

**SHANNON ADVISORS PRIVATE
LIMITED**

**MERCHANT BANKING HALF YEARLY
COMPLIANCE REPORT**

April – September, 2024

SECTION I (Activity Report)

REPORT OF MERCHANT BANKER FOR THE HALF YEAR ENDED SEPTEMBER, 2024

Name: Shannon Advisors Private Limited

Registration no: INM000013174

Date of registration: 18/07/2024

SECTION – I: ACTIVITIES

A. Issue Management

We have received the Certificate of Registration as a Merchant Banker from the Securities and Exchange Board of India (SEBI) on July 18, 2024, in compliance with the SEBI (Merchant Bankers) Regulations, 1992.

Furthermore, the company did not manage any issues during the period from July 18, 2024, to September 30, 2024.

Below are the details of our on-going projects for the Half Year ended on 30.09.2024

S. No.	Project Name
1.	Globtier Infotech Private Limited
2.	RDG Solvent Limited
3.	Archee Group Contracts Private Limited
4.	Shivchem Agro Private Limited
5.	Abante Integrated Management Services Private Limited
6.	Quality Enviro Engineers Private Limited
7.	Himalayan Heli Services Limited
8.	Skyways Air Services Private Limited
9.	Sky Alloys and Power Limited
10.	Innovatiview India Limited

B. Underwriting

No Issue was underwritten by the company between the period from July 18, 2024 to September 30, 2024.

C. Other Activities

During the half-year ended September 30, 2024, the company issued 8 valuation reports for Rs. 0.03 Crores.

D. Details of Compliance Officer

Name: Ms. Kirti Tyagi

E-mail ID: kirti@shannon.co.in

SHANNON ADVISORS PRIVATE LIMITED
SECTION II (Redressal of Investor Grievances)

For the Half-year ended September, 2024

A. Status of Investor Grievance

No complaints were received during the half year ended on 30.09.2024.

B. Details of Complaints pending for more than 30 days

There were no complaints pending for more than 30 days during the half year ended on 30.09.2024.

Name of Compliance Officer: Ms. Kirti Tyagi

E-mail ID: kirti@shannon.co.in

SHANNON ADVISORS PRIVATE LIMITED
SECTION III (Compliance)

To
Board of Directors
Shannon Advisors Private Limited

COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED SEPTEMBER, 2024

- A. A certificate stating the fact that there is no conflict of interest with activities other than Merchant Banking Activities, marked as "**Annexure I**".
- B. Change in status or constitution since the registration, marked as "**Annexure II**".
- C. Other Information
 - a) Details of arrest/ conviction of key officials of merchant banker – **Not Applicable**
 - b) Details of prosecution cases or criminal complaints filed by investors against the merchant banker – **Not Applicable**
 - c) Details of any fraudulent activity by the employees associated with merchant banking activities and action taken by the merchant – **Not Applicable**
 - d) Details of any disciplinary action taken/ penalty imposed by SEBI/ other regulatory authority – **Not Applicable**
 - e) Action taken by the merchant banker on the above issues – **Not Applicable**
- D. Compliance with Registration Requirements, marked as "**Annexure III**".
- E. Due Diligence Certificate in respect to assignments handled during the Half Year ended on September 30, 2024, marked as "**Annexure IV**".
- F. Certificate in compliance with the requirement of updating the disclosure of track record of public issues managed by us, on our website in accordance with SEBI Circular IR/MIRSD/1/2012 dated January 10, 2012.
- G. Certificate regarding underwriting obligations – **Not Applicable**
(Since our total underwriting obligations under all the agreements have not exceeded the limit prescribed in Regulation 15 (2) of the Securities and Exchange Board of India (Underwriters) Regulations, 1993 the said certificate is not applicable).
- H. Details of deficiencies and non-compliances during the half-year: **Not Applicable**
 - I. The Board Meeting, convened on November 20, 2024, was held to review the Half-Yearly Report for the period ending September 30, 2024. An undertaking detailing the observations of the Board of Directors is enclosed herewith and marked as "**Annexure VI**".
 - J. Since there were no deficiencies and non-compliances during the Half Year ended 30.09.2024, we further certify that we have complied with all the applicable acts, rules, regulations, guidelines, etc. issued from time to time, wherever applicable.

