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Introduction online Procedure

- Online EPF Withdrawal facility has been one of the long-pending requests from the EPF members. At present, the turnaround time to settle EPF withdrawal claims is around 30 days. In some cases, it goes beyond 30 days.
- Online PF withdrawal facility can end the tedious paper work that it presently needs and make the process a lot simpler for EPF members. The EPFO has been planning to launch the online PF withdrawal facility for the last one year or so.
- Good news is finally out.. Today, EPFO has released a press notice that henceforth all EPF Member's who have activated their UAN and seeded their KYC (Aadhaar) with EPFO will be able to apply for below claims through employees UAN interface / portal directly;
 - ✓ PF Final Settlement (Full PF withdrawal)
 - ✓ Pension Withdrawal Benefit (EPS withdrawal) &
 - ✓ PF Part Withdrawal (PF Loan / advance)

Below are the pre-requisites to submit online pf claims;

UAN & Mobile Number: To avail online EPF withdrawal facility, you should have activated your UAN (Universal Account Number) and the mobile number which is linked to your UAN should be in working condition.

Aadhaar: Your Aadhaar number should have been seeded in EPFO website.

Bank Account: Your bank account and its applicable IFSC Code should have been seeded with your UAN.

PAN: Permanent Account Number (PAN) should also been seeded in EPFO database for PF Final settlement claims in case your service is less than 5 years. (Read: 'EPF Withdrawals & new TDS rules').

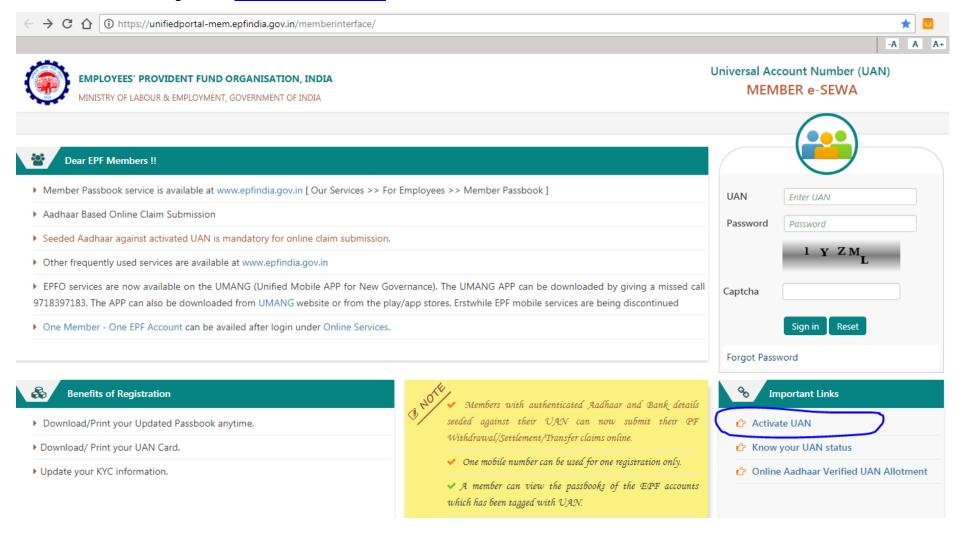
How To Withdraw EPF & EPS Balance Online?

Steps:

- ☐ Ask your Local HR for UAN. (For every employee it is created already by employer)
- ☐ First of all you should have activated your Universal Account Number (UAN).
- ☐ You need to login to UAN portal (member interface) with your credentials.
- ☐ You have to update KYC i.e.(Bank Account details, Pan card, Aadhaar card)

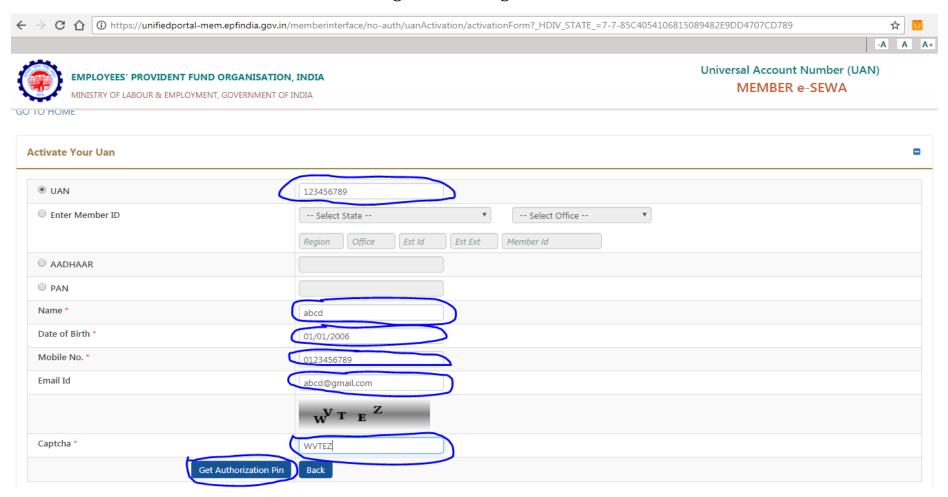
How to Active UAN?

