AI Sales Assistant – User Manual

Version 1.0
Platform: iOS
Technology: Swift / SwiftUI

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1. Introduction

The AI Sales Assistant is a mobile-first intelligent chatbot designed for sales teams and customers.
It helps users quickly access information, get AI-powered answers, resume past conversations, and manage chat history efficiently.

This manual explains how to use all features of the application, including chat, voice input, session history, and navigation.

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2. Key Features

- **AI Chat Interface – Ask questions and get instant responses.**

- **Processing Steps View – Shows behind-the-scenes reasoning steps (optional).**

- **Session History – Automatically saves all conversations.**

- **Resume Conversation – Continue from your previous chat session.**

- **Delete Chat Sessions – Manage and clean your history easily.**

- **Lightweight & Fast UI – Designed for mobile use by field sales teams.**

- **Swipe Actions – Quick access to resume or delete sessions.**

- **Multi-modal Input – Text input (voice or other modes can be added).**

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3. Getting Started

3.1 Launching the App

When you open the app:

- **The most recent session automatically loads.**

- **You will land on the Chat screen.**

3.2 Tabs Overview

The app has two main tabs:

Tab	Description
Chat	Main AI conversation interface
History	View, resume, or delete past sessions

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4. Using the Chat Screen

4.1 Start a Conversation

1. **Tap the Chat tab.**

2. **Type your message in the input field.**

3. **Press Send.**

The AI will respond instantly.

4.2 Viewing AI Processing Steps

If available, the app may show internal steps the AI used:

- **Tap Processing Steps to expand/collapse.**

- **Useful for debugging or learning how the AI arrived at an answer.**

4.3 Message Bubbles

Messages are color-coded for clarity:

- **User Messages – Right-aligned**

- **AI Messages – Left-aligned**

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5. Session History

5.1 Auto-Save

Every chat session is automatically saved with:

- **Session Title**

- **Date**

- **Number of Messages**

* Note: You do not need to manually save anything.

5.2 Viewing Past Sessions

1. **Open the History tab.**

2. **You will see all saved sessions as card-style items.**

Each card shows:

- **Title**

- **Date**

- **Message count**

- **Resume button**

- **Delete button**

5.3 Resume a Session

There are two ways:

- **Tap the Resume button**

- **Swipe right → Tap Resume**

The app switches back to Chat with the selected session loaded.

5.4 Delete a Session

Delete using:

- **Delete button on the card**

- **Or swipe left → tap Delete**

A confirmation alert appears:

> **"Are you sure you want to delete this session?"**

Once confirmed, the session is permanently removed.

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6. Creating a New Chat Session

Tap the "+" button in the History tab toolbar to start a new session.

A new session is created automatically, with:

- **Unique title**

- **Current date and time**

You are redirected to the Chat screen.

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7. App Icons & Branding

The app comes with a customizable icon.
You can update it later using Xcode → Assets → AppIcon.

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8. Settings & Requirements

Minimum Requirements

- **iOS 17 or above**

Storage

Sessions are stored locally using SwiftData.