Thanking You

Your Faithfully,

For Shannon Advisors Private Limited



Kirti Tyagi
(Manger and Compliance Officer)

Place: Delhi
Date: 19.11.2024

Annexure I

To
The Board of Directors
Shannon Advisors Private Limited

We do hereby certify that the activities other than merchant banking activities, if any, performed by us during the Half year ended on 30.09.2024 are not in conflict with merchant banking activities and appropriate systems and policies have been put in place to protect the interests of investors, if any.

For Shannon Advisors Private Limited



Kirti Tyagi
(Manager and Compliance Officer)

Place: Delhi
Date: 19.11.2024

Annexure II

To
The Board of Directors
Shannon Advisors Private Limited

**CHANGE IN STATUS OR CONSTITUTION OF THE COMPANY SINCE THE LAST DATE OF REGISTRATION
I.E 18.07.2024**

This is in reference to the captioned matter and in compliance of SEBI Circular in terms of SEBI Circular No. CIR/MIRSD/7/2011 dated June 17, 2011, we do hereby confirm the following:

Particulars	Yes/ No (If yes, mention details)
Amalgamation, Demerger, Consolidation or any other kind of Corporate Restructuring falling within the scope of the Companies Act, 2013 or the corresponding provision of any other law for the time being in force.	No
Change in Director, including Managing Director/ Whole Time Director	Yes On June 27, 2024 and August 14, 2024, Mr. Vivek Gautam (DIN: 10686877) and Mr. Vinay Kumar Pareek (DIN: 10742238) respectively, were appointed as an Additional Executive Directors. Subsequently, at the Annual General Meeting held on September 30, 2024, Mr. Vivek Gautam (DIN: 10686877) and Mr. Vinay Kumar Pareek (DIN: 10742238) were regularized as Executive Directors of the company.
Change in Shareholding not resulting change in control.	No

For Shannon Advisors Private Limited

Kirti Tyagi
(Manager and Compliance Officer)

Place: Delhi

Date: 19.11.2024

Annexure III

To
The Board of Directors
Shannon Advisors Private Limited

COMPLIANCE WITH THE REGISTRATION REQUIREMENTS

We do hereby certify that the requirements specified for SEBI Registration as the Merchant Banker are fulfilled and the details are as follows that:

- a) Net worth (audited) as defined in the Regulations as on March 31, 2024 (as per the latest audited financials) is Rs. 5.05 Crores. Further, as on June 30, 2024 the net-worth was Rs. 6.26 Crores as on June 30, 2024.
- b) There has been no significant change in infrastructure since the date of registration i.e July 18, 2024.
- c) The merchant banker, or any of its director or principal officer has not at any time been convicted for any offence involving moral turpitude or has not been found guilty of any economic offence.
- d) There were no changes in the Key Management Personnel of the Merchant Banking Division during the half-year ended September 30, 2024.

For Shannon Advisors Private Limited



Kirti Tyagi
(Manager and Compliance Officer)

Place: Delhi
Date: 19.11.2024

Annexure IV

To
The Board of Directors
Shannon Advisors Private Limited

We do hereby certify that we have at all times exercised due diligence, ensured proper care, exercised independent professional Judgment and have maintained records and documents pertaining to due diligence exercised pre-issue activities of issue management and in case of takeover, buy back and delisting of securities also. However, since the company has not managed any public issues since its registration on July 18, 2024, no post-issue due diligence process has been applicable.

Furthermore, we would like to inform you that all data is stored on computer with auto back up on Google Drive. To ensure due diligence, we have implemented Standard Operating Procedures (SOPs) along with voice notes, which are provided to all employees in the Merchant Banking Division.

For Shannon Advisors Private Limited



Kirti Tyagi
(Manager and Compliance Officer)

Place: Delhi
Date: 19.11.2024

Annexure V

To
The Board of Directors
Shannon Advisors Private Limited

We do hereby certify that during the Half Year ended on 30.09.2024, we have not managed public issues.