- You need to visit to UAN portal (member interface) https://unifiedportal-mem.epfindia.gov.in/memberinterface/
- Select Option <u>Activate UAN</u>



How to Active UAN

- ➤ For active UAN Enter below fields
 - UAN (Universal Number given by employer), Name, Date of Birth, Mobile No.(which should be linked with Aadhaar), Email ID(Optional), Captcha
- Click on Get Authorization Pin
- Verified received OTP (One time Password)
- > Once done, will receive Password though text Message on entered mobile no.



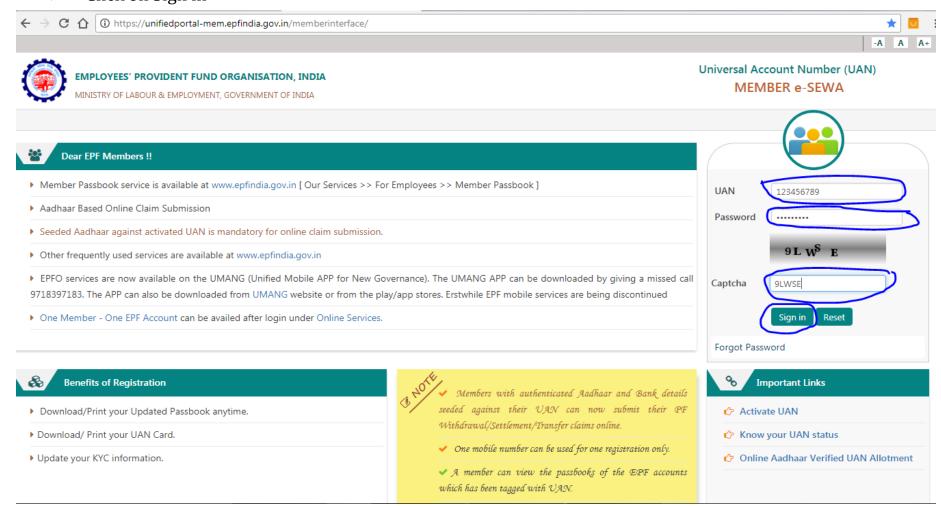
Login to UAN

Enter login Credentials

UAN (Universal Number given by employer), **Password**

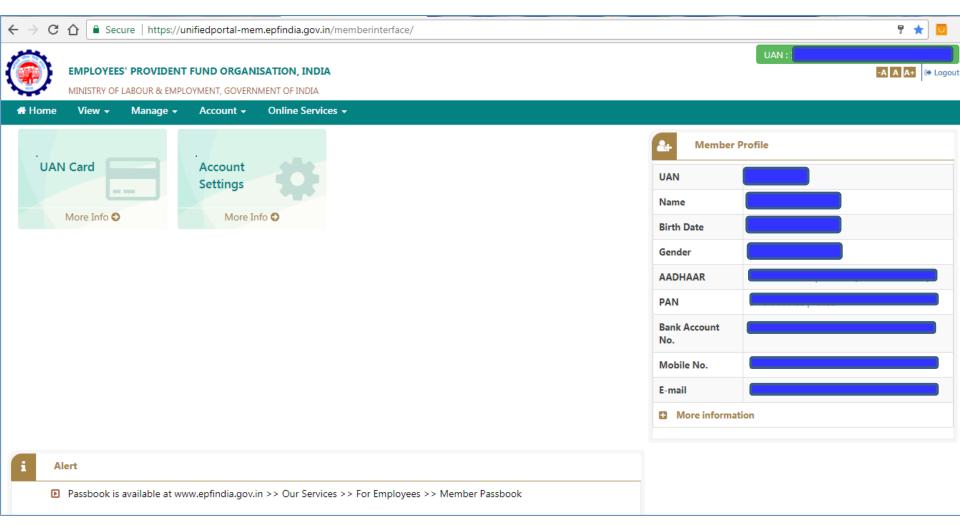
Captcha

➤ Click on Sign in



Check Personal Details

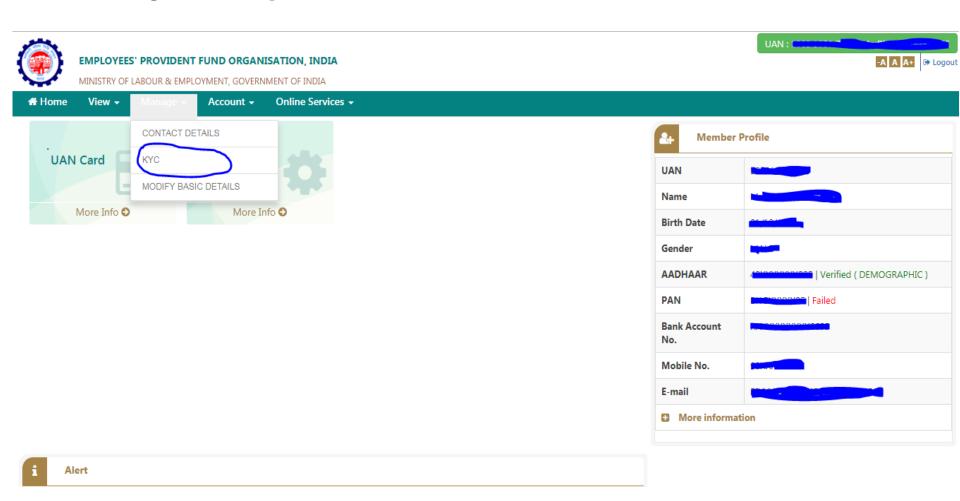
Check Personal Details : Name, Date of Birth, Male



Note: To Approve KYC your details (Name, Date of Birth, Gender) Should be same in all records i.e.(Pan card, Aadhaar card, Bank and UAN)

