

* Creating dashboards

objects :- Horizontal container
Vertical container
Image

Types of tiles :- Tiled

Floating

They are on top of

other tiles. Like z-index

in web-development.

→ You can right click and click on fit button to fit the viz to fit to width, height, etc.

→ You can add different layouts to the dashboard :

- | | |
|-----------|-----------|
| ① Default | ② Desktop |
| ③ Tablet | ④ Phone |

→ Any changes made in the default will be reflected in other three layouts.

But, any changes made in other three won't be reflected in the default.

Important

dashboard filters

→ you can use the one viz as the filter to filter out all the other graphs on the dashboard i.e., when you click on one point or line on one graph, all the other graphs will be filtered based on it.

You can do this by right clicking the graph and then clicking on use as filter.

→ If you have a filter in your dashboard and it is getting applied to only one of the visualizations. Then you could right click on filter & then follow:

using one filter for all vizes on dashboard

Apply to worksheets → All using this Data Source

* Drill down :- Drill down allows you to explore data within the same viz by moving from a higher level of aggregation to a more detailed level within a hierarchy.

eg:-

1. You have bar chart showing Sales by Region
2. You click on a Region (say 'west') to see sales by state in the west.
3. Click again on a state (say, 'California') to see Sales by City

This happens in the same worksheet, and requires a defined hierarchy.

* Drill through

→ Drill through allows you to navigate

from one worksheet / dashboard to another, typically passing a filter or context.

eg:-

1. you have a summary dashboard showing sales by Region.
2. You click on 'west', and tableau opens a new dashboard or worksheet that shows detailed customer transactions only for the west region.

feature	Drill-down	Drill-through
navigation	within same worksheet	bet ⁿ diff. worksheets/dashboards
Based on	hierarchy (year → quarter)	filter action / navigation btn
purpose	view finer detail in same view	move to new detailed view
example	country → state → city	click on region to view customer data