Further, we do hereby certify that we will update the disclosure of track record of all the Public Issues managed by us, on our website ([www. Shannon.co.in](http://www.Shannon.co.in)) in accordance with the SEBI Circular CIR/MIRSD/1/2012 dated January 10, 2012.

For Shannon Advisors Private Limited



Kirti Tyagi
(Manager and Compliance Officer)

Place: Delhi
Date: 19.11.2024

Annexure VI

To
The Board of Directors
Shannon Advisors Private Limited

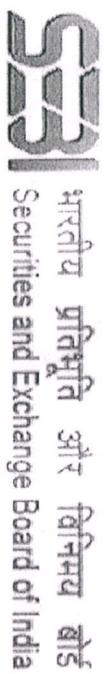
This is in reference to the half yearly compliance report to be submitted by the Compliance Officer of the Company in pursuant to periodic reporting requirement in accordance with SEBI Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/15 date September 26, 2023, we have observed that there were no deficiencies and non-compliances by the Company during the Half Year ended on 30.09.2024.

We further confirm the company has adhered to the proper pre-issue due diligence process and the board is satisfied with the procedures undertaken. However, since the company has not managed any public issues since its registration on July 18, 2024, no post-issue due diligence process has been applicable. However, as the company has not managed any Public Issue since its registration on July 18, 2024, the requirement to upload a track record of Public Issues managed by the Merchant Banker is not applicable.

For and on behalf of the Board of Directors


Rishu Goyal
(Director)
DIN: 07847908

Place: Delhi
Date: 20.11.2024



Welcome SHANNON ADVISORS PRIVATE
LIMITED
Last Login Details: Friday Jul 04 2025 | 10:30:05

Logout

Reports | Half Yearly Report

Half Yearly Report

Name of Applicant: SHANNON ADVISORS

Role: Merchant Bankers

PRIVATE LIMITED

Registration No.: INM000013174

Registration Start Date: 18/07/2024

Report Id.: 2947528

Registration End Date:

Half Yearly Report Duration
अधिवार्षिक रिपोर्ट अवधि

2025

March

Go

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Activity Report / क्रियाकलाप रिपोर्ट

Investor Grievances / निवेशक शिकायतों का निवारण

Compliance / पालन

Details of Compliance Officer / अनुपालन अधिकारी के विवरण

First Name * प्रथम नाम	Ms. ▼	Shivani	Middle Name मध्य नाम
Last Name * अंतिम नाम	Mehra		
Mobile * मोबाइल नं.	91	9810347038	Email Id * ई-मेल
legal@shannon.co.in			

Issue Management / निर्गम प्रबंधन

Sr. No.	Type of issue निर्गम का प्रकार	No. of issues managed during the half year ended March 2025 मार्च / सितम्बर को समाप्त छाही के दोसरा प्रबंधित निर्गमों की संख्या	Cumulative no. of issues managed up to the half year ended March 2025 मार्च / सितम्बर को समाप्त छाही तक प्रबंधित निर्गमों की संख्या	Size (in crores) of issues managed during the half year ended March 2025 मार्च / सितम्बर को समाप्त छाही के दोसरा प्रबंधित निर्गमों का आकार (करोड़ रु. में)	Cumulative Size (in crores) of issues managed up to the half year ended March 2025 मार्च / सितम्बर को समाप्त छाही तक प्रबंधित निर्गमों का संचयी आकार (करोड़ रु. में)
1	IPO	0	0	0	0
2	FPO	0	0	0	0
3	Rights Issue	0	0	0	0
4	Takeover	0	0	0	0
5	Buyback	0	0	0	0
6	Delisting	0	0	0	0
7	Total / कुल	0	0	0	0