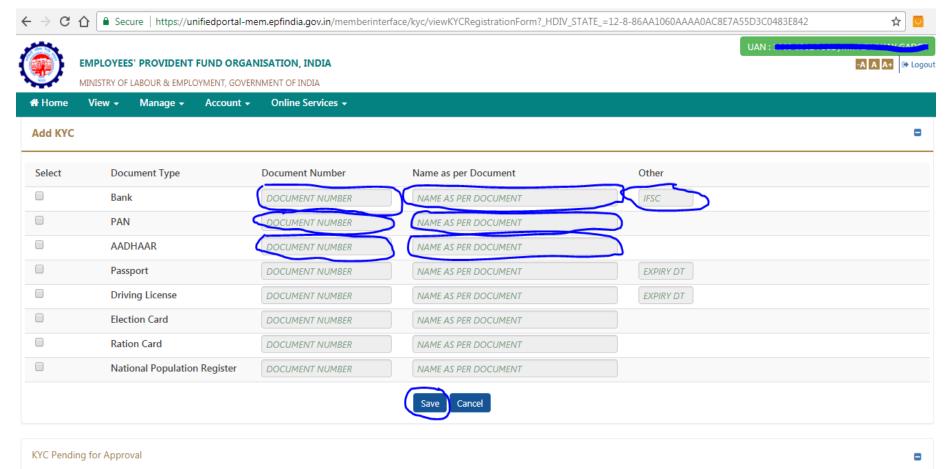
Update KYC Details

✓ Menu Option Manage>>KYC



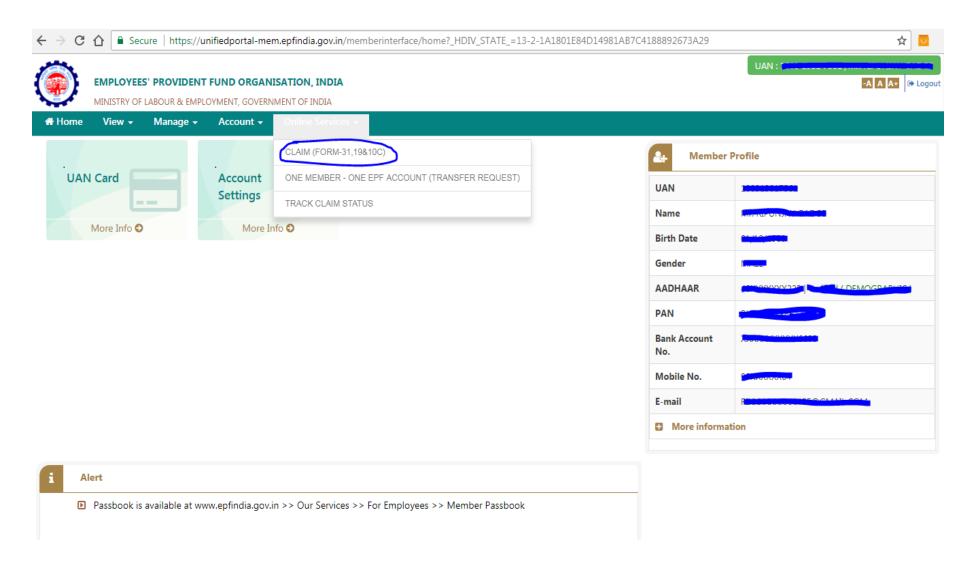
Update KYC Details

- ✓ Enter KYC Details
 - Bank: Document Number (Account No), Name, IFSC Code
 - Pan: Document Number (Pan No), Name
 - Aadhaar: Document Number (Aadhaar No), Name
- ✓ Click on Save



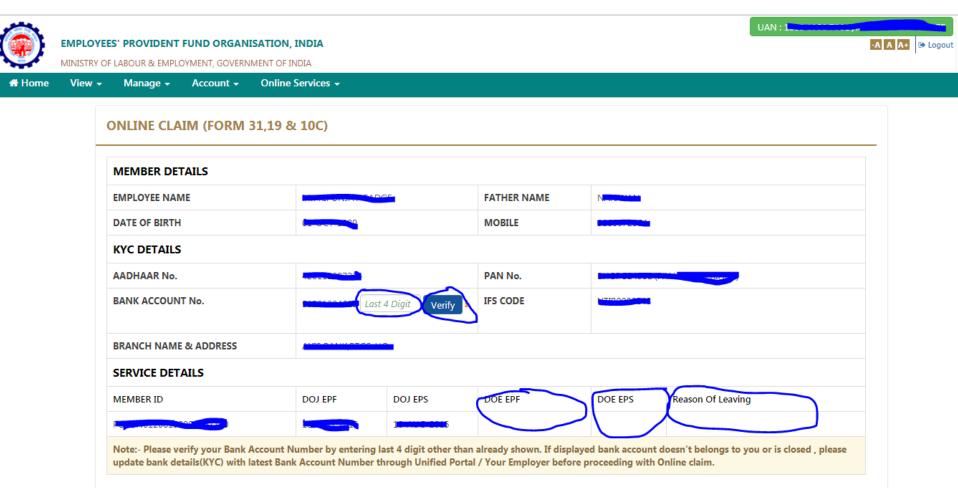
