4.7% 2024-06-24	THE HONG KONG MORTGAGE	CIHK	2023-06-23	2024-06-24		4.70		2024-06-24	12	264160804	HK0000937190	HKD	500,000,000.00	500,000,000.00	N	Y				1,000,000.00	1,000,000.00	2023-08-02	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HKMCFN23096	HK MORTGAGE CORP 4.78% 2024-06-20	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2023-06-23	2024-06-20		4.78		2024-06-20	12	264160758	HK0000937208	HKD	1,000,000,000.00	1,000,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	В
HKMCFN23097	HK MORTGAGE CORP 4.78% 2024-06-21	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2023-06-23	2024-06-21		4.78		2024-06-21	12	264160766	HK0000937216	HKD	700,000,000.00	700,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	В
HKMCFN23098	HK MORTGAGE CORP 4.63% 2026-07-14	CORPORATION LIMITED THE HONG KONG MORTGAGE	CIHK	2023-07-14	2026-07-14		4.63		2024-07-15	12	265148492	HK0000939584	HKD	500,000,000.00	500,000,000.00	N	Y				1,000,000.00	1,000,000.00	2023-08-23	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HKMCFN23099	HK MORTGAGE CORP 4.85% 2024-07-17	CORPORATION LIMITED THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-07-17	2024-07-17		4.85		2024-07-17	12	265190359	HK0000939600	HKD	200,000,000.00	200,000,000.00	N	Y				1,000,000.00	1,000,000.00	2023-08-28	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HKMCFN23100	HK MORTGAGE CORP 4.85% 2024-07-18	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-07-18	2024-07-18		4.85		2024-07-18	12	265277993	HK0000939667	HKD	300,000,000.00	300,000,000.00	N	Y				1,000,000.00	1,000,000.00	2023-08-28	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HKMCFN23101	HK MORTGAGE CORP 4.92% 2024-07-29	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-07-27	2024-07-29		4.92		2024-07-29	12	265762859	HK0000942430	HKD	200,000,000.00	200,000,000.00	N	Y				1,000,000.00	1,000,000.00	2023-09-05	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HKMCFN23102	HK MORTGAGE CORP 4.94% 2024-07-26	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-07-27	2024-07-26		4.94		2024-07-26	12	265908691	HK0000942497	HKD	1,000,000,000.00	1,000,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	В
HKMCFN23103	HK MORTGAGE CORP 4.8% 2024-07-31	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-07-31	2024-07-31		4.80		2024-07-31	12	265908721	HK0000942539	HKD	500,000,000.00	500,000,000.00	N	Y				1,000,000.00	1,000,000.00	2023-09-11	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HKMCFN23104	HK MORTGAGE CORP 5.13% 2024-08-10	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-08-10	2024-08-12		5.13		2024-08-12	12	266586787	HK0000946555	HKD	200,000,000.00	200,000,000.00	N	Y				1,000,000.00	1,000,000.00	2023-09-19	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HKMCLN19002	HK MORTGAGE CORP FRN 2024-02-02	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-02-12	2024-02-02		4.49	2023-05-12	2023-08-14	3	194604980	HK0000479466	HKD	500,000,000.00	500,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	В
HKMCLN19013	HK MORTGAGE CORP FRN 2024-02-22	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-02-26	2024-02-22		4.83	2023-05-22	2023-08-22	3	195474699	HK0000484342	HKD	1,000,000,000.00	1,000,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	В
HKMCLN20084	HK MORTGAGE CORP FRN 2023-11-09	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2020-11-09	2023-11-09		4.33	2023-08-09	2023-11-09	3	225426244	HK0000659554	HKD	100,000,000.00	100,000,000.00	N	Y				1,000,000.00	1,000,000.00		EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCLN20098	HK MORTGAGE CORP FRN 2023-12-15	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2020-12-15	2023-12-15		4.07	2023-06-15	2023-09-15	3	227288833	HK0000671021	HKD	100,000,000.00	100,000,000.00	N	Y				1,000,000.00	1,000,000.00		EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCLN21086	HK MORTGAGE CORP FRN 2026-06-09	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-06-10	2026-06-09		4.16	2023-06-09	2023-09-11	3	235240076	HK0000732914	HKD	920,000,000.00	920,000,000.00	N	Y				1,000,000.00	1,000,000.00		EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCLN21111	HK MORTGAGE CORP FRN 2028-08-10	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-08-10	2028-08-10		4.51	2023-08-10	2023-11-10	3	237423372	HK0000757697	HKD	200,000,000.00	200,000,000.00	N	Y				1,000,000.00	1,000,000.00		EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCLN22012	HK MORTGAGE CORP FRN 2024-01-26	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-01-26			3.75	2023-07-26	2023-10-26	3	243685842	HK0000814324	HKD	100,000,000.00	100,000,000.00	N	Y				1,000,000.00	1,000,000.00		EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCLN22013	HK MORTGAGE CORP FRN 2024-01-26	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-01-26				2023-07-26	2023-10-26	3	243691770	HK0000814332	HKD	100,000,000.00	100,000,000.00	N	Y				1,000,000.00	1,000,000.00		EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCLN22015	HK MORTGAGE CORP FRN 2024-01-26	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-01-26			3.75	2023-07-26	2023-10-26	3	243691001	HK0000814357	HKD	200,000,000.00	200,000,000.00	N	Y				1,000,000.00	1,000,000.00		EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCLN22017	HK MORTGAGE CORP FRN 2024-01-26	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-01-26				2023-07-26	2023-10-26	3	243690714	HK0000814373	HKD	200,000,000.00	200,000,000.00	N	Υ				1,000,000.00	500,000.00		TO PERM GLOBAL CERTS	n	В
HKMCLN22027	HK MORTGAGE CORP FRN 2025-02-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-02-17	2025-02-17		4.62	2023-05-17	2023-08-17	3	244484913	HK0000814803	HKD	102,000,000.00	102,000,000.00	N	Υ				1,000,000.00	500,000.00		EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HKMCLN22028	HK MORTGAGE CORP FRN 2024-02-16 HK MORTGAGE CORP	THE HONG KONG MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2022-02-16				2023-05-16	2023-08-16	3	244517927	HK0000824331	HKD	500,000,000.00	500,000,000.00	N	Y				1,000,000.00	1,000,000.00		EXCHANGED FROM TEMP TO PERM GLOBAL CERTS EXCHANGED FROM TEMP	n	В
HKMCLN22029	FRN 2025-02-17 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CHK	2022-02-16				2023-05-17	2023-08-17	3	244534805	HK0000824349	HKD	500,000,000.00	500,000,000.00	N N	Y				1,000,000.00	1,000,000.00		TO PERM GLOBAL CERTS  EXCHANGED FROM TEMP	n	В
HKMCLN22030 HKMCLN22040	FRN 2024-02-19 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2022-02-17				2023-05-19		3	244610846	HK0000824372	HKD	250.000,000.00	,,	N N	Y Y				1,000,000.00	1,000,000.00		TO PERM GLOBAL CERTS  EXCHANGED FROM TEMP	n	D
HKMCLN22040	FRN 2024-03-11 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2022-03-11				2023-06-12	2023-09-11	3	245188994 245403330	HK0000824729 HK0000824893	HKD	1.000.000.000.00	250,000,000.00 1,000,000,000.00	N N	Y				1,000,000.00	1,000,000.00		TO PERM GLOBAL CERTS  EXCHANGED FROM TEMP	n	В
HKMCLN22045	FRN 2024-03-11 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2022-03-11				2023-06-12	2023-09-11	3	245767854	HK0000824893	HKD	400.000,000.00	400,000,000.00	N N	Y				1,000,000.00	1,000,000.00		TO PERM GLOBAL CERTS  EXCHANGED FROM TEMP	n	В
HKMCLN22068	FRN 2023-09-21 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2022-03-21				2023-06-29	2023-09-21	3	246224781	HK0000823239	HKD	300.000.000.00	300,000,000.00	N	Y				1,000,000.00	1,000,000.00		TO PERM GLOBAL CERTS  EXCHANGED FROM TEMP	n	B
HKMCLN23007	FRN 2023-09-29  HKMC FRN 2024-01-22	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2023-01-20				2023-00-27	2023-10-24	3	257858014	HK0000904760	HKD	200.000.000.00	200,000,000.00	N	Y				1,000,000.00	1,000,000.00		TO PERM GLOBAL CERTS  EXCHANGED FROM TEMP	n	В
HKMCLN23049	HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2023-02-28				2023-05-30	2023-08-29	3	259211956	HK0000913407	HKD	200.000.000.00	200,000,000.00	N	Y				1,000,000.00	500,000.00		TO PERM GLOBAL CERTS  EXCHANGED FROM TEMP	n	В
HKMCLN23053	FRN 2024-02-28 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2023-03-09				2023-06-09	2023-09-11	3	259619670	HK0000913985	HKD	300,000,000,00	300,000,000.00	N	Y				1,000,000.00	1,000,000.00		TO PERM GLOBAL CERTS  EXCHANGED FROM TEMP	n	В
HKMCLN23061	FRN 2024-09-09 HK MORTGAGE CORP	MORTGAGE CORPORATION LIMITED THE HONG KONG	CIHK	2023-03-29			3.73	2023-06-29	2023-09-29	3	260465082	HK0000920345	HKD	600,000,000.00	600,000,000.00	N	Y				1,000,000.00	1,000,000.00		TO PERM GLOBAL CERTS  EXCHANGED FROM TEMP	n	В
HLBBFN20001	FRN 2025-03-31 HKICL 1.55%	MORTGAGE CORPORATION LIMITED HONG KONG	HLBB	2020-12-21		2024-12-23	1.55	2023-06-21	2023-09-21	3	227483695	HK0000671161	HKD	200,000,000.00	200,000,000.00	N	Y				500,000.00	10,000.00	2024-11-22	TO PERM GLOBAL CERTS  MIN 30 DAYS NOTICE TO	n	R
HSBCFB23007	2025-12-21 ICBC, SG BR 3%	INTERBANK CLEARING LIMITED INDUSTRIAL AND	HSBC	2023-01-19	2025-01-20		3.00	2023-07-19	2024-01-19	6	257368840	HK0000898921	CNY	2,500,000,000.00	2,500,000,000.00	N	Y				1,000,000.00	10,000.00		EXERCISE CALL	n	R
HSBCFB23032	2025-01-19 CHINA EDU GP HLDGS	COMMERCIAL BK OF CHINA LLD, SG BR CHINA EDUCATION	HSBC	2023-04-19	2026-04-20		4.00		2023-10-19	6	260085077	HK0000917697	CNY	500,000,000.00	500,000,000.00	N	Y				1,000,000.00	10,000.00			n	R
HSBCFC22089	LTD 4% 2026-04-19 CCB, SEOUL BRANCH	GROUP HOLDINGS LIMITED CHINA CONSTRUCTION	HSBC	2022-09-14	2023-09-13		2.00		2023-09-13	12	253180641	HK0000876869	CNY	500,000,000.00	500,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	В
HSBCFC22090	2% 2023-09-13 BK OF COMM MACAU 2% 2023-09-15	BANK, SEOUL BRANCH BANK OF COMMUNICATIONS,	HSBC	2022-09-16	2023-09-15		2.00		2023-09-15	12	253213639	HK0000876877	CNY	1,000,000,000.00	1,000,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	В
HSBCFC22112	BANK OF COMM, SYDNEY BR 3%	MACAU BANK OF COMMUNICATIONS CO.,	HSBC	2022-11-30	2025-11-28		3.00		2023-11-30	12	256052245	HK0000892734	CNY	1,700,000,000.00	1,700,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	R
HSBCFC23020	2025-11-28 BANK OF COMM. SYDNEY BR 2.7%	LTD., SYDNEY BRANCH BANK OF COMMUNICATIONS CO.,	HSBC	2023-03-03	2024-03-01		2.70		2024-03-01	12	259291305	HK0000913555	CNY	400,000,000.00	400,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	В
HSBCFC23025	2024-03-01 ABOC, MACAU BRANCH 3.3%	LTD., SYDNEY BRANCH AGRICULTURAL BANK OF CHINA LIMITED	HSBC	2023-03-08	2023-09-08		3.30		2023-09-08	6	259629624	HK0000914165	HKD	250,000,000.00	250,000,000.00	N	Y				500,000.00	500,000.00			n	В
	2023-09-08	MACAO BRANCH																								

												2023-00-1	10					P. C. *				0.11	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD USI Dist.	Repo Cat. *  D EUR CNY Rep  CB^ MA* Cat.	Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	Subject to FATCA Withholdin g	Form ##
HSBCFC23033	ABOC, MACAU BRANCH 2.5%	AGRICULTURAL BANK OF CHINA LIMITED	HSBC	2023-03-21	2024-03-20		2.50		2024-03-20	12	260042521	HK0000917465	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFC23035	2024-03-20 ABOC, MACAU BR 2.7% 2023-09-22	MACAO BRANCH AGRICULTURAL BANK OF CHINA LIMITED	HSBC	2023-03-23	2023-09-22		2.70		2023-09-22	6	260044052	HK0000917515	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFC23043	ABOC, MACAU BR 2.7% 2024-03-28	MACAO BRANCH AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2023-03-30	2024-03-28		2.70		2024-03-28	12	260414763	HK0000920311	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFC23048	BANK OF COMM. SYDNEY BR 2.6% 2024-05-08	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-05-10	2024-05-08		2.60		2024-05-08	12	261868300	HK0000924727	CNY	900,000,000.00	900,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFC23060	BANK OF COMM. SYDNEY BR 2.71% 2024-05-22	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-05-24	2024-05-22		2.71		2024-05-22	12	262734455	HK0000929809	CNY	110,000,000.00	110,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFC23068	BANK OF COMM. SYDNEY BR 2.5% 2024-05-29	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-05-31	2024-05-29		2.50		2024-05-29	12	263068319	HK0000932423	CNY	600,000,000.00	600,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFC23069	BANK OF COMM. SYDNEY BR 2.7% 2024-05-28	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-05-30	2024-05-28		2.70		2024-05-28	12	263068335	HK0000932431	CNY	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFC23078	BANK OF COMM. SYDNEY BR 2.1% 2024-06-06	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-06-08	2024-06-06		2.10		2024-06-06	12	263278364	HK0000932787	CNY	400,000,000.00	400,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFC23082	CCB, SEOUL BRANCH 1.9% 2023-12-14	CHINA CONSTRUCTION BANK, SEOUL BRANCH	HSBC	2023-06-14	2023-12-14		1.90		2023-12-14	6	263693710	HK0000936473	CNY	100,000,000.00	100,000,000.00	N	Y		10,000.00	10,000.00		n	В
HSBCFC23083	CCB, SEOUL BRANCH 2.35% 2023-09-15	CHINA CONSTRUCTION BANK, SEOUL BRANCH	HSBC	2023-06-16	2023-09-15		2.35		2023-09-15	3	263693671	HK0000936481	CNY	2,000,000,000.00	2,000,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFC23089	CCB, SEOUL BRANCH 2% 2023-09-26	CHINA CONSTRUCTION BANK, SEOUL BRANCH	HSBC	2023-06-26	2023-09-26		2.00		2023-09-26	3	263838416	HK0000936994	CNY	1,050,000,000.00	1,050,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFC23091	CCB, SEOUL BRANCH	CHINA CONSTRUCTION	HSBC	2023-06-27	2023-09-27		2.50		2023-09-27	3	263950496	HK0000937125	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFC23093	2.5% 2023-09-27 CCB, SEOUL BRANCH	BANK, SEOUL BRANCH CHINA CONSTRUCTION	HSBC	2023-06-27	2023-09-27		2.20		2023-09-27	3	263950534	HK0000937133	CNY	500,000,000,00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
	2.2% 2023-09-27 BANK OF COMM.	BANK, SEOUL BRANCH												,,	, ,					,,			-
HSBCFC23101	SYDNEY BR 2.6% 2024-06-26 CCB, SEOUL BRANCH	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH CHINA CONSTRUCTION	HSBC	2023-06-28	2024-06-26		2.60		2024-06-26	12	264241561	HK0000938875		1,800,000,000.00	1,800,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFC23109 HSBCFC23112	3.41% 2024-01-19 BANK OF COMM MACAU 2.5%	BANK, SEOUL BRANCH BANK OF COMMUNICATIONS,	HSBC	2023-07-19 2023-07-27	2024-01-19 2024-07-25		3.41 2.50		2024-01-19 2024-07-25	6 12	265370128 265571883	HK0000942208 HK0000942281	HKD	180,000,000.00 350,000,000.00	180,000,000.00 350,000,000.00	N N	Y Y		1,000,000.00	1,000,000.00		n n	В
HSBCFC23122	2024-07-25 BANK OF COMM. SYDNEY BR 2.6%	MACAU BANK OF COMMUNICATIONS CO.,	HSBC	2023-08-04	2024-08-02		2.60		2024-08-02	12	266106840	HK0000942836	CNY	900,000,000.00	900,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFC23125	2024-08-02 BANK OF COMM. SYDNEY BR 2.7%	LTD., SYDNEY BRANCH BANK OF COMMUNICATIONS CO.,	HSBC	2023-08-04	2024-08-02		2.70		2024-08-02	12	266186088	HK0000942935	CNY	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFC23127	2024-08-02 BANK OF COMM. SYDNEY BR 2.6% 2024-08-01	LTD., SYDNEY BRANCH BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-08-03	2024-08-01		2.60		2024-08-01	12	266227957	HK0000942919	CNY	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFC23129	BANK OF COMM. SYDNEY BR 2.65% 2024-08-07	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-08-09	2024-08-07		2.65		2024-08-07	12	266290497	HK0000942992	CNY	1,100,000,000.00	1,100,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFC23133	BANK OF COMM. SYDNEY BR 2.5% 2024-08-08	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-08-10	2024-08-08		2.50		2024-08-08	12	266364695	HK0000943099	CNY	400,000,000.00	400,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFN11016	SHK PROP (CAP MKT) 3.92% 2026-06-22	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2011-06-20	2026-06-22			2023-06-20	2023-09-20	3	064032526	HK0000082757	HKD	450,000,000.00	450,000,000.00	N	N		1,000,000.00	1,000,000.00	2011-08-01 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HSBCFN11020 HSBCFN12001	SHK PROP (CAP MKT) 3.98% 2026-08-03 CHEUNG KONG	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. CHEUNG KONG	HKNG	2011-08-03	2026-08-03		3.98	2023-08-03	2023-11-03 2024-03-11	3	065551225 075291922	HK0000105020	HKD	300,000,000.00	300,000,000.00	N N	N N		1,000,000.00	1,000,000.00	2011-09-12 CERTIFY NON-US BENE & EXCH TO PERM NOTES  2012-04-18 CERTIFY NON-US BENE &	n	В
HSBCFN13014	INFRASTRUCTURE 4% 2027-03-09 NWD (MTN) LIMITED	INFRASTRUCTURE FINANCE (BVI) LIMITED NWD (MTN) LIMITED, BVI		2013-09-18	2023-09-18			2023-03-09	2023-09-18	6	097147884	110000103020			2,000,000,000.00	N	N		2,000,000.00	500,000.00	EXCH TO PERM NOTES	n	R
HSBCFN13015	6% 2023-09-18 NWD (MTN) LIMITED	NWD (MTN) LIMITED, BVI	HKNG	2013-09-18	2023-09-18		5.90	2023-03-20	2023-09-18	6	097266034		HKD	350,000,000.00	350,000,000.00	N	N		2,000,000.00	500,000.00		n	R
	5.9% 2023-09-18	, ,								o													K
HSBCFN13016	NWD (MTN) LIMITED 5.9% 2023-09-18	NWD (MTN) LIMITED, BVI	HKNG	2013-09-18	2023-09-18		5.90	2023-03-20	2023-09-18	6	097266069	HK0000164472	HKD	1,150,000,000.00	1,150,000,000.00	N	N		2,000,000.00	500,000.00		n	R
HSBCFN14001	NWD (MTN) LIMITED	NWD (MTN) LIMITED, BVI	HKNG	2014-01-24	2024-01-24		5.90	2023-07-24	2024-01-24	6	102032055	HK0000182102	HKD	500,000,000.00	500,000,000.00	N	N		1,000,000.00	1,000,000.00	2014-03-05 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HSBCFN14005	5.90% 2024-01-24 NWD (MTN) LIMITED	NWD (MTN) LIMITED, BVI	HKNG	2014-02-28	2024-02-28		5.50	2023-02-28	2023-08-28	6	103565391	HK0000187226	HKD	600,000,000.00	600,000,000.00	N	N		1,000,000.00	1,000,000.00	2014-04-09 CERTIFY NON-US BENE &	n	В
HSBCFN14007	5.50% 2024-02-28 NWD (MTN) LIMITED	NWD (MTN) I IMITED DVI	HVNG	2014 02 10	2024 02 10		5.25	2022 02 20	2022 00 10	6	104492292	HK0000190113	HKD	445,000,000,00	445,000,000.00	N	N		2 000 000 00	500 000 00	EXCH TO PERM NOTES 2014-04-28 CERTIFY NON-US BENE &		D
HSBCFN14007 HSBCFN14010	5.25% 2024-03-19 SHK PROP (CAP MKT) 4.00% 2024-04-16	NWD (MTN) LIMITED, BVI SUN HUNG KAI PROPERTIES (CAPITAL	HKNG	2014-03-19 2014-04-16	2024-03-19 2024-04-16		5.25 4.00	2023-03-20 2023-07-18	2023-09-19 2023-10-16	3	104483283 105660928	HK0000190113 HK0000195922	HKD	300,000,000.00	300,000,000.00	N N	N N		2,000,000.00 1,500,000.00	500,000.00 500,000.00	2014-04-28 CERT IF Y NON-US BENE & EXCH TO PERM NOTES 2014-05-26 CERT OF NON-US BENE & EXCH TO PERM NOTES	n n	В
HSBCFN14029	LEADING AFFLUENCE LTD 6.1% 2029-11-28	MARKET) LTD. LEADING AFFLUENCE LIMITED	HKNG	2014-11-28	2029-11-28		6.10	2023-05-29	2023-08-28	3	114560871	HK0000226404	HKD	2,300,000,000.00	2,300,000,000.00	N	N		1,500,000.00	500,000.00	EACH TO LEGIN NOTES	n	В
HSBCFN16002	NWD (MTN) LTD, BVI 4.65% 2026-03-16	NWD (MTN) LIMITED, BVI	HKNG	2016-03-14	2026-03-16		4.65	2023-03-14	2024-03-14	12	137910551	HK0000287620	HKD	450,000,000.00	450,000,000.00	N	N		1,000,000.00	500,000.00		n	R
HSBCFN16003	4.65% 2026-03-16 SHK PROP (CAP MKT) 2.75% 2026-03-16	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2016-03-16	2026-03-16		2.75	2023-06-16	2023-09-18	3	138083195	HK0000288073	HKD	200,000,000.00	200,000,000.00	N	N		1,000,000.00	500,000.00	2016-04-25 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HSBCFN16004	SHK PROP (CAP MKT) 2.56% 2026-04-15	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2016-04-15	2026-04-15		2.56	2023-07-18	2023-10-16	3	139474490	HK0000291051	HKD	340,000,000.00	340,000,000.00	N	N		1,000,000.00	500,000.00	2016-05-25 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HSBCFN16005	SHK PROP (CAP MKT) 2.59% 2026-04-15	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2016-04-15	2026-04-15		2.59	2023-07-18	2023-10-16	3	139526198	HK0000291564	HKD	200,000,000.00	200,000,000.00	N	N		1,000,000.00	1,000,000.00	2016-05-25 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HSBCFN16007	SHK PROP (CAP MKT) 2.50% 2026-04-15	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2016-04-15	2026-04-15			2023-07-18	2023-10-16	3	139589513	HK0000291572	HKD	500,000,000.00	500,000,000.00	N	N		1,000,000.00	500,000.00	2016-05-25 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HSBCFN16008	SHK PROPERTIES(CAP MKT) 2.32% 2026-07-26	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2016-07-26	2026-07-27			2023-07-26	2023-10-26	3	145749174	HK0000302049	HKD	300,000,000.00	300,000,000.00	N	N		1,000,000.00	500,000.00	2016-10-21 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HSBCFN16009	SHK PROP (CAPITAL MARKET)2.3% 2026-08-12 SHK PROP (CAP MKT)	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. SUN HUNG KAI	HKNG	2016-08-12 2016-08-25	2026-08-12 2026-08-25			2023-05-12	2023-08-14 2023-08-25	3	147298781 148097887	HK0000304201 HK0000305893	HKD	363,000,000.00	363,000,000.00	N N	N N		1,000,000.00	1,000,000.00	2016-10-21 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS  2016-11-24 EXCHANGED FROM TEMP	n	В
HSBCFN16011	2.28% 2026-08-25 CK PROP FINANCE	PROPERTIES (CAPITAL MARKET) LTD. CK PROPERTY FINANCE	HKNG HKNG	2016-08-23	2026-08-25		2.28	2023-05-25 2023-06-07	2023-08-25	3	148097887	HK0000303893	HKD	750,000,000.00	750,000,000.00	N N	N N		1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS  2016-12-13 EXCHANGED FROM TEMP	n	В
HSBCFN17001	(MTN) 2.29% 2026-09-07 NWD (MTN) LIMITED	(MTN) LIMITED  NWD (MTN) LIMITED, BVI		2017-03-27	2024-03-27		3.50	2023-06-27	2023-09-27	3	158783541	HK0000334083	HKD	700,000,000.00	700,000,000.00	N	Y		1,000,000.00	500,000.00	TO PERM GLOBAL CERTS	n	R
HSBCFN17002	3.50% 2024-03-27 NWD (MTN) LIMITED	NWD (MTN) LIMITED, BVI	HSBC	2017-03-27	2029-03-27		4.00	2023-06-27	2023-09-27	3	158783568	HK0000334091	HKD	1.150.000.000.00	1,150,000,000.00	N	Y		1,000,000.00	500,000.00		n	R
HSBCFN17003	4.00% 2029-03-27 CK PROPERTY FINANCE (MTN) 3%	CK PROPERTY FINANCE (MTN) LIMITED	HSBC	2017-03-27	2029-03-27		3.00	2023-06-27	2023-10-05	3	159047083	HK0000334091		1,100,000,000.00	1,100,000,000.00	N N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFN17006	2027-04-05 SHK PROP (CAP MKT) 2.70% 2027-06-26	SUN HUNG KAI PROPERTIES (CAPITAL	HSBC	2017-06-26	2027-06-28		2.70	2023-06-26	2023-09-26	3	163785242	HK0000346319	HKD	513,000,000.00	513,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
	22027 00 20	MARKET) LTD.																					