Underwriting / हासीदारी



Sr. No.	Type of issue निर्माण का प्रकार	No. of issues underwritten during the half year ended को समाप्त छमाही के दौरान जिन निर्माणों के संबंध में हमीदारी की गई, उन निर्माणों की संख्या	Amount underwritten (in crores) during the ended half year ended समाप्त छमाही तक जिन निर्माणों के संबंध में हमीदारी की गई, उन निर्माणों की संख्या	Cumulative no. of issues underwritten up to the half year ended half year ended समाप्त छमाही तक जिन निर्माणों के संबंध में हमीदारी की गई, उन निर्माणों की संख्या	Amount underwritten (in crores) up to the half year ended half year ended समाप्त छमाही के दौरान समाप्त छमाही तक की गई हमीदारी की संख्या (करोड़ रु. में)	Cumulative amount (in crore) devolved up to the half year ended half year ended समाप्त छमाही के दौरान समाप्त छमाही तक चापात रकम करोड़ रु. (करोड़ रु. में)
1	NIL	0	0	0	0	0
2						
Total / कुल		0	0	0	0	0

Other Activities / अन्य क्रियाकालाप

Sr. No.	Nature of service rendered प्रदान की गई सेवा का स्वरूप	No. of transactions undertaken during the half year ended March 2025 मार्च / सितम्बर को समाप्त छमाही के दौरान किए गए लेनदेनों (संख्यहराएँ) की संख्या	Value (in crores) of transactions undertaken during the half year ended March 2025 मार्च / सितम्बर को समाप्त छमाही के दौरान किए गए लेनदेनों (संख्यहराएँ) का मूल्य (करोड़ रु. में)
1	Private placement of securities	0	0
2	Corporate Advisory Services (Takeover, acquisitions, disinvestment)	0	0
3	Managing/ advising on International Offerings of Debt/ Equity	0	0
4	International Financial Advisory Services	0	0
5	Valuation and other activities	4	0.01



Sr. No. Nature of service rendered
अ.क्र. प्रदान की गई सेवा का स्वरूप

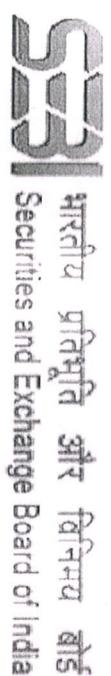
No. of transactions undertaken during the half year ended March 2025 Value (in crores) of transactions undertaken during the half year ended March 2025
मार्च / सितम्बर को समाप्त छमाही के दौरान किए गए लेनदेनों (संव्यवहारों) की संख्या मार्च / सितम्बर को समाप्त छमाही के दौरान किए गए लेनदेनों (संव्यवहारों) का मूल्य (करोड़ रु. में)

Total / कुल
6
4
0.01

Comments (if any) / टिप्पणियाँ (यदि कोई हो)

Comments (if any) /
टिप्पणियाँ (यदि कोई हो)





Last Login Details:

Friday Jul 04 2025 | 10:30:05

Reports | Half Yearly Report

Half Yearly Report

Name of Applicant: SHANNON ADVISORS

PRIVATE LIMITED

Registration No.: INM000013174

Role: Merchant Bankers

Report Id.: 2947528

Registration Start Date: 18/07/2024

Registration End Date:

Half Yearly Report Duration
अधिकारिक रिपोर्ट अवधि

2025 ▾

March ▾

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Activity Report / क्रियाकलाप रिपोर्ट

Investor Grievances / निवेशक शिकायतों का निवारण

Compliance / पालन

Status of Investor Grievances / निवेशक शिकायतों का निवारण

Sr. No. / Company क्रम संख्या	Name of the Issuer/ Target Company निर्गम का प्रकार (आईपीओ, एफपीओ / कॉम्पनी (टोर्क कॉम्पनी का नाम)	Type of issue (IPO/ FPO/ Rights issue/ Takeover/ Buyback/ Delisting, etc) निर्गम का प्रकार (आईपीओ, एफपीओ / साधिकार निर्गम, अधिष्ठान / क्रय द्वारा वापस तेजा (बाय बैक) / असूची बद्धता, आदि)	No. of complaints pending at the end of the last half year अंतिम छमाही की समाप्ति पर लंबित शिकायतों की संख्या	No. of complaints received during the half year छमाही के दौरान प्राप्त शिकायतों की संख्या	No. of complaints resolved during the half year छमाही के दौरान जिन शिकायतों का निवारण किया गया, उनकी संख्या	No. of complaints pending at the end of half year छमाही की समाप्ति पर लंबित शिकायतों की संख्या
1	NIL	NIL	0	0	0	0
Total / कुल			0	0	0	0