Apply Online to Claims(Form-31,19 &10C)

✓ Apply PF Withdrawal, Click Online Services >> Clam(Form-31,19&10C)



PF Final Settlement (Full PF withdrawal)

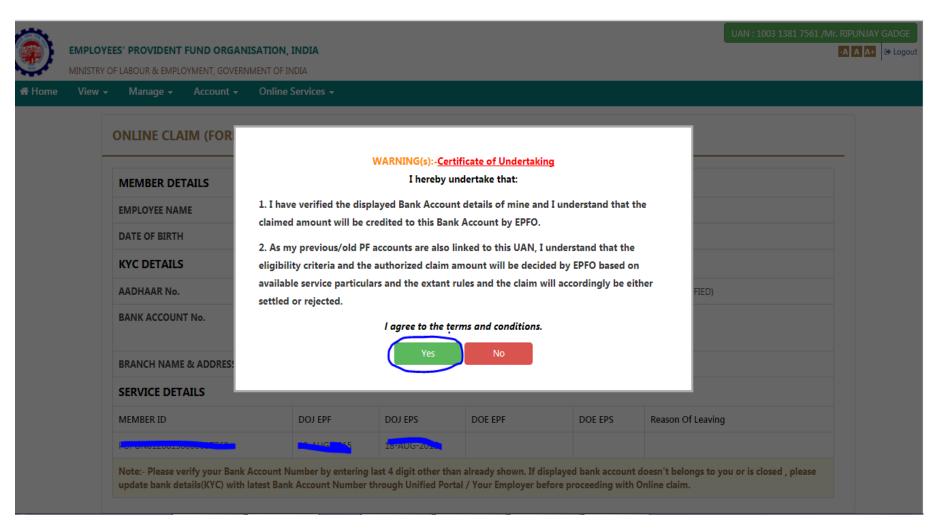
✓ Verify Last 4 digit of Account No Updated in KYC, Click Verify



Note: To apply full PF withdrawal Service Details should be updated. If its not updated contact to employer for get it done.

