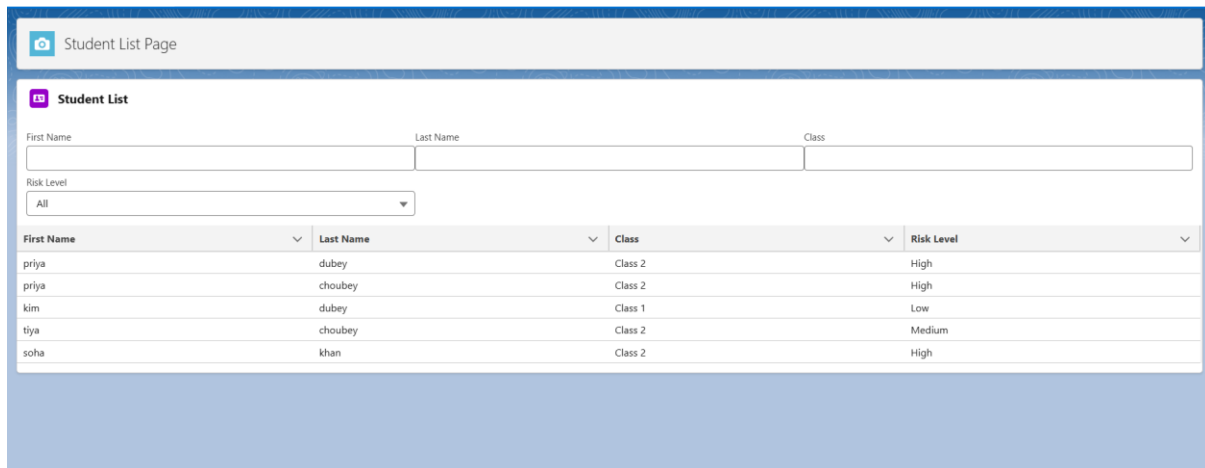


Phase 6: User Interface Development

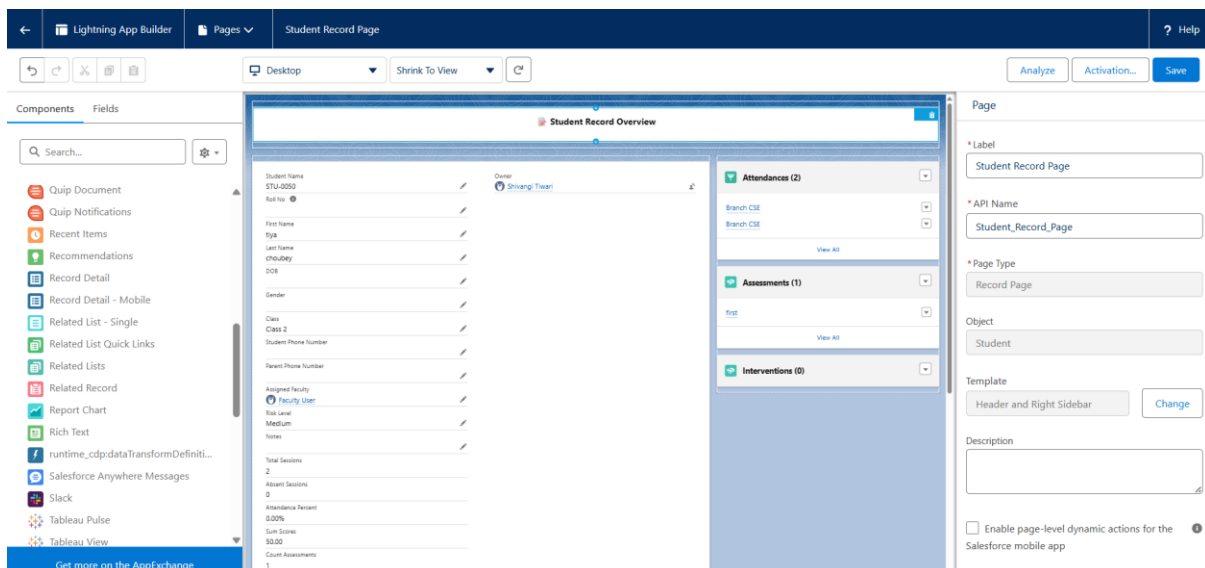
1. Lightning App Builder

- Built Student List App Page showing all students with some fields and Risk Level filter.