										Int.							Re	epo Cat. *				Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD USD Dist.	EUR CNY Bank Repo CB^ MA* Cat. #		Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin g	Form ##
HSBCFN17007	SHK PROP (CAP MKT) 2.68% 2027-06-29	SUN HUNG KAI PROPERTIES (CAPITAL	HSBC	2017-06-29	2027-06-29		2.68	2023-06-29	2023-09-29	3	163894653	HK0000346590	HKD	459,000,000.00	459,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFN17008	SHK PROP (CAP MKT) 2.55% 2024-07-24	MARKET) LTD. SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-07-24	2024-07-24		2.55	2023-07-24	2023-10-24	3	164988350	HK0000350774	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFN17009	SHK PROP (CAP MKT) 2.55% 2024-08-16	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-08-16	2024-08-16		2.55	2023-05-16	2023-08-16	3	166749239	HK0000356839	HKD	350,000,000.00	350,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFN17010	SHK PROP (CAP MKT) 2.70% 2027-08-18	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-08-18	2027-08-18		2.70	2023-05-18	2023-08-18	3	166837596	HK0000357340	HKD	363,000,000.00	363,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFN17011	SHK PROP (CAP MKT) 2.70% 2027-08-24	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-08-24	2027-08-24		2.70	2023-05-24	2023-08-24	3	167058868	HK0000358140	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFN17013	CK PROPERTY FIN (MTN) 2.69% 2027-09-01	CK PROPERTY FINANCE (MTN) LIMITED	HSBC	2017-09-01	2027-09-01		2.69	2023-06-01	2023-09-01	3	167612636	HK0000359577	HKD	896,000,000.00	896,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFN17014	2027-09-01 SHK PROP (CAP MKT) 2.50% 2024-09-05	SUN HUNG KAI PROPERTIES (CAPITAL	HSBC	2017-09-05	2024-09-05		2.50	2023-06-05	2023-09-05	3	167730434	HK0000360526	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	500,000.00		n	В
HSBCFN17015	SHK PROP (CAP MKT) 2.68% 2027-09-11	MARKET) LTD. SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-09-11	2027-09-13		2.68	2023-06-12	2023-09-11	3	168151934	HK0000361730	HKD	380,000,000.00	380,000,000.00	N	Y		1,000,000.00	500,000.00		n	В
HSBCFN17016	SHK PROP (CAP MKT) 2.65% 2027-09-22	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-09-22	2027-09-22		2.65	2023-06-23	2023-09-22	3	168836589	HK0000364171	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	500,000.00		n	В
HSBCFN18018	SHK PROP (CAP MKT) 3.51% 2028-08-03	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2018-08-03	2028-08-03		3.51	2023-08-03	2024-08-05	12	186354613	HK0000436177	HKD	350,000,000.00	350,000,000.00	N	Y		1,000,000.00	500,000.00		n	В
HSBCFN18020	SHK PROP (CAP MKT) 3.552% 2028-08-14	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2018-08-14	2028-08-14		3.55	2023-05-15	2023-08-14	3	186520246	HK0000438330	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFN18022	CK PROP FINANCE (MTN) 3.57% 2028-09-05	CK PROPERTY FINANCE (MTN) LIMITED	HSBC	2018-09-05	2028-09-05		3.57	2023-06-05	2023-09-05	3	187547938	HK0000444411	HKD	2,000,000,000.00	2,000,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFN18023	SHK PROP (CAP MKT) 3.55% 2028-09-06	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2018-09-06	2028-09-06		3.55	2023-06-06	2023-09-06	3	187635195	HK0000444429	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	500,000.00		n	В
HSBCFN18024	SHK PROP (CAP MKT) 3.35% 2023-09-11	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2018-09-10	2023-09-11		3.35	2023-06-12	2023-09-11	3	187786126	HK0000445285	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	500,000.00		n	В
HSBCFN18025	MALAYAN BK BHD,MALAYSIA 4.7% 2023-09-19	MALAYAN BANKING BERHAD, MALAYSIA	HSBC	2018-09-19	2023-09-19		4.70	2022-09-19	2023-09-19	12	187979528	HK0000446713	CNY	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
HSBCFN18026	SHK PROP (CAP MKT) 3.55% 2028-09-18	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2018-09-18	2028-09-18		3.55	2023-06-19	2023-09-18	3	188149065	HK0000447620	HKD	330,000,000.00	330,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFN18031	SHK PROP (CAP MKT) LTD 3.88% 2028-11-22	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2018-11-22	2028-11-22		3.88	2023-05-22	2023-08-22	3	191424093	HK0000463270	HKD	510,000,000.00	510,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFN19002	SHK PROP (CAP MKT) LTD 3.38% 2029-01-18	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2019-01-18	2029-01-18		3.38	2023-07-18	2023-10-18	3	193694225	HK0000475134	HKD	353,000,000.00	353,000,000.00	N	Y		1,000,000.00	500,000.00		n	В
HSBCFN19006	SHK PROP (CAP MKT) LTD 3.39% 2029-01-24	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2019-01-24	2029-01-24		3.39	2023-07-24	2023-10-24	3	194029187	HK0000476611	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	500,000.00		n	В
HSBCFN19009	SHK PROP (CAP MKT) LTD 3.12% 2026-02-15	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2019-02-15	2026-02-16		3.12	2023-05-15	2023-08-15	3	194957246	HK0000480472	HKD	617,000,000.00	617,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFN19013	SHK PROP (CAP MKT) LTD 3.21% 2029-03-01	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2019-03-01	2029-03-01		3.21	2023-06-01	2023-09-01	3	195819360	HK0000485877	HKD	1,000,000,000.00	1,000,000,000.00	N	Y		1,000,000.00	500,000.00		n	В
HSBCFN19015	SHK PROP (CAP MKT) LTD 3.21% 2029-03-27	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2019-03-27	2029-03-27		3.21	2023-06-27	2023-09-27	3	196984984	HK0000492725	HKD	371,000,000.00	371,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFN19029	NWD (MTN) LIMITED 3.80% 2029-05-21	NWD (MTN) LIMITED, BVI			2029-05-21			2023-05-22		3	199942948	HK0000504263	HKD	450,000,000.00	450,000,000.00	N	Y		1,000,000.00	500,000.00		n	В
HSBCFN19031	SHK PROP (CAP MKT) LTD 2.75% 2029-06-25	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2019-07-05				2023-07-05			202204350		HKD	442,000,000.00	442,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFN19045	NWD (MTN) LIMITED 4.89% 2049-12-31 SHK PROP (CAP MKT)	NWD (MTN) LIMITED, BVI SUN HUNG KAI	HSBC		2049-12-31				2023-12-29	6	209876701	HK0000555281 HK0000578994		, ,	1,500,000,000.00	N	Y		1,000,000.00	500,000.00		n	R
HSBCFN20005	LTD 2.68% 2030-02-27  IFC DEVELOP (CORP	PROPERTIES (CAPITAL MARKET) LTD. IFC DEVELOPMENT			2030-02-27				2023-08-28	3	212597902		HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	500,000.00		n	В
HSBCFN20010	TRE) 2.67% 2030-04-08 SHK PROP (CAP MKT)	(CORPORATE TREASURY) LIMITED SUN HUNG KAI	HSBC HSBC		2030-04-08 2030-04-08			2023-07-10		3	215277810 215385264	HK0000596145 HK0000596269	HKD	500.000.000.00	2,000,000,000.00	N N	Y		2,000,000.00	1,000,000.00		n	R
HSBCFN20011	LTD 2.62% 2030-04-08  SHK PROP (CAP MKT)	PROPERTIES (CAPITAL MARKET) LTD. SUN HUNG KAI	HSBC		2030-04-08			2023-07-10		3	215675670	HK0000596269	HKD	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	500,000.00		n	В
HSBCFN20012	LTD 2.673% 2032-04-15	PROPERTIES (CAPITAL MARKET) LTD.	пъвс	2020-04-13	2032-04-13		2.07	2023-07-17	2023-10-16	3	2130/30/0	HK0000390333	HKD	300,000,000.00	300,000,000.00	IN	ī		1,000,000.00	300,000.00		п	ь
HSBCFN20013	NWD (MTN) LIMITED 3.83% 2030-04-05	NWD (MTN) LIMITED, BVI	HSBC		2030-04-05		3.83	2023-07-05	2023-10-05	3	215794385	HK0000596509	HKD	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFN20020	SHK PROP (CAP MKT) LTD 2.33% 2027-07-06	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2020-07-06	2027-07-06		2.33	2023-07-06	2023-10-06	3	219437544	HK0000612066	HKD	320,000,000.00	320,000,000.00	N	Y		1,000,000.00	500,000.00		n	В
HSBCFN20022	SHK PROP (CAP MKT) LTD 2.55% 2032-07-08	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2020-07-08	2032-07-08		2.55	2023-07-10	2023-10-09	3	219953437	HK0000622107	HKD	316,000,000.00	316,000,000.00	N	Y		1,000,000.00	500,000.00		n	В
HSBCFN20024	SHK PROP (CAP MKT) LTD 2.05% 2027-08-06	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2020-08-06	2027-08-06		2.05	2023-08-07	2023-11-06	3	221352742	HK0000634458	HKD	200,000,000.00	200,000,000.00	N	Y		1,000,000.00	500,000.00		n	В
HSBCFN20025	SHK PROP (CAP MKT) LTD 3.2% 2027-08-14	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2020-08-14	2027-08-16		3.20	2023-02-14	2023-08-14	6	221539346	HK0000634557	CNY	810,000,000.00	810,000,000.00	N	Y		1,000,000.00	1,000,000.00	2021-02-25 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HSBCFN20029	SHK PROP (CAP MKT) LTD 1.9% 2027-10-14	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2020-10-14	2027-10-14		1.90	2023-07-14	2023-10-16	3	224341440	HK0000647146	HKD	380,000,000.00	380,000,000.00	N	Y		1,000,000.00	500,000.00		n	В
HSBCFN20033	SHK PROP (CAP MKT) LTD 1.89% 2027-11-06	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2020-11-06	2027-11-08		1.89	2023-08-07	2023-11-06	3	225275467	HK0000659521	HKD	400,000,000.00	400,000,000.00	N	Y		1,000,000.00	500,000.00		n	В
HSBCFN21001	SHK PROP (CAP MKT) LTD 1.89% 2028-01-17	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2021-01-15	2028-01-17		1.89	2023-07-17	2023-10-16	3	228530140	HK0000671542	HKD	710,000,000.00	710,000,000.00	N	Y		1,000,000.00	1,000,000.00	2021-03-04 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HSBCFN21002	SHK PROP (CAP MKT) LTD 3.16% 2028-01-25	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2021-01-25	2028-01-25		3.16	2023-07-25	2024-01-25	6	229015729	HK0000685013	CNY	300,000,000.00	300,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	В
HSBCFN21004	CDBL FUNDING 2 1.4% 2024-01-27		HSBC	2021-01-27	2024-01-29		1.40	2023-07-27	2023-10-27	3	229293222	HK0000685146	HKD	500,000,000.00	500,000,000.00	N	Y		1,000,000.00	1,000,000.00		n	R
HSBCFN21006	NWD (MTN) LIMITED 3.5% 2031-02-03	NWD (MTN) LIMITED, BVI			2031-02-03				2024-02-05	12	229528220	HK0000685260			1,500,000,000.00	N	Y		1,000,000.00	500,000.00		n	В
HSBCFN21011	NWD (MTN) LIMITED 3% 2028-03-10 NWD (MTN) LIMITED	NWD (MTN) LIMITED, BVI			2028-03-10			2023-03-10	2024-03-11	12	231299491	HK0000707171	HKD	550,000,000.00	550,000,000.00	N	Y		1,000,000.00	1,000,000.00	2021-05-24 EXCHANGED FROM TEMP	n	R
HSBCFN21018	NWD (MTN) LIMITED 3.95% 2031-03-22	NWD (MTN) LIMITED, BVI	павс	2021-04-01	2031-03-24		3.95	2023-03-22	2024-03-22	12	232559918	HK0000721974	пкр	780,000,000.00	780,000,000.00	N	Y		1,000,000.00	1,000,000.00	2021-05-24 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В