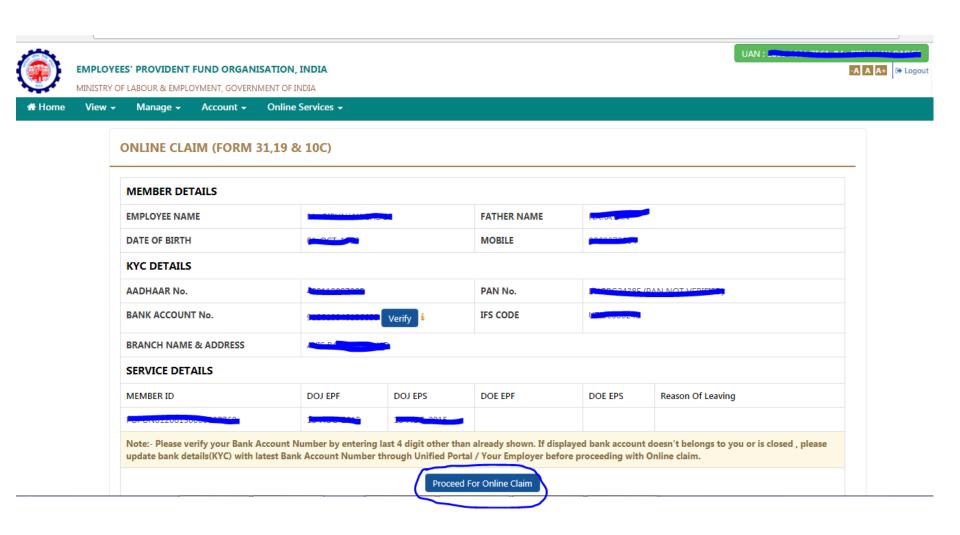
Apply Online to Claims(Form-31,19 &10C)

✓ Undertake: Click Yes



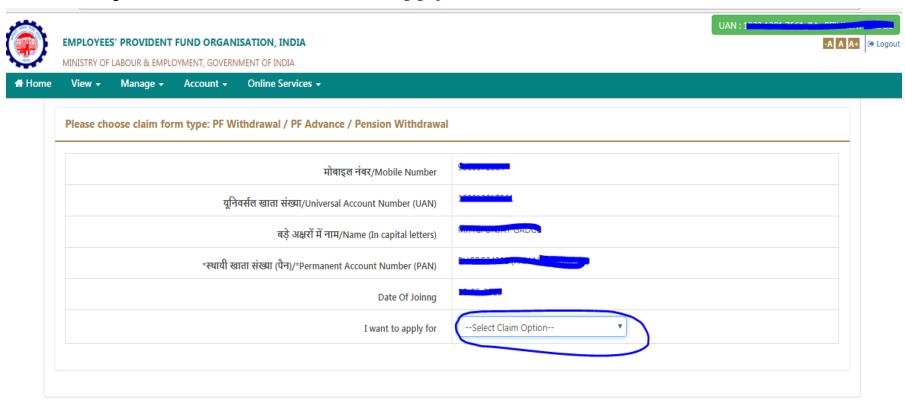
Apply Online to Claims(Form-31,19 &10C)

✓ Click on: Proceed For Online Claim



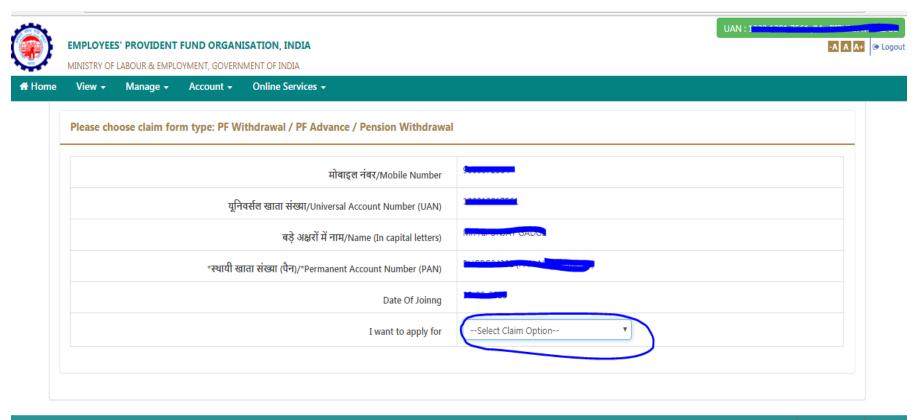
PF Final Settlement (Full PF withdrawal)

- ✓ Select Claim Option: Only PF Withdrawal Form-19
- ✓ Check personal details and click: Apply



Pension Withdrawal Benefit (EPS withdrawal)