2. Record Pages

- Built Student Record Page for 360° view with related lists.
- Custom layout for Student__c showing key fields: Name, Class, Risk Level.
- Related lists: Assessments, Attendance, Interventions.



3. Tabs

- Added Student, Course, Assessment, Attendance, Intervention, Enrollment tabs.

- Faculty can easily navigate between objects.

SETUP Tabs

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Action	Label	Tab Style	Description
Edit Del	Assessments	Hands	
Edit Del	Attendances	Caduceus	
Edit Del	Courses	Caduceus	
Edit Del	Enrollments	Hands	
Edit Del	Interventions	Hands	
Edit Del	Students	Caduceus	

Web Tabs

No Web Tabs have been defined

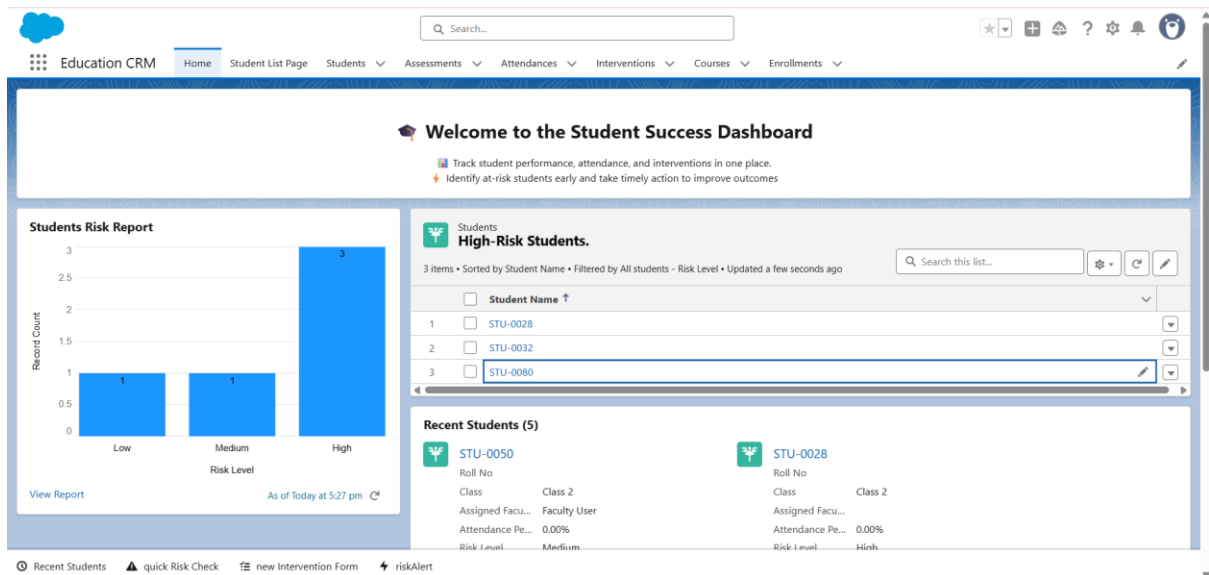
Visualforce Tabs

Navigation Bar: Education CRM | Student List Page | Students | Assessments | Attendances | Interventions | Courses | Enrollments