										Int.		2025-00-1	U					D C	*					Cubinetta	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKI Dist.	Repo C D USD EUI		Bank Repo * Cat. #	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	Subject to FATCA Withholdin g	Form ##
HSBCFN21022	VANKE REAL ESTATE HK CO 3.45%	VANKE REAL ESTATE (HONG KONG) COMPANY	HSBC	2021-05-25	2024-05-27		3.45	2023-05-25	2023-11-27	6	234514563	HK0000732427	CNY	1,445,000,000.00	1,445,000,000.00	N	Y				1,000,000.00	10,000.00		n	R
HSBCFN21024	2024-05-25 SHK PROP (CAP MKT) LTD 1.9% 2028-06-03	LIMITED SUN HUNG KAI PROPERTIES (CAPITAL	HSBC	2021-06-03	2028-06-05		1.90	2023-06-05	2023-09-04	3	234961799	HK0000732773	HKD	800,000,000.00	800,000,000.00	N	Y				1,000,000.00	1,000,000.00	2021-09-16 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HSBCFN21025	SHK PROP (CAP MKT) LTD 2.78% 2024-06-11	MARKET) LTD. SUN HUNG KAI PROPERTIES (CAPITAL	HSBC	2021-06-11	2024-06-11		2.78	2023-06-12	2023-12-11	6	235243636	HK0000744273	CNY	500,000,000.00	500,000,000.00	N	Y				1,000,000.00	1,000,000.00	2021-08-05 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HSBCFN21026	SHK PROP (CAP MKT) LTD 0.7% 2024-06-16	MARKET) LTD. SUN HUNG KAI PROPERTIES (CAPITAL	HSBC	2021-06-16	2024-06-17		0.70	2023-06-16	2023-09-18	3	235339072	HK0000744455	HKD	700,000,000.00	700,000,000.00	N	Y				1,000,000.00	500,000.00	2021-08-05 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HSBCFN21027	SHK PROP (CAP MKT) LTD 2.8% 2024-06-24	MARKET) LTD. SUN HUNG KAI PROPERTIES (CAPITAL	HSBC	2021-06-24	2024-06-24		2.80	2023-06-26	2023-12-27	6	235735377	HK0000744612	CNY	300,000,000.00	300,000,000.00	N	Y				1,000,000.00	1,000,000.00	2021-08-12 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HSBCFN21028	MALAYAN BK BHD MALAYSIA 2.8% 2024-06-23	MARKET) LTD. MALAYAN BANKING BERHAD, MALAYSIA	HSBC	2021-06-23	2024-06-24		2.80	2023-06-26	2024-06-24	12	235735385	HK0000744604	CNY	300,000,000.00	300,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	R
HSBCFN21029	NWD (MTN) LIMITED 4.79% 2051-06-30	NWD (MTN) LIMITED, BVI	HSBC	2021-06-30	2051-06-30		4.79	2023-06-30	2023-12-29	6	235871556	HK0000744778	HKD	1,000,000,000.00	1,000,000,000.00	N	Y				1,000,000.00	500,000.00		n	R
HSBCFN21034	MALAYAN BK BHD MALAYSIA 0.8%	MALAYAN BANKING BERHAD (TDG AS	HSBC	2021-08-18	2024-08-19		0.80	2022-08-18	2023-08-18	12	237764609	HK0000757945	HKD	870,000,000.00	870,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	R
HSBCFN21036	2024-08-18 SHK PROP (CAP MKT) LTD 0.82% 2024-08-23	MAYBANK) SUN HUNG KAI PROPERTIES (CAPITAL	HSBC	2021-08-23	2024-08-23		0.82	2022-08-23	2023-08-23	12	237811500	HK0000758000	HKD	600,000,000.00	600,000,000.00	N	Y				1,000,000.00	500,000.00	2021-10-25 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HSBCFN21042	SHK PROP (CAP MKT) LTD 1.87% 2028-09-16	MARKET) LTD. SUN HUNG KAI PROPERTIES (CAPITAL	HSBC	2021-09-16	2028-09-18		1.87	2022-09-16	2023-09-18	12	238759617	HK0000777851	HKD	390,000,000.00	390,000,000.00	N	Y				1,000,000.00	1,000,000.00	2021-11-26 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HSBCFN21043	SHK PROP (CAP MKT) LTD 0.82% 2024-09-17	MARKET) LTD. SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2021-09-17	2024-09-17		0.82	2022-09-19	2023-09-18	12	238768578	HK0000777893	HKD	500,000,000.00	500,000,000.00	N	Y				1,000,000.00	500,000.00	2021-11-26 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HSBCFN21044	SHK PROP (CAP MKT) LTD 1.87% 2028-09-20	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2021-09-20	2028-09-20		1.87	2022-09-20	2023-09-20	12	238828945	HK0000778057	HKD	300,000,000.00	300,000,000.00	N	Y				1,000,000.00	500,000.00	2021-11-26 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HSBCFN21045	SHK PROP (CAP MKT) LTD 0.82% 2024-09-21	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2021-09-21	2024-09-23		0.82	2022-09-21	2023-09-21	12	238842131	HK0000778065	HKD	300,000,000.00	300,000,000.00	N	Y				1,000,000.00	1,000,000.00	2021-11-11 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
HSBCFN21049	CHEUNG KONG INFRA FIN 3.12% 2024-10-14	CHEUNG KONG INFRASTRUCTURE FINANCE (BVI) LIMITED	HSBC	2021-10-15	2024-10-14		3.12	2022-10-17	2023-10-16	12	239864783	HK0000778685	CNY	2,000,000,000.00	2,000,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	R
HSBCFN22001	CHINA EDUCATION GROUP 4% 2025-03-22	CHINA EDUCATION GROUP HOLDINGS LIMITED	HSBC	2022-03-22	2025-03-24		4.00	2023-03-22	2023-09-22	6	242927095	HK0000802055	CNY	500,000,000.00	500,000,000.00	N	Y				1,000,000.00	10,000.00		n	R
HSBCFN22003	SAIC-GMAC AUTOMOTIVE FIN 3.2% 2025-03-17	SAIC-GMAC AUTOMOTIVE FINANCE COMPANY LIMITED	HSBC	2022-03-17	2025-03-17		3.20	2023-03-17	2023-09-18	6	244891217	HK0000824638	CNY	1,000,000,000.00	1,000,000,000.00	N	Y				1,000,000.00	10,000.00		n	R
HSBCFN22045	ICBC, DUBAI BRANCH 3.2% 2024-06-01	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	HSBC	2022-06-01	2024-06-03		3.20	2023-06-01	2023-12-01	6	248545186	HK0000853959	CNY	2,000,000,000.00	2,000,000,000.00	N	Y				1,000,000.00	10,000.00		n	R
HSBCFN22049	VANKE REAL ESTATE HK CO 3.55% 2025-06-08	VANKE REAL ESTATE (HONG KONG) COMPANY LIMITED	HSBC	2022-06-08	2025-06-09		3.55	2023-06-08	2023-12-08	6	248826495	HK0000854296	CNY	510,000,000.00	510,000,000.00	N	Y				1,000,000.00	10,000.00		n	R
HSBCFN22051	MALAYAN BK BHD MALAYSIA 3.55% 2025-06-09	MALAYAN BANKING BERHAD (TDG AS MAYBANK)	HSBC	2022-06-09	2025-06-09		3.55	2023-06-09	2024-06-10	12	248964685	HK0000854452	CNY	170,000,000.00	170,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	R
HSBCFN22052	MALAYAN BK BHD MALAYSIA 3.55% 2025-06-09	MALAYAN BANKING BERHAD (TDG AS MAYBANK)	HSBC	2022-06-09	2025-06-09		3.55	2023-06-09	2024-06-10	12	248993634	HK0000854502	CNY	1,070,000,000.00	1,070,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	R
HSBCFN23009	MALAYAN BK BHD MALAYSIA 4.64% 2024-01-30	MALAYAN BANKING BERHAD (TDG AS MAYBANK)	HSBC	2023-01-30	2024-01-30		4.64	2022 00 00	2024-01-30	12	258050908	HK0000905049	HKD	923,000,000.00	923,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	R
HSBCFN23010	CDBL FUNDING 2 4.7% 2024-02-08 MALAYAN BK BHD	CDBL FUNDING 2	HSBC	2023-02-08	2024-02-08		4.70	2023-08-08	2023-11-08	3	258409361	HK0000905486	HKD	1,000,000,000.00	1,000,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	R
HSBCFN23012	MALAYSIA 4.34% 2024-02-09 CDBL FUNDING 2	MALAYAN BANKING BERHAD (TDG AS MAYBANK) CDBL FUNDING 2	HSBC	2023-02-09			4.34		2024-02-09	12	258566513	HK0000909892		1,000,000,000.00	1,000,000,000.00	N	v				1,000,000.00	1,000,000.00		п	R
	3.35% 2024-02-21 CDBL FUNDING 2						5.55	2022 05 22		12	238381474	11K0000909920	CIVI	200,000,000.00	200,000,000.00	IN N	ı V				1,000,000.00	1,000,000.00		п	R.
HSBCFN23016	4.85% 2024-02-22 SHK PROP (CAP MKT)	CDBL FUNDING 2 SUN HUNG KAI	HSBC	2023-02-22			4.85	2023-05-22	2023-08-22	3	259044693	HK0000910601 HK0000913316	HKD	500,000,000.00	500,000,000.00	N N	Y Y				1,000,000.00	1,000,000.00	2023-04-28 EXCHANGED FROM TEMP	n	K D
HSBCFN23017 HSBCFN23022	LTD 4.3% 2026-02-23  MALAYAN BK BHD	PROPERTIES (CAPITAL MARKET) LTD. MALAYAN BANKING	HSBC	2023-02-23			4.30		2024-02-23 2024-03-07	12	259101794 259557577	HK0000913316	HKD	812,000,000.00	812,000,000.00	N	Y				1,000,000.00	500,000.00 1,000,000.00	TO PERM GLOBAL CERTS	n n	R
HSBCFN23026	MALAYSIA 4.68% 2030-03-07 CDBL FUNDING 2	BERHAD (TDG AS MAYBANK) CDBL FUNDING 2	HSBC	2023-03-09			4.85	2023-06-09	2023-09-11	3	259633265	HK0000914215	HKD	500,000,000.00	500,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	R
HSBCFN23044	4.85% 2024-03-09 CSCIF ASIA LIMITED	CSCIF ASIA LIMITED	HSBC	2023-04-27	2026-04-27		3.25		2023-10-27	6	261172747	HK0000921020	CNY	1,500,000,000.00	1,500,000,000.00	N	Y				1,000,000.00	10,000.00		n	R
HSBCFN23045	3.25% 2026-04-27 CSCIF ASIA LIMITED	CSCIF ASIA LIMITED	HSBC	2023-04-27	2025-04-28		3.15		2023-10-27	6	261172852	HK0000921038	CNY	1,500,000,000.00	1,500,000,000.00	N	Y				1,000,000.00	10,000.00		n	R
HSBCFN23095	3.15% 2025-04-27 ICBC, DUBAI BRANCH 2.7% 2025-06-27	INDUSTRIAL AND COMMERCIAL BANK OF	HSBC	2023-06-27	2025-06-27		2.70		2024-06-27	12	263950917	HK0000937141	CNY	620,000,000.00	620,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	R
HSBCFN23103	SHK PROP (CAP MKT) LTD 3.4% 2033-06-30	CHINA LTD, DUBAI SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2023-06-30	2033-06-30		3.40		2024-06-28	12	264315484	HK0000938925	CNY	200,000,000.00	200,000,000.00	N	Y				1,000,000.00	1,000,000.00	2023-08-09 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HSBCFN23104	MALAYAN BK BHD MALAYSIA 4.92% 2026-06-23	MALAYAN BANKING BERHAD (TDG AS MAYBANK)	HSBC	2023-06-30	2026-06-23		4.92		2024-06-24	12	264427029	HK0000938966	USD	95,000,000.00	95,000,000.00	N	Y				200,000.00	200,000.00		n	R
HSBCFN23105	SHK PROP (CAP MKT) LTD 3.15% 2028-07-10	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2023-07-10	2028-07-10		3.15		2024-01-10	6	264747775	HK0000939337	CNY	200,000,000.00	200,000,000.00	N	Y				1,000,000.00	1,000,000.00	2023-08-21 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HSBCFN23106	SHK PROP (CAP MKT) LTD 3.15% 2028-07-11	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2023-07-11	2028-07-11		3.15		2024-07-11	12	264846129	HK0000939410	CNY	300,000,000.00	300,000,000.00	N	Y				1,000,000.00	1,000,000.00	2023-08-21 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HSBCFN23107	SHK PROP (CAP MKT) LTD 3.1% 2028-07-12	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2023-07-12	2028-07-12		3.10		2024-01-12	6	264950082	HK0000939535	CNY	300,000,000.00	300,000,000.00	N	Y				1,000,000.00	1,000,000.00	2023-08-21 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HSBCFN23108	SHK PROP (CAP MKT) LTD 2.95% 2025-07-18	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2023-07-18	2025-07-18		2.95		2024-07-18	12	265194761	HK0000939691	CNY	200,000,000.00	200,000,000.00	N	Y				1,000,000.00	1,000,000.00	2023-08-28 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
HSBCGB21050	HKSAR GOVT OF PRC 1.75% 2031-11-24	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2021-11-24	2031-11-24		1.75	2023-05-24	2023-11-24	6	240739674	HK0000789823	USD	1,000,000,000.00	1,000,000,000.00	N	Y	S	G		200,000.00	1,000.00		n	R
HSBCGB21052	HKSAR GOVT OF PRC 0% 2026-11-24	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2021-11-24	2026-11-24		0.00		2026-11-24	60	240751895	HK0000789849	EUR	1,250,000,000.00	1,250,000,000.00	N	Y		G		100,000.00	1,000.00		n	R
HSBCGB21053	HKSAR GOVT OF PRC 1% 2041-11-24	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2021-11-24			1.00	2022-11-24	2023-11-24	12	240752042	HK0000789856	EUR	500,000,000.00	500,000,000.00	N	Y		G		100,000.00	1,000.00		n	R
HSBCGB21054	HKSAR GOVT OF PRC 2.80% 2024-11-30	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2021-11-30			2.80	2023-05-30	2023-11-30	6	240752131	HK0000789864			2,500,000,000.00	N	Y		Q G		1,000,000.00	10,000.00		n	R
HSBCGB21055	HKSAR GOVT OF PRC 3.00% 2026-11-30	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC				3.00	2023-05-30	2023-11-30	6	240752212	HK0000789872			2,500,000,000.00	N	Y		Q G		1,000,000.00	10,000.00		n	R
HSBCGB23001	HKSAR GOVT OF PRC 4.05% 2024-02-16	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2023-02-16			4.05		2023-08-16	6		HK0000895216	HKD	800,000,000.00	800,000,000.00	N	N				1,000,000.00	500,000.00		n	R
HSBCGB23002	HKSAR GOVT OF PRC 3.875% 2025-01-11	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2023-01-11	2025-01-13		3.88		2024-01-11	12	256628023	HK0000895893	EUR	750,000,000.00	750,000,000.00	N	Y		G		100,000.00	1,000.00		n	R

										Int.								Repo Cat.	*				Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD Dist.	USD EUR	CNY Bank Repo CB^ MA* Cat. #	Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin g	Form ##
HSBCGB23003	HKSAR GOVT OF PRC 3.875% 2030-01-11	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2023-01-11	2030-01-11		3.88		2024-01-11	12	256628147	HK0000895901	EUR	500,000,000.00	500,000,000.00	N	Y		G	100,000.00	1,000.00		n	R
HSBCGB23004	HKSAR GOVT OF PRC 3% 2025-01-11	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2023-01-11	2025-01-13		3.00	2023-07-11	2024-01-11	6	256628287	HK0000895919	CNY	5,000,000,000.00	5,000,000,000.00	N	Y		Q G	1,000,000.00	10,000.00		n	R
HSBCGB23005	HKSAR GOVT OF PRC 3.3% 2028-01-11	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC		2028-01-11			2023-07-11	2024-01-11	6	256628325	HK0000895927	CNY	5,000,000,000.00	5,000,000,000.00	N	Y		Q G	1,000,000.00	10,000.00		n	R
HSBCGB23052	HKSAR GOVT OF PRC 3.375% 2027-06-07	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC		2027-06-07		3.38		2024-06-07	12	262567567	HK0000929676	EUR	750,000,000.00	750,000,000.00	N	Y		G	100,000.00	1,000.00		n	R
HSBCGB23053	HKSAR GOVT OF PRC 3.75% 2032-06-07	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC		2032-06-07		3.75		2024-06-07	12	262568571		EUR	750,000,000.00	750,000,000.00	N	Y		G	100,000.00	1,000.00		n	R
HSBCGB23054	HKSAR GOVT OF PRC 2.7% 2025-06-07 HKSAR GOVT OF PRC	THE GOVERNMENT OF THE HKSAR OF THE PRC THE GOVERNMENT OF	HSBC		2025-06-09		2.70		2023-12-07	6	262569802	HK0000929692	CNY	6,000,000,000.00	6,000,000,000.00	N	Y		Q G	1,000,000.00	10,000.00		n	R
HSBCGB23055 HSBCGB23061	2.95% 2028-06-07 HKSAR GOVT OF PRC	THE GOVERNMENT OF THE HKSAR OF THE PRC THE GOVERNMENT OF	HSBC		2028-06-07 2033-06-07		2.95 3.30		2023-12-07 2023-12-07	6	262570401 262899357	HK0000929700 HK0000929999	CNY	3.000.000.000.00	3,000,000,000.00	N N	Y V		Q G Q G	1,000,000.00	10,000.00		n	R
HSBCLN18016	3.3% 2033-06-07 CSL FINANCE PLC, UK	THE HKSAR OF THE PRC CSL FINANCE PLC, UK	HSBC	2018-06-12				2023-06-13	2023-12-07	3	183458698	HK0000929999 HK0000424330	USD	500.000.000.00	500,000,000.00	N N	Y		Q d	200,000.00	10,000.00		n	R
HSBCLN21010	FRN 2025-12-12 CCB (NEW ZEALAND)	(PREV CSL UK HOLDINGS LIMITED) CHINA CONSTRUCTION	HSBC	2021-03-15					2023-08-15	3	231160752	HK0000707148	NZD	150,000,000.00	150.000.000.00	N	N			100,000.00	100,000.00			D
HSBCLN21017	LTD FRN 2024-02-15  ICBC (NEW ZEALAND)	BANK (NEW ZEALAND) LIMITED INDUSTRIAL N	HSBC	2021-03-13					2023-08-30	3	232540940		NZD	200.000.000.00	200,000,000.00	N	N			100,000.00	100,000.00			D.
HSBCLN21017	LTD FRN 2024-02-29	COMMERCIAL BK OF CHINA(NEWZEALAND)LT D	навс	2021-03-30	2024-02-29		0.39	2023-03-30	2023-06-30	,	232340740	11K0000721982	NZD	200,000,000.00	200,000,000.00	IN.	14			100,000.00	100,000.00		п	K
HSBCLN21020	CK PROP FINANCE (MTN) FRN 2024-04-19	CK PROPERTY FINANCE (MTN) LIMITED	HSBC	2021-04-20	2024-04-19		5.70	2023-07-20	2023-10-20	3	233283762	HK0000722287	HKD	3,790,000,000.00	3,790,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	R
HSBCLN21037	CCB (NEW ZEALAND) LTD FRN 2024-08-13	CHINA CONSTRUCTION BANK (NEW ZEALAND)	HSBC	2021-09-13	2024-08-13		6.11	2023-05-15	2023-08-14	3	238404487	HK0000758232	NZD	80,000,000.00	80,000,000.00	N	N			100,000.00	100,000.00		n	R
HSBCLN21038	CCB (NEW ZEALAND) LTD FRN 2025-08-13	LIMITED CHINA CONSTRUCTION BANK (NEW ZEALAND)	HSBC	2021-09-13	2025-08-13		6.20	2023-05-15	2023-08-14	3	238403740	HK0000758240	NZD	120,000,000.00	120,000,000.00	N	N			100,000.00	100,000.00		n	R
HSBCLN22111	CDBL FUNDING 2 FRN 2024-01-05	LIMITED CDBL FUNDING 2	HSBC	2022-12-05	2024-01-05		5.84	2023-07-05	2023-10-05	3	255992244	HK0000892585	USD	150,000,000.00	150,000,000.00	N	Y			200,000.00	1,000.00		n	R
HSBCZC21056	ABOC (MACAO BRANCH) 0%	AGRICULTURAL BANK OF CHINA LIMITED	HSBC	2021-11-24	2023-10-24		0.00			0	241131459	HK0000789989	CNY	800,000,000.00	800,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC21057	2023-10-24 ABOC (MACAO BRANCH) 0%	MACAO BRANCH AGRICULTURAL BANK OF CHINA LIMITED	HSBC	2021-11-25	2023-10-25		0.00			0	241131475	HK0000789997	CNY	700,000,000.00	700,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC21060	2023-10-25 BK OF COMM TOKYO 0% 2023-11-24	MACAO BRANCH BANK OF COMMUNICATIONS CO	HSBC	2021-12-24	2023-11-24		0.00			0	242585607	HK0000801800	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC22080	BK OF COMM, TOKYO BRANCH 0%	LTD, TOKYO BRANCH BANK OF COMMUNICATIONS CO	HSBC	2022-08-16	2023-08-15		0.00			0	251962596	HK0000871522	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC22082	2023-08-15 CCB, SEOUL BRANCH 0% 2023-09-07	LTD, TOKYO BRANCH CHINA CONSTRUCTION BANK, SEOUL BRANCH	HSBC	2022-09-08	2023-09-07		0.00			0	252923675	HK0000874419	CNY	400,000,000.00	400,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC22087	BK OF COMM, TOKYO BRANCH 0%	BANK OF COMMUNICATIONS CO	HSBC	2022-09-15	2023-09-14		0.00			0	253167947	HK0000874864	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC22091	2023-09-14 BK OF COMM, TOKYO	LTD, TOKYO BRANCH BANK OF	HSBC	2022-09-15	2023-09-13		0.00			0	253231246	HK0000877073	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC22093	BRANCH 0% 2023-09-13 BK OF COMM, TOKYO	COMMUNICATIONS CO LTD, TOKYO BRANCH BANK OF	HSBC	2022-10-27	2024-10-25		0.00			0	254930334	HK0000881687	CNY	600,000,000.00	600,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC22095	BR 0% 2024-10-25 BANK OF	COMMUNICATIONS CO LTD, TOKYO BRANCH BANK OF	HSBC	2022-10-31	2023-10-24		0.00			0	255037587	HK0000881976	CNY	700,000,000.00	700,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	R
nobele220/3	COMM,TOKYO BRANCH 0% 2023-10-24	COMMUNICATIONS CO LTD, TOKYO BRANCH	11050	2022 10 31	2023 10 21		0.00			v	255057507	1110000001770	0.11	700,000,000.00	700,000,000.00	.,	•			1,000,000.00	1,000,000.00			٥
HSBCZC22097	BANK OF COMM, TOKYO BR 0% 2023-11-07	BANK OF COMMUNICATIONS CO LTD. TOKYO BRANCH	HSBC	2022-11-17	2023-11-07		0.00			0	255506862	HK0000888187	CNY	800,000,000.00	800,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC22098	BANK OF COMM, MACAU 0% 2023-11-16	BANK OF COMMUNICATIONS, MACAU	HSBC	2022-11-17	2023-11-16		0.00			0	255506889	HK0000888195	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC22099	BANK OF COMM, MACAU 0% 2023-11-20	BANK OF COMMUNICATIONS, MACAU	HSBC	2022-11-21	2023-11-20		0.00			0	255593064	HK0000888351	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC22100	ABOC (MACAO BRANCH) 0% 2023-11-20	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2022-11-21	2023-11-20		0.00			0	255668404	HK0000891827	CNY	450,000,000.00	450,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC22104	BANK OF COMM, TOKYO BR 0% 2023-11-15	BANK OF COMMUNICATIONS CO LTD. TOKYO BRANCH	HSBC	2022-11-29	2023-11-15		0.00			0	255863053	HK0000892171	CNY	900,000,000.00	900,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC22105	BANK OF COMM,TOKYO BR 0% 2023-11-16	BANK OF COMMUNICATIONS CO LTD. TOKYO BRANCH	HSBC	2022-11-25	2023-11-16		0.00			0	255914065	HK0000892296	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC22108	BANK OF COMM, TOKYO BR 0% 2023-11-17	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2022-11-29	2023-11-17		0.00			0	255958470	HK0000892478	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC22110	ABOC (MACAU BRANCH) 0% 2023-11-28	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2022-11-28	2023-11-28		0.00			0	256013509	HK0000892627	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC22114	BANK OF COMM,TOKYO BRANCH 0%	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2022-11-30	2023-11-21		0.00			0	256053365	HK0000892742	CNY	1,150,000,000.00	1,150,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC22115	2023-11-21 BANK OF COMM,TOKYO	BANK OF COMMUNICATIONS CO	HSBC	2022-11-30	2023-11-24		0.00			0	256102919	HK0000895018	CNY	650,000,000.00	650,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC22116	BRANCH 0% 2023-11-24 ABOC, MACAU BR 0%	LTD, TOKYO BRANCH  AGRICULTURAL BANK	HSBC	2022-12-01	2023-11-30		0.00			0	256177579	HK0000895067	CNY	510,000,000.00	510,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
Henegenius	2023-11-30	OF CHINA LIMITED MACAO BRANCH		2022 11 20	202444.27		0.00				255224420	***************		250 000 000 00	250 000 000 00					4 000 000 00				
HSBCZC22117	BANK OF COMM,TOKYO BRANCH 0%	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2022-11-30	2024-11-27		0.00			0	256221438	HK0000895190	CNY	250,000,000.00	250,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC22118	2024-11-27 BANK OF COMM, TOKYO BR 0%	BANK OF COMMUNICATIONS CO	HSBC	2022-11-30	2023-11-28		0.00			0	256266067	HK0000895273	CNY	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC22119	2023-11-28 BANK OF COMM, TOKYO BR 0%	LTD, TOKYO BRANCH BANK OF COMMUNICATIONS CO	HSBC	2022-12-12	2023-12-04		0.00			0	256466473	HK0000895547	CNY	650,000,000.00	650,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC22120	2023-12-04 BANK OF COMM, TOKYO BR 0%	LTD, TOKYO BRANCH BANK OF COMMUNICATIONS CO	HSBC	2022-12-16	2023-12-07		0.00			0	256626853	HK0000895802	CNY	600,000,000.00	600,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC22121	2023-12-07 BANK OF COMM, TOKYO BR 0%	LTD, TOKYO BRANCH BANK OF COMMUNICATIONS CO	HSBC	2022-12-16	2023-12-08		0.00			0	256708256	HK0000895885	CNY	650,000,000.00	650,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC22122	2023-12-08 BANK OF COMM, TOKYO BR 0%	LTD, TOKYO BRANCH BANK OF COMMUNICATIONS CO	HSBC	2022-12-23	2023-12-15		0.00			0	256723417	HK0000898236	CNY	600,000,000.00	600,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
	2023-12-15	LTD, TOKYO BRANCH																						