- ✓ Select Claim Option: Only Pension Withdrawal- Form 10C
- ✓ Check personal details and click: Apply



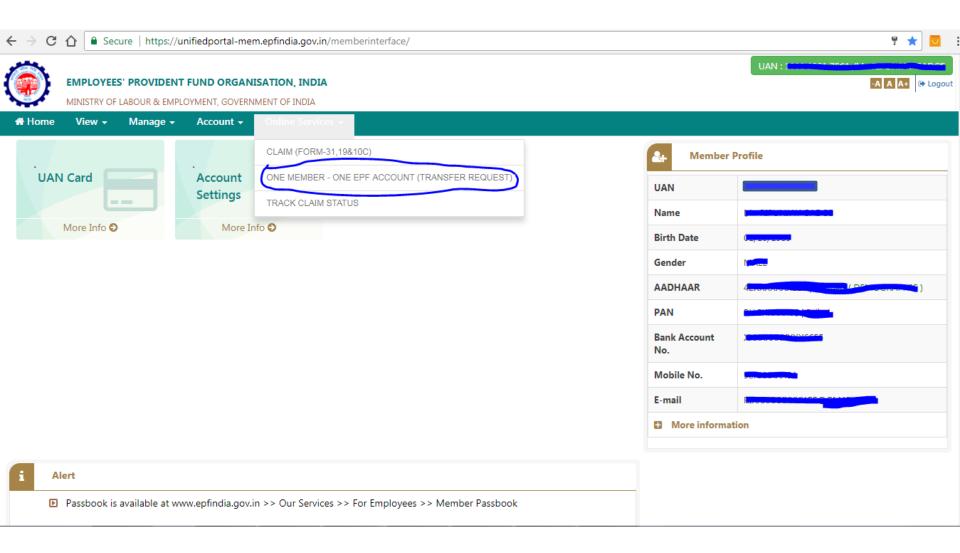
Apply Online PF Transfer (One Member One PF Account)

There is advantages of UAN number that employee can transfer funds from one PF account to another quickly and easily using UAN number. One can also link your Aadhaar number to UAN which reduces the need for a signature for transfer or withdrawal of PF funds. If you have two PPF accounts you need to merge them into one account

Steps Follow:

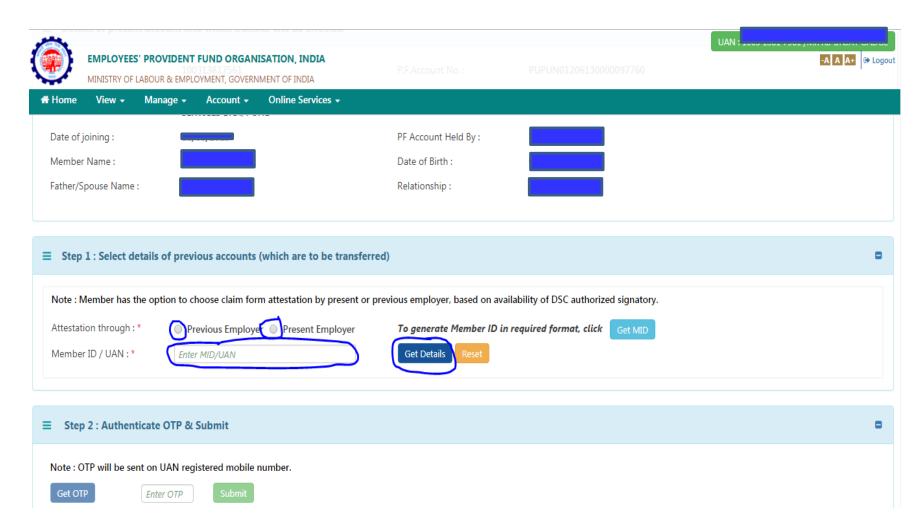
- ✓ Login to UAN
- ✓ Online Services>> One Employee One EPF Account(Transfer Claim)
- ✓ Check Mark for Attestation through (Previous /Present Employer)
- ✓ Member ID/UAN (If don't have click Get MID)
- ✓ Select Employer (Wants to Transfer PF)
- **✓** Authenticate OTP & Submit Request

Apply Online PF Transfer (One Member One PF Account)