4. Home Page Layouts

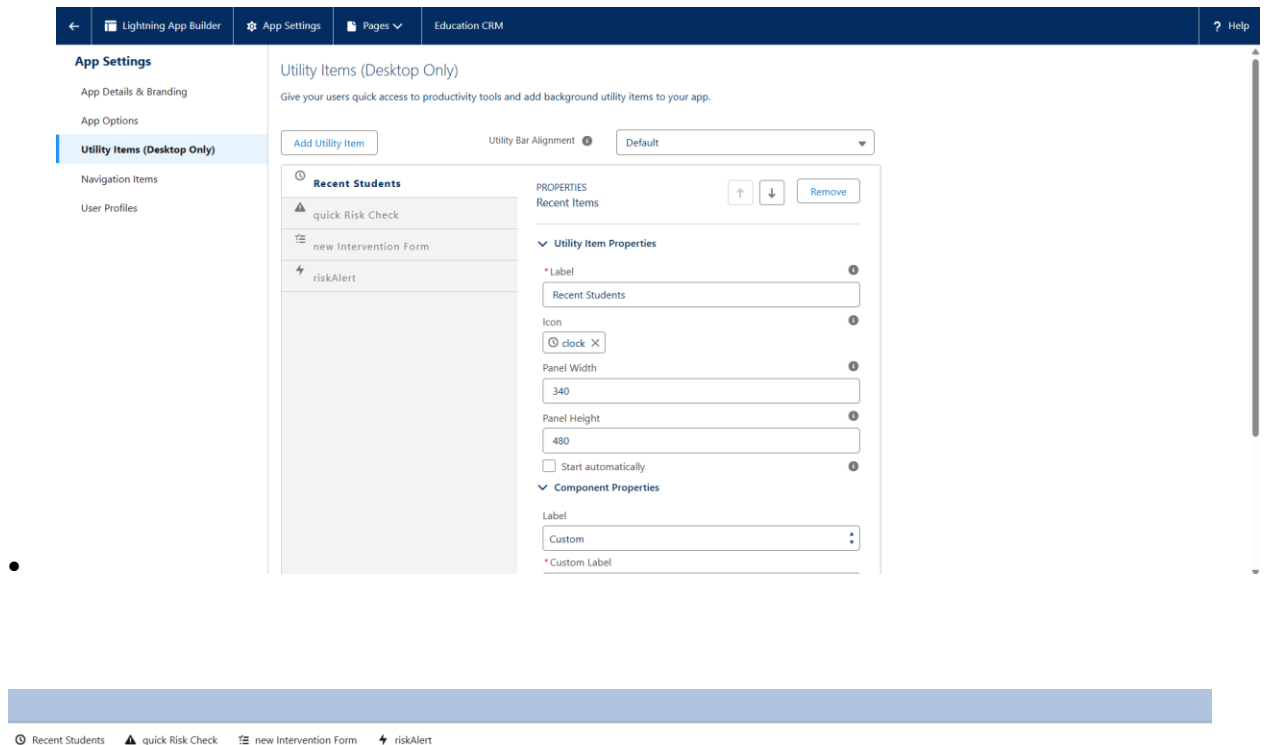
Created a Student Success Dashboard home page :-

- Added Risk Level Report Chart to visualize High/Medium/Low students.
- Added High-Risk Students List which displays students needing immediate attention for timely interventions.
- Added Recent Items which provides easy access to recently viewed records and common tasks.



5. Utility Bar

- Added Quick Risk Check LWC to view recent students' risk anytime.
- Added New Intervention Form LWC for quick creation of interventions.
- Added Risk Alert LWC to highlight high risk students.

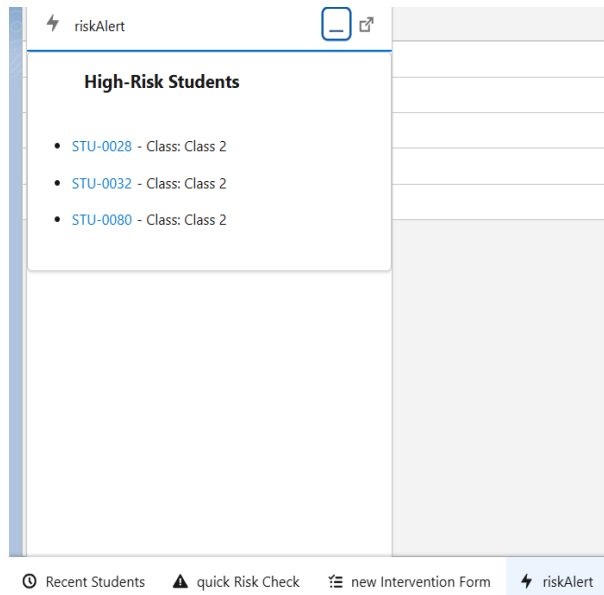


6. Lightning Web Components (LWC)

- studentList → list and filter students; click to navigate to record.
- quickRiskCheck & newInterventionForm → utility bar tools for faculty.
- riskAlert → provides the list of all students with high risk.