										Int.								Repo Cat. *					Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKI Dist.	· ·	Bank Repo Tr Cat. #	Minimum adable Amount	Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin g	Form ##
HSBCZC22123	BANK OF COMM, SYDNEY BR 0%	BANK OF COMMUNICATIONS CO.,	HSBC	2022-12-20	2023-12-19		0.00			0	257058689	HK0000898285	CNY	500,000,000.00	500,000,000.00	N	Y		1	,000,000,000,	1,000,000.00		n	В
HSBCZC22124	2023-12-19 BANK OF COMM, TOKYO BR 0%	LTD., SYDNEY BRANCH BANK OF COMMUNICATIONS CO	HSBC	2022-12-23	2023-12-14		0.00			0	256797941	HK0000898301	CNY	500,000,000.00	500,000,000.00	N	Y		1	,000,000,000	1,000,000.00		n	В
HSBCZC22125	2023-12-14 BANK OF COMM, SYDNEY BR 0%	LTD, TOKYO BRANCH BANK OF COMMUNICATIONS CO.,	HSBC	2022-12-21	2023-12-20		0.00			0	256828103	HK0000898335	CNY	500,000,000.00	500,000,000.00	N	Y		1	,000,000,000,	1,000,000.00		n	В
HSBCZC22126	2023-12-20 BANK OF COMM, TOKYO BR 0%	LTD., SYDNEY BRANCH BANK OF COMMUNICATIONS CO	HSBC	2022-12-20	2024-12-06		0.00			0	256851393	HK0000898384	CNY	340,000,000.00	340,000,000.00	N	Y		1.	,000,000,000	1,000,000.00		n	В
HSBCZC22127	2024-12-06 BANK OF COMM, SYDNEY BR 0% 2023-12-27	LTD, TOKYO BRANCH BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2022-12-28	2023-12-27		0.00			0	256967278	HK0000898558	CNY	1,000,000,000.00	1,000,000,000.00	N	Y		1,	,000,000,000,	1,000,000.00		n	В
HSBCZC22128	2023-12-27 BANK OF COMM. SYDNEY BR 0% 2023-12-27	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2022-12-28	2023-12-27		0.00			0	256967219	HK0000898483	CNY	200,000,000.00	200,000,000.00	N	Y		1,	,000,000,000	1,000,000.00		n	В
HSBCZC23008	BANK OF COMM, TOKYO BR 0% 2024-01-12	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2023-01-31	2024-01-12		0.00			0	258010426	HK0000904984	CNY	350,000,000.00	350,000,000.00	N	Y		1,	,000,000.00	1,000,000.00		n	В
HSBCZC23013	BANK OF COMM, MACAU 0% 2023-08-11	BANK OF COMMUNICATIONS, MACAU	HSBC	2023-02-14	2023-08-11		0.00			0	258580010	HK0000909918	CNY	600,000,000.00	600,000,000.00	N	Y		1,	,000,000,000,	1,000,000.00		n	В
HSBCZC23015	BANK OF COMM, MACAU 0% 2024-02-09	BANK OF COMMUNICATIONS, MACAU	HSBC	2023-02-10	2024-02-09		0.00			0	258698240	HK0000910072	CNY	500,000,000.00	500,000,000.00	N	Y			500,000.00	500,000.00		n	В
HSBCZC23019	BANK OF COMM,SYDNEY BR 0% 2024-03-01	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC		2024-03-01		0.00			0	259262640	HK0000913530	CNY	500,000,000.00	500,000,000.00	N	Y		1,	.000,000,000	1,000,000.00		n	В
HSBCZC23027	BK OF COMM, SYDNEY BR 0% 2024-03-15	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC		2024-03-15		0.00			0	259776902	HK0000917127	CNY	603,000,000.00	603,000,000.00	N	Y			,000,000.00	1,000,000.00		n	В
HSBCZC23028	BANK OF COMM, TOKYO BR 0% 2024-03-15	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC		2024-03-15		0.00			0	260012258	HK0000917440		200,000,000.00	200,000,000.00	N	Y			500,000.00	500,000.00		n	В
HSBCZC23029	BANK OF COMM, TOKYO BR 0% 2024-03-14 BANK OF COMM.	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC		2024-03-14		0.00			0	260012452	HK0000917457		500,000,000.00	500,000,000.00	N	Y			500,000.00	500,000.00		n	В
HSBCZC23038 HSBCZC23040	TOKYO BR 0% 2024-03-13 ABOC, MACAU BR 0%	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH AGRICULTURAL BANK	HSBC HSBC		2024-03-13		0.00			0	260084577 260096931	HK0000917614 HK0000917655		300,000,000.00	300,000,000.00	N N	Y Y			000,000.00	1,000,000.00		n	В
HSBCZC23040	2024-03-22 ABOC, MACAU BR 0%	OF CHINA LIMITED MACAO BRANCH AGRICULTURAL BANK	HSBC		2024-03-22		0.00			0	260128345	HK0000917033		300.000.000.00	300,000,000.00	N	Y			000,000.00	1,000,000.00		n	В
HSBCZC23042	2024-03-26 ABOC, TOKYO BR 0%	OF CHINA LIMITED MACAO BRANCH AGRICULTURAL BANK	HSBC		2023-09-28		0.00			0	260289381	HK0000917952		500,000,000.00	500,000,000.00	N	Y			000,000.00	1,000,000.00		n	В
HSBCZC23046	2023-09-28 BANK OF COMM,	OF CHINA LIMITED, TOKYO BRANCH BANK OF	HSBC	2023-04-24	2024-04-19		0.00			0	261381133	HK0000921186	CNY	300,000,000.00	300,000,000.00	N	Y		1,	000,000.00	1,000,000.00		n	В
HSBCZC23047	TOKYO BR 0% 2024-04-19 BANK OF	COMMUNICATIONS CO LTD, TOKYO BRANCH BANK OF	HSBC	2023-04-21	2024-04-15		0.00			0	261552698	HK0000924339	CNY	200,000,000.00	200,000,000.00	N	Y			500,000.00	500,000.00		n	В
	COMM,TOKYO BRANCH 0% 2024-04-15	COMMUNICATIONS CO LTD, TOKYO BRANCH																						
HSBCZC23049	BANK OF COMM,TOKYO BRANCH 0% 2024-05-16	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2023-05-18	2024-05-16		0.00			0	262339343	HK0000929213	CNY	350,000,000.00	350,000,000.00	N	Y		1,	000,000.00	1,000,000.00		n	В
HSBCZC23050	BANK OF COMM,TOKYO BRANCH 0%	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2023-05-17	2024-05-15		0.00			0	262383296	HK0000929353	CNY	300,000,000.00	300,000,000.00	N	Y			500,000.00	500,000.00		n	В
HSBCZC23059	2024-05-15 BANK OF COMM. SYDNEY BR 0%	BANK OF COMMUNICATIONS CO.,	HSBC	2023-05-25	2024-05-23		0.00			0	262734242	HK0000929791	CNY	110,000,000.00	110,000,000.00	N	Y		1,	000,000.00	1,000,000.00		n	В
HSBCZC23062	2024-05-23 BANK OF COMM,TOKYO	LTD., SYDNEY BRANCH BANK OF COMMUNICATIONS CO	HSBC	2023-05-30	2023-11-24		0.00			0	262937283	HK0000930054	CNY	500,000,000.00	500,000,000.00	N	Y		1,	000,000.00	1,000,000.00		n	В
HSBCZC23067	BRANCH 0% 2023-11-24 CCB, SEOUL BRANCH	LTD, TOKYO BRANCH CHINA CONSTRUCTION	HSBC	2023-06-01	2023-09-01		0.00			0	263022246	HK0000930138	CNY	500,000,000.00	500,000,000.00	N	Y		1,	000,000.00	1,000,000.00		n	В
HSBCZC23070	0% 2023-09-01 CCB, SEOUL BRANCH	BANK, SEOUL BRANCH CHINA CONSTRUCTION	HSBC	2023-06-02	2023-09-01		0.00			0	263068564	HK0000932449	CNY	500,000,000.00	500,000,000.00	N	Y		1,	000,000.00	1,000,000.00		n	В
HSBCZC23072	0% 2023-09-01 CCB, SEOUL BRANCH	BANK, SEOUL BRANCH CHINA CONSTRUCTION	HSBC	2023-06-05	2023-09-05		0.00			0	263110676	HK0000932506	CNY	500,000,000.00	500,000,000.00	N	Y		1,	000,000.00	1,000,000.00		n	В
HSBCZC23073	0% 2023-09-05 CCB, SEOUL BRANCH	BANK, SEOUL BRANCH CHINA CONSTRUCTION	HSBC	2023-06-07	2023-09-07		0.00			0	263110684	HK0000932514	CNY	1,000,000,000.00	1,000,000,000.00	N	Y		1,	000,000.00	1,000,000.00		n	В
HSBCZC23074	0% 2023-09-07 BANK OF COMM,TOKYO BRANCH 0%	BANK, SEOUL BRANCH BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2023-05-31	2023-11-24		0.00			0	263110650	HK0000932522	CNY	100,000,000.00	100,000,000.00	N	Y			500,000.00	500,000.00		n	В
HSBCZC23075	2023-11-24 BANK OF COMM,TOKYO	BANK OF COMMUNICATIONS CO	HSBC	2023-05-31	2024-05-28		0.00			0	263110668	HK0000932530	CNY	210,000,000.00	210,000,000.00	N	Y		:	500,000.00	500,000.00		n	В
HSBCZC23076	BRANCH 0% 2024-05-28 BANK OF COMM,TOKYO	LTD, TOKYO BRANCH  BANK OF  COMMUNICATIONS CO	HSBC	2023-05-31	2023-11-24		0.00			0	263111044	HK0000932548	CNY	400,000,000.00	400,000,000.00	N	Y		1,	000,000.00	1,000,000.00		n	В
HSBCZC23079	BRANCH 0% 2023-11-24 BANK OF COMM,	LTD, TOKYO BRANCH BANK OF	HSBC	2023-06-08	2023-09-08		0.00			0	263372069	HK0000932894	CNY	500.000.000.00	500,000,000.00	N	Y		11	000,000.00	1,000,000.00		n	В
HSBCZC23080	MACAU 0% 2023-09-08 BANK OF COMM,	COMMUNICATIONS, MACAU BANK OF	HSBC		2023-09-08		0.00			0	263472209	HK0000932894	CNY	500,000,000.00	500,000,000.00	N	Y			000,000.00	1,000,000.00		n	B
HSBCZC23081	MACAU 0% 2023-12-15  CCB, SEOUL BRANCH	COMMUNICATIONS, MACAU CHINA CONSTRUCTION	HSBC		2024-06-12		0.00			0	263693680	HK0000936440	CNY	300,000,000.00	300,000,000.00	N	Y			10,000.00	10,000.00		n	В
HSBCZC23084	0% 2024-06-12 ABOC, MACAU BR 0% 2023-09-20	BANK, SEOUL BRANCH AGRICULTURAL BANK OF CHINA LIMITED	HSBC		2023-09-20		0.00			0	263728637	HK0000936671		,,	1,000,000,000.00	N	Y			000,000.00	1,000,000.00		n	В
HSBCZC23085	CCB, SEOUL BRANCH	MACAO BRANCH CHINA CONSTRUCTION	HSBC	2023-06-21	2023-09-21		0.00			0	263728653	HK0000936663	CNY	500,000,000.00	500,000,000.00	N	Y		1,	00.000,000	1,000,000.00		n	В
HSBCZC23086	0% 2023-09-21 BANK OF COMM MACAU 0% 2023-09-26	BANK, SEOUL BRANCH BANK OF COMMUNICATIONS,	HSBC		2023-09-26		0.00			0	263787048	HK0000936820	CNY		1,000,000,000.00	N	Y			000,000.00	1,000,000.00		n	В
HSBCZC23087	BANK OF COMM,TOKYO BRANCH 0%	MACAU BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2023-06-21	2023-12-14		0.00			0	263824776	HK0000936838	CNY	600,000,000.00	600,000,000.00	N	Y		1,0	00.000,000	1,000,000.00		n	В
HSBCZC23088	BRANCH 0% 2023-12-14 CCB, SEOUL BRANCH 0% 2023-09-27	CHINA CONSTRUCTION BANK, SEOUL BRANCH	HSBC	2023-06-27	2023-09-27		0.00			0	263838297	HK0000936978	CNY	300,000,000.00	300,000,000.00	N	Y		1,0	00.000,000	1,000,000.00		n	В
HSBCZC23090	0% 2023-09-27 ABOC, TOKYO BR 0% 2023-09-21	BANK, SEOUL BRANCH AGRICULTURAL BANK OF CHINA LIMITED, TOKYO BRANCH	HSBC	2023-06-21	2023-09-21		0.00			0	263877721	HK0000936986	CNY	500,000,000.00	500,000,000.00	N	Y		1,0	00.000,000	1,000,000.00		n	В

										Int.								Repo Cat. *					Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date		Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD Dist.	USD EUR	CNY Bank Repo CB^ MA* Cat. #		Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin g	Form ##
HSBCZC23092 HSBCZC23094	CCB, SEOUL BRANCH 0% 2023-09-26 ABOC, MACAU BR 0%	CHINA CONSTRUCTION BANK, SEOUL BRANCH AGRICULTURAL BANK	HSBC HSBC		2023-09-26 2023-09-28		0.00			0	263950461 263950593	HK0000937117 HK0000937158		2,000,000,000.00	2,000,000,000.00	N N	Y Y			1,000,000.00	1,000,000.00		n n	B B
HSBCZC23096	2023-09-28 BANK OF COMM,TOKYO	OF CHINA LIMITED MACAO BRANCH BANK OF COMMUNICATIONS CO	HSBC		2023-12-21		0.00			0	263950992	HK0000937166	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC23097	BRANCH 0% 2023-12-21 CCB, SEOUL BRANCH	LTD, TOKYO BRANCH CHINA CONSTRUCTION	HSBC	2023-06-29	2023-09-27		0.00			0	264085659	HK0000937307	CNY	1,500,000,000.00	1,500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC23098	0% 2023-09-27 ABOC, MACAU BR 0% 2023-12-19	BANK, SEOUL BRANCH AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2023-06-29	2023-12-19		0.00			0	264172306	HK0000937372	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC23099 HSBCZC23100	BANK OF COMM. SYDNEY BR 0% 2024-06-27 BANK OF	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH BANK OF	HSBC HSBC		2024-06-27		0.00			0	264227089	HK0000937414 HK0000938735		300,000,000.00	300,000,000.00	N N	Y Y			1,000,000.00	1,000,000.00 500,000.00		n	В
	COMM,TOKYO BRANCH 0% 2024-06-24	COMMUNICATIONS CO LTD, TOKYO BRANCH			2024-06-24						264237599			,,									n	ь
HSBCZC23102	BANK OF COMM. SYDNEY BR 0% 2024-06-26 BANK OF COMM	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH BANK OF	HSBC HSBC		2024-06-26		0.00			0	264243190 265387543	HK0000938883 HK0000942240		200,000,000.00	200,000,000.00	N N	Y Y			1,000,000.00	1,000,000.00		n n	В
HSBCZC23111	MACAU 0% 2024-07-18  BANK OF COMM. SYDNEY BR 0%	COMMUNICATIONS, MACAU BANK OF COMMUNICATIONS CO.,	HSBC	2023-07-20	2024-07-18		0.00			0	265442668	HK0000942257	CNY	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC23113	2024-07-18 BANK OF COMM MACAU 0% 2024-07-25	LTD., SYDNEY BRANCH BANK OF COMMUNICATIONS,	HSBC	2023-07-27	2024-07-25		0.00			0	265640958	HK0000942307	CNY	400,000,000.00	400,000,000.00	N	Y			10,000.00	10,000.00		n	В
HSBCZC23114	BANK OF COMM,TOKYO BRANCH 0%	MACAU BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2023-07-27	2024-07-18		0.00			0	265728774	HK0000942380	CNY	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC23115	2024-07-18 BANK OF COMM,TOKYO BRANCH 0%	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2023-07-25	2024-07-19		0.00			0	265751733	HK0000942414	CNY	600,000,000.00	600,000,000.00	N	Y			500,000.00	500,000.00		n	В
HSBCZC23116	2024-07-19 BANK OF COMM,TOKYO BRANCH 0%	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2023-07-28	2024-07-19		0.00			0	265801412	HK0000942513	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC23117	2024-07-19 BANK OF COMM,TOKYO BRANCH 0%	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2023-07-31	2024-01-25		0.00			0	265884504	HK0000942638	CNY	600,000,000.00	600,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC23118	2024-01-25 BANK OF COMM. SYDNEY BR 0% 2024-07-29	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-07-31	2024-07-29		0.00			0	265922791	HK0000942695	CNY	800,000,000.00	800,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC23119	BANK OF COMM. SYDNEY BR 0% 2024-07-26	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC		2024-07-26		0.00			0	266027869	HK0000942752	CNY	100,000,000.00	100,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC23120 HSBCZC23121	BANK OF COMM. SYDNEY BR 0% 2024-07-25 BANK OF COMM.	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH BANK OF	HSBC		2024-07-25		0.00			0	266027575 266106572	HK0000942778 HK0000942794		800,000,000.00 1,950,000,000.00	800,000,000.00 1,950,000,000.00	N N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC23123	SYDNEY BR 0% 2024-08-01 BANK OF COMM. SYDNEY BR 0%	COMMUNICATIONS CO., LTD., SYDNEY BRANCH BANK OF COMMUNICATIONS CO.,	HSBC		2024-07-29		0.00			0	266106742	HK0000942851	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC23124	2024-07-29 BANK OF COMM. SYDNEY BR 0%	LTD., SYDNEY BRANCH BANK OF COMMUNICATIONS CO.,	HSBC	2023-08-02	2024-07-31		0.00			0	266184581	HK0000942885	CNY	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC23126	2024-07-31 BANK OF COMM. SYDNEY BR 0% 2024-08-06	LTD., SYDNEY BRANCH BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-08-08	2024-08-06		0.00			0	266191391	HK0000942901	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC23128 HSBCZC23130	BANK OF COMM. SYDNEY BR 0% 2024-08-02 ABOC, MACAU BR 0%	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH AGRICULTURAL BANK	HSBC		2024-08-02 2023-12-28		0.00			0	266231067 266293445	HK0000942943 HK0000943016	CNY	200,000,000.00	200,000,000.00	N N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC23131	2023-12-28 BANK OF COMM.	OF CHINA LIMITED MACAO BRANCH BANK OF	HSBC		2023-12-28		0.00			0	266293836				2,500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC23132	SYDNEY BR 0% 2024-08-07 BANK OF COMM. SYDNEY BR 0%	COMMUNICATIONS CO., LTD., SYDNEY BRANCH BANK OF COMMUNICATIONS CO.,	HSBC	2023-08-10	2024-08-08		0.00			0	266361556	HK0000943081	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSBCZC23134	2024-08-08 BANK OF COMM MACAU 0% 2024-08-08	LTD., SYDNEY BRANCH BANK OF COMMUNICATIONS, MACAU	HSBC	2023-08-10	2024-08-08		0.00			0	266410425	HK0000946472	CNY	600,000,000.00	600,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSHKFC22054	HANG SENG BANK LIMITED 2% 2023-12-07	HANG SENG BANK LTD	HSHK		2023-12-07			2023-06-07		3	248826002	HK0000854197		100,000,000.00	100,000,000.00	N	Y			500,000.00	500,000.00		n	В
HSHKFC22059	HANG SENG BANK LIMITED 2% 2023-12-15 HANG SENG BANK	HANG SENG BANK LTD HANG SENG BANK LTD	HSHK		2023-12-15			2023-06-15 2023-07-27		3	249065510 250869894	HK0000854569 HK0000864253	HKD	142,000,000.00	142,000,000.00 1,551,900,000.00	N N	Y Y			1,000,000.00	1,000,000.00		n n	В
HSHKFC22091	LIMITED 2.6% 2024-01-29 HANG SENG BANK LIMITED 2.6%	HANG SENG BANK LTD	нѕнк		2024-02-05			2023-08-03		3	251217521	HK0000867173		616,500,000.00	598,400,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC22094	2024-02-05 HANG SENG BANK LIMITED 2.9%	HANG SENG BANK LTD	HSHK	2022-08-05	2024-08-05	2023-11-06	2.90	2023-08-07	2023-11-06	3	251444315	HK0000867330	HKD	235,000,000.00	233,000,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC22101	2024-08-05 HANG SENG BANK LIMITED 2.6% 2024-02-14	HANG SENG BANK LTD	HSHK	2022-08-10	2024-02-14	2023-08-10	2.60	2023-08-10	2023-11-10	3	251857130	HK0000867728	HKD	456,300,000.00	435,800,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC22105	HANG SENG BANK LIMITED 3% 2024-02-15	HANG SENG BANK LTD	HSHK		2024-02-15			2023-05-15		3	251910774	HK0000867900	HKD	46,000,000.00	46,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSHKFC22112 HSHKFC22114	HANG SENG BANK LIMITED 3% 2024-02-19 HANG SENG BANK	HANG SENG BANK LTD  HANG SENG BANK LTD	HSHK		2024-02-19			2023-05-19 2023-05-18		3	252171681 252314300	HK0000871829 HK0000871902	HKD HKD	30,000,000.00	30,000,000.00 392,500,000.00	N N	Y Y			1,000,000.00	1,000,000.00		n n	В
HSHKFC22117	LIMITED 2.7% 2024-02-19 HANG SENG BANK LIMITED 2.8%	HANG SENG BANK LTD	HSHK		2023-08-25			2023-05-25		3	252469338	HK0000872108	HKD	46,000,000.00	26,000,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC22119	2023-08-25 HANG SENG BANK LIMITED 2.7%	HANG SENG BANK LTD	HSHK	2022-08-25	2024-02-26	2023-08-25	2.70	2023-05-25	2023-08-25	3	252570373	HK0000872207	HKD	322,200,000.00	320,700,000.00	N	Y			100,000.00	100,000.00		n	В
	2024-02-26																							