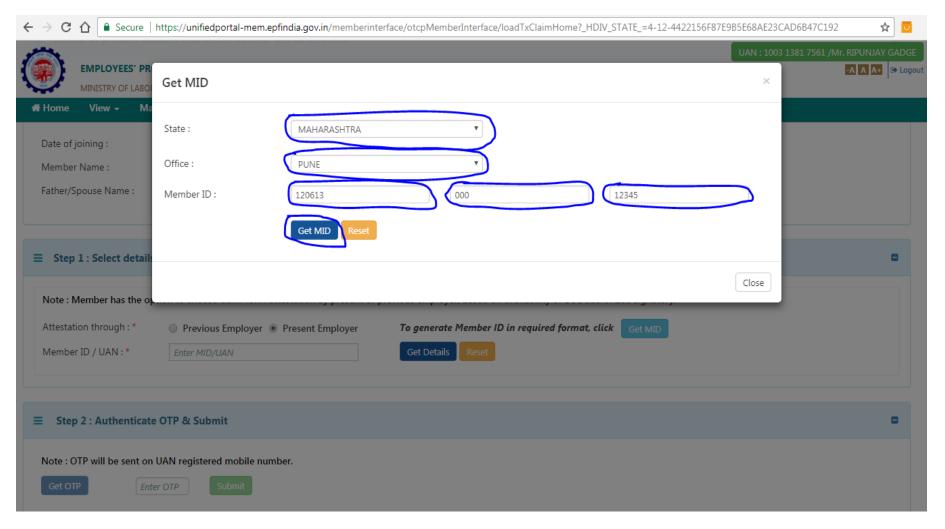
Check Mark for Attestation through

- ✓ Select Attestation Through
- ✓ Enter Member ID/UAN
- ✓ To Generated Member ID Click >> Get MID.



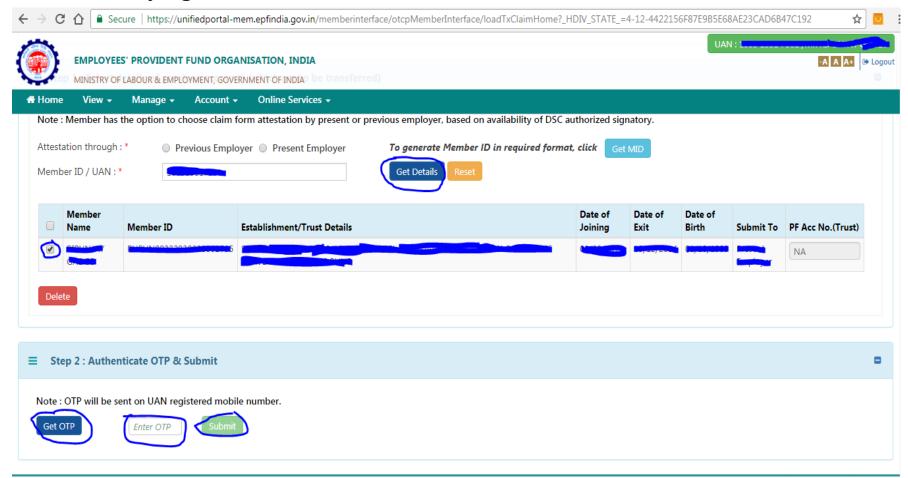
Get MID

- ✓ Enter State (PF Account Belongs)
- ✓ Enter office (PF Account Belongs)
- ✓ Member ID Click (Establishment code), Ext(if any), Member ID



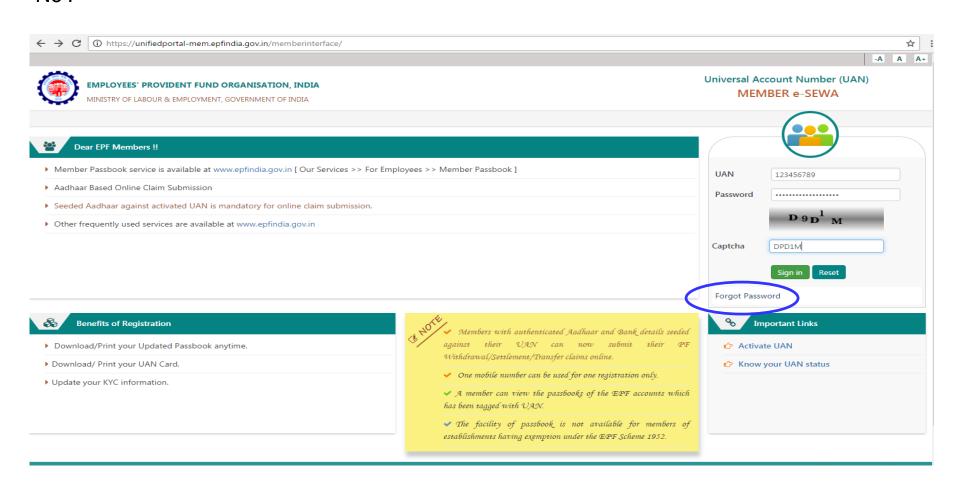
Authenticate OTP & Submit Request

- ✓ After Getting MID
- ✓ Click on : Get Details
- ✓ Check Mark for employer which you wanted to transfer
- ✓ Click Get OTP
- ✓ After verifying OTP click : Submit