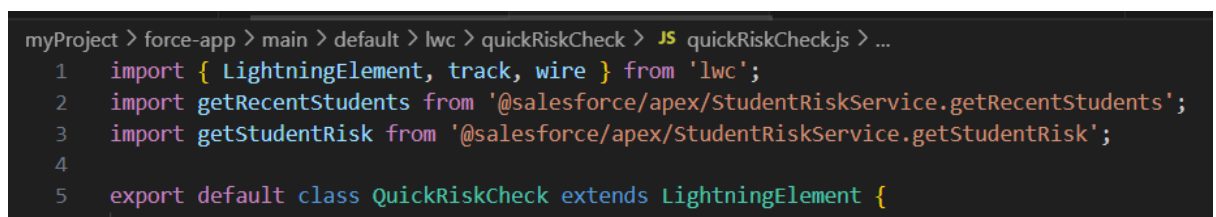
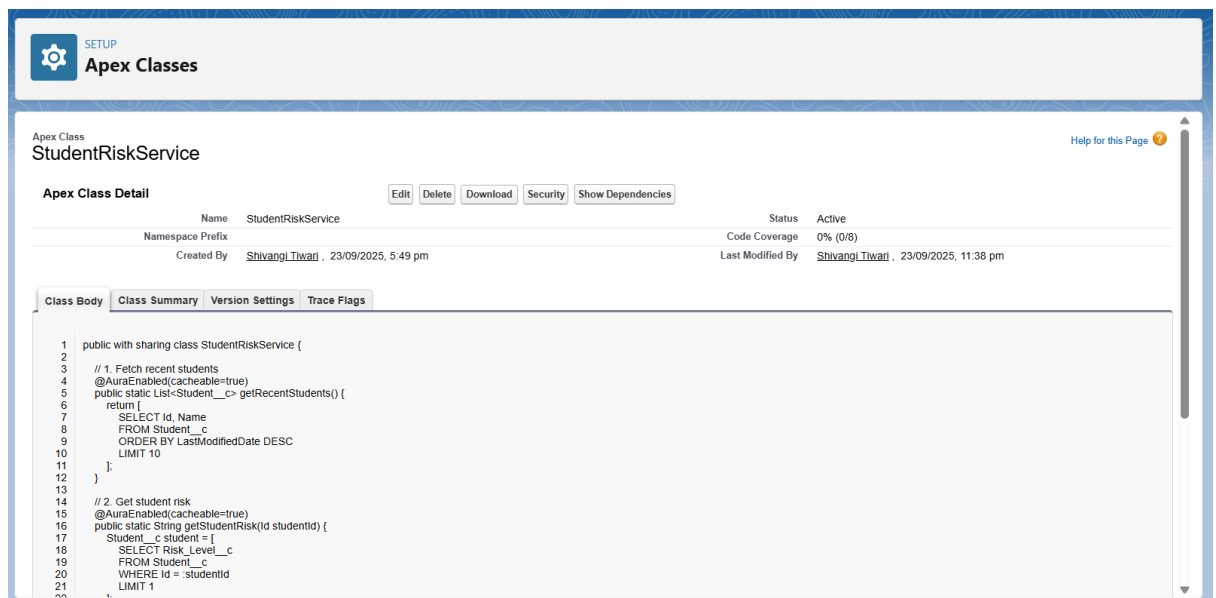
The screenshot shows a utility bar tool titled "quick Risk Check". It features a purple icon with the letters "LR". Below the title, there is a "Select Student" dropdown menu with "STU-0050" selected. Underneath the dropdown, the text "Risk Level: Medium" is displayed in orange. The tool is part of a larger interface with a utility bar at the bottom containing icons for "Recent Students", "quick Risk Check", "new Intervention Form", and "riskAlert".

The screenshot shows a utility bar tool titled "new Intervention Form". It features a green icon with a list symbol. Below the title, there is a "Create Intervention" section. This section includes a "Student" dropdown menu with "Select an Option" selected, an "Assigned To" dropdown menu with "Select an Option" selected, a "Start Date" field with a calendar icon, and an "Intervention Title" text input field. At the bottom of this section is a blue button labeled "Create Intervention". The tool is part of a larger interface with a utility bar at the bottom containing icons for "Recent Students", "quick Risk Check", "new Intervention Form", and "riskAlert".