										Int.								Repo Cat. *					Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD US Dist.	SD EUR CNY	Bank Repo Cat. #	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin g	Form ##
HSHKFC22120	HANG SENG BANK LIMITED 3%	HANG SENG BANK LTD	HSHK	2022-09-01	2024-03-01	2023-12-01	3.00	2023-06-01	2023-09-01	3	252735330	HK0000873940	HKD	31,000,000.00	31,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSHKFC22122	2024-03-01 HANG SENG BANK LIMITED 2.8%	HANG SENG BANK LTD	HSHK	2022-08-31	2024-02-29	2023-08-31	2.80	2023-05-31	2023-08-31	3	252777687	HK0000874047	HKD	271,800,000.00	271,200,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC22127	2024-02-29 HANG SENG BANK LIMITED 3%	HANG SENG BANK LTD	HSHK	2022-09-07	2023-09-07		3.00	2023-06-07	2023-09-07	3	252915907	HK0000874286	HKD	32,000,000.00	32,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSHKFC22131	2023-09-07 HANG SENG BANK LIMITED 2.8%	HANG SENG BANK LTD	HSHK	2022-09-08	2024-03-08	2023-09-08	2.80	2023-06-08	2023-09-08	3	253083891	HK0000874591	HKD	224,100,000.00	223,600,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC22134	2024-03-08 HANG SENG BANK LIMITED 2.9%	HANG SENG BANK LTD	HSHK	2022-09-15	2024-03-15	2023-09-15	2.90	2023-06-15	2023-09-15	3	253293985	HK0000877040	HKD	236,500,000.00	236,000,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC22140	2024-03-15 HANG SENG BANK LIMITED 3%	HANG SENG BANK LTD	HSHK	2022-09-22	2024-03-22	2023-09-22	3.00	2023-06-23	2023-09-22	3	253674385	HK0000877263	HKD	210,000,000.00	209,200,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC22148	2024-03-22 HANG SENG BANK LIMITED 3.3%	HANG SENG BANK LTD	HSHK	2022-09-28	2024-03-28	2023-09-28	3.30	2023-06-28	2023-09-28	3	253857757	HK0000877438	HKD	325,700,000.00	317,700,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC22153	2024-03-28 HANG SENG BANK LIMITED 4%	HANG SENG BANK LTD	HSHK	2022-10-06	2024-10-07	2023-10-06	4.00	2023-07-06	2023-10-06	3	254061816	HK0000877636	HKD	22,000,000.00	22,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSHKFC22157	2024-10-07 HANG SENG BANK LIMITED 3.5%	HANG SENG BANK LTD	HSHK	2022-10-06	2024-04-08	2023-10-06	3.50	2023-07-06	2023-10-06	3	254181960	HK0000877735	HKD	145,200,000.00	145,200,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC22165	2024-04-08 HANG SENG BANK LIMITED 3.5%	HANG SENG BANK LTD	HSHK	2022-10-13	2024-04-15	2023-10-13	3.50	2023-07-13	2023-10-13	3	254559806	HK0000881141	HKD	260,200,000.00	260,200,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC22170	2024-04-15 HANG SENG BANK LIMITED 3.7%	HANG SENG BANK LTD	HSHK	2022-10-19	2024-04-19	2023-10-19	3.70	2023-07-19	2023-10-19	3	254754617	HK0000881364	HKD	165,400,000.00	164,900,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC22176	2024-04-19 HANG SENG BANK LIMITED 3.9%	HANG SENG BANK LTD	HSHK	2022-10-26	2024-04-26	2023-10-26	3.90	2023-07-26	2023-10-26	3	254957615	HK0000881695	HKD	224,300,000.00	224,300,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC22187	2024-04-26 HANG SENG BANK LIMITED 4.1%	HANG SENG BANK LTD	HSHK	2022-11-02	2024-05-02	2023-11-02	4.10	2023-08-02	2023-11-02	3	255160583	HK0000887510	HKD	203,300,000.00	192,800,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC22192	2024-05-02 HANG SENG BANK LIMITED 4.2%	HANG SENG BANK LTD	HSHK	2022-11-09	2024-05-09	2023-11-09	4.20	2023-08-09	2023-11-09	3	255324527	HK0000887841	HKD	120,100,000.00	120,100,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC22195	2024-05-09 HANG SENG BANK LIMITED 4.4%	HANG SENG BANK LTD	HSHK	2022-11-16	2024-05-16	2023-08-16	4.40	2023-05-16	2023-08-16	3	255599445	HK0000888294	HKD	184,700,000.00	184,700,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC22208	2024-05-16 HANG SENG BANK LIMITED 4.4%	HANG SENG BANK LTD	HSHK	2022-11-23	2024-05-23	2023-08-23	4.40	2023-05-23	2023-08-23	3	255919385	HK0000892288	HKD	141,400,000.00	141,400,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC22217	2024-05-23 HANG SENG BANK LIMITED 4.4%	HANG SENG BANK LTD	HSHK	2022-11-30	2024-05-30	2023-08-30	4.40	2023-05-30	2023-08-30	3	256122561	HK0000895000	HKD	88,500,000.00	88,500,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC22223	2024-05-30 HANG SENG BANK LIMITED 4.5%	HANG SENG BANK LTD	HSHK	2022-12-07	2024-06-07	2023-09-07	4.50	2023-06-07	2023-09-07	3	256389797	HK0000895422	HKD	116,900,000.00	116,200,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC22225	2024-06-07 HANG SENG BANK LIMITED 4.5%	HANG SENG BANK LTD	HSHK	2022-12-14	2024-06-14	2023-09-14	4.50	2023-06-14	2023-09-14	3	256531372	HK0000895604	HKD	41,500,000.00	41,500,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC23003	2024-06-14 HANG SENG BANK LIMITED 4.2%	HANG SENG BANK LTD	HSHK	2023-01-12	2024-07-12	2023-10-12	4.20	2023-07-12	2023-10-12	3	257367983	HK0000898830	HKD	230,900,000.00	230,900,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC23006	2024-07-12 HANG SENG BANK LIMITED 4%	HANG SENG BANK LTD	HSHK	2023-01-18	2024-07-18	2023-10-18	4.00	2023-07-18	2023-10-18	3	257687457	HK0000899176	HKD	49,800,000.00	49,800,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC23013	2024-07-18 HANG SENG BANK LIMITED 3.6%	HANG SENG BANK LTD	HSHK	2023-02-08	2024-08-08	2023-11-08	3.60	2023-08-08	2023-11-08	3	258360117	HK0000905262	HKD	33,700,000.00	33,700,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC23018	2024-08-08 HANG SENG BANK LIMITED 4%	HANG SENG BANK LTD	HSHK	2023-02-16	2024-08-16	2023-08-16	4.00	2023-05-16	2023-08-16	3	258714865	HK0000910080	HKD	267,400,000.00	267,400,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC23019	2024-08-16 HANG SENG BANK LIMITED 3.88%	HANG SENG BANK LTD	HSHK	2023-02-14	2023-08-14		3.88		2023-08-14	6	258741358	HK0000910098	HKD	100,000,000.00	100,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSHKFC23022	2023-08-14 HANG SENG BANK LIMITED 4%	HANG SENG BANK LTD	HSHK	2023-02-22	2024-08-22	2023-08-22	4.00	2023-05-22	2023-08-22	3	258969707	HK0000910403	HKD	287,300,000.00	287,300,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC23023	2024-08-22 HANG SENG BANK LIMITED 3.8% 2024-02-23	HANG SENG BANK LTD	HSHK	2023-02-23	2024-02-23	2023-08-23	3.80	2023-05-23	2023-08-23	3	259013461	HK0000910510	HKD	34,000,000.00	34,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSHKFC23025	2024-02-23 HANG SENG BANK LIMITED 4% 2024-02-26	HANG SENG BANK LTD	HSHK	2023-02-24	2024-02-26	2023-08-24	4.00	2023-05-24	2023-08-24	3	259079349	HK0000910650	HKD	108,000,000.00	108,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSHKFC23026	2024-02-20 HANG SENG BANK LIMITED 3.74% 2023-08-24	HANG SENG BANK LTD	HSHK	2023-02-24	2023-08-24		3.74		2023-08-24	6	259210909	HK0000913373	HKD	100,000,000.00	100,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSHKFC23027	HANG SENG BANK LIMITED 4% 2024-09-02	HANG SENG BANK LTD	HSHK	2023-03-01	2024-09-02		4.00	2023-06-01	2023-09-01	3	259222664	HK0000913415	HKD	276,300,000.00	276,300,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC23028	HANG SENG BANK LIMITED 3.65% 2023-08-28	HANG SENG BANK LTD	HSHK	2023-02-27	2023-08-28		3.65		2023-08-28	6	259261309	HK0000913449	HKD	16,000,000.00	16,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSHKFC23030	HANG SENG BANK LIMITED 4.7% 2023-08-28	HANG SENG BANK LTD	HSHK	2023-02-28	2023-08-28		4.70		2023-08-28	6	259286956	HK0000913522	USD	5,200,000.00	5,200,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC23032	HANG SENG BANK LIMITED 4.08% 2024-09-09	HANG SENG BANK LTD	HSHK	2023-03-08	2024-09-09	2023-09-08	4.08	2023-06-08	2023-09-08	3	259521114	HK0000913712	HKD	566,700,000.00	566,700,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC23033	HANG SENG BANK LIMITED 4.1% 2024-03-11	HANG SENG BANK LTD	HSHK	2023-03-10	2024-03-11	2023-09-11	4.10	2023-06-12	2023-09-11	3	259620074	HK0000913944	HKD	121,000,000.00	121,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSHKFC23034	2024-03-11 HANG SENG BANK LIMITED 4.01% 2023-09-11	HANG SENG BANK LTD	HSHK	2023-03-09	2023-09-11		4.01		2023-09-11	6	259672716	HK0000914181	HKD	10,000,000.00	10,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
HSHKFC23035	2023-09-11 HANG SENG BANK LIMITED 5% 2023-09-11	HANG SENG BANK LTD	HSHK	2023-03-09	2023-09-11		5.00		2023-09-11	6	259672791	HK0000914199	USD	2,000,000.00	2,000,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC23036	2023-09-11 HANG SENG BANK LIMITED 4.85% 2023-09-06	HANG SENG BANK LTD	HSHK	2023-03-09	2023-09-06		4.85		2023-09-06	6	259672805	HK0000914207	USD	2,000,000.00	2,000,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC23037	2023-09-06 HANG SENG BANK LIMITED 4.03% 2024-09-16	HANG SENG BANK LTD	HSHK	2023-03-15	2024-09-16	2023-09-15	4.03	2023-06-15	2023-09-15	3	259776864	HK0000917119	HKD	337,700,000.00	336,700,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC23043	HANG SENG BANK LIMITED 4% 2023-10-03	HANG SENG BANK LTD	HSHK	2023-04-03	2023-10-03		4.00		2023-10-03	6	260721828	HK0000920584	USD	3,000,000.00	3,000,000.00	N	Y			100,000.00	100,000.00		n	В
HSHKFC23044	2023-10-03 HANG SENG BANK LIMITED 4.25% 2023-10-03	HANG SENG BANK LTD	HSHK	2023-04-03	2023-10-03		4.25		2023-10-03	6	260721836	HK0000920592	USD	4,500,000.00	4,500,000.00	N	Y			100,000.00	100,000.00		n	В
	2023-10-03																							

										Int.								Repo Cat. *					S	Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD Dist.	USD EUR C	Bank Repo MA* Cat. #	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	F	FATCA Withholdin	Form ##
HSHKFC23046	HANG SENG BANK LIMITED 3.3%	HANG SENG BANK LTD	HSHK	2023-04-06	2024-10-07	2023-10-06	3.30	2023-07-06	2023-10-06	3	260944339	HK0000920865	HKD	40,000,000.00	40,000,000.00	N	Y			100,000.00	100,000.00		n	ı	В
HSHKFC23048	2024-10-07 HANG SENG BANK LIMITED 3.5%	HANG SENG BANK LTD	HSHK	2023-04-21	2024-04-22	2023-10-24	3.50	2023-07-21	2023-10-24	3	261381095	HK0000921087	HKD	14,000,000.00	14,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	1	В
HSHKFC23049	2024-04-22 HANG SENG BANK LIMITED 3.36%	HANG SENG BANK LTD	HSHK	2023-04-20	2024-10-21	2023-10-20	3.36	2023-07-20	2023-10-20	3	261381621	HK0000921160	HKD	128,900,000.00	128,900,000.00	N	Y			100,000.00	100,000.00		n	1	В
HSHKFC23050	2024-10-21 HANG SENG BANK LIMITED 3.4%	HANG SENG BANK LTD	HSHK	2023-04-26	2024-10-28	2023-10-26	3.40	2023-07-26	2023-10-26	3	261518538	HK0000924263	HKD	180,500,000.00	179,700,000.00	N	Y			100,000.00	100,000.00		n	ı	В
HSHKFC23051	2024-10-28 HANG SENG BANK LIMITED 3.45%	HANG SENG BANK LTD	HSHK	2023-05-03	2024-11-04	2023-11-03	3.45	2023-08-03	2023-11-03	3	261856352	HK0000924685	HKD	113,500,000.00	113,500,000.00	N	Y			100,000.00	100,000.00		n	1	В
HSHKFC23052	2024-11-04 HANG SENG BANK LIMITED 3.45%	HANG SENG BANK LTD	HSHK	2023-05-11	2024-11-11	2023-08-11	3.45		2023-08-11	3	262057178	HK0000924875	HKD	186,400,000.00	186,400,000.00	N	Y			100,000.00	100,000.00		n	1	В
HSHKFC23053	2024-11-11 HANG SENG BANK LIMITED 3.4%	HANG SENG BANK LTD	HSHK	2023-05-17	2024-11-18	2023-08-17	3.40		2023-08-17	3	262339190	HK0000925104	HKD	157,800,000.00	157,800,000.00	N	Y			100,000.00	100,000.00		n	1	В
HSHKFC23054	2024-11-18 HANG SENG BANK LIMITED 3.71%	HANG SENG BANK LTD	HSHK	2023-05-16	2023-08-16		3.71		2023-08-16	3	262353940	HK0000929247	HKD	10,000,000.00	10,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	1	В
HSHKFC23055	2023-08-16 HANG SENG BANK LIMITED 3% 2023-08-17	HANG SENG BANK LTD	HSHK	2023-05-17	2023-08-17		3.00		2023-08-17	3	262404323	HK0000929379	HKD	16,000,000.00	16,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	1	В
HSHKFC23056	HANG SENG BANK LIMITED 3.6% 2023-08-18	HANG SENG BANK LTD	HSHK	2023-05-18	2023-08-18		3.60		2023-08-18	3	262482944	HK0000929403	HKD	20,000,000.00	20,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	1	В
HSHKFC23057	HANG SENG BANK LIMITED 3.6% 2023-11-17	HANG SENG BANK LTD	HSHK	2023-05-18	2023-11-17		3.60		2023-11-17	6	262483568	HK0000929411	HKD	20,000,000.00	20,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	1	В
HSHKFC23058	HANG SENG BANK LIMITED 4.12% 2023-08-21	HANG SENG BANK LTD	HSHK	2023-05-19	2023-08-21		4.12		2023-08-21	3	262542068	HK0000929502	HKD	10,000,000.00	10,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	ı	В
HSHKFC23059	HANG SENG BANK LIMITED 3.55% 2024-11-25	HANG SENG BANK LTD	HSHK	2023-05-24	2024-11-25	2023-08-24	3.55		2023-08-24	3	262648583	HK0000929577	HKD	151,100,000.00	151,100,000.00	N	Y			100,000.00	100,000.00		n	ı	В
HSHKFC23060	HANG SENG BANK LIMITED 3.75% 2023-08-22	HANG SENG BANK LTD	HSHK	2023-05-22	2023-08-22		3.75		2023-08-22	3	262650111	HK0000929585	HKD	10,000,000.00	10,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	ı	В
HSHKFC23061	HANG SENG BANK LIMITED 4.6% 2023-08-23	HANG SENG BANK LTD	HSHK	2023-05-23	2023-08-23		4.60		2023-08-23	3	262719316	HK0000929718	USD	5,000,000.00	5,000,000.00	N	Y			100,000.00	100,000.00		n		В
HSHKFC23062	HANG SENG BANK LIMITED 5% 2023-08-23	HANG SENG BANK LTD	HSHK	2023-05-23	2023-08-23		5.00		2023-08-23	3	262719324	HK0000929726	USD	2,000,000.00	2,000,000.00	N	Y			100,000.00	100,000.00		n		В
HSHKFC23063	HANG SENG BANK LIMITED 4.15% 2023-08-23	HANG SENG BANK LTD	HSHK	2023-05-23	2023-08-23		4.15		2023-08-23	3	262719332	HK0000929734	HKD	78,000,000.00	78,000,000.00	N	Y			1,000,000.00	1,000,000.00		n		В
HSHKFC23064	HANG SENG BANK LIMITED 3.6% 2023-08-25	HANG SENG BANK LTD	HSHK	2023-05-25	2023-08-25		3.60		2023-08-25	3	262888410	HK0000929866	HKD	10,000,000.00	10,000,000.00	N	Y			1,000,000.00	1,000,000.00		n		В
HSHKFC23065	HANG SENG BANK LIMITED 3.7% 2024-11-29	HANG SENG BANK LTD	HSHK	2023-05-31	2024-11-29	2023-08-31	3.70		2023-08-31	3	263022661	HK0000930013	HKD	107,700,000.00	107,700,000.00	N	Y			100,000.00	100,000.00		n		В
HSHKFC23066	HANG SENG BANK LIMITED 3.5% 2023-09-05	HANG SENG BANK LTD	HSHK	2023-06-02	2023-09-05		3.50		2023-09-04	3	263110692	HK0000932464	HKD	30,000,000.00	30,000,000.00	N	Y			1,000,000.00	1,000,000.00		n		В
HSHKFC23067	HANG SENG BANK LIMITED 3.8% 2024-12-09	HANG SENG BANK LTD	HSHK		2024-12-09	2023-09-07	3.80		2023-09-07	3	263268229	HK0000932720	HKD	282,500,000.00	282,500,000.00	N	Y			100,000.00	100,000.00		n		В
HSHKFC23068	HANG SENG BANK LIMITED 3.88% 2023-12-06	HANG SENG BANK LTD	HSHK		2023-12-06		3.88		2023-12-06	6	263328094	HK0000932837	HKD	14,000,000.00	14,000,000.00	N	Y			1,000,000.00	1,000,000.00		n		В
HSHKFC23069	HANG SENG BANK LIMITED 4% 2023-09-11	HANG SENG BANK LTD	HSHK		2023-09-11		4.00		2023-09-11	3	263471679	HK0000932951	HKD	446,000,000.00	446,000,000.00	N	Y			1,000,000.00	1,000,000.00		n		В
HSHKFC23070	HANG SENG BANK LIMITED 3.8% 2024-12-16	HANG SENG BANK LTD	HSHK		2024-12-16	2023-09-14	3.80		2023-09-14	3	263518713	HK0000933041	HKD	232,800,000.00	232,800,000.00	N	Y			100,000.00	100,000.00		n		В
HSHKFC23071	HANG SENG BANK LIMITED 4.37% 2023-12-13	HANG SENG BANK LTD	HSHK		2023-12-13		4.37		2023-12-13	6	263650247	HK0000933090	HKD	100,000,000.00	100,000,000.00	N	Y			1,000,000.00	1,000,000.00		n		В
HSHKFC23072	HANG SENG BANK LIMITED 3.9% 2024-12-23	HANG SENG BANK LTD	HSHK	2023-06-21		2023-09-21	3.90		2023-09-21	3	263786505	HK0000936754		232,700,000.00	232,700,000.00	N	Y			100,000.00	100,000.00		n		В
HSHKFC23073	HANG SENG BANK LIMITED 4.2% 2023-09-19	HANG SENG BANK LTD	HSHK		2023-09-19		4.20		2023-09-19	3	263824555	HK0000936812	HKD	10,000,000.00	10,000,000.00	N	Y			1,000,000.00	1,000,000.00		n		В
HSHKFC23074 HSHKFC23075	HANG SENG BANK LIMITED 4% 2023-12-27 HANG SENG BANK	HANG SENG BANK LTD HANG SENG BANK LTD	HSHK	2023-06-27		2022 00 28	4.00		2023-12-27 2023-09-28	3	264160723 264177057	HK0000937299 HK0000937356	HKD	20,000,000.00	20,000,000.00	N N	Y Y			1,000,000.00	1,000,000.00		n		В
HSHKFC23076	LIMITED 4% 2024-12-30 HANG SENG BANK	HANG SENG BANK LTD	HSHK	2023-06-28	2025-01-06		4.00		2023-09-28	3	264476356	HK0000937336	HKD	169,400,000.00	169,400,000.00	N N	Y			100,000.00	100,000.00		n		D.
HSHKFC23077	LIMITED 4% 2025-01-06 HANG SENG BANK	HANG SENG BANK LTD	HSHK		2023-10-04	2023-10-03	3.95		2023-10-03	3	264591023	HK0000938982	HKD	10,000,000.00	10,000,000.00	N	Y			1,000,000.00	1,000,000.00		n		В
HSHKFC23078	LIMITED 3.95% 2023-10-04 HANG SENG BANK	HANG SENG BANK LTD	HSHK		2024-01-04		4.20		2024-01-04	6	264591031	HK0000939170		40,000,000.00	40,000,000.00	N	Y			1,000,000.00	1,000,000.00		n		В
HSHKFC23079	LIMITED 4.2% 2024-01-04 HANG SENG BANK	HANG SENG BANK LTD	HSHK	2023-07-04			4.00		2023-10-05	3	264591040	HK0000939188		74,000,000.00	74,000,000.00	N	Y			1,000,000.00	1,000,000.00		n		В
HSHKFC23080	LIMITED 4% 2023-10-05 HANG SENG BANK	HANG SENG BANK LTD	HSHK	2023-07-06			4.50		2023-10-06	3	264714672			2,400,000.00	2,400,000.00	N	Y			100,000.00	100,000.00		n		В
HSHKFC23081	LIMITED 4.5% 2023-10-06 HANG SENG BANK	HANG SENG BANK LTD	HSHK	2023-07-07			4.29		2024-01-08	6	264747767	HK0000939303		17,000,000.00	17,000,000.00	N	Y			1,000,000.00	1,000,000.00		n		В
HSHKFC23082	LIMITED 4.29% 2024-01-08 HANG SENG BANK	HANG SENG BANK LTD	HSHK		2025-01-13	2023-10-12	4.00		2023-10-12	3	264783984	HK0000939311	HKD	303,900,000.00	303,900,000.00	N	Y			100,000.00	100,000.00		n		В
HSHKFC23083	LIMITED 4% 2025-01-13 HANG SENG BANK	HANG SENG BANK LTD	HSHK		2025-01-20		4.10		2023-10-19	3	264950724	HK0000939477		316,700,000.00	315,700,000.00	N	Y			100,000.00	100,000.00		n		В
HSHKFC23084	LIMITED 4.1% 2025-01-20 HANG SENG BANK	HANG SENG BANK LTD	HSHK	2023-07-19			4.60		2023-10-19	3	265369723	HK0000942141	USD	4,300,000.00	4,300,000.00	N	Y			100,000.00	100,000.00		n		В
HSHKFC23085	LIMITED 4.6% 2023-10-19 HANG SENG BANK	HANG SENG BANK LTD	HSHK	2023-07-19	2024-01-19		5.00		2024-01-19	6	265369812	HK0000942158	USD	5,500,000.00	5,500,000.00	N	Y			100,000.00	100,000.00		n		В
	LIMITED 5% 2024-01-19																								