Add Status of Investor Grievances Details / निवेशकों की शिकायतों की स्थिति जोड़ें

Merchant Bankers Half Yearly Compliance Report

Name of the Issuer/ Target Company *
निर्गमकर्ता / लक्षित कंपनी (टागेट कंपनी) का नाम

Type of Issue (IPO/ FPO/ Rights Issue/ Takeover/
Buyback/ Delisting, etc) *
निर्गम का प्रकार (आईपीओ/ एफपीओ/ साधिकार निर्गम/ अधिग्रहण
क्रय द्वारा वापस लेना (बाय बैक)/ असूचीबद्धता, आदि)

No. of complaints pending at the end of the last half
year *
अंतिम छमाही की समाप्ति पर लौजित शिकायतों की संख्या

No. of complaints received during the half year *
छमाही के दौरान प्राप्त शिकायतों की संख्या

No. of complaints resolved during the half year *
छमाही के दौरान जिन शिकायतों का निवारण किया गया, उनकी
संख्या

No. of complaints pending at the end of half year *
छमाही की समाप्ति पर लौजित शिकायतों की संख्या

Details of the complaints pending for more than 30 days / 30 से अधिक दिनों तक लौजित शिकायतों के बारे



Sr. No. /	Name of the Issuer/ Target Company निर्गमकर्ता / लाइसेंट कंपनी (टार्गेट कंपनी) का नाम	Type of issue (IPO/ FPO/ Rights issue/ Takeover/ Buyback/ Delisting, etc) निर्गम का प्रकार (आईपीओ / एफपीओ / साधिकार निर्गम / अधिग्रहण / क्रय द्वारा वापस लेना (बाय बैक) / असूचीबद्धता, आदि)	No. of complaints pending for more than 30 days 30 से अधिक दिनों तक लौबित शिकायत (शिकायतों का स्वरूप)	Nature of complaint शिकायत (शिकायतों का स्वरूप)	Status of the complaint निवारण के लिए उठाए गए कदम	Actions / क्रिया
1	NIL	NIL	0	Select N/A	Select	
	Total / कुल		0			

Add Details of the complaints pending for more than 30 days /
अधिक से अधिक 5 प्रविष्टियों को जोड़ने के लिए। कृपया ड्रॉप के रूप में बचाने के लिए और शेष प्रविष्टियों को जोड़ने

Name of the Issuer/ Target Company*
निर्गमकर्ता / लाइसेंट कंपनी (टार्गेट कंपनी) का नाम

Type of issue (IPO/ FPO/ Rights issue/ Takeover/ Buyback/
Delisting, etc) *
निर्गम का प्रकार (आईपीओ / एफपीओ / साधिकार निर्गम / अधिग्रहण / क्रय द्वारा वापस
लेना (बाय बैक) / असूचीबद्धता, आदि)

No. of complaints pending for more than 30 days *
अंतिम छमाही की समाप्ति पर लौबित शिकायतों की संख्या

Nature of complaint(s) *
शिकायत (शिकायतों) का स्वरूप

Specify Others *

Others

Status of the complaint*
शिकायत (शिकायतों) का स्वरूप

Date of Redressal *
निवारण की तारीख

Redressed

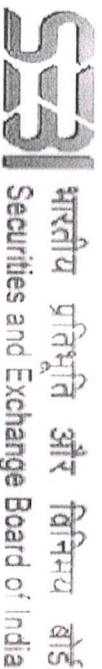
Steps taken for redressal *
निवारण के लिए उठाये गये कदम

Comments (if any) / टिप्पणियाँ (यदि कोई हैं)

Comments (if any) / टिप्पणियाँ (यदि कोई हैं)