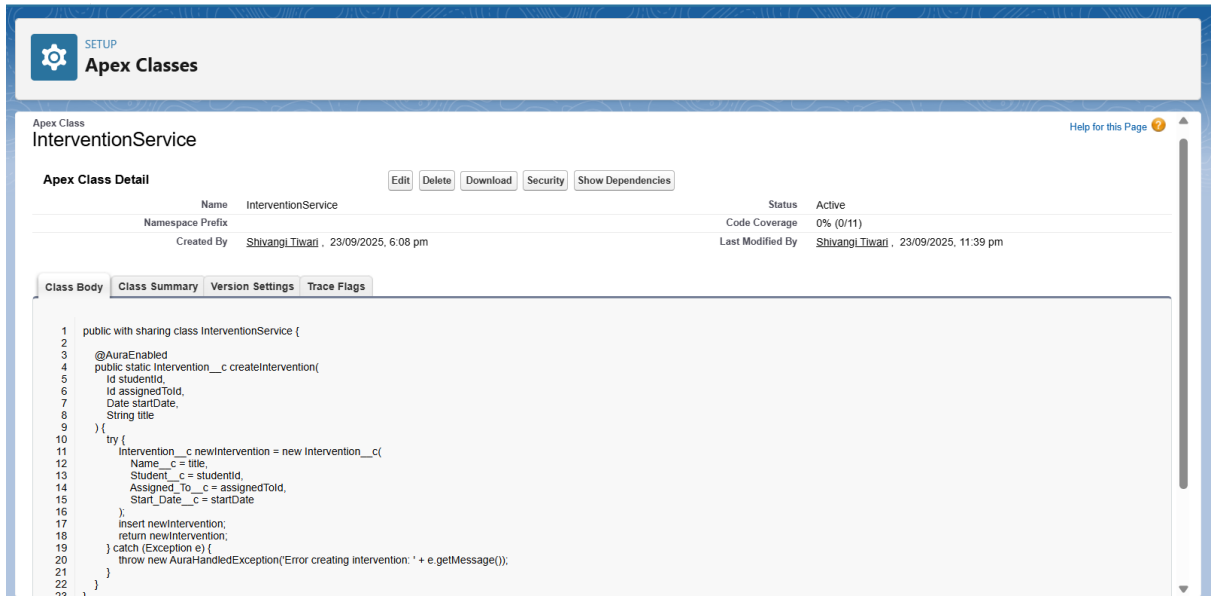


7. Apex with LWC

- Apex methods used for fetching students, filtering by risk, creating interventions-
 - `getRecentStudents` (`StudentRiskService`): Used in `quickRiskCheck` utility bar component to display recently viewed students for quick access.



- createIntervention (InterventionService): Used in newInterventionForm to create a new Intervention record when faculty submits the form.