												2023-08-1	10													
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD US	Repo Cat. * USD EUR		epo Tradable A	nimum mount Trae	Multiple dable Amount		l Special Action	Subject to FATCA Withholdin g	Form ##
HSHKFC23086	HANG SENG BANK	HANG SENG BANK LTD	HSHK			2023-10-26	4.00		2023-10-26	3	265383017	HK0000942216	•	196,900,000.00	196,900,000.00	N	Y		D. MA	100,000	.00 1	00,000.00			n	В
HSHKFC23087	LIMITED 4% 2025-01-27 HANG SENG BANK	HANG SENG BANK LTD	HSHK	2023-07-27	2023-10-27		4.19		2023-10-27	3	265884636	HK0000942570	HKD	15,000,000.00	15,000,000.00	N	Y			1,000,000	.00 1,0	00,000.00			n	В
HSHKFC23088	LIMITED 4.19% 2023-10-27 HANG SENG BANK	HANG SENG BANK LTD	HSHK	2023-07-27	2024-01-29		4.45		2024-01-29	6	265884679	HK0000942588	USD	2,000,000.00	2,000,000.00	N	Y			100,000	.00 1	00,000.00			n	В
HSHKFC23089	LIMITED 4.45% 2024-01-29 HANG SENG BANK LIMITED 5.2%	HANG SENG BANK LTD	HSHK	2023-07-27	2023-10-27		5.20		2023-10-27	3	265884695	HK0000942596	USD	3,000,000.00	3,000,000.00	N	Y			100,000	.00 1	00,000.00			n	В
HSHKFC23090	2023-10-27 HANG SENG BANK LIMITED 4.1%	HANG SENG BANK LTD	HSHK	2023-08-02	2025-02-03	2023-11-02	4.10		2023-11-02	3	265919928	HK0000942646	HKD	142,400,000.00	142,400,000.00	N	Y			100,000	.00 1	00,000.00			n	В
HSHKFC23091	2025-02-03 HANG SENG BANK LIMITED 4.2%	HANG SENG BANK LTD	HSHK	2023-08-09	2025-02-10	2023-11-09	4.20		2023-11-09	3	266293364	HK0000942984	HKD	219,100,000.00	219,100,000.00	N	Y			100,000	00 1	00,000.00			n	В
HSHKLC22116	2025-02-10 HANG SENG BANK LIMITED FRCD	HANG SENG BANK LTD	HSHK	2022-08-23	2023-08-23		3.91	2023-05-23	2023-08-23	3	252467874	HK0000872058	HKD	4,500,000,000.00	4,500,000,000.00	N	Y			1,000,000	00 1,0	00,000.00			n	В
HSHKZC23017	2023-08-23 HANG SENG BANK LIMITED 0%	HANG SENG BANK LTD	HSHK	2023-02-14	2023-08-14		0.00			0	258700139	HK0000910056	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000	00 1,0	00,000.00			n	В
IBAXFC23001	2023-08-14 FUBON BANK (HK)	FUBON BANK (HONG	IBAX	2023-01-19	2024-01-19		4.60		2024-01-19	12	257857999	HK0000904679	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000	00 1,0	00,000.00	2023-03-31	EXCHANGED FROM TEMP	n	В
IBHKFC23006	4.6% 2024-01-19 INDUSTRIAL BANK CO., LTD 2.7%	KONG) LIMITED INDUSTRIAL BANK CO., LTD.	BNYH	2023-03-30	2024-03-28		2.70		2024-03-28	12	260301845	HK0000917903	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000	00 1,0	00,000.00		TO PERM GLOBAL CERTS	n	В
	2024-03-28																									
IBHKFN21001 IBHKZC22008	INDUSTRIAL BANK CO LTD 0.75% 2024-06-10 INDUSTRIAL BANK	INDUSTRIAL BANK CO., LTD. INDUSTRIAL BANK CO.,			2024-06-10 2023-08-11		0.75	2023-06-12	2023-12-11	6	235105063 251897131	HK0000732815 HK0000867793		2,500,000,000.00 800,000,000.00	2,500,000,000.00 800,000,000.00	N N	Y Y			1,000,000		00,000.00			n n	R B
IBHKZC22009	CO., LTD 0% 2023-08-11 INDUSTRIAL BANK	LTD.  INDUSTRIAL BANK CO.,	BNYH	2022-08-15	2023-08-14		0.00			0	251962430	HK0000867991	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000	00 1,0	00,000.00			n	В
IBHKZC22010	CO., LTD 0% 2023-08-14 INDUSTRIAL BANK	LTD. INDUSTRIAL BANK CO.,	BNYH	2022-08-19	2023-08-18		0.00			0	252126147	HK0000871761	CNY	700,000,000.00	700,000,000.00	N	Y			1,000,000	00 1,0	00,000.00			n	В
IBHKZC22011	CO., LTD 0% 2023-08-18 INDUSTRIAL BANK	LTD. INDUSTRIAL BANK CO.,	BNYH	2022-08-23	2023-08-22		0.00			0	252315136	HK0000871910	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000	00 1,0	00,000.00			n	В
IBHKZC23005	CO., LTD. 0% 2023-08-22 INDUSTRIAL BANK	LTD. INDUSTRIAL BANK CO.,	BNYH	2023-03-29	2024-03-27		0.00			0	260301446	HK0000917895	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000	00 1,0	00,000.00			n	В
IBHKZC23007	CO., LTD. 0% 2024-03-27 INDUSTRIAL BANK CO	LTD.  INDUSTRIAL BANK CO.,	BNYH	2023-05-30	2023-08-31		0.00			0	262745244	HK0000929783	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000	00 1,00	00,000.00			n	В
IBHKZC23008	LTD 0% 2023-08-31	LTD. INDUSTRIAL BANK CO.,	DNVII	2022 05 20	2023-08-30		0.00			0	262866653	HK0000929825	CNY	500,000,000,00	500,000,000.00	N	Y			1,000,000	00 100	00,000.00				D
	LTD 0% 2023-08-30	LTD.								-							-								п	ь
IBHKZC23009	LTD 0% 2023-09-28	INDUSTRIAL BANK CO., LTD.	BNYH	2023-05-31	2023-09-28		0.00			0	262888401	HK0000929890	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000	00 1,00	00,000.00			n	В
IBHKZC23010	INDUSTRIAL BANK CO LTD 0% 2023-09-27	INDUSTRIAL BANK CO., LTD.	BNYH	2023-05-31	2023-09-27		0.00			0	262926583	HK0000929981	CNY	650,000,000.00	650,000,000.00	N	Y			1,000,000	00 1,00	00,000.00			n	В
IBHKZC23011	INDUSTRIAL BANK CO LTD 0% 2023-09-26	INDUSTRIAL BANK CO., LTD.	BNYH	2023-06-05	2023-09-26		0.00			0	263067916	HK0000932290	CNY	700,000,000.00	700,000,000.00	N	Y			1,000,000	00 1,00	00,000.00			n	В
IBHKZC23012		INDUSTRIAL BANK CO., LTD.	BNYH	2023-06-05	2023-09-25		0.00			0	263067983	HK0000932308	CNY	650,000,000.00	650,000,000.00	N	Y			1,000,000	00 1,00	00,000.00			n	В
IBHKZC23013	INDUSTRIAL BANK CO	INDUSTRIAL BANK CO.,	BNYH	2023-06-05	2023-09-22		0.00			0	263067991	HK0000932316	CNY	650,000,000.00	650,000,000.00	N	Y			1,000,000	00 1,00	00,000.00			n	В
IBHKZC23014		LTD. INDUSTRIAL BANK CO.,	BNYH	2023-06-07	2023-12-07		0.00			0	263268156	HK0000932647	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000	00 1,00	00,000.00			n	В
IBHKZC23015	LTD 0% 2023-12-07 INDUSTRIAL BANK CO	LTD. INDUSTRIAL BANK CO.,	BNYH	2023-06-08	2023-12-08		0.00			0	263268121	HK0000932654	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000	00 1,00	00,000.00			n	В
IBHKZC23016	LTD 0% 2023-12-08 INDUSTRIAL BANK CO	LTD. INDUSTRIAL BANK CO.,	BNYH	2023-06-08	2023-12-11		0.00			0	263268130	HK0000932662	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000	00 1,00	00,000,00			n	В
IBHKZC23017	LTD 0% 2023-12-11 INDUSTRIAL BANK CO	LTD. INDUSTRIAL BANK CO.,	BNYH	2023-06-08	2023-12-12		0.00			0	263268105	HK0000932670	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000	00 1.00	00,000,00			n	В
IBHKZC23018	LTD 0% 2023-12-12	LTD. INDUSTRIAL BANK CO.,		2023-06-15			0.00			0	263481844	HK0000932936	CNY	500,000,000.00	500,000,000.00	N	v			1,000,000		00,000.00			n	B
IBHKZC23019	LTD 0% 2023-12-15	LTD. INDUSTRIAL BANK CO.,	BNYH		2023-12-18		0.00			0	263517504	HK0000932944	CNY	500.000.000.00	500,000,000.00	N	Y			1,000,000		00,000.00			n	B
IBHKZC23020	LTD 0% 2023-12-18	LTD. INDUSTRIAL BANK CO.,	BNYH		2023-12-19		0.00			0	263659368	HK0000933165	CNY	500,000,000.00	500,000,000.00	N	v			1,000,000		00,000.00				D
IBHKZC23020	LTD 0% 2023-12-19	LTD. INDUSTRIAL BANK CO.,	BNYH	2023-06-20			0.00			0	263658035	HK0000933173		500,000,000.00	500,000,000.00	N	Y			1,000,000		00,000.00				D
IBHKZC23022	LTD 0% 2023-12-20	LTD. INDUSTRIAL BANK CO.,	BNYH	2023-06-20			0.00			0	263662016	HK0000933173	CNY	500,000,000.00	500,000,000.00	N	v			1,000,000.		00,000.00				В
	LTD 0% 2023-12-21	LTD.								-						-	Y								n	В
IBHKZC23023	LTD 0% 2024-06-25 INDUSTRIAL BANK CO	INDUSTRIAL BANK CO., LTD.	BNYH	2023-06-27			0.00			0	263891147	HK0000937000	CNY	750,000,000.00	750,000,000.00	N	Y			1,000,000		00.000,00			n	В
IBHKZC23024	LTD 0% 2024-06-26	INDUSTRIAL BANK CO., LTD.	BNYH	2023-06-28			0.00	2022.06.01	2022 12 01	0	263930991	HK0000937018		750,000,000.00	750,000,000.00	N	Y			1,000,000		00,000,00			n	В
ICBHFN22001	ICBC 2.95% 2024-06-01	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED	HSBC	2022-06-01	2024-06-03		2.95	2023-06-01	2023-12-01	6	244607942	HK0000824497	HKD	2,000,000,000.00	2,000,000,000.00	N	Y			1,000,000.	00 50	00,000.00			n	K
INDOFN22001	CREDIT AG CORP & INV BK 1.72%	CREDIT AGRICOLE CORPORATE AND	DBAN	2022-01-21	2027-01-21		1.72	2023-07-21	2023-10-24	3	243143870	HK0000813961	HKD	500,000,000.00	500,000,000.00	N	Y			10,000,000.	00 10,00	00,000.00	2022-03-02	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
INDOFN22002	2027-01-21 CREDIT AG CORP & INV BK 3.68%	INVESTMENT BANK CREDIT AGRICOLE CORPORATE AND	DBAN	2022-08-16	2025-08-18		3.68		2023-08-16	12	251945586	HK0000867942	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.	00 1,00	00,000.00	2022-10-05	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
INDOFN22003	2025-08-16 CREDIT AG CORP & INV BK 3.60%	INVESTMENT BANK CREDIT AGRICOLE CORPORATE AND	DBAN	2022-08-18	2025-08-18		3.60		2023-08-18	12	252125671	HK0000871696	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.	00 1,00	00,000.00	2022-10-06	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
INDOFN22004	2025-08-18 CREDIT AG CORP & INV BK 3.70%	INVESTMENT BANK CREDIT AGRICOLE CORPORATE AND	DBAN	2022-08-22	2025-08-22		3.70		2023-08-22	12	252332359	HK0000871928	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.	00 1,00	00,000.00	2022-10-03	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
INDOFN22005	2025-08-22 CREDIT AG CORP & INV BK 3.68%	INVESTMENT BANK CREDIT AGRICOLE CORPORATE AND	DBAN	2022-08-24	2025-08-25		3.68		2023-08-24	12	252332090	HK0000871936	CNY	800,000,000.00	800,000,000.00	N	Y			1,000,000.	00 1,00	00,000.00	2022-10-03	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
INDOFN22006	2025-08-24 CREDIT AG CORP & INV BK3.65%	INVESTMENT BANK CREDIT AGRICOLE CORPORATE AND	DBAN	2022-08-29	2025-08-29		3.65		2023-08-29	12	252570292	HK0000872215	CNY	900,000,000.00	900,000,000.00	N	Y			1,000,000.	00 1,00	00,000.00	2022-10-19	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
INDOFN22007	2025-08-29 CREDIT AG CORP & INV BK 3.70%	INVESTMENT BANK CREDIT AGRICOLE CORPORATE AND	DBAN	2022-09-08	2025-09-08		3.70		2023-09-08	12	252885315	HK0000874252	CNY	100,000,000.00	100,000,000.00	N	Y			1,000,000.	00 1,00	00,000,00		EXCIT TO LERWI NOTES	n	В
INDOFN22008	2025-09-08 CREDIT AG CORP & INV BK 3.70%	INVESTMENT BANK CREDIT AGRICOLE CORPORATE AND	DBAN	2022-09-26	2025-09-26		3.70		2023-09-26	12	253668890	HK0000877255	CNY	150,000,000.00	150,000,000.00	N	Y			1,000,000.	00 1,00	00,000.00			n	В
INDOFN22009	2025-09-26 CREDIT AG CORP &	INVESTMENT BANK CREDIT AGRICOLE	DBAN	2022-10-11	2024-10-11		4.65		2023-10-11	12	254350443	HK0000881059	HKD	200,000,000.00	200,000,000.00	N	Y			1,000,000.	00 1,00	00,000.00	2022-11-28	CERTIFY NON-US BENE &	n	В
INDOFN22010	INV BK 4.65% 2024-10-11 CREDIT AG CORP &	CORPORATE AND INVESTMENT BANK CREDIT AGRICOLE	DBAN	2022-10-18	2025-10-20		5.01		2023-10-18	12	254709336	HK0000881257	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.	00 1,00	00,000.00	2022-12-05	EXCH TO PERM NOTES  CERTIFY NON-US BENE &	n	В
n	INV BK 5.01% 2025-10-18	CORPORATE AND INVESTMENT BANK	n		207	202:				,-		****		450.000	450.000									EXCH TO PERM NOTES		
INDOFN22011	CREDIT AG CORP & INV BK 3.65% 2025-11-07	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2022-11-07	2025-11-07	2024-11-07	3.65		2023-11-07	12	255226169	HK0000887650	CNY	150,000,000.00	150,000,000.00	N	Y			1,000,000.	00 1,00	00,000.00			n	В