No Complaints were received during the Half Year ended on March 31, 2025





भारतीय प्रतिभूति और विनियम बोर्ड
Securities and Exchange Board of India

Welcome SHANNON ADVISORS PRIVATE LIMITED
Last Login Details: Friday Jul 04 2025 | 10:30:05

Logout

Reports | Half Yearly Report

Half Yearly Report

Name of Applicant: SHANNON ADVISORS
PRIVATE LIMITED

Report Id.: 2947528

Registration No.: INM000013174

Registration Start Date: 18/07/2024

Registration End Date:

Half Yearly Report Duration
अधर्वार्षिक रिपोर्ट अवधि

2025

March

Go |

Activity Report / क्रियाकलाप रिपोर्ट | Investor Grievances / निवेशक शिकायतों का निवारण

Compliance / पालन

A) No conflict of interests with other activities / अन्य क्रियाकलापों से कोई हितविरोध नहीं

I, hereby declare that the activities other than merchant banking performed by the merchant banker are not in conflict with merchant banking activities and appropriate systems and policies have been put in place to protect the interests of investors. मैं, एतद्वारा यह घोषणा करता हूँ कि मर्चेंट बैंकिंग के द्वारा किए जाने वाले मर्चेंट बैंकिंग के क्रियाकलापों से मर्चेंट बैंकिंग के क्रियाकलापों से कोई विरोध नहीं है, और निवेशकों के हितों के संरक्षण के लिए उपयुक्त व्यवस्थाएँ और नीतियाँ निर्धारित की गई हैं।

B) Change in status or constitution / ग्राहिति (स्थिति / स्टेटस) या गठन में परिवर्तन


 SHANNON ADVISORS PRIVATE LIMITED
 New Delhi
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Reporting of 'changes in status or constitution' of merchant banker (in terms of SEBI Circular No. CIR/MIRSD/7/2011 dated June 17, 2011)

मर्चेट बैंकर की प्राप्तिशिति (स्थिति / स्टेटस) या गठन में परिवर्तन की सूचना (भारतीय प्रतिशुद्धि और विनियम बोर्ड के तारीख 17 जून, 2011 के परिपत्र से
सीईआरएमआईआरएसडी/17/2011 के अनुसार)

Yes / हाँ No / नहीं

Yes / हाँ No / नहीं

Details (if Yes)*
ब्लॉर (यदि हों)
Vinay Kumar Pareek DIN 10742238 resigned from his position effective February 26, 2025
Vivek Gautam DIN 10686577 resigned from his position effective October 21, 2025

Details
ब्लॉर
Browse
(Only .PDF file upto 2 MB is allowed)
CTCBR.pdf

C) Other Information / अन्य जानकारी

Details of arrest/ conviction of key officials of merchant banker
मर्चेट बैंकर के मुख्य अधिकारियों की गिरफ्तारी / दोषसिद्धि संबंधी ब्लॉर

Yes / हाँ No / नहीं

Details of prosecution cases or criminal complaints filed by investors against the merchant banker /
मर्चेट बैंकर के खिलाफ निवेशकों द्वारा दायर (दाखिल) किए गए मुकदमों या आपराधिक शिकायतों (क्रिमिनल केसेट) के ब्लॉर

Yes No

Details of any fraudulent activity by the employees associated with merchant banking activities and action taken by the merchant banker
मर्चेट बैंकर क्रियाकालांगों से जुड़े कर्मचारियों द्वारा किसी कपटरूपी गतिविधि के ब्लॉर और निर्गमन बैंकर द्वारा की गई कारवाई

Yes / हाँ No / नहीं

Details of any disciplinary action taken/ penalty imposed by SEBI/ other regulatory authority. /
भारतीय प्रतिभूति और विनियम बोर्ड / विनियम बोर्ड / विनियम बोर्ड के ब्लॉर

Yes / हाँ No / नहीं



Action taken by the merchant banker on the above issues /
उपरोक्त मुद्दों के संबंध में मर्चेट बैंकर का द्वारा की गई कार्रवाई

Yes / हाँ No / नहीं

D) Compliance with registration requirements // रजिस्ट्रीकरण संबंधी अपेक्षाओं का पालन