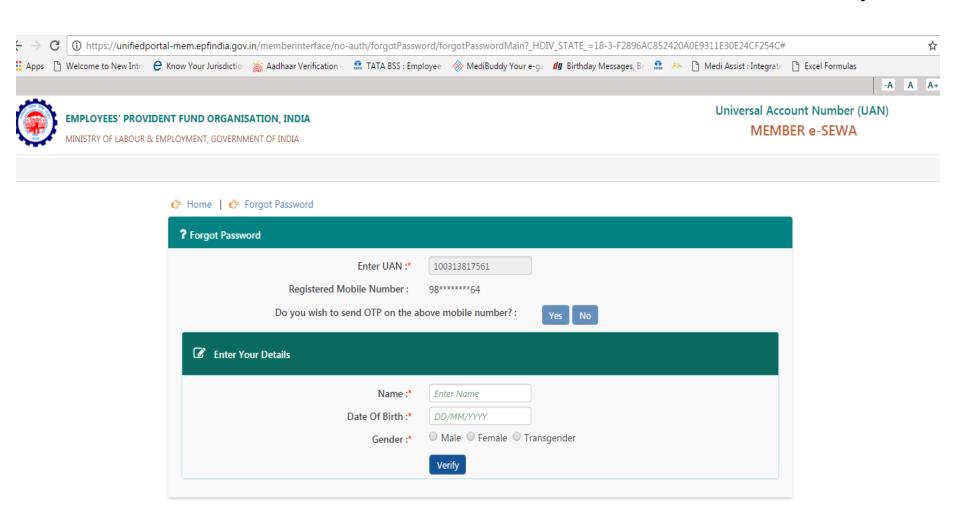
UAN Activated Don't have Password

Visit >> https://unifiedportal.epfindia.gov.in/ >> click on 'UAN Member e-Sewa' >> 'Forgot Password' >> Enter UAN >> Enter Captcha >> If Mobile No Correct click 'Yes' else 'No'



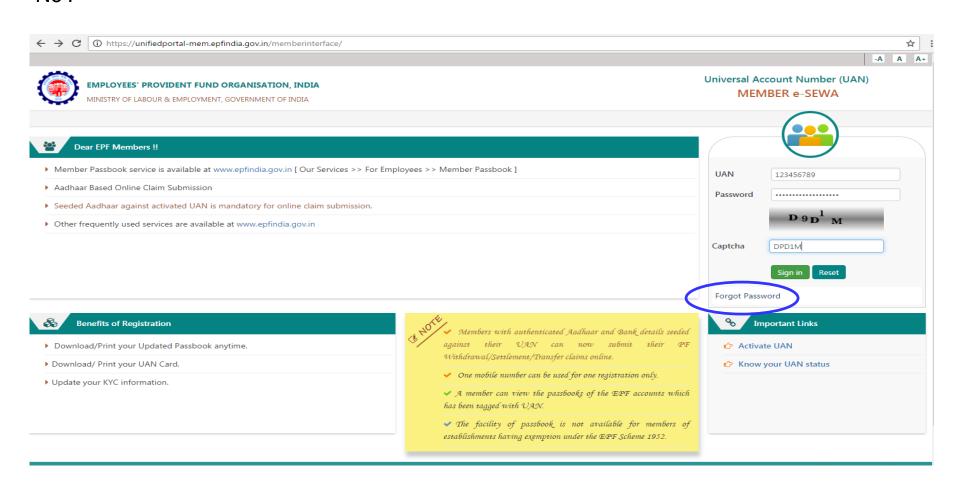
UAN Activated Don't have Password

- If Mobile Number Correct click 'Yes' >> Enter OTP received on Register Mobile No.
- Incase Mobile Number incorrect click 'No' >> Enter details >> click on 'Verify'



UAN Activated Don't have Password

Visit >> https://unifiedportal.epfindia.gov.in/ >> click on 'UAN Member e-Sewa' >> 'Forgot Password' >> Enter UAN >> Enter Captcha >> If Mobile No Correct click 'Yes' else 'No'



Change in Personal Details

Steps:

- ➤ Login to UAN Menu Manage>>Modify Basic Details
- > Enter details as per Aadhaar Card
- > Employer will approve request
- ➤ Local PF office will do changes in UAN data base

