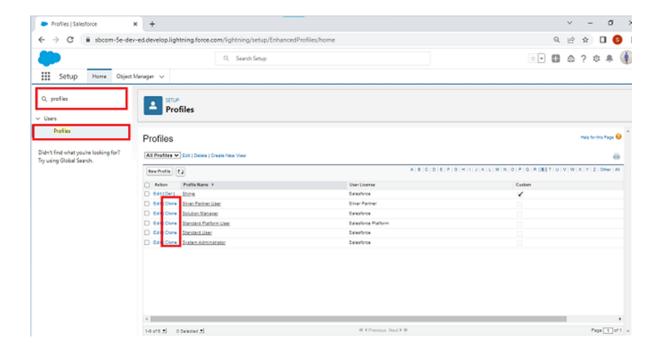
### 1. Profile

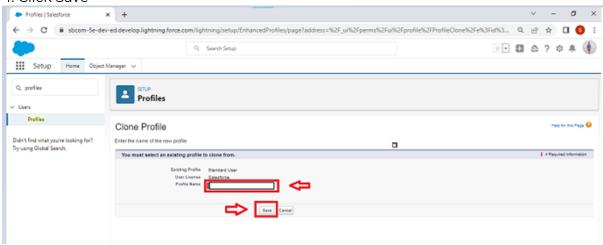
- 2. What is a profile?
- 3. A profile is a group/collection of settings and permissions that define what a user can do in
- 4. salesforce. A profile controls "Object permissions, Field permissions, User permissions, Tab
- 5. settings, App settings, Apex class access, Visualforce page access, Page layouts, Record Types,
- 6. Login hours & Login IP ranges.
- 7. A profile can be assigned to many users, but user can be assigned single profile at a time.

#### **Creation On Profile**

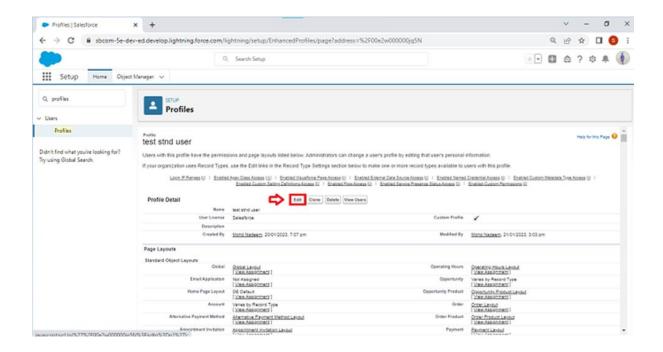
From Setup enter Profiles in the Quick Find box, and select Profiles.



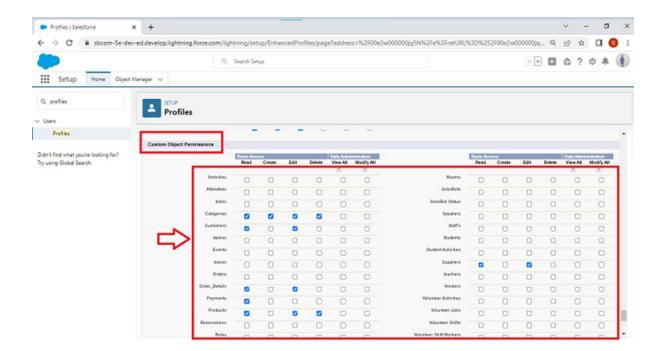
- 1. From the list of profiles, find Standard User.
- 2. Click Clone.
- 3. For Profile Name, enter Event user profile.
- 4. Click Save



5. While still on the Event profile page, then click Edit



6. Scroll down to Custom Object Permissions and Give view all access permissions to the Order details, supplier, product, customer, category, payment.



# **Create A Profile With The Profile Name As "HR Profile"**

Create a profile with the profile name as "HR Profile". and give view all permission for interviewer ,position, job application, candidate objects.

#### User

What is a user?

A user is anyone who logs in to Salesforce. Users are employees at your company, such as sales

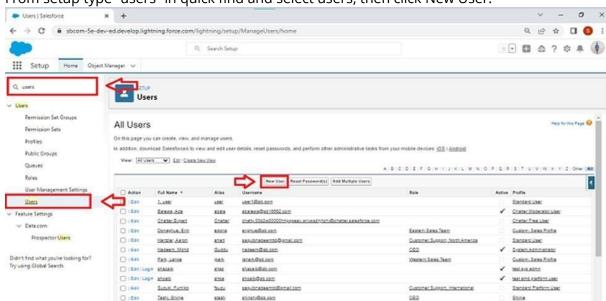
reps, managers, and IT specialists, who need access to the company's records. Every user in

Salesforce has a user account. The user account identifies the user, and the user account settings

determine what features and records the user can access.

NOTE- As Salesforce license can only be used by 2 Users at a time in Dev Org, so If you don't find Salesforce license then deactivate a user who has Salesforce license Or change the license type from Salesforce to any other.

## **Creating A User**



From setup type "users" in quick find and select users, then click New User.

First Name: SanjayLast Name: Gupta

Alias: Sanj

• Email: provide your personal email id for future reference

• Username: <a href="mailto:sanjaygupta@thesmartbridge.com">sanjaygupta@thesmartbridge.com</a>

Nickname: Sanju

Role: leave it as defaultUser License: Salesforce

Profile: Hr Profilie

#### Create Another User

• Create a user with a username as "Abhilash Garapati", and assign him the interviewer profile

## **Permission Set**

What is the Permission set?

In Salesforce, a permission set is a collection of settings and permissions that give users access

to various tools and functionality in the platform. Permission sets can be used to grant additional access to users beyond what is included in their profile, without modifying the profile itself. This allows for granular control over user access and permissions within the Salesforce environment. Permission sets can be assigned to individual users or to a group of users.

## **Creating A Permission Set**

1. From setup search "permission sets" in quick find and select permission set then click on New