Certified that the requirements specified for SEBI registration as merchant banker are fulfilled, the details are as under / पह प्रमाणित किया जाता है कि मर्चेट बैंकर के रूप में भारतीय प्रतिभूति और विनियम बोर्ड से रजिस्ट्रीकरण प्राप्त करने के संबंध में नियोगित अपेक्षाओं को पूरा कर लिया गया है, और नीचे दिए गए हैं

Net worth (audited) as defined in the Regulations (as per the latest audited financials)
शुद्ध-मालियत (लेखापारिक्त), जैसा विनियमों में परिभृत है

Net worth (in crores)	5.05
शुद्ध-मालियत (करोड़ रु. में)	

As On FY Ended
वित्तीय वर्ष समाप्त तक

March 2025

Audited as On

31/03/2024

Any change in infrastructure since the last report/ registration/
renewal
 Yes / हाँ No / नहीं

अतिम रिपोर्ट/रजिस्ट्रीकरण/नवीकरण के बाद अवसंरचना में कोई परिवर्तन

I, hereby declare that the activities other than merchant banking performed by the merchant banker are not in conflict with merchant

banking activities and appropriate systems and policies have been put in place to protect the interests of investors.

मैं, इतइवरा यह प्रमाणित करती हूँ कि मर्चेट बैंकर, या उसके किसी निदेशक, भागिकर या मुख्य अधिकारी को किसी भी समय किसी भी अपराध (जिसमें नैतिक अधमता शामिल है) के लिए दोषी नहीं ठहराया गया या किसी भी आर्थिक अपराध का दोषी नहीं पाया गया।

Changes in Key personnel during the half year ended March 2025 / March 2025 को समाप्त छमाही के दौरान मुख्य कार्मिकों में परिवर्तन

Sr. No.	Name	Last Name	Appointment / Cessation	Date of appointment / cessation	Actions
1	Vivek	Gautam	Cessation	21/10/2024	
2	Vinay	Pareek	Cessation	26/02/2025	
3	Aastha	Anand	Appointment	26/02/2025	

Add Changes Key Management Personnel Details / मुख्य प्रबंधकीय कार्मिक के विवरण

Particulars Changes Key Management Personnel Details / मुख्य प्रबंधकीय कार्मिक के विवरण

First Name * प्रथम नाम
Title ▼

Middle Name मध्य नाम

Last Name * अंतिम नाम

Action * / क्रिया Appointment / नियुक्ति Date of Appointment/
 Cessation / समाप्ति Cessation *
नियुक्ति की तारीख

Qualification

अहिता

Functional areas
of work
कार्य का क्षेत्र

I, hereby certify that we have at all times exercised due diligence, ensured proper care, exercised independent professional judgment and have maintained records and documents pertaining to due diligence exercised in pre-issue and post-issue activities of issue management and in case of takeover, buyback and delisting of securities.

मैं, एतद्वारा यह प्रमाणित करता हूँ कि हमने निर्गम का प्रबंधन करते समय निर्गम से पूर्व तथा निर्गम के पश्चात् की गतिविधियों के संबंध में और प्रतिभूतियों के अधिग्रहण, उन्हें क्रय द्वारा वापस लेना (बाय बैक) एवं उनकी असुचिकृतता (डीलिटिस्टिंग) के मामले में सार्वत्र पूरी (सम्पूर्ण) तत्परता बरती, पूरी सावधानी बरती, स्वतंत्र रूप से व पेशेकर हूँगा से निर्णयितया और पूरी क्रियाकालामों हेतु की गई सम्यक तत्परता बरते जाने से सबाधित रिकॉर्ड एवं दस्तावेज रखते।

F) Track record of public issues / सार्वजनिक निर्गमों (पञ्चाक इश्य) पिछला (ट्रैक) रिकॉर्ड

I, hereby certify that we have updated the disclosure of track record of public issues managed by us, on our website in accordance with SEBI Circular CIR/MRSD/1/2012 dated January 10, 2012.