										Int.								Repo Cat. *					Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD US Dist.		NY Repo MA* Cat. #	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin g	Form ##
INDOFN22012	CREDIT AG CORP & INV BK 5.31%	CREDIT AGRICOLE CORPORATE AND	DBAN	2022-11-17	2024-05-17		5.31	2023-05-17	2023-11-17	6	255737619	HK0000891843	HKD	270,000,000.00	270,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-01-05 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
INDOFN23001	2024-05-17 CREDIT AG CORP & INV BK 3.80%	INVESTMENT BANK CREDIT AGRICOLE CORPORATE AND	DBAN	2023-01-31	2028-01-31	2027-01-29	3.80		2024-01-31	12	257870901	HK0000904877	CNY	2,000,000,000.00	600,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
INDOFN23002	2028-01-31 CREDIT AG CORP & INV BK 3.82% 2028-02-02	INVESTMENT BANK CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-02-02	2028-02-02	2027-02-02	3.82		2024-02-02	12	258010710	HK0000904950	CNY	1,500,000,000.00	450,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
INDOFN23003	CREDIT AG CORP & INV BK 3.60% 2026-02-15	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-02-15	2026-02-16		3.60		2024-02-15	12	258740793	HK0000910106	CNY	100,000,000.00	100,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
INDOFN23004	CREDIT AG CORP & INV BK 4.54% 2024-08-16	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-02-16	2024-08-16		4.54		2023-08-16	6	258915615	HK0000910312	HKD	410,000,000.00	410,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-04-04 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
INDOFN23006	CREDIT AG CORP & INV BK 3.28% 2025-3-14	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-03-14	2025-03-14		3.28		2024-03-14	12	259788021	HK0000917143	CNY	186,000,000.00	186,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-05-02 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
INDOFN23007	CREDIT AG CORP & INV BK 3.6% 2028-07-27	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-07-27	2028-07-27		3.60		2024-07-29	12	265759670	HK0000942398	CNY	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-09-05 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
INDOFN23008	CREDIT AG CORP & INV BK 3.65% 2028-08-02	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN		2028-08-02		3.65		2024-08-02	12	265800599	HK0000942463	CNY	400,000,000.00	400,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-09-11 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
INDOZN23005	CREDIT AG CORP & INV BK 0% 2024-06-10	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN		2024-06-10		0.00		2024-06-10	15	259725771	HK0000917085	HKD	200,000,000.00	200,000,000.00	N	Y			10,000,000.00	10,000,000.00	2023-04-26 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
LCHBFC23002	CHONG HING BANK LTD 3.5% 2023-09-12	CHONG HING BANK LIMITED	HSBC	2023-06-12	2023-09-12		3.50		2023-09-12	3	263549236	HK0000933066	HKD	100,000,000.00	100,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
LCHBFC23003	CHONG HING BANK LTD 4.4% 2023-10-06	CHONG HING BANK LIMITED	HSBC	2023-07-06	2023-10-06		4.40		2023-10-06	3	264715245	HK0000939261	HKD	39,000,000.00	39,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
LCHBZC23001 MSBCFN23001	CHONG HING BANK LTD 0% 2023-08-29 CHINA MINSHENG BK	CHONG HING BANK LIMITED CHINA MINSHENG	HSBC DBAN	2023-06-07 2023-01-17	2023-08-29 2025-01-17		0.00 3.15	2023-07-17	2024-01-17	6	263423372 256827735	HK0000932910 HK0000898319	HKD CNY	200,000,000.00	200,000,000.00	N N	Y Y			1,000,000.00	1,000,000.00		n n	B R
NBADFC20003	CORP LTD3.15%2025-1-17 FIRST ABU DHABI BK	BANKING CORP., LTD. FIRST ABU DHABI BANK	NBAD	2020-08-25	2023-08-25		1.20	2022-08-25	2023-08-25	12	222369169	HK0000634870	HKD	150,000,000.00	150,000,000.00	N	Y			1,000,000.00	1,000,000.00	2020-10-16 EXCHANGED FROM TEMP	n	В
NBADFC20005	PJSC 1.2% 2023-08-25 FIRST ABU DHABI BK	PJSC FIRST ABU DHABI BANK	NBAD	2020-10-14	2025-10-14		3 54	2022-10-14	2023-10-16	12	224375158	HK0000647096	CNY	100.000.000.00	100,000,000.00	N	v			1,000,000.00	1,000,000.00	TO PERM GLOBAL CERTS 2021-01-14 EXCHANGED FROM TEMP	n	R
	PJSC 3.54% 2025-10-14 FIRST ABU DHABI BK	PJSC FIRST ABU DHABI BANK	NBAD										HKD	120.000.000.00		N	v				1,000,000.00	TO PERM GLOBAL CERTS 2021-01-14 EXCHANGED FROM TEMP		B
NBADFC20006	PJSC 1.1% 2023-10-16	PJSC			2023-10-16			2022-10-17	2023-10-16	12	224419856	HK0000647187		,,	120,000,000.00	-	ī			1,000,000.00		TO PERM GLOBAL CERTS	п	ь
NBADFC20007 PABHZC22005	FIRST ABU DHABI BK PJSC 3.11% 2023-11-27 PING AN BANK	FIRST ABU DHABI BANK PJSC PING AN BANK CO., LTD.			2023-11-27 2023-11-24		0.00	2022-11-25	2023-11-27	0	226406000 255754068	HK0000670585 HK0000891942	CNY	95,000,000.00 300,000,000.00	95,000,000.00 300,000,000.00	N N	Y Y			1,000,000.00	1,000,000.00	2021-01-14 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n n	В
PABHZC22006	CO.,LTD. 0% 2023-11-24 PING AN BANK CO.,LTD. 0%	PING AN BANK CO., LTD.	CILH	2022-11-23	2023-11-22		0.00			0	255755242	HK0000891959	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
PABHZC22007	2023-11-22 PING AN BANK CO.,LTD. 0%	PING AN BANK CO., LTD.	CILH	2022-11-23	2023-11-21		0.00			0	255798561	HK0000892049	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
PABHZC22008	2023-11-21 PING AN BANK CO.,LTD. 0%	PING AN BANK CO., LTD.	CILH	2022-11-22	2023-11-21		0.00			0	255800710	HK0000892056	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
PABHZC23002	2023-11-21 PING AN BANK CO., LTD. 0% 2024-06-18	PING AN BANK CO., LTD.	CILH	2023-06-20	2024-06-18		0.00			0	263711831	HK0000936424	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
PCBCFC20001	CHINA CONSTRUCTION BANK	CHINA CONSTRUCTION BANK CORPORATION	HSBC	2020-11-18	2023-11-13		1.10	2022-11-14	2023-11-13	12	226002618	HK0000659984	USD	160,000,000.00	160,000,000.00	N	Y			200,000.00	200,000.00		n	В
PCBCFC23006	1.1% 2023-11-13 CHINA CONSTRUCTION BANK	CHINA CONSTRUCTION BANK CORPORATION	BOAK	2023-07-07	2023-12-27		2.20		2023-12-27	6	264605342	HK0000939089	CNY	500,000,000.00	500,000,000.00	N	Y			500,000.00	500,000.00		n	В
PCBCZC23001	2.2% 2023-12-27 CHINA CONSTRUCTION BANK 0% 2024-05-06	CHINA CONSTRUCTION BANK CORPORATION	BOAK	2023-05-08	2024-05-06		0.00			0	262046737	HK0000924768	CNY	300,000,000.00	300,000,000.00	N	Y			500,000.00	500,000.00		n	В
PCBCZC23002	CHINA	CHINA CONSTRUCTION BANK CORPORATION	BOAK	2023-06-07	2023-09-07		0.00			0	263424336	HK0000932704	CNY	500,000,000.00	500,000,000.00	N	Y			500,000.00	500,000.00		n	В
PCBCZC23003	CHINA	CHINA CONSTRUCTION BANK CORPORATION	BOAK	2023-06-08	2023-09-08		0.00			0	263471709	HK0000932860	CNY	500,000,000.00	500,000,000.00	N	Y			500,000.00	500,000.00		n	В
PCBCZC23004	0% 2023-09-12	CHINA CONSTRUCTION BANK CORPORATION	BOAK		2023-09-12		0.00			0	263481399	HK0000932928	CNY	500,000,000.00	500,000,000.00	N	Y			500,000.00	500,000.00		n	В
PCBCZC23005	0% 2023-09-27	CHINA CONSTRUCTION BANK CORPORATION	BOAK		2023-09-27		0.00			0	263877853	HK0000936887	CNY	300,000,000.00	300,000,000.00	N	Y			500,000.00	500,000.00		n	В
SPDBFC22017	SHANGHAI PUDONG DEV BK 2% 2023-09-01	SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD.	BNYH		2023-09-01		2.00		2023-09-01	12	252769536	HK0000874013	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
SPDBFC22018	SHANGHAI PUDONG DEV BK 2.15% 2023-08-31	SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD. SHANGHAI PUDONG	BNYH		2023-08-31		2.15		2023-08-31	12	252769501	HK0000874021 HK0000895117	CNY	500,000,000.00	500,000,000.00	N N	Y Y			1,000,000.00	1,000,000.00		n	В
SPDBFC22023 SPDBFC23003	SPDB 2.7% 2023-12-06 SPDB 2.5% 2023-09-14	DEVELOPMENT BANK CO., LTD. SHANGHAI PUDONG	BNYH		2023-12-06		2.70		2023-12-06 2023-09-14	6	256235480 259672139	HK0000895117		500.000.000.00	500.000.000.00	N N	Y			1,000,000.00	1,000,000.00		n	В
SPDBFC23003	SPDB 2.5% 2023-09-14 SPDB 2.6% 2023-09-14	DEVELOPMENT BANK CO., LTD. SHANGHAI PUDONG	BNYH		2023-09-14		2.60		2023-09-14	6	259725534	HK0000917036		,,	1.000.000.000.00	N	Y			1,000,000.00	1,000,000.00		n	B
SPDBFC23005	SPDB 2.5% 2024-03-15	DEVELOPMENT BANK CO., LTD. SHANGHAI PUDONG	BNYH		2024-03-15		2.50		2024-03-15	12	259894239		CNY	300.000.000.00	300.000.000.00	N	Y			1,000,000.00	1,000,000.00		n	В
SPDBFC23013	SPDB 2.5% 2023-09-27	DEVELOPMENT BANK CO., LTD. SHANGHAI PUDONG	BNYH		2023-09-27		2.50		2023-09-27	3	263950640	HK0000937042	CNY	550,000,000.00	550,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
SPDBZC22020	SPDB 0% 2023-11-15	DEVELOPMENT BANK CO., LTD. SHANGHAI PUDONG	BNYH		2023-11-15		0.00			0	255506773	HK0000888104	CNY	800,000,000.00	800,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
SPDBZC22022	SPDB 0% 2023-11-29	DEVELOPMENT BANK CO., LTD. SHANGHAI PUDONG	BNYH		2023-11-29		0.00			0	256086433	HK0000894961	CNY	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
SPDBZC22032	SPDB 0% 2023-12-01	DEVELOPMENT BANK CO., LTD. SHANGHAI PUDONG DEVELOPMENT BANK	BNYH	2022-12-02	2023-12-01		0.00			0	256122634	HK0000894979	CNY	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
SPDBZC23001	SHANGHAI PUDONG	CO., LTD. SHANGHAI PUDONG	BNYH	2023-01-31	2024-01-30		0.00			0	257880141	HK0000904844	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
SPDBZC23008	DEVELOP BK 0% 2024-01-30 SPDB 0% 2024-03-22	DEVELOPMENT BANK CO., LTD. SHANGHAI PUDONG	BNYH		2024-03-22		0.00			0	260085093	HK0000917572	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
SPDBZC23011	SPDB 0% 2023-09-28	DEVELOPMENT BANK CO., LTD. SHANGHAI PUDONG	BNYH	2023-03-29	2023-09-28		0.00			0	260208373	HK0000917820	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	R
		DEVELOPMENT BANK CO., LTD.					3.00			v				,,300,000.00	,,300,000.00	.,	-			-,3,000.00	-,,000.00		-	J

										Int.								Repo Cat. *					Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD USI Dist.	ED EUR CNY CB^ MA	Bank Repo * Cat. #	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin g	Form ##
SPDBZC23012	SPDB 0% 2023-09-27	SHANGHAI PUDONG DEVELOPMENT BANK	BNYH	2023-03-30	2023-09-27		0.00			0	260241982	HK0000917861	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
SUMKFC19002	SUMITOMO MITSUI BKG 2.00% 2024-08-19	CO., LTD. SUMITOMO MITSUI BANKING	SUMK	2019-08-19	2024-08-19		2.00	2023-05-19	2023-08-21	3	204262861	HK0000526183	HKD	150,000,000.00	150,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
SUMKFC23001	SUMITOMO MITSUI BKG 4.20% 2026-03-30	CORPORATION SUMITOMO MITSUI BANKING	SUMK	2023-03-29	2026-03-30		4.20		2024-03-29	12	260543881	HK0000920394	HKD	100,000,000.00	100,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-05-24 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
SUMKFC23003	SUMITOMO MITSUI BKG 4.20% 2026-03-30	CORPORATION SUMITOMO MITSUI BANKING CORPORATION	SUMK	2023-03-29	2026-03-30		4.20		2024-03-29	12	260544039	HK0000920410	HKD	522,000,000.00	522,000,000.00	N	Y			2,000,000.00	1,000,000.00	2023-05-24 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
SUMKFC23004	SUMITOMO MITSUI BKG 3.90% 2024-03-28	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2023-03-30	2024-03-28		3.90		2024-03-28	12	260606158	HK0000920485	HKD	100,000,000.00	100,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
SUMKFC23006	SUMITOMO MITSUI BKG 3.80% 2024-04-05	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2023-04-06	2024-04-05		3.80		2024-04-05	12	260764918	HK0000920725	HKD	75,000,000.00	75,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
SUMKFC23007	SUMITOMO MITSUI BKG 4.30% 2028-04-05	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2023-04-04	2028-04-05		4.30		2024-04-05	12	260764934	HK0000920717	HKD	180,000,000.00	180,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-05-24 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
SUMKFC23008	SUMITOMO MITSUI BKG 4.10% 2027-04-19	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2023-04-19	2027-04-19		4.10		2024-04-19	12	261421682	HK0000921129	HKD	147,000,000.00	147,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-06-07 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
SUMKFC23009	SUMITOMO MITSUI BKG 4.15% 2027-04-20	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2023-04-20	2027-04-20		4.15		2024-04-22	12	261449943	HK0000921202	HKD	347,000,000.00	347,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-06-07 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
SUMKLC23002	SUMITOMO MITSUI BKG FRCD 2028-03-29	SUMITOMO MITSUI BANKING CORPORATION	SUMK		2028-03-29		4.71	2023-06-29	2023-09-29	3	260543989	HK0000920402	HKD	100,000,000.00	100,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-05-24 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
SUMKLC23005	SUMITOMO MITSUI BKG FRCD 2026-03-30	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2023-03-30			4.46	2023-06-30	2023-09-29	3	260606166	HK0000920493	HKD	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-05-24 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
SUMKLC23010	SUMITOMO MITSUI BKG FRCD 2027-04-20	SUMITOMO MITSUI BANKING CORPORATION	SUMK		2027-04-20			2023-07-20	2023-10-20	3	261449951	HK0000921210	HKD	600,000,000.00	600,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
SUMKLC23011	SUMITOMO MITSUI BKG FRCD 2028-04-24	SUMITOMO MITSUI BANKING CORPORATION	SUMK		2028-04-24			2023-07-24	2023-10-24	3	261557258	HK0000924305			1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00	2023-06-13 EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	В
TMMHFC22001	MUFG BANK, LTD 3.825% 2024-06-28	MUFG BANK, LTD.	TMMH		2024-06-28			2023-06-29	2024-06-28	12	249705489	HK0000860475	HKD	237,000,000.00	237,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
TMMHZC23002 TPBKFC22007	MUFG BANK, LTD 0% 2024-02-09 TAIPEI FUBON COMM	MUFG BANK, LTD.  TAIPEI FUBON	TMMH		2024-02-09		0.00 5.04		2023-11-15	0	255673327	HK0000946779 HK0000888344	HKD USD	320,000,000.00 10,000,000.00	320,000,000.00	N N	Y Y			500,000.00	500,000.00 100,000.00		n n	В
TPBKZC23001	BANK 5.04% 2023-11-15 TAIPEI FUBON COMM	COMMERCIAL BANK CO., LTD. TAIPEI FUBON	CILH	2023-01-10	2024-01-10		0.00			0	257474003	HK0000898970	HKD	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
TPBKZC23002	BANK 0% 2024-01-10  TAIPEI FUBON COMM	COMMERCIAL BANK CO., LTD. TAIPEI FUBON	CILH	2023-01-20	2024-01-19		0.00			0	257870626	HK0000904851	HKD	400,000,000.00	400,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKFB23030	BANK 0% 2024-01-19 MENGCHENG DEV	COMMERCIAL BANK CO., LTD. MENGCHENG DEVT.	UBHK	2023-07-24	2026-07-24		3.58		2024-01-24	6	265194494	HK0000939626	CNY	670,000,000.00	670,000,000.00	N	Y			1,000,000.00	10,000.00		n	R
UBHKFC22031	ZONE 3.58% 2026-07-24 ICBC, DOHA BRANCH	ZONE XINGMENG INVESTMENT CO., LTD. INDUSTRIAL N	UBHK	2022-08-26	2025-08-26		2.75		2023-08-28	12	252634436	HK0000872249	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKFC22034	2.75% 2025-08-26 ICBC, DOHA BRANCH	COMMERCIAL BANK OF CHINA LTD, DOHA BR INDUSTRIAL AND	UBHK	2022-09-09	2023-09-08		2.30		2023-09-08	12	253142863	HK0000874708	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKFC22036	2.3% 2023-09-08 ICBC, DOHA BRANCH	COMMERCIAL BANK OF CHINA, DOHA INDUSTRIAL N	UBHK	2022-09-15	2025-09-15		2.50		2023-09-15	12	253167963	HK0000874799	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKFC22040	2.5% 2025-09-15 ICBC, DUBAI BRANCH	COMMERCIAL BANK OF CHINA LTD, DOHA BR INDUSTRIAL AND	UBHK	2022-09-15	2023-09-14		2.40		2023-09-14	12	253294523	HK0000877024	CNY	400,000,000.00	400,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKFC22043	2.40% 2023-09-14 ICBC, DOHA BRANCH	COMMERCIAL BANK OF CHINA LTD, DUBAI INDUSTRIAL N	UBHK	2022-11-08	2023-11-07		2.60		2023-11-07	12	255178415	HK0000887551	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKFC22046	2.6% 2023-11-07 ICBC, DUBAI BRANCH	COMMERCIAL BANK OF CHINA LTD, DOHA BR INDUSTRIAL AND	UBHK	2022-11-09	2023-11-08		2.80		2023-11-08	12	255433296	HK0000887940	CNY	200,000,000.00	200,000,000.00	N	Y			500,000.00	500,000.00		n	В
UBHKFC22052	2.8% 2023-11-08 ICBC, DOHA BRANCH 2.70% 2023-11-15	COMMERCIAL BANK OF CHINA LTD, DUBAI INDUSTRIAL N	UBHK	2022-11-16	2023-11-15		2.70		2023-11-15	12	255667998	HK0000891769	CNY	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKFC23002	ICBC, DOHA BRANCH 2.99% 2025-02-06	COMMERCIAL BANK OF CHINA LTD, DOHA BR INDUSTRIAL N COMMERCIAL BANK OF	UBHK	2023-02-06	2025-02-06		2.99		2024-02-06	12	258120663	HK0000905122	CNY	600,000,000.00	600,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKFC23003	ICBC, DOHA BRANCH 2.99% 2025-02-06	CHINA LTD, DOHA BR INDUSTRIAL N COMMERCIAL BANK OF	UBHK	2023-02-06	2025-02-06		2.99		2024-02-06	12	258120973	HK0000905130	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKFC23004	ICBC, DOHA BRANCH 2.70% 2024-02-23	CHINA LTD, DOHA BR INDUSTRIAL N COMMERCIAL BANK OF	UBHK	2023-02-24	2024-02-23		2.70		2024-02-23	12	259184118	HK0000913340	CNY	800,000,000.00	800,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKFC23005	ICBC, DUBAI BRANCH 2.6% 2023-08-24	CHINA LTD, DOHA BR INDUSTRIAL AND COMMERCIAL BANK OF	UBHK	2023-02-24	2023-08-24		2.60		2023-08-24	6	259251311	HK0000913472	CNY	700,000,000.00	700,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKFC23007	ICBC, DUBAI BRANCH 3.00% 2024-03-26	CHINA LTD, DUBAI INDUSTRIAL AND COMMERCIAL BANK OF	UBHK	2023-03-28	2024-03-26		3.00		2024-03-26	12	260301993	HK0000917879	CNY	345,000,000.00	345,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKFC23008	ICBC, DUBAI BRANCH 3.00% 2024-03-28	CHINA LTD, DUBAI INDUSTRIAL AND COMMERCIAL BANK OF	UBHK	2023-03-30	2024-03-28		3.00		2024-03-28	12	260399110	HK0000920220	CNY	87,000,000.00	87,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKFC23010	ICBC, DOHA BRANCH 2.80% 2024-04-12	CHINA LTD, DUBAI INDUSTRIAL N COMMERCIAL BANK OF	UBHK	2023-04-14	2024-04-12		2.80		2024-04-12	12	261042533	HK0000920949	CNY	1,500,000,000.00	1,500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKFC23011	ICBC, DOHA BRANCH 2.70% 2024-04-16	CHINA LTD, DOHA BR INDUSTRIAL N COMMERCIAL BANK OF	UBHK	2023-04-18	2024-04-16		2.70		2024-04-16	12	261042673	HK0000920956	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKFC23013	ICBC, DUBAI BRANCH 2.80% 2024-05-10	CHINA LTD, DOHA BR INDUSTRIAL AND COMMERCIAL BANK OF	UBHK	2023-05-12	2024-05-10		2.80		2024-05-10	12	262198677	HK0000924966	CNY	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKFC23014	ICBC, DUBAI BRANCH 2.75% 2024-05-10	CHINA LTD, DUBAI INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2023-05-12	2024-05-10		2.75		2024-05-10	12	262198707	HK0000924974	CNY	1,600,000,000.00	1,600,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKFC23015	ICBC, DOHA BRANCH 2.95% 2025-04-17	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2023-05-11	2025-04-17		2.95		2024-05-13	12	262198740	HK0000924982	CNY	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKFC23016	ICBC, DOHA BRANCH 2.95% 2025-04-17	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2023-05-11	2025-04-17		2.95		2024-05-13	12	262279146	HK0000925088	CNY	1,100,000,000.00	1,100,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKFC23017	ICBC, DUBAI BRANCH 2.70% 2024-05-14	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2023-05-15	2024-05-14		2.70		2024-05-14	12	262304531	HK0000925096	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKFC23018	ICBC, DOHA BRANCH 2.7% 2024-05-10	CHINA LTD, DUBAI INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2023-05-16	2024-05-10		2.70		2024-05-10	12	262339688	HK0000929163	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В