The screenshot shows the Salesforce Apex Classes interface for the **InterventionService** class. The class is active and was created by Shiyangi Tiwari on 23/09/2025 at 6:08 pm. The class body is displayed, showing a public static method `createIntervention` that takes parameters for student ID, assigned to ID, start date, and title. The method logic includes creating a new `Intervention__c` record, inserting it, and returning the new record. If an exception occurs, it throws a `AuraHandledException`.

```

1 public with sharing class InterventionService {
2
3     @AuraEnabled
4     public static Intervention__c createIntervention(
5         Id studentId,
6         Id assignedToId,
7         Date startDate,
8         String title
9     ) {
10         try {
11             Intervention__c newIntervention = new Intervention__c(
12                 Name__c = title,
13                 Student__c = studentId,
14                 Assigned_To__c = assignedToId,
15                 Start_Date__c = startDate
16             );
17             insert newIntervention;
18             return newIntervention;
19         } catch (Exception e) {
20             throw new AuraHandledException('Error creating intervention: ' + e.getMessage());
21         }
22     }
23 }

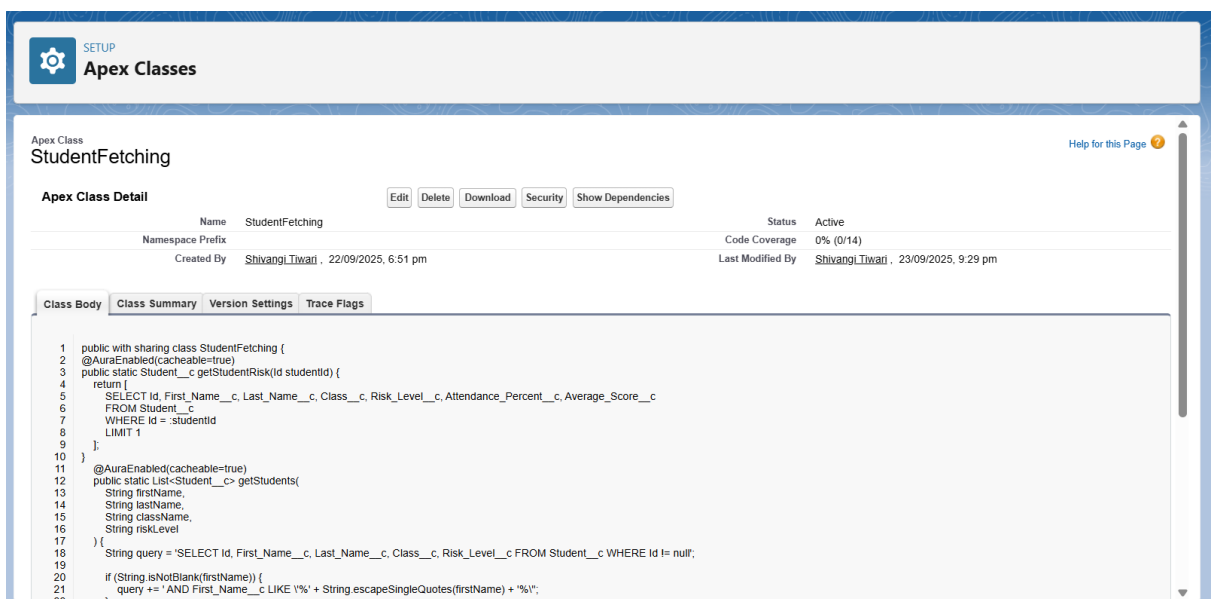
```

```

myProject > force-app > main > default > lwc > newInterventionForm > JS newInterventionForm.js > ...
1 import { LightningElement, track, wire } from 'lwc';
2 import getRecentStudents from '@salesforce/apex/StudentRiskService.getRecentStudents';
3 import createIntervention from '@salesforce/apex/InterventionService.createIntervention';
4 import getCounselors from '@salesforce/apex/UserService.getCounselors';
5 import { NavigationMixin } from 'lightning/navigation';
6 import { ShowToastEvent } from 'lightning/platformShowToastEvent';
7
8 export default class NewInterventionForm extends NavigationMixin(LightningElement) {

```

- getStudents(StudentFetching): Used in studentList to fetch student records.



The screenshot shows the Salesforce Apex Classes interface for the **StudentFetching** class. The class is active and was created by Shiyangi Tiwari on 22/09/2025 at 6:51 pm. The class body is displayed, showing a public static method `getStudents` that returns a list of student records. The method logic includes a SOQL query to fetch student records based on the first name. If the first name is not blank, it adds a filter to the query.

```

1 public with sharing class StudentFetching {
2     @AuraEnabled(cacheable=true)
3     public static Student__c getStudentRisk(Id studentId) {
4         return [
5             SELECT Id, First_Name__c, Last_Name__c, Class__c, Risk_Level__c, Attendance_Percent__c, Average_Score__c
6             FROM Student__c
7             WHERE Id = :studentId
8             LIMIT 1
9         ];
10    }
11    @AuraEnabled(cacheable=true)
12    public static List<Student__c> getStudents(
13        String firstName,
14        String lastName,
15        String className,
16        String riskLevel
17    ) {
18        String query = 'SELECT Id, First_Name__c, Last_Name__c, Class__c, Risk_Level__c FROM Student__c WHERE Id != null';
19        if (String.isNotBlank(firstName)) {
20            query += ' AND First_Name__c LIKE \'' + String.escapeSingleQuotes(firstName) + '%\'';
21        }
22    }
23 }

```

```
nyProject > force-app > main > default > lwc > studentList > JS studentList.js > ...
1 import { LightningElement, track } from 'lwc';
2 import getStudents from '@salesforce/apex/StudentFetching.getStudents';
3
4 export default class StudentList extends LightningElement {
```

- Used @AuraEnabled for LWC integration.