मैं, एतद्वारा यह प्रमाणित करता / करती हूँ कि हमने सार्वजनिक निर्गमों (जिनका प्रबंधन कार्य हमारे द्वारा किया गया था) के पिछले (ट्रैक) रिकॉर्ड के प्रकारीकरण (डिस्ट्रिब्यूजर्स) को भारतीय प्रतिभूति और विनियम बोर्ड के तारीख 10 जनवरी, 2012 के परिपत्र (से सीआईआरएसआईआरएसडी/1/2012) के अनुसार, अपने नेटसाइट पर अपडेट कर दिया है।

G) Underwriting obligations / हामीदारी संबंधी बाध्यताएँ

I, hereby certify that that our total underwriting obligations under all the agreements have not exceeded the limit prescribed in Regulation 15 (2) of the SEBI (Underwriters) Regulations, 1993.

मैं, एतद्वारा यह प्रमाणित करता / करती हूँ कि सभी करारों (एग्रीमेंट्स) के तहत हामीदारी संबंधी हमारी कुल बाध्याओं से भारतीय प्रतिभूति और विनियम बोर्ड (हामीदार) विनियम, 1993 के विनियम 15(2) में निर्धारित सीमा पार नहीं हुई।

H) Details of deficiencies and non compliances during the half-year / छमाही के दौरान खामियों और पालन न किए जाने संबंधी ज्वारे

Details of deficiencies and non compliances

Yes

No

खामियों और पालन न किए जाने के संबंध में



I) Details of the review of the report by the Board of Directors / निदेशक बोर्ड द्वारा रिपोर्ट की समीक्षा के बौद्धि

Date of Board
Review
19/06/2025

बोर्ड की समीक्षा की तारीख
(तीसीख महीना/वर्ष)



Observation of the BoD on

Merchant Bankers Half Yearly Compliance Report

The deficiencies and
non compliances*
खामियों और पालन न किए
जाने के संबंध में

NIL

Details
व्यौरि

Browse

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allowed)

Corrective measures
initiated *
उठाए गए सुधारात्मक
कदम

Not Required

Details
व्यौरि

Browse

(Only .PDF file upto 2 MB is
allowed)



Pre-issue and post-issue due diligence process followed.

and whether they are satisfied with the due diligence process

followed*

निर्गम से पूर्व और निर्गम के पश्चात् दूरी (सम्पर्क) तत्स्रता बरते जाने के संबंध में अपनाई गई प्रक्रिया, और क्या वे दूरी (सम्पर्क) तत्स्रता बरते जाने के संबंध में अपनाई गई प्रक्रिया से संतुष्ट हैं

Details
ज्यौरे

Browse

(Only .PDF file upto 2 MB is allowed)

Track record of public issues managed (point F above)*

जिन सर्वजनिक निर्गमों का प्रबंधन कार्य किया गया, उनका पिछला रिपोर्ट (उपरोक्त क्रम सं. च)

Details
ज्यौरे

Browse

(Only .PDF file upto 2 MB is allowed)

Not applicable since no Public Issue have been managed during the half year ended March, 2025


 SHANNON ADVISORS PRIVATE LIMITED
 New Delhi

Comments (if any) / टिप्पणियाँ (यदि हों)

Comments (if any)
ब्लॉग (यदि हों)

The net worth as per the audited financial statement for the financial year ended March 31, 2024 is of Rs. 5.05 crore audited as on April 16, 2024. The financial statement for the year ended March 31, 2025 were not audited yet.

Declaration / घोषणा

I, hereby certify that we have complied with all applicable acts, rules, regulations, circulars, guidelines, etc. issued from time to time except the deficiencies and non compliances specifically reported at Clause H above मैं प्रतिवारा यह प्रमाणित करता हूँ कि हमने सम्पूर्ण नियमों, नियमों, विनियमों, परिपत्रों, मार्गदर्शक सिद्धांतों, आदि के प्रावधानों का पालन कर लिया है (अपर जो में विशेष रूप से उल्लिखित खामियों और उन अपेक्षाओं आदि को छोड़कर जिनका पालन नहीं किया गया)।