										Int.								Repo Cat. *					Subject to	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HKD Dist.	USD EUR CNY	Bank Repo Cat. #	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Special Date Action	FATCA Withholdin g	Form ##
UBHKFC23020	ICBC, DUBAI BRANCH 2.60% 2024-06-12	INDUSTRIAL AND COMMERCIAL BANK OF	UBHK	2023-06-14	2024-06-12		2.60		2024-06-12	12	263705360	HK0000936432	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKFC23022	ICBC, DUBAI BRANCH 2.00% 2023-09-14	CHINA LTD, DUBAI INDUSTRIAL AND COMMERCIAL BANK OF	UBHK	2023-06-14	2023-09-14		2.00		2023-09-14	12	263705050	HK0000936457	CNY	460,000,000.00	460,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKFC23023	ICBC, DUBAI BRANCH 2.40% 2023-09-15	CHINA LTD, DUBAI INDUSTRIAL AND COMMERCIAL BANK OF	UBHK	2023-06-15	2023-09-15		2.40		2023-09-15	12	263736915	HK0000936648	CNY	360,000,000.00	360,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKFC23027	ICBC, DOHA BRANCH 2.5% 2024-07-02	CHINA LTD, DUBAI INDUSTRIAL N COMMERCIAL BANK OF	UBHK	2023-07-04	2024-07-02		2.50		2024-07-02	12	264289416	HK0000938834	CNY	600,000,000.00	600,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKFC23028	ICBC, DOHA BRANCH 2.20% 2024-07-02	CHINA LTD, DOHA BR INDUSTRIAL N COMMERCIAL BANK OF	UBHK	2023-07-04	2024-07-02		2.20		2024-07-02	12	264524628	HK0000939006	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKFC23029	ICBC, DOHA BRANCH 2.60% 2024-07-02	CHINA LTD, DOHA BR INDUSTRIAL N COMMERCIAL BANK OF	UBHK	2023-07-04	2024-07-02		2.60		2024-07-02	12	264524814	HK0000939030	CNY	400,000,000.00	400,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKFC23031	ICBC, DOHA BRANCH 2.75% 2026-07-31	CHINA LTD, DOHA BR INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2023-07-31	2026-07-31		2.75		2024-07-31	12	265801374	HK0000942471	CNY	401,000,000.00	401,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKFN22037	HORSE GALLOP FINANCE 2.95% 2024-09-15	HORSE GALLOP FINANCE LIMITED	UBHK	2022-09-15	2024-09-16		2.95		2023-09-15	12	253294035	HK0000876984	CNY	270,000,000.00	270,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	R
UBHKZC22029	ICBC, DUBAI BRANCH 0% 2023-08-24	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2022-08-25	2023-08-24		0.00			0	252559191	HK0000872157	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKZC22030	ICBC, DUBAI BRANCH 0% 2023-08-25	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2022-08-26	2023-08-25		0.00			0	252572236	HK0000872223	CNY	2,000,000,000.00	2,000,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKZC22033	ICBC, DUBAI BRANCH 0% 2023-09-07	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2022-09-08	2023-09-07		0.00			0	253040769	HK0000874518	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKZC22035	ICBC, DOHA BRANCH 0% 2023-09-07	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2022-09-08	2023-09-07		0.00			0	253142952	HK0000874716	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKZC22038 UBHKZC22041	HUA XIA BANK CO LTD 0% 2023-09-15 ICBC, DOHA BRANCH	HUA XIA BANK CO., LIMITED INDUSTRIAL N	UBHK		2023-09-15 2023-10-19		0.00			0	253293918 254709042	HK0000877057 HK0000881240	CNY	1,000,000,000.00	1,000,000,000.00	N N	Y Y			1,000,000.00	1,000,000.00		n n	B B
UBHKZC22042	0% 2023-10-19 ICBC, DOHA BRANCH	COMMERCIAL BANK OF CHINA LTD, DOHA BR INDUSTRIAL N	UBHK	2022-11-02	2023-11-01		0.00			0	255037480	HK0000881901	CNY	700,000,000.00	700,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKZC22044	0% 2023-11-01 ICBC, DOHA BRANCH	COMMERCIAL BANK OF CHINA LTD, DOHA BR INDUSTRIAL N	UBHK	2022-11-08	2023-11-07		0.00			0	255178555	HK0000887569	CNY	400,000,000.00	400,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKZC22045	0% 2023-11-07 ICBC, DOHA BRANCH	COMMERCIAL BANK OF CHINA LTD, DOHA BR INDUSTRIAL N	UBHK	2022-11-15	2023-11-14		0.00			0	255360680	HK0000887874	CNY	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKZC22047	0% 2023-11-14 ICBC, DOHA BRANCH	COMMERCIAL BANK OF CHINA LTD, DOHA BR INDUSTRIAL N	UBHK	2022-11-15	2023-11-14		0.00			0	255433474	HK0000887957	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKZC22048	0% 2023-11-14  ICBC, DUBAI BRANCH 0% 2023-11-09	COMMERCIAL BANK OF CHINA LTD, DOHA BR INDUSTRIAL AND COMMERCIAL BANK OF	UBHK	2022-11-10	2023-11-09		0.00			0	255433571	HK0000887965	CNY	400,000,000.00	400,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKZC22049	ICBC, DOHA BRANCH 0% 2023-11-14	CHINA LTD, DUBAI INDUSTRIAL N COMMERCIAL BANK OF	UBHK	2022-11-15	2023-11-14		0.00			0	255500112	HK0000888013	CNY	160,000,000.00	160,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKZC22050	ICBC, DOHA BRANCH 0% 2023-11-17	CHINA LTD, DOHA BR INDUSTRIAL N COMMERCIAL BANK OF	UBHK	2022-11-18	2023-11-17		0.00			0	255614797	HK0000888336	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKZC22051	ICBC, DOHA BRANCH 0% 2023-11-17	CHINA LTD, DOHA BR INDUSTRIAL N COMMERCIAL BANK OF	UBHK	2022-11-18	2023-11-17		0.00			0	255615912	HK0000888369	CNY	1,100,000,000.00	1,100,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKZC22053	ICBC, DOHA BRANCH 0% 2023-11-23	CHINA LTD, DOHA BR INDUSTRIAL N COMMERCIAL BANK OF	UBHK	2022-11-25	2023-11-23		0.00			0	256015765	HK0000892387	CNY	200,000,000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKZC22054	ICBC, DOHA BRANCH 0% 2023-11-23	CHINA LTD, DOHA BR INDUSTRIAL N COMMERCIAL BANK OF	UBHK	2022-11-25	2023-11-23		0.00			0	256015790	HK0000892395	CNY	800,000,000.00	800,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKZC22055	ICBC, DOHA BRANCH 0% 2023-11-28	CHINA LTD, DOHA BR INDUSTRIAL N COMMERCIAL BANK OF	UBHK	2022-11-29	2023-11-28		0.00			0	256052695	HK0000892676	CNY	300,000,000.00	300,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKZC23001	ICBC, DUBAI BRANCH 0% 2024-01-19	CHINA LTD, DOHA BR INDUSTRIAL AND COMMERCIAL BANK OF	UBHK	2023-01-20	2024-01-19		0.00			0	257935256	HK0000904893	CNY	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKZC23006	ICBC, DOHA BRANCH 0% 2023-09-22	CHINA LTD, DUBAI INDUSTRIAL N COMMERCIAL BANK OF	UBHK	2023-03-21	2023-09-22		0.00			0	260085042	HK0000917598	CNY	230,000,000.00	230,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKZC23009	ICBC, DOHA BRANCH 0% 2023-10-18	CHINA LTD, DOHA BR INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2023-04-18	2023-10-18		0.00			0	261031213	HK0000920931	CNY	900,000,000.00	900,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKZC23012	ICBC, DOHA BRANCH 0% 2024-04-22	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2023-04-24	2024-04-22		0.00			0	261459850	HK0000924206	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
UBHKZC23019 UBHKZC23024	HUA XIA BANK CO LTD 0% 2023-09-05 ICBC, DOHA BRANCH	HUA XIA BANK CO., LIMITED INDUSTRIAL N	UBHK UBHK		2023-09-05 2023-12-14		0.00			0	263206550 263951280	HK0000932498 HK0000937083	CNY	400,000,000.00 1,000,000,000.00	400,000,000.00 1,000,000,000.00	N N	Y Y			1,000,000.00	1,000,000.00		n n	В
UOBHFC22003	0% 2023-12-14 UNITED OVERSEAS BK	COMMERCIAL BANK OF CHINA LTD, DOHA BR UNITED OVERSEAS	BNYH		2024-07-08			2023-07-10	2024-07-08	12	249876615	HK0000860871	HKD	200.000.000.00	200,000,000.00	N	Y			1,000,000.00	1,000,000.00	2022-08-17 CERTIFY NON-US BENE &	n	В
UOBHFC23001	LTD 3.425% 2024-07-08 UNITED OVERSEAS BK	BANK LTD.  UNITED OVERSEAS	BNYH		2025-03-03		4.77		2024-03-04	12	259512476	HK0000913670	HKD	500.000.000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00	EXCH TO PERM NOTES  2023-04-12 CERTIFY NON-US BENE &	n	В
UOBHFN21001	LTD 4.77% 2025-03-03 UNITED OVERSEAS BK LTD 0.635%	BANK LTD. UNITED OVERSEAS BANK LTD.	BNYH		2024-08-16			2022-08-16	2023-08-16	12	237606787	HK0000757747	HKD	1,200,000,000.00	1,200,000,000.00	N	Y			1,000,000.00	1,000,000.00	EXCH TO PERM NOTES	n	R
UOBHFN21002	2024-08-16 UNITED OVERSEAS BANK LTD0.71%	UNITED OVERSEAS BANK LTD.	BNYH	2021-09-09	2024-09-09		0.71	2022-09-09	2023-09-11	12	238435030	HK0000758257	HKD	850,000,000.00	850,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	R
UOBHFN21003	2024-09-09 UNITED OVERSEAS BK LTD 0.705%		BNYH	2021-09-16	2024-09-16		0.71	2022-09-16	2023-09-18	12	238674247	HK0000777745	HKD	400,000,000.00	400,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	R
UOBHFN22002	2024-09-16 UNITED OVERSEAS BK LTD 2.767%	UNITED OVERSEAS BANK LTD.	BNYH	2022-06-14	2024-01-16		2.77	2023-01-16	2024-01-16	12	249065480	HK0000855640	HKD	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	R
UOBHFN22005	2024-01-16 UNITED OVERSEAS BK	UNITED OVERSEAS	BNYH	2022-12-05	2025-11-28		5.03		2023-11-28	12	256287692	HK0000895281	HKD	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	R
UOBHLN22004	LTD 5.03% 2025-11-28 UNITED OVERSEAS BK	BANK LTD. UNITED OVERSEAS	BNYH	2022-08-11	2024-02-14		4.61	2023-05-15	2023-08-14	3	251897832	HK0000867892	HKD	500,000,000.00	500,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	R
UWCCZC23001	LTD FRN 2024-02-14 CATHAY UNITED	BANK LTD. CATHAY UNITED BANK	UWCC	2023-01-31	2024-01-30		0.00			0	258307887	HK0000905056	HKD	400,000,000.00	400,000,000.00	N	Y			1,000,000.00	1,000,000.00		n	В
WIHBFC14009	BANK 0% 2024-01-30 OCBC WING HANG	CO. LTD. OCBC BANK (HONG	CBAH	2014-05-20	2024-05-20		4.00	2023-05-22	2023-08-21	3	106969353	HK0000199973	HKD	200,000,000.00	200,000,000.00	N	N			500,000.00	500,000.00		n	В
	BANK LTD 4.00% 2024-05-20	KONG) LIMITED																						

												2023-08-1	10												
			Danis			Call / Dest		Last	Next	Int.								Repo	Cat. *	Bank	Minimum	Multiple	Consist	Subject to FATCA	
Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Coupon Date	Coupon Date	Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income HI Dist.	KD USD EI		Repo IA* Cat. #	Tradable Amount		Special Action Special Date Action	Withholdin g	Form ##
WIHBZC23003	BANCO OCBC WENG HANG SA 0%	OCBC WING HANG BANK LIMITED, MACAU	WIHB	2023-05-31	2023-08-31		0.00			0	263110480	HK0000932456	USD	70,000,000.00	70,000,000.00	N	Y				100,000.00	100,000.00		n	В
WIHBZC23004	2023-08-31 OCBC WING HANG	OCBC BANK (HONG	WIHB	2023-06-05	2023-09-05		0.00			0	263321014	HK0000932803	USD	150,000,000.00	150,000,000.00	N	Y				100,000.00	100,000.00		n	В
WLHKZC23001	BANK 0% 2023-09-05 CMB WING LUNG BANK LTD 0% 2023-12-29	KONG) LIMITED CMB WING LUNG BANK LIMITED	WLHK	2023-04-04	2023-12-29		0.00			0	260897683	HK0000920659	USD	23,000,000.00	23,000,000.00	N	Y				100,000.00	100,000.00		n	В
<u>Upcoming</u>	s issues on 11/08/	<u>2023</u>																							
BCHBFC23231	BANK OF CHINA LIMITED 5.64% 2024-02-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-08-11	2024-02-09		5.64		2024-02-09	6	266602456	HK0000946621	USD	21,000,000.00	21,000,000.00	N	Y				100,000.00	100,000.00		n	В
BCHBFC23232	BANK OF CHINA LIMITED 5.45% 2024-02-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-08-11	2024-02-09		5.45		2024-02-09	6	266602596	HK0000946639	USD	19,400,000.00	19,400,000.00	N	Y				200,000.00	200,000.00		n	В
BNYHFN23102	WESTPAC BANKING CORP,SYD 5% 2025-08-11	WESTPAC BANKING CORPORATION, SYDNEY	BNYH	2023-08-11	2025-08-11		5.00		2024-08-12	12	266544499	HK0000946530	HKD	600,000,000.00	600,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	R
CILHFC23069	CHINA CITIC BK CO LTD, LDN 2% 2024-02-08	CHINA CITIC BANK CORP LIMITED, LONDON BRANCH	CILH	2023-08-11	2024-02-08		2.00		2024-02-08	6	266545169	HK0000946522	CNY	500,000,000.00	500,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	В
CILHZC23068	CHINA EVERBRIGHT BK SEOUL 0% 2024-08-09	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2023-08-11	2024-08-09		0.00			0	266544804	HK0000946514	CNY	500,000,000.00	500,000,000.00	N	Y				2,000,000.00	2,000,000.00		n	В
<u>Upcoming</u>	g issues on 14/08/2	2023																							
BCHBFC23234	BANK OF CHINA LIMITED 5.7% 2024-08-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	ВСНК	2023-08-14	2024-08-13		5.70		2024-08-13	12	266698151	HK0000946662	USD	200,000,000.00	200,000,000.00	N	Y				100,000.00	100,000.00		n	В
BCHBFC23235	BANK OF CHINA LIMITED 5.53% 2024-02-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-08-14	2024-02-14		5.53		2024-02-14	6	266698097	HK0000946670	USD	25,000,000.00	25,000,000.00	N	Y				100,000.00	100,000.00		n	В
BNYHFN23101	BARCLAYS BANK PLC, UK 3.75% 2028-08-14	BARCLAYS BANK PLC, UK	BNYH	2023-08-14	2028-08-14		3.75		2024-08-14	12	266421257	HK0000946407	CNY	200,000,000.00	200,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	В
HSBCFN23135	SHK PROP (CAP MKT) LTD 3% 2025-08-14	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC		2025-08-14		3.00		2024-02-14	6	266586167			500,000,000.00	500,000,000.00	N	Y				1,000,000.00	1,000,000.00	2023-09-25 CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	В
INDOFN23010	CREDIT AG CORP & INV BK 3.7% 2028-08-14	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-08-14	2028-08-14		3.70		2024-08-14	12	266420498	HK0000946415	CNY	200,000,000.00	200,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	В
<u>Upcoming</u>	s issues on 15/08/2	2023																							
BCHBFC23236	BANK OF CHINA LIMITED 5.5% 2024-08-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-08-15	2024-08-13		5.50		2024-08-13	12	266837739	HK0000946837	USD	20,000,000.00	20,000,000.00	N	Y				100,000.00	100,000.00		n	В
BCHBFC23237	BANK OF CHINA LIMITED 5.23% 2023-11-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-08-15	2023-11-15		5.23		2023-11-15	3	266837747	HK0000946845	USD	22,000,000.00	22,000,000.00	N	Y				100,000.00	100,000.00		n	В
INDOFN23009	CREDIT AG CORP & INV BK 3.65% 2028-08-15	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-08-15	2028-08-15		3.65		2024-08-15	12	266028881	HK0000942729	CNY	600,000,000.00	600,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	В
<u>Upcoming</u>	g issues on 16/08/	2023																							
CILHFC23070	CHINA CITIC BK LTD, LDN 2.5% 2024-08-14	CHINA CITIC BANK CORP LIMITED, LONDON BRANCH	CILH	2023-08-16	2024-08-14		2.50		2024-08-14	12	266799616	HK0000946688	CNY	400,000,000.00	400,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	В
CILHFC23071	CHINA CITIC BK LTD, LDN 2.6% 2024-08-14	CHINA CITIC BANK CORP LIMITED, LONDON BRANCH	CILH	2023-08-16	2024-08-14		2.60		2024-08-14	12	266757611	HK0000946704	CNY	400,000,000.00	400,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	В
HSBCFC23136	CCB, SEOUL BRANCH 2.5% 2024-08-14	CHINA CONSTRUCTION BANK, SEOUL BRANCH	HSBC	2023-08-16	2024-08-14		2.50		2024-08-14	12	266799667	HK0000946811	CNY	200,000,000.00	200,000,000.00	N	Y				1,000,000.00	1,000,000.00		n	В
HSHKFC23092	2.5% 2024-08-14 HANG SENG BANK LIMITED 4.3% 2025-02-17	HANG SENG BANK LTD	HSHK	2023-08-16	2025-02-17	2023-11-16	4.30		2023-11-16	3	266586175	HK0000946563	HKD	100,000,000.00	100,000,000.00	N	Y				100,000.00	100,000.00		n	В

#### 2023-08-10

										Int.							Repo (	at. *	Subject to					
			Paying			Call / Put		Last	Next	Pay.							Income HKD USD EU		Bank	Minimum	Multiple	Special	FATCA	
Issue			Agent	Issue	Maturity	Option	Coupon	Coupon	Coupon	Freq.	Common		Issue	Issue	Outstanding	Tender	Income HKD USD EL	R CNY	Repo	Tradable Amount	Tradable Amount	Action Special	Withholdin	
Number Issu	e Description I	ssuer	Code	Date	Date	Date	Rate	Date	Date	(Mths)	Code	ISIN	Ccy	Size	Amount	Allowed	Dist.	CB^ N	IA* Cat. #			Date Action	g	Form #

\* Repo Category for HKD intra-day repo and discount window
A: EXCHANGE FUND BILLS AND NOTES
B: HKSARG GOVT BONDS
C: CMU INSTRUMENTS (AAA RATED)
D: CMU INSTRUMENTS (AABY BK OR A BY NON-BK)
E: HKMC DEBIT ISSUANCE PROGRAMME
F: OTHER AAA
G: OTHER SINGLE A
H: OTHER INVESTMENT GRADE
J: SPECIFIED INSTRUMENT

\* Repo Category for USD intra-day repo and overnight repo K: EXCHANGE FUND BILLS L: EXCHANGE FUND NOTES Q: CMU INST (US TREASURIES) R: CMU INST (CMOF USD BONDS) S: CMU INST (HKSARG USD GREEN BONDS)

\* Repo Category for EUR intra-day repo and overnight repo K:NOT IN USED L:NOT IN USED M:CMU INST-EURO BOND BY MOF PROC N:EXCHANGE FUND BILLS/NOTES

\*\* Repo Category for CNY intra-day repo and overnight repo provided by MA
A: EXCHANGE FUND BILLS AND NOTES
B: HKSARG GOVT HKD BONDS
C: CHINA SOVEREIGN OFFSHORE RMB BONDS
D: CHINA POLICY BK OFFSHORE RMB BONDS
E: CHINA LOCAL GOVT OFFSHORE RMB BONDS
F: CHINA LOCAL GOVT OFFSHORE RMD BONDS
G: HKSARG GOVT NON-HKD BONDS
H: CHINA SOVEREIGN OFFSHORE NON-RMB BONDS
I: CHINA POLICY BK OFFSHORE NON-RMB BONDS
I: CHINA POLICY BK OFFSHORE NON-RMB BONDS

\*^ Repo Category for CNY intra-day repo and overnight repo provided by the Clearing Bank (CB)
K: CHINA GOVT BONDS (RMB)
L: EXPORT-IMPORT BANK OF CHINA (RMB)
M: CHINA GOVT BONDS OVERSEAS (RMB)
N: CHINA DEVELOPMENT BANK (RMB)
O: AGRICULTURAL DEV BANK OF CHINA (RMB)
P: EF BILLS AND NOTES
Q: HKSARG GOVT BOND
R: PBOC BILLS (RMB)

#Bank Repo Category:
A: EXCHANGE FUND BILLS AND NOTES
B: GOVT BOND PROGRAM (INSTITUTION TRANCHE)
C: USD SOVEREIGN PAPER (UST EXCL STRIP & TIP
D: OFFSHORE RMB PAPERS ISS BY GOVT OF PRC
E: OFFSHORE RMB PAPERS ISS BY POLICY BK PRC

## Form B=Bearer, R=Registered, F=Fungible