8. Events in LWC

- When faculty fills all details in newInterventionForm and clicks “Create Intervention”, a custom event is triggered.
- The event calls the createIntervention Apex method to create a new Intervention record in Salesforce.
- After successful creation, the LWC displays a “Intervention created successfully” message and can notify other components to refresh if needed.

```
handleStudentChange(event) { this.studentId = event.detail.value; }
handleAssignedToChange(event) { this.assignedToId = event.detail.value; }
handleStartDateChange(event) { this.startDate = event.target.value; }
handleTitleChange(event) { this.title = event.target.value; }

createIntervention() {
  if(!this.studentId || !this.assignedToId || !this.startDate || !this.title){
    this.dispatchEvent(new ShowToastEvent({
      title: 'Error',
      message: 'Please fill all required fields',
      variant: 'error'
    }));
    return;
  }

  createIntervention({
    studentId: this.studentId,
    assignedToId: this.assignedToId,
    startDate: this.startDate,
    title: this.title
  })
  .then(result => {
    this.dispatchEvent(new ShowToastEvent({
      title: 'Success',
      message: 'Intervention created successfully',
      variant: 'success'
    }));

    this[NavigationMixin.Navigate]({
      type: 'standard__recordPage',
```

Education CRM | Home | Student List Page | Students | Assessments | Attendances | Interventions | Courses | Enrollments

Fields

Information

new Intervention Form

Create Intervention

Student: STU-0032

Assigned To: Prakash Verma

Start Date: 23-Sept-2025

Intervention Title: Parent Meeting

Create Intervention

Success: Intervention created successfully

Recent Students | quick Risk Check | new Intervention Form | riskAlert

9. Wire Adapters

- Used in studentList LWC to automatically fetch student records from Salesforce based on filters.
- uses a `@wire` Apex method to fetch students automatically based on the selected risk level.

```
@wire(getStudentRisk, { studentId: '$recordId' })
wiredStudent({ error, data }) {
  if (data) {
    this.student = data;
  } else if (error) {
    console.error('Error fetching student risk:', error);
  }
}
```

First Name

Last Name

Class

Risk Level

High

First Name	Last Name	Class	Risk Level
priya	dubey	Class 2	High
priya	choubey	Class 2	High
soha	khan	Class 2	High

10. Imperative Apex Calls

- Create Intervention called imperatively when user submits form.

- After the intervention is created, a “Intervention created successfully” toast message is displayed to confirm the action.

```
    }

    createIntervention({
      studentId: this.studentId,
      assignedToId: this.assignedToId,
      startDate: this.startDate,
      title: this.title
    })
    .then(result => {
      this.dispatchEvent(new ShowToastEvent({
        title: 'Success',
        message: 'Intervention created successfully',

```

11. Navigation Service

- After creating an intervention, the Navigation Service (NavigationMixin) opens the relevant Student or Intervention record page.
- Automatically redirects users after actions like creating an intervention, saving time and streamlining tasks.

```
    createIntervention({
      studentId: this.studentId,
      assignedToId: this.assignedToId,
      startDate: this.startDate,
      title: this.title
    })
    .then(result => {
      this.dispatchEvent(new ShowToastEvent({
        title: 'Success',
        message: 'Intervention created successfully',
        variant: 'success'
      }));

      this[NavigationMixin.Navigate]({
        type: 'standard__recordPage',
        attributes: {
          recordId: result.Id,
          objectApiName: 'Intervention__c',
          actionName: 'view'
        }
      });
    });
  })
}
```

Education CRM

Home

Student List Page

Students

Assessments

Attendances

Interventions

Courses

Enrollments

Fields

Information

Intervention Name

INT-0034

Student

STU-0032

Assigned to

Prakash Verma

Case Status

Start Date

23/09/2025

End Date

Action

Approval Status

Name

Parent Meeting

Recent Students

quick Risk Check

new Intervention Form

riskAlert